

# MONTHLY REPORT TO CONGRESS

## MARCH 2014

April 10, 2014  
Troubled Asset Relief Program  
U.S. Department of the Treasury



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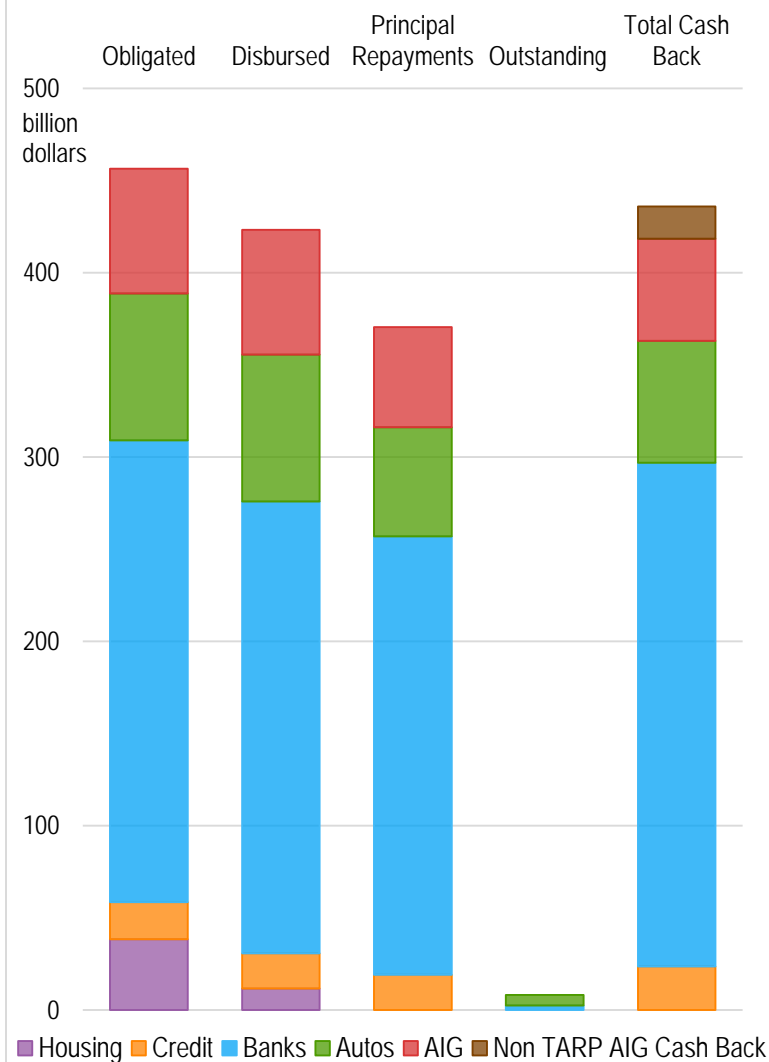
## HIGHLIGHTS IN MARCH

As of March 31, 2014, a total of \$423.4 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$436.0 billion.

Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On March 17, Treasury completed an auction of its outstanding preferred stock in four institutions for actual aggregate gross proceeds of \$45.1 million. On March 31, Treasury announced the commencement of an auction for an additional four institutions. Details and results of the most recently announced auction will be included in the April Monthly Report to Congress.

On March 27, Treasury announced that it had commenced an underwritten initial public offering of 95 million shares of Ally Financial Inc. (Ally) common stock. Treasury has also granted the underwriters an option to purchase an additional 14.3 million shares of Ally common stock. Treasury currently holds 177.3 million shares, or approximately 37 percent of common stock in the company. Details and results of the announced IPO will be included in the April Monthly Report to Congress. To date, Treasury has recovered approximately \$15.3 billion, or approximately 89 percent of the \$17.2 billion investment provided to Ally during the financial crisis.

Disposition of TARP Funds as of March 31, 2014



## BANK SUPPORT PROGRAMS UPDATE

### CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of March 31, 2014, \$225.1 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

### CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds <sup>1</sup>	\$225.1 billion										
Full Repayments	241	<table border="1"> <caption>CPP Proceeds by Category</caption> <thead> <tr> <th>Category</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Repayments</td> <td>\$195.30</td> </tr> <tr> <td>Auctions</td> <td>\$2.88</td> </tr> <tr> <td>Total Dividends, Interest &amp; Other Income</td> <td>\$18.96</td> </tr> <tr> <td>Warrant Income</td> <td>\$7.95</td> </tr> </tbody> </table>	Category	Amount	Repayments	\$195.30	Auctions	\$2.88	Total Dividends, Interest & Other Income	\$18.96	Warrant Income	\$7.95	
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Repayments	\$195.30												
Auctions	\$2.88												
Total Dividends, Interest & Other Income	\$18.96												
Warrant Income	\$7.95												
SBLF Repayments	137												
CDCI Conversions	28												
Sold Investments	25												
Auctioned Investments	172												
In Bankruptcy/Receivership	29												
Merged Institutions	4												
<b>Total Remaining Institutions</b>	<b>71</b>												
Partial Repayments	6												
Currently in Common <sup>2</sup>	4												

<sup>1</sup> Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of March 31, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

### ***REPAYMENTS AT PAR***

In March, three institutions repaid all or part of the outstanding CPP preferred shares or subordinated debentures held by Treasury for total proceeds of \$5.6 million.

- On March 19, Kirksville Bancorp, Inc. repurchased all of its outstanding CPP preferred shares for total proceeds of \$0.5 million.
- Duke Financial Group, Inc. and Greer Bancshares Incorporated made partial repurchases of their outstanding CPP investment for a total of \$5.2 million. A total of \$11.8 million remains outstanding.

### ***SALES & DISPOSITIONS***

On March 17, Treasury sold to private investors preferred stock in four institutions (BNCCORP, Inc.; Chicago Shore Corporation; IA Bancorp, Inc.; and Meridian Bank) to private investors for actual aggregate gross proceeds of \$45.1 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2315.aspx>

### ***DIVIDENDS AND INTEREST***

In March, Treasury received dividends and interest income from CPP investments of \$2.2 million. As of March 31, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

### ***WARRANT REPURCHASES***

In addition to the transactions above, Treasury disposed of its warrant position in one institution that was received in consideration for investments made under the CPP.

- Kirksville Bancorp, Inc. repurchased their preferred shares from exercised warrants from Treasury for a total of \$24,000.

### TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc. <sup>4</sup>	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp <sup>5</sup>	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
7	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
8	First United Corporation	Oakland, MD	\$ 30.0
9	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0
10	Central Bancorp, Inc.	Garland, TX	\$ 22.5

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

<sup>4</sup> Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

<sup>5</sup> On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,554 shares of FNB United common stock following a reverse stock split.

## HOUSING PROGRAMS

### **MAKING HOME AFFORDABLE**

On April 4, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending February 2014. The report is available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

#### **HIGHLIGHTS**

- Since the start of the program, nearly 2.0 million homeowner assistance actions have been taken under MHA.
- More than 1.5 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 15,000 new HAMP modifications have been reported since the January report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$26.1 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$543 per month – equal to almost 40 percent of their median before-modification payments.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$13.5 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in February, 62 percent included a principal reduction feature.

#### **2MP AND HAFA PROGRAM RESULTS**

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, nearly 130,000 homeowners have received assistance through 2MP.
- Nearly 273,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

## HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These areas were chosen because they experienced steep home price declines or severe unemployment during the economic downturn. Participating HFAs offer a number of different programs to help homeowners including mortgage payment assistance, reinstatement, principal reduction and lien elimination, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of March 31, 2014, the 19 HFAs have drawn a total of \$3.8 billion.

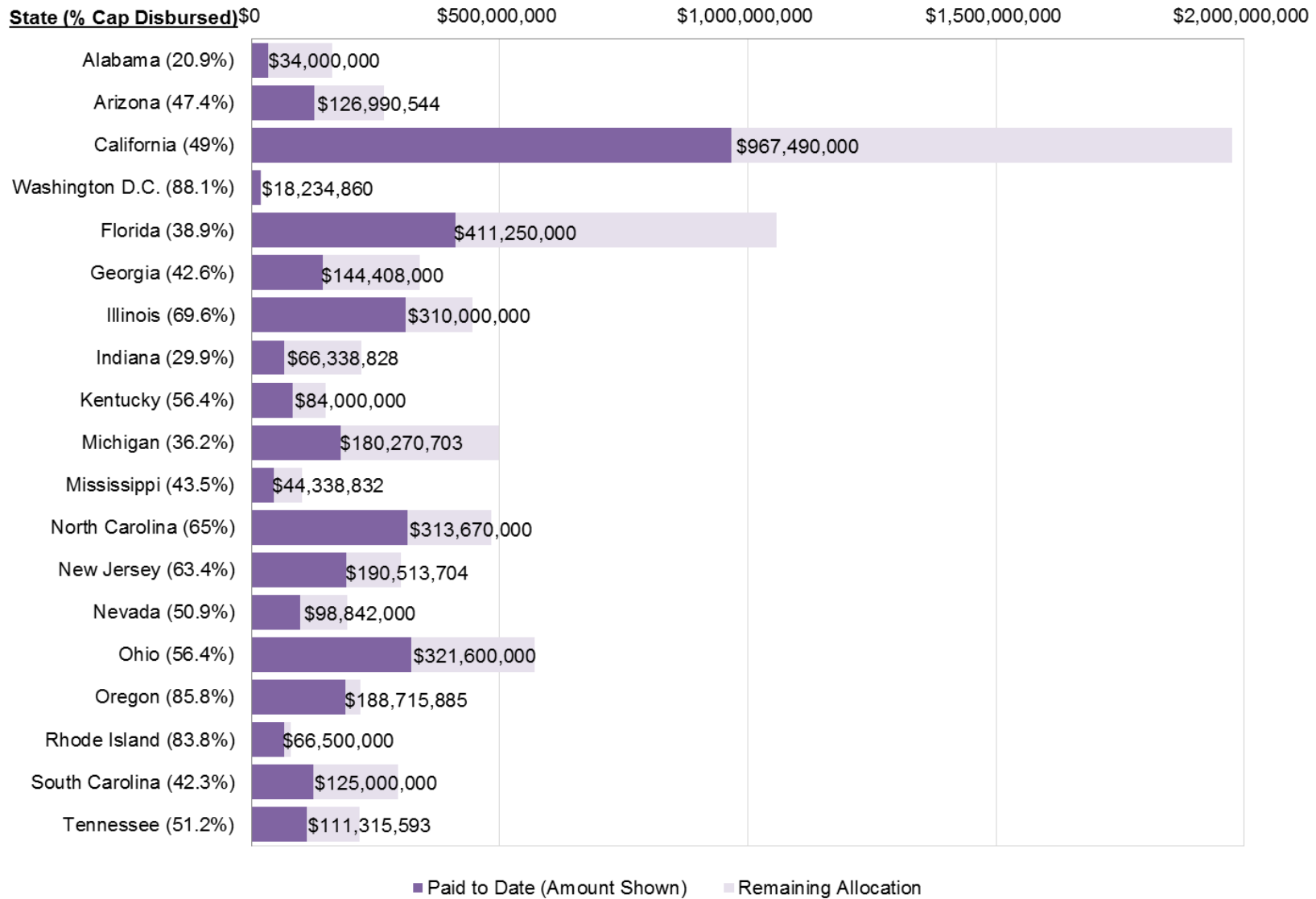
- There are currently 68 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- On March 27, Illinois Governor Pat Quinn announced Illinois' plans to introduce a Blight Reduction Program which will provide up to \$35,000 per unit for the demolition, greening, and maintenance of blighted properties. Illinois plans to fund the Blight Reduction Program with Hardest Hit Funds leveraged from its other programs, which it estimates could amount to as much as \$30 million. Treasury has expressed its support of the initiative and is in the process of approving Illinois' proposal.
- Three HFAs drew a total of \$343.1 million in March. Over the life of the program, the 19 HFAs have drawn a total of \$3.8 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of March 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.



## PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	<a href="http://www.hardesthitalabama.com/TreasuryHHA.html">http://www.hardesthitalabama.com/TreasuryHHA.html</a>	<a href="http://www.hardesthitalabama.com">http://www.hardesthitalabama.com</a>
AZ	9/20/10	<a href="http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11">http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11</a>	<a href="https://www.savemyhomeaz.gov/">https://www.savemyhomeaz.gov/</a>
CA	1/10/11	<a href="http://www.keepyourhomecalifornia.org/reports.htm">http://www.keepyourhomecalifornia.org/reports.htm</a>	<a href="http://www.keepyourhomecalifornia.org">www.keepyourhomecalifornia.org</a>
DC	4/19/11	<a href="http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx">http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx</a>	<a href="https://www.homesaverdc.org/">https://www.homesaverdc.org/</a>
FL	4/18/11	<a href="http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277">http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277</a>	<a href="https://www.flhardesthithelp.org/">https://www.flhardesthithelp.org/</a>
GA	4/1/11	<a href="http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp">http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp</a>	<a href="https://www.homesafegeorgia.com">https://www.homesafegeorgia.com</a>
IL	7/25/11	<a href="http://www.illinoishardesthit.org/spv-7.aspx">http://www.illinoishardesthit.org/spv-7.aspx</a>	<a href="https://www.illinoishardesthit.org/">https://www.illinoishardesthit.org/</a>
IN	5/10/11	<a href="http://www.877gethope.org/news/indianas-hardest-hit-funding-update">http://www.877gethope.org/news/indianas-hardest-hit-funding-update</a>	<a href="http://www.877gethope.org/">http://www.877gethope.org/</a>
KY	4/1/11	<a href="http://www.kyhousing.org/page.aspx?id=3165">http://www.kyhousing.org/page.aspx?id=3165</a>	<a href="http://www.ProtectMyKYHome.org">http://www.ProtectMyKYHome.org</a>
MI	7/12/10	<a href="http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html">http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html</a>	<a href="http://www.stepforwardmichigan.org">http://www.stepforwardmichigan.org</a>
MS	5/16/11	<a href="http://www.mshomecorp.com/about%20mhc/disclosures.htm">http://www.mshomecorp.com/about%20mhc/disclosures.htm</a>	<a href="http://www.mshomesaver.com">http://www.mshomesaver.com</a>
NC	12/1/10	<a href="http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx">http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx</a>	<a href="http://www.ncforeclosureprevention.gov/">http://www.ncforeclosureprevention.gov/</a>
NJ	5/8/11	<a href="http://www.njhomekeeper.gov/performance.htm">http://www.njhomekeeper.gov/performance.htm</a>	<a href="http://www.njhomekeeper.gov">http://www.njhomekeeper.gov</a>
NV	2/21/11	<a href="http://www.nahac.org/">http://www.nahac.org/</a>	<a href="http://www.nahac.org/">http://www.nahac.org/</a>
OH	9/27/10	<a href="http://www.ohiohome.org/restoringstability/reports.aspx">http://www.ohiohome.org/restoringstability/reports.aspx</a>	<a href="http://www.savethedream.ohio.gov/">http://www.savethedream.ohio.gov/</a>
OR	12/10/10	<a href="http://www.oregonhomeownerhelp.org/en/reporting">http://www.oregonhomeownerhelp.org/en/reporting</a>	<a href="http://www.oregonhomeownerhelp.org/">http://www.oregonhomeownerhelp.org/</a>
RI	12/1/10	<a href="http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink">http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink</a>	<a href="http://www.hhfri.org/">http://www.hhfri.org/</a>
SC	1/20/11	<a href="http://www.scmortgagehelp.com/reports.html">http://www.scmortgagehelp.com/reports.html</a>	<a href="http://www.scmortgagehelp.com/">http://www.scmortgagehelp.com/</a>
TN	3/1/11	<a href="https://www.keepmytnhome.org/">https://www.keepmytnhome.org/</a>	<a href="http://www.keepmytnhome.org">http://www.keepmytnhome.org</a>

### HARDEST HIT FUND AS OF MARCH 31, 2014



## LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

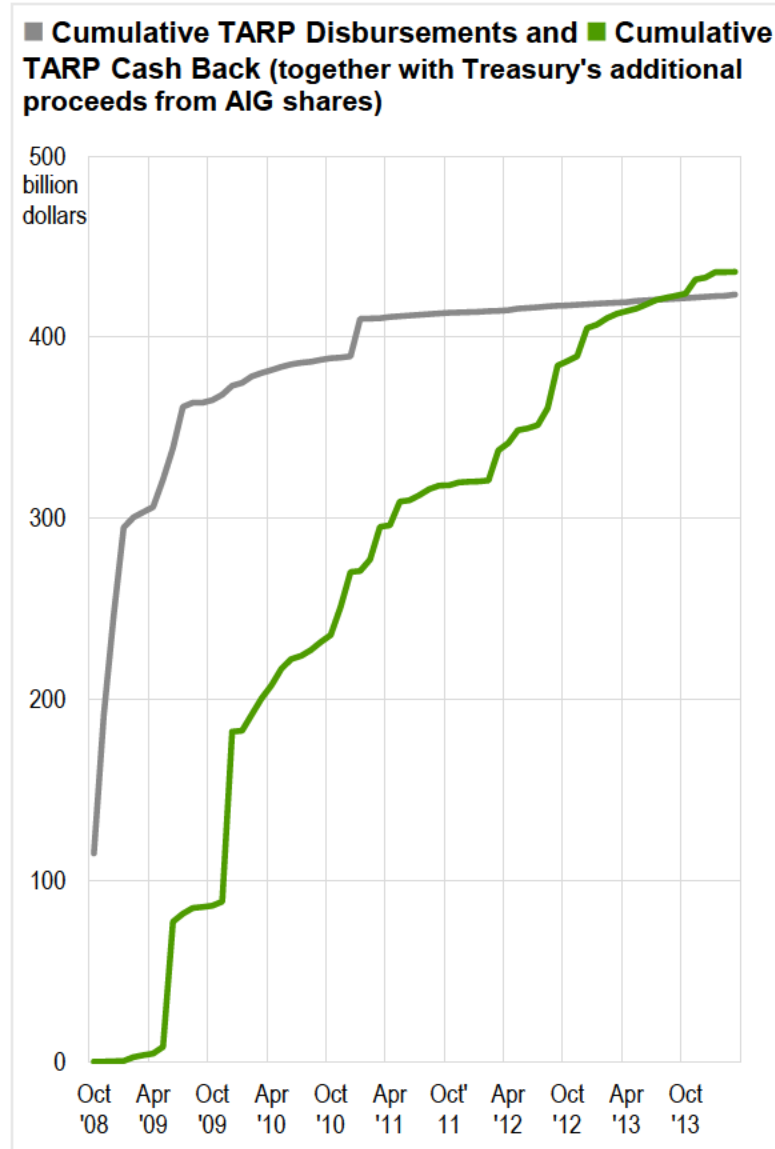
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$423.4 billion has been disbursed under TARP. As of March 31, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>6</sup>, have exceeded total disbursements by \$12.6 billion<sup>7</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

<sup>6</sup> For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

<sup>7</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

## TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of March 31, 2014 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	<u>Disbursed as of March 31</u>	<u>Outstanding Investment Balance as of March 31</u>	<u>Estimated Lifetime Cost as of February 28<sup>1</sup></u>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.31)
Banks with assets less than \$10 billion <sup>2</sup>	\$ 14.57	\$ 14.57	\$ 0.79	\$ 0.97
<b>Total</b>	<b>\$ 204.89</b>	<b>\$ 204.89</b>	<b>\$ 1.96</b>	<b>\$ (16.23)</b>
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>3</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.08
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
<b>Total</b>	<b>\$ 19.61</b>	<b>\$ 18.62</b>	<b>\$ -</b>	<b>\$ (2.73)</b>
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
<b>Total</b>	<b>\$ 67.84</b>	<b>\$ 67.84</b>	<b>\$ -</b>	<b>\$ 15.18</b>
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 5.66	\$ 12.32
<b>Sub-total for Investment Programs</b>	<b>\$ 418.07</b>	<b>\$ 411.72</b>	<b>\$ 8.08</b>	<b>\$ 0.02</b>
Making Home Affordable	\$ 29.83	\$ 7.81	n/a	\$ 29.83
Hardest Hit Fund	\$ 7.60	\$ 3.80	n/a	\$ 7.60
FHA-Refinance <sup>4</sup>	\$ 1.03	\$ 0.06	n/a	\$ 0.04
<b>Sub-total for Housing Programs</b>	<b>\$ 38.46</b>	<b>\$ 11.67</b>	<b>n/a</b>	<b>\$ 37.47</b>
<b>Total for TARP Programs</b>	<b>\$ 456.53</b>	<b>\$ 423.40</b>	<b>\$ 8.08</b>	<b>\$ 37.49</b>
Additional AIG Common Shares Held by Treasury <sup>5</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 456.53</b>	<b>\$ 423.40</b>	<b>\$ 8.08</b>	<b>\$ 19.94</b>

Footnotes to *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*

- <sup>1</sup> Lifetime cost information is as of February 28, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- <sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- <sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- <sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- <sup>5</sup> As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>8</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

**Troubled Asset Relief Program**  
**Capital Purchase Program Institutions**  
**As of March 31, 2014**

- A. Remaining CPP Portfolio Institutions**
- B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off**
- C. Institutions in Bankruptcy/Receivership - Currently Not Collectible**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/Private</b>	<b>Amount Outstanding</b>
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
Community First, Inc.	Columbia, TN	Public	\$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00



Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 6,843,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount			

**B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off**

Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible		
Institution Name	Bankruptcy/ Receivership Date	Currently Not Collectible Amount
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation	10/29/2012	\$ 72,927,000.00
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00
Premier Bank Holding Company	8/14/2012	\$ 9,500,000.00
Gold Canyon Bank	4/5/2013	\$ 1,607,000.00
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00
TCB Holding Company	12/13/2013	\$ 11,730,000.00
Syringa Bancorp	1/31/2014	\$ 8,000,000.00

United States Department of the Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending March 31, 2014		For Period Ending April 30, 2014	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 127,590,590	\$ 127,525,796	\$ 128,807,000	\$ 128,742,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 127,590,590</b>	<b>\$ 127,525,796</b>	<b>\$ 128,807,000</b>	<b>\$ 128,742,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,442,392	\$ 2,417,836	\$ 2,459,000	\$ 2,431,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	787,371	712,609	788,000	713,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	275,991,797	224,943,190	280,846,000	227,087,000
	2600	SUPPLIES AND MATERIALS	1,849,236	1,845,051	1,853,000	1,849,000
	3100	EQUIPMENT	253,286	243,907	254,000	244,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
	4300	INTEREST & DIVIDENDS	634	634	640	640
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 281,337,135</b>	<b>\$ 230,175,646</b>	<b>\$ 286,213,140</b>	<b>\$ 232,337,140</b>
<b>GRAND TOTAL:</b>			<b>\$ 408,927,725</b>	<b>\$ 357,701,441</b>	<b>\$ 415,020,140</b>	<b>\$ 361,079,140</b>

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period March 2014**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>	<b>Socio-Economic Category</b>
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Parking	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Bus Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor & Assoc Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
3/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller Inc.	Facilities Support	Other Than Small Business
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
06/09/2009	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry Internationa	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/10/2009	Interagency Agreement	Department of Justice	Administrative Support	
08/18/2009	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	NNA Inc.	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/18/2010	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
03/08/2010	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Administrative Support	
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Microlink Llc	Administrative Support	Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	Pricewaterhousecoopers LLP-1	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Love & Long LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York (FRBNY) HF	Financial Advisory	
04/26/2011	Contract	Pricewaterhousecoopers LLP-1	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group Inc.	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Corporation Office of Personnel Management (OPM) - Western	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc	Financial Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service (FMS)	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics Inc.	Administrative Support	Other Than Small Business
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	Department of Justice	Administrative Support	
06/15/2012	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business



Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Government Accountability Office	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	Mercer (US) Inc.	Compliance	Other Than Small Business

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending March 31, 2014**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at [http://www.treasury.gov/initiatives/financial stability/reports/Pages/default.aspx](http://www.treasury.gov/initiatives/financial%20stability/reports/Pages/default.aspx).

**Investment Status Definition Key**  
**Full investment outstanding** - Treasury's full investment is still outstanding  
**Redeemed** - institution has repaid Treasury's investment  
**Sold** - by auction, an offering, or through a restructuring  
**Exited bankruptcy/receivership** - Treasury has no outstanding investment  
**Currently not collectible** - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)  
**In full** - all of Treasury's investment amount  
**In part** - part of the investment is no longer held by Treasury, but some remains  
**Warrants outstanding** - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants  
**Warrants not outstanding** - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

