# Monthly Report to Congress March 2014

April 10, 2014 Troubled Asset Relief Program U.S. Department of the Treasury



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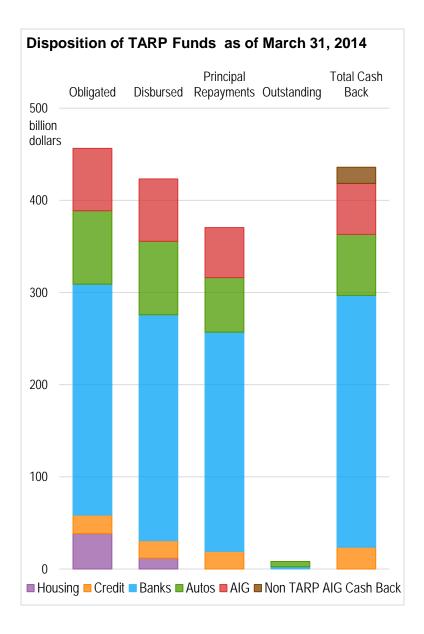
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#### HIGHLIGHTS IN MARCH

As of March 31, 2014, a total of \$423.4 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$436.0 billion.

Treasury continues to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On March 17, Treasury completed an auction of its outstanding preferred stock in four institutions for actual aggregate gross proceeds of \$45.1 million. On March 31, Treasury announced the commencement of an auction for an additional four institutions. Details and results of the most recently announced auction will be included in the April Monthly Report to Congress.

On March 27, Treasury announced that it had commenced an underwritten initial public offering of 95 million shares of Ally Financial Inc. (Ally) common stock. Treasury has also granted the underwriters an option to purchase an additional 14.3 million shares of Ally common stock. Treasury currently holds 177.3 million shares, or approximately 37 percent of common stock in the company. Details and results of the announced IPO will be included in the April Monthly Report to Congress. To date, Treasury has recovered approximately \$15.3 billion, or approximately 89 percent of the \$17.2 billion investment provided to Ally during the financial crisis.

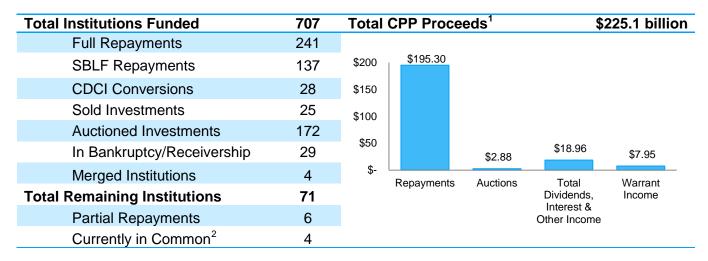


#### **BANK SUPPORT PROGRAMS UPDATE**

#### CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of March 31, 2014, \$225.1 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

#### **CPP SNAPSHOT**



<sup>&</sup>lt;sup>1</sup> Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of March 31, 2014. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>&</sup>lt;sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

#### REPAYMENTS AT PAR

In March, three institutions repaid all or part of the outstanding CPP preferred shares or subordinated debentures held by Treasury for total proceeds of \$5.6 million.

- On March 19, Kirksville Bancorp, Inc. repurchased all of its outstanding CPP preferred shares for total proceeds of \$0.5 million.
- Duke Financial Group, Inc. and Greer Bancshares Incorporated made partial repurchases of their outstanding CPP investment for a total of \$5.2 million. A total of \$11.8 million remains outstanding.

#### SALES & DISPOSITIONS

On March 17, Treasury sold to private investors preferred stock in four institutions (BNCCORP, Inc.; Chicago Shore Corporation; IA Bancorp, Inc.; and Meridian Bank) to private investors for actual aggregate gross proceeds of \$45.1 million. More information can be found in Treasury's Press Release: <a href="http://www.treasury.gov/press-center/press-releases/Pages/il2315.aspx">http://www.treasury.gov/press-center/press-releases/Pages/il2315.aspx</a>

#### **DIVIDENDS AND INTEREST**

In March, Treasury received dividends and interest income from CPP investments of \$2.2 million. As of March 31, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

#### WARRANT REPURCHASES

In addition to the transactions above, Treasury disposed of its warrant position in one institution that was received in consideration for investments made under the CPP.

• Kirksville Bancorp, Inc. repurchased their preferred shares from exercised warrants from Treasury for a total of \$24,000.

**TOP 10 REMAINING CPP INSTITUTIONS** 

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc.4	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp <sup>5</sup>	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
7	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
8	First United Corporation	Oakland, MD	\$ 30.0
9	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0
10	Central Bancorp, Inc.	Garland, TX	\$ 22.5

-

<sup>&</sup>lt;sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

<sup>13, 2013</sup> following the exercise by the underwriters of their over-allotment option.

Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

<sup>&</sup>lt;sup>5</sup> On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,554 shares of FNB United common stock following a reverse stock split.

#### **HOUSING PROGRAMS**

#### MAKING HOME AFFORDABLE

On April 4, 2014, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending February 2014. The report is available on the following page: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx</a>.

#### **HIGHLIGHTS**

- Since the start of the program, nearly 2.0 million homeowner assistance actions have been taken under MHA.
- More than 1.5 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). More than 15,000 new HAMP modifications have been reported since the January report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$26.1 billion in monthly mortgage payments.
   Homeowners in active first lien permanent modifications are currently saving a median of \$543 per month equal to almost 40 percent of their median before-modification payments.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$13.5 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in February, 62 percent included a principal reduction feature.

#### 2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to
  modify eligible second lien mortgages serviced by a participating servicer. To date, nearly 130,000 homeowners have received
  assistance through 2MP.
- Nearly 273,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

#### HARDEST HIT FUND

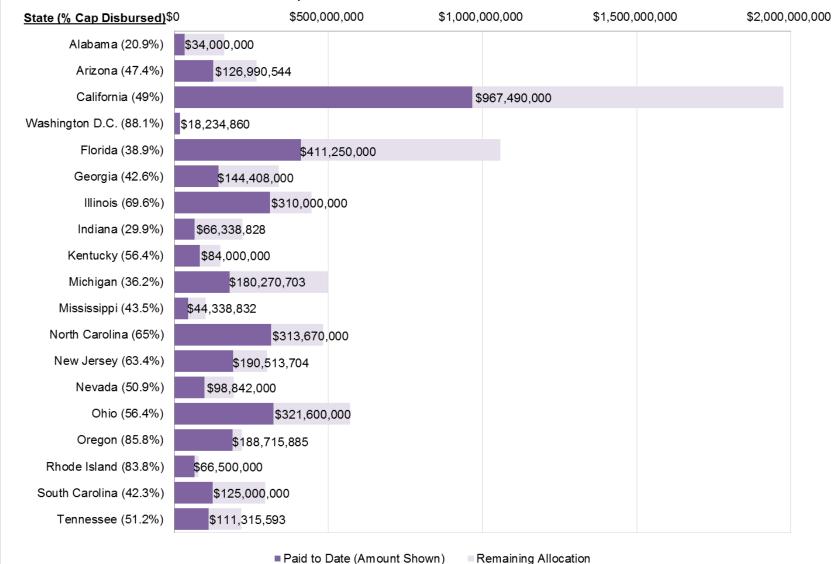
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These areas were chosen because they experienced steep home price declines or severe unemployment during the economic downturn. Participating HFAs offer a number of different programs to help homeowners including mortgage payment assistance, reinstatement, principal reduction and lien elimination, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of March 31, 2014, the 19 HFAs have drawn a total of \$3.8 billion.

- There are currently 68 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of
  housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and
  hiring underwriters and other staff to review and approve applications.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- On March 27, Illinois Governor Pat Quinn announced Illinois' plans to introduce a Blight Reduction Program which will provide up to \$35,000 per unit for the demolition, greening, and maintenance of blighted properties. Illinois plans to fund the Blight Reduction Program with Hardest Hit Funds leveraged from its other programs, which it estimates could amount to as much as \$30 million. Treasury has expressed its support of the initiative and is in the process of approving Illinois' proposal.
- Three HFAs drew a total of \$343.1 million in March. Over the life of the program, the 19 HFAs have drawn a total of \$3.8 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of March 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx">http://www.treasury.gov/initiatives/financial-stability/programs</a>. Direct links to each HFA's most recent performance report can be found at <a href="http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a> and below in the <a href="https://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">https://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a> and below in the <a href="https://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx">https://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx</a>

## PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
ΑZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866 47905-250571,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest hit funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
ОН	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI Dynamic Content.aspx?id=10737418256&ekmensel=c580fa7b 10737418238 10737418240 btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

#### HARDEST HIT FUND AS OF MARCH 31, 2014



#### LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$423.4 billion has been disbursed under TARP. As of March 31, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>6</sup>, have exceeded total disbursements by \$12.6 billion<sup>7</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

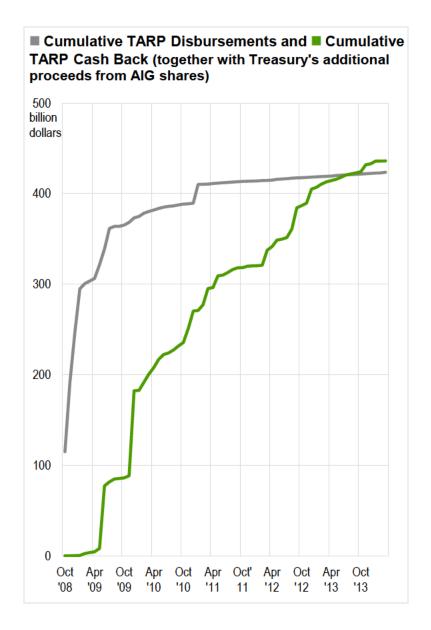
For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <a href="http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx">http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx</a>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at:

http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx.

<sup>6</sup> For more information, see note 10 to the Daily TARP Update: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx.

Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

## TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of March 31, 2014 (dollar amounts in billions)		oligation/ nmitment		ursed as of larch 31	Inve Balai	standing estment nce as of arch 31	Lifeti	itimated me Cost as of ruary 28 <sup>1</sup>
Bank Support Programs:			_					
Capital Purchase Program (CPP):								
Citigroup	\$	25.00	\$	25.00	\$	-	\$	(6.89)
Other banks with assets \$10 billion or greater	\$	165.33	\$	165.33	\$	1.17	\$	(10.31)
Banks with assets less than \$10 billion <sup>2</sup>	\$	14.57	\$	14.57	\$	0.79	\$	0.97
Total	\$	204.89	\$	204.89	\$	1.96	\$	(16.23)
Targeted Investment Program (TIP)	\$	40.00	\$	40.00	\$	-	\$	(4.00)
Asset Guarantee Program (AGP) <sup>3</sup>	\$	5.00	\$	0.00	\$	-	\$	(4.00)
Community Development Capital Initiative (CDCI)	\$	0.57	\$	0.57	\$	0.47	\$	0.08
Credit Market Programs:								
Public-Private Investment Program (PPIP):								
Equity	\$	7.23	\$	6.25	\$	-	\$	(3.06)
Debt	\$	12.38	\$	12.38	\$		\$	0.33
Total	\$	19.61	\$	18.62	\$	-	\$	(2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$	0.10	\$	-	\$	(0.60)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$	-	\$	(0.00)
Other Programs:								
American International Group (AIG):								
Preferred Stock	\$	20.29	\$	20.29	\$	-	\$	-
Common Stock	\$	47.54	\$	47.54	\$		\$	15.18
Total	\$	67.84	\$	67.84	\$	-	\$	15.18
Automotive Industry Financing Program (AIFP)	\$	79.69	\$	79.69	\$	5.66	\$	12.32
Sub-total for Investment Programs	\$	418.07	\$	411.72	\$	8.08	\$	0.02
Making Home Affordable	\$	29.83	\$	7.81		n/a	\$	29.83
Hardest Hit Fund	\$	7.60	\$	3.80		n/a	\$	7.60
FHA-Refinance <sup>4</sup>	\$	1.03	\$	0.06		n/a	\$	0.04
Sub-total for Housing Programs	\$	38.46	\$	11.67		n/a	\$	37.47
Total for TARP Programs	\$	456.53	\$	423.40	\$	8.08	\$	37.49
Additional AIG Common Shares Held by Treasury <sup>5</sup>	_	n/a		n/a		n/a	\$	(17.55)
Total for TARP Programs and Additional AIG Shares	\$	456.53	\$	423.40	\$	8.08	\$	19.94

#### Footnotes to Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget

- <sup>1</sup> Lifetime cost information is as of February 28, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- <sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- <sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- <sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>&</sup>lt;sup>8</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

#### **Troubled Asset Relief Program**

#### **Capital Purchase Program Institutions**

#### As of March 31, 2014

- A. Remaining CPP Portfolion Institutions
- B. Institutions in Bankruptcy/Receivership Realized Loss/Write-Off
- C. Institutions in Bankruptcy/Receivership Currently Not Collectible

A. Remaining CPP Portfolio Institutions  Institution Name	Location	Public/P rivate	Amount Outstanding
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
Community First, Inc.	Columbia, TN	Public	\$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00

Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 6,843,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00

<sup>\*</sup>Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

#### B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off

		Realize	d Loss/ Write-Off
Institution Name	Bankruptcy/ Receivership Date		Amount
CIT Group Inc.*	11/1/2009	\$	2,330,000,000.00
Pacific Coast National Bancorp*	11/13/2009	\$	4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$	104,000,000.00
*Institution has exited the bankruptcy/receivership process			

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible							
		Currently Not Collectible					
Institution Name	Bankruptcy/ Receivership Date	Amount					
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00					
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00					
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00					
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00					
Tifton Banking Company	11/12/2010	\$ 3,800,000.00					
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00					
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00					
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00					
One Georgia Bank	7/15/2011	\$ 5,500,000.00					
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00					
Citizens Bancorp	9/23/2011	\$ 10,400,000.00					
CB Holding Corp.	10/14/2011	\$ 4,114,000.00					
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00					
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00					
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00					
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00					
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00					
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00					
First Place Financial Corporation	10/29/2012	\$ 72,927,000.00					
Princeton National Bancorp	11/2/2012	\$ 25,083,000.00					
Premier Bank Holding Company	8/14/2012	\$ 9,500,000.00					
Gold Canyon Bank	4/5/2013	\$ 1,607,000.00					
Indiana Bank Corp.	4/9/2013	\$ 1,312,000.00					
Rogers Bancshares, Inc.	7/5/2013	\$ 25,000,000.00					
TCB Holding Company	12/13/2013	\$ 11,730,000.00					
Syringa Bancorp	1/31/2014	\$ 8,000,000.00					

# United States Department of the Treasury Office of Financial Stability

#### Report of Administrative Obligations and Expenditures

			For Perio			For Perio April 3		
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	E	expenditures	Projected Obligations	E	Projected expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 127,590,590	\$	127,525,796	\$ 128,807,000	\$	128,742,000
		PERSONNEL SERVICES Total:	\$ 127,590,590	\$	127,525,796	\$ 128,807,000	\$	128,742,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,442,392	\$	2,417,836	\$ 2,459,000	\$	2,431,000
SERVICES	2200	TRANSPORTATION OF THINGS	11,960		11,960	12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	787,371		712,609	788,000		713,000
	2400	PRINTING & REPRODUCTION	459		459	500		500
	2500	OTHER SERVICES	275,991,797		224,943,190	280,846,000		227,087,000
	2600	SUPPLIES AND MATERIALS	1,849,236		1,845,051	1,853,000		1,849,000
	3100	EQUIPMENT	253,286		243,907	254,000		244,000
	3200	LAND & STRUCTURES	-		-	-		-
	4200	INSURANCE CLAIMS & INDEMNITIES	-		-	\$ -		-
	4300	INTEREST & DIVIDENDS	634		634	640		640
		NON-PERSONNEL SERVICES Total:	\$ 281,337,135	\$	230,175,646	\$ 286,213,140	\$	232,337,140
		GRAND TOTAL:	\$ 408,927,725	\$	357,701,441	\$ 415,020,140	\$	361,079,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

## U.S. Treasury Department Office of Financial Stability

#### Troubled Asset Relief Program

#### Agreements Under TARP [Section 105(a)(3)(A)]

#### For Period March 2014

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Parking	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Bus Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor & Assoc Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
3/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller Inc.	Facilities Support	Other Than Small Business
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
06/09/2009	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry Internationa	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/10/2009	Interagency Agreement	Department of Justice	Administrative Support	
08/18/2009	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	NNA Inc.	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/18/2010	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
03/08/2010	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Administrative Support	
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Microlink Llc	Administrative Support	Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/22/2010	Contract	Pricewaterhousecoopers LLP-1	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Love & Long LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York (FRBNY) HF	Financial Advisory	
04/26/2011	Contract	Pricewaterhousecoopers LLP-1	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group Inc.	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Corporation Office of Personnel Management (OPM) - Western	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc	Financial Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service (FMS)	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics Inc.	Administrative Support	Other Than Small Business
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	Department of Justice	Administrative Support	
06/15/2012	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Administrative Support	Small Disadvantaged Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/25/2013	Interagency Agreement	Government Accountability Office	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Offices	Information Technology	
03/24/2014	Contract	Mercer (US) Inc.	Compliance	Other Than Small Business

## U.S. Treasury Department Office of Financial Stability

**Troubled Asset Relief Program** 

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending March 31, 2014

\_\_\_\_ Name Amount

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Investment Status Definition Key
Full investment outstanding Treasury's full investment is st II outstanding
Radeemed - institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

This copy of the Transactions Report is subject to the terms and conditions of download as stated at http://www.treasury.gov/initiatives/financial stability/reports/Pages/default.aspx.

Troubled Asset Relief Program

Transactions Report Investment Programs For Period Ending March 19, 2014

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	0.1-1-11	Original Investment	Outstanding	Tatal Carlo Dayl <sup>2</sup>	Investment Status*	0		a3,5	(Realized Loss	)/ Gain <sup>5</sup>	Warrant Pr	oceads
rootivote	institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Amount	Investment	Total Cash Back <sup>2</sup>	investment status		payment / Disposition /		(141-14	Gain Gain		
1.1	1ST CONSTITUTION BANCORP	CRANBURY		23-Dec-08	Preferred Stock w/ Warrants		\$0.00	\$13 433 242 67	Onderson die falle versonte ont extension	Amount	(Fee) <sup>4</sup> Sh	ares Avg. Pri	ce (************************************		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10	Preferred Stock W/ Warrants	\$12 000 000.00	\$0.00	\$13 433 242 67	Redeemed in full; warrants not outstanding	\$12 000 000.00		12 000 \$1	000.00			
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11											\$326 576.00	231 782
8 14 18 44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4 400 000.00	\$0.00	\$11 748 156.44	Redeemed in full; warrants not outstanding							
	1ST ENTERPRISE BANK  1ST ENTERPRISE BANK	LOS ANGELES LOS ANGELES	CA CA	11-Dec-09 1-Sep-11		\$6 000 000.00				\$10 400 000.00		10 400 \$1	000.00		\$220 000.00	220
102	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC		Preferred Stock w/ Warrants	\$16 369 000.00	\$0.00	\$9 229 948.97	Sold in full; warrants not outstanding	310 400 000.00		10 400 3.	000.00		3220 000:00	220
	1ST F NANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	31-Dec-13						\$8 000 000.00		16 369	488.70 (\$8 369 (	000.00)		
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111 000 000.00	\$0.00	\$125 480 000.00	Redeemed in full; warrants not outstanding							
	1ST SOURCE CORPORATION  1ST SOURCE CORPORATION	SOUTH BEND SOUTH BEND	IN	29-Dec-10 9-Mar-11		<u> </u>				\$111 000 000.00		111 000 \$1	000.00		62 750 000 00	837 947
11 8 14	1ST UNITED BANCORP INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$10 870 902.67	Redeemed in full; warrants not outstanding						\$3 750 000.00	637 947
	1ST UNITED BANCORP INC.	BOCA RATON	FL	8-Nov-09	, , , , , , , , , , , , , , , , , , , ,					\$10 000 000.00		10 000 \$1	000.00		\$500 000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3 500 000.00	\$0.00	\$1 276 415 80	Sold in full; warrants outstanding							<u> </u>
	AB&T FINANCIAL CORPORATION AR&T FINANCIAL CORPORATION	GASTONIA GASTONIA	NC NC	19-Nov-13						\$815 100.00	(\$50,000,00)	2 964	275.00 (\$2 148 9	900.00)		
	AB&T FINANCIAL CORPORATION  AB&T FINANCIAL CORPORATION	GASTONIA	NC NC	6-Jan-14 10-Feb-14		+				\$150 621 26	(\$50 000.00)	536	281.00 (\$385	270 641		
44 8 14	ADBANC INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12 720 000.00	\$0.00	\$15 071 769.00	Redeemed in full; warrants not outstanding	\$150 621.36		330	201.00 (5383).	370.04)		
	ADBANC INC.	OGALLALA	NE	21-Jul-11						\$12 720 000.00		12 720 \$1	000.00		\$636 000.00	636
8 14	ALARION FINANCIAL SERVICES INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 514 000.00	\$0.00	\$7 674 004.73	Sold in full; warrants not outstanding							
	ALARION FINANCIAL SERVICES INC.	OCALA	FL	19-Jul-13						\$877 729.70				270.30)	4007.000.00	
	ALARION FINANCIAL SERVICES INC. ALARION FINANCIAL SERVICES INC.	OCALA OCALA	FL	22-Jul-13 12-Sep-13		<del>                                     </del>				\$5 524 880.90	(\$64 026.11)	5 621	982.90 (\$96 :	119.10)	\$337 363.35	326
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4 781 000.00	\$0.00	\$5 130 973.44	Sold in full; warrants outstanding		(304 020.22)					
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	28-Nov-12						\$208 870.74		234	892.60 (\$25 :	129.26)		
	ALASKA PACIFIC BANCSHARES INC.	JUNEAU	AK	29-Nov-12						\$4 058 697.67		4 547	892.60 (\$488 )	302.33)		<b>.</b>
	ALASKA PACIFIC BANCSHARES INC. ALASKA PACIFIC RANCSHARES INC.	JUNEAU	AK AK	11-Jan-13 26-Mar-13							(\$42 675.67) (\$7 324.33)					
	ALIANCE BANCSHARES INC.	DALTON	GA		Preferred Stock w/ Exercised Warrants	\$2 986 000.00	\$0.00	\$3 581 397 27	Sold in full; warrants not outstanding		(\$7 324.33)					i
	ALLIANCE BANCSHARES INC.	DALTON		27-Mar-13	Fielened Stock w/ Exercised Warrants	32 380 000.00	50.00	33 301 337 27	Joid III Idii, Walfalits flot outstallding						\$94 153.69	101
	ALLIANCE BANCSHARES INC.	DALTON	GA	28-Mar-13						\$2 856 437.46		2 986	956.60 (\$129 )	562.54)	\$44 746.31	48
	ALLIANCE BANCSHARES INC.	DALTON	GA	9-Apr-13							(\$25 000.00)					
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY	19-Dec-08 13-May-09	Preferred Stock w/ Warrants	\$26 918 000.00	\$0.00	\$28 356 360.00	Redeemed in full; warrants not outstanding	\$26 918 000.00		26 918 \$1	000.00			
	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09 17-Jun-09		+				\$26 918 000.00		26 918 \$1	000.00		\$900 000.00	173 069
15 14	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$9 806 136 60	Sold in full; warrants not outstanding						3300 000.00	175 005
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	6-Feb-13	•					\$3 375 945.00		1 500 000	\$0.75 (\$1 124)	055.00)		
	ALLIANCE FINANCIAL SERVICES INC.	SAINT PAUL	MN	7-Feb-13						\$5 626 575.00		7 500 000	\$0.75 (\$1.873	125.00)	\$504 900.00	600 000
	ALLIANCE FINANCIAL SERVICES INC. ALLIED FIRST BANCORP INC.	SAINT PAUL OSWEGO	MN	26-Mar-13 24-Apr-09	0.5 10 1.55 1.111	\$3 652 000.00	\$3 652 000.00	\$409 753.00			(\$90 025.20)					
8 14	ALPINE BANKS OF COLORADO		CO	27-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		\$3 652 000.00	\$73 129 160 69	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding							
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	18-Sep-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		710 220 200 00		\$280 115.76		344	814.30 (\$63.8	384.24)		
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	19-Sep-12						\$6 559 920.24		8 056	814.30 (\$1.496)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	20-Sep-12						\$50 160 264.00		61 600	814.30 (\$11 439	736.00)	\$3 291 750.00	3 500
45 8 14	ALPINE BANKS OF COLORADO  AMB FINANCIAL CORPORATION	GLENWOOD SPRINGS MUNSTER	CO	6-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 674 000.00	\$0.00	\$4 387 576.45	Redeemed in full; warrants not outstanding		(\$570 003.00)					
43 8 14	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11	Freierred Stock wy Exercised Warrants	33 074 000.00	30.00	34 367 370.43	Redeemed in rail, warrants not outstanding	\$3 674 000.00		3 674 \$1	000.00		\$184 000.00	184
44 8 14	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	ОК	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 492 000.00	\$0.00	\$2 960 021.33	Redeemed in full; warrants not outstanding	\$3 074 000.00		30,4	000.00		\$104 000.00	104
	AMERIBANK HOLDING COMPANY INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2 492 000.00		2 492 \$1	000.00		\$125 000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3 388 890 000.00	\$0.00	\$3 803 257 308.3	Redeemed in full; warrants not outstanding							
-	AMERICAN EXPRESS COMPANY  AMERICAN EXPRESS COMPANY	NEW YORK NEW YORK	NY	17-Jun-09 29-Jul-09						\$3 388 890 000.00		3 388 890 \$1	000.00		\$340 000 000.00	24 264 129
11 8 14	AMERICAN PREMIER BANCORP	ARCADIA	CA		Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 052 682.49	Redeemed in full: warrants not outstanding						3340 000 000.00	24 204 129
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11	, , , , , , , , , , , , , , , , , , , ,					\$1 800 000.00		1 800 \$1	000.00		\$90 000.00	90
11 8 14	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 220 141 67	Redeemed in full; warrants not outstanding							
	AMERICAN STATE BANCSHARES INC.	GREAT BEND	KS	2-Nov-11			40.00			\$6 000 000.00		6 000 \$1	000.00		\$300 000.00	300
	AMERIS BANCORP  AMERIS BANCORP	MOULTRIE MOULTRIE	GA GA		Preferred Stock w/ Warrants	\$52 000 000.00	\$0.00	\$59 637 438 67	Sold in full; warrants not outstanding	640 201 200 00	(\$725 868.00)	52 000	930.60 (\$3 608 8	200.00		
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12						\$48 391 200.00	(\$725 808.00)	52 000	930.60 (\$3 608 )	500.00)	\$2 670 000.00	698 554
45	AMERISERY FINANCIAL INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$24 601 666 66	Redeemed in full; warrants not outstanding						420.00000	1
	AMERISERY FINANCIAL INC.	JOHNSTOWN	PA	11-Aug-11						\$21 000 000.00		21 000 \$1	000.00			
	AMERISERV FINANCIAL INC.	JOHNSTOWN	PA	2-Nov-11											\$825 000.00	1 312 500
15 14	AMFIRST FINANCIAL SERVICES INC AMFIRST FINANCIAL SERVICES INC	MCCOOK MCCOOK	NE NF	21-Aug-09 26-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 523 255.00	Sold in full; warrants not outstanding	\$359.040.00		374 000	\$0.96 (\$14.9	260.000		
	AMPIRST FINANCIAL SERVICES INC	MCCOOK	NE	20-War-13		<del>                                     </del>				\$2 112 000.00		2 200 000	40.00	000.00)		
	AMFIRST FINANCIAL SERVICES INC	MCCOOK	NE	28-Mar-13						\$2 328 960.00		2 426 000		040.00)	\$259 875.00	250 000
	AMFIRST FINANCIAL SERVICES INC	мссоок	NE	9-Apr-13							(\$48 000.00)					<u> </u>
94	ANCHOR BANCORP WISCONSIN NC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110 000 000.00	\$0.00	\$6 000 000.00	Sold in full; warrants not outstanding	46 000 06			40.40	200 001		
11.00	ANCHOR BANCORP WISCONSIN NC. ANNAPOLIS BANCORP INC.	MADISON ANNAPOLIS	WI	27-Sep-13	Desferred Carel (111)	£0.4F3.000.00	40.00	f0.042.420.22	Onderwood in full consents	\$6 000 000.00	6	000 000	\$0.10 (\$104 000 0	00.00)		
11 90	ANNAPOLIS BANCORP INC.  ANNAPOLIS BANCORP INC.	ANNAPOLIS	MD	30-Jan-09 18-Apr-12	Preferred Stock w/ Warrants	\$8 152 000.00	\$0.00	\$9 643 136.33	Redeemed in full; warrants outstanding	\$4 076 000.00		4 076 \$1	000.00			i
	ANNAPOLIS BANCORP INC.	ANNAPOLIS	MD	6-Mar-13						\$4 076 000.00			000.00			
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525 000 000.00	\$0.00	\$596 539 172.32	Redeemed in full; warrants not outstanding							
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11	·					\$262 500 000.00			000.00			
<u> </u>	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262 500 000.00		262 500 \$1	000.00		40 405	2 202
0 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES INC.	GREEN BAY BLUFFTON	WI	6-Dec-11	Broformed Stock w/ Evereid W	\$2,000,000,00	\$0.00	\$2 553 554.78	Sold in full: warrants not outstanding						\$3 435 005.65	3 983 308
0 1/	ATLANTIC DANCEDIARES INC.	DEUFFIUN	)L	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 553 554.78	Solu III IUII; Warrants not outstanding							

	FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Res	payment / Disposition / Auctio	n <sup>3,5</sup>	(Realized Loss) / Gain	Warrant	Proceeds
Company			5,			Original investment Type			Total Cash Back							_
Second content		ATLANTIC BANCSHARES INC.	BLUFFTON	sc							\$1 950 000.00		\$1 150.00	\$	92 500.00 \$117 480.	.00 88
Company   Comp		ATLANTIC BANCSHARES INC.	BLUFFTON	SC							\$50 000.00	50	\$1 150.00		\$7 500.00 \$13 350.	30 10
Column	44 8 14	AVENUE FINANCIAL HOLDINGS  AVENUE FINANCIAL HOLDINGS		TN	27-Feb-09 15-Sep-11	Preferred Stock W/ Exercised Warrants	\$7 400 000.00	\$0.00	\$8 798 415.33	Redeemed in full; warrants not outstanding	\$7 400 000.00	7 400	\$1 000.00		\$370 000.	.00 370
Part	11	AVIDBANK HOLDING INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6 000 000.00	\$0.00	\$7 563 057.15	Redeemed in full; warrants not outstanding						
March   Marc				CA							\$6 000 000.00	6 000	\$1 000.00		\$190.781	12 81 670
The control of the	8 44	BANCINDEPENDENT INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21 100 000.00	\$0.00	\$24 841 411.03	Redeemed in full; warrants not outstanding						
Column	0.17.44			AL		Conferenced Character (Conserved Measure	£13 CC0 000 00	£0.00	\$15 FOE 726 O2	Dedecard is full consists at a state dis-	\$21 100 000.00	21 100	\$1 000.00		\$1 055 000.	.00 1 055
March   1964   1965   1966	8 17 44			IL	18-Aug-11	Preferred SLOCK W/ Exercised Warrants	\$13 669 000.00	\$0.00	\$15 595 736.93	Redeemed in rull; warrants not outstanding	\$13 669 000.00	13 669	\$1 000.00		\$410 000.	.00 410
March   Marc	11			RI		Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$32 341 666.66	Redeemed in full; warrants not outstanding						
March   Marc	-			RI							\$30 000 000.00	30 000	\$1 000.00		\$1,400,000	.00 192 967
Column	11 8 14		RIDGELAND	MS		Preferred Stock w/ Exercised Warrants	\$48 000 000.00	\$0.00	\$54 607 399.33	Redeemed in full; warrants not outstanding					<b>91 400 000</b>	
Column	0.14			MS		One former of Character of Manager and	00,000,000	£0.00	Ć10 701 400 FB	Cold to full converse and acceptangling	\$48 000 000.00	48 000	\$1 000.00		\$2 400 000.	.00 2 400
Column	8 14	BANCSTAR INC.		MO	26-Apr-13	Preferred Stock Wy Exercised Warrants	\$8 800 000.00	\$0.00	\$10 701 400.38	Sold in full; warrants not outstanding	\$98 267.00	100	\$982.70	(\$1 733.00)		_
Company		BANCSTAR INC.		MO	29-Apr-13						\$8 352 695.00	8 500			\$426 338.	.55 430
Column   C	83			MO	31-May-13	Preferred Stock w/ Warrants	\$50,000,000,00	\$0.00	\$60.451.155.74	Redeemed in full: warrants not outstanding		(\$84 509.62)				
Column	0.5	BANCTRUST FINANCIAL GROUP INC.	MOBILE	AL	15-Feb-13						\$50 000 000.00	50 000	\$1 000.00		\$15 000.	.00 730 994
March   Marc	8 14	BANK FINANCIAL SERVICES INC.			14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1 004 000.00	\$0.00	\$1 114 680.76	Sold in full; warrants not outstanding	4454 500 00	40	4000 00	(624.000.00)		
Decompose															\$23 500.	.00 50
Decompose												(\$9 329.37)				
Marie   Mari	6.7.11			MN		D	£1F 000 000 000 00	£0.00	£2C 500 CC2 040 20	Onderson die falle versonte out entertendies		(\$15 670.63)				
Controlled	0 / 11			NC		Preferred Stock W/ Warrants		ŞU.UU	\$2.040 600 040.28	receemed in rull; warrants not outstanding			1			+ -
NOT COMMENDED   100		BANK OF AMERICA	CHARLOTTE		9-Dec-09						\$25 000 000 000.00	1 000 000	\$25 000.00			
March   Marc	8 14			NC NC		Preferred Stock w/ Eversical Warrants	\$3,000,000,00	\$n.nn	\$2 NR7 572 22	Sold in full: warrants not outstanding			+		\$305 913 040.	.28 121 792 790
Model Service   Model   Mode	0.14	BANK OF COMMERCE	CHARLOTTE	NC	0-Nov-12	Freieneu Stock wy Exerciseu Wallants	\$3,000,000.00	ŞU.UU	23 UG7 373.33	3010 III Iuli, Warrants not outstanding	\$2 502 000.00	3 000	\$834.00	(\$498 000.00)	\$100 100.	.00 150
Marie   Mari		BANK OF COMMERCE	CHARLOTTE	NC	11-Jan-13		A	4	4/			(\$25 000.00)	4			4
Marie	44	BANK OF COMMERCE HOLDINGS  BANK OF COMMERCE HOLDINGS		CA		Preferred Stock w/ Warrants	\$17 000 000.00	\$0.00	\$19 564 027.78	Redeemed in full; warrants not outstanding	\$17,000,000,00	17.000	\$1,000,00			
Conference		BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11						72. 000 00000		, , , , , , , , , , , , , , , , , , , ,		\$125 000.	.00 405 405
Month   Mont	8			NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 672 000.00	\$0.00	\$1 233 940 00	Sold in full; warrants not outstanding						
Column			LAS VEGAS	NV	21-Oct-13 6-Jan-14						\$955 240.00	(\$25,000,00)	\$357.50	(\$1.716.760.00)	\$23 709.	JO 134
Company   Comp	11		NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28 000 000.00	\$0.00	\$30 155 095.11	Redeemed in full; warrants not outstanding						
March   Marc				CA							\$28 000 000.00	28 000	\$1 000.00		£1 703 004	.00 154 908
March of the control	11			NY		Preferred Stock w/ Warrants	\$3 000 000 000.00	\$0.00	\$3 231 416 666.67	Redeemed in full: warrants not outstanding					\$1 703 984.	154 908
March 1997   Mar		BANK OF NEW YORK MELLON						7.0.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$3 000 000 000.00	3 000 000	\$1 000.00			
March   Marc				NY		D6	£12.170.000.00	613 170 000 00	£1 020 C77 00	Colling to the state of the sta					\$136 000 000.	.00 14 516 129
March   1945   March   1945   March	11			AR												-
March   Marc		BANK OF THE OZARKS INC.	LITTLE ROCK	AR	4-Nov-09		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$75 000 000.00	75 000	\$1 000.00			
March   Marc		BANK OF THE OZARKS INC.		AR		Conferenced Charaktery ( Francisco d Warranch	£12 £20 000 00	612 620 000 00	£2 F00 00F 0F	full books of a state of the state of the					\$2 650 000.	.00 379 811
Source   Conference   Confere	44 8 14	BANKFIRST CAPITAL CORPORATION		MS	23-Jan-09			\$0.00	\$18 492 469.25							_
Marcia Control Contr		BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15 500 000.00	15 500	\$1 000.00		\$775 000.	JO 775
Management and Control Contr	8 14			SC		Preferred Stock w/ Exercised Warrants	\$1 000 000.00	\$0.00	\$1 100 653.50	Sold in full; warrants not outstanding	\$000,000	1000	\$000.00	(\$100,000,00)	\$21,990	50 50
MARIE CONTINUES AND MARIE AND ADMINISTRATION   1960   19			GREENVILLE	SC	11-Jan-13						3500 000.00		3300.00	(3100 000.00)	321 000.	
MAIN COMPANION CONTROL NOT CONTROL ON CONT		BANKGREENVILLE FINANCIAL CORPORATION		sc	26-Mar-13							(\$16 000.00)				
MAIN COMPANDEMENTAL STATE   MAIN COMPANDEMENT   MAIN COMPANDEMEN	-			WA		Preferred Stock w/ Warrants	\$124 000 000.00	\$0.00	\$129 079 862.47	Sold in full; warrants not outstanding	\$109 717 680 00	(\$1.645.765.20) 124.00	\$884.80	(\$14.282.320.00)		+
Martin Court Court Print Approaches   Martin Court Print Approaches   Martin Court Print											7-00-1-1-00-00	(0.000)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	\$134 201.	.00 243 998
Column   C	44 8 14				0.00.00	Preferred Stock w/ Exercised Warrants	\$795 000.00	\$0.00	\$942 411.42	Redeemed in full; warrants not outstanding	Amor 000 00				440.000	
MATERIAN CONTINUES   MATERIA	12 16					Preferred Stock w/ Warrants	\$18 751 000.00	\$0.00	\$20 037 514.11	Redeemed in full: warrants not outstanding	\$795 000.00	79:	\$1 000.00		\$40 000.	4
The Color   Section   Se		BAR HARBOR BANKSHARES	BAR HARBOR		24-Feb-10			,		3	\$18 751 000.00	18 75:	\$1 000.00			
MRT CORP.			BAR HARBOR	ME		D	£3 133 C40 000 00	£0.00	£2 202 252 010 52	Onderson die falle versonte out entstandies					\$250 000.	.00 52 455
MATCORD   MATC	11	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	Preferred Stock W/ Warrants	155 040 000.000	ŞU.UU	پر 303 ووو ووے در در 303 ووو	neucemen in rull; warrants not outstanding	\$3 133 640 000.00	3 134	\$1 000 000.00			
1   NCS BANCOP INC.		BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09		*	A4 F	*				4		\$67 010 401.	.86 13 902 573
Cold BMACOP INC.	11	BCSB BANCORP INC.	BALTIMORE	MD	3-Apr-09 23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1 706 000.00 \$10 800 000 nn		\$173 507.50 \$13 371 500 nn	Full investment outstanding; warrants outstanding Redeemed in full: warrants not outstanding			+			+
INCOR NAME   INCORPORATION		BCSB BANCORP INC.			26-Jan-11		,	¥	, 20 0. 2 000.00		\$10 800 000.00	10 800	\$1 000.00			
SEAT RESPONSES BANK   SAMPATTAN RESCAFE   A 5-9-11	11 0 14			MD		Droformed Charles of Foundation 199	£6,000,000,00	60.00	f= 202 240 cd	Redormed in full			1		\$1 442 000.	.00 183 465
MARCH MISSAMES SAME	11 8 14			CA	50-Jan-09 6-Jul-11	Preferred Stock W/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7 263 316 66	Redeemed in full; warrants not outstanding	\$1 500 000.00	1 500	\$1 000.00	<del> </del>		+
REACH BISINESS BANK		BEACH BUSINESS BANK			19-Oct-11						\$1 500 000.00	1 500	\$1 000.00			
BEACH BLANKES BANKE   MANINES BANKE   MANINE	<b>—</b>											1 500	\$1 000.00			+
11 48   BERCHE BANCORP INC, CISTOMERS BANCORP INC,   PHOLINOVILLE   PA   12-1u-09  Preferred Stock w/ Exercised Warrants   5,289 00.00   50.00   53 444 78.21   Redeemed in fully, warrants not outstanding   5.00 0.00   2.882   51,000.00   51,000															\$300 000.	.00 300
BERSH RE BANCORP INC. (CUSTOMERS BANCORP INC.  HORNOVILLE PA 28-0e-11  BERSH RE HILLS BANCORP INC.  HTSFIELD MA 19-0e-08  HTSFIELD MA 29-May-09  BERSH RE HILLS BANCORP INC.  HTSFIELD MA 29-May-18  BERSH RE HILLS BANCORP INC.	11 14 8			PA		Preferred Stock w/ Exercised Warrants	\$2 892 000.00	\$0.00	\$3 444 478 21	Redeemed in full; warrants not outstanding						
SERSINS HE HILLS BANCORP INC.				PA PA											\$145,000	00 145
BERKSH RHILLS BANCORP INC.   STITSFELD MA   27-May-09     5400000000   4000   510000   51000000   22   5410000000   5400000000   5400000000   54000000000   54000000000   540000000000	11	BERKSH RE HILLS BANCORP INC.	PITTSFIELD	MA	19-Dec-08	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$41 917 777.78	Redeemed in full; warrants not outstanding		2 03.	\$1,500.00		Ç143 000.	143
48 14 BERN BANCSHARES INC. BERN KS 13-feb.09 Preferred Stock w/ Exercised Warrants 5 598 000.00 \$117 062.50 Redeemed in full, warrants not outstanding \$98 000.00 \$98 5100.00 \$98 500.00 \$9	<b>—</b>	BERKSH RE HILLS BANCORP INC.	PITTSFIELD	MA	27-May-09						\$40 000 000.00	40 000	\$1 000.00		A4 040 000	00 220 220
SERN SCANNESSINC.   SERN SCANNESSINC.   SERN SCANNESSINC.   SERNINGHAM MI   24-40-09   Preferred Stock w/ Exercised Warrants   51.635 00.00   53.803 022 67   Redeemed in full; warrants not outstanding   50.00   50.00   53.803 022 67   Redeemed in full; warrants not outstanding   50.00   50.00   53.803 022 67   Redeemed in full; warrants not outstanding   50.00   50.00   53.803 022 67   Redeemed in full; warrants not outstanding   50.00   50	44 8 14			KS		Preferred Stock w/ Exercised Warrants	\$985,000,000	\$0,00	\$1 172 062 50	Redeemed in full: warrants not outstanding			+		\$1 040 000.	.00 226 330
8 118 44 BIRAMINGHAM BLOOMPILED BANCSHARES INC.     BIRAMINGHAM M 24-Apc-09 Preferred Stock w/ Exercised Warrants S1 63 000.00 \$3.80 302 67 Redeemed in full; warrants not outstanding \$1.00 \$1.		BERN BANCSHARES INC.	BERN	KS	1-Sep-11						\$985 000.00	985	\$1 000.00		\$50 000.	٥٥ 5
RIBMINGHAM BLOOMFELD BANCSHARES INC.   RIBMINGHAM M.   28-Jul-11	8 14 18 44	BIRMINGHAM BLOOMFIELD BANCSHARES INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 635 000.00	\$0.00	\$3 803 022 67	Redeemed in full; warrants not outstanding			1			+
15.17	<b>H</b>			MI			\$1 744 000.00	-			\$3 379 000 00	3 276	\$1,000,00		\$82 000	.00 82
BISCAPIRE BANCSHARES INC.   COCCONUT GROVE   FL   8-Feb-13   S   5700 820.00   3 800 00   5.037   (599 180.00   5.140 347.75   14   14   14   14   14   14   14   1	15 17	BISCAYNE BANCSHARES INC.	COCONUT GROVE	FL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6 400 000.00	\$0.00	\$8 271 975 28	Sold in full; warrants not outstanding						
BISCAMPE BANCSHARES INC.   COCONUT GROVE   FL   26-Mar-13     (\$62 329.60)     (\$62 329.6	<b>—</b>	BISCAYNE BANCSHARES INC.		FL							\$2 532 140.00				\$64 158.	97 64 000
8 14 BLACKHAWK BANCORP INC BELOT WI 13-Mar-09 Preferred Stock w/ Exercised Warrants \$10 000 000.00 \$0.00 \$11 459 461.11 \$ Sold in full; warrants not outstanding \$ BLACKHAWK BANCORP INC BELOT WI 29-Oct-12 \$ \$ 1000 000.00 \$ \$ 11 459 461.11 \$ Sold in full; warrants not outstanding \$ \$ 186 550.00 \$ 205 \$ 5910.00 \$ (\$18 450.00) \$ \$ 80.00 \$ 5910.00 \$ (\$18 450.00) \$ \$ 10 459 461.11 \$ \$ 10 459 461.11 \$	<b>—</b>			FL							\$3 700 820.00	(\$62 329.60)	\$0.97	(\$as 180.00)	\$140 347.	.75 140 000
BLACKHAWK BANCORP INC. BELOT WI 31-0x-12 58 913 450.00 9 795 5910.00 (5881 550.00) 5470 250.00	8 14	BLACKHAWK BANCORP INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 459 461.11	Sold in full; warrants not outstanding		11.				
SELECT   17   27-02-72     3910-00   (3881-500.00)   3670/2-500.00   3670/2-	<b>—</b>														\$470.350	00 500
			BELOIT	WI	11-Jan-13						30 313 43U.UU	(\$91 000.00)	\$910.00	(3001 330.00)	\$470 Z50.	. 500

	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auction	1 <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)		Amount	Shares
14 8 14	BLACKRIDGE FINANCIAL INC. BLACKRIDGE FINANCIAL INC.	FARGO FARGO	ND	22-May-09 27-Jun-12	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 127 326.35	Redeemed in full; warrants not outstanding	\$2 250 000.00	2 250	\$1 000.00				
	BLACKRIDGE FINANCIAL INC. BLACKRIDGE FINANCIAL INC.	FARGO	ND	27-Jun-12 12-Sep-12						\$2 750 000.00	2 250	\$1 000.00			\$250 000.00	250
8 14	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$11 938 437.34	Sold in full; warrants not outstanding							
	BLUE RIDGE BANCSHARES INC.	INDEPENDENCE	MO	29-Oct-12						\$19 630.00	26	\$755.00 \$755.00	(\$6 370.00)		4544 700 04	500
	BLUE RIDGE BANCSHARES INC. BLUE RIDGE BANCSHARES INC.	INDEPENDENCE INDEPENDENCE	MO	31-Oct-12 11-Jan-13						\$9 040 370.00	(\$90 600.00)	\$755.00	(\$2 933 630.00)		\$541 793.34	600
	BLUE RIVER BANCSHARES INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$529 105.00	Currently not collectible		(550 000.00)					
	BLUE RIVER BANCSHARES INC.	SHELBYVILLE	IN	10-Feb-12									(\$5 000 000.00)			
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08 18-Oct-13	Preferred Stock w/ Warrants	\$21 750 000.00	\$0.00	\$21 261 845.65	Sold in full; warrants outstanding	\$3 177 232.50	3 250	\$977.60	(\$72 767.50)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13						\$18 085 785.00	18 500		(\$414 215.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	6-Jan-14							(\$212 630.18)					
8	BNB FINANCIAL SERVICES CORPORATION BNR FINANCIAL SERVICES CORPORATION	NEW YORK NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 776 051 62	Redeemed in full; warrants not outstanding	\$7,500,000,00	7 500	\$1 000.00			\$375,000,00	200
	BNC BANCORP	THOMASVILLE	NC NC	30-Aug-13 5-Dec-08	Preferred Stock w/ Warrants	\$31 260 000.00	\$0.00	\$35 140 666.12	Sold in full; warrants not outstanding	\$7 500 000.00	7 500	\$1 000.00			\$375 000.00	3/5
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$28 797 649.80	(\$431 964.75) 31 260	\$921.20	(\$2 462 350.20)			-
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12											\$939 920.00	543 337
44 8 14	BNC FINANCIAL GROUP INC. BNC FINANCIAL GROUP INC.	NEW CANAAN NEW CANAAN	CT	27-Feb-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 673 920.75	Redeemed in full; warrants not outstanding	\$4 797 000.00	4 797	\$1 000.00			\$240 000.00	240
8	BNCCORP INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20 093 000.00	\$0.00	\$27 153 074.91	Sold in full; warrants not outstanding	34 757 000.00	4737	31 000.00			3240 000.00	240
	BNCCORP INC.	BISMARCK	ND	14-Mar-14	,					\$143 000.00	143	\$1 001.10		\$154.44	\$30 037.50	30
	BNCCORP INC.	BISMARCK	ND	17-Mar-14				4		\$19 950 000.00	19 950	\$1 001.10		\$21 546.00	\$976 218.75	975
44 8 14	BOH HOLDINGS INC. BOH HOLDINGS INC.	HOUSTON HOUSTON	TX	6-Mar-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 783 777.44	Redeemed in full; warrants not outstanding	\$10 000 000.00	10 000	\$1 000.00			\$500 000.00	500
15 14	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5 586 000.00	\$0.00	\$6 947 457.50	Sold in full; warrants not outstanding	Ç20 000 000.00	10 000	J. 500.00			9300 000.00	330
	BOSCOBEL BANCORP INC.	BOSCOBEL	WI	8-Mar-13	,										\$232 180.54	179 000
-	BOSCOBEL BANCORP INC. BOSCOBEL BANCORP INC.	BOSCOBEL BOSCOBEL	WI	11-Mar-13						\$5 586 000.00	5 586 000 (\$61 787.30)	\$1.11		\$592 7 0.46	\$129 709.80	100 000
11	BOSCOBEL BANCORP INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSCOBEL BOSTON	MA	9-Apr-13 21-Nov-08	Preferred Stock w/ Warrants	\$154 000 000.00	\$0.00	\$171 224 745.48	Redeemed in full; warrants not outstanding		(561 /8/.50)					
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		13-Jan-10	Treferred Stock W/ Wallands	2234 000 000.00	,u.uu	7272227743.40	neacened in rail, warrants not outstanding	\$50 000 000.00	50 000	\$1 000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON		16-Jun-10						\$104 000 000.00	104 000	\$1 000.00				
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BRIDGE CAPITAL HOLDINGS	BOSTON SAN JOSE	MA CA	7-Feb-11 23-Dec-08	Preferred Stock w/ Warrants	\$23 864 000.00	\$0.00	\$27 872 582.22	Redeemed in full; warrants not outstanding						\$6 202 523.25	2 887 500
11	BRIDGE CAPITAL HOLDINGS  BRIDGE CAPITAL HOLDINGS	SAN JOSE		23-Feb-11	Preferred Stock Wy Warrants	\$23 804 000.00	\$0.00	\$27 872 382.22	Redeemed in full; warrants not outstanding	\$15 000 000.00	15 000	\$1 000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8 864 000.00	8 864	\$1 000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11											\$1 395 000.00	396 412
8	BRIDGEVIEW BANCORP INC.	BRIDGEVIEW	IL.	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38 000 000.00	\$0.00	\$13 447 811.37	Sold in full; warrants not outstanding	£10.4F0.000.00	20,000	£27F.00	(627 FF0 000 00)		6700 1FF 01	1,000
	BRIDGEVIEW BANCORP INC. BRIDGEVIEW BANCORP INC.	BRIDGEVIEW BRIDGEVIEW	II.	19-Nov-13 6-Jan-14						\$10 450 000.00	(\$104 500.00)	\$275.00	(\$27 550 000.00)		\$709 155.81	1 900
	SINDSCIENT DATEON INC.	DAIDGEVIEW									(2104 300.00)					
9 0 18 65 96 99	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9 000 000.00	\$15 000 000.00	\$810 416.67	Full investment outstanding; warrants not outstanding							
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09		\$6 000 000.00	40.00	40.000.000.00	0.11.1.7.11							
15 14	BROGAN BANKSHARES INC. BROGAN BANKSHARES INC.	KAUKAUNA KAUKAUNA	WI	15-May-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2 400 000.00	\$0.00	\$3 022 879 60	Sold in full; warrants not outstanding	\$60,000,00	60 000	\$1.05		\$3 000.60		
	BROGAN BANKSHARES INC.	KAUKAUNA		29-Apr-13						\$2 340 000.00	2 340 000	\$1.05		\$117 023.40	\$125 135.60	120 000
	BROGAN BANKSHARES INC.	KAUKAUNA	WI	31-May-13							(\$25 000.00)					
8 44 14	BROTHERHOOD BANCSHARES INC. BROTHERHOOD BANCSHARES INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11 000 000.00	\$0.00	\$12 845 586 01	Redeemed in full; warrants not outstanding	\$11 000 000.00	11 000	\$1 000.00			\$550 000.00	550
11 8 14	BUSINESS BANCSHARES INC.	KANSAS CITY CLAYTON	MO	15-Sep-11 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$18 707 708 84	Redeemed in full; warrants not outstanding	\$11 000 000.00	11 000	\$1,000.00			\$550 000.00	550
	BUSINESS BANCSHARES INC.	CLAYTON	MO	23-May-12	,				, , , , , , , , , , , , , , , , , , , ,	\$6 000 000.00	6 000	\$1 000.00				-
	BUSINESS BANCSHARES INC.	CLAYTON	МО	9-Jan-13						\$2 500 000.00	2 500	\$1 000.00				
11 8 14	BUSINESS BANCSHARES INC. BUTLER POINT INC.	CLAYTON	MO	24-Apr-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607 000.00	\$0.00	\$724 123.53	Redeemed in full; warrants not outstanding	\$6 500 000.00	6 500	\$1 000.00			\$750 000.00	750
11014	BUTLER POINT INC.	CATLIN	IL	2-Nov-11	Freieried Stock W/ Exercised Warrants	3007 000.00	30.00	3724 123.33	Redeemed in fail, warrants not outstanding	\$607 000.00	607	\$1 000.00			\$30 000.00	30
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 902 777.78	Redeemed in full; warrants outstanding							
	C&F FINANCIAL CORPORATION	WEST POINT		27-Jul-11						\$10 000 000.00	10 000	\$1 000.00				
8 14 18 44	C&F FINANCIAL CORPORATION CACHE VALLEY BANKING COMPANY	WEST POINT LOGAN	VA	11-Apr-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 767 000.00	\$0.00	\$10 674 333.80	Redeemed in full; warrants not outstanding	\$10 000 000.00	10 000	\$1 000.00				
0 14 10 44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09	Treating Stock Wy Excretises Waltering	\$4 640 000.00	Ç0.00	\$10 074 333.00	reactive in rail, warrants not outstanding							
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11						\$9 407 000.00	9 407	\$1 000.00			\$238 000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44 000 000.00	\$0.00	\$41 984 062.50	Sold in full; warrants not outstanding			4				
44 8 14	CADENCE FINANCIAL CORPORATION CALIFORNIA BANK OF COMMERCE	STARKVILLE LAFAYETTE	MS CA	4-Mar-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 755 899 67	Redeemed in full; warrants not outstanding	\$38 000 000.00	44 000	\$863.60	(\$6 000 000.00)			
44 0 14	CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	15-Sep-11	Freieried Stock W/ Exercised Warrants	34 000 000.00	30.00	34 733 833 07	Redeemed in fail, wall and flot outstanding	\$4 000 000.00	4 000	\$1 000.00			\$200 000.00	200
11 8 14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 300 000.00	\$0.00	\$3 802 219 25	Redeemed in full; warrants not outstanding							
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1 037 000 00	\$1.037.000.00	\$215 442 61	Full investment outstanding contact and a	\$3 300 000.00	3 300	\$1 000.00			\$165 000.00	165
8	CALVERT FINANCIAL CORPORATION  CALWEST BANCORP	RANCHO SANTA MARGA		23-Jan-09 23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1 037 000.00 \$4 656 000.00	\$1 037 000.00 \$4 656 000.00	\$215 442.61 \$396 163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
11 8 14	CAPITAL BANCORP INC.	ROCKVILLE	MD		Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$5 452 281.19	Redeemed in full; warrants not outstanding							
	CAPITAL BANCORP INC.	ROCKVILLE		30-Dec-10				-		\$4 700 000.00	4 700	\$1 000.00			\$235 000.00	235
39	CAPITAL BANK CORPORATION  CAPITAL BANK CORPORATION	RALEIGH RALEIGH		12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41 279 000.00	\$0.00	\$45 252 104 25	Redeemed in full; warrants not outstanding	\$41,330,000,00	41 279	£4.000.00				
8	CAPITAL BANK CORPORATION  CAPITAL COMMERCE BANCORP INC.	MILWAUKEE		28-Jan-11 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5 100 000.00	\$5 100 000.00	\$304 973.00	Full investment outstanding; warrants outstanding	\$41 279 000.00	41 279	\$1 000.00				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3 555 199 000.00	\$0.00	\$3 806 873 702.1	Redeemed in full; warrants not outstanding							
	CAPITAL ONE FINANCIAL CORP	MCLEAN		17-Jun-09						\$3 555 199 000.00	3 555 199	\$1 000.00				
9.14	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	9-Dec-09	Depformed Stanton of Francisco Maria	64.000.000.00	£0.00	\$4.743.0FC.00	Sold in full						\$146 500 064.55	12 657 960
0 14	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	23-Dec-08 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 742 850 89	Sold in full; warrants not outstanding	\$247 727.04	264	\$938.40	(\$16 272.96)			
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	9-Nov-12						\$3 505 712.96	3 736	\$938.40			\$169 042.00	200
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	11-Jan-13							(\$25 000.00)					
15 45 14	CARDINAL BANCORP L INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6 251 000.00	\$0.00	\$7 547 479.56	Redeemed in full; warrants not outstanding	\$6 251 000.00	6 251 000	\$1.00			\$313 000.00	313 000
	CAROLINA BANK HOLDINGS INC.	GREENSBORO	NC	8-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$16 000 000.00	\$0.00	\$19 941 788.94	Sold in full; warrants not outstanding	30 Z31 UUU.UU	0 251 000	\$1.00			2515 000.00	313 000
	CAROLINA BANK HOLDINGS INC.	GREENSBORO	NC	20-Feb-13	, , ,					\$14 525 843.40	15 534	\$935.10	(\$1 008 156.60)			-
	CAROLINA BANK HOLDINGS INC.	GREENSBORO	NC	21-Feb-13						\$435 756.60	466	\$935.10	(\$30 243.40)			
-	CAROLINA BANK HOLDINGS INC.	GREENSBORO	NC	26-Mar-13							(\$149 616.00)				\$1 800 000.00	357 675
-	CAROLINA BANK HOLDINGS INC. CAROLINA TRUST BANK	GREENSBORO LINCOLNTON	NC NC	19-Apr-13 6-Feb-09	Preferred Stock w/ Warrants	\$4 000 000.00	\$0.00	\$3 994 452 00	Sold in full; warrants not outstanding						00.000 uus 1¢	35/ 6/5
	CAROLINA TRUST BANK	LINCOLNTON	NC	0-Nov-12	created stock wy viditality	Ç-4 000 000.00	<b>30.00</b>	Ç.S. 3.54 4.5E 00	and the second s	\$3 412 000.00	4 000	\$853.00	(\$588 000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							(\$34 120.00)					
	CAROLINA TRUST BANK	L NCOLNTON	NC	26-Mar-13							(\$15 880.00)				\$19 132.00	86 957
		LNCOLNTON	NC													
11	CAROLINA TRUST BANK	L NCOLNTON BALTIMORE	NC MD	11-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$9.201.000.00	\$0.00	\$11 388 958 51	Redeemed in full: warrants not outstanding						\$19 132.00	
11	CAROLINA TRUST BANK  CARROLLTON BANCORP  CARROLLTON BANCORP	BALTIMORE BALTIMORE	MD MD	13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants	\$9 201 000.00	\$0.00	\$11 388 958.51	Redeemed in full; warrants not outstanding	\$9 201 000.00	9 201	\$1 000.00			\$19 132.00	205 379
	CAROLINA TRUST BANK CARROLITON BANCORP	BALTIMORE	MD MD NY	13-Feb-09 19-Apr-13	Preferred Stock w/ Warrants Preferred Stock	\$9 201 000.00 \$18 980 000.00	\$0.00 \$0.00	\$11 388 958.51 \$20 511 580.55	Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$9 201 000.00 \$18 980 000.00	9 201					

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auction	3,5	(Realized Loss) / Gain <sup>5</sup>	Warrant Pr	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA	21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$38 970 000.00	\$0.00	\$17 678 900 00	Sold in full; warrants not outstanding	\$16 250 000.00	38 970	\$417.00	(\$22 720 000.00)		
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258 000 000.00	\$0.00	\$329 874 444.96	Redeemed in full; warrants not outstanding				(4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		
	CATHAY GENERAL BANCORP CATHAY GENERAL BANCORP	LOS ANGELES LOS ANGELES	CA	20-Mar-13 30-Sep-13						\$129 000 000.00 \$129 000 000.00	129 000 129 000	\$1 000.00 \$1 000.00			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	9-Dec-13						\$129 000 000.00	129 000	31 000.00		\$13 107 778.30	1 846 374
8 8 14 44	CATSKILL HUDSON BANCORP INC.	ROCK HILL	NY	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$7 448 071.47	Redeemed in full; warrants not outstanding						
	CATSKILL HUDSON BANCORP INC.  CATSKILL HUDSON BANCORP INC.	ROCK HILL ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3 500 000.00				\$6 500 000.00	6 500	\$1 000.00		\$263 000.00	263
8 57 97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4 114 000.00	\$0.00	\$271 579.53	Currently not collectible						
8 8 18	CB HOLDING CORP.  CBB BANCORP	ALEDO CARTERSVILLE	IL GA	14-Oct-11 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 644 000.00	\$0.00	\$4 982 141 86	Sold in full; warrants not outstanding				(\$4 114 000.00)		
0 010	CBB BANCORP	CARTERSVILLE	GA	29-Dec-09	Treferred Stock Wy Excressed Warrants	\$1 753 000.00	90.00	Ç4 302 141 00	Sold in fail, warrants not outstanding						
	CBB BANCORP	CARTERSVILLE		28-Nov-12						\$1 268 825.60	1 360 3 037	\$932.05	(\$91 174.40)	\$115 861.34	132
	CBB BANCORP  CBB BANCORP	CARTERSVILLE CARTERSVILLE		29-Nov-12 11-Jan-13						\$2 831 259.86	(\$32 969.92)	\$932.05	(\$205 740.14)	\$115 861.34	132
	CBB BANCORP	CARTERSVILLE		26-Mar-13							(\$363.42)				
8 14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	27-Mar-09 7-Aug-12	Preferred Stock w/ Exercised Warrants	\$24 300 000.00	\$0.00	\$27 432 357.95	Sold in full; warrants not outstanding					\$287 213.85	215
	CBS BANC-CORP.	RUSSELLVILLE	AL	9-Aug-12						\$923 304.00	1 020	\$905.20	(\$96 696.00)	\$689 313.24	756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21 073 056.00	23 280	\$905.20	(\$2 206 944.00)	\$131 297.76	144
	CECIL BANCORP INC.	RUSSELLVILLE ELKTON	MD	11-Sep-12 23-Dec-08	Preferred Stock w/ Warrants	\$11 560 000.00	\$11 560 000.00	\$516 988.89	Full investment outstanding; warrants outstanding		(\$219 963.60)				
8	CEDARSTONE BANK	LEBANON	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 564 000.00	\$0.00	\$4 672 098.50	Redeemed in full; warrants not outstanding						
**	CEDARSTONE BANK CENTER BANCORP INC.	LEBANON UNION	TN	20-Nov-13 9-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$11 586 666.67	Redeemed in full; warrants not outstanding	\$3 564 000.00	3 564	\$1 000.00		\$178 000.00	178
44	CENTER BANCORP INC.	UNION	NJ	15-Sep-11	Preferred Stock W/ Warrants	\$10 000 000.00	\$0.00	311 386 600.07	Redeemed in full; warrants not outstanding	\$10 000 000.00	10 000	\$1 000.00			
	CENTER BANCORP INC.	UNION	NJ	7-Dec-11										\$245 000.00	86 705
11 59	CENTER FINANCIAL CORPORATION / BBCN BANCORP INC.  CENTER FINANCIAL CORPORATION / BBCN BANCORP INC.	LOS ANGELES LOS ANGELES	CA	12-Dec-08 27-Jun-12	Preferred Stock w/ Warrants	\$55 000 000.00	\$0.00	\$64 739 583.33	Redeemed in full; warrants outstanding	\$55 000 000.00	55 000	\$1 000.00			
8 14	CENTERBANK	MILFORD	OH	1-May-09	Preferred Stock w/ Exercised Warrants	\$2 250 000.00	\$0.00	\$2 344 662.43	Sold in full; warrants not outstanding		35 000				
	CENTERBANK	MILFORD	OH	29-Oct-12		-				\$24 750.00	30	\$825.00	(\$5 250.00)	404	
-	CENTERBANK	MILFORD MILFORD	OH	1-Nov-12 11-Jan-13						\$1 831 500.00	(\$18 562.50)	\$825.00	(\$388 500.00)	\$84 057.43	113
	CENTERBANK	MILFORD	ОН	26-Mar-13							(\$6 437.50)				
12 16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08	Preferred Stock w/ Warrants	\$27 875 000.00	\$0.00	\$29 283 302.58	Redeemed in full; warrants not outstanding	427 075 000 00	27.075	44 000 00			
	CENTERSTATE BANKS OF FLORIDA INC. CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT DAVENPORT	FL	30-Sep-09 28-Oct-09						\$27 875 000.00	27 875	\$1 000.00		\$212 000.00	125 413
11 8 14	CENTRA FINANCIAL HOLDINGS INC.	MORGANTOWN		16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$15 922 937.50	Redeemed in full; warrants not outstanding						
	CENTRA FINANCIAL HOLDINGS INC. CENTRA FINANCIAL HOLDINGS INC.	MORGANTOWN MORGANTOWN		31-Mar-09						\$15 000 000.00	15 000	\$1 000.00		\$750 000.00	750
45	CENTRAL BANCORP INC. (MA)	SOMERVILLE	MA	15-Apr-09 5-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$13 886 111.11	Redeemed in full; warrants not outstanding					\$750 000.00	750
	CENTRAL BANCORP INC. (MA)	SOMERVILLE	MA	25-Aug-11	•			,		\$10 000 000.00	10 000	\$1 000.00			
	CENTRAL BANCORP INC. (MA) CENTRAL BANCORP INC. (TX)	SOMERVILLE GARLAND	MA	19-Oct-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22 500 000.00	\$22 500 000.00	\$2 411 625 00	Full investment outstanding; warrants outstanding					\$2 525 000.00	234 742
11 8 14	CENTRAL BANCSHARES INC.	HOUSTON	TX	30-Jan-09	Preferred Stock w/ Exercised Warrants		\$0.00	\$6 859 176.83	Redeemed in full; warrants not outstanding						
	CENTRAL BANCSHARES INC.	HOUSTON	TX	6-Jul-11						\$5 800 000.00	5 800	\$1 000.00		\$290 000.00	290
8 14	CENTRAL COMMUNITY CORPORATION CENTRAL COMMUNITY CORPORATION	TEMPLE TEMPLE	TX	20-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$22 000 000.00	\$0.00	\$25 797 528.80	Sold in full; warrants not outstanding	\$5 333 059.60	5 758	\$926.20	(\$424 940.40)		
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15 043 340.40	16 242	\$926.20	(\$1 198 659.60)	\$1 058 725.80	1 100
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Jan-13		\$7 225 000.00					(\$203 764.00)				
	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN FAIRLAWN	OH	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7 225 000.00	\$0.00	\$3 612 118 06	Sold in full; warrants not outstanding	\$3 000 000.00	7 225	\$415.20	(\$4 225 000.00)		
11	CENTRAL JERSEY BANCORP	OAKHURST		23-Dec-08	Preferred Stock w/ Warrants	\$11 300 000.00	\$0.00	\$12 704 145.10	Redeemed in full; warrants not outstanding				(		
	CENTRAL JERSEY BANCORP	OAKHURST OAKHURST	NJ	24-Nov-10						\$11 300 000.00	11 300	\$1 000.00		\$319 658.99	268 621
40	CENTRAL JERSEY BANCORP CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	1-Dec-10 9-Jan-09	Preferred Stock w/ Warrants	\$135 000 000.00	\$0.00	\$75 036 891.42	Sold in full; warrants not outstanding					\$319 658.99	268 621
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	22-Jun-11		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	70.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$36 337 500.00	(\$454 218.75) 2 850 000	\$12.75	(\$32 121 928.87)		
	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU HONOLULU	HI	4-Apr-12 11-Jun-13						\$36 427 038.55	(\$387 816.38) 2 770 117	\$13.15	(\$30 113 532.58)	\$751 888.00	79 288
45	CENTRAL PACIFIC FINANCIAL CORP.  CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7 000 000.00	\$0.00	\$8 077 516.47	Redeemed in full; warrants not outstanding					\$751 868.00	79 200
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7 000 000.00	7 000	\$1 000.00			
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES INC.	FRESNO POWHATAN	CA VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11 385 000.00	\$0.00	\$3 800 656 00	Sold in full; warrants not outstanding					\$185 016.80	79 067
33	CENTRAL VIRGINIA BANKSHARES INC.	POWHATAN	VA	1-Oct-13						\$3 350 000.00	11 385	\$294.20	(\$8 035 000.00)		
8 17 44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6 056 000.00	\$0.00	\$6 739 821.89	Redeemed in full; warrants not outstanding						
44 8 14	CENTRIC FINANCIAL CORPORATION CENTRIX BANK & TRUST	HARRISBURG BEDFORD	PA NH	14-Jul-11 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$8 887 791.42	Redeemed in full; warrants not outstanding	\$6 056 000.00	6 056	\$1 000.00		\$182 000.00	182
	CENTRIX BANK & TRUST	BEDFORD		28-Jul-11						\$7 500 000.00	7 500	\$1 000.00		\$375 000.00	375
-	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL.	9-Jan-09 25-Sep-13	Preferred Stock w/ Warrants	\$32 668 000.00	\$0.00	\$11 209 163.52	Sold in full; warrants outstanding	\$8 211 450.00	25 266	\$325.00	(\$17 054 550.00)		$\vdash$
	CENTRUE FINANCIAL CORPORATION  CENTRUE FINANCIAL CORPORATION	OTTAWA	IL IL	25-Sep-13 18-Oct-13						\$8 211 450.00 \$1 950 000.00	25 266 6 000	\$325.00 \$325.00	(\$17 054 550.00) (\$4 050 000.00)		
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	29-Oct-13							(\$82 114.50)				
	CENTRUE FINANCIAL CORPORATION CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	6-Jan-14 10-Feb-14						\$577 638.02	(\$19 500.00)	\$412.00	(\$824 361.98)		
15 14	CENTING FINANCIAL CORPORATION  CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$13 186 960.25	Sold in full; warrants not outstanding		1 402	3412.00	(3024 301.30)		
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Dec-12						\$39 400.00	40 000		(\$600.00)	\$198 635.58	200 000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE		20-Dec-12 11-Jan-13						\$9 810 600.00	9 960 000	\$0.99	(\$149 400.00)	\$297 953.37	300 000
15	CHAMBERS BANCSHARES INC.	DANVILLE		29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19 817 000.00	\$19 817 000.00	\$5 754 674.98	Full investment outstanding; warrants outstanding		,,500,500,00)				
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7 000 000.00	\$0.00	\$9 054 225 81	Sold in full; warrants not outstanding	\$257 660.00		\$991.00	(62.240.00)		-
	CHICAGO SHORE CORPORATION  CHICAGO SHORE CORPORATION	CHICAGO CHICAGO	IL	14-Mar-14 17-Mar-14						\$257 660.00 \$6 679 340.00	260 6 740	\$991.00 \$991.00		\$350 700.00	350
23	CIT GROUP INC.	NEW YORK	NY	31-Dec-08	Preferred Stock w/ Warrants	\$2 330 000 000.00	\$0.00	\$43 687 500.00	Exited bankruptcy/receivership		0740	Ţ		7000	2.50
19 30	CIT GROUP INC.	NEW YORK	NY	10-Dec-09	Preferred Stock w/ Warrants	\$25 000 000 000.00	\$0.00	\$32 839 267 986.44	Redeemed in full; warrants not outstanding				(\$2 330 000 000.00)		-
19 30	CITIGROUP INC. CITIGROUP INC.	NEW YORK NEW YORK	NY	28-Oct-08 10-Dec-10	Preferred Stock W/ Warrants	\$25 000 000 000.00	\$0.00	\$32 839 267 986.44	Redeemed in full; warrants not outstanding	\$25 000 000 000.00	7 692 307 692	\$4.14	\$6 852 354 47	1.93	
	CITIGROUP INC.	NEW YORK	NY	31-Jan-11										\$54 621 848.84	210 084 034
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA PA	16-Jan-09	Preferred Stock w/ Warrants	\$26 440 000.00	\$0.00	\$28 889 100 00	Redeemed in full; warrants not outstanding	\$26.440.000.00	26 440	61 000 00			
	CITIZENS & NORTHERN CORPORATION CITIZENS & NORTHERN CORPORATION	WELLSBORO WELLSBORO	PA PA	4-Aug-10 1-Sep-10						\$26 440 000.00	26 440	\$1 000.00		\$400 000.00	194 794
8 55 97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 400 000.00	\$0.00	\$223 571.11	Currently not collectible						
8 14	CITIZENS BANCORP CITIZENS BANCSHARES CO	NEVADA CITY CHILLICOTHE	CA	23-Sep-11 29-May-09	Preferred Stock w/ Exercised Warrants	\$24 990 000.00	\$0.00	\$13 952 381.45	Sold in full; warrants not outstanding				(\$10 400 000.00)		
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13	received Stock wy Exercised Wdffdffts	324 330 000.00	30.00	₹13 ₹3£ 301.45	Jose minui, warrants not outstanding	\$6 657 375.00	12 990	\$512.50		\$258 018.75	500
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13 26-Mar-13						\$6 150 000.00	12 000	\$512.50	(\$5 850 000.00)	\$387 028.12	500 750
1	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13							(\$128 073.75)	L			

