

MONTHLY REPORT TO CONGRESS

NOVEMBER 2013

December 10, 2013
Troubled Asset Relief Program
U.S. Department of the Treasury



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HIGHLIGHTS IN NOVEMBER

As of November 30, a total of \$421.9 billion has been disbursed under TARP and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$431.8 billion.

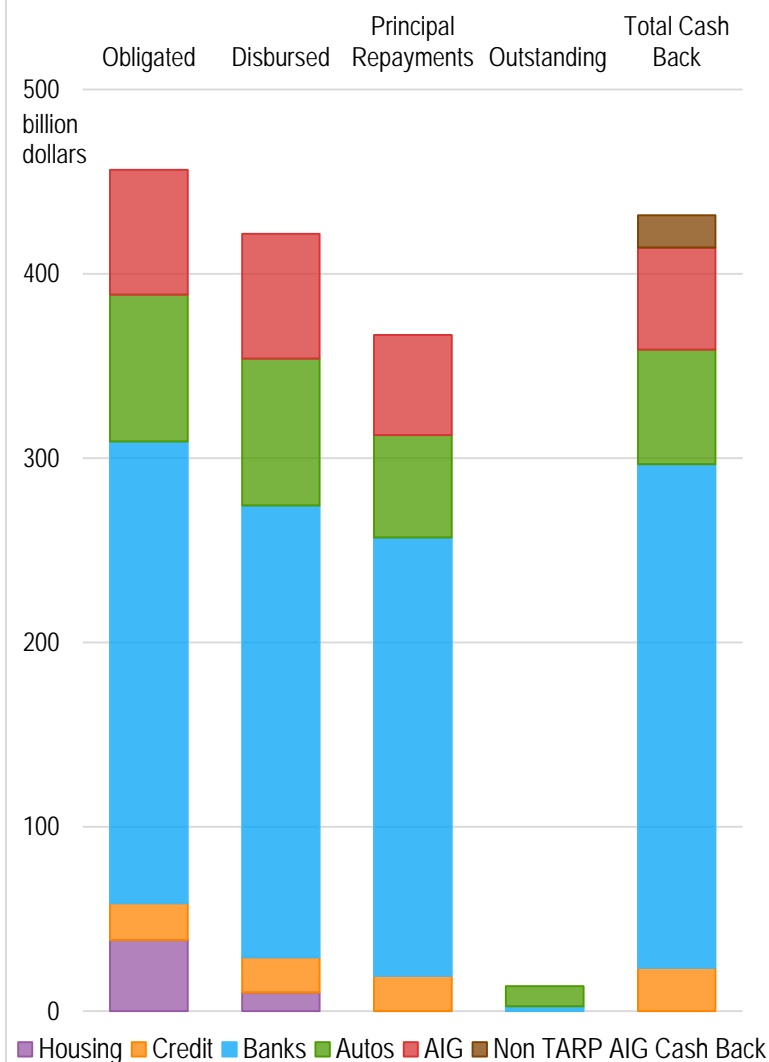
Treasury is continuing to wind down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On November 19, Treasury settled auctions of its preferred stock in six institutions for actual aggregate gross proceeds of \$45.5 million. As of November 30, 2013, Treasury has recovered a total of \$273.2 billion on its bank investments compared to \$245.1 billion disbursed.

On November 20, Treasury completed its third pre-arranged trading plan for the sale of its General Motors (GM) common stock. Under this plan, Treasury sold 70.2 million shares of GM common stock for total gross proceeds of approximately \$2.6 billion.

On December 9, Treasury announced that it had sold all of the remaining shares of GM common stock. Because this trading plan was completed after the reporting period, the proceeds are not included in the charts and tables in this report.

In November, Ally Financial returned \$5.9 billion to taxpayers. With this latest payment, taxpayers have recovered a total of \$12.3 billion, or more than 70 percent of the total Ally investment provided.

Disposition of TARP Funds as of November 30, 2013



BANK SUPPORT PROGRAMS UPDATE

CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of November 30, \$224.9 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents a positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in community development financial institutions through the Community Development Capital Initiative.

CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds ¹	\$224.9 billion
Full Repayments	236		
SBLF Repayments	137		
CDCI Conversions	28		
Sold Investments	24		
Auctioned Investments	162		
In Bankruptcy/Receivership	27		
Merged Institutions	4		
Total Remaining Institutions	89		
Partial Repayments	10		
Currently in Common ²	3		

¹ Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of November 30, 2013.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

² Institutions where Treasury has converted its original investment, at a discount, into shares of common stock in the institution.

REPAYMENTS AT PAR

In November, four institutions repurchased all or part of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$38.1 million.

- Intermountain Community Bancorp and CedarStone Bank repurchased all of their outstanding CPP preferred shares for total proceeds of \$30.6 million.
- Community Bankers Trust Corporation and Duke Financial Group, Inc. made partial repayments of their outstanding CPP investments for a total of \$7.5 million, resulting in a total of \$17.7 million in outstanding CPP investment remaining.

SALES AND DISPOSITIONS

- On November 19, Treasury sold to private investors preferred stock in six institutions (AB&T Financial Corporation; Bridgeview Bancorp, Inc.; Madison Financial Corporations; Midtown Bank & Trust Company; Pacific City Financial Corporation; and Village Bank and Trust Financial Corp.) for actual aggregate gross proceeds of \$45.5 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2212.aspx>.

RESTRUCTURINGS

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of the Emergency Economic Stabilization Act of 2008 (EESA), Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury decides whether to participate in an exchange or sale based on whether it will enable the bank to attract additional capital, conduct a restructuring or otherwise strengthen its financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On October 30, 2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6.8 million of preferred stock for common stock, subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On November 15, 2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to private investors for total proceeds of \$4.5 million, pursuant to securities purchase agreements dated as of November 15, 2013.

DIVIDENDS AND INTEREST

In November, Treasury received dividends and interest income from CPP investments of \$15 million. As of November 30, 2013, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

WARRANT REPURCHASES

In addition to the transactions above, in November, Treasury disposed of its warrant positions in two institutions received in consideration for investments made under the CPP for total proceeds of \$1.7 million. As of November 30, 2013, \$7.6 billion in total warrant income has been received through CPP. These proceeds provided an additional return to taxpayers from Treasury's investments in those banks beyond any dividend or interest payments.

- CedarStone Bank repurchased its preferred shares from exercised warrants from Treasury for a total of \$0.2 million.
- Treasury completed the sale of warrants issued by Valley Financial Corporation for a total of \$1.5 million.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp ³	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc. ⁴	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp ⁵	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	VantageSouth Bancshares Inc. ⁶	Cary, NC	\$ 42.8
7	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
8	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
9	First United Corporation	Oakland, MD	\$ 30.0
10	Patriot Bancshares, Inc.	Houston, TX	\$ 26.0

³ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

⁴ Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

⁵ On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split.

⁶ On July 22, 2013, Crescent Financial Bancshares Inc. changed its name to VantageSouth Bancshares Inc.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

GENERAL MOTORS

Under the Automotive Industry Financing Program (AIFP), as part of its efforts to protect the economy by preventing the collapse of the auto industry, Treasury invested a total of \$51.0 billion in GM. In November 2010, GM completed an initial public offering, which yielded \$13.5 billion in net proceeds for Treasury and reduced its stake in GM to 500.1 million remaining shares of GM common stock.

In December 2012, as part of its continuing efforts to wind down TARP, Treasury announced its intent to fully exit its remaining investment in GM within the following 12-15 months, subject to market conditions. As part of that announcement, GM agreed to purchase 200 million shares of GM common stock from Treasury at \$27.50 per share – a transaction that closed on December 21, 2012.

In January 2013, Treasury began the process of selling its remaining \$300.1 million shares. On April 11, 2013, Treasury completed its first pre-arranged trading plan for the sale of its GM common stock. Under this plan, Treasury sold 58.4 million shares of GM common stock for total gross proceeds of approximately \$1.6 billion. In addition, in June 2013, Treasury sold 30 million additional shares of GM common stock at \$34.41 per share, in an underwritten public offering in conjunction with GM's inclusion in the S&P 500 index. The aggregate proceeds from that sale were approximately \$1.0 billion. On September 13, 2013, Treasury completed its second pre-arranged trading plan initiated in May 2013 for the sale of GM common stock. Under this plan, Treasury sold 110.3 million shares of GM common stock for total gross proceeds of approximately \$3.8 billion.

On November 20, 2013, Treasury completed its third pre-arranged trading plan for the sale of its GM common stock, initiated in September 2013. Under this plan, Treasury sold 70.2 million shares of GM common stock for total gross proceeds of approximately \$2.6 billion. More information is available in Treasury's press release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2222.aspx>.

During November, Treasury received total net proceeds of approximately \$1.59 billion from the sales of GM common stock. As of November 30, Treasury has recovered approximately \$38.8 billion⁷ of its investment in GM through repayments, sales of stock, dividends, interest, and other income.

On November 21, 2013, Treasury announced that it was launching a fourth and final pre-arranged trading plan for the sale of its remaining 31.1 million shares of GM common stock. On December 9, Treasury announced that it had sold all of the remaining shares of GM common stock. Because this trading plan was completed after the reporting period, the proceeds are not included in the charts and tables in this report.

⁷ This amount includes the total amount that Treasury has recovered, including the investment in GM and loans for the Supplier and Warranty Programs.

ALLY FINANCIAL

On November 15, the Board of Governors of the Federal Reserve informed Ally that it did not object to the company's revised capital plan. This action allowed the company to repurchase all of the Mandatory Convertible Preferred shares Treasury received in return for providing assistance to Ally during the financial crisis and to terminate the share adjustment right held by Treasury. On November 20, Ally Financial returned \$5.9 billion to taxpayers. With this latest payment, taxpayers have recovered \$12.3 billion, or more than 70 percent of the total investment provided. More information is available in Treasury's blog post:

<http://www.treasury.gov/connect/blog/Pages/Taxpayers-are-One-Step-Closer-to-Exiting-Ally.aspx>.

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

On December 6, the U.S. Department of the Treasury released the Making Home Affordable Program Performance Report for the period ending October 2013. The report will be available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

HIGHLIGHTS

- Since the start of the program, more than 1.8 million homeowner assistance actions have been taken under MHA.
- More than 1.4 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.2 million through the Home Affordable Modification Program (HAMP). Approximately 16,000 new HAMP modifications have been reported since the September report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$23.5 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$547 per month – almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$12.4 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in October, 69 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 121,000 homeowners in a permanent first lien modification under HAMP have received assistance through 2MP.
- Nearly 238,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

SERVICER ASSESSMENT

Included in the MHA Program Performance Report for the period ending October 2013 are detailed assessments for the largest mortgage servicers participating in the MHA Program with results from the third quarter of 2013. Starting this month, The Servicer Assessment has been enhanced to present new compliance metrics and related benchmarks. These changes will provide additional insight into the impact of servicer performance on the borrower's experience, allow for trending analysis of all compliance metrics and foster further improvement in servicer performance by raising performance benchmarks. In addition to providing greater transparency about servicer performance in the program, the Servicer Assessment – first introduced in June 2011 and published quarterly – is intended to set a new industry benchmark for disclosure of servicer efforts to assist struggling homeowners, while prompting them to correct identified deficiencies.

- For the third quarter of 2013, three servicers were found to need minor improvement, three servicers were found to need moderate improvement and one servicer was found to need substantial improvement. All servicers will need to continue to demonstrate progress in areas identified in program reviews. On average, servicer performance has improved since the inception of the Servicer Assessment reports. This is evidenced by an average income calculation error rate of 0.8% for this quarter. Detailed results of the Service Assessment are available in the MHA Program Performance Report here: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs. As of November 30, 2013, the 19 HFAs have drawn a total of \$3.11 billion.

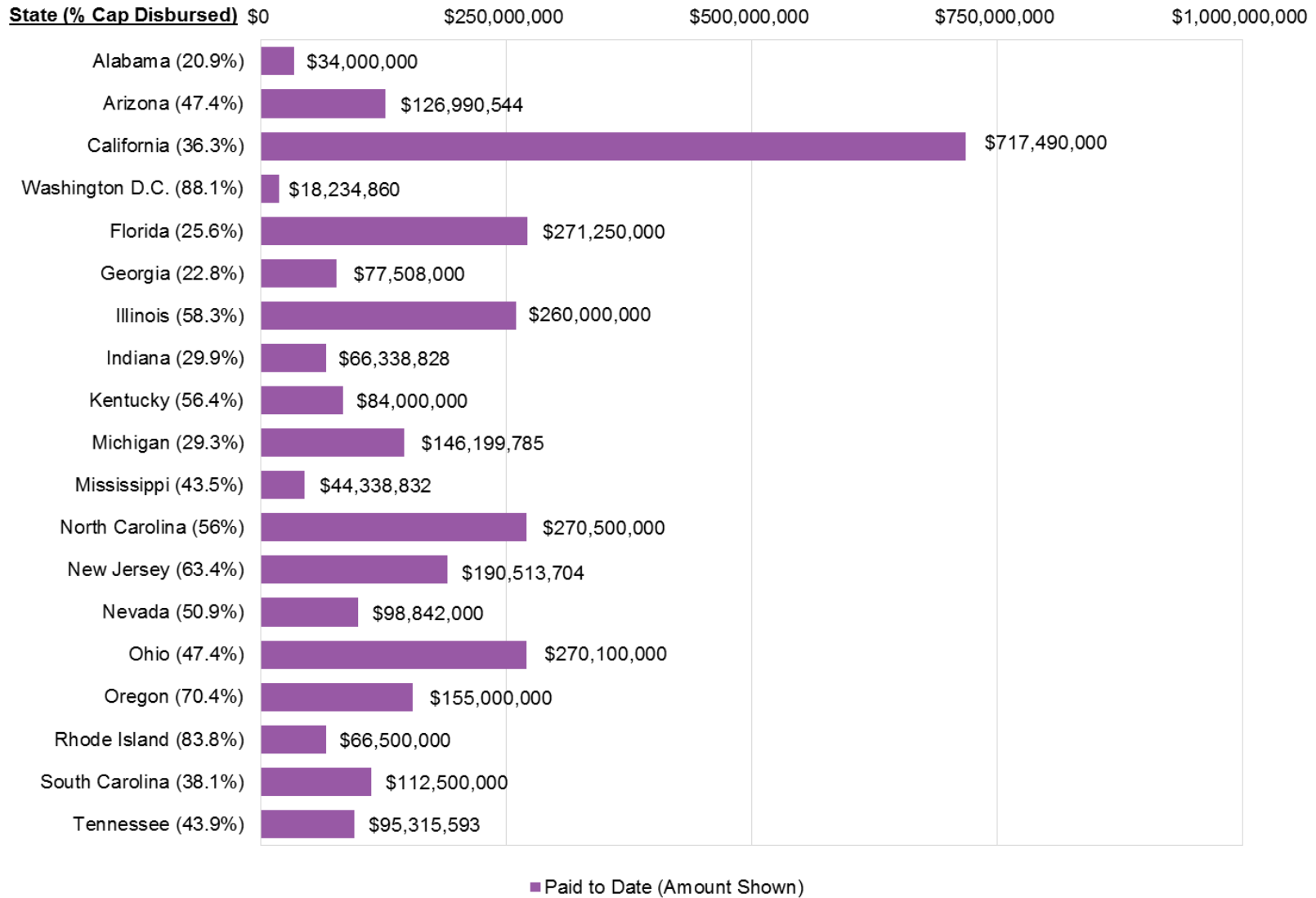
- There are now 66 active programs across the 19 HFAs. Approximately 69 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. In November, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility, issues around the wind down of assistance programs and promising new program models that can effectively utilize program funds.
- In November, two HFAs ceased accepting new applications for their respective Hardest Hit Fund programs, due to successful administration of their programs and projected full commitment of program funds. Washington, DC's HFA received its final Home Saver DC applications on November 22, 2013, and New Jersey's HFA closed its New Jersey HomeKeeper application portal on November 30, 2013. Although these HFAs join Illinois' and Rhode Island's in no longer accepting new applications, they will continue to administer their programs and process borrowers currently under review until all of their program funds have been committed.
- Four HFAs drew a total of \$90.3 million in November; over the life of the program, the 19 HFAs have drawn a total of \$3.11 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of November 30, 2013 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be

found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
AZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
OH	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense1=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF NOVEMBER 30, 2013



LIFETIME COSTS

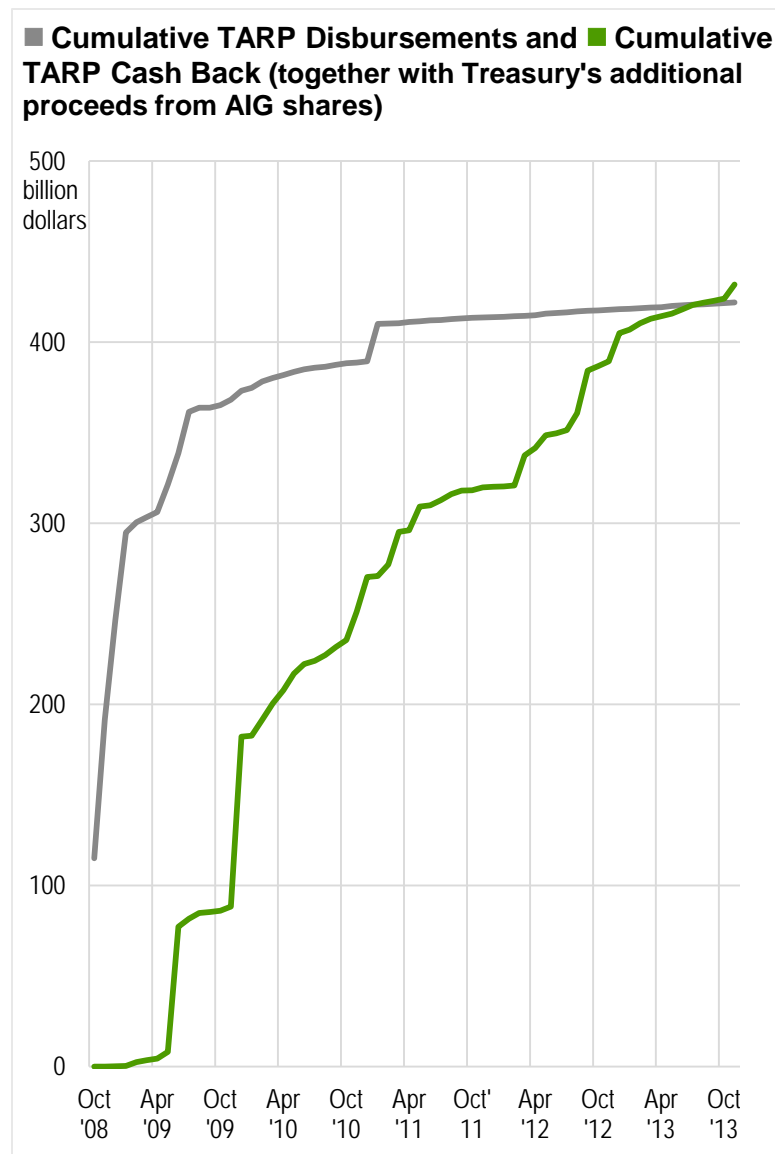
The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later lowered to \$475 billion. To date a total of \$421.9 billion has been disbursed under TARP. As of November 30, 2013, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG⁸, have exceeded total disbursements by \$10.0 billion⁹. Treasury estimates that the combined overall cost of TARP will be approximately \$40.3 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

This report contains two charts that provide a complete picture of the ways in which TARP funds have been used, the extent to which they have been returned, and how much the program will cost. To see how Treasury has invested and recovered TARP funds over time please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

⁸ For more information, see note 10 to the Daily TARP Update.

⁹ Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 13: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of November 30, 2013 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	<u>Disbursed as of November 30</u>	<u>Outstanding Investment Balance as of November 30</u>	<u>Estimated Lifetime Cost as of September 30¹</u>
Bank Support Programs:				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.20)
Banks with assets less than \$10 billion ²	\$ 14.57	\$ 14.57	\$ 0.95	\$ 1.02
Total	\$ 204.89	\$ 204.89	\$ 2.13	\$ (16.06)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) ³	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.12
Credit Market Programs:				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
Total	\$ 19.61	\$ 18.62	\$ -	\$ (2.73)
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ -
Other Programs:				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
Total	\$ 67.84	\$ 67.84	\$ -	\$ 15.18
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 10.89	\$ 14.72
Sub-total for Investment Programs	\$ 418.07	\$ 411.72	\$ 13.49	\$ 2.62
Making Home Affordable	\$ 29.87	\$ 6.96	n/a	\$ 29.87
Hardest Hit Fund	\$ 7.60	\$ 3.11	n/a	\$ 7.60
FHA-Refinance ⁴	\$ 1.03	\$ 0.06	n/a	\$ 0.21
Sub-total for Housing Programs	\$ 38.49	\$ 10.13	n/a	\$ 37.67
Total for TARP Programs	\$ 456.56	\$ 421.85	\$ 13.49	\$ 40.29
Additional AIG Common Shares Held by Treasury ⁵	n/a	n/a	n/a	\$ (17.55)
Total for TARP Programs and Additional AIG Shares	\$ 456.56	\$ 421.85	\$ 13.49	\$ 22.74

The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury’s best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP’s lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President’s Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Footnotes

¹ Lifetime cost information is as of September 30, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of September 30, 2013. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of September 30, 2013, compared to the aggregate value of shares outstanding as of November 30, 2013, including the net proceeds from shares sold in October and November 2013.

Outstanding Investment	09/30/2013 Market Value	11/30/2013 Market Value	Increase (Decrease) in Cost
	In billions		
GM Common Stock	\$ 3.50	\$ 3.61	\$ (0.11)

Note: The share price for GM was \$35.97 for the period ending September 30, 2013 and \$38.73 for the period ending November 30, 2013.

² The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

³ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

⁴ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.

⁵ As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

DAILY TARP UPDATE FOR DECEMBER 2, 2013

(*Dollars in Billions*)	Obligated	Principal/Investment						Income/Revenue					Total Cash Back ⁷
		Disbursed	Repayments	Refinancing to SBLF ¹	CPP Exchanges Into CDCI ²	Write-offs & Realized Losses	Outstanding ³	Dividends ⁴	Interest ⁴	Warrants Sold ⁵	Other Income (Expenses) ⁶	Total Income	
Bank Support Programs													
Capital Purchase Program (CPP)													
Banks with Assets \$10 Billion or Greater	\$ 165.33	\$ 165.33	\$ 161.50	\$ -	\$ -	\$ 2.65	\$ 1.17	\$ 9.46	\$ -	\$ 7.48	\$ 0.02	\$ 16.96	\$ 178.46
Banks with Assets Less Than \$10 Billion	\$ 14.57	\$ 14.57	\$ 11.22	\$ 2.21	\$ 0.36	\$ 2.04	\$ 0.95	\$ 1.66	\$ -	\$ 0.35	\$ (0.01)	\$ 2.00	\$ 13.22
Citigroup Common ⁸	\$ 25.00	\$ 25.00	\$ 25.00		\$ -	\$ -	\$ -	\$ 0.93	\$ -	\$ 0.05	\$ 6.85	\$ 7.84	\$ 32.84
Targeted Investment Program (TIP)													
Bank Of America	\$ 20.00	\$ 20.00	\$ 20.00		\$ -	\$ -	\$ -	\$ 1.44	\$ -	\$ 1.24	\$ -	\$ 2.67	\$ 22.67
Citigroup	\$ 20.00	\$ 20.00	\$ 20.00		\$ -	\$ -	\$ -	\$ 1.57	\$ -	\$ 0.19	\$ -	\$ 1.76	\$ 21.76
Asset Guarantee Program (AGP)													
Bank Of America	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.28	\$ 0.28	\$ 0.28
Citigroup	\$ 5.00	\$ -	\$ -		\$ -	\$ -	\$ -	\$ 0.64	\$ -	\$ 0.07	\$ 3.14	\$ 3.85	\$ 3.85
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.21	\$ 0.09		\$ (0.36)	\$ 0.01	\$ 0.47	\$ 0.04	\$ -	\$ -	\$ -	\$ 0.04	\$ 0.13
Bank Program Totals	\$ 250.46	\$ 245.10	\$ 237.81		\$ 4.70	\$ 2.60		\$ 15.74	\$ -	\$ 9.38	\$ 10.27	\$ 35.39	\$ 273.21
Credit Market Programs													
Public-Private Investment Program (PPIP)													
Equity ⁹	\$ 7.23	\$ 6.25	\$ 6.25		\$ -	\$ -	\$ -	\$ 0.89	\$ -	\$ -	\$ 2.64	\$ 3.52	\$ 9.77
Debt	\$ 12.38	\$ 12.38	\$ 12.38		\$ -	\$ -	\$ -	\$ -	\$ 0.32	\$ -	\$ -	\$ 0.32	\$ 12.70
Term Asset Backed Securities Lending Facility	\$ 0.10	\$ 0.10	\$ 0.10		\$ -	\$ -	\$ -	\$ -	\$ 0.01	\$ -	\$ 0.57	\$ 0.59	\$ 0.69
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ 0.36		\$ -	\$ 0.00	\$ -	\$ -	\$ 0.01	\$ -	\$ 0.00	\$ 0.01	\$ 0.38
Credit Market Program Totals	\$ 20.08	\$ 19.09	\$ 19.09		\$ 0.00	\$ -		\$ 0.89	\$ 0.35	\$ -	\$ 3.21	\$ 4.44	\$ 23.53
Other Programs													
American International Group (AIG)¹⁰													
Common	\$ 47.54	\$ 47.54	\$ 34.06		\$ 13.48	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ 0.03	\$ 34.08
Preferred	\$ 20.29	\$ 20.29	\$ 20.29		\$ -	\$ -	\$ -	\$ 0.64	\$ -	\$ -	\$ 0.29	\$ 0.93	\$ 21.23
AIG Totals	\$ 67.84	\$ 67.84	\$ 54.35		\$ 13.48	\$ -		\$ 0.64	\$ -	\$ 0.03	\$ 0.29	\$ 0.96	\$ 55.31
Automotive Industry Financing Program (AIFP)													
GM ¹¹	\$ 51.03	\$ 51.03	\$ 38.04		\$ 10.22	\$ 2.77	\$ -	\$ -	\$ 0.77	\$ -	\$ (0.01)	\$ 0.76	\$ 38.80
Chrysler	\$ 12.37	\$ 12.37	\$ 9.44		\$ 2.93	\$ -	\$ -	\$ -	\$ 1.19	\$ -	\$ 0.50	\$ 1.69	\$ 11.13
Ally (GMAC)	\$ 16.29	\$ 16.29	\$ 8.17		\$ 0.00	\$ 8.12	\$ -	\$ 3.68	\$ -	\$ -	\$ 0.43	\$ 4.11	\$ 12.27
AIFP Totals	\$ 79.69	\$ 79.69	\$ 55.65		\$ 13.15	\$ 10.89		\$ 3.68	\$ 1.95	\$ -	\$ 0.92	\$ 6.56	\$ 62.20
Other Programs Totals	\$ 147.53	\$ 147.53	\$ 110.00		\$ 26.64	\$ 10.89		\$ 4.32	\$ 1.95	\$ 0.03	\$ 1.21	\$ 7.51	\$ 117.51
Treasury Housing Programs Under TARP													
Making Homes Affordable	\$ 29.86	\$ 6.96											
HFA Hardest-Hit Fund	\$ 7.60	\$ 3.11											
FHA Refinance ¹²	\$ 1.03	\$ 0.06											
Housing Totals	\$ 38.49	\$ 10.12											
TARP Totals	\$ 456.56	\$ 421.85	\$ 366.90		\$ -	\$ 31.34	\$ 13.49	\$ 20.94	\$ 2.30	\$ 9.41	\$ 14.70	\$ 47.35	\$ 414.25
Additional Treasury Holdings													
Additional AIG Common Shares Held by Treasury ¹⁰											\$ 17.55	\$ 17.55	\$ 17.55
Total for TARP Programs and Additional AIG Shares	\$ 456.56	\$ 421.85	\$ 366.90		\$ -	\$ 31.34	\$ 13.49	\$ 20.94	\$ 2.30	\$ 9.41	\$ 32.25	\$ 64.90	\$ 431.80

Footnotes

¹ This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.

² This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing \$355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was \$363.3 million.

³ Excludes outstanding investments in institutions that have entered into bankruptcy or receivership.

⁴ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.

⁵ Amount of "Warrants Sold" reflects net cash receipts.

⁶ "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses.

⁷ This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which OFS provides in its monthly 105(a) report to Congress.

⁸ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.

⁹ Allocation of PPIP Equity receipts between repayments and income are subject to reclassification.

¹⁰ Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the "Write-offs & Realized Losses" column shows a loss based on Treasury's cost basis of \$43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. With the sale of all remaining shares in December 2012, Treasury has recovered a total of \$72.84 billion (including proceeds from the sale of the non-TARP shares), compared to total TARP disbursements of \$67.84 billion.

¹¹ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the prices at which Treasury has sold common shares in GM's initial public offering and subsequent sales and the Treasury's cost basis (\$43.52 per common share) for such shares. Treasury intends to continue to dispose of its GM shares in an orderly fashion, subject to market conditions.

¹² Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. In March 2013, Treasury extended the L/C to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount to \$1 billion. The obligation related to the FHA Short Refinance Program was reduced accordingly from \$8 billion to \$1 billion.