**Troubled Asset Relief Program**

Transactions Report - Investment Programs  
 For Period Ending March 19, 2014

**CAPITAL PURCHASE PROGRAM**

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares	
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12 000 000.00	\$0.00	\$13 433 242.67	Redeemed in full; warrants not outstanding									
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12 000 000.00			12 000	\$1 000.00				
8 14 18 44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4 400 000.00	\$0.00	\$11 748 156.44	Redeemed in full; warrants not outstanding							\$326 576.00	231 782	
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6 000 000.00												
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10 400 000.00			10 400	\$1 000.00			\$220 000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16 369 000.00	\$0.00	\$9 229 948.97	Sold in full; warrants not outstanding									
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8 000 000.00			16 369	\$488.70	(\$8 369 000.00)			
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111 000 000.00	\$0.00	\$125 480 000.00	Redeemed in full; warrants not outstanding									
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111 000 000.00			111 000	\$1 000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11													\$3 750 000.00	837 947
11 8 14	1ST UNITED BANCORP INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$10 870 902.67	Redeemed in full; warrants not outstanding									
	1ST UNITED BANCORP INC.	BOCA RATON	FL	8-Nov-09						\$10 000 000.00			10 000	\$1 000.00			\$500 000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3 500 000.00	\$0.00	\$1 276 415.80	Sold in full; warrants outstanding									
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815 100.00			2 964	\$275.00	(\$2 148 900.00)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	6-Jan-14						\$150 621.36	(\$50 000.00)		536	\$281.00	(\$385 378.64)			
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	10-Feb-14														
44 8 14	ADBANC INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 720 000.00	\$0.00	\$15 071 769.00	Redeemed in full; warrants not outstanding									
	ADBANC INC.	OGALLALA	NE	21-Jul-11						\$12 720 000.00			12 720	\$1 000.00			\$636 000.00	636
8 14	ALARION FINANCIAL SERVICES INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 534 000.00	\$0.00	\$7 674 004.73	Sold in full; warrants not outstanding									
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	19-Jul-13						\$877 729.70			893	\$982.90	(\$15 270.30)			
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	22-Jul-13						\$5 524 880.90			5 621	\$982.90	(\$96 119.10)			
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	12-Sep-13							(\$64 026.11)							
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4 781 000.00	\$0.00	\$5 130 973.44	Sold in full; warrants outstanding									
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	28-Nov-12						\$208 870.74			234	\$892.60	(\$25 129.26)			
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	29-Nov-12						\$4 058 697.67			4 547	\$892.60	(\$488 302.33)			
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	11-Jan-13							(\$42 675.67)							
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	26-Mar-13							(\$7 324.33)							
	ALLIANCE BANCSHARES INC.	DALTON	GA	25-Jun-09	Preferred Stock w/ Exercised Warrants	\$2 986 000.00	\$0.00	\$3 581 397.27	Sold in full; warrants not outstanding									
	ALLIANCE BANCSHARES INC.	DALTON	GA	27-Mar-13													\$94 153.69	101
	ALLIANCE BANCSHARES INC.	DALTON	GA	28-Mar-13						\$2 856 437.46			2 986	\$956.60	(\$129 562.54)		\$44 746.31	48
	ALLIANCE BANCSHARES INC.	DALTON	GA	9-Apr-13							(\$25 000.00)							
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26 918 000.00	\$0.00	\$28 356 360.00	Redeemed in full; warrants not outstanding									
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26 918 000.00			26 918	\$1 000.00			\$900 000.00	173 069
15 14	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$9 806 136.60	Sold in full; warrants not outstanding									
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	6-Feb-13						\$3 375 945.00			4 500 000	\$0.75	(\$1 124 055.00)			
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	7-Feb-13						\$5 626 575.00			7 500 000	\$0.75	(\$1 873 425.00)		\$504 900.00	600 000
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	26-Mar-13							(\$90 025.20)							
8	ALLIED FIRST BANCORP INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 652 000.00	\$3 652 000.00	\$409 753.00	Full investment outstanding; warrants outstanding									
8 14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70 000 000.00	\$0.00	\$73 129 160.69	Sold in full; warrants not outstanding									
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12									344	\$814.30	(\$63 884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$280 115.76			8 056	\$814.30	(\$1 496 079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$6 559 920.24			61 600	\$814.30	(\$1 439 736.00)		\$3 291 750.00	3 500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	6-Nov-12							(\$570 003.00)							
44 8 14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 674 000.00	\$0.00	\$4 387 576.45	Redeemed in full; warrants not outstanding									
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3 674 000.00			3 674	\$1 000.00			\$184 000.00	184
44 8 14	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 492 000.00	\$0.00	\$2 960 021.33	Redeemed in full; warrants not outstanding									
	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2 492 000.00			2 492	\$1 000.00			\$125 000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3 388 890 000.00	\$0.00	\$3 803 257 308.3	Redeemed in full; warrants not outstanding									
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3 388 890 000.00			3 388 890	\$1 000.00			\$340 000 000.00	24 264 129
11 8 14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 052 682.49	Redeemed in full; warrants not outstanding									
	AMERICAN PREMIER BANCORP	ARCADIA	CA	25-Jan-11						\$1 800 000.00			1 800	\$1 000.00			\$90 000.00	90
11 8 14	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 220 141.67	Redeemed in full; warrants not outstanding									
	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	2-Nov-11						\$6 000 000.00			6 000	\$1 000.00			\$300 000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52 000 000.00	\$0.00	\$59 637 438.67	Sold in full; warrants not outstanding									
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48 391 200.00	(\$725 868.00)		52 000	\$930.60	(\$3 608 800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12													\$2 670 000.00	698 554
45	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$24 601 666.66	Redeemed in full; warrants not outstanding									
	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	11-Aug-11						\$21 000 000.00			21 000	\$1 000.00			\$825 000.00	1 312 500
	AMERSERV FINANCIAL INC.	JOHNSTOWN	PA	2-Nov-11														
15 14	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 523 255.00	Sold in full; warrants not outstanding									
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	26-Mar-13						\$359 040.00			374 000	\$0.96	(\$14 960.00)			
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	27-Mar-13						\$2 112 000.00			2 200 000	\$0.96	(\$88 000.00)			
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	28-Mar-13						\$2 328 960.00			2 426 000	\$0.96	(\$97 040.00)		\$259 875.00	250 000
	AMFIRST FINANCIAL SERVICES INC.	MCCOOK	NE	9-Apr-13							(\$48 000.00)							
94	ANCHOR BANCORP WISCONSIN INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110 000 000.00	\$0.00	\$6 000 000.00	Sold in full; warrants not outstanding									
	ANCHOR BANCORP WISCONSIN INC.	MADISON	WI	27-Sep-13						\$6 000 000.00			60 000 000	\$0.10	(\$104 000 000.00)			
11 90	ANNAPOLIS BANCORP INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8 152 000.00	\$0.00	\$9 643 136.33	Redeemed in full; warrants outstanding									
	ANNAPOLIS BANCORP INC.	ANNAPOLIS	MD	18-Apr-12						\$4 076 000.00			4 076	\$1 000.00				
	ANNAPOLIS BANCORP INC.	ANNAPOLIS	MD	6-Mar-13						\$4 076 000.00			4 076	\$1 000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525 000 000.00	\$0.00	\$596 539 172.32	Redeemed in full; warrants not outstanding									
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						\$262 500 000.00			262 500	\$1 000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262 500 000.00			262 500	\$1 000.				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	ATLANTIC BANCSHARES INC	BLUFFTON	SC	7-Feb-14							1 950	\$1 150.00		\$292 500.00	\$117 480.00	88	
	ATLANTIC BANCSHARES INC	BLUFFTON	SC	10-Feb-14							50	\$1 150.00		\$7 500.00	\$13 350.00	10	
44 8 14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 400 000.00	\$0.00	\$8 798 415.33	Redeemed in full; warrants not outstanding								
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11							7 400	\$1 000.00			\$370 000.00	370	
11	AVIBANK HOLDING INC / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6 000 000.00	\$0.00	\$7 563 057.15	Redeemed in full; warrants not outstanding								
	AVIBANK HOLDING INC / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13							6 000	\$1 000.00					
	AVIBANK HOLDING INC / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13											\$190 781.12	81 670	
8 44	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21 100 000.00	\$0.00	\$24 841 411.03	Redeemed in full; warrants not outstanding								
	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	14-Jul-11							21 100	\$1 000.00			\$1 055 000.00	1 055	
8 17 44	BANCORP FINANCIAL INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13 669 000.00	\$0.00	\$15 595 736.93	Redeemed in full; warrants not outstanding								
	BANCORP FINANCIAL INC.	OAK BROOK	IL	18-Aug-11							13 669	\$1 000.00			\$410 000.00	410	
11	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$32 341 666.66	Redeemed in full; warrants not outstanding								
	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	5-Aug-09							30 000	\$1 000.00					
	BANCORP RHODE ISLAND INC.	PROVIDENCE	RI	30-Sep-09											\$1 400 000.00	192 967	
11 8 14	BANPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48 000 000.00	\$0.00	\$54 607 399.33	Redeemed in full; warrants not outstanding								
	BANPLUS CORPORATION	RIDGELAND	MS	29-Sep-10							48 000	\$1 000.00			\$2 400 000.00	2 400	
8 14	BANSTAR INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8 600 000.00	\$0.00	\$10 701 460.58	Sold in full; warrants not outstanding								
	BANSTAR INC.	FESTUS	MO	26-Apr-13							100	\$982.70	(\$1 733.00)				
	BANSTAR INC.	FESTUS	MO	29-Apr-13							8 500	\$982.70	(\$147 305.00)		\$426 338.55	430	
	BANSTAR INC.	FESTUS	MO	31-May-13													
83	BANCTRUST FINANCIAL GROUP INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$60 451 155.74	Redeemed in full; warrants not outstanding								
	BANCTRUST FINANCIAL GROUP INC.	MOBILE	AL	15-Feb-13							50 000	\$1 000.00			\$15 000.00	730 994	
8 14	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1 004 000.00	\$0.00	\$1 114 680.76	Sold in full; warrants not outstanding								
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	19-Dec-12							486	\$929.20	(\$34 399.08)				
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	20-Dec-12							518	\$929.20	(\$36 064.04)		\$23 500.00	50	
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	11-Jan-13													
	BANK FINANCIAL SERVICES INC.	EDEN PRAIRIE	MN	26-Mar-13													
6 7 11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15 000 000 000.00	\$0.00	\$26 599 663 040.28	Redeemed in full; warrants not outstanding								
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		\$10 000 000 000.00											
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09							1 000 000	\$25 000.00					
8 14	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 087 573.33	Sold in full; warrants not outstanding						\$305 913 040.28	121 792 790	
	BANK OF COMMERCE	CHARLOTTE	NC	16-Jan-09													
	BANK OF COMMERCE	CHARLOTTE	NC	0-Nov-12							3 000	\$834.00	(\$498 000.00)		\$100 100.00	150	
	BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13													
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17 000 000.00	\$0.00	\$19 564 027.78	Redeemed in full; warrants not outstanding								
	BANK OF COMMERCE HOLDINGS	REDDING	CA	27-Sep-11							17 000	\$1 000.00					
	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Dec-11											\$125 000.00	405 405	
8	BANK OF COMMERCE HOLDINGS	REDDING	CA	28-Oct-11													
	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 672 000.00	\$0.00	\$1 233 940.00	Sold in full; warrants not outstanding								
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13							2 672	\$357.50	(\$1 716 760.00)		\$23 709.00	134	
	BANK OF GEORGE	LAS VEGAS	NV	6-Jan-14													
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28 000 000.00	\$0.00	\$30 155 095.11	Redeemed in full; warrants not outstanding								
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09							28 000	\$1 000.00					
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11											\$1 703 984.00	154 908	
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3 000 000 000.00	\$0.00	\$3 231 416 666.67	Redeemed in full; warrants not outstanding								
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09							3 000 000	\$1 000.00					
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09											\$136 000 000.00	14 516 129	
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13 179 000.00	\$13 179 000.00	\$1 039 677.00	Full investment outstanding; warrants outstanding								
11	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$81 004 166.67	Redeemed in full; warrants not outstanding								
	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	4-Nov-09							75 000	\$1 000.00					
	BANK OF THE OZARKS INC.	LITTLE ROCK	AR	24-Nov-09											\$2 650 000.00	379 811	
8	BANKERS' BANK OF THE WEST BANCORP INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 639 000.00	\$12 639 000.00	\$3 598 065.85	Full investment outstanding; warrants outstanding								
44 8 14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15 500 000.00	\$0.00	\$18 492 469.25	Redeemed in full; warrants not outstanding								
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11							15 500	\$1 000.00			\$775 000.00	775	
8 14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 000 000.00	\$0.00	\$1 100 653.50	Sold in full; warrants not outstanding								
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12							1 000	\$900.00	(\$100 000.00)		\$21 880.50	50	
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13													
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13													
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124 000 000.00	\$0.00	\$129 079 862.47	Sold in full; warrants not outstanding								
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12							124 000	\$884.80	(\$14 282 320.00)		\$134 201.00	243 998	
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13													
44 8 14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795 000.00	\$0.00	\$942 411.42	Redeemed in full; warrants not outstanding								
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11							795	\$1 000.00			\$40 000.00	4	
12 16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18 751 000.00	\$0.00	\$20 037 514.11	Redeemed in full; warrants not outstanding								
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	24-Feb-10							18 751	\$1 000.00					
	BAR HARBOR BANKSHARES	BAR HARBOR	ME	28-Jul-10											\$250 000.00	52 455	
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3 133 640 000.00	\$0.00	\$3 293 353 918.53	Redeemed in full; warrants not outstanding								
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09							3 134	\$1 000 000.00					
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09											\$67 010 401.86	13 902 573	
8	BCE HOLDING COMPANY INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 706 000.00	\$1 706 000.00	\$173 507.50	Full investment outstanding; warrants outstanding								
11	BCEB BANCORP INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10 800 000.00	\$0.00	\$13 371 500.00	Redeemed in full; warrants not outstanding								
	BCEB BANCORP INC.	BALTIMORE	MD	26-Jan-11							10 800	\$1 000.00					
	BCEB BANCORP INC.	BALTIMORE	MD	19-Apr-13											\$1 442 000.00	183 465	
11 8 14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 263 316.66	Redeemed in full; warrants not outstanding								
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11							1 500	\$1 000.00					
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Dec-11							1 500	\$1 000.00					
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12							1 500	\$1 000.00					
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12							1 200	\$1 000.00					
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12							300	\$1 000.00			\$300 000.00	300	
11 14 8	BERKSHIRE BANCORP INC / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2 892 000.00	\$0.00	\$3 444 478.21	Redeemed in full; warrants not outstanding								
	BERKSHIRE BANCORP INC / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	19-Sep-11							2 892	\$1 000.00					
	BERKSHIRE BANCORP INC / CUSTOMERS BANCORP INC.	PHOENIXVILLE	PA	28-Dec-11							2 892	\$1 000.00			\$145 000.00	145	
11	BERKSHIRE BANCORP INC / CUSTOMERS BANCORP INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$41 917 777.78	Redeemed in full; warrants								

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
14 B 14	BLACKRIDGE FINANCIAL INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 127 326.33	Redeemed in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL INC.	FARGO	ND	27-Jun-12						\$2 250 000.00		2 250	\$1 000.00				
	BLACKRIDGE FINANCIAL INC.	FARGO	ND	12-Sep-12						\$2 750 000.00		2 750	\$1 000.00			\$250 000.00	250
8 14	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$11 938 437.34	Sold in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	29-Oct-12						\$19 630.00		26	\$755.00	(\$6 370.00)			
	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	31-Oct-12						\$9 040 370.00		11 974	\$755.00	(\$2 933 630.00)		\$541 793.34	600
	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	11-Jan-13							(\$90 600.00)						
8 64 97	BLUE RIVER BANCSHARES INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$529 105.00	Currently not collectible								
	BLUE RIVER BANCSHARES INC.	SHELBYVILLE	IN	10-Feb-12										(\$5 000 000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21 750 000.00	\$0.00	\$21 261 845.65	Sold in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13						\$3 177 232.50		3 250	\$977.60	(\$72 767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18 085 785.00		18 500	\$977.60	(\$414 215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	9-Jan-14							(\$212 630.18)						
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 776 051.62	Redeemed in full; warrants not outstanding								
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13						\$7 500 000.00		7 500	\$1 000.00			\$375 000.00	375
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31 260 000.00	\$0.00	\$35 140 666.12	Sold in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12						\$28 797 649.80	(\$431 964.75)	31 260	\$921.20	(\$2 462 350.20)			
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12												\$939 920.00	543 337
44 B 14	BNC FINANCIAL GROUP INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 673 920.75	Redeemed in full; warrants not outstanding								
	BNC FINANCIAL GROUP INC.	NEW CANAAN	CT	4-Aug-11						\$4 797 000.00		4 797	\$1 000.00			\$240 000.00	240
8	BNCCORP INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20 093 000.00	\$0.00	\$27 153 074.91	Sold in full; warrants not outstanding								
	BNCCORP INC.	BISMARCK	ND	14-Mar-14						\$143 000.00		143	\$1 001.10		\$154.44	\$30 037.50	30
	BNCCORP INC.	BISMARCK	ND	17-Mar-14						\$19 950 000.00		19 950	\$1 001.10		\$21 546.00	\$976 218.75	975
44 B 14	BOH HOLDINGS INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 783 777.44	Redeemed in full; warrants not outstanding								
	BOH HOLDINGS INC.	HOUSTON	TX	14-Jul-11						\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
15 14	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5 586 000.00	\$0.00	\$6 947 457.50	Sold in full; warrants not outstanding								
	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	8-Mar-13												\$232 180.54	179 000
	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	11-Mar-13						\$5 586 000.00		5 586 000	\$1.11		\$592 7 0.46	\$129 709.80	100 000
	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	9-Apr-13							(\$61 787.30)						
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154 000 000.00	\$0.00	\$171 224 745.48	Redeemed in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10						\$50 000 000.00		50 000	\$1 000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104 000 000.00		104 000	\$1 000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11												\$6 202 523.25	2 887 500
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23 864 000.00	\$0.00	\$27 872 582.22	Redeemed in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11						\$15 000 000.00		15 000	\$1 000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8 864 000.00		8 864	\$1 000.00			\$1 395 000.00	396 412
8	BRIDGEVIEW BANCORP INC.	SAN JOSE	CA	20-Apr-11	Preferred Stock w/ Exercised Warrants	\$38 000 000.00	\$0.00	\$13 447 811.37	Sold in full; warrants not outstanding								
	BRIDGEVIEW BANCORP INC.	BRIDGEVIEW	IL	19-Dec-08						\$10 450 000.00		38 000	\$275.00	(\$27 550 000.00)		\$709 155.81	1 900
	BRIDGEVIEW BANCORP INC.	BRIDGEVIEW	IL	6-Jan-14							(\$104 500.00)						
9 0 18 65 96 99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9 000 000.00	\$15 000 000.00	\$810 416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09													
15 14	BROGAN BANCSHARES INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 400 000.00	\$0.00	\$3 022 879.60	Sold in full; warrants not outstanding								
	BROGAN BANCSHARES INC.	KAUKAUNA	WI	26-Apr-13						\$60 000.00		60 000	\$1.05		\$3 000.60		
	BROGAN BANCSHARES INC.	KAUKAUNA	WI	29-Apr-13						\$2 340 000.00		2 340 000	\$1.05		\$117 023.40	\$125 135.60	120 000
	BROGAN BANCSHARES INC.	KAUKAUNA	WI	31-May-13							(\$25 000.00)						
8 44 14	BROTHERHOOD BANCSHARES INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11 000 000.00	\$0.00	\$12 845 586.01	Redeemed in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES INC.	KANSAS CITY	KS	15-Sep-11						\$11 000 000.00		11 000	\$1 000.00			\$550 000.00	550
11 B 14	BUSINESS BANCSHARES INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$18 707 708.84	Redeemed in full; warrants not outstanding								
	BUSINESS BANCSHARES INC.	CLAYTON	MO	23-May-12						\$6 000 000.00		6 000	\$1 000.00				
	BUSINESS BANCSHARES INC.	CLAYTON	MO	9-Jan-13						\$2 500 000.00		2 500	\$1 000.00				
	BUSINESS BANCSHARES INC.	CLAYTON	MO	24-Apr-13						\$6 500 000.00		6 500	\$1 000.00			\$750 000.00	750
11 B 14	BUTLER POINT INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607 000.00	\$0.00	\$724 123.53	Redeemed in full; warrants not outstanding								
	BUTLER POINT INC.	CATLIN	IL	2-Nov-11						\$607 000.00		607	\$1 000.00			\$30 000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 902 777.78	Redeemed in full; warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11						\$10 000 000.00		10 000	\$1 000.00				
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10 000 000.00		10 000	\$1 000.00				
8 14 18 44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 767 000.00	\$0.00	\$10 674 333.80	Redeemed in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09													
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9 407 000.00		9 407	\$1 000.00			\$238 000.00	238
	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44 000 000.00	\$0.00	\$41 984 062.50	Sold in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARBUCK	MS	4-Mar-11						\$38 000 000.00		44 000	\$865.60	(\$6 000 000.00)			
44 B 14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 755 899.67	Redeemed in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
11 B 14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 300 000.00	\$0.00	\$3 802 219.25	Redeemed in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10						\$3 300 000.00		3 300	\$1 000.00			\$165 000.00	165
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MD	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1 037 000.00	\$1 037 000.00	\$215 442.61	Full investment outstanding; warrants outstanding								
	CALVERT FINANCIAL CORPORATION	ASHLAND	MD	23-Jan-09						\$386 163.67							
8	CALWEST BANCORP	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$5 452 281.19	Redeemed in full; warrants not outstanding								
11 B 14	CAPITAL BANCORP INC.	ROCKVILLE	MD	30-Dec-10	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$4 700 000.00	Redeemed in full; warrants not outstanding								
	CAPITAL BANCORP INC.	ROCKVILLE	MD	30-Dec-10												\$235 000.00	235
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41 279 000.00	\$0.00	\$45 252 104.25	Redeemed in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11						\$41 279 000.00		41 279	\$1 000.00				
8	CAPITAL COMMERCE BANCORP INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5 100 000.00	\$5 100 000.00	\$304 973.00	Full investment outstanding; warrants outstanding								
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3 555 199 000.00	\$0.00	\$3 806 873 702.1	Redeemed in full; warrants not outstanding								
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	17-Jun-09						\$3 555 199 000.00		3 555 199	\$1 000.00				
	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09												\$146 500 064.55	12 657 960
8 14																	

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	21-Nov-08	Preferred Stock w/ Warrants	\$38 970 000.00	\$0.00	\$17 678 900.00	Sold in full; warrants not outstanding								
	CASCADE FINANCIAL CORPORATION	EVERETT	WA	30-Jun-11													
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258 000 000.00	\$0.00	\$329 874 444.96	Redeemed in full; warrants not outstanding	\$16 250 000.00		38 970	\$417.00	(\$22 720 000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13													
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129 000 000.00		129 000	\$1 000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13						\$129 000 000.00		129 000	\$1 000.00				
8 8 14 44	CATSKILL HUDSON BANCORP INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$7 448 071.47	Redeemed in full; warrants not outstanding						\$13 107 778.30	1 846 374	
	CATSKILL HUDSON BANCORP INC.	ROCK HILL	NY	22-Dec-09		\$3 500 000.00											
	CATSKILL HUDSON BANCORP INC.	ROCK HILL	NY	21-Jul-11													
8 57 97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4 134 000.00	\$0.00	\$271 579.53	Currently not collectible	\$6 500 000.00		6 500	\$1 000.00			\$263 000.00	263
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11													
8 8 18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 644 000.00	\$0.00	\$4 982 141.86	Sold in full; warrants not outstanding					(\$4 114 000.00)			
	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09		\$1 753 000.00											
	CBB BANCORP	CARTERSVILLE	GA	28-Nov-12						\$1 288 825.60		1 360	\$932.05	(\$91 174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2 831 259.86		3 037	\$932.05	(\$205 740.14)	\$115 861.34	132	
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13									(\$32 969.92)				
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13									(\$363.42)				
8 14	CBS BANC-CORP.	RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24 300 000.00	\$0.00	\$27 432 357.95	Sold in full; warrants not outstanding								
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12													
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923 304.00		1 020	\$905.20	(\$96 696.00)	\$287 213.85	315	
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21 073 056.00		23 280	\$905.20	(\$2 206 944.00)	\$689 313.24	756	
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12									(\$219 963.60)			\$131 297.76	144
	CECIL BANCORP INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11 560 000.00	\$11 560 000.00	\$516 988.89	Full investment outstanding; warrants outstanding								
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 564 000.00	\$0.00	\$4 672 098.50	Redeemed in full; warrants not outstanding								
	CEDARSTONE BANK	LEBANON	TN	20-Nov-13													
44	CENTER BANCORP INC.	UNION	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$11 586 666.67	Redeemed in full; warrants not outstanding	\$3 564 000.00		3 564	\$1 000.00		\$178 000.00	178	
	CENTER BANCORP INC.	UNION	NJ	15-Sep-11						\$10 000 000.00		10 000	\$1 000.00				
	CENTER BANCORP INC.	UNION	NJ	7-Dec-11													
11 59	CENTER FINANCIAL CORPORATION / BBCN BANCORP INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55 000 000.00	\$0.00	\$64 739 583.33	Redeemed in full; warrants outstanding							\$245 000.00	86 705
	CENTER FINANCIAL CORPORATION / BBCN BANCORP INC.	LOS ANGELES	CA	27-Jun-12						\$55 000 000.00		55 000	\$1 000.00				
8 14	CENTERBANK	MILFORD	OH	14-May-09	Preferred Stock w/ Exercised Warrants	\$2 250 000.00	\$0.00	\$2 344 662.43	Sold in full; warrants not outstanding								
	CENTERBANK	MILFORD	OH	29-Oct-12						\$24 750.00		30	\$825.00	(\$5 250.00)			
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1 831 500.00		2 220	\$825.00	(\$388 500.00)		\$84 057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13									(\$18 562.50)				
	CENTERBANK	MILFORD	OH	26-Mar-13									(\$6 437.50)				
12 16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27 875 000.00	\$0.00	\$29 283 302.58	Redeemed in full; warrants not outstanding								
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	30-Sep-09						\$27 875 000.00		27 875	\$1 000.00			\$212 000.00	125 413
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09													
11 8 14	CENTRA FINANCIAL HOLDINGS INC.	MORGANTOWN	WV	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$15 922 937.50	Redeemed in full; warrants not outstanding								
	CENTRA FINANCIAL HOLDINGS INC.	MORGANTOWN	WV	31-Mar-09						\$15 000 000.00		15 000	\$1 000.00				
	CENTRA FINANCIAL HOLDINGS INC.	MORGANTOWN	WV	15-Apr-09												\$750 000.00	750
45	CENTRAL BANCORP INC. (MA)	SOMERVILLE	MA	5-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$13 886 111.11	Redeemed in full; warrants not outstanding								
	CENTRAL BANCORP INC. (MA)	SOMERVILLE	MA	25-Aug-11						\$10 000 000.00		10 000	\$1 000.00				
	CENTRAL BANCORP INC. (MA)	SOMERVILLE	MA	19-Oct-11												\$2 525 000.00	234 742
8	CENTRAL BANCORP INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22 500 000.00	\$22 500 000.00	\$2 411 625.00	Full investment outstanding; warrants outstanding								
11 8 14	CENTRAL BANCSHARES INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 800 000.00	\$0.00	\$6 859 176.83	Redeemed in full; warrants not outstanding								
	CENTRAL BANCSHARES INC.	HOUSTON	TX	6-Jul-11						\$5 800 000.00		5 800	\$1 000.00			\$290 000.00	290
8 14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22 000 000.00	\$0.00	\$25 797 528.80	Sold in full; warrants not outstanding								
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12						\$5 333 059.60		5 798	\$926.20	(\$424 940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15 043 340.40		16 242	\$926.20	(\$1 198 659.60)	\$1 058 725.80	1 100	
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13									(\$203 764.00)				
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08	Preferred Stock w/ Warrants	\$7 225 000.00	\$0.00	\$3 612 118.06	Sold in full; warrants not outstanding								
	CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	26-Sep-12						\$3 000 000.00		7 225	\$415.20	(\$4 225 000.00)			
11	CENTRAL JERSEY BANCORP	DAKRUHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11 300 000.00	\$0.00	\$12 704 145.10	Redeemed in full; warrants not outstanding								
	CENTRAL JERSEY BANCORP	DAKRUHURST	NJ	24-Nov-10						\$11 300 000.00		11 300	\$1 000.00				
40	CENTRAL JERSEY BANCORP	DAKRUHURST	NJ	1-Dec-10												\$319 658.99	268 621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09	Preferred Stock w/ Warrants	\$135 000 000.00	\$0.00	\$75 036 891.42	Sold in full; warrants not outstanding								
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11						\$36 337 500.00	(\$454 218.75)	2 850 000	\$12.75	(\$32 121 928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36 427 038.55	(\$387 816.38)	2 770 117	\$13.15	(\$30 113 532.58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13												\$751 888.00	79 288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7 000 000.00	\$0.00	\$8 077 516.47	Redeemed in full; warrants not outstanding								
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7 000 000.00		7 000	\$1 000.00				
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	28-Sep-11												\$185 016.80	79 067
93	CENTRAL VIRGINIA BANKSHARES INC.	POWHATAN	VA	30-Jan-09	Preferred Stock w/ Warrants	\$11 385 000.00	\$0.00	\$3 800 656.00	Sold in full; warrants not outstanding								
	CENTRAL VIRGINIA BANKSHARES INC.	POWHATAN	VA	1-Oct-13						\$3 350 000.00		11 385	\$294.20	(\$8 035 000.00)			
8 17 44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6 056 000.00	\$0.00	\$6 739 821.89	Redeemed in full; warrants not outstanding								
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11						\$6 056 000.00		6 056	\$1 000.00			\$182 000.00	182
44 8 14	CENTRIX BANK & TRUST	BEDFORD	NH	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$8 887 791.42	Redeemed in full; warrants not outstanding	\$7 500 000.00		7 500	\$1 000.00		\$375 000.00	375	
	CENTRIX BANK & TRUST	BEDFORD	NH	28-Jul-11													
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32 668 000.00	\$0.00	\$11 209 163.52	Sold in full; warrants outstanding								
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13						\$8 211 450.00		25 266	\$325.00	(\$17 054 550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1 950 000.00		6 000	\$325.00	(\$4 050 000.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13									(\$82 114.50)				
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14									(\$19 500.00)				
15 14	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	10-Feb-14						\$577 638.02		1 402	\$412.00	(\$824 361.98)			
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$13 186 960.25	Sold in full; warrants not outstanding								
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39 400.00	(\$600.00)	40 000	\$0.99	\$198 635.58	200 000		
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	20-Dec-12													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11 9 36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7 462 000.00	\$0.00	\$7 997 813.22	Redeemed in full; warrants not outstanding								
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10													
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$2 400 000.00	\$477 783.00	Full investment outstanding; warrants outstanding	\$7 462 000.00		7 462	\$1 000.00				
	CITIZENS COMMERCIAL BANCSHARES INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 300 000.00	\$6 300 000.00	\$180 258.50	Full investment outstanding; warrants outstanding								
44 8 14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 574 645.84	Redeemed in full; warrants not outstanding								
	CITIZENS COMMUNITY BANK	SCOTT'S HILL	VA	28-Jul-11													
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8 779 000.00	\$0.00	\$10 530 923.11	Redeemed in full; warrants outstanding	\$3 000 000.00		3 000	\$1 000.00		\$150 000.00		150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11						\$2 212 308.00		63	\$35 116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3 300 904.00		94	\$35 116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	15-Jan-14						\$3 265 788.00		93	\$35 116.00				
86	CITIZENS REPUBLIC BANCORP INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$369 245 436.64	Redeemed in full; warrants outstanding	\$300 000 000.00		300 000	\$1 000.00				
	CITIZENS REPUBLIC BANCORP INC.	FLINT	MI	12-Apr-13													
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20 500 000.00	\$0.00	\$23 572 379.22	Redeemed in full; warrants not outstanding	\$20 500 000.00		20 500	\$1 000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11													
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11											\$225 157.00		450 314
8 9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9 439 000.00	\$9 439 000.00	\$281 859.00	Full investment outstanding; warrants not outstanding								
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400 000 000.00	\$0.00	\$442 416 666.67	Redeemed in full; warrants not outstanding								
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09						\$200 000 000.00		200 000	\$1 000.00				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200 000 000.00		200 000	\$1 000.00				
8 14	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10													
	CLOVER COMMUNITY BANCSHARES INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 318 585.05	Sold in full; warrants not outstanding							\$18 500 000.00	1 128 668
	CLOVER COMMUNITY BANCSHARES INC.	CLOVER	SC	28-Nov-12						\$955 825.50		1 095	\$872.90	(\$139 174.50)			
	CLOVER COMMUNITY BANCSHARES INC.	CLOVER	SC	29-Nov-12						\$1 662 874.50		1 905	\$872.90	(\$242 125.50)	\$114 021.50		150
	CLOVER COMMUNITY BANCSHARES INC.	CLOVER	SC	11-Jan-13													
82	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9 950 000.00	\$0.00	\$11 166 897.79	Sold in full; warrants not outstanding								
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	8-Mar-13						\$3 772 645.00		3 950	\$955.10	(\$177 355.00)			
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5 730 600.00		6 000	\$955.10	(\$269 400.00)			
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	9-Apr-13													
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	10-Apr-13												\$99 000.00	60 000
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	12-Jun-13												\$225 647.45	145 579
8 17	COASTALSOUTH BANCSHARES NC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16 015 000.00	\$0.00	\$14 257 487.71	Sold in full; warrants not outstanding								
	COASTALSOUTH BANCSHARES NC.	HILTON HEAD ISLAND	SC	8-Mar-13						\$397 550.00		500	\$795.10	(\$102 450.00)	\$389 857.05		450
	COASTALSOUTH BANCSHARES NC.	HILTON HEAD ISLAND	SC	11-Mar-13						\$12 335 976.50		15 515	\$795.10	(\$3 179 023.50)	\$25 990.47		30
	COASTALSOUTH BANCSHARES NC.	HILTON HEAD ISLAND	SC	9-Apr-13													
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64 450 000.00	\$0.00	\$73 357 086.72	Redeemed in full; warrants not outstanding								
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11						\$64 450 000.00		64 450	\$1 000.00				
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11													
44	CODORUS VALLEY BANCORP NC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16 500 000.00	\$0.00	\$19 178 479.00	Redeemed in full; warrants not outstanding							\$143 677.00	895 968
	CODORUS VALLEY BANCORP NC.	YORK	PA	18-Aug-11						\$16 500 000.00		16 500	\$1 000.00				
	CODORUS VALLEY BANCORP NC.	YORK	PA	28-Sep-11												\$526 604.00	263 859
8 14	COLOEAST BANCSHARES INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$10 670 784.03	Sold in full; warrants not outstanding								
	COLOEAST BANCSHARES INC.	LAMAR	CO	19-Jul-13						\$46 995.00		52	\$903.80	(\$5 005.00)			
	COLOEAST BANCSHARES INC.	LAMAR	CO	22-Jul-13						\$8 990 505.00		9 948	\$903.80	(\$957 495.00)	\$494 381.25		50
	COLOEAST BANCSHARES INC.	LAMAR	CO	12-Sep-13													
11 8 14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574 000.00	\$0.00	\$668 142.53	Redeemed in full; warrants not outstanding								
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11						\$574 000.00		574	\$1 000.00		\$29 000.00		29
	COLONY BANCORP INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28 000 000.00	\$0.00	\$26 480 089.20	Sold in full; warrants not outstanding								
	COLONY BANCORP INC.	FITZGERALD	GA	7-Feb-13						\$21 633 944.71		27 661	\$782.10	(\$6 027 055.29)			
	COLONY BANCORP INC.	FITZGERALD	GA	8-Feb-13						\$265 135.29		339	\$782.10	(\$73 864.71)			
	COLONY BANCORP INC.	FITZGERALD	GA	26-Mar-13													
	COLONY BANCORP INC.	FITZGERALD	GA	12-Jun-13												\$810 000.00	500 000
11 16	COLUMBIA BANKING SYSTEM INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76 898 000.00	\$0.00	\$86 821 419.22	Redeemed in full; warrants not outstanding								
	COLUMBIA BANKING SYSTEM INC.	TACOMA	WA	11-Aug-10						\$76 898 000.00		76 898	\$1 000.00				
44 8 14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	1-Sep-10	Preferred Stock w/ Exercised Warrants	\$2 260 000.00	\$0.00	\$2 689 478.64	Redeemed in full; warrants not outstanding							\$3 301 647.00	398 023
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11						\$2 260 000.00		2 260	\$1 000.00		\$113 000.00		113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2 250 000 000.00	\$0.00	\$2 582 039 543.40	Redeemed in full; warrants not outstanding								
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2 250 000 000.00		2 250 000	\$1 000.00				
	COMERICA INC.	DALLAS	TX	12-May-10											\$181 102 043.40		11 479 592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5 000 000.00	\$0.00	\$5 602 969.61	Redeemed in full; warrants not outstanding								
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09						\$5 000 000.00		5 000	\$1 000.00				
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13												\$566 858.50	87 209
15 14	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	22-May-08	Subordinated Debentures w/ Exercised Warrants	\$20 400 000.00	\$0.00	\$21 575 016.54	Sold in full; warrants not outstanding								
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	7-Aug-12						\$130 500.00		174 000	\$0.75	(\$43 500.00)			
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	8-Aug-12						\$1 469 250.00		1 959 000	\$0.75	(\$489 750.00)			
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	9-Aug-12						\$13 100 250.00		17 467 000	\$0.75	(\$4 366 750.00)	\$792 990.00		900 000
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	10-Aug-12						\$600 000.00		800 000	\$0.75	(\$200 000.00)	\$105 732.00		120 000
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	11-Sep-12													
8 14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 701 000.00	\$0.00	\$8 451 110.79	Sold in full; warrants not outstanding								
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	17-Jul-13						\$7 323 651.00		7 701	\$951.00	(\$377 349.00)	\$362 427.91		385
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	12-Sep-13													
11 8 14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 550 000.00	\$0.00	\$2 899 659.67	Redeemed in full; warrants not outstanding								
	COMMUNITY 1ST BANK	ROSEVILLE	CA	19-Dec-12						\$2 550 000.00		2 550	\$1 000.00		\$128 000.00		128
11 8 14	COMMUNITY BANCSHARES OF KANSAS INC.	GODD	KS	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500 000.00	\$0.00	\$616 741.75	Redeemed in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF KANSAS INC.	GODD	KS	18-Jul-12						\$500 000.00		500	\$1 000.00		\$25 000.00		25
11 8 14	COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	11-Sep-09	Preferred Stock w/ Warrants	\$52 000 000.00	\$0.00	\$57 575 699.54	Redeemed in full; warrants not outstanding								
	COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI	BRANDON	MS	29-Sep-10						\$52 000 000.00		52 000	\$1 000.00		\$2 600 000.00		2 600
8 17	COMMUNITY BANCSHARES INC.	KINGMAN	AZ	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3 872 000.00	\$3 872 000.00	\$930 148.70	Full investment outstanding; warrants outstanding								



