Monthly Report to Congress October 2013

November 12, 2013 Troubled Asset Relief Program U.S. Department of the Treasury



TABLE OF CONTENTS

Highlights in October	1	
Bank Support Programs Update	2	,
Capital Purchase Program	2	,
Community Development Capital Initiative	4	ŀ
Automotive Industry Financing Program	5	,
Housing Programs		
Making Home Affordable	6	ò
Hardest Hit Fund	7	,
Lifetime Costs	10)
Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget	11	
Daily TARP Update		
Appendix Table of Contents	16	ò

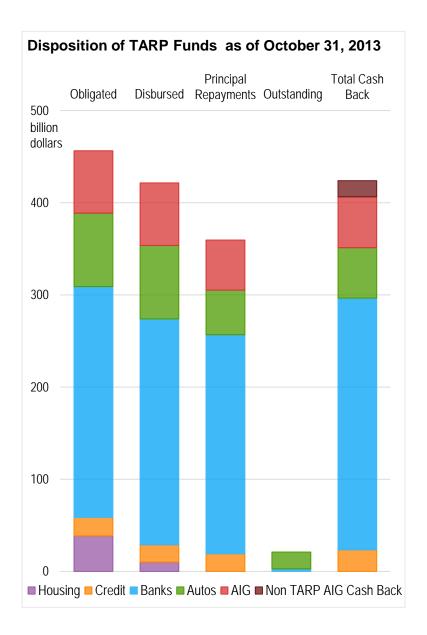
HIGHLIGHTS IN OCTOBER

In October, Treasury continued its ongoing strategy to wind down the remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. On October 21, Treasury held an auction for its preferred stock in seven institutions for actual aggregate gross proceeds of \$66.1 million. More information can be found in Treasury's Press Release: http://www.treasury.gov/press-center/press-releases/Pages/jl2183.aspx.

On November 4, Treasury announced that it had commenced an auction for its preferred stock in seven institutions. Details of and proceeds from the auction will be reviewed in the November Monthly Report to Congress.

During October, Treasury also continued its sale of GM common stock, pursuant to its third pre-arranged written trading plan initiated in September 2013. These sales are part of the strategy Treasury announced in December 2012 for fully exiting its remaining investment in GM within the following 12-15 months, subject to market conditions.

Also in October, Treasury introduced the new Hardest Hit Fund Quarterly Performance Summary, a companion reference to the Hardest Hit Fund Quarterly Performance Reports. The Summary contains performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. This report will be published regularly in addition to the information already available on HHF, which includes the update on HHF in Treasury's monthly report to Congress on TARP, as well as the Quarterly Performance Reports published by each participating state.



BANK SUPPORT PROGRAMS UPDATE

CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. Today, every dollar recovered from CPP participants represents a positive return for taxpayers.

CPP SNAPSHOT

Total Institutions Funded	707	Total CPP Proceeds ¹	\$224.8 billion
Full Repayments	234		
SBLF Repayments	137	\$200 \$195.19	
CDCI Conversions	28	\$150	
Sold Investments	23	\$100	
Auctioned Investments	157	\$100	
In Bankruptcy/Receivership	27	\$50	\$18.92 \$7.89
Merged Institutions	4	\$2.78	ψ1.00
Total Remaining Institutions	97	Repayments Auction	s Total Warrant Dividends. Income
Partial Repayments	8		Interest & Other Income
Currently in Common ²	3		Other income

REPAYMENTS AT PAR

In October, four institutions (Union Financial Corporation; Uwharrie Capital Corp; Valley Financial Corporation; and Independence Bank) repurchased all of their outstanding CPP preferred shares or subordinated debentures from Treasury's investments in those institutions for total proceeds of \$14.5 million.

Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program. Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of October 31, 2013. Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

² Institutions where Treasury has converted its original investment, at a discount, into shares of common stock in the institution.

SALES AND DISPOSITIONS

• On October 21, Treasury sold to private investors preferred stock in seven institutions (Bank of George; Blue Valley Ban Corp; Centrue Financial Corporation; Eastern Virginia Bankshares, Inc.; Oregon Bancorp, Inc.; Spirit BankCorp. Inc.; and Valley Community Bank) for actual aggregate gross proceeds of \$66.1 million. More information can be found in Treasury's Press Release: http://www.treasury.gov/press-center/press-releases/Pages/jl2183.aspx.

RESTRUCTURINGS

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of the Emergency Economic Stabilization Act of 2008 (EESA), Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury decides whether to participate in an exchange or sale based on whether it will enable the bank to attract additional capital, conduct a restructuring or otherwise strengthen its financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

 On July 17, 2013, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. On October 1, Treasury sold all of its preferred stock for total proceeds of \$3.4 million.

DIVIDENDS AND INTEREST

In October, Treasury received dividends and interest income from CPP investments of \$0.2 million. As of September 30, 2013, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

WARRANT REPURCHASES

In addition to the transactions above, Treasury disposed of its warrant positions in four institutions in October that were received in consideration for investments made under the CPP for total proceeds of \$1.2 million. These proceeds provided an additional return to taxpayers from Treasury's investments in banks beyond any dividend or interest payment.

- Union Financial Corporation, Uwharrie Capital Group, and Independence Bank repurchased their preferred shares from exercised warrants from Treasury for a total of \$0.6 million.
- Treasury completed the sale of warrants issued by Commerce National Bank for a total of \$0.6 million.

TOP 10 REMAINING CPP INSTITUTIONS

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp ³	San Juan, PR	\$ 239.0
3	Hampton Roads Bankshares, Inc.4	Norfolk, VA	\$ 80.3
4	CommunityOne Bancorp ⁵	Charlotte, NC	\$ 51.5
5	U.S. Century Bank	Miami, FL	\$ 50.2
6	VantageSouth Bancshares Inc.6	Cary, NC	\$ 42.8
7	Bridgeview Bancorp, Inc.	Bridgeview, IL	\$ 38.0
8	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
9	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
10	First United Corporation	Oakland, MD	\$ 30.0

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

In order to provide lower-cost capital to community development financial institutions, Treasury established the Community Development Capital Initiative (CDCI). In total, Treasury invested approximately \$570 million in 84 community development financial institutions, which included approximately \$363 million exchanged by 28 financial institutions from the Capital Purchase Program. There are currently 69 institutions remaining in the program with \$468.5 million in investment outstanding. Treasury has not taken any specific action to date to wind down the CDCI, however some institutions have repaid Treasury's investments.

- On October 1, BankAsiana repurchased all of its outstanding CDCI investment from Treasury for a total of \$5.3 million plus accrued and unpaid dividends.
- On October 30, Southside Credit Union repurchased all of its outstanding CDCI investment from Treasury for a total of \$1.1 million plus accrued and unpaid dividends.

³ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

⁴ Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.

4

⁵ On July 1, 2013, FNB United changed its name to CommunityOne Bancorp. Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split.

⁶ On July 22, 2013, Crescent Financial Bancshares Inc. changed its name to VantageSouth Bancshares Inc.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

GENERAL MOTORS

Under the AIFP, as part of its efforts to protect the economy by preventing the collapse of the auto industry, Treasury invested a total of \$51.0 billion in GM. In November 2010, GM completed an initial public offering, which yielded \$13.5 billion in net proceeds for Treasury and reduced its stake in GM to 500.1 million remaining shares of GM common stock.

In December 2012, as part of its continuing efforts to wind down TARP, Treasury announced its intent to fully exit its remaining investment in GM within the following 12-15 months, subject to market conditions. As part of that announcement, GM agreed to purchase 200 million shares of GM common stock from Treasury at \$27.50 per share – a transaction that closed on December 21, 2012.

In January 2013, Treasury began the process of selling its remaining shares. On April 11, 2013, Treasury completed its first prearranged trading plan for the sale of its GM common stock. Under this plan, Treasury sold 58.4 million shares of GM common stock for total gross proceeds of approximately \$1.6 billion. In addition, in June 2013, Treasury sold 30 million additional shares of GM common stock at \$34.41 per share, in an underwritten public offering in conjunction with GM's inclusion in the S&P 500 index. The aggregate proceeds from the sale were approximately \$1.0 billion. On September 13, Treasury completed its second pre-arranged written trading plan initiated in May 2013 for the sale of GM common stock. Under this plan, Treasury sold 110.3 million shares of GM common stock for total gross proceeds of approximately \$3.8 billion.

In October, Treasury continued its sale of GM common stock, pursuant to its third pre-arranged written trading plan initiated in September 2013. More information is available in Treasury's press release: http://www.treasury.gov/press-center/press-releases/Pages/jl2173.aspx.

During October, Treasury received total net proceeds of approximately \$1.2 billion from the sales of GM common stock. As of October 31, Treasury has recovered approximately \$37.2 billion from the sales of GM common stock. As of October 31, Treasury has recovered approximately \$37.2 billion from the sales of GM common stock. As of October 31, Treasury has recovered approximately \$37.2 billion from the sales of GM common stock. As of October 31, Treasury has recovered approximately \$37.2 billion from the sales of GM common stock. As of October 31, Treasury has recovered approximately \$37.2 billion from the sales of GM common stock.

⁷ Additional details on the number of GM shares and average price per share that Treasury sold under its pre-arranged written trading plan will be disclosed upon the completion of each pre-arranged trading plan and provided in the Monthly Report to Congress that is issued subsequent to the sale.

⁸ This amount includes the total amount that Treasury has recovered, including the investment in GM and loans for the Supplier and Warranty Programs.

HOUSING PROGRAMS

MAKING HOME AFFORDABLE

This month, the U.S. Department of the Treasury plans to release the Making Home Affordable Program Performance Report for the period ending September 2013. The report will be available on the following page: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx.

HIGHLIGHTS

- Since the start of the program, more than 1.8 million homeowner assistance actions have been taken under MHA.
- More than 1.4 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.2 million through the Home Affordable Modification Program (HAMP). Approximately 13,000 new HAMP modifications have been reported since the August report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$22.9 billion in monthly mortgage payments.
 Homeowners in active first lien permanent modifications are currently saving a median of \$547 per month almost 40 percent of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$12.1 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in September, 72 percent included a principal reduction feature.

2MP AND HAFA PROGRAM RESULTS

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify
 eligible second lien mortgages serviced by a participating servicer. To date, nearly 120,000 homeowners in a permanent first lien
 modification under HAMP have received assistance through 2MP.
- Nearly 230,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

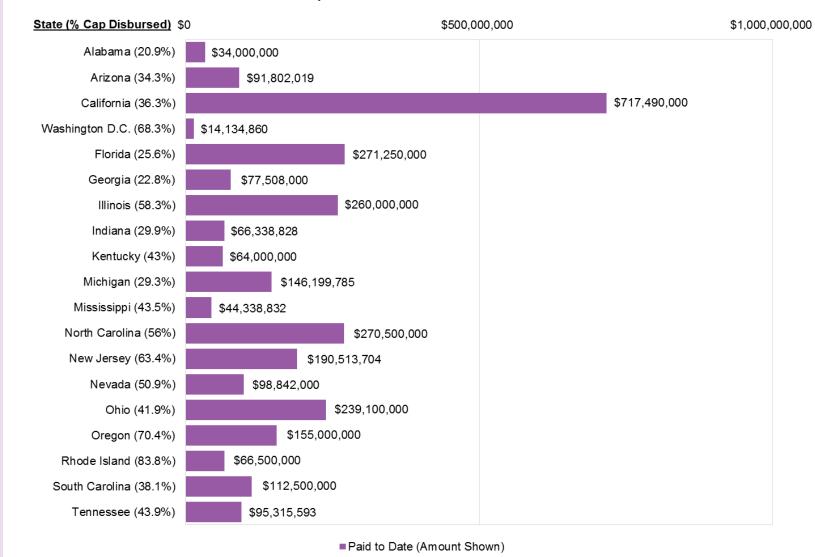
- There are now 66 active programs across the 19 HFAs. Approximately 69 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of
 housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and
 hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. In
 October, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in
 the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility, issues
 around the wind down of assistance programs and promising new program models that can effectively utilize Hardest Hit Funds.
 Treasury also attended and delivered presentations at the National Council of State Housing Agencies' Annual Conference.
- In October, Treasury approved program changes for Arizona, New Jersey, and South Carolina. Arizona expanded the definition of affordability for its unemployment and reinstatement programs, and created a waiver allowing homeowners to receive assistance that exceeds the \$2,000 per month cap; maximum assistance may not exceed the overall program cap of \$48,000. New Jersey reduced the maximum assistance available to homeowners to \$24,000. South Carolina received approval to launch a new Modification Assistance Program (MAP), which provides up to \$36,000 in principal reduction to facilitate a loan modification or reamortization (recast).
- Four HFAs drew a total of \$103.5 million in October; over the life of the program, the 19 HFAs have drawn a total of \$3.02 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of September 30, 2013 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw down additional funds.
- Also in October, Treasury introduced the new Hardest Hit Fund Quarterly Performance Summary, a companion reference to the
 Hardest Hit Fund Quarterly Performance Reports. The Summary contains performance data and trends, key economic and loan
 performance indicators, and brief program descriptions for each HFA. This report will be published regularly in addition to the
 information already available on HHF, which includes the update on HHF in Treasury's monthly report to Congress on TARP, as
 well as the Quarterly Performance Reports published by each participating state. The Hardest Hit Fund Quarterly Performance

Summary is available at http://www.treasury.gov/initiatives/financial-stability/programs. Direct links to each state's most recent performance report can be found at http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx and below in the Programs Available Through the Hardest Hit Fund table.

PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	http://www.hardesthitalabama.com/TreasuryHHA.html	http://www.hardesthitalabama.com
ΑZ	9/20/10	http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11	https://www.savemyhomeaz.gov/
CA	1/10/11	http://www.keepyourhomecalifornia.org/reports.htm	www.keepyourhomecalifornia.org
DC	4/19/11	http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx	https://www.homesaverdc.org/
FL	4/18/11	http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277	https://www.flhardesthithelp.org/
GA	4/1/11	http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp	https://www.homesafegeorgia.com
IL	7/25/11	http://www.illinoishardesthit.org/spv-7.aspx	https://www.illinoishardesthit.org/
IN	5/10/11	http://www.877gethope.org/news/indianas-hardest-hit-funding-update	http://www.877gethope.org/
KY	4/1/11	http://www.kyhousing.org/page.aspx?id=3165	http://www.ProtectMyKYHome.org
MI	7/12/10	http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571,00.html	http://www.stepforwardmichigan.org
MS	5/16/11	http://www.mshomecorp.com/about%20mhc/disclosures.htm	http://www.mshomesaver.com
NC	12/1/10	http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx	http://www.ncforeclosureprevention.gov/
NJ	5/8/11	http://www.njhomekeeper.gov/performance.htm	http://www.njhomekeeper.gov
NV	2/21/11	http://www.nahac.org/	http://www.nahac.org/
ОН	9/27/10	http://www.ohiohome.org/restoringstability/reports.aspx	http://www.savethedream.ohio.gov/
OR	12/10/10	http://www.oregonhomeownerhelp.org/en/reporting	http://www.oregonhomeownerhelp.org/
RI	12/1/10	http://www.hhfri.org/HHFRI Dynamic Content.aspx?id=10737418256&ekmensel=c580fa7b_10737418238_10737418240_btnlink	http://www.hhfri.org/
SC	1/20/11	http://www.scmortgagehelp.com/reports.html	http://www.scmortgagehelp.com/
TN	3/1/11	https://www.keepmytnhome.org/	http://www.keepmytnhome.org

HARDEST HIT FUND AS OF OCTOBER 31, 2013



LIFETIME COSTS

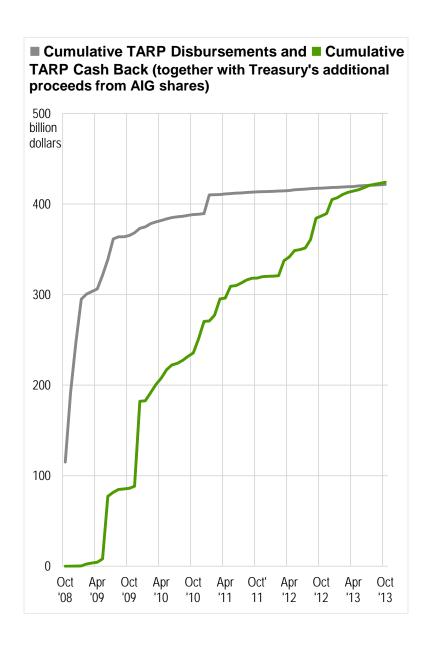
The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

When Congress created TARP, it authorized up to \$700 billion for it. However, to date a total of \$421.5 billion has been disbursed under TARP. As of October 31, 2013, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG⁹, have exceeded total disbursements by \$2.5 billion¹⁰.

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost. To see how Treasury has invested and recovered TARP funds over time please visit the interactive TARP Tracker at: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx.

⁹ For more information, see note 10 to the Daily TARP Update.

Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget.



TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of October 31, 2013 (dollar amounts in billions)		oligation/ nmitment	ursed as of ctober 31	Inv Bala	standing estment nce as of tober 31	Lifetii	timated ne Cost as of uly 31 ¹
Bank Support Programs:							,
Capital Purchase Program (CPP):							
Citigroup	\$	25.00	\$ 25.00	\$	-	\$	(6.89)
Other banks with assets \$10 billion or greater	\$	165.33	\$ 165.33	\$	1.17	\$	(10.24)
Banks with assets less than \$10 billion ²	\$	14.57	\$ 14.57	\$ \$	1.08	\$	1.08
Total	\$	204.89	\$ 204.89	\$	2.25	\$	(16.05)
Targeted Investment Program (TIP)	\$	40.00	\$ 40.00	\$	-	\$	(4.00)
Asset Guarantee Program (AGP) ³	\$	5.00	\$ 0.00	\$	-	\$	(4.00)
Community Development Capital Initiative (CDCI)	\$	0.57	\$ 0.57	\$	0.47	\$	0.12
Credit Market Programs:							
Public-Private Investment Program (PPIP):							
Equity	\$	7.23	\$ 6.25	\$	-	\$	(3.09)
Debt	\$	12.38	\$ 12.38	<u>\$</u> \$		\$	0.33
Total	\$	19.61	\$ 18.62	\$	-	\$	(2.76)
Term Asset Backed Securities Lending Facility (TALF)	\$	0.10	\$ 0.10	\$	-	\$	(0.60)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$ 0.37	\$	-	\$	(0.00)
Other Programs:							
American International Group (AIG):							
Preferred Stock	\$	20.29	\$ 20.29	\$	-	\$	-
Common Stock	\$	47.54	\$ 47.54	\$ \$	<u>-</u>	\$ \$ \$	15.18
Total	\$	67.84	\$ 67.84	\$	-	\$	15.18
Automotive Industry Financing Program (AIFP)	<u>\$</u>	79.69	\$ 79.69	\$	18.36	\$	14.98
Sub-total for Investment Programs	\$	418.07	\$ 411.72	\$	21.08	\$	2.86
Making Home Affordable	\$	29.86	\$ 6.75		n/a	\$	29.87
Hardest Hit Fund	\$	7.60	\$ 3.02		n/a	\$	7.60
FHA-Refinance ⁴	\$	1.03	\$ 0.06		<u>n/a</u>	\$	0.21
Sub-total for Housing Programs	\$	38.49	\$ 9.82		n/a	\$	37.67
Total for TARP Programs	\$	456.55	\$ 421.54	\$	21.08	\$	40.54
Additional AIG Common Shares Held by Treasury ⁵		n/a	 n/a		n/a	\$	(17.55)
Total for TARP Programs and Additional AIG Shares	\$	456.55	\$ 421.54	\$	21.08	\$	22.98

The Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Footnotes

¹ Lifetime cost information is as of July 31, 2013 with adjustments in AIFP for the pending Ally repurchase. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of July 31, 2013. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of July 31, 2013, compared to the aggregate value of shares outstanding as of October 31, 2013, including the net proceeds from shares sold in August through October 2013.

Outstanding Investment	07/31/2013 Market Value					Increase (Decrease) in Cost		
		In billions						
GM Common Stock	\$	4.91	\$	4.96	\$	(0.05)		

Note: The share price for GM was \$35.87 for the period ending July 31, 2013 and \$36.95 for the period ending October 31, 2013.

² The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.

³ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.

- ⁴ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

DAILY TARP UPDATE

		Principal/Investment			Income/Revenue										
(*Dollars in Billions*)	Obligated	Disbursed	Repayments	Refinancing to SBLF ¹	CPP Exchanges Into	Write-offs & Realized Losses	Outstanding ³	Dividends ⁴	Interes	t ⁴ Warra	ants Sold ⁵	Other Income (Expenses) ⁶	Total Income	To	otal Cash Back
ank Support Programs													,		
Capital Purchase Program (CPP)															
Banks with Assets \$10 Billion or Greater	\$ 165.33	\$ 165.33	\$ 161.50	\$ -	\$ -	\$ 2.65	\$ 1.17	\$ 9	.45 \$	- \$	7.48	\$ 0.02	\$ 16.95	\$	178
Banks with Assets Less Than \$10 Billion	\$ 14.57	\$ 14.57	\$ 11.13	\$ 2.21	\$ 0.36	\$ 2.00	\$ 1.08	\$ 1	.66 \$	- \$	0.35	\$ (0.01)	\$ 1.99	\$	13
Citigroup Common ⁸	\$ 25.00	\$ 25.00	\$ 25.00		\$ -	\$ -	\$ -	\$ 0	.93 \$	- \$	0.05	\$ 6.85	\$ 7.84	\$	32
Targeted Investment Program (TIP)															
Bank Of America	\$ 20.00	\$ 20.00	\$ 20.00			\$ -	\$ -	\$ 1	.44 \$	- \$	1.24	\$ -	\$ 2.67	\$	2
Citigroup	\$ 20.00	\$ 20.00	\$ 20.00			ş -	\$ -	\$ 1	.57 \$	- \$	0.19	\$ -	\$ 1.76	\$	2:
Asset Guarantee Program (AGP)															
Bank Of America	\$ -	\$ -	\$ -			\$ -	\$ -	\$	- \$	- \$	-	\$ 0.28	\$ 0.28	\$	
Citigroup	\$ 5.00	ş -	\$ -			\$ -	s -	\$ 0	.64 \$	- \$	0.07	\$ 3.14	\$ 3.85	\$	
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.21	\$ 0.09		\$ (0.36)	\$ 0.01	\$ 0.47	\$ 0	.03 \$	- \$	-	\$ -	\$ 0.03	\$	
Bank Program Totals	\$ 250.46	\$ 245.10	\$ 237.73		\$ -	\$ 4.66	\$ 2.72	\$ 15	.72 \$	- \$	9.38	\$ 10.27	\$ 35.37	\$	273
edit Market Programs									•	•					
Public-Private Investment Program (PPIP)															
Equity ⁹	\$ 7.23	\$ 6.25	\$ 6.25			s -	s -	\$ 0	.89 \$	- s	-	\$ 2.64	\$ 3.52	s	9
Debt	\$ 12.38	\$ 12.38	\$ 12.38			s -	\$ -	\$	- s	0.32 \$	-	\$ -	\$ 0.32	s	1
Term Asset Backed Securities Lending Facility	\$ 0.10	\$ 0.10	\$ 0.10			s -	s -	s	- s	0.01 \$	-	\$ 0.57	\$ 0.58	s	-
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ 0.36			\$ 0.00	s -	s	- s	0.01 \$	-	\$ 0.00	\$ 0.01	s	(
Credit Market Program Totals	\$ 20.08	\$ 19.09	\$ 19.09			\$ 0.00		s 0	.89 \$	0.35 \$	_	\$ 3.21		s	23
ther Programs		,							,-					,	
American International Group (AIG) ¹⁰															
Common	S 47.54	\$ 47.54	\$ 34.06			\$ 13.48	٠ .	s		- 5	0.03	s -	\$ 0.03	s	34
Preferred	\$ 20.29	\$ 20.29	\$ 20.29			\$ -	٠ .		.64 \$. (0.03	\$ 0.29	\$ 0.93	S	2
AIG Totals	\$ 67.84	\$ 67.84	\$ 54.35			\$ 13.48	٠ .		.64 \$		0.03			\$	5
Automotive Industry Financing Program (AIFP)	V 07.04	\$ 07.04	ÿ 54.55			ŷ 15.40	•	,	.04 0		0.03	Ų 0.23	V 0.50	ļ -	
GM ¹¹	\$ 51.03	\$ 51.03	\$ 36.45			\$ 9.98	S 4.61			0.77 S		\$ (0.01)	\$ 0.76	c	3
Chrysler	\$ 12.37	\$ 12.37	\$ 9.44			\$ 2.93		,		1.19 \$		\$ 0.50		c	1
Ally (GMAC)	\$ 16.29	S 16.29	S 2.54			\$ 0.00		7	.54 S	- 5	-	\$ 0.13	S 3.67	,	
AIFP Totals	\$ 79.69	\$ 79.69	\$ 48.43			\$ 12.90	\$ 18.36		.54 \$	1.95 \$	-	\$ 0.62	\$ 6.12	,	5
Other Programs Totals	\$ 147.53	\$ 147.53	\$ 102.78			\$ 26.39	\$ 18.36		.18 \$		0.03			,	10
-	\$ 147.53	\$ 147.53	\$ 102.78			\$ 26.39	\$ 18.36	\$ 4	.18 \$	1.95 \$	0.03	\$ 0.91	\$ 7.07	,	10
easury Housing Programs Under TARP										$\overline{}$					
Making Homes Affordable	\$ 29.86	\$ 6.75							_	_					_
HFA Hardest-Hit Fund	\$ 7.60	\$ 3.02							_					-	
FHA Refinance ¹²	\$ 1.03	\$ 0.06								_				-	
Housing Totals	\$ 38.49	\$ 9.82												<u> </u>	
TARP Totals	\$ 456.56	\$ 421.54	\$ 359.60		\$ -	\$ 31.05	\$ 21.08	\$ 20	.79 \$	2.30 \$	9.40	\$ 14.39	\$ 46.88	\$	40
Iditional Treasury Holdings									_					_	
Additional AIG Common Shares Held by Treasury ¹⁰												\$ 17.55	\$ 17.55	\$	1
Total for TARP Programs and Additional AIG Shares	\$ 456.56	\$ 421.54	\$ 359.60		\$ -	\$ 31.05	\$ 21.08	\$ 20	.79 \$	2.30 \$	9.40	\$ 31.94	\$ 64.43	\$	42

Footnotes

¹ This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.

² This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing \$355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was \$363.3 million.

³ Excludes outstanding investments in institutions that have entered into bankruptcy or receivership.

⁴ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.

⁵ Amount of "Warrants Sold" reflects net cash receipts.

⁶ "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses.

⁷ This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which OFS provides in its monthly 105(a) report to Congress.

⁸ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.

⁹ Allocation of PPIP Equity receipts between repayments and income are subject to reclassification.

¹⁰Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the "Write-offs & Realized Losses" column shows a loss based on Treasury's cost basis of \$43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. With the sale of all remaining shares in December 2012, Treasury has recovered a total of \$72.84 billion (including proceeds from the sale of the non-TARP shares), compared to total TARP disbursements of \$67.84 billion.

¹¹Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the prices at which Treasury has sold common shares in GM's initial public offering and subsequent sales and the Treasury's cost basis (\$43.52 per common share) for such shares. Treasury intends to continue to dispose of its GM shares in an orderly fashion, subject to market conditions.

¹²Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. In March 2013, Treasury extended the L/C to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount to \$1 billion. The obligation related to the FHA Short Refinance Program was reduced accordingly from \$8 billion to \$1 billion.

APPENDIX TABLE OF CONTENTS

Section	Statutory Requirement ¹¹	Page
CPP Institutions	Additional Information	17
Administrative Obligations and Expenditures	EESA §105(a)(2)	21
Agreements under TARP	EESA §105(a)(3)(A)	22
Insurance Contracts	EESA §105(a)(3)(B)	29
Transactions Report	EESA §105(a)(3)(C,D,G)	30
Investment Programs		30
Home Affordable Modification Program		76
Projected Costs and Liabilities	EESA §105(a)(3)(E)	120
Programmatic Operating Expenses	EESA §105(a)(3)(F)	121
Description of Vehicles Established	EESA §105(a)(3)(H)	122
HAMP Application Activity by Servicer	Dodd-Frank §1483(b)	123

¹¹ §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program

Capital Purchase Program Institutions

As of October 31, 2013

- A. Remaining CPP Portfolion Institutions
- B. Institutions in Bankruptcy/Receivership Realized Loss/Write-Off
- C. Institutions in Bankruptcy/Receivership Currently Not Collectible

A. Remaining CPP Portfolio Institution	IS	l==	
a de de la		Public/P	Amount
Institution Name	Location	rivate	Outstanding
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
Hampton Roads Bankshares, Inc.*	Norfolk, VA	Public	\$ 80,347,000.00
CommunityOne Bancorp*	Charlotte, NC	Public	\$ 51,500,000.00
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
VantageSouth Bancshares Inc.	Cary, NC	Public	\$ 42,849,000.00
Bridgeview Bancorp, Inc.	Bridgeview, IL	Private	\$ 38,000,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Intermountain Community Bancorp	Sandpoint, ID	Public	\$ 27,000,000.00
Patriot Bancshares, Inc.	Houston, TX	Private	\$ 26,038,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
BNCCORP, Inc.	Bismarck, ND	Public	\$ 20,093,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
Community First Inc.	Columbia, TN	Private	\$ 17,806,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
Northern States Financial Corporation	Waukegan, IL	Public	\$ 17,211,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
1st FS Corporation	Hendersonville, NC	Public	\$ 16,369,000.00
Pacific City Financial Corporation	Los Angeles, CA	Public	\$ 16,200,000.00
Broadway Financial Corporation	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Village Bank and Trust Financial Corp	Midlothian, VA	Public	\$ 14,738,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Community Bankers Trust Corporation	Glen Allen, VA	Public	\$ 13,180,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00

Community First Bancshares, Inc.	Harrison, AR	Private	\$ 12,725,000.00
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Private	\$ 12,639,000.00
Meridian Bank	Devon, PA	Private	\$ 12,535,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Duke Financial Group, Inc.	Minneapolis, MN	Private	\$ 12,000,000.00
TCB Holding Company, Texas Community Bank	The Woodlands, TX	Private	\$ 11,730,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00
NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 9,993,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
Provident Community Bancshares, Inc.	Rock Hill, SC	Public	\$ 9,266,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Great River Holding Company	Baxter, MN	Private	\$ 8,400,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Syringa Bancorp	Boise, ID	Public	\$ 8,000,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Chicago Shore Corporation	Chicago, IL	Private	\$ 7,000,000.00
Idaho Bancorp	Boise, ID	Public	\$ 6,900,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Monarch Community Bancorp, Inc.	Coldwater, MI	Public	\$ 6,785,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
IA Bancorp, Inc.	Iselin, NJ	Private	\$ 5,976,000.00
Farmers Bank	Windsor, VA	Private	\$ 5,689,000.00
Midtown Bank & Trust Company	Atlanta, GA	Private	\$ 5,222,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
Covenant Financial Corporation	Clarksdale, MS	Private	\$ 5,000,000.00
Wachusett Financial Services, Inc.	Clinton, MA	Private	\$ 5,000,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Georgia Primary Bank	Atlanta, GA	Private	\$ 4,500,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Pacific Commerce Bank	Los Angeles, CA	Public	\$ 4,060,000.00
Premier Service Bank	Riverside, CA	Public	\$ 4,000,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
CedarStone Bank	Lebanon, TN	Private	\$ 3,564,000.00
AB&T Financial Corporation	Gastonia, NC	Private	\$ 3,500,000.00
Madison Financial Corporation	Richmond, KY	Private	\$ 3,370,000.00
Citizens First Corporation	Bowling Green, KY	Public	\$ 3,265,788.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 3,100,000.00

Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
Freeport Bancshares, Inc.	Freeport, IL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
Atlantic Bancshares, Inc.	Bluffton, SC	Public	\$ 2,000,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Centrue Financial Corporation	Ottowa, IL	Public	\$ 1,402,000.00
Riverside Bancshares, Inc.	Little Rock, AR	Private	\$ 1,100,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00
Kirksville Bancorp, Inc.	Kirksville, MO	Private	\$ 470,000.00
*Onlabation the same has a second at a first	and the second that are a second as a final day of	hardaadhadaa /	 at abassa ta

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original invesment amount

B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off								
	Bankruptcy/ Receivership	Re	alized Loss/ Write-Off					
Institution Name	Date		Amount					
CIT Group Inc.*	11/1/2009	\$	2,330,000,000.00					
Pacific Coast National Bancorp	12/17/2009	\$	4,120,000.00					
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$	104,000,000.00					
*Institution has exited the bankruptcy/receivership process								

C. Institutions in Bankruptcy/Receivership	- Currently Not Collectible	
	Bankruptcy/ Receivership	Currently Not Collectible
Institution Name	Date	Amount
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00

One Georgia Bank	7/15/2011	\$	5,500,000.00
<u> </u>		•	, , , , , , , , , , , , , , , , , , ,
Integra Bank Corporation	7/29/2011	\$	83,586,000.00
Citizens Bancorp	9/23/2011	\$	10,400,000.00
CB Holding Corp.	10/14/2011	\$	4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$	30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$	5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$	1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$	825,000.00
GulfSouth Private Bank	10/19/2012	\$	7,500,000.00
Investors Financial Corporation of Pettis County, Inc	10/19/2012	\$	4,000,000.00
First Place Financial Corporation	10/29/2012	\$	72,927,000.00
Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$	25,000,000.00

United States Department of the Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending October 31, 2013										
	Budget Object Class (BOC)	Budget Object Class Title		October		Expenditures		Novembe Projected Obligations		Projected expenditures			
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$	121,637,230	\$ 121,572,436		\$	122,825,000	\$	122,760,000			
		PERSONNEL SERVICES Total:	\$	121,637,230	\$	121,572,436	\$	122,825,000	\$	122,760,000			
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$	2,369,012	\$	2,353,912	\$	2,382,000	\$	2,367,000			
SERVICES	2200	TRANSPORTATION OF THINGS	\$	11,960	\$	11,960		12,000		12,000			
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	\$	786,303	\$	711,540	788,000 500			716,000			
	2400	PRINTING & REPRODUCTION	\$	402	\$	402				500			
	2500	OTHER SERVICES	\$	247,391,732	\$	214,953,505		263,118,000		217,897,000			
	2600	SUPPLIES AND MATERIALS	\$	1,828,721	\$	1,824,536		1,898,000		1,894,000			
	3100	EQUIPMENT	\$	253,286	\$	243,907		254,000		244,000			
	3200	LAND & STRUCTURES	\$	-	\$	-		-		-			
	4200	INSURANCE CLAIMS & INDEMNITIES	\$	-	\$	-		-		-			
	4300	INTEREST & DIVIDENDS	\$	634	\$	634		640		640			
		NON-PERSONNEL SERVICES Total:	\$	252,642,049	\$	220,100,396	\$	268,453,140	\$	223,131,140			
		GRAND TOTAL:	\$	374,279,279	\$	341,672,832	\$	391,278,140	\$	345,891,140			

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period October 2013

Type of Transaction	Vendor	Purpose
Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
Contract	Ennis Knupp & Associates Inc.	Investment and Advisory Services
Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
Contract	Ernst & Young LLP	Accounting/Internal Controls
Contract	Hughes Hubbard & Reed LLP	Legal Advisory
Contract	Squire Sanders & Dempsey LLP	Legal Advisory
Contract	Lindholm & Associates Inc.*	Human Resources Services
Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
Interagency Agreement	Internal Revenue Service	Detailee
Interagency Agreement	Internal Revenue Service - CSC	Information Technology
Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
Interagency Agreement	Washington Post	Administrative Support
Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
Contract	Thacher Proffitt & Wood**	Legal Advisory
Interagency Agreement	Office of Thrift Supervision	Detailee
Interagency Agreement	Department of Housing and Urban Development	Detailee
Interagency Agreement	Office of Thrift Supervision	Detailees
Contract	Cushman And Wakefield Of Va Inc.	Administrative Support
Interagency Agreement	Securities and Exchange Commission	Detailee
Contract	Colonial Parking Inc.	Parking
Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
	Contract Contract Financial Agent Contract Interagency Agreement Contract Contract Contract Contract Contract Interagency Agreement Contract Interagency Agreement Interagency Agreement Interagency Agreement Interagency Agreement Interagency Agreement Contract Interagency Agreement Contract Interagency Agreement Contract	Contract Simpson Thacher & Bartlett Mnp LLP Contract Ennis Knupp & Associates Inc. Financial Agent The Bank of New York Mellon Contract PricewaterhouseCoopers LLP-1 Interagency Agreement Turner Consulting Group, Inc.* Contract Ernst & Young LLP Contract Hughes Hubbard & Reed LLP Contract Squire Sanders & Dempsey LLP Contract Lindholm & Associates Inc.* Contract Sonnenschein Nath & Rosenthal LLP Interagency Agreement Internal Revenue Service Interagency Agreement Internal Revenue Service - CSC Interagency Agreement Department of the Treasury - Departmental Offices Interagency Agreement Washington Post Contract Sonnenschein Nath & Rosenthal LLP Contract Sonnenschein Nath & Rosenthal LLP Thacher Proffitt & Wood** Interagency Agreement Office of Thrift Supervision Interagency Agreement Department of Housing and Urban Development Interagency Agreement Office of Thrift Supervision Contract Cushman And Wakefield Of Va Inc. Interagency Agreement Securities and Exchange Commission Contract Colonial Parking Inc.

Date Approved Type of Transaction		Vendor	Purpose
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	McKee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc.	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*****	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services

Date Approved	Type of Transaction	Vendor	Purpose
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc.	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc.****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Subscription Services
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Interns
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology
10/4/2011	Interagency Agreement	Internal Revenue Service	Detailee
10/20/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
11/18/2011	Contract	Qualx Corporation*	FOIA Support Services
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services
12/20/2011	Contract	Allison Group LLC*	Training
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/30/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/4/2012	Interagency Agreement	Government Accountability Office	Administrative Support
1/5/2012	Interagency Agreement	Office of Personnel Management	Training
2/2/2012	Contract	Moody's Analytics Inc.	Subscription Services
2/7/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
2/14/2012	Contract	Association of Govt Accountants	Administrative Support
2/27/2012	Contract	Diversified Search LLC	Financial Advisory
3/6/2012	Contract	Integrated Federal Solutions, Inc.*	Acquisition Support Services
3/14/2012	Interagency Agreement	Department of Interior	Information Technology
3/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose				
5/10/2012	Contract	Equilar Inc.*	Subscription Services				
6/12/2012	Interagency Agreement	Department of Justice	Legal Services				
6/15/2012	Contract	Qualx Corporation*	Administrative Support				
6/30/2012	Contract	West Publishing Corporation	Subscription Services				
7/26/2012	Contract	Knowledge Mosaic Inc.*	Administrative Support				
8/1/2012	Interagency Agreement	Internal Revenue Service	Training				
8/3/2012	Contract	Harrison Scott Publications	Subscription Services				
9/8/2012	Contract	SNL Financial LC	Subscription Services				
9/26/2012	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support				
11/19/2012	Interagency Agreement	Government Accountability Office	Oversight Services				
12/13/2012	Contract	Association of Govt Accountants	Administrative Support				
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support				
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services				
1/1/2013	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services				
2/13/2013	Contract	Mercer (US) Inc.	Administrative Support				
2/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services				
3/16/2013	Contract	Bloomberg Finance L.P.	Subscription Services				
3/7/2013	Interagency Agreement	Department of Housing and Urban Development	Research and analysis				
3/28/2013	Interagency Agreement	Treasury Acquisition Institute	Training				
5/1/2013	Interagency Agreement	Internal Revenue Service	Detailee				
5/10/2013	Contract	Equilar Inc.*	Data Subscription Services				
6/13/2013	Contract	West Publishing Corporation	Subscription Services				
8/1/2013	Contract	Evolution Management, Inc.	Training				
8/28/2013	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support				
9/26/2013	Contract	SNL Financial LC	Subscription Services				

^{*} Small or Women-, or Minority-Owned Small Business

^{**}Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

^{***}Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

^{****} Previously listed separate contracts for various training.

^{*****} Service Disabled Veteran; HubZone business

^{******}Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending October 31, 2013

Name Amount

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

This copy of the Transactions Report is subject to the terms and conditions of download as stated at http://www.treasury.gov/initiatives/financial-stability/reports/Pages/default.aspx.

*Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment

Sold - by auction, an offering, or through a restructuring

Exited bankruptcy/receivership - Treasury has no outstanding investment

Currently not collectible - investment is currently not collectible; therefore there is no outstanding investment and a corresponding (Realized Loss) / (Write-off)

In full – all of Treasury's investment amount

In part – part of the investment is no longer held by Treasury, but some remains

Warrants outstanding - Treasury's warrant to purchase additional stock is still outstanding, including

any exercised warrants

Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program

Transactions Report - Investment Programs For Period Ending October 30, 2013

CAPITAL PURCHASE PROGRAM

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Dispos	ition / Auction	1 ^{3,5}	(Realized Loss) /	Gain ⁵	Warrant Pr	oceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)		Amount	Shares
11	1ST CONSTITUTION BANCORP	CRANBURY	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$12,000,000.00	\$0.00	\$13,433,242.67	Redeemed, in full; warrants not outstanding								
	1ST CONSTITUTION BANCORP	CRANBURY CRANBURY	NJ NI	27-Oct-10						\$12,000,000.00		12,000	\$1,000.00			6226 576 00	224 702
8,14,18,44	1ST CONSTITUTION BANCORP 1ST ENTERPRISE BANK	LOS ANGELES	CA	22-Nov-11 13-Feb-09	Preferred Stock w/ Warrants	\$4,400,000.00	\$0.00	\$11,748,156.44	Redeemed, in full; warrants not outstanding							\$326,576.00	231,782
0,14,10,44	1ST ENTERPRISE BANK	LOS ANGELES	CA	11-Dec-09	Preferred Stock Wy Warrants	\$6,000,000.00	\$0.00	311,748,130.44	Redeemed, in ruii, warrants not outstanding								
	1ST ENTERPRISE BANK	LOS ANGELES	CA	1-Sep-11		+				\$10,400,000.00		10,400	\$1,000.00			\$220,000.00	220
	1ST FINANCIAL SERVICES CORPORATION	HENDERSONVILLE	NC	14-Nov-08	Preferred Stock w/ Warrants	\$16,369,000.00	\$16,369,000.00	\$1,229,948.97	Full investment outstanding; warrants outstanding								
11	1ST SOURCE CORPORATION	SOUTH BEND	IN	23-Jan-09	Preferred Stock w/ Warrants	\$111,000,000.00	\$0.00	\$125,480,000.00	Redeemed, in full; warrants not outstanding								
	1ST SOURCE CORPORATION	SOUTH BEND	IN	29-Dec-10						\$111,000,000.00		111,000	\$1,000.00				
	1ST SOURCE CORPORATION	SOUTH BEND	IN	9-Mar-11	- ()- (-)		****									\$3,750,000.00	837,947
11,8,14	1ST UNITED BANCORP, INC. 1ST UNITED BANCORP, INC.	BOCA RATON BOCA RATON	FL	13-Mar-09 18-Nov-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,870,902.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00		10,000	\$1,000.00			\$500,000.00	500
	AB&T FINANCIAL CORPORATION	GASTONIA	NC	23-Jan-09	Preferred Stock w/ Warrants	\$3,500,000.00	\$3,500,000.00	\$360,694.44	Full investment outstanding; warrants outstanding	\$10,000,000.00		10,000	\$1,000.00			\$300,000.00	300
44.8.14	ADBANC, INC.	OGALLALA	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,720,000.00	\$0.00	\$15.071.769.00	Redeemed, in full; warrants not outstanding								
, , ,	ADBANC, INC.	OGALLALA	NE	21-Jul-11	, , , , , , , , , , , , , , , , , , , ,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$12,720,000.00		12,720	\$1,000.00			\$636,000.00	636
8,14	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,514,000.00	\$0.00	\$7,674,004.73	Sold, in full; warrants not outstanding								
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	19-Jul-13						\$877,729.70		893		(\$15,270.30)			1
	ALARION FINANCIAL SERVICES, INC.	OCALA	FL	22-Jul-13						\$5,524,880.90		5,621	\$982.90	(\$96,119.10)		\$337,363.35	326
-	ALARION FINANCIAL SERVICES, INC. ALASKA PACIFIC BANCSHARES, INC.	OCALA JUNEAU	FL	12-Sep-13 6-Feb-09	Desferred Steels - / Mr	\$4,781,000.00	\$0.00	\$5,130,973.44	Cold to full unassants or total and		(\$64,026.11)						
1	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AΚ	6-Feb-09 28-Nov-12	Preferred Stock w/ Warrants	\$4,781,000.00	\$0.00	\$5,130,973.44	Sold, in full; warrants outstanding	\$208,870.74		234	\$892.60	(\$25,129.26)			
	ALASKA PACIFIC BANCSHARES, INC. ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	29-Nov-12						\$4,058,697.67		4,547		(\$488,302.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	11-Jan-13						Ş4,030,037.07	(\$42,675.67)	4,547	Ç032.00	(\$400,502.33)			
	ALASKA PACIFIC BANCSHARES, INC.	JUNEAU	AK	26-Mar-13							(\$7,324.33)						f T
	ALLIANCE BANCSHARES, INC.	DALTON	GA	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,986,000.00	\$0.00	\$3,581,397.27	Sold, in full; warrants not outstanding								
	ALLIANCE BANCSHARES, INC.	DALTON	GA	27-Mar-13												\$94,153.69	
	ALLIANCE BANCSHARES, INC.	DALTON	GA	28-Mar-13						\$2,856,437.46		2,986	\$956.60	(\$129,562.54)		\$44,746.31	48
	ALLIANCE BANCSHARES, INC.	DALTON	GA	9-Apr-13							(\$25,000.00)						
11	ALLIANCE FINANCIAL CORPORATION ALLIANCE FINANCIAL CORPORATION	SYRACUSE SYRACUSE	NY NY	19-Dec-08 13-May-09	Preferred Stock w/ Warrants	\$26,918,000.00	\$0.00	\$28,356,360.00	Redeemed, in full; warrants not outstanding	\$26,918,000.00		26,918	\$1,000.00				
	ALLIANCE FINANCIAL CORPORATION	SYRACUSE	NY	17-Jun-09						\$20,916,000.00		20,910	\$1,000.00			\$900,000.00	173,069
15,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN		Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$9,806,136.60	Sold, in full; warrants not outstanding							\$300,000.00	173,003
10,14	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	6-Feb-13	Substantica Debentares Wy Exercised Warrants	\$12,000,000.00	70.00	\$3,000,130.00	Sold, in fair, warrants not outstanding	\$3,375,945.00		4,500,000	\$0.75	(\$1,124,055.00)			
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	7-Feb-13						\$5,626,575.00		7,500,000				\$504,900.00	600,000
	ALLIANCE FINANCIAL SERVICES, INC.	SAINT PAUL	MN	26-Mar-13							(\$90,025.20)						
8	ALLIED FIRST BANCORP, INC.	OSWEGO	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,652,000.00	\$3,652,000.00	\$409,753.00	Full investment outstanding; warrants outstanding								
8,14	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	со	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$70,000,000.00	\$0.00	\$73,129,160.69	Sold, in full; warrants not outstanding								+
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	18-Sep-12						\$280,115.76		344	, , , , , , , , , , , , , , , , , , ,				
	ALPINE BANKS OF COLORADO ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS GLENWOOD SPRINGS	CO	19-Sep-12 20-Sep-12						\$6,559,920.24 \$50,160,264.00		8,056 61,600		(\$1,496,079.76) (\$11,439,736.00)		\$3,291,750.00	3,500
	ALPINE BANKS OF COLORADO	GLENWOOD SPRINGS	co	16-Nov-12						330,100,204.00	(\$570.003.00)	01,000	3814.30	(511,433,730.00)		33,231,730.00	3,300
45.8.14	AMB FINANCIAL CORPORATION	MUNSTER	IN	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$3.674.000.00	\$0.00	\$4,387,576,45	Redeemed, in full: warrants not outstanding		(40.0)000000						
-7.7	AMB FINANCIAL CORPORATION	MUNSTER	IN	22-Sep-11	,	1.0		, , , , , , , ,		\$3,674,000.00		3,674	\$1,000.00			\$184,000.00	184
44,8,14	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF		OK	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,492,000.00	\$0.00	\$2,960,021.33	Redeemed, in full; warrants not outstanding								
	AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF		OK	15-Sep-11						\$2,492,000.00		2,492	\$1,000.00			\$125,000.00	125
11	AMERICAN EXPRESS COMPANY	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Warrants	\$3,388,890,000.00	\$0.00	\$3,803,257,308.33	Redeemed, in full; warrants not outstanding								+
	AMERICAN EXPRESS COMPANY AMERICAN EXPRESS COMPANY	NEW YORK	NY NY	17-Jun-09 29-Jul-09						\$3,388,890,000.00		3,388,890	\$1,000.00			\$340,000,000.00	24,264,129
11.8.14	AMERICAN PREMIER BANCORP	ARCADIA	CA	29-Jul-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,052,682.49	Redeemed, in full: warrants not outstanding							\$340,000,000.00	24,264,129
11,0,14	AMERICAN PREMIER BANCORP	ARCADIA	CA	26-Jan-11	FIGURE STOCK W/ Exercised Walldlits	\$1,000,000.00	J0.00	22,032,002.49	Acutement, in run, warrants not outstalluling	\$1,800,000.00		1,800	\$1,000.00			\$90,000.00	90
11,8,14	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,220,141.67	Redeemed, in full; warrants not outstanding	\$1,000,000.00		1,000	\$1,000.00			930,000.00	30
	AMERICAN STATE BANCSHARES, INC.	GREAT BEND	KS	2-Nov-11	, , , , , , , , , , , , , , , , , , , ,			. , . ,	,	\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
	AMERIS BANCORP	MOULTRIE	GA	21-Nov-08	Preferred Stock w/ Warrants	\$52,000,000.00	\$0.00	\$59,637,438.67	Sold, in full; warrants not outstanding								
	AMERIS BANCORP	MOULTRIE	GA	19-Jun-12						\$48,391,200.00	(\$725,868.00)	52,000	\$930.60	(\$3,608,800.00)			1
<u> </u>	AMERIS BANCORP	MOULTRIE	GA	22-Aug-12			40.00	********								\$2,670,000.00	698,554
45	AMERISERY FINANCIAL, INC.	JOHNSTOWN	PA	19-Dec-08	Preferred Stock w/ Warrants	\$21,000,000.00	\$0.00	\$24,601,666.66	Redeemed, in full; warrants not outstanding	624 000 000 0		24.000	ć. 0				+
-	AMERISERV FINANCIAL, INC. AMERISERV FINANCIAL, INC.	JOHNSTOWN	PA PA	11-Aug-11 2-Nov-11						\$21,000,000.00		21,000	\$1,000.00			\$825,000.00	1,312,500
15.14	AMERISERV FINANCIAL, INC. AMFIRST FINANCIAL SERVICES, INC	JOHNSTOWN MCCOOK	NF.	2-Nov-11 21-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,523,255,00	Sold. in full: warrants not outstanding							\$825,000.00	1,312,500
23,14	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	26-Mar-13	Sassianated Dependings wy Exercised Wallants	\$3,000,000.00	50.00	20,22,23,00	Joid, III Idii, Warrants not dutstanding	\$359,040.00		374,000	\$0.96	(\$14,960.00)			
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	27-Mar-13						\$2,112,000.00		2,200,000					
	AMFIRST FINANCIAL SERVICES, INC	мссоок	NE	28-Mar-13						\$2,328,960.00		2,426,000				\$259,875.00	250,000
	AMFIRST FINANCIAL SERVICES, INC	MCCOOK	NE	9-Apr-13							(\$48,000.00)						
94	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	30-Jan-09	Preferred Stock w/ Warrants	\$110,000,000.00	\$0.00	\$6,000,000.00	Exited bankruptcy/receivership					-			
	ANCHOR BANCORP WISCONSIN, INC.	MADISON	WI	27-Sep-13						\$6,000,000.00		60,000,000	\$0.10	(\$104,000,000.00)			
11,90	ANNAPOLIS BANCORP, INC.	ANNAPOLIS	MD	30-Jan-09	Preferred Stock w/ Warrants	\$8,152,000.00	\$0.00	\$9,643,136.33	Redeemed, in full; warrants outstanding								
1	ANNAPOLIS BANCORP, INC. ANNAPOLIS BANCORP, INC.	ANNAPOLIS ANNAPOLIS	MD	18-Apr-12 6-Mar-13		<u> </u>				\$4,076,000.00 \$4.076,000.00		4,076 4.076					
	MINIMPULIS BANCUKP, INC.	MINNAPULIS	IVID	p-Mar-13						\$4,076,000.00		4,076	\$1,000.00			l .	-

FootNote	Institution Name	City	State	Date	Onininal Investment Toront	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Day		3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	penade
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status	Amount	payment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
11	ASSOCIATED BANC-CORP	GREEN BAY	WI	21-Nov-08	Preferred Stock w/ Warrants	\$525,000,000.00	\$0.00	\$596,539,172.32	Redeemed, in full; warrants not outstanding	7 inioune	(i cc)	7118111100			7 iiio uiic	onares
	ASSOCIATED BANC-CORP	GREEN BAY	WI	6-Apr-11				11.1.7.1.7		\$262,500,000.00	262,500	\$1,000.00				
	ASSOCIATED BANC-CORP	GREEN BAY	WI	14-Sep-11						\$262,500,000.00	262,500	\$1,000.00				
0 17	ASSOCIATED BANC-CORP ATLANTIC BANCSHARES, INC.	GREEN BAY BLUFFTON	WI	6-Dec-11 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$2,000,000,00	\$122,724.78	Full investment outstanding; warrants outstanding						\$3,435,005.65	3,983,308
44,8,14	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,400,000.00	\$2,000,000.00	\$8,798,415.33	Redeemed, in full; warrants not outstanding							
	AVENUE FINANCIAL HOLDINGS	NASHVILLE	TN	15-Sep-11						\$7,400,000.00	7,400	\$1,000.00			\$370,000.00	370
11		PALO ALTO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$7,563,057.15	Redeemed, in full; warrants not outstanding							
		PALO ALTO PALO ALTO	CA	31-Jul-13 28-Aug-13						\$6,000,000.00	6,000	\$1,000.00			\$190.781.12	81.670
8.44	BANCINDEPENDENT INCORPORATED	SHEEFIELD	AI	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$21,100,000,00	\$0.00	\$24,841,411.03	Redeemed, in full: warrants not outstanding						\$190,761.12	81,870
-,	BANCINDEPENDENT, INCORPORATED	SHEFFIELD	AL	14-Jul-11		,,,	7000	72.70.27.22.00		\$21,100,000.00	21,100	\$1,000.00			\$1,055,000.00	1,055
8,17,44	BANCORP FINANCIAL, INC.	OAK BROOK	IL	10-Jul-09	Preferred Stock w/ Exercised Warrants	\$13,669,000.00	\$0.00	\$15,595,736.93	Redeemed, in full; warrants not outstanding							
	BANCORP FINANCIAL, INC.	OAK BROOK PROVIDENCE	IL.	18-Aug-11	Destand the destandary	\$30,000,000.00	\$0.00	\$32.341.666.66	Bullioned in fall consists and automatical	\$13,669,000.00	13,669	\$1,000.00			\$410,000.00	410
11	BANCORP RHODE ISLAND, INC. BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	19-Dec-08 5-Aug-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$32,341,666.66	Redeemed, in full; warrants not outstanding	\$30,000,000.00	30,000	\$1,000.00				
	BANCORP RHODE ISLAND, INC.	PROVIDENCE	RI	30-Sep-09						4.07.0007.000		,,,,,,,,,,,,			\$1,400,000.00	192,967
11,8,14	BANCPLUS CORPORATION	RIDGELAND	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$48,000,000.00	\$0.00	\$54,607,399.33	Redeemed, in full; warrants not outstanding							
	BANCPLUS CORPORATION	RIDGELAND	MS	29-Sep-10	- () () () () ()	4	****	4.0		\$48,000,000.00	48,000	\$1,000.00			\$2,400,000.00	2,400
8,14	BANCSTAR, INC. BANCSTAR, INC.	FESTUS FESTUS	MO MO	3-Apr-09 26-Apr-13	Preferred Stock w/ Exercised Warrants	\$8,600,000.00	\$0.00	\$10,701,460.58	Sold, in full; warrants not outstanding	\$98.267.00	100	\$982.70	(\$1.733.00)			
		FESTUS	MO	29-Apr-13						\$8,352,695.00	8,500				\$426,338.55	430
	BANCSTAR, INC.	FESTUS	MO	31-May-13							(\$84,509.62)					
83	BANCTRUST FINANCIAL GROUP, INC.	MOBILE	AL	19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$60,451,155.74	Redeemed, in full; warrants not outstanding							
8 14	BANCTRUST FINANCIAL GROUP, INC. BANK FINANCIAL SERVICES, INC.	MOBILE EDEN PRAIRIE	MN	15-Feb-13 14-Aug-09	Preferred Stock w/ Exercised Warrants	\$1,004,000.00	\$0.00	\$1,114,680.76	Sold, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00			\$15,000.00	730,994
0,14	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	19-Dec-12	Freieneu Stock Wy Exercised Warrants	31,004,000.00	50.00	\$1,114,080.70	Joid, Illian, warrants not outstanding	\$451,600.92	486	\$929.20	(\$34,399.08)			
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	20-Dec-12						\$481,335.96	518	\$929.20	(\$36,664.04)		\$23,500.00	50
	BANK FINANCIAL SERVICES, INC.	EDEN PRAIRIE	MN	11-Jan-13							(\$9,329.37)					
6 7 11	BANK FINANCIAL SERVICES, INC. BANK OF AMERICA	EDEN PRAIRIE CHARLOTTE	MN NC	26-Mar-13 28-Oct-08	Preferred Stock w/ Warrants	\$15,000,000,000.00	\$0.00	\$26,599,663,040.28	Redeemed, in full; warrants not outstanding		(\$15,670.63)					
0,7,11	BANK OF AMERICA	CHARLOTTE	NC	9-Jan-09	Preferred Stock W/ Warrants	\$10,000,000,000.00	\$0.00	320,399,003,040.28	Redeemed, in ruii, warrants not outstanding							
	BANK OF AMERICA	CHARLOTTE	NC	9-Dec-09						\$25,000,000,000.00	1,000,000	\$25,000.00				
	BANK OF AMERICA	CHARLOTTE	NC	9-Mar-10											\$305,913,040.28	121,792,790
8,14	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC NC	16-Jan-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,087,573.33	Sold, in full; warrants not outstanding	\$2,502,000,00	3,000	\$834.00	(\$498,000,00)		Ć400 400 00	450
	BANK OF COMMERCE BANK OF COMMERCE	CHARLOTTE	NC	30-N0V-12 11-Jan-13						\$2,502,000.00	(\$25,000.00)	\$834.00	(\$498,000.00)		\$100,100.00	150
44	BANK OF COMMERCE HOLDINGS	REDDING	CA	14-Nov-08	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$19,564,027.78	Redeemed, in full; warrants not outstanding		(323,000.00)					
		REDDING	CA	27-Sep-11						\$17,000,000.00	17,000	\$1,000.00				
_	BANK OF COMMERCE HOLDINGS	REDDING	CA	26-Oct-11											\$125,000.00	405,405
8	BANK OF GEORGE BANK OF GEORGE	LAS VEGAS LAS VEGAS	NV NV	13-Mar-09 21-Oct-13	Preferred Stock w/ Exercised Warrants	\$2,672,000.00	\$0.00	\$1,283,940.00	Sold, in full; warrants not outstanding	\$955,240.00	2,672	\$357.50	(\$1,716,760.00)		\$48,709.00	134
11	BANK OF MARIN BANCORP	NOVATO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$30,155,095.11	Redeemed, in full; warrants not outstanding	\$333,E40.00	2,072	Ç337.30	(\$1,710,700.00)		Ş40,703.00	154
	BANK OF MARIN BANCORP	NOVATO	CA	31-Mar-09						\$28,000,000.00	28,000	\$1,000.00				
	BANK OF MARIN BANCORP	NOVATO	CA	23-Nov-11	- ()- ()- ()- ()- ()- ()- ()- (4	4	**********							\$1,703,984.00	154,908
11	BANK OF NEW YORK MELLON BANK OF NEW YORK MELLON	NEW YORK NEW YORK	NY NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$3,000,000,000.00	\$0.00	\$3,231,416,666.67	Redeemed, in full; warrants not outstanding	\$3,000,000,000.00	3,000,000	\$1,000.00				
	BANK OF NEW YORK MELLON	NEW YORK	NY	5-Aug-09						\$3,000,000,000.00	3,000,000	\$1,000.00			\$136,000,000.00	14,516,129
	BANK OF THE CAROLINAS CORPORATION	MOCKSVILLE	NC	17-Apr-09	Preferred Stock w/ Warrants	\$13,179,000.00	\$13,179,000.00	\$1,039,677.00	Full investment outstanding; warrants outstanding							
11	BANK OF THE OZARKS, INC.	LITTLE ROCK	AR	12-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$81,004,166.67	Redeemed, in full; warrants not outstanding							
	BANK OF THE OZARKS, INC. BANK OF THE OZARKS, INC.	LITTLE ROCK LITTLE ROCK	AR AR	4-Nov-09 24-Nov-09						\$75,000,000.00	75,000	\$1,000.00			\$2,650,000.00	379,811
8	BANKERS' BANK OF THE WEST BANCORP, INC.	DENVER	CO	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,639,000.00	\$12,639,000.00	\$3,253,650.85	Full investment outstanding; warrants outstanding						\$2,030,000.00	373,011
44,8,14	BANKFIRST CAPITAL CORPORATION	MACON	MS	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,500,000.00	\$0.00	\$18,492,469.25	Redeemed, in full; warrants not outstanding							
	BANKFIRST CAPITAL CORPORATION	MACON	MS	8-Sep-11						\$15,500,000.00	15,500	\$1,000.00			\$775,000.00	775
8,14	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE GREENVILLE	SC	13-Feb-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,000,000.00	\$0.00	\$1,100,653.50	Sold, in full; warrants not outstanding	\$900,000.00	1,000	\$900.00	(\$100,000.00)		\$21,880.50	EU
	BANKGREENVILLE FINANCIAL CORPORATION BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	11-Jan-13						3300,000.00	(\$9,000.00)	,500.00	(3100,000.00)		¥21,000.30	50
	BANKGREENVILLE FINANCIAL CORPORATION	GREENVILLE	SC	26-Mar-13							(\$16,000.00)					
	BANNER CORPORATION/BANNER BANK	WALLA WALLA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$124,000,000.00	\$0.00	\$129,079,862.47	Sold, in full; warrants not outstanding				44		·	
		WALLA WALLA	WA WA	3-Apr-12 12-Jun-13						\$109,717,680.00	(\$1,645,765.20) 124,000	\$884.80	(\$14,282,320.00)		\$134,201.00	243,998
44.8.14	BANNER COUNTY BAN CORPORATION	WALLA WALLA HARRISBURG	NE NE	12-Jun-13 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$795,000,00	\$0.00	\$942.411.42	Redeemed, in full; warrants not outstanding			 			\$134,ZU1.UU	243,998
1,012.	BANNER COUNTY BAN CORPORATION	HARRISBURG	NE	28-Jul-11	The second secon	7.55,000.00	Ç0.00	70.74.74	, outstanding	\$795,000.00	795	\$1,000.00			\$40,000.00	4
12,16	BAR HARBOR BANKSHARES	BAR HARBOR	ME	16-Jan-09	Preferred Stock w/ Warrants	\$18,751,000.00	\$0.00	\$20,037,514.11	Redeemed, in full; warrants not outstanding						-	
-	BAR HARBOR BANKSHARES BAR HARBOR BANKSHARES	BAR HARBOR BAR HARBOR	ME	24-Feb-10 28-Jul-10						\$18,751,000.00	18,751	\$1,000.00			\$250,000.00	52,455
11	BB&T CORP.	WINSTON-SALEM	NC	14-Nov-08	Preferred Stock w/ Warrants	\$3,133,640,000.00	\$0.00	\$3,293,353,918.53	Redeemed, in full; warrants not outstanding			 			223U,UUU.UU	32,433
	BB&T CORP.	WINSTON-SALEM	NC	17-Jun-09	, Julium	, , , ,	÷3.00	,	, , , , , , , , , , , , , , , , , , ,	\$3,133,640,000.00	3,134	\$1,000,000.00				
	BB&T CORP.	WINSTON-SALEM	NC	22-Jul-09											\$67,010,401.86	13,902,573
8	BCB HOLDING COMPANY, INC. BCSB BANCORP, INC.	THEODORE BALTIMORE	AL	3-Apr-09	Preferred Stock w/ Exercised Warrants		\$1,706,000.00 \$0.00	\$173,507.50 \$13.371.500.00	Full investment outstanding; warrants outstanding			 				
11	BCSB BANCORP, INC.	BALTIMORE	MD MD	23-Dec-08 26-Jan-11	Preferred Stock w/ Warrants	\$10,800,000.00	\$0.00	\$13,371,500.00	Redeemed, in full; warrants not outstanding	\$10,800,000.00	10,800	\$1,000.00				
	BCSB BANCORP, INC.	BALTIMORE	MD	19-Apr-13						720,000,000.00	10,800	\$2,000.00			\$1,442,000.00	183,465
11,8,14	BEACH BUSINESS BANK	MANHATTAN BEACH		30-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,263,316.66	Redeemed, in full; warrants not outstanding							
-	BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jul-11						\$1,500,000.00	1,500	\$1,000.00				
1	BEACH BUSINESS BANK BEACH BUSINESS BANK	MANHATTAN BEACH		19-Oct-11 7-Mar-12		 				\$1,500,000.00 \$1,500,000.00	1,500 1,500	\$1,000.00 \$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH		6-Jun-12						\$1,200,000.00	1,200	\$1,000.00				
	BEACH BUSINESS BANK	MANHATTAN BEACH	CA	27-Jun-12						\$300,000.00	300	\$1,000.00			\$300,000.00	300
11,14,8	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE	PA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,892,000.00	\$0.00	\$3,444,478.21	Redeemed, in full; warrants not outstanding	40.00		4				
	BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC.	PHOENIXVILLE PHOENIXVILLE	PA PA	19-Sep-11 28-Dec-11		 				\$0.00 \$2,892,000.00	2,892 2,892	\$1,000.00 \$1,000.00			\$145,000.00	145
		FITUEINIAVILLE	rA	28-Dec-11 19-Dec-08	Df	\$40,000,000,00	\$0.00	\$41.917.777.78	Redeemed, in full; warrants not outstanding	32,892,000.00	2,892	\$1,000.00			\$145,000.00	145
11	BERKSHIRE BANCORP, INC. / COSTOMERS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA													
11		PITTSFIELD	MA	27-May-09	Preferred Stock w/ Warrants	540,000,000.00	70.00	***************************************		\$40,000,000.00	40,000	\$1,000.00				
11	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD PITTSFIELD		27-May-09 24-Jun-09						\$40,000,000.00	40,000	\$1,000.00			\$1,040,000.00	226,330
11 44,8,14	BERKSHIRE HILLS BANCORP, INC. BERKSHIRE HILLS BANCORP, INC.	PITTSFIELD	MA	27-May-09	Preferred Stock w/ Exercised Warrants	\$985,000.00	\$0.00	\$1,172,062.50	Redeemed, in full; warrants not outstanding	\$40,000,000.00	40,000	\$1,000.00 \$1,000.00			\$1,040,000.00 \$50,000.00	226,330