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¹⁰ §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program

Capital Purchase Program Institutions

As of November 30, 2013

A. Remaining CPP Portfolio Institutions

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible

A. Remaining CPP Portfolio Institutions			
Institution Name	Location	Public/Private	Amount Outstanding
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
VantageSouth Bancshares Inc.	Cary, NC	Public	\$ 42,849,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
Community First Inc.	Columbia, TN	Private	\$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
1st FS Corporation	Hendersonville, NC	Public	\$ 16,369,000.00
Broadway Financial Corporation	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc.	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
Community First Bancshares, Inc.	Harrison, AR	Private	\$ 12,725,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00
Meridian Bank	Devon, PA	Private	\$ 12,535,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
TCB Holding Company, Texas Community Bank	The Woodlands, TX	Private	\$ 11,730,000.00

Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 10,680,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Syringa Bancorp	Boise, ID	Public	\$ 8,000,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000.00
Farmers Bank	Windsor, VA	Private	\$ 5,689,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Georgia Primary Bank	Atlanta, GA	Private	\$ 4,500,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Pacific Commerce Bank	Los Angeles, CA	Public	\$ 4,060,000.00
Premier Service Bank	Riverside, CA	Public	\$ 4,000,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Citizens First Corporation	Bowling Green, KY	Public	\$ 3,265,788.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 3,100,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00

Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
Atlantic Bancshares, Inc.	Bluffton, SC	Public	\$ 2,000,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Centrue Financial Corporation	Ottawa, IL	Public	\$ 1,402,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
AB&T Financial Corporation	Gastonia, NC	Private	\$ 536,000.00
Kirksville Bancorp, Inc.	Kirksville, MO	Private	\$ 470,000.00
*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount			

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off		
Institution Name	Bankruptcy/ Receivership Date	Realized Loss/ Write-Off Amount
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
Pacific Coast National Bancorp	12/17/2009	\$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

C. Institutions in Bankruptcy/Receivership - Currently Not Collectible		
Institution Name	Bankruptcy/ Receivership Date	Currently Not Collectible Amount
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00

Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$	4,000,000.00
First Place Financial Corporation	10/29/2012	\$	72,927,000.00
Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$	25,000,000.00

**United States Department of the Treasury
Office of Financial Stability**

Report of Administrative Obligations and Expenditures

			For Period Ending November 30, 2013		For Period Ending December 31, 2013	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 122,675,040	\$ 122,610,245	\$ 124,037,000	\$ 123,681,000
PERSONNEL SERVICES Total:			\$ 122,675,040	\$ 122,610,245	\$ 124,037,000	\$ 123,681,000
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,382,771	\$ 2,370,588	\$ 2,401,000	\$ 2,385,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	786,303	711,540	788,000	716,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	260,963,494	216,949,060	264,826,000	219,774,000
	2600	SUPPLIES AND MATERIALS	1,831,828	1,827,643	1,902,000	1,898,000
	3100	EQUIPMENT	253,286	243,907	254,000	244,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	-	-
	4300	INTEREST & DIVIDENDS	634	634	640	640
NON-PERSONNEL SERVICES Total:			\$ 266,230,734	\$ 222,115,791	\$ 270,184,140	\$ 225,030,140
GRAND TOTAL:			\$ 388,905,774	\$ 344,726,036	\$ 394,221,140	\$ 348,711,140

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period November 2013

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detaillee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detaillee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detaillee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detaillees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detaillee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines

Date Approved	Type of Transaction	Vendor	Purpose
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detaillee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detaillee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detaillee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detaillee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detaillee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services

Date Approved	Type of Transaction	Vendor	Purpose
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailer
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailer
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailer
8/10/2009	Interagency Agreement	NASA	Detailer
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailer
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailer
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailer

Date Approved	Type of Transaction	Vendor	Purpose
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfkd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Porly & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support
5/10/2012	Contract	Equilar Inc.*	Subscription Services
6/12/2012	Interagency Agreement	Department of Justice	Legal Services
6/15/2012	Contract	Qualx Corporation*	Administrative Support
6/30/2012	Contract	West Publishing Corporation	Subscription Services
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/1/2012	Interagency Agreement	Internal Revenue Service	Training

Date Approved	Type of Transaction	Vendor	Purpose
8/3/2012	Contract	Harrison Scott Publications	Subscription Services
9/8/2012	Contract	SNL Financial LC	Subscription Services
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services
12/13/2012	Contract	Association of Govt Accountants	Administrative Support
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
1/1/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services
6/13/2013	Contract	West Publishing Corporation	Subscription Services
8/1/2013	Contract	Evolution Management, Inc.	Training
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/26/2013	Contract	SNL Financial LC	Subscription Services
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
11/22/2013	Interagency Agreement	Internal Revenue Service	Legal Services

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

**** Previously listed separate contracts for various training.

***** Service Disabled Veteran; HubZone business

*****Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending November 30, 2013

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Investment Status Definition Key
Full investment outstanding - Treasury's full investment is still outstanding
Redeemed - institution has repaid Treasury's investment
Sold - by auction, an offering, or through a restructuring
Exited bankruptcy/receivership - Treasury has no outstanding investment
Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)
In full - all of Treasury's investment amount
In part - part of the investment is no longer held by Treasury, but some remains
Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding - Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

**Transactions Report - Investment Programs
For Period Ending November 27, 2013**

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00				
	1ST CONSTITUTION BANCORP	CRANBURY	NJ	22-Nov-11												\$326,576.00	231,782
8,14,18,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09		\$6,000,000.00											
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11						\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding								
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00			\$3,750,000.00	837,947
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11													
11,8,14	1ST UNITED BANCORP, INC.	BOCA RATON	FL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding								
	1ST UNITED BANCORP, INC.	BOCA RATON	FL	18-Nov-09						\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$536,000.00	\$1,175,794.44	Sold, in part; warrants outstanding								
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	19-Nov-13						\$815,100.00		2,964	\$275.00	(\$2,148,900.00)			
44,8,14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15,071,769.00	Redeemed, in full; warrants not outstanding								
	ADBANC, INC.	OGALLALA	NE	21-Jul-11						\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893	\$982.90	(\$15,270.30)			
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	12-Sep-13													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	6-Feb-09	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding								
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	28-Nov-12						\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547	\$892.60	(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13													
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13													
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$94,153.69	101
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13												\$44,746.31	48
11	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	19-Dec-08	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding								
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	13-May-09						\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09												\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding								
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13						\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000	\$0.75	(\$1,873,425.00)		\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13													
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	18-Sep-12						\$280,115.76		344	\$814.30	(\$63,884.24)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	19-Sep-12						\$6,559,920.24		8,056	\$814.30	(\$1,486,079.76)			
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	20-Sep-12						\$50,160,264.00		61,600	\$814.30	(\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	CO	16-Nov-12													
45,8,14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,674,000.00	\$0.00	\$4,387,576.45	Redeemed, in full; warrants not outstanding								
	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11						\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA	COLLINSVILLE	OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	17-Jun-09						\$3,388,890,000.00		3,388,890	\$1,000.00				
	AMERICAN EXPRESS COMPANY	NEW YORK	NY	29-Jul-09												\$340,000,000.00	24,264,129
11,8,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full; warrants not outstanding								
	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11						\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding								
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00		52,000	\$930.60	(\$3,608,800.00)			
	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12												\$2,670,000.00	698,554
45	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding								
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	11-Aug-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
	AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA	3-Nov-11													
15,14	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,523,255.00	Sold, in full; warrants not outstanding								
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	26-Mar-13						\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000	\$0.96	(\$88,000.00)			
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	28-Mar-13						\$2,328,960.00		2,426,000	\$0.96	(\$97,040.00)		\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC.	MCCOOK	NE	9-Apr-13													
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership								
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	18-Apr-12						\$4,076,000.00		4,076	\$1,000.00				
	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	6-Mar-13						\$4,076,000.00		4,076	\$1,000.00				
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding								
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11						\$262,500,000.00		262,500	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds		
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares	
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11							\$262,500,000.00		262,500	\$1,000.00				
8,17	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Dec-11														
44,8,14	ATLANTIC BANCSHARES, INC	BLUFFTON	SC	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000.00	\$122,724.78	Full investment outstanding; warrants outstanding							\$3,435,005.65	3,983,308	
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$0.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding									
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11							\$7,400,000.00		7,400	\$1,000.00		\$370,000.00	370	
11	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding							\$190,781.12	81,670	
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	31-Jul-13							\$6,000,000.00		6,000	\$1,000.00				
	AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO.	PALO ALTO	CA	28-Aug-13														
8,44	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000.00	\$0.00	\$24,841,411.03	Redeemed, in full; warrants not outstanding							\$1,055,000.00	1,055	
	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11							\$21,100,000.00		21,100	\$1,000.00				
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							\$410,000.00	410	
	BANCORP FINANCIAL, INC.	OAK BROOK	IL	18-Aug-11							\$13,669,000.00		13,669	\$1,000.00				
11	BANCORP RHODE ISLAND, INC	PROVIDENCE	RI	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding							\$1,400,000.00	192,967	
	BANCORP RHODE ISLAND, INC	PROVIDENCE	RI	5-Aug-09							\$30,000,000.00		30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09														
11,8,14	BANPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							\$2,400,000.00	2,400	
	BANPLUS CORPORATION	RIDGELAND	MS	29-Sep-10							\$48,000,000.00		48,000	\$1,000.00				
8,14	BANCSTAR, INC.	FESTUS	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding									
	BANCSTAR, INC.	FESTUS	MO	26-Apr-13							\$98,267.00		100	\$982.70		(\$1,733.00)		
	BANCSTAR, INC.	FESTUS	MO	29-Apr-13							\$8,352,695.00		8,500	\$982.70		(\$147,305.00)	\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13														
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding									
	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	15-Feb-13							\$50,000,000.00		50,000	\$1,000.00		\$15,000.00	730,994	
8,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding									
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12							\$451,600.92		486	\$929.20		(\$34,399.08)		
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12							\$481,335.96		518	\$929.20		(\$36,664.04)	\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13														
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	26-Mar-13														
6,7,11	BANK OF AMERICA	CHARLOTTE	NC	28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding									
	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09		\$10,000,000,000.00												
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09							\$25,000,000,000.00		1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10														
8,14	BANK OF COMMERCIAL	CHARLOTTE	NC	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding							\$305,913,040.28	121,792,790	
	BANK OF COMMERCIAL	CHARLOTTE	NC	30-Nov-12							\$2,502,000.00		3,000	\$834.00		(\$498,000.00)	\$100,100.00	150
	BANK OF COMMERCIAL	CHARLOTTE	NC	11-Jan-13														
44	BANK OF COMMERCIAL HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding									
	BANK OF COMMERCIAL HOLDINGS	REDDING	CA	27-Sep-11							\$17,000,000.00		17,000	\$1,000.00				
	BANK OF COMMERCIAL HOLDINGS	REDDING	CA	26-Oct-11												\$125,000.00	405,405	
8	BANK OF GEORGE	LAS VEGAS	NV	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,283,940.00	Sold, in full; warrants not outstanding									
	BANK OF GEORGE	LAS VEGAS	NV	21-Oct-13							\$955,240.00		2,672	\$357.50		(\$1,716,760.00)	\$48,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding									
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09							\$28,000,000.00		28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11												\$1,703,984.00	154,908	
11	BANK OF NEW YORK MELLON	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding									
	BANK OF NEW YORK MELLON	NEW YORK	NY	17-Jun-09							\$3,000,000,000.00		3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09												\$136,000,000.00	14,516,129	
11	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding									
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding									
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	4-Nov-09							\$75,000,000.00		75,000	\$1,000.00				
	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	24-Nov-09												\$2,650,000.00	379,811	
8	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,425,858.35	Full investment outstanding; warrants outstanding									
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding									
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11							\$15,500,000.00		15,500	\$1,000.00		\$775,000.00	775	
8,14	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding									
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	9-Nov-12							\$900,000.00		1,000	\$900.00		(\$100,000.00)	\$21,880.50	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13														
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13														
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding									
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	3-Apr-12							\$109,717,680.00		124,000	\$884.80		(\$14,282,320.00)		
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	12-Jun-13												\$134,201.00	243,998	
44,8,14	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000.00	\$0.00	\$942,411.42	Redeemed, in full; warrants not outstanding									
	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11							\$795,000.00		795	\$1,000.00		\$40,000.00	4	
12,16	BAR HARBOR BANCSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding									
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	24-Feb-10							\$18,751,000.00		18,751	\$1,000.00				
	BAR HARBOR BANCSHARES	BAR HARBOR	ME	28-Jul-10												\$250,000.00	52,455	
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding									
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09							\$3,133,640,000.00		3,134	\$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09												\$67,010,401.86	13,902,573	
8	BCB HOLDING COMPANY, INC.	THEODORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,706,000.00	\$1,706,000.00	\$173,507.50	Full investment outstanding; warrants outstanding									
11	BCSB BANCORP, INC.	BALTIMORE	MD	23-Dec-08	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding									
	BCSB BANCORP, INC.	BALTIMORE	MD	26-Jan-11							\$10,800,000.00		10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13												\$1,442,000.00	183,465	
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding									
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jul-11							\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	19-Oct-11							\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	7-Mar-12							\$1,500,000.00		1,500	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	6-Jun-12							\$1,200,000.00		1,					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13							\$2,532,140.00		2,600,000	\$0.97			
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13							\$3,700,820.00		3,800,000	\$0.97	(\$67,860.00)		\$64,158.97
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	26-Mar-13								(\$62,329.60)					\$140,347.75
8,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,459,461.11	Sold, in full; warrants not outstanding								
	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12							\$186,550.00		205	\$910.00			(\$18,450.00)
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12							\$8,913,450.00		9,795	\$910.00			(\$881,550.00)
	BLACKHAWK BANCORP, INC.	BELOIT	WI	11-Jan-13								(\$91,000.00)					\$470,250.00
14,8,14	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,127,326.35	Redeemed, in full; warrants not outstanding								
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12							\$2,250,000.00		2,250	\$1,000.00			
	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	12-Sep-12							\$2,750,000.00		2,750	\$1,000.00			\$250,000.00
8,14	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding								
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	29-Oct-12							\$19,630.00		26	\$755.00			(\$6,370.00)
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12							\$9,040,370.00		11,974	\$755.00			(\$2,933,630.00)
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13								(\$90,600.00)					\$541,793.34
8,64,97	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible								
	BLUE RIVER BANCSHARES, INC.	SHELBYVILLE	IN	10-Feb-12													(\$5,000,000.00)
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,474,475.83	Sold, in full; warrants outstanding								
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	18-Oct-13							\$3,177,232.50		3,250	\$977.60			(\$72,767.50)
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	21-Oct-13							\$18,085,785.00		18,500	\$977.60			(\$414,215.00)
8	BMB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding								
	BMB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13							\$7,500,000.00		7,500	\$1,000.00			\$375,000.00
	BNC BANCORP	THOMASVILLE	NC	5-Dec-08	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding								
	BNC BANCORP	THOMASVILLE	NC	29-Aug-12							\$28,797,649.80		31,260	\$921.20			(\$2,462,350.20)
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12													
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding								\$939,920.00
	BNC FINANCIAL GROUP, INC.	NEW CANAAN	CT	4-Aug-11							\$4,797,000.00		4,797	\$1,000.00			\$240,000.00
8	BNCCORP, INC.	BISMARCK	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,093,000.00	\$20,093,000.00	\$5,589,559.22	Full investment outstanding; warrants outstanding								
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding								
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11							\$10,000,000.00		10,000	\$1,000.00			\$500,000.00
15,14	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding								
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	8-Mar-13													\$232,180.54
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13							\$5,586,000.00		5,586,000	\$1.11			\$129,709.80
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13								(\$61,787.30)					\$592,730.46
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	21-Nov-08	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding								
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	13-Jan-10							\$50,000,000.00		50,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10							\$104,000,000.00		104,000	\$1,000.00			
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11													\$6,202,523.25
11	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Dec-08	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding								
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	23-Feb-11							\$15,000,000.00		15,000	\$1,000.00			
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11							\$8,864,000.00		8,864	\$1,000.00			
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11													\$1,395,000.00
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$0.00	\$13,559,474.56	Sold, in full; warrants not outstanding								
	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Nov-13							\$10,450,000.00		38,000	\$275.00			(\$27,550,000.00)
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding								
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	4-Dec-09													
15,14	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding								
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	26-Apr-13							\$60,000.00		60,000	\$1.05			\$3,000.60
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	29-Apr-13							\$2,340,000.00		2,340,000	\$1.05			\$117,023.40
	BROGAN BANCSHARES, INC.	KAUKAUNA	WI	31-May-13								(\$25,000.00)					\$125,135.60
8,44,14	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding								
	BROTHERHOOD BANCSHARES, INC.	KANSAS CITY	KS	15-Sep-11							\$11,000,000.00		11,000	\$1,000.00			\$550,000.00
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding								
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12							\$6,000,000.00		6,000	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	9-Jan-13							\$2,500,000.00		2,500	\$1,000.00			
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-13							\$6,500,000.00		6,500	\$1,000.00			\$750,000.00
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding								
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11							\$607,000.00		607	\$1,000.00			\$30,000.00
11	C&F FINANCIAL CORPORATION	WEST POINT	VA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding								
	C&F FINANCIAL CORPORATION	WEST POINT	VA	27-Jul-11							\$10,000,000.00		10,000	\$1,000.00			
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12							\$10,000,000.00		10,000	\$1,000.00			
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding								
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	18-Dec-09							\$4,640,000.00						
	CACHE VALLEY BANKING COMPANY	LOGAN	UT	14-Jul-11							\$9,407,000.00		9,407	\$1,000.00			\$238,000.00
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding								
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	4-Mar-11							\$38,000,000.00		44,000	\$863.60			(\$6,000,000.00)
44,8,14	CALIFORNIA BANK OF COMMERCE	LAFALETTE	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding								
	CALIFORNIA BANK OF COMMERCE	LAFALETTE	CA	15-Sep-11							\$4,000,000.00		4,000	\$1,000.00			\$200,000.00
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding								
	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	8-Dec-10							\$3,300,000.00		3,300	\$1,000.00			\$165,000.00
8	CALVERT FINANCIAL CORPORATION	ASHLAND	MO	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1,037,000.00	\$215,442.61	Full investment outstanding; warrants outstanding								
	CALVERT FINANCIAL CORPORATION	RANCHO SANTA MARGARITA	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding								
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding								
	CAPITAL BANCORP, INC.	ROCKVILLE	MD	30-Dec-10							\$4,700,000.00		4,700	\$1,000.00			\$235,000.00
39	CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding								
	CAPITAL BANK CORPORATION	RALEIGH	NC	28-Jan-11							\$41,279,000.00		41,279	\$1,000.00			
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding								
1																	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
19,30	CTIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding									
	CTIGROUP INC.	NEW YORK	NY	10-Dec-10														
	CTIGROUP INC.	NEW YORK	NY	31-Jan-11														
11	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding							\$54,621,848.84	210,084,034	
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10														
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	1-Sep-10														
8,55,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,400,000.00	\$0.00	\$223,571.11	Currently not collectible									
	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11														
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding									
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	7-Feb-13														
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	8-Feb-13														
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13														
	CITIZENS BANCSHARES CO.	CHILLICOTHE	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding									
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	13-Aug-10														
8	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$445,083.00	Full investment outstanding; warrants outstanding									
	CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	COVINGTON	LA	20-Mar-09														
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding									
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding									
	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	28-Jul-11														
11	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,237,920.21	Redeemed, in part; warrants outstanding									
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11														
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13														
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13														
86	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding									
	CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Apr-13														
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding									
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11														
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11														
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11														
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding									
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding									
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	30-Dec-09														
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	3-Mar-10														
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Mar-10														
8,14	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Mar-10														
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Mar-10														
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Mar-10														
8,14	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding									
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	28-Nov-12														
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	29-Nov-12														
	CLOVER COMMUNITY BANCSHARES, INC.	CLOVER	SC	11-Jan-13														
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding									
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	8-Mar-13														
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	11-Mar-13														
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	9-Apr-13														
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	10-Apr-13														
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH	FL	12-Jun-13														
8,17	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding									
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	8-Mar-13														
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	11-Mar-13														
	COASTALSOUTH BANCSHARES, INC.	HILTON HEAD ISLAND	SC	9-Apr-13														
45	COBIZ FINANCIAL INC.	DENVER	CO	19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding									
	COBIZ FINANCIAL INC.	DENVER	CO	8-Sep-11														
	COBIZ FINANCIAL INC.	DENVER	CO	23-Nov-11														
44	CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding									
	CODORUS VALLEY BANCORP, INC.	YORK	PA	18-Aug-11														
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11														
8,14	COLOEAST BANCSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding									
	COLOEAST BANCSHARES, INC.	LAMAR	CO	19-Jul-13														
	COLOEAST BANCSHARES, INC.	LAMAR	CO	22-Jul-13														
	COLOEAST BANCSHARES, INC.	LAMAR	CO	12-Sep-13														
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding									
	COLONIAL AMERICAN BANK	WEST CONSHOHOCKEN	PA	26-Oct-11														
	COLONY BANCORP, INC.	FITZGERALD	GA	9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding									
	COLONY BANCORP, INC.	FITZGERALD	GA	7-Feb-13														
	COLONY BANCORP, INC.	FITZGERALD	GA	8-Feb-13														
	COLONY BANCORP, INC.	FITZGERALD	GA	26-Mar-13														
	COLONY BANCORP, INC.	FITZGERALD	GA	12-Jun-13														
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding									
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10														
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	1-Sep-10														
44,8,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000.00	\$0.00	\$2,689,478.64	Redeemed, in full; warrants not outstanding									
	COLUMBINE CAPITAL CORP.	BUENA VISTA	CO	22-Sep-11														
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding									
	COMERICA INC.	DALLAS	TX	17-Mar-10														
	COMERICA INC.	DALLAS	TX	12-May-10														
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding									
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09														
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	1-Oct-13														
15,14	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding									
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12														
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12														
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	9-Aug-12														
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12														
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	11-Sep-12														
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$												

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding									
	COMMUNITY BANK OF THE BAY	OAKLAND	CA	29-Sep-10														
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00					
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11						\$19,468,000.00		19,468	\$1,000.00				\$1,100,869.50	386,270
11	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$17,680,000.00	\$10,680,000.00	\$11,360,819.12	Redeemed, in part; warrants outstanding									
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	24-Jul-13						\$4,500,000.00		4,500	\$1,000.00					
	COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN	VA	20-Nov-13						\$2,500,000.00		2,500	\$1,000.00					
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding									
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12						\$3,717,560.00		3,976	\$935.00	(\$258,440.00)			\$167,035.00	199
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	11-Jan-13							(\$25,000.00)							
81	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	19-Dec-08	Preferred Stock w/ Warrants	\$12,643,000.00	\$0.00	\$15,206,719.94	Redeemed, in full; warrants outstanding									
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13						\$12,643,000.00		12,643	\$1,000.00					
74,8,14	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding									
	COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	21-Dec-12						\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)			\$157,050.00	349
8	COMMUNITY FIRST BANCSHARES, INC. (AR)	HARRISON	AR	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3,201,612.18	Full investment outstanding; warrants outstanding									
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding									
	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	18-Aug-11						\$20,000,000.00		20,000	\$1,000.00				\$1,000,000.00	1,000
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding									
	COMMUNITY FIRST, INC.	COLUMBIA	TN	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, in full; warrants not outstanding									
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES, INC.	BRANDON	MS	30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)			\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES, INC.	BRANDON	MS	11-Jan-13							(\$10,027.50)							
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES, INC.	BRANDON	MS	26-Mar-13							(\$14,972.50)							
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding									
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)				
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)			\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	11-Jan-13							(\$24,700.00)							
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	26-Mar-13							(\$300.00)							
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding									
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00					
	COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ	26-Oct-11													\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding									
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00		4,400,000	\$1.11	\$484,924.00			\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							(\$48,849.24)							
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding									
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00				\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding									
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)				
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)							
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13													\$698,351.00	521,158
53	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHBORO	NC	13-Feb-09	Preferred Stock w/ Warrants	\$51,500,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding									
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, in full; warrants not outstanding									
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)				
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)			\$106,364.00	164
	CONGAREE BANCSHARES, INC.	CAYCE	SC	11-Jan-13							(\$25,000.00)							
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding									
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)			\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)							
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20)							
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding									
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)				
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)			\$372,240.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							(\$69,071.98)							
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,219,739.44	Full investment outstanding; warrants outstanding									
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$800,165.97	Full investment outstanding; warrants outstanding									
8,14	CROSSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, in full; warrants not outstanding									
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)				
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)			\$531,210.67	533
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-13							(\$104,611.76)							
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding									
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding									
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00					
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00					
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09													\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding									
	D.L. EVANS BANCORP	BURLEY	ID	27-Sep-11						\$19,891,000.00		19,891	\$1,000.00				\$995,000.00	995
15,44,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding									
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00		2,639,000	\$1.00				\$132,000.00	132,000
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding									
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,354,472.72)			\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)				
	DELMAR BANCORP	DELMAR	MD	26-Mar-13							(\$55,089.90)							
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, in full; warrants not outstanding									
	DESOTO COUNTY BANK	HORN LAKE																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
44	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding								
	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	4-Aug-11						\$11,750,000.00		11,750	\$1,000.00				
	DNB FINANCIAL CORPORATION	DOWNTOWN	PA	21-Sep-11											\$458,000.00		186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$7,000,000.00	\$9,599,206.37	Redeemed, in part; warrants outstanding								
	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	27-Nov-13						\$5,000,000.00		5,000,000	\$1.00				
12,44	EAGLE BANCORP, INC.	BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding								
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Dec-09						\$15,000,000.00		15,000	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	14-Jul-11						\$23,235,000.00		23,235	\$1,000.00				
	EAGLE BANCORP, INC.	BETHESDA	MD	23-Nov-11											\$2,794,422.00		770,868
11,16	EAST WEST BANCORP, INC.	PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306,546,000.00	\$0.00	\$352,722,420.00	Redeemed, in full; warrants not outstanding								
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10						\$306,546,000.00		306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11											\$14,500,000.00		1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,718,640.00	Sold, in full; warrants outstanding								
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	18-Oct-13						\$3,900,000.00		3,900	\$1,104.10		\$406,029.00		
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	21-Oct-13						\$20,100,000.00		20,100	\$1,104.10		\$2,092,611.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,335,182.58	Full investment outstanding; warrants outstanding								
44	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding								
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11											\$51,113.00		50,111
45	ENCORE BANCSHARES, INC.	HOUSTON	TX	5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding								
	ENCORE BANCSHARES, INC.	HOUSTON	TX	27-Sep-11						\$34,000,000.00		34,000	\$1,000.00				
	ENCORE BANCSHARES, INC.	HOUSTON	TX	23-Nov-11											\$637,071.00		728,052
11	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	7-Nov-12						\$35,000,000.00		35,000	\$1,000.00				
	ENTERPRISE FINANCIAL SERVICES CORP.	ST. LOUIS	MO	9-Jan-13											\$1,006,100.00		324,074
8,44,14	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding								
	ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ALLISON PARK	PA	25-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
8,44,72	EQUITY BANCSHARES, INC.	WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding								
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11						\$8,750,000.00		8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding								
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		550	\$875.20	(\$68,612.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00		2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57		126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78		24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12						(\$376,357.50)							
8,14,18	F & M BANCSHARES, INC.	TREZEVANT	TN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50		230
	F & M BANCSHARES, INC.	TREZEVANT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVANT	TN	26-Mar-13													
8,14	F & M FINANCIAL CORPORATION (NC)	SAUSURRY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding								
	F & M FINANCIAL CORPORATION (NC)	SAUSURRY	NC	18-Sep-12											\$136,813.05		150
	F & M FINANCIAL CORPORATION (NC)	SAUSURRY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)			
	F & M FINANCIAL CORPORATION (NC)	SAUSURRY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90		700
	F & M FINANCIAL CORPORATION (NC)	SAUSURRY	NC	16-Nov-12						(\$161,500.00)							
15,14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00		150,000
	F&C BANCORP, INC.	HOLDEN	MO	11-Jan-13													
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12											\$96,465.60		112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00		750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12						(\$135,788.63)							
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding								
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09						\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11											\$690,100.00		651,042
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Full investment outstanding; warrants outstanding								
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)		22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13						(\$25,000.00)							
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,227,818.72	Redeemed, in part; warrants outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)			
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	18-Jul-12											\$75,000.00		223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$3,710.00)			
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12											\$37,387.14		38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00		562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13						(\$115,548.00)							
45,8,14	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding								
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00		\$40,000.00		4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,							

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12													
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12													
9	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81)	11,350	\$982.80	(\$194,879.50)		\$297,500.00	195,915
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12												\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12												\$209,563.20	320
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12						\$326,250.00		500	\$652.50	(\$173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12						\$3,051,090.00		4,676	\$652.50	(\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$10,977,660.00		16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12							(\$143,550.00)						
	FIRST DEFIANE FINANCIAL CORP.	DEFIANE	OH	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding								
	FIRST DEFIANE FINANCIAL CORP.	DEFIANE	OH	19-Jun-12													
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$35,618,420.00	(\$534,276.30)	37,000	\$962.70	(\$1,381,580.00)			
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10						\$7,500,000.00		7,500,000	\$1.00			\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding								
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	6-Mar-09	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding								
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON	AR	3-May-11						\$6,000,000.00		16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						\$80,000,000.00		80,000	\$1,000.00				
	FIRST FINANCIAL BANCORP	CINCINNATI	OH	8-Jun-10												\$2,966,288.32	465,117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding								
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00		3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	5-Dec-08	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding								
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	3-Apr-12						\$56,778,150.00	(\$851,672.25)	65,000	\$873.50	(\$8,221,850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13												\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding								
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	29-Apr-13						\$10,842,200.00		20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13							(\$108,422.00)						
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding								
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	9-Nov-12						\$8,025,750.00		8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	11-Jan-13							(\$80,257.50)						
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							(\$68,910.46)						
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00			\$1,030,000.00	103
11	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, in full; warrants not outstanding								
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00				
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	9-Mar-11												\$79,700,000.00	14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							(\$25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00		10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13												\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding								
	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORA	RICHMOND	VA	6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES CORPORA	RICHMOND	VA	7-Dec-11						\$33,900,000.00		35,595	\$1,000.00	\$1,695,000.00			
44,8,14	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NEENAH	WI	15-Sep-11						\$4,797,000.00		4,797	\$1,000.00			\$240,000.00	240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00				
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11												\$367,500.00	991,453
11	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding								
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00				
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	21-Dec-11												\$900,000.00	1,305,230
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, in full; warrants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17,836,000.00		17,836	\$1,000.00			\$892,000.00	892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	Preferred Stock w/ Warrants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, in full; warrants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00				
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09												\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding								
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00			\$375,000.00	352,977
	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11													
11	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$19,300,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11														
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00		5,017	\$1,000.00			\$130,000.00	130	
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)				
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000.00		7,400	\$500.00					
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding									
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00		13,125,000	\$1.00					
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Nov-12						\$36,875,000.00		36,875,000	\$1.00			\$2,500,000.00	2,500,000	
11,8,14	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$10,900,000.00		10,900	\$1,000.00			\$545,000.00	545	
	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10														
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding									
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13						\$315,007.00		350	\$900.00	(\$34,993.00)				
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13						\$2,825,063.00		3,150	\$900.00	(\$314,937.00)		\$206,048.21	225	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)		\$45,788.48	50	
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13							(\$49,501.10)							
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding									
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						\$13,533,000.00		13,533	\$1,000.00			\$677,000.00	677	
15,14	FIRST TRUST CORPORATION	NEW ORLEANS	LA	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding									
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	20-Feb-13						\$13,750,058.49		17,969,000	\$0.77	(\$4,218,941.51)		\$644,726.19	898,000	
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13							(\$137,500.58)							
11,8,14	FIRST ULS CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding	\$4,900,000.00		4,900	\$1,000.00			\$245,000.00	245	
	FIRST ULS CORP.	OAKLAND	CA	22-Apr-09														
	FIRST UNITED CORPORATION	OAKLAND	MD	30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30,000,000.00	\$2,312,500.00	Full investment outstanding; warrants outstanding									
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding									
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10						\$6,000,000.00		6,000	\$1,000.00			\$245,000.00	245	
8,14,18	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	6-Feb-09	Preferred Stock w/ Warrants	\$8,559,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding									
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Dec-09		\$11,881,000.00												
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	9-Aug-12						\$6,138,000.00		7,920	\$775.00	(\$1,782,000.00)		\$311,681.70	380	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	10-Aug-12						\$62,000.00		80	\$775.00	(\$18,000.00)		\$39,370.32	48	
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	11-Sep-12							(\$62,000.00)							
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	24-Jun-13						\$10,994,240.00		12,440	\$874.81	(\$1,445,760.00)				
	FIRST WESTERN FINANCIAL, INC.	DENVER	CO	26-Jul-13														
	FIRSTBANK CORPORATION	ALMA	MI	30-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding									
	FIRSTBANK CORPORATION	ALMA	MI	3-Jul-12						\$31,053,330.00		33,000	\$941.00	(\$1,946,670.00)				
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12												\$1,946,670.00	578,947	
11	FIRSTMERIT CORPORATION	AKRON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding									
	FIRSTMERIT CORPORATION	AKRON	OH	22-Apr-09						\$125,000,000.00		125,000	\$1,000.00					
	FIRSTMERIT CORPORATION	AKRON	OH	27-May-09												\$5,025,000.00	952,260	
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding									
	FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13						\$1,439,258.50		1,579	\$911.50	(\$139,741.50)				
	FLAGSTAR BANCORP, INC.	TROY	MI	27-Mar-13						\$228,401,847.00		250,578	\$911.50	(\$22,176,153.00)				
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13						\$13,216,750.00		14,500	\$911.50	(\$1,283,250.00)				
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13							(\$2,430,578.56)							
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding							\$12,905.00	645,138	
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)				
8,44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding									
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475	
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding									
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00					
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900,000.00	375,806	
45,8,14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding									
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600	
11,8,14	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding									
	FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750	
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible									
	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	20-Apr-12												(\$1,300,000.00)		
45,8,14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding									
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155	
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible									
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11												(\$5,800,000.00)		
11,8,14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding									
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00					
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162	
8,14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding									
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67	
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	11-Jan-13							(\$25,000.00)							
15	FREEMONT BANCORPORATION	FREEMONT	CA	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$1,137,543.45	Full investment outstanding; warrants outstanding									
15,11,14	FREEMONT BANCORPORATION	FREEMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding									
	FREEMONT BANCORPORATION	FREEMONT	CA	25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000	
44,8,14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding									
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98	
15,11,14	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding									
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00					
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000	
11	FULTON FINANCIAL CORPORATION	LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,00												