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
44 B 14	COMMUNITY FIRST BANCSHARES INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20 000 000.00	\$0.00	\$23 628 111.33	Redeemed in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES INC. (TN)	UNION CITY	TN	18-Aug-11						\$20 000 000.00		20 000	\$1 000.00			\$1 000 000.00	1 000
8	COMMUNITY FIRST INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 806 000.00	\$17 806 000.00	\$1 908 453.00	Full investment outstanding; warrants outstanding								
8 67	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 050 000.00	\$0.00	\$1 220 300.65	Sold in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	0-Nov-12						\$1 002 750.00		105	\$9 550.00	(\$47 250.00)		\$25 000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	11-Jan-13									(\$10 027.50)				
	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	26-Mar-13									(\$14 972.50)				
8 14	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2 600 000.00	\$0.00	\$3 115 616.28	Sold in full; warrants not outstanding								
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	19-Dec-12						\$952 850.00		1 003	\$950.00	(\$50 150.00)			
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	20-Dec-12						\$1 517 150.00		1 597	\$950.00	(\$79 850.00)		\$105 000.00	130
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	11-Jan-13									(\$24 700.00)				
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	OH	26-Mar-13									(\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9 000 000.00	\$0.00	\$10 598 750.00	Redeemed in full; warrants not outstanding								
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9 000 000.00		9 000	\$1 000.00				
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11											\$460 000.00	311 972	
15 17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MIN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4 400 000.00	\$0.00	\$5 462 045.14	Sold in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MIN	12-Aug-13						\$4 400 000.00		4 400 000	\$1.11		\$484 924.00	\$177 716.96	132 000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MIN	12-Sep-13									(\$48 849.24)				
44 B 14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24 000 000.00	\$0.00	\$28 459 100.00	Redeemed in full; warrants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24 000 000.00		24 000	\$1 000.00			\$1 200 000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15 600 000.00	\$0.00	\$14 341 140.33	Sold in full; warrants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2 172 000.00		3 000	\$724.00	(\$828 000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9 122 400.00		12 600	\$724.00	(\$5 477 600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13									(\$12 944.00)				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13											\$698 351.00	521 158	
	COMMUNITY WEST BANCSHARES	GOLETA	CA	13-Feb-09	Preferred Stock w/ Warrants	\$51 500 000.00	\$51 500 000.00	\$2 589 305.00	Full investment outstanding; warrants outstanding								
8 14	CONGAREE BANCSHARES INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 285 000.00	\$0.00	\$3 483 629.20	Sold in full; warrants not outstanding								
	CONGAREE BANCSHARES INC.	CAYCE	SC	29-Oct-12						\$23 932.54		29	\$825.30	(\$5 067.46)			
	CONGAREE BANCSHARES INC.	CAYCE	SC	31-Oct-12						\$2 687 046.56		3 256	\$825.30	(\$568 953.44)		\$106 364.00	164
	CONGAREE BANCSHARES INC.	CAYCE	SC	11-Jan-13									(\$25 000.00)				
8 14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638 000.00	\$0.00	\$659 705.04	Sold in full; warrants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	0-Nov-12						\$548 680.00		638	\$860.00	(\$89 320.00)		\$3 960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13									(\$5 486.80)				
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13									(\$19 513.20)				
8 14	COUNTRY BANK SHARES INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 525 000.00	\$0.00	\$8 781 205.02	Sold in full; warrants not outstanding								
	COUNTRY BANK SHARES INC.	MILFORD	NE	28-Nov-12						\$713 208.30		777	\$917.90	(\$63 791.70)			
	COUNTRY BANK SHARES INC.	MILFORD	NE	29-Nov-12						\$6 193 989.20		6 748	\$917.90	(\$554 010.80)		\$372 240.00	376
	COUNTRY BANK SHARES INC.	MILFORD	NE	11-Jan-13									(\$69 071.98)				
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$5 000 000.00	\$1 287 864.44	Full investment outstanding; warrants outstanding								
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 100 000.00	\$0.00	\$1 837 264.58	Redeemed in part; warrants outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1 000 000.00		1 000	\$1 000.00				
58	CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares Inc.	RALEIGH	NC	9-Jan-09	Preferred Stock w/ Warrants	\$24 900 000.00	\$0.00	\$31 333 741.20	Redeemed in full; warrants outstanding								
	CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares Inc.	RALEIGH	NC	19-Feb-14						\$24 900 000.00		24 900	\$1 000.00				
8 14	CROSSTOWN HOLDING COMPANY	BLAINE	MIN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 650 000.00	\$0.00	\$13 498 324.83	Sold in full; warrants not outstanding								
	CROSSTOWN HOLDING COMPANY	BLAINE	MIN	19-Jul-13						\$343 794.50		350	\$982.30	(\$6 205.50)			
	CROSSTOWN HOLDING COMPANY	BLAINE	MIN	22-Jul-13						\$10 117 81.00		10 300	\$982.30	(\$182 619.00)		\$531 210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MIN	12-Sep-13									(\$104 611.76)				
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$2 400 000.00	\$180 940.00	Full investment outstanding; warrants outstanding								
11 16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130 000 000.00	\$0.00	\$136 046 583.33	Redeemed in full; warrants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97 500 000.00		97 500	\$1 000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32 500 000.00		32 500	\$1 000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09											\$1 307 000.00	834 761	
44 B 14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19 891 000.00	\$0.00	\$23 686 592.33	Redeemed in full; warrants not outstanding								
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19 891 000.00		19 891	\$1 000.00			\$995 000.00	995
15 44 14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 283 338.96	Redeemed in full; warrants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2 639 000.00		2 639 000	\$1.00		\$132 000.00	132 000	
8 14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9 000 000.00	\$0.00	\$6 598 331.15	Sold in full; warrants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5 293 527.28		8 648	\$612.10	(\$3 354 472.72)		\$311 943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215 462.72		352	\$612.10	(\$136 537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13									(\$55 089.90)				
8 8	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 173 000.00	\$0.00	\$2 781 331.97	Sold in full; warrants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09		\$1 508 000.00											
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301 428.58		366	\$823.03	(\$64 571.42)		\$40 563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1 895 467.59		2 315	\$816.45	(\$419 532.41)			
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13									(\$33 333.34)				
15 14	DIAMOND BANCORP INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 445 000.00	\$0.00	\$21 101 618.19	Sold in full; warrants not outstanding								
	DIAMOND BANCORP INC.	WASHINGTON	MO	8-Aug-12						\$4 381 500.00		6 000 000	\$0.73	(\$1 618 500.00)			
	DIAMOND BANCORP INC.	WASHINGTON	MO	9-Aug-12						\$10 197 941.25		13 965 000	\$0.73	(\$3 767 058.75)		\$688 041.09	902 000
	DIAMOND BANCORP INC.	WASHINGTON	MO	10-Aug-12						\$350 520.00		480 000	\$0.73	(\$129 480.00)		\$91 535.40	120 000
	DIAMOND BANCORP INC.	WASHINGTON	MO	11-Sep-12									(\$149 299.61)				
8 14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146 053 000.00	\$0.00	\$87 459 858.69	Sold in full; warrants not outstanding								
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						\$8 025 555.03		14 523	\$552.60	(\$6 497 444.97)		\$3 372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72 684 793.30		131 530	\$552.60	(\$58 845 206.70)		\$4 922 044.87	7 298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13									(\$807 103.48)				
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	Preferred Stock w/ Warrants	\$1 224 558 000.00	\$0.00	\$1 464 248 844.00	Redeemed in full; warrants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1 224 558 000.00		1 224 558	\$1 000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOOD															







FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
9 17	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$0.00	\$9 522 346.17	Sold in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	9-Nov-12						\$8 025 750.00		8 700	\$922.50	(\$674 250.00)		\$256 118.75	261
	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	11-Jan-13						(\$80 257.50)							
8 14	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 570 000.00	\$0.00	\$8 702 021.25	Sold in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	29-Oct-12						\$26 398.99		29	\$910.30	(\$2 601.01)			
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	31-Oct-12						\$6 864 647.71		7 541	\$910.30	(\$676 352.29)		\$362 118.92	379
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	11-Jan-13						(\$68 910.46)							
8 14 44	FIRST GUARANTY BANCSHARES INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20 699 000.00	\$0.00	\$24 059 476.66	Redeemed in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES INC.	HAMMOND	LA	22-Sep-11						\$20 699 000.00		2 070	\$10 000.00			\$1 030 000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866 540 000.00	\$0.00	\$1 037 467 405.56	Redeemed in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866 540 000.00		866 540	\$1 000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												\$79 700 000.00	14 842 321
8 9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3 223 000.00	\$0.00	\$2 820 256.96	Sold in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2 336 675.00		3 223	\$725.00	(\$886 325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13													
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13													
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 398 000.00	\$0.00	\$4 118 886.85	Sold in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3 247 112.96		6 398	\$507.50	(\$3 150 887.04)		\$139 320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13						(\$25 000.00)							
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 147 768.63	Redeemed in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10 000 000.00		10 000	\$1 000.00			\$1 488 046.41	199 203
11 36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$36 472 843.94	Redeemed in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30 000 000.00		30 000	\$1 000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												\$4 089 510.61	513 113
11 8 14	FIRST MANITOWOC BANCORP INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$12 837 983.33	Redeemed in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP INC.	MANITOWOC	WI	27-May-09						\$12 000 000.00		12 000	\$1 000.00			\$600 000.00	600
11 25	FIRST MARKET BANK FS / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33 900 000.00	\$0.00	\$40 834 859.35	Redeemed in full; warrants not outstanding								
	FIRST MARKET BANK FS / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33 900 000.00		35 595	\$1 000.00		\$1 695 000.00		
44 8 14	FIRST MENASHA BANCSHARES INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 713 865.00	Redeemed in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES INC.	NEENAH	WI	15-Sep-11						\$4 797 000.00		4 797	\$1 000.00			\$240 000.00	240
33 44 45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116 000 000.00	\$0.00	\$131 383 055.11	Redeemed in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116 000 000.00		116 000	\$1 000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11												\$367 500.00	991 453
11	FIRST MIDWEST BANCORP INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193 000 000.00	\$0.00	\$222 528 333.33	Redeemed in full; warrants not outstanding								
	FIRST MIDWEST BANCORP INC.	ITASCA	IL	23-Nov-11						\$193 000 000.00		193 000	\$1 000.00				
	FIRST MIDWEST BANCORP INC.	ITASCA	IL	21-Dec-11												\$900 000.00	1 305 230
8 14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13 900 000.00	\$0.00	\$15 329 326.44	Sold in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12 266 750.00	(\$184 001.25)	13 900	\$882.50	(\$1 633 250.00)		\$624 674.69	695
44 8 14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17 836 000.00	\$0.00	\$21 033 989.56	Redeemed in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17 836 000.00		17 836	\$1 000.00			\$892 000.00	892
12 16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184 011 000.00	\$0.00	\$191 464 618.00	Redeemed in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184 011 000.00		184 011	\$1 000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09												\$2 700 000.00	953 096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17 390 000.00	\$0.00	\$19 943 580.33	Redeemed in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17 390 000.00		17 390	\$1 000.00				
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	6-Nov-11												\$375 000.00	352 977
11	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19 300 000.00	\$0.00	\$22 297 560.34	Redeemed in full; warrants not outstanding								
	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	15-Dec-10						\$19 300 000.00		19 300	\$1 000.00				
	FIRST PACTRUST BANCORP INC.	CHULA VISTA	CA	5-Jan-11												\$1 003 227.00	280 795
73 97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	Preferred Stock w/ Warrants	\$27 927 000.00	\$0.00	\$7 009 094.50	Currently not collectible					(\$72 927 000.00)			
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	28-Oct-12													
8 14 18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 579 000.00	\$0.00	\$9 948 069.58	Sold in full; warrants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6 682 192.50		7 575	\$882.23	(\$892 807.50)		\$48 083.60	49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1 410 831.60	(\$80 930.24)	1 600	\$882.05	(\$189 168.40)		\$176 633.62	180
8 14	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15 349 000.00	\$0.00	\$12 994 059.00	Sold in full; warrants not outstanding								
	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	11-Mar-13						\$10 431 333.89	(\$104 313.34)	15 349	\$679.60	(\$4 917 666.11)		\$624 632.45	767
	FIRST RELIANCE BANCSHARES INC.	FLORENCE	SC	9-Apr-13													
8 14 18 44 45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 600 000.00	\$0.00	\$5 731 793.60	Redeemed in full; warrants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09						\$2 417 000.00							
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5 017 000.00		5 017	\$1 000.00			\$130 000.00	130
87	FIRST SECURITY GROUP INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33 000 000.00	\$0.00	\$16 315 362.00	Sold in full; warrants not outstanding								
	FIRST SECURITY GROUP INC.	CHATTANOOGA	TN	11-Apr-13						\$14 912 862.00		9 941 908	\$1.50	(\$18 087 138.00)			
	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7 400 000.00	\$0.00	\$4 030 944.44	Sold in full; warrants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3 700 000.00		7 400	\$500.00	(\$3 700 000.00)			
15 11 14	FIRST SOUTH BANCORP INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$65 432 450.94	Redeemed in full; warrants not outstanding								
	FIRST SOUTH BANCORP INC.	LEXINGTON	TN	28-Sep-11						\$13 125 000.00		13 125 000	\$1.00				
	FIRST SOUTH BANCORP INC.	LEXINGTON	TN	28-Nov-12						\$36 875 000.00		36 875 000	\$1.00			\$2 500 000.00	2 500 000
11 8 14	FIRST SOUTHERN BANCORP INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 900 000.00	\$0.00	\$12 263 468.31	Redeemed in full; warrants not outstanding								
	FIRST SOUTHERN BANCORP INC.	BOCA RATON	FL	16-Jun-10						\$10 900 000.00		10 900	\$1 000.00			\$545 000.00	545
8 14	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$5 359 772.59	Sold in full; warrants not outstanding								
	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	CO	26-Mar-13						\$315 007.00		350	\$900.00	(\$34 993.00)			
	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	CO	27-Mar-13						\$2 835 063.00		3 150	\$900.00	(\$314 937.00)		\$206 048.21	225
	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	CO	28-Mar-13						\$1 800 040.00		2 000	\$900.00	(\$199 960.00)		\$45 786.48	50
	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	CO	9-Apr-13						(\$49 501.10)							
44 8 14	FIRST TEXAS BHC INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13 533 000.00	\$0.00	\$16 072 389.00									



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	HAMILTON STATE BANCSHARES INC.	HOSCHTON	GA	13-Apr-11							\$7 000 000.00		280	\$25 000.00		\$350 000.00	35
38	HAMPTON ROADS BANKSHARES INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80 347 000.00	\$80 347 000.00	\$2 510 844.25	Full investment outstanding; warrants outstanding								
8 9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6 800 000.00	\$6 800 000.00	\$282 744.47	Full investment outstanding; warrants not outstanding								
11 8 14	HAVILAND BANCSHARES INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425 000.00	\$0.00	\$487 524.22	Redeemed in full; warrants not outstanding							\$21 000.00	21
	HAVILAND BANCSHARES INC.	HAVILAND	KS	29-Dec-10						\$425 000.00		425	\$1 000.00				
11	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30 255 000.00	\$0.00	\$36 849 504.67	Redeemed in full; warrants not outstanding								
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	9-May-12						\$12 000 000.00		12 000	\$1 000.00				
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	15-May-13						\$18 255 000.00		18 255	\$1 000.00				
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO	12-Jun-13											\$540 000.00	287 134	
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12 895 000.00	\$12 895 000.00	\$1 090 702.00	Full investment outstanding; warrants outstanding								
8 17	HEARTLAND BANCSHARES INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7 000 000.00	\$0.00	\$8 321 471.08	Redeemed in full; warrants not outstanding								
	HEARTLAND BANCSHARES INC.	FRANKLIN	IN	17-Jul-12						\$7 000 000.00		7 000	\$1 000.00			\$248 000.00	248
45	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81 698 000.00	\$0.00	\$94 686 087.22	Redeemed in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA	15-Sep-11						\$81 698 000.00		81 698	\$1 000.00				
	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA	28-Sep-11											\$1 800 000.00	609 687	
8 17 45	HERITAGE BANCSHARES INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10 103 000.00	\$0.00	\$11 353 284.46	Redeemed in full; warrants not outstanding								
	HERITAGE BANCSHARES INC.	NORFOLK	VA	16-Mar-11						\$2 606 000.00		2 606	\$1 000.00				
	HERITAGE BANCSHARES INC.	NORFOLK	VA	13-Aug-11						\$7 497 000.00		7 497	\$1 000.00			\$303 000.00	303
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$46 901 266.80	Redeemed in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12						\$40 000 000.00		40 000	\$1 000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13											\$140 000.00	462 963	
11 16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24 000 000.00	\$0.00	\$26 953 333.33	Redeemed in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24 000 000.00		24 000	\$1 000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11											\$450 000.00	138 037	
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$27 241 335.26	Redeemed in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21 000 000.00		21 000	\$1 000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13											\$1 575 000.00	611 650	
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$26 316 666.67	Redeemed in full; warrants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jun-09						\$25 000 000.00		25 000	\$1 000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09											\$650 000.00	302 419	
8 8 21 44	HIGHLANDS BANCORP INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3 091 000.00	\$0.00	\$6 211 926.79	Redeemed in full; warrants not outstanding								
	HIGHLANDS BANCORP INC.	VERNON	NJ	22-Dec-09		\$2 359 000.00											
	HIGHLANDS BANCORP INC.	VERNON	NJ	22-Sep-11						\$5 450 000.00		5 450	\$1 000.00			\$155 000.00	155
8	HIGHLANDS INDEPENDENT BANCSHARES INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 700 000.00	\$6 700 000.00	\$617 712.00	Full investment outstanding; warrants outstanding								
11 8 14	HILLTOP COMMUNITY BANCORP INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 467 049.67	Redeemed in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP INC.	SUMMIT	NJ	21-Apr-10						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
	HMN FINANCIAL INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26 000 000.00	\$0.00	\$21 034 187.78	Sold in full; warrants outstanding								
	HMN FINANCIAL INC.	ROCHESTER	MN	7-Feb-13						\$2 561 325.00		3 550	\$721.50	(\$988 675.00)			
	HMN FINANCIAL INC.	ROCHESTER	MN	8-Feb-13						\$16 197 675.00		22 450	\$721.50	(\$6 252 325.00)			
	HMN FINANCIAL INC.	ROCHESTER	MN	26-Mar-13							(\$187 590.00)						
11	HOME BANCSHARES INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$57 480 555.56	Redeemed in full; warrants not outstanding								
	HOME BANCSHARES INC.	CONWAY	AR	6-Jul-11						\$50 000 000.00		50 000	\$1 000.00				
	HOME BANCSHARES INC.	CONWAY	AR	27-Jul-11											\$1 300 000.00	158 472	
8	HOMETOWN BANCORP OF ALABAMA INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 250 000.00	\$0.00	\$4 214 202.31	Redeemed in full; warrants not outstanding								
	HOMETOWN BANCORP OF ALABAMA INC.	ONEONTA	AL	28-Aug-13						\$3 250 000.00		3 250	\$1 000.00			\$163 000.00	163
8 14	HOMETOWN BANCSHARES INC.	CORBIN	KY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 900 000.00	\$0.00	\$2 229 801.03	Sold in full; warrants not outstanding								
	HOMETOWN BANCSHARES INC.	CORBIN	KY	28-Nov-12						\$608 170.50		645	\$942.90	(\$36 829.50)			
	HOMETOWN BANCSHARES INC.	CORBIN	KY	0-Nov-12						\$1 183 339.50		1 255	\$942.90	(\$71 660.50)		\$70 095.00	95
	HOMETOWN BANCSHARES INC.	CORBIN	KY	11-Jan-13							(\$17 915.11)						
	HOMETOWN BANCSHARES INC.	CORBIN	KY	26-Mar-13							(\$7 084.89)						
8 17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 111 011.94	Sold in full; warrants not outstanding								
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9 185 000.00		10 000	\$918.50	(\$815 000.00)		\$315 461.52	374
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							(\$91 850.00)						
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18 400 000.00	\$0.00	\$22 354 145.89	Redeemed in full; warrants not outstanding								
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18 400 000.00		18 400	\$1 000.00				
11 45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$29 857 321.83	Redeemed in full; warrants not outstanding							\$256 257.00	253 666
	HORIZON BANCORP	MICHIGAN CITY	IN	0-Nov-10						\$6 250 000.00		6 250	\$1 000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18 750 000.00		18 750	\$1 000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11											\$1 750 551.00	212 188	
44 8 14	HOWARD BANCORP INC.	ELICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 983 000.00	\$0.00	\$7 119 793.05	Redeemed in full; warrants not outstanding								
	HOWARD BANCORP INC.	ELICOTT CITY	MD	22-Sep-11						\$5 983 000.00		5 983	\$1 000.00			\$299 000.00	299
8 11 14 18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$10 940 554.65	Redeemed in full; warrants not outstanding								
	HPK FINANCIAL CORPORATION	CHICAGO	IL	13-Nov-09		\$5 000 000.00											
	HPK FINANCIAL CORPORATION	CHICAGO	IL	11-Dec-12						\$9 000 000.00		9 000	\$1 000.00			\$344 000.00	344
11	HUNT NGTON BANCSHARES	COLUMBUS	OH	14-Nov-08	Preferred Stock w/ Warrants	\$1 398 071 000.00	\$0.00	\$1 594 356 808.56	Redeemed in full; warrants not outstanding								
	HUNT NGTON BANCSHARES	COLUMBUS	OH	22-Dec-10						\$1 398 071 000.00		1 398 071	\$1 000.00				
8 14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 552 000.00	\$0.00	\$1 337 166.22	Sold in full; warrants not outstanding							\$49 100 000.00	23 562 994
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1 008 800.00		1 552	\$650.00	(\$543 200.00)		\$25 700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10 088.00)						
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14 912.00)						
8 17	IA BANCORP INC / INDUS AMERICAN BANK	ISELIN	NJ	18-Sep-09	Preferred Stock w/ Exercised Warrants	\$5 976 000.00	\$0.00	\$6 967 738.33	Sold in full; warrants not outstanding								
	IA BANCORP INC / INDUS AMERICAN BANK	ISELIN	NJ	14-Mar-14						\$2 717 674.70		2 770	\$981.10	(\$52 325.30)			
	IA BANCORP INC / INDUS AMERICAN BANK	ISELIN	NJ	17-Mar-14						\$3 145 438.66		3 206	\$981.10	(\$60 561.34)		\$188 397.50	179
9 15 36	IBC BANCORP INC.	CHICAGO	IL	15-May-09	Subordinated Debentures	\$4 205 000.00	\$0.00	\$4 632 216.32	Redeemed in full; warrants not outstanding								
	IBC BANCORP INC.	CHICAGO	IL	10-Sep-10						\$4 205 000.00		4 205 000	\$1.00				
12 16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90 000 000.00	\$0.00	\$92 650 000.00	Redeemed in full; warrants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09													





FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	10-Dec-12												\$11 385.02	14 000
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	11-Dec-12							\$2 586 404.73		\$0.98	(\$52 595.27)		\$95 959.50	118 000
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL	11-Jan-13							(\$25 000.00)	2 639 000					
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$3 000 000.00	\$235 713.00	Full investment outstanding; warrants outstanding								
	MARKET BANCSHARES INC.	NEW MARKET	MD	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 060 000.00	\$2 060 000.00	\$138 778.00	Full investment outstanding; warrants outstanding								
15 14	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 300 000.00	\$0.00	\$24 429 245.94	Sold in full; warrants not outstanding								
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	9-Aug-12							\$17 919 962.10	19 931 000	\$0.90	(\$2 011 037.90)	\$727 225.54	895 000	
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	10-Aug-12							\$331 767.90	369 000	\$0.90	(\$37 232.10)	\$97 505.10	120 000	
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL	11-Sep-12													
8 14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35 500 000.00	\$0.00	\$33 835 943.42	Sold in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12							\$2 530 958.50	3 514	\$720.20	(\$983 041.50)	\$142 974.56	175	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12							\$5 904 609.50	8 398	\$720.20	(\$2 293 390.50)	\$1 054 743.77	1 291	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12							\$17 133 07.00	23 788	\$720.20	(\$6 654 693.00)	\$252 452.23	309	
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12													
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1 715 000 000.00	\$0.00	\$1 944 772 916.66	Redeemed in full; warrants not outstanding								
	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI	5-Jul-11							\$1 715 000 000.00	1 715 000	\$1 000.00		\$3 250 000.00	13 815 789	
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1 700 000.00	\$1 700 000.00	\$313 465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196 000 000.00	\$0.00	\$229 613 072.00	Redeemed in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12							\$196 000 000.00	196 000	\$1 000.00		\$1 518 072.00	506 024	
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12													
8 45 14	MCLEOD BANCSHARES INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$6 870 433.33	Redeemed in full; warrants not outstanding								
	MCLEOD BANCSHARES INC.	SHOREWOOD	MN	18-Aug-11							\$6 000 000.00	600	\$10 000.00		\$300 000.00	30	
8 14 18 44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11 800 000.00	\$0.00	\$24 460 674.81	Redeemed in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09													
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11							\$21 498 000.00	21 498	\$1 000.00		\$645 000.00	645	
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$31 631 120.56	Redeemed in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12							\$10 500 000.00	10 500	\$1 000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12							\$10 500 000.00	10 500	\$1 000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12											\$7 465 100.00	616 438	
44 8 14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 500 000.00	\$0.00	\$4 150 815.03	Redeemed in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11							\$3 500 000.00	3 500	\$1 000.00		\$175 000.00	175	
56 8 14	MERCHANTS & PLANTERS BANCSHARES INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1 881 000.00	\$0.00	\$2 231 560.00	Redeemed in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES INC.	TOONE	TN	7-Sep-11							\$1 881 000.00	1 881	\$1 000.00		\$94 000.00	94	
8 44 14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 510 000.00	\$0.00	\$4 110 668.47	Redeemed in full; warrants not outstanding								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11							\$3 510 000.00	3 510	\$1 000.00		\$176 000.00	176	
8 8	MERIDIAN BANK	DEVON	PA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 200 000.00	\$0.00	\$13 688 097.86	Sold in full; warrants not outstanding								
	MERIDIAN BANK	DEVON	PA	11-Dec-09													
	MERIDIAN BANK	DEVON	PA	17-Mar-14							\$10 328 152.35	12 535	\$824.15	(\$2 206 847.65)	\$265 050.00	310	
8 14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$8 806 297.80	Sold in full; warrants not outstanding								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12							\$26 102.90	29	\$900.10	(\$2 897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12							\$6 904 667.10	7 671	\$900.10	(\$766 332.90)	\$369 948.00	385	
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13													
	METROCORP BANCSHARES INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45 000 000.00	\$0.00	\$53 406 628.25	Sold in full; warrants not outstanding								
	METROCORP BANCSHARES INC.	HOUSTON	TX	3-Jul-12							\$44 152 650.00	45 000	\$981.20	(\$847 350.00)			
	METROCORP BANCSHARES INC.	HOUSTON	TX	11-Jun-13													
8 42	METROPOLITAN BANK GROUP NC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71 526 000.00	\$0.00	\$27 172 726.72	Sold in full; warrants not outstanding								
	METROPOLITAN BANK GROUP INC.	CHICAGO	IL	28-Jun-13							\$23 718 541.95	71 526	\$331.60	(\$47 807 458.05)			
8 8	METROPOLITAN CAPITAL BANCSHARES INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2 040 000.00	\$4 388 000.00	\$1 036 234.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCSHARES INC.	CHICAGO	IL	20-Nov-09													
11	MID PENN BANCSHARES INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 070 979.20	Redeemed in full; warrants not outstanding								
	MID PENN BANCSHARES INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12							\$10 000 000.00	10 000	\$1 000.00		\$58 479.20	73 099	
12	MID PENN BANCSHARES INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13													
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22 000 000.00	\$0.00	\$23 287 945.11	Redeemed in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09							\$22 000 000.00	22 000	\$1 000.00				
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	8-Nov-11											\$301 001.00	104 101	
11 8 14	MIDLAND STATES BANCSHARES INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 189 000.00	\$0.00	\$11 206 989.34	Redeemed in full; warrants not outstanding								
	MIDLAND STATES BANCSHARES INC.	EFFINGHAM	IL	23-Dec-09							\$10 189 000.00	10 189	\$1 000.00		\$509 000.00	509	
44	MIDSOUTH BANCSHARES INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 834 334.78	Redeemed in full; warrants not outstanding								
	MIDSOUTH BANCSHARES INC.	LAFAYETTE	LA	25-Aug-11							\$20 000 000.00	20 000	\$1 000.00				
	MIDSOUTH BANCSHARES INC.	LAFAYETTE	LA	22-Nov-11											\$206 557.00	104 384	
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 222 000.00	\$0.00	\$3 520 137.55	Sold in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13							\$3 133 200.00	5 222	\$600.00	(\$2 088 800.00)	\$136 833.05	261	
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	6-Jan-14													
22 27 97	MIDWEST BANC HOLDINGS INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84 784 000.00	\$0.00	\$824 288.89	Currently not collectible								
	MIDWEST BANC HOLDINGS INC.	MELROSE PARK	IL	14-May-10											(\$84 784 000.00)		
11 8 14	MIDWEST REGIONAL BANCSHARES INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700 000.00	\$0.00	\$763 294.14	Redeemed in full; warrants not outstanding								
	MIDWEST REGIONAL BANCSHARES INC. / THE BANK OF OTTERVILLE	FESTUS	MO	0-Nov-09							\$700 000.00	700	\$1 000.00		\$35 000.00	35	
11	MIDWESTSTONE FINANCIAL GROUP INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16 000 000.00	\$0.00	\$18 933 333.33	Redeemed in full; warrants not outstanding								
	MIDWESTSTONE FINANCIAL GROUP INC.	IOWA CITY	IA	6-Jul-11							\$16 000 000.00	16 000	\$1 000.00				
	MIDWESTSTONE FINANCIAL GROUP INC.	IOWA CITY	IA	27-Jul-11											\$1 000 000.00	198 675	
11 8 14	MID-WISCONSIN FINANCIAL SERVICES INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$12 844 226.31	Redeemed in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES INC.	MEDFORD	WI	26-Apr-13							\$10 000 000.00	10 000	\$1 000.00		\$500 000.00	500	
8	MILLENNIUM BANCSHARES INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7 260 000.00	\$0.00	\$4 296 561.73	Sold in full; warrants not outstanding								
	MILLENNIUM BANCSHARES INC.	EDWARDS	CO	14-Aug-12							\$2 904 000.00	7 260	\$400.00	(\$4 356 000.00)			
11 9	MISSION COMMUNITY BANCSHARES INC.	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5 116 000.00	\$0.00	\$5 875 583.89	Redeemed in full; warrants not outstanding								
	MISSION COMMUNITY BANCSHARES INC.	SAN LUIS OBISPO	CA	28-Dec-11							\$5 116 000.00	5 116	\$1 000.00				
11 9 36	MISSION VALLEY BANCSHARES INC.	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5 500 000.00	\$0.00	\$5 956 041.66	Redeemed in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8 14	MOUNTAIN VALLEY BANCSHARES NC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3 300 000.00	\$0.00	\$4 069 975.53	Sold in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES NC.	CLEVELAND	GA	22-Jul-13						\$3 267 000.00		3 300	\$990.00	(\$33 000.00)		\$140 034.65	165
	MOUNTAIN VALLEY BANCSHARES NC.	CLEVELAND	GA	12-Sep-13						(\$25 000.00)							
11 8 14	MS FINANCIAL INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7 723 000.00	\$0.00	\$9 206 289.90	Redeemed in full; warrants not outstanding								
	MS FINANCIAL INC.	KINGWOOD	TX	19-Oct-11						\$7 723 000.00		7 723	\$1 000.00			\$386 000.00	386
45	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32 382 000.00	\$0.00	\$37 608 789.00	Redeemed in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	25-Aug-11						\$32 382 000.00		32 382	\$1 000.00			\$900 194.00	625 135
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	28-Sep-11													
8	NAPLES BANCORP INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$956 066.67	Sold in full; warrants not outstanding								
	NAPLES BANCORP INC.	NAPLES	FL	12-Jul-12						\$600 000.00		4 000	\$150.00	(\$3 400 000.00)			
59 11	NARA BANCORP INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67 000 000.00	\$0.00	\$81 249 317.20	Redeemed in full; warrants not outstanding								
	NARA BANCORP INC.	LOS ANGELES	CA	27-Jun-12						\$67 000 000.00		67 000	\$1 000.00			\$2 189 317.20	521 266
	NARA BANCORP INC.	LOS ANGELES	CA	8-Aug-12													
8 14	NATIONAL BANCSHARES INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24 664 000.00	\$0.00	\$21 471 087.90	Sold in full; warrants not outstanding								
	NATIONAL BANCSHARES INC.	BETTENDORF	IA	19-Feb-13						\$2 438 182.50		3 250	\$750.20	(\$811 817.50)		\$342 841.95	500
	NATIONAL BANCSHARES INC.	BETTENDORF	IA	20-Feb-13						\$16 064 996.94		21 414	\$750.20	(\$5 349 003.06)		\$502 606.30	733
	NATIONAL BANCSHARES INC.	BETTENDORF	IA	26-Mar-13						(\$185 031.79)							
11 16	NATIONAL PENN BANCSHARES INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150 000 000.00	\$0.00	\$167 958 333.33	Redeemed in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES INC.	BOYERTOWN	PA	16-Mar-11						\$150 000 000.00		150 000	\$1 000.00			\$1 000 000.00	735 294
	NATIONAL PENN BANCSHARES INC.	BOYERTOWN	PA	13-Apr-11													
15 11 14	NATIONWIDE BANKSHARES INC.	WEST POINT	NE	11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 276 190.00	Redeemed in full; warrants not outstanding								
	NATIONWIDE BANKSHARES INC.	WEST POINT	NE	29-Dec-10						\$2 000 000.00		2 000 000	\$1.00			\$100 000.00	100 000
	NATIONWIDE BANKSHARES INC.	WEST POINT	NE	29-Dec-10													
8 42	NC BANCORP INC / METROPOLITAN BANK GROUP INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6 880 000.00	\$0.00	\$2 613 714.23	Sold in full; warrants not outstanding								
	NC BANCORP INC / METROPOLITAN BANK GROUP INC.	CHICAGO	IL	28-Jun-13													
8	NCAL BANCORP	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$10 000 000.00	\$1 311 027.78	Full investment outstanding; warrants outstanding								
15 11 14	NEMO BANCSHARES INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2 330 000.00	\$0.00	\$3 199 347.39	Redeemed in full; warrants not outstanding								
	NEMO BANCSHARES INC.	MADISON	MO	24-Apr-13						\$2 330 000.00		2 330 000	\$1.00			\$117 000.00	117 000
44	NEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT	NH	16-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 041 266.67	Redeemed in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT	NH	25-Aug-11						\$10 000 000.00		10 000	\$1 000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT	NH	15-Feb-12													
11 8 14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267 274 000.00	\$0.00	\$346 794 005.83	Redeemed in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13						\$267 274 000.00		267 274	\$1 000.00			\$13 364 000.00	13 364
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
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	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWYORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13			</										



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status <sup>6</sup>	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
15 11 14	OSB FINANCIAL SERVICES INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6 100 000.00	\$0.00	\$7 662 314.53	Redeemed in full; warrants not outstanding								
	OSB FINANCIAL SERVICES INC.	ORANGE	TX	5-Oct-11													
35 11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180 634 000.00	\$0.00	\$168 483 804.20	Sold in full; warrants not outstanding	\$6 100 000.00		6 100 000	\$1.00			\$305 000.00	305 000
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11						\$14.75		1	\$29.50	(\$10.28)			
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	0-Nov-12						\$165 983 272.00		3 608 332	\$46.00	(\$14 650 702.97)		\$393 120.78	15 120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16 200 000.00	\$0.00	\$21 003 597.96	Sold in full; warrants not outstanding	\$16 200 000.00		16 200	\$1 215.20		\$3 485 754.00	\$1 156 636.50	810
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	6-Jan-14						(\$196 857.54)							
45 8 14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11 600 000.00	\$0.00	\$13 821 963.89	Redeemed in full; warrants not outstanding	\$11 600 000.00		11 600	\$1 000.00			\$580 000.00	580
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11													
8 26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 120 000.00	\$0.00	\$18 087.94	Exited bankruptcy/receivership								
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10										(\$4 120 000.00)			
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 060 000.00	\$0.00	\$3 041 670.80	Sold in full; warrants not outstanding								
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	10-Feb-14													
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08	Preferred Stock w/ Warrants	\$6 500 000.00	\$0.00	\$7 937 744.97	Redeemed in full; warrants outstanding	\$2 519 960.80		4 060	\$620.70	(\$1 540 039.20)		\$134 487.50	203
	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	15-Feb-13						\$6 500 000.00		6 500	\$1 000.00				
8 14	PARK BANCORPORATION INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23 200 000.00	\$0.00	\$22 020 064.10	Sold in full; warrants not outstanding								
	PARK BANCORPORATION INC.	MADISON	WI	7-Aug-12						\$1 676 654.00		2 296	\$730.20	(\$619 346.00)		\$88 059.01	114
	PARK BANCORPORATION INC.	MADISON	WI	9-Aug-12						\$4 048 506.00		5 544	\$730.20	(\$1 495 494.00)		\$482 775.69	625
	PARK BANCORPORATION INC.	MADISON	WI	10-Aug-12						\$11 216 640.00		15 360	\$730.20	(\$4 143 360.00)		\$325 200.40	421
	PARK BANCORPORATION INC.	MADISON	WI	11-Sep-12							(\$169 418.00)						
11	PARK NATIONAL CORPORATION	NEWARK	OH	23-Dec-08	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$119 536 844.44	Redeemed in full; warrants not outstanding	\$100 000 000.00		100 000	\$1 000.00			\$2 842 400.00	227 376
	PARK NATIONAL CORPORATION	NEWARK	OH	25-Apr-12													
	PARK NATIONAL CORPORATION	NEWARK	OH	2-May-12													
	PARKE BANCORP INC.	SEWELL	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$16 288 000.00	\$0.00	\$16 365 554.76	Sold in full; warrants not outstanding								
	PARKE BANCORP INC.	SEWELL	NJ	28-Nov-12						\$394 072.28		548	\$719.10	(\$153 927.72)			
	PARKE BANCORP INC.	SEWELL	NJ	29-Nov-12						\$11 318 791.40		15 740	\$719.10	(\$4 421 208.60)			
	PARKE BANCORP INC.	SEWELL	NJ	11-Jan-13							(\$117 128.64)						
	PARKE BANCORP INC.	SEWELL	NJ	12-Jun-13												\$1 650 288.00	438 906
60	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	23-Dec-08	Preferred Stock w/ Warrants	\$31 762 000.00	\$0.00	\$36 570 413.89	Redeemed in full; warrants outstanding	\$31 762 000.00		31 762	\$1 000.00				
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12													
8 21 11	PASCACK BANCORP INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 756 000.00	\$0.00	\$4 497 312.67	Redeemed in full; warrants not outstanding								
	PASCACK BANCORP INC.	WESTWOOD	NJ	19-Oct-11						\$3 756 000.00		3 756	\$1 000.00			\$188 000.00	188
8	PATAPSCO BANCORP INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$6 000 000.00	\$377 866.67	Full investment outstanding; warrants outstanding								
44	PATHFINDER BANCORP INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6 771 000.00	\$0.00	\$7 976 328.84	Redeemed in full; warrants not outstanding								
	PATHFINDER BANCORP INC.	OSWEGO	NY	1-Sep-11						\$6 771 000.00		6 771	\$1 000.00				
	PATHFINDER BANCORP INC.	OSWEGO	NY	1-Feb-12												\$537 633.00	154 354
8 14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 727 000.00	\$0.00	\$4 628 862.77	Sold in full; warrants not outstanding								
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3 727 000.00		3 727	\$1 167.00	\$622 446.27		\$226 565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25 000.00)						
8	PATRIOT BANCSHARES INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26 038 000.00	\$26 038 000.00	\$2 704 135.78	Full investment outstanding; warrants outstanding								
8 11 14	PATTERSON BANCSHARES INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 690 000.00	\$0.00	\$4 692 022.77	Redeemed in full; warrants not outstanding								
	PATTERSON BANCSHARES INC.	PATTERSON	LA	7-Mar-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	22-Aug-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5-Dec-12						\$250 000.00		250	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	8-May-13						\$500 000.00		500	\$1 000.00				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5-Jun-13						\$2 440 000.00		2 440	\$1 000.00			\$185 000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28 685 000.00	\$0.00	\$32 075 739.67	Redeemed in full; warrants not outstanding								
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7 172 000.00		7 172	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7 172 000.00		7 172	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14 341 000.00		14 341	\$1 000.00				
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12												\$110 000.00	150 296
44 8 14	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9 960 000.00	\$0.00	\$11 745 689.33	Redeemed in full; warrants not outstanding								
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9 960 000.00		9 960	\$1 000.00			\$498 000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39 000 000.00	\$0.00	\$44 926 557.48	Redeemed in full; warrants not outstanding								
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21 000 000.00		21 000	\$1 000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18 000 000.00		18 000	\$1 000.00				
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												\$1 200 724.15	313 505
56 8 14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18 000 000.00	\$0.00	\$21 325 250.00	Redeemed in full; warrants not outstanding								
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18 000 000.00		18 000	\$1 000.00			\$900 000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25 054 000.00	\$0.00	\$27 877 966.6	Sold in full; warrants not outstanding								
	PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON	NC	3-Jul-12						\$23 384 401.44	(\$350 766.02)	25 054	\$933.40	(\$1 669 598.56)		\$425 000.00	357 234
	PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON	NC	8-Aug-12													
8 14	PEOPLES BANCORPORATION INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12 660 000.00	\$0.00	\$15 362 909.75	Redeemed in full; warrants not outstanding								
	PEOPLES BANCORPORATION INC.	EASLEY	SC	24-Apr-12						\$12 660 000.00		12 660	\$1 000.00			\$633 000.00	633
8 14	PEOPLES BANCSHARES OF TN INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 900 000.00	\$0.00	\$3 809 874.42	Sold in full; warrants not outstanding								
	PEOPLES BANCSHARES OF TN INC.	MADISONVILLE	TN	31-Oct-12						\$2 944 500.00	(\$25 000.00)	3 900	\$755.00	(\$955 500.00)		\$122 225.00	195
8	PEOPLES BANCSHARES OF TN INC.	MADISONVILLE	TN	11-Jan-13													
	PEOPLES BANCSHARES OF TN INC.	MADISONVILLE	TN	11-Jan-13	Preferred Stock w/ Exercised Warrants	\$12 325 000.00	\$0.00	\$15 985 994.66	Redeemed in full; warrants not outstanding								
	PEOPLES SOUTH BANCSHARES INC.	COLQUITT	GA	6-Mar-09													
	PEOPLES SOUTH BANCSHARES INC.	COLQUITT	GA	18-Sep-13						\$12 325 000.00		12 325	\$1 000.00			\$616 000.00	616
8 17 45	PFSB BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 730 162.66	Redeemed in full; warrants not outstanding								
	PFSB BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1 500 000.00		1 500	\$1 000.00			\$71 000.00	71
11 9 36	PGB HOLDINGS INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3 000 000.00	\$0.00	\$3 227 916.67	Redeemed in full; warrants not outstanding								
	PGB HOLDINGS INC.	CHICAGO	IL	13-Aug-10						\$3 000 000.00		3 000	\$1 000.00				
8 46 97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 800 000.00	\$0.00	\$207 947.78	Currently not collectible								
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10													