FootNote	Institution Name	City	State	Date	0:: 1:	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0 11 10	. / 5: / 5	3.5	(Realized Loss) /	Gain ⁵	Warrant Pi	voca de
POOLNOLE	institution name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount	payment / Disposition / Auction (Fee) ⁴ Shares		(Write-off)	Gain	Amount	Shares
8,14,18,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,635,000.00	\$0.00	\$3,803,022.67	Redeemed, in full; warrants not outstanding	Amount	(Fee) Snares	Avg. Price	(11110 011)		Amount	Snares
0,14,10,44	BIRMINGHAM BLOOMFIELD BANCSHARES, INC.	BIRMINGHAM	MI	18-Dec-09	Treferred Stock W/ Excressed Waltering	\$1,744,000.00	Ç0.00	\$3,003,022.07	nedectined, in rail, warrants not outstanding							
15.17	BIRMINGHAM BLOOMFIELD BANCSHARES, INC. BISCAYNE BANCSHARES. INC.	BIRMINGHAM COCONUT GROVE	MI	28-Jul-11 19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$6,400,000,00	\$0.00	\$8,271,975.28	Sold, in full; warrants not outstanding	\$3,379,000.00	3,379	\$1,000.00			\$82,000.00	82
15,17	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	7-Feb-13	Supplimated Dependies W/ Exercised Warrants	36,400,000.00	50.00	\$6,271,973.26	Sold, III full, warrants not outstanding	\$2,532,140.00	2,600,000	\$0.97	(\$67,860.00)		\$64,158.97	64,000
	BISCAYNE BANCSHARES, INC.	COCONUT GROVE	FL	8-Feb-13						\$3,700,820.00	3,800,000	\$0.97	(\$99,180.00)		\$140,347.75	140,000
8 14	BISCAYNE BANCSHARES, INC. BI ACKHAWK BANCORP, INC.	COCONUT GROVE	FL WI	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000,00	\$0.00	\$11,459,461,11	Sold, in full: warrants not outstanding		(\$62,329.60)					
0,14	BLACKHAWK BANCORP, INC.	BELOIT	WI	29-Oct-12	Treferred Stock Wy Excretsed Warrants	\$10,000,000.00	\$0.00	V11,435,401.11	300, in tail, warrants not outstanding	\$186,550.00	205	\$910.00	(\$18,450.00)			
	BLACKHAWK BANCORP, INC.	BELOIT	WI	31-Oct-12						\$8,913,450.00	9,795	\$910.00	(\$881,550.00)		\$470,250.00	500
14.8.14	BLACKHAWK BANCORP, INC. BLACKRIDGE FINANCIAL. INC.	BELOIT FARGO	WI ND	11-Jan-13 22-May-09	Preferred Stock w/ Exercised Warrants	\$5,000,000,00	\$0.00	\$6,127,326.35	Redeemed, in full: warrants not outstanding		(\$91,000.00)					
- 707-	BLACKRIDGE FINANCIAL, INC.	FARGO	ND	27-Jun-12		+3,200,000	7.000	77,227,020.00		\$2,250,000.00	2,250	\$1,000.00				
0.44	BLACKRIDGE FINANCIAL, INC. BLUE RIDGE BANCSHARES, INC.	FARGO INDEPENDENCE	ND	12-Sep-12	Defend Challe (Construction	Ć42 000 000 00	60.00	Ć44 020 427 24	Cald to full consists on the state of the	\$2,750,000.00	2,750	\$1,000.00			\$250,000.00	250
8,14	BLUE RIDGE BANCSHARES, INC. BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO MO	6-Mar-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$11,938,437.34	Sold, in full; warrants not outstanding	\$19.630.00	26	\$755.00	(\$6.370.00)			
	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	31-Oct-12						\$9,040,370.00	11,974	\$755.00	(\$2,933,630.00)		\$541,793.34	600
8,64,97	BLUE RIDGE BANCSHARES, INC.	INDEPENDENCE	MO	11-Jan-13	Desferred Stock of Eugesis ad Wassants	¢5,000,000,00	\$0.00	¢520.105.00	Currently not collectible		(\$90,600.00)					
8,64,97	BLUE RIVER BANCSHARES, INC. BLUE RIVER BANCSHARES, INC.	SHELBYVILLE SHELBYVILLE	IN	6-Mar-09 10-Feb-12	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$529,105.00	Currently not collectible				(\$5,000,000.00)			
	BLUE VALLEY BAN CORP	OVERLAND PARK	KS	5-Dec-08	Preferred Stock w/ Warrants	\$21,750,000.00	\$0.00	\$21,474,475.83	Sold, in full; warrants outstanding							
	BLUE VALLEY BAN CORP BLUE VALLEY BAN CORP	OVERLAND PARK OVERLAND PARK	KS	18-Oct-13 21-Oct-13						\$3,177,232.50 \$18,085,785.00	3,250 18,500	\$977.60 \$977.60	(\$72,767.50) (\$414,215.00)			
8	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,776,051.62	Redeemed, in full; warrants not outstanding	\$18,065,783.00	18,300	3377.00	(3414,213.00)			
	BNB FINANCIAL SERVICES CORPORATION	NEW YORK	NY	30-Aug-13		**********				\$7,500,000.00	7,500	\$1,000.00	-		\$375,000.00	375
	BNC BANCORP BNC BANCORP	THOMASVILLE	NC NC	5-Dec-08 29-Aug-12	Preferred Stock w/ Warrants	\$31,260,000.00	\$0.00	\$35,140,666.12	Sold, in full; warrants not outstanding	\$28,797,649.80	(\$431,964.75) 31,260	\$921.20	(\$2,462,350.20)			+
	BNC BANCORP	THOMASVILLE	NC	19-Sep-12						+=3,737,043.00	31,200	4321.20	(42,702,000.20)		\$939,920.00	543,337
44,8,14	BNC FINANCIAL GROUP, INC.	NEW CANAAN	СТ	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,673,920.75	Redeemed, in full; warrants not outstanding	64 707 000 65		£4.000.00			£240.000 ==	2
8	BNC FINANCIAL GROUP, INC. BNCCORP, INC.	NEW CANAAN BISMARCK	ND ND	4-Aug-11 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$20.093.000.00	\$20.093.000.00	\$5,315,784.22	Full investment outstanding; warrants outstanding	\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	240
44,8,14	BOH HOLDINGS, INC.	HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,783,777.44	Redeemed, in full; warrants not outstanding							
	BOH HOLDINGS, INC.	HOUSTON	TX	14-Jul-11			***	*****	211.68	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
15,14	BOSCOBEL BANCORP, INC. BOSCOBEL BANCORP, INC.	BOSCOBEL BOSCOBEL	WI	15-May-09 8-Mar-13	Subordinated Debentures w/ Exercised Warrants	\$5,586,000.00	\$0.00	\$6,947,457.50	Sold, in full; warrants not outstanding						\$232.180.54	179,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	11-Mar-13						\$5,586,000.00	5,586,000	\$1.11		\$592,730.46	\$129,709.80	100,000
	BOSCOBEL BANCORP, INC.	BOSCOBEL	WI	9-Apr-13							(\$61,787.30)					
11	BOSTON PRIVATE FINANCIAL HOLDINGS INC. BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON BOSTON	MA MA	21-Nov-08 13-Jan-10	Preferred Stock w/ Warrants	\$154,000,000.00	\$0.00	\$171,224,745.48	Redeemed, in full; warrants not outstanding	\$50,000,000.00	50,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	16-Jun-10						\$104,000,000.00	104,000	\$1,000.00				
	BOSTON PRIVATE FINANCIAL HOLDINGS INC.	BOSTON	MA	7-Feb-11											\$6,202,523.25	2,887,500
11	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE SAN JOSE	CA	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$23,864,000.00	\$0.00	\$27,872,582.22	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	16-Mar-11						\$8,864,000.00	8,864	\$1,000.00				
	BRIDGE CAPITAL HOLDINGS	SAN JOSE	CA	20-Apr-11											\$1,395,000.00	396,412
8	BRIDGEVIEW BANCORP, INC.	BRIDGEVIEW	IL	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$38,000,000.00	\$38,000,000.00	\$2,393,155.56	Full investment outstanding; warrants outstanding							
9,10,18,65,96	BROADWAY FINANCIAL CORPORATION	LOS ANGELES	CA	14-Nov-08	Preferred Stock w/ Warrants	\$9,000,000.00	\$15,000,000.00	\$810,416.67	Full investment outstanding; warrants not outstanding							
	BROADWAY FINANCIAL CORPORATION	LOS ANGELES KAUKAUNA	CA	4-Dec-09		\$6,000,000.00	***	4								
15,14	BROGAN BANKSHARES, INC. BROGAN BANKSHARES, INC.	KAUKAUNA	WI	15-May-09 26-Apr-13	Subordinated Debentures w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,022,879.60	Sold, in full; warrants not outstanding	\$60,000.00	60,000	\$1.05		\$3,000.60		
	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	29-Apr-13						\$2,340,000.00	2,340,000	\$1.05		\$117,023.40	\$125,135.60	120,000
_	BROGAN BANKSHARES, INC.	KAUKAUNA	WI	31-May-13							(\$25,000.00)					
8,44,14	BROTHERHOOD BANCSHARES, INC. BROTHERHOOD BANCSHARES, INC.	KANSAS CITY KANSAS CITY	KS	17-Jul-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$0.00	\$12,845,586.01	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			\$550,000.00	550
11,8,14	BUSINESS BANCSHARES, INC.	CLAYTON	MO	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,707,708.84	Redeemed, in full; warrants not outstanding	\$11,000,000.00	11,000	\$1,000.00			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	330
	BUSINESS BANCSHARES, INC.	CLAYTON	MO	23-May-12						\$6,000,000.00	6,000	\$1,000.00				
	BUSINESS BANCSHARES, INC. BUSINESS BANCSHARES, INC.	CLAYTON CLAYTON	MO MO	9-Jan-13 24-Apr-13						\$2,500,000.00 \$6,500,000.00	2,500 6,500	\$1,000.00 \$1,000.00			\$750.000.00	750
11,8,14	BUTLER POINT, INC.	CATLIN	IL	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$607,000.00	\$0.00	\$724,123.53	Redeemed, in full; warrants not outstanding	\$0,300,000.00	0,300	\$1,000.00			\$730,000.00	750
	BUTLER POINT, INC.	CATLIN	IL	2-Nov-11	D. C. 151 1 (1)	********	4			\$607,000.00	607	\$1,000.00			\$30,000.00	30
11	C&F FINANCIAL CORPORATION C&F FINANCIAL CORPORATION	WEST POINT WEST POINT	VA VA	9-Jan-09 27-Jul-11	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$22,902,777.78	Redeemed, in full; warrants outstanding	\$10,000,000.00	10,000	\$1,000.00				+
	C&F FINANCIAL CORPORATION	WEST POINT	VA	11-Apr-12						\$10,000,000.00	10,000	\$1,000.00				
8,14,18,44	CACHE VALLEY BANKING COMPANY	LOGAN	UT	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,767,000.00	\$0.00	\$10,674,333.80	Redeemed, in full; warrants not outstanding							
	CACHE VALLEY BANKING COMPANY CACHE VALLEY BANKING COMPANY	LOGAN LOGAN	UT	18-Dec-09 14-Jul-11		\$4,640,000.00				\$9,407,000.00	9,407	\$1,000.00			\$238,000.00	238
	CADENCE FINANCIAL CORPORATION	STARKVILLE	MS	9-Jan-09	Preferred Stock w/ Warrants	\$44,000,000.00	\$0.00	\$41,984,062.50	Sold, in full; warrants not outstanding	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,			,,	
	CADENCE FINANCIAL CORPORATION	STARKVILLE LAFAYETTE	MS	4-Mar-11	Professional Charles (Francis 1999)	£4.000	A	64 755 000 00	Budania de full management de la la	\$38,000,000.00	44,000	\$863.60	(\$6,000,000.00)			-
44,8,14	CALIFORNIA BANK OF COMMERCE CALIFORNIA BANK OF COMMERCE	LAFAYETTE	CA	27-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,755,899.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
11,8,14	CALIFORNIA OAKS STATE BANK	THOUSAND OAKS	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$3,802,219.25	Redeemed, in full; warrants not outstanding							
	CALIFORNIA OAKS STATE BANK CALVERT FINANCIAL CORPORATION	THOUSAND OAKS ASHLAND	CA MO	8-Dec-10 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,037,000.00	\$1.037.000.00	\$215,442.61	Full investment outstanding wassants outstanding	\$3,300,000.00	3,300	\$1,000.00			\$165,000.00	165
8	CALWEST BANCORP	RANCHO SANTA MAR		23-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,656,000.00	\$4,656,000.00	\$396,163.67	Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding							
11,8,14	CAPITAL BANCORP, INC.	ROCKVILLE	MD	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,452,281.19	Redeemed, in full; warrants not outstanding							
20	CAPITAL BANCORP, INC. CAPITAL BANK CORPORATION	ROCKVILLE RALEIGH	MD NC		Dynformal Charle and Manager	644 370 000 00	\$0.00	Ç45 252 404 25	Padagmad in full was sents not auto-	\$4,700,000.00	4,700	\$1,000.00			\$235,000.00	235
23	CAPITAL BANK CORPORATION CAPITAL BANK CORPORATION	RALEIGH	NC	12-Dec-08 28-Jan-11	Preferred Stock w/ Warrants	\$41,279,000.00	\$0.00	\$45,252,104.25	Redeemed, in full; warrants not outstanding	\$41,279,000.00	41,279	\$1,000.00				+
8	CAPITAL COMMERCE BANCORP, INC.	MILWAUKEE	WI	10-Apr-09	Preferred Stock w/ Exercised Warrants	\$5,100,000.00	\$5,100,000.00	\$304,973.00	Full investment outstanding; warrants outstanding	Ţ ·-,- : ,==0.00	71,273	Ţ-,:30.00				
11	CAPITAL ONE FINANCIAL CORP	MCLEAN	VA	14-Nov-08	Preferred Stock w/ Warrants	\$3,555,199,000.00	\$0.00	\$3,806,873,702.13	Redeemed, in full; warrants not outstanding	A3 FFF		** ***				\perp
	CAPITAL ONE FINANCIAL CORP CAPITAL ONE FINANCIAL CORP	MCLEAN MCLEAN	VA VA	17-Jun-09 9-Dec-09					+	\$3,555,199,000.00	3,555,199	\$1,000.00			\$146,500,064.55	12,657,960
8,14	CAPITAL PACIFIC BANCORP	PORTLAND	OR	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,742,850.89	Sold, in full; warrants not outstanding							,037,500
	CAPITAL PACIFIC BANCORP	PORTLAND	OR	8-Nov-12						\$247,727.04	264	\$938.40	(\$16,272.96)		********	
	CAPITAL PACIFIC BANCORP CAPITAL PACIFIC BANCORP	PORTLAND PORTLAND	OR OR	9-Nov-12 11-Jan-13						\$3,505,712.96	3,736 (\$25,000.00)	\$938.40	(\$230,287.04)		\$169,042.00	200
15,45,14	CARDINAL BANCORP II, INC.	WASHINGTON	MO	23-Oct-09	Subordinated Debentures w/ Exercised Warrants	\$6,251,000.00	\$0.00	\$7,547,479.56	Redeemed, in full; warrants not outstanding		(423)000.00)					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Ren	3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	roceeds	
		,			Original investment Type	Amount	Investment	Total Cash Dack		Amount	ayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Guin	Amount	Shares
	CARDINAL BANCORP II, INC.	WASHINGTON	MO	8-Sep-11						\$6,251,000.00	(ree) Shares 6,251,000	\$1.00	,,		\$313,000.00	
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	9-Jan-09	Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$19,941,788.94	Sold, in full; warrants not outstanding	30,231,000.00	0,231,000	\$1.00			3313,000.00	313,000
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	20-Feb-13	,			, ,, , , , , , ,	, .,	\$14,525,843.40	15,534	\$935.10	(\$1,008,156.60)			
	CAROLINA BANK HOLDINGS, INC.	GREENSBORO	NC	21-Feb-13						\$435,756.60	466	\$935.10	(\$30,243.40)			
	CAROLINA BANK HOLDINGS, INC. CAROLINA BANK HOLDINGS, INC.	GREENSBORO GREENSBORO	NC NC	26-Mar-13 19-Apr-13							(\$149,616.00)				\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC NC	6-Feb-09	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,994,452.00	Sold, in full; warrants not outstanding						\$1,800,000.00	357,675
	CAROLINA TRUST BANK	LINCOLNTON	NC	30-Nov-12		¥ 1,000,000	7.000	73/23 // 32-133	8	\$3,412,000.00	4,000	\$853.00	(\$588,000.00)			
	CAROLINA TRUST BANK	LINCOLNTON	NC	11-Jan-13							(\$34,120.00)					
	CAROLINA TRUST BANK	LINCOLNTON	NC	26-Mar-13							(\$15,880.00)				Ć40 433 00	00.057
11	CAROLINA TRUST BANK CARROLLTON BANCORP	LINCOLNTON BALTIMORE	NC MD	11-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$9,201,000.00	\$0.00	\$11,388,958.51	Redeemed, in full; warrants not outstanding						\$19,132.00	86,957
11	CARROLLTON BANCORP	BALTIMORE	MD		Freieried Stock Wy Warrants	33,201,000.00	30.00	\$11,300,330.31	Redeemed, in fail, warrants not outstanding	\$9,201,000.00	9,201	\$1,000.00			\$213,594.16	205,379
11,9,36	CARVER BANCORP, INC.	NEW YORK	NY	16-Jan-09	Preferred Stock	\$18,980,000.00	\$0.00	\$20,511,580.55	Redeemed, in full; warrants not outstanding							
	CARVER BANCORP, INC.	NEW YORK	NY	27-Aug-10						\$18,980,000.00	18,980	\$1,000.00				
	CASCADE FINANCIAL CORPORATION CASCADE FINANCIAL CORPORATION	EVERETT EVERETT	WA	21-Nov-08 30-Jun-11	Preferred Stock w/ Warrants	\$38,970,000.00	\$0.00	\$17,678,900.00	Sold, in full; warrants not outstanding	\$16,250,000,00	38.970	\$417.00	(\$22,720,000,00)			-
11	CATHAY GENERAL BANCORP	LOS ANGELES	CA	5-Dec-08	Preferred Stock w/ Warrants	\$258.000.000.00	\$0.00	\$316.766.666.66	Redeemed, in full: warrants outstanding	\$10,230,000.00	38,570	3417.00	(322,720,000.00)			
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	20-Mar-13	,	1,,		, , , , , , , , , , , , , , , , , , , ,		\$129,000,000.00	129,000	\$1,000.00				
	CATHAY GENERAL BANCORP	LOS ANGELES	CA	30-Sep-13						\$129,000,000.00	129,000	\$1,000.00				
8,18,14,44	CATSKILL HUDSON BANCORP, INC.	ROCK HILL ROCK HILL	NY NY	27-Feb-09 22-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00 \$3,500,000.00	\$0.00	\$7,448,071.47	Redeemed, in full; warrants not outstanding							
	CATSKILL HUDSON BANCORP, INC. CATSKILL HUDSON BANCORP, INC.	ROCK HILL	NY	22-Dec-09 21-Jul-11		\$3,500,000.00				\$6,500,000.00	6,500	\$1,000.00			\$263,000.00	263
8,57,97	CB HOLDING CORP.	ALEDO	IL	29-May-09	Preferred Stock w/ Exercised Warrants	\$4,114,000.00	\$0.00	\$271,579.53	Currently not collectible	\$0,500,000.00	0,500	\$1,000.00			\$203,000.00	203
	CB HOLDING CORP.	ALEDO	IL	14-Oct-11									(\$4,114,000.00)			
8,18,18	CBB BANCORP	CARTERSVILLE	GA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,644,000.00	\$0.00	\$4,982,141.86	Sold, in full; warrants not outstanding							
	CBB BANCORP CBB BANCORP	CARTERSVILLE	GA GA	29-Dec-09 28-Nov-12		\$1,753,000.00				\$1,268.825.60	1.360	\$932.05	(\$91.174.40)			
	CBB BANCORP	CARTERSVILLE	GA	29-Nov-12						\$2,831,259.86	3,037	\$932.05			\$115,861.34	132
	CBB BANCORP	CARTERSVILLE	GA	11-Jan-13							(\$32,969.92)					
	CBB BANCORP	CARTERSVILLE	GA	26-Mar-13							(\$363.42)					
8,14	CBS BANC-CORP. CBS BANC-CORP.	RUSSELLVILLE RUSSELLVILLE	AL	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$24,300,000.00	\$0.00	\$27,432,357.95	Sold, in full; warrants not outstanding						\$287,213.85	245
	CBS BANC-CORP.	RUSSELLVILLE	AL	7-Aug-12 9-Aug-12						\$923,304.00	1,020	\$905.20	(\$96,696.00)		\$689,313.24	315 756
	CBS BANC-CORP.	RUSSELLVILLE	AL	10-Aug-12						\$21,073,056.00	23,280	\$905.20	(\$2,206,944.00)		\$131,297.76	144
	CBS BANC-CORP.	RUSSELLVILLE	AL	11-Sep-12							(\$219,963.60)					
	CECIL BANCORP, INC.	ELKTON	MD	23-Dec-08	Preferred Stock w/ Warrants	\$11,560,000.00	\$11,560,000.00	\$516,988.89	Full investment outstanding; warrants outstanding							
8	CEDARSTONE BANK CENTER BANCORP, INC.	LEBANON UNION	TN NJ	6-Feb-09 9-Jan-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$3,564,000.00 \$10,000,000.00	\$3,564,000.00 \$0.00	\$878,846.00 \$11,586,666.67	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
44	CENTER BANCORP, INC.	UNION	NJ	15-Sep-11	Freieneu Stock W/ Warrants	\$10,000,000.00	30.00	311,380,000.07	Nedeeliled, iir laii, warrants not outstanding	\$10,000,000.00	10.000	\$1,000.00				
	CENTER BANCORP, INC.	UNION	NJ	7-Dec-11						4-0,000,000		7-,000.00			\$245,000.00	86,705
11,59,85	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$55,000,000.00	\$0.00	\$64,739,583.33	Redeemed, in full; warrants outstanding							
8.14	CENTER FINANCIAL CORPORATION / BBCN BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	Professional Charles of Commission of Manager	£2.250.000.00	ćo 00	\$2.344.662.43	Cald to fell and an analysis and a state of the	\$55,000,000.00	55,000	\$1,000.00				
8,14	CENTERBANK CENTERBANK	MILFORD MILFORD	OH	1-May-09 29-Oct-12	Preferred Stock w/ Exercised Warrants	\$2,250,000.00	\$0.00	\$2,344,662.43	Sold, in full; warrants not outstanding	\$24,750.00	30	\$825.00	(\$5,250.00)			-
	CENTERBANK	MILFORD	OH	1-Nov-12						\$1,831,500.00	2,220	\$825.00	(\$388,500.00)		\$84,057.43	113
	CENTERBANK	MILFORD	OH	11-Jan-13							(\$18,562.50)					
	CENTERBANK	MILFORD	OH	26-Mar-13	- () () () ()	\$27,875,000.00	\$0.00	\$29.283.302.58			(\$6,437.50)					
12,16	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	21-Nov-08 30-Sep-09	Preferred Stock w/ Warrants	\$27,875,000.00	\$0.00	\$29,283,302.58	Redeemed, in full; warrants not outstanding	\$27.875.000.00	27,875	\$1,000.00				
	CENTERSTATE BANKS OF FLORIDA INC.	DAVENPORT	FL	28-Oct-09						327,873,000.00	27,073	\$1,000.00			\$212,000.00	125,413
11,8,14	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	wv	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$15,922,937.50	Redeemed, in full; warrants not outstanding							
	CENTRA FINANCIAL HOLDINGS, INC.	MORGANTOWN	WV	31-Mar-09						\$15,000,000.00	15,000	\$1,000.00				
45	CENTRA FINANCIAL HOLDINGS, INC. CENTRAL BANCORP, INC. (MA)	MORGANTOWN SOMERVILLE	WV MA	15-Apr-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$13,886,111.11	Redeemed, in full; warrants not outstanding						\$750,000.00	750
43	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	5-Dec-08 25-Aug-11	Preferred Stock W/ Warrants	\$10,000,000.00	\$0.00	\$13,000,111.11	Redeemed, in full, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
	CENTRAL BANCORP, INC. (MA)	SOMERVILLE	MA	19-Oct-11						4-0,000,000		7-7			\$2,525,000.00	234,742
8	CENTRAL BANCORP, INC. (TX)	GARLAND	TX	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,500,000.00	\$22,500,000.00	\$2,411,625.00	Full investment outstanding; warrants outstanding							
11,8,14	CENTRAL BANCSHARES, INC. CENTRAL BANCSHARES. INC.	HOUSTON HOUSTON	TX TX	30-Jan-09 6-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,800,000.00	\$0.00	\$6,859,176.83	Redeemed, in full; warrants not outstanding	\$5,800,000,00	5.800	\$1.000.00			\$290,000.00	290
8.14	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$25,797,528.80	Sold, in full; warrants not outstanding	\$3,600,000.00	3,800	\$1,000.00			\$290,000.00	290
-,	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	10-Dec-12			\$0.00		and the second s	\$5,333,059.60	5,758	\$926.20	(\$424,940.40)			
	CENTRAL COMMUNITY CORPORATION	TEMPLE	TX	11-Dec-12						\$15,043,340.40	16,242	\$926.20	(\$1,198,659.60)		\$1,058,725.80	1,100
-	CENTRAL COMMUNITY CORPORATION CENTRAL FEDERAL CORPORATION	TEMPLE FAIRLAWN	TX	11-Jan-13	Desferred Charles (Ass.	67 225 000 00	\$0.00	63.543.440.05	Cold in full		(\$203,764.00)					
-	CENTRAL FEDERAL CORPORATION CENTRAL FEDERAL CORPORATION	FAIRLAWN	OH	5-Dec-08 26-Sep-12	Preferred Stock w/ Warrants	\$7,225,000.00	\$0.00	\$3,612,118.06	Sold, in full; warrants not outstanding	\$3,000,000.00	7,225	\$415.20	(\$4,225,000.00)			
11	CENTRAL JERSEY BANCORP	OAKHURST	NJ	23-Dec-08	Preferred Stock w/ Warrants	\$11,300,000.00	\$0.00	\$12,704,145.10	Redeemed, in full; warrants not outstanding	<i>\$3,000,000.00</i>	7,223	Ç-123.20	(37,223,000.00)			
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	24-Nov-10						\$11,300,000.00	11,300	\$1,000.00				
	CENTRAL JERSEY BANCORP	OAKHURST	NJ	1-Dec-10											\$319,658.99	268,621
40	CENTRAL PACIFIC FINANCIAL CORP. CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	9-Jan-09 22-Jun-11	Preferred Stock w/ Warrants	\$135,000,000.00	\$0.00	\$75,036,891.42	Sold, in full; warrants not outstanding	\$36,337,500.00	(\$454,218.75) 2,850,000	\$12.75	(\$32,121,928.87)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	4-Apr-12						\$36,427,038.55	(\$387.816.38) 2,770.117	\$13.15	(\$30,113,532,58)			
	CENTRAL PACIFIC FINANCIAL CORP.	HONOLULU	HI	11-Jun-13						7, 7	(1		(1-1)		\$751,888.00	79,288
45	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	30-Jan-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,077,516.47	Redeemed, in full; warrants not outstanding	4			·			
	CENTRAL VALLEY COMMUNITY BANCORP	FRESNO	CA	18-Aug-11						\$7,000,000.00	7,000	\$1,000.00			\$40F.046.00	79,067
93	CENTRAL VALLEY COMMUNITY BANCORP CENTRAL VIRGINIA BANKSHARES, INC.	FRESNO POWHATAN	VA	28-Sep-11 30-Jan-09	Preferred Stock w/ Warrants	\$11,385,000.00	\$0.00	\$3,800,656.00	Sold, in full; warrants not outstanding						\$185,016.80	/9,06/
	CENTRAL VIRGINIA BANKSHARES, INC.	POWHATAN	VA	1-Oct-13						\$3,350,000.00	11,385	\$294.20	(\$8,035,000.00)			
8,17,44	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,056,000.00	\$0.00	\$6,739,821.89	Redeemed, in full; warrants not outstanding						_	
	CENTRIC FINANCIAL CORPORATION	HARRISBURG	PA	14-Jul-11					- 1 1168	\$6,056,000.00	6,056	\$1,000.00			\$182,000.00	182
44,8,14	CENTRIX BANK & TRUST CENTRIX BANK & TRUST	BEDFORD BEDFORD	NH NH	6-Feb-09 28-Jul-11	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,887,791.42	Redeemed, in full; warrants not outstanding	\$7,500,000,00	7.500	\$1.000.00			\$375,000,00	375
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	9-Jan-09	Preferred Stock w/ Warrants	\$32,668,000.00	\$1,402,000.00	\$10,733,140.00	Sold, in part; warrants outstanding	Ç.,300,000.00	7,300	\$1,000.00			2373,000.00	3/3
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	25-Sep-13		, , , , , , , , , , , , , , , , , , , ,	. , . ,	, .,,		\$8,211,450.00	25,266	\$325.00	(\$17,054,550.00)			
	CENTRUE FINANCIAL CORPORATION	OTTAWA	IL	18-Oct-13						\$1,950,000.00	6,000	\$325.00	(\$4,050,000.00)			
15,14	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$13,186,960.25	Sold, in full; warrants not outstanding	630 400 0C	40.000	40	/ccan ==1		6400 CDF ==	200.000
	CENTURY FINANCIAL SERVICES CORPORATION CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE SANTA FE	NM NM	19-Dec-12 20-Dec-12						\$39,400.00 \$9,810,600.00	40,000 9,960,000	\$0.99 \$0.99	(\$600.00) (\$149,400.00)		\$198,635.58 \$297.953.37	200,000 300,000
-		1	1	. 10 000 11		l	l.	L		23,020,000.00	5,500,000	20.33	(5245,400.00)		10.000,000	500,000

FootNote Institution Name		au.	State	Date		T			Investment Status*			3.5	(Realized Loss) /	5	Warrant Pr	
FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment Amount	Outstanding Investment	Total Cash Back ²	Investment Status*		payment / Disposition / Auction		(Write-off)	Gain⁵		
	CENTURY FINANCIAL SERVICES CORPORATION	SANTA FE	NM	11-Jan-13		Amount	mvestment			Amount	(Fee) ⁴ Shares (\$98,500.00)	Avg. Price	(write-on)		Amount	Shares
15	CHAMBERS BANCSHARES, INC.	DANVILLE	AR	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$19,817,000.00	\$19,817,000.00	\$5,754,674.98	Full investment outstanding; warrants outstanding		(398,300.00)					
8	CHICAGO SHORE CORPORATION	CHICAGO	IL	31-Jul-09	Preferred Stock w/ Exercised Warrants	\$7,000,000.00	\$7,000,000.00	\$1,541,895.81	Full investment outstanding; warrants outstanding							
23	CIT GROUP INC. CIT GROUP INC.	NEW YORK NEW YORK	NY	31-Dec-08 10-Dec-09	Preferred Stock w/ Warrants	\$2,330,000,000.00	\$0.00	\$43,687,500.00	Exited bankruptcy/receivership				(\$2,330,000,000.00)			-
19,30	CITIGROUP INC.	NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$32,839,267,986.44	Redeemed, in full; warrants not outstanding				(\$2,550,000,000.00)			
	CITIGROUP INC.	NEW YORK	NY NY	10-Dec-10 31-Jan-11						\$25,000,000,000.00	7,692,307,692	\$4.14		\$6,852,354,470.93	\$54 621 848 84	210.084.034
11	CITIGROUP INC. CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	16-Jan-09	Preferred Stock w/ Warrants	\$26,440,000.00	\$0.00	\$28,889,100.00	Redeemed, in full; warrants not outstanding						\$54,621,848.84	210,084,034
	CITIZENS & NORTHERN CORPORATION	WELLSBORO	PA	4-Aug-10	, , , , , , , , , , , , , , , , , , , ,					\$26,440,000.00	26,440	\$1,000.00				
8.55.97	CITIZENS & NORTHERN CORPORATION CITIZENS BANCORP	WELLSBORO NEVADA CITY	PA	1-Sep-10 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$10.400.000.00	\$0.00	\$223,571.11	Currently not collectible						\$400,000.00	194,794
0,33,97	CITIZENS BANCORP	NEVADA CITY	CA	23-Sep-11	Preferred Stock Wy Exercised Warrants	\$10,400,000.00	\$0.00	3223,371.11	Currently not collectible				(\$10,400,000.00)			
8,14	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	29-May-09	Preferred Stock w/ Exercised Warrants	\$24,990,000.00	\$0.00	\$13,952,381.45	Sold, in full; warrants not outstanding							
	CITIZENS BANCSHARES CO. CITIZENS BANCSHARES CO.	CHILLICOTHE	MO MO	7-Feb-13 8-Feb-13						\$6,657,375.00 \$6.150.000.00	12,990 12,000	\$512.50 \$512.50	(\$6,332,625.00) (\$5.850.000.00)		\$258,018.75 \$387.028.12	500 750
	CITIZENS BANCSHARES CO.	CHILLICOTHE	MO	26-Mar-13						30,130,000.00	(\$128,073.75)	3312.30	(33,830,000.00)		3307,020.12	730
11,9,36	CITIZENS BANCSHARES CORPORATION	ATLANTA	GA	6-Mar-09	Preferred Stock	\$7,462,000.00	\$0.00	\$7,997,813.22	Redeemed, in full; warrants not outstanding	4						
8	CITIZENS BANCSHARES CORPORATION CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945	ATLANTA COVINGTON	GA I A	13-Aug-10 20-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$412,383.00	Full investment outstanding; warrants outstanding	\$7,462,000.00	7,462	\$1,000.00				
8	CITIZENS COMMERCE BANCSHARES, INC.	VERSAILLES	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$6,300,000.00	\$6,300,000.00	\$180,258.50	Full investment outstanding; warrants outstanding							
44,8,14	CITIZENS COMMUNITY BANK	SOUTH HILL	VA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,574,645.84	Redeemed, in full; warrants not outstanding							
11	CITIZENS COMMUNITY BANK CITIZENS FIRST CORPORATION	SOUTH HILL BOWLING GREEN	VA KY	28-Jul-11 19-Dec-08	Preferred Stock w/ Warrants	\$8,779,000.00	\$3,265,788.00	\$7,197,097.86	Redeemed, in part; warrants outstanding	\$3,000,000.00	3,000	\$1,000.00			\$150,000.00	150
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	16-Feb-11		70,10,000	40,200,700.00	7.725.755.000	, party	\$2,212,308.00	63	\$35,116.00				
	CITIZENS FIRST CORPORATION	BOWLING GREEN	KY	13-Feb-13			,	4000 400 000	-1.6"	\$3,300,904.00	94	\$35,116.00				
86	CITIZENS REPUBLIC BANCORP, INC. CITIZENS REPUBLIC BANCORP, INC.	FLINT	MI	12-Dec-08 12-Apr-13	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$369,245,436.64	Redeemed, in full; warrants outstanding	\$300,000,000.00	300,000	\$1.000.00				
45	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	12-Dec-08	Preferred Stock w/ Warrants	\$20,500,000.00	\$0.00	\$23,572,379.22	Redeemed, in full; warrants not outstanding	,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	22-Sep-11						\$20,500,000.00	20,500	\$1,000.00				
	CITIZENS SOUTH BANKING CORPORATION	GASTONIA	NC	9-Nov-11											\$225,157.00	450,314
8,9	CITY NATIONAL BANCSHARES CORPORATION	NEWARK	NJ	10-Apr-09	Preferred Stock	\$9,439,000.00	\$9,439,000.00	\$281,859.00	Full investment outstanding; warrants not outstanding							
11	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$442,416,666.67	Redeemed, in full; warrants not outstanding	\$200,000,000,00						
	CITY NATIONAL CORPORATION CITY NATIONAL CORPORATION	BEVERLY HILLS	CA CA	30-Dec-09 3-Mar-10						\$200,000,000.00	200,000	\$1,000.00				-
	CITY NATIONAL CORPORATION	BEVERLY HILLS	CA	7-Apr-10						\$200,000,000.00	200,000	\$1,000.00			\$18,500,000.00	1,128,668
8,14	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,318,585.05	Sold, in full; warrants not outstanding							
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	28-Nov-12 29-Nov-12						\$955,825.50 \$1,662,874.50	1,095	\$872.90 \$872.90	(\$139,174.50) (\$242.125.50)		\$114,021.50	150
	CLOVER COMMUNITY BANKSHARES, INC.	CLOVER	SC	11-Jan-13						31,002,874.30	(\$25,000.00)	3872.50	(3242,123.30)		3114,021.30	130
82	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		5-Dec-08	Preferred Stock w/ Warrants	\$9,950,000.00	\$0.00	\$11,166,897.79	Sold, in full; warrants not outstanding							
	COASTAL BANKING COMPANY, INC. COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		8-Mar-13 11-Mar-13						\$3,772,645.00 \$5,730,600.00	3,950 6,000	\$955.10 \$955.10	(\$177,355.00) (\$269.400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		9-Apr-13						33,730,000.00	(\$95,032.45)	3333.10	(5205,400.00)			
	COASTAL BANKING COMPANY, INC.	FERNANDINA BEACH		10-Apr-13											\$99,000.00	60,000
0.17	COASTAL BANKING COMPANY, INC. COASTALSOUTH BANCHARES, INC.	FERNANDINA BEACH HILTON HEAD ISLAND		12-Jun-13 28-Aug-09	Preferred Stock w/ Exercised Warrants	\$16,015,000.00	\$0.00	\$14,257,487.71	Sold, in full; warrants not outstanding						\$225,647.45	145,579
0,17	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		8-Mar-13	Preferred Stock Wy Exercised Warrants	\$10,015,000.00	\$0.00	\$14,237,467.71	Sold, ill full, warrants not outstanding	\$397,550.00	500	\$795.10	(\$102,450.00)		\$389,857.05	450
	COASTALSOUTH BANCHARES, INC.	HILTON HEAD ISLAND		11-Mar-13						\$12,335,976.50	15,515	\$795.10	(\$3,179,023.50)		\$25,990.47	30
45	COASTALSOUTH BANCHARES, INC. COBIZ FINANCIAL INC.	HILTON HEAD ISLAND DENVER	SC CO	9-Apr-13 19-Dec-08	Preferred Stock w/ Warrants	\$64,450,000.00	\$0.00	\$73,357,086.72	Redeemed, in full; warrants not outstanding		(\$127,335.27)					-
43	COBIZ FINANCIAL INC.	DENVER	co	8-Sep-11	Freiened Stock W/ Wallands	304,430,000.00	50.00	\$73,337,000.72	Redeemed, in fail, warrants not outstanding	\$64,450,000.00	64,450	\$1,000.00				
	COBIZ FINANCIAL INC.	DENVER	со	23-Nov-11											\$143,677.00	895,968
44	CODORUS VALLEY BANCORP, INC. CODORUS VALLEY BANCORP, INC.	YORK	PA	9-Jan-09 18-Aug-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$19,178,479.00	Redeemed, in full; warrants not outstanding	\$16,500,000.00	16,500	\$1,000.00				+
	CODORUS VALLEY BANCORP, INC.	YORK	PA	28-Sep-11						\$10,500,000.00	16,300	\$1,000.00			\$526,604.00	263,859
8,14	COLOEAST BANKSHARES, INC.	LAMAR	CO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$10,670,784.03	Sold, in full; warrants not outstanding							
	COLOEAST BANKSHARES, INC.	LAMAR	co	19-Jul-13 22-Jul-13						\$46,995.00 \$8,990,505.00	52 9.948	\$903.80 \$903.80	(\$5,005.00) (\$957.495.00)		\$494.381.25	50
	COLOEAST BANKSHARES, INC. COLOEAST BANKSHARES, INC.	LAMAR	co	12-Sep-13						20,230,303.00	(\$90,375.00)	2503.60	(200,495,000)		J424,301.23	30
11,8,14	COLONIAL AMERICAN BANK	WEST CONSHOHOCKE		27-Mar-09	Preferred Stock w/ Exercised Warrants	\$574,000.00	\$0.00	\$668,142.53	Redeemed, in full; warrants not outstanding							
	COLONIAL AMERICAN BANK COLONY BANKCORP, INC.	WEST CONSHOHOCKE FITZGERALD	EN PA	26-Oct-11 9-Jan-09	Preferred Stock w/ Warrants	\$28,000,000.00	\$0.00	\$26,480,089.20	Sold, in full; warrants not outstanding	\$574,000.00	574	\$1,000.00			\$29,000.00	29
	COLONY BANKCORP, INC.	FITZGERALD	GA	7-Feb-13	Freieneu Stock W/ Wdffditts	320,000,000.00	\$0.00	920,400,003.20	Joid, III full, Walfalls flot Outstalldlig	\$21,633,944.71	27,661	\$782.10	(\$6,027,055.29)			
	COLONY BANKCORP, INC.	FITZGERALD	GA	8-Feb-13						\$265,135.29	339	\$782.10	(\$73,864.71)			
	COLONY BANKCORP, INC. COLONY BANKCORP, INC.	FITZGERALD FITZGERALD	GA GA	26-Mar-13 12-Jun-13							(\$218,990.80)				\$810.000.00	500,000
11,16	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	21-Nov-08	Preferred Stock w/ Warrants	\$76,898,000.00	\$0.00	\$86,821,419.22	Redeemed, in full; warrants not outstanding						3010,000.00	300,000
	COLUMBIA BANKING SYSTEM, INC.	TACOMA	WA	11-Aug-10	·					\$76,898,000.00	76,898	\$1,000.00				
44.8.14	COLUMBIA BANKING SYSTEM, INC. COLUMBINE CAPITAL CORP.	TACOMA BUENA VISTA	WA CO	1-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,260,000,00	\$0.00	\$2.689.478.64	Redeemed, in full: warrants not outstanding						\$3,301,647.00	398,023
44,0,14	COLUMBINE CAPITAL CORP.	BUENA VISTA	co	22-Sep-11	Freierieu Stock Wy Exerciseu Walianis	\$2,200,000.00	Ş0.00	\$2,005,476.04	Nedeeliled, III fall, warrants not outstanding	\$2,260,000.00	2,260	\$1,000.00			\$113,000.00	113
11	COMERICA INC.	DALLAS	TX	14-Nov-08	Preferred Stock w/ Warrants	\$2,250,000,000.00	\$0.00	\$2,582,039,543.40	Redeemed, in full; warrants not outstanding							
	COMERICA INC.	DALLAS DALLAS	TX T¥	17-Mar-10 12-May-10						\$2,250,000,000.00	2,250,000	\$1,000.00			\$181,102,043.40	11,479,592
11	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	9-Jan-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,602,969.61	Redeemed, in full; warrants not outstanding				_		.4102,102,043.4U	11,473,332
	COMMERCE NATIONAL BANK	NEWPORT BEACH	CA	7-Oct-09	<u> </u>					\$5,000,000.00	5,000	\$1,000.00				
15.14	COMMERCE NATIONAL BANK COMMONWEALTH BANCSHARES, INC.	NEWPORT BEACH LOUISVILLE	CA KV	1-Oct-13 22-May-09	Subordinated Debentures w/ Exercised Warrants	\$20,400,000.00	\$0.00	\$21,575,016.54	Sold, in full; warrants not outstanding						\$566,858.50	87,209
13,14	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	7-Aug-12	Sapardinated Dependings W/ Exercised Warrants	\$20,400,000.00	ŞU.UU	y£1,5/5,010.54	Join, in ruil, Wallalits not outstanding	\$130,500.00	174,000	\$0.75	(\$43,500.00)			
	COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	8-Aug-12						\$1,469,250.00	1,959,000	\$0.75	(\$489,750.00)		·	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY KY	9-Aug-12						\$13,100,250.00	17,467,000	\$0.75			\$792,990.00	
	COMMONWEALTH BANCSHARES, INC. COMMONWEALTH BANCSHARES, INC.	LOUISVILLE	KY	10-Aug-12 11-Sep-12						\$600,000.00	(\$153,000.00) 800,000	\$0.75	(\$200,000.00)		\$105,732.00	120,000
8,14	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,701,000.00	\$0.00	\$8,451,110.79	Sold, in full; warrants not outstanding							
	COMMONWEALTH BUSINESS BANK	LOS ANGELES	CA CA	17-Jul-13						\$7,323,651.00	7,701	\$951.00	(\$377,349.00)		\$362,427.91	385
1	COMMONWEALTH BUSINESS BANK	LOS ANGELES	ILA	12-Sep-13		1					(\$73,236.51)					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital	Repayment / Dispo	sition / Austion ³	3,5	(Realized Loss) /	Gain⁵	Warrant Proce	eds.
Toolivote	mstitution raine	City	State	Date	Original investment Type	Amount	Investment	TOTAL CASIL DACK	investment status	Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
11,8,14	COMMUNITY 1ST BANK	ROSEVILLE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,550,000.00	\$0.00	\$2,899,659.67	Redeemed, in full; warrants not outstanding		(- 55)						
11.8.14	COMMUNITY 1ST BANK COMMUNITY BANCSHARES OF KANSAS, INC.	ROSEVILLE GOFF	CA KS	19-Dec-12 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$500.000.00	\$0.00	\$616,741,75	Redeemed, in full: warrants not outstanding	\$2,550,000.00		2,550	\$1,000.00			\$128,000.00	128
11,0,14	COMMUNITY BANCSHARES OF KANSAS, INC.	GOFF	KS	18-Jul-12	Freiened Stock Wy Exercised Warrants	\$300,000.00	30.00	3010,741.73	nedeeliled, iii laii, wall alits liot odtstaliding	\$500,000.00		500	\$1,000.00			\$25,000.00	25
11,8,14	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY		MS	11-Sep-09	Preferred Stock w/ Exercised Warrants	\$52,000,000.00	\$0.00	\$57,575,699.54	Redeemed, in full; warrants not outstanding								
8.17	COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY COMMUNITY BANCSHARES, INC.	B BRANDON KINGMAN	MS AZ	29-Sep-10 24-Jul-09	Preferred Stock w/ Exercised Warrants	\$3,872,000.00	\$3,872,000.00	\$828,128.70	Full investment outstanding; warrants outstanding	\$52,000,000.00		52,000	\$1,000.00			\$2,600,000.00	2,600
11,9,36	COMMUNITY BANK OF THE BAY	OAKLAND	CA	16-Jan-09	Preferred Stock	\$1,747,000.00	\$0.00	\$1,823,188.61	Redeemed, in full; warrants not outstanding								
44	COMMUNITY BANK OF THE BAY COMMUNITY BANK SHARES OF INDIANA, INC.	OAKLAND NEW ALBANY	CA	29-Sep-10 29-May-09	Preferred Stock w/ Warrants	\$19,468,000.00	\$0.00	\$22,802,281.62	Redeemed, in full; warrants not outstanding	\$1,747,000.00		1,747	\$1,000.00				
44	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	15-Sep-11	Preferred Stock W/ Warrants	319,468,000.00	30.00	322,802,281.02	Redeemed, III full, Warrants not outstanding	\$19,468,000.00		19,468	\$1,000.00				
	COMMUNITY BANK SHARES OF INDIANA, INC.	NEW ALBANY	IN	19-Oct-11												\$1,100,869.50	386,270
11	COMMUNITY BANKERS TRUST CORPORATION COMMUNITY BANKERS TRUST CORPORATION	GLEN ALLEN GLEN ALLEN	VA VA	19-Dec-08 24-Jul-13	Preferred Stock w/ Warrants	\$17,680,000.00	\$13,180,000.00	\$8,694,333.01	Redeemed, in part; warrants outstanding	\$4,500,000.00		4,500	\$1,000.00				
8,14	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,976,000.00	\$0.00	\$4,674,050.16	Sold, in full; warrants not outstanding	\$4,500,000.00		4,500	\$1,000.00				
	COMMUNITY BUSINESS BANK	WEST SACRAMENTO	CA	30-Nov-12						\$3,717,560.00	(\$25.000.00)	3,976	\$935.00	(\$258,440.00)		\$167,035.00	199
81	COMMUNITY BUSINESS BANK COMMUNITY FINANCIAL CORPORATION	WEST SACRAMENTO STAUNTON	CA VA	11-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$12.643.000.00	\$0.00	\$15,206,719,94	Redeemed, in full: warrants outstanding		(\$25,000.00)						-
	COMMUNITY FINANCIAL CORPORATION	STAUNTON	VA	9-Jan-13		7-2/0.03/00000	,,,,,	,,, ·		\$12,643,000.00		12,643	\$1,000.00				
74,8,14	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FINANCIAL SHARES, INC.	GLEN ELLYN	IL	15-May-09	Preferred Stock w/ Exercised Warrants	\$6,970,000.00	\$0.00	\$4,240,743.82	Sold, in full; warrants not outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	240
8	COMMUNITY FINANCIAL SHARES, INC. COMMUNITY FIRST BANCSHARES, INC. (AR)	GLEN ELLYN HARRISON	AR	21-Dec-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,725,000.00	\$12,725,000.00	\$3.028.239.68	Full investment outstanding; warrants outstanding	\$3,136,500.00		6,970	\$450.00	(\$3,833,500.00)		\$157,050.00	349
44,8,14	COMMUNITY FIRST BANCSHARES, INC. (TN)	UNION CITY	TN	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,628,111.33	Redeemed, in full; warrants not outstanding								
	COMMUNITY FIRST BANCSHARES, INC. (TN) COMMUNITY FIRST, INC.	UNION CITY COLUMBIA	TN	18-Aug-11 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,806,000.00	\$17,806,000.00	\$1,908,453.00	Full investment outstanding; warrants outstanding	\$20,000,000.00		20,000	\$1,000.00			\$1,000,000.00	1,000
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMU		MS	6-Feb-09	Preferred Stock W/ Exercised Warrants	\$1,050,000.00	\$17,800,000.00	\$1,220,300.65	Sold, in full; warrants not outstanding								
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMU	JN BRANDON	MS	30-Nov-12						\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY HOLDING COMPANY OF FLORIDA. INC. / COMPANY OF F		MS MS	11-Jan-13 26-Mar-13							(\$10,027.50) (\$14.972.50)	 					
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	OH	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, in full; warrants not outstanding		(514,572.50)						-
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC. COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS BUCYRUS	OH	20-Dec-12 11-Jan-13						\$1,517,150.00	(\$24,700.00)	1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCYRUS	ОН	26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	MIDDLETOWN MIDDLETOWN	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, in full; warrants not outstanding	\$9,000,000,00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP COMMUNITY PARTNERS BANCORP	MIDDLETOWN	NJ NI	11-Aug-11 26-Oct-11						\$9,000,000.00		9,000	\$1,000.00			\$460,000.00	311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	13-Nov-09	Subordinated Debentures w/ Exercised Warrants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, in full; warrants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION COMMUNITY PRIDE BANK CORPORATION	HAM LAKE HAM LAKE	MN	12-Aug-13						\$4,400,000.00	(\$48.849.24)	4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
44.8.14	COMMUNITY PRIDE BANK CORPORATION COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	IA	12-Sep-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, in full; warrants not outstanding		(\$48,849.24)						-
,.,.	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, in full; warrants not outstanding	\$2.172.000.00		2.000	6774.00	(6020.000.00)			
	COMMUNITY WEST BANCSHARES COMMUNITY WEST BANCSHARES	GOLETA GOLETA	CA CA	10-Dec-12 11-Dec-12						\$9,122,400.00		3,000 12,600	\$724.00 \$724.00	(\$828,000.00) (\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13						,	(\$112,944.00)						
F2	COMMUNITY WEST BANCSHARES COMMUNITYONE BANCORP / FNB UNITED CORP.	GOLETA ASHEBORO	CA	12-Jun-13 13-Feb-09	Preferred Stock w/ Warrants	\$51.500.000.00	\$51.500.000.00	\$2,589,305,00	Full investment outstanding wages at a substanding							\$698,351.00	521,158
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$3,285,000.00	\$51,500,000.00	\$2,589,305.00	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC. CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12 11-Jan-13						\$2,687,046.56	(\$25,000.00)	3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$638,000.00	\$0.00	\$659,705.04	Sold, in full; warrants not outstanding		(323,000.00)						-
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION CORNING SAVINGS AND LOAN ASSOCIATION	CORNING CORNING	AR	11-Jan-13 26-Mar-13							(\$5,486.80) (\$19.513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, in full; warrants not outstanding		(515,513.20)						
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.70)			
	COUNTRY BANK SHARES, INC. COUNTRY BANK SHARES. INC.	MILFORD MILFORD	NE NE	29-Nov-12 11-Jan-13						\$6,193,989.20	(\$69.071.98)	6,748	\$917.90	(\$554,010.80)		\$372,240.00	376
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$5,000,000.00	\$1,151,614.44	Full investment outstanding; warrants outstanding		,400,00						
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WY	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$3,100,000.00	\$757,928.47	Full investment outstanding; warrants outstanding			 					
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CROSSTOWN HOLDING COMPANY	BLAINE	MN	9-Jan-09 23-Jan-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$24,900,000.00 \$10,650,000.00	\$24,900,000.00 \$0.00	\$5,786,341.20 \$13,498,324.83	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding			 					
	CROSSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13	. ,	, .,,.		, .,, .	. ,	\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSSTOWN HOLDING COMPANY CROSSTOWN HOLDING COMPANY	BLAINE BLAINE	MN	22-Jul-13 12-Sep-13						\$10,117,381.00	(\$104,611.76)	10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$2,400,000.00	\$180,940.00	Full investment outstanding; warrants outstanding		(\$10%,011.70)					-	
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	Preferred Stock w/ Warrants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, in full; warrants not outstanding								
	CVB FINANCIAL CORP. CVB FINANCIAL CORP.	ONTARIO ONTARIO	CA CA	26-Aug-09 2-Sep-09						\$97,500,000.00 \$32,500,000.00		97,500 32,500	\$1,000.00 \$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09						+==,500,000.00		32,300	72,000.00			\$1,307,000.00	834,761
44,8,14	D.L. EVANS BANCORP	BURLEY	ID	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, in full; warrants not outstanding	£10 004 000 ==		40.00	£4 000 00			\$995,000.00	007
15,44,14	D.L. EVANS BANCORP DEERFIELD FINANCIAL CORPORATION	BURLEY DEERFIELD	WI	27-Sep-11 15-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,639,000.00	\$0.00	\$3,283,338.96	Redeemed, in full; warrants not outstanding	\$19,891,000.00		19,891	\$1,000.00			00.000,888	995
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00		2,639,000	\$1.00			\$132,000.00	132,000
8,14	DELMAR BANCORP DELMAR BANCORP	DELMAR DELMAR	MD	4-Dec-09 7-Feb-13	Preferred Stock w/ Exercised Warrants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, in full; warrants not outstanding	¢5 202 527 20		8,648	6612.10	(62 254 472 72)		\$311,943.55	450
	DELMAR BANCORP DELMAR BANCORP	DELMAR	MD	7-Feb-13 8-Feb-13						\$5,293,527.28 \$215,462.72		8,648 352	\$612.10 \$612.10	(\$3,354,472.72) (\$136,537.28)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	26-Mar-13						,	(\$55,089.90)						
8,18	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS MS	13-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,173,000.00 \$1,508,000.00	\$0.00	\$2,831,331.97	Sold, in full; warrants not outstanding								
	DESOTO COUNTY BANK DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09 24-Sep-13		\$1,508,000.00				\$301,428.58		366	\$823.03	(\$64,571.42)		\$57,230.00	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$816.45	(\$419,532.41)			
15,14	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09 8-Aug-12	Subordinated Debentures w/ Exercised Warrants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, in full; warrants not outstanding	\$4.381.500.00		6,000,000	\$0.73	(\$1.618.500.00)			
	DIAMOND BANCORP, INC. DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$4,381,500.00		13,965,000	\$0.73	(\$1,618,500.00) (\$3,767,058.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	МО	10-Aug-12						\$350,520,00		480,000	\$0.73	(\$129,480.00)		\$91,535,40	120,000