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09													
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09													
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding								
44,8,14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11													
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$848,353.79	Full investment outstanding; warrants outstanding								
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding								
8,14,18,44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09													
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11													
15	GREAT RIVER HOLDING COMPANY	BAXTER	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$8,400,000.00	\$8,400,000.00	\$759,575.46	Full investment outstanding; warrants outstanding								
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	Preferred Stock w/ Warrants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, in full; warrants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11													
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11													
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	23-Dec-08	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding								
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	7-Sep-11													
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12													
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13													
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13													
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding								
	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	14-Jul-10													
8	GREER BANCSHARES INCORPORATED	GREER	SC	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$975,831.00	Full investment outstanding; warrants outstanding								
8,68,97	GREGG BANCSHARES, INC.	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$825,000.00	\$0.00	\$45,190.00	Currently not collectible								
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12													
45,8,14	GUARANTY BANCORP, INC.	WOODSVILLE	NH	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding								
	GUARANTY BANCORP, INC.	WOODSVILLE	NH	15-Sep-11													
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS	25-Sep-09	Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding								
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10													
11	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	30-Jan-09	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding								
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	13-Jan-12													
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13													
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	29-Apr-13													
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	15-May-13													
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13													
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible								
	GULFSOUTH PRIVATE BANK	DESTIN	FL	19-Oct-12													
45,8,14	GULFSTREAM BANCSHARES, INC.	STUART	FL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,751,541.63	Redeemed, in full; warrants not outstanding								
	GULFSTREAM BANCSHARES, INC.	STUART	FL	18-Aug-11													
11,8,14	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,169,165.89	Redeemed, in full; warrants not outstanding								
	HAMILTON STATE BANCSHARES, INC.	HOSCHTON	GA	13-Apr-11													
38	HAMPTON ROADS BANCSHARES, INC.	NORFOLK	VA	31-Dec-08	Preferred Stock w/ Warrants	\$80,347,000.00	\$80,347,000.00	\$2,510,844.25	Full investment outstanding; warrants outstanding								
8,9	HARBOR BANCSHARES CORPORATION	BALTIMORE	MD	17-Jul-09	Preferred Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding; warrants not outstanding								
11,8,14	HAVILAND BANCSHARES, INC.	HAVILAND	KS	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, in full; warrants not outstanding								
	HAVILAND BANCSHARES, INC.	HAVILAND	KS	29-Dec-10													
11	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	19-Dec-08	Preferred Stock w/ Warrants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, in full; warrants not outstanding								
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	9-May-12													
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	15-May-13													
	HAWTHORN BANCSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13													
	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	Preferred Stock w/ Warrants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Full investment outstanding; warrants outstanding								
8,17	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, in full; warrants not outstanding								
	HEARTLAND BANCSHARES, INC.	FRANKLIN	IN	17-Jul-12													
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	Preferred Stock w/ Warrants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, in full; warrants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11													
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11													
8,17,45	HERITAGE BANCSHARES, INC.	NORFOLK	VA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, in full; warrants not outstanding								
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	16-Mar-11													
	HERITAGE BANCSHARES, INC.	NORFOLK	VA	11-Aug-11													
11	HERITAGE COMMERCE CORP.	SAN JOSE	CA	21-Nov-08	Preferred Stock w/ Warrants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, in full; warrants not outstanding								
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	7-Mar-12													
	HERITAGE COMMERCE CORP.	SAN JOSE	CA	10-Jun-13													
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, in full; warrants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10													
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11													
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, in full; warrants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13													
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13													
11	HF FINANCIAL CORP.	SILOUX FALLS	SD	21-Nov-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, in full; warrants not outstanding								
	HF FINANCIAL CORP.	SILOUX FALLS	SD	3-Jun-09													
	HF FINANCIAL CORP.	SILOUX FALLS	SD	30-Jun-09													
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	Preferred Stock w/ Exercised Warrants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, in full; warrants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09													
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11													
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding								
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10													
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13													
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13													
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13													
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding								
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11													
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11													
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,250,000.0											

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13													
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	26-Mar-13													
11	LCNB CORP	LEBANON	OH	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding								
	LCNB CORP.	LEBANON	OH	21-Oct-09													
	LCNB CORP.	LEBANON	OH	22-Nov-11												\$602,557.00	217,063
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding								
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10													
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible								
	LEGACY BANCORP, INC.	MILWAUKEE	WI	11-Mar-11													
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11													
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding								
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11													
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,352,476.22	Full investment outstanding; warrants outstanding								
	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09													
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding								
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10													
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Full investment outstanding; warrants outstanding								
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	10-Jul-09	Preferred Stock w/ Warrants	\$950,000,000.00	\$0.00	\$1,209,851,873.70	Redeemed, in full; warrants not outstanding								
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10													
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10													
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding								
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12													
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12													
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding								
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09													
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09													
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding								
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10													
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	Preferred Stock w/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding								
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11													
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12													
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12													
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding								
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	29-Aug-12													
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12													
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$0.00	\$3,823,495.65	Sold, in full; warrants not outstanding								
	MADISON FINANCIAL CORPORATION	RICHMOND	KY	19-Nov-13													
44,11,8	MAGNA BANK	MEMPHIS	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding								
	MAGNA BANK	MEMPHIS	TN	24-Nov-09													
	MAGNA BANK	MEMPHIS	TN	8-Jun-11													
	MAGNA BANK	MEMPHIS	TN	10-Dec-12													
9,14	MAINLINE BANCORP, INC.	EBENSBURG	PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding								
	MAINLINE BANCORP, INC.	EBENSBURG	PA	9-Mar-12													
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	16-Jan-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding								
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	3-Apr-12													
	MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG	IN	11-Jun-13													
11	MANHATTAN BANCORP	EL SEGUNDO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$1,700,000.00	\$0.00	\$1,829,711.12	Redeemed, in full; warrants not outstanding								
	MANHATTAN BANCORP	EL SEGUNDO	CA	16-Sep-09													
	MANHATTAN BANCORP	EL SEGUNDO	CA	14-Oct-09													
15,14	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,438,793.11	Sold, in full; warrants not outstanding								
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	10-Dec-12													
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Dec-12													
	MANHATTAN BANCSHARES, INC.	MANHATTAN	IL	11-Jan-13													
8	MARINE BANK & TRUST COMPANY	VERO BEACH	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$235,713.00	Full investment outstanding; warrants outstanding								
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Full investment outstanding; warrants outstanding								
15,14	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, in full; warrants not outstanding								
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	9-Aug-12													
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	10-Aug-12													
	MARKET STREET BANCSHARES, INC.	MT. VERNON	IL	11-Sep-12													
8,14	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, in full; warrants not outstanding								
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	7-Aug-12													
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	9-Aug-12													
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	10-Aug-12													
	MARQUETTE NATIONAL CORPORATION	CHICAGO	IL	11-Sep-12													
43	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	14-Nov-08	Preferred Stock w/ Warrants	\$1,715,000,000.00	\$0.00	\$1,944,772,916.66	Redeemed, in full; warrants not outstanding								
	MARSHALL & LISLEY CORPORATION	MILWAUKEE	WI	5-Jul-11													
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Full investment outstanding; warrants outstanding								
11	MB FINANCIAL INC.	CHICAGO	IL	5-Dec-08	Preferred Stock w/ Warrants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, in full; warrants not outstanding								
	MB FINANCIAL INC.	CHICAGO	IL	14-Mar-12													
	MB FINANCIAL INC.	CHICAGO	IL	2-May-12													
8,45,14	MCCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, in full; warrants not outstanding								
	MCCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11													
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09													
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11													
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, in full; warrants not outstanding								
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12													
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12													
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12													
44,8,14	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, in full; warrants not outstanding								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11													
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11													
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, in full; warrants not outstanding								

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12							\$6,904,667.10		7,671	\$900.10	(\$766,332.90)	\$369,948.00	385
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13													
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding			(\$69,307.70)					
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12							\$44,152,650.00	(\$662,289.75)	45,000	\$981.20	(\$847,350.00)		
	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13												\$2,087,368.00	771,429
8,42	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, in full; warrants not outstanding								
	METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	28-Jun-13							\$23,718,541.95		71,526	\$331.60	(\$47,807,458.06)		
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	10-Apr-09	Preferred Stock w/ Warrants	\$2,040,000.00	\$4,388,000.00	\$979,089.44	Full investment outstanding; warrants outstanding								
	METROPOLITAN CAPITAL BANCORP, INC.	CHICAGO	IL	20-Nov-09		\$2,348,000.00											
11	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	19-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, in full; warrants not outstanding								
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	28-Dec-12							\$10,000,000.00		10,000	\$1,000.00			
	MID PENN BANCORP, INC./MID PENN BANK	MILLERSBURG	PA	23-Jan-13												\$58,479.20	73,099
12	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	30-Jan-09	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding								
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	23-Dec-09							\$22,000,000.00		22,000	\$1,000.00			
	MIDDLEBURG FINANCIAL CORPORATION	MIDDLEBURG	VA	18-Nov-11												\$301,001.00	104,101
11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding								
	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09							\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509
44	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding								
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11							\$20,000,000.00		20,000	\$1,000.00			
	MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11												\$206,557.00	104,384
8	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,222,000.00	\$0.00	\$3,570,137.55	Sold, in full; warrants not outstanding								
	MIDTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13							\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)	\$161,833.05	261
22,27,97	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible								
	MIDWEST BANC HOLDINGS, INC.	MELROSE PARK	IL	14-May-10													
11,8,14	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding								
	MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09							\$700,000.00		700	\$1,000.00		\$35,000.00	35
11	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Feb-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding								
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	6-Jul-11							\$16,000,000.00		16,000	\$1,000.00			
	MIDWESTONE FINANCIAL GROUP, INC.	IOWA CITY	IA	27-Jul-11												\$1,000,000.00	198,675
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13							\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, in full; warrants not outstanding								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12							\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)		
11,9	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding								
	MISSION COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11							\$5,116,000.00		5,116	\$1,000.00			
11,9,36	MISSION VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	Preferred Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, in full; warrants not outstanding								
	MISSION VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10							\$5,500,000.00		5,500	\$1,000.00			
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12							\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92
98	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	Preferred Stock w/ Warrants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, in full; warrants not outstanding								
	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	15-Nov-13							\$4,545,202.00		2,272,601	\$2.00	(\$2,239,798.00)		
12,16	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	19-Aug-09	Preferred Stock w/ Warrants	\$14,700,000.00	\$0.00	\$15,703,166.66	Redeemed, in full; warrants not outstanding								
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09							\$14,700,000.00		14,700	\$1,000.00			
	MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	10-Feb-10												\$260,000.00	132,353
45,8,14	MONEYTREE CORPORATION	LENOIR CITY	TN	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,516,000.00	\$0.00	\$11,291,481.00	Redeemed, in full; warrants not outstanding								
	MONEYTREE CORPORATION	LENOIR CITY	TN	15-Sep-11							\$9,516,000.00		9,516	\$1,000.00		\$476,000.00	476
44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding								
	MONUMENT BANK	BETHESDA	MD	11-Aug-11							\$4,734,000.00		4,734	\$1,000.00		\$237,000.00	237
11	MORGAN STANLEY	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,268,055,555.11	Redeemed, in full; warrants not outstanding								
	MORGAN STANLEY	NEW YORK	NY	17-Jun-09							\$10,000,000,000.00		10,000,000	\$1,000.00			
	MORGAN STANLEY	NEW YORK	NY	12-Aug-09												\$950,000,000.00	65,245,759
11,8,14	MORRILL BANCSHARES, INC.	MERRIAM	KS	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding								
	MORRILL BANCSHARES, INC.	MERRIAM	KS	20-Jul-11							\$13,000,000.00		13,000	\$1,000.00		\$650,000.00	650
11,8,14	MOSCOW BANCSHARES, INC.	MOSCOW	TN	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,216,000.00	\$0.00	\$7,803,377.38	Redeemed, in full; warrants not outstanding								
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	25-Apr-12							\$1,100,000.00		1,100	\$1,000.00			
	MOSCOW BANCSHARES, INC.	MOSCOW	TN	5-Dec-12							\$5,116,000.00		5,116	\$1,000.00		\$311,000.00	311
8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding								
	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	22-Jul-13							\$3,267,000.00		3,300	\$990.00	(\$33,000.00)	\$140,034.65	165
11,8,14	MOUNTAIN VALLEY BANCSHARES, INC.	CLEVELAND	GA	12-Sep-13													
	MS FINANCIAL, INC.	KINGWOOD	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding								
	MS FINANCIAL, INC.	KINGWOOD	TX	19-Oct-11							\$7,723,000.00		7,723	\$1,000.00		\$386,000.00	386
45	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	23-Dec-08	Preferred Stock w/ Warrants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, in full; warrants not outstanding								
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	25-Aug-11							\$32,382,000.00		32,382	\$1,000.00			
	MUTUALFIRST FINANCIAL INC.	MUNCIE	IN	28-Sep-11												\$900,194.00	625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding								
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12							\$600,000.00		4,000	\$150.00	(\$3,400,000.00)		
59,11	NARA BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding								
	NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12							\$67,000,000.00		67,000	\$1,000.00			
	NARA BANCORP, INC.	LOS ANGELES	CA	8-Aug-12												\$2,189,317.20	521,266
8,14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, in full; warrants not outstanding								
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13							\$2,438,182.50		3,250	\$750.20	(\$811,817.50)	\$342,841.95	500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13							\$16,064,996.94		21,414	\$750.20	(\$5,349,003.06)	\$502,606.30	733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	26-Mar-13													
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding								
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11							\$150,000,000.00		150,000	\$1,000.00			
	NATIONAL PENN BANCSHARES, INC.																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13							\$48,641,624.50		49,609	\$980.50				
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13														
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13														
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding			(\$513,507.46)					\$7,778,782.65	2,567,255
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11							\$14,964,000.00		14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding									
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11							\$10,200,000.00		10,200	\$1,000.00				
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12													\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding									
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12							\$4,227,000.00		4,227	\$1,000.00				
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12													\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding									
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00												
	NORTHERN STATE BANK	CLOSTER	NJ	28-Mar-12							\$2,571,000.00		2,571	\$1,000.00			\$67,000.00	67
	NORTHERN STATES FINANCIAL CORPORATION	WAUKEGAN	IL	20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding									
	NORTHERN TRUST CORPORATION	CHICAGO	IL	14-Nov-08	Preferred Stock w/ Warrants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding									
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09							\$1,576,000,000.00		1,576,000	\$1,000.00				
	NORTHERN TRUST CORPORATION	CHICAGO	IL	26-Aug-09													\$87,000,000.00	3,824,624
44,8,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,930,624.67	Redeemed, in full; warrants not outstanding									
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11							\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding									
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13							\$2,000,000.00		2,000	\$1,032.10		\$64,230.00		
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	11-Mar-13							\$8,500,000.00		8,500	\$1,032.10		\$272,935.00	\$587,634.55	525
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	9-Apr-13								(\$108,371.55)						
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding									
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13							\$1,992,000.00		1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	30-Jan-09	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding									
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	31-Oct-12							\$7,095,550.00		7,700	\$921.50		(\$604,450.00)		
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13								(\$70,955.50)						
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	6-Feb-13													\$122,887.50	163,830
45	OAK VALLEY BANCORP	OAKDALE	CA	5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding									
	OAK VALLEY BANCORP	OAKDALE	CA	11-Aug-11							\$13,500,000.00		13,500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11													\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding									
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	30-Dec-09							\$38,263,000.00		38,263	\$1,000.00				
	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	3-Feb-10													\$430,797.00	190,427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding									
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13							\$2,080,000.00		2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding									
	OLD LINE BANCSHARES, INC.	BOWIE	MD	15-Jul-09							\$7,000,000.00		7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09													\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding									
	OLD NATIONAL BANCORP	EVANSVILLE	IN	31-Mar-09							\$100,000,000.00		100,000	\$1,000.00				
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09													\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding									
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13							\$24,684,870.00		70,028	\$352.50		(\$45,343,130.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	26-Mar-13							\$452,424.00		1,200	\$377.00		(\$747,576.00)		
	OLD SECOND BANCORP, INC.	AURORA	IL	27-Mar-13							\$668,079.44		1,772	\$377.00		(\$1,103,920.56)		
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13								(\$258,053.73)						
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13													\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding									
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13							\$1,239,000.00		1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13							\$1,577,000.00		1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13								(\$25,000.00)						
8,51,97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible									
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11													(\$5,500,000.00)	
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding									
15,17	ONEFINANCIAL CORPORATION	LITTLE ROCK	AR	5-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$17,300,000.00	\$17,300,000.00	\$3,782,990.59	Full investment outstanding; warrants outstanding									
8	OREGON BANCORP, INC.	SALEM	OR	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,216,000.00	\$0.00	\$4,166,801.92	Sold, in full; warrants not outstanding									
	OREGON BANCORP, INC.	SALEM	OR	18-Oct-13							\$100,000.00		100	\$1,000.00			\$11,167.20	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13							\$3,116,000.00		3,116	\$1,000.00			\$152,280.00	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding									
	OSB FINANCIAL SERVICES, INC.	ORANGE	TX	5-Oct-11							\$6,100,000.00		6,100,000	\$1.00			\$305,000.00	305,000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding									
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11							\$14.75		1	\$29.50		(\$10.28)		
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	30-Nov-12							\$165,983,272.00		3,608,332	\$46.00		(\$14,650,702.97)	\$393,120.78	15,120
8	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$0.00	\$21,212,138.70	Sold, in full; warrants not outstanding									
	PACIFIC CITY FINANCIAL CORPORATION	LOS ANGELES	CA	19-Nov-13							\$16,200,000.00		16,200	\$1,215.20		\$3,485,754.00	\$1,168,319.70	810
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$11,600,000.00	\$0.00	\$13,821,963.89	Redeemed, in full; warrants not outstanding									
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11							\$11,600,000.00		11,600	\$1,000.00			\$580,000.00	580
8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,120,000.00	\$0.00	\$18,087.94	Exited bankruptcy/receivership									
	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10														
8	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,060,000.00	\$4,060,000.00	\$387,222.50	Full investment outstanding; warrants outstanding									
	PACIFIC COMMERCE BANK	LOS ANGELES	CA	23-Dec-08	Preferred Stock w/ Warrants	\$6,500,000.00	\$0.00	\$7,937,744.97	Redeemed, in full; warrants outstanding									
85	PACIFIC INTERNATIONAL BANCORP	SEATTLE																

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
8,21,11	PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION	MONROEVILLE	PA	3-Jan-12														
	FASCACK BANCORP, INC.	WESTWOOD	NJ	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,497,312.67	Redeemed, in full; warrants not outstanding	\$31,762,000.00		31,762	\$1,000.00					
	FASCACK BANCORP, INC.	WESTWOOD	NJ	19-Oct-11						\$3,756,000.00		3,756	\$1,000.00			\$188,000.00	188	
8	PATAPSCO BANCORP, INC.	DUNDALK	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$6,000,000.00	\$377,866.67	Full investment outstanding; warrants outstanding									
44	PATHFINDER BANCORP, INC.	OSWEGO	NY	11-Sep-09	Preferred Stock w/ Warrants	\$6,771,000.00	\$0.00	\$7,976,328.84	Redeemed, in full; warrants not outstanding									
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Sep-11						\$6,771,000.00		6,771	\$1,000.00					
	PATHFINDER BANCORP, INC.	OSWEGO	NY	1-Feb-12												\$537,633.00	154,354	
8,14	PATHWAY BANCORP	CAIRO	NE	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding									
	PATHWAY BANCORP	CAIRO	NE	24-Jun-13						\$3,727,000.00		3,727	\$1,167.00			\$622,446.27	\$226,565.00	186
	PATHWAY BANCORP	CAIRO	NE	26-Jul-13							(\$25,000.00)							
8	PATRIOT BANCSHARES, INC.	HOUSTON	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$26,038,000.00	\$26,038,000.00	\$2,704,135.78	Full investment outstanding; warrants outstanding									
8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding									
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	7-Mar-12						\$250,000.00		250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	22-Aug-12						\$250,000.00		250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Dec-12						\$250,000.00		250	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	8-May-13						\$500,000.00		500	\$1,000.00					
	PATTERSON BANCSHARES, INC.	PATTERSON	LA	5-Jun-13						\$2,440,000.00		2,440	\$1,000.00			\$185,000.00	185	
11	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding									
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	6-Jan-10						\$7,172,000.00		7,172	\$1,000.00					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	2-Mar-11						\$7,172,000.00		7,172	\$1,000.00					
	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	11-Jan-12						\$14,341,000.00		14,341	\$1,000.00					
44,8,14	PEAPACK-GLADSTONE FINANCIAL CORPORATION	GLADSTONE	NJ	4-Apr-12												\$110,000.00	150,296	
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000.00	\$0.00	\$11,745,689.33	Redeemed, in full; warrants not outstanding									
	PENN LIBERTY FINANCIAL CORP.	WAYNE	PA	1-Sep-11						\$9,960,000.00		9,960	\$1,000.00			\$498,000.00	498	
11	PEOPLES BANCORP (OH)	MARIETTA	OH	30-Jan-09	Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding									
	PEOPLES BANCORP (OH)	MARIETTA	OH	2-Feb-11						\$21,000,000.00		21,000	\$1,000.00					
	PEOPLES BANCORP (OH)	MARIETTA	OH	28-Dec-11						\$18,000,000.00		18,000	\$1,000.00					
	PEOPLES BANCORP (OH)	MARIETTA	OH	15-Feb-12												\$1,200,724.15	313,505	
56,8,14	PEOPLES BANCORP (WA)	LYNDEN	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding									
	PEOPLES BANCORP (WA)	LYNDEN	WA	3-Aug-11						\$18,000,000.00		18,000	\$1,000.00			\$900,000.00	900	
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding									
	PEOPLES BANCORP OF NORTH CAROLINA, INC.	NEWTON	NC	3-Jul-12						\$23,384,401.44	(\$350,766.02)	25,054	\$933.40	(\$1,669,598.56)		\$425,000.00	357,234	
8,14	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding									
	PEOPLES BANCORPORATION, INC.	EASLEY	SC	24-Apr-12						\$12,660,000.00		12,660	\$1,000.00			\$633,000.00	633	
8,14	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding									
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	31-Oct-12						\$2,944,500.00		3,900	\$755.00	(\$955,500.00)		\$122,225.00	195	
	PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE	TN	11-Jan-13							(\$25,000.00)							
8	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding									
	PEOPLESOUTH BANCSHARES, INC.	COLQUITT	GA	18-Sep-13						\$12,325,000.00		12,325	\$1,000.00			\$616,000.00	616	
8,17,45	PFBS BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding									
	PFBS BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS	WI	25-Aug-11						\$1,500,000.00		1,500	\$1,000.00			\$71,000.00	71	
11,9,36	PGH HOLDINGS, INC.	CHICAGO	IL	6-Feb-09	Preferred Stock	\$3,000,000.00	\$0.00	\$3,227,916.67	Redeemed, in full; warrants not outstanding									
	PGH HOLDINGS, INC.	CHICAGO	IL	13-Aug-10						\$3,000,000.00		3,000	\$1,000.00					
8,46,97	PIERCE COUNTY BANCORP	TACOMA	WA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible									
	PIERCE COUNTY BANCORP	TACOMA	WA	5-Nov-10														
8,69	PINNACLE BANK HOLDING COMPANY, INC.	ORANGE CITY	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,389,000.00	\$4,389,000.00	\$284,999.00	Full investment outstanding; warrants outstanding									
11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	12-Dec-08	Preferred Stock w/ Warrants	\$95,000,000.00	\$0.00	\$111,918,194.45	Redeemed, in full; warrants not outstanding									
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	28-Dec-11						\$23,750,000.00		23,750	\$1,000.00					
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	20-Jun-12						\$71,250,000.00		71,250	\$1,000.00					
	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE	TN	18-Jul-12												\$755,000.00	267,455	
44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding									
	PLAINS CAPITAL CORPORATION	DALLAS	TX	27-Sep-11						\$87,631,000.00		87,631	\$1,000.00			\$4,382,000.00	4,382	
15,17	PLATO HOLDINGS INC.	SAINT PAUL	MN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$2,500,000.00	\$0.00	\$3,103,618.40	Sold, in full; warrants not outstanding									
	PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13						\$120,000.00		120,000	\$1.00	\$180.00				
	PLATO HOLDINGS INC.	SAINT PAUL	MN	29-Apr-13						\$2,380,000.00		2,380,000	\$1.00	\$3,570.00	\$90,582.47	107,000		
	PLATO HOLDINGS INC.	SAINT PAUL	MN	31-May-13							(\$25,000.00)							
	PLUMAS BANCORP	QUINCY	CA	30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding									
	PLUMAS BANCORP	QUINCY	CA	29-Apr-13						\$11,949,000.00		11,949	\$1,091.10	\$1,088,673.39	\$234,500.00	237,712		
	PLUMAS BANCORP	QUINCY	CA	22-May-13														
	PLUMAS BANCORP	QUINCY	CA	31-May-13														
20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08	Preferred Stock w/ Warrants	\$935,000,000.00	\$935,000,000.00	\$231,296,527.78	Full investment outstanding; warrants outstanding									
	PORTER BANCORP, INC (PBI) LOUISVILLE, KY	LOUISVILLE	KY	21-Nov-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$35,000,000.00	\$4,783,333.33	Full investment outstanding; warrants outstanding									
8	PRAIRIE STAR BANCSHARES, INC.	OLATHE	KS	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,800,000.00	\$2,800,000.00	\$132,253.00	Full investment outstanding; warrants outstanding									
9,15,36	PREMIER BANCORP, INC.	WILMETTE	IL	8-May-09	Subordinated Debentures	\$6,784,000.00	\$0.00	\$7,444,215.12	Redeemed, in full; warrants not outstanding									
	PREMIER BANCORP, INC.	WILMETTE	IL	13-Aug-10						\$6,784,000.00		6,784,000	\$1.00					
8,22,97	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible									
	PREMIER BANK HOLDING COMPANY	TALLAHASSEE	FL	14-Aug-12														
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	2-Oct-09	Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding									
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	8-Aug-12						\$1,678,618.89		1,863	\$901.00	(\$184,381.11)				
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	9-Aug-12						\$8,575,102.51		9,517	\$901.00	(\$941,897.49)				
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12						\$9,795,998.16		10,872	\$901.00	(\$1,076,001.84)				
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding									
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00		6,349,000	\$1.24	\$1,507,379.58	\$478,590.75	317,		

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares	Amount	Shares
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding									
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00		4,000	\$1,000.00			\$175,000.00		175
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00					
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	20-Mar-13											\$71.62			
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD	25-Mar-13											\$19,047,005.12			
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Mar-09	Preferred Stock w/ Warrants	\$9,266,000.00	\$9,266,000.00	\$543,091.00	Full investment outstanding; warrants outstanding									
11,8,14	PSB FINANCIAL CORPORATION	MANY	LA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, in full; warrants not outstanding									
	PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00			\$464,000.00		464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding									
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00		4,500	\$1,000.00			\$225,000.00		225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding									
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)		\$1,100,000.00		778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12														
44	QCR HOLDINGS, INC.	MOLINE	IL	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, in full; warrants not outstanding									
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00					
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11												\$1,100,000.00		521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding									
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00			\$311,000.00		311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, in full; warrants not outstanding									
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)		\$253,383.25		268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13							(\$80,732.79)							
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding									
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00			\$190,000.00		190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding									
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00		2,995	\$1,000.00			\$150,000.00		150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding									
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding									
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00			\$133,000.00		133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding									
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00		12,700	\$1,000.00			\$381,000.00		381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding									
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$246,975.00		267	\$925.00	(\$20,025.00)				
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)		\$50,000.00		75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)							
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)							
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding									
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00					
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12												\$45,000,000.00		48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, in full; warrants not outstanding									
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00		40,000	\$1,004.90	\$196,000.00		\$2,199,799.80		2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13							(\$401,960.00)							
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding									
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)		\$476,206.83		545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Mar-13							(\$89,663.40)							
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding									
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, in full; warrants not outstanding									
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12						\$10,500,000.00		10,500,000	\$1.00					
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00			\$750,000.00		750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$369,160.00	Full investment outstanding; warrants outstanding									
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible									
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	5-Jul-13											(\$25,000,000.00)			
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Full investment outstanding; warrants outstanding									
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding									
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00					
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13												\$527,361.00		517,012
8	SAIGON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,549,000.00	\$1,549,000.00	\$0.00	Full investment outstanding; warrants outstanding									
44	SALISBURY BANCORP, INC.	LAKEVILLE	CT	13-Mar-09	Preferred Stock w/ Warrants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, in full; warrants not outstanding									
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00					
	SALISBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11												\$205,000.00		57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding									
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00		41,547	\$1,000.00					
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00					
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11												\$4,450,000.00		651,547
8,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding									
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	8-Mar-13						\$2,465,029.00		2,900	\$850.00	(\$434,971.00)		\$98,251.45		145
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	9-Apr-13							(\$25,000.00)							
	SANTA LUCIA BANCORP	ATASCADERO	CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding									
	SANTA LUCIA BANCORP	ATASCADERO	CA	21-Oct-11						\$2,800,000.00		4,000	\$700.00	(\$1,200,000.00)				
44,8,14	S&T BANCORP, INC.	SIMSBURY	CT	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding									
	S&T BANCORP, INC.	SIMSBURY	CT	11-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00		200
11	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67,294,638.84	Redeemed, in full; warrants not outstanding									
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09						\$64,779,000.00		64,779	\$1,000.00			\$1,400,000.00		303,083
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	24-Jun-09														