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12													
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold in full; warrants outstanding								
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	8-Aug-12						\$1,678,618.89		1,863	\$901.00				
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00				
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	10-Aug-12						\$9,795,998.16		10,872	\$901.00				
	PREMIER FINANCIAL BANCORP. INC.	HUNTINGTON	WV	11-Sep-12													
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold in full; warrants not outstanding								
15 14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13													
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13													
	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed in full; warrants not outstanding								
	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14													
	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed in full; warrants not outstanding							\$200,000.00	200
	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13													
8 17	PRESIDIO BANK	SAN FRANCISCO	CA	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold in full; warrants not outstanding								
	PRESIDIO BANK	SAN FRANCISCO	CA	10-Dec-12													
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12													
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13													
75 97	PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible								
	PRINCETON NATIONAL BANCORP. INC.	PRINCETON	IL	2-Nov-12													
8 8	PRIVATE BANCORPORATION INC.	MINNEAPOLIS	MN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding								
	PRIVATE BANCORPORATION INC.	MINNEAPOLIS	MN	29-Dec-09													
12	PRIVATEBANCORP. INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed in full; warrants not outstanding								
	PRIVATEBANCORP. INC.	CHICAGO	IL	24-Oct-12													
	PRIVATEBANCORP. INC.	CHICAGO	IL	14-Nov-12													
8 17 44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed in full; warrants not outstanding							\$1,225,000.00	645 013
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11													
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold in full; warrants not outstanding								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12													
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13													
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13													
	PROVIDENT COMMUNITY BANCSHARES INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding								
11 8 14	PSB FINANCIAL CORPORATION	MANN	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed in full; warrants not outstanding								
	PSB FINANCIAL CORPORATION	MANN	LA	29-Sep-10													
44 8 14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed in full; warrants not outstanding								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11													
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold in full; warrants not outstanding								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12													
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12													
44	QCR HOLDINGS INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed in full; warrants not outstanding								
	QCR HOLDINGS INC.	MOLINE	IL	15-Sep-11													
	QCR HOLDINGS INC.	MOLINE	IL	6-Nov-11													
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed in full; warrants not outstanding								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13													
8 17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold in full; warrants not outstanding								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13													
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13													
44 8 14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed in full; warrants not outstanding								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11													
44 8 14	REDWOOD FINANCIAL INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed in full; warrants not outstanding								
	REDWOOD FINANCIAL INC.	REDWOOD FALLS	MN	18-Aug-11													
8	REGENT BANCORP INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding								
44 8 14	REGENT CAPITAL CORPORATION INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed in full; warrants not outstanding								
	REGENT CAPITAL CORPORATION INC. / REGENT BANK	NOWATA	OK	21-Jul-11													
8 17 62	REGENTS BANCSHARES INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed in full; warrants not outstanding								
	REGENTS BANCSHARES INC.	VANCOUVER	WA	26-Jan-12													
8 14	REGIONAL BANCSHARES INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold in full; warrants not outstanding								
	REGIONAL BANCSHARES INC.	HARTSVILLE	SC	8-Nov-12													
	REGIONAL BANCSHARES INC.	HARTSVILLE	SC	9-Nov-12													
	REGIONAL BANCSHARES INC.	HARTSVILLE	SC	11-Jan-13													
	REGIONAL BANCSHARES INC.	HARTSVILLE	SC	26-Mar-13													
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed in full; warrants not outstanding								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12													
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12													
8	RELIANCE BANCSHARES INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold in full; warrants not outstanding								
	RELIANCE BANCSHARES INC.	FRONTENAC	MO	25-Sep-13													
	RELIANCE BANCSHARES INC.	FRONTENAC	MO	29-Oct-13													
8 14	RIDGESTONE FINANCIAL SERVICES INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold in full; warrants not outstanding								
	RIDGESTONE FINANCIAL SERVICES INC.	BROOKFIELD	WI	20-Feb-13													
	RIDGESTONE FINANCIAL SERVICES INC.	BROOKFIELD	WI	26-Mar-13													
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding								
15 11 14	RIVER VALLEY BANCORPORATION INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed in full; warrants not outstanding								
	RIVER VALLEY BANCORPORATION INC.	WAUSAU	WI	6-Jun-12													
	RIVER VALLEY BANCORPORATION INC.	WAUSAU	WI	15-May-13													
15	RIVERSIDE BANCSHARES INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$392,232.50	Full investment outstanding; warrants outstanding								
8 95 97	ROGERS BANCSHARES INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$736,021.00	Currently not collectible								
	ROGERS BANCSHARES INC.	LITTLE ROCK	AR	5-Jul-13													
	ROYAL BANCSHARES OF PENNSYLVANIA INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding								
11	S&T BANCORP INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed in full; warrants not outstanding								
	S&T BANCORP INC.	INDIANA	PA	7-Dec-11													
	S&T BANCORP INC.	INDIANA	PA	11-Jun-13													
8	SALGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding								
44	SALISBURY BANCORP INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed in full; warrants not outstanding								
	SALISBURY BANCORP INC.	LAKEVILLE	CT	25-Aug-11													
	SALISBURY BANCORP INC.	LAKEVILLE	CT	2-Nov-11													
11 44	SANDY SPRING BANCORP INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds		
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares	
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09														
	SEACOST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$49 045 470.38	Sold in full; warrants not outstanding							\$1 400 000.00	303 083	
	SEACOST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12						\$41 020 000.00	(\$615 300.00)	2 000	\$20 510.00	(\$8 980 000.00)				
	SEACOST BANKING CORPORATION OF FLORIDA	STUART	FL	30-May-12														
44 8 14	SEACOST COMMERCIAL BANK	CHUJIA VISTA	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 153 780.00	Redeemed in full; warrants not outstanding							\$55 000.00	589 623	
	SEACOST COMMERCIAL BANK	CHUJIA VISTA	CA	1-Sep-11						\$1 800 000.00		1 800	\$1 000.00			\$90 000.00	90	
8 14	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 152 000.00	\$0.00	\$1 983 756.24	Sold in full; warrants not outstanding									
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	10-Dec-12						\$174 537.72		252	\$692.60	(\$77 462.28)				
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	11-Dec-12						\$1 315 959.00		1 900	\$692.60	(\$584 041.00)			\$69 186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	11-Jan-13							(\$1 904.97)							
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	26-Mar-13							(\$10 095.03)							
44 8 14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 803 000.00	\$0.00	\$6 888 017.86	Redeemed in full; warrants not outstanding							\$290 000.00	290	
	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5 803 000.00		5 803	\$1 000.00					
44 8 14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 815 000.00	\$0.00	\$8 152 698.33	Redeemed in full; warrants not outstanding							\$341 000.00	341	
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6 815 000.00		6 815	\$1 000.00					
11 8 14 36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17 388 000.00	\$0.00	\$19 063 111.00	Redeemed in full; warrants not outstanding							\$522 000.00	522	
	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17 388 000.00		17 388	\$1 000.00					
11 36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18 000 000.00	\$0.00	\$19 650 000.00	Redeemed in full; warrants not outstanding									
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						\$18 000 000.00		18 000	\$1 000.00			\$50 000.00	137 966	
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13														
44 8 14	SECURITY STATE BANCSHARES INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12 500 000.00	\$0.00	\$14 888 679.86	Redeemed in full; warrants not outstanding									
	SECURITY STATE BANCSHARES INC.	CHARLESTON	MO	22-Sep-11						\$12 500 000.00		12 500	\$1 000.00			\$625 000.00	625	
15 14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10 750 000.00	\$0.00	\$14 543 635.13	Sold in full; warrants not outstanding							\$1 784 607.50	538 000	
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10 750 000.00		10 750 000	\$1.17			\$720 368.55		
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							(\$125 346.08)							
	SEVERN BANCORP INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23 393 000.00	\$0.00	\$26 915 463.83	Sold in full; warrants outstanding									
	SEVERN BANCORP INC.	ANNAPOLIS	MD	25-Sep-13						\$23 367 267.70		23 393	\$998.90	(\$25 732.30)				
	SEVERN BANCORP INC.	ANNAPOLIS	MD	29-Oct-13							(\$233 672.68)							
11	SHORE BANCSHARES INC.	EASTON	MD	9-Jan-09	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$25 358 333.33	Redeemed in full; warrants not outstanding									
	SHORE BANCSHARES INC.	EASTON	MD	15-Apr-09						\$25 000 000.00		25 000	\$1 000.00					
	SHORE BANCSHARES INC.	EASTON	MD	6-Nov-11												\$25 000.00	172 970	
15 11 14	SIGNATURE BANCSHARES INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1 700 000.00	\$0.00	\$1 994 587.59	Redeemed in full; warrants not outstanding									
	SIGNATURE BANCSHARES INC.	DALLAS	TX	15-Dec-10						\$1 700 000.00		1 700 000	\$1.00			\$85 000.00	85 000	
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120 000 000.00	\$0.00	\$132 967 606.41	Redeemed in full; warrants not outstanding									
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120 000 000.00		120 000	\$1 000.00					
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10												\$11 150 939.74	595 829	
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7 414 000.00	\$0.00	\$7 816 685.55	Redeemed in full; warrants not outstanding									
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7 414 000.00		7 414	\$1 000.00			\$275 000.00	163 065	
8 32 97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8 653 000.00	\$0.00	\$347 164.00	Currently not collectible									
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10														
8 14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 070 000.00	\$0.00	\$3 575 224.44	Sold in full; warrants not outstanding									
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2 832 412.70		3 070	\$922.60	(\$237 587.30)		\$124 412.34	154	
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13							(\$25 000.00)							
	SOUTH FINANCIAL GROUP INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347 000 000.00	\$0.00	\$146 965 329.86	Sold in full; warrants not outstanding									
	SOUTH FINANCIAL GROUP INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130 179 218.75		130 179	\$1 000.00	(\$216 820 781.25)		\$400 000.00	10 06 796	
8 14	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12 900 000.00	\$0.00	\$13 109 014.25	Sold in full; warrants not outstanding									
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	8-Mar-13						\$1 814 620.00		2 000	\$907.30	(\$185 380.00)				
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	11-Mar-13						\$9 889 679.00		10 900	\$907.30	(\$1 010 321.00)		\$588 264.19	645	
11 9 36	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	9-Apr-13							(\$117 042.99)							
	SOUTHERN BANCORP INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11 000 000.00	\$0.00	\$11 855 555.56	Redeemed in full; warrants not outstanding									
	SOUTHERN BANCORP INC.	ARKADELPHIA	AR	6-Aug-10						\$11 000 000.00		11 000	\$1 000.00					
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42 750 000.00	\$0.00	\$51 088 046.14	Redeemed in full; warrants not outstanding									
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42 750 000.00		42 750	\$1 000.00					
	SOUTHERN FIRST BANCSHARES INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17 299 000.00	\$0.00	\$19 401 361.89	Sold in full; warrants not outstanding									
	SOUTHERN FIRST BANCSHARES INC.	GREENVILLE	SC	3-Jul-12						\$15 638 296.00		17 299	\$904.00	(\$1 660 704.00)		\$1 100 000.00	399 970	
8 45 14	SOUTHERN HERITAGE BANCSHARES INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4 862 000.00	\$0.00	\$5 718 111.14	Redeemed in full; warrants not outstanding									
	SOUTHERN HERITAGE BANCSHARES INC.	CLEVELAND	TN	8-Sep-11						\$4 862 000.00		4 862	\$1 000.00			\$243 000.00	243	
44 8 14	SOUTHERN ILLINOIS BANCORP INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$5 955 472.22	Redeemed in full; warrants not outstanding									
	SOUTHERN ILLINOIS BANCORP INC.	CARMI	IL	25-Aug-11						\$5 000 000.00		5 000	\$1 000.00			\$250 000.00	250	
44	SOUTHERN MISSOURI BANCORP INC.	POPULAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9 550 000.00	\$0.00	\$10 804 763.89	Redeemed in full; warrants outstanding									
	SOUTHERN MISSOURI BANCORP INC.	POPULAR BLUFF	MO	21-Jul-11						\$9 550 000.00		9 550	\$1 000.00					
8	SOUTHFIRST BANCSHARES INC.	STLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2 760 000.00	\$2 760 000.00	\$364 796.34	Full investment outstanding; warrants outstanding									
	SOUTHWEST BANCORP INC.	STLLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70 000 000.00	\$0.00	\$85 247 569.91	Redeemed in full; warrants not outstanding									
	SOUTHWEST BANCORP INC.	STLLWATER	OK	8-Aug-12						\$70 000 000.00		70 000	\$1 000.00					
	SOUTHWEST BANCORP INC.	STLLWATER	OK	29-May-13												\$2 287 197.00	703 753	
44 8 14	SOVEREIGN BANCSHARES INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18 215 000.00	\$0.00	\$21 632 668.61	Redeemed in full; warrants not outstanding									
	SOVEREIGN BANCSHARES INC.	DALLAS	TX	22-Sep-11						\$18 215 000.00		18 215	\$1 000.00			\$911 000.00	911	
	SPIRIT BANCORP INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30 000 000.00	\$0.00	\$11 803 691.75	Sold in full; warrants not outstanding									
	SPIRIT BANCORP INC.	BRISTOW	OK	21-Oct-13						\$9 000 000.00		30 000	\$300.00	(\$21 000 000.00)		\$631 941.75	1 500	
	SPIRIT BANCORP INC.	BRISTOW	OK	6-Jan-14							(\$90 000.00)							
8	ST. JOHNS BANCSHARES INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$3 000 000.00	\$804 783.00	Full investment outstanding; warrants outstanding									
74 8 14	STANDARD BANCSHARES INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60 000 000.00	\$0.00	\$75 757 163.03	Redeemed in full; warrants not outstanding									
	STANDARD BANCSHARES INC.	HICKORY HILLS	IL	22-Feb-13						\$60 000 000.00		12 903 226	\$1 432.56		\$3 000 000.00			
11 61	STATE BANCORP INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36 842 000.00	\$0.00	\$42 414 352.50	Redeemed in full; warrants outstanding									
	STATE BANCORP INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36 842 000.00	</							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	STERLING BANCORP	NEW YORK	NY	18-May-11													
	STERLING BANCSHARES INC.	HOUSTON	TX	12-Dec-08	Preferred Stock w/ Warrants	\$125 198 000.00	\$0.00	\$130 542 485.91	Redeemed in full; warrants not outstanding							\$945 775.00	516 817
	STERLING BANCSHARES INC.	HOUSTON	TX	5-May-09						\$125 198 000.00		125 198	\$1 000.00				
	STERLING BANCSHARES INC.	HOUSTON	TX	15-Jun-10													
31	STERLING FINANCIAL CORPORATION	SPOKANE	WA	5-Dec-08	Preferred Stock w/ Warrants	\$303 000 000.00	\$0.00	\$121 757 209.63	Sold in full; warrants not outstanding							\$2 857 914.52	2 615 557
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	20-Aug-12						\$114 772 740.00	(\$1 434 659.25)	5 738 637	\$20.00	(\$188 227 260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12													
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$11 400 453.22	Redeemed in full; warrants not outstanding							\$825 000.00	97 541
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11						\$10 000 000.00		10 000	\$1 000.00				
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11												\$107 398.00	133 475
11 8 14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15 568 000.00	\$0.00	\$18 101 553.84	Redeemed in full; warrants not outstanding								
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4 000 000.00		4 000	\$1 000.00				
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11						\$11 568 000.00		11 568	\$1 000.00			\$778 000.00	778
8 14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 973 000.00	\$0.00	\$2 652 816.96	Sold in full; warrants not outstanding								
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13						\$1 796 209.03		10 351	\$173.50	(\$8 554 790.97)		\$130 704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$107 935.66		622	\$173.50	(\$514 064.34)		\$8 358.99	33
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13							(\$25 000.00)						
15	SUBURBAN ILLINOIS BANCORP INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15 000 000.00	\$15 000 000.00	\$2 083 520.25	Full investment outstanding; warrants outstanding								
44	SUMMIT STATE BANK	SANTA ROSA	CA	29-Dec-08	Preferred Stock w/ Warrants	\$8 500 000.00	\$0.00	\$9 930 625.00	Redeemed in full; warrants not outstanding								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						\$8 500 000.00		8 500	\$1 000.00				
11	SUN BANCORP INC.	SANTA ROSA	CA	14-Sep-11												\$315 000.00	239 212
	SUN BANCORP INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89 310 000.00	\$0.00	\$92 513 970.83	Redeemed in full; warrants not outstanding								
	SUN BANCORP INC.	VINELAND	NJ	8-Apr-09						\$89 310 000.00		89 310	\$1 000.00				
	SUN BANCORP INC.	VINELAND	NJ	27-May-09												\$2 100 000.00	1 620 545
11	SUNTRUST BANKS INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3 500 000 000.00	\$0.00	\$5 448 052 772.5	Redeemed in full; warrants not outstanding								
	SUNTRUST BANKS INC.	ATLANTA	GA	31-Dec-08		\$1 350 000 000.00											
	SUNTRUST BANKS INC.	ATLANTA	GA	30-Mar-11						\$4 850 000 000.00		48 500	\$100 000.00				
	SUNTRUST BANKS INC.	ATLANTA	GA	28-Sep-11													
24 49 97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69 000 000.00	\$0.00	\$4 983 333.33	Currently not collectible							\$30 066 661.40	17 900 182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11													
11 8 14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 314 972.22	Redeemed in full; warrants not outstanding					(\$69 000 000.00)			
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2 000 000.00		2 000	\$1 000.00			\$100 000.00	100
11	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$328 991 401.58	Redeemed in full; warrants not outstanding								
	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA	21-Apr-10						\$200 000 000.00		200 000	\$1 000.00				
	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA	22-Dec-10						\$100 000 000.00		100 000	\$1 000.00				
	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA	19-Jan-11												\$5 269 179.36	3 028 264
11 8 14	SV FINANCIAL INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 721 382.89	Redeemed in full; warrants not outstanding								
	SV FINANCIAL INC.	STERLING	IL	31-Aug-11						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
12 16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235 000 000.00	\$0.00	\$253 929 027.78	Redeemed in full; warrants not outstanding								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235 000 000.00		235 000	\$1 000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10												\$6 820 000.00	354 058
15 44 14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13 644 000.00	\$0.00	\$17 019 233.91	Redeemed in full; warrants not outstanding								
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13 644 000.00		13 644 000	\$1.00			\$682 000.00	682 000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967 870 000.00	\$0.00	\$1 190 614 526.39	Redeemed in full; warrants outstanding								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967 870 000.00		967 870	\$1 000.00				
8 103	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 000 000.00	\$0.00	\$253 122.22	Currently not collectible								
	SYRINGA BANCORP	BOISE	ID	31-Jan-14												(\$8 000 000.00)	
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104 823 000.00	\$0.00	\$120 845 170.80	Sold in full; warrants not outstanding								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93 659 350.50	(\$1 404 890.26)	104 823	\$893.50	(\$11 163 649.50)		\$9 839 273.00	1 462 647
15 17 45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9 720 000.00	\$0.00	\$11 611 381.34	Redeemed in full; warrants not outstanding								
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						\$9 720 000.00		9 720 000	\$1.00			\$292 000.00	292 000
8 97 100	THE HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11 730 000.00	\$0.00	\$690 832.08	Currently not collectible								
	THE HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13													
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361 172 000.00	\$0.00	\$378 547 699.45	Redeemed in full; warrants not outstanding								
	TCF FINANCIAL CORPORATION	WAYZATA	MN	22-Apr-09						\$361 172 000.00		361 172	\$1 000.00			\$9 449 980.56	3 199 988
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09													
11 8 14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 384 611.11	Redeemed in full; warrants not outstanding								
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11						\$2 000 000.00		2 000	\$1 000.00			\$100 000.00	100
63 97	TENNESSEE COMMERCE BANCORP INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$3 233 333.33	Currently not collectible								
	TENNESSEE COMMERCE BANCORP INC.	FRANKLIN	TN	27-Jan-12													
8 14	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 331 713.17	Sold in full; warrants not outstanding								
	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN	26-Apr-13						\$298 000.00		298	\$1 022.10		\$6 588.78	\$19 218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN	29-Apr-13						\$2 702 000.00		2 702	\$1 022.10		\$59 741.22	\$124 922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN	31-May-13							(\$25 000.00)						
11	TEXAS CAPITAL BANCSHARES INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$82 777 816.21	Redeemed in full; warrants not outstanding								
	TEXAS CAPITAL BANCSHARES INC.	DALLAS	TX	13-May-09						\$75 000 000.00		75 000	\$1 000.00				
	TEXAS CAPITAL BANCSHARES INC.	DALLAS	TX	17-Mar-10												\$6 559 066.21	758 086
11 8 14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 981 000.00	\$0.00	\$4 475 307.67	Redeemed in full; warrants not outstanding								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3 981 000.00		3 981	\$1 000.00			\$199 000.00	199
44 8 14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20 000 000.00	\$0.00	\$23 234 499.98	Redeemed in full; warrants not outstanding								
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						\$20 000 000.00		20 000	\$1 000.00			\$1 000 000.00	1 000
12 16	THE BANCORP INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45 220 000.00	\$0.00	\$52 787 673.44	Redeemed in full; warrants not outstanding								
	THE BANCORP INC.	WILMINGTON	DE	10-Mar-10						\$45 220 000.00		45 220	\$1 000.00				
	THE BANCORP INC.	WILMINGTON	DE	8-Sep-10													
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 021 000.00	\$0.00	\$1 912 684.00	Sold in full; warrants not outstanding								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1 742 850.00		4 021	\$433.40	(\$2 278 150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34											

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11 8 14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301 000.00	\$0.00	\$379 458.89	Redeemed in full; warrants not outstanding								
	THE FREEPORT STATE BANK	HARPER	KS	19-Dec-12						\$301 000.00		301	\$1 000.00			\$15 000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT	26-Jun-09	Preferred Stock w/ Warrants	\$3 400 000 000.00	\$0.00	\$4 236 125 671.00	Redeemed in full; warrants not outstanding								
	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT	31-Mar-10						\$3 400 000 000.00		3 400 000	\$1 000.00				
8 44 14	THE LANDRUM COMPANY	HARTFORD	CT	27-Sep-10	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$17 580 291.55	Redeemed in full; warrants not outstanding							\$706 264 559.89	52 093 973
	THE LANDRUM COMPANY	COLUMBIA	MO	22-May-09													
	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11						\$15 000 000.00		15 000	\$1 000.00			\$750 000.00	750
8 14	THE LITTLE BANK INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 232 652.17	Sold in full; warrants not outstanding								
	THE LITTLE BANK INCORPORATED	KINSTON	NC	31-Oct-12						\$7 500 000.00		7 500	\$981.20	(\$141 000.00)		\$371 250.00	375
	THE LITTLE BANK INCORPORATED	KINSTON	NC	11-Jan-13													
11	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7 579 200 000.00	\$0.00	\$8 320 638 950.8	Redeemed in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	10-Feb-10						\$7 579 200 000.00		75 792	\$100 000.00			\$320 372 284.16	16 885 192
	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA	5-May-10													
44 8 14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 450 000.00	\$0.00	\$6 474 752.14	Redeemed in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5 450 000.00		5 450	\$1 000.00			\$273 000.00	273
8 14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$13 065 246.00	Sold in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244 225.00		250	\$976.90	(\$5 775.00)		\$4 806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11 478 575.00		11 750	\$976.90	(\$271 425.00)		\$571 967.55	595
8 8 21 44	THE VICTORY BANCORP INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541 000.00	\$0.00	\$2 322 183.20	Redeemed in full; warrants not outstanding								
	THE VICTORY BANCORP INC.	LIMERICK	PA	11-Dec-09		\$1 505 000.00											
	THE VICTORY BANCORP INC.	LIMERICK	PA	22-Sep-11						\$2 046 000.00		2 046	\$1 000.00			\$61 000.00	61
8 21	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 677 000.00	\$0.00	\$6 449 130.64	Sold in full; warrants not outstanding								
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	8-Nov-12						\$1 165 528.32		1 312	\$888.40	(\$146 471.68)			
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	9-Nov-12						\$3 877 691.40		4 365	\$888.40	(\$487 308.60)		\$282 284.64	284
	THREE SHORES BANCORPORATION INC.	ORLANDO	FL	11-Jan-13													
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37 000 000.00	\$0.00	\$13 444 359.59	Sold in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10						\$12 139 637.37		12 120	\$1 000.00	(\$24 880 362.63)		\$40 000.00	1 106 389
	TIDELANDS BANCSHARES INC.	MT. PLEASANT	SC	19-Dec-08	Preferred Stock w/ Warrants	\$14 448 000.00	\$14 448 000.00	\$1 195 973.33	Full investment outstanding; warrants outstanding								
8 47 97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 800 000.00	\$0.00	\$223 208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16 641 000.00	\$0.00	\$18 857 818.52	Sold in full; warrants not outstanding								
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	8-Nov-12						\$3 290 437.50		3 815	\$862.50	(\$524 562.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	9-Nov-12						\$1 580 962.50		1 833	\$862.50	(\$252 037.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	13-Nov-12						\$9 481 462.50		10 993	\$862.50	(\$1 511 537.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	11-Jan-13													
	TIMBERLAND BANCORP INC.	HOQUIAM	WA	11-Jan-13													
11 8 14	TITONKA BANCSHARES INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 117 000.00	\$0.00	\$2 569 490.36	Redeemed in full; warrants not outstanding							\$1 301 856.00	370 899
	TITONKA BANCSHARES INC.	TITONKA	IA	4-Apr-12						\$2 117 000.00		2 117	\$1 000.00			\$106 000.00	106
8	TODD BANCSHARES INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$5 210 672.22	Redeemed in full; warrants not outstanding								
	TODD BANCSHARES INC.	HOPKINSVILLE	KY	25-Sep-13						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76 458 000.00	\$0.00	\$88 577 166.67	Redeemed in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	23-Sep-11						\$76 458 000.00		76 458	\$1 000.00				
	TOWNEBANK	PORTSMOUTH	VA	15-May-13												\$1 500 000.00	554 330
8	TREATY OAK BANCORP INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3 268 000.00	\$0.00	\$842 415.03	Sold in full; warrants outstanding								
	TREATY OAK BANCORP INC.	AUSTIN	TX	15-Feb-11						\$500 000.00		3 118	\$155.47	(\$2 618 000.00)			
	TREATY OAK BANCORP INC.	AUSTIN	TX	21-Dec-12						\$150 000.00		150 000	\$1.00				
44 8 14	TRIAD BANCORP INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 700 000.00	\$0.00	\$4 386 324.64	Redeemed in full; warrants not outstanding								
	TRIAD BANCORP INC.	FRONTENAC	MO	22-Sep-11						\$3 700 000.00		3 700	\$1 000.00			\$185 000.00	185
44 8 14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15 540 000.00	\$0.00	\$18 653 115.75	Redeemed in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15 540 000.00		15 540	\$1 000.00			\$777 000.00	777
8 14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35 539 000.00	\$0.00	\$34 644 476.74	Sold in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2 639 379.50		3 518	\$750.20	(\$878 620.50)		\$163 062.90	175
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7 038 845.50		9 382	\$750.20	(\$2 343 154.50)		\$1 300 776.05	1 396
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						\$16 984 909.75		22 639	\$750.20	(\$5 654 090.25)		\$191 948.33	206
11 8 9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2 795 000.00	\$0.00	\$2 985 215.11	Redeemed in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2 795 000.00		2 795	\$1 000.00				
11 8	TRISTATE CAPITAL HOLDINGS INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23 000 000.00	\$0.00	\$28 642 402.33	Redeemed in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS INC.	PITTSBURGH	PA	26-Sep-12						\$23 000 000.00		23 000	\$1 000.00			\$1 150 000.00	1 150
8 14 18	TRISUMMIT BANK	KINGSPOINT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2 765 000.00	\$0.00	\$6 496 417.16	Sold in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPOINT	TN	22-Dec-09		\$4 237 000.00											
	TRISUMMIT BANK	KINGSPOINT	TN	29-Nov-12						\$5 251 500.00		7 002	\$750.00	(\$1 750 500.00)		\$124 665.75	138
	TRISUMMIT BANK	KINGSPOINT	TN	11-Jan-13													
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215 000 000.00	\$0.00	\$236 287 500.00	Redeemed in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215 000 000.00		215 000	\$1 000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09												\$10 000 000.00	1 647 931
44 8 14	TWO RIVERS FINANCIAL GROUP INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$14 075 133.27	Redeemed in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP INC.	BURLINGTON	IA	1-Sep-11						\$12 000 000.00		12 000	\$1 000.00			\$600 000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6 599 000 000.00	\$0.00	\$6 933 220 416.67	Redeemed in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6 599 000 000.00		6 599 000	\$1 000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												\$139 000 000.00	32 679 102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50 236 000.00	\$50 236 000.00	\$745 311.72	Full investment outstanding; warrants outstanding								
44 8 14	UBT BANCSHARES INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 950 000.00	\$0.00	\$10 634 911.78	Redeemed in full; warrants not outstanding								
	UBT BANCSHARES INC.	MARYSVILLE	KS	11-Aug-11						\$8 950 000.00		8 950	\$1 000.00			\$450 000.00	45
22 97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298 737 000.00	\$0.00	\$7 509 920.07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12 16	UMPLQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214 181 000.00	\$0.00	\$									



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180 000 000.00	\$0.00	\$210 367 527.00	Sold in full; warrants not outstanding								
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	26-Mar-13						\$1 516 900.00		1 576	\$962.50	(\$59 100.00)			
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	27-Mar-13						\$12 587 575.00		13 078	\$962.50	(\$490 425.00)			
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	28-Mar-13						\$159 145 525.00		165 346	\$962.50	(\$6 200 475.00)			
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	9-Apr-13							(\$1 732 500.00)						
44 11 8	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA	10-Jun-13											\$6 677.00	219 908	
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 658 000.00	\$0.00	\$6 649 963.92	Redeemed in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	15-Dec-10						\$3 000 000.00		3 000	\$1 000.00				
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA	VA	15-Sep-11						\$2 658 000.00		2 658	\$1 000.00		\$283 000.00	283	
11	UNITY BANCORP INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20 649 000.00	\$0.00	\$28 013 814.50	Redeemed in full; warrants not outstanding								
	UNITY BANCORP INC.	CLINTON	NJ	15-May-13						\$10 324 000.00		10 324	\$1 000.00				
	UNITY BANCORP INC.	CLINTON	NJ	3-Jul-13						\$10 325 000.00		10 325	\$1 000.00		\$2 707 314.00	764 778	
	UNITY BANCORP INC.	CLINTON	NJ	28-Aug-13													
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9 900 000.00	\$0.00	\$12 066 668.65	Sold in full; warrants not outstanding								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237 527.50		250	\$950.10	(\$12 472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9 168 561.50		9 650	\$950.10	(\$481 438.50)	\$476 573.62	495	
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							(\$94 060.89)						
11 9 15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MIN	19-Jun-09	Subordinated Debentures	\$11 926 000.00	\$0.00	\$12 948 886.40	Redeemed in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MIN	30-Sep-10						\$11 926 000.00		11 926 000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 861 000.00	\$2 861 000.00	\$432 678.00	Full investment outstanding; warrants outstanding								
11 8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$12 916 040.83	Redeemed in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7 742 000.00		7 742	\$1 000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2 258 000.00		2 258	\$1 000.00		\$500 000.00	500	
11 8 14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$9 403 400.50	Redeemed in full; warrants not outstanding								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Mar-12						\$7 700 000.00		7 700	\$1 000.00		\$385 000.00	385	
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$2 947 090.73	Sold in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2 296 800.00		5 500	\$417.60	(\$3 203 200.00)	\$45 815.25	275	
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14							(\$25 000.00)						
11	VALLEY FINANCIAL CORPORATION	ROANOK	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16 019 000.00	\$0.00	\$21 311 670.48	Redeemed in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	14-Nov-12						\$1 600 000.00		1 600	\$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	20-Feb-13						\$1 600 000.00		1 600	\$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	15-May-13						\$1 600 000.00		1 600	\$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	14-Aug-13						\$1 600 000.00		1 600	\$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	16-Oct-13						\$9 619 000.00		9 619	\$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOK	VA	13-Nov-13											\$1 547 891.58	344 742	
8 44 14	VALLEY FINANCIAL GROUP LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1 300 000.00	\$0.00	\$1 489 774.73	Redeemed in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP LTD.	SAGINAW	MI	22-Sep-11						\$1 300 000.00		1 300	\$1 000.00		\$65 000.00	65	
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$318 400 781.94	Redeemed in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75 000 000.00		75 000	\$1 000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125 000 000.00		125 000	\$1 000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100 000 000.00		100 000	\$1 000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10											\$5 421 615.27	2 532 542	
8 41 44	VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 503 795.81	Redeemed in full; warrants not outstanding								
	VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3 000 000.00		3 000	\$1 000.00		\$150 000.00	150	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14 738 000.00	\$0.00	\$6 933 870.05	Sold in full; warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						\$5 672 361.44		14 738	\$384.90	(\$9 065 638.56)			
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14							(\$56 723.61)						
11	VIRGINIA COMMERCE BANCORP INC.	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71 000 000.00	\$0.00	\$118 453 138.89	Redeemed in full; warrants not outstanding								
	VIRGINIA COMMERCE BANCORP INC.	ARLINGTON	VA	11-Dec-12						\$71 000 000.00		71 000	\$1 000.00				
	VIRGINIA COMMERCE BANCORP INC.	ARLINGTON	VA	31-Jan-14											\$33 263 000.00	2 696 203	
8 17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$3 694 442.50	Sold in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						\$325 353.86		533	\$610.40	(\$207 646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2 543 620.14		4 167	\$610.40	(\$1 623 379.86)	\$63 481.25	143	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13							(\$25 000.00)						
11 8 14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 898 258.59	Redeemed in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787 500.00		788	\$1 000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712 500.00		713	\$1 000.00		\$75 000.00	75	
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$30 710 646.33	Redeemed in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						\$25 000 000.00		25 000	\$1 000.00		\$1 189 813.00	367 984	
45 8 14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110 000 000.00	\$0.00	\$131 236 874.33	Redeemed in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110 000 000.00		110 000	\$1 000.00		\$5 500 000.00	5 500	
8 17 11	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$5 000 000.00	\$9 198 478.01	Redeemed in part; warrants outstanding								
	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	4-Apr-12						\$3 000 000.00		3 000	\$1 000.00				
	WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA	30-Jan-13						\$4 000 000.00		4 000	\$1 000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22 000 000.00	\$0.00	\$23 592 311.11	Redeemed in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						\$22 000 000.00		22 000	\$1 000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09											\$568 700.00	390 071	
11 16	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26 380 000.00	\$0.00	\$30 628 344.45	Redeemed in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	12-Jan-11						\$26 380 000.00		26 380	\$1 000.00		\$1 625 000.00	246 082	
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	2-Mar-11													
11	WASHINGTON FEDERAL INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200 000 000.00	\$0.00	\$220 749 985.8	Redeemed in full; warrants not outstanding								
	WASHINGTON FEDERAL INC.	SEATTLE	WA	27-May-09						\$200 000 000.00		200 000	\$1 000.00				
	WASHINGTON FEDERAL INC.	SEATTLE	WA	15-Mar-10											\$15 388 874.07	1 707 456	
8 21 44	WASHINGTON FIRST BANKSHARES INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6 633 000.00	\$0.00	\$15 317 317.86	Redeemed in full; warrants not outstanding								
	WASHINGTON FIRST BANKSHARES INC.	RESTON	VA	30-Oct-09													
	WASHINGTON FIRST BANKSHARES INC.	RESTON	VA	4-Aug-11						\$13 475 000.00		13 475	\$1 000.00		\$332 000.00	332	
8 17	WAUKESHA BANKSHARES INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 625 000.00	\$0.00	\$6 398 893.44	Sold in full; warrants not outstanding								



**Footnote****Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.



**Footnote****Footnote Description**

- 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

**Footnote****Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

**Footnote****Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

**Footnote****Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

**Footnote****Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

**Footnote****Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:  
<http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090
<b>Total Proceeds:</b>				<b><u>\$31,852,354,471</u></b>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 <sup>4</sup>	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ 7,462,000	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 4,379,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ 5,500,000	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 4,836,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	BC Bancorp, Inc.	Chicago	L	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	L	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 <sup>6</sup>	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TUL P) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			



Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	L	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, L, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.