FootNote	Institution Name	City	State	Date	0:: 1:	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0 11 10	. /	3.5	(Realized Loss) /	Gain ⁵	Warrant Pr	wasaada
rootivote	mstitution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount	ayment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	DIAMOND BANCORP, INC.	WASHINGTON	мо	11-Sep-12						Amount	(\$149,299.61)	Avg. File	, , , , , , , , , , , , , , , , , , , ,		Amount	Silaies
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, in full; warrants not outstanding		(3143,233.01)					
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO							\$8,025,555.03	14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO							\$72,684,793.30	131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
11	DICKINSON FINANCIAL CORPORATION II DISCOVER FINANCIAL SERVICES	KANSAS CITY RIVERWOODS	MO	26-Mar-13 13-Mar-09	Preferred Stock w/ Warrants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, in full; warrants not outstanding		(\$807,103.48)					
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10	Freieried Stock Wy Warrants	\$1,224,538,000.00	50.00	31,404,240,044.00	redeemed, in full, warrants not outstanding	\$1,224,558,000.00	1,224,558	\$1,000.00				
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	7-Jul-10											\$172,000,000.00	20,500,413
44	DNB FINANCIAL CORPORATION	DOWNINGTOWN DOWNINGTOWN	PA	30-Jan-09	Preferred Stock w/ Warrants	\$11,750,000.00	\$0.00	\$13,683,277.61	Redeemed, in full; warrants not outstanding							
	DNB FINANCIAL CORPORATION DNB FINANCIAL CORPORATION	DOWNINGTOWN	PA PA	4-Aug-11 21-Sep-11						\$11,750,000.00	11,750	\$1,000.00			\$458,000.00	186,311
15	DUKE FINANCIAL GROUP, INC.	MINNEAPOLIS	MN	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$12,000,000.00	\$4,334,673.04	Full investment outstanding; warrants outstanding						Ş430,000.00	100,511
		BETHESDA	MD	5-Dec-08	Preferred Stock w/ Warrants	\$38,235,000.00	\$0.00	\$44,847,153.76	Redeemed, in full; warrants outstanding							
		BETHESDA	MD	23-Dec-09						\$15,000,000.00	15,000	\$1,000.00				
	EAGLE BANCORP, INC. EAGLE BANCORP, INC.	BETHESDA BETHESDA	MD	14-Jul-11 23-Nov-11						\$23,235,000.00	23,235	\$1,000.00			\$2.794.422.00	770.868
		PASADENA	CA	5-Dec-08	Preferred Stock w/ Warrants	\$306.546.000.00	\$0.00	\$352,722,420,00	Redeemed, in full: warrants not outstanding						\$2,794,422.00	770,000
	EAST WEST BANCORP, INC.	PASADENA	CA	29-Dec-10	,	1,,		, , , , , , , , , , , , , , , , , , , ,		\$306,546,000.00	306,546	\$1,000.00				
	EAST WEST BANCORP, INC.	PASADENA	CA	26-Jan-11											\$14,500,000.00	1,517,555
	EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK	VA	9-Jan-09	Preferred Stock w/ Warrants	\$24,000,000.00	\$0.00	\$28,718,640.00	Sold, in full; warrants outstanding	\$3,900,000,00	3.900			\$406.029.00		
	EASTERN VIRGINIA BANKSHARES, INC. EASTERN VIRGINIA BANKSHARES, INC.	TAPPAHANNOCK TAPPAHANNOCK	VA	18-Oct-13 21-Oct-13						\$3,900,000.00	3,900 20,100	\$1,104.10 \$1,104.10		\$2,092,611.00		
89	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC.	ENGELHARD	NC	16-Jan-09	Preferred Stock w/ Warrants	\$17,949,000.00	\$17,949,000.00	\$4,110,820.08	Full investment outstanding; warrants outstanding	320,100,000.00	20,100	\$1,104.10		32,032,011.00		
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	Preferred Stock w/ Warrants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, in full; warrants not outstanding							
	EMCLAIRE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00	7,500	\$1,000.00				
		EMLENTON HOUSTON	PA TX	7-Dec-11 5-Dec-08	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, in full; warrants outstanding						\$51,113.00	50,111
-3	ENCORE BANCSHARES INC.	HOUSTON	TX	27-Sep-11	Freiened Stock W/ Wdifdits	\$34,000,000.00	\$0.00	232,412,232.03	nedeemed, in ruii, warranto dutstanding	\$34,000,000.00	34,000	\$1,000.00				
	ENCORE BANCSHARES INC.	HOUSTON	TX	23-Nov-11						,,	2 7,000	+-,00			\$637,071.00	728,052
11		ST. LOUIS	MO	19-Dec-08	Preferred Stock w/ Warrants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, in full; warrants not outstanding							
		ST. LOUIS	MO	7-Nov-12						\$35,000,000.00	35,000	\$1,000.00			Ć4 00C 400 00	224.074
8,44,14	ENTERPRISE FINANCIAL SERVICES CORP. ENTERPRISE FINANCIAL SERVICES GROUP, INC.	ST. LOUIS ALLISON PARK	MΟ	9-Jan-13 12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, in full; warrants not outstanding						\$1,006,100.00	324,074
		ALLISON PARK	PA	25-Aug-11	Treferred Stock Wy Exercised Warrants	Ş-4,000,000.00	Ç0.00	\$4,000,203.30	redeemed, in tall, warrants not odestarions	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
		WICHITA	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, in full; warrants not outstanding							
	EQUITY BANCSHARES, INC.	WICHITA	KS	11-Aug-11	- () () () ()		****	4		\$8,750,000.00	8,750	\$1,000.00			\$438,000.00	438
8,14	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	19-Dec-08 3-Aug-12	Preferred Stock w/ Exercised Warrants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, in full; warrants not outstanding	\$481,387.50	550	\$875.20	(\$68,612.50)			
		SANTA ROSA	CA	8-Aug-12						\$17.505.000.00	20,000	\$875.20	(\$2,495,000,00)		\$1.910.898.00	2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25	9,969	\$875.20	(\$1,243,632.75)		\$120,386.57	126
		SANTA ROSA	CA	10-Aug-12						\$420,995.25	481	\$875.20	(\$60,004.75)		\$22,930.78	24
	EXCHANGE BANK EXCHANGE BANK	SANTA ROSA SANTA ROSA	CA	13-Aug-12						\$10,503,000.00	(\$376,357.50) 12,000	\$875.20	(\$1,497,000.00)			
8.14.18	F & M BANCSHARES, INC.	TREZEVANT	TN	11-Sep-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,609,000.00	\$0.00	\$9,405,391.28	Sold, in full; warrants not outstanding		(3376,337.30)					
0,2 1,2 0	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Nov-09	, , , , , , , , , , , , , , , , , , , ,	\$3,535,000.00	7.000	40,000,00								
	F & M BANCSHARES, INC.	TREZEVANT	TN	6-Feb-13						\$4,797,325.00	5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC. F & M BANCSHARES. INC.	TREZEVANT TREZEVANT	TN	7-Feb-13 8-Feb-13						\$2,734,192.50 \$144,202.50	2,901 153	\$942.50 \$942.50	(\$166,807.50) (\$8,797.50)		\$222,007.50	230
		TREZEVANT	TN	26-Mar-13						\$144,202.50	(\$76.757.21)	3942.30	(50,797.50)			
8,14	F & M FINANCIAL CORPORATION (NC)	SALISBURY	NC	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, in full; warrants not outstanding		(0.10).					
		SALISBURY	NC	18-Sep-12											\$136,813.05	150
		SALISBURY SALISBURY	NC	19-Sep-12						\$2,664,750.00 \$13,485,250.00	2,805	\$950.00 \$950.00	(\$140,250.00)		¢620,460,00	700
		SALISBURY	NC NC	20-Sep-12 16-Nov-12						\$13,485,250.00	(\$161,500.00) 14,195	\$950.00	(\$709,750.00)		\$638,460.90	700
15,14	F&C BANCORP. INC.	HOLDEN	MO	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, in full; warrants not outstanding		(4-0-1,0-0-0-0)					
	F&C BANCORP. INC.	HOLDEN	MO	8-Nov-12						\$1,590,599.43	1,659,000	\$0.96	(\$68,400.57)			
		HOLDEN	MO	13-Nov-12						\$1,278,999.18	1,334,000	\$0.96	(\$55,000.82)		\$125,000.00	150,000
		HOLDEN CLARKSVILLE	MO TN	11-Jan-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, in full; warrants not outstanding		(\$25,000.00)					+
-,	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12		Ç17,243,000.00	\$5.00		and the second s						\$96,465.60	112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00	200	\$787.50	(\$42,500.00)			
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE CLARKSVILLE	TN	21-Sep-12 16-Nov-12						\$13,421,362.50	17,043 (\$135.788.63)	\$787.50	(\$3,621,637.50)		\$645,975.00	750
11	F&M FINANCIAL CORPORATION (TN) F.N.B. CORPORATION	HERMITAGE	TN PA	16-Nov-12 9-Jan-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, in full; warrants not outstanding		(\$1.55,788.03)			+		
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09	Glened Stock Wy Williams	2100,000,000.00	Ş0.00		neacemen, minut, warrants not outstalluling	\$100,000,000.00	100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11						, ,,,,,,,,,,	,,	. ,			\$690,100.00	651,042
		HOUSTON	TX	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$11,000,000.00	\$11,000,000.00	\$1,913,405.00	Full investment outstanding; warrants outstanding							1
8,14		ARGONIA ARGONIA	KS	20-Mar-09 24-Jun-13	Preferred Stock w/ Exercised Warrants	\$442,000.00	\$0.00	\$500,199.14	Sold, in full; warrants not outstanding	\$425,425.00	442	\$962.50	(\$16,575.00)	-	(\$2,835.00)	22
		ARGONIA	KS	26-Jul-13						\$425,425.00	(\$25,000.00)	3902.30	(\$10,575.00)		(32,633.00)) 22
11,8		WINDSOR	VA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,752,000.00	\$5,689,000.00	\$5,146,851.22	Redeemed, in part; warrants outstanding							
		WINDSOR	VA	9-Jan-13						\$3,063,000.00	3,063	\$1,000.00			-	
—		FRANKFORT	KY	9-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, in full; warrants not outstanding	\$22,196,700.00	(\$222.050.50)	6720.00	(¢7 002 200 00)			
—	FARMERS CAPITAL BANK CORPORATION FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12 18-Jul-12						322,196,700.00	(\$332,950.50) 30,000	\$739.90	(\$7,803,300.00)		\$75,000,00	223,992
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, in full; warrants not outstanding				_		Ţ. 2,200.00	220,002
		GREAT BEND	KS	8-Nov-12						\$96,290.00	100,000	\$0.96	(\$3,710.00)			
1	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12						C44 450 540 55	44	A	(0444 407 77)		\$37,387.14	
1	FARMERS ENTERPRISES, INC. FARMERS ENTERPRISES, INC.	GREAT BEND GREAT BEND	KS	13-Nov-12 11-Jan-13			+			\$11,458,510.00	(\$115,548.00) (\$125,548.00)	\$0.96	(\$441,490.00)	+	\$552,936.00	562,000
	FARMERS STATE BANKSHARES, INC.	HOLTON	KS	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, in full; warrants not outstanding		(7113)370.00)					
		HOLTON	KS	21-Jul-11						\$700,000.00	700	\$1,000.00			\$40,000.00	4
15,17		BOULDER	CO	29-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, in full; warrants not outstanding	*********		44.1	//			
8 14		BOULDER HOUSTON	CO TX	9-Mar-11 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$21,042,000.00	\$0.00	\$19.836.630.66	Sold, in full: warrants not outstanding	\$650,000.00	3,035,000	\$0.21	(\$2,385,000.00)	-		
0,14		HOUSTON	TX	20-Feb-13	Freiened Stock W/ Exercised Warrants	\$21,042,000.00	Ç0.00	00.000,000,00	Joid, in fail, Wallants not outs(anding	\$18,874,674.00	21,042	\$897.00	(\$2,167,326.00)	+	\$994,613.40	1,052
1																
	FC HOLDINGS, INC. FCB BANCORP, INC.	HOUSTON LOUISVILLE	TX KY	26-Mar-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, in full; warrants not outstanding		(\$188,746.74)					

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Bas	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	oceads
Toolivote	mstradon vame	City	State	Date	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mvestment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gaill	Amount	Shares
	FCB BANCORP, INC.	LOUISVILLE	KY	22-Sep-11		1				\$9,294,000.00	(Fee) Snares 9,294	\$1,000.00	(\$465,000.00	Snares 465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, in full; warrants not outstanding	<i>\$3,234,000.00</i>	3,234	\$1,000.00			Ç405,000.00	403
	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60	974	\$902.90	(\$94,575.40)			
	FFW CORPORATION FFW CORPORATION	WABASH WABASH	IN	30-Nov-12 11-Jan-13						\$5,701,813.50	6,315 (\$65,812.38)	\$902.90	(\$613,186.50)		\$358,558.20	364
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, in full; warrants not outstanding							
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00	3,942,000	\$1.00			\$197,000.00	197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH PITTSBURGH	PA	12-Dec-08 30-Nov-12	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, in full; warrants outstanding	\$7,000,000.00	7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	Preferred Stock w/ Exercised Warrants	\$6,657,000.00	\$0.00	\$7,220,908.83	Sold, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00				
	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	19-Jul-13						\$439,000.00	439	\$1,058.90		\$25,857.10		
	FIDELITY FEDERAL BANCORP FIDELITY FEDERAL BANCORP	EVANSVILLE EVANSVILLE	IN	22-Jul-13 12-Sep-13						\$6,218,000.00	(\$70,490.97)	\$1,058.90		\$366,240.20	\$242,302.50	200
8,14	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$36,282,000.00	\$0.00	\$40,966,780.82	Sold, in full; warrants not outstanding		(370,430.37)					
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	1-Aug-12						\$120,320.10	135	\$891.30	(\$14,679.90)			
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS	2-Aug-12 3-Aug-12						\$26,737.80 \$298.572.10	30 335	\$891.30 \$891.30	(\$3,262.20) (\$36,427.90)			
		WICHITA	KS	7-Aug-12						\$3,200,514.66	3,591	\$891.30	(\$390,485.34)		\$170,227.93	179
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	8-Aug-12						\$2,348,470.10	2,635	\$891.30	(\$286,529.90)		\$167,374.94	176
	FIDELITY FINANCIAL CORPORATION FIDELITY FINANCIAL CORPORATION	WICHITA WICHITA	KS KS	9-Aug-12 10-Aug-12						\$26,056,877.36 \$285,203.20	29,236 320	\$891.30 \$891.30	(\$3,179,122.64) (\$34,796.80)		\$1,210,615.36 \$176,884.89	1,273 186
	FIDELITY FINANCIAL CORPORATION	WICHITA	KS	11-Sep-12						3283,203.20	(\$323,366.95)	3891.30	(554,750.80)		3170,004.03	100
	FIDELITY SOUTHERN CORPORATION	ATLANTA	GA	19-Dec-08	Preferred Stock w/ Warrants	\$48,200,000.00	\$0.00	\$51,286,669.09	Sold, in full; warrants outstanding							
11	FIDELITY SOUTHERN CORPORATION FIFTH THIRD BANCORP	ATLANTA CINCINNATI	GA	3-Jul-12 31-Dec-08	Preferred Stock w/ Warrants	\$3,408,000,000.00	\$0.00	\$4,043,972,602.67	Redeemed, in full; warrants not outstanding	\$43,408,920.00	(\$651,133.80) 48,200	\$900.60	(\$4,791,080.00)			
11	FIFTH THIRD BANCORP	CINCINNATI	OH	2-Feb-11	Freiened Stock W/ Wallants	\$3,408,000,000.00	30.00	34,043,572,002.07	Nedeeliled, iii full, warrants not outstanding	\$3,408,000,000.00	136,320	\$25,000.00				
	FIFTH THIRD BANCORP	CINCINNATI	ОН	16-Mar-11											\$280,025,936.00	43,617,747
11	FINANCIAL INSTITUTIONS, INC. FINANCIAL INSTITUTIONS. INC.	WARSAW WARSAW	NY NY	23-Dec-08 23-Feb-11	Preferred Stock w/ Warrants	\$37,515,000.00	\$0.00	\$43,787,611.61	Redeemed, in full; warrants not outstanding	\$12.505.000.00	2.501	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	30-Mar-11						\$25,010,000.00	5,002	\$5,000.00				
	FINANCIAL INSTITUTIONS, INC.	WARSAW	NY	11-May-11							·				\$2,079,962.50	378,175
45,8,14	FINANCIAL SECURITY CORPORATION FINANCIAL SECURITY CORPORATION	BASIN BASIN	WY	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,914,597.33	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5.000	\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SECURITY CORPORATION FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	21-Jul-11 31-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	1-Sep-11			·			\$3,742,000.00	3,742,000	\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN		Preferred Stock w/ Exercised Warrants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, in full; warrants not outstanding	****			(4)		** *** **	
	FIRST ADVANTAGE BANCSHARES, INC. FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS COON RAPIDS	MN	10-Dec-12 11-Dec-12						\$690,723.49 \$366,469.68	769 408	\$898.20 \$898.20	(\$78,276.51) (\$41,530.32)		\$2,979.49 \$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN							9300,403.00	(\$10,571.93)	-	(\$41,530.32)		720,310.00	
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN								(\$14,428.07)					
8,14	FIRST ALLIANCE BANCSHARES, INC. FIRST ALLIANCE BANCSHARES, INC.	CORDOVA CORDOVA	TN	26-Jun-09 20-Dec-12	Preferred Stock w/ Exercised Warrants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, in full; warrants not outstanding	\$2,395,742.20	3,422	\$700.10	(\$1,026,257.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13						7-700071 12110	(\$23,957.42)	Ţ. 03.123	(4-70-0)-011007		70.77.02	
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13							(\$1,042.58)					
15,11,14	FIRST AMERICAN BANK CORPORATION FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE ELK GROVE VILLAGE	IL II	24-Jul-09 21-Dec-11	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000,000	\$1.00				
	FIRST AMERICAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12						\$35,000,000.00	35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMERICAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	Preferred Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, in full; warrants not outstanding	4						
45	FIRST AMERICAN INTERNATIONAL CORP. FIRST BANCORP (NC)	BROOKLYN TROY	NY NC	13-Aug-10 9-Jan-09	Preferred Stock w/ Warrants	\$65,000,000,00	\$0.00	\$74,518,906,44	Redeemed, in full: warrants not outstanding	\$17,000,000.00	17,000	\$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	1-Sep-11		440,000,000	70.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$65,000,000.00	65,000	\$1,000.00				
	FIRST BANCORP (NC)	TROY	NC	23-Nov-11		********	**** *** ***	*********							\$924,462.00	616,308
34	FIRST BANCORP (PR) FIRST BANCORP (PR)	SAN JUAN SAN JUAN	PR PR	16-Jan-09 16-Aug-13	Preferred Stock w/ Warrants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, in part; warrants outstanding	\$81,000,000,00	12,000,000	\$6.75	(\$64.711.540.92)			
	FIRST BANCORP (PR)	SAN JUAN	PR	13-Sep-13						\$8,514,153.00	1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, in full; warrants not outstanding							
	FIRST BANCTRUST CORPORATION FIRST BANCTRUST CORPORATION	PARIS PARIS	IL II	18-Jan-12 24-Oct-12						\$3,675,000.00 \$3,675,000.00	3,675 3,675	\$1,000.00 \$1,000.00			\$368.000.00	368
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, in full; warrants not outstanding	\$3,073,000.00	3,073	\$1,000.00			3308,000.00	308
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11						\$3,345,000.00	3,345	\$1,000.00			\$167,000.00	167
45,8,14	FIRST BANKERS TRUSTSHARES, INC. FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL.	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
8	FIRST BANKS, INC.	CLAYTON	MO	8-Sep-11 31-Dec-08	Preferred Stock w/ Exercised Warrants	\$295,400,000.00	\$0.00	\$119,135,866.01	Sold, in full; warrants not outstanding	Ç20,000,000.00	10,000	\$1,000.00			2300,000.00	300
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13						\$105,000.00	300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC. FIRST BANKS, INC.	CLAYTON CLAYTON	MO MO	9-Aug-13 12-Aug-13						\$12,171,950.00 \$87,028,900.00	34,777 248,654	\$350.00	(\$22,605,050.00) (\$161,625,100.00)		\$2,430,181.71	4,299 10,471
	FIRST BANKS, INC.	CLAYTON	MO							\$87,028,900.00	(\$993,058.50)	\$350.00	(\$161,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13						\$3,209,702.21	5,819	\$551.60	(\$2,609,297.79)			
4E	FIRST BANKS, INC. FIRST BUSEY CORPORATION	CLAYTON URBANA	MO	25-Sep-13 6-Mar-09	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, in full; warrants not outstanding	\$3,226,801.50	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSEY CORPORATION	URBANA	IL	25-Aug-11	Preferred Stock W/ Warrants	\$100,000,000.00	\$0.00	3112,410,696.69	Redeemed, in ruii, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
	FIRST BUSEY CORPORATION	URBANA	IL	23-Nov-11											\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	10-Apr-09 11-Dec-09	Preferred Stock w/ Warrants	\$2,211,000.00 \$2,032,000.00	\$0.00	\$4,693,275.61	Sold, in full; warrants not outstanding							
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU		CA	19-Dec-12		\$2,032,000.00				\$1,373,084.00	1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO	CA	20-Dec-12						\$2,510,399.84	2,743	\$915.60	(\$232,600.16)		7,	
45	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOU	SAN DIEGO WESTLAKE VILLAGE	CA	11-Jan-13	Professorial Characters (Manager	ćar 000 000 00	\$0.00	\$28,810,847.55	Bullians of the first section of the		(\$33,333.33)					
43	FIRST CALIFORNIA FINANCIAL GROUP, INC. FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE WESTLAKE VILLAGE	CA	19-Dec-08 14-Jul-11	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$26,81U,847.55	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00				
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	24-Aug-11						7-0,000,000	23,000	Ţ-,=30.00			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	Preferred Stock w/ Warrants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, in full; warrants not outstanding	440	(6454 220 40)	****	/Anna 202 ***			
-	FIRST CAPITAL BANCORP, INC. FIRST CAPITAL BANCORP, INC.	GLEN ALLEN GLEN ALLEN	VA VA	19-Jun-12 6-Feb-13						\$10,082,565.38	(\$151,238.48) 10,958	\$920.10	(\$875,434.62)		\$266,041.78	417,648
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, in full; warrants not outstanding				_		9200,041.78	-17,040
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00	-						-			
	FIRST CHOICE BANK FIRST CITIZENS BANC CORP	CERRITOS SANDUSKY	CA	24-Sep-10 23-Jan-09	Preferred Stock w/ Warrants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, in full; warrants not outstanding	\$5,036,000.00	5,036	\$1,000.00			\$110,000.00	110
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12	elened Stock w/ Wallditts	323,104,000.00	50.00	72J,24J,004.71	Joid, Illian, Wallants not outstallung	\$21,004,704.00	(\$315,070.56) 23,184	\$906.00	(\$2,179,296.00)			

FootNote	Institution Name	City	State	Date	Original Investment Toront	Original Investment	Outstanding	Tatal Cash Bash ²	Investment Status*	Caribal Day		3,5	(Realized Loss) /	Gain ⁵	Warrant Pr	rocoods
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount Capital Rep	payment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12						Amount	(ree) Silates	Avg. Price	, , ,		\$563,174.00	
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, in full; warrants not outstanding							
12	FIRST COLEBROOK BANCORP, INC. FIRST COMMUNITY BANCSHARES INC.	COLEBROOK BLUFFIFLD	NH VA	22-Sep-11 21-Nov-08	Preferred Stock w/ Warrants	\$41,500,000,00	\$0.00	\$42.839.002.78	Redeemed, in full; warrants not outstanding	\$4,500,000.00	4,500	\$1,000.00			\$225,000.00	225
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09	Treferred Stock Ny Waltania	\$41,300,000.00	\$0.00	Ç42,033,002.70	nedecined, in fair, warrants not outstanding	\$41,500,000.00	41,500	\$1,000.00				
9 72	FIRST COMMUNITY BANCSHARES INC. FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, I	BLUEFIELD	VA	22-Nov-11 15-May-09	Preferred Stock w/ Exercised Warrants	\$14,800,000.00	\$14,800,000.00	\$3,575,828.30	Full investment outstanding; warrants outstanding						\$30,600.00	88,273
8,72		PINELLAS PARK	FL	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$14,800,000.00	\$14,800,000.00	\$8,499,249.92	Sold, in full; warrants outstanding							
	FIRST COMMUNITY BANK CORPORATION OF AMERICA	PINELLAS PARK	FL	31-May-11						\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION FIRST COMMUNITY CORPORATION	LEXINGTON	SC SC	21-Nov-08 29-Aug-12	Preferred Stock w/ Warrants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, in full; warrants not outstanding	\$11,155,120.50	(\$167,326.81) 11,350	\$982.80	(\$194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12						,,,	(4-11-)-11-11	700000	(4-0-1)0-0-0-0		\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL II	11-Dec-09 8-Aug-12	Preferred Stock w/ Exercised Warrants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, in full; warrants not outstanding						\$70,727.58	108
		JOLIET	IL IL	9-Aug-12											\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12									(4		\$209,563.20	320
		JOLIET	IL IL	19-Sep-12 20-Sep-12						\$326,250.00 \$3.051.090.00	500 4.676	\$652.50 \$652.50	(\$173,750.00) (\$1.624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12						\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC. FIRST DEFIANCE FINANCIAL CORP.	JOLIET DEFIANCE	IL OH	16-Nov-12 5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, in full; warrants outstanding		(\$143,550.00)					
	FIRST DEFIANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12	Treferred Stock W/ Walland	\$37,000,000.00	\$0.00	V41,031,003.32	sold, in rail, warrants destanding	\$35,618,420.00	(\$534,276.30) 37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC. FIRST EAGLE BANCSHARES, INC.	HANOVER PARK HANOVER PARK	IL	11-Sep-09 17-Sep-10	Subordinated Debentures w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000	\$1.00			\$375,000.00	375,000
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE NE	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500,000	\$1.00			\$375,000.00	375,000
	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	15-Feb-12						\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
	FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. FIRST FEDERAL BANCSHARES OF ARKANSAS, INC.	HARRISON HARRISON	AR AR	6-Mar-09 3-May-11	Preferred Stock w/ Warrants	\$16,500,000.00	\$0.00	\$6,570,625.00	Sold, in full; warrants not outstanding	\$6,000,000.00	16,500	\$363.60	(\$10,500,000.00)			
12,16	FIRST FINANCIAL BANCORP	CINCINNATI	OH	23-Dec-08	Preferred Stock w/ Warrants	\$80,000,000.00	\$0.00	\$87,644,066.10	Redeemed, in full; warrants not outstanding	1,7,,	****		., -,,,			
	FIRST FINANCIAL BANCORP FIRST FINANCIAL BANCORP	CINCINNATI	OH	24-Feb-10						\$80,000,000.00	80,000	\$1,000.00			¢2.066.288.22	465 117
15,17,44	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	8-Jun-10 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$3,756,000.00	\$0.00	\$4,563,280.34	Redeemed, in full; warrants not outstanding						\$2,966,288.32	465,117
	FIRST FINANCIAL BANCSHARES, INC.	LAWRENCE	KS	22-Sep-11						\$3,756,000.00	3,756,000	\$1.00			\$113,000.00	113,000
	FIRST FINANCIAL HOLDINGS INC. FIRST FINANCIAL HOLDINGS INC.	CHARLESTON CHARLESTON	SC SC	5-Dec-08 3-Apr-12	Preferred Stock w/ Warrants	\$65,000,000.00	\$0.00	\$68,141,972.19	Sold, in full; warrants not outstanding	\$56,778,150,00	(\$851.672.25) 65.000	\$873.50	(\$8.221.850.00)			
	FIRST FINANCIAL HOLDINGS INC.	CHARLESTON	SC	22-May-13						,,00,,10,,000	(733-73-133-7)	70.000	(40)-2-10033351		\$1,400,000.00	241,696
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN ELIZABETHTOWN	KY	9-Jan-09 29-Apr-13	Preferred Stock w/ Warrants	\$20,000,000.00	\$0.00	\$12,333,778.00	Sold, in full; warrants outstanding	\$10,842,200.00	20,000	\$542.10	(\$9,157,800.00)			
	FIRST FINANCIAL SERVICE CORPORATION FIRST FINANCIAL SERVICE CORPORATION	ELIZABETHTOWN	KY	31-May-13						\$10,842,200.00	(\$108,422.00)	\$542.10	(\$9,157,800.00)			
9,17	FIRST FREEDOM BANCSHARES, INC.	LEBANON	TN	22-Dec-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$9,522,346.17	Sold, in full; warrants not outstanding							
	FIRST FREEDOM BANCSHARES, INC. FIRST FREEDOM BANCSHARES, INC.	LEBANON LEBANON	TN	9-Nov-12 11-Jan-13						\$8,025,750.00	(\$80,257.50) 8,700	\$922.50	(\$674,250.00)		\$256,118.75	261
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, in full; warrants not outstanding		(400)-01007					
	FIRST GOTHENBURG BANCSHARES, INC. FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE NE	29-Oct-12 31-Oct-12						\$26,398.99 \$6,864,647.71	29 7,541	\$910.30 \$910.30	(\$2,601.01) (\$676,352.29)		\$362,118.92	379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13						30,004,047.71	(\$68,910.46)	3910.30	(3070,332.29)		3302,110.92	3/9
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	Preferred Stock w/ Exercised Warrants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, in full; warrants not outstanding							
11	FIRST GUARANTY BANCSHARES, INC. FIRST HORIZON NATIONAL CORPORATION	HAMMOND MEMPHIS	TN LA	22-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$866,540,000,00	\$0.00	\$1,037,467,405,56	Redeemed, in full: warrants not outstanding	\$20,699,000.00	2,070	\$10,000.00			\$1,030,000.00	103
	FIRST HORIZON NATIONAL CORPORATION	MEMPHIS	TN	22-Dec-10	,	, , , , , , , , , , , , , , , , , , , ,	,,,,,	, , , , , , , , , , , , , , , , , , , ,		\$866,540,000.00	866,540	\$1,000.00				
9.0	FIRST HORIZON NATIONAL CORPORATION FIRST INDEPENDENCE CORPORATION	MEMPHIS DETROIT	TN MI	9-Mar-11 28-Aug-09	Preferred Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, in full; warrants not outstanding						\$79,700,000.00	14,842,321
0,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12	Preferred Stock	\$3,223,000.00	\$0.00	32,620,236.96	Sold, III full, warrants not outstanding	\$2,336,675.00	3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)					
8	FIRST INDEPENDENCE CORPORATION FIRST INTERCONTINENTAL BANK	DETROIT DORAVILLE	GA	26-Mar-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, in full; warrants not outstanding		(\$26,633.25)					
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13		1 1/11 1/11 1/11		Ţ.,,==0,000.00	,	\$3,247,112.96	6,398	\$507.50	(\$3,150,887.04)		\$139,320.00	320
11	FIRST INTERCONTINENTAL BANK FIRST LITCHFIELD FINANCIAL CORPORATION	DORAVILLE LITCHFIELD	GA	12-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, in full; warrants not outstanding		(\$25,000.00)					
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00	10,000	\$1,000.00			\$1,488,046.41	199,203
11,36	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, in full; warrants not outstanding	\$30,000,000.00	20.000	ź4 000 ==				\Box
	FIRST M&F CORPORATION FIRST M&F CORPORATION	KOSCIUSKO	MS MS	29-Sep-10 30-Aug-13						\$30,000,000.00	30,000	\$1,000.00			\$4,089,510.61	513,113
11,8,14	FIRST MANITOWOC BANCORP, INC.	MANITOWOC	WI	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, in full; warrants not outstanding							
11,25	FIRST MANITOWOC BANCORP, INC. FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES	MANITOWOC RICHMOND	WI VA	27-May-09 6-Feb-09	Preferred Stock w/ Warrants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, in full; warrants not outstanding	\$12,000,000.00	12,000	\$1,000.00			\$600,000.00	600
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANKSHARES	RICHMOND	VA	7-Dec-11	·					\$33,900,000.00	35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC. FIRST MENASHA BANCSHARES, INC.	NEENAH NEENAH	WI	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, in full; warrants not outstanding	\$4,797,000.00	4,797	\$1,000.00			\$240,000.00	340
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	15-Sep-11 20-Feb-09	Preferred Stock w/ Warrants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, in full; warrants not outstanding						3240,000.00	240
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00	116,000	\$1,000.00			****	991,453
11	FIRST MERCHANTS CORPORATION FIRST MIDWEST BANCORP, INC.	MUNCIE	IN IL	23-Nov-11 5-Dec-08	Preferred Stock w/ Warrants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, in full; warrants not outstanding						\$367,500.00	991,453
	FIRST MIDWEST BANCORP, INC.	ITASCA	IL	23-Nov-11	THI MILE	, ===,==,==0.00	7.5.00	, -,,	, , , , , , , , , , , , , , , , , , , ,	\$193,000,000.00	193,000	\$1,000.00				
8 14	FIRST MIDWEST BANCORP, INC. FIRST NATIONAL CORPORATION	ITASCA STRASBURG	IL VA	21-Dec-11 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,900,000.00	\$0.00	\$15.329.326.44	Sold, in full; warrants not outstanding						\$900,000.00	1,305,230
0,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12	, , , , , , , , , , , , , , , , , , , ,					\$12,266,750.00	(\$184,001.25) 13,900	\$882.50	(\$1,633,250.00)		\$624,674.69	695
44,8,14		NEW ORLEANS	LA	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, in full; warrants not outstanding						Anna	
12.16	FIRST NBC BANK HOLDING COMPANY FIRST NIAGARA FINANCIAL GROUP	NEW ORLEANS LOCKPORT	LA NY	4-Aug-11 21-Nov-08	Preferred Stock w/ Warrants	\$184.011.000.00	\$0.00	\$191.464.618.00	Redeemed, in full: warrants not outstanding	\$17,836,000.00	17,836	\$1,000.00			\$892,000.00	892
,	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09	Claired Stock by Wallallis	Ţ104,011,000.00	\$5.00	1,707,010.00	,, warrang not outstanding	\$184,011,000.00	184,011	\$1,000.00				
44	FIRST NIAGARA FINANCIAL GROUP FIRST NORTHERN COMMUNITY BANCORP	LOCKPORT	NY	24-Jun-09 13-Mar-09	Preferred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, in full; warrants not outstanding						\$2,700,000.00	953,096
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	13-Mar-09 15-Sep-11	rieterred Stock w/ Warrants	\$17,390,000.00	\$0.00	\$13,343,580.33	neueemeu, miuii; warrants not outstanding	\$17,390,000.00	17,390	\$1,000.00				
44	FIRST NORTHERN COMMUNITY BANCORP	DIXON	CA	16-Nov-11	n. 6 1 2 1 4 1	4	44	A32	Delivered in full						\$375,000.00	352,977
11	FIRST PACTRUST BANCORP, INC. FIRST PACTRUST BANCORP, INC.	CHULA VISTA CHULA VISTA	CA CA	21-Nov-08 15-Dec-10	Preferred Stock w/ Warrants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, in full; warrants not outstanding	\$19,300,000.00	19,300	\$1,000.00				
	FIRST PACTRUST BANCORP, INC.	CHULA VISTA	CA	5-Jan-11						+,500,000.00	15,300	72,000.00			\$1,003,227.00	280,795

FootNote	Institution Name	City	State	Date	Onlein al Investment Tour 1	Original Investment	Outstanding	Tatal Cash Dash ²	Investment Status*	Carital Day		3,5	(Realized Loss) /	Gain⁵	Warrant Pr	rocoods
PootNote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount Capital Rep	payment / Disposition / Auction (Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	ОН	13-Mar-09	Preferred Stock w/ Warrants	\$72,927,000.00	\$0.00	\$7,009,094.50	Currently not collectible	Amount	(ree) Silales	Avg. Filce	,		Amount	Silares
8.14.18	FIRST PLACE FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	WARREN MALVERN	OH PA	29-Oct-12 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4.579.000.00	\$0.00	\$9,948,069,58	Sold, in full: warrants not outstanding				(\$72,927,000.00)			
0,14,10	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09	Preferred Stock W/ Exercised Warrants	\$4,596,000.00	30.00	\$3,346,003.36	Sold, III full, warrants not outstanding							
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50	7,575	\$882.23			\$48,083.60	49
	FIRST PRIORITY FINANCIAL CORP. FIRST PRIORITY FINANCIAL CORP.	MALVERN MALVERN	PA PA	8-Feb-13 26-Mar-13						\$1,410,831.60	(\$80,930.24)	\$882.05	(\$189,168.40)		\$176,633.62	180
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, in full; warrants not outstanding							
	FIRST RELIANCE BANCSHARES, INC. FIRST RELIANCE BANCSHARES, INC.	FLORENCE FLORENCE	SC	11-Mar-13 9-Apr-13						\$10,431,333.89	(\$104,313.34) 15,349	\$679.60	(\$4,917,666.11)		\$624,632.45	767
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, in full; warrants not outstanding		(3104,313.34)					
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09		\$2,417,000.00				4						
87	FIRST RESOURCE BANK FIRST SECURITY GROUP, INC.	EXTON CHATTANOOGA	PA TN	15-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, in full; warrants not outstanding	\$5,017,000.00	5,017	\$1,000.00			\$130,000.00	130
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00	9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK FIRST SOUND BANK	SEATTLE SEATTLE	WA WA	23-Dec-08 20-Feb-13	Preferred Stock w/ Warrants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, in full; warrants not outstanding	\$3,700,000,00	7.400	\$500.00	(\$3,700,000,00)			
15,11,14	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	17-Jul-09	Subordinated Debentures w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, in full; warrants not outstanding	\$3,700,000.00	7,400	\$300.00	(\$3,700,000.00)			
	FIRST SOUTH BANCORP, INC.	LEXINGTON	TN	28-Sep-11						\$13,125,000.00	13,125,000	\$1.00				
11,8,14	FIRST SOUTH BANCORP, INC. FIRST SOUTHERN BANCORP, INC.	LEXINGTON BOCA RATON	TN FL	28-Nov-12 30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, in full; warrants not outstanding	\$36,875,000.00	36,875,000	\$1.00			\$2,500,000.00	2,500,000
7-7	FIRST SOUTHERN BANCORP, INC.	BOCA RATON	FL	16-Jun-10						\$10,900,000.00	10,900	\$1,000.00			\$545,000.00	545
8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA ALAMOSA	CO	6-Mar-09 26-Mar-13	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, in full; warrants not outstanding	\$315,007.00	350	\$900.00	(\$34,993.00)			-
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	co	27-Mar-13						\$2,835,063.00	3,150	\$900.00	(\$314,937.00)		\$206,048.21	225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	со	28-Mar-13						\$1,800,040.00	2,000	\$900.00	(\$199,960.00)		\$45,788.48	
44,8,14	FIRST SOUTHWEST BANCORPORATION, INC. FIRST TEXAS BHC, INC.	ALAMOSA FORT WORTH	TX	9-Apr-13 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, in full; warrants not outstanding		(\$49,501.10)					+
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						\$13,533,000.00	13,533	\$1,000.00			\$677,000.00	677
15,14	FIRST TRUST CORPORATION FIRST TRUST CORPORATION	NEW ORLEANS NEW ORLEANS	LA	5-Jun-09 20-Feb-13	Subordinated Debentures w/ Exercised Warrants	\$17,969,000.00	\$0.00	\$15,304,180.50	Sold, in full; warrants not outstanding	C12 7E0 0E9 40	17,969,000	\$0.77	(\$4.219.041.E1)		\$644.736.40	909 000
	FIRST TRUST CORPORATION	NEW ORLEANS	LA	26-Mar-13						\$13,750,058.49	(\$137,500.58)	30.77	(\$4,218,941.51)		\$644,726.19	898,000
11,8,14	FIRST ULB CORP.	OAKLAND	CA	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,900,000.00	\$0.00	\$5,211,020.69	Redeemed, in full; warrants not outstanding							
-	FIRST ULB CORP. FIRST UNITED CORPORATION	OAKLAND OAKLAND	CA MD	22-Apr-09 30-Jan-09	Preferred Stock w/ Warrants	\$30,000,000.00	\$30.000.000.00	\$2,312,500,00	Full investment outstanding; warrants outstanding	\$4,900,000.00	4,900	\$1,000.00			\$245,000.00	245
11,8,14,36	FIRST VERNON BANCSHARES, INC.	VERNON	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$6,662,770.42	Redeemed, in full; warrants not outstanding							
	FIRST VERNON BANCSHARES, INC.	VERNON	AL	29-Sep-10		44		*******		\$6,000,000.00	6,000	\$1,000.00			\$245,000.00	245
8,14,18	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	co	6-Feb-09 11-Dec-09	Preferred Stock w/ Warrants	\$8,559,000.00 \$11,881,000.00	\$0.00	\$21,142,314.80	Sold, in full; warrants not outstanding							
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	9-Aug-12		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				\$6,138,000.00	7,920	\$775.00	(+-). 02/000.00/		\$311,681.70	380
	FIRST WESTERN FINANCIAL, INC. FIRST WESTERN FINANCIAL, INC.	DENVER DENVER	CO	10-Aug-12 11-Sep-12						\$62,000.00	(\$62,000.00)	\$775.00	(\$18,000.00)		\$39,370.32	48
	FIRST WESTERN FINANCIAL, INC.	DENVER	co	24-Jun-13						\$10,994,240.00	12,440	\$874.81	(\$1,445,760.00)			
	FIRST WESTERN FINANCIAL, INC.	DENVER	со	26-Jul-13							(\$109,942.41)					
	FIRSTBANK CORPORATION FIRSTBANK CORPORATION	ALMA ALMA	MI	30-Jan-09 3-Jul-12	Preferred Stock w/ Warrants	\$33,000,000.00	\$0.00	\$38,185,560.05	Sold, in full; warrants not outstanding	\$31,053,330.00	(\$465,799.95) 33,000	\$941.00	(\$1,946,670.00)			-
	FIRSTBANK CORPORATION	ALMA	MI	18-Jul-12						1. 7,	(1		(, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,		\$1,946,670.00	578,947
11	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON AKRON	OH	9-Jan-09 22-Apr-09	Preferred Stock w/ Warrants	\$125,000,000.00	\$0.00	\$131,813,194.44	Redeemed, in full; warrants not outstanding	\$125,000,000,00	125.000	\$1.000.00				-
	FIRSTMERIT CORPORATION FIRSTMERIT CORPORATION	AKRON	OH	27-May-09						\$125,000,000.00	123,000	\$1,000.00			\$5,025,000.00	952,260
	FLAGSTAR BANCORP, INC.	TROY	MI	30-Jan-09	Preferred Stock w/ Warrants	\$266,657,000.00	\$0.00	\$277,861,053.94	Sold, in full; warrants not outstanding							
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	26-Mar-13 27-Mar-13						\$1,439,258.50 \$228,401,847.00	1,579 250,578	\$911.50 \$911.50	(\$139,741.50) (\$22,176,153.00)			+
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00	14,500	\$911.50				
	FLAGSTAR BANCORP, INC. FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13 12-Jun-13							(\$2,430,578.56)				\$12,905.00	645,138
8,84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	Preferred Stock w/ Exercised Warrants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, in full; warrants not outstanding						\$12,905.00	043,138
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00	20,471	\$390.80	(\$12,471,000.00)			
8,44,14	FLORIDA BUSINESS BANCGROUP, INC. FLORIDA BUSINESS BANCGROUP, INC.	TAMPA TAMPA	FL	20-Feb-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, in full; warrants not outstanding	\$9,495,000,00	9.495	\$1.000.00			\$475,000,00	475
12,16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, in full; warrants not outstanding	40/.00/.000	5,100	, ,,			Ţ,	
-	FLUSHING FINANCIAL CORPORATION FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09 30-Dec-09						\$70,000,000.00	70,000	\$1,000.00			\$900,000.00	375,806
45,8,14	FNB BANCORP	SOUTH SAN FRANCISC		27-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, in full; warrants not outstanding					_		
	FNB BANCORP	SOUTH SAN FRANCISC	CO CA	15-Sep-11		4				\$12,000,000.00	12,000	\$1,000.00		-	\$600,000.00	600
11,8,14	FORESIGHT FINANCIAL GROUP, INC. FORESIGHT FINANCIAL GROUP, INC.	ROCKFORD ROCKFORD	IL IL	15-May-09 11-Dec-12	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
8,66,97	FORT LEE FEDERAL SAVINGS BANK, FSB	FORT LEE	NJ	22-May-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$87,184.85	Currently not collectible	,,	10,000	, ,			, ,	
45,8,14	FORT LEE FEDERAL SAVINGS BANK, FSB FORTUNE FINANCIAL CORPORATION	FORT LEE ARNOLD	NJ MO	20-Apr-12 3-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, in full; warrants not outstanding				(\$1,300,000.00)			+
	FORTUNE FINANCIAL CORPORATION FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	3-Apr-09 15-Sep-11	·				neucemen, in ruii, warrants not outstanding	\$3,100,000.00	3,100	\$1,000.00		_	\$155,000.00	155
50,97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	Preferred Stock w/ Warrants	\$5,800,000.00	\$0.00	\$273,888.89	Currently not collectible			-	/4	-		
11,8,14	FPB BANCORP, INC. FPB FINANCIAL CORP.	PORT ST. LUCIE HAMMOND	LA LA	15-Jul-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, in full; warrants not outstanding				(\$5,800,000.00)			+
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09		, , , , , , , , , , , , , , , , , , , ,	,			\$1,000,000.00	1,000	\$1,000.00				
8.14	FPB FINANCIAL CORP. FRANKLIN BANCORP, INC.	HAMMOND WASHINGTON	LA MO	16-Jun-10	Professed Stock w/ Eversised Wassento	\$5.007.000.00	ćo oo	\$4.226.192.67	Sold in full: warrants not outstanding	\$2,240,000.00	2,240	\$1,000.00			\$162,000.00	162
0,14	FRANKLIN BANCORP, INC. FRANKLIN BANCORP, INC.	WASHINGTON	MO MO	22-May-09 9-Nov-12	Preferred Stock w/ Exercised Warrants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, in full; warrants not outstanding	\$594,550.00	940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50	4,157	\$632.50			\$45,188.88	
15	FRANKLIN BANCORP, INC. FREEPORT BANCSHARES, INC.	WASHINGTON	MO	11-Jan-13 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000,00	\$3,000,000,00	\$1,074,618,45	Full investment outstanding; warrants outstanding		(\$25,000.00)					+
15,11,14	FREMONT BANCORPORATION	FREMONT	CA	26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, in full; warrants not outstanding							
44.0 **	FREMONT BANCORPORATION	FREMONT	CA	25-Jul-12	Desferred Str. des (Secondard W	\$4.000.000 T	£0.77	62 427 400 22	Dadamad is full	\$35,000,000.00	35,000,000	\$1.00			\$1,750,000.00	1,750,000
44,8,14	FRESNO FIRST BANK FRESNO FIRST BANK	FRESNO FRESNO	CA CA	23-Jan-09 1-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, in full; warrants not outstanding	\$1,968,000.00	1,968	\$1,000.00			\$98,000.00	98
15,11,14	FRONTIER BANCSHARES, INC	AUSTIN	TX	24-Apr-09	Subordinated Debentures w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, in full; warrants not outstanding		·				,	
	FRONTIER BANCSHARES, INC FRONTIER BANCSHARES, INC	AUSTIN AUSTIN	TX TX	24-Nov-09 6-Oct-10						\$1,600,000.00 \$1,400,000.00	1,600,000 1,400,000	\$1.00 \$1.00			\$150,000.00	150.000
	. NOTE THE DAIRCO HARLO, INC.	MODILIN	114	0-011-10						31,400,000.00	1,400,000	\$1.00	ı		\$130,000.00	130,000

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital Rep	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	ceeds
						Amount	Investment			Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)		Amount	Shares
11	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER LANCASTER	PA	23-Dec-08	Preferred Stock w/ Warrants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, in full; warrants not outstanding	£275 500 000 00	275 500	ć4 000 00				
	FULTON FINANCIAL CORPORATION FULTON FINANCIAL CORPORATION	LANCASTER	PA PA	14-Jul-10 8-Sep-10						\$376,500,000.00	376,500	\$1,000.00			\$10,800,000.00	5,509,756
8,14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, in full; warrants not outstanding	4		4				
11,8,14	GATEWAY BANCSHARES, INC. GEORGIA COMMERCE BANCSHARES, INC.	RINGGOLD ATLANTA	GA GA	13-Apr-12 6-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, in full; warrants not outstanding	\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
22,0,24	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00	8,700	\$1,000.00			\$435,000.00	435
8 9 14	GEORGIA PRIMARY BANK GERMANTOWN CAPITAL CORPORATION	ATLANTA GERMANTOWN	GA	1-May-09 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$4,500,000.00 \$4,967,000.00	\$4,500,000.00 \$0.00	\$0.00 \$5,699,100.75	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
0,14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12	Preferred Stock wy Exercised Warrants	\$4,967,000.00	50.00	\$3,099,100.75	Sold, III full, warrants not outstanding	\$26,393.77	29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94	4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8,17,91,97	GERMANTOWN CAPITAL CORPORATION GOLD CANYON BANK	GERMANTOWN GOLD CANYON	AZ	11-Jan-13 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$1,607,000.00	\$0.00	\$53,859.52	Currently not collectible		(\$25,000.00)					
2,2.,2.2,2.	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13									(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC. GOLDMAN SACHS GROUP, INC.	NEW YORK NEW YORK	NY	28-Oct-08 17-Jun-09	Preferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, in full; warrants not outstanding	\$10,000,000,000.00	10.000.000	£1 000 00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY NY	22-Jul-09						\$10,000,000,000.00	10,000,000	\$1,000.00			\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Full investment outstanding; warrants outstanding							
44,8,14	GRAND CAPITAL CORPORATION GRAND CAPITAL CORPORATION	TULSA	OK OK	24-Apr-09 8-Sep-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORATION	HATTIESBURG	MS	25-Sep-09	Subordinated Debentures w/ Exercised Warrants	\$2,443,320.00	\$2,443,320.00	\$797,110.88	Full investment outstanding; warrants outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
8	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	co	29-May-09	Preferred Stock w/ Exercised Warrants	\$3,076,000.00	\$3,076,000.00	\$0.00	Full investment outstanding; warrants outstanding							
8,14,18,44	GRANDSOUTH BANCORPORATION GRANDSOUTH BANCORPORATION	GREENVILLE GREENVILLE	SC	9-Jan-09 11-Dec-09	Preferred Stock w/ Warrants	\$9,000,000.00 \$6,319,000.00	\$0.00	\$17,625,917.08	Redeemed, in full; warrants not outstanding							
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00	15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY GREAT SOUTHERN BANCORP	BAXTER SPRINGFIELD	MN MO	17-Jul-09 5-Dec-08	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Warrants	\$8,400,000.00 \$58,000,000.00	\$8,400,000.00 \$0.00	\$759,575.46 \$72,274,419.56	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
43	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11	Preferred Stock W/ Warrants	338,000,000.00	50.00	\$72,274,419.30	Redeemed, in ruii, warrants not outstanding	\$58,000,000.00	58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11											\$6,436,364.00	909,091
	GREEN BANKSHARES, INC. GREEN BANKSHARES, INC.	GREENEVILLE GREENEVILLE	TN	23-Dec-08 7-Sep-11	Preferred Stock w/ Warrants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, in full; warrants not outstanding	\$68,700,000.00	72,278	\$950.50	(\$3,578,000.00)			
11,8,14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, in full; warrants not outstanding		72,270	\$330.30	(\$5,570,000.00)			
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00	800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC. GREEN CIRCLE INVESTMENTS. INC.	CLIVE	IA IA	23-Jan-13 24-Apr-13						\$800,000.00	800 800	\$1,000.00 \$1,000.00			\$120,000.00	120
11,8,14	GREEN CITY BANCSHARES, INC.	GREEN CITY	МО	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$651,000.00	\$0.00	\$733,037.33	Redeemed, in full; warrants not outstanding	, ,		, ,			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	GREEN CITY BANCSHARES, INC. GREER BANCSHARES INCORPORATED	GREEN CITY GREER	MO	14-Jul-10 30-Jan-09	Desformed Stock out Evereigned Warrante	\$9.993.000.00	\$9.993.000.00	\$975,831.00	Full investment extetanding wassents extetanding	\$651,000.00	651	\$1,000.00			\$33,000.00	33
8,68,97	GREGG BANCSHARES INCORPORATED	OZARK	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$9,993,000.00	\$9,993,000.00	\$45,190.00	Full investment outstanding; warrants outstanding Currently not collectible							
	GREGG BANCSHARES, INC.	OZARK	MO	13-Jul-12					·				(\$825,000.00)			
45,8,14	GUARANTY BANCORP, INC. GUARANTY BANCORP, INC.	WOODSVILLE	NH NH	20-Feb-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$6,920,000.00	\$0.00	\$8,235,040.33	Redeemed, in full; warrants not outstanding	\$6,920,000.00	6,920	\$1,000.00			\$346,000.00	346
9,15,36	GUARANTY CAPITAL CORPORATION	BELZONI	MS		Subordinated Debentures	\$14,000,000.00	\$0.00	\$14,913,299.33	Redeemed, in full; warrants not outstanding	\$0,520,000.00	0,320	\$1,000.00			\$340,000.00	340
	GUARANTY CAPITAL CORPORATION	BELZONI	MS	30-Jul-10				**********	211.68	\$14,000,000.00	14,000,000	\$1.00				
11	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	30-Jan-09 13-Jun-12	Preferred Stock w/ Warrants	\$17,000,000.00	\$0.00	\$21,887,871.44	Sold, in full; warrants not outstanding	\$5,000,000.00	5,000	\$1,000.00				
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	26-Apr-13						\$96,750.00	100	\$967.50	(\$3,250.00)			
	GUARANTY FEDERAL BANCSHARES, INC. GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD SPRINGFIELD	MO MO	29-Apr-13 15-May-13						\$11,513,250.00	11,900	\$967.50	(\$386,750.00)		\$2,003,250.00	459.459
	GUARANTY FEDERAL BANCSHARES, INC.	SPRINGFIELD	MO	31-May-13							(\$116,100.00)				\$2,003,230.00	459,459
17,28,70,97	GULFSOUTH PRIVATE BANK	DESTIN	FL	25-Sep-09	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$757,380.08	Currently not collectible							
45.8.14	GULFSOUTH PRIVATE BANK GULFSTREAM BANCSHARES, INC.		FI	19-Oct-12	Preferred Stock w/ Exercised Warrants											
10/0/21		DESTIN	FI	26-Jun-09		\$7,500,000,00	\$0.00	\$8,751,541,63	Redeemed, in full: warrants not outstanding				(\$7,500,000.00)			
11,8,14	GULFSTREAM BANCSHARES, INC.		FL FL	26-Jun-09 18-Aug-11	Preferred Stock W/ Exercised Warrants	41,000,000	\$0.00	, a, /, a = /, a = /	Redeemed, in full; warrants not outstanding	\$7,500,000.00	7,500	\$1,000.00	(\$7,500,000.00)		\$375,000.00	375
	HAMILTON STATE BANCSHARES, INC.	STUART STUART HOSCHTON	FL FL GA	18-Aug-11 20-Feb-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000.00 \$7,000,000.00	\$0.00 \$0.00	\$8,751,541.63 \$8,169,165.89	Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding				(\$7,500,000.00)			375
38		STUART STUART	FL FL GA GA VA	18-Aug-11		41,000,000	70.00	, a, /, a = /, a = /	Redeemed, in full; warrants not outstanding	\$7,500,000.00 \$7,000,000.00	7,500	\$1,000.00 \$25,000.00	(\$7,500,000.00)		\$375,000.00 \$350,000.00	375 35
38	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK		18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00	\$0.00	\$8,169,165.89 \$2,510,844.25	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding				(\$7,500,000.00)			375 35
38 8,9	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE		18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding				(\$7,500,000.00)			375
38 8,9 11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK		18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00	\$0.00	\$8,169,165.89 \$2,510,844.25	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding				(\$7,500,000.00)			375 35 21
38 8,9 11,8,14	HAMILTON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT	MD KS KS MO	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding	\$7,000,000.00	280	\$25,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00	375 35 21
38 8,9 11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND	MD KS KS MO MO	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22	Redeemed, in full, warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full, warrants not outstanding	\$7,000,000.00	280 425 12,000	\$25,000.00	(\$7,500,000.00)		\$350,000.00	375 35 21
38 8,9 11,8,14	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARDSOR BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MD KS KS MO	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00	280	\$25,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00	375 35 21 287,134
38 8,9 11,8,14 11	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANISHARES, INC. HAMPTON ROADS BANISHARES, INC. HAMPTON BANCSHARES, INC. HAWITHORN BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MD KS KS MO MO MO SC	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 6-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$12,895,000.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,724.22 \$36,849,504.67 \$1,090,702.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00	280 425 12,000	\$25,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00	21
38 8,9 11,8,14 11 8,17	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARDSOR BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT	MD KS KS MO MO MO	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,880,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00	280 425 12,000	\$25,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00	21
38 8,9 11,8,14 11 8,17	HAMILTON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON DADAS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAWITHORN BANCSHARES, INC. HARTHAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HEARTLAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBUQUE	MD KS KS MO MO MO SC	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 19-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 16-Mar-09 11-Sep-09 11-Sep-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$12,895,000.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,724.22 \$36,849,504.67 \$1,090,702.00	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00	280 425 12,000 18,255	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00	21 287,134
38 8,9 11,8,14 11 8,17	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERRITAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LONS FRANKLIN FRANKLIN FRANKLIN DUBBQUUE DUBBQUUE	MD KS KS MO MO MO MO SC IN IN IA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 19-Dec-08 9-May-12 15-May-13 12-Jun-13 6-Mar-09 17-Jul-12 19-Dec-08 17-Jul-12 19-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,880,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Redeemed, in full, warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00	280 425 12,000 18,255	\$25,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00	21 21 287,134 248
38 8,9 11,8,14 11 8,17 45 8,17,45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERRILAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON STUART BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBRQUE DUBRQUE DUBRQUE DUBRQUE DUBRQUE NORFOLK	MD KS KS MO MO MO SC	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 6-Mar-09 11-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 28-Sep-11 28-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,880,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08	Redeemed, in full, warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00	21 287,134
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMITON ROADS BANISHARES, INC. HAMPTON ROADS BANISHARES, INC. HAMPTON ROADS BANISHARES, INC. HAWITHORN BANCSHARES, INC. HERBITAND FINANCIAL USA, INC. HERBITAND FINANCIAL USA, INC. HERBITAND FINANCIAL USA, INC. HERBITAND FINANCIAL USA, INC. HERBITAGE BANISHARES, INC.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HORDIK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT DUBLOUE FRANKLIN DUBLOUE DUBLOUE HOSPHOLK NORFOLK NORFOLK NORFOLK	MD KS KS MO MO MO MO IN IN IA IA VA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 13-Mar-09 13-May-12 15-May-13 12-Jun-13 13-Mar-09 11-Sep-09 11-Sep-09 11-Sep-09 11-Jun-12 19-Dec-08 11-Sep-01 12-Sep-01 12-Sep-01 13-Mar-11 13-Sep-01 15-Mar-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$5,321,471.08	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00 \$1,800,000.00	21 21 287,134 248 609,687
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERRILAND BANCSHARES, INC.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON STUART BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN FRANKLIN DUBRQUE DUBRQUE DUBRQUE DUBRQUE DUBRQUE NORFOLK	MD KS KS MO MO MO MO IN IN IA IA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 6-Mar-09 11-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 28-Sep-11 28-Sep-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000 \$0.00 \$0.00 \$12,895,000.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$5,321,471.08	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00	21 21 287,134 248
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEATHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERTHAGE BANKSHARES, INC. HERTHAGE GOMMENGE CORP.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON WORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN DUBUQUE DUBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK SAN JOSE SAN JOSE SAN JOSE	MD KS KS KS MO MO MO MO IN IN IA IA IA VA VA CA CA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Dec-08 13-Sep-09 11-Jul-12 15-May-13 12-Jun-13 6-Mar-09 17-Jul-12 19-Dec-08 15-Sep-11 25-Sep-09 16-Mar-11 11-Aug-11 21-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$81,698,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00	21 287,134 248 609,687
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARDOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERTHAND BANCSHARES, INC. HERTHAND BANCSHARES, INC. HERTHAND BINANCHAUSA, INC. HERTHAND FINANCHAUSA, INC. HERTHAGE BANKSHARES, INC. HERTHAGE BONKSHARES, INC. HERTHAGE BONKSHARES, INC. HERTHAGE GOMMERCE CORP. HERTHAGE COMMERCE CORP.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HORPOLK BALTIMORE HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMIT LEE'S	MD KS KS KS MO MO MO MO IN IN IA IA IA VA VA CA CA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 13-Sep-01 13-Sep-01 12-Sep-01 11-Aug-11 11-Aug-	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$432,500.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$81,698,000.00 \$10,103,000.00	\$0.00 \$80,347,000.00 \$5,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$248,000.00 \$1,800,000.00	21 21 287,134 248 609,687
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARBOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEATHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERTHAGE BANKSHARES, INC. HERTHAGE GOMMENGE CORP.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON WORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN DUBLOUE DUBLOUE DUBLOUE HORFOLK NORFOLK SAN JOSE SAN JOSE SAN JOSE SAN JOSE	MD KS KS KS MO MO MO MO IN IN IA IA IA VA VA CA CA	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Dec-08 13-Sep-09 11-Jul-12 15-May-13 12-Jun-13 6-Mar-09 17-Jul-12 19-Dec-08 15-Sep-11 25-Sep-09 16-Mar-11 11-Aug-11 21-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$81,698,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00	280 425 12,000 18,255 7,000 81,698	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,590,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00	21 287,134 248 609,687
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HARDON BANKSHARES, INC. HARDON BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTLAND BANCSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE COMMERCE CORP. HERTLAGE FINANCIAL CORPORATION HERTLAGE FINANCIAL CORPORATION	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN DUBLQUE DUBLQUE HORROLK	VA MD KS KS KS KS MO MO MO SC IN IA IA IA VA VA VA CA CA CA CA C	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 6-Mar-09 17-Jul-19 11-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 28-Sep-11 28-Sep-11 28-Sep-11 21-Aug-11 11-Aug-11 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 22-Dec-10 17-Aug-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$7,000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$31,090,702.00 \$53,321,471.08 \$594,686,087.22 \$511,353,284.46 \$46,901,266.80 \$26,953,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,590,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$303,000.00	21 287,134 248 609,687
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARDOR BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HESTILAND BANCSHARES, INC. HERRITLAND BANCSHARES, INC. HERRITLAGE GOMMERGE CORP. HERRITLAGE GOMMERGE CORP. HERRITLAGE COMMERCE CORP. HERRITLAGE COMMERCE CORP. HERRITLAGE COMMERCE CORP. HERRITLAGE FINANCIAL LOR-PORTATION HERRITLAGE FINANCIAL CORPORATION	STUART STUART HOSCHTON HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LONS FRANKLIN FRANKLIN PRANKLIN OUBBUQUE DUBUQUE DUBUQUE NORFOLK NORFOLK SAN JOSE SAN	VA MD KS KS MO MO MO MO MO MO VA IN IA IA VA VA VA VA VA VA CA CA CA C	18: Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 12-Jun-13 12-Jun-13 12-Jun-13 12-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 28-Sep-11 11-Aug-11 11-Aug-11 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 7-Mar-12 10-Jun-13 22-Dec-10 17-Aug-11 12-Aug-11 12-Aug-11 20-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$432,500.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$81,698,000.00 \$10,103,000.00	\$0.00 \$80,347,000.00 \$5,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$1,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00	21 287,134 248 609,687 303
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HARDON BANKSHARES, INC. HARDON BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEARTLAND BANCSHARES, INC. HERTLAND BANCSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE BANKSHARES, INC. HERTLAGE COMMERCE CORP. HERTLAGE FINANCIAL CORPORATION HERTLAGE FINANCIAL CORPORATION	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HAVILAND HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN DUBLQUE DUBLQUE HORROLK	VA MD KS KS KS KS KS KS KS K	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 6-Mar-09 17-Jul-19 11-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 28-Sep-11 28-Sep-11 28-Sep-11 21-Aug-11 11-Aug-11 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 22-Dec-10 17-Aug-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$7,000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$31,090,702.00 \$53,321,471.08 \$594,686,087.22 \$511,353,284.46 \$46,901,266.80 \$26,953,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants not outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,500,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00	21 287,134 248 609,687 303
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HARDON BANKSHARES, INC. HARDON BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWITHORN BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE GOMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE GOMBARCAL CORPORATION HERRITAGE GOMBARCAL CORPORATION HERRITAGE GOMBARCAL CORPORATION HERRITAGE COMBARCAL CORPORATION HERRITAGE COMBARCAL CORPORATION HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LORIS FRANKLIN DUBLIQUE DUBLIQUE DUBLIQUE DUBLIQUE NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK SAN JOSE S	MD KS KS MO MO MO MO SC IN IN IA IA IA VA VA VA VA CA CA CA CA CA C	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 11-Sep-09 11-Sep-09 17-Jul-12 12-Sep-09 17-Jul-12 12-Sep-09 17-Jul-12 12-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 22-Dec-10 17-Aug-11 20-Mar-09 17-Jul-13 7-Aug-11 7-Aug-11 7-Aug-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$7,000,000.00 \$81,698,000.00 \$10,103,000.00 \$40,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,524.22 \$36,849,504.67 \$31,090,702.00 \$53,321,471.08 \$594,686,087.22 \$511,353,284.46 \$46,901,266.80 \$26,953,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00 \$24,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000 24,000 21,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,590,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$450,000.00	21 287,134 248 609,687 303 462,963
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMITON STATE BANCSHARES, INC. HAMITON TATE BANCSHARES, INC. HAMPTON ROADS BANKSHARES, INC. HARDON BANKSHARES CORPORATION HAVILAND BANCSHARES, INC. HAVITHORN BANCSHARES, INC. HAWTHORN BANCSHARES, INC. HEATHAND BANCSHARES, INC. HEATHAND BANCSHARES, INC. HEARTHAND SINCHARES, INC. HERRITAND BINASHARES, INC. HERRITAND FINANCIAL USA, INC. HERRITAND FINANCIAL USA, INC. HERRITAGE BANKSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE GOMMERGE CORP. HERRITAGE COMMERCE CORP. HERRITAGE COMBERCE CORP. HERRITAGE COMBERCE CORP. HERRITAGE COMBERCE CORP. HERRITAGE CORP. HERRITAGE CORS BANCORP.	STUART STUART HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HOSCHTON HORPOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LEE'S SUMMIT LORIS FRANKLIN DUBUQUE DUBUQUE HOSCHOOL	VA MD KS KS MO MO MO MO MO MO VA IN IA IA VA VA VA VA VA VA CA CA CA C	18: Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 29-Dec-10 19-Dec-08 9-May-12 15-May-13 12-Jun-13 12-Jun-13 12-Jun-13 12-Jun-13 12-Sep-09 17-Jul-12 19-Dec-08 15-Sep-11 25-Sep-09 16-Mar-11 11-Aug-11 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 17-Jul-13 21-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$10,103,000.00 \$24,000,000.00 \$24,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.0	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,724.22 \$36,849,504.67 \$11,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80 \$26,953,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,590,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$1,800,000.00 \$140,000.00 \$1450,000.00	21 287,134 248 609,687 303 462,963 138,037
8,17 45	HAMILTON STATE BANCSHARES, INC. HAMILTON STATE BANCSHARES, INC. HAMIPTON ROADS BANKSHARES, INC. HARDON BANKSHARES, INC. HARDON BANKSHARES, INC. HAVILAND BANCSHARES, INC. HAVILAND BANCSHARES, INC. HAWITHORN BANCSHARES, INC. HEARTHAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAND BANCSHARES, INC. HERRITAGE BANKSHARES, INC. HERRITAGE GOMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE COMMERCE CORP. HERRITAGE GOMBARCAL CORPORATION HERRITAGE GOMBARCAL CORPORATION HERRITAGE GOMBARCAL CORPORATION HERRITAGE COMBARCAL CORPORATION HERRITAGE COMBARCAL CORPORATION HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP HERRITAGE CORS BANCORP	STUART STUART HOSCHTON HOSCHTON NORFOLK BALTIMORE HAVILAND HAVILAND LEE'S SUMMIT LORIS FRANKLIN DUBLIQUE DUBLIQUE DUBLIQUE DUBLIQUE NORFOLK NORFOLK NORFOLK NORFOLK NORFOLK SAN JOSE S	MD KS KS MO MO MO MO SC IN IN IA IA IA VA VA VA VA CA CA CA CA CA C	18-Aug-11 20-Feb-09 13-Apr-11 31-Dec-08 17-Jul-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 13-Mar-09 11-Sep-09 11-Sep-09 17-Jul-12 12-Sep-09 17-Jul-12 12-Sep-09 17-Jul-12 12-Nov-08 7-Mar-12 10-Jun-13 21-Nov-08 22-Dec-10 17-Aug-11 20-Mar-09 17-Jul-13 7-Aug-11 7-Aug-11 7-Aug-11	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,000,000.00 \$80,347,000.00 \$6,800,000.00 \$425,000.00 \$30,255,000.00 \$12,895,000.00 \$7,000,000.00 \$10,103,000.00 \$24,000,000.00 \$24,000,000.00	\$0.00 \$80,347,000.00 \$6,800,000.00 \$0.00 \$0.00 \$12,895,000.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.0	\$8,169,165.89 \$2,510,844.25 \$282,744.47 \$487,724.22 \$36,849,504.67 \$11,090,702.00 \$8,321,471.08 \$94,686,087.22 \$11,353,284.46 \$46,901,266.80 \$26,953,333.33	Redeemed, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding	\$7,000,000.00 \$425,000.00 \$12,000,000.00 \$18,255,000.00 \$7,000,000.00 \$81,698,000.00 \$7,497,000.00 \$40,000,000.00 \$24,000,000.00	280 425 12,000 18,255 7,000 81,698 2,606 7,497 40,000 24,000	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00	(\$7,590,000.00)		\$350,000.00 \$21,000.00 \$540,000.00 \$1,800,000.00 \$140,000.00 \$450,000.00	21 287,134 248 609,687 303 462,963