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding								
	SECURITY FEDERAL CORPORATION	AIKEN	SC	29-Sep-10						\$18,000,000.00		18,000	\$1,000.00				
	SECURITY FEDERAL CORPORATION	AIKEN	SC	31-Jul-13												\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding			12,500	\$1,000.00			\$625,000.00	625
	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	22-Sep-11						\$12,500,000.00							
15,14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding								
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13						\$10,750,000.00		10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13													
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, in full; warrants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70		23,393	\$998.90				
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13													
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	9-Jan-09													
11	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11												\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00			\$85,000.00	85,000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10													
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09													
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible							\$275,000.00	163,065
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09													
	SONOMA VALLEY BANCORP	SONOMA	CA	20-Aug-10													
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding								
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60				
	SOUND BANKING COMPANY	MOREHEAD CITY	NC	11-Jan-13													
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, in full; warrants not outstanding								
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00			\$400,000.00	10,106,796
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10													
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	17-Jul-09	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30				
	SOUTHCREST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	11-Apr-13						\$9,889,679.00		10,900	\$907.30				
	SOUTHCREST FINANCIAL GROUP, INC.	FAVETTEVILLE	GA	9-Apr-13													
11,9,36	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	16-Jan-09	Preferred Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, in full; warrants not outstanding								
	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	5-Dec-08	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	3-Jul-12						\$15,638,296.00		17,299	\$904.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12													
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding								
	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00			\$243,000.00	243
44,8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding								
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding								
11	SOUTHWEST BANCORP, INC.	STILLWATER	OK	5-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding								
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13													
44,8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,900,075.00	Sold, in full; warrants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13						\$9,000,000.00		30,000	\$300.00				
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13													
7	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$763,908.00	Full investment outstanding; warrants outstanding								
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56			\$3,000,000.00	
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding								
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding								
	STATE BANK OF BARTLEY, THE	BARTLEY	NE	22-Sep-11						\$1,697,000.00		1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANCSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding								
	STATE BANCSHARES, INC.	FARGO	ND	12-Aug-09						\$12,500,000.00		12,500	\$1,000.00				
	STATE BANCSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500	\$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding								
	STATE CAPITAL CORP.	GREENWOOD	MS	29-Sep-10						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
12,16	STATE STREET CORPORATION	BOSTON	MA	28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding								
	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09						\$2,000,000,000.00		20,000	\$100,000.00				
	STATE STREET CORPORATION	BOSTON	MA	8-Jul-09													
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding								
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						\$24,900,000.00		24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION	DENVER	CO	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding								
	STEELE STREET BANK CORPORATION	DENVER	CO	1-Sep-11						\$11,019,000.00		11,019,000	\$1.00			\$331,000.00	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵		Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price		Amount	Shares		
8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11														
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09														
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00		11,568	\$1,000.00			\$778,000.00	778	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13						\$1,796,209.03		10,351	\$173.50			\$130,704.17	516	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13						\$107,935.66		622	\$173.50			\$8,358.99	33	
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13						(\$25,000.00)								
15	SUBURBAN ILLINOIS BANCORP. INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding									
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding									
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11						\$8,500,000.00		8,500	\$1,000.00					
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11												\$315,000.00	239,212	
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding									
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09						\$89,310,000.00		89,310	\$1,000.00					
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09														
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							\$2,100,000.00	1,620,545	
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08		\$1,350,000,000.00												
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11														
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11						\$4,850,000,000.00		48,500	\$100,000.00			\$30,066,661.40	17,900,182	
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible									
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11														
	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding									
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100	
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding									
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10						\$200,000,000.00		200,000	\$1,000.00					
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00		100,000	\$1,000.00					
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding							\$5,269,179.36	3,028,264	
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200	
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding									
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00		235,000	\$1,000.00					
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10												\$6,820,000.00	354,058	
15,44,14	SWORD FINANCIAL CORPORATION	HORICON	WI	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding									
	SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11						\$13,644,000.00		13,644,000	\$1.00			\$682,000.00	682,000	
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants not outstanding									
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13						\$967,870,000.00		967,870	\$1,000.00					
8	SYRINGA BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding									
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock w/ Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding									
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50		104,823	\$893.50					
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12												\$9,839,273.00	1,462,647	
15,17,45	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding									
	TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11						\$9,720,000.00		9,720,000	\$1.00			\$292,000.00	292,000	
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding									
11	TCF FINANCIAL CORPORATION	WAYZATA	MN	14-Nov-08	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding									
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09						\$361,172,000.00		361,172	\$1,000.00					
	TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09												\$9,449,980.56	3,199,988	
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding									
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11						\$2,000,000.00		2,000	\$1,000.00			\$100,000.00	100	
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible									
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12														
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding									
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13						\$298,000.00		298	\$1,022.10			\$6,588.78	20	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13						\$2,702,000.00		2,702	\$1,022.10			\$59,741.22	130	
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13														
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding									
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						\$75,000,000.00		75,000	\$1,000.00					
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10												\$6,559,066.21	758,086	
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding									
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00		3,981	\$1,000.00			\$199,000.00	199	
44,8,14	THE ANB CORPORATION	TERRELL	TX	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding									
	THE ANB CORPORATION	TERRELL	TX	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000	
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding									
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10						\$45,220,000.00		45,220	\$1,000.00					
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10												\$4,753,984.55	980,203	
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding									
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10						\$1,742,850.00		4,021	\$433.40					
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding									
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						\$17,000,000.00		17,000	\$1,000.00					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11						\$17,000,000.00		17,000	\$1,000.00					
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13												\$2,150,648.55	276,078	
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding									
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12						\$1,956,900.00		3,000	\$652.30			\$403,161.92	487	
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70		17,749	\$652.30			\$455,316.35	550	
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13														
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding									
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12						\$5,448,000.00		5,448	\$1,000.00			\$792,783.00	175,742	
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding									
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11						\$9,090,000.00		9,090	\$1,000.00					
11	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding									

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
8,14	THE LITTLE BANK, INCORPORATED	KINSTON	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding								
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	31-Dec-12						\$7,359,000.00				(\$141,000.00)		\$371,250.00	375
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10						\$7,579,200,000.00							
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding								
	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11						\$5,450,000.00						\$273,000.00	273
8,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding								
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13						\$244,225.00						\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	11-Mar-13						\$11,478,575.00						\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	9-Apr-13													
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding								
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00											
	THE VICTORY BANCORP, INC.	LIMERICK	PA	22-Sep-11						\$2,046,000.00						\$61,000.00	61
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, in full; warrants not outstanding								
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32							
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,691.40						\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13													
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding								
	TIB FINANCIAL CORP	NAPLES	FL	30-Sep-10													
	TIB FINANCIAL CORP	NAPLES	FL	19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37						\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	MT PLEASANT	SC	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full; warrants not outstanding								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50							
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50							
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$9,481,462.50							
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13												\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC.	TITONKA	IA	3-Apr-09	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding								
	TITONKA BANCSHARES, INC.	TITONKA	IA	4-Apr-12						\$2,117,000.00						\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00						\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00							
	TOWNEBANK	PORTSMOUTH	VA	15-May-13													
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00							
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00							
44,8,14	TRAD BANCORP, INC.	FRONTENAC	MO	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding								
	TRAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11						\$3,700,000.00							
44,8,14	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding								
	TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	22-Sep-11						\$15,540,000.00							
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding								
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50							
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.50							
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75							
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12													
11,8,9	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	3-Apr-09	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding								
	TRI-STATE BANK OF MEMPHIS	MEMPHIS	TN	13-Aug-10						\$2,795,000.00							
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00							
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding								
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00							
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13													
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00							
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09												\$10,000,000.00	1,647,931
44,8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00							
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00							
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding								
44,8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding								
	UBT BANCSHARES, INC.	MARYSVILLE	KS	11-Aug-11						\$8,950,000.00							
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09													
12,16	UMPIQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding								
	UMPIQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00							
	UMPIQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10													
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00						\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.00							
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	2-Oct-13						\$1,579,000.00							
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding								
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00							
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	23-Dec-09													
8	UNITED AMERICAN BANK	SAN MATEO	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants</												

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding								
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	26-Mar-13						\$1,516,900.00		1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	27-Mar-13						\$12,587,575.00		13,078	\$962.50	(\$490,425.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	28-Mar-13						\$159,145,525.00		165,346	\$962.50	(\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13						(\$1,732,500.00)							
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13												\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding								
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Dec-10						\$3,000,000.00		3,000	\$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00		2,658	\$1,000.00			\$283,000.00	283
11	UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding								
	UNITY BANCORP, INC.	CLINTON	NJ	15-May-13						\$10,324,000.00		10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	3-Jul-13						\$10,325,000.00		10,325	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13													
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding							\$2,707,314.00	764,778
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)		\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							(\$94,060.89)						
11,9,15	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding								
11,8	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding								
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00			\$500,000.00	500
11,8,14	VALLEY COMMERCIAL BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding								
	VALLEY COMMERCIAL BANCORP	VISALIA	CA	21-Mar-12						\$7,700,000.00		7,700	\$1,000.00			\$385,000.00	385
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,997,090.75	Sold, in full; warrants not outstanding								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)		\$70,815.25	275
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13												\$1,547,891.58	344,742
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP	WAYNE	NJ	14-Nov-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding								
	VALLEY NATIONAL BANCORP	WAYNE	NJ	3-Jun-09						\$75,000,000.00		75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	24-May-10												\$5,421,615.27	2,532,542
58	VANTAGE SOUTH BANK / CRESCENT FINANCIAL BANKSHARES, INC. (CRESCENT)	DALLAS	TX	9-Jan-09	Preferred Stock w/ Warrants	\$24,900,000.00	\$24,900,000.00	\$6,097,591.20	Full investment outstanding; warrants outstanding								
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00		3,000	\$1,000.00			\$150,000.00	150
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	1-May-09	Preferred Stock w/ Warrants	\$14,738,000.00	\$0.00	\$6,990,593.66	Sold, in full; warrants outstanding								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13						\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
11	VIRGINIA COMMERCIAL BANCORP	ARLINGTON	VA	12-Dec-08	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding								
	VIRGINIA COMMERCIAL BANCORP	ARLINGTON	VA	11-Dec-12						\$71,000,000.00		71,000	\$1,000.00				
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)		\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13						(\$25,000.00)							
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00		713	\$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding								
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						\$25,000,000.00		25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110,000,000.00		110,000	\$1,000.00			\$5,500,000.00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,125,223.01	Redeemed, in part; warrants outstanding								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						\$22,000,000.00		22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09												\$568,700.00	390,071
11,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding								
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11												\$1,625,000.00	246,082
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10												\$15,388,874.07	1,707,456
8,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding								
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09		\$6,842,000.00											
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00			\$332,000.00	332
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)		\$18,644.66	

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*	Capital Repayment / Disposition / Auction ^{3,5}				(Realized Loss) / (Write-off)	Gain ⁵	Warrant Proceeds	
										Amount	(Fee) ⁴	Shares	Avg. Price			Amount	Shares
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding								
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		\$36,000.00	\$1,000.00				
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Aug-11												\$700,000.00	474,100
11	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding								
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	18-Nov-09						\$41,863,000.00		41,863	\$1,000.00				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11												\$878,256.00	246,698
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding								
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00				
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11												\$415,000.00	787,107
8	WESTERN COMMUNITY BANCSHARES, INC.	PALM DESERT	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00	\$7,290,000.00	\$554,083.00	Full investment outstanding; warrants outstanding								
8,14,18	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$6,855,000.00	\$0.00	\$13,053,910.87	Sold, in full; warrants not outstanding								
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	29-Dec-09		\$4,567,000.00											
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12						\$1,050,524.72		1,117	\$940.38	(\$66,475.28)			
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.53	(\$631,984.63)		\$335,417.06	343
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)						
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding								
	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00			\$235,000.00	235
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full; warrants outstanding								
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding								
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, in full; warrants not outstanding								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding								
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding								
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
					TOTALS	\$204,894,726,320.00	\$2,127,842,389.88	\$224,879,981,226.78		\$198,072,410,920.28	(\$34,476,930.50)			(\$4,694,473,009.86)	\$6,892,181,661.26	\$7,896,318,499.44	

Footnote**Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

Footnote**Footnote Description**

- 23 On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 29 On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- 30 Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

Footnote**Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

Footnote**Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

Footnote**Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

Footnote**Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

Footnote**Footnote Description**

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- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website:
<http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 ⁶	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 ⁴	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 ⁷	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 ⁶	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 ⁶	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 ⁷	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 ⁷	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$0

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

	Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition ¹						
	City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %		
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally)	21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition ³⁸	\$ 5,925,000,000	N/A	\$ 0	
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally)	3, 26, 32, 38	Common Stock	63.45%						
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A										
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A	GMAC (Ally)	27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0	
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A										
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A										
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A	General Motors Company	10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0	
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	General Motors Company	10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
																	11/26/2010	Partial Disposition ²⁵	\$ 1,761,495,577	Common Stock	32.04%
																	12/21/2012	Partial Disposition ³³	\$ 5,500,000,000	Common Stock	21.97%
																	4/11/2013	Partial Disposition ³⁴	\$ 1,637,839,844	Common Stock	17.69%
																	6/12/2013	Partial Disposition ³⁵	\$ 1,031,700,000	Common Stock	13.80%
																	9/13/2013	Partial Disposition ³⁶	\$ 3,822,724,832	Common Stock	7.32%
																	11/20/2013	Partial Disposition ³⁷	\$ 2,563,441,956	Common Stock	2.24%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
																	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																	3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A	9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A	9								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A	9	Motors Liquidation Company	29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation
														4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085			
														5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290			
														12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846			
														12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552			
														1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063			
														10/23/2012	Partial Repayment	\$ 435,097	Debt Obligation	\$ 848,733,966			
														5/22/2013	Partial Repayment	\$ 10,048,968	Debt Obligation	\$ 838,684,999			
														9/20/2013	Partial Repayment	\$ 11,832,877	Debt Obligation	\$ 826,852,122			
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13						3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945			
															4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823		
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739		
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029		
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0		
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-		
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-

Chrysler	Auburn Hills, MI	4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14									payment ²⁰						
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15							7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0				
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17										9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																		12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A	
																		4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A	
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000			
																		5/24/2011	Termination of undrawn facility ³¹	\$ 2,065,540,000		N/A	\$ 0
																		5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
																		5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000			
												Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A		-		

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 49,472,303,006

Additional Proceeds* \$ 403,000,000

Total Treasury Investment Amount \$ 26,318,935,965

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$22.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011,

Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.

31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.

32. On November 1, 2011, Treasury received a \$201,345,42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.

34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under

37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition ¹				
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	³	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
													3/4/2010	Repayment ⁴	Additional Note	\$ 50,000,000
													4/5/2010	Payment ⁶	None	\$ 56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	³	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
													4/7/2010	Payment ⁷	None	\$ 44,533,054
INITIAL TOTAL		\$ 5,000,000,000			ADJUSTED TOTAL		\$ 413,076,735		Total Repayments			\$ 413,076,735				
									Total Proceeds from Additional Notes			\$ 101,074,947				

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	³	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	⁴	\$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	⁵	\$36.5087	70,214,460	\$ 2,563,441,956
Total Proceeds:				<u><u>\$8,024,006,632</u></u>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

TARGETED INVESTMENT PROGRAM

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
	1	12/31/2008	Citigroup Inc.	New York					NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009 ²	\$ 20,000,000,000	\$ 0
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009 ²	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513
TOTAL							\$ 40,000,000,000	TOTAL CAPITAL REPAYMENT	\$ 40,000,000,000	Total Warrant Proceeds			\$ 1,427,190,941			
TOTAL TREASURY TIP INVESTMENT AMOUNT							\$ 0									

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)			6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0
TOTAL							\$ 0	Total Proceeds										\$ 3,207,197,045		

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

TOTAL \$ 69,835,000,000

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition						
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %		
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0		
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568	7	2/14/2011	Payment	\$ 185,726,192	Par	\$ 0	
								3/8/2011	Payment	\$ 5,511,067,614	Par		
								3/15/2011	Payment	\$ 55,833,333	Par		
								8/17/2011	Payment	\$ 97,008,351	Par		
								8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
								11/1/2011	Payment	\$ 971,506,765	Par		
								3/8/2012	Payment	\$ 5,576,121,382	Par		
								3/15/2012	Payment	\$ 1,521,632,096	Par		
								3/22/2012	Payment	\$ 1,493,250,339	Par		
								2/14/2011	Payment	\$ 2,009,932,072	Par		\$ 0
								3/8/2011	Payment	\$ 1,383,888,037	Par		
								3/15/2012	Payment	\$ 44,941,843	Par		
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962		
			Exchange	N/A			924,546,133	3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	77%	1,248,141,410
								5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	70%	1,084,206,984
								5/7/2012	Partial Disposition	\$ 749,999,972	N/A	63%	1,059,616,821
								8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	61%	895,682,395
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	562,868,096	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	55%	871,092,231		
						9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	53%	317,246,078		
						9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	22%	234,169,156		
						12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	16%	234,169,156		
										0%	0%		

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment ⁵				
		Name of Institution	City	State					Date	Amount		Date	Description	Amount		
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	² \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000		
									6/28/2012	³ \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610		
												3/6/2013	Contingent Interest Proceeds	\$ 97,594,053		
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968		
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259		
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772		
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670		
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965		
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684		
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074		
												11/6/2013	Contingent Interest Proceeds	\$ 933,181		
Total Investment Amount											\$ 100,000,000		Total Repayment Amount ⁵		\$ 672,127,237	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details ¹					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Investment Amount ^{2,3}	TBA or PMF ³	Senior Security Proceeds ⁴	Trade Date	PMF ⁶	Purchase Face Amount ³	Current Face Amount ^{6,8}	Principal Received ^{1,8}	Disposition Amount ^{5,6}
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544
Total Purchase Face Amount		\$ 332,596,893				Total Senior Security Proceeds		\$ 183,555			Disposition Proceeds		\$ 334,924,711	

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	1/4/2010	4	\$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution ⁵	\$ 20,091,872
																		Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	1/4/2010	4	\$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Contingent Proceeds	1/29/2010	Distribution ⁵	\$ 502,302
																		Contingent Proceeds	2/24/2010	Final Distribution ⁵	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	8	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest ¹⁰			
															4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest ¹⁰			
															9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest ¹⁰			
															11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest ¹⁰			
															12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest ¹⁰			
															1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest ¹⁰			
															2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest ¹⁰			
															3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest ¹⁰			
															4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest ¹⁰			
															5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest ¹⁰			
															6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest ¹⁰			
															7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest ¹⁰			
															8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest ¹⁰			
															10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest ¹⁰			
															12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest ¹⁰			
															1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest ¹⁰			
															2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest ¹⁰			
															3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest ¹⁰			
																		Membership Interest ¹⁰	3/29/2012	Distribution ⁵	\$ 56,390,209
																		Membership Interest ¹⁰	8/9/2012	Distribution ⁵	\$ 1,056,751
																		Membership Interest ¹⁰	9/28/2012	Final Distribution ⁵	\$ 18,772
																		Membership Interest ¹⁰	6/4/2013	Adjusted Distribution ^{5, 13}	\$ 69,399
																		Membership Interest ¹⁰	7/8/2013	Distribution ^{5, 14}	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds			
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds			
															9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds			
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds			
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds			
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds			
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds			
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds			
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds			
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds			
															10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingent Proceeds			
															12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds					
													2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds					
													3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	3/29/2012	Distribution ⁵	\$ 3,434,460		
																	8/9/2012	Distribution ⁵	\$ 40,556		
																	9/28/2012	Final Distribution ⁵	\$ 469		
																	6/4/2013	Adjusted Distribution ^{5,13}	\$ 1,735		
																	7/8/2013	Distribution ^{5,14}	\$ 1,611		
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest ¹⁰			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest ¹⁰			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest ¹⁰			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest ¹⁰			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest ¹⁰	3/13/2013	Distribution ⁵	\$ 479,509,240
																	7/11/2013	Distribution ^{5,11}	\$ 2,802,754		
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution ^{5,11}	\$ 16,195,771
																	7/11/2013	Distribution ^{5,11}	\$ 69,932		
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest ¹⁰			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest ¹⁰			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest ¹⁰			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest ¹⁰			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest ¹⁰			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest ¹⁰			
															7/16/2012	\$ 68,748,656	\$ 653,702,674	Membership Interest ¹⁰			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest ¹⁰			
																			8/30/2012	Distribution ^{5,11}	\$ 75,278,664
																			9/12/2012	Distribution ^{5,11}	\$ 79,071,633
																			9/19/2012	Distribution ^{5,11}	\$ 106,300,357
																			10/1/2012	Distribution ^{5,11}	\$ 25,909,972
																			12/21/2012	Distribution ^{5,11}	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds			
																			10/3/2012	Distribution ^{5,11}	\$ 12,012,957

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	12/21/2012	Distribution ^{5,11}	\$ 16,967		
																	8/13/2013	Distribution Refund	\$ (460)		
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest ¹⁰			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest ¹⁰			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest ¹⁰			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest ¹⁰	11/5/2012	Distribution ^{5,11}	\$ 297,511,708
																			12/5/2012	Distribution ^{5,11}	\$ 57,378,964
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution ^{5,11}	\$ 8,289,431
																			12/5/2012	Distribution ^{5,11}	\$ 1,433,088
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest ¹⁰			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest ¹⁰			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest ¹⁰			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest ¹⁰			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest ¹⁰			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest ¹⁰			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest ¹⁰			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest ¹⁰			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest ¹⁰			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest ¹⁰			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest ¹⁰			
																			2/21/2013	Distribution ^{5,11}	\$ 184,431,858
																			2/27/2013	Distribution ^{5,11}	\$ 20,999,895
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest ¹⁰	3/14/2013	Distribution ^{5,11}	\$ 156,174,219
																			4/19/2013	Distribution ^{5,11}	\$ 105,620,441
																			4/25/2013	Distribution ^{5,11}	\$ 42,099,442
																			5/29/2013	Distribution ^{5,11}	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			
															12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds			
															2/14/2013	\$ 201,075,230	\$ -	Contingent Proceeds	4/19/2013	Distribution ^{5,11}	\$ 17,118,005
																			4/25/2013	Distribution ^{5,11}	\$ 1,052,497
																			5/29/2013	Distribution ^{5,11}	\$ 1,230,643

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition																		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds																
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest ¹⁰																		
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest ¹⁰																		
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest ¹⁰																		
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest ¹⁰																		
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest ¹⁰																		
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest ¹⁰																		
															10/19/2012	\$ 122,255,550	\$ -	Membership Interest ¹⁰	10/19/2012	Distribution ^{5,11}	\$ 147,464,888															
																		11/2/2012	Distribution ^{5,11}	\$ 148,749,256																
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds																		
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds																		
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds																		
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds																		
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds																		
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds																		
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds																		
															9/21/2012	\$ 161,866,170	\$ -	Contingent Proceeds	10/19/2012	Distribution ^{5,11}	\$ 6,789,287															
																			11/2/2012	Distribution ^{5,11}	\$ 3,718,789															
																			12/21/2012	Distribution ^{5,11}	\$ 13,750															
															1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest ¹⁰			
																														11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest ¹⁰			
12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest ¹⁰																																	
1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest ¹⁰																																	
1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest ¹⁰																																	
2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest ¹⁰																																	
3/25/2013	\$ 30,369,198	\$ -	Membership Interest ¹⁰	3/25/2013	Distribution ^{5,11}	\$ 164,629,827																														
				4/16/2013	Distribution ^{5,11}	\$ 71,462,104																														
				5/16/2013	Distribution ^{5,11}	\$ 38,536,072																														
				7/11/2013	Distribution ^{5,11}	\$ 29,999,850																														
				9/5/2013	Distribution ^{5,11}	\$ 3,999,980																														
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000																9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds																		
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds																		
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds																		
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds																		
															1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	4/16/2013	Distribution ^{5,11}	\$ 7,143,340															
																			5/16/2013	Distribution ^{5,11}	\$ 963,411															
																			7/11/2013	Distribution ^{5,11}	\$ 750,004															
				9/5/2013	Distribution ^{5,11}	\$ 100,001																														
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest ¹⁰																		
															3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest ¹⁰																		
															9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest ¹⁰																		
															10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest ¹⁰																		
															11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest ¹⁰																		
															12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest ¹⁰																		

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest ¹⁰				
													4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest ¹⁰				
													5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest ¹⁰				
													5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest ¹⁰				
													6/3/2013	\$ 31,835,008	\$ -	Membership Interest ¹⁰	6/3/2013	Distribution ^{5, 11}	\$ 46,575,750	
												6/14/2013					Distribution ^{5, 11}	\$ 54,999,725		
												6/24/2013					Distribution ^{5, 11}	\$ 27,999,860		
												6/26/2013					Distribution ^{5, 11}	\$ 11,749,941		
												7/9/2013					Distribution ^{5, 11}	\$ 40,974,795		

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment ³		Final Commitment Amount ⁷		Final Investment Amount ⁹	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																			5/28/2013	Distribution ^{5, 11}	\$ 444,393
																			6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/14/2013	Distribution ^{5, 11}	\$ 1,375,007	
																			6/24/2013	Distribution ^{5, 11}	\$ 700,004
																			6/26/2013	Distribution ^{5, 11}	\$ 293,751
																			7/9/2013	Distribution ^{5, 11}	\$ 1,024,380