														7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0						
														7/14/2009	Repayment*	\$ 15,000,000	N/A	-						
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment <sup>20</sup>	\$ 1,900,000,000	N/A	-			
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14																
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0		
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A		
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17											9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																				12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																				4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000				
																				5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ 0
																				5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000				
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-			

**Total Initial Investment Amount \$ 81,344,932,551**

**Total Treasury Investment Amount \$ 25,109,805,009**

**Total Payments \$ 50,681,433,962**

**Additional Proceeds \* \$ 403,000,000**

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/11/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>						
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount			
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000		
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000		
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000		
													4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735		
													4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054		
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>			<b>\$ 413,076,735</b>			<b>Total Repayments</b>		<b>\$ 413,076,735</b>		<b>Total Proceeds from Additional Notes</b>		<b>\$ 101,074,947</b>	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	<sup>3</sup>	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	<sup>4</sup>	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	<sup>5</sup>	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	<sup>6</sup>	\$38.8228	31,122,206	\$ 1,208,249,982
<b>Total Proceeds:</b>				<b>\$9,232,256,614</b>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>AMOUNT</b>	<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>				
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
															1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>								<b>Total Proceeds</b>				<b>\$ 3,207,197,045</b>	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition				
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 <sup>10</sup>
					AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0 <sup>8</sup>
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	
							8/17/2011	Payment	\$ 97,008,351	Par	
							8/18/2011	Payment	\$ 2,153,520,000	Par	
							9/2/2011	Payment	\$ 55,885,302	Par	
							11/1/2011	Payment	\$ 971,506,765	Par	
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339	Par	
							2/14/2011	Payment	\$ 2,009,932,072	Par	
							3/8/2011	Payment	\$ 1,383,888,037	Par	
		3/15/2012	Payment	\$ 44,941,843	Par	\$ 0 <sup>8</sup>					
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.



**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>			
		Name of Institution	City	State					Date	Amount		Date	Description	Amount	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000	
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610	
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053	
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968	
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259	
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772	
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670	
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965	
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684	
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074	
												11/6/2013	Contingent Interest Proceeds	\$ 933,181	
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424	
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569	
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574	
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983	
<b>Total Investment Amount</b>											<b>\$ 100,000,000</b>	<b>Total Repayment Amount <sup>5</sup></b>			<b>\$ 676,589,786</b>

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details					Final Disposition				
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/11/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544
<b>Total Purchase Face Amount</b>		<b>\$ 332,596,893</b>				<b>Total Senior Security Proceeds</b>		<b>\$ 183,555</b>			<b>Disposition Proceeds</b>		<b>\$ 334,924,711</b>	
<b>TOTAL INVESTMENT AMOUNT</b>						<b>\$ 368,145,452</b>	<b>TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup></b>						<b>\$ 376,748,302</b>	

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.



Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460	
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469	
																		6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735	
																		7/8/2013	Distribution <sup>5, 1</sup>	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>			
																			8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633
																			9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
																			10/1/2012	Distribution <sup>5, 11</sup>	\$ 25,909,972
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds				
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957	
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967	
																		8/13/2013	Distribution Refund	\$ (460)
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest <sup>10</sup>			
														11/5/2012	\$ 419,026,439	\$ -	Membership Interest <sup>10</sup>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
																		12/5/2012	Distribution <sup>5, 11</sup>	\$ 57,378,964
																		12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
														8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
														9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
														10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
																		12/5/2012	Distribution <sup>5, 11</sup>	\$ 1,433,088
																		12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest <sup>10</sup>			
														5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest <sup>10</sup>			
														7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest <sup>10</sup>			
														8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest <sup>10</sup>			
														2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest <sup>10</sup>			
																		2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																		2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
																		3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
																		4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																		4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																		5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
														5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
														7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
														8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds				
														2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005	
																		4/25/2013	Distribution <sup>5, 11</sup>	\$ 1,052,497	
																			5/29/2013	Distribution <sup>5, 11</sup>	\$ 1,230,643
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest <sup>10</sup>			
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest <sup>10</sup>			
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 148,749,256
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 549,997
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 75,372
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds			
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds			
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds			
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds			
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds			
																			10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287
																			11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 13,750
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 1,884
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest <sup>10</sup>			
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest <sup>10</sup>			
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest <sup>10</sup>			
																			3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104
																			5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850
																			9/5/2013	Distribution <sup>5, 11</sup>	\$ 3,999,980
																			12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds			
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds			
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411	
																	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004	
																	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001	
																	12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>			
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds			
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds			
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475
						<b>INITIAL COMMITMENT AMOUNT</b>	<u>\$ 30,000,000,000</u>			<b>FINAL COMMITMENT AMOUNT</b>	<u>\$ 21,856,403,574</u>							<b>TOTAL DISTRIBUTIONS <sup>9</sup></b>	<u>\$ 2,643,315,922</u>	
													<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		<u>\$ 18,625,147,938</u>					

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.



U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs

For Period Ending 3/27/2014  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)	\$ -	Termination of SPA
									10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									09/30/2010	Amarillo National Bank	Amarillo	TX
06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation									
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (870,319)	\$ -	Termination of SPA
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/02/2011	\$ (145,056)	\$ -	Termination of SPA
									09/30/2010	American Financial Resources Inc.	Parsippany	NJ
06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
09/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/02/2009	\$ 960,000	\$ 5,350,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									07/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	\$ (12)	\$ 8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,222,933	Transfer of cap due to servicing transfer
									04/18/2012	\$ 1,100,000	\$ 10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$ 650,000	\$ 10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$ (136)	\$ 10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (347)	\$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250,000	\$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,000	\$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 11,242,450	Transfer of cap due to servicing transfer
									12/27/2012	\$ (59)	\$ 11,242,391	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 20,000	\$ 11,262,391	Transfer of cap due to servicing transfer

									02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	10,000	N/A	05/26/2010	\$	30,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	250,111	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	59,889	\$	350,000	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	349,998	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(5)	\$	349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	349,992	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	349,989	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(759)	\$	349,229	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(27)	\$	349,202	Updated due to quarterly assessment and reallocation
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000	N/A	06/17/2009	\$	(338,450,000)	\$	459,550,000	Updated portfolio data from servicer
									09/30/2009	\$	(11,860,000)	\$	447,690,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	21,330,000	\$	469,020,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	9,150,000	\$	478,170,000	Updated portfolio data from servicer
									07/14/2010	\$	(76,870,000)	\$	401,300,000	Updated portfolio data from servicer
									09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer
									01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
									07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer
									03/28/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A	06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
									09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/additional program
									01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
									07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer
									09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
									01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation

									06/29/2011	\$ (23,337)	\$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$ (300,000)	\$ 1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$ (120,700,000)	\$ 1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ (900,000)	\$ 1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	\$ (200,000)	\$ 1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	\$ (17,893)	\$ 1,432,995,107	Updated due to quarterly assessment and reallocation
								7	08/10/2012	\$ (1,401,716,594)	\$ 31,278,513	Termination of SPA
								7	10/16/2013	\$ (260,902)	\$ 31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A		06/12/2009	\$ 3,318,840,000	\$ 5,182,840,000	Updated portfolio data from servicer
									09/30/2009	\$ (717,420,000)	\$ 4,465,420,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 2,290,780,000	\$ 6,756,200,000	Updated portfolio data from servicer/additional program
									01/26/2010	\$ 450,100,000	\$ 7,206,300,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 905,010,000	\$ 8,111,310,000	Updated portfolio data from servicer
									04/19/2010	\$ 10,280,000	\$ 8,121,590,000	Transfer of cap due to servicing transfer
									06/16/2010	\$ 286,510,000	\$ 8,408,100,000	Transfer of cap due to servicing transfer
									07/14/2010	\$ (1,787,300,000)	\$ 6,620,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 105,500,000	\$ 6,726,300,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$ (614,527,362)	\$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$ 236,000,000	\$ 6,347,772,638	Transfer of cap due to servicing transfer
									01/06/2011	\$ (8,012)	\$ 6,347,764,626	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ 1,800,000	\$ 6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	\$ 100,000	\$ 6,349,664,626	Transfer of cap due to servicing transfer
									03/30/2011	\$ (9,190)	\$ 6,349,655,436	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 200,000	\$ 6,349,855,436	Transfer of cap due to servicing transfer
									05/13/2011	\$ 300,000	\$ 6,350,155,436	Transfer of cap due to servicing transfer
									06/16/2011	\$ (1,000,000)	\$ 6,349,155,436	Transfer of cap due to servicing transfer
									06/29/2011	\$ (82,347)	\$ 6,349,073,089	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (200,000)	\$ 6,348,873,089	Transfer of cap due to servicing transfer
									08/16/2011	\$ (3,400,000)	\$ 6,345,473,089	Transfer of cap due to servicing transfer
									09/15/2011	\$ (1,400,000)	\$ 6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	\$ 120,600,000	\$ 6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	\$ 317,956,289	\$ 6,782,629,378	Transfer of cap due to merger/acquisition
									11/16/2011	\$ 800,000	\$ 6,783,429,378	Transfer of cap due to servicing transfer
									12/15/2011	\$ (17,600,000)	\$ 6,765,829,378	Transfer of cap due to servicing transfer
									02/16/2012	\$ (2,100,000)	\$ 6,763,729,378	Transfer of cap due to servicing transfer
									03/15/2012	\$ (23,900,000)	\$ 6,739,829,378	Transfer of cap due to servicing transfer
									04/16/2012	\$ (63,800,000)	\$ 6,676,029,378	Transfer of cap due to servicing transfer
									05/16/2012	\$ 20,000	\$ 6,676,049,378	Transfer of cap due to servicing transfer
									06/14/2012	\$ (8,860,000)	\$ 6,667,189,378	Transfer of cap due to servicing transfer
									06/28/2012	\$ (58,550)	\$ 6,667,130,828	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ (6,840,000)	\$ 6,660,290,828	Transfer of cap due to servicing transfer
									08/10/2012	\$ 1,401,716,594	\$ 8,062,007,423	Transfer of cap due to merger/acquisition
									08/16/2012	\$ (4,780,000)	\$ 8,057,227,423	Transfer of cap due to servicing transfer
									09/27/2012	\$ (205,946)	\$ 8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (153,220,000)	\$ 7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	\$ (27,300,000)	\$ 7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50,350,000)	\$ 7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	\$ (33,515)	\$ 7,826,117,961	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ (27,000,000)	\$ 7,799,117,961	Transfer of cap due to servicing transfer
									02/14/2013	\$ (41,830,000)	\$ 7,757,287,961	Transfer of cap due to servicing transfer
									03/14/2013	\$ (5,900,000)	\$ 7,751,387,961	Transfer of cap due to servicing transfer
									03/25/2013	\$ (122,604)	\$ 7,751,265,357	Updated due to quarterly assessment and reallocation
									04/16/2013	\$ (1,410,000)	\$ 7,749,855,357	Transfer of cap due to servicing transfer
									05/16/2013	\$ (940,000)	\$ 7,748,915,357	Transfer of cap due to servicing transfer
									06/14/2013	\$ (16,950,000)	\$ 7,731,965,357	Transfer of cap due to servicing transfer
									06/27/2013	\$ (45,103)	\$ 7,731,920,254	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ (25,580,000)	\$ 7,706,340,254	Transfer of cap due to servicing transfer
									08/15/2013	\$ (6,730,000)	\$ 7,699,610,254	Transfer of cap due to servicing transfer
									09/16/2013	\$ (290,640,000)	\$ 7,408,970,254	Transfer of cap due to servicing transfer
									09/27/2013	\$ (15,411)	\$ 7,408,954,843	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (79,200,000)	\$ 7,329,754,843	Transfer of cap due to servicing transfer
									10/16/2013	\$ 260,902	\$ 7,330,015,745	Transfer of cap due to merger/acquisition
									11/14/2013	\$ (14,600,000)	\$ 7,315,415,745	Transfer of cap due to servicing transfer
									12/16/2013	\$ (23,220,000)	\$ 7,292,195,745	Transfer of cap due to servicing transfer
									12/23/2013	\$ (25,226,860)	\$ 7,266,968,885	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ (27,070,000)	\$ 7,239,898,885	Transfer of cap due to servicing transfer
									02/13/2014	\$ (110,110,000)	\$ 7,129,788,885	Transfer of cap due to servicing transfer
									03/14/2014	\$ (27,640,000)	\$ 7,102,148,885	Transfer of cap due to servicing transfer
									03/26/2014	\$ (868,425)	\$ 7,101,280,460	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		01/22/2010	\$ 4,370,000	\$ 98,030,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer
									07/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer
									09/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer
									01/06/2011	\$ (77)	\$ 107,050,956	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer
									03/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(773)	\$	97,150,095	Updated due to quarterly assessment and reallocation
									03/15/2012	\$	(1,400,000)	\$	95,750,095	Transfer of cap due to servicing transfer
									06/28/2012	\$	(277)	\$	95,749,818	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(549)	\$	95,749,269	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(65)	\$	95,749,204	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(2,670,000)	\$	93,079,204	Transfer of cap due to servicing transfer
									03/25/2013	\$	(142)	\$	93,079,062	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(610,000)	\$	92,469,062	Transfer of cap due to servicing transfer
									06/27/2013	\$	(48)	\$	92,469,014	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	(40,000)	\$	92,429,014	Transfer of cap due to servicing transfer
									09/27/2013	\$	(14)	\$	92,429,000	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(30,000)	\$	92,399,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	(1,190,000)	\$	91,209,000	Transfer of cap due to servicing transfer
									12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer
									03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer
									07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer
									09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									01/25/2012	\$	(580,212)	\$	-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
									07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
									10/15/2010	\$	(580,222)	\$	-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A	09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
									05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer/additional program
									07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
									09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
									01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
									05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
									06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
									10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
									02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
									03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
									05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
									06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
									09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
									11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
									12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
									12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
									02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
									03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
									05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
									06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
									06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
									09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
									09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
									11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
									12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer
									12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
									02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer
									03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer

									01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation	
									08/10/2011	\$	(1,740,634)	\$	-	Termination of SPA	
07/16/2013	Bridglock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	09/15/2010	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
										03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
										03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer
										12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer
										01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer
										04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer
										06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer
										12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer
										03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer
										06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(135,776)	\$	40,512,564	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(1,130,000)	\$	39,382,564	Transfer of cap due to servicing transfer
										02/13/2014	\$	(2,500,000)	\$	36,882,564	Transfer of cap due to servicing transfer
										03/14/2014	\$	90,000	\$	36,972,564	Transfer of cap due to servicing transfer
										03/26/2014	\$	(4,697)	\$	36,967,867	Updated due to quarterly assessment and reallocation
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	03/14/2014	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(20)	\$	209,980	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	195,000,000	N/A		06/17/2009	\$	(63,980,000)	\$	131,020,000	Updated portfolio data from servicer
										09/30/2009	\$	90,990,000	\$	222,010,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	57,980,000	\$	279,990,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	74,520,000	\$	354,510,000	Updated portfolio data from servicer
										07/14/2010	\$	(75,610,000)	\$	278,900,000	Updated portfolio data from servicer
										08/13/2010	\$	1,100,000	\$	280,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	3,763,685	\$	283,763,685	Updated portfolio data from servicer
										12/15/2010	\$	300,000	\$	284,063,685	Transfer of cap due to servicing transfer
										01/06/2011	\$	(325)	\$	284,063,360	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,400,000	\$	286,463,360	Transfer of cap due to servicing transfer
										03/30/2011	\$	(384)	\$	286,462,976	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(3,592)	\$	286,459,384	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	1,800,000	\$	288,259,384	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	288,359,384	Transfer of cap due to servicing transfer
										11/16/2011	\$	1,000,000	\$	289,359,384	Transfer of cap due to servicing transfer
										02/16/2012	\$	1,100,000	\$	290,459,384	Transfer of cap due to servicing transfer
										04/16/2012	\$	100,000	\$	290,559,384	Transfer of cap due to servicing transfer
										05/16/2012	\$	850,000	\$	291,409,384	Transfer of cap due to servicing transfer
										06/14/2012	\$	2,240,000	\$	293,649,384	Transfer of cap due to servicing transfer
										06/28/2012	\$	(2,520)	\$	293,646,864	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	1,690,000	\$	295,336,864	Transfer of cap due to servicing transfer
										08/16/2012	\$	(30,000)	\$	295,306,864	Transfer of cap due to servicing transfer
										09/27/2012	\$	(6,632)	\$	295,300,232	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	2,880,000	\$	298,180,232	Transfer of cap due to servicing transfer
										11/15/2012	\$	1,500,000	\$	299,680,232	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,040,000	\$	301,720,232	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,103)	\$	301,719,129	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(10,000)	\$	301,709,129	Transfer of cap due to servicing transfer
										02/14/2013	\$	4,960,000	\$	306,669,129	Transfer of cap due to servicing transfer
										03/14/2013	\$	(30,000)	\$	306,639,129	Transfer of cap due to servicing transfer
										03/25/2013	\$	(4,179)	\$	306,634,950	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(70,000)	\$	306,564,950	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,570,000	\$	308,134,950	Transfer of cap due to servicing transfer
										06/14/2013	\$	(1,880,000)	\$	306,254,950	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1,522)	\$	306,253,428	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	270,000	\$	306,523,428	Transfer of cap due to servicing transfer

									09/16/2013	\$ 5,370,000	\$ 311,893,428	Transfer of cap due to servicing transfer
									09/27/2013	\$ (525)	\$ 311,892,903	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (240,000)	\$ 311,652,903	Transfer of cap due to servicing transfer
									11/14/2013	\$ 2,000,000	\$ 313,652,903	Transfer of cap due to servicing transfer
									12/16/2013	\$ 1,370,000	\$ 315,022,903	Transfer of cap due to servicing transfer
									12/23/2013	\$ (873,891)	\$ 314,149,012	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 120,000	\$ 314,269,012	Transfer of cap due to servicing transfer
									02/13/2014	\$ 280,000	\$ 314,549,012	Transfer of cap due to servicing transfer
									03/14/2014	\$ 50,000	\$ 314,599,012	Transfer of cap due to servicing transfer
									03/26/2014	\$ (30,084)	\$ 314,568,928	Updated due to quarterly assessment and reallocation
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		09/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									07/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									01/06/2011	\$ (46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (807)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (62)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (97,446)	\$ 42,546,388	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (3,201)	\$ 42,543,187	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/02/2009	\$ 280,000	\$ 1,530,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									07/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									09/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (5)	\$ 870,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ 26,926	\$ 1,239,915	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ 87,045	\$ 1,326,960	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ 31,204	\$ 1,358,164	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/02/2009	\$ 10,000	\$ 40,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer
									07/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		09/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
									01/06/2011	\$ (4)	\$ 2,756,052	Updated due to quarterly assessment and reallocation
									03/09/2011	\$ (2,756,052)	\$ -	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	1	07/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	06/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
									06/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		06/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
									09/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer/additional program initial cap
									04/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap due to servicing transfer
									05/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap due to servicing transfer
									06/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap due to servicing transfer
									07/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
									07/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap due to servicing transfer
									08/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap due to servicing transfer
									09/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 32,400,000	\$ 1,022,390,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	\$ (981)	\$ 1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	\$ (1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer

									05/13/2011	\$	(7,200,000)	\$	1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	\$	(400,000)	\$	1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,131)	\$	1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(14,500,000)	\$	1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	\$	(1,600,000)	\$	1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	\$	700,000	\$	1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	\$	15,200,000	\$	1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,900,000)	\$	1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	\$	(5,000,000)	\$	1,057,866,341	Transfer of cap due to servicing transfer
									01/13/2012	\$	(900,000)	\$	1,056,966,341	Transfer of cap due to servicing transfer
									02/16/2012	\$	(1,100,000)	\$	1,055,866,341	Transfer of cap due to servicing transfer
									03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer
									04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer
									05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer
									07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer
									08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,916)	\$	1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(8,450,000)	\$	995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	\$	(1,890,000)	\$	993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,606)	\$	993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(3,490,000)	\$	989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	\$	(3,630,000)	\$	985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,161)	\$	985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(26,880,000)	\$	959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	\$	(12,160,000)	\$	946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	\$	(610)	\$	946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(38,950,000)	\$	908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$	(8,600,000)	\$	899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$	(769,699)	\$	898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,360,000)	\$	893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	\$	(7,680,000)	\$	885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	\$	(2,950,000)	\$	882,647,129	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,827)	\$	882,625,302	Updated due to quarterly assessment and reallocation
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(1,160,443)	\$	-	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	620,000	N/A	01/22/2010	\$	30,000	\$	650,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(580,000)	\$	70,000	Updated portfolio data from servicer
									07/14/2010	\$	1,430,000	\$	1,500,000	Updated portfolio data from servicer
									09/30/2010	\$	95,612	\$	1,595,612	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(24)	\$	1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(16)	\$	1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(45)	\$	1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,733)	\$	1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(237)	\$	1,588,499	Updated due to quarterly assessment and reallocation
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	09/30/2009	\$	(10,000)	\$	20,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	590,000	\$	610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(580,000)	\$	30,000	Updated portfolio data from servicer
									07/14/2010	\$	70,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									02/17/2011	\$	(145,056)	\$	-	Termination of SPA
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A	01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
									07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A	09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation

									03/30/2011	\$ (5)	\$ 2,901,103	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (48)	\$ 2,901,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (36)	\$ 2,901,019	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$ (2,888,387)	\$ 12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/02/2009	\$ 950,000	\$ 5,300,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 740,000	\$ 11,740,000	Updated portfolio data from servicer
									07/14/2010	\$ (1,440,000)	\$ 10,300,000	Updated portfolio data from servicer
									09/30/2010	\$ (6,673,610)	\$ 3,626,390	Updated portfolio data from servicer
									01/06/2011	\$ (5)	\$ 3,626,385	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (6)	\$ 3,626,379	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (52)	\$ 3,626,327	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (38)	\$ 3,626,289	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (107)	\$ 3,626,182	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (18)	\$ 3,626,164	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (69)	\$ 3,626,095	Updated due to quarterly assessment and reallocation
									06/27/2013	\$ (26)	\$ 3,626,069	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (9)	\$ 3,626,060	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (15,739)	\$ 3,610,321	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (554)	\$ 3,609,767	Updated due to quarterly assessment and reallocation
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	12/16/2013	\$ 30,000	\$ 30,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		03/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer
									05/14/2010	\$ (15,240,000)	\$ -	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		01/22/2010	\$ 10,000	\$ 80,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer
									07/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (145)	\$ 144,908	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (5)	\$ 144,903	Updated due to quarterly assessment and reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		03/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer
									07/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer
									09/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer
									05/20/2011	\$ (145,056)	\$ -	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		09/30/2009	\$ (10,000)	\$ 707,370,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$ 502,430,000	\$ 1,209,800,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ (134,560,000)	\$ 1,075,240,000	Updated portfolio data from servicer/additional program
									07/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer
									07/16/2010	\$ (630,000)	\$ 682,470,000	Transfer of cap due to servicing transfer
									09/30/2010	\$ 13,100,000	\$ 695,570,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$ (8,006,457)	\$ 687,563,543	Updated portfolio data from servicer
									10/15/2010	\$ (100,000)	\$ 687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	\$ (4,400,000)	\$ 683,063,543	Transfer of cap due to servicing transfer
									01/06/2011	\$ (802)	\$ 683,062,741	Updated due to quarterly assessment and reallocation
									02/16/2011	\$ (900,000)	\$ 682,162,741	Transfer of cap due to servicing transfer
									03/16/2011	\$ (4,000,000)	\$ 678,162,741	Transfer of cap due to servicing transfer
									03/30/2011	\$ (925)	\$ 678,161,816	Updated due to quarterly assessment and reallocation
									05/13/2011	\$ (122,900,000)	\$ 555,261,816	Transfer of cap due to servicing transfer
									06/29/2011	\$ (8,728)	\$ 555,253,088	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ (600,000)	\$ 554,653,088	Transfer of cap due to servicing transfer
								8	10/19/2011	\$ (519,211,309)	\$ 35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	07/16/2013	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer
07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		09/30/2009	\$ (90,000)	\$ 80,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer
									07/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									05/20/2011	\$ (145,056)	\$ -	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		09/30/2010	\$ 5,168,169	\$ 8,268,169	Updated portfolio data from servicer
									01/06/2011	\$ (12)	\$ 8,268,157	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (15)	\$ 8,268,142	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 400,000	\$ 8,668,142	Transfer of cap due to servicing transfer
									06/29/2011	\$ (143)	\$ 8,667,999	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ 700,000	\$ 9,367,999	Transfer of cap due to servicing transfer
									10/14/2011	\$ 100,000	\$ 9,467,999	Transfer of cap due to servicing transfer
									11/16/2011	\$ 200,000	\$ 9,667,999	Transfer of cap due to servicing transfer
									12/15/2011	\$ 1,700,000	\$ 11,367,999	Transfer of cap due to servicing transfer



									04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
									05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
									06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
									06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
									09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
									12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
									02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
									03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
									03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
									05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
									06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
									06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
									08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
									09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
									09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
									11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
									12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
									12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
									02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
									03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
									09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
									11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
									05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
									06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
									06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
									08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
									09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
									11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
									12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
									12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
									02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
									03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
									03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
									06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
									09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
									11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
									12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
									03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation
12/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer
									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer additional program

									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer additional program initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer additional program initial cap	
									03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer	
									05/26/2010	\$	(14,160,000)		-	Termination of SPA	
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A	01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/additional program initial cap	
									04/21/2010	\$	(3,620,000)		-	Termination of SPA	
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A	09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer	
									01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation	
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A	01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer additional program initial cap	
									03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer	
									07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation	
									06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation	
									07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA	
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A	03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer	
									07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer	
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer	
									01/26/2011	\$	(290,111)		-	Termination of SPA	
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/23/2011	\$	(580,221)		-	Termination of SPA	
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation	
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	02/13/2014	\$	150,000	\$	150,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation

09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A		10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer
										09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer
										03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer
										06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer
										03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A		09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation
										06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer
										06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation
									6	10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A		03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									6	07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/23/2011	\$	(145,056)	\$	-	Termination of SPA
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	130,000	\$	410,000	Updated portfolio data from servicer
										07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000	N/A		01/22/2010	\$	20,000	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,250,000	\$	1,640,000	Updated portfolio data from servicer
										05/26/2010	\$	(1,640,000)	\$	-	Termination of SPA
04/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	633,000,000	N/A		06/12/2009	\$	384,650,000	\$	1,017,650,000	Updated portfolio data from servicer
										09/30/2009	\$	2,537,240,000	\$	3,554,890,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(1,679,520,000)	\$	1,875,370,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	190,180,000	\$	2,065,550,000	Updated portfolio data from servicer
										05/14/2010	\$	1,880,000	\$	2,067,430,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(881,530,000)	\$	1,185,900,000	Updated portfolio data from servicer
										08/13/2010	\$	(3,700,000)	\$	1,182,200,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	119,200,000	\$	1,301,400,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	216,998,139	\$	1,518,398,139	Updated portfolio data from servicer
										12/15/2010	\$	(500,000)	\$	1,517,898,139	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,734)	\$	1,517,896,405	Updated due to quarterly assessment and reallocation

									03/16/2011	\$	(100,000)	\$	1,517,796,405	Transfer of cap due to servicing transfer
									03/30/2011	\$	(2,024)	\$	1,517,794,381	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(800,000)	\$	1,516,994,381	Transfer of cap due to servicing transfer
									05/13/2011	\$	(17,900,000)	\$	1,499,094,381	Transfer of cap due to servicing transfer
									06/29/2011	\$	(18,457)	\$	1,499,075,924	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	1,498,875,924	Transfer of cap due to servicing transfer
									08/16/2011	\$	3,400,000	\$	1,502,275,924	Transfer of cap due to servicing transfer
									09/15/2011	\$	200,000	\$	1,502,475,924	Transfer of cap due to servicing transfer
									10/14/2011	\$	(800,000)	\$	1,501,675,924	Transfer of cap due to servicing transfer
									11/16/2011	\$	(200,000)	\$	1,501,475,924	Transfer of cap due to servicing transfer
									12/15/2011	\$	2,600,000	\$	1,504,075,924	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,600,000)	\$	1,502,475,924	Transfer of cap due to servicing transfer
									03/15/2012	\$	(400,000)	\$	1,502,075,924	Transfer of cap due to servicing transfer
									04/16/2012	\$	(100,000)	\$	1,501,975,924	Transfer of cap due to servicing transfer
									05/16/2012	\$	(800,000)	\$	1,501,175,924	Transfer of cap due to servicing transfer
									06/14/2012	\$	(990,000)	\$	1,500,185,924	Transfer of cap due to servicing transfer
									06/28/2012	\$	(12,463)	\$	1,500,173,461	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	10,000	\$	1,500,183,461	Transfer of cap due to servicing transfer
									09/27/2012	\$	(33,210)	\$	1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(1,200,000)	\$	1,498,950,251	Transfer of cap due to servicing transfer
									12/14/2012	\$	40,000	\$	1,498,990,251	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5,432)	\$	1,498,984,819	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	60,000	\$	1,499,044,819	Transfer of cap due to servicing transfer
									02/14/2013	\$	(30,000)	\$	1,499,014,819	Transfer of cap due to servicing transfer
									03/14/2013	\$	(80,000)	\$	1,498,934,819	Transfer of cap due to servicing transfer
									03/25/2013	\$	(19,838)	\$	1,498,914,981	Updated due to quarterly assessment and reallocation
									06/14/2013	\$	30,000	\$	1,498,944,981	Transfer of cap due to servicing transfer
									06/27/2013	\$	(7,105)	\$	1,498,937,876	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	(66,500,000)	\$	1,432,437,876	Transfer of cap due to servicing transfer
									09/27/2013	\$	(2,430)	\$	1,432,435,446	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(197,220,000)	\$	1,235,215,446	Transfer of cap due to servicing transfer
									11/14/2013	\$	(30,000)	\$	1,235,185,446	Transfer of cap due to servicing transfer
									12/16/2013	\$	(2,230,000)	\$	1,232,955,446	Transfer of cap due to servicing transfer
									12/23/2013	\$	(3,902,818)	\$	1,229,052,628	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(9,350,000)	\$	1,219,702,628	Transfer of cap due to servicing transfer
									02/13/2014	\$	(36,560,000)	\$	1,183,142,628	Transfer of cap due to servicing transfer
									03/14/2014	\$	(17,170,000)	\$	1,165,972,628	Transfer of cap due to servicing transfer
									03/26/2014	\$	(136,207)	\$	1,165,836,421	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A	01/22/2010	\$	10,000	\$	180,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	30,000	\$	210,000	Updated portfolio data from servicer
									07/14/2010	\$	(10,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
									02/17/2011	\$	(290,111)	\$	-	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A	01/22/2010	\$	20,000	\$	360,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(320,000)	\$	40,000	Updated portfolio data from servicer
									07/14/2010	\$	760,000	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
									01/25/2012	\$	(725,265)	\$	-	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	12/30/2009	\$	1,030,000	\$	1,600,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(880,000)	\$	720,000	Updated portfolio data from servicer
									07/14/2010	\$	(320,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation
01/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer
									07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation

									06/27/2013	\$ (2)	\$ 870,298	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (1)	\$ 870,298	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (1,504)	\$ 868,794	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (43)	\$ 868,751	Updated due to quarterly assessment and reallocation
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		06/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
									09/30/2009	\$ 130,780,000	\$ 221,790,000	Updated portfolio data from servicer/ additional program
									12/30/2009	\$ (116,750,000)	\$ 105,040,000	Updated portfolio data from servicer/ additional program
									03/26/2010	\$ 13,080,000	\$ 118,120,000	Updated portfolio data from servicer
									07/14/2010	\$ (24,220,000)	\$ 93,900,000	Updated portfolio data from servicer
									07/16/2010	\$ 210,000	\$ 94,110,000	Transfer of cap due to servicing transfer
									08/13/2010	\$ 2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer
									09/10/2010	\$ 34,600,000	\$ 130,910,000	Updated portfolio data from servicer/ additional program
									09/30/2010	\$ 5,600,000	\$ 136,510,000	Updated portfolio data from servicer/ additional program
									09/30/2010	\$ 10,185,090	\$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	\$ 400,000	\$ 147,095,090	Transfer of cap due to servicing transfer
									01/06/2011	\$ (213)	\$ 147,094,877	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (250)	\$ 147,094,627	Updated due to quarterly assessment and reallocation
									05/13/2011	\$ 1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer
									06/16/2011	\$ 100,000	\$ 148,394,627	Transfer of cap due to servicing transfer
									06/29/2011	\$ (2,302)	\$ 148,392,325	Updated due to quarterly assessment and reallocation
									07/14/2011	\$ 1,900,000	\$ 150,292,325	Transfer of cap due to servicing transfer
									09/15/2011	\$ 200,000	\$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,000	\$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$ 400,000	\$ 151,092,325	Transfer of cap due to servicing transfer
									02/16/2012	\$ 900,000	\$ 151,992,325	Transfer of cap due to servicing transfer
									03/15/2012	\$ 100,000	\$ 152,092,325	Transfer of cap due to servicing transfer
									05/16/2012	\$ 3,260,000	\$ 155,352,325	Transfer of cap due to servicing transfer
									06/14/2012	\$ 920,000	\$ 156,272,325	Transfer of cap due to servicing transfer
									06/28/2012	\$ (1,622)	\$ 156,270,703	Updated due to quarterly assessment and reallocation
									07/16/2012	\$ 110,000	\$ 156,380,703	Transfer of cap due to servicing transfer
									08/16/2012	\$ 5,120,000	\$ 161,500,703	Transfer of cap due to servicing transfer
									09/27/2012	\$ (4,509)	\$ 161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 8,810,000	\$ 170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$ 2,910,000	\$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$ (802)	\$ 173,215,392	Updated due to quarterly assessment and reallocation
									02/14/2013	\$ 10,210,000	\$ 183,425,392	Transfer of cap due to servicing transfer
									03/25/2013	\$ (3,023)	\$ 183,422,369	Updated due to quarterly assessment and reallocation
									05/16/2013	\$ 140,000	\$ 183,562,369	Transfer of cap due to servicing transfer
									06/27/2013	\$ (1,077)	\$ 183,561,292	Updated due to quarterly assessment and reallocation
									07/16/2013	\$ 7,210,000	\$ 190,771,292	Transfer of cap due to servicing transfer
									08/15/2013	\$ 6,730,000	\$ 197,501,292	Transfer of cap due to servicing transfer
									09/27/2013	\$ (388)	\$ 197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 3,610,000	\$ 201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$ (320,000)	\$ 200,790,904	Transfer of cap due to servicing transfer
									12/16/2013	\$ 21,280,000	\$ 222,070,904	Transfer of cap due to servicing transfer
									12/23/2013	\$ (710,351)	\$ 221,360,553	Updated due to quarterly assessment and reallocation
									02/13/2014	\$ 1,700,000	\$ 223,060,553	Transfer of cap due to servicing transfer
									03/26/2014	\$ (22,400)	\$ 223,038,153	Updated due to quarterly assessment and reallocation
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	07/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									11/16/2011	\$ 900,000	\$ 1,100,000	Transfer of cap due to servicing transfer
									01/13/2012	\$ 100,000	\$ 1,200,000	Transfer of cap due to servicing transfer
									06/28/2012	\$ (9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation
									08/16/2012	\$ 20,000	\$ 1,219,991	Transfer of cap due to servicing transfer
									09/27/2012	\$ (26)	\$ 1,219,965	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 50,000	\$ 1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$ 10,000	\$ 1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$ (5)	\$ 1,279,960	Updated due to quarterly assessment and reallocation
									01/16/2013	\$ 130,000	\$ 1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	\$ 120,000	\$ 1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	\$ (20)	\$ 1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	\$ 80,000	\$ 1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	\$ 420,000	\$ 2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	\$ (10)	\$ 2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	\$ (4)	\$ 2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ 120,000	\$ 2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$ (7,685)	\$ 2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	\$ 10,000	\$ 2,152,241	Transfer of cap due to servicing transfer
									03/26/2014	\$ (274)	\$ 2,151,967	Updated due to quarterly assessment and reallocation
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		04/21/2010	\$ (1,070,000)		Termination of SPA

12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer	
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation	
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A	01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer	
									09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation	
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)	\$	-	Termination of SPA	
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer	
									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer	
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer additional program	
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer	
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation	
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer	
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation	
									7	10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
										03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
										05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
										06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer
										09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
08/05/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer	
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer	
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer	
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer	
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation	
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation	
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation	
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation	
									13	02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA

12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A		01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
										07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
									6	07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A		09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
										07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
										09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
										10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
										11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
										06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
										10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
										11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
										05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
										06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
										08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
										09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(260,000)	\$	1,305,524,180	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	1,305,494,180	Transfer of cap due to servicing transfer
										12/14/2012	\$	(50,000)	\$	1,305,444,180	Transfer of cap due to servicing transfer
										12/27/2012	\$	(3,676)	\$	1,305,440,504	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(80,000)	\$	1,305,360,504	Transfer of cap due to servicing transfer
										02/14/2013	\$	20,000	\$	1,305,380,504	Transfer of cap due to servicing transfer
										03/14/2013	\$	(84,160,000)	\$	1,221,220,504	Transfer of cap due to servicing transfer
										03/25/2013	\$	(12,821)	\$	1,221,207,683	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(621,110,000)	\$	600,097,683	Transfer of cap due to servicing transfer
										05/16/2013	\$	(19,120,000)	\$	580,977,683	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1,947)	\$	580,975,736	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	(14,870,000)	\$	566,105,736	Transfer of cap due to servicing transfer
										09/27/2013	\$	(655)	\$	566,105,081	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	20,000	\$	566,125,081	Transfer of cap due to servicing transfer
										12/23/2013	\$	(1,110,189)	\$	565,014,892	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000	N/A		10/02/2009	\$	130,000	\$	690,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,040,000	\$	1,730,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,680,000)	\$	50,000	Updated portfolio data from servicer
										05/12/2010	\$	1,260,000	\$	1,310,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,110,000)	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	100,000	\$	300,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
										06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
										09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A		01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
										09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
										01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation

								03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
							6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A				860,000	Updated portfolio data from servicer/additional program initial cap
								09/30/2009	\$	(10,000)	\$	1,110,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	250,000	\$	1,100,000	Updated portfolio data from servicer
								03/26/2010	\$	(10,000)	\$	700,000	Updated portfolio data from servicer
								07/14/2010	\$	(400,000)	\$	870,334	Updated portfolio data from servicer
								09/30/2010	\$	170,334	\$	870,333	Updated due to quarterly assessment and reallocation
								01/06/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	870,320	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(12)	\$	870,311	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(9)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	6	09/14/2012	\$	800,000	Updated portfolio data from servicer/additional program initial cap
								01/22/2010	\$	40,000	\$	760,000	Updated portfolio data from servicer
								03/26/2010	\$	(760,000)	\$	2,670,000	Updated portfolio data from servicer
								05/12/2010	\$	2,630,000	\$	1,900,000	Updated portfolio data from servicer
								07/14/2010	\$	(770,000)	\$	2,465,945	Updated portfolio data from servicer
								09/30/2010	\$	565,945	\$	2,465,941	Updated due to quarterly assessment and reallocation
								01/06/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(4)	\$	2,465,897	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(40)	\$	2,465,868	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(29)	\$	2,465,788	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(80)	\$	2,465,774	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(14)	\$	2,465,722	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(52)	\$	2,465,703	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(19)	\$	2,465,696	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(7)	\$	2,454,138	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(11,558)	\$	2,453,728	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(410)	\$	9,870,000	Updated portfolio data from servicer/additional program initial cap
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A				24,350,000	Updated portfolio data from servicer
								01/22/2010	\$	440,000	\$	150,000	Updated portfolio data from servicer
								03/26/2010	\$	14,480,000	\$	300,000	Updated portfolio data from servicer
								05/26/2010	\$	(24,200,000)	\$	290,111	Updated portfolio data from servicer
								07/14/2010	\$	150,000	\$	290,108	Updated due to quarterly assessment and reallocation
								09/30/2010	\$	(9,889)	\$	290,106	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(3)	\$	290,100	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(2)	\$	290,099	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(6)	\$	290,096	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(3)	\$	289,348	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(1)	\$	289,322	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(747)	\$	230,000	Updated portfolio data from servicer
								03/26/2014	\$	(26)	\$	600,000	Updated portfolio data from servicer
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A				800,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2010	\$	(730,000)	\$	435,167	Updated portfolio data from servicer
								07/14/2010	\$	370,000	\$	535,167	Transfer of cap due to servicing transfer
								09/30/2010	\$	200,000	\$	535,166	Updated due to quarterly assessment and reallocation
								09/30/2010	\$	(364,833)	\$	535,158	Updated due to quarterly assessment and reallocation
								11/16/2010	\$	100,000	\$	535,152	Updated due to quarterly assessment and reallocation
								01/06/2011	\$	(1)	\$	535,137	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$	535,134	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(7)	\$	535,124	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(6)	\$	535,120	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(15)	\$	535,119	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$	532,877	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(10)	\$	532,798	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4)	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
								09/27/2013	\$	(1)	\$	15,500,000	Updated portfolio data from servicer
								12/23/2013	\$	(2,242)	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap
								03/26/2014	\$	(79)	\$	12,474,782	Updated portfolio data from servicer
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A				100,000	Updated portfolio data from servicer/additional program initial cap
								05/26/2010	\$	120,000	\$	800,000	Updated portfolio data from servicer
								07/14/2010	\$	(12,660,000)	\$	12,474,782	Transfer of cap due to servicing transfer
								09/30/2010	\$	100,000	\$	13,274,782	Updated due to quarterly assessment and reallocation
								09/30/2010	\$	(3,125,218)	\$	13,274,762	Updated due to quarterly assessment and reallocation
								11/16/2010	\$	800,000	\$	13,274,738	Updated due to quarterly assessment and reallocation
								01/06/2011	\$	(20)	\$	13,274,517	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(24)	\$	13,274,348	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(221)	\$	13,273,883	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(169)	\$	13,273,805	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(465)	\$	13,273,508	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(78)	\$	13,273,396	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(297)	\$	13,263,396	Transfer of cap due to servicing transfer
								06/27/2013	\$	(112)	\$	13,263,356	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(10,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(40)	\$	13,135,840	Updated due to quarterly assessment and reallocation
								11/14/2013	\$	(60,000)	\$	13,133,467	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(67,516)	\$		
								03/26/2014	\$	(2,373)	\$		



09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation	
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap	
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer	
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation	
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer	
									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation	
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer	
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer	
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer	
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer	
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer	
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer	
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer	
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer	
									05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer	
									12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer	
									02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer	
									08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation	
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
										12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
										01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
										02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
										04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
										05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer
										07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer
										12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer
										03/26/2014	\$	(373)	\$	2,369,472	Updated due to quarterly assessment and reallocation
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A		09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer
										07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer

									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer	
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation	
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer/additional program	
									12/30/2009	\$		\$	380,000	Updated portfolio data from servicer/additional program	
									03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer	
									07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer	
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation	
								6	08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA	
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A		09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A		09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
										07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
										08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
										10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
										12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
										05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
										06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
										06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
										09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
										10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
										11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
										12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
										01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
										02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
										06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
										09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(6,366)	\$	845,512,962	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
										12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
										01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	12	01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
										07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
										09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
										01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation

								09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation	
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation	
								02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer	
								03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation	
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
								01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation	
								03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation	
								06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation	
								12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation	
								06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation	
								09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation	
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation	
								03/09/2011	\$	(725,277)	\$	-	Termination of SPA	
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer additional program initial cap
								03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer	
								06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer	
								07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer	
								08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer	
								09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer additional program initial cap	
								09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer	
								01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation	
								03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer	
								03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation	
								04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer	
								05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer	
								06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer	
								06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation	
								07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer	
								08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer	
								01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer	
								02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer	
								04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer	
								06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer	
								06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation	
								08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer	
								09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation	
								10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer	
								11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer	
								12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation	
								02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer	
								03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer	
								03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation	
								04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer	
								05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer	
								06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer	
								06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation	
								07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer	
								09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation	
								12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation	
								03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation	
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
								09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation	
								03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation	

										10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A		04/21/2010	\$	(510,000)	\$	-	Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A		10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
										01/26/2011	\$	(435,166)	\$	-	Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A		09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
										01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer
										07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer
										09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(580,212)	\$	-	Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A		09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
										07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
										03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A		09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
										07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
										09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
										01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
										03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
										05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A	5	09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
										07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
										09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A	12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
									07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									03/09/2011	\$	(145,056)	\$	-	Termination of SPA
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A	09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer
									07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer
									09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer
									01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer
									03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer
									03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer
									05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer
									11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer
									03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer
									06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer
									06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,622,925)	\$	555,940,059	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	7,680,000	\$	563,620,059	Transfer of cap due to servicing transfer
									03/26/2014	\$	(92,836)	\$	563,527,223	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A	06/12/2009	\$	16,140,000	\$	117,140,000	Updated portfolio data from servicer
									09/30/2009	\$	134,560,000	\$	251,700,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	80,250,000	\$	331,950,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	67,250,000	\$	399,200,000	Updated portfolio data from servicer
									07/14/2010	\$	(85,900,000)	\$	313,300,000	Updated portfolio data from servicer
									08/13/2010	\$	100,000	\$	313,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	2,900,000	\$	316,300,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	33,801,486	\$	350,101,486	Updated portfolio data from servicer
									11/16/2010	\$	700,000	\$	350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$	1,700,000	\$	352,501,486	Transfer of cap due to servicing transfer
									01/06/2011	\$	(363)	\$	352,501,123	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	900,000	\$	353,401,123	Transfer of cap due to servicing transfer
									03/16/2011	\$	29,800,000	\$	383,201,123	Transfer of cap due to servicing transfer
									03/30/2011	\$	(428)	\$	383,200,695	Updated due to quarterly assessment and reallocation
									05/26/2011	\$	20,077,503	\$	403,278,198	Transfer of cap due to servicing transfer
									06/29/2011	\$	(4,248)	\$	403,273,950	Updated due to quarterly assessment and reallocation
									11/16/2011	\$	100,000	\$	403,373,950	Transfer of cap due to servicing transfer
									03/15/2012	\$	(100,000)	\$	403,273,950	Transfer of cap due to servicing transfer
									05/16/2012	\$	90,000	\$	403,363,950	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,380,000)	\$	400,983,950	Transfer of cap due to servicing transfer
									06/28/2012	\$	(2,957)	\$	400,980,993	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,580,000)	\$	398,400,993	Transfer of cap due to servicing transfer
									08/16/2012	\$	131,450,000	\$	529,850,993	Transfer of cap due to servicing transfer
									08/23/2012	\$	166,976,849	\$	696,827,842	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,806)	\$	696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	160,000	\$	696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	\$	50,000	\$	697,025,036	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,882)	\$	697,023,154	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(10,000)	\$	697,013,154	Transfer of cap due to servicing transfer
									03/14/2013	\$	(280,000)	\$	696,733,154	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,437)	\$	696,726,717	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	30,000	\$	696,756,717	Transfer of cap due to servicing transfer
									05/16/2013	\$	(1,510,000)	\$	695,246,717	Transfer of cap due to servicing transfer
									06/14/2013	\$	(1,070,000)	\$	694,176,717	Transfer of cap due to servicing transfer

									06/27/2013	\$	(2,099)	\$	694,174,618	Updated due to quarterly assessment and reallocation	
									07/09/2013	\$	23,179,591	\$	717,354,209	Transfer of cap due to servicing transfer	
									07/16/2013	\$	490,000	\$	717,844,209	Transfer of cap due to servicing transfer	
									09/16/2013	\$	289,070,000	\$	1,006,914,209	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(1,118)	\$	1,006,913,091	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	63,440,000	\$	1,070,353,091	Transfer of cap due to servicing transfer	
									11/14/2013	\$	5,060,000	\$	1,075,413,091	Transfer of cap due to servicing transfer	
									12/16/2013	\$	3,210,000	\$	1,078,623,091	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(1,697,251)	\$	1,076,925,840	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(100,000)	\$	1,076,825,840	Transfer of cap due to servicing transfer	
									02/13/2014	\$	32,370,000	\$	1,109,195,840	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(20,000)	\$	1,109,175,840	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(47,177)	\$	1,109,128,663	Updated due to quarterly assessment and reallocation	
12/16/2013	Nationwide Advantage Mortgage Company	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
03/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	60,780,000	N/A		07/14/2010	\$	(44,880,000)	\$	15,900,000	Updated portfolio data from servicer
										09/30/2010	\$	1,071,505	\$	16,971,505	Updated portfolio data from servicer
										01/06/2011	\$	(23)	\$	16,971,482	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(26)	\$	16,971,456	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(238)	\$	16,971,218	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(145)	\$	16,971,073	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(374)	\$	16,970,699	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(58)	\$	16,970,641	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(199)	\$	16,970,442	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(68)	\$	16,970,374	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(22)	\$	16,970,352	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(36,317)	\$	16,934,035	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,230)	\$	16,932,805	Updated due to quarterly assessment and reallocation
04/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	300,000	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	600,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
										06/28/2012	\$	(7)	\$	799,984	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	799,965	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	799,962	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	799,950	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	799,945	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	150,000	\$	949,945	Transfer of cap due to servicing transfer
										09/27/2013	\$	(2)	\$	949,943	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,454)	\$	946,489	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(121)	\$	946,368	Updated due to quarterly assessment and reallocation
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/ additional program
										12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/ additional program
										03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
										07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
										06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A	6	06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
										09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/ additional program
										12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/ additional program
										03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
										06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
										07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/ additional program
										09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
										10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
										01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
										02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
										05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
										06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
										06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
										08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
										09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer

										11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
										02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
										03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
										04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
										05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
										06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
										06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
										09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
										09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
										11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
										12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
										12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
										01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
										02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
										02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
										03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
										03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer additional program initial case
										12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer additional program initial case
										03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer
										09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer additional program initial case
										09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer
										01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(6,688)	\$	1,836,166,490	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(24,811)	\$	1,836,141,679	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(9,058)	\$	1,836,132,621	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(3,154)	\$	1,836,129,467	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(500,000)	\$	1,835,629,467	Transfer of cap due to servicing transfer
										11/14/2013	\$	(4,440,000)	\$	1,831,189,467	Transfer of cap due to servicing transfer
										12/16/2013	\$	(277,680,000)	\$	1,553,509,467	Transfer of cap due to servicing transfer
										12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer
										02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer
										03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer
										03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	2,070,000	N/A		10/02/2009	\$	460,000	\$	2,530,000	Updated portfolio data from servicer additional program initial case
										12/30/2009	\$	2,730,000	\$	5,260,000	Updated portfolio data from servicer additional program initial case
										03/26/2010	\$	13,280,000	\$	18,540,000	Updated portfolio data from servicer
										07/14/2010	\$	(13,540,000)	\$	5,000,000	Updated portfolio data from servicer
										09/30/2010	\$	1,817,613	\$	6,817,613	Updated portfolio data from servicer
										01/06/2011	\$	(10)	\$	6,817,603	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(12)	\$	6,817,591	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(115)	\$	6,817,476	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A		01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/additional program initial case
										03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
										09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	6	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation

									06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation	
08/12/2009	PennyMac Loan Services, LLC	Calabasas	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer	
									06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer	
									07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer	
									09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer/additional program initial cap	
									09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer	
									11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer	
									12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer	
									02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer	
									03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer	
									05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer	
									06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation	
									07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer	
									09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer	
									10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer	
									11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer	
									12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer	
									01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer	
									03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer	
									04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer	
									06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer	
									08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer	
									12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer	
									06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer	
									12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer	
									03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation	
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
										12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
										09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	N/A		09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
										07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
										09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
										01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer



									06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation	
									10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation	
									04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition	
									06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation	
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	N/A		09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer/additional program i. n. i.
										03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
										07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A		03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
										07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer
										03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
										09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
										06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
										06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
										11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
										12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
										06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer
										09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer
										12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation
										02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
										03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
										06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer



01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A		03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer
										09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/23/2011	\$	(870,333)	\$	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A		10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer
										07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer
										09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer
										01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer
										03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer
										12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer
										06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer
										06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer
										09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer
										09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation
										12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer
										12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer
										02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer
										03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
										09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
										11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
										12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer
										02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
										03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
										06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
										06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
										09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
										11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
										12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
										12/23/2013	\$	(60,644)	\$	33,569,179	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A		06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer
										09/30/2009	\$	254,380,000	\$	886,420,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	355,710,000	\$	1,242,130,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(57,720,000)	\$	1,184,410,000	Updated portfolio data from servicer
										06/16/2010	\$	(156,050,000)	\$	1,028,360,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(513,660,000)	\$	514,700,000	Updated portfolio data from servicer
										07/16/2010	\$	(22,980,000)	\$	491,720,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	1,800,000	\$	493,520,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	9,800,000	\$	503,320,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	116,222,668	\$	619,542,668	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	619,642,668	Transfer of cap due to servicing transfer
										12/15/2010	\$	8,900,000	\$	628,542,668	Transfer of cap due to servicing transfer
										01/06/2011	\$	(556)	\$	628,542,112	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,300,000	\$	630,842,112	Transfer of cap due to servicing transfer
										03/16/2011	\$	700,000	\$	631,542,112	Transfer of cap due to servicing transfer
										03/30/2011	\$	(654)	\$	631,541,458	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	2,100,000	\$	633,641,458	Transfer of cap due to servicing transfer
										06/29/2011	\$	(6,144)	\$	633,635,314	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	200,000	\$	633,835,314	Transfer of cap due to servicing transfer
										08/16/2011	\$	(100,000)	\$	633,735,314	Transfer of cap due to servicing transfer