FootNote	Institution Name	City	State	Date	Onining I Investment Tour 1	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Carrital Davi		3,5	(Realized Loss) /	Gain ⁵	Warrant Pro	ocoods
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back	investment status		payment / Disposition / Auction		(Write-off)	Gain		
	HIGHLANDS BANCORP, INC.	VERNON	NI	22 Cop 11		Amount	mvestment			Amount \$5,450,000,00	(Fee) ⁴ Shares 5,450	Avg. Price \$1,000,00	(write-on)		Amount \$155,000,00	Shares 155
8	HIGHLANDS INDEPENDENT BANCSHARES, INC.	SEBRING	FI	22-Sep-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Full investment outstanding; warrants outstanding	\$5,450,000.00	5,450	\$1,000.00			\$155,000.00	155
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,467,049.67	Redeemed, in full; warrants not outstanding							
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	Preferred Stock w/ Warrants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, in full; warrants outstanding							
	HMN FINANCIAL, INC. HMN FINANCIAL, INC.	ROCHESTER ROCHESTER	MN	7-Feb-13 8-Feb-13						\$2,561,325.00 \$16,197,675.00	3,550 22,450	\$721.50 \$721.50	(\$988,675.00) (\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13						\$10,197,075.00	(\$187,590.00)	\$721.30	(30,232,323.00)			
11	HOME BANCSHARES, INC.	CONWAY	AR	16-Jan-09	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, in full; warrants not outstanding		(4)					
	HOME BANCSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00	50,000	\$1,000.00				
	HOME BANCSHARES, INC.	CONWAY	AR	27-Jul-11											\$1,300,000.00	158,472
8	HOMETOWN BANCORP OF ALABAMA, INC. HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA ONEONTA	AL	20-Feb-09 28-Aug-13	Preferred Stock w/ Exercised Warrants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00			\$163,000.00	163
8 14	HOMETOWN BANCSHARES, INC.	CORBIN	KV	28-Aug-13 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, in full; warrants not outstanding	\$3,250,000.00	3,250	\$1,000.00			\$163,000.00	163
0,14	HOMETOWN BANCSHARES, INC.	CORBIN	KY	28-Nov-12	Treferred Stock Wy Exercised Waltering	\$1,500,000.00	Ç0.00	VE,EE3,001.03	Sold, Illian, Waltania not datatanang	\$608,170.50	645	\$942.90	(\$36,829.50)			
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50	1,255	\$942.90	(\$71,660.50)		\$70,095.00	95
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)					
	HOMETOWN BANCSHARES, INC.	CORBIN	KY	26-Mar-13	- ()- (-)			4			(\$7,084.89)					
8,17	HOMETOWN BANKSHARES CORPORATION HOMETOWN BANKSHARES CORPORATION	ROANOKE ROANOKE	VA	18-Sep-09 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, in full; warrants not outstanding	\$9.185,000.00	10.000	\$918.50	(\$815,000.00)		\$315,461.52	374
		ROANOKE	VA	11-Jan-13						33,183,000.00	(\$91.850.00)	7518.30	(3013,000.00)		3313,401.32	3/4
11	HOPFED BANCORP	HOPKINSVILLE	KY	12-Dec-08	Preferred Stock w/ Warrants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, in full; warrants not outstanding							
	HOPFED BANCORP	HOPKINSVILLE	KY	19-Dec-12	•					\$18,400,000.00	18,400	\$1,000.00				
	HOPFED BANCORP	HOPKINSVILLE	KY	16-Jan-13					- 1 1 6 8						\$256,257.00	253,666
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, in full; warrants not outstanding	¢6 350 000 00		£4.000.00				
-	HORIZON BANCORP HORIZON BANCORP	MICHIGAN CITY MICHIGAN CITY	IN	10-Nov-10 25-Aug-11						\$6,250,000.00 \$18,750,000.00	6,250 18,750	\$1,000.00 \$1,000.00				
-	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11						210,730,000.00	18,750	\$1,000.00			\$1,750,551.00	212,188
44,8,14	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, in full; warrants not outstanding						, ,, ==,====	,
	HOWARD BANCORP, INC.	ELLICOTT CITY	MD	22-Sep-11					-	\$5,983,000.00	5,983	\$1,000.00			\$299,000.00	299
8,11,14,18	HPK FINANCIAL CORPORATION	CHICAGO	IL	1-May-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$10,940,554.65	Redeemed, in full; warrants not outstanding							
-	HPK FINANCIAL CORPORATION	CHICAGO	IL.	13-Nov-09		\$5,000,000.00				40		4			A	344
11	HPK FINANCIAL CORPORATION HUNTINGTON BANCSHARES	CHICAGO	OH	11-Dec-12 14-Nov-08	Preferred Stock w/ Warrants	\$1,398,071,000,00	\$0.00	\$1.594.356.808.56	Redeemed, in full; warrants not outstanding	\$9,000,000.00	9,000	\$1,000.00			\$344,000.00	344
11	HUNTINGTON BANCSHARES	COLUMBUS	OH	22-Dec-10	Preferred Stock W/ Warrants	31,398,071,000.00	\$0.00	\$1,594,550,608.50	Redeemed, in full, warrants not outstanding	\$1,398,071,000,00	1.398.071	\$1,000.00				
	HUNTINGTON BANCSHARES	COLUMBUS	ОН	19-Jan-11						<i>ϕ</i> = <i>j</i> = = <i>j</i> = = <i>j</i> = = .	-,,,,	7-/000			\$49,100,000.00	23,562,994
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, in full; warrants not outstanding							
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00	1,552	\$650.00	(\$543,200.00)		\$25,700.00	78
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10,088.00)					
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13	- ()- (-)			******			(\$14,912.00)					
9,15,36	IA BANCORP, INC / INDUS AMERICAN BANK IBC BANCORP, INC.	ISELIN CHICAGO	NJ II	18-Sep-09 15-May-09	Preferred Stock w/ Exercised Warrants Subordinated Debentures	\$5,976,000.00 \$4,205,000.00	\$5,976,000.00 \$0.00	\$916,227.47 \$4,632,216.32	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
3,13,30	IBC BANCORP, INC.	CHICAGO	IL	10-Sep-10	Substantited Debentares	\$4,E63,666.66	\$0.00	Ç4,032,210.32	nedectives, in rail, warrants not odestarians	\$4,205,000.00	4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	Preferred Stock w/ Warrants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, in full; warrants not outstanding			,				
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00	90,000	\$1,000.00				
	IBERIABANK CORPORATION	LAFAYETTE	LA	20-May-09											\$1,200,000.00	138,490
8,14	IBT BANCORP, INC.	IRVING	TX	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$2,295,000.00	\$0.00	\$2,936,462.50	Redeemed, in full; warrants not outstanding	4						
11,8,10	IBT BANCORP, INC. IBW FINANCIAL CORPORATION	IRVING WASHINGTON	DC IX	12-Jun-13 13-Mar-09	Preferred Stock w/ Warrants	\$6,000,000.00	\$0.00	\$6,453,067.00	Redeemed, in full; warrants not outstanding	\$2,295,000.00	2,295	\$1,000.00			\$115,000.00	115
11,0,10	IBW FINANCIAL CORPORATION	WASHINGTON	DC	3-Sep-10	FIEIEITEG SLOCK W/ WAITAINS	30,000,000.00	J0.00	30,433,007.00	Redeemed, in ruii, warrants not outstanding	\$6,000,000.00	6.000	\$1,000.00				
44,8,14	ICB FINANCIAL	ONTARIO	CA	6-Mar-09	Preferred Stock w/ Exercised Warrants	\$6,000,000.00	\$0.00	\$7,494,458.33	Redeemed, in full; warrants not outstanding		1,111	, , , , , , , , , , , , , , , , , , , ,				
	ICB FINANCIAL	ONTARIO	CA	1-Nov-12						\$6,000,000.00	6,000	\$1,000.00			\$300,000.00	300
8	IDAHO BANCORP	BOISE	ID	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,900,000.00	\$6,900,000.00	\$124,305.92	Full investment outstanding; warrants outstanding							
8,14,18,44	ILLINOIS STATE BANCORP, INC. ILLINOIS STATE BANCORP, INC.	CHICAGO	IL.	22-May-09	Preferred Stock w/ Exercised Warrants	\$6,272,000.00	\$0.00	\$11,836,113.40	Redeemed, in full; warrants not outstanding							
	ILLINOIS STATE BANCORP, INC.	CHICAGO	11	29-Dec-09 22-Sep-11		\$4,000,000.00				\$10,272,000.00	10,272	\$1,000.00			\$406,000.00	406
8	INDEPENDENCE BANK	EAST GREENWICH	RI	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$1,065,000.00	\$0.00	\$1,394,723.17	Redeemed, in full; warrants not outstanding	\$10,272,000.00	10,272	\$2,000.00			Ş-400,000.00	400
	INDEPENDENCE BANK	EAST GREENWICH	RI	16-Oct-13						\$1,065,000.00	1,065	\$1,000.00			\$53,000.00	53
11	INDEPENDENT BANK CORP.	ROCKLAND	MA	9-Jan-09	Preferred Stock w/ Warrants	\$78,158,000.00	\$0.00	\$81,476,093.61	Redeemed, in full; warrants not outstanding	4-4						
-	INDEPENDENT BANK CORP.	ROCKLAND	MA	22-Apr-09						\$78,158,000.00	78,158	\$1,000.00			63 300 000	101.55
29	INDEPENDENT BANK CORP. INDEPENDENT BANK CORPORATION	ROCKLAND IONIA	MA	27-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$72,000,000.00	\$0.00	\$83,430,000.00	Redeemed, in full; warrants not outstanding						\$2,200,000.00	481,664
		IONIA	MI	30-Aug-13	cieneu stock wy widifdits	\$72,000,000.00	50.00	Ç03,430,000.00	nedectives, in rail, waitants not outstalluling	\$72,000,000.00	72,000	\$1,000.00		\$2,426,000.00		
8,22,92,97	INDIANA BANK CORP.	DANA	IN	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,312,000.00	\$0.00	\$165,139.00	Currently not collectible	. ,,	2,333	. ,				
	INDIANA BANK CORP.	DANA	IN	9-Apr-13									(\$1,312,000.00)			
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	Preferred Stock w/ Warrants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, in full; warrants not outstanding	A24		4			A,	
22,52,97	INDIANA COMMUNITY BANCORP INTEGRA BANK CORPORATION	COLUMBUS EVANSVILLE	IN	12-Sep-12 27-Feb-09	Preferred Stock w/ Warrants	\$83,586,000.00	\$0.00	\$1,950,340.00	Currently not collectible	\$21,500,000.00	21,500	\$1,000.00			\$1,800,000.00	188,707
22,32,97	INTEGRA BANK CORPORATION INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11	Preferred Stock Wy Warrants	\$83,386,000.00	\$0.00	\$1,950,540.00	Currently not collectible				(\$83,586,000.00)			
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	Preferred Stock w/ Warrants	\$27,000,000.00	\$27,000,000.00	\$6,588,634.23	Full investment outstanding; warrants outstanding				(203,380,000.00)			
11	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	Preferred Stock w/ Warrants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, in full; warrants not outstanding							
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00	40,000	\$1,000.00				
-	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00	45,000	\$1,000.00				
-	INTERNATIONAL BANCSHARES CORPORATION INTERNATIONAL BANCSHARES CORPORATION	LAREDO LAREDO	TX TX	28-Nov-12 11-Jun-13						\$131,000,000.00	131,000	\$1,000.00			\$4.018.511.00	1.326.238
-	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, in full; warrants outstanding						,∾,U10,⊃11.UU	1,340,436
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13		Ç£3,000,000.00	Ç0.00	0,033,333.30	early, arriving warrants outstalluling	\$24,250,000.00	25,000	\$970.00	(\$750,000.00)			
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13						, , ,	(\$242,500.00)		(, ,			
15,71,97	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.		MO	8-May-09	Subordinated Debentures w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$174,324.60	Currently not collectible							
	INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC.		MO	19-Oct-12									(\$4,000,000.00)			
	JPMORGAN CHASE & CO. JPMORGAN CHASE & CO.	NEW YORK NEW YORK	NY	28-Oct-08	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, in full; warrants not outstanding	¢35 000 000 000 00	3.505.555	¢40.000 ==				
11		NEW YORK NEW YORK	NY NY	17-Jun-09 16-Dec-09						\$25,000,000,000.00	2,500,000	\$10,000.00			\$936,063,469,11	88.401.697
11			141				4	\$12,423,046.75	Radaamad in full warrants not outstanding		+				,550,005,409.11	00,401,097
44,8,14	JPMORGAN CHASE & CO.	HOULTON	ME	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,449,000.00	\$0.00									
44,8,14	JPMORGAN CHASE & CO.	HOULTON HOULTON	ME	18-Aug-11			,		Redeemed, in full; warrants not outstanding	\$10,449,000.00	10,449	\$1,000.00			\$522,000.00	522
11 44,8,14 11	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP. KEYCORP	HOULTON HOULTON CLEVELAND	ME OH	18-Aug-11 14-Nov-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$10,449,000.00	\$0.00	\$2,867,222,222.22	Redeemed, in full; warrants not outstanding	, , , ,,					\$522,000.00	522
11 44,8,14 11	JPMORGAN CHASE & CO. KATAHDIN BANKSHARES CORP. KATAHDIN BANKSHARES CORP.	HOULTON HOULTON	ME OH OH	18-Aug-11			,			\$10,449,000.00 \$2,500,000,000.00	10,449 25,000	\$1,000.00 \$100,000.00			\$522,000.00 \$70,000,000.00	522 35,244,361

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Ren	ayment / Disposition / Auction	n ^{3,5}	(Realized Loss) /	Gain ⁵ Warrant	Proceeds
		,			Original investment Type	Amount	Investment	Total Cash Back		Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Amount	Shares
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	Preferred Stock w/ Exercised Warrants	\$470,000.00	\$470,000.00	\$112,975.00	Full investment outstanding; warrants outstanding		1 1				
8,14	KS BANCORP, INC	SMITHFIELD SMITHFIELD	NC NC	21-Aug-09 30-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, in full; warrants not outstanding	\$3,308,000.00	4.00	\$827.00	(\$692,000.00)	\$140,400.0	0 200
	KS BANCORP, INC	SMITHFIELD	NC	11-Jan-13						\$3,308,000.00	(\$25,000.00)	3827.00	(3032,000.00)	\$140,400.0	200
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, in full; warrants not outstanding						
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09 29-Sep-10		\$2,453,000.00				\$4.451.000.00	4.45	\$1,000.00		\$100,000.0	0 100
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-09	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, in full; warrants not outstanding	\$4,431,000.00	7,73	\$1,000.00		\$100,000.0	100
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						\$20,000,000.00	20,00				
	LAKELAND BANCORP, INC. LAKELAND BANCORP, INC.	OAK RIDGE OAK RIDGE	NJ NJ	16-Mar-11 8-Feb-12						\$20,000,000.00 \$19,000,000.00	20,00				
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12						, ,,,,	.,			\$2,800,000.0	0 997,050
12	LAKELAND FINANCIAL CORPORATION LAKELAND FINANCIAL CORPORATION	WARSAW WARSAW	IN	27-Feb-09 9-Jun-10	Preferred Stock w/ Warrants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, in full; warrants not outstanding	\$56,044,000.00	56,04	\$1,000.00			
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10 22-Nov-11						\$56,044,000.00	56,04	\$1,000.00		\$877.557.0	0 198.269
8,14	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	18-Dec-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, in full; warrants not outstanding					, , , , , , , , , , , , , , , , , , , ,	
	LAYTON PARK FINANCIAL GROUP, INC. LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE MILWAUKEE	WI	29-Nov-12						\$2,370,930.00	(\$23,709.29)	\$790.30	(\$629,070.00)	\$104,375.0	0 150
	LAYTON PARK FINANCIAL GROUP, INC.	MILWAUKEE	WI	11-Jan-13 26-Mar-13							(\$23,709.29) (\$1,290.71)				
11	LCNB CORP.	LEBANON	ОН	9-Jan-09	Preferred Stock w/ Warrants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, in full; warrants not outstanding						
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13,400,000.00	13,40	\$1,000.00			
11,8,14	LEADER BANCORP, INC.	LEBANON ARLINGTON	MA	22-Nov-11 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, in full; warrants not outstanding					\$602,557.0	0 217,063
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10	·					\$5,830,000.00	5,83	\$1,000.00		\$292,000.0	0 292
9,48,97	LEGACY BANCORP, INC.	MILWAUKEE	WI	30-Jan-09	Preferred Stock	\$5,498,000.00	\$0.00	\$355,079.00	Currently not collectible				(4		
45,8,14	LEGACY BANCORP, INC. LIBERTY BANCSHARES, INC. (AR)	JONESBORO JONESBORO	WI AR	11-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, in full; warrants not outstanding			+	(\$5,498,000.00)	+	+
,.,	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11	The state of the s		Ç0.00		,, warrants not outstalluling	\$57,500,000.00	57,50	\$1,000.00		\$2,875,000.0	0 2,875
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, in full; warrants not outstanding						
8.17	LIBERTY BANCSHARES, INC. (MO) LIBERTY BANCSHARES, INC. (TX)	SPRINGFIELD FORT WORTH	MO TX	18-Aug-11 4-Dec-09	Preferred Stock w/ Exercised Warrants	\$6,500,000.00	\$6,500,000.00	\$1,266,816.22	Full investment outstanding; warrants outstanding	\$21,900,000.00	21,90	\$1,000.00		\$1,095,000.0	0 1,095
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	Preferred Stock Wy Exercised Warrants	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, in full; warrants not outstanding						
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00	5,64	\$1,000.00			
8	LIBERTY SHARES, INC. LINCOLN NATIONAL CORPORATION	HINESVILLE	GA PA	20-Feb-09 10-Jul-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$17,280,000.00	\$17,280,000.00 \$0.00	\$1,399,560.00 \$1,209.851.873.70	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding						
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10	Freieneu Stock Wy Warrants	\$350,000,000.00	Ş0.00	\$1,203,631,673.70	Nedeeliled, iii luii, wallants not outstanding	\$950,000,000.00	950,00	\$1,000.00			
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10										\$213,671,319.2	0 13,049,451
	LNB BANCORP, INC. LNB BANCORP. INC.	LORAIN LORAIN	OH	12-Dec-08 19-Jun-12	Preferred Stock w/ Warrants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, in full; warrants not outstanding	\$21.923.074.91	(\$328,846.12) 25,22	\$869.20	(\$3,299,925,09)		
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12						321,923,074.91	(3326,640.12) 23,22	\$669.20	(\$5,299,925.09)	\$860,326.0	0 561,343
8	LONE STAR BANK	HOUSTON	TX	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$3,072,000.00	\$3,072,000.00	\$0.00	Full investment outstanding; warrants outstanding					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
11	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER NORTH ANDOVER	MA	12-Dec-08 18-Nov-09	Preferred Stock w/ Warrants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, in full; warrants not outstanding	\$15,000,000,00	15.00	\$1,000.00			
	LSB CORPORATION LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09						\$15,000,000.00	15,00	\$1,000.00		\$560,000.0	0 209,497
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	Preferred Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, in full; warrants not outstanding						
**	M&F BANCORP, INC. M&T BANK CORPORATION	DURHAM BUFFALO	NC NY	20-Aug-10 23-Dec-08	Preferred Stock w/ Warrants	\$600.000.000.00	\$0.00	\$718.392.161.34	Redeemed, in full: warrants not outstanding	\$11,735,000.00	11,73	\$1,000.00			
11	M&T BANK CORPORATION M&T BANK CORPORATION	BUFFALO	NY	18-May-11	Preferred Stock W/ Warrants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, in full; warrants not outstanding	\$370,000,000.00	370,00	\$1,000.00			
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00	230,00				
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12	Professional Street Contraction	\$11,000,000.00	\$0.00	\$13,521,828.15	Cald to full consists out a state of the					\$31,838,761.3	4 1,218,522
	MACKINAC FINANCIAL CORPORATION MACKINAC FINANCIAL CORPORATION	MANISTIQUE MANISTIQUE	MI	24-Apr-09 29-Aug-12	Preferred Stock w/ Warrants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, in full; warrants not outstanding	\$10.538.990.00	(\$158,084.85) 11,00	\$958.10	(\$461,010,00)		
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	19-Dec-12						7-0/000/0000	(4-00/00 000)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4.02)02000)	\$1,300,000.0	0 398,734
8	MADISON FINANCIAL CORPORATION	RICHMOND	KY	13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,370,000.00	\$3,370,000.00	\$169,421.50	Full investment outstanding; warrants outstanding						
44,11,8	MAGNA BANK MAGNA BANK	MEMPHIS MEMPHIS	TN	23-Dec-08 24-Nov-09	Preferred Stock w/ Exercised Warrants	\$13,795,000.00	\$0.00	\$16,146,467.87	Redeemed, in full; warrants not outstanding	\$3,455,000.00	3,45	\$1,000.00			
	MAGNA BANK	MEMPHIS	TN	8-Jun-11						\$3,455,000.00	3,45				
	MAGNA BANK	MEMPHIS	TN	18-Aug-11	· ·										
8,14	MAINLINE BANCORP, INC.									\$6,885,000.00	6,88	\$1,000.00		\$690,000.0	0 690
	I MAINLINE BANCORP, INC.	EBENSBURG EBENSBURG	PA PA	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,263,187.50	Redeemed, in full; warrants not outstanding		6,88			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	MAINLINE BANCORP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG EBENSBURG GREENSBURG	PA PA IN		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$4,500,000.00 \$57,000,000.00	\$0.00	\$5,263,187.50 \$62,949,121.28	Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$6,885,000.00				\$690,000.0 \$225,000.0	
	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	PA PA IN	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12	·						6,88	\$1,000.00	(\$3,926,730.00)	\$225,000.0	0 225
11	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG	PA PA IN IN IN	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00	6,88	\$1,000.00	(\$3,926,730.00)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0 225
11	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC.	GREENSBURG GREENSBURG	PA PA IN IN CA CA	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12	·					\$4,500,000.00	6,88	\$1,000.00	(\$3,926,730.00)	\$225,000.0	0 225
11	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINHAITAN BANCORP MANHAITAN BANCORP MANHAITAN BANCORP	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO	PA PA IN IN IN CA CA CA	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28 \$1,829,711.12	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00	(\$796,099.05) 57,00	\$1,000.00	(\$3,926,730.00)	\$225,000.0	0 225
11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANNAITAN BANCORP MANNAITAN BANCORP MANNAITAN BANCORP MANNAITAN BANCORP MANNAITAN BANCORP	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN	PA PA IN IN IN CA CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09	Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28	Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00	(\$796,099.05) 57,00	\$1,000.00	(\$3,926,730.00)	\$225,000.0 \$1,512,177.0 \$63,363.9	0 225 0 571,906 0 29,480
11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINHAITAN BANCORP MANHAITAN BANCORP MANHAITAN BANCORP	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO	PA PA IN IN IN CA CA IL IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$57,000,000.00	\$0.00	\$62,949,121.28 \$1,829,711.12	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00	(\$796,099.05) 57,00	\$1,000.00 \$931.10 \$1,000.00	(\$3,926,730.00) (\$52,595.27)	\$225,000.0 \$1,512,177.0	0 225 0 571,906 0 29,480 2 14,000
11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANINATAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN MANHATTAN	PA PA IN IN IN CA CA CA IL IL IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jec-12 11-Jan-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00 \$1,700,000.00 \$2,639,000.00	\$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00	(\$796,099.05) 57.00 1,70	\$1,000.00 \$931.10 \$1,000.00		\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0	0 225 0 571,906 0 29,480 2 14,000
11 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANNATAN BANCCAR MANNATAN BANCCAR MANNATAN BANCCAR MANNATAN BANCSHARES, INC. MANNATATAN BANCSHARES, INC. MANNATATAN BANCSHARES, INC. MANNATATAN BANCSHARES, INC. MANNATATAN BANCSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN VERO BEACH	PA PA IN IN IN CA CA CA IL IL IL IL FL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12 11-Jan-13 6-Mar-09	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00	\$0.00 \$0.00 \$0.00 \$3,000,000.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00	(\$796,099.05) 57,00 (\$796,099.05) 2,639,00	\$1,000.00 \$931.10 \$1,000.00		\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0	0 225 0 571,906 0 29,480 2 14,000
11 15,14 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANINATAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCORP MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC. MANIHATTAN BANCSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN MANHATTAN	PA PA IN IN IN CA CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jec-12 11-Jan-13	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00 \$1,700,000.00 \$2,639,000.00	\$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00	(\$796,099.05) 57,00 (\$796,099.05) 2,639,00	\$1,000.00 \$931.10 \$1,000.00		\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0	0 225 0 571,906 0 29,480 2 14,000
11 15,14 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINATAN BANCORP MAINATAN BANCORP MAINATAN BANCORP MAINATAN BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN M	PA PA IN IN IN IN CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 19-Jun-09 10-Dec-12 11-Jan-13 6-Mar-09 20-Feb-09 19-May-09 9-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73	(\$796,099.05) \$7,00 1,70 2,639,00 (\$25,000.00)	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00	(\$52,595.27) (\$2,011,037.90)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,959.5	0 225 0 571,906 0 29,480 2 14,000 0 118,000
11 15,14 8 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINHATTAN BAHCORP MANHATTAN BAHCORP MANHATTAN BAHCORP MANHATTAN BAHCORP MANHATTAN BAHCSHARES, INC. MARIES TREET FAHCSHARES, INC. MARKET STREET FANGSHARES, INC. MARKET STREET FANGSHARES, INC. MARKET STREET FANGSHARES, INC. MARKET STREET FANGSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN VERO BEACH NEW MARKET MT. VERNON MT. VERNON MT. VERNON	PA PA PA IN IN IN IN CA CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12 11-Dec-12 11-Jan-13 6-Mar-09 9-Aug-12 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-May-19 10-Ma	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73	(\$796,099.05) 57,00 1,70 2,639,00 (\$25,000.00)	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00	(\$52,595.27)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,959.5	0 225 0 571,906 0 29,480 2 14,000 0 118,000
11 15,14 8 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINATAN BANCORP MAINATAN BANCORP MAINATAN BANCORP MANHATAN BANCSHARES, INC. MAINATAN BANCSHARES, INC. MARRET STREET BANCSHARES, INC.	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN MIT VERNON MT. VERNON MT. VERNON MT. VERNON MT. VERNON	PA PA PA IN IN IN IN IN IN IN IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jan-13 6-Mar-09 20-Feb-09 15-May-09 9-Aug-12 10-Aug-12 11-Sep-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,060,000.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73	(\$796,099.05) \$7,00 1,70 2,639,00 (\$25,000.00)	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00	(\$52,595.27) (\$2,011,037.90)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,959.5	0 225 0 571,906 0 29,480 2 14,000 0 118,000
11 15,14 8 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANNATTAN BANCCAP MANNATTAN BANCCAP MANNATTAN BANCCAP MANNATTAN BANCCAP MANNATATAN BANCSHARES, INC. MARINE BANG, BTUST COMPANY MARRET BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MARGUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION	EBENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN MANHATTAN MINE W MARKET MT VERNON CHICAGO CHICAGO	PA PA IN IN IN IN IN IN IN IN IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jan-13 6-Mar-09 20-Feb-09 15-May-09 15-May-12 10-Aug-12 11-Dec-08 7-Aug-12 19-Dec-08 7-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50	(\$796,099.05) 57,00 (\$796,099.05) 57,00 1,70 (\$25,000.00) 2,639,00 (\$25,000.00) 369,00 (\$182,517.30) 3,51	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.98 \$0.90 \$0.90	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,959.5 \$727,225.5 \$97,505.1	0 225 0 571,906 0 29,480 0 214,000 0 118,000 4 895,000 0 120,000
11 15,14 8 8 15,14 8,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINTATAN BANCORP MAINTATAN BANCORP MAINTATAN BANCORP MAINTATAN BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MA	EBINSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MEROBACH MIT. VERNON MIT.	PA PA IN IN IN IN IN CA CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Dec-12 11-Dec-12 11-Jan-13 6-Mar-09 9-Aug-12 10-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 7-Aug-12 9-Aug-12 9-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,060,000.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,504,609.50	(\$796,099.05) \$7,00 (\$796,099.05) \$7,00 1,70 2,639,00 (\$25,000.00) 2,639,00 (\$25,000.00) 369,00 (\$182,517.30) 3,51 8,19	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.90 \$0.90 \$720.20	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,999.5 \$727,225.5 \$97,505.1	0 225 0 571,906 0 29,480 2 14,000 0 118,000 4 895,000 0 120,000 6 175 7 1,291
11 15,14 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANNATAN BANCCAR MANNATAN BANCCAR MANNATAN BANCCAR MANNATAN BANCCAR MANNATAN BANCSHARES, INC. MARINE BANC STREET BANCSHARES, INC. MARRET STREET BANCSHARES STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC. MARRE	EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTA	PA PA IN IN IN IN CA CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 13-Jun-09 10-Dec-12 11-Jan-13 6-Mar-09 20-Feb-09 15-May-09 9-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 7-Aug-12 19-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12 10-Aug-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,060,000.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50	(\$796,099.05) 57,00 1,70 2,639.00 (\$25,000.00) 19,931,00 (\$182,517.30) 369,00	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.90 \$0.90 \$720.20	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,959.5 \$727,225.5 \$97,505.1	0 225 0 571,906 0 29,480 2 14,000 0 118,000 4 895,000 0 120,000 6 175 7 1,291
11 15,14 8 8 8 15,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINTATAN BANCORP MAINTATAN BANCORP MAINTATAN BANCORP MAINTATAN BANCSHARES, INC. MARKET STREET BANCSHARES, INC. MA	EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTAN MANNATTAN MANNATTAN VERO BEACH NEW MARKET NEW MARKET HEWON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO C	PA PA IN IN IN IN CA CA IL	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jen-13 6-Mar-09 20-Feb-09 15-May-09 9-Aug-12 10-Aug-12 11-Sep-12 19-Dec-08 7-Aug-12 19-Dec-08 10-Aug-12 11-Sep-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$2,060,000.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,500,609.50 \$17,133,307.00	(\$796,099.05) \$7,00 (\$796,099.05) \$7,00 1,70 2,639,00 (\$25,000.00) 2,639,00 (\$25,000.00) 369,00 (\$182,517.30) 3,51 8,19	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.98 \$0.98 \$0.90 \$0.90 \$720.20 \$720.20	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,999.5 \$727,225.5 \$97,505.1	0 225 0 571,906 0 29,480 0 29,480 0 118,000 4 895,000 0 120,000 6 175 7 1,291 3 399
11 15,14 8 8 8 15,14 8,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINATAN BANCORP MANIATAN BANCORP MANIATAN BANCORP MANIATAN BANCSHARES, INC. MARIET STREET BANCSHARES, INC. MARRET STREET BANCSHARES, INC. MARGUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARQUETTE NATIONAL CORPORATION MARGUETTE NATIONAL CORPORATION MARSHALL & ILSELY CORPORATION MARSHALL & ILSELY CORPORATION	EBINSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MARINATTAN MANNATTAN MERON MT. VERNON MT. VERNON MT. VERNON CHICAGO CHICAG	IL I	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jen-13 6-Mar-09 20-Feb-09 15-May-09 11-Sep-12 11-Sep-12 10-Aug-12 11-Sep-12 14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$2,060,000.00 \$2,060,000.00 \$2,060,000.00 \$20,300,000.00 \$31,715,000,000.00	\$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00 \$0.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84 \$33,835,943.42 \$33,835,943.42	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,504,609.50	(\$796,099.05) 57,00 1,70 2,639.00 (\$25,000.00) 19,931,00 (\$182,517.30) 369,00	\$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$0.98 \$0.98 \$0.90 \$0.90 \$720.20 \$720.20	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$11,385.0 \$95,999.5 \$727,225.5 \$97,505.1	0 225 0 571,906 0 29,480 0 29,480 0 118,000 4 895,000 0 120,000 6 175 7 1,291 3 399
11 15,14 8 8 8 15,14 8,14	MAINSQUREE FINANCIAL GROUP, INC. MAINSQUREE FINANCIAL GROUP, INC. MAINSQUREE FINANCIAL GROUP, INC. MAINSQUREE FINANCIAL GROUP, INC. MANNATAM BANCCARP MANNATAM BANCCARP MANNATAM BANCCARP MANNATAM BANCCARP MANNATAM BANCSHARES, INC. MANNATAM BANCSHARES, INC. MANNATATAM BANCSHARES, INC. MANNATATAM BANCSHARES, INC. MANNATATAM BANCSHARES, INC. MANNATATAM BANCSHARES, INC. MANET BANCSHARES, INC. MARET BANCSHARES, INC. MARET STREET	EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTAN MANNATTAN MANNATTAN VERO BEACH NEW MARKET NEW MARKET HEWON MT. VERNON MT. VERNON MT. VERNON MT. VERNON CHICAGO C	IL I	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jen-13 6-Mar-09 20-Feb-09 15-May-09 11-Sep-12 11-Sep-12 10-Aug-12 11-Sep-12 14-Nov-08 5-Jul-11	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00 \$33,500,000.00 \$33,500,000.00 \$31,715,000,000.00	\$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$3,438,793.11 \$225,713.00 \$138,778.00 \$24,429,245.84 \$33,835,943.42 \$1,944,772,916.66 \$331,465.50	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,500,609.50 \$17,133,307.00	(\$796,099.05) 57,00 (\$796,099.05) 57,00 1,70 2,639,00 (\$25,000.00) 19,931,00 (\$182,517.30) 369,00 (\$182,517.30) 3,51 8,19 23,78	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.98 \$0.98 \$0.90 \$0.90 \$720.20 \$720.20	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$511,385.0 \$95,959.5 \$572,225.5 \$597,505.1 \$142,974.5 \$51,054,743.7 \$252,452.2	0 225 0 571,906 0 29,480 0 29,480 0 118,000 4 895,000 0 120,000 6 175 7 1,291 3 399
11 15,14 8 8 8 15,14 8,14	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANINATAM BANCORP MANINATAM BANCORP MANINATAM BANCORP MANINATAM BANCORP MANINATAM BANCSHARES, INC. MARINE SAIN & TRUST COMPANY MARKET BANCSHARES, INC. MARKET STREET BANCSHARES STREET BANCSHARES, INC. MARKET STREET BANCSHARES, INC	EBENSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MANNATTAN MANNATTA	IL I	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jan-13 6-Mar-09 20-Feb-09 9-Aug-12 11-Sep-12 1	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$2,060,000.00 \$2,060,000.00 \$2,060,000.00 \$20,300,000.00 \$31,715,000,000.00	\$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00 \$0.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$235,713.00 \$138,778.00 \$24,429,245.84 \$33,835,943.42 \$33,835,943.42	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,500,609.50 \$17,133,307.00	(\$796,099.05) 57,00 (\$796,099.05) 57,00 1,70 2,639,00 (\$25,000.00) 19,931,00 (\$182,517.30) 369,00 (\$182,517.30) 3,51 8,19 23,78	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.98 \$0.90 \$0.90 \$720.20 \$720.20 \$1,000.00	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$511,385.0 \$95,959.5 \$572,225.5 \$597,505.1 \$142,974.5 \$51,054,743.7 \$252,452.2	0 225 0 571,906 0 29,480 0 29,480 0 118,000 4 895,000 0 120,000 6 175 7 1,291 3 399
11 15,14 8 8 15,14 8,14 43 8	MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MAINSOURCE FINANCIAL GROUP, INC. MANNATTAN BANCCRP MANHATTAN BANCORP MANHATTAN BANCORP MANHATTAN BANCSHARES, INC. MARINE BANC STUST COMPANY MARKET STREET BANCSHARES, INC. MARGUETTE NATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARQUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARGUETTE MATIONAL CORPORATION MARSHALL B. ILSEY CORPORATION MARSHALL B. MALL BANK MB FINANCIAL BANK MB FINANCIAL BANK MB FINANCIAL BANK	EBINSBURG GREENSBURG GREENSBURG GREENSBURG GREENSBURG EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO EL SEGUNDO MARINATTAN MANNATTAN MEROBACH MILLERON MT. VERNON CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO CHICAGO MILLWAUKEE MILLWA	IL I	29-Dec-09 9-Mar-12 16-Jan-09 3-Apr-12 11-Jun-13 5-Dec-08 16-Sep-09 14-Oct-09 19-Jun-09 10-Dec-12 11-Jen-12	Preferred Stock w/ Warrants Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$57,000,000.00 \$1,700,000.00 \$2,639,000.00 \$3,000,000.00 \$2,060,000.00 \$20,300,000.00 \$33,500,000.00 \$33,500,000.00 \$31,715,000,000.00	\$0.00 \$0.00 \$0.00 \$3,000,000.00 \$2,060,000.00 \$0.00 \$0.00 \$0.00 \$0.00	\$62,949,121.28 \$1,829,711.12 \$3,438,793.11 \$3,438,793.11 \$225,713.00 \$138,778.00 \$24,429,245.84 \$33,835,943.42 \$1,944,772,916.66 \$331,465.50	Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding Sold, in full; warrants not outstanding Full investment outstanding; warrants outstanding Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding Sold, in full; warrants not outstanding Redeemed, in full; warrants not outstanding	\$4,500,000.00 \$53,073,270.00 \$1,700,000.00 \$1,700,000.00 \$2,586,404.73 \$17,919,962.10 \$331,767.90 \$2,530,958.50 \$5,904,609.50 \$17,133,307.00 \$1,715,000,000.00	(\$796,099.05) \$7,00 (\$796,099.05) \$7,00 1,76 (\$25,000.00) \$2,639,00 (\$25,000.00) \$369,00 (\$182,517.30) \$3,51 8,19 23,78 (\$255,688.75) \$1,715,00	\$1,000.00 \$931.10 \$1,000.00 \$1,000.00 \$0.98 \$0.90 \$0.90 \$720.20 \$720.20 \$1,000.00	(\$52,595.27) (\$2,011,037.90) (\$37,232.10) (\$983,041.50) (\$2,293,390.50)	\$225,000.0 \$1,512,177.0 \$63,363.9 \$511,385.0 \$95,959.5 \$572,225.5 \$597,505.1 \$142,974.5 \$51,054,743.7 \$252,452.2	0 225 0 571,906 0 29,480 0 29,480 0 118,000 4 895,000 0 120,000 6 175 7 1,291 3 309

March Marc	FootNote	Institution Name	City	State	Date	0	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0 11 10	. /	3.5	(Realized Loss) /	a · 5	Warrant Pi	voca a de
Column	FOOTNOTE	Institution Name	City	State	Date	Original Investment Type ¹			Total Cash Back ²	investment status*				,,,,	Gain ⁵		
Authors		MCLEOD BANCSHARES INC	CHOREWOOD	MAN	10 Aug 11		Amount	mvestment						(write-on)			Shares
March Marc	8,14,18,44			UT		Preferred Stock w/ Exercised Warrants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, in full; warrants not outstanding	\$6,000,000.00	800	\$10,000.00			\$500,000.00	30
March Marc				UT		·	\$9,698,000.00	-									
March Marc	11			MI		Preferred Stock w/ Warrants	\$21,000,000,00	\$0.00	\$31 631 120 56	Redeemed in full: warrants not outstanding	\$21,498,000.00	21,498	\$1,000.00			\$645,000.00	645
Column	11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI		Freiened Stock W/ Wallants	321,000,000.00	50.00	331,031,120.30	Redeemed, in full, warrants not outstanding			\$1,000.00				
March Marc											\$10,500,000.00	10,500	\$1,000.00				616.438
March Marc	44.8.14					Preferred Stock w/ Exercised Warrants	\$3,500,000,00	\$0.00	\$4.150.815.03	Redeemed, in full: warrants not outstanding						\$7,465,100.00	616,438
Proceedings	44,0,24	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00	3,500	\$1,000.00			\$175,000.00	175
	56,8,14			TN		Preferred Stock w/ Exercised Warrants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, in full; warrants not outstanding	Ć4 004 000 00	4.004	£4 000 00			ć0.4.000.00	
Comment	8.44.14			IL		Preferred Stock w/ Exercised Warrants	\$3,510,000.00	\$0.00	\$4.110.668.47	Redeemed, in full: warrants not outstanding	\$1,881,000.00	1,881	\$1,000.00			\$94,000.00	94
Control Cont	, , , , , ,	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11			·			\$3,510,000.00	3,510	\$1,000.00			\$176,000.00	176
March	8,18			PA		Preferred Stock w/ Exercised Warrants		\$12,535,000.00	\$2,687,363.11	Full investment outstanding; warrants outstanding							
Company	8,14					Preferred Stock w/ Exercised Warrants		\$0.00	\$8,806,297.80	Sold, in full; warrants not outstanding							
Control Cont											+=0/-02.00		7000.00	(+=)==::==)			
March Marc				GA GA							\$6,904,667.10		\$900.10	(\$766,332.90)		\$369,948.00	385
Comparison Com				TX		Preferred Stock w/ Warrants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, in full; warrants not outstanding		(309,307.70)					
				TX	0.00.00						\$44,152,650.00	(\$662,289.75) 45,000	\$981.20	(\$847,350.00)			
Market Control of Control 1	8.47		HOUSTON	TX	11-Jun-13 26-Jun-09	Preferred Stock w/ Eversised Warrants	\$71 526 000 00	\$0.00	\$27 172 726 72	Sold in full: warrants not outstanding						\$2,087,368.00	771,429
Company Comp	0,42			IL		Freiened Stock wy Exercised Warrants	\$71,320,000.00	\$0.00	327,172,720.72	Sold, Illian, warrants not outstanding	\$23,718,541.95	71,526	\$331.60	(\$47,807,458.06)			
Transference Control	8,18			IL		Preferred Stock w/ Warrants		\$4,388,000.00	\$921,944.44	Full investment outstanding; warrants outstanding							
Commonwealth Comm	11			IL PA		Preferred Stock w/ Warrants	\$2,348,000.00	\$0.00	\$12,070,979,20	Redeemed in full: warrants not outstanding							
March Control Contro	11			PA		Freiened Stock wy Wallants	\$10,000,000.00	\$0.00	\$12,070,575.20	Redeemed, in fail, warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
March Marc		MID PENN BANCORP, INC./MID PENN BANK		PA	23-Jan-13											\$58,479.20	73,099
	12			VA		Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, in full; warrants not outstanding	¢22,000,000,00	22,000	£1 000 00				
March Marc				VA							\$22,000,000.00	22,000	\$1,000.00			\$301.001.00	104,101
Micros M	11,8,14	MIDLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, in full; warrants not outstanding							
Miles				IL		Desferred Steel and Missessee	\$20,000,000,00	ć0.00	622 024 224 70	Pederal is full according	\$10,189,000.00	10,189	\$1,000.00			\$509,000.00	509
MINISTRA MARCINE MAR	44			LA LA		Preferred Stock W/ Warrants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, in full; warrants not outstanding	\$20,000,000,00	20,000	\$1,000.00				
		MIDSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11						120,000,000	20,000	77,000			\$206,557.00	104,384
Moderation Mod	8			GA													
	22,27,97			IL II	0 2 00 00	Preferred Stock w/ Warrants	\$84,784,000.00	\$0.00	\$824,288.89	Currently not collectible				(\$84.784.000.00)			
Modern M	11,8,14		FESTUS	MO		Preferred Stock w/ Exercised Warrants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, in full; warrants not outstanding				(304,704,000.00)			
MONSTON MARKER (SOUT R. SOUT A 4.11				MO							\$700,000.00	700	\$1,000.00			\$35,000.00	35
	11			IA IA		Preferred Stock w/ Warrants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, in full; warrants not outstanding	\$16,000,000,00	16,000	\$1,000,00				
Mode Section Records accord No. Microsophic Company Microsop				IA							\$10,000,000.00	10,000	\$1,000.00			\$1,000,000.00	198,675
Microsoph MacCord MC	11,8,14					Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, in full; warrants not outstanding							
MILES MARCON PROCESS MARCON PR	8					Preferred Stock w/ Eversised Warrants	\$7.260,000,00	\$0.00	\$4.296.561.73	Sold in full: warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
15 SESTING CROMANT PROCEED MULTI DEPOS C. 2,000 Profession C. 2,000	J					Treferred Stock Wy Exercised Walland	\$7,200,000.00	Ç0.00	Ç4,230,301.73	Joid, Illian, Walland Not Gatstanding	\$2,904,000.00	7,260	\$400.00	(\$4,356,000.00)			-
1.1 1.5 MODE STATE OF S	11,9			CA	9-Jan-09	Preferred Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, in full; warrants not outstanding							
MISSEN SALES PRINCIPLE 10	11 0 26			CA		Preferred Stock	25 500 000 00	\$n.nn	¢5 056 041 66	Padagmad in full: warrante not outstanding	\$5,116,000.00	5,116	\$1,000.00				-
15.14 Microsoft Micros	11,5,50			CA		Freieneu Stock	\$3,300,000.00	Ş0.00	\$3,530,041.00	Redeemed, in fail, warrants not outstanding	\$5,500,000.00	5,500	\$1,000.00				
MORRANT MARCAN PRINCIPS (ME) MARCAN PRINC	11,8,14			NH	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, in full; warrants not outstanding							
1.5 MOSINGER PRINCERAL INCOMES, INC. CHEMPARE M. M. 3.0 Cod Professed block of Variants 51,120,000 51,725,156.6 Releasment in full, superant not outstanding 51,170,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 51,000 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14,700 14						Desferred Steel w/ Morronte	¢6 785 000 00	Ć6 785 000 00	¢363.010.00	Full investment outstanding wassants outstanding	\$1,834,000.00	1,834	\$1,000.00			\$92,000.00	92
MONITOR COMPANIES CONTROLLED 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150 1.150	12,16																
AST MONETHEE CORPORATION LEDGE CITY N 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21 15-50-21		MONARCH FINANCIAL HOLDINGS, INC.	CHESAPEAKE	VA	23-Dec-09	,	, , ,	,	,	. ,	\$14,700,000.00	14,700	\$1,000.00				
MONUMENT EXPORTANCE This 15-Sps 15 15 15 15 15 15 15 1	45.9.14			VA		Professorial Steels of Evereined Warner	CO E16 000 00	će oo	¢11 201 401 00	Padaamad in full wassants not autota dis-						\$260,000.00	132,353
Add Add MONUMENT BANK STHISDA MO 30 Jun-07 Preferred Stock of Exercised Warrants 5,214,000.0 50,00 55,623,98.50 Referred for fully warrants not outstanding 5,734,000.0 4,74 5,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5,270,000.0 5	43,0,14			TN		rielelled Stock W/ Exercised Warrants	\$9,516,000.00	\$0.00	ş11,291,481.UÜ	neueemeu, m iuii; warrants not outstanding	\$9,516,000.00	9.516	\$1,000.00			\$476,000.00	476
MORGAN STARLEY NEW YORK WY 23-bit of Preferred Stock w/ Warrants \$10,000,000,000 \$5,000 \$11,268,095,555.11 Redeemed, in full, warrants not outstanding \$10,000,000 000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	44,8,14	MONUMENT BANK	BETHESDA	MD	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,734,000.00	\$0.00	\$5,623,958.50	Redeemed, in full; warrants not outstanding							
MORGAN STANLEY NEW YORK N	11			MD		Dypformal Charle and Manager	\$10,000,000,000,00	će oo	\$11 360 OFF FFF 14	Padaamad in full wassants not autota dis-	\$4,734,000.00	4,734	\$1,000.00			\$237,000.00	237
MORRIAL MARCHANES, INC. MERRIAM S 12-Jug-09 Ferferred Stock wy Exercised Warrants S13,000,0000 S10,0000 S13,000,0000 S13,000,000 S13,000,0000 S13,000,0000 S13,000,0000 S13,000,0000 S13,000,0000 S13,000,0000 S13,000,000 S13,000,0	11			NY		rieferred Stock w/ Warrants	\$10,000,000,000.00	\$0.00	\$11,408,U55,555.11	neueemeu, m iuii; warrants not outstanding	\$10,000,000.000.00	10,000.000	\$1.000 00				+
MOREMAN S 20-Jul 1 1 1 1 1 1 1 1 1		MORGAN STANLEY	NEW YORK		12-Aug-09						,,	-//	, , , , , ,			\$950,000,000.00	65,245,759
18,14 MOSCOW BANCSHARES, INC. MOSCOW The Company of the Co	11,8,14			KS		Preferred Stock w/ Exercised Warrants	\$13,000,000.00	\$0.00	\$15,429,122.22	Redeemed, in full; warrants not outstanding	£43 000 000 00	4	£4 000 ==			\$550.000 TT	
MOSCOW BANCSHARES, INC. MOSCOW TN 2-5-ga-12	11.8.14			TN		Preferred Stock w/ Exercised Warrants	\$6,216,000,00	\$0.00	\$7.803.377.38	Redeemed, in full: warrants not outstanding	\$13,000,000.00	13,000	\$1,000.00			\$650,000.00	650
A MOUNTAIN VAILEY BANCSHARES, INC. CLEVELAND GA 25-569-09 Preferred Stock w/ Exercised Warrants \$3,300,000.00 \$0.00 \$4,669,975.55 Sold, in full; warrants not outstanding \$3,267,000.00 \$3,00 \$99.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00 \$3,000.00							7.0,2-0,000	, , , ,	¥1,9009,011.00		\$1,100,000.00		\$1,000.00				
MOUNTAIN VAILEY BANCSHARES, INC. CLEVELAND GA 22-Jul-13 CLEVELAND GA 22-Jul-13 SEPI-LANG GA 32-Jul-14 SEPI-LAN				TN				4	******		\$5,116,000.00	5,116	\$1,000.00			\$311,000.00	311
MOUNTAIN VAILEF BANCSHARES, INC. CLEVELAND GA 12-Sep-13 Preferred Stock w/ Exercised Warrants S7,723,000.0 S0,00 S9,206,289.9 Redeemed, in full; warrants not outstanding S7,723,000.0 S7,723,000.	8,14		CLEVELAND	GA GA	25-Sep-09 22-Jul-13	Preferred Stock w/ Exercised Warrants	\$3,300,000.00	\$0.00	\$4,069,975.55	Sold, in full; warrants not outstanding	\$3,267.000.00	3.300	\$990.00	(\$33,000.00)		\$140.034.65	165
MSTRANCIAL, INC. KINGWOOD TX 19-Oct-11 S386,000.00 S37,608,789.00 S37,608,789.00 S37,733,000.00 S37,733,000					12-Sep-13						40/201/000000		700000	(400)00000		7-10,00	
S MUTUALFIRST FINANCIAL, INC. MUNCIE IN 23-Dec-08 Preferred Stock w/ Warrants \$32,382,000.00 \$0.00 \$37,608,789.00 Redeemed, in full; warrants not outstanding \$32,382,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$51,000.00 \$32,382 \$52,000.00 \$32,382 \$52,000.00 \$32,382 \$52,000.00 \$32,382 \$52,000.00 \$32,382 \$52,000.00 \$32,382 \$52,000.00 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52,382 \$52	11,8,14			TX		Preferred Stock w/ Exercised Warrants	\$7,723,000.00	\$0.00	\$9,206,289.90	Redeemed, in full; warrants not outstanding	A3					******	
MUTUALFIRST FINANCIAL, INC. MUNCE N 25-Aug-11	45		MUNCIE			Preferred Stock w/ Warrants	\$32,382,000,00	\$0.00	\$37.608.789.00	Redeemed, in full: warrants not outstanding	\$7,723,000.00	7,723	\$1,000.00			\$386,000.00	386
MUTULE/IRST FINANCIAL, INC. MUNCIE IN 28-Sep-11 27-Mar-09 Preferred Stock w/ Exercised Warrants \$4,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500				IN		Treating Stock W/ Walland	,32,352,000.00	\$0.00	\$37,000,703.00		\$32,382,000.00	32,382	\$1,000.00				
NAPLES BANCORP, INC. NAPLES BANCORP, INC. NAPLES FL 12-Jul-12 NARA BANCORP, INC. LICS ANGELES CA 21-Nov-08 Preferred Stock w/ Warrants 567,000,000.00 S81,249,317.20 Redeemed, in full; warrants not outstanding NARA BANCORP, INC. LICS ANGELES CA 27-Jun-12 NARGELES CA 27-Jun-12 NATIONAL BANCSHARES, INC. BETTENDORF IA 12-Jul-12 S12-Jul-12 S12-Jul-12 S13-MOV, Warrants S12-Jul-12 S13-MOV, Warrants S12-Jul-12 S13-MOV, Warrants S12-Jul-12 S13-MOV, Warrants S13-MOV, Warra			MUNCIE	IN	28-Sep-11											\$900,194.00	625,135
59,11 NARA BANCORP, INC. LOS ANGELES CA 21-Nov-08 Preferred Stock w/ Warrants 567,000,000.00 \$0.00 \$81,249,317.20 Redeemed, in full; warrants not outstanding \$67,000,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$7,000 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,000.00 \$1,00	8			FL		Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, in full; warrants not outstanding	\$600 000 00	4.000	\$150.00	(¢2 400 000 00)			+
NARA BANCORP, INC. LOS ANGELES CA 27-Jun-12	59,11			CA		Preferred Stock w/ Warrants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, in full; warrants not outstanding	\$000,000.00	4,000	\$150.00	(35,400,000.00)			+
8,14 NATIONAL BANCSHARES, INC. BETTENDORF IA 27-Feb-09 Preferred Stock w/ Exercised Warrants \$24,664,000.00 \$0.00 \$21,471,08790 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.0		NARA BANCORP, INC.	LOS ANGELES	CA	27-Jun-12	,	, , , , , , , , , , , , , , , , , , , ,	,	. , ., .	. ,	\$67,000,000.00	67,000	\$1,000.00				
NATIONAL BANCSHARES, INC. BETTENDORF IA 19-Feb-13 524.38,182.50 5750.20 (\$811,817.50) 5342,841.95	0.14			CA		Deefersed Stroland Francisco d V	634 CC4 00C ==	A	£34 474 007 0°	Cold to full transaction of the						\$2,189,317.20	521,266
	8,14			IA IA	2	Preferred Stock W/ Exercised Warrants	\$24,664,000.00	\$0.00	\$21,4/1,08/.90	Soid, in full; warrants not outstanding	\$2,438.182.50	3 250	\$750.20	(\$811.817.50)		\$342.841.95	500
NATIONAL STEUDURF IA 20-160-15		NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13						\$16,064,996.94	21,414	\$750.20	(\$5,349,003.06)		\$502,606.30	

FootNote	Institution Name	City	State	Date	2:: 1:	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0 11 10	. / 51 111 / 5 11	3.5	(Realized Loss) /	Gain⁵	Warrant Pi	vo co o de
rootivote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount Capital Rep	rayment / Disposition / Auction (Fee) ⁴ Shares		(Write-off)	Gain	Amount	Shares
	NATIONAL BANCSHARES, INC.	BETTENDORF	IΔ	26-Mar-13		7 unounc	mvestment			Amount	(\$185,031.79)	Avg. Price	(Winter only		Amount	Snares
11,16	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	12-Dec-08	Preferred Stock w/ Warrants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, in full; warrants not outstanding		(3183,031.79)					
	NATIONAL PENN BANCSHARES, INC.	BOYERTOWN	PA	16-Mar-11						\$150,000,000.00	150,000	\$1,000.00				
15,11,14	NATIONAL PENN BANCSHARES, INC. NATIONWIDE BANKSHARES, INC.	BOYERTOWN WEST POINT	PA NF	13-Apr-11 11-Dec-09	Subordinated Debentures w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, in full; warrants not outstanding						\$1,000,000.00	735,294
13,11,14	NATIONWIDE BANKSHARES, INC.	WEST POINT	NE	29-Dec-10						\$2,000,000.00	2,000,000	\$1.00			\$100,000.00	100,000
8,42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CHICAGO	IL	26-Jun-09	Preferred Stock w/ Warrants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, in full; warrants not outstanding							
8	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. NCAL BANCORP	CHICAGO LOS ANGELES	IL CA	28-Jun-13 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Full investment outstanding; warrants outstanding	\$2,281,458.05	6,880	\$331.60	(\$4,598,541.95)			-
15,11,14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, in full; warrants not outstanding							
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13						\$2,330,000.00	2,330,000	\$1.00			\$117,000.00	117,000
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC. NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT NEWPORT	NH NH	16-Jan-09 25-Aug-11	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00				
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12						\$10,000,000.00	10,000	\$1,000.00			\$737,100.00	184,275
11,8,14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, in full; warrants not outstanding							
-	NEW YORK PRIVATE BANK & TRUST CORPORATION NEWBRIDGE BANCORP	NEW YORK GREENSBORO	NY NC	24-Jul-13 12-Dec-08	Preferred Stock w/ Warrants	\$52,372,000,00	\$0.00	\$70.087.060.35	Sold, in full: warrants not outstanding	\$267,274,000.00	267,274	\$1,000.00			\$13,364,000.00	13,364
	NEWBRIDGE BANCORP	GREENSBORO	NC	26-Apr-13		70-70-270-000	7.000	4.0/00./00000		\$2,709,121.50	2,763	\$980.50	(\$53,878.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50	49,609	\$980.50	(\$967,375.50)			
-	NEWBRIDGE BANCORP NEWBRIDGE BANCORP	GREENSBORO GREENSBORO	NC NC	15-May-13 31-May-13							(\$513,507.46)				\$7,778,782.65	2,567,255
44,8,14	NICOLET BANKSHARES, INC.	GREEN BAY	WI	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, in full; warrants not outstanding		(3313,307.40)					
	NICOLET BANKSHARES, INC.	GREEN BAY	WI	1-Sep-11	- 6 10 1 600	*********	****	4.4.4.4.4.4		\$14,964,000.00	14,964	\$1,000.00			\$748,000.00	748
11	NORTH CENTRAL BANCSHARES, INC. NORTH CENTRAL BANCSHARES, INC.	FORT DODGE FORT DODGE	IA	9-Jan-09 14-Dec-11	Preferred Stock w/ Warrants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, in full; warrants not outstanding	\$10,200,000.00	10,200	\$1,000.00				-
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12						\$10,200,000.00	10,200	\$1,000.00			\$600,000.00	99,157
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	Preferred Stock w/ Warrants	\$4,227,000.00	\$0.00	\$5,159,181.33	Redeemed, in full; warrants not outstanding	A,		4				
-	NORTHEAST BANCORP NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12 28-Dec-12						\$4,227,000.00	4,227	\$1,000.00			\$95,000.00	67,958
8,11,14,18	NORTHERN STATE BANK	CLOSTER	NJ	15-May-09	Preferred Stock w/ Warrants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, in full; warrants not outstanding						\$55,000.00	07,538
	NORTHERN STATE BANK	CLOSTER	NJ	18-Dec-09		\$1,230,000.00										
	NORTHERN STATE BANK NORTHERN STATES FINANCIAL CORPORATION	CLOSTER WAUKEGAN	NJ II	28-Mar-12 20-Feb-09	Preferred Stock w/ Warrants	\$17,211,000.00	\$17,211,000.00	\$418,322.50	Full investment outstanding; warrants outstanding	\$2,571,000.00	2,571	\$1,000.00			\$67,000.00	67
11	NORTHERN STATES FINANCIAL CORPORATION NORTHERN TRUST CORPORATION	CHICAGO	IL.	14-Nov-08	Preferred Stock W/ Warrants	\$1,576,000,000.00	\$17,211,000.00	\$1,709,623,333.35	Redeemed, in full; warrants not outstanding							
	NORTHERN TRUST CORPORATION	CHICAGO	IL	17-Jun-09			·			\$1,576,000,000.00	1,576,000	\$1,000.00				
44,8,14	NORTHERN TRUST CORPORATION NORTHWAY FINANCIAL, INC.	CHICAGO BERLIN	IL NH	26-Aug-09 30-Jan-09	Burfamad Standard Commission Automate	\$10,000,000.00	ća aa	\$11,930,624.67	Budania d'infalli anno de autorita d'in						\$87,000,000.00	3,824,624
44,0,14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	311,950,024.07	Redeemed, in full; warrants not outstanding	\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
8,14	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, in full; warrants not outstanding							
	NORTHWEST BANCORPORATION, INC.	SPOKANE	WA	8-Mar-13						\$2,000,000.00	2,000	\$1,032.10		\$64,220.00	6507.534.55	525
	NORTHWEST BANCORPORATION, INC. NORTHWEST BANCORPORATION, INC.	SPOKANE SPOKANE	WA WA	11-Mar-13 9-Apr-13						\$8,500,000.00	(\$108,371.55)	\$1,032.10		\$272,935.00	\$587,634.55	525
11,8,14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, in full; warrants not outstanding							
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13		4	****			\$1,992,000.00	1,992	\$1,000.00			\$100,000.00	100
	OAK RIDGE FINANCIAL SERVICES, INC. OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAK RIDGE	NC NC	30-Jan-09 31-Oct-12	Preferred Stock w/ Warrants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, in full; warrants not outstanding	\$7,095,550.00	7,700	\$921.50	(\$604,450.00)			
	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE	NC	11-Jan-13						, ,,	(\$70,955.50)		(),			
45	OAK RIDGE FINANCIAL SERVICES, INC.	OAK RIDGE OAKDALE	NC .	6-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$13,500,000.00	\$0.00	\$15.871.250.00	Redeemed, in full: warrants not outstanding						\$122,887.50	163,830
45	OAK VALLEY BANCORP OAK VALLEY BANCORP	OAKDALE OAKDALE	CA CA	11-Aug-11	Preferred Stock W/ Warrants	\$13,500,000.00	\$0.00	\$15,871,250.00	Redeemed, in full; warrants not outstanding	\$13,500,000,00	13.500	\$1,000.00				
	OAK VALLEY BANCORP	OAKDALE	CA	28-Sep-11						, -0,000,000		7-700000			\$560,000.00	350,346
12,16	OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, in full; warrants not outstanding			4				
	OCEANFIRST FINANCIAL CORP. OCEANFIRST FINANCIAL CORP.	TOMS RIVER	NJ NI	30-Dec-09 3-Feb-10						\$38,263,000.00	38,263	\$1,000.00			\$430,797.00	190.427
8	OJAI COMMUNITY BANK	OJAI	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, in full; warrants not outstanding						¥ 1007/ 01100	200,121
	OJAI COMMUNITY BANK	OJAI	CA	25-Sep-13		4	****			\$2,080,000.00	2,080	\$1,000.00			\$104,000.00	104
11	OLD LINE BANCSHARES, INC. OLD LINE BANCSHARES, INC.	BOWIE	MD MD	5-Dec-08 15-Jul-09	Preferred Stock w/ Warrants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, in full; warrants not outstanding	\$7,000,000.00	7,000	\$1,000.00				
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sep-09						\$7,000,000.00	7,000	\$1,000.00			\$225,000.00	141,892
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	Preferred Stock w/ Warrants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, in full; warrants not outstanding				-			
-	OLD NATIONAL BANCORP OLD NATIONAL BANCORP	EVANSVILLE EVANSVILLE	IN	31-Mar-09 8-May-09						\$100,000,000.00	100,000	\$1,000.00			\$1,200,000.00	813,008
	OLD SECOND BANCORP, INC.	AURORA	IL	16-Jan-09	Preferred Stock w/ Warrants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, in full; warrants not outstanding						72,200,000.00	013,008
<u> </u>	OLD SECOND BANCORP, INC.	AURORA	IL	11-Mar-13						\$24,684,870.00	70,028	\$352.50	(\$45,343,130.00)			
	OLD SECOND BANCORP, INC. OLD SECOND BANCORP, INC.	AURORA AURORA	IL II	26-Mar-13 27-Mar-13						\$452,424.00 \$668,079.44	1,200 1,772	\$377.00 \$377.00	(\$747,576.00) (\$1,103,920.56)			
	OLD SECOND BANCORP, INC.	AURORA	IL	9-Apr-13						2000 ₂ 073.44	(\$258,053.73)	00.77.00	(41,103,320.30)			
	OLD SECOND BANCORP, INC.	AURORA	IL	11-Jun-13								-	-		\$106,891.00	815,339
8,14	OMEGA CAPITAL CORP. OMEGA CAPITAL CORP.	LAKEWOOD LAKEWOOD	CO	17-Apr-09 19-Jul-13	Preferred Stock w/ Exercised Warrants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, in full; warrants not outstanding	\$1,239,000.00	1,239	\$1,142.90		\$177,053.10		
	OMEGA CAPITAL CORP.	LAKEWOOD	co	22-Jul-13						\$1,577,000.00	1,577	\$1,142.90		\$225,353.30	\$159,886.25	141
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	12-Sep-13							(\$25,000.00)					
8,51,97	ONE GEORGIA BANK ONE GEORGIA BANK	ATLANTA ATLANTA	GA GA	8-May-09 15-Jul-11	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$0.00	Currently not collectible				(\$5,500,000.00)			
	The second services		G, C	15 30. 11									(23,300,000.00)			
8,9	ONE UNITED BANK	BOSTON	MA	19-Dec-08	Preferred Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full investment outstanding; warrants not outstanding							
15,17 8	ONEFINANCIAL CORPORATION OREGON BANCORP, INC.	LITTLE ROCK SALEM	AR OR	5-Jun-09 24-Apr-09	Subordinated Debentures w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$17,300,000.00 \$3,216,000.00	\$17,300,000.00 \$0.00	\$3,782,990.59 \$4,166,801.92	Full investment outstanding; warrants outstanding Sold, in full; warrants not outstanding							
o	OREGON BANCORP, INC. OREGON BANCORP, INC.	SALEM	OR	18-Oct-13	Freieried Stock Wy Exercised Warrants	\$3,210,000.00	50.00	4,100,001.92	Joid, in ruil, Wallants not outstanding	\$100,000.00	100	\$1,000.00			\$11,167.20	11
	OREGON BANCORP, INC.	SALEM	OR	21-Oct-13						\$3,116,000.00	3,116	\$1,000.00			\$152,280.00	150
15,11,14	OSB FINANCIAL SERVICES, INC.	ORANGE ORANGE	TX TX	1-May-09 5-Oct-11	Subordinated Debentures w/ Exercised Warrants	\$6,100,000.00	\$0.00	\$7,662,314.53	Redeemed, in full; warrants not outstanding	\$6,100,000,00	6.100.000	\$1.00			\$305,000.00	305.000
35,11	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	21-Nov-08	Preferred Stock w/ Warrants	\$180,634,000.00	\$0.00	\$168,483,804.20	Sold, in full; warrants not outstanding	\$0,100,000.00	0,100,000	\$1.00			\$505,000.00	303,000
	PACIFIC CAPITAL BANCORP	SANTA BARBARA	CA	23-Feb-11	,		,	, .,	,	\$14.75	1	\$29.50	(\$10.28)			
0	PACIFIC CAPITAL BANCORP PACIFIC CITY FINANCIAL CORPORATION	SANTA BARBARA	CA C^	30-Nov-12 19-Dec-08	Preferred Stock w/ Exercised Warrants	\$16,200,000,00	\$16,200,000.00	\$358,065,00	Full investment outstanding wassants outstanding	\$165,983,272.00	3,608,332	\$46.00	(\$14,650,702.97)		\$393,120.78	15,120
45,8,14	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$16,200,000.00	\$16,200,000.00	\$13,821,963.89	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							
	PACIFIC COAST BANKERS' BANCSHARES	SAN FRANCISCO	CA	28-Jul-11	, , , , , , , , , , , , , , , , , , , ,	. ,		,. ,	,	\$11,600,000.00	11,600	\$1,000.00			\$580,000.00	580