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital Par	payment / Disposition / Auction	3,5	(Realized Loss) / Gain <sup>5</sup>	Warrant Prod	reeds
Toothote	mstrution value	City	Jtate	Date	Original investment Type	Amount	Investment	TOTAL CASH BACK	investment status	Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
11 9 36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7 462 000.00	\$0.00	\$7 997 813 22	Redeemed in full; warrants not outstanding	Alliount	(ree) Silates	Avg. Frice		Amount	Silares
	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10						\$7 462 000.00	7 462	\$1 000.00			
8	CITIZENS BANK & TRUST COMPANY ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$2 400 000.00	\$477 783.00	Full investment outstanding; warrants outstanding						
8 44 8 14	CITIZENS COMMERCE BANCSHARES INC. CITIZENS COMMUNITY BANK	VERSAILLES SOUTH HILL	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 300 000.00	\$6 300 000.00 \$0.00	\$180 258.50 \$3 574 645 84	Full investment outstanding; warrants outstanding						
44 8 14	CITIZENS COMMUNITY BANK CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 574 645 84	Redeemed in full; warrants not outstanding	\$3 000 000.00	3 000	\$1 000.00		\$150 000.00	150
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8 779 000.00	\$0.00	\$10 530 923.11	Redeemed in full; warrants outstanding	33 000 000.00	3 000	31 000.00		3130 000.00	130
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11	,					\$2 212 308.00	63	\$35 116.00			
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13						\$3 300 904.00	94	\$35 116.00			
0.0	CITIZENS FIRST CORPORATION CITIZENS REPUBLIC BANCORP, INC.	BOWL NG GREEN	KY	15-Jan-14 12-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$369 245 436.64	Redeemed in full: warrants outstanding	\$3 265 788.00	93	\$35 116.00			
86	CITIZENS REPUBLIC BANCORP INC.	FLINT	MI	12-Dec-08 12-Apr-13	Preferred Stock W/ Warrants	\$300 000 000.00	\$0.00	\$369 245 436.64	Redeemed in full; warrants outstanding	\$300 000 000.00	300 000	\$1 000.00			
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Apr-13	Preferred Stock w/ Warrants	\$20 500 000.00	\$0.00	\$23 572 379 22	Redeemed in full; warrants not outstanding	3300 000 000.00	300 000	31 000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11	,					\$20 500 000.00	20 500	\$1 000.00			
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11										\$225 157.00	450 314
8 9	CITY NATIONAL GORGONATION	NEWARK	NJ CA	10-Apr-09	Preferred Stock	\$9 439 000.00	\$9 439 000.00	\$281 859.00	Full investment outstanding; warrants not outstanding						
11	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS BEVERLY HILLS		21-Nov-08 30-Dec-09	Preferred Stock w/ Warrants	\$400 000 000.00	\$0.00	\$442 416 666.67	Redeemed in full; warrants not outstanding	\$200 000 000.00	200 000	\$1 000.00			
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10						\$200 000 000.00	200 000				
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10										\$18 500 000.00	1 128 668
8 14	CLOVER COMMUNITY BANKSHARES INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 318 585 05	Sold in full; warrants not outstanding						
	CLOVER COMMUNITY BANKSHARES INC.	CLOVER	sc	28-Nov-12						\$955 825.50	1 095		(\$139 174.50)		
	CLOVER COMMUNITY BANKSHARES INC.	CLOVER	SC	29-Nov-12						\$1 662 874.50	1 905	\$872.90	(\$242 125.50)	\$114 021.50	150
02	CLOVER COMMUNITY BANKSHARES INC. COASTAL BANKING COMPANY INC.	CLOVER FERNANDINA BEACH	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$9 950 000.00	\$0.00	\$11 166 897.79	Sold in full; warrants not outstanding		(\$25 000.00)				
-	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	8-Mar-13	THE THE STOCK W/ WEITHILS	25 530 000.00	30.00	Ç11 100 037./9	Join III IIII, Wallants not outstallung	\$3 772 645.00	3 950	\$955.10	(\$177 355.00)		
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	11-Mar-13						\$5 730 600.00	6 000		(\$269 400.00)		
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	9-Apr-13							(\$95 032.45)				
	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	10-Apr-13										\$99 000.00	60 000
0.17	COASTAL BANKING COMPANY INC.	FERNANDINA BEACH	FL	12-Jun-13	Confessed Charles ( Consider 1991	£16.01F.000.00	60.00	£4.4.3E3.403.34	Cold to full consents and the first				<del>                                     </del>	\$225 647.45	145 579
61/	COASTALSOUTH BANCHARES NC. COASTALSOUTH BANCHARES NC.	HILTON HEAD ISLAND HILTON HEAD ISLAND	SC.	28-Aug-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$16 015 000.00	\$0.00	\$14 257 487.71	Sold in full; warrants not outstanding	\$397 550.00	500	\$795.10	(\$102 450.00)	\$389 857.05	450
	COASTALSOUTH BANCHARES NC.	HILTON HEAD ISLAND		11-Mar-13						\$12 335 976.50	15 515	\$795.10		\$25 990.47	30
	COASTALSOUTH BANCHARES NC.	HILTON HEAD ISLAND	sc	9-Apr-13							(\$127 335.27)	Ţ. 13.10			
45	COBIZ FINANCIAL INC.	DENVER	со	19-Dec-08	Preferred Stock w/ Warrants	\$64 450 000.00	\$0.00	\$73 357 086.72	Redeemed in full; warrants not outstanding						
	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11						\$64 450 000.00	64 450	\$1 000.00			
	COBIZ FINANCIAL INC.	DENVER	co	23-Nov-11			****	4						\$143 677.00	895 968
44	CODORUS VALLEY BANCORP NC. CODORUS VALLEY BANCORP NC.	YORK YORK	PA PA	9-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$16 500 000.00	\$0.00	\$19 178 479.00	Redeemed in full; warrants not outstanding	\$16 500 000.00	16 500	\$1 000.00			
	CODORUS VALLEY BANCORP NC.	YORK	PA	28-Sep-11						\$10 500 000.00	16 500	\$1 000.00		\$526 604.00	263 859
8 14	COLOEAST BANKSHARES INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$10 670 784.03	Sold in full; warrants not outstanding					3320 004.00	203 839
	COLOEAST BANKSHARES INC.	LAMAR	co	19-Jul-13	,					\$46 995.00	52	\$903.80	(\$5 005.00)		
	COLOEAST BANKSHARES INC.	LAMAR	со	22-Jul-13						\$8 990 505.00	9 948	\$903.80	(\$957 495.00)	\$494 381.25	50
	COLOEAST BANKSHARES INC.	LAMAR	co	12-Sep-13							(\$90 375.00)				
11 8 14	COLONIAL AMERICAN BANK COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN WEST CONSHOHOCKEN		27-Mar-09 26-Oct-11	Preferred Stock w/ Exercised Warrants	\$574 000.00	\$0.00	\$668 142.53	Redeemed in full; warrants not outstanding	\$574 000.00	574	\$1 000.00		\$29 000.00	20
	COLONY BANKCORP INC.	FITZGERALD		9-Jan-09	Preferred Stock w/ Warrants	\$28 000 000.00	\$0.00	\$26 480 089 20	Sold in full; warrants not outstanding	\$574 000.00	5/4	\$1 000.00		\$29 000.00	29
	COLONY BANKCORP INC.	FITZGERALD	GA	7-Feb-13	Freierieu Stock wy Warrants	328 000 000.00	50.00	320 480 083 20	30id III Idii, Walfants not outstanding	\$21 633 944.71	27 661	\$782.10	(\$6 027 055.29)		
	COLONY BANKCORP INC.	FITZGERALD	GA	8-Feb-13						\$265 135.29	339				
	COLONY BANKCORP INC.	FITZGERALD	GA	26-Mar-13							(\$218 990.80)				
	COLONY BANKCORP INC.	FITZGERALD	GA	12-Jun-13										\$810 000.00	500 000
11 16	COLUMBIA BANKING SYSTEM INC. COLUMBIA BANKING SYSTEM INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76 898 000.00	\$0.00	\$86 821 419.22	Redeemed in full; warrants not outstanding	\$76 898 000.00	76 898	\$1 000.00			
	COLUMBIA BANKING SYSTEM INC.	TACOMA	WA.	11-Aug-10 1-Sep-10						\$70 898 000.00	76 898	\$1 000.00		\$3 301 647.00	398 023
44 8 14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 260 000.00	\$0.00	\$2 689 478 64	Redeemed in full; warrants not outstanding					\$3 301 047.00	550 025
	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11						\$2 260 000.00	2 260	\$1 000.00		\$113 000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2 250 000 000.00	\$0.00	\$2 582 039 543.40	Redeemed in full; warrants not outstanding						
	COMERICA INC.	DALLAS	TX	17-Mar-10						\$2 250 000 000.00	2 250 000	\$1 000.00			
**	COMERICA INC.  COMMERCE NATIONAL BANK	NEWPORT BEACH	TX CA	12-May-10 9-Jan-09	Preferred Stock w/ Warrants	\$5 000 000.00	\$0.00	\$5 602 969 61	Redeemed in full; warrants not outstanding					\$181 102 043.40	11 479 592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09	Freieried Stock Wy Warrants	33 000 000.00	30.00	33 002 303 01	Redeemed in ruii, warrants not outstanding	\$5 000 000.00	5 000	\$1 000.00			
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13						93 000 000.00	3 000	Ç. 300.00		\$566 858.50	87 209
15 14	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 400 000.00	\$0.00	\$21 575 016.54	Sold in full; warrants not outstanding						
	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	7-Aug-12						\$130 500.00	174 000		(\$43 500.00)		
-	COMMONWEALTH BANCSHARES NC. COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	8-Aug-12						\$1 469 250.00	1 959 000		(\$489 750.00)	4000.000	000 00-
<b>-</b>	COMMONWEALTH BANCSHARES NC.	LOUISVILLE	KY	9-Aug-12 10-Aug-12		+				\$13 100 250.00 \$600 000 00	17 467 000 800 000	\$0.75 \$0.75	(\$4 366 750.00) (\$200.000.00)	\$792 990.00 \$105 732 00	900 000 120 000
	COMMONWEALTH BANCSHARES INC.		pr. r	11-Sep-12						3000 000.00	(\$153 000.00)	JU./5	(9200 000.00)	3103 /32.00	120 000
8 14		LOUISVILLE	KY										t		
	COMMONWEALTH BUSINESS BANK	LOUISVILLE LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 701 000.00	\$0.00	\$8 451 110.79	Sold in full; warrants not outstanding		(\$155 000.00)				
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES	CA	23-Jan-09 17-Jul-13	Preferred Stock w/ Exercised Warrants	\$7 701 000.00	\$0.00	\$8 451 110.79	Sold in full; warrants not outstanding	\$7 323 651.00	7 701	\$951.00	(\$377 349.00)	\$362 427.91	385
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK	LOS ANGELES LOS ANGELES LOS ANGELES	CA CA	23-Jan-09 17-Jul-13 12-Sep-13	,	, , , , , , , , , , , , , , , , , , , ,				\$7 323 651.00		\$951.00	(\$377 349.00)	\$362 427.91	385
11 8 14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEATH BUSINESS BANK COMMONITY IST BANK	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$7 701 000.00 \$2 550 000.00	\$0.00	\$8 451 110.79 \$2 899 659 67	Sold in full; warrants not outstanding  Redeemed in full; warrants not outstanding		7 701 (\$73 236.51)				
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2 550 000.00	\$0.00	\$2 899 659 67	Redeemed in full; warrants not outstanding	\$7 323 651.00 \$2 550 000.00	7 701			\$362 427.91 \$128 000.00	128
11 8 14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMOUNTY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANCSHARES OF KANSAS INC.	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09	,	, , , , , , , , , , , , , , , , , , , ,				\$2 550 000.00	7 701 (\$73 236.51)	\$1 000.00		\$128 000.00	
	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$2 550 000.00	\$0.00	\$2 899 659 67	Redeemed in full; warrants not outstanding		(\$73 236.51) 2 550	\$1 000.00			
11 8 14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY STB BANK COMMUNITY STB BANK COMMUNITY STB BANK COMMUNITY STB BANK COMMUNITY SANCSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00	\$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54	Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00	(\$73 236.51) 2 550	\$1 000.00 \$1 000.00		\$128 000.00	
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY IST BANK COMMUNITY BANCHARES OF KANSAS INC. COMMUNITY BANCHARES OF KANSAS INC. COMMUNITY BANCHARES OF KANSAS INC. COMMUNITY BANCHARES OF MISSISSIPP INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON KINGMAN	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00	\$0.00 \$0.00 \$0.00 \$3.872 000.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70	Redeemed in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$2 550 000.00 \$500 000.00	(\$73 236.51) 7 701 (\$73 236.51) 2 550	\$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00	128
11 8 14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY IST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANCSHARES OF KANSAS INC. COMMUNITY BANCSHARES OF KANSAS INC. COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES INC.	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF BRANDON BRANDON KINGMAN OAKLAND	CA CA CA CA KS KS MS MS AZ CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 16-Jan-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00	\$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54	Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00	(\$73 236.51) 2 550 500	\$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00	128
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF BANSAS INC. COMMUNITY BANKCHARES OF MISSISSIPP INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKCHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKCHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF BRANDON BRANDON KINGMAN OAKLAND OAKLAND	CA CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 29-Sep-10 24-Jul-09 29-Sep-10	Preferred Stock w/ Exercised Warrants Preferred Stock	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3.872 000.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00	(\$73 236.51) 7 701 (\$73 236.51) 2 550	\$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00	128
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY IST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANCSHARES OF KANSAS INC. COMMUNITY BANCSHARES OF KANSAS INC. COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANCSHARES INC.	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF BRANDON BRANDON KINGMAN OAKLAND	CA CA CA CA KS KS MS MS AZ CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 16-Jan-09 29-Sep-10 29-May-09	Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00	\$0.00 \$0.00 \$0.00 \$3.872 000.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70	Redeemed in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00	7 701 (573 236 51) 2 550 500 52 000	\$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00	128
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONITY IST BANK COMMONITY IST BANK COMMONITY IST BANK COMMONITY ST BANK COMMONITY ST BANK COMMONITY BANKSHARSS OF KANSAS INC. COMMONITY BANKSHARSS OF KANSAS INC. COMMONITY BANKSHARSS OF MISSISSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMONITY BANKSHARSS OF MISSISSIPPI INC./COMMONITY BANK OF MISSISSIPPI COMMONITY BANKSHARSS OF MISSISSIPPI INC./COMMONITY BANK OF MISSISSIPPI COMMONITY BANKSHARSS OF MISSISSIPPI INC./COMMONITY BANK OF THE BAY COMMONITY BANK OF THE BAY COMMONITY BANK FARES OF HODANA INC.	LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON BRANDON OAKLAND OAKLAND OAKLAND OAKLAND NEW ALBANY	CA CA CA CA KS KS MS MS AZ CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 29-Sep-10 24-Jul-09 29-Sep-10	Preferred Stock w/ Exercised Warrants Preferred Stock	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3.872 000.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00	(\$73 236.51) 2 550 500	\$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00	128
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF MISSISSIPP INC_FOMMUNITY BANK OF MISSISSIPP COMMUNITY BANKCHARES OF MISSISSIPP INC_FOMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKCHARES OF MISSISSIPPI INC_FOMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA INC.	LOS ANGELES LOS ANGELES LOS ANGELES ROSSILLE ROSSILLE GOFF GOFF BRANDON KINGMAN CARLAND CARLAND OAKLAND NEW ALBANY NEW ALBANY	CA CA CA CA KS KS MS MS AZ CA	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 16-Jan-09 29-Sep-10 29-May-09 15-Sep-11 19-Oct-11	Preferred Stock w/ Exercised Warrants Preferred Stock	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3.872 000.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00	7 701 (573 236 51) 2 550 500 52 000	\$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONITY STE DANK COMMONITY STE DANK COMMONITY STE DANK COMMONITY BANCSHARES OF KANSAS INC. COMMONITY BANCSHARES OF KANSAS INC. COMMONITY BANCSHARES OF MESSESSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMONITY BANCSHARES OF MESSESSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMONITY BANKSHARES OF MESSESSIPPI INC./COMMUNITY BANK OF MISSISSIPPI COMMONITY BANK OF THE BAY COMMONITY BANK SHARES OF INDIANA INC. COMMUNITY BANKER SHARES FOR STORMON INC.	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE ROSEVILLE ROMENT ROMEN	CA CA CA CA CA KS KS MS MS AZ CA CA IN IN	23-Jan-09 17-Jul-13 12-Sep-13 16-Jan-09 19-Dec-12 6-Mar-09 18-Jul-12 11-Sep-09 29-Sep-10 24-Jul-09 16-Jan-09 16-Jan-09 16-Jan-09 16-Jan-09 15-Sep-11 19-Dec-08 24-Jul-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$19 468 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61 \$22 802 281.62	Redeemed in full; warrants not outstanding Full investment out in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2,550,000.00 \$500,000.00 \$52,000,000.00 \$1,747,000.00 \$19,468,000.00	(573 236.53)  2 550  500  1 747  1 9 468  4 500	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF KANSAS INC. COMMUNITY BANKCHARES OF BANSAS INC. COMMUNITY BANKCHARES OF BANSAS INC. COMMUNITY BANKCHARES FOR FANSAS INC. COMMUNITY BANKCHARES FOR MISSISSIPP INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKCHARES FOR MISSISSIPPI INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA INC. COMMUNITY BANK SHARES SHARES OF PRODRATION COMMUNITY BANKES TRUST CORPORATION COMMUNITY BANKES TRUST CORPORATION	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF GOFF BRANDON BRANDON BRANDON KINGMAN OAKLAND OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY SEW ALBANY NEW ALBANY	CA CA CA CA CA KS KS MS MS AZ CA CA IN IN	23.jan.69 17.jul.13 12.5ep.13 16.jan.69 19.Dec.12 6.Mar.69 18.jul.12 11.5ep.09 29.5ep.10 24.jul.09 16.jan.69 29.5ep.10 29.May.69 15.5ep.11 19.Dec.18 19.Dec.18 20.Dec.	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$1174 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61 \$22 802 281.62 \$11 494 319.12	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00 \$19 468 000.00	(573 236.51) (573 236.51) 2 550 500 52 000 1 1747 19 468	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BISINESS BANK COMMONITY SEARCH STATE STATE COMMONITY SEARCH SEAR	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE GOFF GOFF GOFF GOFF GOFF GOFF GOFF GOF	CA CA CA CA CA CA KS KS MS MS AZ CA IN IN IN VA VA VA CA	23-ian-09 17-lul-13 12-5ep-13 16-ian-09 19-0e-12 6-Mar-09 18-lul-12 18-lul-12 18-lul-12 18-lul-12 18-lul-12 29-5ep-10 29-5ep-10 29-5ep-10 29-5ep-10 16-ian-09 15-5ep-11 19-0e-08 24-lul-13 20-Mov-13 22-4-lul-13 20-Mov-13 27-feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$19 468 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61 \$22 802 281.62	Redeemed in full; warrants not outstanding Full investment out in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2,550,000.00 \$500,000.00 \$52,000,000.00 \$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00	(\$73 236.53)  2 550  500  1 747  1 9 468  4 500  2 550	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF BANSAS INC. COMMUNITY BANKSHARES OF BANSAS INC. COMMUNITY BANKSHARES OF BANSAS INC. COMMUNITY BANKSHARES FOR MISSISPIP INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKSHARES FOR MISSISPIP INC./COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA INC. COMMUNITY BANKSHARES FUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BUSINESS BANK	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON BRANDON KINGMAN OAKLAND OAKLAND OAKLAND OAKLAND GEN ALBANY NEW ALBANY N	CA CA CA CA CA KS KS MS MS AZ CA CA IN IN	23.3m.09 17.3u.13 12.5ep.13 16.1an.09 19.0ec.12 6.4dar.09 18.3u.12 23.5ep.10 24.3u.10 29.5ep.10 24.3u.09 29.5ep.10 29.4u.09 15.5ep.11 19.0cc.11 19.0cc.18 24.3u.09 24.3u.09 24.3u.09 24.3u.09 25.5ep.11 19.0cc.18 26.4u.13 26.4u.13 27.6eb.09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$1174 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61 \$22 802 281.62 \$11 494 319.12	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2,550,000.00 \$500,000.00 \$52,000,000.00 \$1,747,000.00 \$19,468,000.00	(573 236.51) (573 236.51) (573 236.51) (573 236.51) (500 (52 000 (1.747) (1.946) (4.500 (2.500) (3.3767) (3.3767) (3.3767)	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BISINESS BANK COMMONITY SEARCH STATE STATE COMMONITY SEARCH SEAR	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE GOFF GOFF GOFF GOFF GOFF GOFF GOFF GOF	CA CA CA CA CA KS KS MS MS AZ CA IN IN IN VA VA VA CA CA CA CA CA	23-ian-09 17-lul-13 12-5ep-13 16-ian-09 19-0e-12 6-Mar-09 18-lul-12 18-lul-12 18-lul-12 18-lul-12 18-lul-12 29-5ep-10 29-5ep-10 29-5ep-10 29-5ep-10 16-ian-09 15-5ep-11 19-0e-08 24-lul-13 20-Mov-13 22-4-lul-13 20-Mov-13 27-feb-09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$1174 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.70 \$1 823 188 61 \$22 802 281.62 \$11 494 319.12	Redeemed in full, warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2,550,000.00 \$500,000.00 \$52,000,000.00 \$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00	(\$73 236.53)  2 550  500  1 747  1 9 468  4 500  2 550	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00		\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BISINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANCHARES OF KANSAS INC. COMMUNITY BANCHARES OF KANSAS INC. COMMUNITY BANCHARES OF MISSISSIPP INC_COMMUNITY BANK OF MISSISSIPP COMMONITY BANCHARES OF MISSISSIPP INC_COMMUNITY BANK OF MISSISSIPP COMMONITY BANCHARES OF MISSISSIPP INC_COMMUNITY BANK OF MISSISSIPP COMMONITY BANCHARES OF MISSISSIPP INC_COMMUNITY BANK OF THE BAY COMMUNITY BANK STANES OF INDIANA INC. COMMUNITY BANKES MISSISS OF INDIANA INC. COMMUNITY BANKES TRUST CORPORATION COMMUNITY BANKES TRUST CORPORAT	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON RINGMAN ROMAN RO	CA CA CA CA CA KS KS MS MS AZ CA IN IN IN VA VA VA CA CA CA CA CA	23-ian-09 17-jul-13 12-5ep-13 16-ian-09 19-Dec-12 6-Mar-09 18-jul-12 11-5ep-09 18-jul-12 11-5ep-09 29-5ep-10 24-jul-09 16-ian-09 29-5ep-10 29-May-09 15-5ep-11 19-Oct-11 19-Oct-11 19-Oct-11 29-May-09 15-5ep-11 20-May-09 15-5ep-11 20-May-09 15-5ep-11 13-Oct-11 13-Oct-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$33 872 000.00 \$1747 000.00 \$17 468 000.00 \$17 680 000.00 \$13 976 000.00	\$0.00 \$0.00 \$0.00 \$3.00 \$0.00 \$0.00 \$0.00 \$10.680,000,00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699 54 \$330 148.80 \$12 20 22 81.62 \$11 494 319 12 \$4 674 050.16	Redeemed in full; warrants not outstanding Full investment out in full; warrants outstanding Redeemed in full; warrants outstanding Redeemed in part; warrants outstanding Sold in full; warrants outstanding Redeemed in full; warrants outstanding	\$2,550,000.00 \$500,000.00 \$52,000,000.00 \$1,747,000.00 \$19,468,000.00 \$4,500,000.00 \$2,500,000.00	(573 236.51) (573 236.51) (573 236.51) (573 236.51) (500 (52 000 (1.747) (1.946) (4.500 (2.500) (3.3767) (3.3767) (3.3767)	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00	(\$258.440.00)	\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50	128 25 2 600
11 8 14 11 8 14 8 17	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF MISSISSIPP INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKSHARES OF MISSISSIPP INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK STARES OF INDIANA INC. COMMUNITY BANKSHARES TRUST CORPORATION COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BUSINESS BANK COMMUNITY BANKSHARES OF ROPROBATION COMMUNITY BANKSHARES SOR INC.	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE GOFF GOFF BRANDON BRANDON BRANDON KINGMAN OAKLAND OAKLAND OAKLAND OAKLAND GEN ALBANY NEW ALBANY N	CA CA CA CA KS KS KS MS AZ CA CA IN IN VA VA VA CA CA CA CA VA	23.jan.09 17.jul.13 12.5ep.13 16.jan.09 19.0ec.12 6.4dar.09 18.jul.12 11.5ep.09 29.5ep.10 24.jul.09 16.jan.09 29.5ep.10 29.4y.09 15.jan.09 29.5ep.11 19.0ec.18 29.4y.09 15.jan.09 24.jul.13 20.4y.09 15.jan.13 19.0ec.08 24.jul.13 27.feb.09 0.Nov.12 11.jan.13 19.0ec.08 9.jan.13 15.6y.09 15.4y.09	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$3 872 000.00 \$1 747 000.00 \$19 468 000.00 \$17 680 000.00	\$0.00 \$0.00 \$0.00 \$3.00 \$0.00 \$0.00 \$0.00 \$10.680,000,00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699 54 \$332 148.76 \$12 20 22 81.62 \$11 494 319 12 \$4 674 050.16	Redeemed in full; warrants not outstanding Redeemed in part; warrants outstanding Redeemed in full; warrants outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00 \$19 468 000.00 \$4 500 000.00 \$2 500 000.00 \$3 717 560.00	(573 236.51)  2 550  500  52 000  1 771  1 9 468  4 500  2 2 500  (525 000.00)	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00	(\$258 440.00)	\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50 \$1 17 035.00	128 25 2 600
11 8 14 11 8 17 11 9 36 44 11 101 8 14	COMMONWEALTH BUSINESS BANK COMMONITY SEARCH SEAR	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE ROSEVILLE GOFF GOFF GOFF GOFF GOFF BRANDON RINGMAN OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY SIEN ALLEN GLEN ALLEN GLEN ALLEN SIEN	CA CA CA CA KS KS KS MS AZ CA CA IN IN VA VA VA CA CA CA CA VA	23-jan-09 17-jul-13 12-5ep-13 16-jan-09 19-Dec-12 6-Mar-09 18-jul-12 11-5ep-09 25-5ep-10 25-5ep-10 25-5ep-10 25-5ep-11 19-Dec-08 19-Jul-12 19-Dec-08 19-Jul-12 19-Dec-08 19-Jul-12 19-Dec-08 19-Dec-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$53 000 000.00 \$33 872 000.00 \$1747 000.00 \$17 468 000.00 \$17 680 000.00 \$17 680 000.00 \$17 680 000.00 \$17 680 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.86 \$1 22 802 281.62 \$11 494 319.12 \$4 674 050.16 \$15 206 719.94 \$4 240 743 82	Redeemed in full; warrants not outstanding Full investment out in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in part; warrants outstanding Sold in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00 \$19 468 000.00 \$4 500 000.00 \$2 500 000.00	(573 236.51)  2 550  500  1 1747  1 19 468  4 500  2 2 500  (525 000.00)	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00	(\$258.440.00)	\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50	128 25 2 600
11 8 14 11 8 17 11 9 36 44 11 101 8 14	COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMONWEALTH BUSINESS BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY ST BANK COMMUNITY BANK ST BANK COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF KANSAS INC. COMMUNITY BANKSHARES OF MISSISSIPP INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANKSHARES OF MISSISSIPP INC_/COMMUNITY BANK OF MISSISSIPPI COMMUNITY BANK OF THE BAY COMMUNITY BANK ST BANK ST BANK COMMUNITY BANK ST BANK ST PRIDANA INC. COMMUNITY BANKSHARES OF MISSISSIPPI COMMUNITY BANKSHARES OF MISSISSIPPI COMMUNITY BANKSHARES ST PRIDANA INC. COMMUNITY BANKSHARES ST BANK COMMUNITY BANKSHARES BANK COMMUNITY PRANACAL SCROPRATION COMMUNITY PRANACAL CORPORATION COMMUNITY PRANACAL SCROPRATION COMMUNITY PRANACAL ASPARSES INC.	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE GOFF BRANDON BRANDON BRANDON BRANDON KINGMAN OAKLAND OAKLAND OAKLAND OAKLAND OAKLAND GEN ALBANY NEW ALBANY SIEN ALLEN GLEN ALLEN GLEN ELLYN GL	CA CA CA CA CA CA KS KS KS MS MS AZ CA CA IN IN IN IN IVA VA CA	23.jan.09 17.jul.13 12.5ep.13 16.jan.09 19.0ec.12 6.4dar.09 18.jul.12 11.5ep.09 29.5ep.10 24.jul.09 16.jan.09 29.5ep.10 29.4ya.09 15.jan.09 29.5ep.11 19.0ec.18 20.4ya.09 15.jan.09 20.4ya.09 15.jan.09 20.4ya.09 15.jan.09 20.4ya.09 15.jan.09 20.4ya.09 15.jan.09 20.4ya.09 15.jan.13 15.jan.14	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$33 872 000.00 \$1747 000.00 \$17 468 000.00 \$17 680 000.00 \$17 680 000.00	\$0.00 \$0.00 \$0.00 \$3.072 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699 54 \$330 148.80 \$12 20 22 81.62 \$11 494 319 12 \$4 674 050.16	Redeemed in full; warrants not outstanding Full investment out in full; warrants outstanding Redeemed in full; warrants outstanding Redeemed in part; warrants outstanding Sold in full; warrants outstanding Redeemed in full; warrants outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00 \$19 468 000.00 \$4 500 000.00 \$2 500 000.00 \$3 717 560.00 \$12 643 000.00 \$3 136 500.00	(573 236 51)  2 550  500  52 000  1 771  1 9 468  4 500  2 2 500  (525 000 00)  12 645	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00	(\$258.440.00) (\$3.833.500.00)	\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50 \$117 035.00	128 25 2 600
11 8 14 11 8 14 8 17 11 9 36 44 11 101 8 14	COMMONWEALTH BUSINESS BANK COMMONITY SEARCH SEAR	LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES LOS ANGELES ROSEVILLE ROSEVILLE ROSEVILLE ROSEVILLE GOFF GOFF GOFF GOFF GOFF BRANDON RINGMAN OAKLAND OAKLAND NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY NEW ALBANY SIEN ALLEN GLEN ALLEN GLEN ALLEN SIEN	CA CA CA CA CA CA CA CA CA KS MS MS MS AZ CA IN IN IN VA	23-jan-09 17-jul-13 12-5ep-13 16-jan-09 19-Dec-12 6-Mar-09 18-jul-12 11-5ep-09 25-5ep-10 25-5ep-10 25-5ep-10 25-5ep-11 19-Dec-08 19-Jul-12 19-Dec-08 19-Jul-12 19-Dec-08 19-Jul-12 19-Dec-08 19-Dec-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$2 550 000.00 \$500 000.00 \$53 000 000.00 \$33 872 000.00 \$1747 000.00 \$17 468 000.00 \$17 680 000.00 \$17 680 000.00 \$17 680 000.00 \$17 680 000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$2 899 659 67 \$616 741.75 \$57 575 699.54 \$930 148.86 \$1 22 802 281.62 \$11 494 319.12 \$4 674 050.16 \$15 206 719.94 \$4 240 743 82	Redeemed in full; warrants not outstanding Full investment out in full; warrants not outstanding Redeemed in full; warrants not outstanding Redeemed in part; warrants outstanding Sold in full; warrants not outstanding Redeemed in full; warrants not outstanding	\$2 550 000.00 \$500 000.00 \$52 000 000.00 \$1 747 000.00 \$19 468 000.00 \$4 500 000.00 \$2 500 000.00 \$3 717 560.00	(573 236.51)  2 550  500  52 000  1 771  1 9 468  4 500  2 2 500  (525 000.00)	\$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$1 000.00 \$450.00 \$450.00	(\$258.440.00) (\$258.440.00) (\$3.833.500.00) (\$44.962.50)	\$128 000.00 \$25 000.00 \$2 600 000.00 \$1 100 869.50 \$1 17 035.00	128 25 2 600

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Au		(Realized Loss) / Gain <sup>5</sup>	Warrant Pr	
							Investment			Amount	(Fee) <sup>4</sup> Share	Avg. Price	(Write-off)	Amount	Shares
44 8 14	COMMUNITY FIRST BANCSHARES INC. (TN) COMMUNITY FIRST BANCSHARES INC. (TN)	UNION CITY UNION CITY	TN	20-Mar-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$20 000 000.00	\$0.00	\$23 628 111.33	Redeemed in full; warrants not outstanding	\$20 000 000.00	20	000 \$1 000.0		\$1 000 000.00	1 000
8	COMMUNITY FIRST INC.	COLUMBIA		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 806 000.00	\$17 806 000.00	\$1 908 453 00	Full investment outstanding; warrants outstanding						
8 67	COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.  COMMUNITY HOLDING COMPANY OF FLORIDA INC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON BRANDON	MS		Preferred Stock w/ Exercised Warrants	\$1 050 000.00	\$0.00	\$1 220 300 65	Sold in full; warrants not outstanding	\$1 002 750.00		105 \$9 550.0	(\$47 250.00)	\$25 000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA NC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.	BRANDON	MS	11-Jan-13						\$1 00E 750.00	(\$10 027.50)	35 350.0	(547 250.00)	\$25 000.00	
0.44	COMMUNITY HOLDING COMPANY OF FLORIDA NC. / COMMUNITY BANCSHARES OF MISSISSIPPI INC.  COMMUNITY INVESTORS BANCORP INC.	BRANDON		26-Mar-13	Preferred Stock w/ Exercised Warrants	40.000.000.00	40.00	\$3 115 616 28	Sold in full; warrants not outstanding		(\$14 972.50)				
8 14	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS BUCYRUS	OH	23-Dec-08 19-Dec-12	Preferred Stock W/ Exercised Warrants	\$2 600 000.00	\$0.00	\$3 115 616 28	Soid in full; warrants not outstanding	\$952 850.00		.003 \$950.0	(\$50 150.00)		
	COMMUNITY INVESTORS BANCORP INC.	BUCYRUS	ОН	20-Dec-12						\$1 517 150.00		. 597 \$950.0	(\$79 850.00)	\$105 000.00	130
	COMMUNITY INVESTORS BANCORP INC. COMMUNITY INVESTORS BANCORP INC.	BUCYRUS BUCYRUS	OH	11-Jan-13 26-Mar-13							(\$24 700.00) (\$300.00)				
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9 000 000.00	\$0.00	\$10 598 750.00	Redeemed in full; warrants not outstanding		(3300.00)				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11 26-Oct-11						\$9 000 000.00		000 \$1 000.0		\$460,000,00	
15.17	COMMUNITY PARTNERS BANCORP  COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	26-Oct-11 13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4 400 000.00	\$0.00	\$5 462 045.14	Sold in full; warrants not outstanding					\$460 000.00	311 972
13.17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13	Subordinated Descritares Wy Exercised Warrants	34 400 000.00	<b>90.00</b>	33 402 043.24	Joid Wildin, Waltand Not oddstanding	\$4 400 000.00	4 40	000 \$1.1	\$484 92	1.00 \$177 716.96	132 000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE		12-Sep-13							(\$48 849.24)				
44 8 14	COMMUNITY TRUST FINANCIAL CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON RUSTON	LA	9-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$24 000 000.00	\$0.00	\$28 459 100 00	Redeemed in full; warrants not outstanding	\$24 000 000.00	24	000 \$1 000.0		\$1 200 000.00	1 200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15 600 000.00	\$0.00	\$14 341 140.33	Sold in full; warrants not outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	COMMUNITY WEST BANCSHARES	GOLETA		10-Dec-12						\$2 172 000.00		000 \$724.0	(\$828 000.00)		
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA	11-Dec-12 11-Jan-13						\$9 122 400.00	(\$112 944.00)	600 \$724.0	(\$3 477 600.00)		
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13							(3112 344.00)			\$698 351.00	521 158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51 500 000.00	\$51 500 000.00	\$2 589 305 00	Full investment outstanding; warrants outstanding						
8 14	CONGAREE BANCSHARES NC.	CAYCE	SC	9-Jan-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$3 285 000.00	\$0.00	\$3 483 629 20	Sold in full; warrants not outstanding	\$23 932.54		29 \$825.3	(\$5 067.46)		
	CONGAREE BANCSHARES NC.	CAYCE	sc	31-Oct-12						\$2 687 046.56		256 \$825.3		\$106 364.00	164
	CONGAREE BANCSHARES NC.	CAYCE	SC AR	11-Jan-13							(\$25 000.00)				
8 14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638 000.00	\$0.00	\$659 705.04	Sold in full; warrants not outstanding						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	0-Nov-12						\$548 680.00		638 \$860.0	(\$89 320.00)	\$3 960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5 486.80) (\$19 513.20)				
0.14	CORNING SAVINGS AND LOAN ASSOCIATION COUNTRY BANK SHARES INC.	CORNING MILFORD		26-Mar-13 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7 525 000.00	\$0.00	\$8 781 205 02	Sold in full; warrants not outstanding		(\$19 513.20)				
0.14	COUNTRY BANK SHARES INC.	MILFORD		28-Nov-12	Preferred Stock W/ Exercised Warrants	\$7 525 000.00	\$0.00	\$6 761 205 02	Sold in full; warrants not outstanding	\$713 208.30		777 \$917.9	(\$63 791.70)		
	COUNTRY BANK SHARES INC.	MILFORD	NE	29-Nov-12						\$6 193 989.20	(	748 \$917.9	(\$554 010.80)	\$372 240.00	376
	COUNTRY BANK SHARES INC. COVENANT FINANCIAL CORPORATION	MILFORD CLARKSDALE	MS	11-Jan-13 5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$5 000 000.00	\$1 287 864.44	Full investment outstanding; warrants outstanding		(\$69 071.98)				
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 100 000.00	\$2 100 000.00	\$1 837 264.58	Redeemed in part; warrants outstanding						
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	8-Jan-14						\$1 000 000.00		.000 \$1 000.0			
58	CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares Inc.  CRESCENT FINANCIAL BANCSHARES INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancshares Inc.	RALEIGH RALEIGH	NC NC	9-Jan-09 19-Feb-14	Preferred Stock w/ Warrants	\$24 900 000.00	\$0.00	\$31 333 741.20	Redeemed in full; warrants outstanding	\$24 900 000.00	2	900 \$1 000.0			
8 14	CROSSTOWN HOLDING COMPANY	BLAINE		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 650 000.00	\$0.00	\$13 498 324.83	Sold in full; warrants not outstanding	324 900 000.00	24	900 \$1 000.0			
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13	, , , , , , , , , , , , , , , , , , , ,					\$343 794.50		350 \$982.3			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE		22-Jul-13 12-Sep-13						\$10 117 81.00	(\$104 611.76)	300 \$982.3	(\$182 619.00)	\$531 210.67	533
8	CSRA BANK CORP.	WRENS	GA		Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$2 400 000.00	\$180 940.00	Full investment outstanding; warrants outstanding		(\$104 611.76)				
11 16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130 000 000.00	\$0.00	\$136 046 583.33	Redeemed in full; warrants not outstanding						
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97 500 000.00		500 \$1 000.0			
	CVB FINANCIAL CORP.  CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA	2-Sep-09 28-Oct-09						\$32 500 000.00	5.	500 \$1 000.0		\$1 307 000.00	834 761
44 8 14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19 891 000.00	\$0.00	\$23 686 592.33	Redeemed in full; warrants not outstanding						
15 44 14	D.L. EVANS BANCORP  DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	ID	27-Sep-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 283 338.96	Redeemed in full; warrants not outstanding	\$19 891 000.00	19	891 \$1 000.0		\$995 000.00	995
15 44 14	DEERFIELD FINANCIAL CORPORATION  DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11	Subordinated Debentures W/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 203 330.90	Redeemed in full; warrants not outstanding	\$2 639 000.00	2 639	000 \$1.0		\$132 000.00	132 000
8 14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9 000 000.00	\$0.00	\$6 598 331.15	Sold in full; warrants not outstanding						
	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	7-Feb-13 8-Feb-13						\$5 293 527.28 \$215 462.72		648 \$612.1 352 \$612.1	(\$3 354 472.72) (\$136 537.28)	\$311 943.55	450
	DELMAR BANCORP	DELMAR		26-Mar-13						\$215 462.72	(\$55 089.90)	332 3012.1	(\$130.537.26)		
8 8	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 173 000.00	\$0.00	\$2 781 331.97	Sold in full; warrants not outstanding		(,				
	DESOTO COUNTY BANK	HORN LAKE HORN LAKE		29-Dec-09 24-Sep-13		\$1 508 000.00				\$301 428.58		200	(004 574 40)	\$40 563.34	50
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE		24-Sep-13 25-Sep-13						\$301 428.58 \$1 895 467.59		366 \$823.0 315 \$816.4		\$40 563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Oct-13							(\$33 333.34)		,		
15 14	DIAMOND BANCORP INC.	WASHINGTON	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20 445 000.00	\$0.00	\$21 101 618.19	Sold in full; warrants not outstanding	44 204 500 00			M1 510 500 000		
	DIAMOND BANCORP INC. DIAMOND BANCORP INC.	WASHINGTON WASHINGTON	MO	8-Aug-12 9-Aug-12						\$4 381 500.00 \$10 197 941.25	6 00i	000 \$0.7	(\$1 618 500.00) (\$3 767 058.75)	\$688 041.09	902 000
	DIAMOND BANCORP INC.	WASHINGTON	МО	10-Aug-12						\$350 520.00	480			\$91 535.40	
9 14	DIAMOND BANCORP INC. DICKINSON FINANCIAL CORPORATION II	WASHINGTON KANSAS CITY	MO	11-Sep-12 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000,00	\$0.00	\$87 459 858 69	Sold in full: warrants not outstanding		(\$149 299.61)		<del></del>		<del>                                     </del>
0 14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feh-13	Preferred Stock W/ Exercised Warrants	\$140 053 000.00	\$0.00	\$67 459 656.09	Sold in full; warrants not outstanding	\$8 025 555.03	14	523 \$552.6	(\$6.497.444.97)	\$3 372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72 684 793.30	13:			\$4 922 044.87	7 298
	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO	26-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$1 224 558 000.00	\$0.00	\$1 464 248 844.00	Redeemed in full: warrants not outstanding		(\$807 103.48)			_	
11	DISCOVER FINANCIAL SERVICES DISCOVER FINANCIAL SERVICES	RIVERWOODS	IIL II	13-Mar-09 21-Apr-10	Preferred Stock w/ Warrants	\$1 224 558 000.00	\$0.00	\$1 464 248 844.00	Redeemed in full; warrants not outstanding	\$1 224 558 000.00	1 224	558 \$1 000.0			
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10						31 EE4 330 000.00	7.22	71 000.0		\$172 000 000.00	20 500 413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11 750 000.00	\$0.00	\$13 683 277 61	Redeemed in full; warrants not outstanding	4					
	DNB FINANCIAL CORPORATION  DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA PA	4-Aug-11 21-Sep-11				-		\$11 750 000.00	1:	750 \$1 000.0		\$458 000.00	186 311
15	DUKE FINANCIAL GROUP INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$5 000 000.00	\$11 763 211.93	Redeemed in part; warrants outstanding						
	DUKE FINANCIAL GROUP INC.	MINNEAPOLIS		27-Nov-13						\$5 000 000.00	5 000				
12 44	DUKE FINANCIAL GROUP INC.  EAGLE BANCORP INC.	MINNEAPOLIS BETHESDA	MN	5-Mar-14 5-Dec-08	Preferred Stock w/ Warrants	\$38 235 000.00	\$0.00	\$44 847 153.76	Redeemed in full: warrants outstanding	\$2 000 000.00	2 000	000 \$1.0		_	
	EAGLE BANCORP INC.	BETHESDA	MD	23-Dec-09		Ţ30 <b>2</b> 33 000.00	<b>70.00</b>	Ç 74 047 133.70		\$15 000 000.00		000 \$1 000.0			
	EAGLE BANCORP INC.	BETHESDA		14-Jul-11						\$23 235 000.00	2:	235 \$1 000.0		40	
11 16	EAGLE BANCORP INC.  EAST WEST BANCORP INC.	PASADENA PASADENA	MD CA	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$306 546 000.00	\$0.00	\$352 722 420.00	Redeemed in full; warrants not outstanding					\$2 794 422.00	770 868
1110	EAST WEST BANCORP INC.	PASADENA	CA	29-Dec-10	Freienen Stock M/ Mattalits	2300 340 000.00	30.00	3332 722 420.00	neucemen irruit, warrants not outstanding	\$306 546 000.00	30	546 \$1 000.0			
	EAST WEST BANCORP INC.	PASADENA		26-Jan-11										\$14 500 000.00	1 517 555
		TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24 000 000.00	\$0.00	\$28 453 653.60	Sold in full; warrants outstanding						
	EASTERN VIRGINIA BANKSHARES INC.														
	EASTERN VIRGINIA BANKSHARES INC. EASTERN VIRGINIA BANKSHARES INC. EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK TAPPAHANNOCK		18-Oct-13 21-Oct-13	·					\$3 900 000.00 \$20 100 000.00		900 \$1 104.1			
	EASTERN VIRGINIA BANKSHARES INC. EASTERN VIRGINIA BANKSHARES INC. EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK TAPPAHANNOCK TAPPAHANNOCK	VA	18-Oct-13 21-Oct-13 6-Jan-14								900 \$1 104.1			
89	EASTERN VIRGINIA BANKSHARES INC. EASTERN VIRGINIA BANKSHARES INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	18-Oct-13 21-Oct-13	Preferred Stock w/ Warrants	\$17 949 000.00	\$0.00	\$22 526 494.08	Redeemed in full; warrants outstanding		(\$264 986.40)				

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	sition / Auction <sup>3,5</sup>	•	(Realized Loss) /	Gain <sup>5</sup>	Warrant Proc	oceeds
		CA II CA TON	20.0	0.5.10.1.00	Amount \$7 500 000.00	Investment	40 545 004 57		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
44	EMCLAIRE FINANCIAL CORP. EMCLAIRE FINANCIAL CORP.	EMLENTON EMLENTON	PA 23-Dec-08 PA 18-Aug-11	Preferred Stock w/ Warrants	\$7 500 000.00	\$0.00	\$8 545 904 67	Redeemed in full; warrants not outstanding	\$7 500 000.00		7 500	\$1 000.00				
45	EMCLAIRE FINANCIAL CORP. ENCORE BANCSHARES INC.	EMLENTON HOUSTON	PA 7-Dec-11 TX 5-Dec-08	Preferred Stock w/ Warrants	\$34 000 000.00	\$0.00	\$39 415 959 89	Redeemed in full; warrants outstanding							\$51 113.00	50 111
43	ENCORE BANCSHARES INC.	HOUSTON	TX 27-Sep-11	FIEIEITEU SLOCK WY WAITAILS	334 000 000.00	\$0.00	333 413 333 83	Redeemed III full, warrants outstanding	\$34 000 000.00		34 000	\$1 000.00				
11	ENCORE BANCSHARES INC. ENTERPRISE FINANCIAL SERVICES CORP.	HOUSTON ST. LOUIS	TX 23-Nov-11 MO 19-Dec-08	Preferred Stock w/ Warrants	\$35 000 000.00	\$0.00	\$42 801 933.33	Redeemed in full; warrants not outstanding							\$637 071.00	728 052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO 7-Nov-12	Preferred Stock Wy Warrants	333 000 000.00	50.00	342 001 333.33	Redeemed in ruii, warrants not outstanding	\$35 000 000.00		35 000	\$1 000.00				
8 44 14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP INC.	ST. LOUIS ALLISON PARK	MO 9-Jan-13 PA 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 680 205.56	Redeemed in full; warrants not outstanding							\$1 006 100.00	324 074
	ENTERPRISE FINANCIAL SERVICES GROUP INC.	ALLISON PARK	PA 25-Aug-11						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
8 44 72	EQUITY BANCSHARES INC. EQUITY BANCSHARES INC.	WICHITA WICHITA	KS 30-Jan-09 KS 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$8 750 000.00	\$0.00	\$10 394 872.56	Redeemed in full; warrants not outstanding	\$8 750 000.00		8 750	\$1 000.00			\$438 000.00	438
8 14	EXCHANGE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43 000 000.00	\$0.00	\$47 294 527.29	Sold in full; warrants not outstanding								
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 3-Aug-12 CA 8-Aug-12						\$481 387.50 \$17 505 000.00		550 20 000	\$875.20 \$875.20	(\$68 612.50) (\$2 495 000.00)		\$1 910 898.00	2 000
	EXCHANGE BANK	SANTA ROSA	CA 9-Aug-12						\$8 725 67.25		9 969	\$875.20	(\$1 243 632.75)		\$120 386.57	126
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA 10-Aug-12 CA 13-Aug-12						\$420 995.25 \$10 503 000.00		481 12 000	\$875.20 \$875.20	(\$60 004.75) (\$1 497 000.00)		\$22 930.78	24
	EXCHANGE BANK	SANTA ROSA	CA 11-Sep-12							(\$376 357.50)			,			
8 14 18	F & M BANCSHARES INC. F & M BANCSHARES INC.	TREZEVANT TREZEVANT	TN 30-Jan-09 TN 6-Nov-09	Preferred Stock w/ Exercised Warrants	\$4 609 000.00 \$3 535 000.00	\$0.00	\$9 405 391 28	Sold in full; warrants not outstanding								
	F & M BANCSHARES INC.	TREZEVANT TREZEVANT	TN 6-Feb-13 TN 7-Feb-13						\$4 797 325.00		5 090	\$942.50	(\$292 675.00)		4000 007 50	224
	F & M BANCSHARES INC. F & M BANCSHARES INC.	TREZEVANT	TN 7-Feb-13 TN 8-Feb-13						\$2 734 192.50 \$144 202.50		2 901 153	\$942.50 \$942.50	(\$166 807.50) (\$8 797.50)		\$222 007.50	230
	F & M BANCSHARES INC.	TREZEVANT	TN 26-Mar-13	0.5 16 1.55 1.111	447000000	40.00	400 440 744 45			(\$76 757.21)						
0.14	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 6-Feb-09 NC 18-Sep-12	Preferred Stock w/ Exercised Warrants	\$17 000 000.00	\$0.00	\$20 119 744.45	Sold in full; warrants not outstanding							\$136 813.05	150
	F & M FINANCIAL CORPORATION (NC) F & M FINANCIAL CORPORATION (NC)	SALISBURY SALISBURY	NC 19-Sep-12						\$2 664 750.00 \$13 485 250.00		2 805 14 195	\$950.00 \$950.00	(\$140 250.00) (\$709 750.00)		\$638 460.90	700
	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC 20-Sep-12 NC 6-Nov-12						\$15 485 Z50.00	(\$161 500.00)	14 195	\$950.00	(\$709.750.00)		\$038 4b0.90	700
15 14	F&C BANCORP. INC. F&C BANCORP. INC.	HOLDEN HOLDEN	MO 22-May-09 MO 8-Nov-12	Subordinated Debentures w/ Exercised Warrants	\$2 993 000.00	\$0.00	\$3 842 376 65	Sold in full; warrants not outstanding	\$1 590 599.43		1 659 000	\$0.96	(\$68 400.57)			
	F&C BANCORP. INC.	HOLDEN	MO 13-Nov-12						\$1 590 599.43 \$1 278 999.18		1 334 000	\$0.96	(\$55 000.82)		\$125 000.00	150 000
0.14	F&C BANCORP. INC. F&M FINANCIAL CORPORATION (TN)	HOLDEN CLARKSVILLE	MO 11-Jan-13 TN 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 243 000.00	\$0.00	\$17 573 762.97	Sold in full; warrants not outstanding		(\$25 000.00)						
8 14	F&M FINANCIAL CORPORATION (1N)	CLARKSVILLE	TN 19-Sep-12	Preferred Stock W/ Exercised Warrants	\$17 243 000.00	\$0.00	31/ 3/3 /62.9/	sold in full; warrants not outstanding							\$96 465.60	112
	F&M FINANCIAL CORPORATION (TN)  F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 20-Sep-12						\$157 500.00 \$13 421 62.50		200	\$787.50	(\$42 500.00) (\$3 621 637.50)		\$645 975.00	750
	F&M FINANCIAL CORPORATION (TN)  F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN 21-Sep-12 TN 6-Nov-12						\$13 421 62.50	(\$135 788.63)	17 043	\$787.50	(\$3 621 637.50)		\$645 975.00	/50
11	F.N.B. CORPORATION F.N.B. CORPORATION	HERMITAGE HERMITAGE	PA 9-Jan-09 PA 9-Sep-09	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$104 023 433.33	Redeemed in full; warrants not outstanding	\$100 000 000.00		100 000	\$1 000.00				
	F.N.B. CORPORATION	HERMITAGE	PA 23-Nov-11						\$100 000 000.00		100 000	\$1 000.00			\$690 100.00	651 042
8 9 14	FARMERS & MERCHANTS BANCSHARES INC. FARMERS & MERCHANTS FINANCIAL CORPORATION	HOUSTON ARGONIA	TX 6-Mar-09 KS 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$11 000 000.00 \$442 000.00	\$11 000 000.00 \$0.00	\$2 063 280 00 \$500 199.14	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding								
8 14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS 24-Jun-13	Preferred Stock W/ Exercised Warrants	\$442 000.00	\$0.00	\$500 199.14	solu in iuli; warrants not outstanding	\$425 425.00		442	\$962.50	(\$16 575.00)		(\$2 835.00)	22
11.0	FARMERS & MERCHANTS FINANCIAL CORPORATION FARMERS BANK WINDSOR V RGINIA	ARGONIA WINDSOR	KS 26-Jul-13	Preferred Stock w/ Exercised Warrants	\$8 752 000.00	60.00	£44 20C 202 44	Redeemed in full; warrants not outstanding		(\$25 000.00)						
11.8	FARMERS BANK WINDSOR V RGINIA	WINDSOR	VA 23-Jan-09 VA 9-Jan-13	Preferred Stock W/ Exercised Warrants	\$8 752 000.00	\$0.00	\$11 396 202.11	Redeemed in full; warrants not outstanding	\$3 063 000.00		3 063	\$1 000.00				
	FARMERS BANK WINDSOR V RGINIA FARMERS CAPITAL RANK CORPORATION	WINDSOR	VA 31-Dec-13 KY 9-Jan-09	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$27 105 349.50	Sold in full; warrants not outstanding	\$5 689 000.00		5 689	\$1 000.00			\$438 000.00	438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY 19-Jun-12	Preferred Stock Wy Warrants	330 000 000.00	50.00	327 103 343.30	Sold in tail, warrants not outstanding	\$22 196 700.00	(\$332 950.50)	30 000	\$739.90	(\$7 803 300.00)			
15 14	FARMERS CAPITAL BANK CORPORATION FARMERS ENTERPRISES INC.	FRANKFORT GREAT BEND	KY 18-Jul-12 KS 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$15 452 669.34	Sold in full; warrants not outstanding							\$75 000.00	223 992
15 14	FARMERS ENTERPRISES INC.	GREAT BEND	KS 8-Nov-12	Substituted Debettates Wy Excressed Warrants	\$12 000 000.00	<b>\$0.00</b>	\$15 45£ 005.54	Sold in tall, Warrants not outstanding	\$96 290.00		100 000	\$0.96	(\$3 710.00)			
	FARMERS ENTERPRISES INC. FARMERS ENTERPRISES INC.	GREAT BEND GREAT BEND	KS 9-Nov-12 KS 13-Nov-12						\$11 458 510.00		11 900 000	\$0.96	(\$441 490.00)		\$37 387.14 \$552 936.00	38 000 562 000
	FARMERS ENTERPRISES INC.	GREAT BEND	KS 11-Jan-13						911 430 310.00	(\$115 548.00)	11 300 000	<b>\$0.50</b>	(5442 450.00)		<del></del>	302 000
45 8 14	FARMERS STATE BANKSHARES INC. FARMERS STATE BANKSHARES INC.	HOLTON	KS 20-Mar-09 KS 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$700 000.00	\$0.00	\$830 173.67	Redeemed in full; warrants not outstanding	\$700 000.00		700	\$1 000.00			\$40 000.00	
15 17	FBHC HOLDING COMPANY	HOLTON BOULDER	CO 29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3 035 000.00	\$0.00	\$804 592.16	Sold in full; warrants not outstanding								
8 14	FBHC HOLDING COMPANY FC HOLDINGS INC.	BOULDER HOUSTON	CO 9-Mar-11 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21 042 000.00	\$0.00	\$19 836 630 66	Sold in full: warrants not outstanding	\$650 000.00		3 035 000	\$0.21	(\$2 385 000.00)			
	FC HOLDINGS INC.	HOUSTON	TX 20-Feb-13						\$18 874 674.00		21 042	\$897.00	(\$2 167 326.00)		\$994 613.40	1 052
45 8 14	FC HOLDINGS INC. FCB BANCORP INC.	HOUSTON	TX 26-Mar-13 KY 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9 294 000.00	\$0.00	\$11 156 234.25	Redeemed in full; warrants not outstanding		(\$188 746.74)						
0.14	FCB BANCORP INC.	LOUISVILLE	KY 22-Sep-11						\$9 294 000.00		9 294	\$1 000.00			\$465 000.00	465
6 14	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN 19-Dec-08 IN 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$7 289 000.00	\$0.00	\$8 441 836 26	Sold in full; warrants not outstanding	\$879 424.60		974	\$902.90	(\$94 575.40)			
	FFW CORPORATION	WABASH	IN 0-Nov-12						\$5 701 813.50	/Ace 040	6 315	\$902.90 \$902.90	(\$613 186.50)		\$358 558.20	364
15 11 14	FFW CORPORATION FIDELITY BANCORP INC. (LA)	WABASH BATON ROUGE	IN 11-Jan-13 LA 29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3 942 000.00	\$0.00	\$5 404 924.35	Redeemed in full; warrants not outstanding		(\$65 812.38)		+				
77	FIDELITY BANCORP INC. (LA) FIDELITY BANCORP INC. (PA) / WESBANCO INC.	BATON ROUGE PITTSBURGH	LA 27-Mar-13					Redeemed in full; warrants outstanding	\$3 942 000.00		3 942 000	\$1.00			\$197 000.00	197 000
//	FIDELITY BANCORP INC. (PA) / WESBANCO INC.	PITTSBURGH	PA 12-Dec-08 PA 0-Nov-12	Preferred Stock w/ Warrants	\$7 000 000.00	\$0.00		Redeemed in full; warrants outstanding	\$7 000 000.00		7 000	\$1 000.00				
8 17	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN 13-Nov-09 IN 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$6 657 000.00	\$0.00	\$7 220 908 83	Sold in full; warrants not outstanding	\$439,000,00	-	439	\$1 058.90	-	\$25.857.10		
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN 22-Jul-13						\$6 218 000.00		6 218	\$1 058.90 \$1 058.90		\$25 857.10 \$366 240.20	\$242 302.50	200
0.14	FIDELITY FEDERAL BANCORP FIDELITY FINANCIAL CORPORATION	EVANSVILLE WICHITA	IN 12-Sep-13 KS 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36 282 000.00	\$0.00	\$40 966 780.82	Sold in full; warrants not outstanding	-	(\$70 490.97)						
0.14	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 19-Dec-08	Preferred Stock W/ Exercised Warrants	\$30 282 000.00	\$0.00	540 900 780.82	Sold in full; warrants not outstanding	\$120 320.10		135	\$891.30	(\$14 679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 2-Aug-12 KS 3-Aug-12		-				\$26 737.80 \$298 572.10		30 335	\$891.30 \$891.30	(\$3 262.20) (\$36 427.90)			
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS 7-Aug-12						\$3 200 514.66		3 591	\$891.30	(\$390 485.34)		\$170 227.93	179
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS 8-Aug-12 KS 9-Aug-12		-				\$2 348 470.10 \$26 056 877.36		2 635 29 236	\$891.30 \$891.30	(\$286 529.90) (\$3 179 122.64)		\$167 374.94 \$1 210 615.36	176 1 273
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA	KS 10-Aug-12						\$285 203.20		320	\$891.30	(\$34 796.80)		\$176 884.89	186
		WICHITA	KS 11-Sep-12		\$48 200 000.00	\$0.00	\$51 286 669.09	Sold in full; warrants outstanding		(\$323 366.95)						
	FIDELITY FINANCIAL CORPORATION	ΔΤΙ ΔΝΤΔ	GA 10 Dec 00			\$0.00	4 331 400 009.US	Join in rull; Warrants outstanding			i l					
	FIDELITY FINANCIAL CORPORATION FIDELITY SOUTHERN CORPORATION FIDELITY SOUTHERN CORPORATION	ATLANTA ATLANTA	GA 19-Dec-08 GA 3-Jul-12	Preferred Stock w/ Warrants					\$43 408 920.00	(\$651 133.80)	48 200	\$900.60	(\$4 791 080.00)			
11	FIDELTY FINANCIAL CORPORATION FIDELTY SOUTHERN CORPORATION FIDELTY SOUTHERN CORPORATION FIDELTY SOUTHERN CORPORATION FITH THIRD BANCORP  FITH THIRD BANCORP	ATLANTA CINCINNATI	GA 3-Jul-12 OH 31-Dec-08	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants	\$3 408 000 000.00	\$0.00	\$4 043 972 602.67	Redeemed in full; warrants not outstanding		(\$651 133.80)			(\$4 791 080.00)			
11	INDELITY FRANCIAL CORPORATION INDELITY SOUTHERN CORPORATION INDELITY SOUTHERN CORPORATION INTELITY SOUTHERN CORPORATION INTELITY SOUTHERN CORPORATION INTELITY HIRD DANCORP INTELITY HIRD DANCORP INTELITY HIRD DANCORP	ATLANTA CINCINNATI CINCINNATI CINCINNATI	GA 3-Jul-12 OH 31-Dec-08 OH 2-Feb-11 OH 16-Mar-11	Preferred Stock w/ Warrants	\$3 408 000 000.00			Redeemed in full; warrants not outstanding	\$43 408 920.00 \$3 408 000 000.00	(\$651 133.80)	48 200 136 320	\$900.60 \$25 000.00	(\$4 791 080.00)		\$280 025 936.00	43 617 747
11	FIDELITY FINANCIAL CORPORATION IDELITY SOUTHERN CORPORATION IDELITY SOUTHERN CORPORATION IFFIT THIRD SANCORP FIFTT THIRD SANCORP	ATLANTA CINCINNATI CINCINNATI CINCINNATI WARSAW	GA 3-Jul-12 OH 31-Dec-08 OH 2-Feb-11 OH 16-Mar-11 NY 23-Dec-08			\$0.00			\$3 408 000 000.00	(\$651 133.80)	136 320	\$25 000.00	(\$4 791 080.00)		\$280 025 936.00	43 617 747
11	INDELITY FRANCIAL CORPORATION INDELITY SOUTHERN CORPORATION INDELITY SOUTHERN CORPORATION INTELITY SOUTHERN CORPORATION INTELITY SOUTHERN CORPORATION INTELITY HIRD DANCORP INTELITY HIRD DANCORP INTELITY HIRD DANCORP	ATLANTA CINCINNATI CINCINNATI CINCINNATI	GA 3-Jul-12 OH 31-Dec-08 OH 2-Feb-11 OH 16-Mar-11	Preferred Stock w/ Warrants	\$3 408 000 000.00			Redeemed in full; warrants not outstanding		(\$651 133.80)			(\$4 791 080.00)		\$280 025 936.00	43 617 74 378 17

FootNote	Institution Name	City	State [	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispo	sition / Auction <sup>3,5</sup>	5	(Realized Loss) /	Gain <sup>5</sup>	Warrant Prod	ceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
45 8 14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN		3-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$5 914 597.33	Redeemed in full; warrants not outstanding	\$5 000 000.00		5 000	\$1 000.00			\$250 000.00	250
15 17 44	FINANCIAL SERVICES OF WINGER INC. FINANCIAL SERVICES OF WINGER INC.	WINGER WINGER	MN	31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3 742 000.00	\$0.00	\$4 487 322.46	Redeemed in full; warrants not outstanding								442.000
8 14	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN 2	1-Sep-11 2-May-09	Preferred Stock w/ Exercised Warrants	\$1 177 000.00	\$0.00	\$1 289 436.37	Sold in full; warrants not outstanding	\$3 742 000.00		3 742 000	\$1.00			\$112 000.00	112 000
	FIRST ADVANTAGE BANCSHARES INC. FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS COON RAPIDS	MN 1 MN 1							\$690 723.49 \$366 469.68		769 408	\$898.20 \$898.20	(\$78 276.51) (\$41 530.32)		\$2 979.49 \$26 318.80	6
	FIRST ADVANTAGE BANCSHARES INC.	COON RAPIDS	MN :	11-Jan-13						3300 403.06	(\$10 571.93)	400	3636.20	(341 330.32)		320 318.80	
8 14	FIRST ADVANTAGE BANCSHARES INC. FIRST ALLIANCE BANCSHARES INC.	COON RAPIDS CORDOVA	MN 2 TN 2	6-Mar-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 422 000.00	\$0.00	\$3 003 674.75	Sold in full; warrants not outstanding		(\$14 428.07)						
	FIRST ALLIANCE BANCSHARES INC. FIRST ALLIANCE BANCSHARES INC.	CORDOVA	TN 2	0-Dec-12	, , , , , , , , , , , , , , , , , , , ,					\$2 395 742.20		3 422	\$700.10	(\$1 026 257.80)		\$94 701.71	171
	FIRST ALLIANCE BANCSHARES INC. FIRST ALLIANCE BANCSHARES INC.	CORDOVA CORDOVA		11-Jan-13 6-Mar-13							(\$23 957.42) (\$1 042.58)						
15 11 14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE		24-Jul-09 1-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$65 558 530.56	Redeemed in full; warrants not outstanding	\$15 000 000.00		15 000 000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL 1	1-Dec-12						\$35 000 000.00		35 000 000	\$1.00			\$2 500 000.00	2 500 000
11 9 36	FIRST AMERICAN INTERNATIONAL CORP. FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN BROOKLYN		3-Mar-09 3-Aug-10	Preferred Stock	\$17 000 000.00	\$0.00	\$18 204 166.78	Redeemed in full; warrants not outstanding	\$17 000 000.00		17 000	\$1 000.00				-
45	FIRST BANCORP (NC)	TROY	NC	9-Jan-09	Preferred Stock w/ Warrants	\$65 000 000.00	\$0.00	\$74 518 906.44	Redeemed in full; warrants not outstanding								
	FIRST BANCORP (NC) FIRST BANCORP (NC)	TROY	NC 2	1-Sep-11 3-Nov-11						\$65 000 000.00		65 000	\$1 000.00			\$924 462.00	616 308
34	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR :	16-Jan-09 6-Aug-13	Preferred Stock w/ Warrants	\$400 000 000.00	\$238 972 281.88	\$122 513 539.32	Sold in part; warrants outstanding	\$81 000 000.00		12 000 000	\$6.75	(\$64 711 540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR 1	3-Sep-13						\$8 514 153.00		1 261 356	\$6.75	(\$6 802 024.20)			
8 11 14	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS		0-Feb-09 18-Jan-12	Preferred Stock w/ Exercised Warrants	\$7 350 000.00	\$0.00	\$9 050 516.50	Redeemed in full; warrants not outstanding	\$3 675 000.00		3 675	\$1 000.00				
45.0.00	FIRST BANCTRUST CORPORATION	PARIS	IL 2	4-Oct-12	Professed Car. 1. Co. 1. 111	40.048.00	2	A2 000 400 0°	Dedocated in fulls	\$3 675 000.00		3 675	\$1 000.00			\$368 000.00	368
45 8 14	FIRST BANK OF CHARLESTON INC. FIRST BANK OF CHARLESTON INC.	CHARLESTON CHARLESTON		21-Jul-11	Preferred Stock w/ Exercised Warrants	\$3 345 000.00	\$0.00		Redeemed in full; warrants not outstanding	\$3 345 000.00		3 345	\$1 000.00			\$167 000.00	167
45 8 14	FIRST BANKERS TRUSTSHARES INC. FIRST BANKERS TRUSTSHARES INC.	QUINCY QUINCY		16-Jan-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 941 222.22	Redeemed in full; warrants not outstanding	\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
8	FIRST BANKS INC.	CLAYTON	MO 3	1-Dec-08	Preferred Stock w/ Exercised Warrants	\$295 400 000.00	\$0.00	\$119 071 500.97	Sold in full; warrants not outstanding							Ç300 000.00	300
	FIRST BANKS INC. FIRST BANKS INC.	CLAYTON CLAYTON	MO MO	8-Aug-13 9-Aug-13						\$105 000.00 \$12 171 950.00		300 34 777	\$350.00 \$350.00	(\$195 000.00) (\$22 605 050.00)		\$2 430 181.71	4 299
	FIRST BANKS INC. FIRST BANKS INC.	CLAYTON	MO 1	2-Aug-13						\$87 028 900.00	(\$993 058.50)	248 654	\$350.00	(\$161 625 100.00)		\$5 919 151.59	10 471
	FIRST BANKS INC.	CLAYTON	MO 1	2-Sep-13 4-Sep-13						\$3 209 702.21	(\$993 058.50)	5 819	\$551.60	(\$2 609 297.79)			
	FIRST BANKS INC. FIRST BANKS INC.	CLAYTON		5-Sep-13						\$3 226 801.50	(\$64 365.04)	5 850	\$551.60	(\$2 623 198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	6-Mar-09	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$112 410 898.89	Redeemed in full; warrants not outstanding		(364 363:04)						
	FIRST BUSEY CORPORATION FIRST BUSEY CORPORATION	URBANA URBANA		5-Aug-11 3-Nov-11						\$100 000 000.00		100 000	\$1 000.00			\$63 677.00	573 833
8 14 18	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO	CA 1	0-Apr-09	Preferred Stock w/ Warrants	\$2 211 000.00	\$0.00	\$4 693 275 61	Sold in full; warrants not outstanding								
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A. FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO SAN DIEGO		1-Dec-09 9-Dec-12		\$2 032 000.00				\$1 373 084.00		1 500	\$916.70	(\$126 916.00)		\$90 461.65	111
	FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A. FIRST BUSINESS BANK NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA N.A.	SAN DIEGO SAN DIEGO	CA 2	0-Dec-12 L1-Jan-13						\$2 510 399.84	(\$33 333.33)	2 743	\$915.60	(\$232 600.16)			
45	FIRST CAL FORNIA FINANCIAL GROUP INC.	WESTLAKE VILLAGE	CA 1	9-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$28 810 847.55	Redeemed in full; warrants not outstanding		(333 333.33)						
	FIRST CAL FORNIA FINANCIAL GROUP INC. FIRST CAL FORNIA FINANCIAL GROUP INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA 2	14-Jul-11 4-Aug-11						\$25 000 000.00		25 000	\$1 000.00			\$599 042.00	599 042
	FIRST CAPITAL BANCORP INC. FIRST CAPITAL BANCORP INC.	GLEN ALLEN GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10 958 000.00	\$0.00	\$11 956 712.44	Sold in full; warrants not outstanding	\$10 082 565.38	(\$151 238.48)	10 958	\$920.10	(\$875 434.62)		,,,,,,	
	FIRST CAPITAL BANCORP INC.	GLEN ALLEN		6-Feb-13						\$10 082 585.38	(\$151 236.48)	10 956	\$920.10	(\$875 434.02)		\$266 041.78	417 648
8 11 14 18 36	FIRST CHOICE BANK FIRST CHOICE BANK	CERRITOS CERRITOS	CA 1		Preferred Stock w/ Exercised Warrants	\$2 200 000.00 \$2 836 000.00	\$0.00	\$5 446 642.94	Redeemed in full; warrants not outstanding								
	FIRST CHOICE BANK	CERRITOS	CA 2	4-Sep-10						\$5 036 000.00		5 036	\$1 000.00			\$110 000.00	110
	FIRST CITIZENS BANC CORP FIRST CITIZENS BANC CORP	SANDUSKY SANDUSKY		23-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$23 184 000.00	\$0.00	\$25 245 684.71	Sold in full; warrants not outstanding	\$21 004 704.00	(\$315 070.56)	23 184	\$906.00	(\$2 179 296.00)			-
	FIRST CITIZENS BANC CORP	SANDUSKY	ОН	5-Sep-12	0.5 10:1 (5 1.1)	44 500 000 00	40.00	65 000 407 RF								\$563 174.00	469 312
44 8 14	FIRST COLEBROOK BANCORP INC. FIRST COLEBROOK BANCORP INC.	COLEBROOK COLEBROOK	NH 2	0-Mar-09 2-Sep-11	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00		Redeemed in full; warrants not outstanding	\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
12	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES INC	BLUEFIELD BLUEFIELD	VA 2	1-Nov-08 8-Jul-09	Preferred Stock w/ Warrants	\$41 500 000.00	\$0.00	\$42 839 002.78	Redeemed in full; warrants not outstanding	\$41 500 000 00		41 500	\$1 000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA 2	2-Nov-11						Ç.1 300 000.00		41 300				\$30 600.00	88 273
8 72	FIRST COMMUNITY BANCSHARES INC. / EQUITY BANCSHARES INC. FIRST COMMUNITY BANK CORPORATION OF AMERICA	WICHITA PINELLAS PARK		5-May-09 3-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14 800 000.00 \$10 685 000.00	\$14 800 000.00 \$0.00	\$3 979 128.30 \$8 499 249.92	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMERICA FIRST COMMUNITY CORPORATION	PINELLAS PARK LEXINGTON	FL 3:	1-May-11 1-Nov-08	Preferred Stock w/ Warrants	\$11 350 000.00	\$0.00	\$13 425 979.36	Sold in full; warrants not outstanding	\$7 754 267.48		10 685	\$725.70	(\$2 930 732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC 2	9-Aug-12	Preferred Stock W/ Warrants	211 300 000.00	\$0.00	\$13 423 979.36	Solu III Iuli; Warrants not outstanding	\$11 155 120.50	(\$167 326.81)	11 350	\$982.80	(\$194 879.50)			
8	FIRST COMMUNITY CORPORATION FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET JOLIET		1-Nov-12 1-Dec-09	Preferred Stock w/ Exercised Warrants	\$22 000 000.00	\$0.00	\$18 252 479.06	Sold in full; warrants not outstanding							\$297 500.00	195 915
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET	IL.	8-Aug-12	FIGURE STORM WE EXCLUSED WHITHIS	ÇEZ 555 000.00	30.00	910 LJL 475.00	John In Init, Warranto not outstanding							\$70 727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS INC. FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET	IL 1	9-Aug-12 0-Aug-12												\$440 082.72 \$209 563.20	672 320
	FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET	IL 1	9-Sep-12						\$326 250.00		500	\$652.50	(\$173 750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS INC. FIRST COMMUNITY FINANCIAL PARTNERS INC.	JOLIET	IL 2	0-Sep-12 1-Sep-12						\$3 051 090.00 \$10 977 660.00		4 676 16 824	\$652.50 \$652.50	(\$1 624 910.00) (\$5 846 340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL OH	6-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37 000 000.00	\$0.00	\$41 631 005.92	Sold in full: warrants outstanding		(\$143 550.00)						
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH 1	19-Jun-12	,					\$35 618 420.00	(\$534 276.30)	37 000	\$962.70	(\$1 381 580.00)			
15 36 11	FIRST EAGLE BANCSHARES INC. FIRST EAGLE BANCSHARES INC.	HANOVER PARK HANOVER PARK		1-Sep-09 7-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$8 514 738 21	Redeemed in full; warrants not outstanding	\$7 500 000.00		7 500 000	\$1.00			\$375 000.00	375 000
11 8 14	FIRST EXPRESS OF NEBRASKA INC. FIRST EXPRESS OF NEBRASKA INC.	GERING GERING	NE	6-Feb-09 5-Feb-12	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$6 074 313 00	Redeemed in full; warrants not outstanding	\$5 000 000.00		5 000	\$1 000.00			\$250 000.00	350
	FIRST FEDERAL BANCSHARES OF ARKANSAS INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16 500 000.00	\$0.00	\$6 570 625.00	Sold in full; warrants not outstanding							\$250 000.00	250
12 16	FIRST FEDERAL BANCSHARES OF ARKANSAS INC. FIRST FINANCIAL BANCORP	HARRISON CINCINNATI	AR	3-May-11 3-Dec-08	Preferred Stock w/ Warrants	\$80 000 000.00	\$0.00		Redeemed in full; warrants not outstanding	\$6 000 000.00		16 500	\$363.60	(\$10 500 000.00)			
12 10	FIRST FINANCIAL BANCORP	CINCINNATI	OH 2	4-Feb-10	FIEIEITEU SLOCK W/ WAITAILLS	Ş60 000 000.00	\$0.00	307 044 000.10	Academied in rail, warrants not outstanding	\$80 000 000.00		80 000	\$1 000.00				
15 17 44	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCSHARES INC.	CINCINNATI LAWRENCE	OH KS 1	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3 756 000.00	\$0.00	\$4 563 280.34	Redeemed in full; warrants not outstanding							\$2 966 288.32	465 117
	FIRST FINANCIAL BANCSHARES INC.	LAWRENCE	KS 2	2-Sep-11						\$3 756 000.00		3 756 000	\$1.00			\$113 000.00	113 000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON		5-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$65 000 000.00	\$0.00	\$68 141 972.19	Sold in full; warrants not outstanding	\$56 778 150.00	(\$851 672.25)	65 000	\$873.50	(\$8 221 850.00)			
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL SERVICE CORPORATION	CHARLESTON ELIZABETHTOWN	SC 2:	2-May-13	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$12 333 778.00	Sold in full; warrants outstanding	•						\$1 400 000.00	241 696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 2	9-Apr-13		\$20 000 000.00	30.00	Ç12 333 110.00	Solo III iui, warrants outstallulig	\$10 842 200.00		20 000	\$542.10	(\$9 157 800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY 3:	1-May-13							(\$108 422.00)	1					

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auction	on <sup>3,5</sup>	(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	oceeds
						Amount	Investment	_		Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)		Amount	Shares
9 17	FIRST FREEDOM BANCSHARES INC. FIRST FREEDOM BANCSHARES INC.	LEBANON LEBANON	TN	22-Dec-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$0.00	\$9 522 346.17	Sold in full; warrants not outstanding	\$8 025 750.00	8.70	0 \$922.50	(\$674 250.00)		\$256 118.75	261
0.44	FIRST FREEDOM BANCSHARES INC.	LEBANON	TN	11-Jan-13		AT 570 000 00	40.00	60 700 004 05			(\$80 257.50)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	
8 14	FIRST GOTHENBURG BANCSHARES INC. FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG GOTHENBURG	NE NE	27-Feb-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7 570 000.00	\$0.00	\$8 702 021 25	Sold in full; warrants not outstanding	\$26 398.99	2	9 \$910.30	(\$2 601.01)			
	FIRST GOTHENBURG BANCSHARES INC.	GOTHENBURG	NE	31-Oct-12						\$6 864 647.71	7 54	1 \$910.30	(\$676 352.29)		\$362 118.92	379
8 14 44	FIRST GOTHENBURG BANCSHARES INC. FIRST GUARANTY BANCSHARES INC.	GOTHENBURG HAMMOND	LA LA	11-Jan-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20 699 000.00	\$0.00	\$24 059 476.66	Redeemed in full; warrants not outstanding		(\$68 910.46)					
	FIRST GUARANTY BANCSHARES INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	LA	22-Sep-11 14-Nov-08			\$0.00			\$20 699 000.00	2 07	0 \$10 000.00			\$1 030 000.00	103
11	FIRST HORIZON NATIONAL CORPORATION FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10	Preferred Stock w/ Warrants	\$866 540 000.00	\$0.00	\$1 037 467 405.56	Redeemed in full; warrants not outstanding	\$866 540 000.00	866 54	0 \$1 000.00				
0.0	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN	9-Mar-11 28-Aug-09	Preferred Stock	\$3 223 000.00	\$0.00	\$2 820 256.96	Sold in full: warrants not outstanding						\$79 700 000.00	14 842 321
8.9	FIRST INDEPENDENCE CORPORATION  FIRST INDEPENDENCE CORPORATION	DETROIT		20-Dec-12	Preierred Stock	\$3 223 000.00	\$0.00	\$2 820 256.96	sold in full; warrants not outstanding	\$2 336 675.00	3 22	3 \$725.00	(\$886 325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT DETROIT		11-Jan-13							(\$23 366.75)					
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DORAVILLE		26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6 398 000.00	\$0.00	\$4 118 886.85	Sold in full; warrants not outstanding		(\$26 633.25)					
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3 247 112.96	6 39	8 \$507.50	(\$3 150 887.04)		\$139 320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHF ELD	GA CT	12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 147 768 63	Redeemed in full; warrants not outstanding		(\$25 000.00)					
11.26	FIRST LITCHFIELD FINANCIAL CORPORATION FIRST M&F CORPORATION	LITCHF ELD KOSCIUSKO	CT MS	7-Apr-10 27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000,00	\$0.00	\$36 472 843.94	Redeemed in full: warrants not outstanding	\$10 000 000.00	10 00	0 \$1 000.00			\$1 488 046.41	199 203
11 36	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10	Preferred Stock Wy Warrants	\$30 000 000.00	\$0.00	\$36 47Z 643.94	Redeemed in ruit; warrants not outstanding	\$30 000 000.00	30 00	0 \$1 000.00				
11 8 14	FIRST M&F CORPORATION FIRST MANITOWOC BANCORP INC.	KOSCIUSKO MANITOWOC	MS	30-Aug-13 16-Jan-09	0.6 10 1.6 1.111	449.000.000.00	40.00	440 000 000 00							\$4 089 510.61	513 113
11 8 14	FIRST MANITOWOC BANCORP INC.	MANITOWOC		27-May-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$12 837 983.33	Redeemed in full; warrants not outstanding	\$12 000 000.00	12 00	0 \$1 000.00			\$600 000.00	600
11 25	FIRST MARKET BANK FSB / UNION FIRST MARKET BANKSHARES CORPORATION	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33 900 000.00	\$0.00	\$40 834 859.35	Redeemed in full; warrants not outstanding	400 000 000 00	25.50			44 605 000 00		
44 8 14	FIRST MARKET BANK FSB / UNION FIRST MARKET BANKSHARES CORPORATION FIRST MENASHA BANCSHARES NC.	RICHMOND NEENAH	WI	7-Dec-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 797 000.00	\$0.00	\$5 713 865 00	Redeemed in full; warrants not outstanding	\$33 900 000.00	35 59			\$1 695 000.00		
33 44 45	FIRST MENASHA BANCSHARES NC.	NEENAH MUNCIE	WI	15-Sep-11	Preferred Stock w/ Warrants	\$116 000 000.00	\$0.00		Redeemed in full; warrants not outstanding	\$4 797 000.00	4 79	7 \$1 000.00			\$240 000.00	240
33 44 45	FIRST MERCHANTS CORPORATION FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09 22-Sep-11	Preferred Stock W/ Warrants	\$116 000 000.00	\$0.00	\$131 383 055.11	Redeemed in full; warrants not outstanding	\$116 000 000.00	116 00	0 \$1 000.00				
	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE	IN	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193 000 000.00	\$0.00	\$222 528 333.33	Redeemed in full; warrants not outstanding						\$367 500.00	991 453
11	FIRST MIDWEST BANCORP INC.	ITASCA	IL.	23-Nov-11	Preferred Stock Wy Warrants	\$193 000 000.00	\$0.00	\$222 528 533.33	Redeemed in rull; warrants not outstanding	\$193 000 000.00	193 00	0 \$1 000.00				
0.44	FIRST MIDWEST BANCORP INC.	ITASCA	IL	21-Dec-11	0.5 10 1.5 1.111	440,000,000,00	40.00	445 000 000 44							\$900 000.00	1 305 230
8 14	FIRST NATIONAL CORPORATION FIRST NATIONAL CORPORATION	STRASBURG STRASBURG	VA	13-Mar-09 29-Aug-12	Preferred Stock w/ Exercised Warrants	\$13 900 000.00	\$0.00	\$15 329 326.44	Sold in full; warrants not outstanding	\$12 266 750.00	(\$184 001.25) 13 90	0 \$882.50	(\$1 633 250.00)		\$624 674.69	695
44 8 14	FIRST NBC BANK HOLDING COMPANY FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS NEW ORLEANS	LA LA	20-Mar-09 4-Aug-11	Preferred Stock w/ Exercised Warrants	\$17 836 000.00	\$0.00	\$21 033 989.56	Redeemed in full; warrants not outstanding	\$17 836 000.00	17.83	6 \$1 000.00			\$892 000.00	892
12 16	FIRST NACE BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	LOCKPORT		21-Nov-08	Preferred Stock w/ Warrants	\$184 011 000.00	\$0.00	\$191 464 618.00	Redeemed in full; warrants not outstanding		1/83				\$892 000.00	892
	FIRST NIAGARA FINANCIAL GROUP FIRST NIAGARA FINANCIAL GROUP	LOCKPORT LOCKPORT	NY	27-May-09 24-Jun-09						\$184 011 000.00	184 01	1 \$1 000.00			\$2 700 000.00	953 096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17 390 000.00	\$0.00	\$19 943 580.33	Redeemed in full; warrants not outstanding						\$2 700 000.00	953 096
	FIRST NORTHERN COMMUNITY BANCORP	DIXON		15-Sep-11						\$17 390 000.00	17 39	0 \$1 000.00			4075 000 00	252.033
11	FIRST NORTHERN COMMUNITY BANCORP FIRST PACTRUST BANCORP INC.	DIXON CHULA VISTA		6-Nov-11 21-Nov-08	Preferred Stock w/ Warrants	\$19 300 000.00	\$0.00	\$22 297 560.34	Redeemed in full; warrants not outstanding						\$375 000.00	352 977
	FIRST PACTRUST BANCORP INC. FIRST PACTRUST BANCORP INC.	CHULA VISTA CHULA VISTA	CA	15-Dec-10 5-Jan-11						\$19 300 000.00	19 30	0 \$1 000.00			\$1 003 227.00	280 795
73 97	FIRST PACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72 927 000.00	\$0.00	\$7 009 094.50	Currently not collectible						\$1 003 227.00	280 793
8 14 18	FIRST PLACE FINANCIAL CORP.  FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH PA	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 579 000.00	\$0.00	\$9 948 069.58	Sold in full; warrants not outstanding				(\$72 927 000.00)			
0 14 10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	Preferred Stock W/ Exercised Warrants	\$4 596 000.00	\$0.00	\$9 946 U09.56	sold in full; warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP.	MALVERN		7-Feb-13						\$6 682 192.50	7.57				\$48 083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN		8-Feb-13 26-Mar-13						\$1 410 831.60	(\$80 930.24)	0 \$882.05	(\$189 168.40)		\$176 633.62	180
8 14	FIRST RELIANCE BANCSHARES INC.	FLORENCE	sc	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15 349 000.00	\$0.00	\$12 994 059.00	Sold in full; warrants not outstanding							
	FIRST RELIANCE BANCSHARES INC. FIRST RELIANCE BANCSHARES INC.	FLORENCE FLORENCE	SC SC	11-Mar-13 9-Apr-13						\$10 431 333.89	(\$104 313.34)	9 \$679.60	(\$4 917 666.11)		\$624 632.45	767
8 14 18 44 45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 600 000.00	\$0.00	\$5 731 793 60	Redeemed in full; warrants not outstanding		,, , , , , , ,					
	FIRST RESOURCE BANK FIRST RESOURCE BANK	EXTON EXTON	PA PA	11-Dec-09 15-Sep-11		\$2 417 000.00				\$5 017 000.00	5 01	7 \$1 000.00			\$130 000.00	130
87	FIRST SECURITY GROUP INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33 000 000.00	\$0.00	\$16 315 362 00	Sold in full; warrants not outstanding						,	
79	FIRST SECURITY GROUP INC. FIRST SOUND BANK	CHATTANOOGA SEATTLE	TN	11-Apr-13 23-Dec-08	Preferred Stock w/ Warrants	\$7 400 000.00	\$0.00	\$4 030 944.44	Sold in full: warrants not outstanding	\$14 912 862.00	9 941 90	8 \$1.50	(\$18 087 138.00)			
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13	,		,		, , , , , , , , , , , , , , , , , , , ,	\$3 700 000.00	7 40	0 \$500.00	(\$3 700 000.00)			
15 11 14	FIRST SOUTH BANCORP INC. FIRST SOUTH BANCORP INC.	LEXINGTON LEXINGTON	TN	17-Jul-09 28-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$65 432 450.94	Redeemed in full; warrants not outstanding	\$13 125 000.00	13 125 00					
	FIRST SOUTH BANCORP INC.	LEXINGTON	TN	28-Nov-12						\$36 875 000.00	36 875 00				\$2 500 000.00	2 500 000
11 8 14	FIRST SOUTHERN BANCORP INC.  FIRST SOUTHERN BANCORP INC.	BOCA RATON BOCA RATON	FL	30-Jan-09 16-Jun-10	Preferred Stock w/ Exercised Warrants	\$10 900 000.00	\$0.00	\$12 263 468.31	Redeemed in full; warrants not outstanding	\$10 900 000.00	10 90	0 \$1 000.00			\$545 000.00	545
8 14	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	co	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$5 359 772.59	Sold in full; warrants not outstanding		10 50				Ç343 000.00	343
	FIRST SOUTHWEST BANCORPORATION INC. FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA ALAMOSA	co	26-Mar-13 27-Mar-13						\$315 007.00 \$2 835 063.00	35 3 15	0 \$900.00 0 \$900.00	(\$34 993.00) (\$314 937.00)		\$206 048.21	225
	FIRST SOUTHWEST BANCORPORATION INC.	ALAMOSA	co	28-Mar-13						\$1 800 040.00	2 00	0 \$900.00	(\$199 960.00)		\$45 788.48	50
44 8 14	FIRST SOUTHWEST BANCORPORATION INC. FIRST TEXAS BHC INC.	ALAMOSA FORT WORTH	CO	9-Apr-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13 533 000.00	\$0.00	\$16 072 389.00	Redeemed in full: warrants not outstanding		(\$49 501.10)					
	FIRST TEXAS BHC INC.	FORT WORTH	TX	15-Sep-11			,		, , , , , , , , , , , , , , , , , , , ,	\$13 533 000.00	13 53	3 \$1 000.00			\$677 000.00	677
15 14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA LA	5-Jun-09 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17 969 000.00	\$0.00	\$15 304 180.50	Sold in full; warrants not outstanding	\$13 750 058.49	17 969 00	0 \$0.77	(\$4 218 941.51)		\$644 726.19	898 000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13						7.5 / 50 05.49	(\$137 500.58)	- 30.77	(5-4 210 341.31)		ÇJ44 /20.19	636 000
11 8 14	FIRST ULB CORP. FIRST ULB CORP.	OAKLAND OAKLAND	CA	23-Jan-09 22-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 900 000.00	\$0.00	\$5 211 020 69	Redeemed in full; warrants not outstanding	\$4 900 000.00	4 90	0 \$1 000.00			\$245 000.00	245
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30 000 000.00	\$30 000 000.00	\$2 312 500 00	Full investment outstanding; warrants outstanding	Ç-4 300 000.00	4 90	31 000.00			Ç243 000.00	243
11 8 14 36	FIRST VERNON BANCSHARES INC. FIRST VERNON BANCSHARES INC.	VERNON VERNON	AL	12-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$6 662 770.42	Redeemed in full; warrants not outstanding	\$6 000 000.00	6.00	0 \$1 000.00			\$245 000.00	245
8 14 18	FIRST WESTERN FINANCIAL INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8 559 000.00	\$0.00	\$21 142 314 80	Sold in full; warrants not outstanding	00.000 000 05	600	\$1,000.00			\$245 000.00	245
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	co	11-Dec-09		\$11 881 000.00		-		\$6 138 000.00	7 92	0 4335.00	(\$1.782.000.00)		\$244 CD4 TO	200
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER	CO	9-Aug-12 10-Aug-12						\$6 138 000.00 \$62 000.00	7 92	0 \$775.00 0 \$775.00	(\$1 782 000.00) (\$18 000.00)		\$311 681.70 \$39 370.32	380 48
	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER	co	11-Sep-12							(\$62 000.00)					
1	FIRST WESTERN FINANCIAL INC. FIRST WESTERN FINANCIAL INC.	DENVER DENVER	co	24-Jun-13 26-Jul-13					+	\$10 994 240.00	(\$109 942.41)	0 \$874.81	(\$1 445 760.00)			
					0 5 16: 1 (111 )		4	\$38 185 560 05	Sold in full; warrants not outstanding							
	FIRSTBANK CORPORATION	ALMA		30-Jan-09	Preferred Stock w/ Warrants	\$33 000 000.00	\$0.00	\$36 165 560 05	30id III iuli; Warrants not outstanding	624 052 220 00	(64CF 700 0F)	0 6011 00	164 04C C70 000			
		ALMA ALMA ALMA AKRON	MI	3-Jul-12	Preferred Stock w/ Warrants  Preferred Stock w/ Warrants		\$0.00	\$131 813 194.44	Redeemed in full; warrants not outstanding	\$31 053 330.00	(\$465 799.95) 33 00	0 \$941.00	(\$1 946 670.00)		\$1 946 670.00	578 947