INITIAL COMMITMENT AMOUNT \$ 30,000,000,000

FINAL COMMITMENT AMOUNT \$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

TOTAL DISTRIBUTIONS ⁵ \$ 2,635,084,657

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/29/2013.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending November 14, 2013
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Adjustment Date						Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A		6/12/2009	\$ 284,590,000	\$ 680,590,000	Updated portfolio data from servicer	
									9/30/2009	\$ 121,810,000	\$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 131,340,000	\$ 913,840,000	Updated portfolio data from servicer & HAFA initial cap	
									3/28/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer	
									7/14/2010	\$ 128,690,000	\$ 687,000,000	Updated portfolio data from servicer	
									9/30/2010	\$ 4,000,000	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap	
									9/30/2010	\$ 59,807,784	\$ 750,807,784	Updated portfolio data from servicer	
									11/18/2010	\$ (700,000)	\$ 750,107,784	Transfer of cap due to servicing transfer	
									12/15/2010	\$ 64,400,000	\$ 814,507,784	Updated portfolio data from servicer	
									1/6/2011	\$ (639)	\$ 814,507,145	Updated portfolio data from servicer	
									1/13/2011	\$ (2,300,000)	\$ 812,207,145	Transfer of cap due to servicing transfer	
									2/16/2011	\$ 100,000	\$ 812,307,145	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 3,600,000	\$ 815,907,145	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (735)	\$ 815,906,410	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (100,000)	\$ 815,806,410	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 400,000	\$ 816,206,410	Transfer of cap due to servicing transfer	
									6/16/2011	\$ (100,000)	\$ 816,106,410	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (6,805)	\$ 816,099,605	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$ (100,000)	\$ 815,999,605	Transfer of cap due to servicing transfer	
									9/15/2011	\$ (200,000)	\$ 815,799,605	Transfer of cap due to servicing transfer	
									10/14/2011	\$ (100,000)	\$ 815,699,605	Transfer of cap due to servicing transfer	
									11/16/2011	\$ (100,000)	\$ 815,599,605	Transfer of cap due to servicing transfer	
									1/13/2012	\$ 200,000	\$ 815,799,605	Transfer of cap due to servicing transfer	
									3/15/2012	\$ 24,800,000	\$ 840,599,605	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 1,900,000	\$ 842,499,605	Transfer of cap due to servicing transfer	
									5/16/2012	\$ 80,000	\$ 842,579,605	Transfer of cap due to servicing transfer	
									6/14/2012	\$ 8,710,000	\$ 851,289,605	Transfer of cap due to servicing transfer	
									6/29/2012	\$ (5,176)	\$ 851,284,429	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 2,430,000	\$ 853,714,429	Transfer of cap due to servicing transfer	
									8/16/2012	\$ 2,310,000	\$ 856,024,429	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (13,961)	\$ 856,010,468	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 126,940,000	\$ 982,950,468	Transfer of cap due to servicing transfer	
									11/15/2012	\$ 9,990,000	\$ 992,940,468	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 10,650,000	\$ 1,003,590,468	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (2,663)	\$ 1,003,587,805	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 18,650,000	\$ 1,022,237,805	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 10,290,000	\$ 1,032,527,805	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 4,320,000	\$ 1,036,847,805	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (10,116)	\$ 1,036,837,689	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ 840,000	\$ 1,037,677,689	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 1,330,000	\$ 1,039,007,689	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 3,620,000	\$ 1,042,627,689	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (3,564)	\$ 1,042,624,125	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 105,080,000	\$ 1,147,704,125	Transfer of cap due to servicing transfer	
									8/15/2013	\$ 10,000	\$ 1,147,714,125	Transfer of cap due to servicing transfer	
									9/16/2013	\$ 98,610,000	\$ 1,246,324,125	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (1,541)	\$ 1,246,322,584	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$ 1,280,000	\$ 1,247,602,584	Transfer of cap due to servicing transfer	
									11/14/2013	\$ 15,130,000	\$ 1,262,732,584	Transfer of cap due to servicing transfer	
4/13/2009	CMiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		6/12/2009	\$ (991,590,000)	\$ 1,079,420,000	Updated portfolio data from servicer	
									9/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ (106,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer & ZMP initial cap	
									4/16/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer	
									5/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer	
									6/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer	
									7/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer	
									7/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer	
									8/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer	
									9/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer	
									9/30/2010	\$ 32,400,000	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap	
									9/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details				
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									10/15/2010	\$	(1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$	(3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									1/6/2011	\$	(981)	\$ 1,119,076,503	Updated portfolio data from servicer
									1/13/2011	\$	(10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									2/16/2011	\$	(4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									3/16/2011	\$	(30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
									3/30/2011	\$	(1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
									5/13/2011	\$	(7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
									6/16/2011	\$	(400,000)	\$ 1,065,975,472	Transfer of cap due to servicing transfer
									6/29/2011	\$	(9,131)	\$ 1,065,886,341	Updated due to quarterly assessment and reallocation
									7/14/2011	\$	(14,500,000)	\$ 1,051,386,341	Transfer of cap due to servicing transfer
									8/16/2011	\$	(1,800,000)	\$ 1,049,586,341	Transfer of cap due to servicing transfer
									9/15/2011	\$	700,000	\$ 1,050,286,341	Transfer of cap due to servicing transfer
									10/14/2011	\$	15,200,000	\$ 1,065,486,341	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,900,000)	\$ 1,062,586,341	Transfer of cap due to servicing transfer
									12/15/2011	\$	(5,000,000)	\$ 1,057,586,341	Transfer of cap due to servicing transfer
									1/13/2012	\$	(900,000)	\$ 1,056,686,341	Transfer of cap due to servicing transfer
									2/16/2012	\$	(1,100,000)	\$ 1,055,586,341	Transfer of cap due to servicing transfer
									3/15/2012	\$	(1,700,000)	\$ 1,054,186,341	Transfer of cap due to servicing transfer
									4/16/2012	\$	(600,000)	\$ 1,053,586,341	Transfer of cap due to servicing transfer
									5/16/2012	\$	(340,000)	\$ 1,053,246,341	Transfer of cap due to servicing transfer
									6/14/2012	\$	(2,880,000)	\$ 1,050,346,341	Transfer of cap due to servicing transfer
									6/28/2012	\$	(5,498)	\$ 1,050,340,843	Updated due to quarterly assessment and reallocation
									7/16/2012	\$	(298,960,000)	\$ 751,380,843	Transfer of cap due to servicing transfer
									7/27/2012	\$	263,550,000	\$ 1,014,930,843	Transfer of cap due to servicing transfer
									8/16/2012	\$	30,000	\$ 1,014,960,843	Transfer of cap due to servicing transfer
									9/27/2012	\$	(12,722)	\$ 1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(4,000,000)	\$ 1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$	(1,460,000)	\$ 1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$	(6,000,000)	\$ 1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,916)	\$ 1,003,466,205	Updated due to quarterly assessment and reallocation
									2/14/2013	\$	(8,450,000)	\$ 995,016,205	Transfer of cap due to servicing transfer
									3/14/2013	\$	(1,890,000)	\$ 993,126,205	Transfer of cap due to servicing transfer
									3/25/2013	\$	(6,806)	\$ 993,119,399	Updated due to quarterly assessment and reallocation
									4/16/2013	\$	(3,490,000)	\$ 989,629,399	Transfer of cap due to servicing transfer
									6/14/2013	\$	(3,630,000)	\$ 985,999,399	Transfer of cap due to servicing transfer
									6/27/2013	\$	(2,161)	\$ 985,997,238	Updated due to quarterly assessment and reallocation
									7/16/2013	\$	(26,890,000)	\$ 959,117,238	Transfer of cap due to servicing transfer
									8/16/2013	\$	(12,160,000)	\$ 946,957,238	Transfer of cap due to servicing transfer
									9/27/2013	\$	(610)	\$ 946,956,628	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(38,950,000)	\$ 908,006,628	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		6/17/2009	\$	(462,980,000)	\$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2009	\$	65,070,000	\$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$	1,213,310,000	\$ 3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/7/2010	\$	2,050,236,344	\$ 5,738,626,344	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/12/2010	\$	54,767	\$ 5,738,681,110	Transfer of cap (from Wachovia Mortgage, FSB) due to merger
									3/19/2010	\$	668,108,890	\$ 6,406,790,000	Initial 2MP cap
									3/26/2010	\$	683,130,000	\$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	\$	(2,038,220,000)	\$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	\$	(287,348,628)	\$ 4,764,351,372	Updated portfolio data from servicer
									9/30/2010	\$	344,000,000	\$ 5,108,351,372	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010	\$	8,413,225	\$ 5,116,764,597	Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$	22,200,000	\$ 5,138,964,597	Updated portfolio data from servicer
									1/6/2011	\$	(6,312)	\$ 5,138,958,085	Updated portfolio data from servicer
									1/3/2011	\$	(100,000)	\$ 5,138,858,085	Transfer of cap due to servicing transfer
									3/16/2011	\$	(100,000)	\$ 5,138,758,085	Transfer of cap due to servicing transfer
									3/30/2011	\$	(7,171)	\$ 5,138,750,914	Updated due to quarterly assessment and reallocation
									4/13/2011	\$	(9,800,000)	\$ 5,128,950,914	Transfer of cap due to servicing transfer
									5/13/2011	\$	100,000	\$ 5,129,050,914	Transfer of cap due to servicing transfer
									6/16/2011	\$	(600,000)	\$ 5,128,450,914	Transfer of cap due to servicing transfer
									6/29/2011	\$	(63,856)	\$ 5,128,387,058	Updated due to quarterly assessment and reallocation
									7/14/2011	\$	(2,300,000)	\$ 5,126,087,058	Transfer of cap due to servicing transfer
									8/16/2011	\$	(1,100,000)	\$ 5,124,987,058	Transfer of cap due to servicing transfer
									8/15/2011	\$	1,400,000	\$ 5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$ 5,126,587,058	Transfer of cap due to servicing transfer
									11/16/2011	\$	(200,000)	\$ 5,126,387,058	Transfer of cap due to servicing transfer
									12/15/2011	\$	(200,000)	\$ 5,126,187,058	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								1/13/2012	\$	(300.000)	\$ 5,125,887,058	Transfer of cap due to servicing transfer
								2/16/2012	\$	(200.000)	\$ 5,125,887,058	Transfer of cap due to servicing transfer
								3/15/2012	\$	(1,000.000)	\$ 5,124,687,058	Transfer of cap due to servicing transfer
								4/19/2012	\$	(800.000)	\$ 5,123,887,058	Transfer of cap due to servicing transfer
								5/16/2012	\$	(610.000)	\$ 5,123,277,058	Transfer of cap due to servicing transfer
								6/14/2012	\$	(2,040.000)	\$ 5,121,237,058	Transfer of cap due to servicing transfer
								6/28/2012	\$	(39,923)	\$ 5,121,197,135	Updated due to quarterly assessment and reallocation
								8/16/2012	\$	(120.000)	\$ 5,121,077,135	Transfer of cap due to servicing transfer
								9/27/2012	\$	(104,111)	\$ 5,120,973,024	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	(1,590.000)	\$ 5,119,383,024	Transfer of cap due to servicing transfer
								11/15/2012	\$	(2,810.000)	\$ 5,116,573,024	Transfer of cap due to servicing transfer
								12/14/2012	\$	(1,150.000)	\$ 5,115,423,024	Transfer of cap due to servicing transfer
								12/27/2012	\$	(16,392)	\$ 5,115,306,632	Updated due to quarterly assessment and reallocation
								1/6/2013	\$	(3,350.000)	\$ 5,111,956,632	Transfer of cap due to servicing transfer
								2/14/2013	\$	(650.000)	\$ 5,111,306,632	Transfer of cap due to servicing transfer
								3/14/2013	\$	(270.000)	\$ 5,110,886,632	Transfer of cap due to servicing transfer
								3/25/2013	\$	(58,709)	\$ 5,110,807,923	Updated due to quarterly assessment and reallocation
								4/16/2013	\$	(40.000)	\$ 5,110,767,923	Transfer of cap due to servicing transfer
								5/16/2013	\$	(5,320.000)	\$ 5,105,447,923	Transfer of cap due to servicing transfer
								6/14/2013	\$	(1,280.000)	\$ 5,104,167,923	Transfer of cap due to servicing transfer
								6/27/2013	\$	(20,596)	\$ 5,104,167,327	Updated due to quarterly assessment and reallocation
								7/16/2013	\$	(1,200.000)	\$ 5,102,967,327	Transfer of cap due to servicing transfer
								8/15/2013	\$	(30.000)	\$ 5,102,937,327	Transfer of cap due to servicing transfer
								9/16/2013	\$	(10,780.000)	\$ 5,092,177,327	Transfer of cap due to servicing transfer
								9/27/2013	\$	(6,701)	\$ 5,092,170,626	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	(780.000)	\$ 5,091,490,626	Transfer of cap due to servicing transfer
								11/14/2013	\$	(60.000)	\$ 5,091,330,626	Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc.	FL Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A	6/12/2009	\$	384,650,000	\$ 1,017,850,000	Updated portfolio data from servicer
								9/30/2009	\$	2,537,240,000	\$ 3,554,890,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/2009	\$	(1,679,520,000)	\$ 1,875,370,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer
								5/14/2010	\$	1,880,000	\$ 2,067,430,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
								7/14/2010	\$	(881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer
								8/13/2010	\$	(3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer
								9/30/2010	\$	119,200,000	\$ 1,301,400,000	Initial FHA-HAMP cap, initial FHA-ZIP cap, and initial 28P cap
								9/30/2010	\$	216,998,139	\$ 1,518,398,139	Updated portfolio data from servicer
								12/15/2010	\$	(500,000)	\$ 1,517,898,139	Updated portfolio data from servicer
								1/6/2011	\$	(1,734)	\$ 1,517,896,405	Updated portfolio data from servicer
								3/16/2011	\$	(100,000)	\$ 1,517,796,405	Transfer of cap due to servicing transfer
								3/30/2011	\$	(2,024)	\$ 1,517,794,381	Updated due to quarterly assessment and reallocation
								4/13/2011	\$	(800,000)	\$ 1,516,994,381	Transfer of cap due to servicing transfer
								5/13/2011	\$	(17,900,000)	\$ 1,499,094,381	Transfer of cap due to servicing transfer
								6/29/2011	\$	(18,457)	\$ 1,499,075,924	Updated due to quarterly assessment and reallocation
								7/14/2011	\$	(200,000)	\$ 1,498,875,924	Transfer of cap due to servicing transfer
								8/16/2011	\$	3,400,000	\$ 1,502,275,924	Transfer of cap due to servicing transfer
								9/15/2011	\$	200,000	\$ 1,502,475,924	Transfer of cap due to servicing transfer
								10/14/2011	\$	(800,000)	\$ 1,501,675,924	Transfer of cap due to servicing transfer
								11/16/2011	\$	(200,000)	\$ 1,501,475,924	Transfer of cap due to servicing transfer
								12/15/2011	\$	2,600,000	\$ 1,504,075,924	Transfer of cap due to servicing transfer
								1/13/2012	\$	(1,600,000)	\$ 1,502,475,924	Transfer of cap due to servicing transfer
								3/15/2012	\$	(600,000)	\$ 1,502,075,924	Transfer of cap due to servicing transfer
								4/16/2012	\$	(100,000)	\$ 1,501,975,924	Transfer of cap due to servicing transfer
								5/16/2012	\$	(800,000)	\$ 1,501,175,924	Transfer of cap due to servicing transfer
								6/14/2012	\$	(980,000)	\$ 1,500,195,924	Transfer of cap due to servicing transfer
								6/28/2012	\$	(12,463)	\$ 1,500,173,461	Updated due to quarterly assessment and reallocation
								8/16/2012	\$	10,000	\$ 1,500,183,461	Transfer of cap due to servicing transfer
								9/27/2012	\$	(33,210)	\$ 1,500,150,251	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	(1,200,000)	\$ 1,498,950,251	Transfer of cap due to servicing transfer
								12/14/2012	\$	40,000	\$ 1,498,990,251	Transfer of cap due to servicing transfer
								12/27/2012	\$	(5,432)	\$ 1,498,984,819	Updated due to quarterly assessment and reallocation
								1/16/2013	\$	60,000	\$ 1,499,044,819	Transfer of cap due to servicing transfer
								2/14/2013	\$	(30,000)	\$ 1,499,014,819	Transfer of cap due to servicing transfer
								3/14/2013	\$	(80,000)	\$ 1,498,934,819	Transfer of cap due to servicing transfer
								3/25/2013	\$	(19,838)	\$ 1,498,914,981	Updated due to quarterly assessment and reallocation
								6/14/2013	\$	30,000	\$ 1,498,944,981	Transfer of cap due to servicing transfer
								6/27/2013	\$	(7,105)	\$ 1,498,937,876	Updated due to quarterly assessment and reallocation
								9/16/2013	\$	(66,500,000)	\$ 1,432,437,876	Transfer of cap due to servicing transfer
								9/27/2013	\$	(2,430)	\$ 1,432,435,446	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans							Adjustment Details														
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment									
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A		10/15/2013	\$ (197,220,000)	\$ 1,235,215,446	Transfer of cap due to servicing transfer									
									11/14/2013	\$ (30,000)	\$ 1,235,185,446	Transfer of cap due to servicing transfer									
									6/17/2009	\$ 225,040,000	\$ 632,040,000	Updated portfolio data from servicer									
									9/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap									
									12/30/2009	\$ 355,710,000	\$ 1,242,130,000	Updated portfolio data from servicer & HAFA initial cap									
									3/26/2010	\$ (57,720,000)	\$ 1,184,410,000	Updated portfolio data from servicer									
									6/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Transfer of cap to Cowen Financial Corporation, Inc. due to servicing transfer									
									7/14/2010	\$ (613,660,000)	\$ 514,700,000	Updated portfolio data from servicer									
									7/16/2010	\$ (22,980,000)	\$ 491,720,000	Transfer of cap due to multiple servicing transfers									
									9/15/2010	\$ 1,800,000	\$ 493,520,000	Transfer of cap due to servicing transfer									
									9/30/2010	\$ 9,800,000	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap									
									9/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer									
									10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer									
									12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer									
									1/6/2011	\$ (956)	\$ 628,542,112	Updated portfolio data from servicer									
									1/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer									
									3/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer									
									3/30/2011	\$ (651)	\$ 631,541,459	Updated due to quarterly assessment and reallocation									
									4/13/2011	\$ 2,100,000	\$ 633,641,459	Transfer of cap due to servicing transfer									
									6/29/2011	\$ (6,144)	\$ 633,635,314	Updated due to quarterly assessment and reallocation									
									7/14/2011	\$ 200,000	\$ 633,835,314	Transfer of cap due to servicing transfer									
									8/16/2011	\$ (100,000)	\$ 633,735,314	Transfer of cap due to servicing transfer									
									9/15/2011	\$ (700,000)	\$ 633,035,314	Transfer of cap due to servicing transfer									
									12/15/2011	\$ 17,500,000	\$ 650,535,314	Transfer of cap due to servicing transfer									
									2/16/2012	\$ (100,000)	\$ 650,435,314	Transfer of cap due to servicing transfer									
									3/15/2012	\$ 100,000	\$ 650,535,314	Transfer of cap due to servicing transfer									
									4/16/2012	\$ (17,500,000)	\$ 633,035,314	Transfer of cap due to servicing transfer									
									5/16/2012	\$ (760,000)	\$ 632,275,314	Transfer of cap due to servicing transfer									
									6/14/2012	\$ (354,290,000)	\$ 277,985,314	Transfer of cap due to servicing transfer									
									6/29/2012	\$ (1,831)	\$ 277,983,483	Updated due to quarterly assessment and reallocation									
									7/16/2012	\$ (10,120,000)	\$ 267,863,483	Transfer of cap due to servicing transfer									
									8/16/2012	\$ (10,000)	\$ 267,853,483	Transfer of cap due to servicing transfer									
									9/27/2012	\$ (4,701)	\$ 267,848,782	Updated due to quarterly assessment and reallocation									
									10/18/2012	\$ (9,220,000)	\$ 258,628,782	Transfer of cap due to servicing transfer									
									11/15/2012	\$ (30,000)	\$ 258,598,782	Transfer of cap due to servicing transfer									
									12/14/2012	\$ 60,000	\$ 258,658,782	Transfer of cap due to servicing transfer									
									12/27/2012	\$ (788)	\$ 258,657,994	Updated due to quarterly assessment and reallocation									
									1/16/2013	\$ (610,000)	\$ 258,047,994	Transfer of cap due to servicing transfer									
									3/25/2013	\$ (2,379)	\$ 258,045,615	Updated due to quarterly assessment and reallocation									
									4/9/2013	\$ (157,237,629)	\$ 100,807,986	Termination of SPA									
									4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	2	7/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
									4/16/2009	Cowen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,000,000	N/A		6/12/2009	\$ (105,820,000)	\$ 553,380,000	Updated portfolio data from servicer
																		9/30/2009	\$ 102,580,000	\$ 655,960,000	Updated portfolio data from servicer & HPDP initial cap
																		12/30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer & HAFA initial cap
																		3/26/2010	\$ 46,860,000	\$ 980,460,000	Updated portfolio data from servicer
																		6/16/2010	\$ 156,050,000	\$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
																		7/14/2010	\$ (191,610,000)	\$ 944,900,000	Updated portfolio data from servicer
																		7/16/2010	\$ 23,710,000	\$ 968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
																		9/15/2010	\$ 100,000	\$ 968,710,000	Initial FHA-HAMP cap
																		9/30/2010	\$ 3,742,740	\$ 972,452,740	Updated portfolio data from servicer
10/15/2010	\$ 170,800,000	\$ 1,143,252,740	Transfer of cap due to servicing transfer																		
1/8/2011	\$ (1,020)	\$ 1,143,251,720	Updated portfolio data from servicer																		
2/16/2011	\$ 900,000	\$ 1,144,151,720	Transfer of cap due to servicing transfer																		
3/30/2011	\$ (1,114)	\$ 1,144,150,606	Updated due to quarterly assessment and reallocation																		
6/29/2011	\$ (10,044)	\$ 1,144,140,562	Updated due to quarterly assessment and reallocation																		
10/14/2011	\$ (100,000)	\$ 1,144,040,562	Transfer of cap due to servicing transfer																		
1/13/2012	\$ 194,800,000	\$ 1,338,840,562	Transfer of cap due to servicing transfer																		
2/16/2012	\$ 400,000	\$ 1,339,240,562	Transfer of cap due to servicing transfer																		
3/15/2012	\$ 100,000	\$ 1,339,340,562	Transfer of cap due to servicing transfer																		
5/16/2012	\$ 123,530,000	\$ 1,462,870,562	Transfer of cap due to servicing transfer																		
6/14/2012	\$ 354,290,000	\$ 1,817,160,562	Transfer of cap due to servicing transfer																		
6/29/2012	\$ (6,308)	\$ 1,817,154,254	Updated due to quarterly assessment and reallocation																		
7/16/2012	\$ 10,080,000	\$ 1,827,234,254	Transfer of cap due to servicing transfer																		
8/16/2012	\$ 8,390,000	\$ 1,835,624,254	Transfer of cap due to servicing transfer																		
9/27/2012	\$ (10,733)	\$ 1,835,613,521	Updated due to quarterly assessment and reallocation																		
10/18/2012	\$ 14,660,000	\$ 1,850,273,521	Transfer of cap due to servicing transfer																		
11/15/2012	\$ 13,240,000	\$ 1,863,513,521	Transfer of cap due to servicing transfer																		
12/14/2012	\$ 2,080,000	\$ 1,865,593,521	Transfer of cap due to servicing transfer																		

Servicer Modifying Borrowers' Loans						Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	\$ (205,946)	\$ 8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (153,220,000)	\$ 7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	\$ (27,300,000)	\$ 7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	\$ (50,350,000)	\$ 7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	\$ (33,615)	\$ 7,826,117,861	Updated due to quarterly assessment and reallocation
									1/6/2013	\$ (27,000,000)	\$ 7,799,117,861	Transfer of cap due to servicing transfer
									2/14/2013	\$ (41,830,000)	\$ 7,757,287,861	Transfer of cap due to servicing transfer
									3/14/2013	\$ (5,900,000)	\$ 7,751,387,861	Transfer of cap due to servicing transfer
									3/25/2013	\$ (122,604)	\$ 7,751,265,257	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (1,410,000)	\$ 7,749,855,257	Transfer of cap due to servicing transfer
									5/16/2013	\$ (840,000)	\$ 7,749,015,257	Transfer of cap due to servicing transfer
									6/14/2013	\$ (16,950,000)	\$ 7,731,965,257	Transfer of cap due to servicing transfer
									6/27/2013	\$ (45,103)	\$ 7,731,920,254	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (25,590,000)	\$ 7,706,330,254	Transfer of cap due to servicing transfer
									8/15/2013	\$ (6,730,000)	\$ 7,699,600,254	Transfer of cap due to servicing transfer
									8/16/2013	\$ (290,640,000)	\$ 7,408,970,254	Transfer of cap due to servicing transfer
									9/27/2013	\$ (15,411)	\$ 7,408,954,843	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (79,200,000)	\$ 7,329,754,843	Transfer of cap due to servicing transfer
									10/16/2013	\$ 260,802	\$ 7,330,015,745	Transfer of cap (from Bank of America, N.A.) due to merger
									11/14/2013	\$ (14,600,000)	\$ 7,315,415,745	Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,730,000	\$ 494,030,000	Initial cap
									12/30/2009	\$ 145,820,000	\$ 639,850,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (17,440,000)	\$ 622,410,000	Updated portfolio data from servicer
									7/14/2010	\$ (73,010,000)	\$ 549,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 6,700,000	\$ 556,100,000	Initial FHA-2L P cap
									9/30/2010	\$ (77,126,410)	\$ 478,973,590	Updated portfolio data from servicer
									12/15/2010	\$ (314,900,000)	\$ 164,073,590	Updated portfolio data from servicer
									1/8/2011	\$ (233)	\$ 164,073,357	Updated portfolio data from servicer
									2/16/2011	\$ (1,900,000)	\$ 162,173,357	Transfer of cap due to servicing transfer
									3/16/2011	\$ (400,000)	\$ 161,773,357	Transfer of cap due to servicing transfer
									3/30/2011	\$ (278)	\$ 161,773,079	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (400,000)	\$ 161,373,079	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2,625)	\$ 161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$ (155,061,221)	\$ 6,309,233	Termination of SPA
4/20/2009	Wishire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A		6/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer
									9/30/2009	\$ (249,670,000)	\$ 203,460,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 119,700,000	\$ 323,160,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 52,270,000	\$ 375,430,000	Updated portfolio data from servicer
									4/19/2010	\$ (10,280,000)	\$ 365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									5/14/2010	\$ (1,880,000)	\$ 363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer
									6/16/2010	\$ (286,510,000)	\$ 76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
									7/14/2010	\$ 19,540,000	\$ 96,300,000	Updated portfolio data from servicer
									7/16/2010	\$ (210,000)	\$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/3/2010	\$ (100,000)	\$ 95,990,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 68,555,782	\$ 164,555,782	Updated portfolio data from servicer
									1/8/2011	\$ (247)	\$ 164,555,535	Updated portfolio data from servicer
									3/30/2011	\$ (294)	\$ 164,555,241	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (2,779)	\$ 164,552,462	Updated due to quarterly assessment and reallocation
									10/19/2011	\$ (162,895,068)	\$ 1,657,394	Termination of SPA
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		6/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
									9/30/2009	\$ 130,780,000	\$ 221,790,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (116,750,000)	\$ 105,040,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 13,080,000	\$ 118,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (24,220,000)	\$ 93,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 210,000	\$ 94,110,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer
									8/13/2010	\$ 2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer
									9/10/2010	\$ 34,600,000	\$ 130,910,000	Initial 2MP cap
									9/30/2010	\$ 5,600,000	\$ 136,510,000	Initial FHA-2L P cap and FHA-HAMP
									9/30/2010	\$ 10,185,090	\$ 146,695,090	Updated portfolio data from servicer
									10/15/2010	\$ 400,000	\$ 147,095,090	Transfer of cap due to servicing transfer
									1/6/2011	\$ (213)	\$ 147,094,877	Updated portfolio data from servicer
									3/30/2011	\$ (250)	\$ 147,094,627	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000	\$ 148,394,627	Transfer of cap due to servicing transfer
									6/29/2011	\$ (2,302)	\$ 148,392,325	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 1,800,000	\$ 150,292,325	Transfer of cap due to servicing transfer
									8/15/2011	\$ 200,000	\$ 150,492,325	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/14/2011	\$ 200,000	\$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/2011	\$ 400,000	\$ 151,092,325	Transfer of cap due to servicing transfer
									2/16/2012	\$ 900,000	\$ 151,992,325	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 152,092,325	Transfer of cap due to servicing transfer
									5/16/2012	\$ 3,260,000	\$ 155,352,325	Transfer of cap due to servicing transfer
									6/14/2012	\$ 920,000	\$ 156,272,325	Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,622)	\$ 156,270,703	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 110,000	\$ 156,380,703	Transfer of cap due to servicing transfer
									8/16/2012	\$ 5,120,000	\$ 161,500,703	Transfer of cap due to servicing transfer
									9/27/2012	\$ (4,509)	\$ 161,496,194	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 8,810,000	\$ 170,306,194	Transfer of cap due to servicing transfer
									11/15/2012	\$ 2,910,000	\$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/2012	\$ (802)	\$ 173,215,392	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ 10,210,000	\$ 183,425,392	Transfer of cap due to servicing transfer
									3/25/2013	\$ (3,023)	\$ 183,422,369	Updated due to quarterly assessment and reallocation
									5/16/2013	\$ 140,000	\$ 183,562,369	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1,077)	\$ 183,561,292	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 7,210,000	\$ 190,771,292	Transfer of cap due to servicing transfer
									8/15/2013	\$ 6,730,000	\$ 197,501,292	Transfer of cap due to servicing transfer
									9/27/2013	\$ (388)	\$ 197,500,904	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 3,610,000	\$ 201,110,904	Transfer of cap due to servicing transfer
									11/14/2013	\$ (300,000)	\$ 200,790,904	Transfer of cap due to servicing transfer
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer
									9/30/2009	\$ 90,890,000	\$ 222,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 57,880,000	\$ 279,990,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer
									7/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
									8/13/2010	\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer
									12/15/2010	\$ 300,000	\$ 284,063,685	Updated portfolio data from servicer
									1/6/2011	\$ (325)	\$ 284,063,360	Updated portfolio data from servicer
									1/13/2011	\$ 2,400,000	\$ 286,463,360	Transfer of cap due to servicing transfer
									3/30/2011	\$ (384)	\$ 286,462,976	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3,592)	\$ 286,459,384	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 1,800,000	\$ 288,259,384	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 288,359,384	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,000,000	\$ 289,359,384	Transfer of cap due to servicing transfer
									2/16/2012	\$ 1,100,000	\$ 290,459,384	Transfer of cap due to servicing transfer
									4/16/2012	\$ 100,000	\$ 290,559,384	Transfer of cap due to servicing transfer
									5/16/2012	\$ 850,000	\$ 291,409,384	Transfer of cap due to servicing transfer
									6/14/2012	\$ 2,240,000	\$ 293,649,384	Transfer of cap due to servicing transfer
									6/28/2012	\$ (2,520)	\$ 293,646,864	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 1,690,000	\$ 295,336,864	Transfer of cap due to servicing transfer
									8/16/2012	\$ (30,000)	\$ 295,306,864	Transfer of cap due to servicing transfer
									9/27/2012	\$ (6,832)	\$ 295,300,032	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,880,000	\$ 298,180,032	Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,500,000	\$ 299,680,032	Transfer of cap due to servicing transfer
									12/14/2012	\$ 2,040,000	\$ 301,720,032	Transfer of cap due to servicing transfer
									12/27/2012	\$ (1,103)	\$ 301,718,929	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (10,000)	\$ 301,708,929	Transfer of cap due to servicing transfer
									2/14/2013	\$ 4,960,000	\$ 306,668,929	Transfer of cap due to servicing transfer
									3/14/2013	\$ (30,000)	\$ 306,638,929	Transfer of cap due to servicing transfer
									3/25/2013	\$ (4,179)	\$ 306,634,750	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (70,000)	\$ 306,564,750	Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,570,000	\$ 308,134,750	Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,880,000)	\$ 306,254,750	Transfer of cap due to servicing transfer
									6/27/2013	\$ (1,521)	\$ 306,253,229	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 270,000	\$ 306,523,229	Transfer of cap due to servicing transfer
									9/16/2013	\$ 5,370,000	\$ 311,893,229	Transfer of cap due to servicing transfer
									9/27/2013	\$ (525)	\$ 311,892,704	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (240,000)	\$ 311,652,704	Transfer of cap due to servicing transfer
									11/14/2013	\$ 2,000,000	\$ 313,652,704	Transfer of cap due to servicing transfer
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
									9/30/2009	\$ (111,860,000)	\$ 347,690,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	\$ 400,000	\$ 401,700,000	Initial FHA-HAMP cap

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details				
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									9/30/2010	\$	(8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
									1/8/2011	\$	(342)	\$ 393,245,389	Updated portfolio data from servicer
									3/30/2011	\$	(374)	\$ 393,245,015	Updated due to quarterly assessment and reallocation
									5/13/2011	\$	18,000,000	\$ 411,245,015	Transfer of cap due to servicing transfer
									6/29/2011	\$	(3,273)	\$ 411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(200,000)	\$ 411,041,742	Transfer of cap due to servicing transfer
									3/15/2012	\$	100,000	\$ 411,141,742	Transfer of cap due to servicing transfer
									4/16/2012	\$	(500,000)	\$ 410,641,742	Transfer of cap due to servicing transfer
									6/28/2012	\$	(1,788)	\$ 410,639,974	Updated due to quarterly assessment and reallocation
									7/16/2012	\$	(90,000)	\$ 410,549,974	Transfer of cap due to servicing transfer
									8/16/2012	\$	(134,230,000)	\$ 276,319,974	Transfer of cap due to servicing transfer
									8/23/2012	\$	(166,976,849)	\$ 109,343,125	Transfer of cap due to servicing transfer
									9/27/2012	\$	1	\$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(230,000)	\$ 109,113,126	Transfer of cap due to servicing transfer
									3/25/2013	\$	(1)	\$ 109,113,125	Updated due to quarterly assessment and reallocation
									5/18/2013	\$	(20,000)	\$ 108,993,125	Transfer of cap due to servicing transfer
									6/14/2013	\$	(50,000)	\$ 109,043,125	Transfer of cap due to servicing transfer
									6/27/2013	\$	(15)	\$ 109,043,110	Updated due to quarterly assessment and reallocation
									7/9/2013	\$	(23,179,591)	\$ 85,863,519	Termination of SPA
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	17	6/2/2009	\$	16,140,000	\$ 117,140,000	Updated portfolio data from servicer
									9/30/2009	\$	134,560,000	\$ 251,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$	90,250,000	\$ 341,950,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$	67,250,000	\$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	\$	(85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	\$	100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$	2,900,000	\$ 316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP and initial 2MP cap
									9/30/2010	\$	33,801,486	\$ 350,101,486	Updated portfolio data from servicer
									11/18/2010	\$	700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$	1,700,000	\$ 352,501,486	Updated portfolio data from servicer
									1/6/2011	\$	(363)	\$ 352,501,123	Updated portfolio data from servicer
									2/16/2011	\$	900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	\$	29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer
									3/30/2011	\$	(428)	\$ 383,200,695	Updated due to quarterly assessment and reallocation
									5/28/2011	\$	20,077,503	\$ 403,278,198	Transfer of cap due to servicing transfer
									6/29/2011	\$	(4,248)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
									11/18/2011	\$	100,000	\$ 403,373,950	Transfer of cap due to servicing transfer
									3/15/2012	\$	(100,000)	\$ 403,273,950	Transfer of cap due to servicing transfer
									5/16/2012	\$	90,000	\$ 403,363,950	Transfer of cap due to servicing transfer
									6/14/2012	\$	(2,390,000)	\$ 400,983,950	Transfer of cap due to servicing transfer
									6/28/2012	\$	(2,957)	\$ 400,980,993	Updated due to quarterly assessment and reallocation
									7/16/2012	\$	(2,580,000)	\$ 398,400,993	Transfer of cap due to servicing transfer
									8/16/2012	\$	131,450,000	\$ 529,850,993	Transfer of cap due to servicing transfer
									8/23/2012	\$	166,976,849	\$ 696,827,842	Transfer of cap due to servicing transfer
									9/27/2012	\$	(12,806)	\$ 696,815,036	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	160,000	\$ 696,975,036	Transfer of cap due to servicing transfer
									12/14/2012	\$	50,000	\$ 697,025,036	Transfer of cap due to servicing transfer
									1/27/2013	\$	(1,882)	\$ 697,023,154	Updated due to quarterly assessment and reallocation
									2/14/2013	\$	(10,000)	\$ 697,013,154	Transfer of cap due to servicing transfer
									3/14/2013	\$	(280,000)	\$ 696,733,154	Transfer of cap due to servicing transfer
									3/25/2013	\$	(6,437)	\$ 696,726,717	Updated due to quarterly assessment and reallocation
									4/16/2013	\$	30,000	\$ 696,756,717	Transfer of cap due to servicing transfer
									5/16/2013	\$	(1,510,000)	\$ 695,246,717	Transfer of cap due to servicing transfer
									6/14/2013	\$	(1,070,000)	\$ 694,176,717	Transfer of cap due to servicing transfer
									6/27/2013	\$	(2,099)	\$ 694,174,618	Updated due to quarterly assessment and reallocation
									7/9/2013	\$	23,179,591	\$ 717,354,209	Transfer of cap (from Aurora Loan Services LLC) due to servicing transfer
									7/16/2013	\$	490,000	\$ 717,844,209	Transfer of cap due to servicing transfer
									9/16/2013	\$	289,070,000	\$ 1,006,914,209	Transfer of cap due to servicing transfer
									9/27/2013	\$	(1,118)	\$ 1,006,913,091	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	63,440,000	\$ 1,070,353,091	Transfer of cap due to servicing transfer
									11/14/2013	\$	5,060,000	\$ 1,075,413,091	Transfer of cap due to servicing transfer
6/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$	(1,860,000)	\$ 17,540,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$	27,920,000	\$ 45,480,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$	(1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	\$	(113,870,000)	\$ 30,200,000	Updated portfolio data from servicer
									9/30/2010	\$	400,000	\$ 30,600,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$	586,954	\$ 31,186,954	Updated portfolio data from servicer
									1/8/2011	\$	(34)	\$ 31,186,920	Updated portfolio data from servicer
									3/30/2011	\$	(37)	\$ 31,186,883	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details				
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
										4/13/2011	\$ 100,000	\$ 31,286,883	Transfer of cap due to servicing transfer
										6/29/2011	\$ (329)	\$ 31,286,554	Updated due to quarterly assessment and reallocation
										9/15/2011	\$ (1,900,000)	\$ 29,386,554	Transfer of cap due to servicing transfer
										11/16/2011	\$ 2,800,000	\$ 32,186,554	Transfer of cap due to servicing transfer
										5/16/2012	\$ 420,000	\$ 32,606,554	Transfer of cap due to servicing transfer
										6/4/2012	\$ 8,080,000	\$ 40,686,554	Transfer of cap due to servicing transfer
										6/28/2012	\$ (313)	\$ 40,686,241	Updated due to quarterly assessment and reallocation
										7/16/2012	\$ 2,160,000	\$ 42,826,241	Transfer of cap due to servicing transfer
										9/27/2012	\$ (811)	\$ 42,825,430	Updated due to quarterly assessment and reallocation
										10/16/2012	\$ 5,690,000	\$ 48,515,430	Transfer of cap due to servicing transfer
										11/15/2012	\$ 20,000	\$ 48,535,430	Transfer of cap due to servicing transfer
										12/27/2012	\$ (178)	\$ 48,535,152	Updated due to quarterly assessment and reallocation
										2/4/2013	\$ 3,190,000	\$ 51,725,152	Transfer of cap due to servicing transfer
										3/14/2013	\$ (290,000)	\$ 51,465,152	Transfer of cap due to servicing transfer
										3/25/2013	\$ (713)	\$ 51,464,439	Updated due to quarterly assessment and reallocation
										4/18/2013	\$ 1,330,000	\$ 52,794,439	Transfer of cap due to servicing transfer
										5/16/2013	\$ 100,000	\$ 52,894,439	Transfer of cap due to servicing transfer
										6/14/2013	\$ 20,000	\$ 52,914,439	Transfer of cap due to servicing transfer
										6/27/2013	\$ (284)	\$ 52,914,175	Updated due to quarterly assessment and reallocation
										7/16/2013	\$ 6,080,000	\$ 58,994,175	Transfer of cap due to servicing transfer
										9/16/2013	\$ (2,130,000)	\$ 56,864,175	Transfer of cap due to servicing transfer
										9/27/2013	\$ (101)	\$ 56,864,074	Updated due to quarterly assessment and reallocation
6/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A			10/15/2013	\$ 6,910,000	\$ 63,774,074	Transfer of cap due to servicing transfer
										9/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 1,455,000	\$ 175,100,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
										7/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
										1/8/2011	\$ (48)	\$ 42,646,300	Updated portfolio data from servicer
										3/30/2011	\$ (65)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
										6/28/2012	\$ (309)	\$ 42,645,484	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (87)	\$ 42,644,677	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (131)	\$ 42,644,546	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (475)	\$ 42,644,071	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (175)	\$ 42,643,896	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A			9/27/2013	\$ (82)	\$ 42,643,834	Updated due to quarterly assessment and reallocation
										9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ (42,210,000)	\$ 3,490,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 65,640,000	\$ 89,130,000	Updated portfolio data from servicer
										4/9/2010	\$ (14,470,000)	\$ 54,660,000	Updated portfolio data from servicer
										7/14/2010	\$ (8,860,000)	\$ 45,800,000	Updated portfolio data from servicer
										9/30/2010	\$ (4,459,154)	\$ 41,340,846	Updated portfolio data from servicer
										12/15/2010	\$ (4,300,000)	\$ 37,040,846	Updated portfolio data from servicer
										1/8/2011	\$ (51)	\$ 37,040,795	Updated portfolio data from servicer
										3/30/2011	\$ (65)	\$ 37,040,730	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (816)	\$ 37,040,114	Updated due to quarterly assessment and reallocation
										6/28/2012	\$ (462)	\$ 37,039,652	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (1,270)	\$ 37,038,382	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (214)	\$ 37,038,168	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (812)	\$ 37,037,356	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (306)	\$ 37,037,050	Updated due to quarterly assessment and reallocation
										9/27/2013	\$ (110)	\$ 37,036,940	Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A			12/30/2009	\$ 2,020,000	\$ 2,790,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 11,370,000	\$ 14,180,000	Updated portfolio data from servicer
										5/26/2010	\$ (14,160,000)	\$ -	Termination of SPA
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A			9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,800,000)	\$ 1,300,000	Updated portfolio data from servicer
										7/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,551,688	\$ 4,351,688	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 4,351,686	Updated portfolio data from servicer
										3/30/2011	\$ (2)	\$ 4,351,684	Updated due to quarterly assessment and reallocation
										5/13/2011	\$ (1,800,000)	\$ 2,551,684	Transfer of cap due to servicing transfer
										6/3/2011	\$ (1,872,787)	\$ 678,877	Termination of SPA
										6/4/2012	\$ 890,000	\$ 1,668,877	Transfer of cap due to servicing transfer
										9/27/2012	\$ 372,177	\$ 2,041,054	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		8/20/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ (580,000)	\$ 30,000	Updated portfolio data from servicer
									7/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									2/17/2011	\$ (145,056)	\$ -	Termination of SPA
									12/30/2009	\$ 2,180,000	\$ 2,250,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ (720,000)	\$ 1,530,000	Updated portfolio data from servicer
									7/14/2010	\$ (430,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12)	\$ 1,160,431	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (9)	\$ 1,160,422	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (23)	\$ 1,160,399	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4)	\$ 1,160,395	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (13)	\$ 1,160,382	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 1,160,377	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 1,160,375	Updated due to quarterly assessment and reallocation
									9/30/2009	\$ 315,170,000	\$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 90,280,000	\$ 700,430,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ (18,690,000)	\$ 681,740,000	Updated portfolio data from servicer
									7/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 80,600,000	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer
									1/6/2011	\$ (628)	\$ 560,929,176	Updated portfolio data from servicer
									2/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
3/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer									
3/30/2011	\$ (981)	\$ 561,028,195	Updated due to quarterly assessment and reallocation									
4/13/2011	\$ (2,300,000)	\$ 558,728,195	Transfer of cap due to servicing transfer									
5/13/2011	\$ (200,000)	\$ 558,528,195	Transfer of cap due to servicing transfer									
6/16/2011	\$ (200,000)	\$ 558,328,195	Transfer of cap due to servicing transfer									
6/29/2011	\$ (9,197)	\$ 558,318,998	Updated due to quarterly assessment and reallocation									
10/14/2011	\$ 300,000	\$ 558,618,998	Transfer of cap due to servicing transfer									
11/16/2011	\$ (300,000)	\$ 558,318,998	Transfer of cap due to servicing transfer									
1/13/2012	\$ 200,000	\$ 558,518,998	Transfer of cap due to servicing transfer									
2/16/2012	\$ (100,000)	\$ 558,418,998	Transfer of cap due to servicing transfer									
3/15/2012	\$ 200,000	\$ 558,618,998	Transfer of cap due to servicing transfer									
6/14/2012	\$ (10,000)	\$ 558,608,998	Transfer of cap due to servicing transfer									
6/28/2012	\$ (6,771)	\$ 558,602,227	Updated due to quarterly assessment and reallocation									
9/27/2012	\$ (18,467)	\$ 558,583,760	Updated due to quarterly assessment and reallocation									
12/27/2012	\$ (3,105)	\$ 558,580,655	Updated due to quarterly assessment and reallocation									
3/25/2013	\$ (11,713)	\$ 558,568,942	Updated due to quarterly assessment and reallocation									
6/27/2013	\$ (4,393)	\$ 558,564,549	Updated due to quarterly assessment and reallocation									
9/27/2013	\$ (1,565)	\$ 558,562,984	Updated due to quarterly assessment and reallocation									
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		9/30/2009	\$ 723,880,000	\$ 1,357,890,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 692,640,000	\$ 2,050,530,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	\$ (2,050,236,344)	\$ 283,656	Transfer of cap (to Wells Fargo Bank) due to merger
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A	3	3/12/2010	\$ (54,767)	\$ 238,890	Transfer of cap (to Wells Fargo Bank) due to merger
									9/30/2009	\$ 23,850,000	\$ 68,110,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap
3/28/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer									
5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap									
7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer									
9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap									
9/30/2010	\$ (115,252,303)	\$ 98,347,697	Updated portfolio data from servicer									
1/6/2011	\$ (70)	\$ 98,347,627	Updated portfolio data from servicer									
3/30/2011	\$ (86)	\$ 98,347,541	Updated due to quarterly assessment and reallocation									
4/13/2011	\$ 600,000	\$ 98,747,541	Transfer of cap due to servicing transfer									
5/13/2011	\$ 100,000	\$ 98,847,541	Transfer of cap due to servicing transfer									
6/29/2011	\$ (771)	\$ 98,846,770	Updated due to quarterly assessment and reallocation									
9/15/2011	\$ 600,000	\$ 99,446,770	Transfer of cap due to servicing transfer									
10/14/2011	\$ (18,900,000)	\$ 80,546,770	Transfer of cap due to servicing transfer									
1/13/2012	\$ 900,000	\$ 81,446,770	Transfer of cap due to servicing transfer									
2/16/2012	\$ 2,400,000	\$ 83,846,770	Transfer of cap due to servicing transfer									
3/15/2012	\$ (100,000)	\$ 83,746,770	Transfer of cap due to servicing transfer									
4/16/2012	\$ 200,000	\$ 83,946,770	Transfer of cap due to servicing transfer									
6/16/2012	\$ 30,000	\$ 83,976,770	Transfer of cap due to servicing transfer									