Property	FootNote	Institution Name	City	State	Date	0:: 1:	Original Investment	Outstanding	T . 10 1 D 12	Investment Status*	0 11 15	. / 51 11 / 5 11	3.5	(Realized Loss) /	Gain⁵	Warrant Pr	accode
Column	rootivote	institution Name	City	State	Date	Original investment Type	-		Total Cash Back	investment status				,,,	Gain		
March Marc	8,26	PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants			\$18,087.94	Exited bankruptcy/receivership	Amount	(ree) Silares	Avg. Price	,,		Amount	Silares
The content of the		PACIFIC COAST NATIONAL BANCORP	SAN CLEMENTE	CA	11-Feb-10									(\$4,120,000.00)			
Part	8																
Column	03	PACIFIC INTERNATIONAL BANCORP			15-Feb-13	Treferred Stock Ny Waltania	1,7,	\$0.00		nedecined, in an, warrants outstanding	\$6,500,000.00	6,500	\$1,000.00				
Column	8,14	PARK BANCORPORATION, INC.				Preferred Stock w/ Exercised Warrants	\$23,200,000.00	\$0.00	\$22,020,064.10	Sold, in full; warrants not outstanding	Ć4 C7C C54 00	2.200	6720.20	(\$\$40.245.00\)		Ć00.050.04	***
March Marc																	
Part		PARK BANCORPORATION, INC.	MADISON	WI	10-Aug-12						\$11,216,640.00	15,360	\$730.20	(\$4,143,360.00)		\$325,200.40	
Part	11					Preferred Stock w/ Warrants	\$100,000,000,00	\$0.00	\$119 536 844 44	Redeemed in full: warrants not outstanding		(\$169,418.00)					
MATERIAL						Treferred Stock Ny Walfallo	\$100,000,000.00	Ş0.00	\$113,330,014.14	nedecined, in fail, warrants not outstanding	\$100,000,000.00	100,000	\$1,000.00				
March Marc					2-May-12	Professorial Characters (Allegorials	Ć4.C 200 000 00	ćo 00	646 365 FF 4 76	Cald to full account out to the dis-						\$2,842,400.00	227,376
Control Cont				NJ		Preferred Stock W/ Warrants	\$10,266,000.00	30.00	\$10,303,334.70	Sold, III full, Warrants not outstanding	\$394,072.28	548	\$719.10	(\$153,927.72)			
Marked M			SEWELL	NJ	29-Nov-12												
Author Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control Control				NJ NJ								(\$117,128.64)				\$1,650,288.00	438.906
Column	60			PA		Preferred Stock w/ Warrants	\$31,762,000.00	\$0.00	\$36,570,413.89	Redeemed, in full; warrants outstanding						, ,,,	,
Concessed Conc	8 71 11			PA NI		Profesred Stock w/ Evercised Warrants	\$3.756.000.00	\$0.00	\$4.497.312.67	Redeemed in full: warrants not outstanding	\$31,762,000.00	31,762	\$1,000.00				
Column C	0,21,11	PASCACK BANCORP, INC.	WESTWOOD		19-Oct-11	Treferred Stock Wy Exercised Warrants		\$0.00	Ç4,437,32E.07	nedecined, in fail, warrants not outstanding	\$3,756,000.00	3,756	\$1,000.00			\$188,000.00	188
Provided from Section 19	8	PATAPSCO BANCORP, INC.	DUNDALK		19-Dec-08		\$6,000,000.00			Full investment outstanding; warrants outstanding							
Column	44			NY		Preferred Stock W/ Warrants	\$6,771,000.00	\$0.00	\$7,970,328.84	nedeemed, in full; warrants not outstanding	\$6,771,000.00	6,771	\$1,000.00				
Column C		PATHFINDER BANCORP, INC.	OSWEGO		1-Feb-12							"				\$537,633.00	154,354
Non-controlled Non-	8,14					Preferred Stock w/ Exercised Warrants	\$3,727,000.00	\$0.00	\$4,628,862.77	Sold, in full; warrants not outstanding	\$3,727,000.00	3 777	\$1.167.00		\$622.446.27	\$226.565.00	186
Decomposition Composition		PATHWAY BANCORP	CAIRO		26-Jul-13						4-1/21/000.00		Ç1,107.00		Ç022,440.27	, LEO, 303.00	100
Property of the Control of the Con	8			TX				1 1/111/111									
Professional Content	8,11,14	PATTERSON BANCSHARES, INC.	PATTERSON	LA LA		Preferred Stock W/ Exercised Warrants	\$3,690,000.00	\$0.00	\$4,692,022.77	Redeemed, in full; warrants not outstanding	\$250,000.00	250					
Progress				LA								250					
Company Comp																	
Proceedings Procedure Pr		PATTERSON BANCSHARES, INC.	PATTERSON													\$185,000.00	185
Amount of the control of the contr	11			NJ		Preferred Stock w/ Warrants	\$28,685,000.00	\$0.00	\$32,075,739.67	Redeemed, in full; warrants not outstanding	67 472 000 00	7.473	£4.000.00				
April Apri				NJ NJ													
				NJ							\$14,341,000.00	14,341	\$1,000.00				
Proc. Proc	44.8.14	PEAPACK-GLADSTONE FINANCIAL CORPORATION PENN LIBERTY FINANCIAL CORP.	GLADSTONE	NJ PA	4-Apr-12 17-Apr-09	Preferred Stock w/ Exercised Warrants	\$9,960,000,00	\$0.00	\$11.745.689.33	Redeemed, in full: warrants not outstanding						\$110,000.00	150,296
Section Sect	44,0,24			PA		Treferred Stock Wy Exercised Waltania	\$3,300,000.00	70.00	Q11,743,003.33	nedecined, in fail, warrants not outstanding	\$9,960,000.00	9,960	\$1,000.00			\$498,000.00	498
Propriet Section Propriet Se	11					Preferred Stock w/ Warrants	\$39,000,000.00	\$0.00	\$44,926,557.48	Redeemed, in full; warrants not outstanding	£24 000 000 00	24 000	£4.000.00				
MORTH MORT																	
MINISTER SEASOFF (MINISTER) MINI					15-Feb-12											\$1,200,724.15	313,505
MINISTERANCE PROPERTY AND PRO	56,8,14					Preferred Stock w/ Exercised Warrants	\$18,000,000.00	\$0.00	\$21,325,250.00	Redeemed, in full; warrants not outstanding	\$18,000,000,00	18.000	\$1,000.00			\$900,000.00	900
MONTH MACROPH PROPERTY AND CONTROL AND C				NC	23-Dec-08	Preferred Stock w/ Warrants	\$25,054,000.00	\$0.00	\$27,877,966.16	Sold, in full; warrants not outstanding	, ,,,	.,	, ,			,,	
March Marc				NC NC	3-Jul-12						\$23,384,401.44	(\$350,766.02) 25,054	\$933.40	(\$1,669,598.56)		¢435 000 00	257 224
Manual Process Manu	8,14			SC	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$12,660,000.00	\$0.00	\$15,362,909.75	Redeemed, in full; warrants not outstanding						3423,000.00	337,234
Figure Section Figure Se				SC			4				\$12,660,000.00	12,660	\$1,000.00			\$633,000.00	633
Process Section (1975) Process (1975	8,14			TN		Preferred Stock w/ Exercised Warrants	\$3,900,000.00	\$0.00	\$3,809,874.42	Sold, in full; warrants not outstanding	\$2,944,500.00	3.900	\$755.00	(\$955.500.00)		\$122,225,00	195
Procession Procession Procession Procession Process Pr		PEOPLES BANCSHARES OF TN, INC.	MADISONVILLE		11-Jan-13						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7.23.00	(4)00/		,,,00	
Fig. Fig. Sept.	8					Preferred Stock w/ Exercised Warrants	\$12,325,000.00	\$0.00	\$15,985,994.66	Redeemed, in full; warrants not outstanding	\$12 325 000 00	17 275	\$1,000.00			\$616,000,00	616
PSS AMPCORPATION, NC, PRICODINTOS, NCC. CHICAGO 1, 61-16-29 Preferred Stock S,100,000 S,10	8,17,45	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK	PIGEON FALLS		11-Sep-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,730,162.66	Redeemed, in full; warrants not outstanding							316
Miles Mile	11.0.20	PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK		WI	25-Aug-11	Profession 1991	\$3,000,000 T	÷0		Dadamad is full	\$1,500,000.00	1,500	\$1,000.00			\$71,000.00	71
8.6.57 PRICE COUNTY BANCERP TACOMA WA 23-8-09 Preferred Scote of Fuercoed Warrants 56,800,000.00 5207,9778 Currently not collectible	11,3,36			IL IL		Preferréd Stock	\$3,000,000.00	\$0.00	23,227,910.07	neueemeu, maii; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00				
Fig. PRINACE PRINACE PRATER IN C. NASPILLE TN 22 Dec 61 Preferred Stock w/ Parameter Systomotion Sys	8,46,97	PIERCE COUNTY BANCORP	TACOMA		23-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,800,000.00	\$0.00	\$207,947.78	Currently not collectible		-,	, , ,				
1	8.69			WA FI		Preferred Stock w/ Exercised Warrants	\$4.389.000.00	\$4.389.000.00	\$284.999.00	Full investment outstanding: warrants outstanding				(\$6,800,000.00)			
PRINACE FINANCIAL PARTINES, INC. ASSYMILE TN 20-Jun-12 S1,000.00 S	11	PINNACLE FINANCIAL PARTNERS, INC.	NASHVILLE		12-Dec-08												
PINANCE FRANKERS, NC NASWILE TN 18-Jul-19 18				TN													
A A A PLANS CAPTIAL CORPORATION DALLAS TX 19-0e-08 Preferred Stock w/ Exercised Warrants S7,631,000.0 S105,523,9377 Redeemed, in fully, warrants not outstanding S7,631,000.0 S7,631 S1,000.0				TN							\$11,250,000.00	/1,250	\$1,000.00			\$755,000.00	267,455
1.5.1 PATO PUDINGS INC SAINT PAUL MN 1.7 Jul 07 Subordinated Debentures W, Exercised Warrants \$2,500,000.00 \$3,103,618.40 Sold, in full; warrants not outstanding \$120,000.00 \$1,000 \$5,100 \$5,100 \$5,100 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,000 \$1,00	44,8,14	PLAINS CAPITAL CORPORATION	DALLAS	TX	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$87,631,000.00	\$0.00	\$105,252,939.77	Redeemed, in full; warrants not outstanding							
PLATO HOLDINGS INC. SAINT PAUL MM 26-Apr-13 SAINT PAUL MM 26-Apr-13 SAINT PAUL MM 26-Apr-13 SAINT PAUL MM 31-May-13 SAINT PA	15,17					Subordinated Debentures w/ Exercised Warrants	\$2,500,000,00	\$0,00	\$3.103.618.40	Sold, in full: warrants not outstanding	\$87,631,000.00	87,631	\$1,000.00			\$4,382,000.00	4,382
PLATO HOLDINGS INC. SAINT PAUL MM 31-May-13		PLATO HOLDINGS INC.	SAINT PAUL	MN	26-Apr-13	THIMING	Ţ-,,,	Ţ00	, ,,,	, , , , , , , , , , , , , , , , , , , ,							
PLUMAS BANCORP QUINCY CA 39-Apr-13 Preferred Stock w/ Warrants S11,949,000.0 S13,764,140.41 Sold, in full, warrants not outstanding S11,949,000.0 S13,969,000.0 S13,969,	-										\$2,380,000.00		\$1.00		\$3,570.00	\$90,582.47	107,000
PLUMAS BANCORP QUINCY CA 22-Mpr-13		PLUMAS BANCORP	QUINCY		30-Jan-09	Preferred Stock w/ Warrants	\$11,949,000.00	\$0.00	\$13,764,140.41	Sold, in full; warrants not outstanding							
PLUMAS BANCORP QUINCY CA 31-May-13			QUINCY	CA	29-Apr-13						\$11,949,000.00	11,949	\$1,091.10		\$1,088,673.39	A	
Depuls SAN IUAN PR S-19-0c-08 Preferred Stock wy Warrants \$935,000,000.00 \$235,000,000.00 \$24,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Warrants \$935,000,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Standard Preferred Stock wy Exercised Warrants \$2,800,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Exercised Warrants \$2,800,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Exercised Warrants \$2,800,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Exercised Warrants \$3,800,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Exercised Warrants \$3,800,000.00 \$34,783,333 Full investment outstanding; warrants outstanding Preferred Stock wy Exercised Warrants \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,000.00 \$3,800,0	-			CA CA								(\$130.376.73)				\$234,500.00	237,712
PORTER BANCORP, INC. DUISVILLE, KY DUISVILLE, KY 21-Nov-08 Preferred Stock w/ Warrants \$35,000,000.00 \$47,83,333.33 Full investment outstanding; warrants outstanding \$9,15,36 \$132,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,53.00 \$1,362,5	20	POPULAR, INC.	SAN JUAN	PR	5-Dec-08					Full investment outstanding; warrants outstanding		1,					
9,15,36 PREMIER BANCORP, INC. WILMETTE IL 8-May-09 Subordinated Debentures \$6,784,000.00 \$0.00 \$7,444,215.12 Redeemed, in full; warrants not outstanding \$6,784,000.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$	8			KY					7 . 7 . 00 /00 0 . 0 0	Full investment outstanding; warrants outstanding							
PREMIER BANCORP, INC. WILMETTE L 13-Aug-10	9,15,36			IL_	8-May-09												
PREMIER BANK HOLDING COMPANY TALLAHASSEE FL 14-Aug-12 (\$9,500,000.00) (\$9,500,000.00)	0.22.65	PREMIER BANCORP, INC.	WILMETTE	IL.		Professional Control of the Control			****		\$6,784,000.00	6,784,000	\$1.00				
	8,22,97			FL FL		Preferred Stock w/ Exercised Warrants	\$9,500,000.00	\$0.00	\$467,412.50	Currently not collectible				(\$9.500.000.00)			
				wv		Preferred Stock w/ Warrants	\$22,252,000.00	\$0.00	\$23,052,240.29	Sold, in full; warrants outstanding				(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			

FootNote	Institution Name	City	State	Date	Onininal Investment Tour 1	Original Investment	Outstanding	Tatal Cash Bash ²	Investment Status*	Carrital Day		3,5	(Realized Loss) /	Gain ⁵	Warrant P	rocoods
rootnote	institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status		payment / Disposition / Auction		(Write-off)	Gain		
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	1407	8-Aug-12		Amount	mvestment			Amount \$1,678,618.89	(Fee) ⁴ Shares	Avg. Price \$901.00	(\$184,381.11)		Amount	Shares
	PREMIER FINANCIAL BANCORP, INC. PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv	9-Aug-12						\$8,575,102.51	9,517	\$901.00	(\$184,381.11)			
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	wv							\$9,795,998.16	10,872	\$901.00				
	PREMIER FINANCIAL BANCORP, INC.	HUNTINGTON	WV	11-Sep-12							(\$200,497.20)					
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subordinated Debentures w/ Exercised Warrants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, in full; warrants not outstanding							
	PREMIER FINANCIAL CORP. PREMIER FINANCIAL CORP.	DUBUQUE DUBUQUE	IA IA	22-Jul-13 12-Sep-13						\$6,349,000.00	6,349,000 (\$78,563.80)	\$1.24		\$1,507,379.58	\$478,590.75	317,000
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$4,000,000.00	\$54,500.00	Full investment outstanding; warrants outstanding		(\$70,503.00)					
80	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	Preferred Stock w/ Warrants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, in full; warrants not outstanding							
_	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00	41,400	\$1,000.00				
8,17	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO SAN FRANCISCO	CA	20-Nov-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, in full; warrants not outstanding	\$262,635,10	310	\$847.20	(\$47.364.90)		\$83.086.12	97
	PRESIDIO BANK PRESIDIO BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90	10,490	\$847.20	(\$1,602,767.10)		\$195,295.20	228
	PRESIDIO BANK	SAN FRANCISCO	CA	11-Jan-13						40/00//202000	(\$91,498.68)		(4-/4-2): 5:12-7		, , , , , , , , , , , , , , , , , , , ,	
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	Preferred Stock w/ Warrants	\$25,083,000.00	\$0.00	\$2,271,405.00	Currently not collectible							
0.40	PRINCETON NATIONAL BANCORP, INC.	PRINCETON MINNEAPOLIS	IL	2-Nov-12	Preferred Stock w/ Exercised Warrants	\$4,960,000,00	\$8,222,000,00	\$498.859.56	Editor de la trada de la companya del companya de la companya del companya de la				(\$25,083,000.00)			
8,18	PRIVATE BANCORPORATION, INC. PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Full investment outstanding; warrants outstanding							+
12	PRIVATEBANCORP, INC.	CHICAGO	IL	30-Jan-09	Preferred Stock w/ Warrants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, in full; warrants not outstanding							
	PRIVATEBANCORP, INC.	CHICAGO	IL	24-Oct-12		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	, ,	, .,	\$243,815,000.00	243,815	\$1,000.00				
	PRIVATEBANCORP, INC.	CHICAGO	IL	14-Nov-12											\$1,225,000.00	645,013
8,17,44	PROVIDENCE BANK PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4.000	Ć4 000 00			\$175,000.00	175
88	PROVIDENCE BANK PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	ROCKY MOUNT BALTIMORE	MD	15-Sep-11 14-Nov-08	Preferred Stock w/ Warrants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$175,000.00	1/5
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION		MD	21-Aug-12	, Juliums	, ===,==,==3.00	÷3.00	, ,	, , , , , , , , , , , , , , , , , , ,	\$151,500,000.00	151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD											\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALTIMORE	MD SC	25-Mar-13	n. 1	********	A	\$543.091.00	Full Secretariate solution in					\$19,047,005.12		+
11.8.14	PROVIDENT COMMUNITY BANCSHARES, INC. PSB FINANCIAL CORPORATION	ROCK HILL MANY	SC LA	13-Mar-09 27-Feb-09	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$9,266,000.00 \$9,270,000.00	\$9,266,000.00 \$0.00	\$543,091.00 \$10.536.802.00	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
11,0,14	PSB FINANCIAL CORPORATION PSB FINANCIAL CORPORATION	MANY	LA	29-Sep-10	rielelled Stock Wy Exercised Warrants	\$3,270,000.00	\$0.00	\$10,550,002.00	neueemeu, iii iuii, warrants not outstanding	\$9,270,000.00	9,270	\$1,000.00			\$464,000.00	464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, in full; warrants not outstanding	7-113-00	3,270	Ţ-/:30.00			Ţ.c.,500.00	107
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00	4,500	\$1,000.00			\$225,000.00	225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	Preferred Stock w/ Warrants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, in full; warrants not outstanding							
	PULASKI FINANCIAL CORP. PULASKI FINANCIAL CORP.	CREVE COEUR	MO MO	3-Jul-12 8-Aug-12						\$28,893,744.00	(\$433,406.16) 32,538	\$888.00	(\$3,644,256.00)		\$1,100,000,00	778,421
44	OCR HOLDINGS, INC.	MOLINE	II	13-Feb-09	Preferred Stock w/ Warrants	\$38,237,000.00	\$0.00	\$44.286.567.33	Redeemed, in full; warrants not outstanding						\$1,100,000.00	770,421
	QCR HOLDINGS, INC.	MOLINE	IL	15-Sep-11	Treteried Stock Wy Warrants	\$30,E37,000.00	\$0.00	Ç44,200,307.33	nedectifed, in fair, warrants not outstanding	\$38,237,000.00	38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MOLINE	IL	16-Nov-11											\$1,100,000.00	521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	Preferred Stock w/ Exercised Warrants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, in full; warrants not outstanding							
0.47	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13	Burfamal Standard Commission Automate	Ć0.000.000.00	ć0.00	60 222 455 02	Cald in fall accounts and automotive	\$6,229,000.00	6,229	\$1,000.00			\$311,000.00	311
8,17	RCB FINANCIAL CORPORATION RCB FINANCIAL CORPORATION	ROME ROMF	GA	19-Jun-09 25-Sep-13	Preferred Stock w/ Exercised Warrants	\$8,900,000.00	\$0.00	\$9,223,155.83	Sold, in full; warrants not outstanding	\$8,073,279.00	8,900	\$907.10	(\$826,721.00)		\$255,942.68	268
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, in full; warrants not outstanding	40/010/210100	0,000	***************************************	(4020): 22:00)		,,	
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00	3,800	\$1,000.00			\$190,000.00	190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, in full; warrants not outstanding							
0	REDWOOD FINANCIAL, INC. REGENT BANCORP, INC.	REDWOOD FALLS DAVIE	MN	18-Aug-11 6-Mar-09	Preferred Stock w/ Exercised Warrants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Full investment outstanding; warrants outstanding	\$2,995,000.00	2,995	\$1,000.00			\$150,000.00	150
44.8.14		NOWATA	OK	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,655,000.00	\$9,982,000.00	\$3,135,328.00	Redeemed, in full; warrants not outstanding							+
,.,.		NOWATA	OK	21-Jul-11		(4),000,000	7.000	70,200,000	, , , , , , , , , , , , , , , , , , , ,	\$2,655,000.00	2,655	\$1,000.00			\$133,000.00	133
8,17,62	REGENTS BANCSHARES, INC.	VANCOUVER	WA	23-Oct-09	Preferred Stock w/ Exercised Warrants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, in full; warrants not outstanding							
	REGENTS BANCSHARES, INC.	VANCOUVER	WA	26-Jan-12						\$12,700,000.00	12,700	\$1,000.00			\$381,000.00	381
8,14	REGIONAL BANKSHARES, INC.	HARTSVILLE HARTSVILLE	SC	13-Feb-09 8-Nov-12	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, in full; warrants not outstanding	\$246,975.00	267	¢025.00	(\$20,025.00)			
	REGIONAL BANKSHARES, INC. REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00	267 1.233	\$925.00 \$925.00			\$50,000.00	75
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	11-Jan-13						4-//	(\$13,875.00)	7,22,00	(402)		700,000.00	1
	REGIONAL BANKSHARES, INC.	HARTSVILLE	SC	26-Mar-13							(\$11,125.00)					
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	Preferred Stock w/ Warrants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, in full; warrants not outstanding	**		4.4				
	REGIONS FINANCIAL CORPORATION REGIONS FINANCIAL CORPORATION	BIRMINGHAM BIRMINGHAM	AL A	4-Apr-12						\$3,500,000,000.00	3,500,000	\$1,000.00			\$45,000,000.00	48,253,677
8	REGIONS FINANCIAL CORPORATION RELIANCE BANCSHARES, INC.	FRONTENAC	MO	2-May-12 13-Feb-09	Preferred Stock w/ Exercised Warrants	\$40,000,000,00	\$0.00	\$46.245.131.00	Sold, in full; warrants not outstanding						\$45,000,000.00	46,253,077
-	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13	was a south my Encluded Wallants	Ç-10,000,000.00	\$3.00	Ţ.0,£43,131.00	and the second s	\$40,000,000.00	40,000	\$1,004.90		\$196,000.00	\$2,222,020.00	2,000
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, in full; warrants not outstanding							
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00	10,900	\$822.60	(\$1,933,660.00)		\$476,206.83	545
0	RIDGESTONE FINANCIAL SERVICES, INC. RISING SUN BANCORP	BROOKFIELD RISING SUN	MD	26-Mar-13 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Full investment outstanding; warrants outstanding		(\$89,663.40)					+
15,11,14	RISING SUN BANCORP RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	9-Jan-09 12-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$5,983,000.00	\$5,983,000.00	\$195,637.00 \$19,928,275.00	Redeemed, in full; warrants not outstanding							+
,,	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	6-Jun-12	The state of the s	\$15,000,000.00	Ş3.00		,, warrants not outstanding	\$10,500,000.00	10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WAUSAU	WI	15-May-13						\$4,500,000.00	4,500,000	\$1.00			\$750,000.00	750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subordinated Debentures w/ Exercised Warrants	\$1,100,000.00	\$1,100,000.00	\$346,087.50	Full investment outstanding; warrants outstanding							+
8,95,97	ROGERS BANCSHARES, INC. ROGERS BANCSHARES, INC.	LITTLE ROCK LITTLE ROCK	AR AR	30-Jan-09 5-Jul-13	Preferred Stock w/ Exercised Warrants	\$25,000,000.00	\$0.00	\$738,021.00	Currently not collectible				(\$25,000,000.00)			
-	ROYAL BANCSHARES, INC. ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA PA	20-Feb-09	Preferred Stock w/ Warrants	\$30,407,000,00	\$30,407,000.00	\$358.971.00	Full investment outstanding; warrants outstanding				(\$25,000,000.00)			+
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	Preferred Stock w/ Warrants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, in full; warrants not outstanding							
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11	-					\$108,676,000.00	108,676	\$1,000.00			-	\perp
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13	Professor of Charles of Country 1999	ć4 540	Ć4 540 000 00	60.00	F. II						\$527,361.00	517,012
44	SAIGON NATIONAL BANK SALISBURY BANCORP, INC.	WESTMINSTER LAKEVILLE	CT	23-Dec-08 13-Mar-09	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$1,549,000.00 \$8,816,000.00	\$1,549,000.00 \$0.00	\$0.00 \$10,100,960.44	Full investment outstanding; warrants outstanding Redeemed, in full; warrants not outstanding							+
-9-9	SALISBURY BANCORP, INC. SALISBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11	Freieneu Stock W/ Warrants	\$0,010,000.00	\$U.UU	210,100,900.44	neucemen, in ruit, Wall alits flot outstanding	\$8,816,000.00	8,816	\$1,000.00				\vdash
	SALISBURY BANCORP, INC.	LAKEVILLE	СТ	2-Nov-11				_		1-1		, ,,,,,,,,,,			\$205,000.00	57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	Preferred Stock w/ Warrants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, in full; warrants not outstanding							\perp
-	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00	41,547	\$1,000.00				\perp
<u> </u>		OLNEY	MD MD	15-Dec-10 23-Feb-11						\$41,547,000.00	41,547	\$1,000.00			\$4,450,000.00	651,547
8,14	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, in full; warrants not outstanding		+				J*,**JU,000.00	031,347
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	8-Mar-13	Third its	Ţ-JJJJJ	7.5.00	, -,,	, , , , , , , , , , , , , , , , , , ,	\$2,465,029.00	2,900	\$850.00	(\$434,971.00)		\$98,251.45	145
	SANTA CLARA VALLEY BANK, N.A	SANTA PAULA	CA	9-Apr-13							(\$25,000.00)	-			-	\perp
	SANTA LUCIA BANCORP	ATASCADERO	CA CA	19-Dec-08	Preferred Stock w/ Warrants	\$4,000,000.00	\$0.00	\$3,131,111.11	Sold, in full; warrants not outstanding	\$2.800.000.00	4.000	\$700.00	(\$1,200,000,00)			
	SANTA LUCIA BANCORP	ATASCADERO	JCA .	21-Oct-11						\$2,800,000.00	4,000	\$/00.00	(\$1,200,000.00)			

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Canital Po	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Pr	roceeds
Toothote	matication raine	City	State	Date	Original investment Type	Amount	Investment	TOTAL CASII BACK	mvestment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
44,8,14	SBT BANCORP, INC.	SIMSBURY	СТ	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, in full; warrants not outstanding			, and the second				
11	SBT BANCORP, INC. SCBT FINANCIAL CORPORATION	SIMSBURY COLUMBIA	CT SC	11-Aug-11 16-Jan-09	Preferred Stock w/ Warrants	\$64,779,000.00	\$0.00	\$67.294.638.84	Redeemed, in full: warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
	SCBT FINANCIAL CORPORATION	COLUMBIA	SC	20-May-09	·					\$64,779,000.00	64,779	\$1,000.00				
	SCBT FINANCIAL CORPORATION SEACOAST BANKING CORPORATION OF FLORIDA	COLUMBIA STUART	SC FI	24-Jun-09 19-Dec-08	Preferred Stock w/ Warrants	\$50,000,000.00	\$0.00	\$49,045,470.38	Sold, in full; warrants not outstanding						\$1,400,000.00	303,083
	SEACOAST BANKING CORPORATION OF FLORIDA	STUART	FL	3-Apr-12		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,	¥ 10/0 10/1 100		\$41,020,000.00	(\$615,300.00) 2,000	\$20,510.00	(\$8,980,000.00)			
44,8,14	SEACOAST BANKING CORPORATION OF FLORIDA SEACOAST COMMERCE BANK	STUART CHULA VISTA	FL CA	30-May-12 23-Dec-08	Preferred Stock w/ Exercised Warrants	\$1,800,000.00	\$0.00	\$2,153,780.00	Redeemed, in full; warrants not outstanding						\$55,000.00	589,623
. 70,2	SEACOAST COMMERCE BANK	CHULA VISTA	CA	1-Sep-11						\$1,800,000.00	1,800	\$1,000.00			\$90,000.00	90
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, in full; warrants not outstanding	\$174.537.72	252	\$692.60	(\$77.462.28)			-
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00	1,900	\$692.60	(\$584,041.00)		\$69,186.80	108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC. SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO MO	11-Jan-13 26-Mar-13							(\$14,904.97) (\$10,095.03)					
44,8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, in full; warrants not outstanding		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
44,8,14	SECURITY BUSINESS BANCORP SECURITY CALIFORNIA BANCORP	SAN DIEGO RIVERSIDE	CA	14-Jul-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, in full; warrants not outstanding	\$5,803,000.00	5,803	\$1,000.00			\$290,000.00	290
	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00	6,815	\$1,000.00			\$341,000.00	341
11,8,14,36	SECURITY CAPITAL CORPORATION SECURITY CAPITAL CORPORATION	BATESVILLE BATESVILLE	MS MS	26-Jun-09 29-Sep-10	Preferred Stock w/ Exercised Warrants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, in full; warrants not outstanding	\$17,388,000.00	17,388	\$1,000.00			\$522,000.00	522
11,36	SECURITY FEDERAL CORPORATION	AIKEN	SC	19-Dec-08	Preferred Stock w/ Warrants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, in full; warrants not outstanding							
	SECURITY FEDERAL CORPORATION SECURITY FEDERAL CORPORATION	AIKEN AIKEN	SC SC	29-Sep-10 31-Jul-13						\$18,000,000.00	18,000	\$1,000.00			\$50,000.00	137,966
44,8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	МО	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, in full; warrants not outstanding							
15,14	SECURITY STATE BANCSHARES, INC. SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	MO ND	22-Sep-11 1-May-09	Subordinated Debentures w/ Exercised Warrants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, in full; warrants not outstanding	\$12,500,000.00	12,500	\$1,000.00			\$625,000.00	625
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jun-13	. , , , , , , , , , , , , , , , , , , ,	, , , , , , ,	,	. /- //		\$10,750,000.00	10,750,000	\$1.17		\$1,784,607.50	\$720,368.55	538,000
	SECURITY STATE BANK HOLDING COMPANY SEVERN BANCORP, INC.	JAMESTOWN ANNAPOLIS	ND MD	26-Jul-13 21-Nov-08	Preferred Stock w/ Warrants	\$23,393,000.00	\$0.00	\$27,149,136.53	Sold, in full; warrants outstanding		(\$125,346.08)					
44	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13	·					\$23,367,267.70	23,393	\$998.90	(\$25,732.30)			
11	SHORE BANCSHARES, INC. SHORE BANCSHARES, INC.	EASTON EASTON	MD	9-Jan-09 15-Apr-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, in full; warrants not outstanding	\$25,000,000.00	25,000	\$1,000.00				
	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11						, .,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			\$25,000.00	172,970
15,11,14	SIGNATURE BANCSHARES, INC. SIGNATURE BANCSHARES, INC.	DALLAS DALLAS	TX	26-Jun-09 15-Dec-10	Subordinated Debentures w/ Exercised Warrants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, in full; warrants not outstanding	\$1,700,000.00	1.700.000	\$1.00			\$85,000,00	85.000
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	Preferred Stock w/ Warrants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, in full; warrants not outstanding	1,7,	,,	•			700/20000	33/232
	SIGNATURE BANK SIGNATURE BANK	NEW YORK NEW YORK	NY NY	31-Mar-09 16-Mar-10						\$120,000,000.00	120,000	\$1,000.00			\$11,150,939.74	595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	Preferred Stock w/ Warrants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, in full; warrants not outstanding						7//	333/323
	SOMERSET HILLS BANCORP SOMERSET HILLS BANCORP	BERNARDSVILLE BERNARDSVILLE	NJ NJ	20-May-09 24-Jun-09						\$7,414,000.00	7,414	\$1,000.00			\$275,000.00	163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,653,000.00	\$0.00	\$347,164.00	Currently not collectible						, ,	200,000
8.14	SONOMA VALLEY BANCORP SOUND BANKING COMPANY	SONOMA MOREHEAD CITY	CA NC	20-Aug-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, in full; warrants not outstanding				(\$8,653,000.00)			-
-,	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12		10,000,000	,,,,,,	40/010/2		\$2,832,412.70	3,070	\$922.60	(\$237,587.30)		\$124,412.34	154
	SOUND BANKING COMPANY SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	MOREHEAD CITY GREENVILLE	NC SC	11-Jan-13 5-Dec-08	Preferred Stock w/ Warrants	\$347,000,000,00	\$0.00	\$146,965,329,86	Sold, in full; warrants not outstanding		(\$25,000.00)					-
	SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK	GREENVILLE	SC	30-Sep-10	,	1 . , , ,		, ,,,,		\$130,179,218.75	130,179	\$1,000.00	(\$216,820,781.25)		\$400,000.00	10,106,796
8,14	SOUTHCREST FINANCIAL GROUP, INC. SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE FAYETTEVILLE	GA GA	17-Jul-09 8-Mar-13	Preferred Stock w/ Exercised Warrants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, in full; warrants not outstanding	\$1,814,620.00	2,000	\$907.30	(\$185,380.00)			-
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00	10,900	\$907.30	(\$1,010,321.00)		\$588,264.19	645
11.9.36	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE ARKADEI PHIA	GA AR	9-Apr-13 16-Jan-09	Preferred Stock	\$11,000,000,00	\$0.00	\$11.855.555.56	Redeemed, in full: warrants not outstanding		(\$117,042.99)					-
,-,	SOUTHERN BANCORP, INC.	ARKADELPHIA	AR	6-Aug-10		, , , , , , , , , , , , , , , , , , ,	75.05	¥/000/000100	, , , , , , , , , , , , , , , , , , , ,	\$11,000,000.00	11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP. SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM WINSTON-SALEM	NC NC	5-Dec-08 1-Oct-12	Preferred Stock w/ Warrants	\$42,750,000.00	\$0.00	\$51,088,046.14	Redeemed, in full; warrants not outstanding	\$42,750,000.00	42,750	\$1,000.00				-
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	Preferred Stock w/ Warrants	\$17,299,000.00	\$0.00	\$19,401,361.89	Sold, in full; warrants not outstanding							
	SOUTHERN FIRST BANCSHARES, INC. SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE GREENVILLE	SC SC	3-Jul-12 25-Jul-12						\$15,638,296.00	(\$234,574.44) 17,299	\$904.00	(\$1,660,704.00)		\$1.100.000.00	399.970
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, in full; warrants not outstanding						, , , , , , , , , , , , , , , , , , , ,	,
44,8,14	SOUTHERN HERITAGE BANCSHARES, INC. SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND CARMI	TN IL	8-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, in full; warrants not outstanding	\$4,862,000.00	4,862	\$1,000.00			\$243,000.00	243
	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250
44	SOUTHERN MISSOURI BANCORP, INC. SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF POPLAR BLUFF	MO MO	5-Dec-08 21-Jul-11	Preferred Stock w/ Warrants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, in full; warrants outstanding	\$9,550,000.00	9,550	\$1,000.00				
8	SOUTHFIRST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Full investment outstanding; warrants outstanding	+-,,3.00	3,330	Ţ-,-30.00				
11	SOUTHWEST BANCORP, INC. SOUTHWEST BANCORP, INC.	STILLWATER STILLWATER	OK OK	5-Dec-08 8-Aug-12	Preferred Stock w/ Warrants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, in full; warrants not outstanding	\$70,000,000.00	70,000	\$1,000.00				
	SOUTHWEST BANCORP, INC.	STILLWATER	OK	29-May-13						, ,,,	1.7,	. , . , . , . , . , . , . , . , . , . ,			\$2,287,197.00	703,753
44,8,14	SOVEREIGN BANCSHARES, INC. SOVEREIGN BANCSHARES, INC.	DALLAS DALLAS	TX TX	13-Mar-09 22-Sep-11	Preferred Stock w/ Exercised Warrants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, in full; warrants not outstanding	\$18,215,000.00	18,215	\$1,000.00			\$911,000.00	911
8	SPIRIT BANKCORP, INC.	BRISTOW	OK	27-Mar-09	Preferred Stock w/ Exercised Warrants	\$30,000,000.00	\$0.00	\$11,900,075.00	Sold, in full; warrants not outstanding	, ,, ,,	-, -				, , , , , , , , , , , , , , , , , , , ,	
8	SPIRIT BANKCORP, INC. ST. JOHNS BANCSHARES, INC.	BRISTOW ST. LOUIS	OK MO	21-Oct-13 13-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$3,000,000.00	\$723,033.00	Full investment outstanding; warrants outstanding	\$9,000,000.00	30,000	\$300.00	(\$21,000,000.00)		\$638,325.00	1,500
74,8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, in full; warrants not outstanding							
11,61	STANDARD BANCSHARES, INC. STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	HICKORY HILLS JERICHO	IL NY	22-Feb-13 5-Dec-08	Preferred Stock w/ Warrants	\$36,842,000.00	\$0.00	\$42,414,352.50	Redeemed, in full; warrants outstanding	\$60,000,000.00	12,903,226	\$1,432.56		\$3,000,000.00		
	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-11						\$36,842,000.00	36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY BARTLEY	NE NE	4-Sep-09 22-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, in full; warrants not outstanding	\$1,697,000.00	1,697,000	\$1.00			\$51,000.00	51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, in full; warrants not outstanding						732,500.00	31,000
-	STATE BANKSHARES, INC. STATE BANKSHARES, INC.	FARGO FARGO	ND ND	12-Aug-09 29-Jun-11						\$12,500,000.00 \$37,500,000.00	12,500 37,500	\$1,000.00 \$1,000.00			\$2,500,000.00	250
8,36,11	STATE CAPITAL CORP.	GREENWOOD	MS	13-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,080,708.67	Redeemed, in full; warrants not outstanding							
12.16	STATE CAPITAL CORP. STATE STREET CORPORATION	GREENWOOD BOSTON	MS MA	29-Sep-10 28-Oct-08	Preferred Stock w/ Warrants	\$2,000,000,000.00	\$0.00	\$2,123,611,111.12	Redeemed, in full; warrants not outstanding	\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
,*	STATE STREET CORPORATION	BOSTON	MA	17-Jun-09	eieneu stock wy widifidits	\$2,000,000,000.00	Ç0.00	Y=,1=3,011,111.1E	neacemen, minus, warrants not outstallung	\$2,000,000,000.00	20,000	\$100,000.00				
		·			·	·	·	·		·	· · · · · · · · · · · · · · · · · · ·	·		· · · · · · · · · · · · · · · · · · ·		_

FootNote	Institution Name	Cir.	State	Date		Original Investment	Outstanding		Investment Status*			3.5	(Realized Loss) /	5	Warrant Pr	
FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	Investment Status*		payment / Disposition / Auction		(Write-off)	Gain ⁵		
	STATE STREET CORPORATION	BOSTON	MA	8 141 00		Amount	ilivestillelit			Amount	(Fee) ⁴ Shares	Avg. Price	(write-oil)		\$60,000,000.00	2,788,104
15,11,14	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	8-Jul-09 26-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$24,900,000.00	\$0.00	\$31,495,442.29	Redeemed, in full; warrants not outstanding						\$60,000,000.00	2,700,104
	STEARNS FINANCIAL SERVICES, INC.	ST. CLOUD	MN	18-Jan-12						\$24,900,000.00	24,900,000	\$1.00			\$1,245,000.00	1,245,000
15,17,45	STEELE STREET BANK CORPORATION STEELE STREET BANK CORPORATION	DENVER DENVER	co	25-Sep-09 1-Sep-11	Subordinated Debentures w/ Exercised Warrants	\$11,019,000.00	\$0.00	\$13,078,672.60	Redeemed, in full; warrants not outstanding	\$11,019,000.00	11,019,000	\$1.00			\$331,000.00	331,000
11	STELLARONE CORPORATION	CHARLOTTESVILLE	VA	19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$34,271,875.00	Redeemed, in full; warrants outstanding						-	331,000
	STELLARONE CORPORATION STELLARONE CORPORATION	CHARLOTTESVILLE CHARLOTTESVILLE	VA VA	13-Apr-11 28-Dec-11						\$7,500,000.00	7,500 22,500	\$1,000.00 \$1,000.00				——
11	STERLING BANCORP	NEW YORK	NY	28-Dec-11 23-Dec-08	Preferred Stock w/ Warrants	\$42,000,000.00	\$0.00	\$47,869,108.33	Redeemed, in full; warrants not outstanding	\$22,500,000.00	22,500	\$1,000.00				
	STERLING BANCORP	NEW YORK	NY	27-Apr-11		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , ,		\$42,000,000.00	42,000	\$1,000.00				
11	STERLING BANCORP STERLING BANCSHARES, INC.	NEW YORK HOUSTON	NY TX	18-May-11 12-Dec-08	Preferred Stock w/ Warrants	\$125,198,000.00	\$0.00	\$130,542,485.91	Redeemed, in full; warrants not outstanding						\$945,775.00	516,817
11	STERLING BANCSHARES, INC. STERLING BANCSHARES, INC.	HOUSTON	TX	5-May-09	Preferred Stock W/ Wallants	\$125,196,000.00	\$0.00	\$130,342,463.91	redeemed, in ruii, warrants not outstanding	\$125,198,000.00	125,198	\$1,000.00				
	STERLING BANCSHARES, INC.	HOUSTON	TX	15-Jun-10											\$2,857,914.52	2,615,557
31	STERLING FINANCIAL CORPORATION STERLING FINANCIAL CORPORATION	SPOKANE SPOKANE	WA WA	5-Dec-08 20-Aug-12	Preferred Stock w/ Warrants	\$303,000,000.00	\$0.00	\$121,757,209.63	Sold, in full; warrants not outstanding	\$114,772,740.00	(\$1,434,659.25) 5,738,637	\$20.00	(\$188.227.260.00)			
	STERLING FINANCIAL CORPORATION	SPOKANE	WA	19-Sep-12						3114,772,740.00	(31,434,035.23) 3,736,037	320.00	(3166,227,200.00)		\$825,000.00	97,541
44	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	30-Jan-09	Preferred Stock w/ Warrants	\$10,000,000.00	\$0.00	\$11,400,453.22	Redeemed, in full; warrants not outstanding	*******						+
	STEWARDSHIP FINANCIAL CORPORATION STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK MIDLAND PARK	NJ NJ	1-Sep-11 26-Oct-11						\$10,000,000.00	10,000	\$1,000.00			\$107,398.00	133,475
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, in full; warrants not outstanding						\$207,550.00	133,413
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11						\$4,000,000.00	4,000	\$1,000.00			6370.000.00	770
8,14	STOCKMENS FINANCIAL CORPORATION STONEBRIDGE FINANCIAL CORP.	RAPID CITY WEST CHESTER	PA PA	16-Mar-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, in full; warrants not outstanding	\$11,568,000.00	11,568	\$1,000.00			\$778,000.00	778
-7	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13	, , , , , , , , , , , , , , , , , , , ,	, ,, ,, ,, ,,	,,,,,	7 7		\$1,796,209.03	10,351	\$173.50	(\$8,554,790.97)		\$130,704.17	516
	STONEBRIDGE FINANCIAL CORP. STONEBRIDGE FINANCIAL CORP.	WEST CHESTER WEST CHESTER	PA PA	27-Mar-13 9-Apr-13						\$107,935.66	(\$25,000.00)	\$173.50	(\$514,064.34)		\$8,358.99	33
15	SUBURBAN ILLINOIS BANCORP, INC.	ELMHURST	IL	19-Jun-09	Subordinated Debentures w/ Exercised Warrants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Full investment outstanding; warrants outstanding		(323,000.00)					
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	Preferred Stock w/ Warrants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, in full; warrants not outstanding							
	SUMMIT STATE BANK SUMMIT STATE BANK	SANTA ROSA SANTA ROSA	CA	4-Aug-11						\$8,500,000.00	8,500	\$1,000.00			6345 000 00	220.242
11	SUN BANCORP, INC.	VINELAND	NJ	14-Sep-11 9-Jan-09	Preferred Stock w/ Warrants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, in full; warrants not outstanding						\$315,000.00	239,212
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09	,	, , , , , , , , , , , , , , , , , , , ,	,	7. 7. 7.		\$89,310,000.00	89,310	\$1,000.00				i
	SUN BANCORP, INC.	VINELAND ATLANTA	NJ	27-May-09	Preferred Stock w/ Warrants	\$3,500,000,000,00	\$0.00	\$5.448.052.772.51	Redeemed, in full: warrants not outstanding						\$2,100,000.00	1,620,545
11	SUNTRUST BANKS, INC.	ATLANTA	GA GA	14-Nov-08 31-Dec-08	Preferred Stock W/ Warrants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, in full; warrants not outstanding							
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11		, -, -, -, -, -, -, -, -, -, -, -, -, -,				\$4,850,000,000.00	48,500	\$100,000.00				
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11											\$30,066,661.40	17,900,182
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08 15-Apr-11	Preferred Stock w/ Warrants	\$69,000,000.00	\$0.00	\$4,983,333.33	Currently not collectible				(\$69,000,000,00)			
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, in full; warrants not outstanding				(505,000,000.00)			
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10						\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
11	SUSQUEHANNA BANCSHARES, INC. SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA PA	12-Dec-08 21-Apr-10	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, in full; warrants not outstanding	\$200,000,000.00	200.000	\$1.000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10						\$100,000,000.00	100,000	\$1,000.00				
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11											\$5,269,179.36	3,028,264
11,8,14	SV FINANCIAL, INC. SV FINANCIAL, INC.	STERLING STERLING	IL.	10-Apr-09 31-Aug-11	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, in full; warrants not outstanding	\$4,000,000,00	4,000	\$1,000.00			\$200,000.00	200
12,16	SVB FINANCIAL, INC.	SANTA CLARA	CA	12-Dec-08	Preferred Stock w/ Warrants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09						\$235,000,000.00	235,000	\$1,000.00				
15,44,14	SVB FINANCIAL GROUP SWORD FINANCIAL CORPORATION	SANTA CLARA HORICON	CA WI	16-Jun-10 8-May-09	Subordinated Debentures w/ Exercised Warrants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, in full; warrants not outstanding						\$6,820,000.00	354,058
13,44,14	SWORD FINANCIAL CORPORATION SWORD FINANCIAL CORPORATION	HORICON	WI	15-Sep-11	Subordinated Dependines W/ Exercised Warrants	\$15,644,000.00	\$0.00	\$17,019,255.91	redeemed, in ruii, warrants not outstanding	\$13,644,000.00	13,644,000	\$1.00			\$682,000.00	682,000
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	Preferred Stock w/ Warrants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, in full; warrants outstanding							
0	SYNOVUS FINANCIAL CORP. SYRINGA BANCORP	COLUMBUS BOISE	GA	26-Jul-13 16-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,000,000.00	\$8,000,000.00	\$253,122.22	Full investment outstanding; warrants outstanding	\$967,870,000.00	967,870	\$1,000.00				
•	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	Preferred Stock W/ Exercised Warrants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, in full; warrants not outstanding							
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12						\$93,659,350.50	(\$1,404,890.26) 104,823	\$893.50	(\$11,163,649.50)			
15.17.45	TAYLOR CAPITAL GROUP TCB CORPORATION/COUNTY BANK	ROSEMONT GREENWOOD	IL sc	18-Jul-12 28-Aug-09	Subordinated Debentures w/ Exercised Warrants	\$9,720,000,00	\$0.00	\$11,611,381.34	Redeemed, in full; warrants not outstanding						\$9,839,273.00	1,462,647
13,17,43	TCB CORPORATION/COUNTY BANK TCB CORPORATION/COUNTY BANK	GREENWOOD	SC	8-Sep-11	Substituted Dependings Wy Exercised Wallditts	33,720,000.00	\$0.00	Ç11,U11,J01.34	neuceineu, iii iuii, warranta not uutstaliuliig	\$9,720,000.00	9,720,000	\$1.00			\$292,000.00	292,000
8	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	Preferred Stock w/ Exercised Warrants	\$11,730,000.00	\$11,730,000.00	\$690,832.08	Full investment outstanding; warrants outstanding						, ,	
11	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA WAYZATA	MN	14-Nov-08 22-Apr-09	Preferred Stock w/ Warrants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, in full; warrants not outstanding	\$361.172.000.00	361,172	\$1,000.00				
	TCF FINANCIAL CORPORATION TCF FINANCIAL CORPORATION	WAYZATA	MN	21-Dec-09						2301,172,000.0U	301,172	\$1,000.00			\$9,449,980.56	3,199,988
11,8,14	TCNB FINANCIAL CORP	DAYTON	ОН	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, in full; warrants not outstanding							
63.97	TCNB FINANCIAL CORP TENNESSEE COMMERCE BANCORP, INC.	DAYTON FRANKLIN	OH TN	3-Aug-11 19-Dec-08	Preferred Stock w/ Warrants	\$30,000,000.00	\$0.00	\$3,233,333.33	Currently not collectible	\$2,000,000.00	2,000	\$1,000.00			\$100,000.00	100
05,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12	Preferred Stock W/ Warrants	\$30,000,000.00	\$0.00	33,233,333.33	Currently not conectible				(\$30,000,000.00)			
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, in full; warrants not outstanding							
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS. INC.	OAK RIDGE OAK RIDGE	TN	26-Apr-13 29-Apr-13						\$298,000.00 \$2,702,000.00	298 2.702	\$1,022.10 \$1.022.10		\$6,588.78 \$59,741.22	\$19,218.87 \$124,922.63	20 130
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13						\$2,702,000.00	(\$25,000.00)	\$1,022.10		339,741.22	3124,922.03	130
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, in full; warrants not outstanding							
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09						\$75,000,000.00	75,000	\$1,000.00			Ć6 EEO 066 21	759.096
11,8,14	TEXAS CAPITAL BANCSHARES, INC. TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	17-Mar-10 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, in full; warrants not outstanding						\$6,559,066.21	758,086
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10						\$3,981,000.00	3,981	\$1,000.00			\$199,000.00	199
44,8,14	THE ANB CORPORATION THE ANB CORPORATION	TERRELL TERRELL	TX TX	7-Aug-09 25-Aug-11	Preferred Stock w/ Exercised Warrants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, in full; warrants not outstanding	\$20,000,000.00	20.000	\$1,000.00			\$1,000,000,00	1,000
12,16	THE BANCORP, INC.	WILMINGTON	DE	25-Aug-11 12-Dec-08	Preferred Stock w/ Warrants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, in full; warrants not outstanding	32U,UUU,UUU.UU	20,000	\$1,000.00			\$1,000,000.00	1,000
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10		, ., .,	, , ,			\$45,220,000.00	45,220	\$1,000.00				
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10	Professor d Charles of Franch	64.024.000	A	£4.042.504.77	Fold to full connects as to the						\$4,753,984.55	980,203
8	THE BANK OF CURRITUCK THE BANK OF CURRITUCK	MOYOCK MOYOCK	NC NC	6-Feb-09 3-Dec-10	Preferred Stock w/ Exercised Warrants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, in full; warrants not outstanding	\$1,742,850.00	4,021	\$433.40	(\$2,278,150.00)			
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	ку	13-Feb-09	Preferred Stock w/ Warrants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, in full; warrants not outstanding			•	(, 2,2. 2,22.00)			
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10						\$17,000,000.00	17,000	\$1,000.00				
L	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11		1				\$17,000,000.00	17,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Conital Box	payment / Disposition / Auction	3,5	(Realized Loss) /	Gain⁵	Warrant Pr	roceeds
Tootivote	mstration Name	City	State	Date	Original investment Type	Amount	Investment	TOTAL CASIL DACK	mvestment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	КУ	29-May-13							(100)				\$2,150,648.55	276,078
8,14	THE BARABOO BANCORPORATION, INC. THE BARABOO BANCORPORATION, INC.	BARABOO BARABOO	WI	16-Jan-09 10-Dec-12	Preferred Stock w/ Exercised Warrants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, in full; warrants not outstanding	\$1.956.900.00	3.000	\$652.30	(\$1,043,100,00)		\$403.161.92	487
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12						\$11,577,672.70	17,749	\$652.30			\$455,316.35	550
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13	- 6 15 1 6 1	4	***				(\$135,345.73)					
	THE CONNECTICUT BANK AND TRUST COMPANY THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD HARTFORD	CT	19-Dec-08 19-Apr-12	Preferred Stock w/ Warrants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, in full; warrants not outstanding	\$5,448,000.00	5,448	\$1,000.00			\$792,783.00	175,742
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	Preferred Stock w/ Warrants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, in full; warrants outstanding							
11	THE ELMIRA SAVINGS BANK, FSB THE FIRST BANCORP, INC.	ELMIRA DAMARISCOTTA	ME	25-Aug-11 9-Jan-09	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, in full; warrants outstanding	\$9,090,000.00	9,090	\$1,000.00				
	THE FIRST BANCORP, INC.	DAMARISCOTTA	ME	24-Aug-11	,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7 - 7 - 7		\$12,500,000.00	12,500	\$1,000.00				
	THE FIRST BANCORP, INC. THE FIRST BANCORP, INC.	DAMARISCOTTA DAMARISCOTTA	ME	27-Mar-13 8-May-13						\$2,500,000.00 \$10,000,000.00	2,500 10,000	\$1,000.00 \$1,000.00				
11,36	THE FIRST BANCSHARES, INC.	HATTIESBURG	MS	6-Feb-09	Preferred Stock w/ Warrants	\$5,000,000.00	\$0.00	\$5,411,805.56	Redeemed, in full; warrants outstanding							
****	THE FIRST BANCSHARES, INC. THE FIRST STATE BANK OF MOBERTIE	HATTIESBURG MOBEETIE	MS	29-Sep-10 27-Feb-09	Preferred Stock w/ Exercised Warrants	\$731.000.00	\$0.00	\$813.086.56	Deduced in full constant at the other dis-	\$5,000,000.00	5,000	\$1,000.00				
11,8,14	THE FIRST STATE BANK OF MOBEETIE	MOBEETIE	TX TX	14-Apr-10	Preferred Stock W/ Exercised Warrants	\$731,000.00	\$0.00	\$813,086.56	Redeemed, in full; warrants not outstanding	\$731,000.00	731	\$1,000.00			\$37,000.00	37
11,8,14	THE FREEPORT STATE BANK	HARPER	KS	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$301,000.00	\$0.00	\$379,458.89	Redeemed, in full; warrants not outstanding							
11	THE FREEPORT STATE BANK THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARPER HARTFORD	CT	19-Dec-12 26-Jun-09	Preferred Stock w/ Warrants	\$3,400,000,000.00	\$0.00	\$4,236,125,671.00	Redeemed, in full; warrants not outstanding	\$301,000.00	301	\$1,000.00			\$15,000.00	15
	THE HARTFORD FINANCIAL SERVICES GROUP, INC.	HARTFORD	СТ	31-Mar-10	,	1,7, 1,7,1,7,1,7,1,1,1,1,1,1,1,1,1,1,1,1		.,,.,		\$3,400,000,000.00	3,400,000	\$1,000.00				
8,44,14	THE HARTFORD FINANCIAL SERVICES GROUP, INC. THE LANDRUM COMPANY	HARTFORD COLUMBIA	CT MO	27-Sep-10 22-May-09	Preferred Stock w/ Exercised Warrants	\$15,000,000.00	\$0.00	\$17,580,291.55	Redeemed, in full; warrants not outstanding						\$706,264,559.89	52,093,973
0,11,21	THE LANDRUM COMPANY	COLUMBIA	MO	18-Aug-11	•					\$15,000,000.00	15,000	\$1,000.00			\$750,000.00	750
8,14	THE LITTLE BANK, INCORPORATED THE LITTLE BANK, INCORPORATED	KINSTON	NC NC	23-Dec-08 31-Oct-12	Preferred Stock w/ Exercised Warrants	\$7,500,000.00	\$0.00	\$9,232,652.17	Sold, in full; warrants not outstanding	\$7,359,000.00	7.500	\$981.20	(\$141.000.00)		\$371,250.00	375
	THE LITTLE BANK, INCORPORATED	KINSTON	NC	11-Jan-13						\$7,339,000.00	(\$73,590.00)	3381.20	(3141,000.00)		3371,230.00	3/3
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH PITTSBURGH	PA	31-Dec-08 10-Feb-10	Preferred Stock w/ Warrants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, in full; warrants not outstanding	67 F70 700 000 00	75 703	\$400.000.00				
	THE PNC FINANCIAL SERVICES GROUP, INC. THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA PA	5-May-10						\$7,579,200,000.00	75,792	\$100,000.00			\$320,372,284.16	16,885,192
44,8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, in full; warrants not outstanding							
8.14	THE PRIVATE BANK OF CALIFORNIA THE QUEENSBOROUGH COMPANY	LOS ANGELES LOUISVILLE	GA GA	1-Sep-11 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, in full; warrants not outstanding	\$5,450,000.00	5,450	\$1,000.00			\$273,000.00	273
0,14	THE QUEENSBOROUGH COMPANY	LOUISVILLE	GA	8-Mar-13	Treferred Stock W/ Exclused Walland	\$12,000,000.00	\$0.00	\$13,003,E40.00	Sold, in rail, warrants not outstanding	\$244,225.00	250	\$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY THE OUFFINSBOROUGH COMPANY	LOUISVILLE	GA GA	11-Mar-13 9-Apr-13						\$11,478,575.00	(\$117,228.00)	\$976.90	(\$271,425.00)		\$571,967.55	595
8,18,21,44	THE VICTORY BANCORP, INC.	LIMERICK	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, in full; warrants not outstanding		(\$117,228.00)					
	THE VICTORY BANCORP, INC.	LIMERICK	PA	11-Dec-09		\$1,505,000.00				4		4				
8.21	THE VICTORY BANCORP, INC. THREE SHORES BANCORPORATION, INC.	LIMERICK ORLANDO	PA FL	22-Sep-11 23-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,677,000,00	\$0.00	\$6,449,130,64	Sold, in full: warrants not outstanding	\$2,046,000.00	2,046	\$1,000.00			\$61,000.00	61
-,	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12	, , , , , , , , , , , , , , , , , , , ,	,,,,	,	1,7,7,7,7,7	, ,	\$1,165,528.32	1,312	\$888.40	(\$146,471.68)			
	THREE SHORES BANCORPORATION, INC. THREE SHORES BANCORPORATION, INC.	ORLANDO ORLANDO	FL FI	9-Nov-12 11-Jan-13						\$3,877,691.40	4,365 (\$50,432.20)	\$888.40	(\$487,308.60)		\$282,284.64	284
	TIB FINANCIAL CORP	NAPLES	FL	5-Dec-08	Preferred Stock w/ Warrants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, in full; warrants not outstanding							
	TIB FINANCIAL CORP TIDELANDS BANCSHARES, INC.	MAPLES MT. PLEASANT	FL	30-Sep-10 19-Dec-08	Preferred Stock w/ Warrants	\$14,448,000,00	\$14,448,000.00	\$1,195,973.33	Full investment outstanding; warrants outstanding	\$12,119,637.37	12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr-09	Preferred Stock w/ Exercised Warrants	\$3,800,000.00	\$0.00	\$223,208.00	Currently not collectible							
	TIFTON BANKING COMPANY TIMBERLAND BANCORP, INC.	TIFTON HOQUIAM	GA WA	12-Nov-10 23-Dec-08	Preferred Stock w/ Warrants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, in full: warrants not outstanding				(\$3,800,000.00)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12	Preferred Stock W/ Wallants	\$16,641,000.00	\$0.00	\$10,037,010.32	Sold, Ill full, Walfallts flot outstanding	\$3,290,437.50	3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50	1,833	\$862.50				
	TIMBERLAND BANCORP, INC. TIMBERLAND BANCORP, INC.	HOQUIAM HOQUIAM	WA WA	13-Nov-12 11-Jan-13						\$9,481,462.50	(\$143,528.63) 10,993	\$862.50	(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jun-13											\$1,301,856.00	370,899
11,8,14	TITONKA BANCSHARES, INC. TITONKA BANCSHARES, INC.	TITONKA	IA IA	3-Apr-09 4-Apr-12	Preferred Stock w/ Exercised Warrants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, in full; warrants not outstanding	\$2,117,000.00	2,117	\$1,000.00			\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, in full; warrants not outstanding							
45	TODD BANCSHARES, INC. TOWNEBANK	HOPKINSVILLE PORTSMOUTH	VA VA	25-Sep-13 12-Dec-08	Preferred Stock w/ Warrants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00			\$200,000.00	200
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11	Treteried Stock Wy Walland	\$70,430,000.00	70.00	Q00,577,100.07	nedecined, in rail, warrants not odestanding	\$76,458,000.00	76,458	\$1,000.00				
0	TOWNEBANK TREATY OAK BANCORP, INC.	PORTSMOUTH AUSTIN	VA TV	15-May-13 16-Jan-09	Preferred Stock w/ Warrants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, in full; warrants outstanding						\$1,500,000.00	554,330
3	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11	rielened Stock W/ Wallditts	,3,200,000.00	\$0.00	J092,91J.U3	Joid, III Idii, Warrants Outstailding	\$500,000.00	3,118	\$155.47	(\$2,618,000.00)			
44,8,14	TREATY OAK BANCORP, INC. TRIAD BANCORP, INC.	AUSTIN FRONTENAC	TX MO	21-Dec-12 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$3,700,000.00	\$0.00	\$4,386,324.64	Redeemed, in full; warrants not outstanding	\$150,000.00	150,000	\$1.00				
44,0,14	TRIAD BANCORP, INC.	FRONTENAC	MO	22-Sep-11	Preferred Stock W/ Exercised Walfallts		\$0.00		nedeemed, in ruii, warrants not outstanding	\$3,700,000.00	3,700	\$1,000.00			\$185,000.00	185
44,8,14	TRI-COUNTY FINANCIAL CORPORATION TRI-COUNTY FINANCIAL CORPORATION	WALDORF	MD	19-Dec-08	Preferred Stock w/ Exercised Warrants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, in full; warrants not outstanding	\$15.540.000.00	15.540	\$1,000.00			\$777.000.00	777
8,14	TRINITY CAPITAL CORPORATION	LOS ALAMOS	MD NM	22-Sep-11 27-Mar-09	Preferred Stock w/ Exercised Warrants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, in full; warrants not outstanding	\$15,540,000.00	15,540	\$1,000.00			\$777,000.00	111
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50	3,518	\$750.20	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORATION TRINITY CAPITAL CORPORATION	LOS ALAMOS LOS ALAMOS	NM NM	9-Aug-12 10-Aug-12						\$7,038,845.50 \$16.984.909.75	9,382 22.639	\$750.20 \$750.20	(\$2,343,154.50) (\$5,654.090,25)		\$1,300,776.05 \$191.948.33	1,396 206
	TRINITY CAPITAL CORPORATION	LOS ALAMOS	NM	11-Sep-12						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(\$266,631.35)		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, , , , , , , , , , , , , , , , , , , ,	
11,8,9	TRI-STATE BANK OF MEMPHIS TRI-STATE BANK OF MEMPHIS	MEMPHIS MEMPHIS	TN	3-Apr-09 13-Aug-10	Preferred Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, in full; warrants not outstanding	\$2,795,000.00	2,795	\$1,000.00				
11,8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	Preferred Stock w/ Exercised Warrants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, in full; warrants not outstanding	<i>\$2,733,000.00</i>	2,733	\$1,000.00				
8,14,18	TRISTATE CAPITAL HOLDINGS, INC. TRISUMMIT BANK	PITTSBURGH KINGSPORT	PA TN	26-Sep-12 3-Apr-09	Preferred Stock w/ Warrants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, in full; warrants not outstanding	\$23,000,000.00	23,000	\$1,000.00			\$1,150,000.00	1,150
0,14,10	TRISUMMIT BANK TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09	rieleneu stock w/ Warrants	\$4,237,000.00	50.00	Ç0,430,417.10	Joid, Illian, Wallants not outstanding							
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00	7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
11	TRISUMMIT BANK TRUSTMARK CORPORATION	KINGSPORT JACKSON	TN MS	11-Jan-13 21-Nov-08	Preferred Stock w/ Warrants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, in full; warrants not outstanding		(\$52,515.00)					
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09	, , ,			, .,	. ,	\$215,000,000.00	215,000	\$1,000.00				
44,8,14	TRUSTMARK CORPORATION TWO RIVERS FINANCIAL GROUP, INC.	JACKSON BURLINGTON	MS IA	30-Dec-09 29-May-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, in full; warrants not outstanding						\$10,000,000.00	1,647,931
,.,	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11	·					\$12,000,000.00	12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP U.S. BANCORP	MINNEAPOLIS MINNEAPOLIS	MN	14-Nov-08 17-Jun-09	Preferred Stock w/ Warrants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, in full; warrants not outstanding	\$6,599,000,000.00	6,599,000	\$1.000.00				
	U.S. DANCURP	INITINITAPULIS	IVIN	T1-10U-09		1				00.000,000,666,06	0,000,685,0	\$1,000.00	l .		1	