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispo	sition / Auction <sup>3,5</sup>	,	(Realized Loss) /	Gain⁵	Warrant Proc	ceeds
				,,,,	Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	FIRSTMERIT CORPORATION	AKRON	OH 22-Apr-09						\$125 000 000.00	(/	125 000	\$1 000.00				
	FIRSTMERIT CORPORATION FLAGSTAR BANCORP INC.	AKRON TROY	OH 27-May-09 MI 30-Jan-09	Preferred Stock w/ Warrants	\$266 657 000.00	\$0.00	\$277 861 053.94	Sold in full; warrants not outstanding							\$5 025 000.00	952 260
	FLAGSTAR BANCORP INC.	TROY	MI 26-Mar-13	Fielened Stock Wy Warrants	3200 037 000:00	30.00	3277 801 033.54	Joid In fail, warrants not outstanding	\$1 439 258.50		1 579	\$911.50	(\$139 741.50)			
	FLAGSTAR BANCORP INC.	TROY	MI 27-Mar-13						\$228 401 847.00		250 578	\$911.50	(\$22 176 153.00)			
	FLAGSTAR BANCORP INC. FLAGSTAR BANCORP INC.	TROY	MI 28-Mar-13 MI 9-Apr-13						\$13 216 750.00	(\$2 430 578.56	14 500	\$911.50	(\$1 283 250.00)			
	FLAGSTAR BANCORP INC.	TROY	MI 12-Jun-13							1					\$12 905.00	645 138
8 84	FLORIDA BANK GROUP INC. FLORIDA BANK GROUP INC.	TAMPA	FL 24-Jul-09 FL 14-Aug-13	Preferred Stock w/ Exercised Warrants	\$20 471 000.00	\$0.00	\$9 180 793 08	Sold in full; warrants not outstanding	\$8 000 000.00		20 471	\$390.80	(\$12 471 000.00)			
8 44 14	FLORIDA BUSINESS BANCGROUP INC.	TAMPA	FL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9 495 000.00	\$0.00	\$11 309 750.50	Redeemed in full; warrants not outstanding					(312 47 1 000.00)			
12 16	FLORIDA BUSINESS BANCGROUP INC. FLUSHING FINANCIAL CORPORATION	TAMPA LAKE SUCCESS	FL 22-Sep-11 NY 19-Dec-08	Preferred Stock w/ Warrants	\$70 000 000.00	\$0.00	\$73 904 166 66	Redeemed in full: warrants not outstanding	\$9 495 000.00		9 495	\$1 000.00			\$475 000.00	475
12 16	FLUSHING FINANCIAL CORPORATION  FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 28-Oct-09	Preferred Stock W/ Warrants	\$70 000 000.00	\$0.00	\$73 904 100 00	Redeemed in full; warrants not outstanding	\$70 000 000.00		70 000	\$1 000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY 30-Dec-09												\$900 000.00	375 806
45 8 14	FNB BANCORP FNB BANCORP	SOUTH SAN FRANCISCO SOUTH SAN FRANCISCO	CA 27-Feb-09 CA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$14 267 700.00	Redeemed in full; warrants not outstanding	\$12 000 000.00		12 000	\$1 000.00			\$600 000.00	600
11 8 14	FORESIGHT FINANCIAL GROUP INC.	ROCKFORD	IL 15-May-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$18 670 291 67	Redeemed in full; warrants not outstanding								
8 66 97	FORESIGHT FINANCIAL GROUP INC. FORT LEE FEDERAL SAV NGS BANK FSB	ROCKFORD FORT LEE	IL 11-Dec-12 NJ 22-May-09	Preferred Stock w/ Exercised Warrants	\$1 300 000.00	\$0.00	\$87 184.85	Currently not collectible	\$15 000 000.00		15 000	\$1 000.00			\$750 000.00	750
	FORT LEE FEDERAL SAV NGS BANK FSB	FORT LEE	NJ 20-Apr-12										(\$1 300 000.00)			-
45 8 14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3 100 000.00	\$0.00	\$3 668 927 67	Redeemed in full; warrants not outstanding	40.400.000.00		2.400	44 000 00			4455 000 00	400
50 97	FORTUNE FINANCIAL CORPORATION  FPB BANCORP INC.	ARNOLD PORT ST. LUCIE	MO 15-Sep-11 FL 5-Dec-08	Preferred Stock w/ Warrants	\$5 800 000.00	\$0.00	\$273 888.89	Currently not collectible	\$3 100 000.00		3 100	\$1 000.00			\$155 000.00	155
	FPB BANCORP INC.	PORT ST. LUCIE	FL 15-Jul-11										(\$5 800 000.00)			
11 8 14	FPB FINANCIAL CORP.  FPB FINANCIAL CORP.	HAMMOND HAMMOND	LA 23-Jan-09 LA 16-Dec-09	Preferred Stock w/ Exercised Warrants	\$3 240 000.00	\$0.00	\$3 623 721.50	Redeemed in full; warrants not outstanding	\$1 000 000.00		1 000	\$1 000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA 16-Jun-10						\$2 240 000.00		2 240	\$1 000.00			\$162 000.00	162
8 14	FRANKLIN BANCORP INC.	WASHINGTON	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$5 097 000.00	\$0.00	\$4 336 183 67	Sold in full; warrants not outstanding	\$504.550.00			6633.50	(634F 450 00)		6126 706 52	100
<u> </u>	FRANKLIN BANCORP INC. FRANKLIN BANCORP INC.	WASHINGTON WASHINGTON	MO 9-Nov-12 MO 13-Nov-12						\$594 550.00 \$2 629 02.50		940 4 157	\$632.50 \$632.50	(\$345 450.00) (\$1 527 697.50)		\$126 798.62 \$45 188.88	188 67
	FRANKLIN BANCORP INC.	WASHINGTON	MO 11-Jan-13							(\$25 000.00						
15 15 11 14	FREEPORT BANCSHARES INC. FREMONT BANCORPORATION	FREEPORT FREMONT	IL 8-May-09 CA 26-Jun-09	Subordinated Debentures w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$3 000 000.00 \$35 000 000.00	\$3 000 000.00 \$0.00	\$1 200 468.45 \$45 796 066. 6	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding								
	FREMONT BANCORPORATION	FREMONT	CA 25-Jul-12						\$35 000 000.00		35 000 000	\$1.00			\$1 750 000.00	1 750 000
44 8 14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO	CA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1 968 000.00	\$0.00	\$2 437 100.33	Redeemed in full; warrants not outstanding				£1 000 00	-			
15 11 14	FRONTIER BANCSHARES INC	FRESNO AUSTIN	CA 1-Nov-12 TX 24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 408 191 65	Redeemed in full; warrants not outstanding	\$1 968 000.00		1 968	\$1 000.00			\$98 000.00	98
	FRONTIER BANCSHARES INC	AUSTIN	TX 24-Nov-09	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, , , , , , , , , , , , , , , , , , , ,	\$1 600 000.00		1 600 000	\$1.00				
11	FRONTIER BANCSHARES INC FULTON FINANCIAL CORPORATION	AUSTIN LANCASTER	TX 6-Oct-10 PA 23-Dec-08	Preferred Stock w/ Warrants	\$376 500 000.00	\$0.00	\$416 635 625.00	Redeemed in full; warrants not outstanding	\$1 400 000.00		1 400 000	\$1.00			\$150 000.00	150 000
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA 14-Jul-10	Freiened Stock Wy Warrants	3370 300 000:00	30.00	3410 033 023:00	Redeemed in ruit, warrants not outstanding	\$376 500 000.00		376 500	\$1 000.00				-
	FULTON FINANCIAL CORPORATION	LANCASTER	PA 8-Sep-10	0.10.1.15.1.199	45 000 000 00	40.00	67 aca 70 ac								\$10 800 000.00	5 509 756
8 14	GATEWAY BANCSHARES INC. GATEWAY BANCSHARES INC.	RINGGOLD RINGGOLD	GA 8-May-09 GA 13-Apr-12	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 260 794 87	Redeemed in full; warrants not outstanding	\$6 000 000.00		6 000	\$1 000.00			\$300 000.00	300
11 8 14	GEORGIA COMMERCE BANCSHARES INC.	ATLANTA	GA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8 700 000.00	\$0.00	\$10 096 470.83	Redeemed in full; warrants not outstanding								
8	GEORGIA COMMERCE BANCSHARES INC. GEORGIA PRIMARY BANK	ATLANTA ATLANTA	GA 16-Feb-11 GA 1-May-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$1 626 457.50	Sold in full; warrants not outstanding	\$8 700 000.00		8 700	\$1 000.00			\$435 000.00	435
0	GEORGIA PRIMARY BANK	ATLANTA	GA 10-Feb-14						\$1 556 145.00		4 500	\$345.80	(\$2 943 855.00)		\$70 312.50	225
8 14	GERMANTOWN CAPITAL CORPORATION GERMANTOWN CAPITAL CORPORATION	GERMANTOWN GERMANTOWN	TN 6-Mar-09 TN 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$4 967 000.00	\$0.00	\$5 699 100.75	Sold in full; warrants not outstanding	\$26 393 77		20	\$910.10	(\$2 606.23)			
	GERMANTOWN CAPITAL CORPORATION  GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 29-0ct-12						\$4 494 221.94		4 938	\$910.10	(\$443 778.06)		\$214 595.28	248
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN 11-Jan-13							(\$25 000.00						
8 17 91 97	GOLD CANYON BANK GOLD CANYON BANK	GOLD CANYON GOLD CANYON	AZ 26-Jun-09 AZ 5-Apr-13	Preferred Stock w/ Exercised Warrants	\$1 607 000.00	\$0.00	\$53 859.52	Currently not collectible					(\$1 607 000.00)			
11	GOLDMAN SACHS GROUP INC.	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10 000 000 000.00	\$0.00	\$11 418 055 555.44	Redeemed in full; warrants not outstanding					(32 007 000.00)			-
_	GOLDMAN SACHS GROUP INC.	NEW YORK NEW YORK	NY 17-Jun-09						\$10 000 000 000.00		10 000 000	\$1 000.00			£1 100 000 000 00	12 205 045
8	GOLDMAN SACHS GROUP INC. GOLDWATER BANK N.A.	SCOTTSDALE	NY 22-Jul-09 AZ 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 568 000.00	\$2 568 000.00	\$145 750.00	Full investment outstanding; warrants outstanding							\$1 100 000 000.00	12 205 045
44 8 14	GRAND CAPITAL CORPORATION	TULSA	OK 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 717 144.78	Redeemed in full; warrants not outstanding								
15	GRAND CAPITAL CORPORATION GRAND F NANCIAL CORPORATION	TULSA HATTIESBURG	OK 8-Sep-11 MS 25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2 443 320.00	\$2 443 320.00	\$899 596.70	Full investment outstanding; warrants outstanding	\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
8	GRAND MOUNTAIN BANCSHARES INC.	GRANBY	CO 29-May-09	Preferred Stock w/ Exercised Warrants	\$3 076 000.00	\$3 076 000.00	\$0.00	Full investment outstanding; warrants outstanding								-
8 14 18 44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC 9-Jan-09 SC 11-Dec-09	Preferred Stock w/ Warrants	\$9 000 000.00 \$6 319 000.00	\$0.00	\$17 625 917 08	Redeemed in full; warrants not outstanding					-			
<u> </u>	GRANDSOUTH BANCORPORATION  GRANDSOUTH BANCORPORATION	GREENVILLE	SC 11-Dec-09 SC 8-Sep-11		\$6 319 000.00				\$15 319 000.00		15 319	\$1 000.00			\$450 000.00	450
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN 17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8 400 000.00	\$8 400 000.00	\$759 575.46	Full investment outstanding; warrants outstanding								
45	GREAT SOUTHERN BANCORP  GREAT SOUTHERN BANCORP	SPRINGFIELD SPRINGFIELD	MO 5-Dec-08 MO 18-Aug-11	Preferred Stock w/ Warrants	\$58 000 000.00	\$0.00	\$72 274 419.56	Redeemed in full; warrants not outstanding	\$58 000 000.00		58 000	\$1 000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO 18-Aug-11 MO 21-Sep-11									<b>4-101.00</b>			\$6 436 364.00	909 091
<u> </u>	GREEN BANKSHARES INC. GREEN BANKSHARES INC.	GREENEVILLE GREENEVILLE	TN 23-Dec-08 TN 7-Sep-11	Preferred Stock w/ Warrants	\$72 278 000.00	\$0.00	\$74 642 857.78	Sold in full; warrants not outstanding	\$68 700 000.00		72 278	\$950.50	(\$3 578 000.00)			<b></b>
11 8 14	GREEN CIRCLE INVESTMENTS INC.	CLIVE	IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 400 000.00	\$0.00	\$3 036 021.12	Redeemed in full; warrants not outstanding					(00.000 هرد دچ)		<u> </u>	
1	GREEN CIRCLE INVESTMENTS INC.	CLIVE	IA 14-Nov-12			-			\$800 000.00		800	\$1 000.00				
H	GREEN CIRCLE INVESTMENTS INC. GREEN CIRCLE INVESTMENTS INC.	CLIVE	IA 23-Jan-13 IA 24-Apr-13						\$800 000.00 \$800 000.00		800 800	\$1 000.00 \$1 000.00			\$120 000.00	120
11 8 14	GREEN CITY BANCSHARES INC.	GREEN CITY	MO 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651 000.00	\$0.00	\$733 037.33	Redeemed in full; warrants not outstanding								
8	GREEN CITY BANCSHARES INC.  GREEN BANCSHARES INCORPORATED	GREEN CITY GREER	MO 14-Jul-10 SC 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9 993 000.00	\$6 843 000.00	\$6 080 852.57	Redeemed in part; warrants outstanding	\$651 000.00		651	\$1 000.00			\$33 000.00	33
	GREER BANCSHARES INCORPORATED	GREER	SC 19-Mar-14	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$3 150 000.00		3 150	\$1 000.00				
8 68 97	GREGG BANCSHARES INC.	OZARK	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825 000.00	\$0.00	\$45 190.00	Currently not collectible					/Anne n			
45 8 14	GREGG BANCSHARES INC. GUARANTY BANCORP INC.	OZARK WOODSVILLE	MO 13-Jul-12 NH 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 920 000.00	\$0.00	\$8 235 040.33	Redeemed in full; warrants not outstanding					(\$825 000.00)			
	GUARANTY BANCORP INC.	WOODSVILLE	NH 15-Sep-11						\$6 920 000.00		6 920	\$1 000.00			\$346 000.00	346
9 15 36	GUARANTY CAPITAL CORPORATION GUARANTY CAPITAL CORPORATION	BELZONI BELZONI	MS 25-Sep-09 MS 30-Jul-10	Subordinated Debentures	\$14 000 000.00	\$0.00	\$14 913 299.33	Redeemed in full; warrants not outstanding	\$14 000 000.00		14 000 000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO 30-Jan-09	Preferred Stock w/ Warrants	\$17 000 000.00	\$0.00	\$21 887 871.44	Sold in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO 13-Jun-12						\$5 000 000.00	-	5 000	\$1 000.00				
H	GUARANTY FEDERAL BANCSHARES INC. GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD SPRINGFIELD	MO 26-Apr-13 MO 29-Apr-13						\$96 750.00 \$11 513 250.00		100 11 900	\$967.50 \$967.50	(\$3 250.00) (\$386 750.00)			
	GUARANTY FEDERAL BANCSHARES INC.	SPRINGFIELD	MO 15-May-13									<b>7</b>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$2 003 250.00	459 459
17 28 70 97	GUARANTY FEDERAL BANCSHARES INC. GULFSOUTH PRIVATE BANK	SPRINGFIELD DESTIN	MO 31-May-13 FL 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$757 380.08	Currently not collectible		(\$116 100.00	<del>                                     </del>	+				
	GULFSOUTH PRIVATE BANK	DESTIN	FL 25-36p-09 FL 19-Oct-12	referred Stock w/ Exercised Wdffdffts				Currently not conectible					(\$7 500 000.00)			
45 8 14	GULFSTREAM BANCSHARES INC.	STUART	FL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$8 751 541 63	Redeemed in full; warrants not outstanding	A						40	
11 8 14	GULFSTREAM BANCSHARES INC. HAMILTON STATE BANCSHARES INC.	STUART HOSCHTON	FL 18-Aug-11 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7 000 000.00	\$0.00	\$8 169 165 89	Redeemed in full; warrants not outstanding	\$7 500 000.00		7 500	\$1 000.00			\$375 000.00	375
		1	2010000	Stock w/ Excresses Wallants	ŷ, 000 000.00	30.00	ÇO 103 103 03	, worrang not outstalldlig								

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Canital	Repayment / Dispos	cition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
		,		Oliginal investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	Gain	Amount	Shares
20	HAMILTON STATE BANCSHARES INC.	HOSCHTON	GA 13-Apr-11	0.5 10 1 (11)	400.047.000.00	400 0 47 000 00	40.510.011.05		\$7 000 000.00	(100)	280	\$25 000.00			\$350 000.00	35
38	HAMPTON ROADS BANKSHARES NC.	NORFOLK	VA 31-Dec-08	Preferred Stock w/ Warrants	\$80 347 000.00	\$80 347 000.00	\$2 510 844 25	Full investment outstanding; warrants outstanding								
8 9	HARBOR BANKSHARES CORPORATION	BALTIMORE	MD 17-Jul-09	Preferred Stock	\$6 800 000.00			Full investment outstanding; warrants not outstanding								
11 8 14	HAVILAND BANCSHARES INC. HAVILAND BANCSHARES INC.	HAVILAND HAVILAND	KS 13-Mar-09 KS 29-Dec-10	Preferred Stock w/ Exercised Warrants	\$425 000.00	\$0.00	\$487 524.22	Redeemed in full; warrants not outstanding	\$425 000.00		425	\$1 000.00			\$21 000.00	21
11	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO 19-Dec-08	Preferred Stock w/ Warrants	\$30 255 000.00	\$0.00	\$36 849 504 67	Redeemed in full; warrants not outstanding								
	HAWTHORN BANCSHARES INC. HAWTHORN BANCSHARES INC.	LEE'S SUMMIT LEE'S SUMMIT	MO 9-May-12 MO 15-May-13						\$12 000 000.00 \$18 255 000.00		12 000 18 255	\$1 000.00 \$1 000.00				
	HAWTHORN BANCSHARES INC.	LEE'S SUMMIT	MO 12-Jun-13	0.5 10 1 (1)	\$12 895 000.00	\$12 895 000.00	\$1 090 702 00								\$540 000.00	287 134
8 17	HCSB FINANCIAL CORPORATION HEARTLAND BANCSHARES INC.	LORIS FRANKLIN	SC 6-Mar-09 IN 11-Sep-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$12 895 000.00 \$7 000 000.00	\$12 895 000.00	\$1 090 702 00 \$8 321 471 08	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding								
	HEARTLAND BANCSHARES INC.	FRANKLIN	IN 17-Jul-12						\$7 000 000.00		7 000	\$1 000.00			\$248 000.00	248
45	HEARTLAND FINANCIAL USA INC. HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA 19-Dec-08 IA 15-Sep-11	Preferred Stock w/ Warrants	\$81 698 000.00	\$0.00	\$94 686 087 22	Redeemed in full; warrants not outstanding	\$81 698 000.00		81 698	\$1 000.00				
	HEARTLAND FINANCIAL USA INC.	DUBUQUE	IA 28-Sep-11												\$1 800 000.00	609 687
8 17 45	HERITAGE BANKSHARES INC. HERITAGE BANKSHARES INC.	NORFOLK NORFOLK	VA 25-Sep-09 VA 16-Mar-11	Preferred Stock w/ Exercised Warrants	\$10 103 000.00	\$0.00	\$11 353 284.46	Redeemed in full; warrants not outstanding	\$2 606 000.00		2 606	\$1 000.00				
	HERITAGE BANKSHARES INC.	NORFOLK	VA 11-Aug-11		440,000,000,00	40.00	A45 004 055 00		\$7 497 000.00		7 497	\$1 000.00			\$303 000.00	303
11	HERITAGE COMMERCE CORP. HERITAGE COMMERCE CORP.	SAN JOSE SAN JOSE	CA 21-Nov-08 CA 7-Mar-12	Preferred Stock w/ Warrants	\$40 000 000.00	\$0.00	\$46 901 266 80	Redeemed in full; warrants not outstanding	\$40 000 000.00		40 000	\$1 000.00				
	HERITAGE COMMERCE CORP.	SAN JOSE	CA 10-Jun-13												\$140 000.00	462 963
11 16	HERITAGE FINANCIAL CORPORATION HERITAGE FINANCIAL CORPORATION	OLYMPIA OLYMPIA	WA 21-Nov-08 WA 22-Dec-10	Preferred Stock w/ Warrants	\$24 000 000.00	\$0.00	\$26 953 333.33	Redeemed in full; warrants not outstanding	\$24 000 000.00		24 000	\$1 000.00				
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA 17-Aug-11	0.5 10 1 100	494.000		407.044.5								\$450 000.00	138 037
11	HERITAGE OAKS BANCORP HERITAGE OAKS BANCORP	PASO ROBLES PASO ROBLES	CA 20-Mar-09 CA 17-Jul-13	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$27 241 335.26	Redeemed in full; warrants not outstanding	\$21 000 000.00		21 000	\$1 000.00		<del> </del>		
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA 7-Aug-13	P. C. 10: 1 (1):	Aas 000 0		Anc nec con	Redeemed in full							\$1 575 000.00	611 650
11	HF FINANCIAL CORP. HF FINANCIAL CORP.	SIOUX FALLS SIOUX FALLS	SD 21-Nov-08 SD 3-Jun-09	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$26 316 666 67	Redeemed in full; warrants not outstanding	\$25 000 000.00		25 000	\$1 000.00				
	HF FINANCIAL CORP.	SIOUX FALLS	SD 30-Jun-09		** *** *		******								\$650 000.00	302 419
8 8 21 44	HIGHLANDS BANCORP INC. HIGHLANDS BANCORP INC.	VERNON VERNON	NJ 8-May-09 NJ 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3 091 000.00 \$2 359 000.00	\$0.00	\$6 211 926.79	Redeemed in full; warrants not outstanding				+				
	HIGHLANDS BANCORP INC.	VERNON	NJ 22-Sep-11	0.5 16 1.65 1.55		66 806	Acemerican		\$5 450 000.00		5 450	\$1 000.00			\$155 000.00	155
8 11 8 14	HIGHLANDS INDEPENDENT BANCSHARES INC. HILLTOP COMMUNITY BANCORP INC.	SEBRING SUMMIT	FL 6-Mar-09 NJ 30-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$6 700 000.00 \$4 000 000.00	\$6 700 000.00	\$617 712.00 \$4 467 049 67	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding				+				
	HILLTOP COMMUNITY BANCORP INC.	SUMMIT	NJ 21-Apr-10						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
-	HMN FINANCIAL INC. HMN FINANCIAL INC.	ROCHESTER ROCHESTER	MN 23-Dec-08 MN 7-Feb-13	Preferred Stock w/ Warrants	\$26 000 000.00	\$0.00	\$21 034 187.78	Sold in full; warrants outstanding	\$2 561 325.00		3 550	\$721.50	(\$988 675.00	)		
	HMN FINANCIAL INC.	ROCHESTER	MN 8-Feb-13						\$16 197 675.00		22 450	\$721.50	(\$6 252 325.00			
11	HMN FINANCIAL INC. HOME BANCSHARES INC.	ROCHESTER CONWAY	MN 26-Mar-13 AR 16-Jan-09	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$57 480 555.56	Redeemed in full; warrants not outstanding		(\$187 590.00)						
	HOME BANCSHARES INC.	CONWAY	AR 6-Jul-11	,					\$50 000 000.00		50 000	\$1 000.00				
8	HOME BANCSHARES INC. HOMETOWN BANCORP OF ALABAMA INC.	CONWAY ONEONTA	AR 27-Jul-11 AL 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 250 000.00	\$0.00	\$4 214 202.31	Redeemed in full; warrants not outstanding							\$1 300 000.00	158 472
	HOMETOWN BANCORP OF ALABAMA INC.	ONEONTA	AL 28-Aug-13						\$3 250 000.00		3 250	\$1 000.00			\$163 000.00	163
8 14	HOMETOWN BANCSHARES INC. HOMETOWN BANCSHARES INC.	CORBIN	KY 13-Feb-09 KY 28-Nov-12	Preferred Stock w/ Exercised Warrants	\$1 900 000.00	\$0.00	\$2 229 801.03	Sold in full; warrants not outstanding	\$608 170.50		645	\$942.90	(\$36 829.50	)		
	HOMETOWN BANCSHARES INC.	CORBIN	KY 0-Nov-12						\$1 183 339.50		1 255	\$942.90	(\$71 660.50		\$70 095.00	95
	HOMETOWN BANCSHARES INC.	CORBIN	KY 11-Jan-13 KY 26-Mar-13							(\$17 915.11) (\$7 084.89)						
8 17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA 18-Sep-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 111 011.94	Sold in full; warrants not outstanding		(0. 00.00)						
-	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA 31-Oct-12 VA 11-Jan-13						\$9 185 000.00	(\$91 850.00)	10 000	\$918.50	(\$815 000.00	)	\$315 461.52	374
11	HOPFED BANCORP	HOPKINSVILLE	KY 12-Dec-08	Preferred Stock w/ Warrants	\$18 400 000.00	\$0.00	\$22 354 145 89	Redeemed in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	HOPFED BANCORP HOPFED BANCORP	HOPKINSVILLE HOPKINSVILLE	KY 19-Dec-12 KY 16-Jan-13						\$18 400 000.00		18 400	\$1 000.00			\$256 257.00	253 666
11 45	HORIZON BANCORP	MICHIGAN CITY	IN 19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$29 857 321 83	Redeemed in full; warrants not outstanding								
	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN 0-Nov-10 IN 25-Aug-11						\$6 250 000.00 \$18 750 000.00		6 250 18 750	\$1 000.00 \$1 000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN 23-Nov-11						, , , , , , , , , , , , , , , , , , , ,			, , , , , ,			\$1 750 551.00	212 188
44 8 14	HOWARD BANCORP INC. HOWARD BANCORP INC.	ELLICOTT CITY ELLICOTT CITY	MD 27-Feb-09 MD 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$5 983 000.00	\$0.00	\$7 119 793 05	Redeemed in full; warrants not outstanding	\$5 983 000.00		5 983	\$1 000.00		<del>                                     </del>	\$299 000.00	299
8 11 14 18	HPK FINANCIAL CORPORATION	CHICAGO	IL 1-May-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$10 940 554 65	Redeemed in full; warrants not outstanding							,	
	HPK FINANCIAL CORPORATION  HPK FINANCIAL CORPORATION	CHICAGO CHICAGO	IL 13-Nov-09 IL 11-Dec-12		\$5 000 000.00	9			\$9 000 000.00		9 000	\$1 000.00			\$344 000.00	344
11	HUNT NGTON BANCSHARES	COLUMBUS	OH 14-Nov-08	Preferred Stock w/ Warrants	\$1 398 071 000.00	\$0.00	\$1 594 356 808.56	Redeemed in full; warrants not outstanding								
	HUNT NGTON BANCSHARES HUNT NGTON BANCSHARES	COLUMBUS	OH 22-Dec-10 OH 19-Jan-11						\$1 398 071 000.00		1 398 071	\$1 000.00			\$49 100 000.00	23 562 994
8 14	HYPERION BANK	PHILADELPHIA	PA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 552 000.00	\$0.00	\$1 337 166 22	Sold in full; warrants not outstanding	A			****				
	HYPERION BANK HYPERION BANK	PHILADELPHIA PHILADELPHIA	PA 20-Dec-12 PA 11-Jan-13						\$1 008 800.00	(\$10 088.00)	1 552	\$650.00	(\$543 200.00	1	\$25 700.00	78
	HYPERION BANK	PHILADELPHIA	PA 26-Mar-13							(\$14 912.00)						
8 17	IA BANCORP INC / INDUS AMERICAN BANK IA BANCORP INC / INDUS AMERICAN BANK	ISELIN ISELIN	NJ 18-Sep-09 NJ 14-Mar-14	Preferred Stock w/ Exercised Warrants	\$5 976 000.00	\$0.00	\$6 967 738.33	Sold in full; warrants not outstanding	\$2 717 674.70		2 770	\$981.10	(\$52 325.30			
0.45.0	IA BANCORP INC / INDUS AMERICAN BANK	ISELIN	NJ 17-Mar-14	22 2 2	*****				\$3 145 438.66		3 206	\$981.10	(\$60 561.34	)	\$188 397.50	179
9 15 36	IBC BANCORP INC.  IBC BANCORP INC.	CHICAGO CHICAGO	IL 15-May-09 IL 10-Sep-10	Subordinated Debentures	\$4 205 000.00	\$0.00	\$4 632 216.32	Redeemed in full; warrants not outstanding	\$4 205 000.00		4 205 000	\$1.00		<del>                                     </del>		
12 16	IBERIABANK CORPORATION	LAFAYETTE	LA 5-Dec-08	Preferred Stock w/ Warrants	\$90 000 000.00	\$0.00	\$92 650 000.00	Redeemed in full; warrants not outstanding								
H	IBERIABANK CORPORATION IBERIABANK CORPORATION	LAFAYETTE	LA 31-Mar-09 LA 20-May-09			1			\$90 000 000.00		90 000	\$1 000.00			\$1 200 000.00	138 490
8 14	IBT BANCORP INC.	IRVING	TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2 295 000.00	\$0.00	\$2 936 462.50	Redeemed in full; warrants not outstanding								
11 8 10	IBT BANCORP INC.  IBW FINANCIAL CORPORATION	IRVING WASHINGTON	TX 12-Jun-13 DC 13-Mar-09	Preferred Stock w/ Warrants	\$6 000 000.00	\$0.00	\$6 453 067 00	Redeemed in full; warrants not outstanding	\$2 295 000.00		2 295	\$1 000.00			\$115 000.00	115
	IBW FINANCIAL CORPORATION	WASHINGTON	DC 3-Sep-10						\$6 000 000.00		6 000	\$1 000.00				
44 8 14	ICB FINANCIAL ICB FINANCIAL	ONTARIO ONTARIO	CA 6-Mar-09 CA 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$7 494 458.33	Redeemed in full; warrants not outstanding	\$6 000 000.00		6 000	\$1 000.00			\$300 000.00	300
8	IDAHO BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 900 000.00			Full investment outstanding; warrants outstanding	ÇO 000 000.00		0 000	-1 000.00			2300 000.00	300
8 14 18 44	ILL NOIS STATE BANCORP INC.  ILL NOIS STATE BANCORP INC.	CHICAGO CHICAGO	IL 22-May-09 IL 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$6 272 000.00 \$4 000 000.00	\$0.00	\$11 836 113.40	Redeemed in full; warrants not outstanding				+		-		
	ILL NOIS STATE BANCORP INC.	CHICAGO	IL 22-Sep-11						\$10 272 000.00		10 272	\$1 000.00			\$406 000.00	406
8	INDEPENDENCE BANK INDEPENDENCE BANK	EAST GREENWICH EAST GREENWICH	RI 9-Jan-09 RI 16-Oct-13	Preferred Stock w/ Exercised Warrants	\$1 065 000.00	\$0.00	\$1 394 723.17	Redeemed in full; warrants not outstanding	\$1 065 000.00		1 065	\$1,000.00	·	<del>                                     </del>	\$53 000.00	E2
11	INDEPENDENT BANK CORP.	ROCKLAND	MA 9-Jan-09	Preferred Stock w/ Warrants	\$78 158 000.00	\$0.00	\$81 476 093 61	Redeemed in full; warrants not outstanding							\$33 550.00	- 33
-	INDEPENDENT BANK CORP. INDEPENDENT BANK CORP.	ROCKLAND ROCKLAND	MA 22-Apr-09 MA 27-May-09						\$78 158 000.00		78 158	\$1 000.00			\$2 200 000.00	481 664
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	IONIA	MI 12-Dec-08	Preferred Stock w/ Warrants	\$72 000 000.00	\$0.00	\$83 430 000 00	Redeemed in full; warrants not outstanding							3£ 200 000.00	401 004
-																

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
		,		- 1,6	Amount	Investment			Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)		Amount	Shares
	INDEPENDENT BANK CORPORATION	IONIA	MI 30-Aug-13						\$72 000 000.00	,,	72 000	\$1 000.00		\$2 426 000.00		
8 22 92 97	INDIANA BANK CORP. INDIANA BANK CORP.	DANA DANA	IN 24-Apr-09 IN 9-Apr-13	Preferred Stock w/ Exercised Warrants	\$1 312 000.00	\$0.00	\$165 139.00	Currently not collectible					(\$1 312 000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN 12-Dec-08	Preferred Stock w/ Warrants	\$21 500 000.00	\$0.00	\$27 331 250 00	Redeemed in full; warrants not outstanding					,			
22 52 97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN 12-Sep-12 IN 27-Feb-09	Preferred Stock w/ Warrants	\$83 586 000.00	\$0.00	\$1 950 340 00	Currently not collectible	\$21 500 000.00		21 500	\$1 000.00			\$1 800 000.00	188 707
	INTEGRA BANK CORPORATION	EVANSVILLE	IN 29-Jul-11										(\$83 586 000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT SANDPOINT	ID 19-Dec-08 ID 20-Nov-13	Preferred Stock w/ Warrants	\$27 000 000.00	\$0.00	\$33 944 884 23	Redeemed in full; warrants outstanding	\$27 000 000.00		27 000	\$1 000.00				
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 23-Dec-08	Preferred Stock w/ Warrants	\$216 000 000.00	\$0.00	\$261 538 649.89	Redeemed in full; warrants not outstanding	\$40 000 000.00		40.000	44 000 00				
	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX 11-Jul-12 TX 1-Nov-12						\$40 000 000.00 \$45 000 000.00		40 000 45 000	\$1 000.00 \$1 000.00				
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX 28-Nov-12						\$131 000 000.00		131 000	\$1 000.00				
	INTERNATIONAL BANCSHARES CORPORATION INTERVEST BANCSHARES CORPORATION	LAREDO NEW YORK	TX 11-Jun-13 NY 23-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$30 035 555.56	Sold in full; warrants outstanding							\$4 018 511.00	1 326 238
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY 24-Jun-13						\$24 250 000.00		25 000	\$970.00	(\$750 000.00)			
15 71 97	INTERVEST BANCSHARES CORPORATION INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY INC.	NEW YORK SEDALIA	NY 26-Jul-13 MO 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$174 324.60	Currently not collectible		(\$242 500.00)						
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY INC.	SEDALIA	MO 19-Oct-12										(\$4 000 000.00)			
11	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY 28-Oct-08 NY 17-Jun-09	Preferred Stock w/ Warrants	\$25 000 000 000.00	\$0.00	\$26 731 202 358.00	Redeemed in full; warrants not outstanding	\$25 000 000 000.00		2 500 000	\$10 000.00				
	JPMORGAN CHASE & CO.	NEW YORK	NY 16-Dec-09												\$936 063 469.11	88 401 697
44 8 14	KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME 30-Jan-09 ME 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$10 449 000.00	\$0.00	\$12 423 046.75	Redeemed in full; warrants not outstanding	\$10 449 000.00		10 449	\$1 000.00			\$522 000.00	522
11	KEYCORP	CLEVELAND	OH 14-Nov-08	Preferred Stock w/ Warrants	\$2 500 000 000.00	\$0.00	\$2 867 222 222.22	Redeemed in full; warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
	KEYCORP KEYCORP	CLEVELAND CLEVELAND	OH 30-Mar-11 OH 20-Apr-11						\$2 500 000 000.00		25 000	\$100 000.00			\$70 000 000.00	35 244 361
8	KIRKSVILLE BANCORP NC.	KIRKSVILLE	MO 20-Mar-09 MO 19-Mar-14	Preferred Stock w/ Exercised Warrants	\$470 000.00	\$0.00	\$622 228.44	Redeemed in full; warrants not outstanding								
8 14	KIRKSVILLE BANCORP NC. KS BANCORP INC	KIRKSVILLE SMITHFIELD	MO 19-Mar-14 NC 21-Aug-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 137 336 64	Sold in full; warrants not outstanding	\$470 000.00		470	\$1 000.00			\$24 000.00	24
U 27	KS BANCORP INC	SMITHFIELD	NC 0-Nov-12	Frenched Stock W/ Exercised Wdffdffts	34 000 000.00	30.00	34 137 330 04	Some in run, Wall alles not outstalluling	\$3 308 000.00		4 000	\$827.00	(\$692 000.00)		\$140 400.00	200
8 11 14 18 36	KS BANCORP INC LAFAYETTE BANCORP INC.	SMITHFIELD OXFORD	NC 11-Jan-13 MS 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 998 000.00	\$0.00	\$4 818 134.50	Redeemed in full; warrants not outstanding	-	(\$25 000.00)						
o 11 14 16 3b	LAFAYETTE BANCORP INC.	OXFORD	MS 29-Dec-09	Preferred Stock W/ exercised Warrants	\$1 998 000.00	\$0.00	34 010 134.50	nedeemed in rull; warrants not outstanding								
11	LAFAYETTE BANCORP INC.	OXFORD OAK RIDGE	MS 29-Sep-10 NJ 6-Feb-09	Preferred Stock w/ Warrants	\$59 000 000.00	\$0.00	\$68 260 833.33	Redeemed in full; warrants not outstanding	\$4 451 000.00		4 451	\$1 000.00	-		\$100 000.00	100
11	LAKELAND BANCORP INC.	OAK RIDGE	NJ 6-Feb-09 NJ 4-Aug-10	Preferred Stock W/ Warrants	\$59 000 000.00	\$0.00	\$68 260 833.33	Redeemed in full; warrants not outstanding	\$20 000 000.00		20 000	\$1 000.00				
	LAKELAND BANCORP INC.	OAK RIDGE	NJ 16-Mar-11						\$20 000 000.00		20 000	\$1 000.00				
	LAKELAND BANCORP INC.  LAKELAND BANCORP INC.	OAK RIDGE OAK RIDGE	NJ 8-Feb-12 NJ 29-Feb-12						\$19 000 000.00		19 000	\$1 000.00			\$2 800 000.00	997 050
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN 27-Feb-09	Preferred Stock w/ Warrants	\$56 044 000.00	\$0.00	\$60 517 713.33	Redeemed in full; warrants not outstanding							7-00-000	
	LAKELAND FINANCIAL CORPORATION  LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN 9-Jun-10 IN 22-Nov-11						\$56 044 000.00		56 044	\$1 000.00			\$877 557.00	198 269
8 14	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$2 932 162.50	Sold in full; warrants not outstanding								
	LAYTON PARK FINANCIAL GROUP INC. LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE MILWAUKEE	WI 29-Nov-12 WI 11-Jan-13						\$2 370 930.00	(\$23 709.29)	3 000	\$790.30	(\$629 070.00)		\$104 375.00	150
	LAYTON PARK FINANCIAL GROUP INC.	MILWAUKEE	WI 26-Mar-13							(\$1 290.71)						
11	LCNB CORP. LCNB CORP.	LEBANON LEBANON	OH 9-Jan-09	Preferred Stock w/ Warrants	\$13 400 000.00	\$0.00	\$14 527 390.33	Redeemed in full; warrants not outstanding	440,400,000,00		40.400	44 000 00				
	LCNB CORP.	LEBANON	OH 21-Oct-09 OH 22-Nov-11						\$13 400 000.00		13 400	\$1 000.00			\$602 557.00	217 063
11 8 14	LEADER BANCORP NC.	ARLINGTON	MA 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5 830 000.00	\$0.00	\$6 731 961 06	Redeemed in full; warrants not outstanding	\$5 830 000.00							
9 48 97	LEADER BANCORP NC. LEGACY BANCORP NC.	ARLINGTON MILWAUKEE	MA 24-Nov-10 WI 30-Jan-09	Preferred Stock	\$5 498 000.00	\$0.00	\$355 079.00	Currently not collectible	\$5 830 000.00		5 830	\$1 000.00			\$292 000.00	292
	LEGACY BANCORP NC.	MILWAUKEE	WI 11-Mar-11										(\$5 498 000.00)			
45 8 14	LIBERTY BANCSHARES INC. (AR) LIBERTY BANCSHARES INC. (AR)	JONESBORO JONESBORO	AR 23-Jan-09 AR 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$57 500 000.00	\$0.00	\$68 191 965.77	Redeemed in full; warrants not outstanding	\$57 500 000.00		57 500	\$1 000.00			\$2 875 000.00	2 875
45 8 14	LIBERTY BANCSHARES INC. (MO)	SPRINGFIELD	MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21 900 000.00	\$0.00	\$25 995 452.08	Redeemed in full; warrants not outstanding								
8 17	LIBERTY BANCSHARES INC. (MO) LIBERTY BANCSHARES INC. (TX)	SPRINGFIELD FORT WORTH	MO 18-Aug-11 TX 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6 500 000.00	\$6 500 000.00	\$1 438 136 22	Full investment outstanding; warrants outstanding	\$21 900 000.00		21 900	\$1 000.00			\$1 095 000.00	1 095
11 9 36	LIBERTY FINANCIAL SERVICES INC.	NEW ORLEANS	LA 6-Feb-09	Preferred Stock	\$5 645 000.00	\$0.00	\$6 106 008.58	Redeemed in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES INC. LIBERTY SHARES INC.	NEW ORLEANS HINESVILLE	LA 24-Sep-10 GA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17 280 000.00	\$17 280 000.00	\$1 399 560 00	Full investment outstanding; warrants outstanding	\$5 645 000.00		5 645	\$1 000.00				
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA 10-Jul-09	Preferred Stock w/ Exercised Warrants	\$950 000 000.00	\$0.00		Redeemed in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION LINCOLN NATIONAL CORPORATION	RADNOR RADNOR	PA 30-Jun-10 PA 22-Sep-10		-	-			\$950 000 000.00	-	950 000	\$1 000.00			\$213 671 319.20	13 049 451
	LINCOLN NATIONAL CORPORATION  LNB BANCORP INC.	LORAIN	OH 12-Dec-08	Preferred Stock w/ Warrants	\$25 223 000.00	\$0.00	\$26 893 046 60	Sold in full; warrants not outstanding							\$213 0/1 319.20	13 049 451
	LNB BANCORP INC. LNB BANCORP INC.	LORAIN LORAIN	OH 19-Jun-12 OH 18-Jul-12						\$21 923 074.91	(\$328 846.12)	25 223	\$869.20	(\$3 299 925.09)		\$860 326.00	561 343
8	LONE STAR BANK	HOUSTON	TX 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 072 000.00	\$3 072 000.00	\$0.00	Full investment outstanding; warrants outstanding							3000 320.UU	301 343
11	LSB CORPORATION	NORTH ANDOVER	MA 12-Dec-08	Preferred Stock w/ Warrants	\$15 000 000.00	\$0.00		Redeemed in full; warrants not outstanding	£45 000 00	_	45.000	£4 000 0				
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA 8-Nov-09 MA 16-Dec-09						\$15 000 000.00		15 000	\$1 000.00			\$560 000.00	209 497
8 9 17	M&F BANCORP INC.	DURHAM	NC 26-Jun-09	Preferred Stock	\$11 735 000.00	\$0.00	\$12 409 762.50	Redeemed in full; warrants not outstanding	A44 B00 00		44 705	£4 000 0°				
11	M&F BANCORP INC.  M&T BANK CORPORATION	DURHAM BUFFALO	NC 20-Aug-10 NY 23-Dec-08	Preferred Stock w/ Warrants	\$600 000 000.00	\$0.00	\$718 392 161.34	Redeemed in full; warrants not outstanding	\$11 735 000.00		11 735	\$1 000.00				
	M&T BANK CORPORATION	BUFFALO	NY 18-May-11	· · · · · · · · · · · · · · · · · · ·	,	70.00	,	, and the same of	\$370 000 000.00		370 000	\$1 000.00				
	M&T BANK CORPORATION  M&T BANK CORPORATION	BUFFALO BUFFALO	NY 21-Aug-12 NY 17-Dec-12						\$230 000 000.00		230 000	\$1 000.00			\$31 838 761.34	1 218 522
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI 24-Apr-09	Preferred Stock w/ Warrants	\$11 000 000.00	\$0.00	\$13 521 828.15	Sold in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION  MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI 29-Aug-12 MI 19-Dec-12						\$10 538 990.00	(\$158 084.85)	11 000	\$958.10	(\$461 010.00)		\$1 300 000.00	398 734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 370 000.00	\$0.00	\$3 773 495 65	Sold in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION MADISON FINANCIAL CORPORATION	RICHMOND RICHMOND	KY 19-Nov-13 KY 6-Jan-14						\$3 370 000.00	(\$25 000.00)	3 370	\$1 022.60		\$76 195.70	\$182 878.45	169
44 11 8	MAGNA BANK	MEMPHIS	TN 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13 795 000.00	\$0.00	\$16 146 467.87	Redeemed in full; warrants not outstanding		(923 500.00)						
	MAGNA BANK	MEMPHIS MEMPHIS	TN 24-Nov-09						\$3 455 000.00		3 455	\$1 000.00				
	MAGNA BANK MAGNA BANK	MEMPHIS	TN 8-Jun-11 TN 18-Aug-11						\$3 455 000.00 \$6 885 000.00		3 455 6 885	\$1 000.00 \$1 000.00			\$690 000.00	690
8 14	MAINLINE BANCORP INC.	EBENSBURG	PA 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$5 263 187.50	Redeemed in full; warrants not outstanding	A+ 500 00		4 500				Anne 000 C	a
-	MAINLINE BANCORP INC.  MAINSOURCE FINANCIAL GROUP INC.	EBENSBURG GREENSBURG	PA 9-Mar-12 IN 16-Jan-09	Preferred Stock w/ Warrants	\$57 000 000.00	\$0.00	\$62 949 121.28	Sold in full; warrants not outstanding	\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
	MAINSOURCE FINANCIAL GROUP INC.	GREENSBURG	IN 3-Apr-12			-			\$53 073 270.00	(\$796 099.05)	57 000	\$931.10	(\$3 926 730.00)		44.5	
11	MAINSOURCE FINANCIAL GROUP INC. MANHATTAN BANCORP	GREENSBURG EL SEGUNDO	IN 11-Jun-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$1 700 000.00	\$0.00	\$1 829 711.12	Redeemed in full; warrants not outstanding				+			\$1 512 177.00	571 906
	MANHATTAN BANCORP	EL SEGUNDO	CA 16-Sep-09	· · · · · · · · · · · · · · · · · · ·		90.00		and the second s	\$1 700 000.00		1 700	\$1 000.00				
15.14	MANHATTAN BANCORP MANHATTAN BANCSHARES INC.	EL SEGUNDO MANHATTAN	CA 14-Oct-09 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2 639 000.00	\$0.00	\$3 438 793.11	Sold in full; warrants not outstanding				+			\$63 363.90	29 480
13 14	provident for some of the High	PROMINITAN	15-3011-09	Supplication penetitures w/ Exercised Mariants	32 U39 UUU.UU	\$0.00	23 430 723.11	Joid III Idii, Warrants not outstanding						L.		

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital I	Repayment / Dispos	sition / Auction <sup>3,5</sup>	(	Realized Loss) /	Gain <sup>5</sup>	Warrant Proc	ceeds
					Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	MANHATTAN BANCSHARES INC. MANHATTAN BANCSHARES INC.	MANHATTAN MANHATTAN	IL 10-Dec-12						\$2 586 404.73		2 639 000	\$0.98	(\$52 595.27)		\$11 385.02 \$95 959.50	14 000 118 000
	MANHATTAN BANCSHARES INC.	MANHATTAN	IL 11-Jan-13						32 380 404.73	(\$25 000.00)	2 039 000	30.56	(332 333.27)		393 939.30	118 000
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$3 000 000.00	\$235 713.00	Full investment outstanding; warrants outstanding								
15.14	MARKET BANCORPORATION NC. MARKET STREET BANCSHARES INC.	NEW MARKET MT. VERNON	MN 20-Feb-09 IL 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$2 060 000.00 \$20 300 000.00	\$2 060 000.00 \$0.00	\$138 778.00 \$24 429 245 84	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding								
13 14	MARKET STREET BANCSHARES INC.	MT. VERNON	IL 9-Aug-12	Subolullated Dependies w/ Exercised warrants	320 300 000.00	\$0.00	324 423 243 64	30id III Idii, Walfalits flot outstanding	\$17 919 962.10		19 931 000	\$0.90	(\$2 011 037.90)		\$727 225.54	895 000
	MARKET STREET BANCSHARES INC.	MT. VERNON	IL 10-Aug-12						\$331 767.90		369 000	\$0.90	(\$37 232.10)		\$97 505.10	120 000
8 14	MARKET STREET BANCSHARES INC. MARQUETTE NATIONAL CORPORATION	MT. VERNON CHICAGO	IL 11-Sep-12 IL 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35 500 000.00	\$0.00	\$33 835 943.42	Sold in full; warrants not outstanding		(\$182 517.30)						
0.14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 7-Aug-12	Treteried Stock Wy Exclused Warrants	233 300 000.00	Ç0.00	\$33 033 343.4E	Join III Iai, warrang not outstanding	\$2 530 958.50		3 514	\$720.20	(\$983 041.50)		\$142 974.56	175
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL 9-Aug-12						\$5 904 609.50		8 198	\$720.20	(\$2 293 390.50)		\$1 054 743.77	1 291
	MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	CHICAGO CHICAGO	IL 10-Aug-12 IL 11-Sep-12						\$17 133 07.00	(\$255 688.75)	23 788	\$720.20	(\$6 654 693.00)		\$252 452.23	309
43	MARSHALL & ILSLEY CORPORATION	MILWAUKEE	WI 14-Nov-08	Preferred Stock w/ Warrants	\$1 715 000 000.00	\$0.00	\$1 944 772 916.66	Redeemed in full; warrants not outstanding		(, 200 000)						
	MARSHALL & ILSLEY CORPORATION MARYLAND FINANCIAL BANK	MILWAUKEE	WI 5-Jul-11	0.5 10 1.5 1.10	\$1 700 000.00	44 700 000 00	\$313 465.50		\$1 715 000 000.00		1 715 000	\$1 000.00			\$3 250 000.00	13 815 789
11	MB FINANCIAL INC.	TOWSON CHICAGO	MD 27-Mar-09 IL 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1700 000.00	\$1 700 000.00 \$0.00	\$229 613 072.00	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL 14-Mar-12	·					\$196 000 000.00		196 000	\$1 000.00				
8 45 14	MB FINANCIAL INC. MCLEOD BANCSHARES INC.	CHICAGO SHOREWOOD	IL 2-May-12 MN 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$0.00	\$6 870 433.33	Redeemed in full; warrants not outstanding							\$1 518 072.00	506 024
8 45 14	MCLEOD BANCSHARES INC. MCLEOD BANCSHARES INC.	SHOREWOOD	MN 18-Aug-11	Preferred Stock W/ Exercised Warrants	\$6 000 000.00	\$0.00	\$0 87U 433.33	Redeemed in run; warrants not outstanding	\$6 000 000.00		600	\$10 000.00			\$300 000.00	30
8 14 18 44	MEDALLION BANK	SALT LAKE CITY	UT 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11 800 000.00	\$0.00	\$24 460 674.81	Redeemed in full; warrants not outstanding								
	MEDALLION BANK MEDALLION BANK	SALT LAKE CITY SALT LAKE CITY	UT 22-Dec-09 UT 21-Jul-11		\$9 698 000.00				\$21 498 000.00		21 498	\$1 000.00			\$645 000.00	645
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 15-May-09	Preferred Stock w/ Warrants	\$21 000 000.00	\$0.00	\$31 631 120.56	Redeemed in full; warrants not outstanding							3043 000.00	043
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI 4-Apr-12						\$10 500 000.00		10 500	\$1 000.00				
	MERCANTILE BANK CORPORATION MERCANTILE BANK CORPORATION	GRAND RAPIDS GRAND RAPIDS	MI 6-Jun-12 MI 3-Jul-12						\$10 500 000.00		10 500	\$1 000.00			\$7 465 100.00	616 438
44 8 14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3 500 000.00	\$0.00	\$4 150 815 03	Redeemed in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION MERCHANTS & PLANTERS BANCSHARES INC.	BOSTON	MA 4-Aug-11						\$3 500 000.00		3 500	\$1 000.00			\$175 000.00	175
56 8 14	MERCHANTS & PLANTERS BANCSHARES INC.	TOONE	TN 6-Mar-09 TN 7-Sep-11	Preferred Stock w/ Exercised Warrants	\$1 881 000.00	\$0.00	\$2 231 560 00	Redeemed in full; warrants not outstanding	\$1 881 000.00		1 881	\$1 000.00			\$94 000.00	94
8 44 14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 510 000.00	\$0.00	\$4 110 668.47	Redeemed in full; warrants not outstanding								
8 8	MERCHANTS AND MANUFACTURERS BANK CORPORATION MERIDIAN BANK	JOLIET DEVON	IL 8-Sep-11 PA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$6 200 000.00	\$0.00	\$13 688 097 86	Sold in full; warrants not outstanding	\$3 510 000.00		3 510	\$1 000.00			\$176 000.00	176
	MERIDIAN BANK	DEVON	PA 11-Dec-09	Freieried Stock wy Exercised Warrants	\$6 335 000.00	50.00	\$13 000 037 00	30id III luli, warrants not outstanding								
	MERIDIAN BANK	DEVON	PA 17-Mar-14						\$10 328 152.35		12 535	\$824.15	(\$2 206 847.65)		\$265 050.00	310
8 14	METRO CITY BANK METRO CITY BANK	DORAVILLE DORAVILLE	GA 30-Jan-09 GA 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$8 806 297 80	Sold in full; warrants not outstanding	\$26 102.90		20	\$900.10	(\$2 897.10)			
	METRO CITY BANK	DORAVILLE	GA 1-Nov-12						\$6 904 667.10		7 671	\$900.10	(\$766 332.90)		\$369 948.00	385
	METRO CITY BANK	DORAVILLE	GA 11-Jan-13							(\$69 307.70)						
	METROCORP BANCSHARES INC. METROCORP BANCSHARES INC.	HOUSTON HOUSTON	TX 16-Jan-09 TX 3-Jul-12	Preferred Stock w/ Warrants	\$45 000 000.00	\$0.00	\$53 406 628.25	Sold in full; warrants not outstanding	\$44 152 650.00	(\$662 289.75)	45 000	\$981.20	(\$847 350.00)			
	METROCORP BANCSHARES INC.	HOUSTON	TX 11-Jun-13						344 ISE 030.00	(3002 203.73)	45 000	7501.20	(3047 330.00)		\$2 087 368.00	771 429
8 42	METROPOLITAN BANK GROUP NC.	CHICAGO	IL 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71 526 000.00	\$0.00	\$27 172 726.72	Sold in full; warrants not outstanding	400 740 544 05		74.500	4004.50	(A 47 007 450 05)			
8 8	METROPOLITAN BANK GROUP INC. METROPOLITAN CAPITAL BANCORP INC.	CHICAGO CHICAGO	IL 28-Jun-13 IL 10-Apr-09	Preferred Stock w/ Warrants	\$2 040 000.00	\$4 388 000.00	\$1 036 234.44	Full investment outstanding; warrants outstanding	\$23 718 541.95		71 526	\$331.60	(\$47 807 458.05)			
	METROPOLITAN CAPITAL BANCORP INC.	CHICAGO	IL 20-Nov-09		\$2 348 000.00	, , , , , , , , , , , , , , , , , , , ,										
11	MID PENN BANCORP INC./MID PENN BANK MID PENN BANCORP INC./MID PENN BANK	MILLERSBURG MILLERSBURG	PA 19-Dec-08 PA 28-Dec-12	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 070 979.20	Redeemed in full; warrants not outstanding	\$10 000 000.00		10 000	\$1 000.00				
	MID PENN BANCORP INC./MID PENN BANK MID PENN BANCORP INC./MID PENN BANK	MILLERSBURG	PA 23-Jan-13						\$10 000 000.00		10 000	\$1 000.00			\$58 479.20	73 099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA 30-Jan-09	Preferred Stock w/ Warrants	\$22 000 000.00	\$0.00	\$23 287 945.11	Redeemed in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG MIDDLEBURG	VA 23-Dec-09 VA 8-Nov-11						\$22 000 000.00		22 000	\$1 000.00			\$301 001.00	104 101
11 8 14	MIDLAND STATES BANCORP INC.	EFFINGHAM	IL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 189 000.00	\$0.00	\$11 206 989.34	Redeemed in full; warrants not outstanding							9301 001.00	104 101
	MIDLAND STATES BANCORP INC. MIDSOUTH BANCORP INC.	EFFINGHAM LAFAYETTE	IL 23-Dec-09 LA 9-Jan-09	0.5 10 1.00	400,000,000,00	\$0.00	400 004 004 70		\$10 189 000.00		10 189	\$1 000.00			\$509 000.00	509
44	MIDSOUTH BANCORP INC.	LAFAYETTE	LA 9-Jan-09 LA 25-Aug-11	Preferred Stock w/ Warrants	\$20 000 000.00	\$0.00	\$22 834 334.78	Redeemed in full; warrants not outstanding	\$20 000 000.00		20 000	\$1 000.00				
	MIDSOUTH BANCORP INC.	LAFAYETTE	LA 22-Nov-11												\$206 557.00	104 384
8	MIDTOWN BANK & TRUST COMPANY MIDTOWN BANK & TRUST COMPANY	ATLANTA ATLANTA	GA 27-Feb-09 GA 19-Nov-13	Preferred Stock w/ Exercised Warrants	\$5 222 000.00	\$0.00	\$3 520 137.55	Sold in full; warrants not outstanding	\$3 133 200.00		5 222	\$600.00	(\$2 088 800.00)		\$136 833.05	261
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA 6-Jan-14						33 133 200.00	(\$25 000.00)	3222	3000.00	(32 088 800.00)		\$130 833.03	201
22 27 97	MIDWEST BANC HOLDINGS INC.	MELROSE PARK	IL 5-Dec-08	Preferred Stock w/ Warrants	\$84 784 000.00	\$0.00	\$824 288.89	Currently not collectible								
11 8 14	MIDWEST BANC HOLDINGS INC. MIDWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE	MELROSE PARK FESTUS	IL 14-May-10 MO 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700 000.00	\$0.00	\$763 294.14	Redeemed in full; warrants not outstanding					(\$84 784 000.00)			
11014	MIDWEST REGIONAL BANCORP INC. / THE BANK OF OTTERVILLE	FESTUS	MO 0-Nov-09						\$700 000.00		700	\$1 000.00			\$35 000.00	35
11	MIDWESTONE FINANCIAL GROUP INC. MIDWESTONE FINANCIAL GROUP INC.	IOWA CITY	IA 6-Feb-09 IA 6-Jul-11	Preferred Stock w/ Warrants	\$16 000 000.00	\$0.00	\$18 933 333.33	Redeemed in full; warrants not outstanding	\$16 000 000.00		16 000					
	MIDWESTONE FINANCIAL GROUP INC. MIDWESTONE FINANCIAL GROUP INC.	IOWA CITY	IA 6-Jul-11 IA 27-Jul-11						310 000 000.00		16 000	\$1 000.00			\$1 000 000.00	198 675
11 8 14	MID-WISCONSIN FINANCIAL SERVICES INC.	MEDFORD	WI 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$12 844 226.31	Redeemed in full; warrants not outstanding								
8	MID-WISCONSIN FINANCIAL SERVICES INC. MILLENNIUM BANCORP INC.	MEDFORD EDWARDS	WI 26-Apr-13 CO 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7 260 000.00	\$0.00	\$4 296 561.73	Sold in full; warrants not outstanding	\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
0	MILLENNIUM BANCORP INC. MILLENNIUM BANCORP INC.	EDWARDS	CO 3-Apr-09 CO 14-Aug-12	Freierieu Stock W/ Exerciseu Warrants		\$0.00		Join III Iuii, Walfalits not outstanding	\$2 904 000.00		7 260	\$400.00	(\$4 356 000.00)			
11 9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA 9-Jan-09	Preferred Stock	\$5 116 000.00	\$0.00	\$5 875 583 89	Redeemed in full; warrants not outstanding								
11 9 36	MISSION COMMUNITY BANCORP MISSION VALLEY BANCORP	SAN LUIS OBISPO SUN VALLEY	CA 28-Dec-11 CA 23-Dec-08	Preferred Stock	\$5 500 000.00	\$0.00	\$5 956 041 66	Redeemed in full; warrants not outstanding	\$5 116 000.00		5 116	\$1 000.00			+	
	MISSION VALLEY BANCORP	SUN VALLEY	CA 20-Aug-10						\$5 500 000.00		5 500	\$1 000.00				
11 8 14	MONADNOCK BANCORP INC.	PETERBOROUGH	NH 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 834 000.00	\$0.00	\$2 339 348 60	Redeemed in full; warrants not outstanding				£1 000 00			600.000.00	
98	MONADNOCK BANCORP INC. MONARCH COMMUNITY BANCORP INC.	PETERBOROUGH COLDWATER	NH 28-Dec-12 MI 6-Feb-09	Preferred Stock w/ Warrants	\$6 785 000.00	\$0.00	\$4 808 121 00	Sold in full; warrants not outstanding	\$1 834 000.00		1 834	\$1 000.00			\$92 000.00	92
	MONARCH COMMUNITY BANCORP INC.	COLDWATER	MI 15-Nov-13						\$4 545 202.00		2 272 601	\$2.00	(\$2 239 798.00)			
12 16	MONARCH FINANCIAL HOLDINGS INC. MONARCH FINANCIAL HOLDINGS INC.	CHESAPEAKE	VA 19-Dec-08 VA 23-Dec-09	Preferred Stock w/ Warrants	\$14 700 000.00	\$0.00	\$15 703 166.66	Redeemed in full; warrants not outstanding	\$14 700 000.00		14 700	\$1 000.00				
	MONARCH FINANCIAL HOLDINGS INC.  MONARCH FINANCIAL HOLDINGS INC.	CHESAPEAKE	VA 23-Dec-09 VA 10-Feb-10						\$14 700 000.00		14 /00	31 000.00			\$260 000.00	132 353
45 8 14	MONEYTREE CORPORATION	LENOIR CITY	TN 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9 516 000.00	\$0.00	\$11 291 481.00	Redeemed in full; warrants not outstanding								
44 8 14	MONEYTREE CORPORATION MONUMENT BANK	LENOIR CITY BETHESDA	TN 15-Sep-11 MD 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4 734 000.00	\$0.00	\$5 623 958.50	Redeemed in full; warrants not outstanding	\$9 516 000.00		9 516	\$1 000.00			\$476 000.00	476
44 0 14	MONUMENT BANK	BETHESDA	MD 11-Aug-11			·			\$4 734 000.00		4 734	\$1 000.00			\$237 000.00	237
11	MORGAN STANLEY	NEW YORK	NY 28-Oct-08	Preferred Stock w/ Warrants	\$10 000 000 000.00	\$0.00	\$11 268 055 555.1	Redeemed in full; warrants not outstanding								
-	MORGAN STANLEY MORGAN STANLEY	NEW YORK NEW YORK	NY 17-Jun-09 NY 12-Aug-09						\$10 000 000 000.00		10 000 000	\$1 000.00			\$950 000 000.00	65 245 759
11 8 14	MORRILL BANCSHARES INC.	MERRIAM	KS 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13 000 000.00	\$0.00	\$15 429 122 22	Redeemed in full; warrants not outstanding								05 243 733
11.01.	MORRILL BANCSHARES INC. MOSCOW BANCSHARES INC.	MERRIAM	KS 20-Jul-11	Preferred Stock w/ Exercised Warrants	\$6 216 000.00	\$0.00	\$7 803 377.38	Redeemed in full: warrants not outstanding	\$13 000 000.00		13 000	\$1 000.00			\$650 000.00	650
11 8 14	MOSCOW BANCSHARES INC. MOSCOW BANCSHARES INC.	MOSCOW MOSCOW	TN 23-Jan-09 TN 25-Apr-12	Preferred Stock W/ Exercised Warrants	\$6 Z16 000.00	\$0.00	\$/ 803 3/7.38	neueemed in full; warrants not outstanding	\$1 100 000.00		1 100	\$1 000.00				
	MOSCOW BANCSHARES INC.	MOSCOW	TN 5-Dec-12						\$5 116 000.00		5 116	\$1 000.00			\$311 000.00	311
·		· ·	· · · · · · · · · · · · · · · · · · ·	·	·	·	·	·	·	·		·	·	·	·	

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*		Repayment / Dispos			Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proc	
8 14	MOUNTAIN VALLEY BANCSHARES NC.	CLEVELAND	GA 25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3 300 000.00	\$0.00	\$4 069 975.55	Sold in full; warrants not outstanding	Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(11110 011)		Amount	Shares
	MOUNTAIN VALLEY BANCSHARES NC.	CLEVELAND	GA 22-Jul-13	, , , , , , , , , , , , , , , , , , , ,		7000	7.444		\$3 267 000.00		3 300	\$990.00	(\$33 000.00)		\$140 034.65	165
11 8 14	MOUNTAIN VALLEY BANCSHARES NC. MS FINANCIAL INC.	CLEVELAND KINGWOOD	GA 12-Sep-13 TX 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7 723 000.00	\$0.00	\$9 206 289.90	Redeemed in full: warrants not outstanding		(\$25 000.00)						
	MS FINANCIAL INC.	KINGWOOD	TX 19-Oct-11	,		1		, , , , , , , , , , , , , , , , , , , ,	\$7 723 000.00		7 723	\$1 000.00			\$386 000.00	386
45	MUTUALFIRST FINANCIAL INC. MUTUALFIRST FINANCIAL INC.	MUNCIE MUNCIE	IN 23-Dec-08	Preferred Stock w/ Warrants	\$32 382 000.00	\$0.00	\$37 608 789 00	Redeemed in full; warrants not outstanding	\$32 382 000.00		22.202	61 000 00				
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN 25-Aug-11 IN 28-Sep-11						332 382 000.00		32 382	\$1 000.00			\$900 194.00	625 135
8	NAPLES BANCORP INC.	NAPLES NAPLES	FL 27-Mar-09 FL 12-Jul-12	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$956 066.67	Sold in full; warrants not outstanding	4500.000.00		4.000	4450.00	(\$3 400 000.00)			
59 11	NAPLES BANCORP INC. NARA BANCORP INC.	LOS ANGELES	CA 21-Nov-08	Preferred Stock w/ Warrants	\$67 000 000.00	\$0.00	\$81 249 317 20	Redeemed in full; warrants not outstanding	\$600 000.00		4 000	\$150.00	(\$3 400 000.00)			
	NARA BANCORP INC.	LOS ANGELES	CA 27-Jun-12						\$67 000 000.00		67 000	\$1 000.00				
8 14	NARA BANCORP INC. NATIONAL BANCSHARES INC.	LOS ANGELES BETTENDORF	CA 8-Aug-12 IA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24 664 000.00	\$0.00	\$21 471 087.90	Sold in full; warrants not outstanding							\$2 189 317.20	521 266
	NATIONAL BANCSHARES INC.	BETTENDORF	IA 19-Feb-13		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7,000			\$2 438 182.50		3 250	\$750.20	(\$811 817.50)		\$342 841.95	500
_	NATIONAL BANCSHARES INC. NATIONAL BANCSHARES INC.	BETTENDORF BETTENDORF	IA 20-Feb-13 IA 26-Mar-13						\$16 064 996.94	(\$185 031.79)	21 414	\$750.20	(\$5 349 003.06)		\$502 606.30	733
11 16	NATIONAL PENN BANCSHARES INC.	BOYERTOWN	PA 12-Dec-08	Preferred Stock w/ Warrants	\$150 000 000.00	\$0.00	\$167 958 333.33	Redeemed in full; warrants not outstanding		(3103 031.73)						
	NATIONAL PENN BANCSHARES INC. NATIONAL PENN BANCSHARES INC.	BOYERTOWN BOYERTOWN	PA 16-Mar-11 PA 13-Apr-11						\$150 000 000.00		150 000	\$1 000.00			\$1 000 000.00	735 294
15 11 14	NATIONWIDE BANKSHARES INC.	WEST POINT	NE 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 276 190.00	Redeemed in full; warrants not outstanding								
0.42	NATIONWIDE BANKSHARES INC.  NC BANCORP INC. / METROPOLITAN BANK GROUP INC.	WEST POINT CHICAGO	NE 29-Dec-10		66 000 000 00	60.00	62.612.714.22	Cold in full control on the other dis-	\$2 000 000.00		2 000 000	\$1.00			\$100 000.00	100 000
8 42	NC BANCORP INC. / METROPOLITAN BANK GROUP INC.  NC BANCORP INC. / METROPOLITAN BANK GROUP INC.	CHICAGO	IL 26-Jun-09 IL 28-Jun-13	Preferred Stock w/ Warrants	\$6 880 000.00	\$0.00	\$2 613 714 23	Sold in full; warrants not outstanding	\$2 281 458.05		6 880	\$331.60	(\$4 598 541.95)			-
8	NCAL BANCORP	LOS ANGELES	CA 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$10 000 000.00	\$1 311 027.78	Full investment outstanding; warrants outstanding								
15 11 14	NEMO BANCSHARES INC. NEMO BANCSHARES INC.	MADISON MADISON	MO 19-Jun-09 MO 24-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2 330 000.00	\$0.00	\$3 199 347.39	Redeemed in full; warrants not outstanding	\$2 330 000.00		2 330 000	\$1.00			\$117 000.00	117 000
44	NEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT	NH 16-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$12 041 266 67	Redeemed in full; warrants not outstanding								
	NEW HAMPSHIRE THRIFT BANCSHARES INC.  NEW HAMPSHIRE THRIFT BANCSHARES INC.	NEWPORT NEWPORT	NH 25-Aug-11 NH 15-Feb-12						\$10 000 000.00		10 000	\$1 000.00			\$737 100.00	184 275
11 8 14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267 274 000.00	\$0.00	\$346 794 005.83	Redeemed in full; warrants not outstanding								
	NEW YORK PRIVATE BANK & TRUST CORPORATION  NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY 24-Jul-13 NC 12-Dec-08	Preferred Stock w/ Warrants	\$52 372 000.00	\$0.00	\$70 087 060.35	Sold in full; warrants not outstanding	\$267 274 000.00		267 274	\$1 000.00			\$13 364 000.00	13 364
	NEWBRIDGE BANCORP	GREENSBORO	NC 26-Apr-13	THE THE PERSON OF THE PERSON O		Ç0.00		and the state of t	\$2 709 121.50		2 763	\$980.50	(\$53 878.50)			
	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC 29-Apr-13 NC 15-May-13						\$48 641 624.50		49 609	\$980.50	(\$967 375.50)		\$7 778 782.65	2 567 255
	NEWBRIDGE BANCORP	GREENSBORO	NC 31-May-13							(\$513 507.46)					37 770 702.03	2 30, 233
44 8 14	NICOLET BANKSHARES INC. NICOLET BANKSHARES INC.	GREEN BAY GREEN BAY	WI 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14 964 000.00	\$0.00	\$17 904 842.66	Redeemed in full; warrants not outstanding	44.004.000.00		44004	44 000 00			4740.000.00	740
11	NORTH CENTRAL BANCSHARES INC.	FORT DODGE	WI 1-Sep-11 IA 9-Jan-09	Preferred Stock w/ Warrants	\$10 200 000.00	\$0.00	\$12 294 583.33	Redeemed in full; warrants not outstanding	\$14 964 000.00		14 964	\$1 000.00			\$748 000.00	748
	NORTH CENTRAL BANCSHARES INC.	FORT DODGE	IA 14-Dec-11						\$10 200 000.00		10 200	\$1 000.00				
11	NORTH CENTRAL BANCSHARES INC. NORTHEAST BANCORP	FORT DODGE LEWISTON	IA 11-Jan-12 ME 12-Dec-08	Preferred Stock w/ Warrants	\$4 227 000.00	\$0.00	\$5 159 181.33	Redeemed in full; warrants not outstanding							\$600 000.00	99 157
	NORTHEAST BANCORP	LEWISTON	ME 28-Nov-12	,	,	,,,,,,		, , , , , , , , , , , , , , , , , , , ,	\$4 227 000.00		4 227	\$1 000.00				
8 11 14 18	NORTHEAST BANCORP NORTHERN STATE BANK	LEWISTON	ME 28-Dec-12 NJ 15-May-09	Preferred Stock w/ Warrants	\$1 341 000.00	\$0.00	\$2 987 782.33	Redeemed in full; warrants not outstanding							\$95 000.00	67 958
0 11 14 10	NORTHERN STATE BANK	CLOSTER	NJ 18-Dec-09	Treferred stock W/ Warrants	\$1 230 000.00	<i>\$0.00</i>	9E 307 70E.33	redecined in rail, warrants not outstanding								
	NORTHERN STATE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ 28-Mar-12 IL 20-Feb-09	Preferred Stock w/ Warrants	\$17 211 000.00	\$17 211 000.00	\$418 322.50	Full investment outstanding; warrants outstanding	\$2 571 000.00		2 571	\$1 000.00			\$67 000.00	67
11	NORTHERN TRUST CORPORATION	CHICAGO	IL 14-Nov-08	Preferred Stock w/ Warrants	\$1 576 000 000.00	\$0.00	\$1 709 623 333.35	Redeemed in full; warrants not outstanding								-
	NORTHERN TRUST CORPORATION  NORTHERN TRUST CORPORATION	CHICAGO	IL 17-Jun-09 IL 26-Aug-09						\$1 576 000 000.00		1 576 000	\$1 000.00			\$87 000 000.00	3 824 624
44 8 14	NORTHWAY FINANCIAL INC.	BERLIN	NH 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$11 930 624.67	Redeemed in full; warrants not outstanding								3 824 024
	NORTHWAY FINANCIAL INC. NORTHWEST BANCORPORATION INC.	BERLIN	NH 15-Sep-11 WA 13-Feb-09	0.5 10 1.6 1.10	440 500 000 00	40.00	444 004 047 50		\$10 000 000.00		10 000	\$1 000.00			\$500 000.00	500
8 14	NORTHWEST BANCORPORATION INC.	SPOKANE SPOKANE	WA 13-Feb-09 WA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$10 500 000.00	\$0.00	\$11 891 847.50	Sold in full; warrants not outstanding	\$2 000 000.00		2 000	\$1 032.10		\$64 220.00		
	NORTHWEST BANCORPORATION INC.	SPOKANE	WA 11-Mar-13						\$8 500 000.00		8 500	\$1 032.10		\$272 935.00	\$587 634.55	525
11 8 14	NORTHWEST BANCORPORATION INC. NORTHWEST COMMERCIAL BANK	SPOKANE LAKEWOOD	WA 9-Apr-13 WA 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 992 000.00	\$0.00	\$2 380 393 00	Redeemed in full; warrants not outstanding		(\$108 371.55)						
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA 9-Jan-13						\$1 992 000.00		1 992	\$1 000.00			\$100 000.00	100
	OAK RIDGE FINANCIAL SERVICES INC.  OAK RIDGE FINANCIAL SERVICES INC.	OAK RIDGE OAK RIDGE	NC 30-Jan-09 NC 31-Oct-12	Preferred Stock w/ Warrants	\$7 700 000.00	\$0.00	\$8 592 336 00	Sold in full; warrants not outstanding	\$7 095 550.00		7 700	\$921.50	(\$604 450.00)			
	OAK RIDGE FINANCIAL SERVICES INC.	OAK RIDGE	NC 11-Jan-13							(\$70 955.50)			(4-0			
45	OAK RIDGE FINANCIAL SERVICES INC. OAK VALLEY BANCORP	OAK RIDGE OAKDALE	NC 6-Feb-13 CA 5-Dec-08	Preferred Stock w/ Warrants	\$13 500 000.00	\$0.00	\$15 871 250.00	Redeemed in full; warrants not outstanding							\$122 887.50	163 830
43	OAK VALLEY BANCORP	OAKDALE	CA 11-Aug-11	Treferred stock W/ Warrants	<b>713 300 000.00</b>	\$0.00	\$15 67 I 250.00	nedectived in rail, warrants not outstanding	\$13 500 000.00		13 500	\$1 000.00				
12 16	OAK VALLEY BANCORP  OCEANFIRST FINANCIAL CORP.	OAKDALE TOMS RIVER	CA 28-Sep-11 NJ 16-Jan-09	Preferred Stock w/ Warrants	\$38 263 000.00	\$0.00	\$40 521 918.61	Redeemed in full; warrants not outstanding							\$560 000.00	350 346
11.10	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ 30-Dec-09	FIGURE STOCK W/ Wallalls	\$30 £03 000.00	30.00	Ç40 JL1 J10.01		\$38 263 000.00		38 263	\$1 000.00				
	OCEANFIRST FINANCIAL CORP.  OJAI COMMUNITY BANK	TOMS RIVER	NJ 3-Feb-10	Broformal Standard Francisco III	£2.000.000.00	An an	63 654 350 00	Redeemed in full:							\$430 797.00	190 427
	OJAI COMMUNITY BANK  OJAI COMMUNITY BANK	IALO	CA 30-Jan-09 CA 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$2 080 000.00	\$0.00	\$2 654 758 89	Redeemed in full; warrants not outstanding	\$2 080 000.00		2 080	\$1 000.00			\$104 000.00	104
11	OLD LINE BANCSHARES INC.	BOWIE	MD 5-Dec-08	Preferred Stock w/ Warrants	\$7 000 000.00	\$0.00	\$7 438 888 89	Redeemed in full; warrants not outstanding	67.000.000.00	-	7,000		-			
	OLD LINE BANCSHARES INC.  OLD LINE BANCSHARES INC.	BOWIE BOWIE	MD 15-Jul-09 MD 2-Sep-09						\$7 000 000.00		7 000	\$1 000.00			\$225 000.00	141 892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN 12-Dec-08	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$102 713 888.89	Redeemed in full; warrants not outstanding	4400 000 0		400.00-	44.000.00				
	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN 31-Mar-09 IN 8-May-09						\$100 000 000.00		100 000	\$1 000.00			\$1 200 000.00	813 008
	OLD SECOND BANCORP INC.	AURORA	IL 16-Jan-09	Preferred Stock w/ Warrants	\$73 000 000.00	\$0.00	\$31 423 238.49	Sold in full; warrants not outstanding								
	OLD SECOND BANCORP INC. OLD SECOND BANCORP INC.	AURORA AURORA	IL 11-Mar-13 IL 26-Mar-13						\$24 684 870.00 \$452 424.00		70 028 1 200	\$352.50 \$377.00	(\$45 343 130.00) (\$747 576.00)			
	OLD SECOND BANCORP INC.	AURORA	IL 27-Mar-13						\$668 079.44		1 772	\$377.00	(\$1 103 920.56)			
	OLD SECOND BANCORP INC. OLD SECOND BANCORP INC.	AURORA AURORA	IL 9-Apr-13 IL 11-Jun-13							(\$258 053.73)	-				\$106 891.00	815 339
8 14	OMEGA CAPITAL CORP.	LAKEWOOD	CO 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 816 000.00	\$0.00	\$3 403 603.15	Sold in fu I; warrants not outstanding							\$200 052.00	013 333
	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO 19-Jul-13 CO 22-Jul-13						\$1 239 000.00 \$1 577 000.00		1 239 1 577	\$1 142.90		\$177 053.10 \$225 353.30	\$150,000.00	4.00
	OMEGA CAPITAL CORP.  OMEGA CAPITAL CORP.	LAKEWOOD	CO 22-Jul-13 CO 12-Sep-13						\$1577 000.00	(\$25 000.00)	15//	\$1 142.90		\$225 353.3U	\$159 886.25	141
8 51 97	ONE GEORGIA BANK	ATLANTA	GA 8-May-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$0.00	Currently not collectible					INF FOR DOX			
	ONE GEORGIA BANK	ATLANTA	GA 15-Jul-11									-	(\$5 500 000.00)			
8 9	ONE UNITED BANK	BOSTON	MA 19-Dec-08	Preferred Stock	\$12 063 000.00		\$93 823.33	Full investment outstanding, warrants not outstanding								
15 17	ONEFINANCIAL CORPORATION OREGON BANCORP INC.	LITTLE ROCK SALEM	AR 5-Jun-09 OR 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17 300 000.00 \$3 216 000.00	\$17 300 000.00 \$0.00	\$3 782 990.59 \$4 116 801.92	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding								
	OREGON BANCORP INC.	SALEM	OR 18-Oct-13	THE THE PERSON OF THE PERSON O		Ç0.00	y	and the state of t	\$100 000.00		100	\$1 000.00			\$9 459.13	11
	OREGON BANCORP INC. OREGON BANCORP INC.	SALEM SALEM	OR 21-Oct-13 OR 6-Jan-14						\$3 116 000.00	(\$25 000.00)	3 116	\$1 000.00			\$128 988.07	150
	ONEGOT BRICORY INC.	JALLIVI	On 0-Jan-14			I				(\$25 000.00)						