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								6/14/2012	\$	1,810,000	\$ 85,786,770	Transfer of cap due to servicing transfer
								6/28/2012	\$	(506)	\$ 85,786,264	Updated due to quarterly assessment and reallocation
								7/16/2012	\$	2,660,000	\$ 88,446,262	Transfer of cap due to servicing transfer
								9/27/2012	\$	(1,249)	\$ 88,445,013	Updated due to quarterly assessment and reallocation
								10/16/2012	\$	160,000	\$ 88,605,013	Transfer of cap due to servicing transfer
								11/15/2012	\$	6,970,000	\$ 95,575,013	Transfer of cap due to servicing transfer
								12/14/2012	\$	13,590,000	\$ 109,165,013	Transfer of cap due to servicing transfer
								12/27/2012	\$	(298)	\$ 109,164,715	Updated due to quarterly assessment and reallocation
								1/6/2013	\$	90,000	\$ 109,254,715	Transfer of cap due to servicing transfer
								2/14/2013	\$	3,250,000	\$ 112,504,715	Transfer of cap due to servicing transfer
								3/14/2013	\$	830,000	\$ 113,334,715	Transfer of cap due to servicing transfer
								3/25/2013	\$	(1,023)	\$ 113,333,692	Updated due to quarterly assessment and reallocation
								4/16/2013	\$	1,490,000	\$ 114,823,692	Transfer of cap due to servicing transfer
								5/16/2013	\$	660,000	\$ 115,483,692	Transfer of cap due to servicing transfer
								6/14/2013	\$	7,470,000	\$ 122,953,692	Transfer of cap due to servicing transfer
								6/27/2013	\$	(306)	\$ 122,953,384	Updated due to quarterly assessment and reallocation
								7/16/2013	\$	21,430,000	\$ 144,383,384	Transfer of cap due to servicing transfer
								9/16/2013	\$	11,730,000	\$ 156,113,384	Transfer of cap due to servicing transfer
								9/27/2013	\$	(91)	\$ 156,113,293	Updated due to quarterly assessment and reallocation
								10/15/2013	\$	5,430,000	\$ 161,543,293	Transfer of cap due to servicing transfer
								11/14/2013	\$	20,900,000	\$ 182,443,293	Transfer of cap due to servicing transfer
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	9/30/2009	\$	150,000	\$ 250,000	Initial cap
								12/30/2009	\$	130,000	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	50,000	\$ 430,000	Updated portfolio data from servicer
								7/14/2010	\$	(30,000)	\$ 400,000	Updated portfolio data from servicer
								9/30/2010	\$	35,167	\$ 435,167	Updated portfolio data from servicer
								1/6/2011	\$	(1)	\$ 435,166	Updated portfolio data from servicer
								3/30/2011	\$	(1)	\$ 435,165	Updated due to quarterly assessment and reallocation
								6/29/2011	\$	(6)	\$ 435,159	Updated due to quarterly assessment and reallocation
								6/29/2012	\$	(4)	\$ 435,155	Updated due to quarterly assessment and reallocation
								8/23/2012	\$	(424,504)	\$ 10,651	Termination of SPA
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A	9/30/2009	\$	(10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/2009	\$	250,000	\$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	(10,000)	\$ 1,100,000	Updated portfolio data from servicer
								7/14/2010	\$	(400,000)	\$ 700,000	Updated portfolio data from servicer
								9/30/2010	\$	170,334	\$ 870,334	Updated portfolio data from servicer
								1/6/2011	\$	(1)	\$ 870,333	Updated portfolio data from servicer
								3/30/2011	\$	(1)	\$ 870,332	Updated due to quarterly assessment and reallocation
								6/29/2011	\$	(12)	\$ 870,320	Updated due to quarterly assessment and reallocation
								6/29/2012	\$	(9)	\$ 870,311	Updated due to quarterly assessment and reallocation
								9/14/2012	\$	(621,722)	\$ 248,589	Termination of SPA
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A	9/30/2009	\$	18,530,000	\$ 42,010,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/2009	\$	24,510,000	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	18,360,000	\$ 84,880,000	Updated portfolio data from servicer
								7/14/2010	\$	(22,580,000)	\$ 62,300,000	Updated portfolio data from servicer
								9/30/2010	\$	(8,194,281)	\$ 54,105,739	Updated portfolio data from servicer
								1/6/2011	\$	(37)	\$ 54,105,702	Updated portfolio data from servicer
								3/16/2011	\$	(29,400,000)	\$ 24,705,702	Transfer of cap due to servicing transfer
								3/30/2011	\$	(34)	\$ 24,705,668	Updated due to quarterly assessment and reallocation
								5/26/2011	\$	(20,077,503)	\$ 4,628,165	Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A	9/30/2009	\$	(36,240,000)	\$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/2009	\$	19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	2,470,000	\$ 39,980,000	Updated portfolio data from servicer
								7/14/2010	\$	(17,180,000)	\$ 22,800,000	Updated portfolio data from servicer
								9/30/2010	\$	35,500,000	\$ 58,300,000	Initial FHA-2A P cap and initial ZMP cap
								9/30/2010	\$	23,076,191	\$ 81,376,191	Updated portfolio data from servicer
								1/6/2011	\$	(123)	\$ 81,376,068	Updated portfolio data from servicer
								3/30/2011	\$	(147)	\$ 81,375,921	Updated due to quarterly assessment and reallocation
								5/13/2011	\$	(100,000)	\$ 81,275,921	Transfer of cap due to servicing transfer
								6/29/2011	\$	(1,382)	\$ 81,274,539	Updated due to quarterly assessment and reallocation
								10/14/2011	\$	(300,000)	\$ 80,974,539	Transfer of cap due to servicing transfer
								6/29/2012	\$	(1,003)	\$ 80,973,536	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	(2,745)	\$ 80,970,791	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(460)	\$ 80,970,331	Updated due to quarterly assessment and reallocation
								3/25/2013	\$	(1,740)	\$ 80,968,591	Updated due to quarterly assessment and reallocation
								4/9/2013	\$	60,000	\$ 81,028,591	Transfer of cap from RBC bank (USA) due to merger
								6/27/2013	\$	(656)	\$ 81,027,935	Updated due to quarterly assessment and reallocation
								9/27/2013	\$	(234)	\$ 81,027,701	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		8/30/2009	\$ (80,000)	\$ 80,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA
									9/30/2009	\$ 890,000	\$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000	\$ 3,560,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (240,000)	\$ 3,300,000	Updated portfolio data from servicer
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		9/30/2010	\$ 471,446	\$ 3,771,446	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 3,771,443	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 3,771,439	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1,100,000)	\$ 2,671,439	Transfer of cap due to servicing transfer
									6/29/2011	\$ (86)	\$ 2,671,401	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (726)	\$ 2,671,272	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (779)	\$ 2,671,293	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (153)	\$ 2,671,240	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (50)	\$ 2,671,230	Updated due to quarterly assessment and reallocation
									4/9/2013	\$ (2,324,244)	\$ -	Termination of SPA
									9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer & HAFA initial cap
									3/28/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
1/6/2011	\$ (1,173)	\$ 1,305,989,335	Updated portfolio data from servicer									
2/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer									
3/30/2011	\$ (1,400)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation									
4/13/2011	\$ 3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer									
6/29/2011	\$ (12,883)	\$ 1,308,575,052	Updated due to quarterly assessment and reallocation									
9/15/2011	\$ (1,000,000)	\$ 1,307,575,052	Transfer of cap due to servicing transfer									
10/14/2011	\$ (100,000)	\$ 1,307,475,052	Transfer of cap due to servicing transfer									
11/16/2011	\$ (1,100,000)	\$ 1,306,375,052	Transfer of cap due to servicing transfer									
5/16/2012	\$ (10,000)	\$ 1,306,365,052	Transfer of cap due to servicing transfer									
6/28/2012	\$ (8,378)	\$ 1,306,356,674	Updated due to quarterly assessment and reallocation									
7/16/2012	\$ (470,000)	\$ 1,305,886,674	Transfer of cap due to servicing transfer									
8/16/2012	\$ (80,000)	\$ 1,305,806,674	Transfer of cap due to servicing transfer									
9/27/2012	\$ (22,494)	\$ 1,305,784,180	Updated due to quarterly assessment and reallocation									
10/16/2012	\$ (260,000)	\$ 1,305,524,180	Transfer of cap due to servicing transfer									
11/15/2012	\$ (30,000)	\$ 1,305,494,180	Transfer of cap due to servicing transfer									
12/14/2012	\$ (50,000)	\$ 1,305,444,180	Transfer of cap due to servicing transfer									
12/27/2012	\$ (3,676)	\$ 1,305,440,504	Updated due to quarterly assessment and reallocation									
1/16/2013	\$ (80,000)	\$ 1,305,360,504	Transfer of cap due to servicing transfer									
2/14/2013	\$ 20,000	\$ 1,305,380,504	Transfer of cap due to servicing transfer									
3/14/2013	\$ (84,160,000)	\$ 1,221,220,504	Transfer of cap due to servicing transfer									
3/25/2013	\$ (12,821)	\$ 1,221,207,683	Updated due to quarterly assessment and reallocation									
4/16/2013	\$ (621,110,000)	\$ 600,097,683	Transfer of cap due to servicing transfer									
5/16/2013	\$ (19,120,000)	\$ 580,977,683	Transfer of cap due to servicing transfer									
6/27/2013	\$ (1,947)	\$ 580,975,736	Updated due to quarterly assessment and reallocation									
7/16/2013	\$ (14,870,000)	\$ 566,105,736	Transfer of cap due to servicing transfer									
9/27/2013	\$ (655)	\$ 566,105,081	Updated due to quarterly assessment and reallocation									
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,830,000	\$ 8,830,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,800,000	\$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,000)	\$ 5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,658,280	\$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,558,268	Updated portfolio data from servicer
									3/30/2011	\$ (14)	\$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (129)	\$ 8,558,125	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (84)	\$ 8,558,031	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (256)	\$ 8,557,775	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (43)	\$ 8,557,732	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (162)	\$ 8,557,570	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (60)	\$ 8,557,510	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (21)	\$ 8,557,489	Updated due to quarterly assessment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		9/30/2009	\$ 440,000	\$ 370,000	Updated portfolio data from servicer & HPDP initial cap

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details						
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment			
										6/14/2012	\$	1,340,000	\$	78,195,625	Transfer of cap due to servicing transfer
										6/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation
										7/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer
										8/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer
										9/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer
										12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer
										12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation
										2/4/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer
										3/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation
										4/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer
										6/4/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer
										6/27/2013	\$	(126)	\$	95,253,723	Updated due to quarterly assessment and reallocation
										9/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer
8/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Thusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A							Updated portfolio data from servicer & HMDP initial cap
										8/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer & HMDP initial cap
										12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer & HMDP initial cap
										3/28/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
										4/19/2010	\$	230,000	\$	9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
										5/19/2010	\$	850,000	\$	10,150,000	Initial 2MP cap
										7/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
										8/15/2010	\$	100,000	\$	9,400,000	Transfer of cap to due to servicing transfer
										9/30/2010	\$	100,000	\$	9,500,000	Initial FHA-HAMP cap
										9/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
										12/15/2010	\$	100,000	\$	26,455,064	Updated portfolio data from servicer
										1/6/2011	\$	(40)	\$	26,455,024	Updated portfolio data from servicer
										1/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
										2/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
										3/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
										3/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
										4/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
										5/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
										6/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
										6/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
										8/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
										8/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
										10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
										11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
										12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
										1/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
										2/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
										3/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
										4/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
										5/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
										6/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
										6/28/2012	\$	(865)	\$	40,333,573	Updated due to quarterly assessment and reallocation
										8/16/2012	\$	70,000	\$	40,403,573	Transfer of cap due to servicing transfer
										9/27/2012	\$	(1,272)	\$	40,402,301	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	2,100,000	\$	42,502,301	Transfer of cap due to servicing transfer
										11/15/2012	\$	1,340,000	\$	43,842,301	Transfer of cap due to servicing transfer
										12/14/2012	\$	1,160,000	\$	45,002,301	Transfer of cap due to servicing transfer
										12/27/2012	\$	(238)	\$	45,002,063	Updated due to quarterly assessment and reallocation
										1/16/2013	\$	210,000	\$	45,212,063	Transfer of cap due to servicing transfer
										2/14/2013	\$	1,730,000	\$	47,002,063	Transfer of cap due to servicing transfer
										3/14/2013	\$	1,920,000	\$	48,922,063	Transfer of cap due to servicing transfer
										3/25/2013	\$	(960)	\$	48,921,103	Updated due to quarterly assessment and reallocation
										4/16/2013	\$	410,000	\$	49,331,103	Transfer of cap due to servicing transfer
										5/16/2013	\$	(60,000)	\$	49,271,103	Transfer of cap due to servicing transfer
										6/14/2013	\$	1,620,000	\$	50,891,103	Transfer of cap due to servicing transfer
										6/27/2013	\$	(369)	\$	50,891,143	Updated due to quarterly assessment and reallocation
										7/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer
										8/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer
										9/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer
										9/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer
										11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/2/2009	\$	1,45,800,000	\$	814,240,000	HMDP initial cap

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								4/13/2011	\$	300,000	\$ 14,717,728	Transfer of cap due to servicing transfer
								6/29/2011	\$	(186)	\$ 14,717,539	Updated due to quarterly assessment and reallocation
								8/16/2011	\$	300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
								9/15/2011	\$	100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
								10/14/2011	\$	100,000	\$ 15,217,539	Transfer of cap due to servicing transfer
								6/28/2012	\$	(147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation
								7/16/2012	\$	(10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer
								9/27/2012	\$	(413)	\$ 15,206,979	Updated due to quarterly assessment and reallocation
								11/15/2012	\$	(40,000)	\$ 15,166,979	Transfer of cap due to servicing transfer
								12/27/2012	\$	(71)	\$ 15,166,908	Updated due to quarterly assessment and reallocation
								2/14/2013	\$	(770,000)	\$ 14,396,908	Transfer of cap due to servicing transfer
								3/14/2013	\$	(20,000)	\$ 14,376,908	Transfer of cap due to servicing transfer
								3/25/2013	\$	(256)	\$ 14,376,652	Updated due to quarterly assessment and reallocation
								4/16/2013	\$	(620,000)	\$ 13,756,652	Transfer of cap due to servicing transfer
								5/16/2013	\$	40,000	\$ 13,796,652	Transfer of cap due to servicing transfer
								6/14/2013	\$	10,000	\$ 13,806,652	Transfer of cap due to servicing transfer
								6/27/2013	\$	(95)	\$ 13,806,557	Updated due to quarterly assessment and reallocation
								7/16/2013	\$	(290,000)	\$ 13,516,557	Transfer of cap due to servicing transfer
								9/27/2013	\$	(34)	\$ 13,516,423	Updated due to quarterly assessment and reallocation
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A	10/2/2009	\$	280,000	\$ 1,530,000	HPDP initial cap
								12/30/2009	\$	(750,000)	\$ 780,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	120,000	\$ 900,000	Updated portfolio data from servicer
								7/14/2010	\$	(300,000)	\$ 600,000	Updated portfolio data from servicer
								9/30/2010	\$	270,334	\$ 870,334	Updated portfolio data from servicer
								1/6/2011	\$	(1)	\$ 870,333	Updated portfolio data from servicer
								3/30/2011	\$	(1)	\$ 870,332	Updated due to quarterly assessment and reallocation
								6/29/2011	\$	(5)	\$ 870,327	Updated due to quarterly assessment and reallocation
								6/28/2012	\$	21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
								3/25/2013	\$	59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
								6/27/2013	\$	35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
								9/27/2013	\$	26,926	\$ 1,239,915	Updated due to quarterly assessment and reallocation
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A	10/2/2009	\$	24,920,000	\$ 139,140,000	HPDP initial cap
								12/30/2009	\$	49,410,000	\$ 188,550,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	41,830,000	\$ 230,380,000	Updated portfolio data from servicer
								7/14/2010	\$	(85,780,000)	\$ 144,600,000	Updated portfolio data from servicer
								9/30/2010	\$	36,574,444	\$ 181,174,444	Updated portfolio data from servicer
								1/6/2011	\$	(160)	\$ 181,174,284	Updated portfolio data from servicer
								3/30/2011	\$	(172)	\$ 181,174,112	Updated due to quarterly assessment and reallocation
								6/29/2011	\$	(1,431)	\$ 181,172,681	Updated due to quarterly assessment and reallocation
								6/28/2012	\$	(746)	\$ 181,171,935	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	(1,926)	\$ 181,170,009	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(308)	\$ 181,169,701	Updated due to quarterly assessment and reallocation
								3/25/2013	\$	(1,136)	\$ 181,168,566	Updated due to quarterly assessment and reallocation
								6/27/2013	\$	(418)	\$ 181,168,148	Updated due to quarterly assessment and reallocation
								9/27/2013	\$	(139)	\$ 181,168,009	Updated due to quarterly assessment and reallocation
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A	10/2/2009	\$	950,000	\$ 5,300,000	HPDP initial cap
								12/30/2009	\$	5,700,000	\$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	740,000	\$ 11,740,000	Updated portfolio data from servicer
								7/14/2010	\$	(1,440,000)	\$ 10,300,000	Updated portfolio data from servicer
								9/30/2010	\$	(6,673,610)	\$ 3,626,390	Updated portfolio data from servicer
								1/6/2011	\$	(5)	\$ 3,626,385	Updated portfolio data from servicer
								3/30/2011	\$	(6)	\$ 3,626,379	Updated due to quarterly assessment and reallocation
								6/29/2011	\$	(52)	\$ 3,626,327	Updated due to quarterly assessment and reallocation
								6/28/2012	\$	(38)	\$ 3,626,289	Updated due to quarterly assessment and reallocation
								9/27/2012	\$	(107)	\$ 3,626,182	Updated due to quarterly assessment and reallocation
								12/27/2012	\$	(18)	\$ 3,626,164	Updated due to quarterly assessment and reallocation
								3/25/2013	\$	(69)	\$ 3,626,095	Updated due to quarterly assessment and reallocation
								6/27/2013	\$	(26)	\$ 3,626,069	Updated due to quarterly assessment and reallocation
								9/27/2013	\$	(9)	\$ 3,626,060	Updated due to quarterly assessment and reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A	10/2/2009	\$	460,000	\$ 2,530,000	HPDP initial cap
								12/30/2009	\$	2,730,000	\$ 5,260,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$	13,280,000	\$ 18,540,000	Updated portfolio data from servicer
								7/14/2010	\$	(13,540,000)	\$ 5,000,000	Updated portfolio data from servicer
								9/30/2010	\$	1,817,613	\$ 6,817,613	Updated portfolio data from servicer
								1/6/2011	\$	(10)	\$ 6,817,603	Updated portfolio data from servicer
								3/30/2011	\$	(12)	\$ 6,817,591	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans					Adjustment Details									
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment		
									6/29/2011	\$ (115)	\$ 6,817,476	Updated due to quarterly assessment and reallocation		
									6/28/2012	\$ (86)	\$ 6,817,390	Updated due to quarterly assessment and reallocation		
									9/27/2012	\$ (236)	\$ 6,817,154	Updated due to quarterly assessment and reallocation		
									12/27/2012	\$ (48)	\$ 6,817,114	Updated due to quarterly assessment and reallocation		
									3/25/2013	\$ (149)	\$ 6,816,965	Updated due to quarterly assessment and reallocation		
									6/27/2013	\$ (56)	\$ 6,816,909	Updated due to quarterly assessment and reallocation		
									9/27/2013	\$ (20)	\$ 6,816,889	Updated due to quarterly assessment and reallocation		
9/11/2009	Altstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap		
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer & HAFA initial cap		
									3/28/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer		
									7/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer		
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer		
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation		
									6/29/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation		
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation		
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation		
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap		
									12/30/2009	\$ 620,000	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap		
									3/28/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer		
									7/14/2010	\$ (670,000)	\$ 400,000	Updated portfolio data from servicer		
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer		
									1/8/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer		
									1/28/2011	\$ (435,166)	\$ -	Termination of SPA		
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap		
									12/30/2009	\$ (19,750,000)	\$ 13,770,000	Updated portfolio data from servicer & HAFA initial cap		
									3/28/2010	\$ (4,780,000)	\$ 8,990,000	Updated portfolio data from servicer		
									7/14/2010	\$ (2,390,000)	\$ 6,600,000	Updated portfolio data from servicer		
									9/30/2010	\$ 2,973,670	\$ 9,573,670	Updated portfolio data from servicer		
									1/8/2011	\$ (3)	\$ 9,573,667	Updated portfolio data from servicer		
									2/16/2011	\$ (1,800,000)	\$ 7,773,667	Transfer of cap due to servicing transfer		
									3/30/2011	\$ (8)	\$ 7,773,661	Updated due to quarterly assessment and reallocation		
									6/29/2011	\$ (61)	\$ 7,773,600	Updated due to quarterly assessment and reallocation		
									10/14/2011	\$ (100,000)	\$ 7,673,600	Transfer of cap due to servicing transfer		
									6/29/2012	\$ (58)	\$ 7,673,542	Updated due to quarterly assessment and reallocation		
									9/27/2012	\$ (164)	\$ 7,673,378	Updated due to quarterly assessment and reallocation		
									12/27/2012	\$ (29)	\$ 7,673,349	Updated due to quarterly assessment and reallocation		
									3/25/2013	\$ (110)	\$ 7,673,239	Updated due to quarterly assessment and reallocation		
									6/27/2013	\$ (42)	\$ 7,673,197	Updated due to quarterly assessment and reallocation		
									9/27/2013	\$ (15)	\$ 7,673,182	Updated due to quarterly assessment and reallocation		
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap		
									12/30/2009	\$ 1,460,000	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap		
									3/28/2010	\$ 160,000	\$ 2,120,000	Updated portfolio data from servicer		
									7/14/2010	\$ (120,000)	\$ 2,000,000	Updated portfolio data from servicer		
									9/30/2010	\$ (1,419,778)	\$ 580,222	Updated portfolio data from servicer		
									1/8/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer		
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation		
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation		
									1/25/2012	\$ (580,212)	\$ -	Termination of SPA		
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 860,000	\$ 5,350,000	HPDP initial cap		
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap		
									3/28/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer		
									7/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer		
									9/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer		
									1/8/2011	\$ (12)	\$ 8,123,102	Updated portfolio data from servicer		
									3/18/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer		
									3/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation		
									4/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer		
									6/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer		
									6/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation		
									9/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer		
									11/16/2011	\$ 100,000	\$ 9,222,933	Transfer of cap due to servicing transfer		
									4/16/2012	\$ 1,100,000	\$ 10,322,933	Transfer of cap due to servicing transfer		
									6/14/2012	\$ 650,000	\$ 10,972,933	Transfer of cap due to servicing transfer		
									6/29/2012	\$ (136)	\$ 10,972,797	Updated due to quarterly assessment and reallocation		
									9/27/2012	\$ (347)	\$ 10,972,450	Updated due to quarterly assessment and reallocation		
									10/18/2012	\$ 250,000	\$ 11,222,450	Transfer of cap due to servicing transfer		
									11/15/2012	\$ 30,000	\$ 11,252,450	Transfer of cap due to servicing transfer		
									12/14/2012	\$ (10,000)	\$ 11,242,450	Transfer of cap due to servicing transfer		