FootNote	Institution Name	City	State	Date	Online I Investor and Tomal	Original Investment	Outstanding	Tatal Cash Bash ²	Investment Status*	Carital Day		3,5	(Realized Loss) /	Gain⁵	Warrant Pr	ocoods
rootivote	msutuuon vaine	City	State	Date	Original Investment Type ¹	Amount	Investment	Total Cash Back ²	investment status	Amount	(Fee) ⁴ Shares	Avg. Price	(Write-off)	Gain	Amount	Shares
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09		1				Amount	(Fee) Snares	Avg. Price	(11110 011)		\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	Preferred Stock w/ Exercised Warrants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstanding; warrants outstanding						\$133,000,000.00	32,073,202
44,8,14	UBT BANCSHARES, INC. UBT BANCSHARES. INC.	MARYSVILLE MARYSVILLE	KS	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, in full; warrants not outstanding	\$8.950,000,00	8,950	\$1,000.00			\$450.000.00	AF.
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	11-Aug-11 14-Nov-08	Preferred Stock w/ Warrants	\$298,737,000.00	\$0.00	\$7,509,920.07	Currently not collectible	\$8,950,000.00	8,930	\$1,000.00			\$450,000.00	43
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09									(\$298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP. LIMPOUA HOLDINGS CORP.	PORTLAND PORTLAND	OR OR	14-Nov-08 17-Feb-10	Preferred Stock w/ Warrants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, in full; warrants not outstanding	\$214.181.000.00	214.181	\$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Mar-10						\$214,101,000.00	214,101	\$1,000.00			\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	Preferred Stock w/ Warrants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, in full; warrants not outstanding							
	UNION BANK & TRUST COMPANY UNION BANK & TRUST COMPANY	OXFORD OXFORD	NC NC	18-Dec-09 22-Sep-11		\$2,997,000.00				\$6,191,000.00	6,191	\$1,000.00			\$160,000,00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	Preferred Stock w/ Exercised Warrants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, in full; warrants not outstanding						,	
	UNION FINANCIAL CORPORATION UNION FINANCIAL CORPORATION	ALBUQUERQUE ALBUQUERQUE	NM NM	25-Jul-12 2-Oct-13						\$600,000.00 \$1,579,000.00	600 1,579	\$1,000.00 \$1,000.00			\$65,000.00	65
12,16,25	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	19-Dec-08	Preferred Stock w/ Warrants	\$59,000,000.00	\$0.00	\$62,145,972.22	Redeemed, in full; warrants not outstanding	\$1,379,000.00	1,579	\$1,000.00			\$65,000.00	65
	UNION FIRST MARKET BANKSHARES CORPORATION	BOWLING GREEN	VA	18-Nov-09						\$59,000,000.00	59,000	\$1,000.00				
8	UNION FIRST MARKET BANKSHARES CORPORATION UNITED AMERICAN BANK	BOWLING GREEN SAN MATEO	VA CA	23-Dec-09 20-Feb-09	Preferred Stock w/ Exercised Warrants	\$8,700,000.00	\$8,700,000.00	\$0.00	Full investment outstanding; warrants outstanding						\$450,000.00	211,318
	UNITED BANCORP, INC.	TECUMSEH	MI	16-Jan-09	Preferred Stock w/ Warrants	\$20,600,000.00	\$0.00	\$20,315,924.72	Sold, in full; warrants not outstanding							
	UNITED BANCORP, INC.	TECUMSEH	MI	19-Jun-12 18-Jul-12						\$17,005,300.00	(\$255,079.50) 20,600	\$825.50	(\$3,594,700.00)		\$38,000,00	311.492
11.36	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	23-Dec-08	Preferred Stock w/ Warrants	\$10,300,000.00	\$0.00	\$11,172,638.89	Redeemed, in full; warrants outstanding						\$38,000.00	311,492
	UNITED BANCORPORATION OF ALABAMA, INC.	ATMORE	AL	3-Sep-10			· ·			\$10,300,000.00	10,300	\$1,000.00				
15,11,14	UNITED BANK CORPORATION UNITED BANK CORPORATION	BARNESVILLE BARNESVILLE	GA	22-May-09 3-Jul-12	Subordinated Debentures w/ Exercised Warrants	\$14,400,000.00	\$0.00	\$18,882,079.62	Redeemed, in full; warrants not outstanding	\$14,400,000.00	14.400.000	\$1.00			\$720,000.00	720,000
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	5-Dec-08	Preferred Stock w/ Warrants	\$180,000,000.00	\$0.00	\$210,367,527.00	Sold, in full; warrants not outstanding	\$14,400,000.00	14,400,000	\$1.00			\$720,000.00	720,000
		BLAIRSVILLE	GA	26-Mar-13						\$1,516,900.00	1,576	\$962.50	(\$59,100.00)			
	UNITED COMMUNITY BANKS, INC. UNITED COMMUNITY BANKS. INC.	BLAIRSVILLE BLAIRSVILLE	GA GA	27-Mar-13 28-Mar-13						\$12,587,575.00 \$159,145,525.00	13,078 165,346	\$962.50 \$962.50	(\$490,425.00) (\$6,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	9-Apr-13						\$133,143,323.00	(\$1,732,500.00)	9302.30	(50,200,475.00)			
	UNITED COMMUNITY BANKS, INC.	BLAIRSVILLE	GA	10-Jun-13		4	4	44 444 444							\$6,677.00	219,908
44,11,8	UNITED FINANCIAL BANKING COMPANIES, INC. UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA VIENNA	VA VA	16-Jan-09 15-Dec-10	Preferred Stock w/ Exercised Warrants	\$5,658,000.00	\$0.00	\$6,649,963.92	Redeemed, in full; warrants not outstanding	\$3,000,000.00	3,000	\$1,000.00				
	UNITED FINANCIAL BANKING COMPANIES, INC.	VIENNA	VA	15-Sep-11						\$2,658,000.00	2,658	\$1,000.00			\$283,000.00	283
11	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ	5-Dec-08	Preferred Stock w/ Warrants	\$20,649,000.00	\$0.00	\$28,013,814.50	Redeemed, in full; warrants not outstanding	Ć40 224 000 00	10,324	\$1,000.00				
	UNITY BANCORP, INC. UNITY BANCORP, INC.	CLINTON	NJ	15-May-13 3-Jul-13						\$10,324,000.00 \$10,325,000.00	10,324	\$1,000.00				
	UNITY BANCORP, INC.	CLINTON	NJ	28-Aug-13						, ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,			\$2,707,314.00	764,778
8	UNIVERSAL BANCORP UNIVERSAL BANCORP	BLOOMFIELD BLOOMFIELD	IN	22-May-09 8-Aug-13	Preferred Stock w/ Exercised Warrants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, in full; warrants not outstanding	\$237,527.50	250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50	9,650	\$950.10			\$476,573.62	495
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Sep-13							(\$94,060.89)					
11,9,15	UNIVERSITY FINANCIAL CORP. UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	19-Jun-09 30-Jul-10	Subordinated Debentures	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, in full; warrants not outstanding	\$11,926,000.00	11,926,000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	Preferred Stock w/ Exercised Warrants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Full investment outstanding; warrants outstanding	+//	22,020,000	, , , , ,				
11,8	UWHARRIE CAPITAL CORP UWHARRIE CAPITAL CORP	ALBEMARLE ALBEMARLE	NC	23-Dec-08 3-Apr-13	Preferred Stock w/ Exercised Warrants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, in full; warrants not outstanding	\$7.742.000.00	7.742	\$1.000.00				
	UWHARRIE CAPITAL CORP	ALBEMARLE	NC NC	3-Apr-13 16-Oct-13						\$2,258,000.00	2,258	\$1,000.00			\$500,000.00	500
11,8,14	VALLEY COMMERCE BANCORP	VISALIA	CA	30-Jan-09	Preferred Stock w/ Exercised Warrants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, in full; warrants not outstanding							
0	VALLEY COMMERCE BANCORP VALLEY COMMUNITY BANK	VISALIA PLEASANTON	CA	21-Mar-12 9-Jan-09	Preferred Stock w/ Exercised Warrants	\$5,500,000.00	\$0.00	\$2,997,090.75	Sold, in full; warrants not outstanding	\$7,700,000.00	7,700	\$1,000.00			\$385,000.00	385
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13	Freierieu Stock Wy Exerciseu Warrants	\$3,300,000.00	30.00	\$2,337,030.73	Joid, Ill full, Walfallts flot outstallding	\$2,296,800.00	5,500	\$417.60	(\$3,203,200.00)		\$70,815.25	275
11		ROANOKE	VA	12-Dec-08	Preferred Stock w/ Warrants	\$16,019,000.00	\$0.00	\$19,763,778.90	Redeemed, in full; warrants outstanding	4		4				
	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	14-Nov-12 20-Feb-13						\$1,600,000.00 \$1,600,000.00	1,600 1,600	\$1,000.00 \$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00	1,600	\$1,000.00				
_	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL CORPORATION	ROANOKE ROANOKE	VA VA	14-Aug-13						\$1,600,000.00	1,600	\$1,000.00				
8,44,14	VALLEY FINANCIAL CORPORATION VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	16-Oct-13 18-Dec-09	Preferred Stock w/ Exercised Warrants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, in full; warrants not outstanding	\$9,619,000.00	9,619	\$1,000.00				
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11		4		****		\$1,300,000.00	1,300	\$1,000.00			\$65,000.00	65
11	VALLEY NATIONAL BANCORP VALLEY NATIONAL BANCORP	WAYNE	NJ NI	14-Nov-08 3-Jun-09	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, in full; warrants not outstanding	\$75,000,000,00	75,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00	125,000	\$1,000.00				
	VALLEY NATIONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00	100,000	\$1,000.00			65 424 665 55	2 522 545
8,41,44	VALLEY NATIONAL BANCORP VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	WAYNE DALLAS	TX	24-May-10 26-Jun-09	Preferred Stock w/ Exercised Warrants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, in full; warrants not outstanding						\$5,421,615.27	2,532,542
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,		,,,,,,		\$3,000,000.00	3,000	\$1,000.00			\$150,000.00	150
44	VILLAGE BANK AND TRUST FINANCIAL CORP. VIRGINIA COMMERCE BANCORP	MIDLOTHIAN ARLINGTON	VA	1-May-09 12-Dec-08	Preferred Stock w/ Warrants	\$14,738,000.00 \$71,000,000.00	\$14,738,000.00	\$1,318,232.22 \$85,190,138.89	Full investment outstanding; warrants outstanding							
11	VIRGINIA COMMERCE BANCORP VIRGINIA COMMERCE BANCORP	ARLINGTON	VA	11-Dec-12	Preferred Stock w/ Warrants	\$71,000,000.00	\$0.00	\$85,190,138.89	Redeemed, in full; warrants outstanding	\$71,000,000.00	71,000	\$1,000.00				
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jun-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, in full; warrants not outstanding							
	VIRGINIA COMPANY BANK VIRGINIA COMPANY BANK	NEWPORT NEWS NEWPORT NEWS	VA VA	8-Aug-13 12-Aug-13						\$325,353.86 \$2,543,620.14	533 4,167	\$610.40 \$610.40	(\$207,646.14) (\$1,623,379.86)		\$63,481.25	143
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13						\$2,545,020.14	(\$25,000.00)	\$010.40	(\$2,023,373.00)		\$05,401.E5	143
11,8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, in full; warrants not outstanding			4.4			-	
-	VISION BANK - TEXAS VISION BANK - TEXAS	RICHARDSON RICHARDSON	TX TX	28-Dec-12 10-Jul-13						\$787,500.00 \$712,500.00	788 713	\$1,000.00 \$1,000.00			\$75,000.00	75
	VIST FINANCIAL CORP.	WYOMISSING	PA	19-Dec-08	Preferred Stock w/ Warrants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, in full; warrants not outstanding							
	VIST FINANCIAL CORP.	WYOMISSING	PA	1-Aug-12						\$25,000,000.00	25,000	\$1,000.00			\$1,189,813.00	367,984
45,8,14	W.T.B. FINANCIAL CORPORATION W.T.B. FINANCIAL CORPORATION	SPOKANE SPOKANE	WA WA	30-Jan-09 15-Sep-11	Preferred Stock w/ Exercised Warrants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, in full; warrants not outstanding	\$110,000,000,00	110.000	\$1.000.00			\$5,500,000,00	5,500
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	Preferred Stock w/ Exercised Warrants	\$12,000,000.00	\$5,000,000.00	\$9,051,968.01	Redeemed, in part; warrants outstanding	, ,,,	110,000				+=,==,=00.00	-,-30
	WACHUSETT FINANCIAL SERVICES, INC. WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA MA	4-Apr-12						\$3,000,000.00 \$4,000,000.00	3,000 4,000	\$1,000.00 \$1,000.00				
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	30-Jan-13 19-Dec-08	Preferred Stock w/ Warrants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, in full; warrants not outstanding	\$4,000,000.00	4,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09		, ,,	,		, ,	\$22,000,000.00	22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09											\$568,700.00	390,071

FootNote	Institution Name	City	State	Date	Original Investment Type ¹	Original Investment	Outstanding	Total Cash Back ²	Investment Status*	Capital I	Repayment / Disposit	tion / Auction	3,5	(Realized Loss) / Gain ⁵	Warrant P	roceeds
						Amount	Investment			Amount	(Fee) ⁴	Shares	Avg. Price	(Write-off)	Amount	Shares
1,16	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	16-Jan-09	Preferred Stock w/ Warrants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, in full; warrants not outstanding		(/	,,,,,,,				5.1.2.00
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00			
	WASHINGTON BANKING COMPANY	OAK HARBOR	WA	2-Mar-11	- () - ()										\$1,625,000.00	246,
1	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE SEATTLE	WA	14-Nov-08 27-May-09	Preferred Stock w/ Warrants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, in full; warrants not outstanding	\$200,000,000.00		200,000	\$1,000.00			
	WASHINGTON FEDERAL, INC. WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Mar-10						3200,000,000.00		200,000	\$1,000.00	,	\$15,388,874.07	1,707,
,18,21,44	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Jan-09	Preferred Stock w/ Warrants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, in full; warrants not outstanding						\$13,300,074.07	1,707,
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	30-Oct-09	·	\$6,842,000.00										
	WASHINGTONFIRST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	
,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	Preferred Stock w/ Exercised Warrants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, in full; warrants not outstanding							
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212 100	\$926.90		\$18,644.66	
	WAUKESHA BANKSHARES, INC. WAUKESHA BANKSHARES. INC.	WAUKESHA	WI	7-Feb-13 8-Feb-13						\$92,690.00 \$290,119.70		313	\$926.90 \$926.90) (\$7,310.00)) (\$22,880.30)	\$147,194.69	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Mar-13						3230,113.70	(\$52.138.13)	313	3320.30	(322,660.30)		
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	Preferred Stock w/ Warrants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, in full; warrants not outstanding		(402)200120)					
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Mar-10	•					\$100,000,000.00		100,000	\$1,000.00			
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00)		
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	8-Jun-11	Professed Steel / Missesses	£35,000,000,000,00	ćo.00	627 204 247 442 05	Budanand Schill annual and address fire						\$20,388,842.06	3,282
11	WELLS FARGO & CO. WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08 23-Dec-09	Preferred Stock w/ Warrants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, in full; warrants not outstanding	\$25,000,000,000,00		25.000	\$1,000,000.00			1
	WELLS FARGO & CO.	MINNEAPOLIS	MN	26-May-10						\$23,000,000,000.00		23,000	31,000,000.00		\$840.374.891.73	110,261
11	WESBANCO, INC.	WHEELING	wv	5-Dec-08	Preferred Stock w/ Warrants	\$75,000,000.00	\$0.00	\$78,804,166.67	Redeemed, in full; warrants not outstanding						Ç	223,201
	WESBANCO, INC.	WHEELING	WV	9-Sep-09		,,		, .,,		\$75,000,000.00		75,000	\$1,000.00			
	WESBANCO, INC.	WHEELING	WV	23-Dec-09											\$950,000.00	439,
11	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	31-Dec-08	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$41,195,000.00	Redeemed, in full; warrants not outstanding							
	WEST BANCORPORATION, INC.	WEST DES MOINES	IA	29-Jun-11						\$36,000,000.00		36,000	\$1,000.00)		
11	WEST BANCORPORATION, INC. WESTAMERICA BANCORPORATION	WEST DES MOINES SAN RAFAFI	IA CA	31-Aug-11 13-Feb-09	Preferred Stock w/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full: warrants not outstanding						\$700,000.00	474,
11	WESTAMERICA BANCORPORATION WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	2-Sep-09	Preferred Stock W/ Warrants	\$83,726,000.00	\$0.00	\$87,360,236.61	Redeemed, in full; warrants not outstanding	\$41.863.000.00		41.863	\$1,000.00			
	WESTAMERICA BANCORPORATION	SAN RAFAFI	CA	18-Nov-09						\$41,863,000.00		41,863				
	WESTAMERICA BANCORPORATION	SAN RAFAEL	CA	21-Nov-11						7 7 7		,	1-7		\$878,256.00	246,
44	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	21-Nov-08	Preferred Stock w/ Warrants	\$140,000,000.00	\$0.00	\$160,365,000.00	Redeemed, in full; warrants not outstanding							
	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	27-Sep-11						\$140,000,000.00		140,000	\$1,000.00			
_	WESTERN ALLIANCE BANCORPORATION	LAS VEGAS	NV	23-Nov-11		4									\$415,000.00	787
8,14,18	WESTERN COMMUNITY BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	PALM DESERT MONMOUTH	CA	23-Dec-08	Preferred Stock w/ Exercised Warrants	\$7,290,000.00 \$6,855,000.00	\$7,290,000.00 \$0.00	\$554,083.00 \$13,053,910.87	Full investment outstanding; warrants outstanding							
0,14,10	WESTERN ILLINOIS BANCSHARES, INC. WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	II.	23-Dec-08 29-Dec-09	Preferred Stock w/ Exercised Warrants	\$4,567,000.00	\$0.00	\$15,055,910.87	Sold, in full; warrants not outstanding							
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	8-Nov-12		\$4,307,000.00				\$1,050,524.72		1.117	\$940.38	3 (\$66.475.28)		
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	9-Nov-12						\$9,673,015.37		10,305	\$939.5	3 (\$631,984.63)	\$335,417.06	
	WESTERN ILLINOIS BANCSHARES, INC.	MONMOUTH	IL	11-Jan-13							(\$107,235.41)					
8,78,11	WESTERN RESERVE BANCORP, INC.	MEDINA	OH	15-May-09	Preferred Stock w/ Exercised Warrants	\$4,700,000.00	\$0.00	\$5,842,197.92	Redeemed, in full; warrants not outstanding							
	WESTERN RESERVE BANCORP, INC.	MEDINA	ОН	30-Nov-12						\$4,700,000.00		4,700	\$1,000.00)	\$235,000.00	
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	Preferred Stock w/ Exercised Warrants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Full investment outstanding; warrants outstanding							
	WHITNEY HOLDING CORPORATION WHITNEY HOLDING CORPORATION	NEW ORLEANS NEW ORLEANS	LA	19-Dec-08 3-Jun-11	Preferred Stock w/ Warrants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, in full; warrants not outstanding	\$300,000,000.00		300,000	\$1,000.00		\$6,900,000.00	2,631,
11	WILMINGTON TRUST CORPORATION	WILMINGTON	DF	12-Dec-08	Preferred Stock w/ Warrants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, in full: warrants outstanding	\$300,000,000.00		300,000	\$1,000.00	<u> </u>	\$0,900,000.00	2,031,
	WILMINGTON TRUST CORPORATION	WILMINGTON	DE	13-May-11		, , , , , , , , , , , , , , , , , , , ,	70.00	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$330,000,000.00		330,000	\$1,000.00			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	Preferred Stock w/ Warrants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, in full; warrants not outstanding			·				
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)		
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12											\$760,000.00	949
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	Preferred Stock w/ Warrants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, in full; warrants not outstanding	\$250,000,000,00		250.000	ć. 00	,		
	WINTRUST FINANCIAL CORPORATION WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL.	22-Dec-10 14-Feb-11						\$250,000,000.00		250,000	\$1,000.00	,	\$25,600,564,15	1,643
8.14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	Al	15-May-09	Preferred Stock w/ Exercised Warrants	\$2,720,000.00	\$0.00	\$2.780.391.21.544	d, in full; warrants not outstanding						\$25,000,564.15	1,643,
-,47	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13	Treferred Stock W/ Exercised Wdffdffts	\$2,720,000.00	\$0.00	92,700,331.21 30H	,,	\$2,343,851.20		2,720	\$861.70	(\$376,148.80)	\$90,940.00	
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13						7-10-10,002.20	(\$24,999.99)	_,.20	7,302.71	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Ţ,540.00	
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	23-Jan-09	Preferred Stock w/ Warrants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, in full; warrants not outstanding							
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.96)	52,625	\$915.10	(\$4,467,336.25)		1
	WSFS FINANCIAL CORPORATION	WILMINGTON	DE	12-Sep-12	B. (18 1 00)	*******	2	8,	Cold to fall						\$1,800,000.00	175
	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN FI KIN	NC NC	16-Jan-09	Preferred Stock w/ Warrants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, in full; warrants not outstanding							1
	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC NC	24-Jul-09 18-Sep-12		\$13,312,000.00				\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)		1
	YADKIN VALLEY FINANCIAL CORPORATION YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	10-Jun-13						\$44, I48,U00.UU	(\$002,230.84)	49,312	\$693.UL	(\$3,102,944.00)	\$55.677.00	91
	YADKIN VALLEY FINANCIAL CORPORATION	ELKIN	NC	11-Jun-13											\$20,000.00	
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	Preferred Stock w/ Exercised Warrants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, in full; warrants not outstanding						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00		\$244,000.00	
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	Preferred Stock w/ Warrants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, in full; warrants not outstanding							
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00			
	ZIONS BANCORPORATION ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12 5-Dec-12						\$700,000,000.00		700,000	\$1,000.00	1	\$7 666 418 51	5,789
			101													5,789,

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- ⁸ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

- On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- 24 On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- 25 On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- 26 On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 27 On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 28 On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stan
- 31 On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.
- On 8/12/2013, Anchor BanCorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 1 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 2 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 3 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

		Seller				Pur	chase Details				Disposition Det	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 6	\$22,115,000	\$
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4		Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 4	\$79,900	\$
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010	DOD 14.4%	011		Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL NY	Preferred Stock Preferred Stock	\$ 3,000,000 \$ 17,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010 8/13/2010	First American International Corp. Tri-State Bank of Memphis	Brooklyn Memphis	TN	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000 \$ 2,795,000	Par Par			
1	8/20/2010				Preferred Stock	\$ 5,500,000	\$ -	2,795,000	Par			
2a	9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 3,500,000	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			-
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2 1, 7	9/24/2010 9/24/2010	Liberty Financial Services, Inc. First Choice Bank	New Orleans Cerritos	LA CA	Preferred Stock Preferred Stock	\$ 5,645,000 \$ 5,146,000	\$ 5,689,000 \$ -	\$ 11,334,000 \$ 5,146,000	Par Par	5/1/2013 7	\$5,146,000	•
1, 7	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ 5,140,000	\$ -	\$ 3,372,000	Par	5/1/2013	\$5,146,000	ą.
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ - \$	\$ 3,372,000 \$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 6	\$2,500,000	\$
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par	31-31-31		*
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 ⁶	\$1,657,000	\$
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures		\$ -	\$ 743,000	Par -	9/4/2013	\$743,000	\$
		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA AL	Subordinated Debentures	\$ -	\$ -	\$ 75,000 \$ 153,000	Par Par			
	9/24/2010 9/24/2010	Phenix Pride Federal Credit Union Pyramid Federal Credit Union	Phenix City Tucson	AZ	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 153,000 \$ 2,500,000	Par Par			
		Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,300,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 ⁶	\$1,096,000	\$
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par		, ,,, 	
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2		Security Federal Corporation	Aiken		Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par	ļļ.		
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock	\$ 5,000,000	, ,,,,,,,	\$ 17,123,000	Par			
1, 2		BancPlus Corporation	Ridgeland		Preferred Stock	\$ 50,400,000		\$ 80,914,000	Par	0/00/02:2	000 000 000	_
1		First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000	Par	8/30/2013 7	\$30,000,000	\$
1	9/29/2010	State Capital Corporation	Greenwood	MS MS	Preferred Stock Preferred Stock	\$ 15,750,000		\$ 15,750,000 \$ 4,551,000	Par	+		
1 7	9/29/2010	Lafayette Bancorp, Inc.	Oxford	LA	Preferred Stock	\$ 4,551,000 \$ 9,734,000		Ψ,001,000	Par	12/20/2012 7	\$9,734,000	\$
1, 7 1		PSB Financial Corporation Community Bancshares of Mississippi. Inc.	Many Brandon	MS	Preferred Stock	\$ 9,734,000 \$ 54,600,000		\$ 9,734,000 \$ 54,600,000	Par Par	12/28/2012	φ9,/34,000	\$
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1		Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 6,245,000	7	\$ 6,245,000 \$ 17,910,000	Par			
		BankAsiana	Palisades Park		Preferred Stock	\$ 17,910,000		\$ 5,250,000	Par	10/1/2013 ⁶	\$5,250,000	\$

		Seller				Pur	chase Details				Disposition De	ails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 ⁶	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 ⁶	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 ⁶	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 ⁶	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 ⁶	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 ⁶	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$94,902,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 468,466,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

^{3/} On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

^{4/} On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

^{5/} Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

^{6/} Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

^{7/} Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

^{8/} Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

^{9/} Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

				Initial	Investment				Exchange/Transfer/Oth	er Details		Treasury Inve	estment After Exchange/T	ransfer/Other		P	ayment or Disposition ¹		
	01. 01.1	D. C.		0.11.	D info		Pricing	B. (1)	-		Pricing	0.15	B t t.	A		-	4	Remaining Investment	Remaining Investment
	City, State	Date 12/29/2008	Transaction Type Purchase	Seller GMAC	Description Preferred Stock w/ Exercised	\$ 5,000,000,000	Mechanism Par	Date 12/30/2009	Type Exchange for convertible	Amount \$ 5,000,000,000	Mechanism N/A	Obligor	Description Convertible	Amount/Equity %	Date	Type	Amount/ Proceeds	Description	Amount/Equity %
		5/21/2009	Purchase	GMAC	Warrants Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A	GMAC (Ally)	21, 22 Preferred Stock	\$ 5,937,500,000					
GMAC (Ally)	Detroit, MI	12/30/2009	Purchase	GMAC	Convertible Preferred Stock	\$ 1,250,000,000	Par 22,	12/30/2010	Partial conversion of preferred	\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26, 32 Common Stock	73.8%					
					w/ Exercised Warrants Trust Preferred Securities w/			 	Exchange for amended and			CMAC (Alla)	Trust Preferred	¢ 2.670.000.000	2/2/2011	D: 28	¢ 2,667,000,000	N/A	
		12/30/2009	Purchase Purchase	GMAC General Motors	Exercised Warrants Debt Obligation	\$ 2,540,000,000 \$ 884,024,131	Par Par 2	3/1/2011 5/29/2009	restated Trust Preferred Securities Exchange for equity interest in	\$ 2,670,000,000 \$ 884,024,131	N/A 27	GMAC (Ally)	27 Securities	\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
		12/31/2008		Corporation General Motors	Debt Obligation w/ Additional	\$ 13,400,000,000	Par		GMAC Exchange for preferred and		1 7								
			Purchase	Corporation General Motors	Note Debt Obligation w/ Additional		4	7/10/2009	common stock in New GM Exchange for preferred and	\$ 13,400,000,000	N/A '	General Motors	10, Destaced Otable			_			
		4/22/2009	Purchase	Corporation	Note	\$ 2,000,000,000	Par ⁴	7/10/2009	common stock in New GM	\$ 2,000,000,000	N/A /		11, 24 Preferred Stock	\$ 2,100,000,000		Repayment	\$ 2,139,406,778	N/A	\$ 0
											,				11/18/2010	Partial Disposition ²⁵	\$ 11,743,303,903	Common Stock	36.9%
															11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	32.04%
		5/20/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and	\$ 4,000,000,000	N/A	General Motors		60.8%	12/21/2012	Partial Disposition 33	\$ 5,500,000,000	Common Stock	21.97%
		0/20/2000	. dionado	Corporation	Note	1,000,000,000		1710/2000	common stock in New GM	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Company	11, 25	00.070	4/11/2013	Partial Disposition 34	\$ 1,637,839,844	Common Stock	17.69%
															6/12/2013	Partial Disposition 35	\$ 1,031,700,000	Common Stock	13.80%
General Motors	Detroit, MI														9/13/2013	Partial Disposition 36	\$ 3,822,724,832	Common Stock	7.32%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC	11, 12 Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
															4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
	İ	6/3/2009	Purchase	General Motors	Debt Obligation w/ Additional	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
	İ			Corporation	Hote			7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
								7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company	29 Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
												Company			4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085
															5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
															12/16/2011	Partial Repayment	\$ 144,444	Debt Obligation	\$ 874,772,846
															12/23/2011	Partial Repayment	\$ 18,890,294	Debt Obligation	\$ 855,882,552
															1/11/2012	Partial Repayment	\$ 6,713,489	Debt Obligation	\$ 849,169,063
								1								Partial Repayment		Debt Obligation	\$ 848,733,966
																Partial Repayment		Debt Obligation	\$ 838,684,999
															9/20/2013	Partial Repayment	\$ 11,832,877		\$ 826,852,122
		1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13	<u> </u>								Partial Repayment		Debt Obligation w/	\$ 1,496,500,945
					INOTE			<u> </u>								Partial Repayment		Additional Note Debt Obligation w/	\$ 1,464,690,823
	ļ															Partial Repayment		Additional Note Debt Obligation w/	\$ 1,413,554,739
Chrysler FinCo	Farmington Hills, MI							†				<u> </u>				Partial Repayment		Additional Note Debt Obligation w/	
																Repayment		Additional Note Additional Note	\$ 0
								+				-				Repayment*	\$ 1,369,197,029 \$ 15,000,000	N/A	-
		1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New	\$ 500,000,000	N/A 19	Chrysler Holding	20 Debt obligation w/	\$ 3,500,000,000	5/14/2010		\$ 1,900,000,000	N/A	-
			Purchase	Chrysler Holding	Note Debt Obligation w/ Additional	\$ 4,000,000,000	_ 14	0/10/2003	Chrysler	\$ 555,000,000	19/24	C.II yolor i loluling	additional note	\$ 5,555,000,000	3/17/2010	Termination and settlement payment ²⁰	1,300,000,000	N/A	1
l	1 .	4/29/2009	ruichase	Chrysler molaing	Note	- ·	-										J		

		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642		\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust	23 Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17		collateral security to liquidation trust						9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
	Auburn Hills,														12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
Chrysler	MI														4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	18 N/A	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC	9, 31 Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
															5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
															5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
															5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group LLC	30 Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-

Total Treasury Investment Amount \$ 28,882,377,922

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 46,908,861,049

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally"),

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM resource and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler of the terms of the credit agreement to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan to lead to Such Indian Plan to lead to Such Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Plan to Indian Pl
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury/s aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury entered into an underwritten offering for all of its Ally trust preferred securities so to facilitate a public underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury entered under and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the fail Treasury will receive separately at settlement.
- 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation for Motors Liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation.
- 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership in creased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, Feat paid \$60 million to Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UANY retirement trust pertaining to the trust's shares in Chrysler.

- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
- 32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.

ADJUSTED TOTAL

- 33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- 34 On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- 35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$1,031,700,000.
- 36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under

Total Repayments

413,076,735

Total Proceeds from Additional Notes

101,074,947

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment [Details			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustme Date	nt Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount	t
												11/20/2009		Debt Obligation w/ Additional Note	\$ 140	0,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3 \$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100	0,000,000
						Additional Note						3/4/2010	Repayment ⁵	Additional Note	\$ 50	0,000,000
										6	\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56	6,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3 \$ (500,000,000)			Repayment ⁵	Additional Note		3,076,735
						Additional Note				7	\$ 123,076,735	4/7/2010	Payment [']	None	\$ 44	4,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5,000,000,000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

7/Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413,076,735

AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY COMMON STOCK DISPOSITION

Date		Pricing Mechanism ¹	Number of Shares	Proceeds ²
01/18/13 – 04/17/13	3	\$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4	\$34.6461	110,336,510	\$ 3,822,724,832

Total Proceeds:

\$5,460,564,675

^{1/} The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

^{2/} Amount represents the gross proceeds to Treasury.

^{3/} On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

^{4/} Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

TARGETED INVESTMENT PROGRAM

		Seller							Capital Repa	yment Details		Remaining After Capital payment		Final Disposition	
Footnote	e Date Name of Institution City State		State	Transaction Type	Investment Description	Pricing Investment Amount Mechanis		Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds	
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,236,804,513

40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,427,190,941 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

	1			Init	ial Investment				Pre	emium			Exchange/Transfer/Other D	Details				Payment or	Disposition		
Footnot	e Date	Seller Name of Institution	City	State	Туре	Description	Guara	intee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
											2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/200	9 Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$	5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
													securities	w/ warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
	12/23/20	09 Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5	5,000,000,000)													
3											6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
											7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$ 894,000,000.00	None	\$ 0

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury externed into an agreement with Citigroup to exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

30/n 12/22/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement, with the other parties to the Master Agreement with the other parties, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the 4/ On 9/29/2010, Treasury entered into an agreement, with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities to \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

6 1/22/82/012, as contemplated by the Termination Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Letter Agreement and the Let

Total Proceeds

\$ 3,207,197,045

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchase De	etails	Exchange/Transfer Details						
					Transaction					D-1-	Towns of the Towns			Pricing	
Note	Date	Name of Institution	City	State	Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Mechanism	
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E) 1	\$ 40,000,000,000	Par	
						Preferred Stock w/ Warrants	1.			See ta	ble below for exchange/trans	fer details in connection with the reca	oitalization conducted on	1/14/2011.	
2, 3	4/17/2009	AIG	New York	NY	Purchase	(Series F)	\$	29,835,000,000	Par 2						

TOTAL 69,835,000,000

	Final Dispositio	n	
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

25,156,690.60 Total Warrant Proceeds \$

AIG POST-RECAPITALIZATION

		Recapitalization			Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds 8	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0 10
							2/14/2011	Payment	\$ 185,726,192	Par	
							3/8/2011	Payment	\$ 5,511,067,614	Par	
							3/15/2011	Payment	\$ 55,833,333	Par	1
							8/17/2011	Payment	\$ 97,008,351	Par	
					AIA Preferred Units	\$ 16,916,603,568 7	8/18/2011	Payment	\$ 2,153,520,000	Par	\$ 0 8
	4/44/0044	Destance d Otable (Ossica E)	Fushana				9/2/2011	Payment	\$ 55,885,302	Par	
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			11/1/2011	Payment	\$ 971,506,765	Par	4
							3/8/2012	Payment	\$ 5,576,121,382	Par	
							3/15/2012	Payment	\$ 1,521,632,096	Par	
							3/22/2012	Payment	\$ 1,493,250,339 \$ 2,009,932,072	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432	2/14/2011 3/8/2011	Payment Payment	\$ 2,009,932,072	Par Par	\$ 0 8
					7 LEGO GUILLO I TOTOTTO INTOTOTO	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3/15/2012	Payment	\$ 1,363,666,037	Par	1
			Exchange			167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 ₁₁
5	1/14/2011	Preferred Stock (Series E)	Exchange			924,546,133	5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 ₁₂
				N/A	Common Stock		8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 ₁₃
							8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096	9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 ₁₅

Footnotes appear on following page.

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the 17 On 4/17/2009, Treasury exchanged its Series D Pixer Rate Cumulative Preferred Shares for Series D Pixer Rate Cumulative Preferred Shares with no change to Treasury similar investment amount. In addition, in order for Arc to high redeem the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,0008, pursuant to an underwriting agreement executed on 3/6/2012.

12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.

13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.

14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.

15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

CREDIT MARKET PROGRAMS TERM ASSET-BACKED SECURITIES LOAN FACILITY

		Seller			Transaction				Adjusted In	nves	stment		Repayment ⁵			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date		Amount	Final Investment Amount	Date	Description		Amount
									7/19/2010 2	² \$	4,300,000,000		2/6/2013	Bringinal Repayment	0	100,000,000
									6/28/2012	3 c	1,400,000,000	1	2/6/2013	Principal Repayment	Ф	100,000,000
									0/20/2012	Ф	1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$	212,829,610
													3/6/2013	Contingent Interest Proceeds	\$	97,594,053
				DE		Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A					4/4/2013	Contingent Interest Proceeds	\$	6,069,968
1	3/3/2009	TALF LLC	Wilmington		Purchase							\$ 100,000,000	5/6/2013	Contingent Interest Proceeds	\$	4,419,259
									1/15/2013	4 ¢	100,000,000		6/6/2013	Contingent Interest Proceeds	\$	96,496,772
									1/13/2013	Ψ	100,000,000		7/5/2013	Contingent Interest Proceeds	\$	11,799,670
													8/6/2013	Contingent Interest Proceeds	\$	66,072,965
													9/6/2013	Contingent Interest Proceeds	\$	74,797,684
													10/4/2013	Contingent Interest Proceeds	\$	1,114,074

Total Investment Amount \$ 100,000,000 Total Repayment Amount ⁵ \$ 671,194,055

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

^{2/} On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

^{3/} On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

^{4/} On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

^{5/} Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

CREDIT MARKET PROGRAMS SBA 7a SECURITIES PURCHASE PROGRAM

	Purchase Details 1					Settlement De	ails				Fin	al Disposition		
													Life-to-date	
		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal Received	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount ³	Amount 6,8	1, 8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75		3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109		3/24/2010	\$ 8,279,156		\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502		5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	•	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806		6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	•	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798		6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	•	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159		\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553		7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028		8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505		9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375		9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	•	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	•	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088		10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	•	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	•	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	•	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5		11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

Total Purchase Face Amount \$ 332,596,893 Total Senior Security Proceeds \$ 183,555 Disposition Proceeds \$ 334,924,711

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

^{6/} If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{7/} Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

^{8/} The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

										nary Adjusted			Final Investment					
		-	Seller						Com	nmitment ³	Final Co	mmitment Amount ⁷	Amount ⁹	Capital Repayment Details	Investment Af	ter Capital Repayment	Distribution or Dispositi	ion
Footnote	,	Date	Name of Institution	City Sta	Transaction Type	n Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date Repayment Amount	Amount	Description	Date Description	Proceeds
1	9/:	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010 \$ 156,250,000	\$ 0	Membership Interest	1/29/2010 Distribution ⁵	\$ 20,091,872
																Debt Obligation w/ Contingent	2/24/2010 Final Distribution ⁵	\$ 48,922
2	9/3	/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010 \$ 34,000,000	\$ 166,000,000	Proceeds	1/29/2010 Distribution ⁵	
														1/12/2010 \$ 166,000,000	\$ 0	Contingent Proceeds	Distribution	\$ 502,302
1	-	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Membership Interest	\$ 1,111,111,111	Par	0.000.0040		=/40/0040	\$ 856,000,000	\$ 580,960,000				2/24/2010 Final Distribution ⁵	\$ 1,223
'	9/-	/30/2009	invesco Legacy Securities Master Puno, L.P.	Wilmington	Purchase	membership interest	\$ 1,111,111,111	Par	3/22/2010 6	1,244,437,500	7/16/2010	\$ 856,000,000	\$ 560,960,000	2/18/2010 \$ 2,444,347		Membership Interest 10		
														4/15/2010 \$ 3,533,199		Membership Interest 10		
														9/15/2010 \$ 30,011,187		Membership Interest 10		
														11/15/2010 \$ 66,463,982		Membership Interest 10		
														12/14/2010 \$ 15,844,536		Membership Interest 10		
														1/14/2011 \$ 13,677,726		Membership Interest 10		
														2/14/2011 \$ 48,523,845		Membership Interest 10		
														3/14/2011 \$ 68,765,544		Membership Interest 10		
														4/14/2011 \$ 77,704,254		Membership Interest 10		
														5/20/2011 \$ 28,883,733		Membership Interest 10		
														6/14/2011 \$ 9,129,709		Membership Interest 10		
														7/15/2011 \$ 31,061,747		Membership Interest 10		
														8/12/2011 \$ 10,381,214		Membership Interest 10		
														10/17/2011 \$ 6,230,731		Membership Interest 10		
														12/14/2011 \$ 1,183,959		Membership Interest 10		
														1/17/2012 \$ 1,096,185		Membership Interest 10		
														2/14/2012 \$ 1,601,688		Membership Interest 10		
														3/14/2012 \$ 3,035,546	\$ 161,386,870	Membership Interest 10	5	
																	3/29/2012 Distribution ⁵	\$ 56,390,209
														3/29/2012 \$ 161,386,870	S 0	Membership Interest 10	8/9/2012 Distribution ⁵	\$ 1,056,751
																Weitbership Interest	9/28/2012 Final Distribution ⁵	\$ 18,772
																	6/4/2013 Adjusted Distribution ^{5, 13}	
2	9/	/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DI	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000			Debt Obligation w/ Contingent	7/8/2013 Distribution ^{5, 14}	\$ 64,444
														2/18/2010 \$ 4,888,718		Debt Obligation w/ Contingent		
														4/15/2010 \$ 7,066,434		Debt Obligation w/ Contingent		
														9/15/2010 \$ 60,022,674		Debt Obligation w/ Contingent		
														11/15/2010 \$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent		
														12/14/2010 \$ 31,689,230 1/14/2010 \$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent		
															\$ 897,968,726	Debt Obligation w/ Contingent		
														2/14/2011 \$ 92,300,138	\$ 805,668,588 \$ 677,641,052	Debt Obligation w/ Contingent		
														3/14/2011 \$ 128,027,536 4/14/2011 \$ 155,409,286	\$ 677,641,052 \$ 522,231,766	Debt Obligation w/ Contingent		
															\$ 522,231,766 \$ 447,146,281	Debt Obligation w/ Contingent		
														5/20/2011 \$ 75,085,485 6/14/2011 \$ 18,259,513	\$ 447,146,281 \$ 428,886,768	Debt Obligation w/ Contingent		
															\$ 428,886,768 \$ 365,906,960	Debt Obligation w/ Contingent		
																Debt Obligation w/ Contingent		
														8/12/2011 \$ 20,762,532 10/17/2011 \$ 37,384,574	\$ 345,144,428 \$ 307,759,854	Debt Obligation w/ Contingent		
														12/14/2011 \$ 37,384,574 12/14/2011 \$ 7,103,787		Debt Obligation w/ Contingent		
I	- 1	l		1 1	I	I	l l		1 1	1	l	1 1 1	1 1 1	12/14/2011 \$ /,103,787	\$ 300,656,067	Proceeds	1	

			Seller							nary Adjusted	Final Co	mmitment Amount ⁷	Final Investment Amount 9	Capital Repaym	ant Dataile	Investment A	fter Capital Repayment		Distribution or Disposit	tion
		-	Seller		Transacti	on	Commitment	Pricing	Con	imunent	rilai Co	minunent Amount	Amount	Repayment	ent Details	investment A	пет Сарнаг кераушенг		Distribution of Disposit	on
Footnote	Date	e M	Name of Institution	City St	ate Type	Investment Description	Amount	Mechanism	Date	Amount	Date	Amount	Amount	Date Repa	yment Amount	Amount	Description Debt Obligation w/ Contingent	Date	Description	Proceeds
														1/17/2012 \$	6,577,144	294,078,924	Proceeds Debt Obligation w/ Contingent			
														2/14/2012 \$	9,610,173	284,468,750	Proceeds			
l																		3/29/2012	Distribution ⁵	\$ 3,434,460
																		8/9/2012	Distribution ⁵	\$ 40,556
														3/14/2012 \$	284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution 5	\$ 469
																			Adjusted Distribution ^{5, 13}	\$ 1,735
																		7/8/2013	Distribution ^{5, 14}	\$ 1,611
1	10/1/20	009 V	Wellington Management Legacy Securities PPIF Master Fund, LP W	/ilmington [E Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012 \$	62,499,688	1,086,987,313	Membership Interest 10			
														9/17/2012 \$	152,499,238	934,488,075	Membership Interest 10			
														1/15/2013 \$	254,581,112	679,906,963	Membership Interest 10			
														2/13/2013 \$	436,447,818	243,459,145	Membership Interest 10			
														3/13/2013 \$	243,459,145	\$ 0	Membership Interest 10	3/13/2013	Distribution ⁵	\$ 479,509,240
															,,	*	Membership Interest	7/11/2013	Distribution ^{5, 11}	\$ 2,802,754
2	10/1/20	009 V	Wellington Management Legacy Securities PPIF Master Fund, LP	/ilmington [E Purchas	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012 \$	125,000,000 \$	2,173,974,000	Debt Obligation w/ Contingent Proceeds	t		
														9/17/2012 \$	305,000,000 \$	1,868,974,000	Debt Obligation w/ Contingent	1		
														12/6/2012 \$	800,000,000 \$	1,068,974,000	Debt Obligation w/ Contingent	t .		
														12/21/2012 \$	630,000,000 \$	438,974,000	Debt Obligation w/ Contingent	ı.		
														1/15/2013 \$	97,494,310	341,479,690	Debt Obligation w/ Contingent	ı		
																		4/17/2013	Distribution 5, 11	\$ 16,195,771
														1/24/2013 \$	341,479,690	\$ -	Contingent Proceeds		Distribution ^{5, 11}	\$ 69,932
1	10/2/20	009 A	AllianceBernstein Legacy Securities Master Fund, L.P. W	/ilmington [E Purchas	Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010 \$	44.043 \$	1 064 097 694	Membership Interest 10	77172010	Distribution	\$ 55,552
														2/14/2011 \$	712,284 \$		Membership Interest 10			
														3/14/2011 \$	6,716,327 \$		Membership Interest 10			
														4/14/2011 \$	7,118,388 \$		Membership Interest 10			
															39,999,800 \$		Membership Interest 10			
														5/14/2012 \$	287,098,565		Membership Interest 10			
														6/14/2012 \$						
														7/16/2012 \$	68,749,656 \$		Membership Interest 10			
														8/14/2012 \$	361,248,194 \$	292,454,480	Membership Interest 10		5 11	-
																			Distribution 5, 11	\$ 75,278,664
																		l l	Distribution 5, 11	\$ 79,071,633
														8/30/2012 \$	292,454,480	5	Membership Interest 10		Distribution 5, 11	\$ 106,300,357
																			Distribution ^{5, 11}	\$ 25,909,972
																		12/21/2012	Distribution ^{5, 11}	\$ 678,683
2	40.00.000					Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	0.000.0010		7/10/0010		12 \$ 2,128,000,000				Debt Obligation w/ Contingent	8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/20	009 A	AllianceBernstein Legacy Securities Master Fund, L.P. W	/ilmington [E Purchas	Debt Obligation W Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	12 \$ 2,128,000,000	5/16/2011 \$	30,244,575	2,097,755,425	Proceeds Debt Obligation w/ Contingent			ļ
														6/14/2011 \$	88,087 \$	2,097,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/3/2012 \$	80,000,000 \$	2,017,667,339	Proceeds Debt Obligation w/ Contingent			
														5/14/2012 \$	30,000,000 \$	1,987,667,339	Proceeds Debt Obligation w/ Contingent			ļ
														5/23/2012 \$	500,000,000 \$	1,487,667,339	Proceeds			ļ
														6/14/2012 \$	44,200,000 \$	1,443,467,339				
														6/25/2012 \$	120,000,000 \$	1,323,467,339				ļ!
														7/16/2012 \$	17,500,000 \$	1,305,967,339				ļ!
														7/27/2012 \$	450,000,000 \$	855,967,339	Debt Obligation w/ Contingent Proceeds			
														8/14/2012 \$	272,500,000 \$	583,467,339	Debt Obligation w/ Contingent Proceeds	t .		
																		10/3/2012	Distribution ^{5, 11}	\$ 12,012,957

									Prelimi	nary Adjusted	1		Final Investment				1		
			Seller						Con	nmitment 3	Final Com	mitment Amount 7	Amount ⁹	Capital F	Repayment Details	Investment After Capital Repayment		Distribution or Dispo	sition
Footnote	Date	ite N	Name of Institution	City Sta	Transaction te Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount Description	Date	Description	Proceeds
														8/22/2012	\$ 583,467,339	\$ - Contingent Proceeds	12/21/2012	Distribution ^{5, 11}	\$ 16,967
																	8/13/2013	Distribution Refund	\$ (460)
1	10/2/2	2009 B	Blackrock PPIF, L.P.	Wilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724 Membership Interest 10			
														9/17/2012	\$ 8,833,632	\$ 429,082,092 Membership Interest 10			
														10/15/2012	\$ 10,055,653	\$ 419,026,439 Membership Interest 10			_
														11/5/2012	\$ 419,026,439	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 297,511,708
2	10/2/2	2009 B	Blackrock PPIF, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2.488.875.000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000			Debt Obligation w/ Contingent	12/5/2012	Distribution 5, 11	\$ 57,378,964
					- Turonaco		-,,			_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,000,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000 Proceeds Debt Obligation w/ Contingent			+
														8/14/2012	\$ 5,539,055	\$ 872,460,945 Proceeds Debt Obligation w/ Contingent			
														8/31/2012	\$ 16,000,000 \$ 1,667,352	\$ 856,460,945 Proceeds Debt Obligation w/ Contingent \$ 854,793,592 Proceeds			
														9/17/2012	\$ 35,000,000	Debt Obligation w/ Contingent \$ 819,793,592 Proceeds			
														10/15/2012		Debt Obligation w/ Contingent \$ 794,459,374 Proceeds			
																	11/5/2012	Distribution ^{5, 11}	\$ 8,289,431
														10/18/2012	\$ 794,459,374	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,433,088
1	10/30/2	/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington D	E Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606 Membership Interest 10			
														3/14/2012	\$ 99,462,003	\$ 930,837,603 Membership Interest ¹⁰			
														5/14/2012	\$ 74,999,625	\$ 855,837,978 Membership Interest ¹⁰			
														7/16/2012	\$ 18,749,906	\$ 837,088,072 Membership Interest ¹⁰			
														8/14/2012	\$ 68,399,658	\$ 768,688,414 Membership Interest ¹⁰			
														9/17/2012	\$ 124,999,375	\$ 643,689,039 Membership Interest 10			
														10/15/2012	\$ 240,673,797	\$ 403,015,242 Membership Interest 10			
														11/15/2012	\$ 45,764,825	\$ 357,250,417 Membership Interest 10			
														12/14/2012	\$ 24,588,926	\$ 332,661,491 Membership Interest 10			_
														1/15/2013	\$ 30,470,429	\$ 302,191,061 Membership Interest 10			
														2/14/2013	\$ 295,328,636	\$ 6,862,425 Membership Interest ¹⁰		E 11	
																		Distribution ^{5, 11}	\$ 184,431,858
																		Distribution ^{5, 11}	\$ 20,999,895
														2/21/2013	\$ 6,862,425	\$ - Membership Interest 10		Distribution ^{5, 11}	\$ 156,174,219
																		Distribution ^{5, 11} Distribution ^{5, 11}	\$ 105,620,441
																		Distribution 5, 11	\$ 42,099,442 \$ 49,225,244
2	10/30/2	/2009 A	AG GECC PPIF Master Fund, L.P.	Wilmington D	E Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174 200 000	Debt Obligation w/ Contingent \$ 2,060,598,340 Proceeds	3/29/2013	Distribution	\$ 49,223,244
														3/14/2012	\$ 198,925,000	Debt Obligation w/ Contingent \$ 1,861,673,340 Proceeds			
														5/14/2012	\$ 150,000,000	Debt Obligation w/ Contingent \$ 1,711,673,340 Proceeds			
														7/16/2012	\$ 37,500,000	Debt Obligation w/ Contingent \$ 1,674,173,340 Proceeds			
														8/14/2012	\$ 136,800,000	Debt Obligation w/ Contingent \$ 1,537,373,340 Proceeds			
														9/17/2012	\$ 250,000,000	\$ 1,287,373,340 Debt Obligation w/ Contingent			
														10/15/2012	\$ 481,350,000	\$ 806,023,340 Debt Obligation w/ Contingent			
														11/15/2012	\$ 274,590,324	\$ 531,433,016 Debt Obligation w/ Contingent			
														12/14/2012	\$ 147,534,295	\$ 383,898,721 Debt Obligation w/ Contingent			
														1/15/2013	\$ 182,823,491	\$ 201,075,230 Debt Obligation w/ Contingent			
																	4/19/2013	Distribution ^{5, 11}	\$ 17,118,005
														2/14/2013	\$ 201,075,230	\$ - Contingent Proceeds		Distribution ^{5, 11}	\$ 1,052,497
																	5/29/2013	Distribution ^{5, 11}	\$ 1,230,643

1								iminary Ad			-	Final Investment							
ļ	Seller		-				C	Commitmen	nt ³	Final Comm	nitment Amount ⁷	Amount ⁹		Repayment Details	Investment Afte	er Capital Repayment		Distribution or Dispo	osition
Footnote	Date Name of Institution	City State	Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Date	А	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,2	244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest 10			
													4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest 10			
													8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest 10			
													9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest 10			
													9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest 10			
													10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest 10			
																40		Distribution ^{5, 11}	\$ 147,464,888
													10/19/2012	\$ 122,255,550	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 148,749,256
																Debt Obligation w/ Contingent	12/21/2012	Distribution 5, 11	\$ 549,997
2	11/4/2009 RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	0 6 \$ 2,4	188,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Proceeds Debt Obligation w/ Contingent			
													7/31/2012	\$ 618,750,000	\$ 608,718,470	Proceeds Debt Obligation w/ Contingent			
													8/9/2012	\$ 151,006,173	\$ 457,712,297	Proceeds Debt Obligation w/ Contingent			
													8/14/2012	\$ 11,008,652	\$ 446,703,645	Proceeds Debt Obligation w/ Contingent			
													8/23/2012	\$ 160,493,230	\$ 286,210,415	Proceeds Debt Obligation w/ Contingent			
													8/29/2012	\$ 103,706,836	\$ 182,503,579	Proceeds Debt Obligation w/ Contingent			
													9/17/2012	\$ 20,637,410	\$ 161,866,170	Proceeds			
													9/21/2012	\$ 161,866,170	٠ .	Contingent Proceeds		Distribution 5, 11	\$ 6,789,287
													3/21/2012	101,000,170		Contingent Proceeds		Distribution 5, 11	\$ 3,718,769
1	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Durchase	Membership Interest	\$ 1,111,111,111	Par	2/22/2010	0 6 6 4 2	244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000					12/21/2012	Distribution ^{5, 11}	\$ 13,750
'	Walauton Legacy Securities Public-Fivate Investment Patriership, E.F.	Willington DE	Purchase	ivenibership interest	\$ 1,111,111,111	Fal	3/22/2010	0 \$ 1,2	244,437,300	7/10/2010	\$ 474,550,000	\$ 474,330,000	9/17/2012	\$ 74,499,628		Membership Interest 10			
													11/15/2012	\$ 59,787,459		Membership Interest 10			
													12/14/2012	\$ 40,459,092		Membership Interest 10			
													1/15/2013	\$ 10,409,317		Membership Interest 10			
													1/30/2013	\$ 219,998,900		Membership Interest 10			
													2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest 10		5 11	
																		Distribution ^{5, 11}	\$ 164,629,827
													3/25/2013	\$ 30,369,198	s -	Membership Interest 10		Distribution ^{5, 11}	\$ 71,462,104
													0.20.20.0		,	wembership interest		Distribution ^{5, 11}	\$ 38,536,072
																		Distribution 5, 11 Distribution 5, 11	\$ 29,999,850
2	11/25/2009 Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	0 6 \$ 2.4	188,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000				Debt Obligation w/ Contingent	9/5/2013	Distribution	\$ 3,999,980
		J.			. , ,				,		,,		9/17/2012	\$ 149,000,000 \$ 119,575,516	\$ 800,000,000	Proceeds Debt Obligation w/ Contingent Proceeds			
															\$ 680,424,484 \$ 485,424,484	Debt Obligation w/ Contingent			
													11/20/2012	\$ 195,000,000 \$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent			
													1/15/2013	\$ 47,755,767 \$ 62,456,214	\$ 437,668,717 \$ 375,212,503	Debt Obligation w/ Contingent			
													1/15/2013	\$ 62,456,214	\$ 3/5,212,503	Proceeds	4/16/2013	Distribution ^{5, 11}	\$ 7,143,340
																		Distribution ^{5, 11}	\$ 963,411
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds		Distribution 5, 11	\$ 750,004
																		Distribution ^{5, 11}	\$ 100,001
1	12/18/2009 Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	0 6 \$ 1,2	244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404.830	Membership Interest 10	5,5,2010		100,001
													3/14/2012	\$ 39,387,753		Membership Interest 10			
													9/17/2012	\$ 22,111,961		Membership Interest 10			
													10/15/2012	\$ 32,496,972		Membership Interest 10			
													11/15/2012	\$ 111,539,536		Membership Interest 10			
	1		1	1	1	1	i	1 1		1 1		1							

									Prelimi	nary Adjusted			Final Investment							
			Seller							mitment ³	Final Co	mmitment Amount 7	Amount 9	Capital	Repayment Details	Investment Af	ter Capital Repayment		Distribution or Dispo	sition
Footno	nte.	Date	te Name of Institution	City	State	Transaction Type Investment Description	Commitment Amount	Pricing Mechanism	Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1 000.0	,,,,	Dute	Name of indicators	oy	otato	Type investment becompain	Amount	in containon	Dute	Amount	Dute	Fundant	Zanoun		, ,		· ·			
														1/15/2013	, ,,,,,,		Membership Interest 10			
														4/12/2013	\$ 18,268,328		Membership Interest 10			
														5/14/2013	\$ 70,605,973		Membership Interest 10			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest 10			
																		6/3/2013	Distribution ^{5, 11}	\$ 46,575,750
																			Distribution 5, 11	\$ 54,999,725
														6/3/2013	\$ 31,835,008	\$ -	Membership Interest 10		Distribution ^{5, 11}	\$ 27,999,860
																			Distribution ^{5, 11}	\$ 11,749,941
																			Distribution 5, 11	\$ 40,974,795
2		12/18/20	/2009 Oaktree PPIP Fund, L.P.	Wilmington	DF	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2488.875.000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000				Debt Obligation w/ Contingent		Distribution	\$ 40,974,795
-						, didiase	-,,			2,100,010,000			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	7/15/2011	\$ 79,000,000		Debt Obligation w/ Contingent			
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Proceeds Debt Obligation w/ Contingent			
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Proceeds			
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds			
														11/15/2012	\$ 223.080.187	\$ 620.925.500	Debt Obligation w/ Contingent Proceeds			
														12/14/2012	\$ 111,080,608	£ 500.044.000	Debt Obligation w/ Contingent Proceeds			
Ì															,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds			
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Proceeds Debt Obligation w/ Contingent			
ļ														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds			
																		5/28/2013	Distribution ^{5, 11}	\$ 444,393
																		6/3/2013	Distribution ^{5, 11}	\$ 1,960,289
																			Distribution ^{5, 11}	\$ 1,375,007
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds			
																			Distribution 5, 11	\$ 700,004
																			Distribution 5, 11	\$ 293,751
																		7/9/2013	Distribution 5, 11	\$ 1,024,380

INITIAL COMMITMENT AMOUNT

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.
2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4 (On 1/4/2010, Treasury) and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury), in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively. The \$358 million of final investment in the TCW fund will remain a part of Treasury's total maximum \$PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membersh) interests) and the maximum anomain of Treasury's belt obligation that may be drawn down in accordance with the Loan Agreement.