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Rep	payment / Disposition / Auction	3,5	(Realized Loss) / Gain <sup>5</sup>	Warrant Pro	
						Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
15 11 14	OSB FINANCIAL SERVICES INC.  OSB FINANCIAL SERVICES INC.	ORANGE ORANGE	TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6 100 000.00	\$0.00	\$7 662 314.53	Redeemed in full; warrants not outstanding	\$6 100 000.00	6 100 000	\$1.00		\$305 000.00	305 000
35 11	PACIFIC CAPITAL BANCORP	SANTA BARBARA		21-Nov-08	Preferred Stock w/ Warrants	\$180 634 000.00	\$0.00	\$168 483 804.20	Sold in full; warrants not outstanding		7.11.11			,,,,,	
	PACIFIC CAPITAL BANCORP PACIFIC CAPITAL BANCORP	SANTA BARBARA SANTA BARBARA	CA	23-Feb-11 0-Nov-12						\$14.75 \$165 983 272.00	1 3 608 332	\$29.50 \$46.00	(\$10.28) (\$14 650 702.97)	\$393 120.78	15 120
8	PACIFIC COPITAL BANCORP  PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16 200 000.00	\$0.00	\$21 003 597.96	Sold in full; warrants not outstanding	\$105 983 272.00	3 006 332	546.00		\$393 120.78	15 120
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13						\$16 200 000.00	16 200	\$1 215.20	\$3 485 754.00	\$1 156 636.50	810
45 8 14	PACIFIC CITY FINANCIAL CORPORATION PACIFIC COAST BANKERS' BANCSHARES	LOS ANGELES SAN FRANCISCO	CA	6-Jan-14 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11 600 000.00	\$0.00	\$13 821 963 89	Redeemed in full; warrants not outstanding		(\$196 857.54)				
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11						\$11 600 000.00	11 600	\$1 000.00		\$580 000.00	580
8 26	PACIFIC COAST NATIONAL BANCORP PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE SAN CLEMENTE	CA	16-Jan-09 11-Feb-10	Preferred Stock w/ Exercised Warrants	\$4 120 000.00	\$0.00	\$18 087.94	Exited bankruptcy/receivership				(\$4 120 000.00)		
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4 060 000.00	\$0.00	\$3 041 670 80	Sold in full; warrants not outstanding						
05	PACIFIC COMMERCE BANK  PACIFIC INTERNATIONAL PANCORP	LOS ANGELES SEATTLE	CA	10-Feb-14 12-Dec-08	Preferred Stock w/ Warrants	\$6 500 000.00	\$0.00	\$7 937 744.97	Redeemed in full: warrants outstanding	\$2 519 960.80	4 060	\$620.70	(\$1 540 039.20)	\$134 487.50	203
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE	WA	12-Dec-08 15-Feb-13	Preferred Stock W/ Warrants	\$6 500 000.00	\$0.00	\$/ 93/ /44.9/	Redeemed in full; warrants outstanding	\$6 500 000.00	6 500	\$1 000.00			
8 14	PARK BANCORPORATION INC.	MADISON	WI	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$23 200 000.00	\$0.00	\$22 020 064.10	Sold in full; warrants not outstanding						
	PARK BANCORPORATION INC.  PARK BANCORPORATION INC.	MADISON MADISON	WI	7-Aug-12 9-Aug-12						\$1 676 654.00 \$4 048 506.00	2 296 5 544	\$730.20 \$730.20		\$88 059.01 \$482 779.69	114 625
	PARK BANCORPORATION INC.	MADISON		10-Aug-12						\$11 216 640.00	15 360			\$325 200.40	421
	PARK BANCORPORATION INC. PARK NATIONAL CORPORATION	MADISON NEWARK	WI	11-Sep-12	Preferred Stock w/ Warrants	\$100 000 000.00	\$0.00	\$119 536 844.44	Redeemed in full; warrants not outstanding		(\$169 418.00)				
11	PARK NATIONAL CORPORATION  PARK NATIONAL CORPORATION	NEWARK	ОН	23-Dec-08 25-Apr-12	Preferred Stock Wy Warrants	\$100 000 000.00	\$0.00	\$119 530 844.44	Redeemed in rull; warrants not outstanding	\$100 000 000.00	100 000	\$1 000.00			-
	PARK NATIONAL CORPORATION	NEWARK	ОН	2-May-12										\$2 842 400.00	227 376
	PARKE BANCORP INC.  PARKE BANCORP INC.	SEWELL SEWELL	NJ NJ	30-Jan-09 28-Nov-12	Preferred Stock w/ Warrants	\$16 288 000.00	\$0.00	\$16 365 554.76	Sold in full; warrants not outstanding	\$394 072.28	548	\$719.10	(\$153 927.72)		
	PARKE BANCORP INC.	SEWELL	NJ	29-Nov-12						\$11 318 791.40	15 740	\$719.10	(\$4 421 208.60)		
	PARKE BANCORP INC.  PARKE BANCORP INC.	SEWELL SEWELL	NJ	11-Jan-13 12-Jun-13							(\$117 128.64)			\$1 650 288.00	438 906
60	PARKE BANCORP INC.  PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	12-Jun-13 23-Dec-08	Preferred Stock w/ Warrants	\$31 762 000.00	\$0.00	\$36 570 413.89	Redeemed in full; warrants outstanding					\$1 650 288.00	438 906
	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12						\$31 762 000.00	31 762	\$1 000.00			
8 21 11	PASCACK BANCORP INC.  PASCACK BANCORP INC.	WESTWOOD WESTWOOD	NJ	6-Feb-09 19-Oct-11	Preferred Stock w/ Exercised Warrants	\$3 756 000.00	\$0.00	\$4 497 312 67	Redeemed in full; warrants not outstanding	\$3 756 000.00	3 756	\$1 000.00		\$188 000.00	188
8	PATAPSCO BANCORP INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6 000 000.00	\$6 000 000.00	\$377 866.67	Full investment outstanding; warrants outstanding	33730 000.00	3730	<b>91 000.00</b>		\$100 000.00	100
44	PATHFINDER BANCORP INC. PATHFINDER BANCORP INC.	OSWEGO OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6 771 000.00	\$0.00	\$7 976 328 84	Redeemed in full; warrants not outstanding	\$6 771 000.00	6 771	\$1 000.00			
	PATHFINDER BANCORP INC.	OSWEGO	NY	1-Sep-11 1-Feb-12						\$6 7/1 000.00	6 //1	\$1 000.00		\$537 633.00	154 354
8 14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 727 000.00	\$0.00	\$4 628 862.77	Sold in full; warrants not outstanding						
	PATHWAY BANCORP  PATHWAY RANCORP	CAIRO	NE NE	24-Jun-13 26-Jul-13						\$3 727 000.00	3 727 (\$25 000.00)	\$1 167.00	\$622 446.27	\$226 565.00	186
8	PATRIOT BANCSHARES NC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26 038 000.00	\$26 038 000.00	\$2 704 135.78	Full investment outstanding; warrants outstanding		(323 000.00)				
8 11 14	PATTERSON BANCSHARES INC. PATTERSON BANCSHARES INC.	PATTERSON PATTERSON	LA	17-Apr-09 7-Mar-12	Preferred Stock w/ Exercised Warrants	\$3 690 000.00	\$0.00	\$4 692 022.77	Redeemed in full; warrants not outstanding	\$250 000.00	250	\$1 000.00			
	PATTERSON BANCSHARES INC.	PATTERSON	LA	22-Aug-12						\$250 000.00	250				
	PATTERSON BANCSHARES INC.	PATTERSON	LA	5-Dec-12						\$250 000.00	250	\$1 000.00			
	PATTERSON BANCSHARES INC.  PATTERSON BANCSHARES INC.	PATTERSON PATTERSON	LA LA	8-May-13 5-Jun-13						\$500 000.00 \$2 440 000.00	500 2 440	\$1 000.00 \$1 000.00		\$185 000.00	185
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28 685 000.00	\$0.00	\$32 075 739 67	Redeemed in full; warrants not outstanding		2 440	\$2 000.00		\$103 000.00	103
	PEAPACK-GLADSTONE FINANCIAL CORPORATION PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE GLADSTONE	NJ	6-Jan-10 2-Mar-11						\$7 172 000.00	7 172	\$1 000.00 \$1 000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION  PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11 11-Jan-12						\$7 172 000.00 \$14 341 000.00	7 172 14 341	\$1 000.00			
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12										\$110 000.00	150 296
44 8 14	PENN LIBERTY FINANCIAL CORP. PENN LIBERTY FINANCIAL CORP.	WAYNE	PA PA	17-Apr-09 1-Sep-11	Preferred Stock w/ Exercised Warrants	\$9 960 000.00	\$0.00	\$11 745 689.33	Redeemed in full; warrants not outstanding	\$9 960 000.00	9 960	\$1 000.00		\$498 000.00	498
11	PEOPLES BANCORP (OH)	MARIETTA	ОН	30-Jan-09	Preferred Stock w/ Warrants	\$39 000 000.00	\$0.00	\$44 926 557.48	Redeemed in full; warrants not outstanding					7.00	
	PEOPLES BANCORP (OH) PEOPLES BANCORP (OH)	MARIETTA MARIETTA	ОН	2-Feb-11						\$21 000 000.00	21 000	\$1 000.00			
	PEOPLES BANCORP (OH)	MARIETTA	ОН	28-Dec-11 15-Feb-12						\$18 000 000.00	18 000	\$1 000.00		\$1 200 724.15	313 505
56 8 14	PEOPLES BANCORP (WA)	LYNDEN		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18 000 000.00	\$0.00	\$21 325 250.00	Redeemed in full; warrants not outstanding						
-	PEOPLES BANCORP (WA) PEOPLES BANCORP OF NORTH CAROLINA INC.	LYNDEN NEWTON	WA NC	3-Aug-11 23-Dec-08	Preferred Stock w/ Warrants	\$25 054 000.00	\$0.00	\$27 877 966. 6	Sold in full; warrants not outstanding	\$18 000 000.00	18 000	\$1 000.00		\$900 000.00	900
	PEOPLES BANCORP OF NORTH CAROLINA INC.	NEWTON	NC	3-Jul-12		7-0-0-0-0-0	4	¥=- 0		\$23 384 401.44	(\$350 766.02) 25 054	\$933.40	(\$1 669 598.56)		
0.14	PEOPLES BANCORP OF NORTH CAROLINA INC. PEOPLES BANCORPORATION INC.	NEWTON EASLEY	NC	8-Aug-12 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12 660 000.00	£0.00	\$15 362 909.75	Redeemed in full; warrants not outstanding					\$425 000.00	357 234
8 14	PEOPLES BANCORPORATION INC.	EASLEY	SC	24-Apr-09 24-Apr-12	Preferred Stock W/ Exercised Warrants	312 000 000.00	\$0.00	\$15 302 909.75	Redeemed in run; warrants not outstanding	\$12 660 000.00	12 660	\$1 000.00		\$633 000.00	633
8 14	PEOPLES BANCSHARES OF TN INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 900 000.00	\$0.00	\$3 809 874.42	Sold in full; warrants not outstanding						
<b>—</b>	PEOPLES BANCSHARES OF TN INC. PEOPLES BANCSHARES OF TN INC.	MADISONVILLE MADISONVILLE	TN	31-Oct-12 11-Jan-13						\$2 944 500.00	3 900 (\$25 000.00)	\$755.00	(\$955 500.00)	\$122 225.00	195
8	PEOPLESSOUTH BANCSHARES INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12 325 000.00	\$0.00	\$15 985 994.66	Redeemed in full; warrants not outstanding	4					
8 17 45	PEOPLESSOUTH BANCSHARES INC.  PFSB BANCORPORATION INC. / PIGEON FALLS STATE BANK	COLQUITT PIGEON FALLS	GA	18-Sep-13		\$1 500 000.00	\$0.00	¢1 720 162 CC		\$12 325 000.00	12 325	\$1 000.00		\$616 000.00	616
0 1/ 43	PESB BANCORPORATION INC. / PIGEON FALLS STATE BANK  PESB BANCORPORATION INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09 25-Aug-11	Preferred Stock w/ Exercised Warrants		\$0.00	\$1 730 162 66	Redeemed in full; warrants not outstanding	\$1 500 000.00	1 500	\$1 000.00		\$71 000.00	71
11 9 36	PGB HOLDINGS INC.	CHICAGO	IL.	6-Feb-09	Preferred Stock	\$3 000 000.00	\$0.00	\$3 227 916.67	Redeemed in full; warrants not outstanding	£2 000 000 0°		A. 007			
8 46 97	PGB HOLDINGS INC. PIERCE COUNTY BANCORP	CHICAGO TACOMA	WA	13-Aug-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 800 000.00	\$0.00	\$207 947.78	Currently not collectible	\$3 000 000.00	3 000	\$1 000.00			
	PIERCE COUNTY BANCORP	TACOMA		5-Nov-10					·				(\$6 800 000.00)		
8 69	PINNACLE BANK HOLDING COMPANY INC. PINNACLE FINANCIAL PARTNERS INC.	ORANGE CITY NASHVILLE	FL	6-Mar-09 12-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4 389 000.00 \$95 000 000.00	\$4 389 000.00 \$0.00	\$284 999.00 \$111 918 194.45	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding						
11	PINNACLE FINANCIAL PARTNERS INC.	NASHVILLE	TN	28-Dec-11	Preferred Stock W/ Warrants	293,000,000,000	JU.UU	2111 910 194.45	neueemeu mirdii; Warrants not outs(anding	\$23 750 000.00	23 750	\$1 000.00			
	PINNACLE FINANCIAL PARTNERS INC.	NASHVILLE	TN	20-Jun-12						\$71 250 000.00	71 250			4	
44 8 14	PINNACLE FINANCIAL PARTNERS INC. PLAINS CAPITAL CORPORATION	NASHVILLE DALLAS	TN	18-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87 631 000.00	\$0.00	\$105 252 939.77	Redeemed in full; warrants not outstanding					\$755 000.00	267 455
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87 631 000.00	87 631	\$1 000.00		\$4 382 000.00	4 382
15 17	PLATO HOLDINGS INC. PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2 500 000.00	\$0.00	\$3 103 618.40	Sold in full; warrants not outstanding	\$120 000.00	120 000	\$1.00	A 00 00		
	PLATO HOLDINGS INC.  PLATO HOLDINGS INC.	SAINT PAUL SAINT PAUL	MN	26-Apr-13 29-Apr-13						\$120 000.00 \$2 380 000.00	120 000 2 380 000	\$1.00 \$1.00	\$ 80.00 \$3 570.00	\$90 582.47	107 000
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							(\$25 000.00)	,		,	
-	PLUMAS BANCORP PLUMAS BANCORP	QUINCY	CA	30-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$11 949 000.00	\$0.00	\$13 764 140.41	Sold in full; warrants not outstanding	\$11 949 000.00	11 949	\$1 091.10	\$1 088 673.39		
	PLUMAS BANCORP	QUINCY	CA	22-May-13						311 949 000.00		\$1.091.10	\$1 U00 b/3.39	\$234 500.00	237 712
20	PLUMAS BANCORP	QUINCY	CA	31-May-13	Professed Carella (197	6035 000 600 00	£035 000 000 00	6250 256 250 00	F. II In the state of the state		(\$130 376.73)				
20	POPULAR INC.  PORTER BANCORP INC.(PBI) LOUISVILLE KY	SAN JUAN LOUISVILLE	KY	5-Dec-08 21-Nov-08	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$935 000 000.00 \$35 000 000.00	\$935 000 000.00 \$35 000 000.00	\$250 256 250.00 \$4 783 333.33	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding						
8	PRAIRIE STAR BANCSHARES INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 800 000.00	\$2 800 000.00	\$132 253.00	Full investment outstanding; warrants outstanding						
9 15 36	PREMIER BANCORP INC. PREMIER BANCORP INC.	WILMETTE	IL.	8-May-09 13-Aug-10	Subordinated Debentures	\$6 784 000.00	\$0.00	\$7 444 215.12	Redeemed in full; warrants not outstanding	\$6 784 000.00	6 784 000	\$1.00			
8 22 97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9 500 000.00	\$0.00	\$467 412.50	Currently not collectible	30 704 000.00	6 784 000	\$1.00			
								•	· ·	-	•				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	PREMIER BANK HOLDING COMPANY PREMIER FINANCIAL BANCORP INC.	TALLAHASSEE HUNTINGTON	FL WV	14-Aug-12 2-Oct-09	Preferred Stock w/ Warrants	\$22 252 000.00	\$0.00	\$23 052 240 29	Sold in full; warrants outstanding					(\$9 500 000.00)			
	PREMIER FINANCIAL BANCORP INC.	HUNTINGTON	wv	8-Aug-12	Treferred Stock N/ Waltanes	3EE E3E 000.00	<b>90.00</b>	\$25 052 E40 E5	Joid III Idil, Waltanto odotaliding	\$1 678 618.89		1 863	\$901.00	(\$184 381.11)			
	PREMIER FINANCIAL BANCORP INC. PREMIER FINANCIAL BANCORP INC.	HUNTINGTON	wv	9-Aug-12 10-Aug-12						\$8 575 102.51 \$9 795 998.16		9 517 10 872	\$901.00 \$901.00	(\$941 897.49) (\$1 076 001.84)			
	PREMIER FINANCIAL BANCORP INC.	HUNTINGTON	wv	11-Sep-12						43 733 330.10	(\$200 497.20)	10 071	<b>\$301.00</b>	(32 070 001.04)			
15 14	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE	IA.	22-May-09 22-Jul-13	Subordinated Debentures w/ Exercised Warrants	\$6 349 000.00	\$0.00	\$8 778 669.11	Sold in full; warrants not outstanding	\$6 349 000.00		6 349 000	\$1.24		\$1 507 379.58	\$478 590.75	317 000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13						\$0 545 000.00	(\$78 563.80)	0 343 000	72.27		91 307 373.30	\$470 330.73	317 000
8	PREMIER SERVICE BANK PREM ER SERVICE BANK	RIVERSIDE RIVERSIDE	CA CA	20-Feb-09 31-Jan-14	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 300 522.22	Redeemed in full; warrants not outstanding	\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41 400 000.00	\$0.00	\$42 446 500.00	Redeemed in full; warrants not outstanding							\$200 000.00	200
8 17	PREMIERWEST BANCORP PRESIDIO BANK	MEDFORD SAN FRANCISCO	OR CA	9-Apr-13 20-Nov-09	Preferred Stock w/ Exercised Warrants	\$10 800 000.00	\$0.00	\$11 077 694.89	Sold in full; warrants not outstanding	\$41 400 000.00		41 400	\$1 000.00				
0.17	PRESIDIO BANK	SAN FRANCISCO		10-Dec-12	THE TOTAL WY EXCLUSED WATTER	210 000 000.00	90.00	\$11 077 034.03	Sold in fair, warrants not outstanding	\$262 635.10		310	\$847.20	(\$47 364.90)		\$83 086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA CA	11-Dec-12 11-Jan-13						\$8 887 232.90	(\$91 498.68)	10 490	\$847.20	(\$1 602 767.10)		\$195 295.20	228
75 97	PRINCETON NATIONAL BANCORP INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25 083 000.00	\$0.00	\$2 271 405 00	Currently not collectible		(752 450.00)						
8 8	PRINCETON NATIONAL BANCORP INC. PRIVATE BANCORPORATION INC.	PRINCETON MINNEAPOLIS	IL MN	2-Nov-12 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4 960 000.00	\$8 222 000.00	\$498 859.56	Full investment outstanding; warrants outstanding					(\$25 083 000.00)			
-	PRIVATE BANCORPORATION INC.	MINNEAPOLIS	MN	29-Dec-09		\$3 262 000.00											
12	PRIVATEBANCORP INC. PRIVATEBANCORP INC.	CHICAGO CHICAGO	IL II	30-Jan-09 24-Oct-12	Preferred Stock w/ Warrants	\$243 815 000.00	\$0.00	\$290 552 132.92	Redeemed in full; warrants not outstanding	\$243 815 000.00		243 815	\$1 000.00				
	PRIVATEBANCORP INC.	CHICAGO	IL	14-Nov-12						\$245 015 000.00		243 023	<b>91 000.00</b>			\$1 225 000.00	645 013
8 17 44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT ROCKY MOUNT	NC NC	2-Oct-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 596 311 80	Redeemed in full; warrants not outstanding	\$4 000 000.00		4 000	\$1 000.00			\$175 000.00	175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151 500 000.00	\$0.00	\$199 100 113.41	Sold in full; warrants not outstanding	•						<b>9173 000.00</b>	
-	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE BALTIMORE	MD MD	21-Aug-12 20-Mar-13						\$151 500 000.00		151 500	\$1 000.00		\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE		25-Mar-13											\$19 047 005.12		
11 8 14	PROVIDENT COMMUNITY BANCSHARES INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC LA	13-Mar-09 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9 266 000.00 \$9 270 000.00	\$9 266 000.00 \$0.00	\$543 091.00 \$10 536 802 00	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding			<del>                                     </del>					
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9 270 000.00		9 270	\$1 000.00			\$464 000.00	464
44 8 14	PUGET SOUND BANK PUGET SOUND BANK	BELLEVUE BELLEVUE	WA WA	16-Jan-09 11-Aug-11	Preferred Stock w/ Exercised Warrants	\$4 500 000.00	\$0.00	\$5 355 156.75	Redeemed in full; warrants not outstanding	\$4 500 000.00		4 500	\$1 000.00			\$225 000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32 538 000.00	\$0.00	\$35 195 847.13	Sold in full; warrants not outstanding							9EE3 000.00	
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12 8-Aug-12						\$28 893 744.00	(\$433 406.16)	32 538	\$888.00	(\$3 644 256.00)		\$1 100 000.00	778 421
44	QCR HOLDINGS INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38 237 000.00	\$0.00	\$44 286 567.33	Redeemed in full; warrants not outstanding							<b>91 100 000.00</b>	770 421
	QCR HOLDINGS INC.	MOLINE MOLINE	IL	15-Sep-11 6-Nov-11						\$38 237 000.00		38 237	\$1 000.00			\$1 100 000.00	521 888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6 229 000.00	\$0.00	\$7 190 593.33	Redeemed in full; warrants not outstanding								
0.17	RANDOLPH BANK & TRUST COMPANY RCB FINANCIAL CORPORATION	ASHEBORO ROME	NC CA	30-Sep-13 19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8 900 000.00	\$0.00	\$9 139 863 61	Sold in full; warrants not outstanding	\$6 229 000.00		6 229	\$1 000.00			\$311 000.00	311
6.17	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13	Preferred Stock W/ Exercised Warrants	\$8 900 000.00	\$0.00	39 139 803 61	Sold in full; Warrants not outstanding	\$8 073 279.00		8 900	\$907.10	(\$826 721.00)		\$253 383.25	268
44 8 14	RCB FINANCIAL CORPORATION REDWOOD CAPITAL BANCORP	ROME EUREKA	GA CA	29-Oct-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 800 000.00	\$0.00	\$4 510 626.39	Redeemed in full; warrants not outstanding		(\$80 732.79)						
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3 800 000.00		3 800	\$1 000.00			\$190 000.00	190
44 8 14	REDWOOD FINANCIAL INC. REDWOOD FINANCIAL INC.	REDWOOD FALLS REDWOOD FALLS	MN	9-Jan-09 18-Aug-11	Preferred Stock w/ Exercised Warrants	\$2 995 000.00	\$0.00	\$3 570 810.92	Redeemed in full; warrants not outstanding	\$2 995 000.00		2 995	\$1 000.00			\$150 000.00	150
8	REGENT BANCORP INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9 982 000.00	\$9 982 000.00	\$784 281.50	Full investment outstanding; warrants outstanding	32 333 000.00		2 393	31 000.00			3130 000.00	130
44 8 14	REGENT CAPITAL CORPORATION INC. / REGENT BANK REGENT CAPITAL CORPORATION INC. / REGENT BANK	NOWATA	OK	27-Feb-09 21-Jul-11	Preferred Stock w/ Exercised Warrants	\$2 655 000.00	\$0.00	\$3 135 328 00	Redeemed in full; warrants not outstanding	\$2 655 000.00		2.655	\$1,000,00			\$133 000.00	133
8 17 62	REGENTS BANCSHARES INC.	NOWATA VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12 700 000.00	\$0.00	\$14 594 338.99	Redeemed in full; warrants not outstanding			2 655	\$1 000.00			3133 000.00	133
0.14	REGENTS BANCSHARES INC. REGIONAL BANKSHARES INC.	VANCOUVER HARTSVILLE		26-Jan-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 718 159.50	Sold in full; warrants not outstanding	\$12 700 000.00		12 700	\$1 000.00			\$381 000.00	381
0 14	REGIONAL BANKSHARES INC.	HARTSVILLE	SC	8-Nov-12	Freiened Stock W/ Exercised Warrants	\$1 300 000.00	30.00	31 718 139.30	Sold III fall, wallants not outstanding	\$246 975.00		267	\$925.00	(\$20 025.00)			
	REGIONAL BANKSHARES INC. REGIONAL BANKSHARES INC.	HARTSVILLE HARTSVILLE	SC	9-Nov-12 11-Jan-13						\$1 140 525.00	(\$13 875.00)	1 233	\$925.00	(\$92 475.00)		\$50 000.00	75
	REGIONAL BANKSHARES INC.	HARTSVILLE	SC	26-Mar-13							(\$11 125.00)						
11	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL	14-Nov-08 4-Apr-12	Preferred Stock w/ Warrants	\$3 500 000 000.00	\$0.00	\$4 138 055 555.55	Redeemed in full; warrants not outstanding	\$3 500 000 000.00		3 500 000	\$1 000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12						33 300 000 000.00		3 300 000	31 000.00			\$45 000 000.00	48 253 677
8	RELIANCE BANCSHARES INC. RELIANCE BANCSHARES INC.	FRONTENAC FRONTENAC	MO MO	13-Feb-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$40 000 000.00	\$0.00	\$45 820 950.80	Sold in full; warrants not outstanding	\$40 000 000.00		40 000	\$1 004.90	-	\$196,000.00	\$2 199 799.80	2 000
	RELIANCE BANCSHARES INC. RELIANCE BANCSHARES INC.	FRONTENAC FRONTENAC	MO	25-Sep-13 29-Oct-13						\$40 000 000.00	(\$401 960.00)	40 000	\$1 UU4.90		\$196 000.00	\$4 199 /99.80	2 000
8 14	RIDGESTONE FINANCIAL SERVICES INC. RIDGESTONE FINANCIAL SERVICES INC.	BROOKFIELD BROOKFIELD	WI	27-Feb-09 20-Feb-13	Preferred Stock w/ Exercised Warrants	\$10 900 000.00	\$0.00	\$9 630 106.93	Sold in full; warrants not outstanding	\$8 966 340.00		10 900	\$822.60	(\$1 933 660.00)		\$476 206.83	545
	RIDGESTONE FINANCIAL SERVICES INC.	BROOKFIELD	WI	20-Feb-13 26-Mar-13						\$6 900 340.00	(\$89 663.40)	10 900	\$622.60	(51 333 060.00)		\$470 ZUB.83	545
8 15 11 14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION INC.	RISING SUN WAUSAU	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 983 000.00 \$15 000 000 00			Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding	-				-			
15 11 14	RIVER VALLEY BANCORPORATION INC.	WAUSAU	WI	12-Jun-09 6-Jun-12	Subordinated Debentures w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$19 928 275.00	кевеетев in тип; warrants not outstanding	\$10 500 000.00		10 500 000	\$1.00				
15	RIVER VALLEY BANCORPORATION INC.	WAUSAU	WI	15-May-13	Cube diseased Debenham of Superior	£1.100.000.00	£1 100 000 00	£202 222 50	full least and the first state of the state	\$4 500 000.00		4 500 000	\$1.00			\$750 000.00	750 000
15 8 95 97	RIVERSIDE BANCSHARES INC. ROGERS BANCSHARES INC.	LITTLE ROCK LITTLE ROCK	AR AR	15-May-09 30-Jan-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$1 100 000.00 \$25 000 000.00	\$1 100 000.00 \$0.00	\$392 232.50 \$738 021.00	Full investment outstanding; warrants outstanding Currently not collectible			+	+				
	ROGERS BANCSHARES INC. ROYAL BANCSHARES OF PENNSYLVANIA INC	LITTLE ROCK NARBERTH	AR	5-Jul-13 20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000,00	\$30,407,000,00	\$358 971 00						(\$25 000 000.00)			
11	ROYAL BANCSHARES OF PENNSYLVANIA INC. S&T BANCORP INC.	INDIANA	PA PA	20-Feb-09 16-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$30 407 000.00 \$108 676 000.00	\$30 407 000.00	7000 0.000	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding								
	S&T BANCORP INC.	INDIANA	PA	7-Dec-11	·					\$108 676 000.00		108 676	\$1 000.00				
8	S&T BANCORP INC. SAIGON NATIONAL BANK	INDIANA WESTMINSTER	PA CA	11-Jun-13 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 549 000.00	\$1 549 000.00	\$0.00	Full investment outstanding; warrants outstanding			<del>                                     </del>	+			\$527 361.00	517 012
44	SALISBURY BANCORP INC.	LAKEVILLE	СТ	13-Mar-09	Preferred Stock w/ Warrants	\$8 816 000.00	\$0.00	\$10 100 960.44	Redeemed in full; warrants not outstanding								
	SALISBURY BANCORP INC. SALISBURY BANCORP INC.	LAKEVILLE LAKEVILLE	CT CT	25-Aug-11 2-Nov-11						\$8 816 000.00		8 816	\$1 000.00			\$205 000.00	57 671
11 44	SANDY SPRING BANCORP INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83 094 000.00	\$0.00	\$95 137 868.33	Redeemed in full; warrants not outstanding	A4			A				
	SANDY SPRING BANCORP INC. SANDY SPRING BANCORP INC.	OLNEY	MD	21-Jul-10 15-Dec-10						\$41 547 000.00 \$41 547 000.00		41 547 41 547	\$1 000.00 \$1 000.00				
	SANDY SPRING BANCORP INC.	OLNEY	MD	23-Feb-11						J41 J47 000.00		72.547	J. 000.00			\$4 450 000.00	651 547
8 14	SANTA CLARA VALLEY BANK N.A SANTA CLARA VALLEY BANK N.A	SANTA PAULA SANTA PAULA	CA CA	13-Feb-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$2 900 000.00	\$0.00	\$2 697 208.51	Sold in full; warrants not outstanding	\$2 465 029.00		2 900	\$850.00	(\$434 971.00)		\$98 251.45	145
	SANTA CLARA VALLEY BANK N.A	SANTA PAULA	CA	9-Apr-13						ÇZ 403 029.00	(\$25 000.00)	2 300	00.000	(J434 31 1.00)		330 Z31.45	143
	SANTA LUCIA BANCORP SANTA LUCIA BANCORP	ATASCADERO ATASCADERO	CA	19-Dec-08 21-Oct-11	Preferred Stock w/ Warrants	\$4 000 000.00	\$0.00	\$3 131 111.11	Sold in full; warrants not outstanding	\$2 800 000.00		4 000	\$700.00	(\$1 200 000.00)			
44 8 14	SATIA LOCIA BANCORP SBT BANCORP INC.	SIMSBURY	CT	27-Oct-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 717 144.78	Redeemed in full; warrants not outstanding			4 000	\$700.00	(\$1 200 000.00)			
**	SBT BANCORP INC. SCBT FINANCIAL CORPORATION	SIMSBURY	CT	11-Aug-11		\$64 779 000.00				\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
11	SCBT FINANCIAL CORPORATION SCBT FINANCIAL CORPORATION	COLUMBIA COLUMBIA	SC SC	16-Jan-09 20-May-09	Preferred Stock w/ Warrants	\$64 779 000.00	\$0.00	\$67 294 638 84	Redeemed in full; warrants not outstanding	\$64 779 000.00		64 779	\$1 000.00				
1	In the second se	1	1				1			Ţ 000.00			,		·		

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital Ren	payment / Disposition / Auction	on <sup>3,5</sup>	(Realized Loss) / Gain <sup>5</sup>	Warrant Pro	oceeds
					8	Amount	Investment			Amount	(Fee) <sup>4</sup> Shares	Avg. Price	(Write-off)	Amount	Shares
	SCBT FINANCIAL CORPORATION	COLUMBIA	sc	24-Jun-09						Amount	(ree) Shares	Avg. Frice		\$1 400 000.00	303 083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	19-Dec-08	Preferred Stock w/ Warrants	\$50 000 000.00	\$0.00	\$49 045 470.38	Sold in full; warrants not outstanding						
	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12 30-May-12						\$41 020 000.00	(\$615 300.00) 2 00	0 \$20 510.00	(\$8 980 000.00)	\$55 000.00	589 623
44 8 14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	CHULA VISTA	CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1 800 000.00	\$0.00	\$2 153 780 00	Redeemed in full; warrants not outstanding					\$55 000.00	589 623
	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11	, , , , , , , , , , , , , , , , , , , ,					\$1 800 000.00	1 80	0 \$1 000.00		\$90 000.00	90
8 14	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE		13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 152 000.00	\$0.00	\$1 983 756 24	Sold in full; warrants not outstanding	4					
	SECURITY BANCSHARES OF PULASKI COUNTY INC. SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE WAYNESVILLE	MO	10-Dec-12 11-Dec-12						\$174 537.72 \$1 315 959.00	25 1 90			\$69 186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	11-Jan-13						ÇT 313 333.00	(\$14 904.97)	J032.00	(5504 041.00)	Ç03 100.00	100
	SECURITY BANCSHARES OF PULASKI COUNTY INC.	WAYNESVILLE	MO	26-Mar-13							(\$10 095.03)				
44 8 14	SECURITY BUSINESS BANCORP SECURITY BUSINESS BANCORP	SAN DIEGO SAN DIEGO	CA	9-Jan-09 14-Jul-11	Preferred Stock w/ Exercised Warrants	\$5 803 000.00	\$0.00	\$6 888 017 86	Redeemed in full; warrants not outstanding	\$5 803 000.00	5 80	3 \$1 000.00		\$290 000.00	200
44 8 14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6 815 000.00	\$0.00	\$8 152 698.33	Redeemed in full; warrants not outstanding	33 803 000.00	3 80	31 000.00		3230 000.00	230
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6 815 000.00	6 81	5 \$1 000.00		\$341 000.00	341
11 8 14 36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$17 388 000.00	\$0.00	\$19 063 111 00	Redeemed in full; warrants not outstanding	447 200 200 20	47.00			4500.000.00	500
11 36	SECURITY CAPITAL CORPORATION SECURITY FEDERAL CORPORATION	BATESVILLE AIKEN	MS	29-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$18 000 000.00	\$0.00	\$19 650 000 00	Redeemed in full; warrants not outstanding	\$17 388 000.00	17 38	8 \$1 000.00		\$522 000.00	522
	SECURITY FEDERAL CORPORATION	AIKEN	sc	29-Sep-10	, , , , , , , , , , , , , , , , , , , ,				, , , , , , , , , , , , , , , , , , , ,	\$18 000 000.00	18 00	0 \$1 000.00			-
	SECURITY FEDERAL CORPORATION	AIKEN	sc	31-Jul-13										\$50 000.00	137 966
44 8 14	SECURITY STATE BANCSHARES INC. SECURITY STATE BANCSHARES INC.	CHARLESTON CHARLESTON	MO	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$12 500 000.00	\$0.00	\$14 888 679.86	Redeemed in full; warrants not outstanding	\$12 500 000.00	12 50	0 \$1 000.00		\$625 000.00	625
15 14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10 750 000.00	\$0.00	\$14 543 635.13	Sold in full; warrants not outstanding	\$12 300 000.00	12.30	J1 000.00		3023 000.00	- 025
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13	·					\$10 750 000.00	10 750 00	0 \$1.17	\$1 784 607.50	\$720 368.55	538 000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP INC.	JAMESTOWN ANNAPOLIS	ND	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23 393 000.00	\$0.00	\$26 915 463 85	Sold in full; warrants outstanding		(\$125 346.08)				
	SEVERN BANCORP INC.	ANNAPOLIS		25-Sep-13	Preferred Stock Wy Warrants	\$23 393 000.00	\$0.00	\$20 915 403 65	Sold in full; Warrants outstanding	\$23 367 267.70	23 39	3 \$998.90	(\$25 732.30)		
	SEVERN BANCORP INC.	ANNAPOLIS	MD	29-Oct-13							(\$233 672.68)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
11	SHORE BANCSHARES INC.	EASTON	MD		Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$25 358 333.33	Redeemed in full; warrants not outstanding	406					
-	SHORE BANCSHARES INC. SHORE BANCSHARES INC.	EASTON EASTON	MD	15-Apr-09 6-Nov-11						\$25 000 000.00	25 00	0 \$1 000.00		\$25 000.00	172 970
15 11 14	SIGNATURE BANCSHARES INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1 700 000.00	\$0.00	\$1 994 587.59	Redeemed in full; warrants not outstanding					\$25 000.00	1,1,5,0
	SIGNATURE BANCSHARES INC.	DALLAS	TX	15-Dec-10						\$1 700 000.00	1 700 00	0 \$1.00		\$85 000.00	85 000
11	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY	12-Dec-08 31-Mar-09	Preferred Stock w/ Warrants	\$120 000 000.00	\$0.00	\$132 967 606.41	Redeemed in full; warrants not outstanding	\$120 000 000.00	120 00	0 \$1 000.00			
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10						\$120 000 000.00	120 00	51 000.00		\$11 150 939.74	595 829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7 414 000.00	\$0.00	\$7 816 685.55	Redeemed in full; warrants not outstanding						
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7 414 000.00	7 41	4 \$1 000.00			
8 32 97	SOMERSET HILLS BANCORP SONOMA VALLEY BANCORP	BERNARDSVILLE SONOMA	NJ CA	24-Jun-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8 653 000.00	\$0.00	\$347 164.00	Currently not collectible					\$275 000.00	163 065
0 32 97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10	Freieneu Stock wy Exerciseu Warrants	38 033 000.00	30.00	3347 104.00	Currently not collectible				(\$8 653 000.00)		
8 14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3 070 000.00	\$0.00	\$3 575 224.44	Sold in full; warrants not outstanding						
	SOUND BANKING COMPANY SOUND BANKING COMPANY	MOREHEAD CITY MOREHEAD CITY	NC	13-Nov-12						\$2 832 412.70	3 07	0 \$922.60	(\$237 587.30)	\$124 412.34	154
	SOUTH FINANCIAL GROUP INC./ CAROL NA FIRST BANK	GREENVILLE	SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347 000 000.00	\$0.00	\$146 965 329.86	Sold in full: warrants not outstanding		(\$25 000.00)				
	SOUTH FINANCIAL GROUP INC./ CAROLINA FIRST BANK	GREENVILLE	sc	30-Sep-10			70.00			\$130 179 218.75	130 17	9 \$1 000.00	(\$216 820 781.25)	\$400 000.00	10 06 796
8 14	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12 900 000.00	\$0.00	\$13 109 014 25	Sold in full; warrants not outstanding	4					
	SOUTHCREST FINANCIAL GROUP INC. SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	8-Mar-13 11-Mar-13						\$1 814 620.00 \$9 889 679.00	2 00 10 90			\$588 264.19	645
	SOUTHCREST FINANCIAL GROUP INC.	FAYETTEVILLE	GA	9-Apr-13							(\$117 042.99)		W 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
11 9 36	SOUTHERN BANCORP INC. SOUTHERN BANCORP INC.	ARKADELPHIA ARKADELPHIA	AR	16-Jan-09 6-Aug-10	Preferred Stock	\$11 000 000.00	\$0.00	\$11 855 555.56	Redeemed in full; warrants not outstanding	\$11 000 000.00	11 00	0 \$1 000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Aug-10 5-Dec-08	Preferred Stock w/ Warrants	\$42 750 000.00	\$0.00	\$51 088 046.14	Redeemed in full; warrants not outstanding	\$11 000 000.00	1100	51 000.00			
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42 750 000.00	42 75	0 \$1 000.00			
	SOUTHERN FIRST BANCSHARES INC.	GREENVILLE GREENVILLE	sc	27-Feb-09 3-Jul-12	Preferred Stock w/ Warrants	\$17 299 000.00	\$0.00	\$19 401 361.89	Sold in full; warrants not outstanding		(\$234 574.44) 17 29	9 \$904.00			
	SOLITHERN FIRST BANCSHARES INC.	GREENVILLE	SC	3-Jul-12 25-Jul-12						\$15 638 296.00	(\$234 574.44) 17 29	9 \$904.00	(\$1 660 704.00)	\$1 100 000.00	399 970
8 45 14	SOUTHERN HERITAGE BANCSHARES INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4 862 000.00	\$0.00	\$5 718 111.14	Redeemed in full; warrants not outstanding						333 370
	SOUTHERN HERITAGE BANCSHARES INC.	CLEVELAND	TN	8-Sep-11						\$4 862 000.00	4 86	2 \$1 000.00		\$243 000.00	243
44 8 14	SOUTHERN ILLINOIS BANCORP INC. SOUTHERN ILLINOIS BANCORP INC.	CARMI	IL.	23-Jan-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$5 000 000.00	\$0.00	\$5 955 472 22	Redeemed in full; warrants not outstanding	\$5 000 000.00	5 00	0 \$1 000.00		\$250 000.00	250
44	SOUTHERN MISSOURI BANCORP INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9 550 000.00	\$0.00	\$10 804 763 89	Redeemed in full; warrants outstanding	23 000 000.00	300	J1 000.00		\$250 000.00	
	SOUTHERN MISSOURI BANCORP INC.	POPLAR BLUFF	MO	21-Jul-11						\$9 550 000.00	9 55	0 \$1 000.00			
8	SOUTHFIRST BANCSHARES INC. SOUTHWEST BANCORP INC.	SYLACAUGA ST LLWATER	AL	12-Jun-09 5-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$2 760 000.00 \$70 000 000.00	\$2 760 000.00 \$0.00	\$364 796.34 \$85 247 569.91	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding						
11	SOUTHWEST BANCORP INC.	ST LLWATER	OK	8-Aug-12	Preferred Stock Wy Warrants	\$70 000 000.00	\$0.00	\$65 247 509.91	Redeemed in rull; warrants not outstanding	\$70 000 000.00	70 00	0 \$1 000.00			
	SOUTHWEST BANCORP INC.	ST LLWATER	OK	29-May-13						,	70 00	Ţ-110.00		\$2 287 197.00	703 753
44 8 14	SOVEREIGN BANCSHARES INC. SOVEREIGN BANCSHARES INC.	DALLAS DALLAS	TX	13-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18 215 000.00	\$0.00	\$21 632 668.61	Redeemed in full; warrants not outstanding	£10 31F 00C 00		5 \$1 000.00		6011 000 00	0.55
8	SOVEREIGN BANCSHARES INC. SPIRIT BANKCORP INC.	BRISTOW	OK	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30 000 000.00	\$0.00	\$11 803 691.75	Sold in full; warrants not outstanding	\$18 215 000.00	18 21	\$1 000.00		\$911 000.00	911
	SPIRIT BANKCORP INC.	BRISTOW	OK	21-Oct-13		,	¥2.50	, == 000 004.73	,	\$9 000 000.00	30 00	0 \$300.00	(\$21 000 000.00)	\$631 941.75	1 500
	SPIRIT BANKCORP INC.	BRISTOW	OK			** *** ***	40	4			(\$90 000.00)	1			
8 74 8 14	ST. JOHNS BANCSHARES INC. STANDARD BANCSHARES INC.	ST. LOUIS HICKORY HILLS		13-Mar-09 24-Apr-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$3 000 000.00 \$60 000 000.00	\$3 000 000.00 \$0.00	\$804 783.00 \$75 757 163.03	Full investment outstanding; warrants outstanding Redeemed in full; warrants not outstanding						
7-01-	STANDARD BANCSHARES INC.	HICKORY HILLS	IL	22-Feb-13	riciaries stock wy Exercises Wdffdfits		Ş0.00		neacement in rail, wall allo not outstalluling	\$60 000 000.00	12 903 22	6 \$1 432.56	\$3 000 000.00		
11 61	STATE BANCORP INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36 842 000.00	\$0.00	\$42 414 352.50	Redeemed in full; warrants outstanding						
15 17 64	STATE BANCORP INC. / VALLEY NATIONAL BANCORP	JERICHO PARTI EV	NY	14-Dec-11	Subordinated Debentures of Freedom V	64 607 000 00	60.00	62.020.202.40	Radaamad in full	\$36 842 000.00	36 84	2 \$1 000.00			
15 17 44	STATE BANK OF BARTLEY THE STATE BANK OF BARTLEY THE	BARTLEY BARTLEY	NE	4-Sep-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1 697 000.00	\$0.00	\$2 030 299.18	Redeemed in full; warrants not outstanding	\$1 697 000.00	1 697 00	0 \$1.00		\$51 000.00	51 000
8 11	STATE BANKSHARES NC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50 000 000.00	\$0.00	\$58 008 472.23	Redeemed in full; warrants not outstanding					,	
1	STATE BANKSHARES NC.	FARGO	ND	12-Aug-09						\$12 500 000.00	12 50			£3 500 000 C	250
8 6 11	STATE BANKSHARES NC. STATE CAPITAL CORP.	FARGO GREENWOOD	ND MS	29-Jun-11 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$17 080 708.67	Redeemed in full; warrants not outstanding	\$37 500 000.00	37 50	0 \$1 000.00		\$2 500 000.00	250
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15 000 000.00	15 00	0 \$1 000.00		\$750 000.00	750
12 16	STATE STREET CORPORATION	BOSTON		28-Oct-08	Preferred Stock w/ Warrants	\$2 000 000 000.00	\$0.00	\$2 123 611 111.12	Redeemed in full; warrants not outstanding	40.000					
H	STATE STREET CORPORATION STATE STREET CORPORATION	BOSTON BOSTON	MA	17-Jun-09 8-Jul-09						\$2 000 000 000.00	20 00	0 \$100 000.00		\$60 000 000.00	2 788 104
15 11 14	STEARNS FINANCIAL SERVICES INC.	ST. CLOUD	MA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24 900 000.00	\$0.00	\$31 495 442.29	Redeemed in full; warrants not outstanding					200 000 000.00	2 /00 104
	STEARNS FINANCIAL SERVICES INC.	ST. CLOUD		18-Jan-12						\$24 900 000.00	24 900 00	0 \$1.00		\$1 245 000.00	1 245 000
15 17 45	STEELE STREET BANK CORPORATION	DENVER DENVER	co	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11 019 000.00	\$0.00	\$13 078 672.60	Redeemed in full; warrants not outstanding	£44 040 000 0		0 \$1.00		\$224 BBS CT	224 222
11	STEELE STREET BANK CORPORATION STELLARONE CORPORATION	DENVER CHARLOTTESVILLE	VA	1-Sep-11 19-Dec-08	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$37 191 875.00	Redeemed in full; warrants not outstanding	\$11 019 000.00	11 019 00	U \$1.00		\$331 000.00	331 000
	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	13-Apr-11			Ţ3.00	Ţ O/3.00	, and a state of the state of t	\$7 500 000.00	7 50				
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE	VA	28-Dec-11						\$22 500 000.00	22 50	0 \$1 000.00		40.000.00	202.65
11	STELLARONE CORPORATION STERL NG BANCORP	CHARLOTTESVILLE NEW YORK	VA NY	18-Dec-13 23-Dec-08	Preferred Stock w/ Warrants	\$42 000 000.00	\$0.00	\$47 869 108.33	Redeemed in full; warrants not outstanding			1		\$2 920 000.00	302 623
	STERLING BANCORP	NEW YORK	NY	27-Apr-11	Helened Stock Wy Walldlits	342 000 000.00	Ş0.00	↓47 0U⊅ 1U0.33	neacement in rall, wall allo not outstalluling	\$42 000 000.00	42 00	0 \$1 000.00			
										1					

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	ition / Auction <sup>3,5</sup>		Realized Loss) /	Gain⁵	Warrant Pro	oceeds
				onga. mesamene 17pe	Amount	Investment	Total cash back		Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	50	Amount	Shares
	STERLING BANCORP STERLING BANCSHARES INC	NEW YORK HOUSTON	NY 18-May-11 TX 12-Dec-08	Preferred Stock w/ Warrants	\$125 198 000.00	\$0.00	\$130 542 485.91	Redeemed in full; warrants not outstanding							\$945 775.00	516 817
11	STERL NG BANCSHARES INC. STERL NG BANCSHARES INC.	HOUSTON	TX 12-Dec-08	Preferred Stock W/ Warrants	\$125 198 000.00	\$0.00	\$130 542 485.91	Redeemed in full; warrants not outstanding	\$125 198 000.00		125 198	\$1 000.00				
	STERL NG BANCSHARES INC.	HOUSTON	TX 15-Jun-10						•						\$2 857 914.52	2 615 557
31	STERL NG FINANCIAL CORPORATION STERL NG FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 5-Dec-08 WA 20-Aug-12	Preferred Stock w/ Warrants	\$303 000 000.00	\$0.00	\$121 757 209.63	Sold in full; warrants not outstanding	\$114 772 740.00	(\$1 434 659.25)	5 738 637	\$20.00	(\$188 227 260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA 19-Sep-12						3114 772 740.00	(31 434 033.23)	3 / 36 03/	320.00	(3188 227 200.00)		\$825 000.00	97 541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ 30-Jan-09	Preferred Stock w/ Warrants	\$10 000 000.00	\$0.00	\$11 400 453.22	Redeemed in full; warrants not outstanding	440 000 000 00		40.000	44 000 00				
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ 1-Sep-11 NJ 26-Oct-11						\$10 000 000.00		10 000	\$1 000.00			\$107 398.00	133 475
11 8 14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15 568 000.00	\$0.00	\$18 101 553.84	Redeemed in full; warrants not outstanding							\$107 JJUJU	133 4/3
	STOCKMENS FINANCIAL CORPORATION STOCKMENS FINANCIAL CORPORATION	RAPID CITY RAPID CITY	SD 12-Jan-11 SD 16-Mar-11						\$4 000 000.00 \$11 568 000.00		4 000 11 568	\$1 000.00 \$1 000.00			\$778 000.00	778
8 14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10 973 000.00	\$0.00	\$2 652 816.96	Sold in full; warrants not outstanding	\$11 568 000.00		11 568	\$1 000.00			\$778 000.00	- //8
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 26-Mar-13	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	720020000		\$1 796 209.03		10 351	\$173.50	(\$8 554 790.97)		\$130 704.17	516
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA 27-Mar-13						\$107 935.66	/405 000 001	622	\$173.50	(\$514 064.34)		\$8 358.99	33
15	STONEBRIDGE FINANCIAL CORP. SUBURBAN ILLINOIS BANCORP. INC.	WEST CHESTER ELMHURST	PA 9-Apr-13 IL 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15 000 000.00	\$15 000 000.00	\$2 083 520 25	Full investment outstanding; warrants outstanding		(\$25 000.00)						
44	SUMMIT STATE BANK	SANTA ROSA	CA 19-Dec-08	Preferred Stock w/ Warrants	\$8 500 000.00	\$0.00	\$9 930 625 00	Redeemed in full; warrants not outstanding								
	SUMMIT STATE BANK SUMMIT STATE RANK	SANTA ROSA SANTA ROSA	CA 4-Aug-11 CA 14-Sep-11						\$8 500 000.00		8 500	\$1 000.00			\$315 000.00	239 212
11	SUN BANCORP INC.	VINELAND	NJ 9-Jan-09	Preferred Stock w/ Warrants	\$89 310 000.00	\$0.00	\$92 513 970.83	Redeemed in full; warrants not outstanding							\$315 000.00	239 212
	SUN BANCORP INC.	VINELAND	NJ 8-Apr-09						\$89 310 000.00		89 310	\$1 000.00				
11	SUN BANCORP INC. SUNTRUST BANKS INC.	VINELAND ATLANTA	NJ 27-May-09 GA 14-Nov-08	Preferred Stock w/ Warrants	\$3 500 000 000.00	\$0.00	\$5 448 052 772.5	Redeemed in full; warrants not outstanding							\$2 100 000.00	1 620 545
11	SUNTRUST BANKS INC.	ATLANTA	GA 31-Dec-08	Preferred Stock W/ Warrants	\$1 350 000 000.00	\$0.00	C.211 2CU 0++ در	neucenieu iii iuii, Walfalits not outstanding								
	SUNTRUST BANKS INC.	ATLANTA	GA 30-Mar-11						\$4 850 000 000.00		48 500	\$100 000.00			400 000000	45
24 49 97	SUNTRUST BANKS INC. SUPERIOR BANCORP INC.	ATLANTA BIRMINGHAM	GA 28-Sep-11 AL 5-Dec-08	Preferred Stock w/ Warrants	\$69 000 000.00	\$0.00	\$4 983 333.33	Currently not collectible							\$30 066 661.40	17 900 182
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL 15-Apr-11										(\$69 000 000.00)			
11 8 14	SURREY BANCORP	MOUNT AIRY	NC 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 314 972 22	Redeemed in full; warrants not outstanding	62.000.000.00		2.000	61 000 00			£100 000 00	400
11	SURREY BANCORP SUSQUEHANNA BANCSHARES INC.	MOUNT AIRY LITITZ	NC 29-Dec-10 PA 12-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$328 991 401.58	Redeemed in full; warrants not outstanding	\$2 000 000.00		2 000	\$1 000.00			\$100 000.00	100
	SUSQUEHANNA BANCSHARES INC.	LITITZ	PA 21-Apr-10			, , ,			\$200 000 000.00		200 000	\$1 000.00				
	SUSQUEHANNA BANCSHARES INC. SUSQUEHANNA BANCSHARES INC.	LITITZ	PA 22-Dec-10 PA 19-Jan-11						\$100 000 000.00		100 000	\$1 000.00			\$5 269 179.36	3 028 264
11 8 14	SV FINANCIAL INC.	STERLING	IL 10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 000 000.00	\$0.00	\$4 721 382 89	Redeemed in full; warrants not outstanding							33 203 173.30	3 028 204
	SV FINANCIAL INC.	STERLING	IL 31-Aug-11						\$4 000 000.00		4 000	\$1 000.00			\$200 000.00	200
12 16	SVB FINANCIAL GROUP SVB FINANCIAL GROUP	SANTA CLARA SANTA CLARA	CA 12-Dec-08 CA 23-Dec-09	Preferred Stock w/ Warrants	\$235 000 000.00	\$0.00	\$253 929 027.78	Redeemed in full; warrants not outstanding	\$235 000 000.00		235 000	\$1 000.00				
	SVB FINANCIAL GROUP	SANTA CLARA	CA 16-Jun-10						3233 000 000.00		233 000	31 000.00			\$6 820 000.00	354 058
15 44 14	SWORD FINANCIAL CORPORATION	HORICON	WI 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13 644 000.00	\$0.00	\$17 019 233.91	Redeemed in full; warrants not outstanding								
11	SWORD FINANCIAL CORPORATION SYNOVUS FINANCIAL CORP.	HORICON COLUMBUS	WI 15-Sep-11 GA 19-Dec-08	Preferred Stock w/ Warrants	\$967 870 000.00	\$0.00	\$1 190 614 526.39	Redeemed in full; warrants outstanding	\$13 644 000.00		13 644 000	\$1.00			\$682 000.00	682 000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA 26-Jul-13	Preferred Stock Wy Warrants	3307 870 000.00	30.00	31 190 014 320.39	Redeemed in ruii, warrants outstanding	\$967 870 000.00		967 870	\$1 000.00				
8 103	SYRINGA BANCORP	BOISE	ID 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 000 000.00	\$0.00	\$253 122.22	Currently not collectible								
	SYRINGA BANCORP TAYLOR CAPITAL GROUP	BOISE ROSEMONT	ID 31-Jan-14 IL 21-Nov-08	Preferred Stock w/ Warrants	\$104 823 000.00	\$0.00	\$120 845 170.80	Sold in full; warrants not outstanding					(\$8 000 000.00)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 19-Jun-12	Treterred Stock Wy Warrants	\$104 025 000.00	<b>30.00</b>	3120 043 170.00	Sold in fail, warrants not outstanding	\$93 659 350.50	(\$1 404 890.26)	104 823	\$893.50	(\$11 163 649.50)			
	TAYLOR CAPITAL GROUP	ROSEMONT	IL 18-Jul-12												\$9 839 273.00	1 462 647
15 17 45	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD GREENWOOD	SC 28-Aug-09 SC 8-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$9 720 000.00	\$0.00	\$11 611 381.34	Redeemed in full; warrants not outstanding	\$9 720 000.00		9 720 000	\$1.00			\$292 000.00	292 000
8 97 100	TCB HOLDING COMPANY	THE WOODLANDS	TX 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11 730 000.00	\$0.00	\$690 832.08	Currently not collectible								
	TCB HOLDING COMPANY TCF FINANCIAL CORPORATION	THE WOODLANDS WAYZATA	TX 13-Dec-13 MN 14-Nov-08	Desferred Charles of Manager	6261 172 000 00	£0.00	£270 F47 C00 4F	Dedessed is full warned and authorists					(\$11 730 000.00)			
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN 22-Apr-09	Preferred Stock w/ Warrants	\$361 172 000.00	\$0.00	\$378 547 699.45	Redeemed in full; warrants not outstanding	\$361 172 000.00		361 172	\$1 000.00				
	TCF FINANCIAL CORPORATION	WAYZATA	MN 21-Dec-09												\$9 449 980.56	3 199 988
11 8 14	TCNB FINANCIAL CORP TCNB FINANCIAL CORP	DAYTON DAYTON	OH 23-Dec-08 OH 3-Aug-11	Preferred Stock w/ Exercised Warrants	\$2 000 000.00	\$0.00	\$2 384 611.11	Redeemed in full; warrants not outstanding	\$2 000 000.00		2 000	\$1 000.00			\$100 000.00	100
63 97	TENNESSEE COMMERCE BANCORP INC.	FRANKLIN	TN 19-Dec-08	Preferred Stock w/ Warrants	\$30 000 000.00	\$0.00	\$3 233 333.33	Currently not collectible	\$2 000 000.00		2 000	J1 000.00			\$100 000.00	100
	TENNESSEE COMMERCE BANCORP INC.	FRANKLIN	TN 27-Jan-12										(\$30 000 000.00)			
8 14	TENNESSEE VALLEY FINANCIAL HOLDINGS INC. TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE OAK RIDGE	TN 23-Dec-08 TN 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 331 713.17	Sold in full; warrants not outstanding	\$298 000.00		298	\$1 022.10		\$6 588.78	\$19 218.87	20
	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN 29-Apr-13						\$2 702 000.00		2 702	\$1 022.10		\$59 741.22	\$124 922.63	130
	TENNESSEE VALLEY FINANCIAL HOLDINGS INC.	OAK RIDGE	TN 31-May-13	Desferred Charles of Manager	675 000 000 00	£0.00	ć02 777 01C 21	Dedessed is full warners as a state of a		(\$25 000.00)						
11	TEXAS CAPITAL BANCSHARES INC. TEXAS CAPITAL BANCSHARES INC.	DALLAS DALLAS	TX 16-Jan-09 TX 13-May-09	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$82 777 816 21	Redeemed in full; warrants not outstanding	\$75 000 000.00		75 000	\$1 000.00				
44.0.00	TEXAS CAPITAL BANCSHARES INC.	DALLAS	TX 17-Mar-10		*****		A								\$6 559 066.21	758 086
11 8 14	TEXAS NATIONAL BANCORPORATION INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE JACKSONVILLE	TX 9-Jan-09 TX 19-May-10	Preferred Stock w/ Exercised Warrants	\$3 981 000.00	\$0.00	\$4 475 307 67	Redeemed in full; warrants not outstanding	\$3 981 000.00		3 981	\$1 000.00			\$199 000.00	199
44 8 14	THE ANB CORPORATION	TERRELL	TX 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20 000 000.00	\$0.00	\$23 234 499.98	Redeemed in full; warrants not outstanding								
12.16	THE AND CORPORATION	TERRELL	TX 25-Aug-11	Destaura d'Annale (1997)	£4F 23C 000 00	40.00	éra 707 (72	Dedecated in full consents and activities	\$20 000 000.00		20 000	\$1 000.00			\$1 000 000.00	1 000
12 16	THE BANCORP INC. THE BANCORP INC.	WILMINGTON	DE 12-Dec-08 DE 10-Mar-10	Preferred Stock w/ Warrants	\$45 220 000.00	\$0.00	\$52 787 673.44	Redeemed in full; warrants not outstanding	\$45 220 000.00		45 220	\$1 000.00				
	THE BANCORP INC.	WILMINGTON	DE 8-Sep-10												\$4 753 984.55	980 203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC 6-Feb-09 NC 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4 021 000.00	\$0.00	\$1 912 684 00	Sold in full; warrants not outstanding	\$1 742 850.00		4 021	\$433.40	(\$2 278 150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 13-Feb-09	Preferred Stock w/ Warrants	\$34 000 000.00	\$0.00	\$40 091 342.55	Redeemed in full; warrants not outstanding					(32 278 130.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY 22-Dec-10				·		\$17 000 000.00		17 000	\$1 000.00				
	THE BANK OF KENTUCKY FINANCIAL CORPORATION THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS CRESTVIEW HILLS	KY 23-Nov-11 KY 29-May-13						\$17 000 000.00		17 000	\$1 000.00			\$2 150 648.55	276 078
8 14	THE BARABOO BANCORPORATION INC.	BARABOO	WI 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20 749 000.00	\$0.00	\$18 023 831.85	Sold in full; warrants not outstanding								
-	THE BARABOO BANCORPORATION INC.	BARABOO	WI 10-Dec-12						\$1 956 900.00		3 000	\$652.30	(\$1 043 100.00)		\$403 161.92	487
-	THE BARABOO BANCORPORATION INC. THE BARABOO BANCORPORATION INC.	BARABOO BARABOO	WI 11-Dec-12 WI 11-Jan-13						\$11 577 672.70	(\$135 345.73)	17 749	\$652.30	(\$6 171 327.30)		\$455 316.35	550
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT 19-Dec-08	Preferred Stock w/ Warrants	\$5 448 000.00	\$0.00	\$6 902 866.33	Redeemed in full; warrants not outstanding		(223, 273, 73)						
**	THE CONNECTICUT BANK AND TRUST COMPANY THE ELMIRA SAVINGS BANK FSB	HARTFORD ELMIRA	CT 19-Apr-12	Preferred Stock w/ Warrants	\$9 090 000.00	\$0.00	\$10 309 575 00	Ordered is full constant.	\$5 448 000.00		5 448	\$1 000.00			\$792 783.00	175 742
44	THE ELMIRA SAVINGS BANK FSB THE ELMIRA SAVINGS BANK FSB	ELMIRA ELMIRA	NY 19-Dec-08 NY 25-Aug-11	Preferred Stock w/ Warrants	\$9 090 000.00	\$0.00	\$10 309 575 00	Redeemed in full; warrants outstanding	\$9 090 000.00		9 090	\$1 000.00				
11	THE FIRST BANCORP INC.	DAMARISCOTTA	ME 9-Jan-09	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$29 332 986.11	Redeemed in full; warrants outstanding			3 030	Ţ_ 000.00				-
-	THE FIRST BANCORP INC. THE FIRST BANCORP INC.	DAMARISCOTTA	ME 24-Aug-11						\$12 500 000.00	,	12 500	\$1 000.00				
-	THE FIRST BANCORP INC. THE FIRST BANCORP INC.	DAMARISCOTTA DAMARISCOTTA	ME 27-Mar-13 ME 8-May-13						\$2 500 000.00 \$10 000 000.00		2 500 10 000	\$1 000.00 \$1 000.00				
11 36	THE FIRST BANCSHARES INC.	HATTIESBURG	MS 6-Feb-09	Preferred Stock w/ Warrants	\$5 000 000.00	\$0.00	\$5 411 805.56	Redeemed in full; warrants outstanding								
11 8 14	THE FIRST BANCSHARES INC. THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	MS 29-Sep-10 TX 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731 000.00	\$0.00	\$813 086.56	Redeemed in full; warrants not outstanding	\$5 000 000.00		5 000	\$1 000.00				
11014	THE FIRST STATE BANK OF MOBEETIE  THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX 27-Feb-09	Freierieu Stock W/ Exerciseu Warrants	\$751 000.00	\$0.00	0C.00U C10C	neucemen in ruii, Walfalits not outstanding	\$731 000.00		731	\$1 000.00			\$37 000.00	37
	<del>-</del>	-														

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispos	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Proce	aeds .
					Amount	Investment			Amount	(Fee) <sup>4</sup>		Avg. Price	(Write-off)	Am	nount	Shares
11 8 14	THE FREEPORT STATE BANK THE FREEPORT STATE BANK	HARPER HARPER	KS 6-Feb-09 KS 19-Dec-12	Preferred Stock w/ Exercised Warrants	\$301 000.00	\$0.00	\$379 458.89	Redeemed in full; warrants not outstanding	\$301 000.00		301	\$1 000.00		<del>                                     </del>	\$15 000.00	15
11	THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD	CT 26-Jun-09	Preferred Stock w/ Warrants	\$3 400 000 000.00	\$0.00	\$4 236 125 671.00	Redeemed in full; warrants not outstanding							7.00000	
	THE HARTFORD FINANCIAL SERVICES GROUP INC. THE HARTFORD FINANCIAL SERVICES GROUP INC.	HARTFORD HARTFORD	CT 31-Mar-10 CT 27-Sep-10						\$3 400 000 000.00		3 400 000	\$1 000.00		\$7	06 264 559.89	52 093 973
8 44 14	THE LANDRUM COMPANY	COLUMBIA	MO 22-May-09	Preferred Stock w/ Exercised Warrants	\$15 000 000.00	\$0.00	\$17 580 291.55	Redeemed in full; warrants not outstanding								
8 14	THE LANDRUM COMPANY THE LITTLE BANK INCORPORATED	COLUMBIA KINSTON	MO 18-Aug-11 NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 500 000.00	\$0.00	\$9 232 652.17	Sold in full; warrants not outstanding	\$15 000 000.00		15 000	\$1 000.00			\$750 000.00	750
	THE LITTLE BANK INCORPORATED	KINSTON	NC 31-Oct-12						\$7 359 000.00		7 500	\$981.20	(\$141 000.00)		\$371 250.00	375
11	THE LITTLE BANK INCORPORATED THE PINC FINANCIAL SERVICES GROUP INC.	KINSTON PITTSBURGH	NC 11-Jan-13 PA 31-Dec-08	Preferred Stock w/ Warrants	\$7 579 200 000.00	\$0.00	\$8 320 638 950.8	Redeemed in full; warrants not outstanding		(\$73 590.00)						
	THE PNC FINANCIAL SERVICES GROUP INC.	PITTSBURGH	PA 10-Feb-10						\$7 579 200 000.00		75 792	\$100 000.00				
44 8 14	THE PNC FINANCIAL SERVICES GROUP INC. THE PRIVATE BANK OF CALIFORNIA	PITTSBURGH LOS ANGELES	PA 5-May-10 CA 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5 450 000.00	\$0.00	\$6 474 752.14	Redeemed in full; warrants not outstanding						\$32	20 372 284.16	16 885 192
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA 1-Sep-11						\$5 450 000.00		5 450	\$1 000.00			\$273 000.00	273
8 14	THE QUEENSBOROUGH COMPANY THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 9-Jan-09 GA 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$13 065 246.00	Sold in full; warrants not outstanding	\$244 225.00		250	\$976.90	(\$5 775.00)	<del>                                     </del>	\$4 806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA 11-Mar-13						\$11 478 575.00		11 750	\$976.90	(\$271 425.00)		\$571 967.55	595
8 8 21 44	THE QUEENSBOROUGH COMPANY THE VICTORY BANCORP INC.	LOUISVILLE L MERICK	GA 9-Apr-13 PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541 000.00	\$0.00	\$2 322 183 20	Redeemed in full; warrants not outstanding		(\$117 228.00)				<del></del>	+	
	THE VICTORY BANCORP INC. THE VICTORY BANCORP INC	LIMERICK	PA 11-Dec-09	·	\$1 505 000.00				42.045.000.00		2 046	\$1 000.00			\$61 000.00	-
8 21	THREE SHORES BANCORPORATION INC.	ORLANDO	PA 22-Sep-11 FL 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 677 000.00	\$0.00	\$6 449 130 64	Sold in full; warrants not outstanding	\$2 046 000.00		2 046	\$1 000.00		<del></del>	\$61 000.00	61
	THREE SHORES BANCORPORATION INC. THREE SHORES BANCORPORATION INC.	ORLANDO ORLANDO	FL 8-Nov-12 FL 9-Nov-12						\$1 165 528.32 \$3 877 691.40		1 312	\$888.40	(\$146 471.68)			
	THREE SHORES BANCORPORATION INC.  THREE SHORES BANCORPORATION INC.	ORLANDO	FL 9-NOV-12						\$3 877 691.40	(\$50 432.20)	4 365	\$888.40	(\$487 308.60)		\$282 284.64	284
	TIB FINANCIAL CORP	NAPLES	FL 5-Dec-08	Preferred Stock w/ Warrants	\$37 000 000.00	\$0.00	\$13 444 359.59	Sold in full; warrants not outstanding	640 440 CON ON		42.420	44 000 00	(404.000.000.00		440,000,00	4 405 200
		MT. PLEASANT	FL 30-Sep-10 SC 19-Dec-08	Preferred Stock w/ Warrants	\$14 448 000.00	\$14 448 000.00	\$1 195 973.33	Full investment outstanding; warrants outstanding	\$12 119 637.37		12 120	\$1 000.00	(\$24 880 362.63)		\$40 000.00	1 106 389
8 47 97		TIFTON	GA 17-Apr-09 GA 12-Nov-10	Preferred Stock w/ Exercised Warrants	\$3 800 000.00	\$0.00	\$223 208.00	Currently not collectible	-				(\$3 800 000.00)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA 23-Dec-08	Preferred Stock w/ Warrants	\$16 641 000.00	\$0.00	\$18 857 818.52	Sold in full; warrants not outstanding								
	TIMBERLAND BANCORP INC. TIMBERLAND BANCORP INC.	HOQUIAM HOQUIAM	WA 8-Nov-12 WA 9-Nov-12						\$3 290 437.50 \$1 580 962.50		3 815 1 833	\$862.50 \$862.50	(\$524 562.50) (\$252 037.50)			
	TIMBERLAND BANCORP INC.	HOQUIAM	WA 9-NOV-12 WA 13-Nov-12						\$9 481 462.50		10 993	\$862.50	(\$1 511 537.50)		-	
	TIMBERLAND BANCORP INC.	HOQUIAM	WA 11-Jan-13							(\$143 528.63)					\$1 301 856.00	270 000
11 8 14	TITONKA BANCSHARES INC.	HOQUIAM TITONKA	WA 11-Jun-13 IA 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2 117 000.00	\$0.00	\$2 569 490.36	Redeemed in full; warrants not outstanding								370 899
	TITONKA BANCSHARES INC. TODD BANCSHARES INC	TITONKA HOPKINSVILLE	IA 4-Apr-12 KY 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000,00	\$0.00	\$5 210 672 22	Redeemed in full: warrants not outstanding	\$2 117 000.00		2 117	\$1 000.00			\$106 000.00	106
8	TODD BANCSHARES INC.	HOPKINSVILLE	KY 5-Feb-09 KY 25-Sep-13	Preferred Stock W/ Exercised Warrants	\$4 000 000.00	\$0.00	\$5 210 672 22	Redeemed in full; warrants not outstanding	\$4 000 000.00		4 000	\$1 000.00		<del>                                     </del>	\$200 000.00	200
45	TOWNEBANK TOWNEBANK	PORTSMOUTH PORTSMOUTH	VA 12-Dec-08 VA 22-Sep-11	Preferred Stock w/ Warrants	\$76 458 000.00	\$0.00	\$88 577 166 67	Redeemed in full; warrants not outstanding	\$76 458 000.00		76 458	\$1 000.00				
	TOWNEBANK	PORTSMOUTH	VA 22-3ep-11 VA 15-May-13						376 438 000.00		76 438	\$1 000.00			\$1 500 000.00	554 330
8	TREATY OAK BANCORP INC. TREATY OAK BANCORP INC.	AUSTIN AUSTIN	TX 16-Jan-09	Preferred Stock w/ Warrants	\$3 268 000.00	\$0.00	\$842 415.03	Sold in full; warrants outstanding	4500,000,00		2440	4455.47	(\$2 618 000.00)			
	TREATY OAK BANCORP INC.	AUSTIN	TX 15-Feb-11 TX 21-Dec-12						\$500 000.00 \$150 000.00		3 118 150 000	\$155.47 \$1.00	(\$2 618 000.00)		+	
44 8 14	TRIAD BANCORP INC. TRIAD BANCORP INC.	FRONTENAC FRONTENAC	MO 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3 700 000.00	\$0.00	\$4 386 324 64	Redeemed in full; warrants not outstanding	\$3 700 000.00		3 700	\$1 000.00			\$185 000.00	185
44 8 14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MO 22-Sep-11 MD 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15 540 000.00	\$0.00	\$18 653 115.75	Redeemed in full; warrants not outstanding	\$3 700 000.00		3 700	\$1 000.00			\$185 000.00	185
0.14	TRI-COUNTY FINANCIAL CORPORATION TRINITY CAPITAL CORPORATION	WALDORF LOS ALAMOS	MD 22-Sep-11 NM 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35 539 000.00	\$0.00	\$34 644 476.74	Sold in full; warrants not outstanding	\$15 540 000.00		15 540	\$1 000.00			\$777 000.00	777
6 14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 7-Aug-12	Preferred Stock W/ Exercised Warrants	\$35 539 000.00	\$0.00	334 644 476.74	solu in iuii; warrants not outstanding	\$2 639 379.50		3 518	\$750.20	(\$878 620.50)		\$163 062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM 9-Aug-12						\$7 038 845.50 \$16 984 909.75		9 382 22 639	\$750.20 \$750.20	(\$2 343 154.50) (\$5 654 090.25)	)    (	\$1 300 776.05 \$191 948.33	1 396 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM 10-Aug-12 NM 11-Sep-12						\$10 984 909.75	(\$266 631.35)	22 639	\$750.20	(\$5 654 090.25)		\$191 946.33	206
1189	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN 3-Apr-09 TN 13-Aug-10	Preferred Stock	\$2 795 000.00	\$0.00	\$2 985 215.11	Redeemed in full; warrants not outstanding	\$2 795 000.00		2 795	\$1 000.00				
11 8	TRISTATE BANK OF MEMINIS  TRISTATE CAPITAL HOLDINGS INC.	PITTSBURGH	PA 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23 000 000.00	\$0.00	\$28 642 402.33	Redeemed in full; warrants not outstanding	\$2 795 000.00		2 /95	\$1 000.00				-
8 14 18	TRISTATE CAPITAL HOLDINGS INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA 26-Sep-12 TN 3-Apr-09	Preferred Stock w/ Warrants	\$2 765 000.00	\$0.00	\$6 496 417.16	Sold in full; warrants not outstanding	\$23 000 000.00		23 000	\$1 000.00			\$1 150 000.00	1 150
0 14 10	TRISUMMIT BANK	KINGSPORT	TN 22-Dec-09	Freiened Stock Wy Warrants	\$4 237 000.00	30.00	30 490 417.10	Sold in full, warrants not outstanding								-
	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT KINGSPORT	TN 29-Nov-12 TN 11-Jan-13						\$5 251 500.00	(\$52 515.00)	7 002	\$750.00	(\$1 750 500.00)		\$124 665.75	138
11	TRUSTMARK CORPORATION	JACKSON	MS 21-Nov-08	Preferred Stock w/ Warrants	\$215 000 000.00	\$0.00	\$236 287 500.00	Redeemed in full; warrants not outstanding		(332 313.00)						
	TRUSTMARK CORPORATION TRUSTMARK CORPORATION	JACKSON JACKSON	MS 9-Dec-09 MS 30-Dec-09						\$215 000 000.00		215 000	\$1 000.00		4	10 000 000.00	1 647 931
44 8 14	TWO RIVERS FINANCIAL GROUP INC.	BURLINGTON	IA 29-May-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$0.00	\$14 075 133 27	Redeemed in full; warrants not outstanding								
11	TWO RIVERS FINANCIAL GROUP INC.  U.S. BANCORP	BURLINGTON MINNEAPOLIS	IA 1-Sep-11 MN 14-Nov-08	Preferred Stock w/ Warrants	\$6 599 000 000.00	\$0.00	\$6 933 220 416.67	Redeemed in full; warrants not outstanding	\$12 000 000.00		12 000	\$1 000.00		<del>                                     </del>	\$600 000.00	60
	U.S. BANCORP	MINNEAPOLIS	MN 17-Jun-09		,	Ç0.00		,	\$6 599 000 000.00		6 599 000	\$1 000.00				
8	U.S. BANCORP U.S. CENTURY BANK	MINNEAPOLIS MIAMI	MN 15-Jul-09 FL 7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50 236 000.00	\$50 236 000.00	\$745 311.72	Full investment outstanding; warrants outstanding						\$13	39 000 000.00	32 679 102
44 8 14	UBT BANCSHARES INC.	MARYSVILLE	KS 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8 950 000.00	\$0.00	\$10 634 911.78	Redeemed in full; warrants not outstanding	A			A			A480.007.77	
22 97	UBH BANCSHARES INC.  UCBH HOLDINGS INC.	MARYSVILLE SAN FRANCISCO	KS 11-Aug-11 CA 14-Nov-08	Preferred Stock w/ Warrants	\$298 737 000.00	\$0.00	\$7 509 920 07	Currently not collectible	\$8 950 000.00		8 950	\$1 000.00		<del></del>	\$450 000.00	45
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA 6-Nov-09										(\$298 737 000.00)			
12 16	UMPQUA HOLDINGS CORP.  UMPQUA HOLDINGS CORP.	PORTLAND PORTLAND	OR 14-Nov-08 OR 17-Feb-10	Preferred Stock w/ Warrants	\$214 181 000.00	\$0.00	\$232 156 554.58	Redeemed in full; warrants not outstanding	\$214 181 000.00		214 181	\$1 000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR 31-Mar-10												\$4 500 000.00	1 110 898
8 14 18 44 45	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC 1-May-09 NC 18-Dec-09	Preferred Stock w/ Warrants	\$3 194 000.00 \$2 997 000.00	\$0.00	\$7 031 291.65	Redeemed in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC 22-Sep-11				A		\$6 191 000.00		6 191	\$1 000.00			\$160 000.00	160
8 17 11	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM 29-Dec-09 NM 25-Jul-12	Preferred Stock w/ Exercised Warrants	\$2 179 000.00	\$0.00	\$2 639 873.33	Redeemed in full; warrants not outstanding	\$600 000.00		600	\$1 000.00		<del>                                     </del>	+	
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM 2-Oct-13						\$1 579 000.00		1 579	\$1 000.00			\$65 000.00	65
12 16 25	UNION FIRST MARKET BANKSHARES CORPORATION UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN BOWLING GREEN	VA 19-Dec-08 VA 8-Nov-09	Preferred Stock w/ Warrants	\$59 000 000.00	\$0.00	\$62 145 972 22	Redeemed in full; warrants not outstanding	\$59 000 000.00		59 000	\$1 000.00		<del>                                     </del>	+	
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA 23-Dec-09						, , , , , , , , , , , , , , , , , , , ,						\$450 000.00	211 318
8	UNITED AMERICAN BANK UNITED BANCORP INC.	SAN MATEO TECUMSEH	CA 20-Feb-09 MI 16-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$8 700 000.00 \$20 600 000.00	\$8 700 000.00 \$0.00	\$0.00 \$20 315 924.72	Full investment outstanding; warrants outstanding Sold in full; warrants not outstanding						<del>                                     </del>	+	
	UNITED BANCORP INC.	TECUMSEH	MI 19-Jun-12		920 000 000.00	Ç0.00		, warrant not outstailting	\$17 005 00.00	(\$255 079.50)	20 600	\$825.50	(\$3 594 700.00)			
11 36	UNITED BANCORP INC.  UNITED BANCORPORATION OF ALABAMA INC.	TECUMSEH ATMORE	MI 18-Jul-12 AL 23-Dec-08	Preferred Stock w/ Warrants	\$10 300 000.00	\$0.00	\$11 172 638 89	Redeemed in full; warrants outstanding							\$38 000.00	311 492
	UNITED BANCORPORATION OF ALABAMA INC.	ATMORE	AL 3-Sep-10	,					\$10 300 000.00		10 300	\$1 000.00				
15 11 14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA 22-May-09 GA 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14 400 000.00	\$0.00	\$18 882 079 62	Redeemed in full; warrants not outstanding	\$14 400 000.00		14 400 000	\$1.00			\$720 000.00	720 000
			1								00 000	71.00				. 20 000

FootNote	Institution Name	City	State Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital	Repayment / Dispo	sition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain <sup>5</sup>	Warrant Pro	ceeds
	WINTER ACCUMUNIC MA	0.100.005		9.5 10 1 10	Amount	Investment	4040 007 507 00		Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	UNITED COMMUNITY BANKS INC. UNITED COMMUNITY BANKS INC.	BLAIRSVILLE BLAIRSVILLE	GA 5-Dec-08 GA 26-Mar-13	Preferred Stock w/ Warrants	\$180 000 000.00	\$0.00	\$210 367 527.00	Sold in full; warrants not outstanding	\$1 516 900.00		1 576	\$962.50	(\$59 100.00)			
	UNITED COMMUNITY BANKS INC. UNITED COMMUNITY BANKS INC.	BLAIRSVILLE BLAIRSVILLE	GA 27-Mar-13 GA 28-Mar-13						\$12 587 575.00 \$159 145 525.00		13 078 165 346	\$962.50 \$962.50	(\$490 425.00) (\$6 200 475.00)			
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA 9-Apr-13						\$159 145 525.00	(\$1 732 500.00)	103 340	3902.30	(\$6 200 475.00)			
	UNITED COMMUNITY BANKS INC.	BLAIRSVILLE	GA 10-Jun-13	0.5 10 1.5 1.111	AE CEO 000 00	40.00	45 540 050 00								\$6 677.00	219 908
44 11 8	UNITED FINANCIAL BANKING COMPANIES INC. UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA VIENNA	VA 16-Jan-09 VA 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5 658 000.00	\$0.00	\$6 649 963.92	Redeemed in full; warrants not outstanding	\$3 000 000.00		3 000	\$1 000.00				
	UNITED FINANCIAL BANKING COMPANIES INC.	VIENNA CL NTON	VA 15-Sep-11 NJ 5-Dec-08	Desferred Charles / Women	\$20 649 000.00	\$0.00	\$28 013 814.50	Deduced is fellowers to a total dis-	\$2 658 000.00		2 658	\$1 000.00			\$283 000.00	283
11	UNITY BANCORP INC.	CL NTON	NJ 5-Dec-08 NJ 15-May-13	Preferred Stock w/ Warrants	\$20 649 000.00	\$0.00	\$28 013 814.50	Redeemed in full; warrants not outstanding	\$10 324 000.00		10 324	\$1 000.00				
	UNITY BANCORP INC. UNITY BANCORP INC.	CL NTON CLINTON	NJ 3-Jul-13 NJ 28-Aug-13						\$10 325 000.00		10 325	\$1 000.00			\$2 707 314.00	764 778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN 22-May-09	Preferred Stock w/ Exercised Warrants	\$9 900 000.00	\$0.00	\$12 066 668.65	Sold in full; warrants not outstanding							\$2 707 314.00	764 778
	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN 8-Aug-13						\$237 527.50		250 9 650	\$950.10 \$950.10	(\$12 472.50)		\$476 573.62	405
	UNIVERSAL BANCORP	BLOOMFIELD	IN 12-Aug-13 IN 12-Sep-13						\$9 168 561.50	(\$94 060.89)	9 650	\$950.10	(\$481 438.50)		\$4/65/3.62	495
11 9 15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN 19-Jun-09	Subordinated Debentures	\$11 926 000.00	\$0.00	\$12 948 886.40	Redeemed in full; warrants not outstanding	611 026 000 00		11 026 000	61.00				
8	UNIVERSITY FINANCIAL CORP. US METRO BANK	ST. PAUL GARDEN GROVE	MN 30-Jul-10 CA 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2 861 000.00	\$2 861 000.00	\$432 678.00	Full investment outstanding; warrants outstanding	\$11 926 000.00		11 926 000	\$1.00				
11 8	UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10 000 000.00	\$0.00	\$12 916 040.83	Redeemed in full; warrants not outstanding	\$7 742 000.00		7 742	\$1 000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC 3-Apr-13 NC 16-Oct-13						\$2 258 000.00		2 258	\$1 000.00			\$500 000.00	500
11 8 14	VALLEY COMMERCE BANCORP  VALLEY COMMERCE BANCORP	VISALIA VISALIA	CA 30-Jan-09 CA 21-Mar-12	Preferred Stock w/ Exercised Warrants	\$7 700 000.00	\$0.00	\$9 403 400.50 Redee	med in full; warrants not outstanding	\$7 700 000.00		7 700				\$385 000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Mar-12 CA 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5 500 000.00	\$0.00	\$2 947 090.75	Sold in full; warrants not outstanding				\$1 000.00				385
	VALLEY COMMUNITY BANK VALLEY COMMUNITY BANK	PLEASANTON	CA 21-Oct-13 CA 6-Jan-14			-			\$2 296 800.00	than one on	5 500	\$417.60	(\$3 203 200.00)	-	\$45 815.25	275
11	VALLEY FINANCIAL CORPORATION	PLEASANTON ROANOKE	VA 12-Dec-08	Preferred Stock w/ Warrants	\$16 019 000.00	\$0.00	\$21 311 670.48	Redeemed in full; warrants not outstanding		(\$25 000.00)						
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Nov-12 VA 20-Feb-13						\$1 600 000.00 \$1 600 000.00	-	1 600 1 600	\$1 000.00 \$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 15-May-13						\$1 600 000.00		1 600	\$1 000.00				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA 14-Aug-13 VA 16-Oct-13						\$1 600 000.00 \$9 619 000.00	-	1 600 9 619	\$1 000.00 \$1 000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA 13-Nov-13						\$9 619 000.00		9 619	\$1 000.000			\$1 547 891.58	344 742
8 44 14	VALLEY FINANCIAL GROUP LTD. VALLEY FINANCIAL GROUP LTD.	SAGINAW SAGINAW	MI 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1 300 000.00	\$0.00	\$1 489 774.73	Redeemed in full; warrants not outstanding	¢4 200 000 00	-	1 200	¢+ 000 00	-	-	\$65 000.00	
11	VALLEY HINANCIAL GROUP ETD.  VALLEY NATIONAL BANCORP	WAYNE	MI 22-Sep-11 NJ 14-Nov-08	Preferred Stock w/ Warrants	\$300 000 000.00	\$0.00	\$318 400 781.94	Redeemed in full; warrants not outstanding	\$1 300 000.00		1 300	\$1 000.00			\$65 000.00	- 65
	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ 3-Jun-09 NJ 23-Sep-09						\$75 000 000.00 \$125 000 000.00		75 000 125 000	\$1 000.00 \$1 000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ 23-Dec-09						\$100 000 000.00		100 000	\$1 000.00				
8 41 44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	NJ 24-May-10 TX 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3 000 000.00	\$0.00	\$3 503 795 81	Redeemed in full; warrants not outstanding							\$5 421 615.27	2 532 542
8 41 44	VERITEX HOLDINGS INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX 25-Aug-11	Preferred Stock W/ Exercised Warrants		\$0.00	\$3 503 795 81	Redeemed in full; warrants not outstanding	\$3 000 000.00		3 000	\$1 000.00			\$150 000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA 1-May-09	Preferred Stock w/ Warrants	\$14 738 000.00	\$0.00	\$6 933 870 05	Sold in full; warrants outstanding	AE C70 004 44		44 700	4004.00	100 005 000 50			
	VILLAGE BANK AND TRUST FINANCIAL CORP. VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN MIDLOTHIAN	VA 19-Nov-13 VA 6-Jan-14						\$5 672 361.44	(\$56 723.61)	14 738	\$384.90	(\$9 065 638.56)			
11	VIRGINIA COMMERCE BANCORP INC. VIRGINIA COMMERCE BANCORP INC.	ARLINGTON ARLINGTON	VA 12-Dec-08 VA 11-Dec-12	Preferred Stock w/ Warrants	\$71 000 000.00	\$0.00	\$118 453 138.89	Redeemed in full; warrants not outstanding	\$71 000 000.00		71 000	\$1 000.00				
	VIRGINIA COMMERCE BANCORP INC.	ARLINGTON	VA 31-Jan-14						\$71 000 000.00		71000	\$1 000.00			\$33 263 000.00	2 696 203
8 17	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA 12-Jun-09 VA 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$3 694 442.50	Sold in full; warrants not outstanding	\$325 353.86		533	\$610.40	(\$207 646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA 8-Aug-13 VA 12-Aug-13						\$2 543 620.14		4 167	\$610.40	(\$1 623 379.86)		\$63 481.25	143
11 8 14	VIRGINIA COMPANY BANK VISION BANK - TEXAS	NEWPORT NEWS RICHARDSON	VA 12-Sep-13 TX 24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1 898 258.59	Redeemed in full: warrants not outstanding		(\$25 000.00)						
11 6 14	VISION BANK - TEXAS	RICHARDSON	TX 28-Dec-12	Preferred Stock W/ Exercised Warrants	\$1 500 000.00	\$0.00	\$1.896.256.39	Redeemed in full; warrants not outstanding	\$787 500.00		788	\$1 000.00				
	VISION BANK - TEXAS VIST FINANCIAL CORP.	RICHARDSON WYOMISSING	TX 10-Jul-13 PA 19-Dec-08	Preferred Stock w/ Warrants	\$25 000 000.00	\$0.00	\$30 710 646.33	Redeemed in full; warrants not outstanding	\$712 500.00		713	\$1 000.00			\$75 000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA 19-Dec-08	Preferred Stock W/ Warrants	\$25 000 000.00	\$0.00	\$30 710 646.33	Redeemed in full; warrants not outstanding	\$25 000 000.00		25 000	\$1 000.00			\$1 189 813.00	367 984
45 8 14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA 30-Jan-09 WA 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110 000 000.00	\$0.00	\$131 236 874.33	Redeemed in full; warrants not outstanding	\$110 000 000.00		110 000	\$1 000.00			\$5 500 000.00	5 500
8 17 11	WACHUSETT FINANCIAL SERVICES INC.	CL NTON	MA 11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12 000 000.00	\$5 000 000.00	\$9 198 478 01	Redeemed in part; warrants outstanding							33 300 000.00	3 300
	WACHUSETT FINANCIAL SERVICES INC. WACHUSETT FINANCIAL SERVICES INC.	CLINTON	MA 4-Apr-12						\$3 000 000.00 \$4 000 000.00		3 000 4 000	\$1 000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	CLINTON BOSTON	MA 30-Jan-13 MA 19-Dec-08	Preferred Stock w/ Warrants	\$22 000 000.00	\$0.00	\$23 592 311.11	Redeemed in full; warrants not outstanding				\$1 000.00				
	WAINWRIGHT BANK & TRUST COMPANY WAINWRIGHT BANK & TRUST COMPANY	BOSTON BOSTON	MA 24-Nov-09 MA 16-Dec-09		-	-			\$22 000 000.00	•	22 000	\$1 000.00			\$568 700.00	200.074
11 16	WASHINGTON BANKING COMPANY	BOSTON OAK HARBOR	MA 16-Dec-09 WA 16-Jan-09	Preferred Stock w/ Warrants	\$26 380 000.00	\$0.00	\$30 628 344.45	Redeemed in full; warrants not outstanding							\$300 700.00	390 071
	WASHINGTON BANKING COMPANY WASHINGTON BANKING COMPANY	OAK HARBOR OAK HARBOR	WA 12-Jan-11 WA 2-Mar-11						\$26 380 000.00		26 380	\$1 000.00	·		\$1 625 000.00	246 082
11	WASHINGTON FEDERAL INC.	SEATTLE	WA 14-Nov-08	Preferred Stock w/ Warrants	\$200 000 000.00	\$0.00	\$220 749 985. 8	Redeemed in full; warrants not outstanding							ÇZ 023 000.00	240 082
	WASHINGTON FEDERAL INC. WASHINGTON FEDERAL INC.	SEATTLE SEATTLE	WA 27-May-09 WA 15-Mar-10						\$200 000 000.00		200 000	\$1 000.00			\$15 388 874.07	1 707 456
8 8 21 44	WASHINGTONFIRST BANKSHARES INC.	RESTON	VA 30-Jan-09	Preferred Stock w/ Warrants	\$6 633 000.00	\$0.00	\$15 317 317 86	Redeemed in full; warrants not outstanding							/300 دعد	1 /U/ 45b
	WASHINGTONFIRST BANKSHARES INC. WASHINGTONFIRST BANKSHARES INC.	RESTON RESTON	VA 30-Oct-09 VA 4-Aug-11		\$6 842 000.00				\$13 475 000.00		13 475	\$1 000.00			\$332 000.00	222
8 17	WAUKESHA BANKSHARES INC.	WAUKESHA	WI 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5 625 000.00	\$0.00	\$6 398 893.44	Sold in full; warrants not outstanding								332
<u> </u>	WAUKESHA BANKSHARES INC. WAUKESHA BANKSHARES INC.	WAUKESHA WAUKESHA	WI 6-Feb-13 WI 7-Feb-13			·			\$4 831 002.80 \$92 690.00		5 212 100	\$926.90 \$926.90	(\$380 997.20) (\$7 310.00)		\$18 644.66 \$147 194.69	19 150
	WAUKESHA BANKSHARES INC.	WAUKESHA	WI 8-Feb-13						\$290 119.70		313	\$926.90	(\$22 880.30)		Ç147 134.05	
11	WAUKESHA BANKSHARES INC. WEBSTER FINANCIAL CORPORATION	WAUKESHA WATERBURY	WI 26-Mar-13	Preferred Stock w/ Warrants	\$400 000 000.00	\$0.00	\$457 333 286.51	Redeemed in full; warrants not outstanding		(\$52 138.13)						
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 21-Nov-08 CT 3-Mar-10	Freierred Stock Wy Warrants	\$400 000 000.00	\$0.00	43/ 333 200.31 دور	reueemed in ruii, Walfants not outstanding	\$100 000 000.00		100 000	\$1 000.00				
	WEBSTER FINANCIAL CORPORATION WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 13-Oct-10 CT 29-Dec-10						\$100 000 000.00 \$200 000 000.00		100 000 200 000	\$1 000.00 \$1 000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT 8-Jun-11						3200 000 00U.00		200 000	J1 000.00			\$20 388 842.06	3 282 276
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN 28-Oct-08 MN 23-Dec-09	Preferred Stock w/ Warrants	\$25 000 000 000.00	\$0.00	\$27 281 347 113.95	Redeemed in full; warrants not outstanding	\$25 000 000 000.00	•	25,000	\$1 000 000.00				
	WELLS FARGO & CO.	MINNEAPOLIS	MN 26-May-10						323 000 000 000.00		25 000	31 000 000.00			\$840 374 891.73	110 261 688
11	WESBANCO INC.	WHEELING	WV 5-Dec-08	Preferred Stock w/ Warrants	\$75 000 000.00	\$0.00	\$78 804 166.67	Redeemed in full; warrants not outstanding	¢75 000 000 00	-	75 000	¢+ 000 00	-	-		
	WESBANCO INC. WESBANCO INC.	WHEELING WHEELING	WV 9-Sep-09 WV 23-Dec-09						\$75 000 000.00		75 000	\$1 000.00			\$950 000.00	439 282
11	WEST BANCORPORATION INC. WEST BANCORPORATION INC.	WEST DES MOINES WEST DES MOINES	IA 31-Dec-08 IA 29-Jun-11	Preferred Stock w/ Warrants	\$36 000 000.00	\$0.00	\$41 195 000.00	Redeemed in full; warrants not outstanding	\$36 000 000.00	-	36 000	£1 000 00	-	-		
	WEST BANCORPORATION INC.	WEST DES MOINES	IA 31-Aug-11						\$30 000 000.00		30 000	\$1 000.00			\$700 000.00	474 100
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL SAN RAFAEL	CA 13-Feb-09 CA 2-Sep-09	Preferred Stock w/ Warrants	\$83 726 000.00	\$0.00	\$87 360 236.61	Redeemed in full; warrants not outstanding	\$41 863 000.00		41 863	\$1 000.00	-			
1	WESTANIERICA BANCUKPUKATION	SAN KAFAEL	LA 2-Sep-09						\$41 863 000.00		41 863	\$1 000.00				

otNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment	Outstanding	Total Cash Back <sup>2</sup>	Investment Status*	Capital R	epayment / Dispos	ition / Auction <sup>3,5</sup>		(Realized Loss) /	Gain⁵	Warrant Pro	oceeds
						Amount	Investment			Amount	(Fee) <sup>4</sup>	Shares	Avg. Price	(Write-off)		Amount	Shares
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	8-Nov-09						\$41 863 000.00		41 863	\$1,000.00				ĺ
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878 256.00	246
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140 000 000.00	\$0.00	\$160 365 000.00	Redeemed in full: warrants not outstanding							, , , , , , , , , , , , , , , , , , , ,	
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140 000 000.00		140 000	\$1,000.00				i
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415 000.00	787
	WESTERN COMMUNITY BANCSHARES INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7 290 000.00	\$7 290 000.00	\$554 083.00	Full investment outstanding; warrants outstanding								i
4 18	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6 855 000.00	\$0.00	\$13 053 910.87	Sold in full: warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	29-Dec-09	,	\$4 567 000.00											i
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	8-Nov-12						\$1 050 524.72		1 117	\$940.38	(\$66 475.28)			i
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	11	9-Nov-12						\$9 673 015.37		10 305	\$939.53	(\$631 984.63)		\$335 417.06	3
	WESTERN ILLINOIS BANCSHARES INC.	MONMOUTH	IL	11-Jan-13							(\$107 235.41)			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			i
8 11	WESTERN RESERVE BANCORP INC.	MEDINA	ОН	15-May-09	Preferred Stock w/ Exercised Warrants	\$4 700 000.00	\$0.00	\$5 842 197.92	Redeemed in full; warrants not outstanding		,,						
	WESTERN RESERVE BANCORP INC.	MEDINA	ОН	0-Nov-12			7 5 7 5			\$4 700 000.00		4 700	\$1,000.00			\$235 000.00	2
	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16 800 000.00	\$16 800 000.00	\$1 589 583 00	Full investment outstanding; warrants outstanding							,	
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	I A	19-Dec-08	Preferred Stock w/ Warrants	\$300 000 000.00			Redeemed in full: warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	I A	3-Jun-11						\$300 000 000.00		300 000	\$1,000.00			\$6 900 000.00	2 631 5
	WILMINGTON TRUST CORPORATION	WILMINGTON	DF	12-Dec-08	Preferred Stock w/ Warrants	\$330 000 000.00	\$0.00	\$369 920 833.33	Redeemed in full: warrants outstanding				7			7	
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7 5 7 5			\$330 000 000.00		330 000	\$1 000.00				
	WILSHIRE BANCORP NC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62 158 000.00	\$0.00	\$68 809 170.52	Sold in full; warrants not outstanding								
	WILSHIRE BANCORP NC.	LOS ANGELES	CA	3-Apr-12			7 3 3 7 3			\$58 646 694.58	(\$879 700.42)	62 158	\$943.50	(\$3 511 305.42)			
	WILSHIRE BANCORP NC.	LOS ANGELES	CA	20-Jun-12							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					\$760 000.00	949 4
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II	19-Dec-08	Preferred Stock w/ Warrants	\$250 000 000.00	\$0.00	\$300 704 730.81	Redeemed in full: warrants not outstanding							p. 10 101.01	
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II.	22-Dec-10		7-00-000	*****	70000		\$250 000 000.00		250 000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	II	14-Feb-11						, , , , , , , , , , , , , , , , , , , ,			7			\$25 600 564.15	1 643 2
4	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AI	15-May-09	Preferred Stock w/ Exercised Warrants	\$2 720 000.00	\$0.00	\$2 780 391.21	Sold in full; warrants not outstanding							, and and an in-	1
	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AI	24-Jun-13		,				\$2 343 851.20		2 720	\$861.70	(\$376 148.80)		\$90 940.00	1
	WORTHINGTON FINANCIAL HOLDINGS INC.	HUNTSVILLE	AL	26-Jul-13						7 - 7 - 7 - 7 - 7	(\$24 999,99)		7002110	140.00		730 3 13103	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52 625 000.00	\$0.00	\$57 640 856 64	Sold in full: warrants not outstanding		(42.555.55)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DF	3-Apr-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$48 157 663.75	(\$722 364,96)	52 625	\$915.10	(\$4 467 336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DF	12-Sep-12							,,					\$1 800 000.00	175 1
	YADKIN VALLEY FINANCIAL CORPORATION	FIKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36 000 000.00	\$0.00	\$52 383 419 85	Sold in full: warrants not outstanding							7-000 00000	
	YADKIN VALLEY FINANCIAL CORPORATION	FIKIN	NC	24-Jul-09		\$13 312 000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44 149 056.00	(\$662 235.84)	49 312	\$893.00	(\$5 162 944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					\$55 677.00	91 1
	YADKIN VALLEY FINANCIAL CORPORATION	FIKIN	NC	11-Jun-13												\$20 000.00	128 6
8 14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4 871 000.00	\$0.00	\$5 705 022.14	Redeemed in full: warrants not outstanding							7-0 703103	1
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11		*	70.00	73.53.53	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$4 871 000.00		4 871	\$1,000.00			\$244 000.00	2
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1 400 000 000.00	\$0.00	\$1 661 027 529.62	Redeemed in full: warrants not outstanding	,			/			J	
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12			*****			\$700 000 000,00		700 000	\$1,000.00				(
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700 000 000.00		700 000	\$1 000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12						Ţ. 23 000 000.00		. 00 000	<b>91 000.00</b>			\$7 666 418.51	5 789 9
	EIONS ANTON	price crate CITI	131	3 Dec-12	TOTALS	\$204,894,726,320.00	\$1,958,492,601,88	\$225.088.639.909.07		\$198,205,432,766.42	(\$35,597,128.23)			(\$4 730,800,951.70)	\$6,892,503,361.70	\$7,948,903,215.41	

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- <sup>8</sup> Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held gualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average p
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

## CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010.

common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

<sup>6/</sup> The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

<sup>7/</sup> Amount represents the gross proceeds to Treasury.

#### COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Buro	hase Details				Disposition Deta	iile
		Jellel				T UIC	nase Details				Disposition Deta	IIIQ
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1 2	8/6/2010	Southern Bancorp Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33 800 000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010	Onizono Bandonardo Corporation	, marria	0,1	Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17 000 000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010	INISSION VAILEY BANCOIP	Sun valley	CA	Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1 3	8/27/2010	Carver Bancorp Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18 980 000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	s -	\$ 10,300,000	Par			
1	9/3/2010	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	BC Bancorp, Inc.	Chicago	1	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
1,2	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ 4,203,000	\$ 3,001,000	\$ 5,781,000	Par			
	9/17/2010	American Bancoro of Illinois, Inc.	Oak Brook	ı	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
-	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	Ÿ	ş - \$ -	\$ 4,320,000	Par			
1	9/17/2010	<del>'</del>	Hanover Park	I	Subordinated Debentures	\$ 7.875.000	φ - \$ -	\$ 7.875.000	Par			
		First Eagle Bancshares, Inc.				\$ 7,875,000	\$ - \$ 5,689,000					
1 2	9/24/2010	Liberty Financial Services Inc. First Choice Bank	New Orleans Cerritos	LA	Preferred Stock		_	\$ 11 334 000	Par	F/4/0040 7	\$5,146,000	\$(
1, 7	9/24/2010			CA	Preferred Stock	\$ 5,146,000	-	\$ 5,146,000	Par	5/1/2013	\$5,146,000	\$(
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ - \$ -	\$ 3,372,000 \$ 1,915,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	Ψ	φ .	Ψ 1,510,000	Par -			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	Ψ	Ψ	\$ 898,000	Par	6		
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	1.	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2 500 000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	φ	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	Ψ	Ψ	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	7	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 6	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TUL P) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			<u></u>
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	Н	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 6	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken	_	Preferred Stock	\$ 18,000,000	т.	, .,. ,	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000			Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	, ,, ,,,,,	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	Ì		
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30 000 000	\$(
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000	Par	0/00/2010	ψ50 000 000	ψ
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 15,750,000		\$ 15,750,000 \$ 4,551,000	Par			
1, 7	9/29/2010		Many	LA	Preferred Stock	\$ 4,551,000		\$ 4,551,000 \$ 9,734,000	Par	12/28/2012 7	\$9,734,000	\$(
		PSB Financial Corporation	-	MS	Preferred Stock	\$ 9,734,000	Ÿ	φ 0,101,000		12/20/2012	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon			. ,,		* .,,	Par	1		
1	9/29/2010	First Vernon Bancshares Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6 245 000	Par			

		Seller				Pui	rchase Details				Disposition Deta	iils
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7 922 000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 6	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1 709 000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2 646 000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 6	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57 000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	L	Subordinated Debentures	\$ -	\$ -	\$ 450 000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1 091 000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1 100 000	Par	10/30/2013 <sup>6</sup>	\$1 100 000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30 000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 6	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9 278 000	Par	6/12/2013 <sup>6</sup>	\$9 278 000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1 229 000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300 000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

- 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.
- 2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.
- 3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.
- 4/ On 3/23/2012, Premier Bank, Wilmette, L, the banking subsidiary of Premier Bancorp, Inc., was closed by the Ilinois Department of Financial and Professional Regulation Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.
- 5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.
- 6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement
- 7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.
- 8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.
- 9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Other De	etails		Treasury Inv	vestment After Exchange/T	ransfer/Other		Payment or Disposition <sup>1</sup>		
	City, State	Date T	ransaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Туре	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %
		12/29/2008		GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Evolungo for convertible	5,000,000,000	N/A			\$ 5,937,500,000	11/20/2013 Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	3,000,000,000	N/A		21, 22 Convertible Preferred Stock	<b>*</b> 0,007,000,000		Ψ 0,020,000,000		
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred stock for common stock	5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32, 38 Common Stock	63.45%	1/23/2014 Partial Disposition <sup>0</sup>	\$ 3,023,750,000	Common Stock	36.96%
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred \$ Securities	2,667,000,000	N/A 27	GMAC (Ally)	27 Trust Preferred Securities	\$ 2,667,000,000	3/2/2011 Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
		12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC \$	884,024,131	N/A 3							
		12/31/2008	Purchase	General Motors	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and e	13,400,000,000	N/A 7							
		4/22/2009	Purchase	Corporation General Motors	Debt Obligation w/ Additional	\$ 2,000,000,000	Par 4	7/10/2009	common stock in New GM  Exchange for preferred and	2,000,000,000	N/A 7	General Motors	10, 11, 24 Preferred Stock	\$ 2,100,000,000	12/15/2010 Repayment	\$ 2,139,406,778	N/A	\$ 0
				Corporation	Note				common stock in New GM		7	Company	24		11/18/2010 Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010 Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
															12/21/2012 Partial Disposition <sup>33</sup>		Common Stock	21.97%
															4/11/2013 Partial Disposition <sup>3</sup>		Common Stock	17.69%
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM \$	4,000,000,000	N/A	General Motors Company	10, 11, 25 Common Stock	60.8%	6/12/2013 Partial Disposition <sup>35</sup>		Common Stock	13.80%
															9/13/2013 Partial Disposition <sup>36</sup>		Common Stock	7.32%
General	Detroit, MI														11/20/2013 Partial Disposition <sup>37</sup>		Common Stock	2.24%
Motors															12/9/2013 Partial Disposition <sup>39</sup>		Common Stock	0.00%
															7/10/2009 Partial Repayment		Debt Obligation	\$ 6,711,864,407
															12/18/2009 Partial Repayment		Debt Obligation	\$ 5,711,864,407
		5/27/2009		General Motors	Debt Obligation w/ Additional	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and	360,624,198	N/A 7	General Motors	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010 Partial Repayment		Debt Obligation	\$ 5,676,779,986
				Corporation	Note				common stock in New GM			Holdings LLC			3/31/2010 Partial Repayment		Debt Obligation	\$ 4,676,779,986
															4/20/2010 Repayment	\$ 4,676,779,986	N/A	\$ 0
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM \$ 2	22,041,706,310	N/A 9							
								7/10/2009	Transfer of debt to New GM \$	7,072,488,605	N/A 9							
								7/10/2009	Debt left at Old GM \$	985,805,085	N/A 9	Motors Liquidation Company	Debt Obligation	\$ 985,805,085	3/31/2011 Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
															4/5/2011 Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A
															5/3/2011 Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A
															12/16/2011 Partial Repayment	\$ 144,444	Right to recover proceeds	N/A
															12/23/2011 Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A
															1/11/2012 Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A
															10/23/2012 Partial Repayment	\$ 435,097	Right to recover proceeds	N/A
															5/22/2013 Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A
															9/20/2013 Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A
															12/27/2013 Partial Repayment		Right to recover proceeds	N/A
															1/9/2013 Partial Repayment	\$ 470,269	Right to recover proceeds	N/A
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13								3/17/2009 Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945
															4/17/2009 Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823
	Farmington														5/18/2009 Partial Repayment		Debt Obligation w/ Additional Note	φ 1,413,334,738
FinCo	Hills, MI							1							6/17/2009 Partial Repayment		Debt Obligation w/ Additional Note	\$ 1,369,197,029

														7/14/2009	Repayment	s	1.369.197.029	Additional Note	\$	0
														7/14/2009	Repayment*	\$	15,000,000	N/A		-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000 N/A	19 Chrysler Holding	20 Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$	1,900,000,000	N/A		-
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14								payment 20					
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15							7/10/2009	Repayment	\$	280,130,642	N/A	\$	0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580) N/A	23 Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$		Right to recover proceeds	N	I/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust					9/9/2010	Proceeds from sale of collateral	\$		Right to recover proceeds	N	I/A
	Auburn Hills.													12/29/2010	Proceeds from sale of collateral	\$	7 844 409	Right to recover proceeds	N	I/A
Chrysler	MI													4/30/2012	Proceeds from sale of collateral	\$		Right to recover proceeds	N	I/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ - N/A	Chrysler Group LLC	19, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$	5,076,460,000			
														5/24/2011	Termination of undrawn facility 31	\$	2,065,540,000	N/A	\$	0
														5/24/2011	Repayment* - Additional Note	\$	288,000,000			
														5/24/2011	Repayment* - Zero Coupon Note	\$	100,000,000			
											Chrysler Group LLC	Common equity	6.6%	7/21/2011	Disposition	\$	560,000,000	N/A		-

Total Treasury Investment Amount \$ 25,109,805,009

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 50,681,433,962

Additional Proceeds \* \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM/s common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Holdings LLC is a wholly owned subsid
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1.500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler ware transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.

- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation from Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013. 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
- 38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury sommon stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock ownership stake was diluted from 73.8 percent to 63.45 percent.
- 39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
- 40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7,375 per share for gross proceeds of \$3,023,750,000.

#### AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition <sup>4</sup>	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009		Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
			J			Additional Note	<b>V</b> 1,211,111,111	10.1				3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)		3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735
						riddicional rioto			7		\$ 123,076,735	4/7/2010	Payment'	None	\$ 44,533,054
	INITIAL TOTA	AL \$ 5,000,000,000	)		ADJUSTED TOTAL	\$	413,076,735	Total Repaym	ents \$	413,076,735		Tota	I Proceeds fro	om Additional Notes	\$ 101,074,947

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

# AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5	\$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6	\$38.8228	31,122,206	\$ 1,208,249,982

Total Proceeds:	\$9,232,256,614

<sup>1/</sup> The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

<sup>2/</sup> Amount represents the gross proceeds to Treasury.

<sup>3/</sup> On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

<sup>4/</sup> Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

#### TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		nt Remaining After Capital epayment		nal Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date 3	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citigroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011 A	Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010 A	Warrants	\$ 1,236,804,513

40,000,000,000 AMOUNT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual

Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

TOTAL

#### ASSET GUARANTEE PROGRAM

			Initi	al Investment			Premium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnote	Date	Seller Name of Institution	City State	Туре	Description	Guarantee Limit	Description Amou	nt Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
								2	6/9/2009	Exchange preferred stock for trust preferred securities		\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
1 1/16/2009 Citigro	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants \$ 4,034,	00,000	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0	
									securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)												
3								6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
								7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	3 Disposition	\$894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest. 2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

49 On 2/4/2013, Treasury exchanged \$8.00 million in Citigroup subordinated notes for \$800 million in Citigroup subordinated notes for \$

\$ 3,207,197,045

### AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY		Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/200		Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par :	See to	e table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.			

TOTAL \$ 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

#### AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization	n				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	An	nount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Investment A Shares, or E	Amount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$	0 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
					AIA Preferred Units	s	16,916,603,568	8/18/2011	Payment	\$ 2,153,520,000	Par	\$	0 8
					AWAT TOTOTICA OTILIS	Ψ	10,010,000,000	9/2/2011	Payment	\$ 55,885,302	Par	l <sup>Ψ</sup>	٠
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A				11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		
					ALICO Junior Preferred Interests	\$	3,375,328,432	3/8/2011	Payment	\$ 1,383,888,037	Par	\$	0 8
								3/15/2012	Payment	\$ 44,941,843	Par		
			Exchange	-			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,9 77%	62 9
								3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,4 70%	10 11
5	1/14/2011	Preferred Stock (Series E)	Exchange				924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,9	84 12
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,8	21 12
				N/A	Common Stock			8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,39 55%	15 13
	6 1/14/2011 Co							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,23 53%	13
6		Common Stock (non-TARP)	Transfer				562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,07 22%	1
								9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,15 16%	1
								12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,15	15

Footnotes appear on following page.

<sup>1/</sup> On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

<sup>2/</sup> The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

<sup>3/</sup> This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

TiThe amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,000, pursuant to an underwriting agreement executed on 3/8/2012. 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

## CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Selle	er		Transaction				Adjusted Ir	nvestment			Repayment <sup>5</sup>		
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010	<sup>2</sup> \$ 4,300,000,000		2/6/2013	Principal Repayment	Ф	100,000,000
									6/28/2012	3 \$ 1,400,000,000		2/0/2013	Fillicipal Repayment	Ψ	100,000,000
									0/20/2012	\$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
												3/6/2013	Contingent Interest Proceeds	\$	97 594 053
												4/4/2013	Contingent Interest Proceeds	\$	6,069,968
												5/6/2013	Contingent Interest Proceeds	\$	4,419,259
												6/6/2013	Contingent Interest Proceeds	\$	96,496,772
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A			\$ 100,000,000	7/5/2013	Contingent Interest Proceeds	\$	11,799,670
	0/0/2000	TALL LLO	**************************************		1 dionasc	Bobt Obligation W/ Additional Note	20,000,000,000	14//1			Ψ 100,000,000	8/6/2013	Contingent Interest Proceeds	\$	66,072,965
									1/15/2013	4 \$ 100,000,000		9/6/2013	Contingent Interest Proceeds	\$	74,797,684
												10/4/2013	Contingent Interest Proceeds	\$	1,114,074
												11/6/2013	Contingent Interest Proceeds	\$	933,181
												12/5/2013	Contingent Interest Proceeds	\$	1,102,424
												1/7/2014	Contingent Interest Proceeds	\$	1,026,569
												2/6/2014	Contingent Interest Proceeds	\$	1,107,574
												3/6/2014	Contingent Interest Proceeds	\$	1 225 983

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

100,000,000

Total Investment Amount \$

Total Repayment Amount 5

\$ 676,589,786

<sup>2/</sup> On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

<sup>3/</sup> On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

<sup>4/</sup> On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

<sup>5/</sup> Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

#### CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details <sup>1</sup>						Settlement Det	ails				Fir	nal Disposition		
														Life-to-date	
		P	urchase Face		TBA or		Investment Amount <sup>2,</sup>	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description		Amount <sup>3</sup>	Pricing Mechanism	PMF <sup>3</sup>	Settlement Date	3	PMF <sup>3</sup>	Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Amount <sup>3</sup>	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$	4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$	7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$	8,030,000	108 875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$	23,500,000	110 502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$	8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$	10,751,382	106 806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$	12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$	8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$	8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$	17,119,972	109 553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$	34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$	28 209 085	112 028	-	8/30/2010	\$ 31 693 810	-	\$ 15 801	9/20/2011	-	\$ 28 209 085	\$ 25 930 433	\$ 2 278 652	\$ 29 142 474
7/14/2010	Floating Rate SBA 7a security due 2020	\$	6,004,156	106 625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$	6,860,835	108 505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$	13 183 361	111.86	-	9/30/2010	\$ 14 789 302	-	\$ 7 373	6/21/2011	-	\$ 13 183 361	\$ 12 704 841	\$ 478 520	\$ 14 182 379
7/29/2010	Floating Rate SBA 7a security due 2017	\$	2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$	9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$	8 279 048	110.198		9/30/2010	\$ 9 150 989	-	\$ 4 561	9/20/2011	-	\$ 8 279 048	\$ 6 425 217	\$ 1 853 831	\$ 7 078 089
8/17/2010	Floating Rate SBA 7a security due 2019	\$	5,000,000	110 088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$	10,000,000	110 821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$	9 272 482	110 515	-	9/29/2010	\$ 10 277 319	-	\$ 5 123	9/20/2011	-	\$ 9 272 482	\$ 8 403 846	\$ 868 636	\$ 9 230 008
8/31/2010	Floating Rate SBA 7a security due 2024	\$	10,350,000	112.476		10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$	6,900,000	105 875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652		-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$	8,902,230	111 584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$	8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$	5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$	5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$	3,450,000	110 875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$	11,482,421	113 838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$	13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$	14,950,000	114 006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 376,748,302

<sup>1/</sup> The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www FinancialStability.gov.

<sup>2/</sup> Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

<sup>3/</sup> If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>4/</sup> In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective sBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

<sup>5/</sup> Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

<sup>6/</sup> If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

<sup>7/</sup> Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

<sup>8/</sup> The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

### CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC PRIVATE INVESTMENT PROGRAM (S PPIP)

			Seller		Transaction Commitment Pri					ninary Adjusted	Final Commitme	nt Amount <sup>7</sup>	Final Investment	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Disposi	ition
			<b>50</b> 1101		Transaction		Commitment	Pricing				it Amount	Zanount	Repayment	topaymont Botallo	investment Anter Gapital Repayment		Distribution of Disposi	T
Footnot	е	Date	Name of Institution	City State		Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date	Repayment Amount	Amount Description	Date	Description	Proceeds
1	9	9/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010 4 \$	156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																Daha Ohlissatias vol Castin		Final Distribution <sup>5</sup>	\$ 48,922
2	9	9/30/2009	JST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Ob igation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010 4 \$	200,000,000	\$ 200,000,000	1/11/2010	\$ 34 000 000	\$ 166 000 000 Proceeds			
														1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds		Distribution <sup>5</sup>	\$ 502 302
																	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9	9/30/2009	nvesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653 Membership Interest <sup>10</sup>			
														4/15/2010	\$ 3,533,199	\$ 574,982,454 Membership Interest <sup>10</sup>			
														9/15/2010	\$ 30,011,187	\$ 544,971,267 Membership Interest <sup>10</sup>			
														11/15/2010	\$ 66,463,982	\$ 478,507,285 Membership Interest <sup>10</sup>			
														12/14/2010	\$ 15 844 536	\$ 462 662 749 Membership Interest 10			
														1/14/2011	\$ 13,677,726	\$ 448,985,023 Membership Interest 10			
														2/14/2011	\$ 48,523,845				
														3/14/2011	\$ 68 765 544				
														4/14/2011	\$ 77,704,254	\$ 253,991,380 Membership Interest 10			
														5/20/2011	\$ 28,883,733	\$ 225,107,647 Membership Interest 10			+
														6/14/2011	\$ 9 129 709				+
														7/15/2011	\$ 31,061,747				+
														8/12/2011	\$ 10,381,214	\$ 174,534,977 Membership Interest <sup>10</sup>			
														10/17/2011	\$ 6 230 731	\$ 168 304 246 Membership Interest 10			+
														12/14/2011	\$ 1,183,959				+
														1/17/2012	\$ 1,096,185				+
														2/14/2012	\$ 1 601 688	\$ 164 422 415 Membership Interest <sup>10</sup>			
														3/14/2012	\$ 3,035,546	\$ 161,386,870 Membership Interest <sup>10</sup>		_	+
																		Distribution <sup>5</sup>	\$ 56,390,209
														3/29/2012	\$ 161,386,870	10		Distribution 5	\$ 1 056 751
														3/29/2012	\$ 161,366,670	\$ 0 Membership Interest 10		Final Distribution <sup>5</sup>	\$ 18,772
																		Adjusted Distribution <sup>5, 13</sup>	
2		2/20/2000	Invence Logory Convities Moster Fund I. D.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	¢ 2 222 222 222	Par	2/22/2010	6 \$ 2,488,875,000	9/26/2011 8 \$	1 161 020 000	\$ 1,161,920,000			Debt Obligation w/ Contin	7/8/2013 gen	Distribution <sup>5, 1</sup>	\$ 64 444
	9	3/30/2009	nvesco Legacy Securities Master Fund, L.P.	Willington DE	Fulcilase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Fai	3/22/2010	5 2,400,073,000	9/20/2011 6 \$	1,161,920,000	\$ 1,161,920,000	2/18/2010		\$ 1 157 031 282 Proceeds Debt Obligation w/ Contin	gen		+
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848 Proceeds  Debt Obligation w/ Contin	gen		+
														9/15/2010	\$ 60,022,674	Debt Obligation w/ Contin	gen		+
														11/15/2010	\$ 132 928 628	Debt Obligation w/ Contin	gen		+
														12/14/2010		Debt Obligation w/ Contin	gen		+
														1/14/2010	\$ 27,355,590	\$ 897,968,726 Proceeds  Debt Obligation w/ Contin	gen		+
														2/14/2011	\$ 92 300 138	\$ 805 668 588 Proceeds Debt Obligation w/ Contin	gen		+
														3/14/2011	\$ 128,027,536	\$ 677,641,052 Proceeds  Debt Obligation w/ Contin			+
														4/14/2011	\$ 155,409,286	Debt Obligation w/ Contin	gen		+
														5/20/2011	\$ 75 085 485	\$ 447 146 281 Proceeds  Debt Obligation w/ Contin	gen		+
														6/14/2011	\$ 18,259,513	\$ 428,886,768 Proceeds  Debt Obligation w/ Contin	gen		+
														7/15/2011	\$ 62,979,809	Debt Obligation w/ Contin	gen		+
														8/12/2011	\$ 20 762 532	Debt Obligation w/ Contin	gen		+
ı	ı			1 1	I		I	I	1	1	1 11	ļ	1	10/17/2011	\$ 37 384 574	\$ 307 759 854 Proceeds			

							Prelin	inary Adjusted			Final Investment					
		Seller					Co	mmitment 3	Final Comn	nitment Amount 7	Amount 9	Capital F	Repayment Details	Investment After Capital Repayment	Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State	Transaction Type Investment Des	Commitment cription Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
												12/14/2011	\$ 7,103,787	Debt Obligation w/ Continge \$ 300,656,067 Proceeds	n	
												1/17/2012	\$ 6,577,144	Debt Obligation w/ Continge \$ 294,078,924 Proceeds	n	
												2/14/2012	\$ 9610173	Debt Obligation w/ Continge	n	
												D 1-WZO1Z	3010110	201100100	3/29/2012 Distribution <sup>5</sup>	\$ 3,434,460
1															8/9/2012 Distribution <sup>5</sup>	\$ 40,556
												3/14/2012	\$ 284,468,750	\$ 0 Contingent Proceeds	9/28/2012 Final Distribution <sup>5</sup>	\$ 469
															6/4/2013 Adjusted Distribution <sup>5, 13</sup>	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	I Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000			10	7/8/2013 Distribution <sup>5, 1</sup>	\$ 1,611
1 '	10/1/2003	Weilington Wariagement Legacy Securities 11 in Waster 1 und, Er	Willington	i dicilase illienibership interest	ų i,iii,iii,ii	i i ai	3/22/2010	0 \$ 1,202,037,300	7710/2010	3 1,143,407,000	1,143,407,000	7/16/2012	\$ 62 499 688			+
												9/17/2012	\$ 152,499,238	\$ 934,488,075 Membership Interest <sup>10</sup>		
												1/15/2013	\$ 254,581,112	\$ 679,906,963 Membership Interest <sup>10</sup>		
												2/13/2013	\$ 436 447 818	\$ 243 459 145 Membership Interest <sup>10</sup>		
												3/13/2013	\$ 243,459,145	\$ 0 Membership Interest 10	3/13/2013 Distribution <sup>5</sup>	\$ 479 509 240
-														Debt Obligation w/ Continge	7/11/2013 Distribution 5, 11	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase Debt Obligation w/ Contin	gent Proceeds \$ 2,222,222,22	2 Par	3/22/2010	6 \$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125 000 000	\$ 2 173 974 000 Proceeds		
												9/17/2012	\$ 305 000 000			
												12/6/2012	\$ 800,000,000	Debt Obligation w/ Continge \$ 1,068,974,000 Proceeds		
												12/21/2012	\$ 630 000 000	Debt Obligation w/ Continge \$ 438 974 000 Proceeds		
												1/15/2013	\$ 97 494 310	Debt Obligation w/ Continge \$ 341 479 690 Proceeds	n	
															4/17/2013 Distribution <sup>5, 11</sup>	\$ 16,195,771
												1/24/2013	\$ 341,479,690	\$ - Contingent Proceeds	7/11/2013 Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,11	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694 Membership Interest <sup>10</sup>	77172010 Distribution	00,002
												2/14/2011	\$ 712,284	40		
																+
												3/14/2011				+
												4/14/2011				-
												5/14/2012	\$ 39,999,800			+
												6/14/2012	\$ 287,098,565	\$ 722,452,330 Membership Interest 10		
												7/16/2012	\$ 68 749 656	\$ 653,702,674 Membership Interest <sup>10</sup>		
												8/14/2012	\$ 361,248,194	\$ 292,454,480 Membership Interest <sup>10</sup>		
															8/30/2012 Distribution <sup>5, 11</sup>	\$ 75,278,664
															9/12/2012 Distribution <sup>5, 11</sup>	\$ 79 071 633
												8/30/2012	\$ 292,454,480	\$ Membership Interest 10	9/19/2012 Distribution <sup>5, 11</sup>	\$ 106,300,357
														·	10/1/2012 Distribution <sup>5, 11</sup>	\$ 25,909,972
															12/21/2012 Distribution <sup>5, 11</sup>	\$ 678 683
															8/13/2013 Distribution Refund	\$ (18 405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contin	gent Proceeds \$ 2,222,222,22	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425 Debt Obligation w/ Continge Proceeds	n	
												6/14/2011	\$ 88 087	Debt Obligation w/ Continge \$ 2 097 667 339 Proceeds		
												5/3/2012	\$ 80 000 000	Debt Obligation w/ Continge \$ 2 017 667 339 Proceeds		
												5/14/2012	\$ 30,000,000	Debt Obligation w/ Continge \$ 1,987,667,339 Proceeds	n	
												5/23/2012	\$ 500 000 000	Debt Obligation w/ Continge \$ 1 487 667 339 Proceeds	n	
												6/14/2012	\$ 44 200 000	Debt Obligation w/ Continge \$ 1 443 467 339 Proceeds	n	
													\$ 120,000,000	Debt Obligation w/ Continge \$ 1,323,467,339 Proceeds	n	+
												6/25/2012		Debt Obligation w/ Continge	n	+
												7/16/2012	\$ 17 500 000	Debt Obligation w/ Continge	n	+
1			1 1	1	Į.	1	1	Ţ				7/27/2012	\$ 450 000 000	\$ 855 967 339 Proceeds		

		Seller						inary Adjusted	Final Commi	itment Amount <sup>7</sup>	Final Investment Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Distr	ibution or Dispositi	tion
Footnote	Date	Name of Institution	City State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description		Description	Proceeds
1 dollinoto	Duto	realite of institution	Oity State	Type intestinent secondari	Amount	moonamon	Date	Amount	Date	Amount	Amount	8/14/2012	\$ 272,500,000	Debt Obligation w/ Continger \$ 583,467,339 Proceeds	1		
												8/14/2012	\$ 272,500,000	\$ 363,467,339 Floceeds	10/3/2012 Distrib	ution 5, 11	\$ 12,012,957
												8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012 Distrib		\$ 16,967
															8/13/2013 Distrib		
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010 \$	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest <sup>10</sup>	8/13/2013 Distrib	ution Ketuna	\$ (460)
				·								9/17/2012	\$ 90,269,076	40			
												10/15/2012		40			
												10/15/2012	\$ 10,055,653	\$ 419,026,439   Membership Interest	11/5/2012 Distrib	5, 11	
												11/5/2012	\$ 419,026,439	\$ - Membership Interest 10			\$ 297,511,708
													,		12/5/2012 Distrib		\$ 57 378 964
2	10/2/2000	Blackrock PPIF, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceeds	¢ 2 222 222 222	Par	2/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Continger	12/6/2013 Distrib	ution	\$ 1,609,739
2	10/2/2009	DISTRICT PROPERTY.	Willington	Petit Obligation W/ Contingent Proceeds	\$ 2,222,222,222	. Fai	3/22/2010	0 \$ 2,400,075,000	7/10/2010	a 1,369,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds  Debt Obligation w/ Continger	1		
												8/14/2012	\$ 5 539 055	\$ 872 460 945 Proceeds  Debt Obligation w/ Continger			
												8/31/2012	\$ 16 000 000	\$ 856 460 945 Proceeds  Debt Obligation w/ Continger			
												9/17/2012	\$ 1,667,352	\$ 854,793,592 Proceeds  Debt Obligation w/ Continger			
												9/28/2012	\$ 35 000 000	\$ 819 793 592 Proceeds			
												10/15/2012	\$ 25 334 218	\$ 794 459 374 Proceeds	1		
															11/5/2012 Distrib	ution 5, 11	\$ 8,289,431
												10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds	12/5/2012 Distrib	ution 5 11	\$ 1 433 088
															12/6/2013 Distrib	ution 5, 11	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest <sup>10</sup>			
												3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest <sup>10</sup>			
												5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest <sup>10</sup>			
												7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest <sup>10</sup>			
												8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest <sup>10</sup>			
												9/17/2012	\$ 124 999 375	\$ 643 689 039 Membership Interest <sup>10</sup>			
												10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			
														\$ 357,250,417 Membership Interest 10			
												11/15/2012					
												12/14/2012		\$ 332 661 491 Membership Interest 10			
												1/15/2013	\$ 30,470,429				
												2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest <sup>10</sup>		F 44	
															2/21/2013 Distrib		\$ 184 431 858
															2/27/2013 Distrib		\$ 20,999,895
												2/21/2013	\$ 6,862,425	\$ - Membership Interest <sup>10</sup>	3/14/2013 Distrib		\$ 156,174,219
															4/19/2013 Distrib		\$ 105 620 441
															4/25/2013 Distrib		\$ 42,099,442
														Dalet Obligation of Continues	5/29/2013 Distrib	ution 5, 11	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174 200 000	Debt Obligation w/ Continger \$ 2 060 598 340 Proceeds	1		
												3/14/2012	\$ 198 925 000	Debt Obligation w/ Continger  \$ 1 861 673 340 Proceeds	1		
												5/14/2012	\$ 150,000,000		1		
												7/16/2012	\$ 37 500 000	\$ 1 674 173 340 Proceeds	1		
												8/14/2012	\$ 136 800 000	\$ 1 537 373 340 Proceeds	ו		
												9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Proceeds	1		
												10/15/2012	\$ 481 350 000	Debt Obligation w/ Continger \$ 806 023 340 Proceeds			
												11/15/2012		Debt Obligation w/ Continger			
1 1		I	1 1	1 1	1	1	1 1	1	1.1		1 1	17/13/2012	ψ 214 000 324	9 JUL 433 UTO   1000000	1		1

							Prelim	inary Adjusted		7	Final Investment						
		Seller		-			Cor	nmitment <sup>3</sup>	Final Commi	tment Amount '	Amount 9		epayment Details	Investment After Capital Repayment	Distribution or Dispos	sition	
Footnote	Date	Name of Institution	City State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds	
												12/14/2012	\$ 147,534,295	\$ 383,898,721 Proceeds			
												1/15/2013	\$ 182,823,491	Debt Obligation w/ Continger \$ 201,075,230 Proceeds			
													,,		4/19/2013 Distribution <sup>5, 11</sup>	\$ 17 118 005	
												2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds	4/25/2013 Distribution 5, 11	\$ 1,052,497	
															5/29/2013 Distribution <sup>5, 11</sup>	\$ 1,230,643	
1	11/4/200	09 RLJ Western Asset Pub ic/Private Master Fund, L.P.	Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	620,578,258	\$ 620,578,258	3/14/2011	\$ 1 202 957	\$ 619,375,301 Membership Interest <sup>10</sup>	SIZSIZO13 DISTIBUTION	Ψ 1,230,040	
												4/14/2011	\$ 3.521.835				
													\$ 104,959,251	\$ 510,894,215 Membership Interest 10			
												8/14/2012		\$ 438,253,970 Membership Interest 10			
												9/17/2012	\$ 72 640 245				
												9/28/2012	\$ 180,999,095	\$ 257,254,875 Membership Interest 10			
												10/15/2012	\$ 134,999,325	\$ 122,255,550 Membership Interest <sup>10</sup>	E 11		
															10/19/2012 Distribution <sup>5, 11</sup>	\$ 147 464 888	
												10/19/2012	\$ 122,255,550	\$ Membership Interest <sup>10</sup>	11/2/2012 Distribution <sup>5, 11</sup>	\$ 148,749,256	
															12/21/2012 Distribution 5, 11	\$ 549,997	
	44/4/00		DE				0.000.004.0		7/10/2010					Debt Obligation w/ Continger	12/11/2013 Final Distribution 5, 11	\$ 75 372	
2	11/4/200	09 RLJ Western Asset Pub ic/Private Master Fund, L.P.	Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	1,241,156,516	\$ 1,241,000,000	5/13/2011		\$ 1 227 468 470 Proceeds  Debt Obligation w/ Continger			
												7/31/2012	\$ 618,750,000	\$ 608,718,470 Proceeds  Debt Obligation w/ Continger			
												8/9/2012	\$ 151 006 173	\$ 457 712 297 Proceeds  Debt Obligation w/ Continger			
												8/14/2012	\$ 11 008 652	\$ 446 703 645 Proceeds  Debt Obligation w/ Continger			
												8/23/2012	\$ 160,493,230	\$ 286,210,415 Proceeds  Debt Obligation w/ Continger			
												8/29/2012	\$ 103,706,836	\$ 182,503,579 Proceeds  Debt Obligation w/ Continger			
												9/17/2012	\$ 20 637 410	\$ 161 866 170 Proceeds			
																10/19/2012 Distribution 5, 11	\$ 6,789,287
												9/21/2012	\$ 161,866,170	\$ - Contingent Proceeds	11/2/2012 Distribution <sup>5, 11</sup>	\$ 3,718,769	
															12/21/2012 Distribution 5 11	\$ 13 750	
															12/11/2013 Final Distribution 5, 11	\$ 1,884	
1	11/25/20	Marathon Legacy Secur ties Public-Private Investment Partnership, L.P.	. Wilmington DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373 Membership Interest <sup>10</sup>			
												11/15/2012	\$ 59 787 459	\$ 340 262 914 Membership Interest <sup>10</sup>			
												12/14/2012	\$ 40,459,092	\$ 299,803,821 Membership Interest <sup>10</sup>			
												1/15/2013	\$ 10,409,317	\$ 289,394,504 Membership Interest <sup>10</sup>			
												1/30/2013	\$ 219 998 900	\$ 69 395 604 Membership Interest <sup>10</sup>			
												2/25/2013	\$ 39,026,406	\$ 30,369,198 Membership Interest <sup>10</sup>			
															3/25/2013 Distribution <sup>5, 11</sup>	\$ 164,629,827	
															4/16/2013 Distribution <sup>5, 11</sup>	\$ 71 462 104	
												0.05.0010	\$ 30,369,198	10	5/16/2013 Distribution <sup>5, 11</sup>	\$ 38,536,072	
												3/25/2013	\$ 30,369,198	\$ - Membership Interest 10	7/11/2013 Distribution <sup>5, 11</sup>	\$ 29,999,850	
															9/5/2013 Distribution <sup>5, 11</sup>	\$ 3 999 980	
															12/27/2013 Distribution <sup>5, 11</sup>	\$ 5,707,723	
2	11/25/20	009 Marathon Legacy Secur ties Public-Private Investment Partnership, L.P.	. Wilmington DE	Purchase Debt Obligation w/ Contingent Proceed	s \$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000 Proceeds		. 5, 57,720	
												11/15/2012	\$ 119 575 516	Debt Obligation w/ Continger  \$ 680 424 484 Proceeds			
												11/20/2012	\$ 195,000,000	Debt Obligation w/ Continger \$ 485 424 484 Proceeds			
													\$ 195,000,000	\$ 437,668,717 Proceeds \$ 437,668,717 Proceeds			
												12/14/2012		Debt Obligation w/ Continger			
	1				1		1	1				1/15/2013	\$ 62 456 214	\$ 375 212 503 Proceeds	l	_1	

								Prelim	inary Adjusted			Final Investment						
		Seller						Co	nmitment <sup>3</sup>	Final Comm	nitment Amount 7	Amount 9	Capital Repayment Details	Investment At	ter Capital Repayment		Distribution or Dispos	sition
Footnote	Date	Name of Institution	City	State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013 \$ 375,212,503	\$ -	Contingent Proceeds		Distribution 5, 11 Distribution 5, 11	\$ 963,4 \$ 750,0
																	Distribution 5, 11	\$ 100
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011 \$ 39.499.803	\$ 516 404 830	Membership Interest <sup>10</sup>	12/27/2013	Distribution 5, 11	\$ 142
													3/14/2012 \$ 39 387 753		Membership Interest 10			
													9/17/2012 \$ 22,111,961 10/15/2012 \$ 32,496,972		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			
													11/15/2012 \$ 32,496,972		Membership Interest 10			
													12/14/2012 \$ 55,540,026		Membership Interest <sup>10</sup> Membership Interest <sup>10</sup>			-
													1/15/2013 \$ 14,849,910 4/12/2013 \$ 18 268 328		Membership Interest 10			
													5/14/2013 \$ 70,605,973		Membership Interest 10			
													5/28/2013 \$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>	6/3/2013	Distribution <sup>5, 11</sup>	\$ 46 575 7
																6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,
													6/3/2013 \$ 31,835,008	\$	Membership Interest 10	I .	Distribution <sup>5, 11</sup>	\$ 27,999 \$ 11 749
																	Distribution 5 11	\$ 40 974
																12/12/2013	Final Distribution 5, 11	\$ 53

									inary Adjusted		7	Final Investment					
		Seller						Co	mmitment 3	Final Comm	nitment Amount '	Amount 9	Capital	Repayment Details	Investment After Capital Repayment	Distribution or Dispos	sition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase I	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000 Proceeds		
													3/14/2012	\$ 78,775,901			
													9/17/2012	\$ 44 224 144	\$ 908 999 956 Proceeds		
													10/15/2012	\$ 64,994,269	\$ 844,005,687 Proceeds		
													11/15/2012	\$ 223 080 187	\$ 620 925 500 Proceeds		
													12/14/2012	\$ 111,080,608	\$ 509,844,892 Proceeds		
													1/15/2013	\$ 89 099 906	Debt Obligation w/ Contingen \$ 420 744 985 Proceeds		
													4/12/2013		Debt Obligation w/ Contingen		
													5/14/2013			5/28/2013 Distribution <sup>5, 11</sup> 6/3/2013 Distribution <sup>5, 11</sup> 6/14/2013 Distribution <sup>5, 11</sup> 6/24/2013 Distribution <sup>5, 11</sup> 6/26/2013 Distribution <sup>5, 11</sup> 7/9/2013 Distribution <sup>5, 11</sup> 12/12/2013 Final Distribution <sup>5, 11</sup>	\$ 444 393 \$ 1,960,289 \$ 1 375 007 \$ 700,004 \$ 293 751 \$ 1,024,380 \$ 13,475

INITIAL COMMITMENT AMOUNT

\$ 30,000,000,000

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL DISTRIBUTIONS 5

\$ 2,643,315,922

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's Limited Partnership Agreement.

6/ Fo lowing termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital per funds from private investors in the TCW fund to the Wellington fund and the AG GECC fund The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

9/Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

1// Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.
12/ On 88/23/2012, AllianceBernstein agreed to de-obligate its unused debt comm timent. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13// On, 68/23/2012, AllianceBernstein agreed to de-obligate its unused debt comm timent. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13// On, 68/2013, Invesco Mortgage Recovery Master Fund L. P. ada da skitribution to Treasury that is the result of adaption in the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

#### U.S. Treasury Department Office of Financial Stability Troubled Asset Relief Program Transactions Report - Housing Programs

For Period Ending 3/27/2014

MAKING HOME AFFORDABLE PROGRAM

	Servicer Modifying Borrov	vers' Loans								Adjustment De	tails
ate	Name of Institution	City	State	Transaction	Investment Description	Cap of Incentive Payments on Behalf of	Pricing Mechanism	Note Adjustmer	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
				Туре		Borrowers and to Servicers &	-	Date		<u> </u>	, i
14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	3 03/14/2013	\$ 130,000		Transfer of cap due to servicing transfer
								03/25/2013	\$ (1)		Updated due to quarterly assessment and reallocati
								12/16/2013	\$ 30,000		9 Transfer of cap due to servicing transfer
								12/23/2013	\$ (96)		Updated due to quarterly assessment and reallocati
								01/16/2014	\$ 180,000		3 Transfer of cap due to servicing transfer
								03/26/2014	\$ (20)		Updated due to quarterly assessment and reallocati
30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056	\$ 145,05	Updated portfolio data from servicer
								03/23/2011	\$ (145,056)		- Termination of SPA
/11/2009	Allstate Mortgage Loans & Investments	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A	10/02/2009	\$ 60,000	\$ 310,00	Updated portfolio data from servicer/additional prog
	Inc.		_					12/30/2009	\$ (80,000)	\$ 230,00	opuated portiono data morn ser icer additional prog
								03/26/2010	\$ 280,000		Updated portfolio data from servicer
								07/14/2010	\$ (410,000)		Updated portfolio data from servicer
								09/30/2010	\$ 45,056		6 Updated portfolio data from servicer
			_					06/29/2011			5 Updated due to quarterly assessment and reallocat
				_				06/29/2011			
				_				06/28/2012	* (.7		4 Updated due to quarterly assessment and reallocat 2 Updated due to quarterly assessment and reallocat
									. (/		
								03/25/2013	\$ (1)		Updated due to quarterly assessment and reallocat
			_					12/23/2013	\$ (232)		9 Updated due to quarterly assessment and reallocat
20/0040			ment	Danibara	Plane della servicia			03/26/2014	\$ (8)		Updated due to quarterly assessment and reallocat
30/2010	Amarillo National Bank	Amar IIo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056		6 Updated portfolio data from servicer
								06/29/2011	\$ (1)		5 Updated due to quarterly assessment and reallocat
								06/28/2012	\$ (1)		Updated due to quarterly assessment and reallocate
								09/27/2012	\$ (2)		2 Updated due to quarterly assessment and reallocat
								03/25/2013	\$ (1)		Updated due to quarterly assessment and reallocat
								12/23/2013	\$ (232)		9 Updated due to quarterly assessment and reallocat
								03/26/2014	\$ (8)	\$ 144,81	Updated due to quarterly assessment and reallocat
09/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A	01/22/2010	\$ 70,000		Updated portfolio data from servicer/additional prog initial cap
								03/26/2010	\$ (290,000)		Updated portfolio data from servicer
								07/14/2010	\$ (570,000)		Updated portfolio data from servicer
								09/30/2010	\$ 70,334		Updated portfolio data from servicer
								01/06/2011	\$ (1)		Updated due to quarterly assessment and reallocate
								03/30/2011	\$ (1)		Updated due to quarterly assessment and reallocate
								06/29/2011	\$ (13)		Updated due to quarterly assessment and reallocated
								01/25/2012	\$ (870,319)		- Termination of SPA
24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056		Updated portfolio data from servicer
								02/02/2011	\$ (145,056)		- Termination of SPA
30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	09/30/2010	\$ 45,056		Updated portfolio data from servicer
								06/29/2011	\$ (1)		Updated due to quarterly assessment and reallocate
								06/28/2012	\$ (1)	\$ 145,05	Updated due to quarterly assessment and reallocate
								09/27/2012	\$ (2)	\$ 145,05	2 Updated due to quarterly assessment and reallocate
								03/25/2013	\$ (1)		Updated due to quarterly assessment and realloca
								12/23/2013	\$ (232)		Updated due to quarterly assessment and realloca
								03/26/2014	\$ (8)	\$ 144,81	Updated due to quarterly assessment and realloca
23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A	10/02/2009	\$ 960,000	\$ 5,350,00	Operated doctory assessment and reallocal operated portions data from ser icer additional prog
								12/30/2009	\$ (3,090,000)	\$ 2,260,00	O i iti I O i iti I
								03/26/2010	\$ 230,000	\$ 2,490,00	Updated portfolio data from servicer
								07/14/2010	\$ 5,310,000	\$ 7,800,00	Updated portfolio data from servicer
								09/30/2010	\$ 323,114	\$ 8,123,11	Updated portfolio data from servicer
								01/06/2011	\$ (12)	\$ 8,123,10	Updated due to quarterly assessment and realloca
								03/16/2011	\$ 600,000		Transfer of cap due to servicing transfer
								03/30/2011	\$ (16)		6 Updated due to quarterly assessment and realloca
								04/13/2011	\$ 200,000		6 Transfer of cap due to servicing transfer
								05/13/2011	\$ 100,000		6 Transfer of cap due to servicing transfer
								06/29/2011	\$ (153)	* -,,,,	3 Updated due to quarterly assessment and realloca
								09/15/2011	\$ 100,000		3 Transfer of cap due to servicing transfer
								11/16/2011	\$ 100,000		3 Transfer of cap due to servicing transfer
								04/16/2012	\$ 1,100,000		3 Transfer of cap due to servicing transfer
	+	+		+				06/14/2012	\$ 650,000		3 Transfer of cap due to servicing transfer
			_	+				06/28/2012	\$ (136)		7 Updated due to quarterly assessment and realloca
	+		_	-				09/27/2012	\$ (136)		D Updated due to quarterly assessment and reallocations  Of the desired due to quarterly assessment and reallocations.
		-		-				10/16/2012	\$ (347)		Updated due to quarterly assessment and reallocal Transfer of cap due to servicing transfer
		-	-	+							
		-	-	-				11/15/2012	\$ 30,000		Transfer of cap due to servicing transfer
			-	-				12/14/2012	\$ (10,000)		Transfer of cap due to servicing transfer
		-	_	-				12/27/2012	\$ (59)		Updated due to quarterly assessment and reallocat
					The state of the s			01/16/2013	\$ 20,000	\$ 11,262,39	1 Transfer of cap due to servicing transfer

								09/30/2010 09/30/2010 01/06/2011	\$	222,941,084 (2,199)	\$ 1,555,141,084	Updated portfolio data from servicer additional program initial cac. Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
								09/30/2010	\$	222,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
								09/30/2010		33,300,000	φ 1,332,200,000	initial can
								09/30/2010	\$	95,300,000	¢ 1 222 200 000	Upuateu portiolio data from Ser luer additional program
								07/14/2010	\$	(366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer
								03/26/2010	\$	(829,370,000)	\$ 1,603,650,000	Updated portfolio data from servicer
								01/26/2010	\$	800,390,000	\$ 2,433,020,000	initial can
								12/30/2009	\$	665,510,000	\$ 1,632,630,000	opoated portiono data from servicer/additional program
	1	1				·	.,	09/30/2009	\$	162,680,000	\$ 967,120,000	opulated portionio data moni servicerradultional program opulated portionio data moni servicerradultional program obifal cello portionio data moni servicerradultional program obifal cello portionio data moni ser icer adultional program initial cen.
	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000 N/A	06/12/2009	\$	5,540,000	£ 904 440 000	Undated partfalia data from consister
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 09/15/2011	\$	100,000		Transfer of cap due to servicing transfer
								03/26/2014	\$			Updated due to quarterly assessment and reallocation
								01/16/2014	\$			Transfer of cap due to servicing transfer
								12/23/2013	S	(12,339)		Updated due to quarterly assessment and reallocation
			_					09/16/2013	\$	460,000	, ,, ,, ,	Updated due to quarterly assessment and reallocation
								06/27/2013 09/16/2013	\$ \$			Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
								03/25/2013	\$			Updated due to quarterly assessment and reallocation
			-					12/27/2012	\$			Updated due to quarterly assessment and reallocation
								09/27/2012				Updated due to quarterly assessment and reallocation
								06/28/2012	\$ \$			Updated due to quarterly assessment and reallocation
			_						S			
			-					06/29/2011	S	(36)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
33/30/2010	Sanoo i opulai de Fuello Nico	Jan Juan	CK	, ururase	. manda marament of notice Evan Mounications	Ψ	1,700,000 19/7	01/06/2011	\$		, , , , , , , , , , , , , , , , , , , ,	Updated due to quarterly assessment and reallocation
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	s	1,700,000 N/A	09/30/2010	S			Updated portfolio data from servicer
			_		+			11 07/09/2013	\$			Termination of SPA
			_		+			06/27/2013	S	(50,000)		Updated due to quarterly assessment and reallocation
								06/14/2013	\$	(50,000)		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			-					05/16/2013	\$	(20,000)		Transfer of cap due to servicing transfer
								03/25/2013	S	(1)		Updated due to quarterly assessment and reallocation
								11/15/2012	\$			Transfer of cap due to servicing transfer
			_					09/27/2012	S	(166,976,849)		Updated due to quarterly assessment and reallocation
			-					08/23/2012	S	(166,976,849)		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			_		+			08/16/2012	\$			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			-					07/16/2012	S	(90,000)		Transfer of cap due to servicing transfer
								06/28/2012	S			Updated due to quarterly assessment and reallocation
								04/16/2012	\$	(500,000)		2 Transfer of cap due to servicing transfer
								03/15/2012	S			Transfer of cap due to servicing transfer
			-					10/14/2011	S			2 Transfer of cap due to servicing transfer
			-					06/29/2011	\$			Updated due to quarterly assessment and reallocation
			_					05/13/2011	S	18,000,000		Transfer of cap due to servicing transfer
			-					03/30/2011	\$			Updated due to quarterly assessment and reallocation
			_		+			01/06/2011	\$			Updated due to quarterly assessment and reallocation
								09/30/2010	S			Updated portfolio data from servicer
			_		+			09/01/2010	S		\$ 401,700,000	opuated portiono data from servicer opuated portiono data from servicer additional program i :#: I
								07/14/2010	S		\$ 401,300,000	Updated portfolio data from servicer
								03/26/2010	\$	9,150,000	\$ 478.170.000	Updated portfolio data from servicer
	İ					1		12/30/2009	\$	21,330,000	\$ 469,020,000	i più l opiualeu portiolio data from ser icer additional program
								09/30/2009	\$		£ 447.600.000	opuateu portiolio data from ser icer additional program
05/01/2009	Aurora Loan Services, LLC	Littleton	co	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000 N/A	06/17/2009	\$	(338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
								03/26/2014	\$	(27)	\$ 349,202	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(759)	\$ 349,229	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(1)	\$ 349,988	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(3)	\$ 349,989	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(1)	\$ 349,992	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(5)	\$ 349,993	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(2)	\$ 349,998	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
								09/30/2010	\$			Updated portfolio data from servicer
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	10,000 N/A	05/26/2010	\$	30,000	\$ 40.000	opoateo portiono data iform servicer/additional program
								03/26/2014	\$		\$ 12,320,954	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	(260,000)		Transfer of cap due to servicing transfer
								01/16/2014	\$		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Transfer of cap due to servicing transfer
								12/23/2013	\$			Updated due to quarterly assessment and reallocation
								12/16/2013	S			Transfer of cap due to servicing transfer
								11/14/2013	S	120,000		Transfer of cap due to servicing transfer
								10/15/2013	\$			Transfer of cap due to servicing transfer
			_		+			09/16/2013	\$		*,	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			-					07/16/2013 09/16/2013	\$ \$			Transfer of cap due to servicing transfer
			-					06/27/2013	-			Updated due to quarterly assessment and reallocation
			-					06/14/2013	\$ \$	10,000		Transfer of cap due to servicing transfer
			-					05/16/2013	\$	50,000		Transfer of cap due to servicing transfer
								04/16/2013	\$	(,,		Transfer of cap due to servicing transfer
								03/25/2013	\$			Updated due to quarterly assessment and reallocation
			-					03/14/2013	\$			Transfer of cap due to servicing transfer
			_					02/14/2013	\$			Transfer of cap due to servicing transfer

									03/16/2011	S	(9,900,000)		956 Transfer of cap due to servicing transfer
									01/06/2011	\$	(77)	\$ 107,050,	Updated due to quarterly assessment and reallocation
									09/30/2010	\$	1,751,033	\$ 107,051,	Updated portfolio data from servicer
									07/14/2010	\$	(16,610,000)		000 Updated portfolio data from servicer
0/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,6	0,000 N/A		01/22/2010 03/26/2010	\$ \$	4,370,000 23,880,000		000 initial can 000 Updated portfolio data from servicer
0/22/2000	Donk Haited	Minmilator	F:	Durchess	Einancial Instrument for Home I are Madification		0.000 N/A		03/26/2014	\$	(868,425)	\$ 7,101,280,	460 Updated due to quarterly assessment and reallocation opoated portiono data from servicer/additional program initial cap.
									03/14/2014	\$	(27,640,000)		885 Transfer of cap due to servicing transfer
									02/13/2014	\$	(110,110,000)	\$ 7,129,788,	Transfer of cap due to servicing transfer
									01/16/2014	\$	(27,070,000)		885 Transfer of cap due to servicing transfer
									12/23/2013	\$	(25,226,860)		885 Updated due to quarterly assessment and reallocation
		+							12/16/2013	\$	(23,220,000)	, , , , ,	745 Transfer of cap due to servicing transfer 745 Transfer of cap due to servicing transfer
			-						10/16/2013 11/14/2013	S .	260,902 (14,600,000)		745 Transfer of cap due to merger/acquisition 745 Transfer of cap due to servicing transfer
		-	_						10/15/2013	\$ \$	( -,,,		Transfer of cap due to servicing transfer
		-	_						09/27/2013	\$	(15,411)		843 Updated due to quarterly assessment and reallocation
			_						09/16/2013	\$			Transfer of cap due to servicing transfer
									08/15/2013	\$	(.,,,		Transfer of cap due to servicing transfer
									07/16/2013	\$	(25,580,000)		Transfer of cap due to servicing transfer
									06/27/2013	\$	(45,103)		Updated due to quarterly assessment and reallocation
									06/14/2013	\$			Transfer of cap due to servicing transfer
									05/16/2013	\$			Transfer of cap due to servicing transfer
									04/16/2013	\$			357 Transfer of cap due to servicing transfer
									03/25/2013	\$	(122,604)		357 Updated due to quarterly assessment and reallocation
									03/14/2013	\$	(5,900,000)		961 Transfer of cap due to servicing transfer
			_						02/14/2013	\$	(41,830,000)		961 Transfer of cap due to servicing transfer
			_						01/16/2013	\$			961 Transfer of cap due to servicing transfer
			-						12/14/2012	S			961 Updated due to quarterly assessment and reallocation
	+		-						11/15/2012 12/14/2012	\$	(27,300,000) (50,350,000)		476 Transfer of cap due to servicing transfer 476 Transfer of cap due to servicing transfer
			_						10/16/2012	\$			Transfer of cap due to servicing transfer
			-						09/27/2012	\$	(205,946)		476 Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(4,780,000)		423 Transfer of cap due to servicing transfer
									08/10/2012	\$			423 Transfer of cap due to merger/acquisition
									07/16/2012	\$	(-,,,		Transfer of cap due to servicing transfer
									06/28/2012	\$	(58,550)	\$ 6,667,130,	B28 Updated due to quarterly assessment and reallocation
									06/14/2012	\$	(8,860,000)		378 Transfer of cap due to servicing transfer
									05/16/2012	\$	20,000		Transfer of cap due to servicing transfer
									04/16/2012	\$	(63,800,000)		378 Transfer of cap due to servicing transfer
									03/15/2012	\$		,, .,	378 Transfer of cap due to servicing transfer
									02/16/2012	\$			378 Transfer of cap due to servicing transfer
									12/15/2011	\$	(17,600,000)		378 Transfer of cap due to servicing transfer
									11/16/2011	\$	800,000		378 Transfer of cap due to merger/acquisition
		+	_						10/19/2011	S	317,956,289		378 Transfer of cap due to servicing transfer
			_						10/14/2011	S	120,600,000		089 Transfer of cap due to servicing transfer
				-					08/16/2011	S			D89 Transfer of cap due to servicing transfer D89 Transfer of cap due to servicing transfer
				-					07/14/2011	\$ \$	(,,		
				-						-			D89 Transfer of cap due to servicing transfer
		-	-						06/16/2011 06/29/2011	\$ \$	(1,000,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									05/13/2011	\$	300,000		436 Transfer of cap due to servicing transfer
									04/13/2011	\$			436 Transfer of cap due to servicing transfer
									03/30/2011	\$			436 Updated due to quarterly assessment and reallocation
									03/16/2011	\$	100,000		Transfer of cap due to servicing transfer
									02/16/2011	\$	1,800,000		Transfer of cap due to servicing transfer
									01/06/2011	\$	(8,012)	\$ 6,347,764,	Updated due to quarterly assessment and reallocation
									12/15/2010	\$	236,000,000		Transfer of cap due to servicing transfer
									09/30/2010	\$	(614,527,362)	\$ 6,111,772,	638 Updated portfolio data from servicer
									09/30/2010	\$	105,500,000	\$ 6,726,300,	Operated portions data from services additional program
									07/14/2010	S		¢ 6620.900	non I Indated portfolio data from servicer
									06/16/2010	S	286,510,000		000 Transfer of cap due to servicing transfer
			_						04/19/2010	S	10,280,000		On Transfer of cap due to servicing transfer
				-					01/26/2010	\$ \$	450,100,000 905,010,000	\$ 7,206,300,	000   i iii   000 Updated portfolio data from servicer
			_						12/30/2009	\$	2,290,780,000	\$ 6,756,200,	000 ; iti opcidice portiono data nom ser icer additional program 000 ; iti i
			_						09/30/2009	\$		\$ 4,465,420,	000   Hi   000   Hi
	Loans Servicing, LP)	Cirii vaiioy	0,1			1,001,01	0,000 1471						
4/17/2009	Bank of America, N.A. (BAC Home	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1.864.0	0,000 N/A		06/12/2009	s	3,318,840,000	\$ 5.182.840	000 Updated portfolio data from servicer
								7	10/16/2013	\$	(260,902)	\$ 31,017,	611 Termination of SPA
								7	08/10/2012	\$	(1,401,716,594)	\$ 31,278,	513 Termination of SPA
									06/28/2012	\$	(17,893)	\$ 1,432,995,	107 Updated due to quarterly assessment and reallocation
									05/16/2012	\$	(200,000)		000 Transfer of cap due to servicing transfer
									11/16/2011	\$			000 Transfer of cap due to servicing transfer
									10/14/2011	S	(120,700,000)	\$ 1,434,113.	O00 Transfer of cap due to servicing transfer
									08/16/2011	\$	(300,000)	\$ 1,554,813,	On Transfer of cap due to servicing transfer

								06/29/2011	\$	1 -7		Updated due to quarterly assessment and reallocation
								03/15/2012	\$			Transfer of cap due to servicing transfer
								06/28/2012	\$	. ,		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	()		Updated due to quarterly assessment and reallocation
								12/27/2012	\$			Updated due to quarterly assessment and reallocation
								02/14/2013	\$	(2,670,000)	\$ 93,079,204	Transfer of cap due to servicing transfer
								03/25/2013	\$	(142)	\$ 93,079,062	Updated due to quarterly assessment and reallocation
								05/16/2013	\$	(610,000)	\$ 92,469,062	Transfer of cap due to servicing transfer
								06/27/2013	\$	(48)	\$ 92,469,014	Updated due to quarterly assessment and reallocation
								09/16/2013	\$	(40,000)	\$ 92,429,014	Transfer of cap due to servicing transfer
								09/27/2013	\$	(14)	\$ 92,429,000	Updated due to quarterly assessment and reallocation
								11/14/2013	\$	(30,000)	\$ 92,399,000	Transfer of cap due to servicing transfer
								12/16/2013	\$	(1,190,000)	\$ 91,209,000	Transfer of cap due to servicing transfer
								12/23/2013	\$			Updated due to quarterly assessment and reallocation
								02/13/2014	\$			Transfer of cap due to servicing transfer
								03/26/2014	\$	(721)	¢ 01.022.226	Undated due to quarterly assessment and reallocation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	s	410,000 N/A	10/02/2009	S	90,000	\$ 500,000	opuateu portiolio uata irom servicei/auditional program
						· ·	110,000	12/30/2009	\$	1,460,000	\$ 1,960,000	initial can opoateo portiolio data from servicer/additional program initial can
								03/26/2010	S	160,000	\$ 2,120,000	Updated portfolio data from servicer
								07/14/2010	S			Updated portfolio data from servicer
			_	_					\$		, , , , , , , , , , , , , , , , , , , ,	• •
								09/30/2010 01/06/2011	S			Updated portfolio data from servicer
										(1)		Updated due to quarterly assessment and reallocation
			_	-				03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
			_	-				06/29/2011	\$			Updated due to quarterly assessment and reallocation
0.00.00		_		Donat	Proceeds by the second facility of the second			01/25/2012	\$	(580,212)		Termination of SPA
2/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	01/22/2010	\$			opuateu portiono data mom ser icer additional program
								03/26/2010	\$			Updated portfolio data from servicer
								07/14/2010	\$	,		Updated portfolio data from servicer
								09/30/2010	\$	,		Updated portfolio data from servicer
								10/15/2010	\$	(580,222)		Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000 N/A	09/30/2009	\$	23,850,000	\$ 68,110,000	opoated portiono data from ser icer additional program
								12/30/2009	\$	43,590,000	\$ 111,700,000	i iti I opuateu portiolio data mom ser icer additional program i iti I
								03/26/2010	\$	34,540,000		
								05/07/2010	\$	1,010,000	\$ 147,250,000	opoated portiono data from servicer opoated portiono data from ser icer additional program i iii l
								07/14/2010	\$	(34,250,000)	\$ 113,000,000	Updated portfolio data from servicer
								09/30/2010	\$	600,000	\$ 113,600,000	opoateo portiolio data from ser icer additional program
								09/30/2010	S	(15,252,303)	\$ 98.347.697	Updated portfolio data from servicer
								01/06/2011	S	(70)		Updated due to quarterly assessment and reallocation
								03/30/2011	S			Updated due to quarterly assessment and reallocation
								04/13/2011	\$			Transfer of cap due to servicing transfer
								05/13/2011	\$			Transfer of cap due to servicing transfer
								06/29/2011	\$	(771)		Updated due to quarterly assessment and reallocation
								09/15/2011	\$			Transfer of cap due to servicing transfer
								10/14/2011	S			Transfer of cap due to servicing transfer
								01/13/2012	S			Transfer of cap due to servicing transfer
			_	_				02/16/2012	\$			
			_	_				03/15/2012	S			Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
				-					S			
								04/16/2012	S	200,000		Transfer of cap due to servicing transfer
								05/16/2012		30,000		Transfer of cap due to servicing transfer
								06/14/2012	\$			Transfer of cap due to servicing transfer
			_					06/28/2012	\$	. ,		Updated due to quarterly assessment and reallocation
								07/16/2012	\$			Transfer of cap due to servicing transfer
								09/27/2012	\$	,		Updated due to quarterly assessment and reallocation
								10/16/2012	\$	-		Transfer of cap due to servicing transfer
								11/15/2012	\$			Transfer of cap due to servicing transfer
								12/14/2012	\$	13,590,000	\$ 109,165,013	Transfer of cap due to servicing transfer
								12/27/2012	\$		\$ 109,164,715	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	90,000	\$ 109,254,715	Transfer of cap due to servicing transfer
								02/14/2013	\$	3,250,000	\$ 112,504,715	Transfer of cap due to servicing transfer
								03/14/2013	\$	830,000	\$ 113,334,715	Transfer of cap due to servicing transfer
								03/25/2013	\$	(1,023)		Updated due to quarterly assessment and reallocation
								04/16/2013	\$			Transfer of cap due to servicing transfer
								05/16/2013	\$	660,000		Transfer of cap due to servicing transfer
								06/14/2013	S	7,470,000		Transfer of cap due to servicing transfer
								06/27/2013	\$	(308)		Updated due to quarterly assessment and reallocation
				+				07/16/2013	\$	21,430,000		Transfer of cap due to servicing transfer
			_	+				09/16/2013	\$	11,730,000		Transfer of cap due to servicing transfer
			_	+				09/10/2013	\$	(91)		Updated due to quarterly assessment and reallocation
			_	-					\$			
			_	+		-		10/15/2013	_	5,430,000		Transfer of cap due to servicing transfer
			_	-				11/14/2013	\$	20,900,000		Transfer of cap due to servicing transfer
			_	-				12/16/2013	\$	260,000		Transfer of cap due to servicing transfer
			_	-				12/23/2013	\$	(131,553)		Updated due to quarterly assessment and reallocation
				-				01/16/2014	\$	1,070,000		Transfer of cap due to servicing transfer
								02/13/2014	\$	2,570,000		Transfer of cap due to servicing transfer
								03/14/2014	\$	1,530,000		Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,050)		Updated due to quarterly assessment and reallocation
	Bramble Savings Bank	Cincinanati		Purchase	Financial Instrument for Home Loan Modifications	\$	700,000 N/A	09/30/2010	\$	1,040,667	¢ 1740 665	Updated portfolio data from servicer

									01/06/2011	\$	(2)	\$ 1,740,665	Updated due to quarterly assessment and reallocation
									03/30/2011	\$			Updated due to quarterly assessment and reallocation
									06/29/2011	\$			Updated due to quarterly assessment and reallocation
									08/10/2011	\$	(1,740,634)		Termination of SPA
	Bridgelock Capital dba Peak Loan		_										
7/16/2013	Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	07/16/2013	\$	10,000	\$ 10,000	Transfer of cap due to servicing transfer
									12/16/2013	\$	30,000	\$ 40.000	Transfer of cap due to servicing transfer
	Caliber Home Loans, Inc (Vericrest												
09/15/2010	Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	09/15/2010	\$	1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	450,556	\$ 1,450,556	Updated portfolio data from servicer
									01/06/2011	S			Updated due to quarterly assessment and reallocation
			_						02/16/2011	s			Transfer of cap due to servicing transfer
			_						03/16/2011	\$			Transfer of cap due to servicing transfer
			_						03/30/2011	\$			Updated due to quarterly assessment and reallocation
			_										
			_						06/29/2011	\$	(227)		Updated due to quarterly assessment and reallocation
			_						07/14/2011	\$			Transfer of cap due to servicing transfer
									12/15/2011	\$			Transfer of cap due to servicing transfer
									01/13/2012	\$	900,000	\$ 31,650,303	Transfer of cap due to servicing transfer
									04/16/2012	\$	300,000	\$ 31,950,303	Transfer of cap due to servicing transfer
									06/28/2012	\$	(266)	\$ 31,950,037	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(689)	\$ 31,949,348	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	720,000	\$ 32,669,348	Transfer of cap due to servicing transfer
									12/27/2012	\$	(114)		Updated due to quarterly assessment and reallocation
									01/16/2013	\$			Transfer of cap due to servicing transfer
									03/25/2013	S			Updated due to quarterly assessment and reallocation
		+		+		-			05/16/2013	\$			Transfer of cap due to servicing transfer
			-		+				06/27/2013	\$			
		+	-	+									Updated due to quarterly assessment and reallocation
		-	-	+					09/27/2013	\$	1,7		Updated due to quarterly assessment and reallocation
			_						12/23/2013	\$			Updated due to quarterly assessment and reallocation
				-					01/16/2014	\$			Transfer of cap due to servicing transfer
									02/13/2014	\$	(2,500,000)	\$ 36,882,564	Transfer of cap due to servicing transfer
									03/14/2014	\$	90,000	\$ 36,972,564	Transfer of cap due to servicing transfer
									03/26/2014	\$	(4,697)	\$ 36,967,867	Updated due to quarterly assessment and reallocation
3/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	03/14/2014	\$	210,000	\$ 210,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(20)	\$ 209,980	Updated due to quarterly assessment and reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FI	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A		09/30/2010	S			Updated portfolio data from servicer
									06/29/2011	\$	(1)		Updated due to quarterly assessment and reallocation
									06/28/2012	\$			Updated due to quarterly assessment and reallocation
			_						09/27/2012	\$			
			_										Updated due to quarterly assessment and reallocation
			_						03/25/2013	\$			Updated due to quarterly assessment and reallocation
			_						12/23/2013	\$			Updated due to quarterly assessment and reallocation
									03/26/2014	\$			Updated due to quarterly assessment and reallocation
14/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	195,000,000 N/A		06/17/2009	\$	(63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									09/30/2009	\$	90,990,000	\$ 222,010,000	Updated portfolio data from servicer  opuated portfolio data from ser icer additional program  i iii ii
									12/30/2009	\$	57,980,000	\$ 279,990,000	i iii l opoaleo portiolio data from ser icer additional program i iii i
									03/26/2010	\$	74,520,000		Updated portfolio data from servicer
									07/14/2010	\$	(75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
									08/13/2010	\$	1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									09/30/2010	S			Updated portfolio data from servicer
									12/15/2010	S			Transfer of cap due to servicing transfer
									01/06/2011	\$	(325)		Updated due to quarterly assessment and reallocation
									01/13/2011	\$			
			_										Transfer of cap due to servicing transfer
			_						03/30/2011	\$	(384)		Updated due to quarterly assessment and reallocation
			_						06/29/2011	\$			Updated due to quarterly assessment and reallocation
				-					08/16/2011	\$			Transfer of cap due to servicing transfer
									09/15/2011	\$			Transfer of cap due to servicing transfer
									11/16/2011	\$	1,000,000	\$ 289,359,384	Transfer of cap due to servicing transfer
									02/16/2012	\$	1,100,000	\$ 290,459,384	Transfer of cap due to servicing transfer
									04/16/2012	\$	100,000	\$ 290,559,384	Transfer of cap due to servicing transfer
									05/16/2012	\$			Transfer of cap due to servicing transfer
									06/14/2012	\$			Transfer of cap due to servicing transfer
	1		_						06/28/2012	S			Updated due to quarterly assessment and reallocation
		+		+		-			07/16/2012	\$	1,690,000	,.	Transfer of cap due to servicing transfer
			-	-					08/16/2012	S			
			_	-						-	,		Transfer of cap due to servicing transfer
	-		-	-					09/27/2012	\$	,		Updated due to quarterly assessment and reallocation
				-					10/16/2012	\$	2,880,000		Transfer of cap due to servicing transfer
				-					11/15/2012	\$	1,500,000		Transfer of cap due to servicing transfer
									12/14/2012	\$	2,040,000		Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,103)	\$ 301,719,129	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(10,000)	\$ 301,709,129	Transfer of cap due to servicing transfer
									02/14/2013	\$	4,960,000		Transfer of cap due to servicing transfer
									03/14/2013	\$	(30,000)		Transfer of cap due to servicing transfer
									03/25/2013	- S	(4,174)	\$ 306 634 050	
									03/25/2013	\$ \$	(4,179)		Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
									04/16/2013	\$	(70,000)	\$ 306,564,950	Transfer of cap due to servicing transfer
									04/16/2013 05/16/2013	\$	(70,000) 1,570,000	\$ 306,564,950 \$ 308,134,950	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
									04/16/2013 05/16/2013 06/14/2013	\$ \$ \$	(70,000) 1,570,000 (1,880,000)	\$ 306,564,950 \$ 308,134,950 \$ 306,254,950	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									04/16/2013 05/16/2013	\$	(70,000) 1,570,000	\$ 306,564,950 \$ 308,134,950 \$ 306,254,950 \$ 306,253,428	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer

												almone e e e e e e e
			_					09/16/2013	\$			Transfer of cap due to servicing transfer
								09/27/2013	\$	(525)		Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(240,000)		Transfer of cap due to servicing transfer
								11/14/2013	\$	2,000,000	\$ 313,652,903	Transfer of cap due to servicing transfer
								12/16/2013	\$	1,370,000	\$ 315,022,903	Transfer of cap due to servicing transfer
								12/23/2013	\$	(873,891)	\$ 314,149,012	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	120,000	\$ 314,269,012	2 Transfer of cap due to servicing transfer
								02/13/2014	\$	280,000	\$ 314,549,012	Transfer of cap due to servicing transfer
								03/14/2014	s			Transfer of cap due to servicing transfer
								03/26/2014	\$			Updated due to quarterly assessment and reallocation
	000 Martine at 15 february 1800		_					03/20/2014	, o	(30,004)	\$ 314,568,928	Opuated due to quarterly assessment and realiocation
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	16,520,000 N/A	09/30/2009	\$	13,070,000	\$ 29,590,000	Updated portfolio data from servicer/additional program initial cap
	CHIZOTOTAT							12/30/2009	s	145,510,000	\$ 175 100 000	initial cap opuaced portiono data from ser icer additional program i iii i
									s		© 50.450.000	litil
			_					03/26/2010		( -1,,,		Updated portfolio data from servicer
								07/14/2010	\$			Updated portfolio data from servicer
								09/30/2010	\$	7,846,346	\$ 42,646,346	Updated portfolio data from servicer
								01/06/2011	\$	(46)	\$ 42,646,300	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
								06/29/2011	\$			Updated due to quarterly assessment and reallocation
			_					06/28/2012	s			Updated due to quarterly assessment and reallocation
			-						\$	. ,		
			_					09/27/2012				7 Updated due to quarterly assessment and reallocation
								12/27/2012	\$			Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(475)	\$ 42,644,07	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(97,446)		Updated due to quarterly assessment and reallocation
	<u> </u>			+				03/26/2014	s			Updated due to quarterly assessment and reallocation
	Control Florido Educatoro Fodorol Cradi		_					03/20/2014	٠	(3,201)	φ 42,043,10	
09/09/2009	Central Florida Educators Federal Credi	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,250,000 N/A	10/02/2009	\$	280,000		
	Union	· ·	-	+		-		10/00/0000		(750,000)	e 700 000	Opuateu portiono uata mom servicei/auditional program
			_					12/30/2009	\$	(		
								03/26/2010	\$	120,000	\$ 900,000	Updated portfolio data from servicer
								07/14/2010	\$	(300,000)	\$ 600,000	Updated portfolio data from servicer
								09/30/2010	\$	270,334	\$ 870,334	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 870.333	Updated due to quarterly assessment and reallocation
								03/30/2011	\$			2 Updated due to quarterly assessment and reallocation
								06/29/2011	s			Updated due to quarterly assessment and reallocation
			_									
			_					06/28/2012	\$	21,717		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	190,077	\$ 1,082,12	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	35,966	\$ 1,118,087	7 Updated due to quarterly assessment and reallocation
								03/25/2013	\$	59,464	\$ 1,177,55	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
								09/27/2013	S			Updated due to quarterly assessment and reallocation
								12/23/2013	s			Updated due to quarterly assessment and reallocation
			_									
			_					03/26/2014	\$	31,204	\$ 1,358,164	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000 N/A	10/02/2009	\$	10,000	\$ 40,000	Updated portfolio data from servicer/additional program
	· ·		_				· .		-			initial cap
								12/30/2009	\$		\$ 160,000	opuated portiono data from ser icer additional program
								03/26/2010	\$	10,000	\$ 170,000	Updated portfolio data from servicer
									\$			
								07/14/2010	9	(70,000)	\$ 100,000	Updated portfolio data from servicer
			-					07/14/2010	\$			Updated portfolio data from servicer Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
09/24/2010	Centrue Ronk	Ottawa		Purchase	Financial Instrument for Home Loan Modifications	•	1 900 000 N/A	09/30/2010 10/29/2010	\$	45,056 (145,056)	\$ 145,056	Updated portfolio data from servicer - Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000 N/A	09/30/2010 10/29/2010 09/30/2010	\$ \$ \$	45,056 (145,056) 856,056	\$ 145,056 \$ 2,756,056	Updated portfolio data from servicer - Termination of SPA Updated portfolio data from servicer
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000 N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011	\$ \$ \$ \$	45,056 (145,056) 856,056 (4)	\$ 145,056 \$ 2,756,056 \$ 2,756,052	Updated portfolio data from servicer - Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
						·		09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011	\$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052)	\$ 145,056 \$ 2,756,056 \$ 2,756,056	Updated portfolio data from servicer Termination of SPA  Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009	\$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000)	\$ 145,056 \$ 2,756,056 \$ 2,756,056	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA
04/13/2009						·		09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011	\$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000)	\$ 145,056 \$ 2,756,056 \$ 2,756,055 \$ 10,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	·	3,552,000,000 N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009	\$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000	\$ 145,056 \$ 2,756,056 \$ 2,756,055 \$ 10,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013	\$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344	\$ 145,056 \$ 2,756,056 \$ 2,756,056 \$ 10,000 \$ 11,344	Updated portfolio data from servicer Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
04/13/2009 06/14/2013	Chase Home Finance, LLC	Iselin	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	·	3,552,000,000 N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000	Updated portfolio data from servicer Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/12/2009 09/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (91,580,000) 1,010,180,000	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000	Updated portfolio data from servicer Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) 1,010,180,000 (105,410,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000	Updated portfolio data from servicer Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 1,344 (991,580,000) 1,010,180,000 (105,410,000) (199,300,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,344 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,984,190,000 \$ 1,784,890,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) 1,010,180,000 (105,410,000) (199,300,000) (230,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,984,190,000 \$ 1,784,680,000 \$ 1,784,680,000	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer adoutionar program Updated portfolio data from servicer adoutionar pro
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) 1,010,180,000 (105,410,000) (199,300,000) (230,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,984,190,000 \$ 1,784,680,000 \$ 1,784,680,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (3,000,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,784,890,000 \$ 1,784,680,000 \$ 1,781,660,000 \$ 1,781,660,000	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer adoutionar program Updated portfolio data from servicer Updated portfolio data from servicer adoutionar program Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/12/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 1,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (3,000,000) (12,280,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 11,34 \$ 1,079,420,000 \$ 1,984,190,000 \$ 1,784,890,000 \$ 1,784,660,000 \$ 1,781,660,000 \$ 1,761,660,000 \$ 1,761,860,000 \$ 1,769,380,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfol
4/13/2009 6/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 06/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (3,000,000) (12,280,000) (757,680,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,784,1890,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,769,380,000 \$ 1,769,380,000 \$ 1,101,700,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer accumonar program Updated portfolio data from servicer accumonar program Updated portfolio data from servicer accumonar program Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 06/16/2010 07/14/2010 07/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (3,000,000) (12,280,000) (757,680,000) (7,110,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,394,190,000 \$ 1,784,890,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,769,380,000 \$ 1,769,380,000 \$ 1,004,590,000 \$ 1,004,590,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated optrofiolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer adultionar program Updated portfolio data from servicer adultionar program Updated portfolio data from servicer adultionar program Initial can Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2013 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 04/19/2010 06/14/2010 06/16/2010 07/14/2010 07/14/2010 07/14/2010 07/14/2010 08/13/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 1,000 1,010,180,000 (105,410,000) (199,300,000) (3,000,000) (12,280,000) (77,680,000) (7,110,000) (6,300,000)	\$ 145,056 \$ 2,756,055 \$ 1,756,055 \$ 10,000 \$ 11,344 \$ 1,079,420,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,781,660,000 \$ 1,769,380,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,560,000 \$ 1,761,590,000 \$ 1,004,590,000 \$ 998,290,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer adultionar program Update portionio data from servicer adultionar program Updated portfolio data from servicer adultionar program Updated portfolio data from servicer adultionar program Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/28/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/32/2010 04/19/2010 05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 08/13/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (150,056) (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (12,280,000) (757,680,000) (7,110,000) (6,300,000) (8,300,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,394 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,784,190,000 \$ 1,784,660,000 \$ 1,781,660,000 \$ 1,789,380,000 \$ 1,1790,380,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 998,290,000 \$ 998,290,000	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer additional program Updated portfolio data from servicer additional program Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2013 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 04/19/2010 06/14/2010 06/16/2010 07/14/2010 07/14/2010 07/14/2010 07/14/2010 08/13/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 1,000 1,010,180,000 (105,410,000) (199,300,000) (3,000,000) (12,280,000) (77,680,000) (7,110,000) (6,300,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,394 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,784,190,000 \$ 1,784,660,000 \$ 1,781,660,000 \$ 1,789,380,000 \$ 1,1790,380,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 998,290,000 \$ 998,290,000	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/28/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/32/2010 04/19/2010 05/14/2010 06/16/2010 07/14/2010 07/16/2010 08/13/2010 08/13/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (150,056) (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (12,280,000) (757,680,000) (7,110,000) (6,300,000) (8,300,000)	\$ 145,056 \$ 2,756,055 \$ 10,000 \$ 10,000 \$ 11,304 \$ 10,79420,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 1,004,590,000	Updated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated over the servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer adultionar program Updated portfolio data from servicer adultionar program Updated portfolio data from servicer adultionar program Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 06/16/2010 07/14/2010 06/16/2010 07/16/2010 09/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 1,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (3,000,000) (75,680,000) (7,110,000) (6,300,000) (8,300,000) (8,300,000) 12,240,000 (12,287,484)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 10,000 \$ 11,34 \$ 11,34 \$ 1,079,420,000 \$ 1,84,190,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,781,660,000 \$ 1,789,380,000 \$ 1,017,700,000 \$ 1,004,590,000 \$ 1,023,900,000 \$ 1,023,900,000 \$ 1,023,900,000 \$ 1,123,677,48*	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated by to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer additional program Updated portfolio data from servicer additional program Updated portfolio data from servicer additional program Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/28/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 06/16/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (75,680,000) (75,7680,000) (7,110,000) (6,300,000) (8,300,000) (8,300,000) (12,280,000) (10,300,000)	\$ 145,056 \$ 2,756,055 \$ 2,756,055 \$ 1,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,789,380,000 \$ 1,769,380,000 \$ 1,004,590,000 \$ 1989,290,000 \$ 1989,290,000 \$ 1,022,390,000 \$ 1,122,377,484 \$ 1,122,277,484	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer acoutionar program Updated portfolio data from servicer acoutionar program Updated portfolio data from servicer acoutionar program Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 11 07/31/2009 3 06/14/2013 06/12/2013 06/12/2013 06/12/2010 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 06/16/2010 07/14/2010 06/16/2010 09/15/2010 09/30/2010 09/30/2010 10/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,010,180,000 (105,410,000) (230,000) (230,000) (77,7680,000) (77,110,000) (6,300,000) (8,300,000) (8,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000) (10,300,000)	\$ 145,056 \$ 2,756,055 \$ 10,000 \$ 10,000 \$ 11,344 \$ 1,079,420,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,784,690,000 \$ 1,004,590,000 \$ 1,004,590,000 \$ 1,011,700,000 \$ 1,021,320,000 \$ 1,122,3277,484 \$ 1,1122,277,484	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portrolio data from servicer Updated portrolio data from servicer accumonar program Updated portrolio data from servicer accumonar program Updated portrolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
14/13/2009 16/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 09/30/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 07/14/2010 07/16/2010 09/13/2010 09/13/2010 09/13/2010 09/13/2010 09/13/2010 09/30/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (757,680,000) (757,680,000) (7,110,000) (8,300,000) (8,300,000) 101,287,484 (1,400,000) (3,200,000) (3,200,000)	\$ 145,056 \$ 2,756,055 \$ 1,756,055 \$ 10,000 \$ 11,342,040 \$ 11,344,190,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,990,000 \$ 1,004,590,000 \$ 1,017,700,000 \$ 988,290,000 \$ 1,022,390,000 \$ 1,022,370,000 \$ 1,123,677,484 \$ 1,119,077,485	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated by to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer administration Updated portfolio data from servicer administration Updated portfolio data from servicer administration Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/28/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 05/14/2010 07/16/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) (856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (12,280,000) (757,680,000) (7,110,000) (8,300,000) (8,300,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (15,280,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000)	\$ 145,056 \$ 2,756,055 \$ 1,756,055 \$ 1,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,894,190,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,789,380,000 \$ 1,101,700,000 \$ 1,004,590,000 \$ 1989,390,000 \$ 1989,390,000 \$ 1,022,390,000 \$ 1,022,390,000 \$ 1,123,677,484 \$ 1,119,077,485 \$ 1,119,077,6505 \$ 1,108,575,505	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 09/30/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 07/14/2010 07/16/2010 09/13/2010 09/13/2010 09/13/2010 09/13/2010 09/13/2010 09/30/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (199,300,000) (230,000) (757,680,000) (757,680,000) (7,110,000) (8,300,000) (8,300,000) 101,287,484 (1,400,000) (3,200,000) (3,200,000)	\$ 145,056 \$ 2,756,055 \$ 1,756,055 \$ 1,756,055 \$ 10,000 \$ 11,34 \$ 1,079,420,000 \$ 2,089,600,000 \$ 1,894,190,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,784,660,000 \$ 1,789,380,000 \$ 1,101,700,000 \$ 1,004,590,000 \$ 1989,390,000 \$ 1989,390,000 \$ 1,022,390,000 \$ 1,022,390,000 \$ 1,123,677,484 \$ 1,119,077,485 \$ 1,119,077,6505 \$ 1,108,575,505	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer adoutional program Updated portfolio data from servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
09/24/2010 04/13/2009 06/14/2013 04/13/2009	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/28/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/27/2013 06/12/2009 09/30/2009 12/30/2009 03/26/2010 04/19/2010 05/14/2010 05/14/2010 05/14/2010 07/16/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010 01/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) (856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (12,280,000) (757,680,000) (7,110,000) (8,300,000) (8,300,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (14,280,000) (15,280,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000) (16,300,000)	\$ 145,056 \$ 2,756,055 \$ 1,756,055 \$ 10,000 \$ 10,000 \$ 1,784,900,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,784,90,000 \$ 1,101,700,000 \$ 1,002,390,000 \$ 1,102,390,000 \$ 1,102,377,484 \$ 1,119,077,484 \$ 1,119,077,485 \$ 1,119,075,500 \$ 1,103,975,500 \$ 1,103,975,500	Supdated portfolio data from servicer  Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer accumonar program Updated portfolio data from servicer accumonar program Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
04/13/2009 06/14/2013	Chase Home Finance, LLC Cheviot Savings Bank	Iselin Cincinnati	NJ OH	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,552,000,000 N/A - N/A	09/30/2010 10/29/2010 09/30/2010 09/30/2010 01/06/2011 03/09/2011 1 07/31/2009 3 06/14/2013 06/27/2013 06/12/2009 03/36/2010 04/19/2010 04/19/2010 05/14/2010 05/14/2010 06/16/2010 07/14/2010 06/16/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 11/16/2010 11/16/2010 11/16/2010 11/16/2010 11/16/2010 11/16/2010 11/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	45,056 (145,056) (145,056) 856,056 (4) (2,756,052) (3,552,000,000) 10,000 11,344 (991,580,000) (105,410,000) (230,000) (3,000,000) (42,280,000) (7,710,000) (6,300,000) (8,300,000) 32,400,000 101,287,484 (1,400,000) (3,200,000) (981) (10,500,000) (4,600,000) (4,600,000) (4,600,000)	\$ 145,056 \$ 2,756,055 \$ 1,000 \$ 10,000 \$ 11,079,420,000 \$ 1,984,190,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,784,890,000 \$ 1,789,380,000 \$ 1,789,380,000 \$ 1,004,590,000 \$ 1,011,700,000 \$ 1,004,590,000 \$ 1,012,2390,000 \$ 1,1022,390,000 \$ 1,1022,390,000 \$ 1,1022,377,48 \$ 1,119,077,48 \$ 1,119,077,48 \$ 1,119,077,48 \$ 1,119,077,48 \$ 1,119,077,48 \$ 1,119,077,48 \$ 1,119,077,48	Supdated portfolio data from servicer Termination of SPA Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Termination of SPA Termination of SPA Termination of SPA Termination of SPA Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer

												I=
								05/13/2011	\$	(7,200,000)		Transfer of cap due to servicing transfer
								06/16/2011	\$	(400,000)		Transfer of cap due to servicing transfer
								06/29/2011	\$	(9,131)		Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(14,500,000)	\$ 1,051,466,341	Transfer of cap due to servicing transfer
								08/16/2011	\$	(1,600,000)		Transfer of cap due to servicing transfer
								09/15/2011	\$	700,000	\$ 1,050,566,341	Transfer of cap due to servicing transfer
								10/14/2011	\$	15,200,000	\$ 1,065,766,341	Transfer of cap due to servicing transfer
								11/16/2011	\$	(2,900,000)	\$ 1,062,866,341	Transfer of cap due to servicing transfer
								12/15/2011	\$	(5,000,000)	\$ 1,057,866,341	Transfer of cap due to servicing transfer
								01/13/2012	\$	(900,000)		Transfer of cap due to servicing transfer
								02/16/2012	\$	(1,100,000)		Transfer of cap due to servicing transfer
			_					03/15/2012	S	(1,700,000)		Transfer of cap due to servicing transfer
									S	(600,000)		
								04/16/2012	S		, , , , , , , , , , , , , , , , , , , ,	Transfer of cap due to servicing transfer
			_					05/16/2012		(340,000)		Transfer of cap due to servicing transfer
			_					06/14/2012	\$	(2,880,000)		Transfer of cap due to servicing transfer
								06/28/2012	\$	(5,498)		Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(298,960,000)	\$ 751,380,843	Transfer of cap due to servicing transfer
								07/27/2012	\$	263,550,000	\$ 1,014,930,843	Transfer of cap due to servicing transfer
								08/16/2012	\$	30,000	\$ 1,014,960,843	Transfer of cap due to servicing transfer
								09/27/2012	\$	(12,722)	\$ 1,014,948,121	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(4,020,000)	\$ 1,010,928,121	Transfer of cap due to servicing transfer
								11/15/2012	\$	(1,460,000)		Transfer of cap due to servicing transfer
	†		_			1		12/14/2012	S	(6,000,000)		Transfer of cap due to servicing transfer
			_			+		12/27/2012	S	(1,916)		
			-									Updated due to quarterly assessment and reallocation
	-		-					02/14/2013	\$	(8,450,000)		Transfer of cap due to servicing transfer
								03/14/2013	\$	(1,890,000)		Transfer of cap due to servicing transfer
								03/25/2013	\$	(6,606)		Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(3,490,000)		Transfer of cap due to servicing transfer
								06/14/2013	\$	(3,630,000)	\$ 985,999,599	Transfer of cap due to servicing transfer
								06/27/2013	\$	(2,161)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(26,880,000)	\$ 959,117,438	Transfer of cap due to servicing transfer
								09/16/2013	S	(12,160,000)		Transfer of cap due to servicing transfer
								09/27/2013	\$	(610)		Updated due to quarterly assessment and reallocation
								11/14/2013	s	(38,950,000)		Transfer of cap due to servicing transfer
									\$			
			_					12/16/2013		(8,600,000)		Transfer of cap due to servicing transfer
								12/23/2013	\$	(769,699)		Updated due to quarterly assessment and reallocation
			_					01/16/2014	\$	(5,360,000)		Transfer of cap due to servicing transfer
								02/13/2014	\$	(7,680,000)		Transfer of cap due to servicing transfer
								03/14/2014	\$	(2,950,000)	\$ 882,647,129	Transfer of cap due to servicing transfer
								03/26/2014	\$	(21,827)	\$ 882,625,302	Updated due to quarterly assessment and reallocation
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 8	00,000 N/A	09/30/2010	\$	360,445	\$ 1,160,445	Updated portfolio data from servicer
								01/06/2011	\$	(2)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
								03/23/2011	S	(1,160,443)		Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 6	20,000 N/A	01/22/2010	\$	30,000	\$ 650,000	opuateu portiolio data from servicer/additional program
12/10/2000	Onizono i noi ritational Bank	Opring valley	- 12	1 drondoo	I manda maramoni la riona zaar maanaatana		20,000 1471	03/26/2010	s	(580,000)		Updated portfolio data from servicer
			_						S	1,430,000		
			_	-				07/14/2010				Updated portfolio data from servicer
								09/30/2010	\$	95,612		Updated portfolio data from servicer
								01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(3)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(16)	\$ 1,595,567	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(45)	\$ 1,595,522	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(8)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(30)		Updated due to quarterly assessment and reallocation
	†		_			1		06/27/2013	\$	(11)		Updated due to quarterly assessment and reallocation
	+	+		-				09/27/2013	\$	(4)		
			-									Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(6,733)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(237)	\$ 1,588,499	Updated due to quarterly assessment and reallocation
06/26/2009	Citizens First Wholesale Mortgage	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000 N/A	09/30/2009	\$	(10,000)	\$ 20.000	Updated portfolio data from servicer/additional program
	Company					· ·						initial cap
								12/30/2009	\$	590,000		opuateu portiolio data mom ser icer additionar program
								03/26/2010	\$	(580,000)		Updated portfolio data from servicer
								07/14/2010	\$	70,000		Updated portfolio data from servicer
								09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
								02/17/2011	\$	(145,056)		Termination of SPA
2/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3	80,000 N/A	01/22/2010	\$	10,000	\$ 390.000	opuateu portiolio uata mom ser icer additional program
	,,							03/26/2010	\$	520,000	\$ 910 000	Updated portfolio data from servicer
	†		_			1		07/14/2010	\$	(810,000)		Updated portfolio data from servicer
			_			+		09/30/2010	\$	45,056		Updated portfolio data from servicer
			-	-								
				1				06/29/2011	\$	(1)		Updated due to quarterly assessment and reallocation
			_									
								06/28/2012	\$	(1)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									\$ \$		\$ 145,052	
								09/27/2012	\$	(2)	\$ 145,052 \$ 145,051	Updated due to quarterly assessment and reallocation
								09/27/2012 03/25/2013	\$ \$	(2) (1)	\$ 145,052 \$ 145,051 \$ 144,819	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,0	00,000 N/A	09/27/2012 03/25/2013 12/23/2013	\$ \$ \$	(2) (1) (232)	\$ 145,052 \$ 145,051 \$ 144,815 \$ 144,811	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,0	00,000 N/A	09/27/2012 03/25/2013 12/23/2013 03/26/2014	\$ \$ \$ \$	(2) (1) (232) (8)	\$ 145,052 \$ 145,051 \$ 144,815 \$ 144,811 \$ 2,901,112	Updated due to quarterly assessment and reallocation

								03/30/2011	\$	(5)	\$ 2,901.103	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(48)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(36)		Updated due to quarterly assessment and reallocation
								6 09/14/2012	\$	(2,888,387)	\$ 12,632	Termination of SPA
/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$ 145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$ 145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$ 144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$ 144,811	Updated due to quarterly assessment and reallocation
9/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000 N/A	10/02/2009	\$	950,000	\$ 5,300,000	opuated portiono data from ser icer additional program
								12/30/2009	\$	5,700,000	\$ 11,000,000	initial can upodated portionio data from servicer/additional program initial can
								03/26/2010	\$	740,000	\$ 11,740,000	Opdated portiolio data from servicer
								07/14/2010	\$			Updated portfolio data from servicer
								09/30/2010	\$	(6,673,610)		Updated portfolio data from servicer
			-					01/06/2011	\$	(5)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(6)		Updated due to quarterly assessment and reallocation
			-					06/29/2011	\$	(52)		Updated due to quarterly assessment and reallocation
			-					06/28/2012	\$	(38)		Updated due to quarterly assessment and reallocation
			-	_				09/27/2012	\$ \$			Updated due to quarterly assessment and reallocation
			-					12/27/2012		(18)		Updated due to quarterly assessment and reallocation
			-	-				03/25/2013	\$ \$	(69)		Updated due to quarterly assessment and reallocation
	+		+					06/27/2013 09/27/2013	S	(26)		Updated due to quarterly assessment and reallocation
	+		-	+				12/23/2013	S			Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
	+		+						S	(15,739)		
2/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	03/26/2014 3 12/16/2013	S	30,000		Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	\$	3,050,000 N/A	03/26/2010	\$	12,190,000		Updated portfolio data from servicer
., 13,2010	Digital Federal Credit UtilUti	ivianiburuugn	IVIA	i uicilase		φ	3,030,000 N/A	05/14/2010	S	(15,240,000)		Termination of CDA
0/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000 N/A	01/22/2010	S	10,000	90.000	opuateu portiolio data from ser icer additional program
0/30/2003	Dur age Credit Onion	Naperville	IL.	1 dichase	I mancial mistrament for Frome Edan Wodineations	φ	70,000 14/4	03/26/2010	S	10,000		Updated portfolio data from servicer
								07/14/2010	S	10,000		Updated portfolio data from servicer
	+							09/30/2010	S	45,056		Updated portfolio data from servicer
	+							06/29/2011	S	(1)		Updated due to quarterly assessment and reallocation
	+							09/27/2012	s	(1)		Updated due to quarterly assessment and reallocation
	+							03/25/2013	s	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	s	(145)		Updated due to quarterly assessment and reallocation
								03/26/2014	s	(5)		Updated due to quarterly assessment and reallocation
0/00/0000				Donata	The state of the s				s			
2/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000 N/A	03/26/2010	3	90,000	\$ 150,000	Updated portfolio data from servicer
								07/14/2010	\$	50,000		Updated portfolio data from servicer
								09/30/2010	\$	(54,944)		Updated portfolio data from servicer
								05/20/2011	\$	(145,056)		Termination of SPA  Opticated positions data from ser icer additional program
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000 N/A	09/30/2009	\$	(10,000)	\$ 707,370,000	initial can
								12/30/2009	\$	502,430,000	\$ 1,209,800,000	initial can opuateu portiono data from servicer/additional program opuateu portiono data from servicer/additional program
								03/26/2010	\$	( - ,,,	\$ 1,075,240,000	initial can
								07/14/2010	\$	(392,140,000)		Updated portfolio data from servicer
								07/16/2010	\$	(630,000)	\$ 682,470,000	Transfer of cap due to servicing transfer
								09/30/2010	\$	13,100,000	\$ 695,570,000	opuateu portiono uata nom servicer/auditional programinitial can
								09/30/2010	\$	(8,006,457)		Updated portfolio data from servicer
								10/15/2010	\$	(100,000)		Transfer of cap due to servicing transfer
								12/15/2010	\$			Transfer of cap due to servicing transfer
			_					01/06/2011	\$	(802)		Updated due to quarterly assessment and reallocation
			-	-				02/16/2011	\$	(900,000)		Transfer of cap due to servicing transfer
			_					03/16/2011	\$	(4,000,000)		Transfer of cap due to servicing transfer
				-				03/30/2011	\$	(925)		Updated due to quarterly assessment and reallocation
	-		-					05/13/2011	\$	( )		Transfer of cap due to servicing transfer
	+		-	-				06/29/2011	\$	(8,728)		Updated due to quarterly assessment and reallocation
				-				07/14/2011	\$	(600,000)		Transfer of cap due to servicing transfer
7/46/0040	E. chart	1	-	Dural:	Financial lastroment for Herry Levy No. 27,			8 10/19/2011	\$	(519,211,309)		Termination of SPA
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 07/16/2013	\$	60,000		Transfer of cap due to servicing transfer opuateu portiolio data from ser icer additional program i iti i
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000 N/A	09/30/2009	\$	(90,000)	\$ 80,000	i iti I i i iti I i i iti I i i iti I i
	+		-	-				12/30/2009	-			
	+		-	-				03/26/2010	\$	100,000		Updated portfolio data from servicer
			-	+				07/14/2010	_	(130,000)		Updated portfolio data from servicer
		-	-			-		09/30/2010	\$	45,056		Updated portfolio data from servicer
		Chicago	-	Purchasa	Financial Instrument for Home Loan Modifications	\$	2 100 000 N/A	05/20/2011	\$	(145,056)		Termination of SPA
0/03/2010	Fay Songing LLC	Chicago	IL	Purchase	i manda instrument for Frome Loan Woullications	<b>3</b>	3,100,000 N/A	09/30/2010	S	5,168,169		Updated portfolio data from servicer
9/03/2010	Fay Servicing, LLC							01/06/2011	\$	(12)		Updated due to quarterly assessment and reallocation
9/03/2010	Fay Servicing, LLC		-						ن ا			
9/03/2010	Fay Servicing, LLC											Updated due to quarterly assessment and reallocation
9/03/2010	Fay Servicing, LLC							04/13/2011	\$	400,000	\$ 8,668,142	Transfer of cap due to servicing transfer
9/03/2010	Fay Servicing, LLC							04/13/2011 06/29/2011	\$	400,000 (143)	\$ 8,668,142 \$ 8,667,999	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
9/03/2010	Fay Servicing, LLC							04/13/2011 06/29/2011 09/15/2011	\$	400,000 (143) 700,000	\$ 8,668,142 \$ 8,667,999 \$ 9,367,999	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
9/03/2010	Fay Servicing, LLC							04/13/2011 06/29/2011	\$	400,000 (143)	\$ 8,668,142 \$ 8,667,999 \$ 9,367,999 \$ 9,467,999	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation

											I=
							04/16/2012	\$	1		Transfer of cap due to servicing transfer
							05/16/2012	\$			Transfer of cap due to servicing transfer
							06/14/2012	\$			Transfer of cap due to servicing transfer
							06/28/2012	\$	(105)		Updated due to quarterly assessment and reallocation
							07/16/2012	\$			Transfer of cap due to servicing transfer
							08/16/2012	\$			Transfer of cap due to servicing transfer
							09/27/2012	\$			Updated due to quarterly assessment and reallocation
							10/16/2012	\$			Transfer of cap due to servicing transfer
							12/27/2012	\$			Updated due to quarterly assessment and reallocation
							01/16/2013	\$	30,000		Transfer of cap due to servicing transfer
							02/14/2013	\$	(590,000)		Transfer of cap due to servicing transfer
							03/14/2013	\$	(80,000)	\$ 14,107,539	Transfer of cap due to servicing transfer
							03/25/2013	\$			Updated due to quarterly assessment and reallocation
							04/16/2013	\$	200,000	\$ 14,307,325	Transfer of cap due to servicing transfer
							05/16/2013	\$	3,710,000	\$ 18,017,325	Transfer of cap due to servicing transfer
							06/14/2013	\$	1,760,000	\$ 19,777,325	Transfer of cap due to servicing transfer
							06/27/2013	\$	(86)	\$ 19,777,239	Updated due to quarterly assessment and reallocation
							07/16/2013	\$	6,650,000	\$ 26,427,239	Transfer of cap due to servicing transfer
							08/15/2013	\$	20,000	\$ 26,447,239	Transfer of cap due to servicing transfer
							09/16/2013	\$	4,840,000	\$ 31,287,239	Transfer of cap due to servicing transfer
							09/27/2013	\$	(54)	\$ 31,287,185	Updated due to quarterly assessment and reallocation
							10/15/2013	\$	720,000	\$ 32,007,185	Transfer of cap due to servicing transfer
							11/14/2013	\$	1,040,000		Transfer of cap due to servicing transfer
							12/16/2013	\$			Transfer of cap due to servicing transfer
							12/23/2013	\$			Updated due to quarterly assessment and reallocation
							01/16/2014	S			Transfer of cap due to servicing transfer
							02/13/2014	s		. , , , , , ,	Transfer of cap due to servicing transfer
	+	-					03/14/2014	s			Transfer of cap due to servicing transfer
	+	-					03/26/2014	\$			Updated due to quarterly assessment and reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 05/13/2011	\$			Transfer of cap due to servicing transfer
3/13/2011	r Ci Leilder Services, Ilic.	Ananeminini	CA	ruicilase	Financial instrument for Florie Loan Woullications	- IVA	06/16/2011	s	100.000		Transfer of cap due to servicing transfer
								-	,		
							06/29/2011	\$			Updated due to quarterly assessment and reallocation
							07/14/2011	\$			Transfer of cap due to servicing transfer
							09/15/2011	\$			Transfer of cap due to servicing transfer
							11/16/2011	\$			Transfer of cap due to servicing transfer
							05/16/2012	\$			Transfer of cap due to servicing transfer
							06/14/2012	\$	450,000	\$ 5,359,99	Transfer of cap due to servicing transfer
							06/28/2012	\$	(66)	\$ 5,359,925	Updated due to quarterly assessment and reallocation
							07/16/2012	\$	250,000	\$ 5,609,925	Transfer of cap due to servicing transfer
							08/16/2012	\$	90,000	\$ 5,699,925	Transfer of cap due to servicing transfer
							09/27/2012	\$	(191)	\$ 5,699,734	Updated due to quarterly assessment and reallocation
							10/16/2012	\$	140,000	\$ 5,839,734	Transfer of cap due to servicing transfer
							11/15/2012	\$	70,000	\$ 5,909,734	Transfer of cap due to servicing transfer
							12/14/2012	\$	40,000	\$ 5,949,734	Transfer of cap due to servicing transfer
							12/27/2012	\$	(34)	\$ 5,949,700	Updated due to quarterly assessment and reallocation
							01/16/2013	\$	40,000	\$ 5,989,700	Transfer of cap due to servicing transfer
							02/14/2013	\$			Transfer of cap due to servicing transfer
							03/14/2013	s	360,000		Transfer of cap due to servicing transfer
							03/25/2013	s			Updated due to quarterly assessment and reallocation
							04/16/2013	s			Transfer of cap due to servicing transfer
							05/16/2013	s			Transfer of cap due to servicing transfer
							06/14/2013	s			Transfer of cap due to servicing transfer
			_				06/27/2013	S			
			_					\$			Updated due to quarterly assessment and reallocation
		-	-				07/16/2013	\$	.,		Transfer of cap due to servicing transfer
		-	-				09/27/2013		(19)		Updated due to quarterly assessment and reallocation
	-		_				10/15/2013	\$			Transfer of cap due to servicing transfer
			_				11/14/2013	\$			Transfer of cap due to servicing transfer
			_				12/23/2013	\$			Updated due to quarterly assessment and reallocation
							02/13/2014	\$		, ,, ,,	Transfer of cap due to servicing transfer
							03/14/2014	\$			Transfer of cap due to servicing transfer
							03/26/2014	\$	(1,305)	\$ 7,654,433	Updated due to quarterly assessment and reallocation
2/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000 N/A	01/22/2010	\$		\$ 3,080,000	opuateu portiono data mont ser icer additional program
							03/26/2010	\$	6,300,000	\$ 9,380,000	Updated portfolio data from servicer
							07/14/2010	\$	(1,980,000)	\$ 7,400,000	Updated portfolio data from servicer
							09/30/2010	\$	(6,384,611)	\$ 1,015,389	Updated portfolio data from servicer
							01/06/2011	\$	(1)	\$ 1,015,388	Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
							06/29/2011	\$	(16)		Updated due to quarterly assessment and reallocation
							06/28/2012	\$	(12)		Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(32)		Updated due to quarterly assessment and reallocation
							12/27/2012	s	(5)		Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(21)		Updated due to quarterly assessment and reallocation
					The state of the s						
									/R\		I Indated due to quarterly assessment and reallocation
							06/27/2013	\$	(8)	, ,, ,,	Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(3)	\$ 1,015,289	Updated due to quarterly assessment and reallocation
							09/27/2013 12/23/2013	\$ \$	(3) (4,716)	\$ 1,015,289 \$ 1,010,573	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
07/29/2009	FIRST BANK	St. Louis		Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000 N/A	09/27/2013	\$	(3)	\$ 1,015,289 \$ 1,010,573 \$ 1,010,409	Updated due to quarterly assessment and reallocation

								12/30/2009	\$	680,000	\$ 5.610.000	Opuateu portiolio uata mom ser icer additional program
								03/26/2010	\$	2,460,000		Updated portfolio data from servicer
								07/14/2010	\$	(2,470,000)		Updated portfolio data from servicer
								09/30/2010	\$	2,523,114		Updated portfolio data from servicer
								01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	S	(2)		Updated due to quarterly assessment and reallocation
								06/29/2011	S	(15)		Updated due to quarterly assessment and reallocation
								06/28/2012	S	(3)		Updated due to quarterly assessment and reallocation
								09/27/2012	S	(5)		Updated due to quarterly assessment and reallocation
			_					12/27/2012	\$			
			_							(1)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(5)		Updated due to quarterly assessment and reallocation
			_					06/27/2013	\$	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(474)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(18)		Updated due to quarterly assessment and reallocation
30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$ 145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$ 145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$ 145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)		Updated due to quarterly assessment and reallocation
								03/26/2014	S	(8)	\$ 144.811	Updated due to quarterly assessment and reallocation
19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000 N/A	12/30/2009	s	2,020,000	\$ 2.790.000	Opuated due to quarterly assessment and realiocation Opuated portionio data from ser icer additional progra initial can
		goldo	1071			Ť		03/26/2010	S	11,370,000	\$ 14 160 000	Updated portfolio data from servicer
		+		+		-		05/26/2010	\$	(14,160,000)		Termination of SPA
	First Federal Savings and Loan		_									
16/2009	Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000 N/A	01/22/2010	\$	160,000	\$ 3,620,000	Updated portfolio data from servicer/additional progra initial cap
	/ tooodiation of Easterwood							04/21/2010	S	(3,620,000)		Termination of SPA
27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000 N/A	09/30/2010	S	7,014,337		Updated portfolio data from servicer
,_010	i not Financial Dank, N.A.	rene naute	יוט	i uicilase		φ	4,300,000 IN/A		S	(17)		
				_				01/06/2011	S			Updated due to quarterly assessment and reallocation
			_	-				03/30/2011		(20)		Updated due to quarterly assessment and reallocation
			_					06/29/2011	\$	(192)		Updated due to quarterly assessment and reallocatio
			_					06/28/2012	\$	(144)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(396)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(67)	\$ 11,313,501	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(253)	\$ 11,313,248	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(95)	\$ 11,313,153	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(34)	\$ 11,313,119	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(57,776)	\$ 11,255,343	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(2,031)	¢ 11 253 313	Updated due to quarterly assessment and reallocation
25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	s	1,280,000 N/A	01/22/2010	S	50,000	\$ 1,330,000	opuateu portiono data from ser icer additional prografi i iti I
	The Reyelene Bank	Modia	171			-	1,200,000 1471	03/26/2010	S	1,020,000		Updated portfolio data from servicer
								07/14/2010	S	(950,000)		Updated portfolio data from servicer
			_					09/30/2010	\$	50,556		Updated portfolio data from servicer
									S			
								01/06/2011		(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
			_					06/16/2011	\$	(100,000)		Transfer of cap due to servicing transfer
								06/29/2011	\$	(21)		Updated due to quarterly assessment and reallocation
								6 07/22/2011	\$	(1,335,614)	\$ 14,917	Termination of SPA
30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)	\$ 145,055	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$ 145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)		Updated due to quarterly assessment and reallocation
								03/26/2014	S			Updated due to quarterly assessment and reallocation
13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000 N/A	03/26/2010	s	150,000		Updated portfolio data from servicer
.3/2010	i not ivational pank of Grant Park	Siant Falk	IL.	i dicilase		φ	140,000 IN/A	07/14/2010	\$	10,000		Updated portfolio data from servicer
				_					S			
			_					09/30/2010	-	(9,889)		Updated portfolio data from servicer
		ļ.,		-				01/26/2011	\$	(290,111)		Termination of SPA
30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000 N/A	09/30/2010	\$	180,222		Updated portfolio data from servicer
								01/06/2011	\$			Updated due to quarterly assessment and reallocation
								03/23/2011	\$	(580,221)		Termination of SPA
30/2010	Flagstar Capital Markets Corporation	Trov	м	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000 N/A	09/30/2010	s	360,445	\$ 1.160.445	Updated portfolio data from servicer
	- James - Landing Corporation	,				ļ -	,					
								01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(14)	\$ 1,160,409	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(37)	\$ 1,160,372	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(6)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(24)		Updated due to quarterly assessment and reallocation
	1							06/27/2013	S	(9)		Updated due to quarterly assessment and reallocation
			_	_				09/27/2013	S	(3)		Updated due to quarterly assessment and reallocation
		+	_	-		-						· · · ·
			_	-				12/23/2013	\$	(5,463)		Updated due to quarterly assessment and reallocation
			-		<u> </u>			03/26/2014	\$	(192)		Updated due to quarterly assessment and reallocation
			FL	Donator	IFTO an abid to store and the Liberta Labor May Marketine				\$	150,000	£ 450,000	
13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 02/13/2014 03/26/2014	\$	(2)		Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation

9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000 N/A	10/02/2009	s	6,010,000	33,520,000 Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(19,750,000)	Initial car
								03/26/2010	\$	(4,780,000)	
			-					07/14/2010	\$ \$	(2,390,000)	
			-	-				09/30/2010	S	2,973,670	
			-					01/06/2011	S	(1,800,000)	
								03/30/2011	\$	(6)	
								06/29/2011	\$	(61)	
								10/14/2011	\$	(100,000)	
								06/28/2012	\$	(58)	
								09/27/2012	\$	(164)	
								12/27/2012	\$	(29)	
								03/25/2013	\$	(110)	7,673,239 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(42)	7,673,197 Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(15)	
								12/23/2013	\$	(25,724)	\$ 7,647,458 Updated due to quarterly assessment and reallocation
								03/14/2014	\$	40,000	
								03/26/2014	\$	(913)	
0/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000 N/A	09/30/2010	\$	765,945	
			-					01/06/2011	\$	(4)	
			-					03/30/2011	\$	(4)	
		-	-					06/29/2011 06/28/2012	\$	(40)	
		-						09/27/2012	S	(30)	
		-						12/27/2012	\$	(14)	
								03/25/2013	S	(53)	
								06/14/2013	\$	(10,000)	
								06/27/2013	\$	(20)	
								09/27/2013	\$	(7)	
								6 10/24/2013	\$	(2,446,075)	
3/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000 N/A	03/26/2010	s	480,000	\$ 740,000 Updated portfolio data from servicer
3/2010	riesilo County Federal Credit Onion	Fiesho	CA	i dicitase	Thanca instantent to Florie Loan Modifications	Ψ	200,000 N/A		1		
			_					07/14/2010	\$	(140,000)	
								09/30/2010	\$	(19,778)	
			-					01/06/2011	\$	(1)	
			-					03/30/2011	\$ \$	(1)	
			-					06/29/2011 06/28/2012	\$	(8)	
			_					6 07/06/2012	\$	(555,252)	
80/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	S	45,056	
.0/2010	Cateway Wortgage Group, EEG	Tuisa	OIC	- Grondoo	I manda moramon for Forme Estat Medineations	¥	100,000 14/4	06/29/2011	\$	(1)	
								06/28/2012	\$	(1)	
								09/27/2012	\$	(2)	
								03/25/2013	\$	(1)	
								12/23/2013	\$	(232)	
								03/26/2014	\$	(8)	\$ 144,811 Updated due to quarterly assessment and reallocation
80/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056	\$ 145,056 Updated portfolio data from servicer
								03/23/2011	\$	(145,056)	- Termination of SPA
3/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	10/02/2009	\$	60,000	
								12/30/2009	\$	(10,000)	
								03/26/2010	\$	130,000	\$ 410,000 Updated portfolio data from servicer
								07/14/2010	\$	(110,000)	
								09/30/2010	\$	(9,889)	
	-		-					06/29/2011	\$	(3)	
								06/28/2012	\$	(2)	
		+	-			-		09/27/2012	\$ \$	(7)	
		-	-					12/27/2012	\$	(1)	
			-					03/25/2013 06/27/2013	S	(4)	
		-						09/27/2013	\$	(1)	
								12/23/2013	\$	(979)	
								03/26/2014	\$	(34)	
1/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	370,000 N/A	01/22/2010	\$	20,000	
						<u> </u>		03/26/2010	\$	1,250,000	1,640,000 Updated portfolio data from servicer
		İ				1		05/26/2010	\$	(1,640,000)	- Termination of SPA
	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	633,000,000 N/A	06/12/2009	\$	384,650,000	1 017 650 000 Undated portfolio data from servicer
3/2009								09/30/2009	\$	2,537,240,000	3,554,890,000 portiono data from ser icer additional program
3/2009								12/30/2009	\$	(1,679,520,000)	
3/2009								03/26/2010	\$	190,180,000	2,065,550,000 Updated portfolio data from servicer
3/2009								05/14/2010	\$	4 000 000	
3/2009								03/14/2010	٠	1,880,000	
3/2009								07/14/2010	\$	(881,530,000)	
3/2009								07/14/2010 08/13/2010	\$	(881,530,000)	\$ 1,185,900,000 Updated portfolio data from servicer \$ 1,182,900,000 Transfer of cap due to servicing transfer
3/2009								07/14/2010 08/13/2010 09/30/2010	\$ \$ \$	(881,530,000) (3,700,000) 119,200,000	5 1,185,900,000 Updated portfolio data from servicer 5 1,182,200,000 Transfer of cap due to servicing transfer 6 1,301,400,000   iii   1,301,400,000
3/2009								07/14/2010 08/13/2010	\$	(881,530,000)	1,185,900,000 Updated portfolio data from servicer     1,182,200,000 Transfer of cap due to servicing transfer     1,301,400,000 Updated portfolio data from servicer adoutionar program     1,518,338,139 Updated portfolio data from servicer

								03/26/2014	\$	(136,207)	\$ 1,165,836,421	Updated due to quarterly assessment and reallocation
40/40/0000	0.11 0.11 0.11	0 1 00		Donator	Figure 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1		.==		_		9 1,100,000,421	opuated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000 N/A	01/22/2010	\$	10,000	\$ 180,000	opuated portiono data from service/radditional program
12/10/2009	Golden Plains Credit Union	Garden City	NO.	uiciase	i mandai matrument for Florite Loan Woullications	9	170,000 N/A		-		φ 180,000	Initial can
								03/26/2010	\$	30,000	\$ 210,000	Updated portfolio data from servicer
								07/14/2010	\$	(10,000)		Updated portfolio data from servicer
			_									
			_					09/30/2010	\$	90,111		Updated portfolio data from servicer
								02/17/2011	\$	(290,111)		- Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000 N/A	01/22/2010	\$	20,000	\$ 360,000	opuateu portiolio uata rrom servicer/auditiorial program
								03/26/2010	\$	(320,000)		Updated portfolio data from servicer
								07/14/2010	\$	760,000		Updated portfolio data from servicer
								09/30/2010	\$	(74,722)		Updated portfolio data from servicer
			_	-				01/06/2011	s	(1)		
			_									Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$ 725,276	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)	\$ 725,265	Updated due to quarterly assessment and reallocation
								01/25/2012	\$	(725,265)		Termination of CDA
				Purchase	Financial Instrument for Home Loan Modifications	\$	570,000 N/A	12/30/2009	S	1,030,000	\$ 1,600,000	opoateo portiolio data from ser icer additional program
10/14/2000	0	North Obligation			Financial instrument for nome Loan Modifications	3	570,000 N/A		3	1,030,000		
10/14/2009	Great Lakes Credit Union	North Chicago	IL									
10/14/2009	Great Lakes Credit Union	North Chicago	IL.					03/26/2010	\$	(880,000)		Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL						\$	(880,000)		Updated portfolio data from servicer Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL.					03/26/2010 07/14/2010		(320,000)	\$ 400,000	Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL.					03/26/2010 07/14/2010 09/30/2010	\$	(320,000) 180,222	\$ 400,000 \$ 580,222	Updated portfolio data from servicer Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL.					03/26/2010 07/14/2010 09/30/2010 01/06/2011	\$ \$ \$	(320,000) 180,222 (1)	\$ 400,000 \$ 580,222 \$ 580,221	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago	IL.					03/26/2010 07/14/2010 09/30/2010	\$ \$ \$ \$	(320,000) 180,222 (1) (1)	\$ 400,000 \$ 580,222 \$ 580,221	Updated portfolio data from servicer Updated portfolio data from servicer
10/14/2009	Great Lakes Credit Union	North Chicago	IL					03/26/2010 07/14/2010 09/30/2010 01/06/2011	\$ \$ \$	(320,000) 180,222 (1)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,220	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago	IL					03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011	\$ \$ \$ \$	(320,000) 180,222 (1) (1) (8)	\$ 400,000 \$ 580,221 \$ 580,221 \$ 580,220 \$ 580,212	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago	IL					03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,220 \$ 580,212 \$ 580,206	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago	IL					03/26/2010 07/14/2010 09/30/2010 09/30/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,220 \$ 580,212 \$ 580,206 \$ 580,185	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (6) (17) (3)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,212 \$ 580,186 \$ 580,186	Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 09/30/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,212 \$ 580,186 \$ 580,186	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (6) (17) (3)	\$ 400,000 \$ 580,221 \$ 580,221 \$ 580,225 \$ 580,212 \$ 580,206 \$ 580,185 \$ 580,185 \$ 580,185	Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (77) (3) (11) (4)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,212 \$ 580,186 \$ 580,186 \$ 580,171	Updated portfolio data from servicer Updated operfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (4)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,210 \$ 580,186 \$ 580,186 \$ 580,171 \$ 580,171	Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 09/30/2010 06/20/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 12/23/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,216 \$ 580,186 \$ 580,175 \$ 580,175 \$ 580,177 \$ 580,177	Updated portfolio data from servicer  Updated portfolio data from servicer Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago						03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (4)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,216 \$ 580,186 \$ 580,175 \$ 580,175 \$ 580,177 \$ 580,177	Updated portfolio data from servicer  Updated portfolio data from servicer Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	770.000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,212 \$ 580,212 \$ 580,176 \$ 580,176 \$ 580,177 \$ 580,177 \$ 577,646	Updated portfolio data from servicer  Updated portfolio data from servicer Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
01/13/2010	Great Lakes Credit Union	North Chicago	NV		Financial Instrument for Home Loan Modifications	S	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86) 8,880,000	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,201 \$ 580,185 \$ 580,185 \$ 580,175 \$ 580,177 \$ 580,177 \$ 580,177 \$ 580,176	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	S	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86)	\$ 400,000 \$ 580,221 \$ 580,221 \$ 580,221 \$ 580,215 \$ 580,185 \$ 580,185 \$ 580,175 \$ 580,177 \$ 580,177 \$ 577,732 \$ 577,754	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
					Financial Instrument for Home Loan Modifications	S	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86) 8,880,000	\$ 400,000 \$ 580,220 \$ 580,221 \$ 580,221 \$ 580,216 \$ 580,186 \$ 580,176 \$ 580,177 \$ 580,177 \$ 577,734 \$ 577,734 \$ 9,450,000 \$ 700,000	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 06/29/2011 06/29/2011 06/29/2011 06/29/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 03/26/2013 03/26/2010 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (1) (8) (6) (77) (3) (11) (4) (1) (2,438) (86) 8,680,000 (8,750,000) 170,334	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,212 \$ 580,186 \$ 580,186 \$ 580,176 \$ 580,177 \$ 577,646 \$ 9,450,000 \$ 700,000 \$ 870,334	Updated portfolio data from servicer  Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2011 06/28/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 12/23/2013 03/26/2014 03/26/2010 07/14/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86) 8,680,000 (8,750,000) 170,334 (1)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,200 \$ 580,176 \$ 580,177 \$ 580,177 \$ 577,646 \$ 9,450,000 \$ 700,000 \$ 870,333 \$ 870,333	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/29/2012 12/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2014 03/26/2010 07/14/2010 09/30/2010 01/06/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (1) (1) (1) (8) (6) (17) (3) (11) (4) (1) (2,438) (86) 8,680,000 (8,750,000) 170,334 (1) (1)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,215 \$ 580,185 \$ 580,175 \$ 580,177 \$ 580,177 \$ 577,732 \$ 577,734 \$ 9,450,000 \$ 870,333 \$ 870,333	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2014 03/26/2010 07/14/2010 09/30/2011 03/30/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (11) (11) (8) (6) (77) (3) (11) (4) (1) (2,438) (86) 8,680,000 (8,750,000) 170,334 (1) (1) (1) (6)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,212 \$ 580,186 \$ 580,186 \$ 580,176 \$ 580,177 \$ 577,732 \$ 577,646 \$ 9,450,000 \$ 870,333 \$ 870,333 \$ 870,333	Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2011 06/28/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 12/23/2013 03/26/2014 03/26/2010 07/14/2010 07/14/2010 09/30/2011 06/28/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (11) (13) (8) (6) (177) (3) (111) (4) (11) (2,438) (86) 8,680,000 (8,750,000) 170,334 (11) (11) (11) (8)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,201 \$ 580,176 \$ 580,176 \$ 580,177 \$ 580,177 \$ 577,646 \$ 9,450,000 \$ 700,000 \$ 870,333 \$ 870,333 \$ 870,332 \$ 870,332 \$ 870,332	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	\$	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 09/27/2013 09/27/2013 09/27/2014 03/26/2010 07/14/2010 09/30/2011 03/30/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (11) (11) (8) (6) (77) (3) (11) (4) (1) (2,438) (86) 8,680,000 (8,750,000) 170,334 (1) (1) (1) (6)	\$ 400,000 \$ 580,222 \$ 580,221 \$ 580,221 \$ 580,201 \$ 580,176 \$ 580,176 \$ 580,177 \$ 580,177 \$ 577,646 \$ 9,450,000 \$ 700,000 \$ 870,333 \$ 870,333 \$ 870,332 \$ 870,332 \$ 870,332	Updated portfolio data from servicer  Updated oportfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
					Financial Instrument for Home Loan Modifications	S .	770,000 N/A	03/26/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2011 06/28/2011 06/28/2011 06/28/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 12/23/2013 12/23/2013 03/26/2014 03/26/2010 07/14/2010 07/14/2010 09/30/2011 06/28/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(320,000) 180,222 (11) (13) (8) (6) (177) (3) (111) (4) (11) (2,438) (86) 8,680,000 (8,750,000) 170,334 (11) (11) (11) (8)	\$ 400,000 \$ 580,220 \$ 580,221 \$ 580,221 \$ 580,221 \$ 580,100 \$ 580,175 \$ 580,177 \$ 580,177 \$ 577,732 \$ 577,732 \$ 9,450,000 \$ 870,332 \$ 870,332 \$ 870,332 \$ 870,332 \$ 870,332	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

							06/27/2013	\$	(2)		Updated due to quarterly assessment and reallocation
							09/27/2013	\$	(1)		Updated due to quarterly assessment and reallocation
							12/23/2013	\$	(1,504)	\$ 868,794	Updated due to quarterly assessment and reallocation
							03/26/2014	\$	(43)	\$ 868,751	Updated due to quarterly assessment and reallocation
24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000 N/A	06/17/2009	\$	(64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
							09/30/2009	\$	130,780,000	\$ 221,790,000	opoateo portionio data moni ser icer additionar prograi i. iii. I opoateo portionio data moni ser icer additionar prograi i. iii. I
							12/30/2009	S	(116,750,000)	\$ 105.040.000	Opuateu portiono uata nom ser icer acuntoriai progra
							03/26/2010	S	13,080,000	\$ 118 120 000	Updated portfolio data from servicer
							07/14/2010	s	(24,220,000)		Updated portfolio data from servicer
			_					S			
				-			07/16/2010	S	210,000		Transfer of cap due to servicing transfer
							08/13/2010		2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer
							09/10/2010	\$	34,600,000	\$ 130,910,000	opuaieu portiolio data mont ser icer additional progra initial can opuaieu portiolio data mont servicer/additional progra initial can
							09/30/2010	\$	5,600,000	\$ 136,510,000	initial can
							09/30/2010	\$	10,185,090	\$ 146,695,090	Updated portfolio data from servicer
							10/15/2010	\$	400,000	\$ 147,095,090	Transfer of cap due to servicing transfer
							01/06/2011	\$	(213)	\$ 147,094,877	Updated due to quarterly assessment and reallocation
							03/30/2011	\$	(250)	\$ 147,094,627	Updated due to quarterly assessment and reallocation
							05/13/2011	\$	1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer
							06/16/2011	s	100,000	\$ 148,394,627	Transfer of cap due to servicing transfer
							06/29/2011	S	(2,302)		Updated due to quarterly assessment and reallocation
							07/14/2011	S	1,900,000		Transfer of cap due to servicing transfer
							09/15/2011	s	200,000		Transfer of cap due to servicing transfer
			_	-	+		10/14/2011	S	200,000		Transfer of cap due to servicing transfer
		-		+							
	-		_	-			11/16/2011	\$	400,000		Transfer of cap due to servicing transfer
							02/16/2012	\$	900,000		Transfer of cap due to servicing transfer
							03/15/2012	\$	100,000		Transfer of cap due to servicing transfer
							05/16/2012	\$	3,260,000		Transfer of cap due to servicing transfer
							06/14/2012	\$	920,000	\$ 156,272,325	Transfer of cap due to servicing transfer
							06/28/2012	\$	(1,622)	\$ 156,270,703	Updated due to quarterly assessment and reallocation
							07/16/2012	\$	110,000	\$ 156,380,703	Transfer of cap due to servicing transfer
							08/16/2012	\$	5,120,000		Transfer of cap due to servicing transfer
							09/27/2012	S	(4,509)	\$ 161,496,194	Updated due to quarterly assessment and reallocation
							10/16/2012	S	8,810,000		Transfer of cap due to servicing transfer
							11/15/2012	S	2,910,000		Transfer of cap due to servicing transfer
			_				12/27/2012	S	(802)		Updated due to quarterly assessment and reallocation
				-				S			
							02/14/2013		10,210,000		Transfer of cap due to servicing transfer
							03/25/2013	\$	(3,023)		Updated due to quarterly assessment and reallocation
							05/16/2013	\$	140,000		Transfer of cap due to servicing transfer
							06/27/2013	\$	(1,077)		Updated due to quarterly assessment and reallocation
							07/16/2013	\$	7,210,000	\$ 190,771,292	Transfer of cap due to servicing transfer
							08/15/2013	\$	6,730,000	\$ 197,501,292	Transfer of cap due to servicing transfer
							09/27/2013	\$	(388)	\$ 197,500,904	Updated due to quarterly assessment and reallocation
							10/15/2013	\$	3,610,000	\$ 201,110,904	Transfer of cap due to servicing transfer
							11/14/2013	\$	(320,000)		Transfer of cap due to servicing transfer
							12/16/2013	S	21,280,000		Transfer of cap due to servicing transfer
			_	_			12/23/2013	S	(710,351)		Updated due to quarterly assessment and reallocation
								S			
							02/13/2014	-	1,700,000		Transfer of cap due to servicing transfer
							03/26/2014	\$			Updated due to quarterly assessment and reallocation
4/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 07/14/2011	\$			Transfer of cap due to servicing transfer
							11/16/2011	\$	900,000	\$ 1,100,000	Transfer of cap due to servicing transfer
							01/13/2012	\$	100,000	\$ 1,200,000	Transfer of cap due to servicing transfer
							06/28/2012	\$	(9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation
							08/16/2012	S	20,000		Transfer of cap due to servicing transfer
							09/27/2012	\$			Updated due to quarterly assessment and reallocation
	1						10/16/2012	S			Transfer of cap due to servicing transfer
				+			12/14/2012	S	10,000		Transfer of cap due to servicing transfer
			-	-				S			
	-		_	-			12/27/2012		(5)		Updated due to quarterly assessment and reallocation
	-		_	-			01/16/2013	\$	130,000		Transfer of cap due to servicing transfer
							02/14/2013	\$	120,000	. ,,	Transfer of cap due to servicing transfer
							03/25/2013	\$			Updated due to quarterly assessment and reallocation
							05/16/2013	\$	80,000	\$ 1,609,940	Transfer of cap due to servicing transfer
							06/14/2013	\$	420,000	\$ 2,029,940	Transfer of cap due to servicing transfer
							06/27/2013	\$	(10)		Updated due to quarterly assessment and reallocation
							09/27/2013	\$			Updated due to quarterly assessment and reallocation
							11/14/2013	s	120,000		Transfer of cap due to servicing transfer
				+			12/23/2013	S	(7,685)		Updated due to quarterly assessment and reallocation
		-		+				S			
	-		_	-			03/14/2014		10,000		Transfer of cap due to servicing transfer
							03/26/2014	\$	(274)		Updated due to quarterly assessment and reallocation
0/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000 N/A	09/30/2010	\$	45,056		Updated portfolio data from servicer
							06/29/2011	\$	(1)		Updated due to quarterly assessment and reallocati
							06/28/2012	\$	(1)	\$ 145,054	Updated due to quarterly assessment and reallocation
							09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
							03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
	i						12/23/2013	\$	(232)		Updated due to quarterly assessment and reallocation
					The state of the s		1		· ·-/		
							03/26/2014	S	(8)	\$ 144.911	Updated due to quarterly assessment and reallocation
28/2009	Harleysville National Bank & Trust	Harleysville		Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000 N/A	03/26/2014	\$	(8)		Updated due to quarterly assessment and reallocation  Termination of SPA

12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000 N/A	01/22/2010	s	30,000	\$ 660,000	opuateu portiono data from ser icer additional program
		- Iditioid		· drondoo		<b>—</b>	330,500 1471	03/26/2010	\$			Updated portfolio data from servicer
								07/14/2010	\$	(360,000)		Updated portfolio data from servicer
								09/30/2010	\$	60,445		Updated portfolio data from servicer
								01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(14)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(37)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(6)		Updated due to quarterly assessment and reallocation
								03/25/2013	S			Updated due to quarterly assessment and reallocation
								06/27/2013	s			Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(3)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(5,463)		Updated due to quarterly assessment and reallocation
								03/26/2014	S	(192)	\$ 1 154 675	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	М	Purchase	Financial Instrument for Home Loan Modifications	s	1,670,000 N/A	01/22/2010	\$		\$ 1,750,000	opuateu portiono data irom servicei/additional program
	Timodalo Codrity Halloriai Barin	rimodalo					1,070,000 1471	03/26/2010	S	330,000	\$ 2.080.000	Updated portfolio data from servicer
								07/14/2010	\$			Updated portfolio data from servicer
								09/30/2010	\$	160,445		Updated portfolio data from servicer
								01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
			_					03/30/2011	s			Updated due to quarterly assessment and reallocation
								06/29/2011	s	(16)		Updated due to quarterly assessment and reallocation
								06/28/2012	s	(12)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$			Updated due to quarterly assessment and reallocation
			_		<u> </u>			12/27/2012	\$	(6)		Updated due to quarterly assessment and reallocation
			_					03/25/2013	S	(21)		Updated due to quarterly assessment and reallocation
						-		06/27/2013	\$			Updated due to quarterly assessment and reallocation
								09/27/2013	S	(3)		Updated due to quarterly assessment and reallocation
			_			-		12/23/2013	S	(4,797)		Updated due to quarterly assessment and reallocation
			_					03/26/2014	\$			Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FI	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000 N/A	04/21/2010	S	(230,000)		- Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000 N/A	06/12/2009	s	128,300,000		
04/20/2003	Home Loan Services, Inc.	ritisbuigii	FA	1 dichase	I manicial modulications	9	319,000,000 14/A	09/30/2009	S	46,730,000	\$ 404,030,000	opuateu portiolio uata from ser icer auditional program
								12/30/2009	S	145,820,000	¢ 620,050,000	i iii I opoaleo portiolio data from ser icer additional program i iii i
			_					03/26/2010	\$		\$ 622,410,000	Updated portfolio data from servicer
			_					07/14/2010	\$			Updated portfolio data from servicer
			_					09/30/2010	S	6.700.000	\$ 549,400,000	opuaced portiono data from ser icer additional program initial can
			_					09/30/2010	\$	(77,126,410)	¢ 470,070,000	Updated portfolio data from servicer
			_					12/15/2010	\$	(314,900,000)		Transfer of cap due to servicing transfer
								01/06/2011	S			Updated due to quarterly assessment and reallocation
								02/16/2011	\$			Transfer of cap due to servicing transfer
								03/16/2011	S	(400,000)		Transfer of cap due to servicing transfer
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
			_					05/13/2011	\$			Transfer of cap due to servicing transfer
								06/29/2011	\$	(2,625)		Updated due to quarterly assessment and reallocation
			_					7 10/19/2011	S			Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 02/14/2013	S	510,000		Transfer of cap due to servicing transfer
02/14/2013	Home Servicing, EEC	Baton Rouge	LA	1 dichase	I manicial matigneric for Floric Loan Woodincations		- 10/A	03/25/2013	S			Updated due to quarterly assessment and reallocation
			_					04/16/2013	\$			Transfer of cap due to servicing transfer
								05/16/2013	\$	40,000		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								06/27/2013	S	(4)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$			Transfer of cap due to servicing transfer
			_					09/27/2013	S	(120,000)		Updated due to quarterly assessment and reallocation
			_					12/23/2013	S	(2,620)		Updated due to quarterly assessment and reallocation
			-	_				03/26/2014	\$		¢ 627.273	Undated due to quarterly assessment and reallocation
08/05/2009	HomEg Sendoing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000 N/A	09/30/2009	S	(121,190,000)	ψ 021,213 ¢ EE2 040 000	opoated portiono data from ser icer additional program
00/03/2009	HomEq Servicing	North Highlands	CA	ruicilase	i manolal instrument for Home Loan Mounications	a a	674,000,000 N/A	12/30/2009	S	(36,290,000)	φ 552,810,000 ¢ 546,500,000	upualed portionio data from ser icer additional program i. ifi I. ii ii I. ii ii I.
-			-	+		-		03/26/2010	\$	199,320,000	φ 516,520,000 ¢ 745,940,000	Lindated portfolio data from services
			-					03/26/2010	S	(189,040,000)		Updated portfolio data from servicer Updated portfolio data from servicer
			-					09/30/2010	S	38,626,728		Updated portfolio data from servicer  Updated portfolio data from servicer
-			-	+		-			\$			
-			-	+		-		10/15/2010	S			Transfer of cap due to servicing transfer
			-	_					\$	( ,,,		Transfer of cap due to servicing transfer
			-			-		01/06/2011	\$ \$	(549)		Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
			-	+		-		02/16/2011	-		. ,. ,, .	
-			-	+		-		03/30/2011	\$ \$	(653) (6,168)		Updated due to quarterly assessment and reallocation
			-			-		06/29/2011	\$			Updated due to quarterly assessment and reallocation
			-	-		-		06/28/2012		(4,634)		Updated due to quarterly assessment and reallocation
			_	-				08/16/2012	\$	(430,000)		Transfer of cap due to servicing transfer
			-	-		-		09/27/2012	\$	(12,728)		Updated due to quarterly assessment and reallocation
			_	-				12/14/2012	\$	(20,000)		Transfer of cap due to servicing transfer
			-			-		12/27/2012	\$	(2,148)		Updated due to quarterly assessment and reallocation
			-	-		-		03/25/2013	\$	(8,137)		Updated due to quarterly assessment and reallocation
			_	-				06/27/2013	\$	(3,071)		Updated due to quarterly assessment and reallocation
			_	-				09/27/2013	\$	(1,101)		Updated due to quarterly assessment and reallocation
			_	-				11/14/2013	\$	(10,000)		Transfer of cap due to servicing transfer
			-					12/23/2013	\$	(1,858,220)		Updated due to quarterly assessment and reallocation
								13 02/27/2014	\$	(360,860,500)	\$ 8,308,819	Termination of SPA

2/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000 N/A	01/22/2010	\$	20,000		Initial cap
								03/26/2010	\$	820,000		Updated portfolio data from servicer
								07/14/2010	\$	(350,000)		Updated portfolio data from servicer
								09/30/2010	\$	70,334		Updated portfolio data from servicer
								01/06/2011	\$			Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$ 870,332	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(13)	\$ 870,319	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(10)	\$ 870,309	Updated due to quarterly assessment and reallocation
								6 07/06/2012	\$	(856,986)	\$ 13,323	Termination of SPA
22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000 N/A	09/30/2009	\$	(53,670,000)	\$ 1,218,820,000	
								12/30/2009	\$	250,450,000		opuateu portiono data riorri servicer/additiorial programi
								03/26/2010	\$	124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
								07/14/2010	\$	(289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
								09/30/2010	\$	1,690,508		Updated portfolio data from servicer
								10/15/2010	\$	300,000		Transfer of cap due to servicing transfer
								11/16/2010	\$	(100,000)		Transfer of cap due to servicing transfer
								01/06/2011	\$	(1,173)		Updated due to quarterly assessment and reallocation
								02/16/2011	\$	(500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer
								03/30/2011	\$	(1,400)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer
								06/29/2011	\$	(12,883)	\$ 1,308,575,052	Updated due to quarterly assessment and reallocation
								09/15/2011	\$	(1,000,000)	\$ 1,307,575,052	Transfer of cap due to servicing transfer
								10/14/2011	\$	(100,000)	\$ 1,307,475,052	Transfer of cap due to servicing transfer
								11/16/2011	\$	(1,100,000)		Transfer of cap due to servicing transfer
								05/16/2012	\$	(10,000)		Transfer of cap due to servicing transfer
								06/28/2012	\$	(8,378)		Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(470,000)		Transfer of cap due to servicing transfer
								08/16/2012	s	(80,000)		Transfer of cap due to servicing transfer
								09/27/2012	s	(22,494)		Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(260,000)		Transfer of cap due to servicing transfer
			_	_				11/15/2012	\$	(30,000)		
			_	_				12/14/2012	\$	(50,000)	. , , , , , , ,	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
								12/27/2012	\$	(3,676)		Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(80,000)		Transfer of cap due to servicing transfer
								02/14/2013	\$	20,000		Transfer of cap due to servicing transfer
								03/14/2013	\$	(84,160,000)		Transfer of cap due to servicing transfer
								03/25/2013	\$	(12,821)		Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(621,110,000)		Transfer of cap due to servicing transfer
								05/16/2013	\$	(19,120,000)		Transfer of cap due to servicing transfer
								06/27/2013	\$	(1,947)	\$ 580,975,736	Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(14,870,000)	\$ 566,105,736	Transfer of cap due to servicing transfer
								09/27/2013	\$	(655)	\$ 566,105,081	Updated due to quarterly assessment and reallocation
								12/16/2013	\$	20,000	\$ 566,125,081	Transfer of cap due to servicing transfer
								12/23/2013	\$	(1,110,189)	\$ 565,014,892	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(39,031)	\$ 564,975,861	Updated due to quarterly assessment and reallocation
02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000 N/A	10/02/2009	\$	130,000	\$ 600,000	opuateu portiolio data from ser icer additional program
								12/30/2009	\$	1,040,000	\$ 1,730,000	i iti I opualeu portiolio uata trom ser icer auditionar program i iti I
								03/26/2010	S	(1,680,000)	\$ 50,000	Updated portfolio data from servicer
								05/12/2010	S	1,260,000		Updated portfolio data from servicer
								07/14/2010	\$	(1,110,000)		Updated portfolio data from servicer
			_	_				09/30/2010	S	100,000	\$ 300,000	opoated portiono data from servicer additional program
			_	-				09/30/2010	\$	(9,889)	\$ 300,000	Updated portfolio data from servicer
				-					S			
		-	_	-				06/29/2011				Updated due to quarterly assessment and reallocation
		-	_	-				06/28/2012	\$	(2)		Updated due to quarterly assessment and reallocation
	-		_	-				09/27/2012	\$	(7)		Updated due to quarterly assessment and reallocation
			_	-				12/27/2012	\$			Updated due to quarterly assessment and reallocation
								03/25/2013	\$			Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(2)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(979)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(34)	\$ 289,078	Updated due to quarterly assessment and reallocation
16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000 N/A	01/22/2010	\$	30,000	\$ 730,000	opoated portiono data from servicer/additional program
								03/26/2010	\$	1,740,000	\$ 2,470,000	Updated portfolio data from servicer
								07/14/2010	\$	(1,870,000)		Updated portfolio data from servicer
		T .						09/30/2010	\$	850,556		Updated portfolio data from servicer
								01/06/2011	\$			Updated due to quarterly assessment and reallocation
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
		+		+		-		06/29/2011	\$	(23)		Updated due to quarterly assessment and reallocation
			_	-					\$			
								06/28/2012		(17)		Updated due to quarterly assessment and reallocation
100/0000	Hardell and	0	-	Durah	Financial laste most for Herry Last At- 49 1	-		09/21/2012	\$	(1,450,512)		Termination of SPA opoateo portiono data from ser icer additional program
23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000 N/A	01/22/2010	\$	200,000		
								03/26/2010	\$	(1,470,000)		Updated portfolio data from servicer
								07/14/2010	\$	(1,560,000)		Updated portfolio data from servicer
								09/30/2010	\$	5,852,780		Updated portfolio data from servicer
								01/06/2011	\$	(11)	\$ 7,252,769	Updated due to quarterly assessment and reallocation

									03/30/2011	\$	(13)	
									04/13/2011	\$	(300,000)	
	IBM Southeast Employees' Federal							6	06/03/2011	\$	(6,927,254)	\$ 25,502 Termination of SPA
7/10/2009	Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000 N/A		09/30/2009	\$	(10,000)	\$ 860,000 Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	250,000	
									03/26/2010	\$	(10,000)	
									07/14/2010	\$	(400,000)	\$ 700,000 Updated portfolio data from servicer
									09/30/2010	\$	170,334	
									01/06/2011	\$	(1)	
									03/30/2011	\$	(1)	
									06/29/2011	\$	(12)	
			_						06/28/2012	\$	(9)	
10010000	10.5-11.0 //11-1	E'habbana		Dt.	Electrical testing of the United States and		700 000 11/4		09/14/2012	\$ \$	(821,722)	
/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000 N/A		01/22/2010 03/26/2010	\$	40,000	\$ 40,000 Updated portfolio data from servicer
			_	_					05/12/2010	S	(760,000) 2,630,000	
			_	_					07/14/2010	S	(770,000)	\$ 1,900,000 Updated portfolio data from servicer
				+					09/30/2010	\$	565,945	
									01/06/2011	\$	(4)	
									03/30/2011	\$	(4)	
									06/29/2011	\$	(40)	
									06/28/2012	\$	(29)	
									09/27/2012	\$	(80)	\$ 2,465,788 Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$ 2,465,774 Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(52)	\$ 2,465,722 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(19)	
									09/27/2013	\$	(7)	
									12/23/2013	\$	(11,558)	
									03/26/2014	\$	(410)	
2/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000 N/A		01/22/2010	\$	440,000	\$ 9,870,000 Updated portfolio data from servicer/additional program initial cap
	<u> </u>			-					03/26/2010	S	14,480,000	
			_	_					05/26/2010	S	(24,200,000)	
									07/14/2010	S	150,000	
									09/30/2010	\$	(9,889)	
									06/29/2011	s	(3)	
									06/28/2012	\$	(2)	
									09/27/2012	\$	(6)	
									12/27/2012	\$	(1)	
									03/25/2013	\$	(3)	\$ 290,096 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$ 290,095 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$ 289,348 Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$ 289,322 Updated due to quarterly assessment and reallocation
/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000 N/A		03/26/2010	\$	(730,000)	\$ 230,000 Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$ 600,000 Updated portfolio data from servicer
									09/30/2010	\$	200,000	
									09/30/2010	\$	(364,833)	
									11/16/2010	\$	100,000	
									01/06/2011	\$ \$	(1)	
				-					03/30/2011		(1)	
				-					06/29/2011	\$	(7)	
			_	-					06/28/2012 09/27/2012	S	(6) (15)	
			_	_					12/27/2012	\$	(3)	
				+					03/25/2013	\$	(10)	
			_						06/27/2013	S	(4)	
									09/27/2013	\$	(1)	
									12/23/2013	\$	(2,242)	
									03/26/2014	\$	(79)	
3/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000 N/A		05/26/2010	\$	120,000	c 28 160 000 Opuated portiono data from servicer/additional program
	, a v	Ĭ				<u> </u>	.,,		07/14/2010	\$	(12,660,000)	\$ 15,500,000 Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$ 15,500,000 Updated portfolio data from servicer opoared portionio data from servicer additional program initial can.
									09/30/2010	\$	(3,125,218)	\$ 12,474,782 Updated portfolio data from servicer
									11/16/2010	\$	800,000	
									01/06/2011	\$	(20)	
									03/30/2011	\$	(24)	
									06/29/2011	\$	(221)	\$ 13,274,517 Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	
									09/27/2012	\$	(465)	
									12/27/2012	\$	(78)	
									03/25/2013	\$	(297)	
									06/27/2013	\$	(112)	
									07/16/2013	\$	(10,000)	
									09/27/2013	\$	(40)	
				-					11/14/2013	\$	(60,000)	
									12/23/2013	\$	(67,516)	
									03/26/2014	\$	(2,373)	\$ 13,133,467 Updated due to quarterly assessment and reallocation

09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,0	00 N/A	09/30/2010	\$	135,167	\$ 435,16 <sup>-</sup>	Updated portfolio data from servicer
	, ,							01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
								06/29/2011	s			Updated due to quarterly assessment and reallocation
				_				06/28/2012	S	(4)		Updated due to quarterly assessment and reallocation
			_	_					-			
			_					09/27/2012	\$			Updated due to quarterly assessment and reallocation
								12/27/2012	\$			Updated due to quarterly assessment and reallocation
								03/25/2013	\$			Updated due to quarterly assessment and reallocation
								06/27/2013	\$			Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(1)	\$ 435,129	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,727)	\$ 433,402	Updated due to quarterly assessment and reallocation
								03/26/2014	\$		£ 422.244	Undeted due to supplied, accessment and really setten
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,0	IO N/A	09/30/2009	s		\$ 2,684,870,000	opuateu portiolio data from servicer/additional program
3173172003	or Worgan Chase Bank, 14A	LOWISVIIIC	17	1 dichase	I manda mandment for Florite Edah Wodingations	2,033,720,0	IV/A	12/30/2009	\$	1,178,180,000		Opuated portiono data from Service/additional program
			_	_				03/26/2010	\$	1,006,580,000		
												initial can
								07/14/2010	\$		\$ 2,935,400,000	Updated portfolio data from servicer
								09/30/2010	\$	72,400,000	\$ 3,007,800,000	opuateu portiolio uata nom servicer/auditional program
								09/30/2010	\$	215,625,536	\$ 3,223,425,536	Updated portfolio data from servicer
								01/06/2011	\$	(3,636)	\$ 3,223,421,900	Updated due to quarterly assessment and reallocation
								03/16/2011	\$	(100,000)	\$ 3,223,321,900	Transfer of cap due to servicing transfer
								03/30/2011	S			Updated due to quarterly assessment and reallocation
				_				04/13/2011	\$	(200,000)	, .,. ,	Transfer of cap due to servicing transfer
			_									
	-							05/13/2011	\$	122,700,000		Transfer of cap due to servicing transfer
								06/29/2011	\$	(34,606)		Updated due to quarterly assessment and reallocation
								07/14/2011	\$	600,000	\$ 3,346,383,295	Transfer of cap due to servicing transfer
								08/16/2011	\$	(400,000)	\$ 3,345,983,295	Transfer of cap due to servicing transfer
								09/15/2011	\$	(100,000)	\$ 3,345,883,295	Transfer of cap due to servicing transfer
								10/14/2011	\$			Transfer of cap due to servicing transfer
	1		-	1			+	10/19/2011	S			Transfer of cap due to servicing transfer
			_	-			-				*	
								11/16/2011	\$	(2,800,000)		Transfer of cap due to servicing transfer
								01/13/2012	\$	(100,000)		Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)	\$ 3,862,294,604	Transfer of cap due to servicing transfer
								05/16/2012	\$	(126,080,000)	\$ 3,736,214,604	Transfer of cap due to servicing transfer
								06/14/2012	\$	(1,620,000)	\$ 3,734,594,604	Transfer of cap due to servicing transfer
								06/28/2012	S			Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(2,300,000)		Transfer of cap due to servicing transfer
				-					S		, ., .,	
			_					08/16/2012		(20,000)		Transfer of cap due to servicing transfer
								09/27/2012	\$	(37,341)	, ., ,,	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,130,000)	\$ 3,731,091,071	Transfer of cap due to servicing transfer
								11/15/2012	\$	(3,770,000)	\$ 3,727,321,071	Transfer of cap due to servicing transfer
								12/14/2012	\$	(180,000)	\$ 3,727,141,071	Transfer of cap due to servicing transfer
								12/27/2012	\$	(4,535)	\$ 3,727,136,536	Updated due to quarterly assessment and reallocation
								01/16/2013	S	(60,000)		Transfer of cap due to servicing transfer
								02/14/2013	s	(520,000)		Transfer of cap due to servicing transfer
								03/14/2013	\$	(90,000)		
			_									Transfer of cap due to servicing transfer
								03/25/2013	\$	( ,,		Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(110,000)	\$ 3,726,342,226	Transfer of cap due to servicing transfer
								05/16/2013	\$	(120,000)	\$ 3,726,222,226	Transfer of cap due to servicing transfer
								06/14/2013	\$	(50,000)	\$ 3,726,172,226	Transfer of cap due to servicing transfer
								06/27/2013	\$	(3,778)	\$ 3.726.168.448	Updated due to quarterly assessment and reallocation
								07/16/2013	S	(103,240,000)		Transfer of cap due to servicing transfer
								08/15/2013	\$		* 0,000,000,000	Transfer of cap due to servicing transfer
			_									
			_	-				09/16/2013	\$			Transfer of cap due to servicing transfer
								09/27/2013	\$	. ,		Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(77,990,000)		Transfer of cap due to servicing transfer
								11/14/2013	\$	(15,610,000)	\$ 3,429,347,724	Transfer of cap due to servicing transfer
								12/16/2013	\$	(50,000)		Transfer of cap due to servicing transfer
								12/23/2013	\$	(840,396)		Updated due to quarterly assessment and reallocation
	1		-	1			+	01/16/2014	\$	(5,790,000)	, ., ., .	Transfer of cap due to servicing transfer
			-	-			-					
			-	-			-	02/13/2014	\$			Transfer of cap due to servicing transfer
								03/14/2014	\$	(3,730,000)		Transfer of cap due to servicing transfer
								03/26/2014	\$	(21,412)	\$ 3,366,245,916	Updated due to quarterly assessment and reallocation
1/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 11/15/2012	\$	30,000	\$ 30,000	Transfer of cap due to servicing transfer
	· ·							12/14/2012	\$	70,000	\$ 100,000	Transfer of cap due to servicing transfer
								01/16/2013	\$			Transfer of cap due to servicing transfer
								02/14/2013	s	(10,000)		Transfer of cap due to servicing transfer
			_	-			-		S	(10,000)		
			-	-			-	04/16/2013				Transfer of cap due to servicing transfer
								05/16/2013	\$			Transfer of cap due to servicing transfer
								06/14/2013	\$			Transfer of cap due to servicing transfer
								07/16/2013	\$	(20,000)	\$ 130,000	Transfer of cap due to servicing transfer
								12/23/2013	\$	(155)	\$ 129,84	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	2,240,000		Transfer of cap due to servicing transfer
								03/26/2014	S	(373)	£ 2.260.470	Undated due to quarterly assessment and reallesstion
	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,0	n N/A	09/30/2009	S	180,000	¢ 600,000	Opuateu portiolio uata ironi ser icei auditional program
8/05/2000		vvaisaw	11.4	. uronase	- manoral modulions for Florid Eduli Woullications	Ψ 420,0	IV/A	03/30/2009	-		Ψ 000,000	initial can
8/05/2009	Lake on Bank							40/00/0000				opoated portiolio data from ser icer additional program
8/05/2009	Lake ony bank							12/30/2009	\$		\$ 250,000	initial can
08/05/2009	Euro Ory Burn							12/30/2009 03/26/2010 07/14/2010	\$ \$ \$	(350,000) 20,000 (70,000)	\$ 270,000	loitial can portrollo data from ser icer additional program initial can Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer

													du come de la come de
			_						09/30/2010 06/29/2011	\$ \$	90,111		Updated portfolio data from servicer
									06/29/2011	\$	(3)		8 Updated due to quarterly assessment and reallocation 6 Updated due to quarterly assessment and reallocation
									09/27/2012	S	(7)		9 Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)		8 Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)		4 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	- ''		2 Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$ 290,09	1 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$ 289,11	2 Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$ 289,07	8 Updated due to quarterly assessment and reallocation
7/10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A		09/30/2009	\$	150,000	\$ 250,00	opoated due to quarterly assessment and reallocation opoated portionio data from ser licer additional program of it in it.
									12/30/2009	\$	130,000	\$ 380,00	0 i iti I opulateu portiolio data mont sei icei additional program initial can
									03/26/2010	\$	50,000		0 Updated portfolio data from servicer
									07/14/2010	\$	(30,000)		0 Updated portfolio data from servicer
									09/30/2010	\$	35,167		7 Updated portfolio data from servicer
									01/06/2011	\$	(1)		6 Updated due to quarterly assessment and reallocation
			_						03/30/2011	\$ \$	(1)		5 Updated due to quarterly assessment and reallocation
				-					06/29/2011	S			9 Updated due to quarterly assessment and reallocation
				_				6	06/28/2012 08/23/2012	S	(424,504)		5 Updated due to quarterly assessment and reallocation 1 Termination of SPA
/16/2014	LenderLive Network, Inc	Glendale	СО	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	01/16/2014	S	100,000		0 Transfer of cap due to servicing transfer
710/2014	LenderLive Network, inc	Oleridale	- 00	Turchase	I manda maranent loi Florie Loan Wodincations		- 10/4	3	03/14/2014	S	10,000		0 Transfer of cap due to servicing transfer
									03/26/2014	S	(2)		8 Updated due to quarterly assessment and reallocation
/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000 N/A		09/30/2010	\$	450,556		6 Updated portfolio data from servicer
	,	Griound	- 0.			-	.,==5,000 1471		01/06/2011	\$	(2)		4 Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)		2 Updated due to quarterly assessment and reallocation
	İ								06/29/2011	\$	(23)		9 Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)		2 Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)		4 Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)		6 Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$ 1,450,42	6 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)		5 Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)		1 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(-,,		3 Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(245)	\$ 1,443,20	Updated due to quarterly assessment and reallocation opposed portionio data from ser licer additional program i i ii i
3/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000 N/A		09/30/2009	\$	313,050,000	\$ 1,087,950,00	0 i Hill
									12/30/2009	\$	275,370,000	\$ 1,363,320,00	opulateu portiono data mom ser icer additionar program
									03/26/2010	\$	278,910,000		Updated portfolio data from servicer
				-					07/14/2010	\$ \$	, , , ,		Updated portfolio data from servicer
									08/13/2010 09/15/2010	S	(700,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									09/30/2010	S	(115,017,236)		Updated portfolio data from servicer
									10/15/2010	S	(800,000)		4 Transfer of cap due to servicing transfer
									12/15/2010	S	800,000		Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,286)		8 Updated due to quarterly assessment and reallocation
									03/16/2011	\$			8 Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,470)	\$ 1,059,580,00	8 Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(3,300,000)	\$ 1,056,280,00	8 Transfer of cap due to servicing transfer
									05/13/2011	\$	(300,000)	\$ 1,055,980,00	8 Transfer of cap due to servicing transfer
									06/16/2011	\$	(700,000)	\$ 1,055,280,00	8 Transfer of cap due to servicing transfer
									06/29/2011	\$	(13,097)		1 Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)		1 Transfer of cap due to servicing transfer
									09/15/2011	\$	( , , ,		1 Transfer of cap due to servicing transfer
									10/14/2011	\$	(300,000)		1 Transfer of cap due to servicing transfer
			-	-					11/16/2011	\$	(500,000)		1 Transfer of cap due to servicing transfer
			_	-					12/15/2011	\$	(2,600,000)		1 Transfer of cap due to servicing transfer
			-	-					01/13/2012	\$ \$	(194,800,000)		1 Transfer of cap due to servicing transfer
									02/16/2012 06/28/2012	S	(400,000) (9,728)		1 Transfer of cap due to servicing transfer
			-	-					08/16/2012	S	(7,990,000)		3 Updated due to quarterly assessment and reallocation 3 Transfer of cap due to servicing transfer
			_	+					08/16/2012	S	(26,467)		6 Updated due to quarterly assessment and reallocation
			_	+					12/27/2012	S			Updated due to quarterly assessment and reallocation
			-						03/25/2013	S	(16,922)	*,,	8 Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(6,386)		2 Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2,289)		3 Updated due to quarterly assessment and reallocation
									12/16/2013	\$	(60,000)		3 Transfer of cap due to servicing transfer
									12/23/2013	\$	(3,864,503)		Updated due to quarterly assessment and reallocation
	İ								01/16/2014	\$	(30,000)		Transfer of cap due to servicing transfer
	İ							12	01/31/2014	\$	(765,231,390)	\$ 76 324 76	Termination of SPA
/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000 N/A		01/22/2010	\$	40,000	\$ 740,00	Opposited portionio data from servicer/additional program
									03/26/2010	\$	50,000	\$ 790,00	0 Updated portfolio data from servicer
									07/14/2010	\$	1,310,000		Updated portfolio data from servicer
									09/30/2010	\$	75,834		4 Updated portfolio data from servicer
									01/06/2011	\$	(3)		1 Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)		7 Updated due to quarterly assessment and reallocation
									00/20/2014	\$	(35)	¢ 2 175 70	2 Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(66)	Ψ 2,170,73	2 Opulated due to quarterly assessment and reallocation

				_				00/07/05:5		,	0 04=====	District days to market account and as well as
			-					09/27/2012 12/27/2012	\$	(70)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
				-					S	(12)		
								03/25/2013	S	(45)		Updated due to quarterly assessment and reallocation
				-		_		06/27/2013	\$	(17)		Updated due to quarterly assessment and reallocation
			_					09/27/2013	s	(6) (9,932)		Updated due to quarterly assessment and reallocation
			_					12/23/2013 03/26/2014	S	(346)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000 N/A	09/30/2010	s	315,389		Updated portfolio data from servicer
19/30/2010	WICK I DATIK	Bullalo	INI	ruicilase	Financial institution for Florine Edan Modifications	φ	700,000 14/A	01/06/2011	S	(1)		Updated due to quarterly assessment and reallocation
			_	_				03/30/2011	S	(1)		Updated due to quarterly assessment and reallocation
								06/29/2011	S	(11)		Updated due to quarterly assessment and reallocation
								06/28/2012	S	(11)		Updated due to quarterly assessment and reallocation
				-				09/27/2012	s	(30)		Updated due to quarterly assessment and reallocation
				-				12/27/2012	S	(5)		Updated due to quarterly assessment and reallocation
				-				03/25/2013	s	(20)		Updated due to quarterly assessment and reallocation
				-				06/27/2013	\$	(7)		Updated due to quarterly assessment and reallocation
								09/27/2013	S	(3)		Updated due to quarterly assessment and reallocation
				-				12/23/2013	S	(4,381)		Updated due to quarterly assessment and reallocation
				-				02/13/2014	s	1,280,000		Transfer of cap due to servicing transfer
								03/26/2014	s	125.146		Updated due to quarterly assessment and reallocation
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	S	1,400,000 N/A	09/30/2010	s	630,778	-,,	Updated portfolio data from servicer
0,00,2010	Imagna Bank	Comanomi		- Grondoo	T mandia mod amon for Fronto Ecan Modificacióno	*	1,100,000 1471	01/06/2011	s	(3)		Updated due to quarterly assessment and reallocation
				-				03/30/2011	S	(3)		Updated due to quarterly assessment and reallocation
								06/29/2011	S	(33)		Updated due to quarterly assessment and reallocation
								06/28/2012	S	(25)		Updated due to quarterly assessment and reallocation
			-					09/27/2012	s	(68)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(11)		Updated due to quarterly assessment and reallocation
				-				03/25/2013	s	(44)		Updated due to quarterly assessment and reallocation
								06/27/2013	s	(16)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(6)		Updated due to quarterly assessment and reallocation
								12/23/2013	S	(9,947)		Updated due to quarterly assessment and reallocation
				-				03/26/2014	S	(350)		Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000 N/A	09/30/2010	s	225,278		Updated portfolio data from servicer
0,00,2010	Manustreet Great Griefi	Loxona	1.00	- Grondoo	T mandia mod amon for Fronto Ecan Modificacióno	*	000,000 1471	01/06/2011	s	(1)		Updated due to quarterly assessment and reallocation
								03/09/2011	S	(725,277)		Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000 N/A	01/22/2010	s	950,000	\$ 21,310,000	opoated portiono data from ser icer additional program
	India Corroring, EEC	T HOUTIN				<b>—</b>	20,000,000   1471	03/26/2010	s	(17.880.000)	\$ 3,430,000	Updated portfolio data from servicer
								06/16/2010	s	1,030,000	,	Transfer of cap due to servicing transfer
								07/14/2010	s	(1,160,000)		Updated portfolio data from servicer
								08/13/2010	s	800,000	\$ 4 100 000	Transfer of can due to servicing transfer
								09/30/2010	s		\$ 4,300,000	opuateu portiolio data mom servicer/additional program
								09/30/2010	S	1,357,168	\$ 5,657,168	Updated portfolio data from servicer
								01/06/2011	s	(1)		Updated due to quarterly assessment and reallocation
								03/16/2011	s	5,700,000		Transfer of cap due to servicing transfer
								03/30/2011	s	(6)		Updated due to quarterly assessment and reallocation
								04/13/2011	s	7,300,000		Transfer of cap due to servicing transfer
								05/13/2011	s	300,000		Transfer of cap due to servicing transfer
								06/16/2011	s	900,000		Transfer of cap due to servicing transfer
								06/29/2011	S	(154)		Updated due to quarterly assessment and reallocation
								07/14/2011	s	100,000		Transfer of cap due to servicing transfer
								08/16/2011	S	300,000		Transfer of cap due to servicing transfer
								01/13/2012	s	(1,500,000)		Transfer of cap due to servicing transfer
								02/16/2012	s	(2,100,000)		Transfer of cap due to servicing transfer
								04/16/2012	\$	(1,300,000)		Transfer of cap due to servicing transfer
								06/14/2012	s	(8,350,000)		Transfer of cap due to servicing transfer
								06/28/2012	S	(38)		Updated due to quarterly assessment and reallocation
								08/16/2012	s	(90,000)		Transfer of cap due to servicing transfer
			-					09/27/2012	S	(103)		Updated due to quarterly assessment and reallocation
								10/16/2012	s	(1.020.000)		Transfer of cap due to servicing transfer
			-					11/15/2012	S	170,000	* -,,	Transfer of cap due to servicing transfer
								12/27/2012	S	(15)		Updated due to quarterly assessment and reallocation
								02/14/2013	S	(100,000)		Transfer of cap due to servicing transfer
								03/14/2013	S	(490,000)	* -,,,,,,,	Transfer of cap due to servicing transfer
								03/25/2013	S	(430,000)		Updated due to quarterly assessment and reallocation
								04/16/2013	S	(10,000)		Transfer of cap due to servicing transfer
								05/16/2013	\$	(30,000)		Transfer of cap due to servicing transfer
								06/14/2013	\$	(10,000)		Transfer of cap due to servicing transfer
								06/27/2013	\$	(23)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(20,000)		Transfer of cap due to servicing transfer
								09/27/2013	\$	(8)		Updated due to quarterly assessment and reallocation
				1				12/23/2013	s	(13,934)		Updated due to quarterly assessment and reallocation
									Ψ			
									S			
9/30/2010	March Associates Inc	Charlotto	NC	Purchase	Financial Instrument for Home Loan Modifications	¢	100 000 N/A	03/26/2014	\$	(490)	\$ 5,392,335	Updated due to quarterly assessment and reallocation
19/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	03/26/2014 09/30/2010	\$	(490) 45,056	\$ 5,392,335 \$ 145,056	Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	03/26/2014 09/30/2010 06/29/2011	\$	(490) 45,056 (1)	\$ 5,392,335 \$ 145,056 \$ 145,055	Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	03/26/2014 09/30/2010	\$	(490) 45,056	\$ 5,392,335 \$ 145,056 \$ 145,055 \$ 145,054	Updated due to quarterly assessment and reallocation Updated portfolio data from servicer