									09/15/2011	\$	(700,000)	\$	633,035,314	Transfer of cap due to servicing transfer	
									12/15/2011	\$	17,500,000	\$	650,535,314	Transfer of cap due to servicing transfer	
									02/16/2012	\$	(100,000)	\$	650,435,314	Transfer of cap due to servicing transfer	
									03/15/2012	\$	100,000	\$	650,535,314	Transfer of cap due to servicing transfer	
									04/16/2012	\$	(17,500,000)	\$	633,035,314	Transfer of cap due to servicing transfer	
									05/16/2012	\$	(760,000)	\$	632,275,314	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(354,290,000)	\$	277,985,314	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,831)	\$	277,983,483	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	(10,120,000)	\$	267,863,483	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(10,000)	\$	267,853,483	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(4,701)	\$	267,848,782	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	(9,220,000)	\$	258,628,782	Transfer of cap due to servicing transfer	
									11/15/2012	\$	(30,000)	\$	258,598,782	Transfer of cap due to servicing transfer	
									12/14/2012	\$	60,000	\$	258,658,782	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(788)	\$	258,657,994	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	(610,000)	\$	258,047,994	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(2,979)	\$	258,045,015	Updated due to quarterly assessment and reallocation	
								10	04/09/2013	\$	(157,237,929)	\$	100,807,086	Termination of SPA	
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	390,000	N/A	10/02/2009	\$	90,000	\$	480,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	940,000	\$	1,420,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(980,000)	\$	440,000	Updated portfolio data from servicer	
									07/14/2010	\$	(140,000)	\$	300,000	Updated portfolio data from servicer	
									09/30/2010	\$	1,150,556	\$	1,450,556	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(22)	\$	1,450,530	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(16)	\$	1,450,514	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(44)	\$	1,450,470	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(7)	\$	1,450,463	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(28)	\$	1,450,435	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(11)	\$	1,450,424	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(4)	\$	1,450,420	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(6,411)	\$	1,444,009	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(225)	\$	1,443,784	Updated due to quarterly assessment and reallocation	
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	3	12/15/2010	\$	4,300,000	\$	4,300,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
										07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										04/11/2012	\$	(145,055)	\$	-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A		06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
										09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
										07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer
										09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
										11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
										12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
										01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
										02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
										03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
										03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
										05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
										06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
										06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
										09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
										10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
										11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
										01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
										03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer

									05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
									02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
									03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer
									03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(88,613)	\$	18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
08/12/2009	Servis One, Inc., dba BSI Financial Services Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
									04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer additional program
									07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
									09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
									01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
									03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
									03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation

									04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer	
									05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer	
									06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer	
									09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer	
									10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer	
									11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer	
									12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer	
									01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer	
									02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer	
									03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer	
									04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer	
									05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer	
									06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation	
									08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer	
									11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer	
									12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer	
									02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer	
									03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer	
									06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer	
									08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer	
									09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer	
									11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer	
									12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer	
									02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation	
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A	09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer	
									07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer	
									09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer	
									01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation	
								6	04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA	
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer	
									09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation	
								6	07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA	
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A	03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer	
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer

									06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer	
									07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer	
									09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer	
									11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer	
									03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer	
									05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer	
									06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer	
									09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer	
									10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer	
									12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer	
									01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer	
									02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer	
									03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer	
									04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer	
									05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer	
									06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer	
									11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer	
									12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer	
									02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer	
									06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer	
									02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer	
									03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation	
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A	01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer	
									07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer additional program initial cap	
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(1,305,498)	\$	-	Termination of SPA	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer	
									03/23/2011	\$	(290,111)	\$	-	Termination of SPA	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer
										03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer
										06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer

									11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer
									12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer
									12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer
									02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer
									03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer
									03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer
									06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer
									12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer
									02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer
									03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer
									07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer
									09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A	09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
									08/10/2012	\$	(2,465,867)	\$	-	Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
									06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
									12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
									02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
									03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
									03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A	12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
									07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A	03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
									07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
									09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									12/08/2010	\$	(145,056)	\$	-	Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A	04/21/2010	\$	(150,000)	\$	-	Termination of SPA
									06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A	01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer



										07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
										09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A		10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
										07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
										09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
										01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A		03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										02/17/2011	\$	(870,333)	\$	-	Termination of SPA
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A		07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer
										09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA
										12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
09/02/2009	Vantium Capital, Inc.dba Acqua Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000	N/A	4	10/02/2009	\$	1,310,000	\$	7,310,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(3,390,000)	\$	3,920,000	Updated portfolio data from servicer/additional program initial cap

									03/26/2010	\$	410,000	\$	4,330,000	Updated portfolio data from servicer	
									07/14/2010	\$	(730,000)	\$	3,600,000	Updated portfolio data from servicer	
									09/15/2010	\$	4,700,000	\$	8,300,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	117,764	\$	8,417,764	Updated portfolio data from servicer	
									11/16/2010	\$	800,000	\$	9,217,764	Transfer of cap due to servicing transfer	
									12/15/2010	\$	2,700,000	\$	11,917,764	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(17)	\$	11,917,747	Updated due to quarterly assessment and reallocation	
									01/13/2011	\$	700,000	\$	12,617,747	Transfer of cap due to servicing transfer	
									02/16/2011	\$	1,800,000	\$	14,417,747	Transfer of cap due to servicing transfer	
									03/30/2011	\$	(19)	\$	14,417,728	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	300,000	\$	14,717,728	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(189)	\$	14,717,539	Updated due to quarterly assessment and reallocation	
									08/16/2011	\$	300,000	\$	15,017,539	Transfer of cap due to servicing transfer	
									09/15/2011	\$	100,000	\$	15,117,539	Transfer of cap due to servicing transfer	
									10/14/2011	\$	100,000	\$	15,217,539	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(147)	\$	15,217,392	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	(10,000)	\$	15,207,392	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(413)	\$	15,206,979	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$	(40,000)	\$	15,166,979	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer	
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer	
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation	
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation	
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer	
									07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer	
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(725,277)	\$	-	Termination of SPA	
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A		09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
										07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
										09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
										12/03/2010	\$	(8,413,225)	\$	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A		09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer additional program
										02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
										03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	2	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
										09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation

								09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
								02/27/2014	\$	(644,937)	\$	-	Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A					
								06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
								09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer additional program
								12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer additional program
								02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
								03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
								03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer additional program
								03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
								07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
								09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
								09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program
								12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
								12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
								01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
								03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer
								03/30/2011	\$	(7,171)	\$	5,138,750,914	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(9,800,000)	\$	5,128,950,914	Transfer of cap due to servicing transfer
								05/13/2011	\$	100,000	\$	5,129,050,914	Transfer of cap due to servicing transfer
								06/16/2011	\$	(600,000)	\$	5,128,450,914	Transfer of cap due to servicing transfer
								06/29/2011	\$	(63,856)	\$	5,128,387,058	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(2,300,000)	\$	5,126,087,058	Transfer of cap due to servicing transfer
								08/16/2011	\$	(1,100,000)	\$	5,124,987,058	Transfer of cap due to servicing transfer
								09/15/2011	\$	1,400,000	\$	5,126,387,058	Transfer of cap due to servicing transfer
								10/14/2011	\$	200,000	\$	5,126,587,058	Transfer of cap due to servicing transfer
								11/16/2011	\$	(200,000)	\$	5,126,387,058	Transfer of cap due to servicing transfer
								12/15/2011	\$	(200,000)	\$	5,126,187,058	Transfer of cap due to servicing transfer
								01/13/2012	\$	(300,000)	\$	5,125,887,058	Transfer of cap due to servicing transfer
								02/16/2012	\$	(200,000)	\$	5,125,687,058	Transfer of cap due to servicing transfer
								03/15/2012	\$	(1,000,000)	\$	5,124,687,058	Transfer of cap due to servicing transfer
								04/16/2012	\$	(800,000)	\$	5,123,887,058	Transfer of cap due to servicing transfer
								05/16/2012	\$	(610,000)	\$	5,123,277,058	Transfer of cap due to servicing transfer
								06/14/2012	\$	(2,040,000)	\$	5,121,237,058	Transfer of cap due to servicing transfer
								06/28/2012	\$	(39,923)	\$	5,121,197,135	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	(120,000)	\$	5,121,077,135	Transfer of cap due to servicing transfer
								09/27/2012	\$	(104,111)	\$	5,120,973,024	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,590,000)	\$	5,119,383,024	Transfer of cap due to servicing transfer
								11/15/2012	\$	(2,910,000)	\$	5,116,473,024	Transfer of cap due to servicing transfer
								12/14/2012	\$	(1,150,000)	\$	5,115,323,024	Transfer of cap due to servicing transfer
								12/27/2012	\$	(16,392)	\$	5,115,306,632	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(3,350,000)	\$	5,111,956,632	Transfer of cap due to servicing transfer
								02/14/2013	\$	(820,000)	\$	5,111,136,632	Transfer of cap due to servicing transfer
								03/14/2013	\$	(270,000)	\$	5,110,866,632	Transfer of cap due to servicing transfer
								03/25/2013	\$	(58,709)	\$	5,110,807,923	Updated due to quarterly assessment and reallocation

									04/16/2013	\$	(40,000)	\$	5,110,767,923	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(5,320,000)	\$	5,105,447,923	Transfer of cap due to servicing transfer	
									06/14/2013	\$	(1,260,000)	\$	5,104,187,923	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(20,596)	\$	5,104,167,327	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(1,200,000)	\$	5,102,967,327	Transfer of cap due to servicing transfer	
									08/15/2013	\$	(30,000)	\$	5,102,937,327	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(10,760,000)	\$	5,092,177,327	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(6,701)	\$	5,092,170,626	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	(780,000)	\$	5,091,390,626	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(60,000)	\$	5,091,330,626	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(860,000)	\$	5,090,470,626	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(10,569,304)	\$	5,079,901,322	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	(1,990,000)	\$	5,077,911,322	Transfer of cap due to servicing transfer	
									02/13/2014	\$	(170,000)	\$	5,077,741,322	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(80,000)	\$	5,077,661,322	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(358,566)	\$	5,077,302,756	Updated due to quarterly assessment and reallocation	
06/19/2009	Wescam Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A	09/30/2009	\$	330,000	\$	870,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	16,490,000	\$	17,360,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	(14,260,000)	\$	3,100,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,800,000)	\$	1,300,000	Updated portfolio data from servicer	
									07/30/2010	\$	1,500,000	\$	2,800,000	Updated portfolio data from servicer	
									09/30/2010	\$	1,551,668	\$	4,351,668	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	4,351,666	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	4,351,664	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$	(1,800,000)	\$	2,551,664	Transfer of cap due to servicing transfer	
								6	06/03/2011	\$	(1,872,787)	\$	678,877	Termination of SPA	
								3	06/14/2012	\$	990,000	\$	1,668,877	Transfer of cap due to servicing transfer	
									09/27/2012	\$	372,177	\$	2,041,054	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(192)	\$	2,040,862	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	2,040,854	Updated due to quarterly assessment and reallocation	
04/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
									06/29/2011	\$	17,687	\$	217,687	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(1)	\$	217,686	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	217,685	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(290)	\$	217,395	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(10)	\$	217,385	Updated due to quarterly assessment and reallocation	
09/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer	
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation	
04/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000	N/A	06/12/2009	\$	87,130,000	\$	453,130,000	Updated portfolio data from servicer	
									09/30/2009	\$	(249,670,000)	\$	203,460,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	119,700,000	\$	323,160,000	Updated portfolio data from servicer/additional program initial cap	
									03/28/2010	\$	52,270,000	\$	375,430,000	Updated portfolio data from servicer	
									04/19/2010	\$	(10,290,000)	\$	365,150,000	Transfer of cap due to servicing transfer	
									05/14/2010	\$	(1,880,000)	\$	363,270,000	Transfer of cap due to servicing transfer	
									06/16/2010	\$	(286,510,000)	\$	76,760,000	Transfer of cap due to servicing transfer	
									07/14/2010	\$	19,540,000	\$	96,300,000	Updated portfolio data from servicer	
									07/16/2010	\$	(210,000)	\$	96,090,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	(100,000)	\$	95,990,000	Transfer of cap due to servicing transfer	
									09/30/2010	\$	68,565,782	\$	164,555,782	Updated portfolio data from servicer	
									01/06/2011	\$	(247)	\$	164,555,535	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(294)	\$	164,555,241	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(2,779)	\$	164,552,462	Updated due to quarterly assessment and reallocation	
								7	10/19/2011	\$	(162,895,068)	\$	1,657,394	Termination of SPA	
09/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	10/02/2009	\$	60,000	\$	300,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	350,000	\$	650,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	1,360,000	\$	2,010,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,810,000)	\$	200,000	Updated portfolio data from servicer	
									09/30/2010	\$	235,167	\$	435,167	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(4)	\$	435,162	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	435,159	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(7)	\$	435,152	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	435,151	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	435,146	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	435,144	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	435,143	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,174)	\$	433,969	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(43)	\$	433,926	Updated due to quarterly assessment and reallocation	

Total Initial CAP

\$ 23,831,570,000

Total CAP Adjustments

\$ 6,000,608,743

Total CAP \$ 29,832,178,743

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on [www.FinancialStability.gov](http://www.FinancialStability.gov)) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.

\* The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

**Supplemental Information [Not Required by EESA §114(a)]**

**Making Home Affordable Program  
Non-GSE Incentive Payments (through March 2014)**

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders / Investors</b>	<b>Servicer</b>	<b>Total Payments to Date</b>
21st Mortgage Corporation	\$ 2,708.33	\$ 23,632.19	\$ 15,750.00	\$ 42,090.52
Allstate Mortgage Loans & Investments	\$ 6,742.19	\$ 10,543.97	\$ 8,035.81	\$ 25,321.97
AMS Servicing, LLC	\$ 36,866.28	\$ 174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 43,486.92	\$ 47,241.00	\$ 23,559.98	\$ 114,287.90
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 314,668,847.99	\$ 643,164,070.57	\$ 382,069,401.93	\$ 1,339,902,320.49
BankUnited	\$ 8,377,361.29	\$ 24,381,873.70	\$ 12,162,168.74	\$ 44,921,403.73
Bayview Loan Servicing LLC	\$ 13,029,902.30	\$ 24,791,742.47	\$ 16,080,118.66	\$ 53,901,763.43
Caliber Home Loans, Inc.	\$ 932,968.25	\$ 2,488,743.09	\$ 1,925,678.84	\$ 5,347,390.18
Carrington Mortgage Services, LLC.	\$ 10,924,748.93	\$ 28,571,888.65	\$ 19,382,353.65	\$ 58,878,991.23
CCO Mortgage, a division of RBS Citizens NA	\$ 2,369,191.94	\$ 5,426,258.57	\$ 3,766,965.93	\$ 11,562,416.44
Central Florida Educators Federal Credit Union	\$ 125,405.08	\$ 204,649.14	\$ 245,079.78	\$ 575,134.00
Cheviot Savings Bank	\$ 1,000.00	\$ 1,143.30	\$ 1,000.00	\$ 3,143.30
CitiMortgage Inc	\$ 74,572,398.72	\$ 233,795,002.60	\$ 113,694,150.76	\$ 422,061,552.08
Citizens First National Bank	\$ 26,229.56	\$ 66,146.26	\$ 45,729.55	\$ 138,105.37
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 61,312.95	\$ 156,140.05	\$ 102,417.28	\$ 319,870.28
Desjardins Bank	\$ 1,000.00	\$ 1,577.72	\$ 1,000.00	\$ 3,577.72
DuPage Credit Union	\$ 7,542.42	\$ 30,048.57	\$ 12,842.42	\$ 50,433.41
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,431,926.54	\$ 2,730,574.51	\$ 1,402,175.07	\$ 5,564,676.12
FCI Lender Services, Inc.	\$ 26,908.09	\$ 56,779.63	\$ 30,612.38	\$ 114,300.10
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 5,600.00	\$ 5,600.00
FIRST BANK	\$ 986,355.70	\$ 2,069,582.63	\$ 1,515,483.78	\$ 4,571,422.11
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79

First Mortgage Corporation	\$	2,000.00		\$	2,000.00	\$	4,000.00	
Florida Community Bank, NA	\$	1,750.00	\$	1,799.85	\$	2,000.00	\$	5,549.85
Franklin Credit Management Corporation	\$	341,387.70	\$	655,521.21	\$	743,023.67	\$	1,739,932.58
Franklin Savings	\$	1,750.00	\$	3,864.59	\$	4,000.00	\$	9,614.59
Fresno County Federal Credit Union	\$	3,833.34	\$	13,204.31	\$	7,916.67	\$	24,954.32
Glass City Federal Credit Union	\$	4,000.00	\$	2,473.84	\$	6,000.00	\$	12,473.84
GMAC Mortgage, LLC	\$	60,277,330.83	\$	147,814,368.94	\$	94,143,229.18	\$	302,234,928.95
Great Lakes Credit Union	\$	9,833.34	\$	18,654.30	\$	13,100.00	\$	41,587.64
Greater Nevada Mortgage Services	\$	79,678.49	\$	166,337.12	\$	107,818.91	\$	353,834.52
Green Tree Servicing LLC	\$	3,652,679.51	\$	24,017,047.35	\$	8,266,119.87	\$	35,935,846.73
Gregory Funding, LLC	\$	77,643.29	\$	179,113.24	\$	82,552.48	\$	339,309.01
Guaranty Bank	\$	916.67			\$	1,000.00	\$	1,916.67
Hillsdale County National Bank	\$	34,718.62	\$	42,993.78	\$	56,400.46	\$	134,112.86
Home Loan Services, Inc.	\$	169,857.80	\$	2,440,767.73	\$	3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$	7,867.05	\$	18,013.90	\$	8,783.72	\$	34,664.67
HomEqServicing	\$	-	\$	3,036,319.34	\$	5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$	1,916.66	\$	5,572.90	\$	5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$	51,757,481.72	\$	133,880,540.18	\$	94,835,607.23	\$	280,473,629.13
Horicon Bank	\$	8,265.13	\$	19,544.10	\$	12,169.53	\$	39,978.76
Iberiabank	\$	-	\$	10,502.00	\$	15,000.00	\$	25,502.00
IBM Southeast Employees' Federal Credit Union	\$	9,000.00	\$	23,589.08	\$	16,000.00	\$	48,589.08
IC Federal Credit Union	\$	22,333.34	\$	45,408.53	\$	37,200.00	\$	104,941.87
Idaho Housing and Finance Association	\$	22,494.56	\$	26,618.64	\$	31,025.20	\$	80,138.40
James B.Nutter and Company	\$	10,047.18			\$	11,323.00	\$	21,370.18
JPMorgan Chase Bank, NA	\$	300,587,642.17	\$	796,822,308.26	\$	399,303,341.64	\$	1,496,713,292.07
Kondaur Capital Corporation	\$	-	\$	-	\$	400.00	\$	400.00
Lake City Bank	\$	8,878.50	\$	9,256.07	\$	21,196.44	\$	39,331.01
Lake National Bank	\$	3,000.00	\$	3,651.45	\$	4,000.00	\$	10,651.45
Litton Loan Servicing, LP	\$	13,441,220.42	\$	35,353,125.99	\$	27,530,413.93	\$	76,324,760.34
Los Alamos National Bank	\$	33,864.17	\$	40,151.83	\$	53,677.67	\$	127,693.67
M&T Bank	\$	53,687.19	\$	-	\$	55,294.08	\$	108,981.27
Marix Servicing LLC	\$	352,195.77	\$	970,196.74	\$	839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$	9,687.97			\$	10,649.38	\$	20,337.35
Midland Mortgage Co.	\$	6,653,059.13	\$	1,498,115.28	\$	7,791,471.31	\$	15,942,645.72

Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 76,509.73	\$ 192,269.45	\$ 113,026.39	\$ 381,805.57
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 173,713.82	\$ 283,666.84	\$ 305,306.38	\$ 762,687.04
National City Bank	\$ 3,659,399.06	\$ 10,517,588.55	\$ 5,933,512.37	\$ 20,110,499.98
Nationstar Mortgage LLC	\$ 50,893,539.86	\$ 125,266,147.86	\$ 68,092,512.16	\$ 244,252,199.88
Navy Federal Credit Union	\$ 679,110.89	\$ 1,656,253.49	\$ 1,266,834.00	\$ 3,602,198.38
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 172,504,645.14	\$ 558,427,494.35	\$ 244,538,381.39	\$ 975,470,520.88
OneWest Bank	\$ 61,349,149.24	\$ 205,703,539.54	\$ 85,769,864.10	\$ 352,822,552.88
ORNL Federal Credit Union	\$ 17,940.57	\$ 32,826.41	\$ 42,072.86	\$ 92,839.84
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 5,716.91	\$ 8,663.67	\$ 13,806.28	\$ 28,186.86
PennyMac Loan Services, LLC	\$ 6,828,697.62	\$ 17,976,003.77	\$ 8,726,241.41	\$ 33,530,942.80
PHH Mortgage Corporation	\$ 36,728.67	\$ 53,822.42	\$ 41,792.00	\$ 132,343.09
PNC Bank, National Association	\$ 158,041.81	\$ 978,505.70	\$ 494,750.00	\$ 1,631,297.51
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,253.18	\$ 4,000.00	\$ 9,253.18
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 2,161,567.25	\$ 5,911,245.47	\$ 3,011,136.44	\$ 11,083,949.16
Resurgent Capital Services L.P.	\$ 350,903.43	\$ 843,823.50	\$ 443,693.23	\$ 1,638,420.16
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 265,867.57	\$ 650,524.65	\$ 495,684.31	\$ 1,412,076.53
Rushmore Loan Management Services LLC	\$ 1,219,630.92	\$ 2,633,711.56	\$ 672,002.75	\$ 4,525,345.23
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 25,666.70	\$ 60,098.87	\$ 38,500.00	\$ 124,265.57
Scotiabank de Puerto Rico	\$ 514,948.87	\$ 681,959.01	\$ 418,008.60	\$ 1,614,916.48
Select Portfolio Servicing, Inc.	\$ 85,370,772.80	\$ 167,072,969.44	\$ 113,345,115.40	\$ 365,788,857.64
Selene Finance LP	\$ 86,398.18	\$ 224,871.73	\$ 104,160.05	\$ 415,429.96
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,496,401.42	\$ 3,458,213.05	\$ 1,306,417.34	\$ 6,261,031.81
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 1,340.70	\$ -	\$ 1,340.70	\$ 2,681.40
Specialized Loan Servicing LLC	\$ 9,178,566.11	\$ 14,399,502.61	\$ 12,366,419.15	\$ 35,944,487.87



Statebridge Company, LLC	\$	22,902.57	\$	90,197.11	\$	27,283.08	\$	140,382.76
Sterling Savings Bank	\$	188,361.11	\$	409,694.48	\$	311,727.72	\$	909,783.31
SunTrust Mortgage, Inc	\$	21,166.67	\$	(1,518.80)	\$	10,516.67	\$	30,164.54
Technology Credit Union	\$	56,000.00	\$	194,270.61	\$	75,816.67	\$	326,087.28
The Bryn Mawr Trust Company	\$	11,196.51	\$	14,698.77	\$	8,435.80	\$	34,331.08
The Golden 1 Credit Union	\$	325,201.51	\$	1,013,567.15	\$	561,344.71	\$	1,900,113.37
U.S. Bank National Association	\$	13,970,946.20	\$	32,187,128.64	\$	22,645,413.30	\$	68,803,488.14
United Bank	\$	2,916.67	\$	2,651.90	\$	6,600.00	\$	12,168.57
United Bank Mortgage Corporation	\$	41,920.30	\$	77,943.51	\$	60,706.85	\$	180,570.66
Urban Partnership Bank	\$	154,497.56	\$	315,012.80	\$	135,918.87	\$	605,429.23
Urban Trust Bank	\$	2,000.00	\$	3,108.91	\$	1,000.00	\$	6,108.91
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$	240,971.70	\$	489,045.63	\$	392,135.86	\$	1,122,153.19
ViewPoint Bank	\$	-	\$	890.52	\$	-	\$	890.52
Wachovia Mortgage, FSB	\$	-	\$	76,889.58	\$	162,000.00	\$	238,889.58
Wells Fargo Bank, N.A.	\$	248,100,607.43	\$	632,248,710.32	\$	356,169,203.52	\$	1,236,518,521.27
Wescom Central Credit Union	\$	248,699.61	\$	745,910.11	\$	312,225.08	\$	1,306,834.80
Western Federal Credit Union	\$	19,333.34	\$	49,490.63	\$	22,916.67	\$	91,740.64
Wilshire Credit Corporation	\$	-	\$	490,394.10	\$	1,167,000.00	\$	1,657,394.10
Yadkin Valley Bank	\$	29,522.98	\$	31,583.12	\$	48,372.98	\$	109,479.08
<b>Grand Total</b>	\$	<b>1,573,878,607.11</b>	\$	<b>4,016,464,708.20</b>	\$	<b>2,221,506,111.19</b>	\$	<b>7,811,849,426.50</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102 800 000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34 056 581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57 169 659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699 600 000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476 257 070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799 477 026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418 000 000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238 864 755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400 974 381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125 100 000	-	\$ 267,766,006	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142 666 006		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154 500 000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128 461 559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215 644 179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159 000 000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120 874 221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202 907 565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172 000 000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148 728 864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249 666 235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88 000 000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49 294 215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82 748 571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43 000 000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13 570 770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22 780 803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138 000 000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58 772 347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98 659 200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60 672 471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101 848 874		N/A
	9/23/2010				Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55 588 050
3	9/29/2010	Purchase	Financial Instrument for HHF Program	-				\$ 93 313 825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS				Purchase	Financial Instrument for HHF Program	\$ 38 036 950
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63 851 373		N/A
	9/23/2010				GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126 650 987
3	9/29/2010	Purchase	Financial Instrument for HHF Program	-				\$ 212 604 832		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN				Purchase	Financial Instrument for HHF Program	\$ 82 762 859
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138 931 280		N/A
	9/23/2010				Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166 352 726
3	9/29/2010	Purchase	Financial Instrument for HHF Program	-				\$ 279 250 831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ				Purchase	Financial Instrument for HHF Program	\$ 112 200 637
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188 347 507		N/A
	9/23/2010				District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678
3	9/29/2010	Purchase	Financial Instrument for HHF Program	-				\$ 12 970 520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN				Purchase	Financial Instrument for HHF Program	\$ 81 128 260
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136 187 333		N/A
<b>TOTAL INVESTMENT AMOUNT</b>									<b>\$ 7 600 000 000</b>	

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
<b>TOTAL INVESTMENT AMOUNT</b>									<b>\$ 1,025,000,000</b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Cit bank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Cit bank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending March 31, 2014

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending March 31, 2014

Type of Expense	Amount
Compensation for financial agents and legal firms	<b>\$1,026,617,510</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending March 31, 2014**

Date	Vehicle	Description
	None	



### HAMP Application Activity by Servicer<sup>1</sup> As of February 2014

Servicer Name	Activity in February 2014				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	8,237	4,816	899	3,917	1,374,426	1,349,202	587,678	761,524
BankUnited	42	39	22	17	9,699	9,500	4,674	4,826
Bayview Loan Servicing, LLC	1,383	1,126	302	824	33,828	31,666	10,773	20,893
Carrington Mortgage Services, LLC	1,333	1,529	281	1,248	73,426	72,608	23,892	48,716
CCO Mortgage, a division of RBS Citizens NA	507	271	27	244	27,300	26,430	5,861	20,569
CitiMortgage Inc	291	634	534	100	527,293	518,226	224,904	293,322
Green Tree Servicing LLC	1,742	909	537	372	90,160	85,507	33,794	51,713
JPMorgan Chase Bank, NA	10,470	2,715	733	1,982	1,538,845	1,519,835	439,267	1,080,568
Midland Mortgage Co.	2,315	2,303	251	2,052	110,468	108,357	9,636	98,721
Nationstar Mortgage LLC	11,213	8,627	1,863	6,764	408,625	383,246	82,919	300,327
Navy Federal Credit Union	169	165	27	138	10,718	10,235	1,950	8,285
Ocwen Loan Servicing, LLC	30,177	4,796	2,758	2,038	1,385,083	1,299,144	306,725	992,419
OneWest Bank	262	387	39	348	382,092	381,276	102,286	278,990
ORNL Federal Credit Union	16	16	-	16	553	553	52	501
PennyMac Loan Services, LLC	371	257	81	176	18,548	17,818	5,086	12,732
PNC Bank, National Association	17	19	3	16	723	657	39	618
PNC Mortgage <sup>6</sup>	781	796	77	719	38,407	38,295	27,430	10,865
Residential Credit Solutions, Inc.	274	300	57	243	17,120	16,863	1,982	14,881
Select Portfolio Servicing, Inc.	9,147	2,943	474	2,469	169,398	146,529	92,409	54,120
Specialized Loan Servicing LLC	1,256	1,600	215	1,385	48,615	46,505	7,251	39,254
U.S. Bank National Association	2,201	1,792	71	1,721	120,845	111,744	43,081	68,663
Wells Fargo Bank, NA	8,205	7,591	1,599	5,992	1,379,184	1,358,428	415,773	942,655
Other Servicers <sup>7</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>90,409</b>	<b>43,631</b>	<b>10,850</b>	<b>32,781</b>	<b>7,936,198</b>	<b>7,703,466</b>	<b>2,533,573</b>	<b>5,169,893</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly National City Bank.

<sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).