FINAL COMMITMENT AMOUNT

\$ 21,856,403,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 18,625,147,938

8/ On 09/26/2011, the General Partner notified Treasury's debt obligation, has been reduced to the cumulative amount of debt funded. 9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.
13/ On, 68/2013, invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury what is the result of adjustments made to positions previously held by the invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.
14/ On 7/18/2013, invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury sins (in the Settlement Agreement \$ 30,000,000,000

TOTAL DISTRIBUTIONS 5

\$ 2,635,084,657

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report - Housing Programs

For Period Ending October 24, 2013

MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loan Name of Institution	City	State Type	on Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Adjustment Di Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT Purcha		\$ 376,000,000	N/A	Note	6/12/2009	\$ 284,590,000 S		Updated portfolio data from servicer
								9/30/2009	\$ 121,910,000 S	782.500.000	Updated portfolio data from servicer & H
								12/30/2009	\$ 131,340,000 \$	913,840,000	Updated portfolio data from servicer & F
								3/26/2010	\$ (355,530,000)		Updated portfolio data from servicer
								7/14/2010	\$ 128,690,000		Updated portfolio data from servicer
								9/30/2010	\$ 4,000,000 \$		Initial FHA-HAMP cap and initial FHA-2
								9/30/2010	\$ 59.807.784 S	750.807.784	Updated portfolio data from servicer
								11/16/2010	\$ (700.000) \$		Transfer of cap due to servicing transfer
								12/15/2010	\$ 64.400.000 \$		Updated portfolio data from servicer
								1/6/2011	S (639) S		Updated portfolio data from servicer
								1/13/2011	\$ (2.300.000) \$		Transfer of cap due to servicing transfer
								2/16/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
								3/16/2011	\$ 3,600,000 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment
								3/30/2011	\$ (735) \$	815,906,410	reallocation
								4/13/2011	\$ (100,000) \$	815,806,410	Transfer of cap due to servicing transfe
								5/13/2011	\$ 400,000 \$	816,206,410	Transfer of cap due to servicing transfer
								6/16/2011	\$ (100,000) \$	816,106,410	Transfer of cap due to servicing transfe
								6/29/2011	S (6.805) S	816.099.605	Updated due to quarterly assessment a reallocation
								8/16/2011	s (100,000) s	815,999,605	Transfer of cap due to servicing transfer
								9/15/2011	s (200,000) 5	815,799,605	Transfer of cap due to servicing transfer
								10/14/2011	s (100.000) s	815.699.605	Transfer of cap due to servicing transfer
								11/16/2011	\$ (100.000) \$	815.599.605	Transfer of cap due to servicing transfer
								1/13/2012	\$ 200.000 \$	815.799.605	Transfer of cap due to servicing transfer
								3/15/2012	\$ 24,800,000 \$		Transfer of cap due to servicing transfer
								4/16/2012	\$ 1,900,000		Transfer of cap due to servicing transfer
								5/16/2012	\$ 80,000 \$		Transfer of cap due to servicing transfer
								6/14/2012	s 8.710.000 s		Transfer of cap due to servicing transfe
								6/28/2012	\$ (5.176) \$		Updated due to quarterly assessment reallocation
								7/16/2012	\$ 2.430,000 S		Transfer of cap due to servicing transfer
								8/16/2012	\$ 2,310,000		Transfer of cap due to servicing transfer
								9/27/2012	s (13.961) s	856.010.468	Updated due to quarterly assessment a
								10/16/2012	\$ 126,940,000 S		Transfer of cap due to servicing transfer
								11/15/2012	\$ 9,990,000 S		
											Transfer of cap due to servicing transfer
								12/14/2012	\$ 10.650.000 \$		Updated due to quarterly assessment
								12/27/2012	\$ (2.663)	1.003.587.805	
								1/16/2013	S 18.650.000 S		Transfer of cap due to servicing transfer
								2/14/2013	\$ 10,290,000 \$		Transfer of cap due to servicing transfer
								3/14/2013	\$ 4,320,000 \$		Transfer of cap due to servicing transfe Updated due to quarterly assessment
								3/25/2013	\$ (10,116) \$		reallocation
								4/16/2013	\$ 840,000 \$		Transfer of cap due to servicing transfer
								5/16/2013	\$ 1,330,000 \$		Transfer of cap due to servicing transfer
								6/14/2013	\$ 3,620,000 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment
								6/27/2013	\$ (3.564) 5	1.042.624.125	reallocation
								7/16/2013	S 105.080.000 S	1.147.704.125	Transfer of cap due to servicing transfer
								8/15/2013	S 10.000 S	1.147.714.125	Transfer of cap due to servicing transfer
								9/16/2013	\$ 98.610.000 S	1.246.324.125	Transfer of cap due to servicing transfer
								9/27/2013	\$ (1.541) \$	1.246.322.584	Updated due to quarterly assessment reallocation
								10/15/2013	s 1.280.000 s	1.247.602.584	Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO Purcha	e Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		6/12/2009	\$ (991,580,000) \$		Undated portfolio data from servicer
								9/30/2009	\$ 1,010,180,000 \$	2,089,600,000	Updated portfolio data from servicer & initial cap
								12/30/2009	\$ (105,410,000) \$	1,984,190,000	Updated portfolio data from servicer & initial can
								3/26/2010	\$ (199,300,000) \$		
								4/19/2010	\$ (230,000) \$	1,784.660,000	cap Transfer of cap to Service One, Inc. du servicing transfer
								5/14/2010	\$ (3,000,000) S		Transfer of cap to Specialized Loan Se LLC due to servicing transfer
								6/16/2010	\$ (12.280.000) \$		Transfer of cap to multiple servicers du servicing transfer
								7/14/2010	\$ (757,680,000) \$		Lindated portfolio data from servicer

	Servicer Modifying Borrowers' Loans								Adjustment	Adjustment D	etails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
	ı								8/13/2010	\$ (6,300,000)		Transfer of cap to multiple servicers due to servicing transfer
	1								9/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer
	1								9/30/2010	\$ 32,400,000 \$	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
	1								9/30/2010	\$ 101,287,484		Updated portfolio data from servicer
	1								10/15/2010	\$ (1,400,000)		Transfer of cap due to servicing transfer
	1								11/16/2010	\$ (3.200,000) \$		Transfer of cap due to servicing transfer
	1								1/6/2011	\$ (981)		Updated portfolio data from servicer
	1								1/13/2011	\$ (10,500,000) \$		
	1								2/16/2011	\$ (4,600,000)		Transfer of cap due to servicing transfer
	1								3/16/2011	\$ (30.500.000)		Transfer of cap due to servicing transfer
	1								3/30/2011	\$ (1.031) 3	\$ 1.073.475.472	Updated due to quarterly assessment and
	1								4/13/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
	1											
	1								5/13/2011	\$ (7,200,000) \$		Transfer of cap due to servicing transfer
	1								6/16/2011	\$ (400,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	1								6/29/2011	\$ (9,131) \$	\$ 1,065,966,341	
	1								7/14/2011	\$ (14,500,000)		Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,600,000) \$		Transfer of cap due to servicing transfer
									9/15/2011	\$ 700,000 \$		Transfer of cap due to servicing transfer
									10/14/2011	\$ 15,200,000 S		Transfer of cap due to servicing transfer
									11/16/2011	\$ (2.900.000) S		Transfer of cap due to servicing transfer
									12/15/2011	\$ (5.000.000)		Transfer of cap due to servicing transfer
									1/13/2012	S (900,000) S		Transfer of cap due to servicing transfer
									2/16/2012	S (1.100.000) 5	\$ 1.055.866.341	Transfer of cap due to servicing transfer
	1								3/15/2012	\$ (1.700.000)	\$ 1.054.166.341	Transfer of cap due to servicing transfer
	1								4/16/2012	\$ (600,000)	\$ 1,053,566,341	Transfer of cap due to servicing transfer
	1								5/16/2012	\$ (340,000)	\$ 1,053,226,341	Transfer of cap due to servicing transfer
	1								6/14/2012	\$ (2,880,000)	\$ 1,050,346,341	Transfer of cap due to servicing transfer
	1								6/28/2012	\$ (5,498)	\$ 1,050,340,843	Updated due to quarterly assessment and reallocation
	1								7/16/2012	\$ (298,960,000)	\$ 751,380,843	Transfer of cap due to servicing transfer
	1								7/27/2012	\$ 263,550,000 \$	\$ 1,014,930,843	Transfer of cap due to servicing transfer
	1								8/16/2012	\$ 30,000 5	\$ 1.014.960.843	Transfer of cap due to servicing transfer
	1								9/27/2012	\$ (12.722) \$	\$ 1.014.948.121	Updated due to quarterly assessment and reallocation
	1								10/16/2012	\$ (4.020.000) \$	\$ 1.010.928.121	Transfer of cap due to servicing transfer
	1								11/15/2012	\$ (1.460.000)	\$ 1.009.468.121	Transfer of cap due to servicing transfer
	1								12/14/2012	\$ (6.000.000)		Transfer of cap due to servicing transfer
	1								12/27/2012	\$ (1.916) \$	\$ 1.003.466.205	Updated due to quarterly assessment and
	1								2/14/2013	\$ (8,450,000)		Transfer of cap due to servicing transfer
	1								3/14/2013	\$ (1,890,000) \$		Transfer of cap due to servicing transfer
	1								3/25/2013	\$ (6,606)	\$ 993,119,599	Updated due to quarterly assessment and
	1								4/16/2013	\$ (3,490,000)		Transfer of cap due to servicing transfer
	1								6/14/2013	\$ (3,630,000)		Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/27/2013	\$ (2,161) \$	\$ 985,997,438 \$ 060,117,438	
									7/16/2013	\$ (26,880,000) \$		Transfer of cap due to servicing transfer
									9/16/2013	\$ (12.160.000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
4/13/2009	Wells Fargo Bank, NA Des	es Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		9/27/2013	\$ (610) \$	\$ 946,956,828	reallocation
1		,				2,010,000,000			6/17/2009	\$ (462.990.000)		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 65.070.000		Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 1.213.310.000	\$ 3.688.390.000	Transfer of cap (from Wachovia Mortgage, FSB)
									2/17/2010	\$ 2.050.236.344	\$ 5.738.626.344	due to merger Transfer of cap (from Wachovia Mortgage, FSB)
									3/12/2010	\$ 54,767	\$ 5,738,681,110	due to merger
									3/19/2010	\$ 668,108,890	\$ 6,406,790,000	
									3/26/2010	\$ 683,130,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ (2,038,220,000)		Updated portfolio data from servicer
									9/30/2010	\$ (287,348,828)		Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
									9/30/2010	\$ 344,000,000	\$ 5,108,351,172	initial RD-HAMP
									12/3/2010	\$ 8.413.225 S	\$ 5,116,764,397	Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$ 22.200.000 S	\$ 5,138,964,397	Updated portfolio data from servicer
									1/6/2011	\$ (6.312) S	\$ 5.138.958.085	Updated portfolio data from servicer
									1/13/2011	\$ (100.000) \$	\$ 5.138.858.085	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100.000) \$	\$ 5.138.758.085	Transfer of cap due to servicing transfer
									3/30/2011	\$ (7.171) S	\$ 5.138.750.914	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (9,800,000)	\$ 5,128,950,914	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000		Transfer of cap due to servicing transfer
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	Servicer Modifying Borrowers' Loans						Pricing		Adjustment	Adjustment i	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/16/2011	\$ (600,000)	\$ 5,128,450,914	Transfer of cap due to servicing transfer
									6/29/2011	\$ (63,856)	\$ 5,128,387,058	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (2,300,000)	\$ 5,126,087,058	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,100,000)	\$ 5,124,987,058	Transfer of cap due to servicing transfer
									9/15/2011	\$ 1,400,000	\$ 5,126,387,058	Transfer of cap due to servicing transfer
									10/14/2011	S 200,000	\$ 5.126.587.058	Transfer of cap due to servicing transfer
									11/16/2011	\$ (200,000)		Transfer of cap due to servicing transfer
									12/15/2011	\$ (200.000)		
									1/13/2012	\$ (300.000)		Transfer of cap due to servicing transfer
									2/16/2012	\$ (200.000)		Transfer of cap due to servicing transfer
									3/15/2012	\$ (1.000.000)		Transfer of cap due to servicing transfer
									4/16/2012	\$ (800,000)		Transfer of cap due to servicing transfer
									5/16/2012 6/14/2012	\$ (610,000) \$ (2,040,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/28/2012	\$ (39,923)	\$ 5,121,197,135	Updated due to quarterly assessment and
									8/16/2012	\$ (120,000)		Transfer of cap due to servicing transfer
									9/27/2012	\$ (104,111)	\$ 5,120,973,024	Updated due to quarterly assessment and
									10/16/2012	\$ (1,590,000)		Transfer of cap due to servicing transfer
									11/15/2012	\$ (2.910.000)		Transfer of cap due to servicing transfer
									12/14/2012	\$ (1.150.000)	\$ 5.115.323.024	Transfer of cap due to servicing transfer
									12/27/2012	\$ (16.392)	\$ 5.115.306.632	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (3.350.000)	\$ 5.111.956.632	Transfer of cap due to servicing transfer
									2/14/2013	\$ (820.000)	\$ 5.111.136.632	Transfer of cap due to servicing transfer
									3/14/2013	\$ (270.000)	\$ 5.110.866.632	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (58,709)	\$ 5,110,807,923	reallocation
									4/16/2013	\$ (40,000)		Transfer of cap due to servicing transfer
									5/16/2013	\$ (5,320,000)		Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,260,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (20,596)	\$ 5,104,167,327	
									7/16/2013	\$ (1,200,000)		Transfer of cap due to servicing transfer
									8/15/2013	\$ (30,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									9/16/2013	\$ (10.760.000) \$ (6.701)		Updated due to quarterly assessment and reallocation
									10/15/2013	\$ (780.000)		Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc. Ft. V	Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A		6/12/2009	\$ 384.650.000		Updated portfolio data from servicer
									9/30/2009	\$ 2.537.240.000	\$ 3.554.890.000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ (1,679,520,000)	\$ 1,875,370,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer
									5/14/2010	\$ 1,880,000		Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	\$ (881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer
									8/13/2010	\$ (3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 119,200,000	\$ 1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
1									9/30/2010	\$ 216,998,139	\$ 1,518,398,139	Updated portfolio data from servicer
									12/15/2010	\$ (500,000)		Updated portfolio data from servicer
									1/6/2011	S (1.734)		Updated portfolio data from servicer
									3/16/2011	\$ (100.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (2.024)	\$ 1.517.794.381	reallocation
									4/13/2011 5/13/2011	\$ (800,000)		Transfer of cap due to servicing transfer
										\$ (17.900.000) \$ (18.457)	\$ 1.499.094.381 \$ 1.499.075.924	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011 7/14/2011	\$ (18.457) \$ (200.000)		Transfer of cap due to servicing transfer
									7/14/2011 8/16/2011	\$ (200.000) \$ 3.400.000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									9/15/2011	\$ 3.400,000		Transfer of cap due to servicing transfer
									10/14/2011	\$ (800,000)		Transfer of cap due to servicing transfer
									11/16/2011	\$ (200,000)		Transfer of cap due to servicing transfer
									12/15/2011	\$ 2,600,000		Transfer of cap due to servicing transfer
									1/13/2012	\$ (1,600,000)		Transfer of cap due to servicing transfer
									3/15/2012	\$ (400,000)		Transfer of cap due to servicing transfer
,									4/16/2012	\$ (100,000)		Transfer of cap due to servicing transfer
			J									
									5/16/2012	S (800.000)		Transfer of cap due to servicing transfer
											\$ 1.501.175.924 \$ 1.500.185.924	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									5/16/2012	\$ (800,000)	\$ 1.501.175.924 \$ 1.500.185.924	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loan	ins	_						Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2012	\$ (33,210)	\$ 1,500,150,251	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (1,200,000)		Transfer of cap due to servicing transfer
									12/14/2012	\$ 40,000		Transfer of cap due to servicing transfer
									12/27/2012	\$ (5,432)	\$ 1,498,984,819	Updated due to quarterly assessment and
									1/16/2013	\$ 60,000		
												Transfer of cap due to servicing transfer
									2/14/2013	\$ (30,000)		Transfer of cap due to servicing transfer
									3/14/2013	\$ (80,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	S (19.838)	\$ 1,498,914,981	
									6/14/2013	\$ 30.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (7.105)	\$ 1.498.937.876	
									9/16/2013	\$ (66.500.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (2,430)	\$ 1,432,435,446	
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407.000,000	N/A	-	10/15/2013	\$ (197,220,000)		Transfer of cap due to servicing transfer
4/13/2009	Saxur wortgage Services, Inc.	iiviiig	1.	Fulcilase	Financial instrument for nome Edah Modifications	407,000,000	IWA		6/17/2009	\$ 225,040,000		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 355,710,000	\$ 1,242,130,000	initial cap
									3/26/2010	\$ (57,720,000)		Updated portfolio data from servicer Transfer of cap to Ocwen Financial Corporation,
									6/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Inc. due to servicing transfer
									7/14/2010	\$ (513.660.000)	\$ 514,700,000	Uodated portfolio data from servicer
									7/16/2010	\$ (22.980.000)	\$ 491,720,000	Transfer of cap due to multiple servicing transfers
									9/15/2010	\$ 1.800.000	\$ 493.520.000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 9.800.000	\$ 503.320.000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 116.222.668	\$ 619.542.668	Updated portfolio data from servicer
									10/15/2010	\$ 100.000	\$ 619.642.668	Transfer of cap due to servicing transfer
									12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer
									1/6/2011	\$ (556)	\$ 628,542,112	Updated portfolio data from servicer
									1/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer
									3/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (654)	\$ 631,541,458	reallocation
									4/13/2011	\$ 2,100,000	\$ 633,641,458	Transfer of cap due to servicing transfer Updated due to guarterly assessment and
									6/29/2011	\$ (6.144)	\$ 633.635.314	
									7/14/2011	\$ 200.000	\$ 633.835.314	Transfer of cap due to servicing transfer
									8/16/2011	\$ (100.000)	\$ 633,735,314	Transfer of cap due to servicing transfer
									9/15/2011	\$ (700.000)	\$ 633.035.314	Transfer of cap due to servicing transfer
									12/15/2011	\$ 17.500.000	\$ 650.535.314	Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.000)	\$ 650.435.314	Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000	\$ 650,535,314	Transfer of cap due to servicing transfer
									4/16/2012	\$ (17,500,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
									5/16/2012	\$ (760,000)	\$ 632,275,314	Transfer of cap due to servicing transfer
									6/14/2012	\$ (354,290,000)	\$ 277,985,314	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (1,831)	\$ 277,983,483	reallocation
									7/16/2012	\$ (10,120,000)	\$ 267,863,483	Transfer of cap due to servicing transfer
									8/16/2012	\$ (10,000)	\$ 267,853,483	Transfer of cap due to servicing transfer
									9/27/2012	S (4.701)	\$ 267.848.782	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ (9.220,000)	\$ 258.628.782	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30.000)	\$ 258.598.782	Transfer of cap due to servicing transfer
									12/14/2012	\$ 60.000	\$ 258.658.782	Transfer of cap due to servicing transfer
									12/27/2012	\$ (788)	\$ 258.657.994	Updated due to quarterly assessment and reallocation
									1/16/2013	\$ (610.000)	\$ 258.047.994	Transfer of cap due to servicing transfer
									3/25/2013	\$ (2,979)	\$ 258,045,015	Updated due to quarterly assessment and reallocation
								16	4/9/2013	\$ (157,237,929)	\$ 100,807,086	Termination of SPA
4/13/2009	Chase Home Finance, LLC	Iselin	NJ		Financial Instrument for Home Loan Modifications	\$ 3,552,000,000		2	7/31/2009	\$ (3,552,000,000)	s -	Termination of SPA
4/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A		6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
									9/30/2009	\$ 102,580,000	\$ 655,960,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 46.860.000	\$ 980,460,000	Updated portfolio data from servicer
									6/16/2010	\$ 156.050.000	\$ 1.136.510.000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									7/14/2010	\$ (191.610.000)	\$ 944.900.000	Updated portfolio data from servicer
									7/16/2010	\$ 23.710.000	\$ 968.610.000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									9/15/2010	\$ 100.000	\$ 968.710.000	Initial FHA-HAMP cap
									9/30/2010	\$ 3.742.740	\$ 972.452.740	Updated portfolio data from servicer
									10/15/2010	\$ 170,800,000		Transfer of cap due to servicing transfer
[1						1/6/2011	\$ (1,020)		Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans						1		Adjustment Details	
Date	Name of Institution City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount Adjusted Cap	Reason for Adjustment
								2/16/2011	\$ 900,000 \$ 1,144,151,720	Transfer of cap due to servicing transfer
								3/30/2011	\$ (1,114) \$ 1,144,150,606	
								6/29/2011	\$ (10,044) \$ 1,144,140,562	Updated due to quarterly assessment and reallocation
								10/14/2011	\$ (100,000) \$ 1,144,040,562	Transfer of cap due to servicing transfer
								1/13/2012	\$ 194,800,000 \$ 1,338,840,562	Transfer of cap due to servicing transfer
								2/16/2012	\$ 400.000 \$ 1.339.240.562	Transfer of cap due to servicing transfer
								3/15/2012	\$ 100.000 \$ 1.339.340.562	Transfer of cap due to servicing transfer
								5/16/2012	\$ 123,530,000 \$ 1,462,870,562	Transfer of cap due to servicing transfer
								6/14/2012	\$ 354.290.000 \$ 1.817.160.562	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								6/28/2012	\$ (6.308) \$ 1.817.154.254	reallocation
								7/16/2012		Transfer of cap due to servicing transfer
								8/16/2012		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								9/27/2012	\$ (10,733) \$ 1,835,613,521	
								10/16/2012		Transfer of cap due to servicing transfer
								11/15/2012		Transfer of cap due to servicing transfer
								12/14/2012	\$ (1,015) \$ 1,865,492,506	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								1/16/2013		Transfer of cap due to servicing transfer
								2/14/2013		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								3/14/2013		Transfer of cap due to servicing transfer
								3/25/2013	\$ (1.877) \$ 1.950.740.629	Updated due to quarterly assessment and reallocation
								4/9/2013		Transfer of cap (from Saxon Mortgage Services, Inc.) due to servicing transfer
								4/16/2013		Transfer of cap due to servicing transfer
								5/16/2013	\$ 18.970.000 \$ 2.747.808.558	
								6/14/2013	\$ (190,000) \$ 2,747,618,558	Transfer of cap due to servicing transfer
								6/27/2013	\$ (2,817) \$ 2,747,615,741	Updated due to quarterly assessment and
								7/16/2013	\$ 14,710,000 \$ 2,762,325,741	Transfer of cap due to servicing transfer
								9/16/2013	\$ 66,170,000 \$ 2,828,495,741	Transfer of cap due to servicing transfer
								9/27/2013	\$ (276) \$ 2,828,495,465	Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 267,580,000 \$ 3,096,075,465	Transfer of cap due to servicing transfer
amended on	Bank of America, N.A. Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		6/12/2009	\$ 5.540,000 \$ 804,440,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/26/2010								9/30/2009	\$ 162.680.000 \$ 967.120.000	initial cap Updated portfolio data from servicer & HAFA
								12/30/2009	\$ 665.510.000 \$ 1.632.630.000	initial cap
								1/26/2010	\$ 800,390,000 \$ 2,433,020,000	Initial 2MP cap
								3/26/2010		Updated portfolio data from servicer
								7/14/2010		Uodated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
								9/30/2010		initial RD-HAMP
								9/30/2010		Updated portfolio data from servicer
								1/6/2011		Updated portfolio data from servicer Updated due to quarterly assessment and
								3/30/2011	\$ (2,548) \$ 1,555,136,337	Updated due to quarterly assessment and
								6/29/2011	\$ (23,337) \$ 1,555,113,000	
								8/16/2011		Transfer of cap due to servicing transfer
								10/14/2011		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								5/16/2012		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
								6/28/2012	\$ (17.893) \$ 1.432.995.107	Updated due to quarterly assessment and
							13	8/10/2012		Update of cap due to termination of SPA and mercer with BAC Home Loans. LP
		L				<u> </u>	13	10/16/2013		Update of cap due to termination of SPA and merger with BAC Home Loans. LP
4/17/2009 as amended on	Bank of America, N.A. (BAC Home Loans Servicing, LP) Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A		6/12/2009		Updated portfolio data from servicer
1/26/2010								9/30/2009	\$ (717,420,000) \$ 4,465,420,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/2009	\$ 2,290,780,000 \$ 6,756,200,000	Updated portfolio data from servicer & HAFA
								1/26/2010		Initial 2MP cap
								3/26/2010		Updated portfolio data from servicer
								4/19/2010		Transfer of cap from Wilshire Credit Corporation due to servicing transfer
								6/16/2010		Transfer of cap from Wilshire Credit Corporation due to servicing transfer
								7/14/2010	\$ (1.787.300.000) \$ 6.620.800.000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap, and
								9/30/2010	\$ 105.500.000 \$ 6.726.300.000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
								9/30/2010	\$ (614.527.362) \$ 6.111.772.638	Updated portfolio data from servicer
								12/15/2010	\$ 236.000.000 \$ 6.347.772.638	Uodated portfolio data from servicer
								1/6/2011		Updated portfolio data from servicer
								2/16/2011	\$ 1.800.000 \$ 6.349.564.626	Transfer of cap due to servicing transfer
								3/16/2011		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
I		l		1		1	l	3/30/2011	\$ (9,190) \$ 6,349,655,436	reallocation

	Servicer Modifying Borrowers' Loans								1	Adjustment Details	İs	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	·	Adjusted Cap	Reason for Adjustment
Date	Nume of institution	Ony	Ottate	Type	investment description	Cap of incentive Payments on Benail of Borrowers and to Servicers & Lenders/investors (Cap)	wechanism	Note				
	ı								4/13/2011	\$ 200,000 \$	6,349,855,436	Transfer of cap due to servicing transfer
	1								5/13/2011	\$ 300,000 \$	6,350,155,436	Transfer of cap due to servicing transfer
	ı								6/16/2011	\$ (1,000,000) \$	6,349,155,436	Transfer of cap due to servicing transfer
	1								6/29/2011	\$ (82,347) \$	6,349,073,089	Updated due to quarterly assessment and reallocation
	1								7/14/2011	\$ (200,000) \$	6,348,873,089	Transfer of cap due to servicing transfer
	ı								8/16/2011	\$ (3.400.000) \$	6 345 473 089	Transfer of cap due to servicing transfer
	1								9/15/2011	\$ (1.400.000) \$		Transfer of cap due to servicing transfer
	ı											
	1								10/14/2011	\$ 120,600,000 \$	6.464.673.089	Transfer of cap due to servicing transfer Transfer of cap (from Home Loan Services, Inc. and Wilshire Credit Corporation due to merger.)
	1								10/19/2011	\$ 317.956.289 \$	6.782.629.378	and Wilshire Credit Corporation due to merger.)
	1								11/16/2011	\$ 800,000 \$		Transfer of cap due to servicing transfer
	1								12/15/2011	\$ (17,600,000) \$		Transfer of cap due to servicing transfer
	1											
	1								2/16/2012	\$ (2,100,000) \$		Transfer of cap due to servicing transfer
	1								3/15/2012	\$ (23,900,000) \$		Transfer of cap due to servicing transfer
	1								4/16/2012	\$ (63,800,000) \$	6,676,029,378	Transfer of cap due to servicing transfer
	1								5/16/2012	\$ 20,000 \$	6,676,049,378	Transfer of cap due to servicing transfer
	1								6/14/2012	\$ (8.860,000) \$	6.667.189.378	Transfer of cap due to servicing transfer
	1								6/28/2012	\$ (58.550) \$	6.667.130.828	Updated due to quarterly assessment and reallocation
i l									7/16/2012	\$ (6.840.000) \$	6.660.290.828	Transfer of cap due to servicing transfer
									8/10/2012	\$ 1.401.716.594 \$	8.062.007.423	Transfer of cap (from Bank of America, N.A.) due
									8/16/2012	\$ (4.780.000) \$		Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
	1								9/27/2012	\$ (205.946) \$	8.057.021.476	
	1								10/16/2012	\$ (153,220,000) \$		Transfer of cap due to servicing transfer
	1								11/15/2012	\$ (27,300,000) \$	7,876,501,476	Transfer of cap due to servicing transfer
	1								12/14/2012	\$ (50,350,000) \$	7,826,151,476	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	1								12/27/2012	\$ (33,515) \$	7,826,117,961	reallocation
	1								1/16/2013	\$ (27,000,000) \$	7,799,117,961	Transfer of cap due to servicing transfer
	1								2/14/2013	\$ (41,830,000) \$	7,757,287,961	Transfer of cap due to servicing transfer
	1								3/14/2013	\$ (5,900,000) \$		Transfer of cap due to servicing transfer
	1								3/25/2013	\$ (122,604) \$	7 751 265 357	Updated due to quarterly assessment and
	1											
	1								4/16/2013	\$ (1.410.000) \$		Transfer of cap due to servicing transfer
	1								5/16/2013	\$ (940.000) \$		Transfer of cap due to servicing transfer
	1								6/14/2013	\$ (16.950.000) \$	7.731.965.357	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	1								6/27/2013	\$ (45.103) \$	7.731.920.254	reallocation
	1								7/16/2013	\$ (25.580.000) \$	7.706.340.254	Transfer of cap due to servicing transfer
	1								8/15/2013	\$ (6,730,000) \$	7,699,610,254	Transfer of cap due to servicing transfer
	1								9/16/2013	\$ (290,640,000) \$	7,408,970,254	Transfer of cap due to servicing transfer
	1								9/27/2013	\$ (15,411) \$	7,408,954,843	Updated due to quarterly assessment and reallocation
	1								10/15/2013	\$ (79,200,000) \$		Transfer of cap due to servicing transfer
	1											Transfer of cap (from Bank of America, N.A.) due
4/20/2009	Home Loan Services, Inc. Pitts	sburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		10/16/2013	\$ 260,902 \$	7,330,015,745	
		Ĭ		-		. 515,550,660			6/12/2009	\$ 128,300,000 \$		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 46.730.000 \$	494.030.000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 145.820.000 \$	639.850.000	initial cao
									3/26/2010	\$ (17.440.000) \$	622.410.000	Updated portfolio data from servicer
									7/14/2010	\$ (73.010.000) \$	549.400.000	Updated portfolio data from servicer
									9/30/2010	\$ 6.700.000 \$	556.100.000	Initial FHA-2LP cap
	1								9/30/2010	\$ (77.126.410) \$	478.973.590	Updated portfolio data from servicer
	1								12/15/2010	\$ (314,900,000) \$		Updated portfolio data from servicer
									1/6/2011	\$ (233) \$		Updated portfolio data from servicer
	1											
									2/16/2011	\$ (1,900,000) \$		Transfer of cap due to servicing transfer
									3/16/2011	\$ (400,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (278) \$	161,773,079	reallocation
									5/13/2011	\$ (400,000) \$	161,373,079	Transfer of cap due to servicing transfer Undated due to guarterly assessment and
									6/29/2011	\$ (2,625) \$	161,370,454	Updated due to quarterly assessment and reallocation
								13	10/19/2011	\$ (155.061.221) \$	6.309.233	Termination of SPA
4/20/2009	Wilshire Credit Corporation Beau	averton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A		6/12/2009	\$ 87.130.000 \$	453.130.000	Updated portfolio data from servicer
	1								9/30/2009	\$ (249.670.000) \$	203.460.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 119.700.000 \$	323.160.000	Updated portfolio data from servicer & HAFA
i									3/26/2010	\$ 52.270.000 \$	3/3.430.000	Updated portfolio data from servicer Transfer of cap to Countrywide Home Loans due
1									4/19/2010	\$ (10.280.000) \$	365.150.000	to servicing transfer Transfer of cap to GMAC Mortgage, Inc. due to
									5/14/2010	\$ (1,880,000) \$	363,270,000	servicing transfer Transfer of cap to Countrywide Home Loans due
i l									6/16/2010	\$ (286,510,000) \$	76,760,000	to servicing transfer
	ı						l	l	7/14/2010	\$ 19,540,000 \$	96,300,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	ns		_					Adjustm	mont	Adjustment I	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustm Date		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/16/20	010	\$ (210,000)	\$ 96.090.000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer
									8/13/20		\$ (100,000)		Transfer of cap due to servicing transfer
									9/30/20		\$ 68,565,782		Updated portfolio data from servicer
											\$ (247)		
									3/30/20		\$ (294)	\$ 164,555,241	Updated portfolio data from servicer Updated due to quarterly assessment and
													Updated due to quarterly assessment and
								13	6/29/20		\$ (2.779)	\$ 164.552.462	
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		10/19/20		\$ (162.895.068)		Termination of SPA
									6/17/20		\$ (64.990.000)		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/20		\$ 130.780.000	\$ 221.790.000	Updated portfolio data from servicer & HAFA
									12/30/20		\$ (116.750.000)	\$ 105.040.000	
									3/26/20		\$ 13.080.000		Updated portfolio data from servicer
									7/14/20	010 5	\$ (24,220,000)		Updated portfolio data from servicer Transfer of cap from Wilshire Credit Corporation
									7/16/20		\$ 210,000		due to servicing transfer
									8/13/20	010	\$ 2,200,000		Transfer of cap due to servicing transfer
									9/10/20	010 5	\$ 34,600,000	\$ 130,910,000	Initial 2MP cap
									9/30/20	010	\$ 5,600,000	\$ 136,510,000	Initial FHA-2LP cap and FHA-HAMP
									9/30/20	010	\$ 10,185,090	\$ 146,695,090	Updated portfolio data from servicer
									10/15/20	2010	\$ 400,000	\$ 147,095,090	Transfer of cap due to servicing transfer
									1/6/201	111 :	\$ (213)	\$ 147.094.877	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/20	011	S (250)	\$ 147.094.627	reallocation
									5/13/20	011 5	\$ 1.200.000	\$ 148.294.627	Transfer of cap due to servicing transfer
									6/16/20	011	\$ 100.000		Transfer of cap due to servicing transfer
									6/29/20	011	\$ (2.302)	\$ 148.392.325	Updated due to quarterly assessment and reallocation
									7/14/20	011	\$ 1.900.000	\$ 150.292.325	Transfer of cap due to servicing transfer
									9/15/20	011	\$ 200,000	\$ 150,492,325	Transfer of cap due to servicing transfer
									10/14/20	2011	\$ 200,000	\$ 150,692,325	Transfer of cap due to servicing transfer
									11/16/20	2011	\$ 400,000	\$ 151,092,325	Transfer of cap due to servicing transfer
									2/16/20	012	\$ 900,000	\$ 151,992,325	Transfer of cap due to servicing transfer
									3/15/20	012	\$ 100,000	\$ 152,092,325	Transfer of cap due to servicing transfer
									5/16/20	012	\$ 3,260,000	\$ 155,352,325	Transfer of cap due to servicing transfer
									6/14/20	012	s 920.000	\$ 156.272.325	Transfer of cap due to servicing transfer
									6/28/20	012	\$ (1.622)	\$ 156.270.703	Updated due to quarterly assessment and reallocation
									7/16/20	012	S 110.000	\$ 156.380.703	Transfer of cap due to servicing transfer
									8/16/20	012	\$ 5.120.000	\$ 161.500.703	Transfer of cap due to servicing transfer
									9/27/20	012	\$ (4.509)	\$ 161.496.194	Updated due to quarterly assessment and reallocation
									10/16/20	2012	\$ 8.810.000	\$ 170.306.194	Transfer of cap due to servicing transfer
									11/15/20	2012	\$ 2,910,000	\$ 173,216,194	Transfer of cap due to servicing transfer
									12/27/20	2012	\$ (802)	\$ 173,215,392	Updated due to quarterly assessment and reallocation
									2/14/20	013	\$ 10,210,000		Transfer of cap due to servicing transfer
									3/25/20		\$ (3,023)	\$ 183,422,369	Updated due to quarterly assessment and
									5/16/20	013	\$ 140,000	\$ 183,562,369	Transfer of cap due to servicing transfer
									6/27/20		\$ (1,077)	\$ 183,561,292	Updated due to quarterly assessment and
									7/16/20		\$ 7,210,000		Transfer of cap due to servicing transfer
									8/15/20		\$ 6,730,000		Transfer of cap due to servicing transfer
									9/27/20		\$ (388)	\$ 197.500.904	Updated due to quarterly assessment and reallocation
									10/15/20		\$ 3.610.000		Transfer of cap due to servicing transfer
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/20		\$ (63.980.000)	\$ 131.020.000	Updated portfolio data from servicer
									9/30/20		\$ 90.990.000	\$ 222.010.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/20		\$ 57.980.000	\$ 279.990.000	Updated portfolio data from servicer & HAFA
									3/26/20		\$ 74,520,000		Updated portfolio data from servicer
									7/14/20		\$ (75,610,000)		Updated portfolio data from servicer
									8/13/20		\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer
									9/30/20	010	\$ 3,763,685	\$ 283 763 685	Updated portfolio data from servicer
									12/15/20		\$ 300,000		Updated portfolio data from servicer
									1/6/201		\$ 300,000		Updated portfolio data from servicer
									1/13/20		\$ (325) \$ 2.400.000		Transfer of cap due to servicing transfer
									3/30/20		\$ 2.400.000 \$ (384)	\$ 286,462,976	Updated due to quarterly assessment and
									3/30/20 6/29/20		\$ (3.592)		Updated due to quarterly assessment and
									8/16/20		\$ 1.800.000		Transfer of cap due to servicing transfer
									9/15/20		\$ 100.000		Transfer of cap due to servicing transfer
									11/16/20		\$ 1.000.000		Transfer of cap due to servicing transfer
									2/16/20		\$ 1,100,000		Transfer of cap due to servicing transfer
1	T .	1	1	I	I		1	1	4/16/20	012	\$ 100,000	\$ 290,559,384	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loan	ns	Transaction				D		Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									5/16/2012	\$ 850,000	\$ 291,409,384	Transfer of cap due to servicing transfer
									6/14/2012	\$ 2,240,000	\$ 293,649,384	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (2,520)	\$ 293,646,864	reallocation
									7/16/2012	\$ 1,690,000		Transfer of cap due to servicing transfer
									8/16/2012	\$ (30,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (6.632)	\$ 295,300,232	reallocation
									10/16/2012	\$ 2.880,000 \$ 1.500,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									12/14/2012	\$ 1.500,000 \$ 2.040,000		Transfer of cap due to servicing transfer
									12/27/2012	\$ (1.103)	\$ 301.719.129	Updated due to quarterly assessment and
									1/16/2013	\$ (10.000)		Transfer of cap due to servicing transfer
									2/14/2013	\$ 4,960,000	\$ 306,669,129	Transfer of cap due to servicing transfer
									3/14/2013	\$ (30,000)	\$ 306,639,129	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (4,179)	\$ 306,634,950	reallocation
									4/16/2013	\$ (70,000)		Transfer of cap due to servicing transfer
									5/16/2013	\$ 1,570,000		Transfer of cap due to servicing transfer
									6/14/2013	\$ (1,880,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (1,522)	\$ 306,253,428	reallocation
									7/16/2013 9/16/2013	\$ 270,000 \$ 5,370,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									9/16/2013	\$ 5.370,000 \$ (525)		Updated due to quarterly assessment and
									10/15/2013	\$ (240.000)		Transfer of cap due to servicing transfer
5/1/2009	Aurora Loan Services, LLC	Littleton	со	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2009	\$ (338.450.000)	\$ 459.550.000	Updated portfolio data from servicer
									9/30/2009	\$ (11.860.000)	\$ 447.690.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	\$ 400,000	\$ 401,700,000	Initial FHA-HAMP cap
									9/30/2010	\$ (8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
									1/6/2011	\$ (342)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (374)	\$ 393.245.015	reallocation
									5/13/2011	\$ 18.000.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (3.273)	\$ 411.241.742	
									10/14/2011 3/15/2012	\$ (200.000) \$ 100.000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									4/16/2012	\$ (500.000)		Transfer of cap due to servicing transfer
									6/28/2012	\$ (1,768)	\$ 410,639,974	Updated due to quarterly assessment and
									7/16/2012	\$ (90,000)		Transfer of cap due to servicing transfer
									8/16/2012	\$ (134,230,000)		Transfer of cap due to servicing transfer
									8/23/2012	\$ (166,976,849)	\$ 109,343,125	Transfer of cap due to servicing transfer
									9/27/2012	\$ 1	\$ 109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$ (230,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (1)	\$ 109,113,125	reallocation
									5/16/2013	\$ (20,000)		Transfer of cap due to servicing transfer
									6/14/2013	\$ (50,000) \$ (15)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								17	6/27/2013 7/9/2013	\$ (15) \$ (23.179.591)	\$ 109.043.110 \$ 85.863.519	Termination of SPA
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		6/12/2009	\$ 16.140.000		Updated portfolio data from servicer
									9/30/2009	\$ 134,560,000	\$ 251.700.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 67,250,000		Updated portfolio data from servicer
									7/14/2010	\$ (85,900,000)		Updated portfolio data from servicer
									8/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap, initial
									9/30/2010	\$ 2,900,000	\$ 316,300,000	RD-HAMP, and initial 2MP cap
									9/30/2010	\$ 33,801,486		Updated portfolio data from servicer
									11/16/2010	\$ 700,000	\$ 350.801.486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700,000		Uodated portfolio data from servicer
									1/6/2011	\$ (363)	\$ 352.501.123	Uodated portfolio data from servicer
									2/16/2011	\$ 900.000		Transfer of cap due to servicing transfer
İ									3/16/2011	\$ 29.800.000 \$ (428)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (428) \$ 20,077,503	\$ 383.200.695 \$ 403.278.198	reallocation Transfer of cap due to servicing transfer
									6/29/2011	\$ 20,077,503 \$ (4,248)		Updated due to quarterly assessment and
•		1		n l	!		1	1	U/20/2011	(4,248)	w 403,213,95U	rosmoudUII

Name of Institution City State Transaction Type Investment Description Cap of Incentive Playments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) Michanism Note Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment Date Cap Adjustment	100,000 \$ 403,373,550 P (100,000) \$ 403,373,550 P (100,000) \$ 403,373,550 P (2,380,000) \$ 400,983,950 P (2,287,0) \$ 400,983,950 P (2,287,0) \$ 388,400,993 P (2,580,00) \$ 528,850,993 P (13,450,000) \$ 528,850,993 P (14,2806) \$ 696,815,006 P (14,2806) \$ 696,815,006 P (15,802) \$ 697,025,036 P (15,802) \$ 697,025,036 P (15,802) \$ 697,025,036 P (15,802) \$ 697,025,3154 P (15,000) \$ 697,025,154 P	iransfer of can due to servicino transfer ransfer of can due to servicino transfer transfer of can due to servicino transfer placed due to question transfer placed due to question transfer assistantian transfer of can due to servicino transfer transfer of can due to servicino transfer placed due to question transfer transfer of can due to servicino transfer servicino transfer servicino transfer transfer of can due to servicino transfer transfer of can due to servicino transfer servicino transfer
11/16/2011 S 3/15/2012 S 6/16/2012 S 6/16/2012 S 6/28/2012 S 7/16/2012 S 7/16/2012 S 8/16/2012 S 1/16/2012 S 1/16/2012 S 1/16/2012 S 1/1/16/2012 S 3/16/2013 S 4/16/2013 S 6/16/2013 S 6/16/2013 S	(100,000) \$ 403,273,850 T 90,000 \$ 403,363,650 T (2,380,000) \$ 400,983,950 T (2,587,000) \$ 400,983,950 T (2,587,000) \$ 388,400,990 T (2,587,000) \$ 538,400,990 T (2,587,000) \$ 528,500,993 T (186,976,849 \$ 568,827,842 T (12,806) \$ 696,815,036 R (10,000) \$ 687,725,305 T (18,82) \$ 697,025,305 T (18,82) \$ 697,025,3154 T (10,000) \$ 687,025,3154 T (10,000) \$ 687,03,154 T (280,000) \$ 687,31,154 T (280,000) \$ 687,33,154 T (280,000) \$ 687,33,154 T (280,000) \$ 687,33,154 T	ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer globated due to quarterly assessment and selfocation 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'ransfer of cap due to servicing transfer 'potated due to quarterly assessment and selfocation
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3/25/2013 \$ 4/16/2013 \$ 5/16/2013 \$ 6/14/2013 \$ 6/14/2013 \$ 6/14/2013 \$	(6,437) \$ 696,726,717 re	ransfer of cap due to servicing transfer
4/6/2013 \$ 5/16/2013 \$ 6/14/2013 \$ 6/14/2013 \$	(6,437) \$ 696,726,717 re	ransfer of cap due to servicing transfer
\$162013 \$ 6142013 \$ 6272013 \$	30.000 \$ 696.756.717 T	lpdated due to quarterly assessment and eallocation
6/14/2013 \$ 6/77/2013 \$		ransfer of cap due to servicing transfer
	(1,510,000) \$ 695,246,717 T	ransfer of cap due to servicing transfer
	(1,070,000) \$ 694,176,717 T	ransfer of cap due to servicing transfer
7/9/2013 S	(2.099) \$ 694.174.618 re	Ipdated due to quarterly assessment and callocation
	23.179.591 \$ 717.354.209 d	ransfer of cap (from Aurora Loan Services LLC) ue to servicino transfer
7/16/2013 S	490.000 \$ 717.844.209 T	ransfer of cap due to servicing transfer
9/16/2013 \$	289.070.000 \$ 1.006.914.209 T	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
9/27/2013 S	(1.118) \$ 1.006.913.091 re	allocation
10/15/2013 \$	63.440.000 \$ 1.070.353.091 T	ransfer of cap due to servicing transfer Ipdated portfolio data from servicer & HPDP
6/12/2009 Residential Credit Solutions, Inc. Fort Worth TX Purchase Financial Instrument for Home Loan Modifications \$ 19,400,000 NA 9/30/2009 \$	(1,860,000) \$ 17,540,000 in	hitial cap lpdated portfolio data from servicer & HAFA
12/30/2009 \$	27,920,000 \$ 45,460,000 in	itial cap
3/26/2010 \$	(1,390,000) \$ 44,070,000 U	lpdated portfolio data from servicer
7/14/2010 \$	(13,870,000) \$ 30,200,000 U	Ipdated portfolio data from servicer nitial FHA-HAMP cap, initial FHA-2LP cap, and
9302010 \$	400,000 \$ 30,600,000 in	nitial 2MP cap
9302010 \$		lpdated portfolio data from servicer
1/6/2011 \$	l lu	lodated portfolio data from servicer lpdated due to quarterly assessment and
3/30/2011 \$	(37) \$ 31.186.883 re	eallocation
4/13/2011 \$	l lu	ransfer of cap due to servicing transfer lpdated due to quarterly assessment and
6/29/2011 S	(329) \$ 31.286.554 re	
9/52011 \$		ransfer of cap due to servicing transfer
11/62011 \$		ransfer of cap due to servicing transfer
5/62012 \$ 6/4/2012 \$		ransfer of cap due to servicing transfer
6/28/2012 \$		ransfer of cap due to servicing transfer Ipdated due to quarterly assessment and
		ransfer of cap due to servicing transfer
9/27/2012 \$		lpdated due to quarterly assessment and
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11/5/2012 \$		ransfer of cap due to servicing transfer
12777012 \$	U	Ipdated due to quarterly assessment and eallocation
2/14/2013 \$		ransfer of cap due to servicing transfer
3/14/2013 \$		ransfer of cap due to servicing transfer
3/25/2013 S	(713) \$ 51.464.439 re	lodated due to quarterly assessment and
4/6/2013 S		ransfer of cap due to servicing transfer
5/16/2013 S		ransfer of cap due to servicing transfer
6/14/2013 \$	20,000 \$ 52,914,439 T	ransfer of cap due to servicing transfer
6/27/2013 \$	(264) \$ 52,914,175 re	lpdated due to quarterly assessment and
6/2/12013 \$	6,080,000 \$ 58,994,175 T	ransfer of cap due to servicing transfer
7/16/2013 \$	(2,130,000) \$ 56,864,175 T	ransfer of cap due to servicing transfer
		pdated due to quarterly assessment and eallocation
7/16/2013 \$	(101) \$ 56,864,074 re	
7/16/2013 \$ 9/16/2013 \$ 9/27/2013 \$ 9/27/2013 \$ 10/15/2013 \$	(101) \$ 56,864,074 re	ransfer of cap due to servicing transfer
7/16/2013 \$ 9/16/2013 \$ 9/27/2013 \$	(101) \$ 56.864,074 re 6,910,000 \$ 63,774,074 T 13,070,000 \$ 29,590,000 le	Ipdated portfolio data from servicer & HPDP hitial cap
7/16/2013 \$ 9/16/2013 \$ 9/16/2013 \$ 9/27/2013 \$ 10/15/2013 \$ 10/15/2013 \$	(101) \$ 56.864,074 re 6,910,000 \$ 63,774,074 T 13,070,000 \$ 29,590,000 le	Ipdated portfolio data from servicer & HPDP hitial cap lodated portfolio data from servicer & HAFA
7/16/2013 S 9/16/2013 S 9/16/2013 S 9/16/2013 S 9/16/2013 S S 9/16/2013 S S S S S S S S S	(101) \$ 56,864,074 ft 6,910,000 \$ 63,774,074 ft 13,070,000 \$ 29,590,000 it 145,510,000 \$ 175,100,000 it	Ipdated portfolio data from servicer & HPDP hitial cap lodated portfolio data from servicer & HAFA
7/16/2013 S 9/16/2013 S 9/16/2013 S 9/16/2013 S 9/16/2013 S S S S S S S S S	(101) \$ 55,884,074 ft 6,910,000 \$ 63,774,074 T 13,070,000 \$ 29,590,000 ft 145,510,000 \$ 175,100,000 ft (116,950,000) \$ 58,150,000 ft	Ipdated portfolio data from servicer & HPDP litial cao Ipdated portfolio data from servicer & HAFA litial cao
27/16/2013 S 9/16/2013 S 9/16/2013 S 9/16/2013 S S S S S S S S S	(101) \$ 56,894,074 (101) \$ 56,894,074 (101) \$ 63,774,074 1 13,070,000 \$ 29,590,000 145,510,000 \$ 175,100,000 115,600,000 \$ 58,150,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$ 34,800,000 (101,600,000) \$	potated portfolio data from servicer & HPDP litial can pdated portfolio data from servicer & HAFA litial can lodated portfolio data from servicer
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	Servicer Modifying Borrowers' Lo	oans							L	Adjustment Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount Adjusted	p Reason for Adjustment
									6/28/2012	\$ (309) \$ 42	Updated due to quarterly assessment and 5,484 reallocation
											Updated due to quarterly assessment and 4,677 reallocation
									9/27/2012		Updated due to quarterly assessment and
									12/27/2012		4,546 reallocation Updated due to quarterly assessment and
									3/25/2013		4,071 reallocation Updated due to quarterly assessment and
									6/27/2013		3,896 reallocation Updated due to quarterly assessment and
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/27/2013		3.834 reallocation Updated portfolio data from servicer & HPE
0/1//2009	NG Wortgage Corporation	Sairsuair	FK	ruicilase	Financial instrument for nome coan modifications	31,000,000	INVA.		9/30/2009	\$ (11.300.000) \$ 45	0.000 initial cap Updated portfolio data from servicer & HAF
									12/30/2009	\$ (42.210.000) \$ 3	0.000 initial cap
									3/26/2010	\$ 65.640.000 \$ 69	0.000 Updated portfolio data from servicer
									4/9/2010	\$ (14.470.000) \$ 54	0.000 Updated portfolio data from servicer
									7/14/2010	\$ (8.860.000) \$ 45	0.000 Uodated portfolio data from servicer
									9/30/2010	\$ (4,459,154) \$ 41	0,846 Updated portfolio data from servicer
									12/15/2010	\$ (4,300,000) \$ 37	0,846 Updated portfolio data from servicer
									1/6/2011	\$ (51) \$ 37	0,795 Updated portfolio data from servicer
									3/30/2011	\$ (65) \$ 37	Updated due to quarterly assessment and 0,730 reallocation
									6/29/2011	\$ (616) \$ 37	Updated due to quarterly assessment and 0,114 reallocation
									6/28/2012	\$ (462) \$ 37	Updated due to quarterly assessment and 9,652 reallocation
1									9/27/2012	\$ (1,270) \$ 37	Updated due to quarterly assessment and 8,382 reallocation
1									12/27/2012		Updated due to quarterly assessment and 8.168 reallocation
1									3/25/2013		Updated due to quarterly assessment and 7.356 reallocation
									6/27/2013		Updated due to quarterly assessment and 7.050 reallocation
1									9/27/2013		Updated due to quarterly assessment and 6.940 reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A				Updated portfolio data from servicer & HAF
									12/30/2009		0.000 initial cap
									3/26/2010		0.000 Updated portfolio data from servicer
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		5/26/2010	\$ (14,160,000) \$	Termination of SPA Updated portfolio data from servicer & HPE
									9/30/2009		0,000 initial cap Updated portfolio data from servicer & HAF
									12/30/2009		0,000 initial cap
									3/26/2010	\$ (14,260,000) \$ 3	0,000 Updated portfolio data from servicer
									7/14/2010	\$ (1,800,000) \$ 1	0,000 Updated portfolio data from servicer
									7/30/2010	\$ 1,500,000 \$ 2	0,000 Updated portfolio data from servicer
									9/30/2010	\$ 1.551.668 \$ 4	1.668 Updated portfolio data from servicer
									1/6/2011	S (2) S 4	1.666 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	S (2) S 4	1.664 reallocation
									5/13/2011	\$ (1.800.000) \$ 2	1.664 Transfer of cap due to servicing transfer
								12	6/3/2011	\$ (1.872.787) \$	8.877 Termination of SPA
								9	6/14/2012	S 990.000 S 1	8.877 Transfer of cap due to servicing transfer
									9/27/2012	\$ 372,177 \$ 2	Updated due to quarterly assessment and 1,054 reallocation
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		9/30/2009	\$ (10,000) \$	Updated portfolio data from servicer & HPE 0,000 initial cap
									12/30/2009	\$ 590,000 \$	Updated portfolio data from servicer & HAF 0,000 initial cap
									3/26/2010	\$ (580,000) \$	0,000 Updated portfolio data from servicer
									7/14/2010	\$ 70,000 \$	0,000 Updated portfolio data from servicer
									9/30/2010		5,056 Updated portfolio data from servicer
									2/17/2011	\$ (145,056) \$	- Termination of SPA
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		12/30/2009		Updated portfolio data from servicer & HAF
									3/26/2010		0.000 Updated portfolio data from servicer
1											
1									7/14/2010		0.000 Updated portfolio data from servicer
									9/30/2010		0.445 Updated portfolio data from servicer
1									1/6/2011		0.444 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011		0.443 reallocation Updated due to quarterly assessment and
									6/29/2011		0,431 reallocation Updated due to quarterly assessment and
									6/28/2012		0,422 reallocation Updated due to quarterly assessment and
									9/27/2012	(20)	0,399 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (4) \$ 1	0,395 reallocation Updated due to quarterly assessment and
									3/25/2013		0,382 reallocation
									6/27/2013	\$ (5) \$ 1	0,377 reallocation Updated due to quarterly assessment and
			l .						9/27/2013	S (2) S 1	0.375 reallocation Updated portfolio data from servicer & HPE
6/26/2009	National City Bank	Miamisburg	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A		9/30/2009	\$ 315.170.000 \$ 610	0.000 initial cap Updated portfolio data from servicer & HPL Updated portfolio data from servicer & HAF
									12/30/2009	\$ 90.280.000 \$ 700	Updated portfolio data from servicer & HAF 0.000 initial cap
									3/26/2010	\$ (18.690.000) \$ 681	0.000 Updated portfolio data from servicer
İ									7/14/2010		0.000 Updated portfolio data from servicer
1									9/30/2010	\$ 80.600.000 \$ 489	Initial FHA-HAMP cap, Initial FHA-2LP cap initial 2MP cap
									9/30/2010		0,004 Updated portfolio data from servicer
									1/6/2011		9,176 Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	ns	_							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description		Pricing echanism N	Note	Adjustment Date	Cap Adjustment Amount	Adjusted C	Cap Reason for Adjustment
									2/16/2011	\$ 200,000	\$ 561.1	29,176 Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,000)		129,176 Transfer of cap due to servicing transfer
									3/30/2011	\$ (981)		Updated due to quarterly assessment and 128,195 reallocation
									4/13/2011	\$ (2,300,000)		28,195 Transfer of cap due to servicing transfer
									5/13/2011	\$ (200,000)		28,195 Transfer of cap due to servicing transfer
									6/16/2011	\$ (200,000)		128.195 Transfer of cap due to servicing transfer
									6/29/2011	\$ (9.197)		Updated due to quarterly assessment and reallocation
									10/14/2011	\$ 300,000		18.998 Transfer of cap due to servicing transfer
									11/16/2011	\$ (300,000)		118,998 Transfer of cap due to servicing transfer
									1/13/2012	\$ 200,000		18.998 Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.000)		18.998 Transfer of cap due to servicing transfer
									3/15/2012	\$ 200,000		18.998 Transfer of cap due to servicing transfer
									6/14/2012	\$ (10.000)		i08.998 Transfer of cap due to servicing transfer
									6/28/2012	\$ (6.771)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (18.467)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3,105)		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (11,713)		Updated due to quarterly assessment and 68,942 reallocation
									6/27/2013	\$ (4,393)		Updated due to quarterly assessment and 64,549 reallocation
									9/27/2013	\$ (1,565)		Updated due to quarterly assessment and 62,984 reallocation
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		9/30/2009	\$ 723,880,000		Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 692,640,000		Updated portfolio data from servicer & HAFA
									2/17/2010	\$ (2,050,236,344)		Transfer of cap (to Wells Fargo Bank) due to 193,656 merger
								3	3/12/2010	\$ (54.767)		Transfer of cap (to Wells Fargo Bank) due to
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A		9/30/2009	\$ 23.850.000		Updated portfolio data from servicer & HPDP 10.000 initial cap
									12/30/2009	\$ 43.590.000	\$ 111.7	Updated portfolio data from servicer & HAFA 00.000 initial cap
									3/26/2010	\$ 34.540.000		40.000 Updated portfolio data from servicer
									5/7/2010	\$ 1.010.000		150.000 Initial 2MP cap
									7/14/2010	\$ (34.250.000)		100.000 Updated portfolio data from servicer
									9/30/2010	\$ 600,000		00,000 Initial FHA-2LP cap
									9/30/2010	\$ (15,252,303)		147,697 Updated portfolio data from servicer
									1/6/2011	\$ (70)		147,627 Updated portfolio data from servicer
									3/30/2011	\$ (86)		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 400,000		47,541 Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000		147,541 Transfer of cap due to servicing transfer
									6/29/2011	\$ (771)		Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 600,000		46,770 Transfer of cap due to servicing transfer
									10/14/2011	\$ (18.900.000)		46.770 Transfer of cap due to servicing transfer
									1/13/2012	\$ 900.000		46.770 Transfer of cap due to servicing transfer
									2/16/2012	\$ 2.400.000		146,770 Transfer of cap due to servicing transfer
									3/15/2012	\$ (100.000)		46.770 Transfer of cap due to servicing transfer
								f	4/16/2012	\$ 200,000		146,770 Transfer of cap due to servicing transfer
								f	5/16/2012	\$ 20,000		176,770 Transfer of cap due to servicing transfer
								f	6/14/2012	\$ 1,810,000		76,770 Transfer of cap due to servicing transfer
								f	6/28/2012	\$ (508)		Updated due to quarterly assessment and 86,262 reallocation
									7/16/2012	\$ 2,660,000		46,262 Transfer of cap due to servicing transfer
									9/27/2012	\$ (1,249)		Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 160,000		105,013 Transfer of cap due to servicing transfer
									11/15/2012	\$ 6,970,000		75.013 Transfer of cap due to servicing transfer
									12/14/2012	\$ 13.590,000		65.013 Transfer of cap due to servicing transfer
									12/27/2012	\$ (298)		Updated due to quarterly assessment and 64.715 reallocation
								f	1/16/2013	\$ 90.000		54.715 Transfer of cap due to servicing transfer
								f	2/14/2013	\$ 3.250.000		i04.715 Transfer of cap due to servicing transfer
								f	3/14/2013	\$ 3.250.000 \$ 830.000		
								f	3/14/2013	\$ 830.000 \$ (1,023)	© 113.3	334.715 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 333,692 reallocation
								j	4/16/2013	\$ 1,490,000		123,692 Transfer of cap due to servicing transfer
								f	5/16/2013			83,692 Transfer of cap due to servicing transfer
								f		\$ 660,000 \$ 7,470,000		
								f	6/14/2013	\$ 7,470,000 \$ (308)		153,692 Transfer of cap due to servicing transfer Updated due to quarterly assessment and 153,384 reallocation
								f				
								F	7/16/2013	\$ 21,430,000		13.384 Transfer of cap due to servicing transfer
								F	9/16/2013	\$ 11.730.000		Updated due to quarterly assessment and
								F	9/27/2013	\$ (91)		13.293 reallocation
7/10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	-	10/15/2013	\$ 5.430.000		43.293 Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
		1	1	1		100,000		L	9/30/2009	\$ 150.000	\$ 2	50.000 initial cap

	Servicer Modifying Borrowers' Lo	oans	т						Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 130,000	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 50,000		Updated portfolio data from servicer
									7/14/2010	\$ (30,000)		Updated portfolio data from servicer
									9/30/2010	\$ 35,167		Updated portfolio data from servicer
									1/6/2011	\$ 33,107		Updated portfolio data from servicer
									3/30/2011			Updated due to quarterly assessment and reallocation
									6/29/2011	3 (1)		Updated due to quarterly assessment and reallocation
										2 (6)		Updated due to quarterly assessment and
								12	6/28/2012	\$ (4)	\$ 435,155	reallocation
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		8/23/2012	\$ (424.504)		Termination of SPA Updated portfolio data from servicer & HPDP
									9/30/2009	\$ (10.000)		initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 250.000	\$ 1.110.000	
									3/26/2010	\$ (10,000)		Updated portfolio data from servicer
									7/14/2010	\$ (400,000)		Updated portfolio data from servicer
									9/30/2010	\$ 170,334		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1)	\$ 870,332	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (12)		reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (9)	\$ 870,311	reallocation
**********	1							12	9/14/2012	\$ (821.722)	\$ 48.589	Termination of SPA Updated portfolio data from servicer & HPDP
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A		9/30/2009	S 18.530.000	\$ 42.010.000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 24.510.000	\$ 66.520.000	initial cap
									3/26/2010	\$ 18.360.000	\$ 84.880.000	Updated portfolio data from servicer
									7/14/2010	\$ (22.580.000)	\$ 62.300.000	Updated portfolio data from servicer
									9/30/2010	\$ (8.194.261)	\$ 54.105.739	Updated portfolio data from servicer
									1/6/2011	\$ (37)	\$ 54,105,702	Updated portfolio data from servicer
									3/16/2011	\$ (29,400,000)	\$ 24,705,702	Transfer of cap due to servicing transfer
									3/30/2011	\$ (34)	\$ 24,705,668	Updated due to quarterly assessment and reallocation
								11	5/26/2011	\$ (20,077,503)		Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A		9/30/2009	\$ (36,240,000)	\$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2.470,000	\$ 39,980,000	Updated portfolio data from servicer
									7/14/2010	\$ (17,180,000)		Updated portfolio data from servicer
									9/30/2010	\$ 35,500,000	\$ 58.300.000	Initial FHA-2LP cap and initial 2MP cap
									9/30/2010	\$ 23.076.191		Updated portfolio data from servicer
									1/6/2011	\$ (123)		Updated portfolio data from servicer
									3/30/2011	\$ (147)		Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (100,000)		Transfer of cap due to servicing transfer
									6/29/2011	\$ (1,382)		Updated due to quarterly assessment and reallocation
									10/14/2011	\$ (300,000)		Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/28/2012	\$ (1,003)		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (2,745)		reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (460)		reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1,740)		reallocation Transfer of cap (from RBC bank (USA)) due to
									4/9/2013	S 60.000	\$ 81,028,591	merger Updated due to quarterly assessment and
									6/27/2013	S (656)		reallocation Updated due to quarterly assessment and
7/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A	1	9/27/2013	\$ (234)		reallocation Updated portfolio data from servicer & HPDP
		Wood Calcill	J.,			. 170,000			9/30/2009	\$ (90.000)		Initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 50.000		initial cap
									3/26/2010	S 100.000		Updated portfolio data from servicer
									7/14/2010	\$ (130,000)		Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
	1		_					1	5/20/2011	\$ (145,056)	s -	Termination of SPA Updated portfolio data from servicer & HPDP
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		9/30/2009	\$ 890,000		Initial cap Undated portfolio data from servicer & HAFA
									12/30/2009	\$ 1,260,000	\$ 3,560,000	initial cap
									3/26/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	S (240,000)	\$ 3,300,000	Updated portfolio data from servicer
									9/30/2010	s 471.446	\$ 3.771.446	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 3.771.443	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 3.771.439	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1.100.000)		Transfer of cap due to servicing transfer
									6/29/2011	\$ (38)	\$ 2.671.401	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (29)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (79)		Updated due to quarterly assessment and reallocation
	į.				!				0/2//2012	(79)	2,011,293	Troumounion.