			_					10/15/2013	\$	(60,000)	\$ 85,05	2 Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Wobum	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000 N/A	04/21/2010	\$	(510,000)		- Termination of SPA Optioned portionio data from Ser Icer additional program
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000 N/A	10/02/2009	\$	70,000	\$ 350,00	O i Hi I
								12/30/2009	\$	620,000	\$ 970,00	opoateo portiono data from ser icer additional program
								03/26/2010	\$			Updated portfolio data from servicer
								07/14/2010	\$	(670,000)		Updated portfolio data from servicer
								09/30/2010	\$	35,167		7 Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 435,16	Updated due to quarterly assessment and reallocation
								01/26/2011	\$	(435,166)		- Termination of SPA
9/30/2010	Mid America Mortgage, Inc. (Schmidt	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	s	45,056	\$ 145,05	6 Updated portfolio data from servicer
	Mortgage Company)		-			·						1 1 1
			-					06/29/2011	\$	(1)		5 Updated due to quarterly assessment and reallocation
			-					06/28/2012	\$	(1)		Updated due to quarterly assessment and reallocation
			-					09/27/2012	\$	(2)		2 Updated due to quarterly assessment and reallocation
			_					03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
			_					12/23/2013	\$	(232)		9 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)		Updated due to quarterly assessment and reallocation
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000 N/A	09/30/2010	\$	49,915,806		6 Updated portfolio data from servicer
			_					01/06/2011	\$	(125)		Updated due to quarterly assessment and reallocation
			_					03/30/2011	\$	( /		2 Updated due to quarterly assessment and reallocation
								06/29/2011	\$			9 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(797)		2 Updated due to quarterly assessment and reallocation
								07/16/2012	\$	294,540,000		2 Transfer of cap due to servicing transfer
								07/27/2012	\$	(263,550,000)		2 Transfer of cap due to servicing transfer
								09/27/2012	\$	(3,170)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(507)	\$ 124,399,84	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1,729)		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(593)	\$ 124,397,52	Updated due to quarterly assessment and reallocation
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(280,061)	\$ 124,117,26	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8,934)	\$ 124,108,32	Updated due to quarterly assessment and reallocation
/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000 N/A	07/14/2010	\$	300,000	\$ 600,00	Updated portfolio data from servicer
								09/30/2010	\$	(19,778)	\$ 580,22	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 580,22	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)	\$ 580,22	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)	\$ 580,21	Updated due to quarterly assessment and reallocation
								07/14/2011	\$	(580,212)		- Termination of SPA
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000 N/A	09/30/2010	\$	180,222	\$ 580,22	2 Updated portfolio data from servicer
								01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$			2 Updated due to quarterly assessment and reallocation
								06/28/2012	S	(6)		6 Updated due to quarterly assessment and reallocation
								09/27/2012	S	(17)		9 Updated due to quarterly assessment and reallocation
								12/27/2012	S			6 Updated due to quarterly assessment and reallocation
								03/25/2013	S	(11)		5 Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4)		1 Updated due to quarterly assessment and reallocation
			_					09/27/2013	S	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	S	(2,474)		6 Updated due to quarterly assessment and reallocation
			_					03/26/2014	S	(87)	¢ 577.00	I Indated due to quarterly accomment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000 N/A	09/30/2009	S	(490,000)	£ 270.00	opuateu portiolio uata from servicer/auditional program
72272000	Wission Federal Oreal Official	Oan Diego	UA	T Grondoo	I mariour modulinos for Fronto Edur modificacióno	Ψ	000,000 14/A	12/30/2009	S	6,750,000	\$ 7120.00	optical cen portiono data from servicer/additional program
			_					03/26/2010	S	(6,340,000)	\$ 7,120,00	Updated portfolio data from servicer
			_					07/14/2010	S	(180,000)		
			_						S			Updated portfolio data from servicer
	-		+	_	+			09/30/2010	S	125,278		B Updated portfolio data from servicer
			+	+				03/30/2011		(1)		7 Updated due to quarterly assessment and reallocation
			-	-				06/29/2011	\$	(4)		3 Updated due to quarterly assessment and reallocation
	-		-					06/28/2012	\$	(1)		2 Updated due to quarterly assessment and reallocation
			-	-				09/27/2012	\$	(1)		Updated due to quarterly assessment and reallocation
	-		_					03/25/2013	\$	47,663		Updated due to quarterly assessment and reallocation
			_					12/23/2013	\$	(149)		5 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(5)	\$ 772,78	Updated due to quarterly assessment and reallocation opeated portione data from ser licer additional programm
								09/30/2009	S		E 42.040.00	n - ,
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A			18,530,000	42,010,00	Upualed politions data from Sec. ICEL accombination and
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009	\$	24,510,000	\$ 66,520,00	i iii I
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010	\$	24,510,000 18,360,000	\$ 66,520,00 \$ 84,880,00	O Updated portfolio data from servicer
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010	\$ \$ \$	24,510,000 18,360,000 (22,580,000)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00	i iii I
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010 09/30/2010	\$ \$ \$ \$	24,510,000 18,360,000	\$ 66,520,000 \$ 84,880,000 \$ 62,300,000 \$ 54,105,73	Diplace portrolle data from servicer auditional program     Diplaced portfolio data from servicer     Updated portfolio data from servicer     Updated portfolio data from servicer
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010	\$ \$ \$	24,510,000 18,360,000 (22,580,000)	\$ 66,520,000 \$ 84,880,000 \$ 62,300,000 \$ 54,105,73	Updated portfolio data from ser icer additional program i. iii. 1 Updated portfolio data from servicer Updated portfolio data from servicer
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010 09/30/2010	\$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261)	\$ 66,520,000 \$ 84,880,000 \$ 62,300,000 \$ 54,105,73 \$ 54,105,70	Discharge pointmer data from ser licer auditional program Liii. 1 Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011	\$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,70 \$ 24,705,70	Ophidated portrollo data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation
/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A	12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011	\$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,70 \$ 24,705,70 \$ 24,705,66	Ophaleet portionic data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation
	MorEquity, Inc.  Mortgage Center, LLC	Evansville  Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications  Financial Instrument for Home Loan Modifications	\$	23,480,000 N/A 4,210,000 N/A	12/30/2009 03/26/2010 07/4/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011	\$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,70 \$ 24,705,70 \$ 24,705,66 \$ 4,628,16 \$ 5,990,00	Ophaleet portrolle data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of sep due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated Devolution data mont serviceradunional program
								12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 5 05/26/2011	\$ \$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34) (20,077,503)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,70 \$ 24,705,70 \$ 24,705,66 \$ 4,628,16 \$ 5,990,00	Ophaleed portrollo data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of SPA Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated Devolucion data mont serviceraductional program
								12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 5 05/26/2011	\$ \$ \$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34) (20,077,503) 1,780,000	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,73 \$ 24,705,70 \$ 24,705,60 \$ 4,628,16 \$ 5,990,00 \$ 8,830,00	Ophideer portunite data morn ser neer administration program
								12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 5 06/26/2011 09/30/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34) (20,077,503) 1,780,000 2,840,000 2,800,000	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,73 \$ 24,705,76 \$ 24,705,66 \$ 4,628,16 \$ 5,990,00 \$ 8,830,00 \$ 11,630,00 \$ 11,630,00	Dipulated portrolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated portrolio data from servicerradonional programm  Updated portfolio data from servicerradonional programm  Updated portfolio data from servicer
								12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 5 05/26/2011 09/30/2009 12/30/2009 03/26/2010 07/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34) (20,077,503) 1,780,000 2,840,000 2,800,000 (5,730,000)	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,73 \$ 24,705,76 \$ 24,705,66 \$ 4,628,16 \$ 5,990,00 \$ 11,630,00 \$ 5,900,00	Diplated portrolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Updated due to quarterly assessment and reallocation Termination of SPA Updated portrolio data from servicer/aduationar programinitiat can Updated portfolio data from servicer Updated portfolio data from servicer
								12/30/2009 03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/16/2011 03/30/2011 5 06/26/2011 09/30/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	24,510,000 18,360,000 (22,580,000) (8,194,261) (37) (29,400,000) (34) (20,077,503) 1,780,000 2,840,000 2,800,000	\$ 66,520,00 \$ 84,880,00 \$ 62,300,00 \$ 54,105,73 \$ 54,105,73 \$ 24,705,76 \$ 24,705,76 \$ 4,628,16 \$ 5,990,00 \$ 8,830,00 \$ 11,630,00 \$ 5,900,00 \$ 8,558,28	populative portunito data mont ser ricer acutuotoria programi. iii. 1  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Termination of SPA  Updated portionio data from servicer/acutuotoria programi

								06/29/2011	\$	,		Updated due to quarterly assessment and reallocation
								06/28/2012	\$			Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(256)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(43)	\$ 8,557,732	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(162)	\$ 8,557,570	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(60)	\$ 8,557,510	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(21)	\$ 8,557,489	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(35,751)	\$ 8,521,738	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(1,246)	\$ 8,520,492	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$	4.860.000 N/A	12/30/2009	\$		\$ 1,960,000	opuated portiono data from ser icer additional program i iii I
						-	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	03/26/2010	S		\$ 360,000	Updated portfolio data from servicer
								07/14/2010	S			Updated portfolio data from servicer
								09/30/2010	S			Updated portfolio data from servicer
			_					03/09/2011	S	(145,056)		L'
06/26/2000	Netheral Otto Death		011	Durchass	Financial Instrument for Home Loop Medifications		004 000 000 11/4				040.450.000	Termination of SPA  Opoateo portiono data from servicer/additional program initial can
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000 N/A	09/30/2009	\$		\$ 610,150,000	initial can Opuateu portiono uata rrom servicer/auditional program
								12/30/2009	\$	90,280,000	\$ 700,430,000	initial can opuates portiono data mom servicer/additional program initial can
								03/26/2010	\$	(18,690,000)		Updated portfolio data from servicer
								07/14/2010	\$		\$ 409,100,000	Updated portfolio data from servicer
								09/30/2010	\$	80,600,000	\$ 489,700,000	opuateu portiolio uata rrom servicer/auditional programi
								09/30/2010	\$	71,230,004	\$ 560,930,004	Updated portfolio data from servicer
								01/06/2011	\$	(828)	\$ 560,929,176	Updated due to quarterly assessment and reallocation
								02/16/2011	\$	200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
								03/16/2011	\$	(100,000)		Transfer of cap due to servicing transfer
				+				03/30/2011	S	(981)		Updated due to quarterly assessment and reallocation
			_		+			04/13/2011	S			Transfer of cap due to servicing transfer
			_	+		+						
	-		_					05/13/2011	\$			Transfer of cap due to servicing transfer
	-							06/16/2011	\$	(200,000)		Transfer of cap due to servicing transfer
								06/29/2011	\$			Updated due to quarterly assessment and reallocation
								10/14/2011	\$	300,000	\$ 558,618,998	Transfer of cap due to servicing transfer
								11/16/2011	\$	(300,000)	\$ 558,318,998	Transfer of cap due to servicing transfer
								01/13/2012	\$	200,000	\$ 558,518,998	Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)	\$ 558,418,998	Transfer of cap due to servicing transfer
								03/15/2012	\$	200,000	\$ 558,618,998	Transfer of cap due to servicing transfer
								06/14/2012	S			Transfer of cap due to servicing transfer
								06/28/2012	\$	(6,771)		Updated due to quarterly assessment and reallocation
								09/27/2012	S	(18,467)		Updated due to quarterly assessment and reallocation
									S			
								12/27/2012		(3,105)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$			Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(4,393)	\$ 558,564,549	Updated due to quarterly assessment and reallocation
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,622,925)	\$ 555,940,059	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
											\$ 555,940,059	
								12/23/2013	\$	(2,622,925)	\$ 555,940,059 \$ 563,620,059	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014	\$	(2,622,925) 7,680,000	\$ 555,940,059 \$ 563,620,059 \$ 563,527,223	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014	\$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000	\$ 555,940,059 \$ 563,620,059 \$ 563,527,223	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009	\$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000	\$ 555,940,059 \$ 563,620,059 \$ 563,527,223	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009	\$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000	\$ 555,940,059 \$ 563,620,059 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opcaused portionio data from servicer/additionar program Optates provincio data from servicer/additionar program initial can.
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000	\$ 555,940,058 \$ 563,620,058 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010	\$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000)	\$ 555,940,058 \$ 563,620,059 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,300,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer auditional programs optically promous duals from servicer auditional programs initial can Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010	\$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000	\$ 555,940,059 \$ 563,620,059 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer opusated portolio data from servicer Opticaled portolio data from servicer administration Updated portolio data from servicer administration Updated portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 (85,900,000) 100,000 2,900,000	\$ 555,940,058 \$ 683,620,058 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,400,000 \$ 316,300,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opdated portfolio data from servicer opdated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer opdated portfolio data from servicer Updated portfolio data from
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486	\$ 555,940,055 \$ 563,620,055 \$ 663,527,223 \$ 117,140,000 \$ 251,700,000 \$ 399,200,000 \$ 313,300,000 \$ 313,400,000 \$ 316,300,000 \$ 350,101,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 11/16/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 (67,250,000) (85,900,000) 100,000 2,900,000 33,801,486 700,000	\$ 555,940,055 \$ 563,620,055 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,400,000 \$ 313,400,000 \$ 315,000,000 \$ 350,101,486 \$ 350,101,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opuaren portfolio data from servicer adultionar programmination and updated portfolio data from servicer adultionar programmination and updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer opoateup promotion data from servicer Transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 (68,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000	\$ 555,940,056 \$ 563,620,055 \$ 663,627,025 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,101,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer Opticaled portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer Updated portolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 09/30/2010 11/16/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 (67,250,000 (85,900,000) 150,000 2,900,000 33,801,486 700,000 1,700,000	\$ 555,940,056 \$ 563,620,055 \$ 663,627,025 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,101,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opuaren portfolio data from servicer adultionar programmination and updated portfolio data from servicer adultionar programmination and updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer opoateup promotion data from servicer Transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363)	\$ 555,940,055 \$ 563,620,055 \$ 663,627,023 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,001,486 \$ 350,801,486 \$ 352,501,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer Optionated portolio data from servicer Optionated portolio data from servicer administration Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer Updated portolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 1,700,000 (363) 900,000	\$ 555,940,055 \$ 563,620,055 \$ 563,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,400,000 \$ 313,400,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,485 \$ 352,501,123 \$ 352,501,123	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer acousonar program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 29,800,000	\$ 555,940,056 \$ 563,620,055 \$ 663,627,025 \$ 117,140,000 \$ 251,700,000 \$ 339,9200,000 \$ 339,9200,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,125 \$ 352,501,486 \$ 352,501,486 \$ 352,501,486 \$ 353,801,486 \$ 353,801,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer Opticaled portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer Opoareu portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer Updated portolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 02/16/2011 03/36/2011 03/36/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 29,800,000 (428)	\$ 555,940,056 \$ 563,620,055 \$ 663,527,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,486 \$ 352,501,486 \$ 352,501,486 \$ 352,501,486 \$ 352,501,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updates portfolio data from servicer updates portfolio data from servicer administration Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Lean Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 09/30/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/36/2011 03/36/2011 03/36/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 1,000,000 2,900,000 1,700,000 (363) 900,000 29,800,000 (428) 20,077,503	\$ 555,940,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 339,200,000 \$ 313,300,000 \$ 313,400,000 \$ 350,011,486 \$ 350,801,486 \$ 350,801,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer upoaeeu portunou data roun serviceraruaniona program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer upoaeeu portuniou data roun ser rucer adultional program Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
005/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 05/26/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 29,800,000 (428) 20,077,503 (4,248)	\$ 555,940,056 \$ 563,620,055 \$ 563,627,025 \$ 117,140,000 \$ 251,700,000 \$ 339,9200,000 \$ 339,9200,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,261,123 \$ 352,501,486 \$ 352,501,486	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer Optionated portolio data from servicer Updated portolio data from servicer Transfer of cap due to servicing transfer Opoareu porrouro data morn ser nor additional program Initial can Updated portolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 03/30/2011 03/30/2011 03/30/2011 03/30/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 29,800,000 (428) 20,077,503 (4,248) 100,000	\$ 555,940,056 \$ 563,620,055 \$ 563,827,223 \$ 117,140,000 \$ 251,700,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer acusionar program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of ap due to servicing transfer Oppared portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 05/16/2011 05/16/2011 05/16/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 29,800,000 (428) 20,077,503 (4,248) 1100,000 (100,000)	\$ 555,940,055 \$ 563,620,055 \$ 663,527,222 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 350,001,486 \$ 350,801,486 \$ 352,501,486 \$ 353,401,23 \$ 383,201,686 \$ 403,273,950 \$ 403,273,950	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer upposeue portionio data in una servicer administration Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer upouaeue portionio data in ora servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (363) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) 90,000	\$ 555,940,056 \$ 563,620,055 \$ 563,627,025 \$ 117,140,000 \$ 251,700,000 \$ 339,9200,000 \$ 339,9200,000 \$ 313,300,000 \$ 316,300,000 \$ 350,011,486 \$ 352,501,125 \$ 352,501,125 \$ 383,201,525 \$ 383,201,525 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$ 403,373,950 \$ 403,373,950 \$ 403,373,950	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portolio data from servicer Optionated portolio data from servicer Updated portolio data from servicer Transfer of pad ue to servicing transfer Opposer portolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2011 01/16/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 06/29/2011 11/16/2011 03/15/2012 05/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 29,800,000 (428) 20,077,503 (4,248) 100,000 (100,000)	\$ 555,940,056 \$ 563,620,055 \$ 563,627,025 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer acuniomar program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of ap due to servicing transfer Oppused portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
)5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 06/29/2011 11/16/2011 03/15/2012 05/16/2012 06/16/2012 06/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 (363) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) 90,000 (2,380,000)	\$ 555,940,055 \$ 563,620,055 \$ 663,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,011,486 \$ 350,801,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opposed portfolio data from servicer acquious program Updated portfolio data from servicer acquious program Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer opposed portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Update
)5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2011 01/16/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 06/29/2011 11/16/2011 03/15/2012 05/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (438) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) 90,000 (2,380,000) (2,380,000) (2,380,000)	\$ 555,940,056 \$ 563,620,055 \$ 663,620,055 \$ 117,140,000 \$ 251,700,000 \$ 339,9200,000 \$ 339,9200,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,123 \$ 363,401,123 \$ 363,200,695 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$ 403,373,950 \$ 400,883,953 \$ 400,883,953 \$ 400,883,953 \$ 400,983,953 \$ 388,409,953	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer acustomar program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of ap due to servicing transfer Oppused portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
)5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 06/29/2011 11/16/2011 03/15/2012 05/16/2012 06/16/2012 06/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 (363) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) 90,000 (2,380,000)	\$ 555,940,056 \$ 663,620,055 \$ 663,627,023 \$ 117,140,000 \$ 251,700,000 \$ 339,920,000 \$ 339,920,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,123 \$ 383,201,630 \$ 383,201,630 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$ 403,373,950 \$ 403,373,950 \$ 403,833,900,830 \$ 403,833,900,830 \$ 352,801,800,800,800,800,800,800,800,800,800	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer acquarterly program Updated portfolio data from servicer acquarterly program Updated portfolio data from servicer acquarterly program Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer oppration duata morn servicer Transfer of cap due to servicing transfer acquarterly program program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly program acquarterly acquarterly acquarterly acquarterly acquarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 05/26/2011 06/29/2011 11/16/2010 05/16/2012 06/14/2012 06/14/2012 06/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (438) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) 90,000 (2,380,000) (2,380,000) (2,380,000)	\$ 555,940,056 \$ 563,620,055 \$ 563,627,025 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opposed promotion data from servicer updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Opposed portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servic
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 11/16/2011 11/16/2011 11/16/2011 03/16/2011 05/26/2011 06/29/2011 11/16/2012 06/14/2012 06/14/2012 06/14/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 (363) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (33,380,000) (2,380,000) (3,380,000)	\$ 555,940,056 \$ 563,620,055 \$ 663,627,023 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 316,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer administration. Updated portfolio data from servicer administration. Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer opposition of the properties of the
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/30/2011 03/30/2011 03/30/2011 05/26/2011 06/29/2011 11/16/2010 05/16/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/16/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 900,000 (428) 100,000 (428) 100,000 (2,380,000) (100,000) (2,380,000) (2,380,000) (2,580,000) (2,580,000) (2,580,000) (131,450,000)	\$ 555,940,056 \$ 663,620,055 \$ 663,620,055 \$ 663,627,023 \$ 117,140,000 \$ 251,700,000 \$ 339,920,000 \$ 339,920,000 \$ 333,300,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,123 \$ 383,201,630 \$ 383,201,630 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$ 403,373,950 \$ 403,373,950 \$ 403,373,950 \$ 403,83,393 \$ 59,800,933 \$ 59,800,933 \$ 398,400,933 \$ 59,800,933 \$ 696,815,036	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer oppose provision and program object of the provision of the
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 11/16/2010 03/16/2012 06/28/2012 06/14/2012 06/28/2012 06/14/2012 06/28/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (423) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,987) (2,580,000) 131,450,000 166,976,849 (12,806)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 313,300,000 \$ 313,400,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$ 362,501,486 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 400,980,980 \$ 383,800,980 \$ 384,800,980 \$ 384,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer pouneau portfolio data from servicer pouneau portfolio data from servicer pouneau portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of ap due to servicing transfer opposeur portfolio data from servicer Transfer of cap due to servicing transfer of reap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer of cap due
)5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2011 02/16/2011 02/16/2011 03/30/2011 11/16/2011 03/30/2011 11/16/2011 05/26/2011 06/29/2011 11/16/2011 03/16/2011 06/26/2011 06/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 (428) 20,077,503 (4,248) 100,000 (100,000) (2,380,000) (2,380,000) (2,387,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,360,000) (166,976,849 (12,806) 160,000	\$ 555,940,055 \$ 563,620,055 \$ 563,620,055 \$ 563,620,055 \$ 117,140,000 \$ 251,700,000 \$ 331,950,000 \$ 339,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer acunumar program Updated portfolio data from servicer acunumar program Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer oppased portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer of tap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing tran
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/16/2012 06/28/2012 06/14/2012 06/28/2012 06/14/2012 06/28/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012 06/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 900,000 (428) 100,000 (428) 100,000 (2,380,000) (100,000) 90,000 (2,380,000) (2,380,000) (2,957) (2,580,000) 131,450,000 166,976,849 (12,806) 160,000 50,000 (18,820)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,627,023 \$ 117,140,000 \$ 251,700,000 \$ 339,200,000 \$ 339,200,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 350,101,486 \$ 350,801,486 \$ 352,501,123 \$ 383,201,630 \$ 383,201,630 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer oppose provision of the p
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 11/16/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 11/16/2010 05/26/2011 11/16/2010 06/28/2011 11/16/2011 03/16/2012 06/14/2012 06/28/2012 06/14/2012 06/28/2012 07/16/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012 11/15/2012 12/14/2012 12/14/2012 12/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 20,077,503 (4,248) 100,000 (100,000) (2,380,000) (3,380,000) (3,380,000) (3,380,000) (4,380,	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 339,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,101,486 \$ 352,501,486 \$ 363,201,486 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 400,983,950 \$ 400,983,950 \$ 388,409,933 \$ 388,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer populated portfolio data from servicer updated portfolio data from servicer Transfer of page due to servicing transfer oppated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer oppated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Otap due to servicing transfer Otap due to servicing transfer Otap due to servicing transfer Otap due to servicing tr
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/36/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2011 02/16/2011 03/16/2011 03/30/2011 11/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 06/29/2011 11/16/2012 06/14/2012 06/14/2012 06/14/2012 06/16/2012 08/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 67,250,000 67,250,000 (85,900,000) 100,000 2,900,000 (363) 900,000 (428) 20,077,503 (42,48) 100,000 (100,000) (2,380,000) (2,380,000) (2,387) (2,580,000) 131,450,000 166,976,849 (12,806) 160,000 50,000 (1,882)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 399,200,000 \$ 399,200,000 \$ 313,300,000 \$ 313,300,000 \$ 316,300,000 \$ 350,011,486 \$ 350,101,486 \$ 352,501,486 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of ap due to servicing transfer oppased portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer oppased portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 05/26/2011 06/29/2011 11/16/2010 05/16/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 12/14/2012 12/27/2012 02/14/2013 03/14/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 900,000 (428) 100,000 (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (100,000) (2,380,000) (10,6876,849 (12,806) 160,000 50,000 (1,882) (10,000)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,620,055 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 339,200,000 \$ 333,300,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 350,101,486 \$ 352,501,123 \$ 383,201,635 \$ 352,501,486 \$ 352,501,123 \$ 383,200,635 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,273,950 \$ 403,373,950 \$ 400,983,983 \$ 966,875,036 \$ 696,875,036 \$ 696,875,036 \$ 696,875,036 \$ 697,023,154 \$ 697,013,154 \$ 697,013,154 \$ 696,725,036	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated portfolio data from servicer Opposited portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Oposite portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Lean Modifications	\$	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/30/2009 12/30/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 11/16/2011 02/16/2011 03/30/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2011 05/26/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/28/2012 06/36/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 20,077,503 (4,248) 100,000 (100,000) (2,380,000) (2,380,000) (2,267) (2,580,000) 131,450,000 166,676,848 (12,806) 160,000 50,000 1(10,000) (280,000) (1,882) (10,000)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 331,350,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 350,101,486 \$ 352,501,486 \$ 403,273,950 \$ 403,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of pad due to servicing transfer Opposer portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Opposer portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	S	101,000,000 N/A	12/23/2013 03/14/2014 03/26/2014 06/12/2009 09/30/2009 12/20/2009 03/26/2010 07/14/2010 08/13/2010 09/30/2010 11/16/2010 12/15/2010 01/06/2011 03/16/2011 03/30/2011 05/26/2011 06/29/2011 11/16/2010 05/16/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 06/14/2012 08/16/2012 08/16/2012 08/16/2012 08/16/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 11/15/2012 12/14/2012 12/27/2012 02/14/2013 03/14/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(2,622,925) 7,680,000 (92,836) 16,140,000 134,560,000 80,250,000 67,250,000 (85,900,000) 100,000 2,900,000 33,801,486 700,000 1,700,000 (428) 900,000 (428) 100,000 (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (2,380,000) (100,000) (2,380,000) (10,6876,849 (12,806) 160,000 50,000 (1,882) (10,000)	\$ 555,940,056 \$ 563,620,055 \$ 563,620,055 \$ 563,627,223 \$ 117,140,000 \$ 251,700,000 \$ 331,350,000 \$ 331,350,000 \$ 313,300,000 \$ 313,300,000 \$ 313,300,000 \$ 350,101,486 \$ 352,501,486 \$ 403,273,950 \$ 403,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer

								08/16/2012 09/27/2012 10/16/2012	\$ \$ \$	8,390,000 (10,733) 14,560,000	\$ 1,835,624,254 \$ 1,835,613,521	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
											\$ 1,835,624,254	Transfer of cap due to servicing transfer
								08/16/2012	\$	8,390,000		
								07/16/2012	\$	10,080,000	\$ 1,827,234,254	Transfer of cap due to servicing transfer
								06/28/2012	\$	(6,308)		Updated due to quarterly assessment and reallocation
								06/14/2012	\$	354,290,000		Transfer of cap due to servicing transfer
								05/16/2012	\$	123,530,000		Transfer of cap due to servicing transfer
								03/15/2012	\$	100,000		Transfer of cap due to servicing transfer
								02/16/2012	\$	400,000		Transfer of cap due to servicing transfer
								01/13/2012	\$			Transfer of cap due to servicing transfer
								10/14/2011	\$			Transfer of cap due to servicing transfer
								06/29/2011	\$	(10,044)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1,114)		Updated due to quarterly assessment and reallocation
			-					02/16/2011	\$			Transfer of cap due to servicing transfer
								01/06/2011	\$			Updated due to quarterly assessment and reallocation
								10/15/2010	\$			Transfer of cap due to servicing transfer
								09/30/2010	S			Updated portfolio data from servicer
								09/15/2010	\$	100,000	\$ 968.710.000	Opoared portrollo data from servicer/additional program
								07/16/2010	\$	23,710,000	\$ 968,610,000	Transfer of cap due to servicing transfer
		İ						07/14/2010	\$	(191,610,000)		Updated portfolio data from servicer
		İ						06/16/2010	\$	156,050,000		Transfer of cap due to servicing transfer
								03/26/2010	\$		\$ 980,460,000	Updated portfolio data from servicer
								12/30/2009	\$		\$ 933,600,000	Opudate portrollo data mont servicer/additional program initial can opudate portrollo data mont servicer/additional program initial can
								09/30/2009	\$	102,580,000	\$ 655,960,000	opuateu portiolio data ironi servicei/additional program
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000 N/A	06/12/2009	\$	(105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
								6 07/22/2011	\$	(515,201)		Termination of SPA
								06/29/2011	\$	(7)		Updated due to quarterly assessment and reallocation
								04/13/2011	\$			Transfer of cap due to servicing transfer
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
								01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								09/30/2010	\$	(74,722)		Updated portfolio data from servicer
								07/14/2010	\$	(10,000)		Updated portfolio data from servicer
								03/26/2010	\$	170,000	\$ 810,000	Updated portfolio data from servicer
								12/30/2009	\$	210,000		i iii I opoaleo portiolio data from ser icer additional program i iii I
08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000 N/A	09/30/2009	\$		\$ 430,000	opuated due to quarterly assessment and reallocation opuated portiono data from ser icer additional program
								03/26/2014	\$		\$ 946,368	Updated due to quarterly assessment and reallocation
								12/23/2013	\$			Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)		Updated due to quarterly assessment and reallocation
								07/16/2013	\$	150,000		Transfer of cap due to servicing transfer
								06/27/2013	\$	(5)	\$ 799,945	Updated due to quarterly assessment and reallocation
								03/25/2013	\$		\$ 799,950	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(3)	\$ 799,962	Updated due to quarterly assessment and reallocation
								09/27/2012	\$			Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(7)		Updated due to quarterly assessment and reallocation
								08/16/2011	\$	200,000		Transfer of cap due to servicing transfer
								06/29/2011	\$			Updated due to quarterly assessment and reallocation
								06/16/2011	\$			Transfer of cap due to servicing transfer
								05/13/2011	\$			Transfer of cap due to servicing transfer
04/13/2011	Bank)	Cievelarid	ОП	Pulchase	Financial instrument for Home Loan Modifications		- N/A					
04/13/2011	New York Community Bank (AmTrust	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	\$	200,000		Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,230)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(36,317)	\$ 16,934,035	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(22)	\$ 16,970,352	Updated due to quarterly assessment and reallocation
								06/27/2013	\$			Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(199)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(58)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$			Updated due to quarterly assessment and reallocation
								06/28/2012	\$			Updated due to quarterly assessment and reallocation
		İ						06/29/2011	\$	(238)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
								01/06/2011	S			Updated due to quarterly assessment and reallocation
03/10/2010	INAVY Pederal Cledit Official	Vietilia	VA	ruicilase	Pinancial instrument for Florite Loan Woulincations	Ψ	00,780,000 N/A	09/30/2010	\$			Updated portfolio data from servicer
03/10/2010	Company Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	60,780,000 N/A	07/14/2010	s	10,000		Transfer of cap due to servicing transfer Updated portfolio data from servicer
12/16/2013	Nationwide Advantage Mortgage	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	03/26/2014 3 12/16/2013	\$	(47,177)		Updated due to quarterly assessment and reallocation
								03/14/2014	\$	( -,,		Transfer of cap due to servicing transfer
								02/13/2014	\$			Transfer of cap due to servicing transfer
								01/16/2014	\$			Transfer of cap due to servicing transfer
								12/23/2013	\$	(1,697,251)	\$ 1,076,925,840	Updated due to quarterly assessment and reallocation
								12/16/2013	\$		\$ 1,078,623,091	Transfer of cap due to servicing transfer
								11/14/2013	\$	5,060,000	\$ 1,075,413,091	Transfer of cap due to servicing transfer
								10/15/2013	\$	63,440,000	\$ 1,070,353,091	Transfer of cap due to servicing transfer
								09/27/2013	\$	(1,118)	\$ 1,006,913,091	Updated due to quarterly assessment and reallocation
								09/16/2013	\$			Transfer of cap due to servicing transfer
								07/16/2013	\$	490,000	\$ 717,844,209	Transfer of cap due to servicing transfer
								07/09/2013	\$	23,179,591	\$ 717,354,209	Transfer of cap due to servicing transfer
								06/27/2013	\$	(2,099)	\$ 694,174,618	Updated due to quarterly assessment and reallocation

12/16/2009 12/16/2009	Park View Federal Savings Bank  Pathfinder Bank	Solon		Purchase Purchase	Financial Instrument for Home Loan Modifications  Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 07/14/201 09/30/201 01/06/201 03/30/201 06/29/201 06/28/201 6 09/14/201	44	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (11) \$ (12) \$ (12) \$ (12) \$ (816,373) \$ (816,373) \$ (5) \$ (6)	\$ 6,781.7' \$ 800,00' \$ 940,00' \$ 870,33' \$ 870,33' \$ 870,33' \$ 870,33' \$ 870,33' \$ 870,33' \$ 3,481,33' \$ 3,481,33' \$ 3,481,33'	B Updated due to quarterly assessment and reallocation oppose to the control of t
							03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201 06/29/201 06/28/201 6 09/14/201 A 09/30/201	4	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (1) \$ (1) \$ (1) \$ (10) \$ (10) \$ (10) \$ (21,81,334) \$ (5)	\$ 6,781,7' \$ 800,00' \$ 940,00' \$ 800,00' \$ 870,33' \$ 870,33' \$ 870,33' \$ 870,33' \$ 870,33' \$ 3,481,33' \$ 3,481,33'	B Updated due to quarterly assessment and reallocation opposition portrollo data from servicer/auditornal program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation opposition
							03/26/201  01/22/201  03/26/201  07/14/201  09/30/201  01/06/201  06/29/201  06/28/201  0 09/30/201  4  09/30/201	4	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (1) \$ (12) \$ (12) \$ (12) \$ (13) \$ (13) \$ (14),000	\$ 6,781,7' \$ 800,00' \$ 940,00' \$ 800,00' \$ 870,3: \$ 870,3: \$ 870,3: \$ 870,3: \$ 870,3: \$ 870,3: \$ 870,3: \$ 3,481,3:	B Updated due to quarterly assessment and reallocation ophicial portional data from servicer/auditorial program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
							03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201 03/30/201 06/29/201 06/29/201 6 09/14/201	4	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (1) \$ (12) \$ (12) \$ (20) \$ (20) \$ (30) \$ (30) \$ (30) \$ (10) \$ (30) \$ (10) \$ ,781,7' \$ 800,00 \$ 940,00 \$ 940,00 \$ 870,33 \$ 870,33 \$ 870,33 \$ 870,33 \$ 870,33	Budated due to quarterly assessment and reallocation of opioiders pronision and of the control	
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201 03/30/201 06/28/201	4	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (1) \$ (1) \$ (1)	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 870,30 \$ 870,30 \$ 870,30 \$ 870,30 \$ 870,30 \$ 870,30	Buddated due to quarterly assessment and reallocation opposeure protono duar non servicer auditional program of the program o
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201 03/30/201 06/29/201	4 S S S S S S S S S S S S S S S S S S S	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ (70,334) \$ (11) \$ (12)	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 870,33 \$ 870,33 \$ 870,33 \$ 870,33	B Updated due to quarterly assessment and reallocation opposition by the policy of th
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201 03/30/201	4 S D S D S D S D S D S 1 S	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334 \$ (1) \$ (1)	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 800,00 \$ 870,33 \$ 870,33	Budated due to quarterly assessment and reallocation of opidates promised and reallocation of opidates promised and reallocation of opidates promised and opidates opidates of opidates opidate
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201 01/06/201	4 S D S D S D S D S D S	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 800,00 \$ 870,33 \$ 870,33	Updated due to quarterly assessment and reallocation Updated portrolio data from servicer o Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 A 01/22/201 03/26/201 07/14/201 09/30/201	4 S D S D S D S D S	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000) \$ 70,334	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 800,00 \$ 870,33	B Undated due to quarterly assessment and reallocation operate portions data non-servicer additional control of the control o
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201- A 01/22/201 03/26/201 07/14/201	4 S D S D S D S	\$ (1,192) \$ 40,000 \$ 140,000 \$ (140,000)	\$ 6,781,7' \$ 800,00 \$ 940,00 \$ 800,00	8 Undated due to quarterly assessment and reallocation opposes pursuant and inciniservicer/administratory of individual care of Updated portfolio data from servicer of Updated portfolio data from servicer
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201 A 01/22/201	4 S	\$ (1,192) \$ 40,000	\$ 6,781,7° \$ 800,00 \$ 940,00	Updated due to quarterly assessment and reallocation opposed portrollo data from servicer/additional program of Updated portfolio data from servicer
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000 N/A	03/26/201	4 5	(1,192)	\$ 6.781.71	8 Updated due to quarterly assessment and reallocation
							03/26/201	4 5	(1,192)	\$ 6.781.71	8 Updated due to quarterly assessment and reallocation
							12/23/201	,	(00,010)		o openion and to quarterly accomment and reallocation
									(33,979)	\$ 6.782.91	Updated due to quarterly assessment and reallocation
							09/27/201				Updated due to quarterly assessment and reallocation
							06/27/201				Updated due to quarterly assessment and reallocation
							03/25/201		. ,		Updated due to quarterly assessment and reallocation
							12/27/201				4 Updated due to quarterly assessment and reallocation
							09/27/201		,		Updated due to quarterly assessment and reallocation
							06/28/201		. ()		Updated due to quarterly assessment and reallocation
							06/29/201				Updated due to quarterly assessment and reallocation
							03/30/201				Updated due to quarterly assessment and reallocation
							01/06/201				Updated due to quarterly assessment and reallocation
							09/30/201				3 Updated portfolio data from servicer
							07/14/201				Updated portfolio data from servicer
							03/26/201			\$ 18,540,00	Updated portrollo data from servicer
							12/30/200			\$ 5,260,00	opidital can portiono data from ser icer additional program
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000 N/A				\$ 2,530,00	O control on the control of the cont
							03/26/201			\$ 1,516,138,91	5 Updated due to quarterly assessment and reallocation
							03/14/201				Transfer of cap due to servicing transfer
							02/13/201		,	\$ 1,522,560,68	Transfer of cap due to servicing transfer
							01/16/201	4 5	(25,750,000)	\$ 1,522,570,68	Transfer of cap due to servicing transfer
							12/23/201	3 5	(5,188,787)	\$ 1,548,320,68	Updated due to quarterly assessment and reallocation
							12/16/201			\$ 1,553,509,46	7 Transfer of cap due to servicing transfer
							11/14/201				7 Transfer of cap due to servicing transfer
							10/15/201				7 Transfer of cap due to servicing transfer
							09/27/201		,		7 Updated due to quarterly assessment and reallocation
							06/27/201		,		1 Updated due to quarterly assessment and reallocation
							03/25/201				9 Updated due to quarterly assessment and reallocation
							12/27/201		,		Updated due to quarterly assessment and reallocation
							09/27/201				8 Updated due to quarterly assessment and reallocation
							06/28/201				4 Updated due to quarterly assessment and reallocation
							06/29/201		,		5 Updated due to quarterly assessment and reallocation
							03/30/201		,		1 Updated due to quarterly assessment and reallocation
							01/06/201				5 Updated due to quarterly assessment and reallocation
			_				09/30/201				7 Updated portfolio data from servicer
			-	-	-		09/30/201			\$ 1,888,000,00	o opuateu portiono uata nom ser icer auditional program  i, iii. I
							07/14/201			\$ 1,882,500,00	Updated portfolio data from servicer  opuated portfolio data from servicer additional program
		-	_	-			03/26/201			\$ 2,291,350,00	o opdated portiolio data from servicer
			_				12/30/200			\$ 2,170,170,00	0   1   1   0   0   0   1   1   1   1
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000 N/A				\$ 814,240,00	U ; ;; i
00/20/2000	One West Book	Decede	0.1	Durchasa	Einangial Instrument for Home Lean Madification	668 440 000 1111	03/26/201				Updated due to quarterly assessment and reallocation opuated portions data from ser licer additional program
		-	_				03/14/201				Transfer of cap due to servicing transfer
			-	-			02/27/201				6 Transfer of cap due to merger/acquisition
			-	_							7 Transfer of cap due to servicing transfer 6 Transfer of cap due to merger/acquisition
			-		+		02/13/201				
			-	_			01/16/201				7 Transfer of cap due to servicing transfer Transfer of cap due to merger/acquisition
							01/16/201				7 Updated due to quarterly assessment and reallocation
			-	-			12/16/201				
		-	-				11/14/201: 12/16/201:				5 Transfer of cap due to servicing transfer 5 Transfer of cap due to servicing transfer
			-	-			10/15/201				5 Transfer of cap due to servicing transfer
		-	-				09/27/201				5 Updated due to quarterly assessment and reallocation
			-	-			09/16/201				1 Transfer of cap due to servicing transfer
		-	-				07/16/201				1 Transfer of cap due to servicing transfer
		-	-				06/27/201		. , , ,		1 Updated due to quarterly assessment and reallocation
		-	-	-			06/14/201				8 Transfer of cap due to servicing transfer
		-	-				05/16/201				8 Transfer of cap due to servicing transfer
		-	_				04/16/201				8 Transfer of cap due to servicing transfer
			_	-			04/09/201				8 Transfer of cap due to servicing transfer
			_	-			03/25/201		. , ,		9 Updated due to quarterly assessment and reallocation
			_	-			03/14/201				6 Transfer of cap due to servicing transfer
							02/14/201				6 Transfer of cap due to servicing transfer
			-	-			01/16/201				Transfer of cap due to servicing transfer
			_				12/27/201				6 Updated due to quarterly assessment and reallocation
			_	-	1		12/14/201				1 Transfer of cap due to servicing transfer
							11/15/201				1 Transfer of cap due to servicing transfer
						T	44/45/004	,	40.040.000	© 4.000.440.50	Transfer of one due to conside a transfer

9 54,47U,UUU NA		03/26/2010 07/14/2010 09/30/2010 09/30/2010 01/06/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(17,180,000) 35,500,000 23,076,191 (123) (147)	\$ 22,800,00 \$ 58,300,00 \$ 81,376,19 \$ 81,376,06	Updated portfolio data from servicer posanee portione data from servicer administrant Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
9 54,47U,UUU NA		07/14/2010 09/30/2010 09/30/2010	\$ \$ \$	(17,180,000) 35,500,000 23,076,191	\$ 22,800,00 \$ 58,300,00 \$ 81,376,19	Updated portfolio data from servicer     updated portfolio data from servicer additionar program     initial can     Updated portfolio data from servicer
54,470,000 NA		07/14/2010 09/30/2010	\$	(17,180,000) 35,500,000	\$ 22,800,00 \$ 58,300,00	Updated portfolio data from servicer     opuated portfolio data from servicer additional program     initial can
p 54,4/U,UUU N/A		07/14/2010	\$	(17,180,000)	\$ 22,800,00	Updated portfolio data from servicer
p 54,47U,UUU N/A					\$ 22,800,00	Updated portfolio data from servicer
p 54,47U,UUU N/A		03/26/2010	3	2,470,000	+	
p 54,470,000 N/A		00/00/0040	S	2,470,000	\$ 39.980.00	Updated portfolio data from servicer
54,47U,UUU N/A		12/30/2009	\$	19,280,000	\$ 37,510,00	Opdated portiono data from servicer/additional program
54,470,000 N/A		09/30/2009	\$	(36,240,000)	\$ 18,230,00	O Transfer of cap due to servicing transfer Opposed portunior data from servicer/additional program Opposed portunior data from servicer/additional program Opposed portunior data from servicer/additional program Opposed portunior data from servicer/additional program Opposed portunior
- N/A	- N/A	3 11/14/2013	\$	10,000		
		03/26/2014	\$	(1,216)		3 Updated due to quarterly assessment and reallocation
		12/23/2013	\$	(34,545)	\$ 7,255,32	9 Updated due to quarterly assessment and reallocation
		09/27/2013	\$	(20)	\$ 7,289,87	4 Updated due to quarterly assessment and reallocation
		07/16/2013	\$	5,850,000		Transfer of cap due to servicing transfer
		06/27/2013	\$	(11)		4 Updated due to quarterly assessment and reallocation
		03/25/2013	\$	(30)		5 Updated due to quarterly assessment and reallocation
		12/27/2012	\$			5 Updated due to quarterly assessment and reallocation
		10/16/2012	\$	140,000		Transfer of cap due to servicing transfer
		09/27/2012	\$	(42)		3 Updated due to quarterly assessment and reallocation
		06/28/2012	\$	(15)		5 Updated due to quarterly assessment and reallocation
- N/A	- N/A	3 09/15/2011	\$	1,300,000	, ,,,,,,	Transfer of cap due to servicing transfer
		03/26/2014	\$	2,017,426		7 Updated due to quarterly assessment and reallocation
		03/14/2014	\$	(2,390,000)		1 Transfer of cap due to servicing transfer
		02/13/2014	\$	5,130,000		1 Transfer of cap due to servicing transfer
		12/23/2013	\$	15,826,215		1 Updated due to quarterly assessment and reallocation
		10/15/2013	\$	4,450,000		6 Transfer of cap due to servicing transfer
		09/27/2013	\$			6 Updated due to quarterly assessment and reallocation
		06/27/2013	\$	(128)		3 Updated due to quarterly assessment and reallocation
		06/14/2013	\$	2,440,000		1 Transfer of cap due to servicing transfer
		04/16/2013	\$	2,160,000		Transfer of cap due to servicing transfer
		03/25/2013	\$	(506)		Updated due to quarterly assessment and reallocation
		02/14/2013	\$	2,980,000		7 Transfer of cap due to servicing transfer
		12/27/2012	\$	(154)		Updated due to quarterly assessment and reallocation
		12/14/2012	\$	3,860,000		Transfer of cap due to servicing transfer
	-	10/16/2012		1,800,000		1 Transfer of cap due to servicing transfer
	-	09/27/2012	\$ \$	(974)		Updated due to quarterly assessment and reallocation
	-	08/16/2012	\$ \$	890,000		5 Transfer of cap due to servicing transfer
			-			
	-	07/16/2012	S	2,930,000		5 Transfer of cap due to servicing transfer
	-	06/28/2012	s	(340)		5 Updated due to quarterly assessment and reallocation
	-	06/14/2012	\$	1,340,000		5 Transfer of cap due to servicing transfer
	-	04/16/2012	s	200,000		5 Transfer of cap due to servicing transfer
		03/15/2012	s	1,900,000		5 Transfer of cap due to servicing transfer
		01/13/2012	\$	200,000		5 Transfer of cap due to servicing transfer
		12/15/2011	S	800,000		5 Transfer of cap due to servicing transfer
		11/16/2011	S	900,000		5 Transfer of cap due to servicing transfer
		10/14/2011	\$	300,000		5 Transfer of cap due to servicing transfer
		09/15/2011	\$	2,800,000		5 Transfer of cap due to servicing transfer
		07/14/2011	\$	2,500,000		5 Transfer of cap due to servicing transfer
		06/29/2011	\$	(812)		5 Updated due to quarterly assessment and reallocation
		06/16/2011	\$	600,000		7 Transfer of cap due to servicing transfer
		05/13/2011	\$	5,800,000	\$ 66,656,63	7 Transfer of cap due to servicing transfer
		04/13/2011	\$	(100,000)	\$ 60,856,63	7 Transfer of cap due to servicing transfer
		03/30/2011	\$	(94)		7 Updated due to quarterly assessment and reallocation
		03/16/2011	\$	4,000,000		1 Transfer of cap due to servicing transfer
		02/16/2011	\$	(100,000)	\$ 56,956,73	1 Transfer of cap due to servicing transfer
		01/13/2011	\$	4,100,000		1 Transfer of cap due to servicing transfer
		01/06/2011	\$	(72)	\$ 52,956,73	1 Updated due to quarterly assessment and reallocation
		12/15/2010	\$	(100,000)	\$ 52,956,80	Transfer of cap due to servicing transfer
		11/16/2010	\$	1,400,000	\$ 53,056,80	3 Transfer of cap due to servicing transfer
		09/30/2010	\$	(1,423,197)	\$ 51,656,80	3 Updated portfolio data from servicer
		09/30/2010	\$	200,000	\$ 53,080,00	Opuateu portiolio data from servicer/additional program
		09/15/2010	\$	(100,000)	\$ 52,880.00	Transfer of cap due to servicing transfer
		08/13/2010	S	2,600,000		0 Transfer of cap due to servicing transfer
		07/16/2010	S	6,680,000		Transfer of cap due to servicing transfer
		07/14/2010	\$	(18,020,000)		0 Updated portfolio data from servicer
		06/16/2010	\$	2,710,000		0 Transfer of cap due to servicing transfer
		03/26/2010	\$	23,200,000		Updated portfolio data from servicer
5,2 4,444		12/30/2009	\$	30,800,000	\$ 35,810,00	U i iff I Opuateu portiono data from ser icer additional program 0 i iff I
6.210.000 N/A	00 N/A	09/30/2009	\$	(1,200,000)	£ 510.00	opuateu portiolio data from ser icer additional program
		03/26/2014	\$	(612)	\$ 3,462,93	5 Updated due to quarterly assessment and reallocation
		12/23/2013	\$	(17,421)	\$ 3,463,54	7 Updated due to quarterly assessment and reallocation
		09/27/2013	\$	(10)	\$ 3,480,96	8 Updated due to quarterly assessment and reallocation
		06/27/2013	\$	(29)		8 Updated due to quarterly assessment and reallocation
		03/25/2013	\$	(76)		7 Updated due to quarterly assessment and reallocation
		12/27/2012	\$	(20)		3 Updated due to quarterly assessment and reallocation
		09/27/2012	\$	(119)	\$ 3,481,10	3 Updated due to quarterly assessment and reallocation
			06/28/2012		1.7	

12/14/2012 Quicken Loa 09/01/2010 RBC Bank (U			MI	Purchase	Financial Instrument for Home Loan Modifications  Financial Instrument for Home Loan Modifications	\$	- N/A 100,000 N/A	06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/14/2012 06/28/2012 10/16/2012 11/15/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013 06/27/2013 07/16/2013 11/14/2013 12/23/2013 11/14/2013 12/23/2013 08/15/2013 09/27/2014 09/30/2010 01/06/2011 03/30/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(240,000) (268) 10,000 (96) (20,000) (162,518) 10,000 10,000 30,000 45,056 34,944	\$ 34,461,015 \$ 34,761,015 \$ 34,961,013 \$ 35,061,013 \$ 35,616,013 \$ 35,491,013 \$ 35,491,013 \$ 35,499,688 \$ 32,599,210 \$ 32,599,210 \$ 32,599,210 \$ 32,358,233 \$ 32,	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
						\$		06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013 06/27/2013 07/16/2013 09/27/2013 11/14/2013 12/23/2013 6 02/27/2014 3 12/14/2012 08/15/2013 03/14/2014 09/30/2010 01/06/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 1100,000 330,000 (428) (1,184) (1,910,000) (980,000) (187) (240,000) (268) 10,000 (96) (20,000) (162,518) (31,540,186) 10,000 10,000 30,000 45,056	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,499,581 \$ 35,499,581 \$ 32,599,214 \$ 32,599,214 \$ 32,599,214 \$ 32,599,214 \$ 32,599,214 \$ 32,388,303 \$ 32,388,803 \$ 32,388,803 \$ 32,388,803 \$ 32,388,143 \$ 32,388,143 \$ 32,186,622 \$ 645,433 \$ 10,000 \$ 50,000 \$ 50,000 \$ 145,056 \$ 180,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 5 Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation 1 Transfer of cap due to servicing transfer 6 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Updated due to quarterly assessment and reallocation 1 Transfer of cap due to servicing transfer 1 Updated due to quarterly assessment and reallocation 1 Transfer of cap due to servicing transfer 1 Updated due to quarterly assessment and reallocation 1 Transfer of cap due to servicing transfer 1 Updated due to quarterly assessment and reallocation 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Updated 2 Updated 3 Upd
						\$		06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/14/2012 06/28/2012 09/27/2012 11/15/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013 06/27/2013 07/16/2013 09/27/2013 11/14/2013 12/23/2013 66 02/27/2014 3 12/14/2012 08/15/2013 03/14/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,1910,000) (980,000) (288) 10,000 (288) 10,000 (960) (20,000) (162,518) 10,000 (102,518) 10,000 (31,540,186) 10,000 10,000 10,000 30,000 45,056	\$ 34,461,013 \$ 34,961,013 \$ 35,061,013 \$ 35,616,013 \$ 35,491,013 \$ 35,490,581 \$ 35,499,581 \$ 32,599,401 \$ 32,599,401 \$ 32,599,401 \$ 32,598,501 \$ 32,368,601 \$ 32,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
2/14/2012 Quicken Loa	pans Inc C	etroit	MI	Purchase	Financial Instrument for Home Loan Modifications		- N/A	06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 11/15/2012 03/25/2013 04/16/2013 06/27/2013 07/16/2013 07/16/2013 09/27/2013 11/14/2013 09/27/2013 11/14/2013 09/27/2013 11/14/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,1910,000) (980,000) (187) (240,000) (268) 10,000 (96) (20,000) (162,518) (31,540,186) 10,000 10,000	\$ 34,461,013 \$ 34,761,011 \$ 35,061,013 \$ 35,061,013 \$ 35,491,013 \$ 35,490,588 \$ 35,499,401 \$ 32,599,401 \$ 32,599,214 \$ 32,599,214 \$ 32,598,503 \$ 32,388,503 \$ 32,388,503 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,143 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,238 \$ 32,388,143 \$ 32,388,238 \$ 32,388,143 \$ 32,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
2/14/2012 Quicken Loa	pans Inc C	letroit	MI	Purchase	Financial Instrument for Home Loan Modifications		- N/A	06/29/2011 07/14/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/24/2012 09/27/2012 10/16/2012 11/15/2012 11/15/2012 03/25/2013 04/16/2013 06/27/2013 07/16/2013 07/16/2013 11/14/2013 11/2/3/2013 6 02/27/2014 3 12/14/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,191,000) (980,000) (1877) (240,000) (268) 10,000 (96) (20,000) (162,518) (31,540,186)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,490,581 \$ 35,490,581 \$ 32,599,401 \$ 32,599,401 \$ 32,599,401 \$ 32,598,501 \$ 32,358,503 \$ 32,368,323 \$ 32,368,323 \$ 32,368,323 \$ 32,368,233 \$ 32,	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due To quarterly assessment and reallocation Transfer of cap due to servicing transfer
2/14/2012			M	Durchee	Einancial Instrument for Home Loop Modifications		N/A	06/29/2011 07/14/2011 08/16/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 11/15/2012 11/15/2012 11/27/2012 03/25/2013 04/16/2013 06/27/2013 09/27/2013 11/14/2013 09/27/2013 11/14/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,1910,000) (980,000) (187) (707) (240,000) (268) 10,000 (96) (20,000) (162,518) (3,540,186)	\$ 34,461,015 \$ 34,761,015 \$ 34,961,013 \$ 35,061,013 \$ 35,161,015 \$ 35,491,013 \$ 35,499,581 \$ 32,599,401 \$ 32,599,401 \$ 32,599,401 \$ 32,589,21 \$ 32,388,235 \$ 32,3	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated to to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013 06/27/2013 06/27/2013 11/14/2013 09/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000) (980,000) (187) (7077) (240,000) (268) 10,000 (966) (20,000) (162,518)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,491,013 \$ 35,491,013 \$ 35,499,581 \$ 32,599,214 \$ 32,599,214 \$ 32,599,214 \$ 32,599,214 \$ 32,598,501 \$ 32,368,623 \$ 32,368,234 \$ 32,368,234 \$ 32,368,144 \$ 32,368,144 \$ 32,368,144 \$ 32,368,144	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
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								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000) (980,000) (187) (707) (240,000) (268)	\$ 34,461,013 \$ 34,761,011 \$ 34,961,011 \$ 35,061,013 \$ 35,161,011 \$ 35,491,011 \$ 35,499,581 \$ 33,579,401 \$ 32,599,214 \$ 32,599,214 \$ 32,598,501 \$ 32,598,501 \$ 32,598,501	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 12/27/2012 03/25/2013 04/16/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000) (980,000) (187) (707) (240,000)	\$ 34,461,015 \$ 34,761,015 \$ 34,961,013 \$ 35,061,015 \$ 35,161,015 \$ 35,491,015 \$ 35,499,058 \$ 35,499,68 \$ 32,599,401 \$ 32,599,401 \$ 32,599,401 \$ 32,599,501	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 12/27/2012 03/25/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000) (980,000) (187) (707)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,491,013 \$ 35,499,058 \$ 35,499,058 \$ 33,579,401 \$ 32,599,401 \$ 32,599,401 \$ 32,599,503	Updated due to quarterly assessment and reallocatio Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocatio Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocatio Updated due to quarterly assessment and reallocatio Updated due to quarterly assessment and reallocatio Updated due to quarterly assessment and reallocatio
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012 11/15/2012 12/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000) (980,000)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,491,013 \$ 35,491,013 \$ 35,499,588 \$ 33,579,401 \$ 32,599,401 \$ 32,599,401	Updated due to quarterly assessment and reallocatic Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 5 Updated due to quarterly assessment and reallocatic Updated due to quarterly assessment and reallocatic Transfer of cap due to servicing transfer 1 Transfer of cap due to servicing transfer 1 Updated due to quarterly assessment and reallocatic Updated due to quarterly assessment and reallocatic Updated due to quarterly assessment and reallocatic Updated due to quarterly assessment and reallocatic
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012 10/16/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184) (1,910,000)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,491,013 \$ 35,490,588 \$ 35,489,400 \$ 33,579,401	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012 06/28/2012 09/27/2012	\$ \$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428) (1,184)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,491,013 \$ 35,490,588 \$ 35,499,401	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012	\$ \$ \$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000 (428)	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,491,013 \$ 35,490,588	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012 06/14/2012	\$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000 330,000	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013 \$ 35,491,013	Updated due to quarterly assessment and reallocatic Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011 09/15/2011 01/13/2012	\$ \$ \$ \$	(559) 300,000 200,000 100,000 100,000	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013 \$ 35,161,013	Updated due to quarterly assessment and reallocatic Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011 09/15/2011	\$ \$ \$	(559) 300,000 200,000 100,000	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013 \$ 35,061,013	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/29/2011 07/14/2011 08/16/2011	\$	(559) 300,000 200,000	\$ 34,461,013 \$ 34,761,013 \$ 34,961,013	Updated due to quarterly assessment and reallocations Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/29/2011		(559)	\$ 34,461,013	Updated due to quarterly assessment and reallocation
					The state of the s				\$			
			1	+	+				ب ا		S 24 464 F7'	
				+		+		05/13/2011 06/16/2011	\$ \$	100,000		Transfer of cap due to servicing transfer
								04/13/2011	\$	100,000		Transfer of cap due to servicing transfer
								03/30/2011	\$			Updated due to quarterly assessment and reallocation
								02/16/2011	\$	1,400,000		Transfer of cap due to servicing transfer
								01/13/2011	\$	1,600,000		Transfer of cap due to servicing transfer
				+		+		01/06/2011	\$	9,661,676		Updated due to quarterly assessment and reallocation
				+				07/14/2010 09/30/2010	\$ \$	(2,890,000) 9,661,676		Updated portfolio data from servicer Updated portfolio data from servicer
								03/26/2010		3,840,000		Updated portfolio data from servicer
18/2009 Quantum Se	Servicing Corporation T	Гатра	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000 N/A	01/22/2010	\$	890,000		i 🔐 i
								03/26/2014	\$		\$ 144,811	Updated due to quarterly assessment and reallocation
				+		1		12/23/2013	\$	(232)		Updated due to quarterly assessment and reallocation
					+			03/25/2013	\$	(1)		Updated due to quarterly assessment and reallocation
				+	+	+		09/27/2012	\$ \$	(1)	.,	updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
				-				06/29/2011 06/28/2012	\$ \$	(1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								09/30/2010	\$	45,056		Updated portfolio data from servicer
								07/14/2010				Updated portfolio data from servicer
/18/2009 QLending, In	Inc. C	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000 N/A	03/26/2010	\$	(10,000)		Updated portfolio data from servicer
								03/26/2014	\$	(87)		Updated due to quarterly assessment and reallocatio
								12/23/2013		(2,474)		Updated due to quarterly assessment and reallocation
						+		09/27/2013	\$ \$	(1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
								06/27/2013	\$ \$	(4)		
				-				12/27/2012 03/25/2013	\$ \$	(3)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(17)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(6)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(8)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
				+	+	+		01/06/2011	\$	180,222		Updated due to quarterly assessment and reallocation
				+				07/14/2010 09/30/2010	\$ \$	(3,960,000)		Updated portfolio data from servicer Updated portfolio data from servicer
								03/26/2010	\$	2,070,000		Updated portfolio data from servicer
								12/30/2009	\$	1,260,000		initial cap opuated portiono data from ser icer additional program i iti I
7/29/2009 Purdue Emp	nployees Federal Credit Union V	Vest Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000 N/A	09/30/2009	\$	(60,000)	\$ 1,030,000	initial cap
						+ -					y 100,000	Updated portfolio data from servicer/additional program
8/15/2012 PrimeWest N	t Mortgage Corporation L	_ubbock	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	03/26/2014 3 03/15/2012	\$ \$	(13,845)	\$ 100,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
								12/23/2013	\$	(394,926)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(234)		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(656)		Updated due to quarterly assessment and reallocation
								04/09/2013	-	60,000		Transfer of cap due to merger/acquisition
				+		+		12/27/2012 03/25/2013	\$ \$	(460) (1,740)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
			-					09/27/2012	\$ \$	(2,745)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1,003)		Updated due to quarterly assessment and reallocation
								10/14/2011	\$	(300,000)		Transfer of cap due to servicing transfer

							9 04/09/20	13	\$ (60,000)		- Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A 09/30/20	09	\$ (1,860,000)	\$ 17,540,00	Opdated portiono data from ser icer additional program
							12/30/20		\$ 27,920,000	\$ 45,460,00	i iii I oppaated portiolio data mom ser icer additional program i iii I
							03/26/20		\$ (1,390,000)		Updated portfolio data from servicer
							07/14/20	10	\$ (13,870,000)	\$ 30,200,00	Updated portfolio data from servicer
							09/30/20	10	\$ 400,000	\$ 30,600,00	opoaced portiono data from servicer additional program
							09/30/20	10	\$ 586,954	\$ 31,186,95	Updated portfolio data from servicer
							01/06/20				Updated due to quarterly assessment and reallocation
							03/30/20		\$ (37)		Updated due to quarterly assessment and reallocation
							04/13/20		\$ 100,000		Transfer of cap due to servicing transfer
							06/29/20		\$ (329)		
			_	_			09/15/20		\$ (1,900,000)		Updated due to quarterly assessment and reallocation
									,		Transfer of cap due to servicing transfer
							11/16/20				Transfer of cap due to servicing transfer
							05/16/20		\$ 420,000		Transfer of cap due to servicing transfer
			_				06/14/20		\$ 8,060,000		Transfer of cap due to servicing transfer
							06/28/20		\$ (313)		Updated due to quarterly assessment and reallocation
							07/16/20	12	\$ 2,160,000	\$ 42,826,24	Transfer of cap due to servicing transfer
							09/27/20	12	\$ (911)	\$ 42,825,33	Updated due to quarterly assessment and reallocation
							10/16/20	12	\$ 5,690,000	\$ 48,515,33	Transfer of cap due to servicing transfer
							11/15/20	12	\$ 20,000	\$ 48,535,33	Transfer of cap due to servicing transfer
							12/27/20	12	\$ (178)	\$ 48,535,15	Updated due to quarterly assessment and reallocation
							02/14/20	13	\$ 3,190,000		Transfer of cap due to servicing transfer
							03/14/20		\$ (260,000)		Transfer of cap due to servicing transfer
	†				<u> </u>		03/25/20		\$ (713)		Updated due to quarterly assessment and reallocation
		-		+			04/16/20		\$ 1,330,000		
			_	-					\$ 1,330,000		Transfer of cap due to servicing transfer
			_	-			05/16/20				Transfer of cap due to servicing transfer
	-		_	-			06/14/20		\$ 20,000		Transfer of cap due to servicing transfer
				-			06/27/20		\$ (264)		5 Updated due to quarterly assessment and reallocation
							07/16/20		\$ 6,080,000		Transfer of cap due to servicing transfer
							09/16/20		\$ (2,130,000)		Transfer of cap due to servicing transfer
							09/27/20	13	\$ (101)	\$ 56,864,07	Updated due to quarterly assessment and reallocation
							10/15/20	13	\$ 6,910,000	\$ 63,774,07	Transfer of cap due to servicing transfer
							12/16/20	13	\$ (1,050,000)	\$ 62,724,07	Transfer of cap due to servicing transfer
							12/23/20	13	\$ (173,584)	\$ 62,550,49	Updated due to quarterly assessment and reallocation
							01/16/20	14	\$ 1,310,000		Transfer of cap due to servicing transfer
							02/13/20		\$ (2,210,000)		Transfer of cap due to servicing transfer
							03/14/20		\$ (1,390,000)		Transfer of cap due to servicing transfer
							03/26/20		\$ (5,632)		Updated due to quarterly assessment and reallocation
06/14/2012	Paguraget Capital Solutions L. P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A 3 06/14/20		\$ 940,000		
50/14/2012	Resurgent Capital Solutions L.P.	Greenville	30	Turchase	I manicial institution to thome Edan would add is		06/28/20		\$ 205,242		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
			_							, , , ,	
							09/27/20				Updated due to quarterly assessment and reallocation
							12/27/20				Updated due to quarterly assessment and reallocation
							01/16/20		\$ 10,000		Transfer of cap due to servicing transfer
							02/14/20		\$ 8,690,000		Transfer of cap due to servicing transfer
							03/14/20	13	\$ 1,390,000	\$ 11,235,23	Transfer of cap due to servicing transfer
							03/25/20	13	\$ (219)	\$ 11,235,01	Updated due to quarterly assessment and reallocation
							05/46/00	13	\$ 620,000	£ 44.0EE.04	Transfer of cap due to servicing transfer
							05/16/20		020,000	\$ 11,855,01	
							06/14/20	13	\$ 990,000		
										\$ 12,845,01	Transfer of cap due to servicing transfer
							06/14/20 06/27/20	13	\$ 990,000 \$ (96)	\$ 12,845,01 \$ 12,844,92	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/14/20 06/27/20 07/16/20	13 13	\$ 990,000 \$ (96) \$ 5,780,000	\$ 12,845,011 \$ 12,844,92 \$ 18,624,92	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20	13 13 13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50)	\$ 12,845,01 \$ 12,844,92 \$ 18,624,92 \$ 18,624,87	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20	13 13 13 13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000	\$ 12,845,011 \$ 12,844,921 \$ 18,624,921 \$ 18,624,871 \$ 19,504,871	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20	13 13 13 13 13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000	\$ 12,845,011 \$ 12,844,921 \$ 18,624,921 \$ 18,624,871 \$ 19,504,871 \$ 26,114,871	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20	13 13 13 13 13 13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000	\$ 12,845,011 \$ 12,844,921 \$ 18,624,921 \$ 18,624,871 \$ 19,504,871 \$ 26,114,871 \$ 26,134,871	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20	13 13 13 13 13 13 13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329)	\$ 12,845,011 \$ 12,844,921 \$ 18,624,921 \$ 18,624,871 \$ 19,504,871 \$ 26,114,871 \$ 26,134,871 \$ 26,016,541	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/23/20 01/16/20	13 13 13 13 13 13 13 13 14	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000	\$ 12,845,011 \$ 12,844,921 \$ 18,624,921 \$ 18,624,871 \$ 19,504,871 \$ 26,114,871 \$ 26,134,871 \$ 26,016,544 \$ 27,786,544	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20 01/16/20 02/13/20	13 13 13 13 13 13 13 13 14	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000	\$ 12,844,91 \$ 12,844,92 \$ 18,624,92 \$ 18,624,92 \$ 19,504,87 \$ 26,114,87 \$ 26,104,67 \$ 26,016,54 \$ 51,706,54	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20 12/23/20 01/16/20 02/13/20 03/14/20	13 13 13 13 13 13 13 13 14 14	\$ 990,000 \$ (96) \$ 5,780,000 \$ (60) \$ 880,000 \$ 6,610,000 \$ 2,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ 1,460,000	\$ 12,844,01 \$ 12,844,92 \$ 18,624,92 \$ 18,624,97 \$ 19,504,87 \$ 26,114,87 \$ 26,134,87 \$ 27,786,54 \$ 51,706,54 \$ 53,166,54	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
							06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20 01/16/20 02/13/20	13 13 13 13 13 13 13 13 14 14	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 19,504,87 \$ 26,114,87 \$ 26,134,87 \$ 27,786,54 \$ 53,166,54 \$ 53,166,54	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
06/17/2009	RC Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 02/13/20 03/14/20	13 13 13 13 13 13 13 14 14 14 14 14 14	\$ 990,000 \$ (96) \$ 5,780,000 \$ (60) \$ 880,000 \$ 6,610,000 \$ 2,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ 1,460,000	\$ 12,844,01 \$ 12,844,92 \$ 18,624,92 \$ 18,624,97 \$ 19,504,87 \$ 26,114,87 \$ 26,134,87 \$ 27,786,54 \$ 51,706,54 \$ 53,166,54 \$ 53,169,53 \$ 53,159,35 \$ 53,159,35	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated of the total cap due to servicing transfer
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 02/13/20 03/14/20	13 13 13 13 13 13 13 14 14 14 14 14 14 19 9	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ 1,460,000 \$ (7,186)	\$ 12,844,01 \$ 12,844,92 \$ 18,624,92 \$ 18,624,97 \$ 19,504,87 \$ 26,114,87 \$ 26,134,87 \$ 27,786,54 \$ 51,706,54 \$ 53,166,54 \$ 53,169,53 \$ 53,159,35 \$ 53,159,35	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated of the total cap due to servicing transfer
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 08/27/20 08/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 01/16/20 03/14/20 03/14/20 03/26/20 01/30 00/30/20	13 13 13 13 13 13 13 14 14 14 14 14 14 19 09 09	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ (7,186) \$ (11,300,000) \$ (42,210,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,144,877 \$ 26,165,45 \$ 51,706,54 \$ 53,166,54 \$ 53,169,53 \$ 45,700,000 \$ 3,490,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portione due to real real quantities of the program of the prog
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20 11/23/20 01/16/20 02/13/20 03/34/20 03/26/20 N/A 03/36/20	13 13 13 13 13 13 14 14 14 14 14 109 09 10 10	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ (7,186) \$ (7,186) \$ (11,300,000) \$ (42,210,000) \$ (42,210,000)	\$ 12,845,01 \$ 12,844,92 \$ 18,624,92 \$ 18,624,97 \$ 19,504,87 \$ 26,114,87 \$ 26,134,87 \$ 26,134,87 \$ 27,786,54 \$ 51,706,54 \$ 53,159,35 \$ 45,700,00 \$ 3,490,00 \$ 69,130,00	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 01/16/20 03/14/20 03/14/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20	13 13 13 13 13 13 13 13 14 14 14 14 14 10 9 09	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ 1,460,000 \$ (7,186) \$ (11,300,000) \$ (42,210,000) \$ (65,640,000) \$ (65,640,000) \$ (14,470,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,925 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portrolio data from servicer Updated portfolio data from servicer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 10/15/20 11/14/20 11/14/20 11/16/20 01/16/20 01/16/20 02/13/20 03/14/20 03/26/20 04/09/20 04/09/20 04/09/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ (7,186) \$ (7,186) \$ (42,210,000) \$ (42,210,000) \$ (65,640,000) \$ (14,470,000) \$ (14,470,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,134,877 \$ 26,134,877 \$ 3,169,545 \$ 53,169,535 \$ 53,169,545 \$ 69,130,000 \$ 45,600,000 \$ 45,600,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portrolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/16/20 12/23/20 01/16/20 02/13/20 03/14/20 03/26/20 03/26/20 04/09/20 07/14/20 09/30/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ 6,610,000 \$ 6,610,000 \$ 2,000 \$ (118,329) \$ 1,770,000 \$ 23,320,000 \$ (7,186) \$ (11,300,000) \$ (42,210,000) \$ (42,210,000) \$ (42,210,000) \$ (44,470,000) \$ (8,860,000) \$ (8,860,000) \$ (4,459,154)	\$ 12,845,011 \$ 12,844,92 \$ 18,624,92 \$ 18,624,92 \$ 19,504,87 \$ 26,114,87 \$ 26,114,87 \$ 26,016,54 \$ 27,786,54 \$ 51,706,54 \$ 53,169,54 \$ 63,199,35 \$ 45,700,00 \$ 3,490,00 \$ 69,130,00 \$ 44,800,00 \$ 41,340,84	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 11/14/20 11/26/20 01/16/20 01/16/20 03/14/20 03/14/20 03/26/20 03/26/20 03/26/20 04/09/20 04/09/20 09/30/20 12/15/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ 118,329 \$ 17,70,000 \$ 23,920,000 \$ (7,186) \$ (11,300,000) \$ (42,210,000) \$ (42,210,000) \$ (8,860,000) \$ (8,860,000) \$ (4,459,154) \$ (4,300,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,925 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,104,674 \$ 57,766,54 \$ 53,166,54 \$ 53,159,35 \$ 45,700,000 \$ 3,490,000 \$ 45,800,000 \$ 41,340,84 \$ 37,040,84	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portrollo data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 10/15/20 11/14/20 11/14/20 11/2/3/20 01/16/20 03/14/20 03/26/20 03/26/20 03/26/20 04/99/20 04/99/20 04/99/20 04/99/20 04/99/20 04/99/20 04/99/20 12/15/20 04/99/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 1,460,000 \$ (7,186) \$ (71,300,000) \$ (42,210,000) \$ (55,640,000 \$ (63,860,000) \$ (4,450,000) \$ (4,450,000) \$ (4,450,000) \$ (4,450,000) \$ (4,430,000) \$ (4,300,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,134,877 \$ 26,134,877 \$ 5,7786,54 \$ 53,165,54 \$ 53,165,55 \$ 45,700,000 \$ 3,490,000 \$ 69,130,000 \$ 45,800,000 \$ 41,340,944 \$ 37,040,84	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portioned user norm servicer auditorial program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated of put to servicing transfer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/23/20 01/16/20 02/23/20 03/14/20 03/26/20 04/09/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ 6,610,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 23,920,000 \$ (7,186) \$ (42,210,000) \$ (42,210,000) \$ (65,640,000 \$ (14,470,000) \$ (14,459,154) \$ (4,300,000) \$ (4,300,000) \$ (4,300,000) \$ (4,459,154) \$ (4,300,000) \$ (65)	\$ 12,845,011 \$ 12,844,92 \$ 18,624,92 \$ 18,624,92 \$ 19,504,87 \$ 26,114,87 \$ 26,114,87 \$ 26,104,87 \$ 27,786,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,54 \$ 53,169,30 \$ 3,490,00 \$ 41,340,84 \$ 37,040,78 \$ 37,040,79 \$ 37,040,79	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portrollo data from servicer Updated portrollo data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 03/14/20 03/14/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/30/20 03/30/20 03/30/20 03/30/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ 11,770,000 \$ 23,920,000 \$ 23,920,000 \$ (118,329) \$ 11,460,000 \$ (11,300,000) \$ (11,300,	\$ 12,845,011 \$ 12,844,925 \$ 18,624,925 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 3,146,74 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,000 \$ 45,800,000 \$ 41,340,84 \$ 37,040,44 \$ 37,040,79 \$ 37,040,79 \$ 37,040,79	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated to quarterly assessment and reallocation Updated portrollo data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 11/14/20 11/23/20 01/16/20 03/14/20 03/26/20 03/26/20 04/09/20 04/09/20 12/15/20 04/09/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 1,770,000 \$ (7,186) \$ (7,186) \$ (42,210,000) \$ (65,860,000) \$ (4,459,154) \$ (4,300,000) \$ (4,300,000) \$ (6,300,000) \$ (	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,134,877 \$ 26,134,877 \$ 3,106,54 \$ 53,165,54 \$ 53,165,55 \$ 45,700,000 \$ 3,490,000 \$ 45,800,000 \$ 441,340,944 \$ 37,040,749 \$ 37,040,79 \$ 37,040,79 \$ 37,040,79	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portrollo data from servicer Updated portrollo data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated to to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 03/14/20 03/14/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/36/20 03/30/20 03/30/20 03/30/20 03/30/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ 11,770,000 \$ 23,920,000 \$ 23,920,000 \$ (118,329) \$ 11,460,000 \$ (11,300,000) \$ (11,300,	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,134,877 \$ 26,134,877 \$ 3,106,54 \$ 53,165,54 \$ 53,165,55 \$ 45,700,000 \$ 3,490,000 \$ 45,800,000 \$ 441,340,944 \$ 37,040,749 \$ 37,040,79 \$ 37,040,79 \$ 37,040,79	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 11/14/20 11/23/20 01/16/20 03/14/20 03/26/20 03/26/20 03/26/20 04/09/20 04/09/20 01/26/20 04/09/20 01/26/20 04/09/20 07/14/20 06/30/20 07/26/20 06/26/20 06/26/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ (50) \$ 880,000 \$ 6,610,000 \$ 20,000 \$ (118,329) \$ 1,770,000 \$ 1,770,000 \$ (7,186) \$ (7,186) \$ (42,210,000) \$ (65,860,000) \$ (4,459,154) \$ (4,300,000) \$ (4,300,000) \$ (6,300,000) \$ (	\$ 12,845,011 \$ 12,844,92 \$ 18,624,92 \$ 18,624,92 \$ 19,504,87 \$ 26,114,87 \$ 26,114,87 \$ 26,134,87 \$ 26,134,87 \$ 51,706,54 \$ 53,169,54 \$ 63,169,54 \$ 63,169,54 \$ 63,169,54 \$ 130,000 \$ 44,340,000 \$ 44,340,000 \$ 44,340,400 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 07/16/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 02/13/20 03/14/20 03/26/20 04/09/20 04/09/20 07/14/20 09/30/20 12/15/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/30/20 00/29/20 00/29/20 00/29/20 00/29/20	13	\$ 990,000 \$ (96) \$ 5,780,000 \$ 5,780,000 \$ 6,610,000 \$ 6,610,000 \$ 1,770,000 \$ 1,770,000 \$ 1,460,000 \$ (7,186) \$ (42,210,000) \$ (42,210,000) \$ (44,470,000) \$ (44,459,154) \$ (4,459,154) \$ (4,59,154) \$ (65) \$ (65) \$ (65) \$ (65)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,450,000 \$ 45,800,000 \$ 41,340,844 \$ 37,040,743 \$ 37,040,743 \$ 37,040,73 \$ 37,040,71 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,039,65 \$ 37,039,65	Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Updated portrolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 06/27/20 07/16/20 09/27/20 10/15/20 11/14/20 12/26/20 01/16/20 03/14/20 03/14/20 03/26/20 03/26/20 03/26/20 03/26/20 03/26/20 04/09/20 07/14/20 01/16/20 01/16/20 03/30/20 04/09/20 07/14/20 06/28/20 06/28/20 06/28/20 06/28/20 06/28/20 09/27/20	113	\$ 990,000 \$ (96) \$ (57,80,000) \$ (58) \$ (50) \$ 880,000 \$ (61) \$ (70,80) \$ (71,80) \$ (71,80) \$ (71,80) \$ (42,210,000) \$ (44,470,000) \$ (44,470,000) \$ (65) \$ (44,490,000) \$ (65) \$	\$ 12,845,011 \$ 12,844,925 \$ 18,624,925 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 3,146,547 \$ 53,186,54 \$ 53,186,54 \$ 53,186,54 \$ 53,186,54 \$ 53,186,35 \$ 45,700,000 \$ 45,800,000 \$ 45,800,000 \$ 41,340,444 \$ 37,040,749	Transfer of cap due to servicing transfer Jupdated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Jupdated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer acquirement of the properties
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 06/27/20 07/16/20 07/16/20 10/15/20 11/14/20 12/16/20 11/14/20 02/13/20 03/14/20 03/26/20 04/09/20	113	\$ 990,000 \$ (96) \$ 5,780,000 \$ 5,780,000 \$ 6,610,000 \$ 6,610,000 \$ 1,770,000 \$ 1,770,000 \$ 1,770,000 \$ 1,460,000 \$ (42,210,000) \$ (42,210,000) \$ (42,210,000) \$ (42,210,000) \$ (44,470,000) \$ (6,860,000) \$ (14,470,000) \$ (6,860,000) \$ (14,470,000)	\$ 12,845,011 \$ 12,844,92 \$ 18,624,92 \$ 18,624,92 \$ 18,624,92 \$ 19,504,87 \$ 26,114,87 \$ 26,114,87 \$ 26,104,87 \$ 31,66,54 \$ 53,169,53 \$ 53,169,53 \$ 45,700,00 \$ 3,490,00 \$ 441,340,94 \$ 37,040,79 \$ 37,040,79 \$ 37,040,79 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,039,65 \$ 37,038,38 \$ 37,038,38 \$ 37,038,38 \$ 37,038,38 \$ 37,037,35	Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Updated quarterly assessment and reallocation  Updated portrolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated portfolio data from servicer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20 06/27/20	113	\$ 990,000 \$ (96) \$ (50) \$ (50) \$ (50) \$ (50) \$ (50) \$ (50) \$ (60) \$ (60) \$ (60) \$ (60) \$ (7) \$ (118,329) \$ (118,32	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 3,146,047 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 53,166,54 \$ 3,490,000 \$ 45,800,000 \$ 41,340,844 \$ 37,040,414 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,040,73 \$ 37,033,38,63 \$ 37,033,38,63 \$ 37,033,38,63 \$ 37,037,055 \$ 37,036,544	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated to quarterly assessment and reallocation Updated portrolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	06/14/20 06/27/20 06/27/20 06/27/20 07/16/20 07/16/20 10/15/20 11/14/20 12/16/20 11/14/20 02/13/20 03/14/20 03/26/20 04/09/20	113	\$ 990,000 \$ (96) \$ 5,780,000 \$ 5,780,000 \$ 6,610,000 \$ 6,610,000 \$ 1,770,000 \$ 1,770,000 \$ 1,770,000 \$ 1,460,000 \$ (42,210,000) \$ (42,210,000) \$ (42,210,000) \$ (42,210,000) \$ (44,470,000) \$ (6,860,000) \$ (14,470,000) \$ (6,860,000) \$ (14,470,000)	\$ 12,845,011 \$ 12,844,925 \$ 18,624,927 \$ 18,624,927 \$ 19,504,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 26,114,877 \$ 3,166,54 \$ 53,156,54 \$ 53,156,54 \$ 53,156,35 \$ 45,700,00 \$ 3,490,00 \$ 45,800,00 \$ 41,340,44 \$ 37,040,749 \$ 37,040,749 \$ 37,040,79 \$ 37,036,64	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portion duar norm ser new advancers program Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

01/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000 N/A		03/26/2010	\$	610,000	\$ 850,000	Updated portfolio data from servicer
01/13/2010	Rocolling Dank	rtocoming	140	Turchase	I manda matament for Floric Loan Modifications	- <del>- 4</del>	240,000 1474		07/14/2010	\$			Updated portfolio data from servicer
			+							\$			
			-						09/30/2010	S			Updated portfolio data from servicer
			-						01/06/2011		(1)		Updated due to quarterly assessment and reallocation
			_						03/23/2011	\$	(870,333)		Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000 N/A		10/02/2009	\$	130,000	\$ 700,000	Updated portfolio data from servicer/additional program initial cap
	Corporation		-						12/20/2000	\$	(240,000)		Tribial cap
			-						12/30/2009		(310,000)	\$ 390,000	initial can
			-						03/26/2010	\$			Updated portfolio data from servicer
									07/14/2010	\$	8,300,000		Updated portfolio data from servicer
									09/30/2010	\$	5,301,172		Updated portfolio data from servicer
									01/06/2011	\$	(22)	\$ 16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(400,000)	\$ 15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	\$	(25)	\$ 15,701,125	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(232)	\$ 15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(174)	\$ 15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(479)		Updated due to quarterly assessment and reallocation
									11/15/2012	S			Transfer of cap due to servicing transfer
									12/27/2012	s		,,	Updated due to quarterly assessment and reallocation
			-							S			
			-						03/25/2013				Updated due to quarterly assessment and reallocation
									04/16/2013	\$			Transfer of cap due to servicing transfer
									06/14/2013	\$			Transfer of cap due to servicing transfer
									06/27/2013	\$	(108)	\$ 15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	\$			Transfer of cap due to servicing transfer
									09/16/2013	\$	640,000	\$ 16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$ 16,119,702	Updated due to quarterly assessment and reallocation
				1					12/16/2013	\$			Transfer of cap due to servicing transfer
									12/23/2013	S			Updated due to quarterly assessment and reallocation
	†		_		+				01/16/2014	s	520.000		Transfer of cap due to servicing transfer
		1		+	+	+			02/13/2014	\$	,	, . , .	Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			_						03/14/2014	S			
			-										Transfer of cap due to servicing transfer
			_						03/26/2014	\$	(2,463)	\$ 16,739,953	Updated due to quarterly assessment and reallocation
2/15/2011	Rushmore Loan Management Services	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3	12/15/2011	\$	200,000	\$ 200,000	Transfer of cap due to servicing transfer
	LLC		-							-			
			_						04/16/2012	\$	600,000		Transfer of cap due to servicing transfer
									06/28/2012	\$			Updated due to quarterly assessment and reallocation
									08/16/2012	\$	110,000	\$ 909,997	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13)	\$ 909,984	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	1,270,000	\$ 2,179,984	Transfer of cap due to servicing transfer
									11/15/2012	\$	230,000	\$ 2,409,984	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$ 2,409,979	Updated due to quarterly assessment and reallocation
									01/16/2013	\$			Transfer of cap due to servicing transfer
									02/14/2013	\$	600,000		Transfer of cap due to servicing transfer
									03/14/2013	\$			Transfer of cap due to servicing transfer
			_						03/25/2013	S	(77)		Updated due to quarterly assessment and reallocation
			-										
			-						04/16/2013	\$			Transfer of cap due to servicing transfer
									05/16/2013	\$			Transfer of cap due to servicing transfer
									06/14/2013	\$			Transfer of cap due to servicing transfer
									06/27/2013	\$	(53)	\$ 10,579,849	Updated due to quarterly assessment and reallocation
									00/46/2042	_			Townston of one does to an existent towns for
				1					09/16/2013	\$	2,570,000	\$ 13,149,849	Transfer of cap due to servicing transfer
			+	+					09/16/2013	\$			Updated due to quarterly assessment and reallocation
				+								\$ 13,149,823	Updated due to quarterly assessment and reallocation
									09/27/2013 10/15/2013	\$	(26) 10,000	\$ 13,149,823 \$ 13,159,823	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
									09/27/2013 10/15/2013 11/14/2013	\$ \$ \$	(26) 10,000 19,140,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									09/27/2013 10/15/2013 11/14/2013 12/16/2013	\$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013	\$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014	\$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,579,179	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
									09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,579,179 \$ 33,629,179	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,627,179 \$ 33,627,089	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
14/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,559,179 \$ 33,629,179 \$ 33,627,089	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
14/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 09/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,579,179 \$ 33,627,089 \$ 632,040,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,579,179 \$ 33,627,089 \$ 632,040,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 09/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,622,179 \$ 33,622,179 \$ 632,040,000 \$ 886,420,000 \$ 1,242,130,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 11/14/2013 12/16/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 09/30/2009 12/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,579,179 \$ 33,621,79 \$ 33,622,179 \$ 632,040,000 \$ 886,420,000 \$ 1,1242,130,000 \$ 1,184,410,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio Updated portfolio data from servicer Updated br>Updated Updated Updated Updated Updated Updated Updated Updated Updated Up
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 11/14/2013 12/26/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 03/20/2009 12/30/2009 03/26/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 13,140,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000)	\$ 13,149,823 \$ 13,159,823 \$ 32,298,823 \$ 33,669,179 \$ 33,679,179 \$ 33,627,089 \$ 632,040,000 \$ 1,242,130,000 \$ 1,184,410,000 \$ 1,128,360,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated  of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 09/30/2009 03/26/2010 06/16/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 (57,720,000) (156,050,000) (513,660,000)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,622,179 \$ 33,622,179 \$ 632,040,000 \$ 1,242,130,000 \$ 1,124,410,000 \$ 1,1028,360,000 \$ 1,1028,360,000 \$ 514,700,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer adoutionar program Updated portfolio data from servicer Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 03/26/2010 06/16/2010 06/16/2010 07/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000) (513,660,000) (513,660,000) (22,980,000)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,627,089 \$ 632,040,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,184,410,000 \$ 1,184,410,000 \$ 1,1700,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Quarterly Departer Deproter Deproterio data from servicer Quarterly assessment and reallocation Updated portfolio data from servicer Quarterly Departer Deproterio data from servicer Quarterly Departer Deproterio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/26/2014 06/17/2009 09/30/2009 12/30/2009 12/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009 09/30/2009	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 11,0,000 19,140,000 11,140,000 11,330,000 (60,544) 10,000 50,000 (2,099) 225,040,000 225,4380,000 355,710,000 (57,720,000) (156,050,000) (513,660,000) (22,980,000) 1,800,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,629,179 \$ 33,627,089 \$ 632,040,000 \$ 886,420,000 \$ 1,124,2130,000 \$ 1,124,2130,000 \$ 11,24,2130,000 \$	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from serviceravouvoram program Updated portfolio data from serviceravouvoram program Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/26/2014 06/17/2009 09/30/2009 12/20/2009 03/26/2010 06/16/2010 07/14/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 11,330,000 (60,644) 10,000 50,000 (2,099) 225,040,000 254,380,000 (57,720,000) (156,050,000) (158,650,000) (22,980,000) 1,800,000 9,800,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,659,179 \$ 33,627,089 \$ 632,040,000 \$ 11,242,130,000 \$ 11,283,660,000 \$ 11,283,660,000 \$ 1491,720,000 \$ 491,720,000 \$ 493,520,000 \$ 5 503,320,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
14/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 12/23/2014 03/14/2014 03/26/2014 06/17/2009 03/26/2010 07/14/2010 07/14/2010 09/30/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 11,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000) (156,050,000) (513,660,000) (22,980,000) 1,800,000 9,800,000 116,222,668	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,529,179 \$ 33,622,179 \$ 33,622,179 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,028,360,000 \$ 514,700,000 \$ 514,700,000 \$ 633,820,000 \$ 603,820,000	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 09/30/2009 09/30/2000 06/16/2010 06/16/2010 09/15/2010 09/30/2010 10/9/30/2010 10/9/30/2010 10/9/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 19,140,000 1,330,000 (60,544) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000) (156,050,000) (513,660,000) (2,980,000) 1,800,000 9,800,000 116,222,668 100,000	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,569,179 \$ 33,579,179 \$ 33,627,089 \$ 632,040,000 \$ 11,84,410,000 \$ 1,128,360,000 \$ 14,720,000 \$ 491,720,000 \$ 493,520,000 \$ 619,542,668 \$ 619,642,668	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/26/2014 03/26/2019 06/17/2009 09/30/2009 12/30/2009 12/30/2009 06/16/2010 07/14/2010 07/16/2010 09/30/2010 10/30/2010 10/30/2010 10/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 11,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000) (156,050,000) (513,660,000) (22,980,000) 1,800,000 9,800,000 116,222,668	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,569,179 \$ 33,579,179 \$ 33,627,089 \$ 632,040,000 \$ 11,84,410,000 \$ 1,128,360,000 \$ 14,720,000 \$ 491,720,000 \$ 493,520,000 \$ 619,542,668 \$ 619,642,668	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of ap due to servicing transfer Transfer of ap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 09/30/2009 09/30/2000 06/16/2010 06/16/2010 09/15/2010 09/30/2010 10/9/30/2010 10/9/30/2010 10/9/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 19,140,000 1,330,000 (60,544) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (57,720,000) (156,050,000) (513,660,000) (2,980,000) 1,800,000 9,800,000 116,222,668 100,000	\$ 13,149,823 \$ 12,159,823 \$ 32,298,23 \$ 33,659,179 \$ 33,659,179 \$ 33,627,089 \$ 632,040,000 \$ 11,242,130,000 \$ 1,128,360,000 \$ 1,128,360,000 \$ 149,720,000 \$ 619,622,688 \$ 619,622,688	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 03/14/2014 03/26/2014 03/26/2019 06/17/2009 09/30/2009 12/30/2009 12/30/2009 06/16/2010 07/14/2010 07/16/2010 09/30/2010 10/30/2010 10/30/2010 10/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (67,720,000) (156,050,000) (22,980,000) 1,800,000 9,800,000 116,222,668 100,000 8,900,000 (556)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,569,179 \$ 33,622,179 \$ 33,622,179 \$ 33,622,179 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,128,360,000 \$ 1491,720,000 \$ 1491,720,000 \$ 159,542,668 \$ 619,642,668 \$ 619,642,668 \$ 628,542,112	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portion data from servicer Updated portion data from servicer Updated portion data from serviceraudinona program Updated portion data from serviceraudinona program Updated portion data from servicer Transfer of cap due to servicing transfer Updated portion data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portion data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of data due to servicing transfer Transfer of data due to servicing transfer Transfer of data due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ S	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 01/16/2014 03/14/2014 03/26/2014 06/17/2009 03/26/2010 07/16/2010 07/16/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (67,720,000) (156,050,000) (22,980,000) 1,800,000 116,222,668 100,000 8,900,000 (556)	\$ 13,149,823 \$ 12,159,823 \$ 32,299,823 \$ 33,669,179 \$ 33,679,179 \$ 33,627,089 \$ 632,040,000 \$ 1844,410,000 \$ 1,184,410,000 \$ 1,184,410,000 \$ 1,184,720,000 \$ 491,720,000 \$ 491,720,000 \$ 619,642,688 \$ 619,642,688 \$ 628,542,688 \$ 628,542,112 \$ 630,842,112 \$ 630,842,112	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of ap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer opposes portions of the province of the provincer opposes portions of the provincer opposes pr
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/26/2014 03/14/2014 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2010 06/16/2010 07/14/2010 09/30/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 119,140,000 119,140,000 119,140,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 11,000	\$ 13,149,823 \$ 12,159,823 \$ 32,298,23 \$ 33,659,179 \$ 33,659,179 \$ 33,627,089 \$ 632,040,000 \$ 11,242,130,000 \$ 1,128,360,000 \$ 1,242,130,000 \$ 11,283,600,000 \$ 619,720,000 \$ 619,820,000 \$ 619,820,000 \$ 619,820,000 \$ 619,820,000 \$ 628,842,112 \$ 630,842,112 \$ 630,842,112	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 01/16/2014 03/26/2014 03/26/2010 06/17/2009 03/26/2010 07/16/2010 07/16/2010 09/30/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (67,720,000) (156,050,000) (22,980,000) 1,800,000 9,800,000 116,222,668 100,000 (556) 2,300,000 700,000 (654)	\$ 13,149,823 \$ 12,159,823 \$ 32,299,823 \$ 33,659,179 \$ 33,659,179 \$ 33,627,089 \$ 632,040,000 \$ 11,242,130,000 \$ 11,242,130,000 \$ 11,242,130,000 \$ 11,242,130,000 \$ 10,23,360,000 \$ 10,23,200,000 \$ 10,23,200,000 \$ 619,642,668 \$ 628,642,668 \$ 628,642,668 \$ 628,642,668 \$ 628,642,112 \$ 631,642,112 \$ 631,642,112 \$ 631,642,112 \$ 631,642,112	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer program Updated portfolio data from servicer program Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2010 06/16/2010 07/14/2010 09/30/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/16/2011 01/13/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (156,050,000) (513,660,000) (29,80,000) 1,800,000 9,800,000 116,222,668 100,000 8,900,000 (556) 2,300,000 700,000 (654)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,669,179 \$ 33,679,179 \$ 33,627,089 \$ 632,240,000 \$ 184,410,000 \$ 1,184,410,000 \$ 1,184,410,000 \$ 149,720,000 \$ 619,542,688 \$ 619,642,688 \$ 628,542,688 \$ 628,542,182 \$ 631,542,112 \$ ted due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Opposer program program program of the profit of the profi	
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 12/23/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2000 06/16/2010 07/16/2010 09/30/2010 10/15/2010 09/30/2010 10/15/2010 12/15/2010 01/06/2011 01/13/2011 03/16/2011 03/16/2011 03/16/2011 03/16/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 11,140,000 11,140,000 11,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 (57,720,000) (156,050,000) (513,660,000) (22,980,000) 11,800,000 116,222,668 100,000 8,900,000 (556) 2,300,000 700,000 (654) 2,100,000 (6544)	\$ 13,149,823 \$ 13,159,823 \$ 32,298,23 \$ 33,659,179 \$ 33,679,179 \$ 33,627,089 \$ 632,040,000 \$ 886,420,000 \$ 1,1242,130,000 \$ 1,128,360,000 \$ 1,128,2130,000 \$ 615,470,000 \$ 615,426,668 \$ 619,642,668 \$ 628,542,112 \$ 633,635,314,458 \$ 633,635,314	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Opposer portfolio data from servicer Opposer portfolio data from servicer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated portfolio data from servicer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
)14/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000 N/A		09/27/2013 10/15/2013 11/14/2013 12/16/2013 12/23/2013 12/23/2013 12/23/2013 12/23/2013 03/14/2014 03/14/2014 03/14/2019 09/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2009 12/30/2010 06/16/2010 07/14/2010 09/30/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/15/2010 10/16/2011 01/13/2011 03/30/2011	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(26) 10,000 19,140,000 19,140,000 1,330,000 (60,644) 10,000 50,000 (2,090) 225,040,000 254,380,000 355,710,000 (156,050,000) (513,660,000) (29,80,000) 1,800,000 9,800,000 116,222,668 100,000 8,900,000 (556) 2,300,000 700,000 (654)	\$ 13,149,823 \$ 13,159,823 \$ 32,299,823 \$ 33,629,823 \$ 33,629,179 \$ 33,627,089 \$ 632,040,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,124,410,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 1,242,130,000 \$ 619,42,636 \$ 628,42,112 \$ 633,820,000 \$ 628,824,2112 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458 \$ 633,641,458	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Updated portfolio data from servicer Opposer program program program of the profit of the profi