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	\$ (59)	\$ 11,242,291	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 20,000	\$ 11,262,291	Transfer of cap due to servicing transfer
									2/14/2013	\$ 290,000	\$ 11,552,291	Transfer of cap due to servicing transfer
									3/14/2013	\$ 10,000	\$ 11,562,291	Transfer of cap due to servicing transfer
									3/25/2013	\$ (220)	\$ 11,562,171	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (60,000)	\$ 11,502,171	Transfer of cap due to servicing transfer
									5/16/2013	\$ 50,000	\$ 11,552,171	Transfer of cap due to servicing transfer
									6/14/2013	\$ 10,000	\$ 11,562,171	Transfer of cap due to servicing transfer
									6/27/2013	\$ (79)	\$ 11,562,092	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (90,000)	\$ 11,472,092	Transfer of cap due to servicing transfer
									8/16/2013	\$ 310,000	\$ 11,782,092	Transfer of cap due to servicing transfer
									9/27/2013	\$ (28)	\$ 11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 230,000	\$ 12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$ 120,000	\$ 12,132,064	Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000	\$ 480,000	HPDP initial cap
									12/30/2009	\$ 840,000	\$ 1,420,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
									7/14/2010	\$ (145,000)	\$ 295,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,150,556	\$ 1,450,556	Updated portfolio data from servicer
									1/8/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (22)	\$ 1,450,530	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (16)	\$ 1,450,514	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (44)	\$ 1,450,470	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (7)	\$ 1,450,463	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (28)	\$ 1,450,435	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (11)	\$ 1,450,424	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (4)	\$ 1,450,420	Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	\$ 290,000	HPDP initial cap
									12/30/2009	\$ (10,000)	\$ 280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 130,000	\$ 410,000	Updated portfolio data from servicer
									7/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,888)	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (7)	\$ 290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,098	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (4)	\$ 290,094	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 290,092	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 290,091	Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/2/2009	\$ 10,000	\$ 40,000	HPDP initial cap
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap
									12/30/2009	\$ 350,000	\$ 650,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 1,380,000	\$ 2,030,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,810,000)	\$ 220,000	Updated portfolio data from servicer
									9/30/2010	\$ 235,167	\$ 455,167	Updated portfolio data from servicer
									1/8/2011	\$ (1)	\$ 455,166	Updated portfolio data from servicer
									6/29/2011	\$ (4)	\$ 455,162	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (3)	\$ 455,159	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (7)	\$ 455,152	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 455,151	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (5)	\$ 455,146	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 455,144	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 455,143	Updated due to quarterly assessment and reallocation
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000	\$ 540,000	HPDP initial cap
									12/30/2009	\$ 20,000	\$ 560,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (290,000)	\$ 270,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									4/1/2012	\$ (145,055)	\$ -	Termination of SPA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000	\$ 1,600,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (880,000)	\$ 720,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans					Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details				
Date	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
										7/14/2010	\$ (320,000)	\$ 400,000	Updated portfolio data from servicer
										9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
										6/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation
										9/27/2013	\$ (1)	\$ 580,170	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A			12/30/2009	\$ (2,900,000)	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
										3/28/2010	\$ (1,600,000)	\$ 360,000	Updated portfolio data from servicer
										7/14/2010	\$ (260,000)	\$ 100,000	Updated portfolio data from servicer
										9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										3/9/2011	\$ (145,056)	\$ -	Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A			1/22/2010	\$ 20,000	\$ 430,000	Updated HPDP cap & HAFA initial cap
										3/28/2010	\$ 400,000	\$ 830,000	Updated portfolio data from servicer
										7/14/2010	\$ (430,000)	\$ 400,000	Updated portfolio data from servicer
										9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (5)	\$ 580,215	Updated due to quarterly assessment and reallocation
										6/28/2012	\$ (4)	\$ 580,211	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (11)	\$ 580,200	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (2)	\$ 580,198	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (7)	\$ 580,191	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (2)	\$ 580,189	Updated due to quarterly assessment and reallocation
										9/27/2013	\$ (1)	\$ 580,188	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A			1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
										3/28/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer
										7/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer
										9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer
										1/6/2011	\$ (77)	\$ 107,050,956	Updated portfolio data from servicer
										3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer
										3/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (73)	\$ 97,150,095	Updated due to quarterly assessment and reallocation
										3/15/2012	\$ (1,400,000)	\$ 95,750,095	Transfer of cap due to servicing transfer
										6/28/2012	\$ (277)	\$ 95,749,818	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (549)	\$ 95,749,269	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (65)	\$ 95,749,204	Updated due to quarterly assessment and reallocation
										2/14/2013	\$ (2,670,000)	\$ 93,079,204	Transfer of cap due to servicing transfer
										3/25/2013	\$ (142)	\$ 93,079,062	Updated due to quarterly assessment and reallocation
										5/16/2013	\$ (610,000)	\$ 92,469,062	Transfer of cap due to servicing transfer
										6/27/2013	\$ (48)	\$ 92,469,014	Updated due to quarterly assessment and reallocation
										9/16/2013	\$ (40,000)	\$ 92,429,014	Transfer of cap due to servicing transfer
										9/27/2013	\$ (14)	\$ 92,429,000	Updated due to quarterly assessment and reallocation
										11/14/2013	\$ (30,000)	\$ 92,399,000	Transfer of cap due to servicing transfer
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A			1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
										3/28/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer
										5/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer
										7/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer
										9/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer
										3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation
										6/28/2012	\$ (29)	\$ 2,465,868	Updated due to quarterly assessment and reallocation
										9/27/2012	\$ (80)	\$ 2,465,788	Updated due to quarterly assessment and reallocation
										12/27/2012	\$ (14)	\$ 2,465,774	Updated due to quarterly assessment and reallocation
										3/25/2013	\$ (52)	\$ 2,465,722	Updated due to quarterly assessment and reallocation
										6/27/2013	\$ (19)	\$ 2,465,703	Updated due to quarterly assessment and reallocation
										9/27/2013	\$ (7)	\$ 2,465,696	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A			4/21/2010	\$ (1,070,000)	\$ -	Termination of SPA
10/28/2009	Members Mortgage Company, Inc.	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A			4/21/2010	\$ (510,000)	\$ -	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A			1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFA initial cap
										3/28/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer
										7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
										9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (11)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation	
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 90,000	\$ 740,000	Updated HPDP cap & HFA initial cap	
									3/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer	
									7/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer	
									1/6/2011	\$ (3)	\$ 2,175,831	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,175,827	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (35)	\$ 2,175,792	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (26)	\$ 2,175,766	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (70)	\$ 2,175,696	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (12)	\$ 2,175,684	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (45)	\$ 2,175,639	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (17)	\$ 2,175,622	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (6)	\$ 2,175,616	Updated due to quarterly assessment and reallocation	
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HFA initial cap	
									3/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer	
									7/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer	
									1/6/2011	\$ (46)	\$ 30,461,630	Updated portfolio data from servicer	
									1/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer	
									2/16/2011	\$ 1,400,000	\$ 33,461,630	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (58)	\$ 33,461,572	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 100,000	\$ 33,561,572	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 33,661,572	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 800,000	\$ 34,461,572	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (559)	\$ 34,461,013	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 300,000	\$ 34,761,013	Transfer of cap due to servicing transfer	
									8/16/2011	\$ 200,000	\$ 34,961,013	Transfer of cap due to servicing transfer	
									9/15/2011	\$ 100,000	\$ 35,061,013	Transfer of cap due to servicing transfer	
									1/13/2012	\$ 100,000	\$ 35,161,013	Transfer of cap due to servicing transfer	
									6/14/2012	\$ 330,000	\$ 35,491,013	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (428)	\$ 35,490,585	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1,194)	\$ 35,489,401	Updated due to quarterly assessment and reallocation	
									10/18/2012	\$ (1,910,000)	\$ 33,579,401	Transfer of cap due to servicing transfer	
									11/15/2012	\$ (980,000)	\$ 32,599,401	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (187)	\$ 32,599,214	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (707)	\$ 32,598,507	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ (240,000)	\$ 32,358,507	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (268)	\$ 32,358,239	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 10,000	\$ 32,368,239	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (96)	\$ 32,368,143	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$ (20,000)	\$ 32,348,143	Transfer of cap due to servicing transfer	
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000	\$ 1,750,000	Updated HPDP cap & HFA initial cap	
									3/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,080,000)	\$ 1,000,000	Updated portfolio data from servicer	
									9/30/2010	\$ 160,445	\$ 1,160,445	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,160,442	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (16)	\$ 1,160,426	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (12)	\$ 1,160,414	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (33)	\$ 1,160,381	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (6)	\$ 1,160,375	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (21)	\$ 1,160,354	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (8)	\$ 1,160,346	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (3)	\$ 1,160,343	Updated due to quarterly assessment and reallocation	
11/18/2009	Glending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		3/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer	
									7/14/2010	\$ 90,000	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
11/25/2009	Maria Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000	\$ 21,310,000	Updated HPDP cap & HFA initial cap	
									3/26/2010	\$ (17,880,000)	\$ 3,430,000	Updated portfolio data from servicer	
									6/16/2010	\$ 1,030,000	\$ 4,460,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									7/14/2010	\$ (1,160,000)	\$ 3,300,000	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									8/13/2010	\$ 800,000	\$ 4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000	\$ 4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168	\$ 5,657,168	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 5,657,167	Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000	\$ 11,357,167	Transfer of cap due to servicing transfer
									3/30/2011	\$ (6)	\$ 11,357,161	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 7,300,000	\$ 18,657,161	Transfer of cap due to servicing transfer
									6/13/2011	\$ 300,000	\$ 18,957,161	Transfer of cap due to servicing transfer
									6/16/2011	\$ 900,000	\$ 19,857,161	Transfer of cap due to servicing transfer
									6/29/2011	\$ (154)	\$ 19,857,007	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 100,000	\$ 19,957,007	Transfer of cap due to servicing transfer
									8/16/2011	\$ 300,000	\$ 20,257,007	Transfer of cap due to servicing transfer
									1/13/2012	\$ (1,500,000)	\$ 18,757,007	Transfer of cap due to servicing transfer
									2/16/2012	\$ (2,100,000)	\$ 16,657,007	Transfer of cap due to servicing transfer
									4/16/2012	\$ (1,300,000)	\$ 15,357,007	Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,350,000)	\$ 7,007,007	Transfer of cap due to servicing transfer
									6/29/2012	\$ (38)	\$ 7,006,969	Updated due to quarterly assessment and reallocation
									8/16/2012	\$ (90,000)	\$ 6,916,969	Transfer of cap due to servicing transfer
									9/27/2012	\$ (103)	\$ 6,816,866	Updated due to quarterly assessment and reallocation
									10/18/2012	\$ (1,000,000)	\$ 5,816,866	Transfer of cap due to servicing transfer
									11/15/2012	\$ 170,000	\$ 6,086,866	Transfer of cap due to servicing transfer
									12/27/2012	\$ (15)	\$ 6,086,851	Updated due to quarterly assessment and reallocation
									2/14/2013	\$ (100,000)	\$ 5,986,851	Transfer of cap due to servicing transfer
									3/14/2013	\$ (490,000)	\$ 5,476,851	Transfer of cap due to servicing transfer
									3/25/2013	\$ (61)	\$ 5,476,790	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10,000)	\$ 5,466,790	Transfer of cap due to servicing transfer
									5/16/2013	\$ (30,000)	\$ 5,436,790	Transfer of cap due to servicing transfer
									6/14/2013	\$ (10,000)	\$ 5,426,790	Transfer of cap due to servicing transfer
									6/27/2013	\$ (23)	\$ 5,426,767	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (20,000)	\$ 5,406,767	Transfer of cap due to servicing transfer
									9/27/2013	\$ (8)	\$ 5,406,759	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$ -	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1,330,000	Updated HPDP cap & HAF initial cap
									3/26/2010	\$ 1,020,000	\$ 2,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (950,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/16/2011	\$ (100,000)	\$ 1,350,552	Transfer of cap due to servicing transfer
									6/29/2011	\$ (21)	\$ 1,350,531	Updated due to quarterly assessment and reallocation
									7/22/2011	\$ (1,336,614)	\$ 14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A	12	1/22/2010	\$ 10,000	\$ 390,000	Updated HPDP cap & HAF initial cap
									3/26/2010	\$ 520,000	\$ 910,000	Updated portfolio data from servicer
									7/14/2010	\$ (810,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAF initial cap
									3/26/2010	\$ 14,480,000	\$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200,000)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/29/2012	\$ (2)	\$ 290,106	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (6)	\$ 290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,099	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (3)	\$ 290,096	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 290,095	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAF initial cap
									3/26/2010	\$ 850,000	\$ 1,220,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 1,200,000	Initial FHA-HAMP cap
									9/30/2010	\$ 105,500	\$ 1,305,500	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,305,498	Updated portfolio data from servicer
									2/17/2011	\$ (1,305,498)	\$ -	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,580,000	N/A		1/22/2010	\$ 70,000	\$ 1,650,000	Updated HPDP cap & HAF initial cap

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer	
									7/14/2010	\$ (670,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation	
									1/25/2012	\$ (870,319)	\$ -	Termination of SPA	
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000	\$ 1,870,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ 1,110,000	\$ 3,080,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,190,000)	\$ 1,900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 2,175,829	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (26)	\$ 2,175,803	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (21)	\$ 2,175,782	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (57)	\$ 2,175,725	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (10)	\$ 2,175,715	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (37)	\$ 2,175,678	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (15)	\$ 2,175,663	Updated due to quarterly assessment and reallocation	
									7/9/2013	\$ (1,889,819)	\$ 285,844	Termination of SPA	
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A	12	1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ 6,300,000	\$ 9,380,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,980,000)	\$ 7,400,000	Updated portfolio data from servicer	
									9/30/2010	\$ (6,384,611)	\$ 1,015,389	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,015,386	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (16)	\$ 1,015,370	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (12)	\$ 1,015,358	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (32)	\$ 1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (5)	\$ 1,015,321	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (21)	\$ 1,015,300	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (8)	\$ 1,015,292	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (3)	\$ 1,015,289	Updated due to quarterly assessment and reallocation	
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ 440,000	\$ 680,000	Updated portfolio data from servicer	
									7/14/2010	\$ (80,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer	
									10/15/2010	\$ (580,222)	\$ -	Termination of SPA	
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ 40,000	\$ 6,490,000	Updated portfolio data from servicer	
									7/14/2010	\$ (2,890,000)	\$ 3,600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 606,612	\$ 4,206,612	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 4,206,608	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 4,206,604	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (35)	\$ 4,206,569	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (9)	\$ 4,206,560	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (14)	\$ 4,206,546	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (2)	\$ 4,206,544	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (8)	\$ 4,206,536	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (4)	\$ 4,206,532	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	\$ 4,206,531	Updated due to quarterly assessment and reallocation	
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ (740,000)	\$ 1,610,000	Updated portfolio data from servicer	
									7/14/2010	\$ (710,000)	\$ 900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 550,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,450,555	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 1,450,554	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 1,450,543	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ 30,907	\$ 1,481,450	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ 58,688	\$ 1,540,138	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ 235,175	\$ 1,775,313	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ 84,191	\$ 1,859,504	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ 13,786	\$ 1,873,290	Updated due to quarterly assessment and reallocation	
12/11/2009	HomeStar Bank & Financial Services	Marietta	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFAs initial cap	
									3/26/2010	\$ 820,000	\$ 1,150,000	Updated portfolio data from servicer	
									7/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (10)	\$ 870,309	Updated due to quarterly assessment and reallocation	
									7/6/2012	\$ (856,986)	\$ 13,323	Termination of SPA	
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A	12	1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 1,250,000	\$ 1,640,000	Updated portfolio data from servicer	
									5/28/2010	\$ (1,640,000)	\$ -	Termination of SPA	
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAF A initial cap	
									3/26/2010	\$ 400,000	\$ 1,030,000	Updated portfolio data from servicer	
									7/14/2010	\$ (330,000)	\$ 700,000	Updated portfolio data from servicer	
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									2/17/2011	\$ (725,277)	\$ -	Termination of SPA	
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer	
									7/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (14)	\$ 1,160,409	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (37)	\$ 1,160,372	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (6)	\$ 1,160,366	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (24)	\$ 1,160,342	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (9)	\$ 1,160,333	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (3)	\$ 1,160,330	Updated due to quarterly assessment and reallocation	
12/11/2009	The Byn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A	9	4/21/2010	\$ (150,000)	\$ -	Termination of SPA	
									6/18/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000	\$ 650,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer	
									7/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer	
									9/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,595,610	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (16)	\$ 1,595,567	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (45)	\$ 1,595,522	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (8)	\$ 1,595,514	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (30)	\$ 1,595,484	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (11)	\$ 1,595,473	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (4)	\$ 1,595,469	Updated due to quarterly assessment and reallocation	
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer	
									7/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer	
									2/17/2011	\$ (290,111)	\$ -	Termination of SPA	
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAF A initial cap	
									4/21/2010	\$ (3,620,000)	\$ -	Termination of SPA	
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 1,430,000	\$ 1,890,000	Updated portfolio data from servicer	
									7/14/2010	\$ (390,000)	\$ 1,500,000	Updated portfolio data from servicer	
									9/8/2010	\$ (1,500,000)	\$ -	Termination of SPA	
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 1,740,000	\$ 2,470,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation	
									9/21/2012	\$ (1,450,512)	\$ -	Termination of SPA	
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAF A initial cap	
									3/28/2010	\$ 140,000	\$ 940,000	Updated portfolio data from servicer	
									7/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/29/2011	\$	(12)	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	(10)	Updated due to quarterly assessment and reallocation	
									9/14/2012	\$	(816.373)	Termination of SPA	
12/23/2009	beriabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A	12	1/22/2010	\$	200,000	Updated HPDP cap & HFAA initial cap	
									3/28/2010	\$	(1,470,000)	Updated portfolio data from servicer	
									7/14/2010	\$	(1,580,000)	Updated portfolio data from servicer	
									9/30/2010	\$	5,852,780	Updated portfolio data from servicer	
									1/6/2011	\$	(11)	Updated portfolio data from servicer	
									3/30/2011	\$	(13)	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$	(300,000)	Transfer of cap due to servicing transfer	
									6/2/2011	\$	(6,927,254)	Termination of SPA	
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A	12	1/22/2010	\$	20,000	Updated HPDP cap & HFAA initial cap	
									3/28/2010	\$	(320,000)	Updated portfolio data from servicer	
									7/14/2010	\$	780,000	Updated portfolio data from servicer	
									9/30/2010	\$	(74,722)	Updated portfolio data from servicer	
									1/6/2011	\$	(1)	Updated portfolio data from servicer	
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(11)	Updated due to quarterly assessment and reallocation	
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/25/2012	\$	(725,265)	Termination of SPA	
									3/28/2010	\$	90,000	Updated portfolio data from servicer	
									7/14/2010	\$	50,000	Updated portfolio data from servicer	
									9/30/2010	\$	(54,944)	Updated portfolio data from servicer	
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		5/20/2011	\$	(145,056)	Termination of SPA	
									3/28/2010	\$	(20,000)	Updated portfolio data from servicer	
									7/14/2010	\$	10,000	Updated portfolio data from servicer	
									9/30/2010	\$	45,056	Updated portfolio data from servicer	
									12/8/2010	\$	(145,056)	Termination of SPA	
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A	12	3/28/2010	\$	480,000	Updated portfolio data from servicer	
									7/14/2010	\$	(140,000)	Updated portfolio data from servicer	
									9/30/2010	\$	(19,778)	Updated portfolio data from servicer	
									1/6/2011	\$	(1)	Updated portfolio data from servicer	
									3/30/2011	\$	(1)	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(8)	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	(6)	Updated due to quarterly assessment and reallocation	
1/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A	12	7/6/2012	\$	(555,252)	Termination of SPA	
									3/28/2010	\$	610,000	Updated portfolio data from servicer	
									7/14/2010	\$	50,000	Updated portfolio data from servicer	
									9/30/2010	\$	(29,666)	Updated portfolio data from servicer	
									1/6/2011	\$	(1)	Updated portfolio data from servicer	
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/23/2011	\$	(670,333)	Termination of SPA	
									3/28/2010	\$	150,000	Updated portfolio data from servicer	
									7/14/2010	\$	10,000	Updated portfolio data from servicer	
									9/30/2010	\$	(9,888)	Updated portfolio data from servicer	
1/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		1/26/2011	\$	(290,111)	Termination of SPA	
									3/28/2010	\$	(51,240,000)	Updated portfolio data from servicer	
									5/14/2010	\$	3,000,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									6/16/2010	\$	4,860,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									7/14/2010	\$	3,630,000	Updated portfolio data from servicer	
									7/16/2010	\$	330,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									8/13/2010	\$	700,000	Transfer of cap due to servicing transfer	
									9/15/2010	\$	200,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$	(1,695,826)	Updated portfolio data from servicer	
									11/16/2010	\$	200,000	Transfer of cap due to servicing transfer	
									1/6/2011	\$	(32)	Updated portfolio data from servicer	
									1/13/2011	\$	1,500,000	Transfer of cap due to servicing transfer	
									3/16/2011	\$	7,100,000	Transfer of cap due to servicing transfer	
									3/30/2011	\$	(36)	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$	1,000,000	Transfer of cap due to servicing transfer	
									5/13/2011	\$	100,000	Transfer of cap due to servicing transfer	
									6/16/2011	\$	300,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$	(332)	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$	100,000	Transfer of cap due to servicing transfer	
									9/15/2011	\$	300,000	Transfer of cap due to servicing transfer	
									10/14/2011	\$	300,000	Transfer of cap due to servicing transfer	
									12/15/2011	\$	(1,700,000)	Transfer of cap due to servicing transfer	
									1/13/2012	\$	1,600,000	Transfer of cap due to servicing transfer	
									2/16/2012	\$	100,000	Transfer of cap due to servicing transfer	
									3/15/2012	\$	100,000	Transfer of cap due to servicing transfer	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2012	\$ 77,600,000	\$ 112,533,774	Transfer of cap due to servicing transfer
									5/16/2012	\$ 40,000	\$ 112,573,774	Transfer of cap due to servicing transfer
									6/14/2012	\$ (360,000)	\$ 112,213,774	Transfer of cap due to servicing transfer
									6/29/2012	\$ (1,058)	\$ 112,212,716	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 4,430,000	\$ 116,652,716	Transfer of cap due to servicing transfer
									8/16/2012	\$ (1,280,000)	\$ 115,372,716	Transfer of cap due to servicing transfer
									9/27/2012	\$ (3,061)	\$ 115,369,655	Updated due to quarterly assessment and reallocation
									10/18/2012	\$ 5,600,000	\$ 120,969,655	Transfer of cap due to servicing transfer
									11/15/2012	\$ 880,000	\$ 121,849,655	Transfer of cap due to servicing transfer
									12/14/2012	\$ 24,180,000	\$ 146,029,655	Transfer of cap due to servicing transfer
									12/27/2012	\$ (863)	\$ 146,028,792	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 2,410,000	\$ 148,438,792	Transfer of cap due to servicing transfer
									2/14/2013	\$ 6,650,000	\$ 155,088,792	Transfer of cap due to servicing transfer
									3/14/2013	\$ (1,450,000)	\$ 153,638,792	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2,584)	\$ 153,636,208	Updated due to quarterly assessment and reallocation
									4/18/2013	\$ (750,000)	\$ 152,886,208	Transfer of cap due to servicing transfer
									5/16/2013	\$ (1,250,000)	\$ 151,636,208	Transfer of cap due to servicing transfer
									6/14/2013	\$ 3,670,000	\$ 155,306,208	Transfer of cap due to servicing transfer
									6/27/2013	\$ (885)	\$ 155,305,323	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (3,720,000)	\$ 151,585,323	Transfer of cap due to servicing transfer
									8/16/2013	\$ (180,000)	\$ 151,405,323	Transfer of cap due to servicing transfer
									9/27/2013	\$ (346)	\$ 151,405,077	Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 860,000	\$ 152,265,077	Transfer of cap due to servicing transfer
									11/14/2013	\$ (410,000)	\$ 151,855,077	Transfer of cap due to servicing transfer
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/28/2010	\$ 9,680,000	\$ 9,450,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,750,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 870,324	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (4)	\$ 870,320	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (10)	\$ 870,310	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (2)	\$ 870,208	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (7)	\$ 870,201	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (2)	\$ 870,299	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 870,298	Updated due to quarterly assessment and reallocation
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/28/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer
									5/14/2010	\$ (15,240,000)	\$ -	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/28/2010	\$ (730,000)	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ 370,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 200,000	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	\$ (364,833)	\$ 435,167	Updated portfolio data from servicer
									11/19/2010	\$ 100,000	\$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 535,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 535,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (7)	\$ 535,158	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (8)	\$ 535,152	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (15)	\$ 535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 535,134	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (10)	\$ 535,124	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4)	\$ 535,120	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (1)	\$ 535,119	Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/28/2010	\$ 160,000	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (8)	\$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (22)	\$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4)	\$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (14)	\$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 725,210	Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,000	\$ 5,500,000	Updated portfolio data from servicer
									9/24/2010	\$ (5,500,000)	\$ -	Termination of SPA
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/28/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap
									7/14/2010	\$ (12,660,000)	\$ 15,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 15,600,000	Initial FHA-HAMP cap

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/30/2010	\$ (3,125,218)	\$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 13,274,782	Transfer of cap due to servicing transfer
									1/6/2011	\$ (20)	\$ 13,274,762	Updated portfolio data from servicer
									3/30/2011	\$ (24)	\$ 13,274,738	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (221)	\$ 13,274,517	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (169)	\$ 13,274,348	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (465)	\$ 13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (78)	\$ 13,273,805	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (207)	\$ 13,273,598	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (112)	\$ 13,273,386	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (10,000)	\$ 13,263,386	Transfer of cap due to servicing transfer
									9/27/2013	\$ (40)	\$ 13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$ (60,000)	\$ 13,203,356	Transfer of cap due to servicing transfer
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,990,000)	\$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
									1/6/2011	\$ (23)	\$ 16,971,482	Updated portfolio data from servicer
									3/30/2011	\$ (26)	\$ 16,971,456	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (238)	\$ 16,971,218	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (145)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (374)	\$ 16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (58)	\$ 16,970,641	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (199)	\$ 16,970,442	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (88)	\$ 16,970,374	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (22)	\$ 16,970,352	Updated due to quarterly assessment and reallocation
3/10/2010	WST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,000	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (8)	\$ 725,257	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (22)	\$ 725,235	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (4)	\$ 725,231	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (14)	\$ 725,217	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 725,212	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 725,210	Updated due to quarterly assessment and reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2011	\$ (680,212)	\$ -	Termination of SPA
									7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	\$ 1,600,000	\$ 8,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,173)	\$ 3,647,827	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,647,822	Updated portfolio data from servicer
									3/30/2011	\$ (6)	\$ 3,647,816	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (3,000,000)	\$ 647,816	Transfer of cap due to servicing transfer
									6/28/2011	\$ (9)	\$ 647,807	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (7)	\$ 647,800	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (19)	\$ 647,781	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)	\$ 647,778	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (12)	\$ 647,766	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (5)	\$ 647,761	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 647,759	Updated due to quarterly assessment and reallocation
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000	\$ 40,000	Updated FHA-HAMP cap
									9/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 349,998	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (5)	\$ 349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 349,992	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (3)	\$ 349,989	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)	\$ 349,988	Updated due to quarterly assessment and reallocation
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/16/2010	\$ 3,680,000	\$ 3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043,831	\$ 10,023,831	Updated portfolio data from servicer
									10/15/2010	\$ 1,400,000	\$ 11,423,831	Transfer of cap due to servicing transfer
									1/6/2011	\$ (17)	\$ 11,423,814	Updated portfolio data from servicer
									3/16/2011	\$ 2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									12/15/2011	\$ 1,700,000	\$ 11,367,999	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 1,600,000	\$ 12,967,999	Transfer of cap due to servicing transfer	
									5/16/2012	\$ 40,000	\$ 13,007,999	Transfer of cap due to servicing transfer	
									6/14/2012	\$ (210,000)	\$ 12,797,999	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (105)	\$ 12,797,894	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 50,000	\$ 12,847,894	Transfer of cap due to servicing transfer	
									8/16/2012	\$ 90,000	\$ 12,937,894	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (294)	\$ 12,937,600	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 1,810,000	\$ 14,747,600	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (61)	\$ 14,747,539	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 30,000	\$ 14,777,539	Transfer of cap due to servicing transfer	
									2/14/2013	\$ (590,000)	\$ 14,187,539	Transfer of cap due to servicing transfer	
									3/14/2013	\$ (80,000)	\$ 14,107,539	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (214)	\$ 14,107,325	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ 200,000	\$ 14,307,325	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 3,710,000	\$ 18,017,325	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 1,760,000	\$ 19,777,325	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (86)	\$ 19,777,239	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 6,650,000	\$ 26,427,239	Transfer of cap due to servicing transfer	
									8/15/2013	\$ 20,000	\$ 26,447,239	Transfer of cap due to servicing transfer	
									9/16/2013	\$ 4,840,000	\$ 31,287,239	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (54)	\$ 31,287,185	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$ 720,000	\$ 32,007,185	Transfer of cap due to servicing transfer	
									11/14/2013	\$ 1,040,000	\$ 33,047,185	Transfer of cap due to servicing transfer	
9/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer	
									2/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (24)	\$ 14,650,530	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (277)	\$ 14,650,303	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 12,000,000	\$ 26,650,303	Transfer of cap due to servicing transfer	
									12/15/2011	\$ 4,100,000	\$ 30,750,303	Transfer of cap due to servicing transfer	
									1/13/2012	\$ 900,000	\$ 31,650,303	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 300,000	\$ 31,950,303	Transfer of cap due to servicing transfer	
									6/29/2012	\$ (266)	\$ 31,950,037	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (688)	\$ 31,849,348	Updated due to quarterly assessment and reallocation	
									11/15/2012	\$ 720,000	\$ 32,669,348	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (114)	\$ 32,669,234	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 8,020,000	\$ 40,689,234	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (591)	\$ 40,688,643	Updated due to quarterly assessment and reallocation	
									5/16/2013	\$ (40,000)	\$ 40,648,643	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (223)	\$ 40,648,420	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (80)	\$ 40,648,340	Updated due to quarterly assessment and reallocation	
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (3)	\$ 580,186	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (11)	\$ 580,175	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (4)	\$ 580,171	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	\$ 580,170	Updated due to quarterly assessment and reallocation	
9/24/2010	American Finance House LARBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									2/2/2011	\$ (145,056)	\$ -	Termination of SPA	
9/24/2010	Centurix Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		9/30/2010	\$ 896,056	\$ 2,796,056	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,796,052	Updated portfolio data from servicer	
									3/3/2011	\$ (2,796,052)	\$ -	Termination of SPA	
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA	
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 6	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/29/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/28/2012	\$	(1)	145,054 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(2)	145,052 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1)	145,051 Updated due to quarterly assessment and reallocation	
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$	785,945	2,485,945 Updated portfolio data from servicer	
									1/6/2011	\$	(3)	2,485,942 Updated portfolio data from servicer	
									3/30/2011	\$	(4)	2,485,938 Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(36)	2,485,902 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(30)	2,485,872 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(83)	2,485,789 Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(14)	2,485,775 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(53)	2,485,722 Updated due to quarterly assessment and reallocation	
									6/27/2013	\$	(20)	2,485,702 Updated due to quarterly assessment and reallocation	
									9/16/2013	\$		460,000 Transfer of cap due to servicing transfer	
									9/27/2013	\$	(7)	2,925,695 Updated due to quarterly assessment and reallocation	
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$	45,056	145,056 Updated portfolio data from servicer	
									6/29/2011	\$	(1)	145,055 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(1)	145,054 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(2)	145,052 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1)	145,051 Updated due to quarterly assessment and reallocation	
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$	380,445	1,180,445 Updated portfolio data from servicer	
									1/6/2011	\$	(7)	1,180,433 Updated portfolio data from servicer	
									3/23/2011	\$	(1,160,443)	- Termination of SPA	
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	9/30/2010	\$	901,112	2,901,112 Updated portfolio data from servicer	
									1/6/2011	\$	(4)	2,901,108 Updated portfolio data from servicer	
									3/30/2011	\$	(5)	2,901,103 Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(48)	2,901,055 Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	(36)	2,901,019 Updated due to quarterly assessment and reallocation	
									9/14/2012	\$	(2,888,387)	- Termination of SPA	
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MIN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$	45,056	145,056 Updated portfolio data from servicer	
									6/29/2011	\$	(1)	145,055 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(1)	145,054 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(2)	145,052 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1)	145,051 Updated due to quarterly assessment and reallocation	
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$	45,056	145,056 Updated portfolio data from servicer	
									6/29/2011	\$	(1)	145,055 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(1)	145,054 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(2)	145,052 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1)	145,051 Updated due to quarterly assessment and reallocation	
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$	45,056	145,056 Updated portfolio data from servicer	
									6/29/2011	\$	(1)	145,055 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(1)	145,054 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(2)	145,052 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(1)	145,051 Updated due to quarterly assessment and reallocation	
9/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$	180,222	580,222 Updated portfolio data from servicer	
									1/6/2011	\$	(1)	580,221 Updated portfolio data from servicer	
									3/23/2011	\$	(580,221)	- Termination of SPA	
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7, 8	9/30/2010	\$	380,445	1,180,445 Updated portfolio data from servicer	
									1/6/2011	\$	(7)	1,180,433 Updated portfolio data from servicer	
									3/30/2011	\$	(2)	1,180,431 Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(18)	1,180,423 Updated due to quarterly assessment and reallocation	
									6/29/2012	\$	(14)	1,180,409 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(37)	1,180,372 Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(6)	1,180,366 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(24)	1,180,342 Updated due to quarterly assessment and reallocation	
									6/27/2013	\$	(9)	1,180,333 Updated due to quarterly assessment and reallocation	
									9/27/2013	\$	(3)	1,180,330 Updated due to quarterly assessment and reallocation	
9/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$	785,945	2,485,945 Updated portfolio data from servicer	
									1/6/2011	\$	(4)	2,485,941 Updated portfolio data from servicer	
									3/30/2011	\$	(4)	2,485,937 Updated due to quarterly assessment and reallocation	
									6/29/2011	\$	(40)	2,485,897 Updated due to quarterly assessment and reallocation	
									6/28/2012	\$	(30)	2,485,867 Updated due to quarterly assessment and reallocation	
									9/27/2012	\$	(83)	2,485,784 Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(14)	2,485,770 Updated due to quarterly assessment and reallocation	
									3/25/2013	\$	(53)	2,485,717 Updated due to quarterly assessment and reallocation	
									6/14/2013	\$	(10,000)	2,455,717 Transfer of cap due to servicing transfer	
									6/27/2013	\$	(20)	2,455,697 Updated due to quarterly assessment and reallocation	
									9/27/2013	\$	(7)	2,455,690 Updated due to quarterly assessment and reallocation	