								09/15/2011	\$	(700,000)		Transfer of cap due to servicing transfer
								12/15/2011	\$			Transfer of cap due to servicing transfer
								02/16/2012	\$	(100,000)	\$ 650,435,31	4 Transfer of cap due to servicing transfer
								03/15/2012				Transfer of cap due to servicing transfer
								04/16/2012		,		4 Transfer of cap due to servicing transfer
								05/16/2012	\$	(760,000)		4 Transfer of cap due to servicing transfer
								06/14/2012				4 Transfer of cap due to servicing transfer
								06/28/2012	\$	(1,831)	\$ 277,983,48	3 Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(10,120,000)	\$ 267,863,48	3 Transfer of cap due to servicing transfer
								08/16/2012	\$	(10,000)	\$ 267,853,48	3 Transfer of cap due to servicing transfer
								09/27/2012	\$	(4,701)	\$ 267,848,78	2 Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(9,220,000)	\$ 258,628,78	2 Transfer of cap due to servicing transfer
								11/15/2012	\$	(30,000)	\$ 258,598,78	2 Transfer of cap due to servicing transfer
								12/14/2012	\$	60,000	\$ 258,658,78	2 Transfer of cap due to servicing transfer
								12/27/2012	\$	(788)	\$ 258,657,99	Updated due to quarterly assessment and reallocation
								01/16/2013	\$	(610,000)	\$ 258,047,99	Transfer of cap due to servicing transfer
								03/25/2013	\$	(2,979)		5 Updated due to quarterly assessment and reallocation
								10 04/09/2013	\$	(157,237,929)	\$ 100,807,08	6 Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,00	N/A	10/02/2009		90,000		. Opuateu portiolio data riorri servicei/additional program
								12/30/2009	S	940,000	\$ 1,420,00	O initial can Opticale o portrollo data from servicer/additional program O initial can
			_					03/26/2010		(980,000)	\$ 440,00	0 Updated portfolio data from servicer
			_					07/14/2010				Updated portfolio data from servicer
			-					09/30/2010				6 Updated portfolio data from servicer
			_	-				01/06/2011	S			Updated due to quarterly assessment and reallocation
			-	+				03/30/2011				
-			-	+					\$			2 Updated due to quarterly assessment and reallocation
		-	_	+			-	06/29/2011	_	(22)		Updated due to quarterly assessment and reallocation
			_	-				06/28/2012				Updated due to quarterly assessment and reallocation
			-	-				09/27/2012		(44)		Updated due to quarterly assessment and reallocation
				-				12/27/2012				3 Updated due to quarterly assessment and reallocation
								03/25/2013		. ,		5 Updated due to quarterly assessment and reallocation
								06/27/2013		(11)		4 Updated due to quarterly assessment and reallocation
								09/27/2013		(4)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(6,411)	\$ 1,444,00	9 Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(225)	\$ 1,443,78	4 Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 12/15/2010	\$	4,300,000	\$ 4,300,00	0 Transfer of cap due to servicing transfer
								01/06/2011	\$	(4)	\$ 4,299,99	6 Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(5)	\$ 4,299,99	1 Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(23)	\$ 4,299,96	8 Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(63)	\$ 4,299,90	5 Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(11)		4 Updated due to quarterly assessment and reallocation
								03/25/2013				3 Updated due to quarterly assessment and reallocation
								06/27/2013		(16)		7 Updated due to quarterly assessment and reallocation
								09/27/2013		(6)		1 Updated due to quarterly assessment and reallocation
			_					12/23/2013		(9,679)		2 Updated due to quarterly assessment and reallocation
								03/26/2014		(344)		
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,00	N/A	10/02/2009		100,000	6 540.00	Opuateu portiolio uata ironi ser icei auditional program
00/20/2000	06.700	Albany	141	i dionaco	I manda moramoni for Fronto Edur Modificacióno	Ψ 440,000	) IVA	12/30/2009		20,000	\$ 560,00	opdate portiono data from ser icer additional program
-								03/26/2010	S	(290,000)	\$ 370,00	0 Updated portfolio data from servicer
								07/14/2010		(70,000)		0 Updated portfolio data from servicer
								09/30/2010		(54,944)		6 Updated portfolio data from servicer
			_									
			_					06/29/2011	\$			5 Updated due to quarterly assessment and reallocation
								04/11/2012				- Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,00	N/A	06/12/2009		284,590,000	\$ 660,590,00	Updated portfolio data from servicer
			_	-				09/30/2009		121,910,000	\$ 782,500,00	Opuated portions data from ser icer additional program
				-				12/30/2009			\$ 913,840,00	Updated portfolio data from servicer opoated portuolio data mont ser icer additional program official portfolio data mont ser icer additional program oi in i.
								03/26/2010		(355,530,000)	\$ 558,310,00	U opualed portiolio data from servicer
								07/14/2010		128,690,000	\$ 687,000,00	Updated portfolio data from servicer
								09/30/2010		4,000,000	\$ 691,000,00	Opuated portiono data from ser icer additional program
								09/30/2010		59,807,784	\$ 750,807,78	Updated portfolio data from servicer
								11/16/2010	\$	(700,000)	\$ 750,107,78	4 Transfer of cap due to servicing transfer
								12/15/2010	\$	64,400,000	\$ 814,507,78	4 Transfer of cap due to servicing transfer
								01/06/2011	\$	(639)	\$ 814,507,14	5 Updated due to quarterly assessment and reallocation
								01/13/2011	\$	(2,300,000)		5 Transfer of cap due to servicing transfer
								02/16/2011	\$	100,000		5 Transfer of cap due to servicing transfer
								03/16/2011	\$	3,600,000		5 Transfer of cap due to servicing transfer
								03/30/2011				0 Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(100,000)		Transfer of cap due to servicing transfer
								05/13/2011	\$	400,000		Transfer of cap due to servicing transfer
-								06/16/2011	_	(100,000)		Transfer of cap due to servicing transfer
				+				06/29/2011	\$	(6,805)		5 Updated due to quarterly assessment and reallocation
			-	+					\$			
			-	+				08/16/2011		(100,000)		5 Transfer of cap due to servicing transfer
								09/15/2011		(200,000)		Transfer of cap due to servicing transfer
								10/14/2011	\$			Transfer of cap due to servicing transfer
								11/16/2011	\$	(100,000)	\$ 815,599,60	Transfer of cap due to servicing transfer
								11/16/2011 01/13/2012	\$ \$	(100,000) 200,000	\$ 815,599,60 \$ 815,799,60	5 Transfer of cap due to servicing transfer 5 Transfer of cap due to servicing transfer
								11/16/2011	\$ \$ \$	(100,000) 200,000 24,800,000	\$ 815,599,60 \$ 815,799,60 \$ 840,599,60	Transfer of cap due to servicing transfer

								12/15/2010 01/06/2011 01/13/2011 02/16/2011 03/16/2011	\$ \$ \$ \$	100,000 (40) 300,000 100,000 2,200,000	\$ 26,455,024 \$ 26,755,024 \$ 26,855,024	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								01/06/2011 01/13/2011 02/16/2011	\$ \$ \$	(40) 300,000 100,000	\$ 26,455,024 \$ 26,755,024 \$ 26,855,024	Updated due to quarterly assessment and reallocation Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								01/06/2011 01/13/2011	\$	(40) 300,000	\$ 26,455,024 \$ 26,755,024	Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
								01/06/2011	\$	(40)	\$ 26,455,024	Updated due to quarterly assessment and reallocation
				1				10/15/2010	\$	100,000	\$ 26,355,064	Transfer of cap due to servicing transfer
				-				09/30/2010	\$	16,755,064	\$ 26,255,064	Updated portfolio data from servicer
								09/30/2010	\$	100,000	\$ 9,500,000	opoated portiono data from ser icer additional program
								09/15/2010	\$	100,000	\$ 9,400,000	Transfer of cap due to servicing transfer
								07/14/2010	\$		\$ 9,300,000	Updated portfolio data from servicer
								05/19/2010	\$	850,000	\$ 10,150,000	opuateu portiono uata nom ser icer auditional program
								04/19/2010	\$	230,000	\$ 9,300,000	Transfer of cap due to servicing transfer
								03/26/2010	\$		\$ 9,070,000	Updated portfolio data from servicer
								12/30/2009	\$		\$ 4,740,000	initial cap opuateu portiolio uata from ser icer auditional program i iii l
08/12/2009	Services Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$ 4,220,000	
08/12/2009	Servis One, Inc., dba BSI Financial	Tituoville	DA.	Purchase	Financial Instrument for Home Loan Modifications	© 20.700.000	N/A	00/20/2000	s		¢ 4,000,000	Updated portfolio data from servicer/additional program
								03/26/2014	\$	(3,125)	\$ 18,070,277	Updated due to quarterly assessment and reallocation
								03/14/2014	\$	10,000	\$ 18,073,402	Transfer of cap due to servicing transfer
								12/23/2013	\$			Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(52)		Updated due to quarterly assessment and reallocation
				-				07/16/2013	\$	170,000		Transfer of cap due to servicing transfer
			-	-				06/27/2013	\$			Updated due to quarterly assessment and reallocation
		-	-	+				05/16/2013	\$			Transfer of cap due to servicing transfer
-			_	-					-			
			-	-				03/25/2013	S			Updated due to quarterly assessment and reallocation
			_					03/14/2013	\$			Transfer of cap due to servicing transfer
	1		_		<u> </u>			12/27/2012	S			Updated due to quarterly assessment and reallocation
								11/15/2012	\$			Transfer of cap due to servicing transfer
								09/27/2012	\$	(600)		Updated due to quarterly assessment and reallocation
								08/16/2012	\$	480,000	\$ 17,853,299	Transfer of cap due to servicing transfer
								07/16/2012	\$	40,000	\$ 17,373,299	Transfer of cap due to servicing transfer
								06/28/2012	\$	(218)	\$ 17,333,299	Updated due to quarterly assessment and reallocation
								06/14/2012	\$			Transfer of cap due to servicing transfer
		-		-				05/16/2012	\$			Transfer of cap due to servicing transfer
		-	-	-				04/16/2012	\$	200,000		Transfer of cap due to servicing transfer
		-	-	-								Transfer of cap due to servicing transfer
			-	-				11/16/2011	\$		,,.	
	1	+	_	+	<u> </u>			10/14/2011	\$			Transfer of cap due to servicing transfer
								06/29/2011	s			Updated due to quarterly assessment and reallocation
								06/16/2011	\$			Transfer of cap due to servicing transfer
								04/13/2011	\$			Transfer of cap due to servicing transfer
								03/30/2011	\$	(24)	\$ 13,523,790	Updated due to quarterly assessment and reallocation
								03/16/2011	\$	2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer
								01/06/2011	\$			Updated due to quarterly assessment and reallocation
								10/15/2010	\$			Transfer of cap due to servicing transfer
		-		-				09/30/2010	\$			Updated portfolio data from servicer
	-		_	-				08/13/2010	\$			Transfer of cap due to servicing transfer
00/10/2010	Science Finance Er	i 10ustori	1.7	ruiciase	Financial Instrument for nome Loan Modifications	-	IV/A					
06/16/2010	Selene Finance I P	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	3 06/16/2010	\$			Transfer of cap due to servicing transfer
	1		_		<u> </u>			03/26/2014	\$			Updated due to quarterly assessment and reallocation
								03/14/2014	\$			Transfer of cap due to servicing transfer
								02/13/2014	\$	75,350,000	\$ 1,343,470,807	Transfer of cap due to servicing transfer
								01/16/2014	\$		\$ 1,268,120,807	Transfer of cap due to servicing transfer
								12/23/2013	\$			Updated due to quarterly assessment and reallocation
			-	-				12/16/2013	\$			Transfer of cap due to servicing transfer
		-	-	+				11/14/2013				Transfer of cap due to servicing transfer
		-	-	-					S		*	
-		+	_	+	+			10/15/2013	\$			Transfer of cap due to servicing transfer
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
								09/16/2013	\$			Transfer of cap due to servicing transfer
								08/15/2013	\$	10,000	\$ 1,147,714,125	Transfer of cap due to servicing transfer
								07/16/2013	\$	105,080,000	\$ 1,147,704,125	Transfer of cap due to servicing transfer
								06/27/2013	\$	(3,564)	\$ 1,042,624,125	Updated due to quarterly assessment and reallocation
								06/14/2013	\$	3,620,000	\$ 1,042,627,689	Transfer of cap due to servicing transfer
								05/16/2013	\$			Transfer of cap due to servicing transfer
		-		-				04/16/2013	\$			Transfer of cap due to servicing transfer
		-	-	+				03/25/2013	-	(10,116)		
			-	-					S			Updated due to quarterly assessment and reallocation
	1	+	_	+	+			03/14/2013	S			Transfer of cap due to servicing transfer
								02/14/2013	s			Transfer of cap due to servicing transfer
								01/16/2013	\$			Transfer of cap due to servicing transfer
								12/27/2012	\$			Updated due to quarterly assessment and reallocation
								12/14/2012	\$			Transfer of cap due to servicing transfer
								11/15/2012	\$	9,990,000	\$ 992,940,468	Transfer of cap due to servicing transfer
								10/16/2012	\$			Transfer of cap due to servicing transfer
								09/27/2012	\$	(13,961)	\$ 856,010,468	Updated due to quarterly assessment and reallocation
								08/16/2012	\$	2,310,000	\$ 856,024,429	Transfer of cap due to servicing transfer
								07/16/2012	\$			Transfer of cap due to servicing transfer
			-	-				06/28/2012	\$			Updated due to quarterly assessment and reallocation
								06/14/2012	\$			Transfer of cap due to servicing transfer
-			_	-								
								05/16/2012	S	80,000	\$ 842,579,605	Transfer of cap due to servicing transfer

			_					04/13/2011	\$ \$	1,500,000	
			_					05/13/2011 06/16/2011	S	1,000,000	
								06/29/2011	S	(534)	
								08/16/2011	S	700,000	
				-				09/15/2011	s	(600,000)	
				-				10/14/2011	S	4,000,000	
				-				11/16/2011	s	600,000	
				-				12/15/2011	S	200,000	
				-				01/13/2012	\$	100,000	
				-				02/16/2012	S	1,300,000	
								03/15/2012	S	1,100,000	
				-				04/16/2012	s	800,000	
				-				05/16/2012	S	(1,080,000)	
				-				06/14/2012	s	1,560,000	
								06/28/2012	S	(465)	
			_	_				08/16/2012	S	70,000	
				-				09/27/2012	S	(1,272)	
			_	_				10/16/2012	S	2,100,000	
								11/15/2012	S	1,340,000	
			_						\$		
								12/14/2012	S		
	+		-	_				12/27/2012 01/16/2013	S	(239) \$ 210,000 \$	
			-						S		
	+		-	_			+	02/14/2013	S	1,790,000 \$ 1,920,000 \$	
			-						S		
	+		-	_			+	03/25/2013	S	(960) \$	
			-				-	04/16/2013	S	410,000 § (60,000) §	
			-				-	05/16/2013	-	(,,	
			-				-	06/14/2013	\$ \$	1,620,000	
				-				06/27/2013		(359)	
			_					07/16/2013	\$	2,030,000	
			_					08/15/2013	\$	10,000 \$	
			_					09/16/2013	\$	2,600,000	
			_					09/27/2013	\$	(135) \$	
			_					10/15/2013	\$	270,000	
			_					11/14/2013	\$	30,000 \$	
			_					12/16/2013	\$	9,960,000	
			_					12/23/2013	\$	(239,727)	
				-				01/16/2014	\$	2,090,000	
			_					02/13/2014	\$	2,450,000	
			_					03/14/2014	\$	(130,000) \$	
07/47/0000		0.1		Durch	Francish and factors to the Marketine			03/26/2014	\$	(8,837)	THE PROPERTY OF THE PROPERTY O
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,0	00 N/A	09/30/2009	\$	890,000 \$	
			_					12/30/2009	\$	1,260,000	3,560,000 initial can
			_					03/26/2010	\$	(20,000)	
			_					07/14/2010	\$	(240,000) \$	
			_					09/30/2010	\$	471,446 \$	
								01/06/2011	\$	(3)	
			_					03/30/2011	\$	(4)	
								04/13/2011	\$	(1,100,000)	
								06/29/2011	\$	(38)	
								06/28/2012	\$	(29)	
			_					09/27/2012	\$	(79)	7. 7. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
								12/27/2012	\$	(13)	
								03/25/2013	\$	(50)	
							ε		\$	(2,324,244)	346,986 Termination of SPA
			_		Financial Instrument for Home Loan Modifications		and a see	01/22/2010	\$	90,000	
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial instrument for Florie Loan Woullications	\$ 1,880,0	00 N/A				
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial institution from Eban Woullcations	\$ 1,880,0	00 N/A	03/26/2010	\$	1,110,000 \$	3,080,000 Updated portfolio data from servicer
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Finalitial Institution to Home Loan would allons	\$ 1,880,0	00 N/A		\$	1,110,000 \$ (1,180,000) \$	3,080,000 Updated portfolio data from servicer
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial instrument or Fronte Edan Modifications	\$ 1,880,0	00 N/A	03/26/2010	-		3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Finalicial Institutient for Forne Loan Woulications	\$ 1,880,0	)/A	03/26/2010 07/14/2010	\$	(1,180,000)	3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	ritanua instrument for frome Coali modifications	\$ 1,880,0	00 N/A	03/26/2010 07/14/2010 09/30/2010	\$	(1,180,000) § 275,834 §	3,080,000 Updated portfolio data from servicer     1,900,000 Updated portfolio data from servicer     2,175,834 Updated portfolio data from servicer     2,175,832 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	riianida iristiulieti tul Turie Cuali muulikaturis	\$ 1,880,0	)U N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011	\$ \$ \$	(1,180,000) \$ 275,834 \$ (2) \$	3,080,000 Updated portfolio data from servicer     1,900,000 Updated portfolio data from servicer     2,175,834 Updated portfolio data from servicer     2,175,832 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	rianical institutent for Forne Coal mountainers	\$ 1,880,0	00 N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011	\$ \$ \$ \$	(1,180,000) § 275,834 § (2) § (3) §	3,080,000 Updated portfolio data from servicer     1,900,000 Updated portfolio data from servicer     2,175,834 Updated portfolio data from servicer     2,175,832 Updated due to quarterly assessment and reallocation     2,175,829 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	rianica instrument of forme Coal mountaions	\$ 1,880,0	)U N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011	\$ \$ \$ \$	(1,180,000) (1,180,000) (2,180,000) (2,180,000) (3,180,000) (4,180	3,080,000 Updated portfolio data from servicer     1,900,000 Updated portfolio data from servicer     2,175,834 Updated portfolio data from servicer     2,175,832 Updated due to quarterly assessment and reallocation     2,175,829 Updated due to quarterly assessment and reallocation     2,175,829 Updated due to quarterly assessment and reallocation     2,175,782 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	riianida Institutieti tol Tolife Coali modifications	\$ 1,880,0	10 N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012	\$ \$ \$ \$ \$	(1,180,000) \$ 275,834 \$ (2) \$ (3) \$ (26) \$ (21) \$	3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 2,175,823 Updated due to quarterly assessment and reallocation 2,175,803 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	rianical instrument for Forme Coali modifications	\$ 1,880,0	U N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012	\$ \$ \$ \$ \$ \$ \$	(1,180,000) \$\\ 275,834 \\$\\ (2) \\$\\ (3) \\$\\ (26) \\$\\ (21) \\$\\ (57) \\$\\ (57)	\$ 3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 2,175,839 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation 2,175,715 Updated due to quarterly assessment and reallocation 2,175,715 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	rianical instrument for frome Coali modifications	\$ 1,880,0	U N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) \$ 275,834 \$ (2) \$ (3) \$ (26) \$ (21) \$ (57) \$ (10) \$	3,080,000 Updated portfolio data from servicer     1,900,000 Updated portfolio data from servicer     2,175,834 Updated portfolio data from servicer     2,175,832 Updated due to quarterly assessment and reallocation     2,175,833 Updated due to quarterly assessment and reallocation     2,175,832 Updated due to quarterly assessment and reallocation     2,175,775 Updated due to quarterly assessment and reallocation     2,175,775 Updated due to quarterly assessment and reallocation     2,175,715 Updated due to quarterly assessment and reallocation     2,175,715 Updated due to quarterly assessment and reallocation     2,175,715 Updated due to quarterly assessment and reallocation
2/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	riianida iisitulieti tol Tolie Codi modinatiolis	\$ 1,880,0	0 N/A	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) \$\\ 275,834 \\ (2) \\ (3) \\ (26) \\ (57) \\ (10) \\ (37) \\ (37) \\ (37) \\ (15) \\ (15) \\ (35) \\ (37)	3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 2,175,839 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation 2,175,782 Updated due to quarterly assessment and reallocation 2,175,785 Updated due to quarterly assessment and reallocation 2,175,785 Updated due to quarterly assessment and reallocation 2,175,785 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,681 Updated due to quarterly assessment and reallocation 2,175,681 Updated due to quarterly assessment and reallocation
			NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,0		03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 03/25/2013 06/27/2013 07/09/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) \$\\ 275,834 \\$\\ (2) \\$\\ (3) \\$\\ (26) \\$\\ (21) \\$\\ (57) \\$\\ (10) \\$\\ (37) \\$\\	\$ 3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated portfolio data from servicer 3,175,832 Updated due to quarterly assessment and reallocation 2,175,833 Updated due to quarterly assessment and reallocation 2,175,783 Updated due to quarterly assessment and reallocation 2,175,785 Updated due to quarterly assessment and reallocation 2,175,675 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,663 Updated due to quarterly assessment and reallocation 2,175,663 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due to quarterly assessment and 2,175,678 Updated due 2,175,775 Updated due 2,175,775 Updated due 2,175,775 Updated due 2,175,775 Updated due 3,175,775 Updated due 3,175,775 Updated due 3,175
	Silver State Schools Credit Union	Las Vegas				\$ 1,880,0	e	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/28/2012 09/27/2012 03/25/2013 06/27/2013 06/27/2013 06/27/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (4) (25) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 2,175,803 Updated due to quarterly assessment and reallocation 2,175,803 Updated due to quarterly assessment and reallocation 2,175,762 Updated due to quarterly assessment and reallocation 2,175,715 Updated due to quarterly assessment and reallocation 2,175,763 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 3,175,678 Updated due to quarterly assessment and reallocation
10/15/2013	SN Servicing Corporation	Baton Rouge	LA				- N/A 3	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 06/27/2013 10/15/2013 12/16/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (3) (66) (21) (67) (47) (10) (57) (10) (10) (10) (10) (10) (10) (10) (10	3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,834 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 2,175,803 Updated due to quarterly assessment and reallocation 2,175,803 Updated due to quarterly assessment and reallocation 2,175,762 Updated due to quarterly assessment and reallocation 2,175,715 Updated due to quarterly assessment and reallocation 2,175,763 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 2,175,678 Updated due to quarterly assessment and reallocation 3,175,678 Updated due to quarterly assessment and reallocation
0/15/2013			LA	Purchase	Financial Instrument for Home Loan Modifications		e	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 06/27/2013 06/27/2013 01/15/2013 01/15/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (4) (26) (21) (4) (577 (577 (577 (577 (577 (577 (577 (57	3,080,000 Updated portfolio data from servicer
12/09/2009 110/15/2013 112/16/2009	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A 3	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 03/25/2013 06/27/2013 06/27/2013 01/2/2013 10/15/2013 12/16/2013 12/16/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	5 3,080,000 Updated portfolio data from servicer 5 1,900,000 Updated portfolio data from servicer 6 2,175,834 Updated portfolio data from servicer 7 2,175,832 Updated due to quarterly assessment and reallocation 8 2,175,803 Updated due to quarterly assessment and reallocation 9 2,175,803 Updated due to quarterly assessment and reallocation 9 2,175,752 Updated due to quarterly assessment and reallocation 9 2,175,715 Updated due to quarterly assessment and reallocation 9 2,175,715 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 1 285,844 Termination of SPA 1 60,000 Transfer of cap due to servicing transfer 1 70,000 Transfer of cap due to servicing transfer 1 460,000 Updated portfolio data from servicer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A 3	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/29/2011 06/29/2011 06/28/2012 09/27/2012 12/27/2012 12/27/2013 06/27/2013 06/27/2013 12/16/2013 01/22/2010 03/26/2010 07/14/2010	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (3) (4) (26) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	5 3,080,000 Updated portfolio data from servicer 5 1,900,000 Updated portfolio data from servicer 6 2,175,834 Updated portfolio data from servicer 7 2,175,832 Updated due to quarterly assessment and reallocation 8 2,175,803 Updated due to quarterly assessment and reallocation 9 2,175,803 Updated due to quarterly assessment and reallocation 9 2,175,752 Updated due to quarterly assessment and reallocation 9 2,175,715 Updated due to quarterly assessment and reallocation 9 2,175,715 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 9 2,175,663 Updated due to quarterly assessment and reallocation 1 285,844 Termination of SPA 1 60,000 Transfer of cap due to servicing transfer 1 70,000 Transfer of cap due to servicing transfer 1 460,000 Updated portfolio data from servicer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications		- N/A 3	03/26/2010 07/14/2010 09/30/2010 01/06/2011 03/30/2011 06/28/2011 06/28/2012 09/27/2012 03/25/2013 06/27/2013 06/27/2013 01/2/2013 10/15/2013 12/16/2013 12/16/2013	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(1,180,000) (1,180,000) (275,834 (2) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	5 3,080,000 Updated portfolio data from servicer 1,900,000 Updated portfolio data from servicer 2,175,832 Updated portfolio data from servicer 2,175,832 Updated due to quarterly assessment and reallocation 3,175,839 Updated due to quarterly assessment and reallocation 4,175,839 Updated due to quarterly assessment and reallocation 4,175,782 Updated due to quarterly assessment and reallocation 2,175,785 Updated due to quarterly assessment and reallocation 4,175,678 Updated due to quarterly assessment and reallocation 4,175,775 Updated due to quarterly assessment and reallocation 4,175,775 Updated due to quarterly assessment and reallocation 4,175,775 Updated due to quarterly assessment and reallocation 4,175,775 Updated due to quarterly assessment and reallocation 4,175,775 Upd

							03/15/2012 06/28/2012 09/27/2012	s s	200,000 (40) (100)	\$ 3,299,899 \$ 3,299,859	Transfer of cap due to servicing transfer  Updated due to quarterly assessment and reallocation  Updated due to quarterly assessment and reallocation
							03/15/2012	\$	200,000	\$ 3,299,899	Transfer of cap due to servicing transfer
			_								
				1			11/16/2011	\$	(2,500,000)	\$ 3,099,899	Transfer of cap due to servicing transfer
							06/29/2011	\$	(85)		Updated due to quarterly assessment and reallocation
							03/30/2011	\$		\$ 5,599,984	Updated due to quarterly assessment and reallocation
							03/16/2011	\$	100,000		Transfer of cap due to servicing transfer
-		+		+			02/16/2011	\$	500,000		3 Transfer of cap due to servicing transfer
12/15/2010	Statebridge Company, LLC	Denver	СО	Purchase	Financial Instrument for Home Loan Modifications	- N/A	3 12/15/2010 01/06/2011	\$	5,000,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
10/15/0010		-		D	Fire delicate and feel land land Market		03/23/2011	\$	(290,111)		Termination of SPA
-							09/30/2010	\$	(1,209,889)		Updated portfolio data from servicer
							07/14/2010	\$	(1,900,000)	, , , , , , , , , , , , , , , , , , , ,	Updated portfolio data from servicer
							03/26/2010	\$	350,000		Updated portfolio data from servicer
							12/30/2009	\$	2,680,000	\$ 3,050,000	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000 N/A	10/02/2009	\$	70,000		opuateu portiolio uata mom ser luer auditional program
							02/17/2011	\$	(1,305,498)		Termination of SDA
							01/06/2011	\$			Updated due to quarterly assessment and reallocation
							09/30/2010	\$	105,500	\$ 1,305.500	Updated portfolio data from servicer
							09/30/2010	s	100,000	\$ 1,200,000	opuateu portiono data from ser icer additionar program
							07/14/2010	\$	(120,000)	\$ 1,100,000	Updated portfolio data from servicer
							03/26/2010	\$	850,000		Updated portfolio data from servicer
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000 N/A	01/22/2010	\$	10,000	\$ 370,000	Updated portfolio data from servicer/additional program initial cap
			-	+			03/26/2014		(10,851)		Updated due to quarterly assessment and reallocation
			-	+			03/14/2014	\$	300,000		Transfer of cap due to servicing transfer
		-	_				02/13/2014	\$ \$	21,910,000		Transfer of cap due to servicing transfer
		-	_				01/16/2014	\$	8,200,000		Transfer of cap due to servicing transfer
			_	-			12/23/2013	\$	(381,129)		Updated due to quarterly assessment and reallocation
			_	-			12/16/2013	\$	(10,160,000)		Transfer of cap due to servicing transfer
			_				11/14/2013	\$	(410,000)		Transfer of cap due to servicing transfer
							10/15/2013	\$	860,000		Transfer of cap due to servicing transfer
							09/27/2013	\$	(346)		Updated due to quarterly assessment and reallocation
							09/16/2013	\$	(180,000)		Transfer of cap due to servicing transfer
							07/16/2013	\$	(3,720,000)		Transfer of cap due to servicing transfer
							06/27/2013	\$	(985)		Updated due to quarterly assessment and reallocation
							06/14/2013	\$	3,670,000	\$ 155,306,408	Transfer of cap due to servicing transfer
							05/16/2013	\$	(1,250,000)		Transfer of cap due to servicing transfer
							04/16/2013	\$	(750,000)		Transfer of cap due to servicing transfer
							03/25/2013	\$	(2,584)		Updated due to quarterly assessment and reallocation
		T .					03/14/2013	\$	(1,450,000)		Transfer of cap due to servicing transfer
		T .					02/14/2013	\$	6,650,000		Transfer of cap due to servicing transfer
							01/16/2013	\$	2,410,000		Transfer of cap due to servicing transfer
							12/27/2012	\$	(663)		Updated due to quarterly assessment and reallocation
							12/14/2012	\$	24,180,000		Transfer of cap due to servicing transfer
							11/15/2012	\$	880,000		Transfer of cap due to servicing transfer
		T .					10/16/2012	\$	5,600,000		Transfer of cap due to servicing transfer
							09/27/2012	\$	(3,061)		Updated due to quarterly assessment and reallocation
							08/16/2012	\$	(1,280,000)		Transfer of cap due to servicing transfer
							07/16/2012	\$	4,430,000		Transfer of cap due to servicing transfer
		1					06/28/2012	\$	(1,058)		Updated due to quarterly assessment and reallocation
							06/14/2012	\$	(350,000)		Transfer of cap due to servicing transfer
							05/16/2012	\$	40,000		Transfer of cap due to servicing transfer
		T .					04/16/2012	\$	77,600,000		Transfer of cap due to servicing transfer
		T .					03/15/2012	s	100,000		Transfer of cap due to servicing transfer
		1					02/16/2012	\$	100,000		Transfer of cap due to servicing transfer
		T .					01/13/2012	\$	1,600,000		Transfer of cap due to servicing transfer
							12/15/2011	s	(1,700,000)		Transfer of cap due to servicing transfer
							10/14/2011	\$	300,000		Transfer of cap due to servicing transfer
		-	_				09/15/2011	\$	300,000		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
		-	_				08/16/2011	\$	100,000		Updated due to quarterly assessment and reallocation  Transfer of cap due to servicing transfer
			-	+			06/29/2011	S	(332)		Updated due to quarterly assessment and reallocation
		-	_				06/16/2011	S	300,000		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
			-				05/13/2011	S	100,000		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
		+	-				04/13/2011	S	1,000,000		Transfer of cap due to servicing transfer
			-				03/16/2011	\$	(36)		Updated due to quarterly assessment and reallocation
			-	+			03/16/2011	S	7,100,000		2 Transfer of cap due to servicing transfer
			-	+			01/08/2011	S	1,500,000		2 Transfer of cap due to servicing transfer
			_				01/06/2011	\$	(32)		2 Updated due to quarterly assessment and reallocation
-		-	_				11/16/2010	S	200,000		Updated portrollo data from servicer  Transfer of cap due to servicing transfer
-		-	_				09/15/2010 09/30/2010	\$	200,000 (1,695,826)		I Updated portfolio data from servicer
-							08/13/2010	\$	700,000		Transfer of cap due to servicing transfer  Transfer of cap due to servicing transfer
-		+	-				07/16/2010	\$ \$	330,000		Transfer of cap due to servicing transfer
-			-				07/14/2010	\$	3,630,000		Updated portfolio data from servicer
-			-	-			06/16/2010	\$	4,860,000		Transfer of cap due to servicing transfer

								11/15/2012	\$	(30,000)		Transfer of cap due to servicing transfer
								12/14/2012	\$	(80,000)		Transfer of cap due to servicing transfer
								12/27/2012	\$	(17)		Updated due to quarterly assessment and reallocation
								01/16/2013	\$	50,000		Transfer of cap due to servicing transfer
								02/14/2013	\$	1,240,000		Transfer of cap due to servicing transfer
								03/14/2013	\$	90,000		Transfer of cap due to servicing transfer
								03/25/2013	\$	(90)		Updated due to quarterly assessment and reallocation
								04/16/2013	\$	(10,000)		Transfer of cap due to servicing transfer
								06/27/2013	\$	(34)	\$ 4,729,618	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(13)	\$ 4,729,605	Updated due to quarterly assessment and reallocation
								11/14/2013	\$	60,000	\$ 4,789,605	Transfer of cap due to servicing transfer
								12/23/2013	\$	(21,773)	\$ 4,767,832	Updated due to quarterly assessment and reallocation
								01/16/2014	\$	(20,000)	\$ 4,747,832	Transfer of cap due to servicing transfer
								02/13/2014	\$	60,000	\$ 4,807,832	2 Transfer of cap due to servicing transfer
								03/14/2014	\$	(30,000)	\$ 4,777,832	Transfer of cap due to servicing transfer
								03/26/2014	\$	(770)	\$ 4,777,062	Updated due to quarterly assessment and reallocation
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250	.000 N/A	01/22/2010	\$	100,000	\$ 2,350,000	opuated portiono data from Service//additional program
								03/26/2010	s	(740,000)	\$ 1,610,000	Updated portfolio data from servicer
								07/14/2010	s	(710,000)		Updated portfolio data from servicer
								09/30/2010	s	550,556		Updated portfolio data from servicer
								01/06/2011	s	(1)		Updated due to quarterly assessment and reallocation
								03/30/2011	s	(1)		Updated due to quarterly assessment and reallocation
			_					06/29/2011	S	(11)		Updated due to quarterly assessment and reallocation
			_	_				09/27/2012	\$	30,907		Updated due to quarterly assessment and reallocation
			-	-					\$			
				-				12/27/2012	\$ \$	58,688		Updated due to quarterly assessment and reallocation
	-		_	-				03/25/2013		235,175		Updated due to quarterly assessment and reallocation
			_					06/27/2013	\$	84,191		Updated due to quarterly assessment and reallocation
			_					09/27/2013	\$	13,786		Updated due to quarterly assessment and reallocation
	-							12/23/2013	\$	(35)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	12,095		Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100	,000 N/A	09/30/2010	\$	45,056	\$ 145,056	Updated portfolio data from servicer
								06/29/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)	\$ 145,054	Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(2)	\$ 145,052	Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$ 145,051	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$ 144,819	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$ 144,811	Updated due to quarterly assessment and reallocation
08/04/2010	Suburban Mortgage Company of New	Albumana	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880	000 N/A	09/30/2010	\$	1,585,945	0 0.465.045	Undeted portfolio data from convicer
00/04/2010	Mexico	Albuquerque	INIVI	Fulcilase	Financial institution for home Loan Modifications	\$ 000	,000 N/A	09/30/2010		1,565,945		Updated portfolio data from servicer
								01/06/2011	\$	(4)	\$ 2,465,941	Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(30)	\$ 2,465,867	Updated due to quarterly assessment and reallocation
								08/10/2012	\$	(2,465,867)		- Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 01/13/2012	\$	100,000	\$ 100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	\$	100,000	\$ 100,000	Transfer of cap due to servicing transfer
								06/14/2013	\$	120,000	\$ 220,000	Transfer of cap due to servicing transfer
								06/27/2013	\$	(1)	\$ 219,999	Updated due to quarterly assessment and reallocation
								07/16/2013	s	10,000		Transfer of cap due to servicing transfer
								12/23/2013	S	(670)		Updated due to quarterly assessment and reallocation
								01/16/2014	S	20,000		Transfer of cap due to servicing transfer
								02/13/2014	\$	90,000		Transfer of cap due to servicing transfer
								03/14/2014	s	50,000		Transfer of cap due to servicing transfer
		1		+				03/26/2014	S	(38)		Undeted documentation and advantage and and acceptance
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70	.000 N/A	12/30/2009	S	2,180,000	\$ 2,250,000	opoated portiono data from ser icer additional program
	Technology Credit Union	Jan Juse	CA	i uicilase	- mandal motiument for Figure Edah Modifications	φ /(	,000 19/74	03/26/2010	S	(720,000)	\$ 2,250,000	Updated portfolio data from servicer
		-	-	+					\$			
		-		+				07/14/2010	S	(430,000)		Updated portfolio data from servicer
	-		_	-				09/30/2010	\$ \$	60,445		Updated portfolio data from servicer
	-		_	-				01/06/2011		(1)		Updated due to quarterly assessment and reallocation
			_					03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
	-	-		-				06/29/2011	\$	(12)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(9)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(23)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(4)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(13)	\$ 1,160,382	Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(5)	\$ 1,160,377	Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)	\$ 1,160,375	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(2,729)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(101)		Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Cred t Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110	.000 N/A	03/26/2010	\$	(20,000)		Updated portfolio data from servicer
		1						07/14/2010	s	10,000		Updated portfolio data from servicer
								09/30/2010	s	45,056		Updated portfolio data from servicer
								12/08/2010	\$	(145,056)		- Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150	.000 N/A	04/21/2010	\$	(150,000)		- Termination of SPA
. 2, 11/2003	The Bryll Wawi Trust Co.	Di yii iviawi	FA	. urchase	i manoa monuncii oi i ione com modifications	USC	,000 14/74	3 06/16/2011	S	100,000		Transfer of cap due to servicing transfer
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160	.000 N/A	01/22/2010	\$	290,000	ψ 100,000 ¢ 6.450,000	opoateo portiono data from servicer/additional program
.2/03/2003	The Solder I Credit Union	Jaciamento	CA	i dicilase	- mandal motiument for notice Loan Woullications	φ 6,160	,000 N/A		\$			
								03/26/2010	Þ	40,000	a 6,490,000	Updated portfolio data from servicer

								07/14/2010	\$	(2,890,000)		Updated portfolio data from servicer
								09/30/2010	\$	606,612		Updated portfolio data from servicer
								01/06/2011	\$	(4)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(4)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(35)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(9)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(14)		Updated due to quarterly assessment and reallocation
			_					12/27/2012	\$	(2)		Updated due to quarterly assessment and reallocation
			_					03/25/2013	\$		, , , , , , , , , , , , , , , , , , , ,	Updated due to quarterly assessment and reallocation
			_					06/27/2013	\$	(4)		Updated due to quarterly assessment and reallocation
			_					09/27/2013	\$	(1)		Updated due to quarterly assessment and reallocation
				_				12/23/2013	\$ \$	(2,412)		Updated due to quarterly assessment and reallocation
00/00/0000	U.O. Dool Marianal Association	0	101	Dt	Fire a sight and a second for the second and the sign and		444,000,000,000	03/26/2014	S	(84)	\$ 4,204,03	Updated due to quarterly assessment and reallocation
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000 N/A	10/02/2009	S	24,920,000	\$ 139,140,000	opuated portiono data from servicer/additional program opidal cap portiono data from servicer/additional program initial cap
			_					12/30/2009	S	49,410,000	\$ 188,550,000	initial can
			_					03/26/2010		41,830,000		Updated portfolio data from servicer
				_				07/14/2010	\$	(85,780,000)		Updated portfolio data from servicer
			_					09/30/2010	\$	36,574,444		Updated portfolio data from servicer
			_					01/06/2011	\$	(160)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(172)		Updated due to quarterly assessment and reallocation
			_					06/29/2011	\$	(1,431)		Updated due to quarterly assessment and reallocation
			_					06/28/2012	\$	(746)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(1,926)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(308)		Updated due to quarterly assessment and reallocation
			_					03/25/2013	\$	(1,135)		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(418)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$			Updated due to quarterly assessment and reallocation
		-						12/23/2013	\$	(212,077)		Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000 N/A	03/26/2014	\$ S	(6,391)		Updated due to quarterly assessment and reallocation
01/29/2010	United Bank	Grimin	GA	Purchase	Financial instrument for Home Loan Modifications	\$	540,000 N/A	03/26/2010	S	160,000		Updated portfolio data from servicer Updated portfolio data from servicer
			_					09/30/2010	-	25,278		
			_					01/06/2011	\$ S	(1)		Updated due to quarterly assessment and reallocation
			_					03/30/2011		(1)		Updated due to quarterly assessment and reallocation
			_					06/29/2011	\$ \$	(11)		Updated due to quarterly assessment and reallocation
			_					06/28/2012		(8)		Updated due to quarterly assessment and reallocation
			_					09/27/2012	\$	(22)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$ \$	(4)		Updated due to quarterly assessment and reallocation
			_					03/25/2013		(14)		Updated due to quarterly assessment and reallocation
				_				06/27/2013	\$	(5)		Updated due to quarterly assessment and reallocation
				_				09/27/2013	\$ \$	(2)		Updated due to quarterly assessment and reallocation
								12/23/2013 03/26/2014	S	(3,221)	6 704.07	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
10/21/2009	United Dools Madagas Companies	Crond Donido	М	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000 N/A	01/22/2010	S	20,000	\$ /21,070	opoated uportiono data from servicer/additional program
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	IVII	ruiciase	Financial instrument for Home Loan Modifications	\$	410,000 N/A		S	400,000	\$ 430,000 © 930,000	initial can
			_					03/26/2010 07/14/2010	S	(430,000)		Updated portfolio data from servicer Updated portfolio data from servicer
			_						\$			
			_					09/30/2010 01/06/2011	S	180,222		Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
			_					03/30/2011	S	(1)		Updated due to quarterly assessment and reallocation
									S	(5)		
				_				06/29/2011 06/28/2012	S	(4)		Updated due to quarterly assessment and reallocation
				_				09/27/2012	S			Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
									S	(11)		
				_				12/27/2012	S	(2)		Updated due to quarterly assessment and reallocation
			-					03/25/2013	\$	(7)		Updated due to quarterly assessment and reallocation
			-					06/27/2013	S	(2)		Updated due to quarterly assessment and reallocation
			-					09/27/2013 12/23/2013	\$ \$	(1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
			-						\$			
			-					03/26/2014	-	(52)		Updated due to quarterly assessment and reallocation
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000 N/A	09/30/2010	\$	270,334	\$ 870,33	Updated portfolio data from servicer
								01/06/2011	s	(1)	\$ 870.33	Updated due to quarterly assessment and reallocation
								02/17/2011	s	(870,333)		- Termination of SPA
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	s	1,000,000		Transfer of cap due to servicing transfer
			Ť					06/29/2011	\$	233,268		Updated due to quarterly assessment and reallocation
		1						11/16/2011	\$	100,000		Transfer of cap due to servicing transfer
								06/28/2012	\$	(3)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$	(10)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(2)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(7)		Updated due to quarterly assessment and reallocation
								06/27/2013	s	(3)		Updated due to quarterly assessment and reallocation
								09/27/2013	s	(1)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(1,744)		Updated due to quarterly assessment and reallocation
								03/26/2014	S	(62)		Updated due to quarterly assessment and reallocation
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000 N/A	07/14/2010	\$	4,440,000		Updated portfolio data from servicer
		_and mary	1.5			*	1,000,000 1471	09/24/2010	\$	(5,500,000)		- Termination of SPA
		+						3 12/16/2013	\$	40,000		Transfer of cap due to servicing transfer
	Vantium Capital, Inc.dba Acqura Loan	L.	-									
09/02/2009	Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000 N/A	4 10/02/2009	\$	1,310,000	\$ 7,310,000	Updated portfolio data from servicer/additional program initial cap
								12/30/2009	\$	(3,390,000)	\$ 3,920,000	opuareu portiolio uara mom ser icer auditional program

								03/26/2010	\$	410,000		Updated portfolio data from servicer
								07/14/2010	\$	(730,000)		Updated portfolio data from servicer
								09/15/2010	\$	4,700,000		Transfer of cap due to servicing transfer
								09/30/2010	\$	117,764		Updated portfolio data from servicer
								11/16/2010	\$	800,000		Transfer of cap due to servicing transfer
								12/15/2010	\$	2,700,000		Transfer of cap due to servicing transfer
								01/06/2011	\$	(17)		Updated due to quarterly assessment and reallocation
								01/13/2011	\$	700,000		Transfer of cap due to servicing transfer
								02/16/2011	\$	1,800,000		Transfer of cap due to servicing transfer
								03/30/2011	\$	(19)		Updated due to quarterly assessment and reallocation
								04/13/2011	\$	300,000		Transfer of cap due to servicing transfer
								06/29/2011	\$	(189)	\$ 14,717,539	Updated due to quarterly assessment and reallocation
								08/16/2011	\$	300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
								09/15/2011	\$	100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
								10/14/2011	\$	100,000	\$ 15,217,539	Transfer of cap due to servicing transfer
								06/28/2012	\$	(147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation
								07/16/2012	\$	(10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer
								09/27/2012	\$	(413)	\$ 15,206,979	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	(40,000)		Transfer of cap due to servicing transfer
								12/27/2012	\$	(71)		Updated due to quarterly assessment and reallocation
								02/14/2013	\$	(770,000)		Transfer of cap due to servicing transfer
								03/14/2013	\$	(20,000)		3 Transfer of cap due to servicing transfer
			_				-	03/25/2013	\$	(256)		Updated due to quarterly assessment and reallocation
			_					04/16/2013	\$	(620,000)		2 Transfer of cap due to servicing transfer
			_	-	+			05/16/2013	\$	40,000		
			-	-					-			Transfer of cap due to servicing transfer
	-		-	-				06/14/2013	\$	10,000		Transfer of cap due to servicing transfer
			_	-				06/27/2013	\$	(95)		Updated due to quarterly assessment and reallocation
			_					07/16/2013	\$	(290,000)		Transfer of cap due to servicing transfer
								09/27/2013	\$	(34)		Updated due to quarterly assessment and reallocation
								12/16/2013	\$	40,000		Transfer of cap due to servicing transfer
								12/23/2013	\$	(57,271)	\$ 13,499,252	Updated due to quarterly assessment and reallocation
								02/13/2014	\$	(90,000)	\$ 13,409,252	Transfer of cap due to servicing transfer
								03/14/2014	\$	(40,000)	\$ 13,369,252	Transfer of cap due to servicing transfer
								03/26/2014	\$	(1,989)	\$ 13,367,263	Updated due to quarterly assessment and reallocation
2/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000 N/A	01/22/2010	\$	30,000	\$ 630,000	opulated due to quarterly assessment and reallocation opposited portionio data from ser icer additional program i iii I
								03/26/2010	\$	400,000	\$ 1,030,000	Updated portfolio data from servicer
								07/14/2010	\$	(330,000)	\$ 700,000	Updated portfolio data from servicer
								09/30/2010	\$	25,278	\$ 725,278	Updated portfolio data from servicer
								01/06/2011	\$	(1)	\$ 725,27	Updated due to quarterly assessment and reallocation
								02/17/2011	\$	(725,277)		- Termination of SPA
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 05/16/2013	\$	50,000		Transfer of cap due to servicing transfer
								12/16/2013	\$	10,000		Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000 N/A	07/14/2010	\$	400,000		Updated portfolio data from servicer
	VIOT I mandar corp	Tryomicomg	171				000,000 1471	09/30/2010	\$	25,278		Updated portfolio data from servicer
								01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(1)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$	(11)		Updated due to quarterly assessment and reallocation
									\$	(8)		· · · · · · · · · · · · · · · · · · ·
								06/28/2012	\$			Updated due to quarterly assessment and reallocation
								09/27/2012		(22)		Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(4)		Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(14)		Updated due to quarterly assessment and reallocation
								06/27/2013	\$	(5)		Updated due to quarterly assessment and reallocation
								09/27/2013	\$	(2)		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(3,221)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(113)	\$ 721,876	Updated due to quarterly assessment and reallocation
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000 N/A	09/30/2009	\$	(37,700,000)	\$ 47,320,000	opoated portiono data from ser icer additional program
								12/30/2009	\$	26,160,000	\$ 73,480,000	i ifi I opualeu portiono data nom ser icer additional program i ifi I
								03/26/2010	\$	9,820,000		Updated portfolio data from servicer
								07/14/2010	\$	(46,200,000)		Updated portfolio data from servicer
								09/30/2010	\$	(28,686,775)		Updated portfolio data from servicer
								12/03/2010	\$	(8,413,225)		- Termination of SPA
7/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000 N/A	09/30/2009	\$	723,880,000	\$ 1,357,890,000	Opuateu portiolio data from Ser icer additional program
						Ť	22 .,2 . 2,000 . 177	12/30/2009	\$	692,640,000	\$ 2,050,530,000	initial can opposition of an arrow service radonomal program initial can
			_				-	02/17/2010	S	(2.050.236.344)	\$ 2,000,000,000	Transfer of cap due to merger/acquisition
								2 03/12/2010	\$	(54,767)	,	Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Reguerten	OP	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000 N/A	07/14/2010	\$	(150,000)		Updated portfolio data from servicer
., 1-1/2010	***Saltribridge Wortgage Corp	Beaverton	UK	1 uroriase		φ	0,030,000 IN/A	09/15/2010	\$	1,600,000		Transfer of cap due to servicing transfer
				-								
	-		-	-				09/30/2010	\$	(4,352,173)		Updated portfolio data from servicer
			-	-				01/06/2011	\$			Updated due to quarterly assessment and reallocation
			_					03/30/2011	\$		,. ,.	Updated due to quarterly assessment and reallocation
								04/13/2011	\$	(3,000,000)		Transfer of cap due to servicing transfer
								06/29/2011	\$	(9)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(7)	\$ 647,800	Updated due to quarterly assessment and reallocation
										(7) (19)	\$ 647,800 \$ 647,78	
								06/28/2012	\$	(7)	\$ 647,800 \$ 647,78	Updated due to quarterly assessment and reallocation
								06/28/2012 09/27/2012	\$	(7) (19)	\$ 647,800 \$ 647,78 \$ 647,778	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(2)	\$	647,759 Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,822)	\$	644,937 Updated due to quarterly assessment and reallocation
									02/27/2014	\$	(644,937)		- Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A	06/17/2009	\$	(462,990,000)	\$	2,410,010,000 Updated portfolio data from servicer
									09/30/2009	\$	65,070,000	\$	2,475,080,000 Updated portionio data from servicer
									12/30/2009	\$	1,213,310,000	\$	3,688,390,000   i iii   Opdated portiolio data from ser icer additional program
									02/17/2010	S	2,050,236,344	\$	5,738,626,344 Transfer of cap due to merger/acquisition
									03/12/2010	\$	54,767	\$	5,738,681,110 Transfer of cap due to merger/acquisition
									03/19/2010	S	668,108,890	\$	6,406,790,000 ; iii I
									03/26/2010	\$	683,130,000	\$	7,089,920,000 Updated portfolio data from servicer
									07/14/2010	S	(2,038,220,000)	\$	5,051,700,000 Updated portfolio data from servicer
									09/30/2010	S	(287,348,828)	\$	
									09/30/2010	S	344,000,000		4,764,351,172 Updated portfolio data from servicer opoated portfolio data from servicer/additional program initial can
									12/03/2010	S	8,413,225	\$	5,116,764,397 Transfer of cap due to merger/acquisition
									12/15/2010	S	22,200,000		5.138.964.397 Transfer of cap due to servicing transfer
									01/06/2011	s	(6,312)		5.138,958,085 Updated due to quarterly assessment and reallocation
									01/13/2011	S	(100,000)		5.138.858.085 Transfer of cap due to servicing transfer
									03/16/2011	s	(100,000)		5,138,758,085 Transfer of cap due to servicing transfer
			_						03/30/2011	s	(7,171)		5,138,750,914 Updated due to quarterly assessment and reallocation
									04/13/2011	s	(9,800,000)		5.128,950,914 Transfer of cap due to servicing transfer
			_						05/13/2011	S	100,000		5,129,050,914 Transfer of cap due to servicing transfer
			_						06/16/2011	s	(600,000)		5,128,450,914 Transfer of cap due to servicing transfer
				+					06/29/2011	s	(63,856)		5,128,387,058 Updated due to quarterly assessment and reallocation
									07/14/2011	S	(2,300,000)		5,126,087,058 Transfer of cap due to servicing transfer
									08/16/2011	s		\$	5,124,987,058 Transfer of cap due to servicing transfer
			_						09/15/2011	S	1,400,000	-	5,126,387,058 Transfer of cap due to servicing transfer
									10/14/2011	s	200,000		5,126,587,058 Transfer of cap due to servicing transfer
			_						11/16/2011	S	(200,000)	•	5,126,387,058 Transfer of cap due to servicing transfer
									12/15/2011	s	(200,000)		5,126,187,058 Transfer of cap due to servicing transfer
			_						01/13/2012	S	(300,000)		5,125,887,058 Transfer of cap due to servicing transfer
			_						02/16/2012	S	(200,000)		5,125,687,058 Transfer of cap due to servicing transfer
			_						03/15/2012	\$	(1,000,000)		5,124,687,058 Transfer of cap due to servicing transfer
			_						04/16/2012	S	(800,000)		5,123,887,058 Transfer of cap due to servicing transfer
			_						05/16/2012	S	(610,000)		
			_	-					06/14/2012	S			5,123,277,058 Transfer of cap due to servicing transfer
			_						06/28/2012	S	(2,040,000)		5,121,237,058 Transfer of cap due to servicing transfer
			_							S	(39,923)		5,121,197,135 Updated due to quarterly assessment and reallocation
			_						08/16/2012	-	(120,000)		5,121,077,135 Transfer of cap due to servicing transfer
			_						09/27/2012	\$	(104,111)		5,120,973,024 Updated due to quarterly assessment and reallocation
			-						10/16/2012	\$	(1,590,000)		5,119,383,024 Transfer of cap due to servicing transfer
			_						11/15/2012	\$	(2,910,000)		5,116,473,024 Transfer of cap due to servicing transfer
			_			_			12/14/2012	\$	(1,150,000)		5,115,323,024 Transfer of cap due to servicing transfer
			_						12/27/2012	\$	(16,392)		5,115,306,632 Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(3,350,000)		5,111,956,632 Transfer of cap due to servicing transfer
			_			_			02/14/2013	\$	(820,000)		5,111,136,632 Transfer of cap due to servicing transfer
									03/14/2013	\$	(270,000)	•	5,110,866,632 Transfer of cap due to servicing transfer
									03/25/2013	\$	(58,709)	\$	5,110,807,923 Updated due to quarterly assessment and reallocation

				_								
								04/16/2013 05/16/2013	\$ S	(40,000) (5,320,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								06/14/2013	S			Transfer of cap due to servicing transfer
								06/27/2013	S			Updated due to quarterly assessment and reallocation
								07/16/2013	\$	(1,200,000)		Transfer of cap due to servicing transfer
								08/15/2013	\$	(30,000)	\$ 5,102,937,32	Transfer of cap due to servicing transfer
								09/16/2013	\$	(10,760,000)	\$ 5,092,177,32	Transfer of cap due to servicing transfer
								09/27/2013	\$	(6,701)	\$ 5,092,170,62	Updated due to quarterly assessment and reallocation
								10/15/2013	\$			Transfer of cap due to servicing transfer
								11/14/2013	\$			Transfer of cap due to servicing transfer
								12/16/2013	\$			Transfer of cap due to servicing transfer
								12/23/2013	\$	(10,569,304)		Updated due to quarterly assessment and reallocation
								01/16/2014	\$			Transfer of cap due to servicing transfer
				-				02/13/2014	\$ S	(170,000)		Transfer of cap due to servicing transfer
								03/14/2014 03/26/2014	S	(80,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
5/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000 N/A	09/30/2009	S	330,000		
13/2003	Wescom Central Credit Chilon	Anancim	- OA	i dicilase	I manda mandhent for Florite Edan Wodincations	Ψ	340,000 1474	12/30/2009	S	16,490,000	\$ 17,360,00	opuateu portiolio data from servicer/additional program
								03/26/2010	S	(14,260,000)		Updated portfolio data from servicer
								07/14/2010	\$	(1,800,000)		Updated portfolio data from servicer
								07/30/2010	\$	1,500,000		Updated portfolio data from servicer
								09/30/2010	\$	1,551,668		Updated portfolio data from servicer
								01/06/2011	\$	(2)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(2)	\$ 4,351,66	Updated due to quarterly assessment and reallocation
								05/13/2011	\$			Transfer of cap due to servicing transfer
								6 06/03/2011	\$	(1,872,787)		Termination of SPA
								3 06/14/2012	\$	990,000		Transfer of cap due to servicing transfer
								09/27/2012	\$	372,177		Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(192)		Updated due to quarterly assessment and reallocation
								03/26/2014	\$			Updated due to quarterly assessment and reallocation
1/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications		- N/A	3 04/13/2011	\$	200,000		Transfer of cap due to servicing transfer
			_					06/29/2011	\$ S			Updated due to quarterly assessment and reallocation
				-				09/27/2012 03/25/2013	S	(1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
			_					12/23/2013	S			Updated due to quarterly assessment and reallocation
								03/26/2014	S			Updated due to quarterly assessment and reallocation
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000 N/A	09/30/2010	\$	45,056		Updated portfolio data from servicer
0/00/2010	Producta mongago, mo.	rroodbridgo		i dionado	I manda modulion for riomo Esan modulono	*	100,000 1171	06/29/2011	S	(1)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(1)		Updated due to quarterly assessment and reallocation
								09/27/2012	\$			Updated due to quarterly assessment and reallocation
								03/25/2013	\$	(1)	\$ 145,05	Updated due to quarterly assessment and reallocation
								12/23/2013	\$	(232)	\$ 144,81	Updated due to quarterly assessment and reallocation
								03/26/2014	\$	(8)	\$ 144,81	Updated due to quarterly assessment and reallocation
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	366,000,000 N/A	06/12/2009	\$	87,130,000	\$ 453,130,00	Updated portfolio data from servicer
								09/30/2009	\$	(249,670,000)	\$ 203,460,00	opuated portionio data from servicer additional program initial can opuated portionio data from servicer additional program initial can initial can
								12/30/2009	\$	119,700,000	\$ 323,160,00	initial can
								03/26/2010	\$	52,270,000	\$ 375,430,00	Updated portfolio data from servicer
								04/19/2010	\$	(10,280,000)		Transfer of cap due to servicing transfer
			_					05/14/2010	\$ \$			Transfer of cap due to servicing transfer
			_					06/16/2010 07/14/2010	S	(286,510,000) 19,540,000		Transfer of cap due to servicing transfer Updated portfolio data from servicer
			_					07/16/2010	S	(210,000)		Transfer of cap due to servicing transfer
			_					08/13/2010	S			Transfer of cap due to servicing transfer
								09/30/2010	S	68,565,782		Updated portfolio data from servicer
								01/06/2011	S	(247)		Updated due to quarterly assessment and reallocation
								03/30/2011	\$	(294)		Updated due to quarterly assessment and reallocation
								06/29/2011	\$			Updated due to quarterly assessment and reallocation
								7 10/19/2011	\$			T
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000 N/A	10/02/2009	\$	60,000	\$ 300,00	opoateo portiolio data from ser icer additional program
								12/30/2009	\$	350,000		
								03/26/2010	\$	1,360,000		Updated portfolio data from servicer
								07/14/2010	\$	( )		Updated portfolio data from servicer
								09/30/2010	\$	235,167		Updated portfolio data from servicer
								01/06/2011	\$	(1)		Updated due to quarterly assessment and reallocation
			_					06/29/2011	\$	(4)		Updated due to quarterly assessment and reallocation
								06/28/2012	\$	(3)		Updated due to quarterly assessment and reallocation
			_					09/27/2012	\$			Updated due to quarterly assessment and reallocation
			_	-				12/27/2012	\$	(1)		Updated due to quarterly assessment and reallocation
			-			-		03/25/2013	\$	(5)		Updated due to quarterly assessment and reallocation
			-			-		06/27/2013 09/27/2013	\$ \$			Updated due to quarterly assessment and reallocation
			-					12/23/2013	\$	(1)		Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and reallocation
				-				03/26/2014	S	(1,174)		
												Updated due to quarterly assessment and reallocation

Total CAP \$ 29,832,178,743

- 1/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
- 2/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
- 3/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 4/ On 8/27/10, an amendment was executed to reflect a change in the legal name of the institution.
- 5/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.
- 6/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
- 7/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP. and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
- 8/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
- 9/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
- 10/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling ts mortgage services, Inc. prior to ceasing servicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
- 11/ As of July,3 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.
- 12/ Effective September 1, 2011 Litton Loan Servicing LP was acquired by Ocwen Financial Corporation. The remaining Adjusted Cap stated above represents the amount previously paid to Litton prior to such acquisition.
- 13/ In May 2010, U.S. mortgage servicing business HomEq was sold to Ocwen Loan Servicing. The remaining Adjusted Cap stated above represents the amount previously paid to HomEq prior to such sale.

<sup>\*</sup>The Cap of Incentive Payments represents the potential total amount a located to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lendershinestors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

#### Supplemental Information [Not Required by EESA §114(a)]

## Making Home Affordable Program Non-GSE Incentive Payments (through March 2014)

	I		Г		Г		
Name of Institution		Borrowers		Lenders / Investors		Servicer	Total Payments to Date
21st Mortgage Corporation	\$	2,708.33	\$	23,632.19	\$	15,750.00	\$ 42,090.52
Allstate Mortgage Loans & Investments	\$	6,742.19	\$	10,543.97	\$	8,035.81	\$ 25,321.97
AMS Servicing, LLC	\$	36,866.28	\$	174,535.59	\$	103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$	24,689.43			\$	27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$	15,997,418.00	\$	41,236,849.69	\$	28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$	43,486.92	\$	47,241.00	\$	23,559.98	\$ 114,287.90
Bank of America, N.A.	\$	4,099,061.97	\$	17,843,110.01	\$	9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$	314,668,847.99	\$	643,164,070.57	\$	382,069,401.93	\$ 1,339,902,320.49
BankUnited	\$	8,377,361.29	\$	24,381,873.70	\$	12,162,168.74	\$ 44,921,403.73
Bayview Loan Servicing LLC	\$	13,029,902.30	\$	24,791,742.47	\$	16,080,118.66	\$ 53,901,763.43
Caliber Home Loans, Inc.	\$	932,968.25	\$	2,488,743.09	\$	1,925,678.84	\$ 5,347,390.18
Carrington Mortgage Services, LLC.	\$	10,924,748.93	\$	28,571,888.65	\$	19,382,353.65	\$ 58,878,991.23
CCO Mortgage, a division of RBS Citizens NA	\$	2,369,191.94	\$	5,426,258.57	\$	3,766,965.93	\$ 11,562,416.44
Central Florida Educators Federal Credit Union	\$	125,405.08	\$	204,649.14	\$	245,079.78	\$ 575,134.00
Cheviot Savings Bank	\$	1,000.00	\$	1,143.30	\$	1,000.00	\$ 3,143.30
CitiMortgage Inc	\$	74,572,398.72	\$	233,795,002.60	\$	113,694,150.76	\$ 422,061,552.08
Citizens First National Bank	\$	26,229.56	\$	66,146.26	\$	45,729.55	\$ 138,105.37
Community Credit Union of Florida	\$	3,000.00	\$	4,631.53	\$	5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$	61,312.95	\$	156,140.05	\$	102,417.28	\$ 319,870.28
Desjardins Bank	\$	1,000.00	\$	1,577.72	\$	1,000.00	\$ 3,577.72
DuPage Credit Union	\$	7,542.42	\$	30,048.57	\$	12,842.42	\$ 50,433.41
EMC Mortgage Corporation	\$	7,569,459.20	\$	11,592,937.05	\$	16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$	1,431,926.54	\$	2,730,574.51	\$	1,402,175.07	\$ 5,564,676.12
FCI Lender Services, Inc.	\$	26,908.09	\$	56,779.63	\$	30,612.38	\$ 114,300.10
Fidelity Homestead Savings Bank	\$	-	\$	-	\$	5,600.00	\$ 5,600.00
FIRST BANK	\$	986,355.70	\$	2,069,582.63	\$	1,515,483.78	\$ 4,571,422.11
First Keystone Bank	\$	2,775.62	\$	3,423.27	\$	8,717.90	\$ 14,916.79

First Mortgage Corporation	\$ 2,000.00	Ī		\$ 2,000.00	\$ 4,000.00
Florida Community Bank, NA	\$ 1,750.00	\$	1,799.85	\$ 2,000.00	\$ 5,549.85
Franklin Credit Management Corporation	\$ 341,387.70	\$	655,521.21	\$ 743,023.67	\$ 1,739,932.58
Franklin Savings	\$ 1,750.00	\$	3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$	13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$	2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 60,277,330.83	\$	147,814,368.94	\$ 94,143,229.18	\$ 302,234,928.95
Great Lakes Credit Union	\$ 9,833.34	\$	18,654.30	\$ 13,100.00	\$ 41,587.64
Greater Nevada Mortgage Services	\$ 79,678.49	\$	166,337.12	\$ 107,818.91	\$ 353,834.52
Green Tree Servicing LLC	\$ 3,652,679.51	\$	24,017,047.35	\$ 8,266,119.87	\$ 35,935,846.73
Gregory Funding, LLC	\$ 77,643.29	\$	179,113.24	\$ 82,552.48	\$ 339,309.01
Guaranty Bank	\$ 916.67			\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 34,718.62	\$	42,993.78	\$ 56,400.46	\$ 134,112.86
Home Loan Services, Inc.	\$ 169,857.80	\$	2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$	18,013.90	\$ 8,783.72	\$ 34,664.67
HomEqServicing	\$ -	\$	3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$	5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$	133,880,540.18	\$ 94,835,607.23	\$ 280,473,629.13
Horicon Bank	\$ 8,265.13	\$	19,544.10	\$ 12,169.53	\$ 39,978.76
Iberiabank	\$ -	\$	10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$	23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 22,333.34	\$	45,408.53	\$ 37,200.00	\$ 104,941.87
Idaho Housing and Finance Association	\$ 22,494.56	\$	26,618.64	\$ 31,025.20	\$ 80,138.40
James B.Nutter and Company	\$ 10,047.18			\$ 11,323.00	\$ 21,370.18
JPMorgan Chase Bank, NA	\$ 300,587,642.17	\$	796,822,308.26	\$ 399,303,341.64	\$ 1,496,713,292.07
Kondaur Capital Corporation	\$ -	\$	-	\$ 400.00	\$ 400.00
Lake City Bank	\$ 8,878.50	\$	9,256.07	\$ 21,196.44	\$ 39,331.01
Lake National Bank	\$ 3,000.00	\$	3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$	35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 33,864.17	\$	40,151.83	\$ 53,677.67	\$ 127,693.67
M&T Bank	\$ 53,687.19	\$	-	\$ 55,294.08	\$ 108,981.27
Marix Servicing LLC	\$ 352,195.77	\$	970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97			\$ 10,649.38	\$ 20,337.35
Midland Mortgage Co.	\$ 6,653,059.13	\$	1,498,115.28	\$ 7,791,471.31	\$ 15,942,645.72

Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 76,509.73	\$ 192,269.45	\$ 113,026.39	\$ 381,805.57
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 173,713.82	\$ 283,666.84	\$ 305,306.38	\$ 762,687.04
National City Bank	\$ 3,659,399.06	\$ 10,517,588.55	\$ 5,933,512.37	\$ 20,110,499.98
Nationstar Mortgage LLC	\$ 50,893,539.86	\$ 125,266,147.86	\$ 68,092,512.16	\$ 244,252,199.88
Navy Federal Credit Union	\$ 679,110.89	\$ 1,656,253.49	\$ 1,266,834.00	\$ 3,602,198.38
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 172,504,645.14	\$ 558,427,494.35	\$ 244,538,381.39	\$ 975,470,520.88
OneWest Bank	\$ 61,349,149.24	\$ 205,703,539.54	\$ 85,769,864.10	\$ 352,822,552.88
ORNL Federal Credit Union	\$ 17,940.57	\$ 32,826.41	\$ 42,072.86	\$ 92,839.84
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 5,716.91	\$ 8,663.67	\$ 13,806.28	\$ 28,186.86
PennyMac Loan Services, LLC	\$ 6,828,697.62	\$ 17,976,003.77	\$ 8,726,241.41	\$ 33,530,942.80
PHH Mortgage Corporation	\$ 36,728.67	\$ 53,822.42	\$ 41,792.00	\$ 132,343.09
PNC Bank, National Association	\$ 158,041.81	\$ 978,505.70	\$ 494,750.00	\$ 1,631,297.51
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,253.18	\$ 4,000.00	\$ 9,253.18
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 2,161,567.25	\$ 5,911,245.47	\$ 3,011,136.44	\$ 11,083,949.16
Resurgent Capital Services L.P.	\$ 350,903.43	\$ 843,823.50	\$ 443,693.23	\$ 1,638,420.16
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 265,867.57	\$ 650,524.65	\$ 495,684.31	\$ 1,412,076.53
Rushmore Loan Management Services LLC	\$ 1,219,630.92	\$ 2,633,711.56	\$ 672,002.75	\$ 4,525,345.23
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 25,666.70	\$ 60,098.87	\$ 38,500.00	\$ 124,265.57
Scotiabank de Puerto Rico	\$ 514,948.87	\$ 681,959.01	\$ 418,008.60	\$ 1,614,916.48
Select Portfolio Servicing, Inc.	\$ 85,370,772.80	\$ 167,072,969.44	\$ 113,345,115.40	\$ 365,788,857.64
Selene Finance LP	\$ 86,398.18	\$ 224,871.73	\$ 104,160.05	\$ 415,429.96
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,496,401.42	\$ 3,458,213.05	\$ 1,306,417.34	\$ 6,261,031.81
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
SN Servicing Corporation	\$ 1,340.70	\$ -	\$ 1,340.70	\$ 2,681.40
Specialized Loan Servicing LLC	\$ 9,178,566.11	\$ 14,399,502.61	\$ 12,366,419.15	\$ 35,944,487.87

Statebridge Company, LLC	\$ 22,902.57	\$ 90,197.11	\$ 27,283.08	\$ 140,382.76
Sterling Savings Bank	\$ 188,361.11	\$ 409,694.48	\$ 311,727.72	\$ 909,783.31
SunTrust Mortgage, Inc	\$ 21,166.67	\$ (1,518.80)	\$ 10,516.67	\$ 30,164.54
Technology Credit Union	\$ 56,000.00	\$ 194,270.61	\$ 75,816.67	\$ 326,087.28
The Bryn Mawr Trust Company	\$ 11,196.51	\$ 14,698.77	\$ 8,435.80	\$ 34,331.08
The Golden 1 Credit Union	\$ 325,201.51	\$ 1,013,567.15	\$ 561,344.71	\$ 1,900,113.37
U.S. Bank National Association	\$ 13,970,946.20	\$ 32,187,128.64	\$ 22,645,413.30	\$ 68,803,488.14
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 41,920.30	\$ 77,943.51	\$ 60,706.85	\$ 180,570.66
Urban Partnership Bank	\$ 154,497.56	\$ 315,012.80	\$ 135,918.87	\$ 605,429.23
Urban Trust Bank	\$ 2,000.00	\$ 3,108.91	\$ 1,000.00	\$ 6,108.91
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 890.52	\$ -	\$ 890.52
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 248,100,607.43	\$ 632,248,710.32	\$ 356,169,203.52	\$ 1,236,518,521.27
Wescom Central Credit Union	\$ 248,699.61	\$ 745,910.11	\$ 312,225.08	\$ 1,306,834.80
Western Federal Credit Union	\$ 19,333.34	\$ 49,490.63	\$ 22,916.67	\$ 91,740.64
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 29,522.98	\$ 31,583.12	\$ 48,372.98	\$ 109,479.08
Grand Total	\$ 1,573,878,607.11	\$ 4,016,464,708.20	\$ 2,221,506,111.19	\$ 7,811,849,426.50

### Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller											
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Initial Investment Amount			lditional nent Amount	Inve	stment Amount	Pricing Mechanism
11010	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	s	102 800 000	mrcou	-	\$	194,026,240	N/A
2	9/23/2010	,			Purchase	Financial Instrument for HHF Program		-	s	34 056 581	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	57 169 659	1		N/A
-	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699 600 000		-	\$	1,975,334,096	N/A
2	9/23/2010	,			Purchase	Financial Instrument for HHF Program		-	\$	476 257 070	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	799 477 026			N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418 000 000			\$	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	238 864 755			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	400 974 381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125 100 000			\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	142 666 006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154 500 000			\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	128 461 559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	215 644 179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159 000 000			\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	120 874 221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	202 907 565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$	172 000 000			\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	148 728 864			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	249 666 235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88 000 000			\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	49 294 215			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	82 748 571			N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43 000 000			\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	13 570 770			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	22 780 803			N/A
		SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138 000 000			\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	58 772 347	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	98 659 200			N/A
		Alabama Housing Finance Author ty	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60 672 471			\$	162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	101 848 874			N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55 588 050			\$	148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	93 313 825			N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38 036 950		-	\$	101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program			\$	63 851 373	s	339.255.819	N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126 650 987		-	3	339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	212 604 832	s	224 604 420	N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82 762 859		-	*	221,694,139	N/A
3	9/29/2010	Wester Head of Broad and Addition	01:		Purchase	Financial Instrument for HHF Program	_	400.050.700	\$	138 931 280	s	445.603.557	N/A
_	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166 352 726	_	-	3	440,003,557	N/A
3	9/29/2010		T		Purchase	Financial Instrument for HHF Program	_	-	\$	279 250 831	s	300.548.144	N/A
_		New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112 200 637			3	300,340,144	N/A
3	9/29/2010	District (Oct at late thanks From Assess	Marchiner	D.C.	Purchase	Financial Instrument for HHF Program	s		\$	188 347 507	s	20,697,198	N/A
_		District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678			3	20,097,198	N/A
3	9/29/2010	T	N1 1 - 21 -	Thi	Purchase	Financial Instrument for HHF Program	_		\$	12 970 520	s	217,315,593	N/A
3	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$	81 128 260	s	136 187 333	3	217,315,593	N/A N/A
ა	3/29/2010		1	1	Purchase	rmanuaritistrument for mmr Program			Þ	130 107 333			IN/A

TOTAL INVESTMENT AMOUNT \$ 7 600 000 000

<sup>1/</sup> The purchase will be incrementally funded up to the investment amoun 2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument. 3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

#### FHA SHORT REFINANCE PROGRAM

		Se	eller		Transaction		lı	nitial Investment																								
Footnote	Date	Name	City	State	Type	Investment Description	Amount		Amount		Amount		Amount		Amount		Amount		Amount		Amount		Amount		Investment Adjustments		Investment Adjustments		Amount Investment Adjustments Investm		nvestment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$	8 117 000 000	-	\$	1,025,000,000	N/A																				
2	3/4/2013							-	\$ (7 092 000 000)			N/A																				

TOTAL INVESTMENT AMOUNT \$ 1,025,000,000

1/ On September 3, 2010, the U.S. Department of the Treasury and Cit bank, N.A. entered into a facility purchase agreement (the "L/C" Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the LPC incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the LPC will be capped at the then-current level. Under the terms of the LPC Facility Agreement, Treasury could increase under called the LPC up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and mod fied the fee structure paid to Cit bank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 m tillion.

### U.S. Treasury Department Office of Financial Stability

**Troubled Asset Relief Program** 

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending March 31, 2014

Type of Expense/Liability

Amount

None

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

## U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Programmatic Operating Expenses [Section 105(a)(3)(F)]

#### For Period Ending March 31, 2014

Type of Expense Amount

Compensation for financial agents and legal firms \$1,026,617,510

# U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

### Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending March 31, 2014

Date Vehicle Description

None



### HAMP Application Activity by Servicer <sup>1</sup> As of February 2014

		Activity in Fe	bruary 2014	
	# Requests	# Requests	# Requests	# Requests
Servicer Name	Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>
Bank of America, NA	8,237	4,816	899	3,917
BankUnited	42	39	22	17
Bayview Loan Servicing, LLC	1,383	1,126	302	824
Carrington Mortgage Services, LLC	1,333	1,529	281	1,248
CCO Mortgage, a division of RBS Citizens NA	507	271	27	244
CitiMortgage Inc	291	634	534	100
Green Tree Servicing LLC	1,742	909	537	372
JPMorgan Chase Bank, NA	10,470	2,715	733	1,982
Midland Mortgage Co.	2,315	2,303	251	2,052
Nationstar Mortgage LLC	11,213	8,627	1,863	6,764
Navy Federal Credit Union	169	165	27	138
Ocwen Loan Servicing, LLC	30,177	4,796	2,758	2,038
OneWest Bank	262	387	39	348
ORNL Federal Credit Union	16	16	-	16
PennyMac Loan Services, LLC	371	257	81	176
PNC Bank, National Association	17	19	3	16
PNC Mortgage <sup>6</sup>	781	796	77	719
Residential Credit Solutions, Inc.	274	300	57	243
Select Portfolio Servicing, Inc.	9,147	2,943	474	2,469
Specialized Loan Servicing LLC	1,256	1,600	215	1,385
U.S. Bank National Association	2,201	1,792	71	1,721
Wells Fargo Bank, NA	8,205	7,591	1,599	5,992
Other Servicers <sup>7</sup>	-	-	-	-
TOTAL	90,409	43,631	10,850	32,781

Program-to-Date										
# Requests	# Requests	# Requests								
Received <sup>2</sup>	Processed <sup>3</sup>	Approved <sup>4</sup>	Denied <sup>5</sup>							
1,374,426	1,349,202	587,678	761,524							
9,699	9,500	4,674	4,826							
33,828	31,666	10,773	20,893							
73,426	72,608	23,892	48,716							
27,300	26,430	5,861	20,569							
527,293	518,226	224,904	293,322							
90,160	85,507	33,794	51,713							
1,538,845	1,519,835	439,267	1,080,568							
110,468	108,357	9,636	98,721							
408,625	383,246	82,919	300,327							
10,718	10,235	1,950	8,285							
1,385,083	1,299,144	306,725	992,419							
382,092	381,276	102,286	278,990							
553	553	52	501							
18,548	17,818	5,086	12,732							
723	657	39	618							
38,407	38,295	27,430	10,865							
17,120	16,863	1,982	14,881							
169,398	146,529	92,409	54,120							
48,615	46,505	7,251	39,254							
120,845	111,744	43,081	68,663							
1,379,184	1,358,428	415,773	942,655							
170,842	170,842	106,111	64,731							
7,936,198	7,703,466	2,533,573	5,169,893							

<sup>&</sup>lt;sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>&</sup>lt;sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>&</sup>lt;sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>&</sup>lt;sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>&</sup>lt;sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>&</sup>lt;sup>6</sup> Formerly National City Bank.

<sup>&</sup>lt;sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).