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Details				
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	12	10/24/2013	\$ (2,446,075)	\$ 9,615	Termination of SPA
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA	
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,167	\$ 435,167	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 435,166	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (6)	\$ 435,159	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (4)	\$ 435,155	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (12)	\$ 435,143	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (2)	\$ 435,141	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (8)	\$ 435,133	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (3)	\$ 435,130	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (1)	\$ 435,129	Updated due to quarterly assessment and reallocation	
									9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation	
6/28/2012	\$ (17)	\$ 1,450,512	Updated due to quarterly assessment and reallocation										
9/27/2012	\$ (48)	\$ 1,450,464	Updated due to quarterly assessment and reallocation										
12/27/2012	\$ (8)	\$ 1,450,456	Updated due to quarterly assessment and reallocation										
3/25/2013	\$ (30)	\$ 1,450,426	Updated due to quarterly assessment and reallocation										
6/27/2013	\$ (11)	\$ 1,450,415	Updated due to quarterly assessment and reallocation										
9/27/2013	\$ (4)	\$ 1,450,411	Updated due to quarterly assessment and reallocation										
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,015,388	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 1,015,376	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (11)	\$ 1,015,365	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (20)	\$ 1,015,345	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (5)	\$ 1,015,340	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (20)	\$ 1,015,310	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (7)	\$ 1,015,303	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (3)	\$ 1,015,300	Updated due to quarterly assessment and reallocation	
									9/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer	
									1/6/2011	\$ (3)	\$ 2,030,775	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (3)	\$ 2,030,772	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (33)	\$ 2,030,739	Updated due to quarterly assessment and reallocation	
6/28/2012	\$ (25)	\$ 2,030,714	Updated due to quarterly assessment and reallocation										
9/27/2012	\$ (68)	\$ 2,030,646	Updated due to quarterly assessment and reallocation										
12/27/2012	\$ (11)	\$ 2,030,635	Updated due to quarterly assessment and reallocation										
3/25/2013	\$ (44)	\$ 2,030,591	Updated due to quarterly assessment and reallocation										
6/27/2013	\$ (16)	\$ 2,030,575	Updated due to quarterly assessment and reallocation										
9/27/2013	\$ (6)	\$ 2,030,569	Updated due to quarterly assessment and reallocation										
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 725,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation	
									3/9/2011	\$ (725,277)	\$ -	Termination of SPA	
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (1)	\$ 145,053	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation	
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	10/15/2013	\$ (60,000)	\$ 85,052	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 49,915,806	\$ 93,415,806	Updated portfolio data from servicer	
									1/6/2011	\$ (125)	\$ 93,415,681	Updated due to quarterly assessment and reallocation	
									3/30/2011	\$ (139)	\$ 93,415,542	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (1,223)	\$ 93,414,319	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/28/2012	\$ (797)	\$ 93,413,522	Updated due to quarterly assessment and reallocation	
									7/16/2012	\$ 284,540,000	\$ 387,953,522	Transfer of cap due to servicing transfer	
									7/27/2012	\$ (263,550,000)	\$ 124,403,522	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (3,170)	\$ 124,400,352	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (507)	\$ 124,899,845	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1,729)	\$ 124,988,116	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (593)	\$ 124,397,523	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (199)	\$ 124,397,324	Updated due to quarterly assessment and reallocation	
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 6	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 6	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									2/17/2011	\$ (870,333)	\$ -	Termination of SPA	
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 6	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer	
									1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer	
									2/16/2011	\$ 500,000	\$ 5,499,993	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 100,000	\$ 5,599,993	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (9)	\$ 5,599,984	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (85)	\$ 5,599,899	Updated due to quarterly assessment and reallocation	
									11/16/2011	\$ (2,500,000)	\$ 3,099,899	Transfer of cap due to servicing transfer	
									3/15/2012	\$ 200,000	\$ 3,299,899	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (40)	\$ 3,299,859	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (100)	\$ 3,299,759	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$ 170,000	\$ 3,469,759	Transfer of cap due to servicing transfer	
									11/15/2012	\$ (30,000)	\$ 3,439,759	Transfer of cap due to servicing transfer	
									12/14/2012	\$ (80,000)	\$ 3,359,759	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (17)	\$ 3,359,742	Updated due to quarterly assessment and reallocation	
									1/6/2013	\$ 50,000	\$ 3,409,742	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 1,240,000	\$ 4,649,742	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 90,000	\$ 4,739,742	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (90)	\$ 4,739,652	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ (10,000)	\$ 4,729,652	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (34)	\$ 4,729,618	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (13)	\$ 4,729,605	Updated due to quarterly assessment and reallocation	
									11/14/2013	\$ 60,000	\$ 4,789,605	Transfer of cap due to servicing transfer	
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300,000	\$ 4,300,000	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 4,299,996	Updated portfolio data from servicer	
									6/29/2011	\$ (5)	\$ 4,299,991	Updated due to quarterly assessment and reallocation	
									6/28/2012	\$ (23)	\$ 4,299,968	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (83)	\$ 4,299,905	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (11)	\$ 4,299,894	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (4)	\$ 4,299,853	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (16)	\$ 4,299,837	Updated due to quarterly assessment and reallocation	
									9/27/2013	\$ (6)	\$ 4,299,831	Updated due to quarterly assessment and reallocation	
4/13/2011	New York Community Bank (AnTrust Bank)	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 300,000	\$ 600,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (7)	\$ 799,984	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (19)	\$ 799,965	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (3)	\$ 799,962	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (12)	\$ 799,950	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (5)	\$ 799,945	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details																
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment											
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	7/16/2013	\$ 150,000	\$ 949,045	Transfer of cap due to servicing transfer										
										9/27/2013	\$ (2)	\$ 949,043	Updated due to quarterly assessment and reallocation										
										4/13/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer										
										6/14/2013	\$ 120,000	\$ 220,000	Transfer of cap due to servicing transfer										
										6/27/2013	\$ (1)	\$ 219,999	Updated due to quarterly assessment and reallocation										
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	7/16/2013	\$ 10,000	\$ 229,999	Transfer of cap due to servicing transfer										
										4/13/2011	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer										
										6/29/2011	\$ 233,268	\$ 1,233,268	Updated due to quarterly assessment and reallocation										
										11/16/2011	\$ 100,000	\$ 1,333,268	Transfer of cap due to servicing transfer										
										6/29/2012	\$ (3)	\$ 1,333,265	Updated due to quarterly assessment and reallocation										
										9/27/2012	\$ (10)	\$ 1,333,255	Updated due to quarterly assessment and reallocation										
										12/27/2012	\$ (2)	\$ 1,333,253	Updated due to quarterly assessment and reallocation										
										3/25/2013	\$ (7)	\$ 1,333,246	Updated due to quarterly assessment and reallocation										
										6/27/2013	\$ (3)	\$ 1,333,243	Updated due to quarterly assessment and reallocation										
										9/27/2013	\$ (1)	\$ 1,333,242	Updated due to quarterly assessment and reallocation										
										4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
6/29/2011	\$ 17,687	\$ 217,687	Updated due to quarterly assessment and reallocation																				
9/27/2012	\$ (1)	\$ 217,686	Updated due to quarterly assessment and reallocation																				
3/25/2013	\$ (1)	\$ 217,685	Updated due to quarterly assessment and reallocation																				
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9											5/13/2011	\$ 500,000	\$ 500,000	Transfer of cap due to servicing transfer
6/16/2011	\$ 100,000	\$ 600,000	Transfer of cap due to servicing transfer																				
6/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation																				
7/14/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer																				
9/15/2011	\$ 100,000	\$ 899,991	Transfer of cap due to servicing transfer																				
11/16/2011	\$ 2,500,000	\$ 3,399,991	Transfer of cap due to servicing transfer																				
5/16/2012	\$ 1,510,000	\$ 4,909,991	Transfer of cap due to servicing transfer																				
6/14/2012	\$ 450,000	\$ 5,359,991	Transfer of cap due to servicing transfer																				
6/29/2012	\$ (66)	\$ 5,359,925	Updated due to quarterly assessment and reallocation																				
7/16/2012	\$ 250,000	\$ 5,609,925	Transfer of cap due to servicing transfer																				
8/16/2012	\$ 90,000	\$ 5,699,925	Transfer of cap due to servicing transfer																				
9/27/2012	\$ (191)	\$ 5,699,734	Updated due to quarterly assessment and reallocation																				
10/16/2012	\$ 140,000	\$ 5,839,734	Transfer of cap due to servicing transfer																				
11/15/2012	\$ 70,000	\$ 5,909,734	Transfer of cap due to servicing transfer																				
12/14/2012	\$ 40,000	\$ 5,949,734	Transfer of cap due to servicing transfer																				
12/27/2012	\$ (24)	\$ 5,949,710	Updated due to quarterly assessment and reallocation																				
1/16/2013	\$ 40,000	\$ 5,989,710	Transfer of cap due to servicing transfer																				
2/14/2013	\$ 50,000	\$ 6,039,710	Transfer of cap due to servicing transfer																				
3/14/2013	\$ 360,000	\$ 6,399,710	Transfer of cap due to servicing transfer																				
3/25/2013	\$ (135)	\$ 6,399,575	Updated due to quarterly assessment and reallocation																				
4/16/2013	\$ (10,000)	\$ 6,389,575	Transfer of cap due to servicing transfer																				
5/16/2013	\$ 40,000	\$ 6,429,575	Transfer of cap due to servicing transfer																				
6/14/2013	\$ 200,000	\$ 6,629,575	Transfer of cap due to servicing transfer																				
6/27/2013	\$ (53)	\$ 6,629,512	Updated due to quarterly assessment and reallocation																				
7/16/2013	\$ 20,000	\$ 6,649,512	Transfer of cap due to servicing transfer																				
9/27/2013	\$ (19)	\$ 6,649,493	Updated due to quarterly assessment and reallocation																				
10/15/2013	\$ 260,000	\$ 6,909,493	Transfer of cap due to servicing transfer																				
11/14/2013	\$ 30,000	\$ 6,939,493	Transfer of cap due to servicing transfer																				
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	7/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer										
										11/16/2011	\$ 900,000	\$ 1,100,000	Transfer of cap due to servicing transfer										
										1/13/2012	\$ 100,000	\$ 1,200,000	Transfer of cap due to servicing transfer										
										6/29/2012	\$ (9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation										
										8/16/2012	\$ 20,000	\$ 1,219,991	Transfer of cap due to servicing transfer										
										9/27/2012	\$ (26)	\$ 1,219,965	Updated due to quarterly assessment and reallocation										
										10/16/2012	\$ 50,000	\$ 1,269,965	Transfer of cap due to servicing transfer										
										12/14/2012	\$ 10,000	\$ 1,279,965	Transfer of cap due to servicing transfer										
										12/27/2012	\$ (5)	\$ 1,279,960	Updated due to quarterly assessment and reallocation										
										1/16/2013	\$ 130,000	\$ 1,409,960	Transfer of cap due to servicing transfer										
										2/14/2013	\$ 120,000	\$ 1,529,960	Transfer of cap due to servicing transfer										
										3/25/2013	\$ (20)	\$ 1,529,940	Updated due to quarterly assessment and reallocation										
										5/16/2013	\$ 80,000	\$ 1,609,940	Transfer of cap due to servicing transfer										
										6/14/2013	\$ 420,000	\$ 2,029,940	Transfer of cap due to servicing transfer										
										6/27/2013	\$ (10)	\$ 2,029,930	Updated due to quarterly assessment and reallocation										
										9/27/2013	\$ (4)	\$ 2,029,926	Updated due to quarterly assessment and reallocation										
										11/14/2013	\$ 120,000	\$ 2,149,926	Transfer of cap due to servicing transfer										
										9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	9/15/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
										9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	9/15/2011	\$ 1,300,000	\$ 1,300,000	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/28/2012	\$ (15)	\$ 1,299,085	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (42)	\$ 1,299,043	Updated due to quarterly assessment and reallocation	
									10/18/2012	\$ 140,000	\$ 1,439,043	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (8)	\$ 1,439,035	Updated due to quarterly assessment and reallocation	
									3/25/2013	\$ (30)	\$ 1,439,005	Updated due to quarterly assessment and reallocation	
									6/27/2013	\$ (11)	\$ 1,439,894	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 5,850,000	\$ 7,289,894	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (20)	\$ 7,289,874	Updated due to quarterly assessment and reallocation	
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/15/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									4/16/2012	\$ 600,000	\$ 800,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ (3)	\$ 799,997	Updated due to quarterly assessment and reallocation	
									8/16/2012	\$ 110,000	\$ 909,997	Transfer of cap due to servicing transfer	
									9/27/2012	\$ (13)	\$ 909,984	Updated due to quarterly assessment and reallocation	
									10/18/2012	\$ 1,270,000	\$ 2,179,984	Transfer of cap due to servicing transfer	
									11/15/2012	\$ 230,000	\$ 2,409,984	Transfer of cap due to servicing transfer	
									12/27/2012	\$ (5)	\$ 2,409,979	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 990,000	\$ 3,399,979	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 600,000	\$ 3,999,979	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 1,980,000	\$ 5,979,979	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (77)	\$ 5,979,902	Updated due to quarterly assessment and reallocation	
									4/16/2013	\$ 340,000	\$ 6,319,902	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 1,520,000	\$ 7,839,902	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 2,740,000	\$ 10,579,902	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (53)	\$ 10,579,849	Updated due to quarterly assessment and reallocation	
									9/16/2013	\$ 2,570,000	\$ 13,149,849	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (26)	\$ 13,149,823	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$ 10,000	\$ 13,159,823	Transfer of cap due to servicing transfer	
									11/14/2013	\$ 19,140,000	\$ 32,299,823	Transfer of cap due to servicing transfer	
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	1/13/2012	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	3/15/2012	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
6/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	6/14/2012	\$ 940,000	\$ 940,000	Transfer of cap due to servicing transfer	
									6/28/2012	\$ 205,242	\$ 1,145,242	Updated due to quarterly assessment and reallocation	
									9/27/2012	\$ (3)	\$ 1,145,239	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$ (1)	\$ 1,145,238	Updated due to quarterly assessment and reallocation	
									1/16/2013	\$ 10,000	\$ 1,155,238	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 8,690,000	\$ 9,845,238	Transfer of cap due to servicing transfer	
									3/14/2013	\$ 1,390,000	\$ 11,235,238	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (219)	\$ 11,235,019	Updated due to quarterly assessment and reallocation	
									5/16/2013	\$ 620,000	\$ 11,855,019	Transfer of cap due to servicing transfer	
									6/14/2013	\$ 990,000	\$ 12,845,019	Transfer of cap due to servicing transfer	
									6/27/2013	\$ (96)	\$ 12,844,923	Updated due to quarterly assessment and reallocation	
									7/16/2013	\$ 5,780,000	\$ 18,624,923	Transfer of cap due to servicing transfer	
									9/27/2013	\$ (50)	\$ 18,624,873	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$ 880,000	\$ 19,504,873	Transfer of cap due to servicing transfer	
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	11/14/2013	\$ 6,610,000	\$ 26,114,873	Transfer of cap due to servicing transfer	
									11/15/2012	\$ 30,000	\$ 30,000	Transfer of cap due to servicing transfer	
									12/14/2012	\$ 70,000	\$ 100,000	Transfer of cap due to servicing transfer	
									1/16/2013	\$ (10,000)	\$ 90,000	Transfer of cap due to servicing transfer	
									2/14/2013	\$ (10,000)	\$ 80,000	Transfer of cap due to servicing transfer	
									4/16/2013	\$ (10,000)	\$ 70,000	Transfer of cap due to servicing transfer	
									5/16/2013	\$ 130,000	\$ 200,000	Transfer of cap due to servicing transfer	
									6/14/2013	\$ (50,000)	\$ 150,000	Transfer of cap due to servicing transfer	
									7/16/2013	\$ (20,000)	\$ 130,000	Transfer of cap due to servicing transfer	
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	12/14/2012	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer	
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	8/15/2013	\$ 10,000	\$ 20,000	Transfer of cap due to servicing transfer	
									2/14/2013	\$ 510,000	\$ 510,000	Transfer of cap due to servicing transfer	
									3/25/2013	\$ (9)	\$ 509,991	Updated due to quarterly assessment and reallocation	

Date	Servicer Modifying Borrowers' Loans				Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Transaction Type					Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/16/2013	\$ 200,000	\$ 709,991	Transfer of cap due to servicing transfer
									5/16/2013	\$ 40,000	\$ 749,991	Transfer of cap due to servicing transfer
									6/27/2013	\$ (4)	\$ 749,987	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (120,000)	\$ 629,987	Transfer of cap due to servicing transfer
									9/27/2013	\$ (2)	\$ 629,985	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	3/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									3/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
5/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/16/2013	\$ 50,000	\$ 60,000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
									6/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/16/2013	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer
7/16/2013	Bridgeloak Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/16/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	10/15/2013	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer
11/14/2013	Plaza Home Mortgage, Inc.	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	11/14/2013	\$ 10,000	\$ 10,000	Transfer of cap due to servicing transfer
Total Initial Cap						\$	23,831,570,000	Total Cap Adjustments	\$	6,032,793,866		
							TOTAL CAP		\$	29,864,363,865.90		

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.
2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.
3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.
4/ Initial cap amount includes FHA-HAMP.
5/ Initial cap amount includes RD-HAMP.
6/ Initial cap amount includes ZMP.
7/ Initial cap amount includes FHA-2LP.
8/ Initial cap does not include HAMP.
9/ The institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
10/ The amendment reflects a change in the legal name of the institution.
11/ MofEquity, Inc. executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MofEquity, Inc. prior to such agreement.
12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.
13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.
14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co., transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.
15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.
16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.
17/ As of July 3, 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.

As used in this table:
"HAF" means the Home Affordable Foreclosure Alternatives program.
"HPPD" means the Home Price Decline Protection program.
"ZMP" means the Second Lien Modification Program.
"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.
"FHA-2LP" means the FHA Second Lien Program

Supplemental Information [Not Required by EESA §114(a)]

**Making Home Affordable Program
Non-GSE Incentive Payments (through November 2013)**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 666.67	\$ 12,509.13	\$ 11,750.00	\$ 24,925.80
Allstate Mortgage Loans & Investments	\$ 5,035.81	\$ 9,743.17	\$ 8,035.81	\$ 22,814.79
AMS Servicing, LLC	\$ 29,866.28	\$ 148,407.36	\$ 93,574.66	\$ 271,848.30
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 289,816,619.44	\$ 593,248,303.40	\$ 358,268,771.67	\$ 1,241,333,694.51
BankUnited	\$ 7,598,573.15	\$ 21,954,840.88	\$ 11,560,326.53	\$ 41,113,740.56
Bayview Loan Servicing LLC	\$ 9,821,895.39	\$ 18,048,538.08	\$ 12,947,773.06	\$ 40,818,206.53
Caliber Home Loans, Inc.	\$ 830,483.02	\$ 2,255,021.94	\$ 1,802,180.24	\$ 4,887,685.20
Carrington Mortgage Services, LLC.	\$ 9,642,480.80	\$ 25,513,741.90	\$ 17,598,336.64	\$ 52,754,559.34
CCO Mortgage, a division of RBS Citizens NA	\$ 2,029,284.49	\$ 4,863,001.80	\$ 3,436,571.30	\$ 10,328,857.59
Central Florida Educators Federal Credit Union	\$ 106,694.03	\$ 181,261.68	\$ 216,896.46	\$ 504,852.17
Cheviot Savings Bank	\$ -	\$ 62.33	\$ -	\$ 62.33
CitiMortgage Inc	\$ 67,991,666.02	\$ 216,203,931.47	\$ 106,833,950.07	\$ 391,029,547.56
Citizens First National Bank	\$ 23,062.89	\$ 59,342.26	\$ 42,729.55	\$ 125,134.70
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 52,054.57	\$ 142,270.42	\$ 94,769.62	\$ 289,094.61
DuPage Credit Union	\$ 6,028.28	\$ 28,625.65	\$ 11,328.28	\$ 45,982.21
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 942,562.74	\$ 1,914,523.70	\$ 982,009.89	\$ 3,839,096.33
FCI Lender Services, Inc.	\$ 24,908.09	\$ 44,589.88	\$ 28,612.38	\$ 98,110.35
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 5,600.00	\$ 5,600.00
FIRST BANK	\$ 904,404.89	\$ 1,906,440.36	\$ 1,459,572.10	\$ 4,270,417.35
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00
Franklin Credit Management Corporation	\$ 337,637.70	\$ 643,874.29	\$ 743,023.67	\$ 1,724,535.66
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 58,405,002.74	\$ 143,978,318.83	\$ 92,223,884.58	\$ 294,607,206.15
Great Lakes Credit Union	\$ 9,833.34	\$ 17,038.66	\$ 13,100.00	\$ 39,972.00
Greater Nevada Mortgage Services	\$ 62,683.87	\$ 146,770.37	\$ 95,824.29	\$ 305,278.53
Green Tree Servicing LLC	\$ 3,012,546.36	\$ 14,567,738.37	\$ 6,752,751.11	\$ 24,333,035.84

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Gregory Funding, LLC	\$ 72,326.16	\$ 160,447.94	\$ 78,791.38	\$ 311,565.48
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 29,419.74	\$ 39,209.78	\$ 54,400.46	\$ 123,029.98
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 15,034.94	\$ 8,783.72	\$ 31,685.71
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$ 133,880,572.78	\$ 94,835,607.23	\$ 280,473,661.73
Horicon Bank	\$ 7,265.13	\$ 17,717.10	\$ 12,169.53	\$ 37,151.76
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 19,333.34	\$ 41,185.57	\$ 32,600.00	\$ 93,118.91
Idaho Housing and Finance Association	\$ 22,494.56	\$ 24,035.16	\$ 30,025.20	\$ 76,554.92
James B.Nutter and Company	\$ 9,170.81		\$ 9,614.92	\$ 18,785.73
JPMorgan Chase Bank, NA	\$ 276,711,427.14	\$ 695,749,054.75	\$ 374,558,161.72	\$ 1,347,018,643.61
Kondaur Capital Corporation	\$ -	\$ -	\$ 400.00	\$ 400.00
Lake City Bank	\$ 6,243.60	\$ 7,723.23	\$ 18,434.56	\$ 32,401.39
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 30,864.17	\$ 35,993.04	\$ 49,077.67	\$ 115,934.88
M&T Bank	\$ 42,230.37		\$ 46,460.74	\$ 88,691.11
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$ 10,649.38	\$ 20,337.35
Midland Mortgage Co.	\$ 4,846,246.40	\$ 1,232,206.44	\$ 5,852,274.39	\$ 11,930,727.23
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 63,093.07	\$ 171,988.87	\$ 105,026.39	\$ 340,108.33
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 147,641.75	\$ 253,478.86	\$ 284,867.76	\$ 685,988.37
National City Bank	\$ 3,109,190.55	\$ 9,264,196.45	\$ 5,369,764.59	\$ 17,743,151.59
Nationstar Mortgage LLC	\$ 41,835,411.82	\$ 93,297,335.32	\$ 55,132,930.47	\$ 190,265,677.61
Navy Federal Credit Union	\$ 570,566.43	\$ 1,384,432.49	\$ 1,093,524.02	\$ 3,048,522.94
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 135,314,679.18	\$ 410,659,336.22	\$ 204,666,634.87	\$ 750,640,650.27
OneWest Bank	\$ 59,036,990.34	\$ 198,134,228.89	\$ 83,881,176.66	\$ 341,052,395.89
ORNL Federal Credit Union	\$ 14,063.79	\$ 28,695.11	\$ 37,996.08	\$ 80,754.98
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 4,883.58	\$ 7,592.61	\$ 9,606.28	\$ 22,082.47
PennyMac Loan Services, LLC	\$ 6,033,353.94	\$ 14,390,620.64	\$ 7,498,547.74	\$ 27,922,522.32

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
PHH Mortgage Corporation	\$ 18,514.27	\$ 34,544.80	\$ 27,194.68	\$ 80,253.75
PNC Bank, National Association	\$ 138,166.82	\$ 827,130.02	\$ 447,750.00	\$ 1,413,046.84
Purdue Employees Federal Credit Union	\$ 2,000.00	\$ 1,988.10	\$ 3,000.00	\$ 6,988.10
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Residential Credit Solutions, Inc.	\$ 1,722,864.97	\$ 4,708,357.57	\$ 2,608,073.65	\$ 9,039,296.19
Resurgent Capital Services L.P.	\$ 105,122.22	\$ 280,893.17	\$ 160,211.37	\$ 546,226.76
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 237,446.40	\$ 576,859.99	\$ 450,829.81	\$ 1,265,136.20
Rushmore Loan Management Services LLC	\$ 187,260.95	\$ 673,806.56	\$ 207,916.56	\$ 1,068,984.07
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 21,666.70	\$ 55,978.63	\$ 35,500.00	\$ 113,145.33
Scotiabank de Puerto Rico	\$ 490,295.19	\$ 623,504.37	\$ 418,008.60	\$ 1,531,808.16
Select Portfolio Servicing, Inc.	\$ 73,277,780.95	\$ 141,951,113.72	\$ 100,355,298.23	\$ 315,584,192.90
Selene Finance LP	\$ 71,104.99	\$ 196,158.27	\$ 89,883.51	\$ 357,146.77
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 931,971.03	\$ 1,380,893.35	\$ 994,968.74	\$ 3,307,833.12
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
Specialized Loan Servicing LLC	\$ 6,070,301.68	\$ 9,985,631.65	\$ 10,350,493.72	\$ 26,406,427.05
Statebridge Company, LLC	\$ 17,251.02	\$ 54,368.76	\$ 17,901.22	\$ 89,521.00
Sterling Savings Bank	\$ 167,861.10	\$ 365,818.80	\$ 288,727.72	\$ 822,407.62
SunTrust Mortgage, Inc	\$ -	\$ (1,518.80)	\$ (2,400.00)	\$ (3,918.80)
Technology Credit Union	\$ 46,000.00	\$ 176,242.04	\$ 70,816.67	\$ 293,058.71
The Bryn Mawr Trust Company	\$ 10,196.51	\$ 13,344.73	\$ 8,435.80	\$ 31,977.04
The Golden 1 Credit Union	\$ 291,115.57	\$ 919,387.98	\$ 530,259.13	\$ 1,740,762.68
U.S. Bank National Association	\$ 12,017,148.62	\$ 29,267,155.20	\$ 20,966,386.65	\$ 62,250,690.47
United Bank	\$ 2,000.00	\$ 2,002.94	\$ 5,600.00	\$ 9,602.94
United Bank Mortgage Corporation	\$ 38,635.52	\$ 72,431.59	\$ 58,835.23	\$ 169,902.34
Urban Partnership Bank	\$ 142,164.23	\$ 289,312.88	\$ 135,918.87	\$ 567,395.98
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank		\$ 593.68		\$ 593.68
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 220,161,622.84	\$ 545,205,280.74	\$ 324,969,590.10	\$ 1,090,336,493.68
Wescom Central Credit Union	\$ 230,199.60	\$ 683,995.99	\$ 312,225.08	\$ 1,226,420.67
Western Federal Credit Union	\$ 16,416.67	\$ 45,068.39	\$ 19,916.67	\$ 81,401.73
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 23,661.83	\$ 28,843.04	\$ 43,428.50	\$ 95,933.37
Grand Total	\$ 1,410,136,536.87	\$ 3,501,700,616.79	\$ 2,047,867,437.15	\$ 6,959,704,590.81

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount ¹	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								TOTAL INVESTMENT AMOUNT	<u>\$ 1,025,000,000</u>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending November 30, 2013

<u>Type of Expense/Liability</u>	<u>Amount</u>
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending November 30, 2013

Type of Expense	Amount
Compensation for financial agents and legal firms	\$978,881,690

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending November 30, 2013

Date	Vehicle	Description
	None	



HAMP Application Activity by Servicer¹ As of October 2013

Servicer Name	Activity in October 2013				Program-to-Date			
	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵	# Requests Received ²	# Requests Processed ³	# Requests Approved ⁴	# Requests Denied ⁵
Bank of America, NA ⁶	9,467	9,702	1,486	8,216	1,339,498	1,328,588	583,781	744,807
BankUnited	47	29	24	5	9,537	9,338	4,584	4,754
Bayview Loan Servicing, LLC	910	1,056	328	728	29,223	27,809	9,712	18,097
Carrington Mortgage Services, LLC	1,353	1,405	290	1,115	67,709	66,477	22,425	44,052
CCO Mortgage, a division of RBS Citizens NA	417	478	49	429	25,649	25,085	5,741	19,344
CitiMortgage Inc	540	1,150	800	350	525,877	515,249	222,827	292,422
Green Tree Servicing LLC	3,735	3,559	2,475	1,084	84,372	81,500	32,053	49,447
JPMorgan Chase Bank, NA	10,656	9,504	1,316	8,188	1,512,920	1,501,364	436,026	1,065,338
Midland Mortgage Co.	2,769	2,250	186	2,064	100,696	98,077	7,770	90,307
Nationstar Mortgage LLC	9,011	14,567	2,560	12,007	370,821	341,898	74,325	267,573
Navy Federal Credit Union	236	236	40	196	9,950	9,495	1,841	7,654
Ocwen Loan Servicing, LLC	26,229	20,328	3,388	16,940	1,290,361	1,257,728	296,742	960,986
OneWest Bank	3,000	2,927	293	2,634	395,917	389,983	102,032	287,951
ORNL Federal Credit Union	17	17	2	15	502	502	51	451
PennyMac Loan Services, LLC	731	534	158	376	16,631	15,684	4,514	11,170
PNC Bank, National Association	9	12	1	11	636	583	29	554
PNC Mortgage ⁷	462	456	51	405	36,214	36,119	27,170	8,949
Residential Credit Solutions, Inc.	396	452	55	397	15,945	15,608	1,811	13,797
Select Portfolio Servicing, Inc.	4,930	5,163	1,883	3,280	139,085	131,708	88,652	43,056
Specialized Loan Servicing LLC	903	1,002	391	611	44,078	41,444	6,517	34,927
U.S. Bank National Association	1,791	949	58	891	112,780	106,354	42,796	63,558
Wells Fargo Bank, NA	9,277	9,603	2,502	7,101	811,855	797,505	278,429	519,076
Other Servicers ⁸	-	-	-	-	170,842	170,842	106,111	64,731
TOTAL	86,886	85,379	18,336	67,043	7,111,098	6,968,940	2,355,939	4,613,001

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury.

Beginning in August 2012, this report reflects a change in reporting requirements of the Monthly Servicer Survey; servicers report all HAMP modification requests received and their outcome, including multiple requests made on a loan. Prior to August 2012, servicers counted only one request per loan. As a result of this change, prior months' reporting contained data compiled under the different methodology. This update is reflected in this report on a going forward basis.

From time to time, a servicer's current month's cumulative results may not equal that servicer's prior month's cumulative results and current month's activity; this is due to corrections or updates made to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of HAMP mortgage modification requests received, as reported by servicers to Monthly Servicer Survey question: "Number of requests received for a HAMP modification". Cumulative Requests Received include all HAMP mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved and sent a Trial Offer prior to implementation of this program guidance.

³ "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the borrower by the servicer, calculated as the sum of Requests Approved and Requests Denied, defined below. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁴ "Requests Approved" is the total number of HAMP mortgage modification requests approved and Trial Offers sent to the borrowers, as reported by servicers to Monthly Servicer Survey question: "Number of requests Approved and Sent a HAMP Trial Offer". Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment. Cumulative Requests Approved include all HAMP mortgage modification requests approved and Trial Offers sent since program inception, or March 2009.

⁵ "Requests Denied" is the total number of HAMP mortgage modification requests denied and communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers to Monthly Servicer Survey question: "Number of requests Denied for a HAMP Trial". Cumulative Requests Denied include all HAMP mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁶ Bank of America, NA includes BAC Home Loans Servicing, LP.

⁷ Formerly National City Bank.

⁸ Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).