	Servicer Modifying Borrowers' Loans Transaction Transaction Transaction Pricing Adjustment											
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	\$ (13)	\$ 2.671.280	Updated due to quarterly assessment and reallocation
	l l								3/25/2013	\$ (50)		Updated due to quarterly assessment and reallocation
	l l							12	4/9/2013	\$ (2,324,244)		Termination of SPA
7/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer & HPDP
	Servicing, inc)								12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 124.820.000	\$ 1,594,090,000	
	l l								7/14/2010	\$ (289.990.000)		Updated portfolio data from servicer
	l l											
									9/30/2010	\$ 1.690.508		Updated portfolio data from servicer
	l l								10/15/2010	\$ 300.000		Transfer of cap due to servicing transfer
									11/16/2010	S (100.000)		Transfer of cap due to servicing transfer
	l l								1/6/2011	S (1.173)		Updated portfolio data from servicer
									2/16/2011	\$ (500,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	l l								3/30/2011	\$ (1,400)	\$ 1,305,487,935	reallocation
	l l								4/13/2011	\$ 3,100,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (12,883)		reallocation
									9/15/2011	\$ (1,000,000)	\$ 1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$ (100,000)	\$ 1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$ (1,100,000)	\$ 1,306,375,052	Transfer of cap due to servicing transfer
									5/16/2012	S (10.000)	\$ 1,306,365,052	
									6/28/2012	\$ (8.378)	\$ 1,306,356,674	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (470.000)	\$ 1.305.886.674	Transfer of cap due to servicing transfer
									8/16/2012	\$ (80.000)	\$ 1.305.806.674	Transfer of cap due to servicing transfer
	l l								9/27/2012	\$ (22.494)	\$ 1.305.784.180	Updated due to quarterly assessment and reallocation
	l l								10/16/2012	\$ (260.000)		Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)		Transfer of cap due to servicing transfer
									12/14/2012	\$ (50.000)		Transfer of cap due to servicing transfer
									12/27/2012	\$ (3.676)	\$ 1.305.440.504	Updated due to quarterly assessment and
									1/16/2013	\$ (80.000)		Transfer of cap due to servicing transfer
									2/14/2013	\$ 20,000		Transfer of cap due to servicing transfer
									3/14/2013	\$ (84,160,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (12,821)	\$ 1,221,207,683	
									4/16/2013	\$ (621,110,000)		Transfer of cap due to servicing transfer
									5/16/2013	\$ (19,120,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (1,947)	\$ 580,975,736	reallocation
Ī									7/16/2013	\$ (14.870.000)	\$ 566.105.736	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (655)	\$ 566,105,081	reallocation Updated portfolio data from servicer & HPDP
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	S 1.780.000	\$ 5.990,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 2.840.000	\$ 8.830.000	initial cap
									3/26/2010	\$ 2.800.000	\$ 11.630.000	Updated portfolio data from servicer
									7/14/2010	\$ (5.730.000)	\$ 5.900.000	Updated portfolio data from servicer
1									9/30/2010	\$ 2,658,280	\$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,558,268	Updated portfolio data from servicer
									3/30/2011	\$ (14)	\$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (129)	\$ 8,558,125	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (94)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (256)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (236)		Updated due to quarterly assessment and reallocation
												Undated due to quarterly assessment and
									3/25/2013	\$ (162)		reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (60)		reallocation Updated due to quarterly assessment and
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A	1	9/27/2013	\$ (21)	\$ 8,557,489	reallocation Updated portfolio data from servicer & HPDP
11222000	THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE S	can biego	- SA	, unullabe		800,000	- 1970		9/30/2009	\$ (490,000)	\$ 370,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 6.750.000	\$ 7.120.000	initial cap
									3/26/2010	\$ (6.340,000)	\$ 780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180.000)	\$ 600.000	Updated portfolio data from servicer
									9/30/2010	\$ 125.278	\$ 725.278	Updated portfolio data from servicer
									3/30/2011	S (1)	\$ 725.277	Updated due to quarterly assessment and reallocation
									6/29/2011	S (4)	\$ 725.273	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)	\$ 725,272	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (1)	\$ 725.271	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ 47.663		Updated due to quarterly assessment and reallocation
7/29/2009	FIRST BANK	St. Louis	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000	N/A		9/30/2009	\$ (1.530.000)		Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 680,000		Updated portfolio data from servicer & HAFA initial cap
	1	1	1	I	I .	l		1	3/26/2010	\$ 2,460,000	\$ 8,070,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans									Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (2,470,000)	\$ 5,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,523,114		Updated portfolio data from servicer
									1/6/2011	\$ (2)		Updated portfolio data from servicer
									3/30/2011	\$ (2)		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (15)		Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (3)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (5)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (5)		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (1)		Updated due to quarterly assessment and reallocation
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000)		Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000		Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 2.070.000		Updated portfolio data from servicer
									7/14/2010	\$ (3.960.000)		Updated portfolio data from servicer
									9/30/2010	\$ 180.222		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer
									3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)		Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (6)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (17)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (3)		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (11)		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4)		Updated due to quarterly assessment and reallocation
									9/27/2013	s (1)		Updated due to quarterly assessment and reallocation
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		9/30/2009	\$ (37.700.000)	\$ 47,320,000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 26,160,000	\$ 73,480,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 9,820,000		Updated portfolio data from servicer
									7/14/2010	\$ (46,200,000)		Updated portfolio data from servicer
									9/30/2010	\$ (28,686,775)		Updated portfolio data from servicer
									12/3/2010	\$ (8,413,225)		Termination of SPA
7/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A		9/30/2009	\$ (14,850,000)	\$ 2,684,870,000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 1,178,180,000	\$ 3,863,050,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 1,006,580,000	\$ 4.869.630.000	Updated portfolio data from servicer & 2MP initial
									7/14/2010	\$ (1,934,230,000)		Updated portfolio data from servicer
									9/30/2010	\$ 72,400,000		Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ 215.625.536	\$ 3.223.425.536	Updated portfolio data from servicer
									1/6/2011	\$ (3.636)		Updated portfolio data from servicer
									3/16/2011	\$ (100.000)		Transfer of cap due to servicing transfer
									3/30/2011	\$ (3.999)		Updated due to quarterly assessment and
									4/13/2011	\$ (200.000)		Transfer of cap due to servicing transfer
									5/13/2011	\$ 122,700,000		Transfer of cap due to servicing transfer
									6/29/2011	\$ (34,606)	\$ 3,345,783,295	Updated due to quarterly assessment and
									7/14/2011	\$ 600,000		Transfer of cap due to servicing transfer
									8/16/2011	\$ (400,000)		Transfer of cap due to servicing transfer
									9/15/2011	\$ (100,000)		Transfer of cap due to servicing transfer
									10/14/2011	\$ 200,000		Transfer of cap due to servicing transfer
									10/19/2011	\$ 519,211,309		Transfer of cap due to servicing transfer
									11/16/2011	\$ (2.800.000)		Transfer of cap due to servicing transfer
									1/13/2012	\$ (100,000)		Transfer of cap due to servicing transfer
									2/16/2012	\$ (100.000)		Transfer of cap due to servicing transfer
									5/16/2012	\$ (126.080.000)		Transfer of cap due to servicing transfer
									6/14/2012	\$ (1.620.000)		Transfer of cap due to servicing transfer
									6/28/2012	\$ (16,192)		Updated due to quarterly assessment and
									7/16/2012	\$ (2,300,000)		Transfer of cap due to servicing transfer
									8/16/2012	\$ (20,000)		Transfer of cap due to servicing transfer
									9/27/2012	\$ (37,341)		Undated due to quarterly assessment and
									10/16/2012	\$ (1,130,000)		Transfer of cap due to servicing transfer
1									11/15/2012	\$ (3,770,000)		Transfer of cap due to servicing transfer
1									12/14/2012	\$ (180,000)		Transfer of cap due to servicing transfer
1									12/27/2012	\$ (4.535)	\$ 3,727,141,071	Undated due to quarterly assessment and
									1/16/2013	\$ (60,000)		Transfer of cap due to servicing transfer
									2/14/2013	\$ (520.000)		Transfer of cap due to servicing transfer
									3/14/2013			Transfer of cap due to servicing transfer
1	1	1	1	1	l e e e e e e e e e e e e e e e e e e e			1	a/ 14/2013	a (90.000)	a 3.126.466.536	manager or cap que to servicing transfer

	Servicer Modifying Borrowers' Loa	ins								Adjustment Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount Adjusted Cap	Reason for Adjustment
									3/25/2013	\$ (14,310) \$ 3,726,452,22	Updated due to quarterly assessment and reallocation
									4/16/2013		Transfer of cap due to servicing transfer
									5/16/2013		Transfer of cap due to servicing transfer
									6/14/2013		5 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									7/16/2013		Transfer of cap due to servicing transfer
									8/15/2013		3 Transfer of cap due to servicing transfer
									9/16/2013		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013		1 reallocation
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		10/15/2013		Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/31/2009	Ewe wongage corporation	Lewisville	1.	Fulcilase	Financial institution for Figure Edah Modifications	707,360,000	INVA.		9/30/2009		Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 502,430,000 \$ 1,209,800,00	Updated portfolio data from servicer & 2MP initial
									3/26/2010	\$ (134,560,000) \$ 1,075,240,00) cap
									7/14/2010		Updated portfolio data from servicer
									7/16/2010	\$ (630,000) \$ 682,470,00	Transfer of cap to Saxon Mortgage Services, Inc.
									9/30/2010	\$ 13,100,000 \$ 695,570,00	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ (8,006,457) \$ 687,563,54	3 Updated portfolio data from servicer
									10/15/2010	\$ (100,000) \$ 687,463,54	3 Transfer of cap due to servicing transfer
									12/15/2010	\$ (4.400.000) \$ 683.063.54	3 Updated portfolio data from servicer
									1/6/2011	\$ (802) \$ 683.062.74	Updated portfolio data from servicer
									2/16/2011	\$ (900.000) \$ 682.162.74	1 Transfer of cap due to servicing transfer
									3/16/2011		Transfer of cap due to servicing transfer
									3/30/2011		Updated due to quarterly assessment and reallocation
									5/13/2011		Transfer of cap due to servicing transfer
									6/29/2011		Updated due to quarterly assessment and reallocation
									7/14/2011		3 Transfer of cap due to servicing transfer
								14	10/19/2011		Termination of SPA
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009		Updated portfolio data from servicer & HPDP initial cap
											Updated portfolio data from servicer & HAFA
									12/30/2009) initial cap
									3/26/2010		Updated portfolio data from servicer
									7/14/2010	\$ (70,000) \$ 200.00	
									9/30/2010		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011		3 reallocation Updated due to quarterly assessment and
									6/28/2012		Preallocation Updated due to quarterly assessment and
									9/27/2012	\$ (7) \$ 290.09	Preallocation Updated due to quarterly assessment and
									12/27/2012	\$ (1) \$ 290.09	3 reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (4) \$ 290,09	4 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (2) \$ 290,09	2 reallocation Updated due to quarterly assessment and
									9/27/2013	\$ (1) \$ 290,09	1 reallocation Updated portfolio data from servicer & HPDP
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		9/30/2009	\$ 290,000 \$ 430,00	Updated portfolio data from servicer & HAFA Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 210,000 \$ 640,00	initial cap
									3/26/2010	\$ 170,000 \$ 810,00	Updated portfolio data from servicer
									7/14/2010	\$ (10,000) \$ 800,00	Updated portfolio data from servicer
									9/30/2010	\$ (74,722) \$ 725,27	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$ 725.27	7 Updated portfolio data from servicer
									3/30/2011	\$ (1) \$ 725.27	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200.000) \$ 525.27	Transfer of cap due to servicing transfer
									6/29/2011		Updated due to quarterly assessment and reallocation
								12	7/22/2011		Termination of SPA
8/5/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,000	N/A		9/30/2009		Updated portfolio data from servicer & HPDP initial cap
									12/30/2009		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 199,320,000 \$ 715,840,00	
									7/14/2010	\$ (189,040,000) \$ 526,800,00	Updated portfolio data from servicer
									9/30/2010		3 Updated portfolio data from servicer
									10/15/2010		3 Transfer of cap due to servicing transfer
									12/15/2010		Updated portfolio data from servicer
									1/6/2011		Updated portfolio data from servicer Updated portfolio data from servicer
									2/16/2011		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011		Preallocation Updated due to quarterly assessment and
									6/29/2011		Preallocation Updated due to quarterly assessment and
1									6/28/2012		1 reallocation
									8/16/2012		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
l	I		1					l	9/27/2012	\$ (12,728) \$ 371,071,99	reallocation

	Servicer Modifying Borrowers' Los	ans								Adjustment Details		
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount Adjuste	d Cap	Reason for Adjustment
Date				Туре	investment Description	Cap of incentive Payments on Behalf of Borrowers and to Servicers & Lendershirvestors (Cap)	Mechanism	Note				
	•								12/14/2012			Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	•								12/27/2012	\$ (2,148) \$ 37	1,049,848	reallocation Updated due to quarterly assessment and
	•								3/25/2013	\$ (8,137) \$ 37	1,041,711	reallocation Updated due to quarterly assessment and
	•								6/27/2013	\$ (3,071) \$ 37	1,038,640	reallocation
									9/27/2013	\$ (1,101) \$ 37	1,037,539	Updated due to quarterly assessment and reallocation
8/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		9/30/2009	\$ 313.050.000 \$ 1.08	7.950.000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 275,370,000 \$ 1.36	3.320.000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 278,910,000 \$ 1.64	2.230.000	Uodated portfolio data from servicer
									7/14/2010			Updated portfolio data from servicer
									8/13/2010			Transfer of cap to due to servicing transfer
									9/15/2010			
												Transfer of cap to due to servicing transfer
	•								9/30/2010			Updated portfolio data from servicer
									10/15/2010			Transfer of cap due to servicing transfer
	•								12/15/2010			Updated portfolio data from servicer
									1/6/2011	\$ (1,286) \$ 1,05	0,781,478	Updated portfolio data from servicer
									3/16/2011	\$ 8,800,000 \$ 1,08	9,581,478	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1									3/30/2011	\$ (1,470) \$ 1,05	9,580,008	reallocation
									4/13/2011	\$ (3,300,000) \$ 1,05	6,280,008	Transfer of cap due to servicing transfer
									5/13/2011	\$ (300,000) \$ 1.05	5.980.008	Transfer of cap due to servicing transfer
									6/16/2011	\$ (700.000) \$ 1.05	5.280.008	Transfer of cap due to servicing transfer
									6/29/2011			Updated due to quarterly assessment and reallocation
									7/14/2011			Transfer of cap due to servicing transfer
									9/15/2011			Transfer of cap due to servicing transfer
									10/14/2011			Transfer of cap due to servicing transfer
	•											
									11/16/2011			Transfer of cap due to servicing transfer
	•								12/15/2011			Transfer of cap due to servicing transfer
									1/13/2012			Transfer of cap due to servicing transfer
									2/16/2012	\$ (400,000) \$ 85	3,566,911	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	•								6/28/2012	\$ (9,728) \$ 85	3,557,183	reallocation
									8/16/2012	\$ (7,990,000) \$ 84	5,567,183	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (26.467) \$ 84	5.540.716	reallocation
									12/27/2012	\$ (4.466) \$ 84	5.536.250	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (16.922) \$ 84	5.519.328	Updated due to quarterly assessment and reallocation
	•								6/27/2013	\$ (6.386) \$ 84	5.512.942	Updated due to quarterly assessment and reallocation
	•								9/27/2013			Updated due to quarterly assessment and reallocation
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009		5.010.000	Updated portfolio data from servicer & HPDP
												Updated portfolio data from servicer & HAFA
									12/30/2009			
									3/26/2010			Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									6/16/2010			servicing transfer
	•								7/14/2010			Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
I									7/16/2010	\$ 6,680,000 \$ 5	0,380,000	servicing transfer
1									8/13/2010	\$ 2,600,000 \$ 5	2,980,000	Transfer of cap to due to servicing transfer
1									9/15/2010	\$ (100,000) \$ 5	2,880,000	Transfer of cap to due to servicing transfer
									9/30/2010	S 200,000 S 5	3.080.000	Initial FHA-HAMP cap and 2MP initial cap
I									9/30/2010	\$ (1.423.197) \$ 5	1.656.803	Updated portfolio data from servicer
I									11/16/2010	\$ 1.400.000 \$ 5	3.056.803	Transfer of cap due to servicing transfer
									12/15/2010			Updated portfolio data from servicer
I									1/6/2011		2.956.731	Updated portfolio data from servicer
I									1/13/2011			Transfer of cap due to servicing transfer
1									2/16/2011			Transfer of cap due to servicing transfer
									3/16/2011			Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									3/16/2011		0,956,731	Updated due to quarterly assessment and
1									0/00/2011	(04)	100,000,0	realisedatori
I									4/13/2011			Transfer of cap due to servicing transfer
I									5/13/2011			Transfer of cap due to servicing transfer
									6/16/2011			Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1									6/29/2011	\$ (812) \$ 6	7.255.825	reallocation
1									7/14/2011	\$ 2,500,000 \$ 6	9.755.825	Transfer of cap due to servicing transfer
1									9/15/2011	s 2.800,000 s	2.555.825	Transfer of cap due to servicing transfer
I									10/14/2011	\$ 300.000 \$	2.855.825	Transfer of cap due to servicing transfer
1									11/16/2011			Transfer of cap due to servicing transfer
I									12/15/2011			Transfer of cap due to servicing transfer
I									1/13/2012			Transfer of cap due to servicing transfer
1												
1		1			ı	ļ		1	3/15/2012	1,900,000 \$	0,000,825	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	1								Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
	ı								4/16/2012	\$ 200,000	\$ 76,855,825	Transfer of cap due to servicing transfer
									6/14/2012	\$ 1,340,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	ı								6/28/2012	\$ (340)	\$ 78,195,485	reallocation
	ı								7/16/2012	\$ 2,930,000		Transfer of cap due to servicing transfer
	ı								8/16/2012 9/27/2012	\$ 890,000 \$ (974)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
	ı								10/16/2012	\$ 1,800,000		Transfer of cap due to servicing transfer
	ı								12/14/2012	\$ 3.860.000		Transfer of cap due to servicing transfer
	ı								12/27/2012	\$ (154)	\$ 87.674.357	Updated due to quarterly assessment and reallocation
	ı								2/14/2013	\$ 2.980.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	ı								3/25/2013	\$ (506)		reallocation
	ı								4/16/2013 6/14/2013	\$ 2,160,000 \$ 2,440,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	ı								6/14/2013	\$ 2,440,000 \$ (128)		Updated due to quarterly assessment and reallocation
	ı								9/27/2013	\$ (7)		Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 4,450,000	\$ 99,703,716	Transfer of cap due to servicing transfer
8/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		9/30/2009	\$ (25,510,000)	\$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 520,000	\$ 4,740,000	initial cap
									3/26/2010	\$ 4.330.000	\$ 9.070.000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									4/19/2010	\$ 230,000	\$ 9.300.000	servicing transfer
									5/19/2010 7/14/2010	\$ 850.000 \$ (850.000)		Initial 2MP cap Updated portfolio data from servicer
	ı								9/15/2010	\$ 100.000		Transfer of cap to due to servicing transfer
	ı								9/30/2010	\$ 100.000		Initial FHA-HAMP cap
	ı								9/30/2010	\$ 16,755,064	\$ 26,255,064	Updated portfolio data from servicer
	ı								10/15/2010	\$ 100,000	\$ 26,355,064	Transfer of cap due to servicing transfer
	ı								12/15/2010	\$ 100,000		Updated portfolio data from servicer
	ı								1/6/2011	\$ (40)		Updated portfolio data from servicer
	ı								1/13/2011 2/16/2011	\$ 300,000 \$ 100,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	ı								3/16/2011	\$ 2,200,000		Transfer of cap due to servicing transfer
	ı								3/30/2011	\$ (52)		Updated due to quarterly assessment and reallocation
	ı								4/13/2011	s 1.500,000	\$ 30.554.972	Transfer of cap due to servicing transfer
	ı								5/13/2011	\$ 1.000.000	\$ 31.554.972	Transfer of cap due to servicing transfer
	ı								6/16/2011	\$ 100.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	ı								6/29/2011	\$ (534)	\$ 31.654.438	reallocation
	ı								8/16/2011 9/15/2011	\$ 700,000 \$ (600,000)	\$ 32,354,438	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
	ı								10/14/2011	\$ 4,000,000		Transfer of cap due to servicing transfer
									11/16/2011	\$ 600,000		Transfer of cap due to servicing transfer
									12/15/2011	\$ 200,000	\$ 36,554,438	Transfer of cap due to servicing transfer
									1/13/2012	\$ 100,000	\$ 36,654,438	Transfer of cap due to servicing transfer
									2/16/2012	\$ 1,300,000		Transfer of cap due to servicing transfer
									3/15/2012	\$ 1.100,000		Transfer of cap due to servicing transfer
									4/16/2012 5/16/2012	\$ 800,000 \$ (1,080,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/14/2012	\$ 1.560.000		Transfer of cap due to servicing transfer
									6/28/2012	\$ (465)		Updated due to quarterly assessment and reallocation
									8/16/2012	\$ 70.000	\$ 40.403.973	Transfer of cap due to servicing transfer
									9/27/2012	\$ (1,272)		Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 2,100,000		Transfer of cap due to servicing transfer
									11/15/2012	\$ 1,340,000 \$ 1,60,000		Transfer of cap due to servicing transfer
									12/14/2012	\$ 1,160,000 \$ (239)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									1/16/2013	\$ 210,000		Transfer of cap due to servicing transfer
									2/14/2013	\$ 1.790,000		Transfer of cap due to servicing transfer
									3/14/2013	\$ 1.920.000	\$ 48.922.462	Transfer of cap due to servicing transfer
									3/25/2013	\$ (960)	\$ 48.921.502	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ 410.000		Transfer of cap due to servicing transfer
									5/16/2013	\$ (60.000)		Transfer of cap due to servicing transfer
									6/14/2013	\$ 1.620.000 \$ (359)		Transfer of cao due to servicing transfer Updated due to quarterly assessment and reallocation
									7/16/2013			Transfer of cap due to servicing transfer
	· ·				Į.		•			. 2,030,000	. UE,UE 1, 140	

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# 1	Date	Name of Institution	City	State		Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note		nt	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
# 1										8/15/2013	3 \$	10,000	\$ 52,931,143	Transfer of cap due to servicing transfer
## 1995 Proof of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the control of the										9/16/2013	3 \$	2,600,000		Transfer of cap due to servicing transfer
March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March Marc										9/27/2013	3 \$	(135)	\$ 55,531,008	Updated due to quarterly assessment and reallocation
Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part Part										10/15/2013	3 \$	270,000	\$ 55,801,008	Transfer of cap due to servicing transfer
March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March Marc	8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	9 \$	145,800,000	\$ 814,240,000	HPDP initial cap
March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March Marc		1								12/30/2009	9 S	1.355.930.000	\$ 2.170.170.000	Updated portfolio data from servicer & HAFA initial cap
1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995 1995		1								3/26/2010	o s	121.180.000	\$ 2.291.350.000	Updated portfolio data from servicer
# 14 Part		1								7/14/2010	o s	(408.850.000)	\$ 1.882.500.000	Updated portfolio data from servicer
March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March March Marc		1								9/30/2010	o s	5.500.000	\$ 1.888.000.000	2MP initial cap
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6,000,000 S										9/30/2010	o \$	100,000	\$ 300,000	Initial RD-HAMP
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9/22/2019 as amended on 8/27/20110										6/27/2013	3 S	(2)	\$ 290.092	reallocation
12/30/2009 \$ (3,39,000) \$ 3,920,000 initial cap	9/2/2009 sc amand-1									9/27/2013	3 S	(1)	\$ 290.091	reallocation
12:90/2009 \$ (3,390,000) \$ 3,920,000 initial cap	on 8/27/2010	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009	9 S	1.310.000	\$ 7.310.000	HPDP initial cap
3/26/2010 \$ 410 000 \$ 430 000 Bloddered nonfloir data from service										12/30/2009	9 \$	(3,390,000)	\$ 3,920,000	initial cap
**************************************				1 .					1	3/26/2010	0 \$	410,000	\$ 4,330,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	ns								Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
l l									7/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer
I									9/15/2010	\$ 4,700,000		Transfer of cap due to servicing transfer
l l									9/30/2010	\$ 117,764		Updated portfolio data from servicer
									11/16/2010	\$ 800,000		Transfer of cap due to servicing transfer
									12/15/2010	\$ 2,700,000		Updated portfolio data from servicer
									1/6/2011	\$ (17)	\$ 11.917.747	
									1/13/2011	\$ 700.000	\$ 12.617.747	Transfer of cap due to servicing transfer
									2/16/2011	\$ 1.800,000	\$ 14.417.747	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (19)	\$ 14.417.728	reallocation
									4/13/2011	\$ 300.000	\$ 14.717.728	Transfer of cap due to servicing transfer
									6/29/2011	\$ (189)	\$ 14.717.539	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
									10/14/2011	\$ 100,000	\$ 15,217,539	Transfer of cap due to servicing transfer
	<u> </u>								6/28/2012	\$ (147)	\$ 15,217,392	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ (10,000)	\$ 15,207,392	Transfer of cap due to servicing transfer
									9/27/2012	\$ (413)		Updated due to quarterly assessment and reallocation
I '									11/15/2012	\$ (40,000)		Transfer of cap due to servicing transfer
I '									12/27/2012	s (71)	\$ 15,166,908	Updated due to quarterly assessment and reallocation
I '									2/14/2013	\$ (770,000)		Transfer of cap due to servicing transfer
									3/14/2013	\$ (20,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (256)		reallocation
I '									4/16/2013	\$ (620.000)		Transfer of cap due to servicing transfer
									5/16/2013	\$ 40.000		Transfer of cap due to servicing transfer
									6/14/2013	\$ 10,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/27/2013	\$ (95)	\$ 13,806,557	reallocation
									7/16/2013	\$ (290,000)	\$ 13,516,557	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (34)	\$ 13,516,523	reallocation
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ (750,000)	\$ 780,000	initial cap
									3/26/2010	\$ 120.000	\$ 900.000	Updated portfolio data from servicer
									7/14/2010	S (300.000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 270.334	\$ 870.334	Updated portfolio data from servicer
									1/6/2011	S (1)	\$ 870.333	Updated portfolio data from servicer
									3/30/2011	S (1)	\$ 870.332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (5)	\$ 870.327	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ 21,717	\$ 892,044	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ 190,077	\$ 1,082,121	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ 35,966	\$ 1,118,087	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ 59,464	\$ 1,177,551	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ 35,438	\$ 1,212,989	Updated due to quarterly assessment and reallocation
	<u> </u>	<u> </u>	L	L					9/27/2013	\$ 26,926		Updated due to quarterly assessment and reallocation
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009	\$ 24,920,000	\$ 139,140,000	HPDP initial cap
									12/30/2009	\$ 49.410.000	\$ 188,550,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 41.830.000	\$ 230,380,000	
									7/14/2010	\$ (85.780.000)		Updated portfolio data from servicer
									9/30/2010	\$ 36.574.444		Updated portfolio data from servicer
										\$ 30.574.444 \$ (160)		Updated portfolio data from servicer
									1/6/2011			Updated due to quarterly assessment and
									3/30/2011	\$ (172)		Updated due to quarterly assessment and
	<u> </u>								6/29/2011	\$ (1,431)	\$ 181,172,681	Updated due to guarterly assessment and
I '									6/28/2012	\$ (746)		Updated due to quarterly assessment and
I 1									9/27/2012	\$ (1,926)	\$ 181,170,009	reallocation Updated due to quarterly assessment and
I 1									12/27/2012	\$ (308)		reallocation Updated due to quarterly assessment and
I '									3/25/2013	\$ (1,135)	\$ 181,168,566	reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (418)	\$ 181,168,148	reallocation Updated due to quarterly assessment and
0/0/2222	and the second			D	Figure 1 to 1 to 1 to 1 to 1 to 1 to 1 to 1 t		B-174	1	9/27/2013	S (139)	\$ 181,168,009	reallocation
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5.300,000	HPDP initial cap Updated portfolio data from servicer & HAFA
I '									12/30/2009	\$ 5,700,000	\$ 11,000,000	initial cap
I '									3/26/2010	\$ 740.000	\$ 11.740.000	Updated portfolio data from servicer
l '									7/14/2010	\$ (1.440.000)	\$ 10.300.000	Updated portfolio data from servicer
l '									9/30/2010	\$ (6.673.610)	\$ 3.626.390	Updated portfolio data from servicer
l '									1/6/2011	\$ (5)	\$ 3,626,385	Updated portfolio data from servicer
[3/30/2011	\$ (6)		Updated due to quarterly assessment and reallocation
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	Servicer Modifying Borrowers' Loan	ns	_	_					Adjustment	Adjustment	Details	т.
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (52)	\$ 3,626,327	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (38)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (107)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (18)		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (69)		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (26)		Updated due to quarterly assessment and
									9/27/2013	e (a)		Updated due to quarterly assessment and reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460.000		
										\$ 2.730.000		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009		\$ 5.260.000	Updated portfolio data from servicer
									3/26/2010 7/14/2010	\$ 13.280.000 \$ (13.540.000)		
												Updated portfolio data from servicer
									9/30/2010	\$ 1,817,613		Updated portfolio data from servicer
									1/6/2011	\$ (10)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (12)		reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (115)		reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (86)		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (236)	\$ 6,817,154	reallocation Undated due to quarterly assessment and
									12/27/2012	\$ (40)	\$ 6,817,114	reallocation Updated due to quarterly assessment and
									3/25/2013	S (149)		reallocation Updated due to quarterly assessment and
									6/27/2013	S (56)	\$ 6.816.909	reallocation Updated due to quarterly assessment and
0/44/0000			-	Don't	Figure 1 to 1 to 1 to 1 to 1 to 1 to 1 to 1 t		B-14		9/27/2013	\$ (20)	\$ 6.816.889	reallocation
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009	\$ 60.000		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ (80.000)	\$ 230.000	initial cap
									3/26/2010	\$ 280.000	\$ 510.000	Updated portfolio data from servicer
									7/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (1)	\$ 145,055	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									6/28/2012	\$ (1)	\$ 145,054	reallocation
									9/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70.000	\$ 350,000	HPDP initial cap
									12/30/2009	\$ 620,000	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (670.000)		Updated portfolio data from servicer
									9/30/2010	\$ 35.167	\$ 435.167	
									1/6/2011	S (1)		Updated portfolio data from servicer
									1/26/2011	\$ (435,166)		Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000		HPDP initial cap
									12/30/2009	\$ (19,750,000)	\$ 13,770,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ (4,780,000)		Updated portfolio data from servicer
									7/14/2010	\$ (2,390,000)		Updated portfolio data from servicer
									9/30/2010	\$ 2,973,670		Updated portfolio data from servicer
									1/6/2011	2,973,670		Updated portfolio data from servicer
									2/16/2011	\$ (1.800.000)		
									3/30/2011	e (1.800.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
										S (6)		reallocation Updated due to quarterly assessment and
									6/29/2011	-		reallocation
									10/14/2011	\$ (100.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (58)		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (164)		reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (29)		reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (110)	\$ 7,673,239	reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (42)	\$ 7,673,197	reallocation Updated due to quarterly assessment and
0/40/2002			C.	Dura 1	Florested tests are stated to the control of		B-14	-	9/27/2013	\$ (15)	\$ 7,673,182	reallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 1,460,000	\$ 1,960,000	initial cap
									3/26/2010	\$ 160.000	\$ 2.120.000	Updated portfolio data from servicer
									7/14/2010	S (120,000)	\$ 2.000.000	Updated portfolio data from servicer
									9/30/2010	\$ (1.419.778)	\$ 580.222	Updated portfolio data from servicer
									1/6/2011	S (1)	\$ 580.221	Updated portfolio data from servicer
									3/30/2011	s (1)	\$ 580.220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580.212	Updated due to quarterly assessment and reallocation
									1/25/2012	\$ (580,212)		Termination of SPA
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009			HPDP initial cap
	•	•			•					500,000	2,000,000	

	Servicer Modifying Borrowers' Lo	ans								Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ (3.090.000)	\$ 2,260,000	Ipdated portfolio data from servicer & HAFA nitial cap
									3/26/2010	\$ 230,000		Jpdated portfolio data from servicer
									7/14/2010	\$ 5,310,000		Jpdated portfolio data from servicer
									9/30/2010	\$ 323,114		Jpdated portfolio data from servicer
									1/6/2011	\$ (12)		Jpdated portfolio data from servicer
									3/16/2011	\$ 600,000	\$ 8,723,102 \$ 8,723,086	ransfer of cap due to servicing transfer Jpdated due to quarterly assessment and
									3/30/2011	\$ (16)		
									4/13/2011	\$ 200,000		ransfer of cap due to servicing transfer
									5/13/2011	\$ 100.000	1	ransfer of cap due to servicing transfer Jpdated due to quarterly assessment and
									6/29/2011	\$ (153)	\$ 9.022.933	eallocation
									9/15/2011	\$ 100.000	\$ 9.122.933	ransfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,222,933	ransfer of cap due to servicing transfer
									4/16/2012	\$ 1,100,000	\$ 10,322,933	ransfer of cap due to servicing transfer
									6/14/2012	\$ 650,000	\$ 10,972,933	ransfer of cap due to servicing transfer Jodated due to quarterly assessment and
									6/28/2012	\$ (136)	\$ 10,972,797 r	eallocation
									9/27/2012	\$ (347)	\$ 10,972,450	Jpdated due to quarterly assessment and eallocation
									10/16/2012	\$ 250,000	\$ 11,222,450	ransfer of cap due to servicing transfer
									11/15/2012	\$ 30,000		ransfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 11.242.450	ransfer of cap due to servicing transfer
									12/27/2012	\$ (59)		Jpdated due to quarterly assessment and
									1/16/2013	\$ 20.000		ransfer of cap due to servicing transfer
									2/14/2013	\$ 290,000		ransfer of cap due to servicing transfer
									3/14/2013	\$ 10.000	1 10	ransfer of cap due to servicing transfer Jpdated due to quarterly assessment and
									3/25/2013	\$ (220)	\$ 11.562.171	
									4/16/2013	\$ (60,000)		ransfer of cap due to servicing transfer
									5/16/2013	\$ 50,000		ransfer of cap due to servicing transfer
									6/14/2013	\$ 10,000		ransfer of cap due to servicing transfer Jpdated due to quarterly assessment and
									6/27/2013	\$ (79)	\$ 11,562,092 r	eallocation
									7/16/2013	\$ (90,000)	\$ 11,472,092	ransfer of cap due to servicing transfer
									9/16/2013	\$ 310,000	\$ 11,782,092	ransfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013	\$ (28)	\$ 11.782.064	eallocation
									10/15/2013	\$ 230,000	\$ 12.012.064	ransfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	0 N/A		10/2/2009	\$ 90,000	\$ 480,000	IPDP initial cap
									12/30/2009	\$ 940.000	\$ 1.420.000	Jpdated portfolio data from servicer & HAFA nitial cap
									3/26/2010	\$ (980.000)	\$ 440.000	Jodated portfolio data from servicer
									7/14/2010	\$ (140.000)	\$ 300.000	Jodated portfolio data from servicer
									9/30/2010	\$ 1,150,556		Jpdated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554 L	Jpdated portfolio data from servicer
									3/30/2011	\$ (2)	1	Jpdated due to quarterly assessment and
									6/29/2011	\$ (22)	\$ 1,450,530 r	Jpdated due to quarterly assessment and
									6/28/2012	\$ (16)	l li	Jpdated due to quarterly assessment and
									9/27/2012	\$ (44)	\$ 1,450,470	Jpdated due to quarterly assessment and
									12/27/2012	\$ (44)	l D	Jodated due to guarterly assessment and
											l l	Jpdated due to quarterly assessment and
									3/25/2013	\$ (28)	\$ 1,450,435	Jpdated due to quarterly assessment and
									6/27/2013	\$ (11)	ı	Jpdated due to quarterly assessment and
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	0 N/A		9/27/2013	\$ (4)	\$ 1.450.420	
	7		0.7		Louis mounosidis	230,000			10/2/2009	\$ 60.000	1	HPDP initial cap Jpdated portfolio data from servicer & HAFA
									12/30/2009	\$ (10.000)		
									3/26/2010	\$ 130.000		Jodated portfolio data from servicer
									7/14/2010	\$ (110,000)	\$ 300,000	Jpdated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Jpdated portfolio data from servicer Jpdated due to quarterly assessment and
									6/29/2011	\$ (3)	\$ 290,108	eallocation
									6/28/2012	\$ (2)	\$ 290,106	Jpdated due to quarterly assessment and eallocation Jpdated due to quarterly assessment and
									9/27/2012	\$ (7)		
			1						12/27/2012	\$ (1)	\$ 290,098 r	Updated due to quarterly assessment and eallocation
					1		1		3/25/2013	S (4)	\$ 290.094 r	Ipdated due to quarterly assessment and
								L		3 (4)		eallocation
									6/27/2013	S (2)	\$ 290,092	Jpdated due to quarterly assessment and eallocation
									6/27/2013		\$ 290.092	Jpdated due to quarterly assessment and eallocation Jpdated due to quarterly assessment and
9/23/2009	Central Jensey Federal Credit Union	Woodbridge	NJ.	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	10 N/A		6/27/2013 9/27/2013	s (2) s (1)	\$ 290.092	Jodated due to quarterly assessment and sallocation Jodated due to quarterly assessment and sallocation
9/23/2009	Central Jensey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	0 N/A		6/27/2013 9/27/2013 10/2/2009	\$ (2) \$ (1) \$ 10,000	\$ 290.092	Jodated due to quarterly assessment and eallocation Jodated due to quarterly assessment and eallocation HPDP initial cao bodated portfolio data from servicer & HAFA
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	0 N/A		6/27/2013 9/27/2013 10/2/2009 12/30/2009	\$ (2) \$ (1) \$ 10,000 \$ 120,000	\$ 290.092 \$ 290.091 \$ 40.000 \$ 160.000	plodated due to quarterly assessment and aslicoation. Ipdated due to quarterly assessment and selficoation. HPDP initial cao Ipdated portfolio data from servicer & HAFA initial cao.
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	0 N/A		6/27/2013 9/27/2013 10/2/2009 12/30/2009 3/26/2010	\$ (2) \$ (11) \$ 10,000 \$ 120,000 \$ 10,000	\$ 290.092 \$ 290.091 \$ 40.000 \$ 160.000 \$ 170.000	Jodated due to quarterly assessment and assilication Jodated due to quarterly assessment and assilication BPDP initial cao Populated portfolio data from servicer & HAFA filled cao Jodated portfolio data from servicer
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	s 30,000	0 N/A		6/27/2013 9/27/2013 10/2/2009 12/30/2009	\$ (2) \$ (1) \$ 10,000 \$ 120,000	\$ 290.092 \$ 290.091 \$ 40.000 \$ 160.000 \$ 170.000 \$ 100,000	plodated due to quarterly assessment and aslicoation. Ipdated due to quarterly assessment and selficoation. HPDP initial cao potated portfolio data from servicer & HAFA initial cao.

1	Servicer Modifying Borrowers' Loan:	1S							Adjustment	Adjustment D	etails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
ĺ									10/29/2010	\$ (145.056)	s -	Termination of SPA
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap
1									12/30/2009	\$ 350,000		Updated portfolio data from servicer & HAFA initial cap
			.						3/26/2010	\$ 1,360,000		Updated portfolio data from servicer
1									7/14/2010	\$ (1,810,000)		Updated portfolio data from servicer
1									9/30/2010	\$ 235.167	\$ 435,167	Updated portfolio data from servicer
1									1/6/2011	\$ (1)		
1									6/29/2011	S (4)		Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
			.							s (3)		Updated due to quarterly assessment and
			.						6/28/2012	\$ (3) \$ (7)		reallocation Updated due to quarterly assessment and
			.						9/27/2012			reallocation Updated due to quarterly assessment and
			.						12/27/2012	\$ (1)		reallocation Updated due to quarterly assessment and
			.						3/25/2013	\$ (5)		reallocation Updated due to quarterly assessment and
1									6/27/2013	\$ (2)		reallocation Updated due to quarterly assessment and
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		9/27/2013	\$ (1)		reallocation
5/25/2005	52.7 00	ribary		1 dicinasc	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	440,000	1471		10/2/2009	\$ 100,000		HPDP initial cap Updated portfolio data from servicer & HAFA
			.						12/30/2009	\$ 20,000	\$ 560,000	initial cap
1									3/26/2010	\$ (290,000)		Updated portfolio data from servicer
			.						7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
			.						9/30/2010	\$ (54.944)	\$ 145.056	Updated portfolio data from servicer Updated due to quarterly assessment and
1			,						6/29/2011	S (1)	\$ 145,055	reallocation
<u> </u>			لب						4/11/2012	\$ (145.055)	s -	Termination of SPA Updated portfolio data from servicer & HAFA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1.030.000	\$ 1.600.000	Initial cap
1			,						3/26/2010	\$ (880.000)	\$ 720.000	Updated portfolio data from servicer
			.						7/14/2010	\$ (320.000)	\$ 400.000	Updated portfolio data from servicer
1									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
			.						1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
1									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
1									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
1									6/28/2012	\$ (6)	\$ 580,206	Updated due to quarterly assessment and reallocation
			.						9/27/2012	\$ (17)	\$ 580,189	Updated due to quarterly assessment and reallocation
1									12/27/2012	S (3)	\$ 580,186	Updated due to quarterly assessment and reallocation
			.						3/25/2013	S (11)		Updated due to quarterly assessment and reallocation
1									6/27/2013	s (4)		Updated due to quarterly assessment and reallocation
			.						9/27/2013	s (1)		Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/30/2009	\$ (2.900.000)	\$ 1.960.000	Updated portfolio data from servicer & HAFA
			.						3/26/2010	\$ (1.600,000)		Updated portfolio data from servicer
			.						7/14/2010	\$ (260,000)		Updated portfolio data from servicer
1												
			.						9/30/2010 3/9/2011	\$ 45,056 \$ (145,056)	\$ 143,030 e	Updated portfolio data from servicer Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A					
			.						1/22/2010	\$ 20.000		Updated HPDP cap & HAFA initial cap
1									3/26/2010	S 400.000	\$ 830.000	Updated portfolio data from servicer
1			,						7/14/2010	\$ (430,000)	\$ 400,000	
1 '			,						9/30/2010	\$ 180.222		Updated portfolio data from servicer
1			,						1/6/2011	\$ (1)		Updated portfolio data from servicer Updated due to quarterly assessment and
1 '			,						3/30/2011	S (1)	\$ 580.220	reallocation Updated due to quarterly assessment and
1 '			,						6/29/2011	\$ (5)	\$ 580,215	reallocation Updated due to quarterly assessment and
1			,						6/28/2012	\$ (4)		reallocation Updated due to quarterly assessment and
1			,						9/27/2012	\$ (11)	\$ 580,200	reallocation Updated due to quarterly assessment and
1			,						12/27/2012	\$ (2)	\$ 580,198	reallocation Updated due to quarterly assessment and
Í '			,						3/25/2013	\$ (7)	\$ 580,191	reallocation Updated due to quarterly assessment and
[,						6/27/2013	\$ (2)	\$ 580,189	reallocation
			\vdash						9/27/2013	\$ (1)	\$ 580,188	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
			,						3/26/2010	\$ 23.880.000	\$ 121.910.000	Updated portfolio data from servicer
Í '			,						7/14/2010	\$ (16,610,000)		Updated portfolio data from servicer
			,						9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer
[,						1/6/2011	\$ (77)		Updated portfolio data from servicer
1			,						3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer
i '			,						3/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation
Í '			,						6/29/2011	\$ (773)		Updated due to quarterly assessment and reallocation
1			,						3/15/2012	\$ (1,400,000)		Transfer of cap due to servicing transfer
1 '			,						6/28/2012	\$ (277)		Updated due to quarterly assessment and reallocation
Í '			,							\$ (2//) \$ (549)	\$ 95,749,818 \$ 95,749,269	Updated due to guarterly assessment and
ı l		1 1	- 1	1		l	ı	1	9/27/2012	5 (549)	5 95.749.269	reamocation

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1		1								5/16/2013	\$ (610,000) \$ 92,469.	62 Transfer of cap due to servicing transfer
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	Servicer Modifying Borrowers' Loan	ns	_						Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									11/15/2012	\$ (980,000)	\$ 32,599,401	Transfer of cap due to servicing transfer
									12/27/2012	\$ (187)	\$ 32.599.214	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (707)	\$ 32.598.507	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (240,000)	\$ 32,358,507	Transfer of cap due to servicing transfer
									6/27/2013	\$ (268)	\$ 32,358,239	Updated due to quarterly assessment and reallocation
									7/16/2013	\$ 10.000	\$ 32.368.239	Transfer of cap due to servicing transfer
									9/27/2013	\$ (96)	\$ 32,368,143	Updated due to quarterly assessment and reallocation
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	s 80.000	\$ 1.750.000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1.080.000)	\$ 1.000.000	Updated portfolio data from servicer
									9/30/2010	\$ 160.445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2)	\$ 1.160.442	reallocation Updated due to quarterly assessment and
									6/29/2011	S (16)	\$ 1,160,426	reallocation Updated due to quarterly assessment and
									6/28/2012	S (12)	\$ 1.160.414	reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (33)	\$ 1,160,381	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (6)		reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (21)	\$ 1.160.354	reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (8)	\$ 1.160.346	reallocation Updated due to quarterly assessment and
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		9/27/2013	S (3)		
			1			10,000	***		3/26/2010	\$ (10,000)		Updated portfolio data from servicer
									7/14/2010	\$ 90,000		Updated portfolio data from servicer
									9/30/2010	\$ 45.056		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (1) \$ (1)		reallocation Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)		Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)		Updated due to quarterly assessment and reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,000)		Updated portfolio data from servicer
									6/16/2010	\$ 1,030,000		Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,000)		Updated portfolio data from servicer
									8/13/2010	\$ 800,000		Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000		Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000		Transfer of cap due to servicing transfer
									3/30/2011	\$ (6)	\$ 11.357.161	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 7,300,000	\$ 18,657,161	Transfer of cap due to servicing transfer
									5/13/2011	s 300.000	\$ 18.957.161	Transfer of cap due to servicing transfer
									6/16/2011	\$ 900.000	\$ 19.857.161	Transfer of cap due to servicing transfer
i									6/29/2011	\$ (154)	\$ 19.857.007	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 100,000	\$ 19,957,007	Transfer of cap due to servicing transfer
									8/16/2011	\$ 300,000	\$ 20,257,007	Transfer of cap due to servicing transfer
									1/13/2012	\$ (1,500,000)	\$ 18,757,007	Transfer of cap due to servicing transfer
									2/16/2012	\$ (2,100,000)		Transfer of cap due to servicing transfer
									4/16/2012	\$ (1,300,000)		Transfer of cap due to servicing transfer
									6/14/2012	\$ (8,350,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	\$ (38)		reallocation
									8/16/2012	\$ (90,000)		Updated due to quarterly assessment and
									9/27/2012	\$ (103)		reallocation
									10/16/2012	\$ (1.020.000)		Transfer of cap due to servicing transfer
									11/15/2012	\$ 170.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (15)		reallocation Transfer of con due to conjugat transfer
									2/14/2013	\$ (100.000) \$ (400.000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									3/14/2013	\$ (490,000) \$ (61)		Updated due to quarterly assessment and
									3/25/2013 4/16/2013	\$ (61) \$ (10,000)		reallocation Transfer of can due to senicing transfer
										\$ (30,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									5/16/2013 6/14/2013	\$ (30,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
									6/27/2013	\$ (10,000)		Updated due to quarterly assessment and reallocation
									7/16/2013	\$ (20,000)		Transfer of cap due to servicing transfer
			L						9/27/2013	S (8)		Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)		Termination of SPA
	•	•			•					. (230,000)	-	

	Servicer Modifying Borrowers' Loan	ns							Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1.330.000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020,000		Updated portfolio data from servicer
									7/14/2010	\$ (950,000)	\$ 1,400,000	Uodated portfolio data from servicer
									9/30/2010	\$ 50.556		Updated portfolio data from servicer
									1/6/2011	9 (0)		Updated portfolio data from servicer
									3/30/2011	\$ (2)		Updated due to quarterly assessment and reallocation
									6/16/2011	\$ (100.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12	6/29/2011	\$ (21)		reallocation
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A		7/22/2011	\$ (1,335,614)		Termination of SPA
									1/22/2010	\$ 10,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 520,000		Updated portfolio data from servicer
									7/14/2010	S (810.000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45.056		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	S (1)	\$ 145.055	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1)		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (2)	\$ 145.052	reallocation Updated due to quarterly assessment and
12/4/2009	Habe Handra and Flance 1 1 1 1	Boise	ID	Purchase	Figure 1 to 1 to 1 to 1 to 1 to 1 to 1 to 1 t	\$ 9.430.000	N/A		3/25/2013	S (1)		reallocation
12/4/2009	Idaho Housing and Finance Association	DOISE	ıD	Purchase	Financial Instrument for Home Loan Modifications	9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9.870.000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,000	\$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200,000)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)		Updated portfolio data from servicer
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (6)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (1)	\$ 290,099	Updated due to quarterly assessment and reallocation
									3/25/2013	S (3)	\$ 290.096	Updated due to quarterly assessment and reallocation
									6/27/2013	S (1)	\$ 290.095	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850,000		Updated portfolio data from servicer
									7/14/2010	\$ (120,000)		Updated portfolio data from servicer
									9/30/2010	\$ 100,000		Initial FHA-HAMP cap
									9/30/2010	\$ 105,500		Updated portfolio data from servicer
									1/6/2011	9 103,300	\$ 1,305,498	Updated portfolio data from servicer
									2/17/2011	\$ (1,305,498)	\$ 1,305,498	
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A				S -	Termination of SPA
									1/22/2010	\$ 70,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (290,000)		Updated portfolio data from servicer
									7/14/2010	\$ (570,000)		Updated portfolio data from servicer
									9/30/2010	\$ 70,334		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1)	\$ 870,332	reallocation
									6/29/2011	\$ (13)		reallocation
40/0/0000	Citizen Contra Contractor Constitution	1 1/	h=-	D	Figure 1 to 1 to 1 to 1 to 1 to 1 to 1 to 1 t		2002	-	1/25/2012	\$ (870,319)	\$ -	Termination of SPA
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000	\$ 1,970,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1.110.000	\$ 3.080.000	Updated portfolio data from servicer
									7/14/2010	\$ (1,180,000)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer
									3/30/2011	\$ (3)	\$ 2,175,829	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (26)	\$ 2,175,803	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (21)	\$ 2,175,782	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (57)	\$ 2,175,725	Updated due to quarterly assessment and reallocation
									12/27/2012	S (10)	\$ 2,175,715	
									3/25/2013	\$ (37)		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (15)		Updated due to quarterly assessment and reallocation
			L	<u></u>				12	7/9/2013	\$ (1.889.819)		Termination of SPA
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 6,300,000		Updated portfolio data from servicer
									7/14/2010	\$ (1,980,000)		Updated portfolio data from servicer
									9/30/2010	\$ (6.384.611)		Updated portfolio data from servicer
									1/6/2011	(0,384,611) e		Updated portfolio data from servicer Updated portfolio data from servicer
									3/30/2011	e (1)		Updated due to quarterly assessment and
										3 (2)	\$ 1.015.386	Undated due to quarterly assessment and
	1	1	1	l			1	1	6/29/2011	\$ (16)	\$ 1.015.370	reallocation

	Servicer Modifying Borrowers' Los	ins								Adjustment Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount Adjusted Cap	Reason for Adjustment
		<u> </u>		. , , , , ,	- Description				6/28/2012	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Updated due to quarterly assessment and reallocation
											Updated due to quarterly assessment and
									9/27/2012		reallocation Updated due to quarterly assessment and
									12/27/2012		reallocation Updated due to quarterly assessment and
									3/25/2013		reallocation Updated due to quarterly assessment and
									6/27/2013		Updated due to quarterly assessment and
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		9/27/2013	\$ (3) \$ 1.015.289	reallocation
12/9/2009	Bay Guil Credit Onion	rampa	FL.	Pulchase	Financial Instrument for Florine Edah Modifications	250,000	INA		1/22/2010	\$ 10,000 \$ 240,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 440.000 \$ 680.000	Updated portfolio data from servicer
									7/14/2010	\$ (80,000) \$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19.778) \$ 580.222	Updated portfolio data from servicer
									10/15/2010	\$ (580.222) \$ -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000 \$ 6.450,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 40,000 \$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000) \$ 3,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 606,612 \$ 4,206,612	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$ 4,206,608	Updated portfolio data from servicer
									3/30/2011	\$ (4) \$ 4.206.604	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (35) \$ 4.206.569	Updated due to quarterly assessment and reallocation
									6/28/2012		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (14) \$ 4,206,546	Updated due to quarterly assessment and reallocation
									12/27/2012		Updated due to quarterly assessment and reallocation
									3/25/2013		Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (4) \$ 4.206.532	Updated due to quarterly assessment and reallocation
									9/27/2013		Updated due to quarterly assessment and reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000 \$ 2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010		Updated portfolio data from servicer
									7/14/2010		Updated portfolio data from servicer
									9/30/2010		Updated portfolio data from servicer Updated portfolio data from servicer
											Updated due to quarterly assessment and
									3/30/2011		reallocation Updated due to quarterly assessment and
									6/29/2011		reallocation Updated due to quarterly assessment and
									9/27/2012		reallocation Updated due to quarterly assessment and
									12/27/2012		reallocation Updated due to quarterly assessment and
									3/25/2013		reallocation Updated due to quarterly assessment and
									6/27/2013		reallocation Updated due to quarterly assessment and
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		9/27/2013	\$ 13.786 \$ 1.873.290	
1211/2000	Tomoda San a Financia Cervico	Manteno	-	T dicitate	T HARDE HIS GIVEN TO FROM EAST MODIFICATION	510,000	1671		1/22/2010		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820,000 \$ 1,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (350,000) \$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334 \$ 870,334	Updated portfolio data from servicer
									1/6/2011		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1) \$ 870,332	reallocation Updated due to quarterly assessment and
1									6/29/2011	\$ (13) \$ 870,319	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
1									6/28/2012	\$ (10) \$ 870,309	reallocation
								12	7/6/2012	\$ (856.986) \$ 13.323	Termination of SPA
12/11/2009	Glenview State Bank	Glenview	IL.	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000 \$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,250,000 \$ 1,640,000	Updated portfolio data from servicer
									5/26/2010	\$ (1.640.000) \$ -	Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010		Updated HPDP cap & HAFA initial cap
									3/26/2010		Updated portfolio data from servicer
									7/14/2010		Updated portfolio data from servicer
									9/30/2010		Updated portfolio data from servicer
									1/6/2011		Updated portfolio data from servicer
									2/17/2011	\$ (725,277) \$ -	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010		
											Updated HPDP cap & HAFA initial cap
									3/26/2010		Updated portfolio data from servicer
									7/14/2010		Updated portfolio data from servicer
									9/30/2010		Updated portfolio data from servicer
,									1/6/2011		Updated portfolio data from servicer Updated due to quarterly assessment and
,									3/30/2011	\$ (2) \$ 1,160,441	reallocation Updated due to quarterly assessment and
,									6/29/2011		Undated due to quartedy accomment and
1									6/28/2012	\$ (14) \$ 1,160,409	reallocation
1					l		1	l	9/27/2012	\$ (37) \$ 1,160,372	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans	S		_					Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/27/2012	\$ (6)	\$ 1,160,366	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (24)		Updated due to quarterly assessment and
									6/27/2013	\$ (9)		Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (3)	\$ 1,160,330	Updated due to quarterly assessment and
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000)	s .	Termination of SPA
								9	6/16/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (580,000)		Updated portfolio data from servicer
									7/14/2010	\$ 1,430,000		Updated portfolio data from servicer
									9/30/2010	\$ 95,612		Updated portfolio data from servicer
									1/6/2011	\$ (2)		Updated portfolio data from servicer
									3/30/2011	\$ (3)		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (24)	\$ 1,595,583	Undated due to quarterly assessment and
									6/28/2012	\$ (16)		Updated due to quarterly assessment and
									9/27/2012	\$ (45)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (8)	\$ 1,595,514	Updated due to quarterly assessment and
									3/25/2013	\$ (30)	\$ 1,595,484	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (11)	\$ 1.595.473	Updated due to quarterly assessment and reallocation
									9/27/2013	S (4)		Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
									7/14/2010	\$ (10,000)		Updated portfolio data from servicer
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
									2/17/2011	\$ (290,111)	s -	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap
									4/21/2010	\$ (3.620.000)	s -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Undated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,430,000	\$ 1,890,000	Updated portfolio data from servicer
									7/14/2010	\$ (390,000)	\$ 1,500,000	Updated portfolio data from servicer
									9/8/2010	\$ (1.500.000)	s -	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1.740.000	\$ 2.470.000	Updated portfolio data from servicer
									7/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2)	\$ 1,450,552	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (23)	\$ 1,450,529	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (17)	\$ 1,450,512	reallocation
									9/21/2012	\$ (1.450.512)	s -	Termination of SPA
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	S 140.000		Updated portfolio data from servicer
									7/14/2010	\$ (140,000)		Updated portfolio data from servicer
									9/30/2010	\$ 70,334		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1)		reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (12)	\$ 870,320	reallocation Updated due to quarterly assessment and
								12	6/28/2012	\$ (10)		reallocation
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		9/14/2012	\$ (816.373)		Termination of SPA
					The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	4,200,000			1/22/2010	\$ 200,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (1.470.000)		Updated portfolio data from servicer
									7/14/2010	\$ (1,560,000)		Updated portfolio data from servicer
									9/30/2010	\$ 5,852,780		Updated portfolio data from servicer
									1/6/2011	\$ (11) \$ (12)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (13)		Transfer of oan due to continue transfer
								12	4/13/2011 6/3/2011	\$ (300,000) \$ (6,927,254)		Transfer of cap due to servicing transfer Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ (6,927,254) \$ 20,000		Updated HPDP cap & HAFA initial cap
										\$ 20,000 \$ (320.000)		
									3/26/2010 7/14/2010	\$ (320.000) \$ 760.000		Updated portfolio data from servicer Updated portfolio data from servicer
									9/30/2010	\$ (74,722)		Updated portfolio data from servicer
									1/6/2011	\$ (14,(22)		Updated portfolio data from servicer
									3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
•		•			. '					. (1)	720,270	

	Servicer Modifying Borrowers' Loan	ns							1	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Jate				. ype	mressment bescription		, meenamom	ote				Updated due to quarterly assessment and
									6/29/2011	\$ (11)	\$ 725,265	reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/25/2012	\$ (725,265)	\$ -	Termination of SPA
12232000	Eaton reasonal Bank & Trust Company	Luion	0	1 dicilado	The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon	00,000	1471		3/26/2010	\$ 90.000		Updated portfolio data from servicer
									7/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		3/26/2010	\$ (20.000)	\$ 90.000	Updated portfolio data from servicer
									7/14/2010	\$ 10.000	\$ 100.000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									12/8/2010	\$ (145,056)	\$ -	Termination of SPA
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480.000	\$ 740.000	Updated portfolio data from servicer
									7/14/2010	\$ (140.000)	\$ 600.000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
									6/29/2011	s (8)		Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (6)		Updated due to quarterly assessment and reallocation
								12	7/6/2012	\$ (555,252)		Termination of SPA
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000	\$ 850,000	
									7/14/2010	\$ 50,000		
												Updated portfolio data from servicer
									9/30/2010	\$ (29,666)		Updated portfolio data from servicer
									1/6/2011	5 (1)	\$ 870,333	Updated portfolio data from servicer
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/23/2011	\$ (870,333)		Termination of SPA
									3/26/2010	\$ 150,000	\$ 290,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000		Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	co	Purchase	Financial Instrument for Home Loan Modifications	\$ 64.150.000	N/A		1/26/2011	\$ (290,111)	\$ -	Termination of SPA
1710/2010	Specialized Edail Servicing, EEC	r ngmanas reanon	00	1 dicilade	The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	4 ,100,000	1471		3/26/2010	\$ (51,240,000)		Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									5/14/2010	\$ 3.000.000	\$ 15.910.000	servicing transfer Transfer of cap from CitiMortgage, Inc. due to
									6/16/2010	\$ 4.860.000	\$ 20,770,000	servicing transfer
									7/14/2010	\$ 3.630.000	\$ 24,400,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									7/16/2010	\$ 330.000	\$ 24.730.000	servicina transfer
									8/13/2010	\$ 700.000	\$ 25.430.000	Transfer of cap due to servicing transfer
									9/15/2010	\$ 200.000	\$ 25.630.000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (1.695.826)	\$ 23.934.174	Updated portfolio data from servicer
									11/16/2010	\$ 200,000	\$ 24,134,174	Transfer of cap due to servicing transfer
									1/6/2011	\$ (32)	\$ 24,134,142	Updated portfolio data from servicer
									1/13/2011	\$ 1,500,000	\$ 25,634,142	Transfer of cap due to servicing transfer
									3/16/2011	\$ 7,100,000	\$ 32,734,142	Transfer of cap due to servicing transfer
									3/30/2011	\$ (36)	\$ 32,734,106	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 1,000,000	\$ 33,734,106	Transfer of cap due to servicing transfer
									5/13/2011	s 100.000	\$ 33.834.106	Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,000		Transfer of cap due to servicing transfer
									6/29/2011	\$ (332)	\$ 34,133,774	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 100.000		Transfer of cap due to servicing transfer
									9/15/2011	\$ 300.000		
									10/14/2011	\$ 300.000		Transfer of cap due to servicing transfer
									12/15/2011	\$ (1,700,000)		Transfer of cap due to servicing transfer
									1/13/2012	\$ 1,600,000		Transfer of cap due to servicing transfer
									2/16/2012	\$ 100,000		Transfer of cap due to servicing transfer
									3/15/2012	\$ 100,000		Transfer of cap due to servicing transfer
									4/16/2012	\$ 77,600,000		Transfer of cap due to servicing transfer
									5/16/2012	\$ 40.000		Transfer of cap due to servicing transfer
									6/14/2012	\$ (350,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
												Updated due to quarterly assessment and
									6/28/2012	\$ (1.058)	\$ 112,222,716	
									7/16/2012	\$ 4.430.000		Transfer of cap due to servicing transfer
									8/16/2012	\$ (1.280.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (3.061)	\$ 115.369.655	reallocation
									10/16/2012	\$ 5.600.000		Transfer of cap due to servicing transfer
									11/15/2012	\$ 880.000		Transfer of cap due to servicing transfer
									12/14/2012	\$ 24,180,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/2012	\$ (663)	\$ 146,028,992	reallocation
1		1	1	1			1	I	1/16/2013	\$ 2,410,000	\$ 148,438,992	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loan	ns								Adjustment De	tails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date				туре	investment Description	Cap of incentive Payments on Benait of Borrowers and to Servicers & Lendershirvestors (Cap)	Mechanism	Note				
	İ								2/14/2013	\$ 6,650,000 \$	155,088,992	
	İ								3/14/2013	\$ (1,450,000) \$	153,638,992	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	İ								3/25/2013	\$ (2,584) \$	153,636,408	reallocation
	İ								4/16/2013	\$ (750,000) \$	152,886,408	Transfer of cap due to servicing transfer
ļ	İ								5/16/2013	\$ (1,250,000) \$	151,636,408	Transfer of cap due to servicing transfer
	İ								6/14/2013	s 3,670,000 s	155,306,408	Transfer of cap due to servicing transfer
	İ								6/27/2013	\$ (985) \$	155.305.423	Updated due to quarterly assessment and reallocation
	İ								7/16/2013	\$ (3.720.000) \$	151.585.423	Transfer of cap due to servicing transfer
	İ								9/16/2013	s (180,000) s		Transfer of cap due to servicing transfer
	İ								9/27/2013	\$ (346) \$	151.405.077	Updated due to quarterly assessment and
	İ									\$ 860,000 \$		
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		10/15/2013			Transfer of cap due to servicing transfer
	Circuit Nevada mongage Convoca								3/26/2010	S 8.680.000 S	9,450,000	
ļ	İ								7/14/2010	\$ (8.750.000) \$		Updated portfolio data from servicer
Į l	İ								9/30/2010	\$ 170.334 \$	870.334	Updated portfolio data from servicer
ļ	İ								1/6/2011	S (1) S	870.333	Updated portfolio data from servicer Updated due to quarterly assessment and
,	İ								3/30/2011	S (1) S	870.332	reallocation
ļ	İ								6/29/2011	\$ (8) \$	870,324	Updated due to quarterly assessment and reallocation
l '	I								6/28/2012	\$ (4) \$	870,320	Updated due to quarterly assessment and reallocation
l '	ı								9/27/2012	\$ (10) \$	870,310	Updated due to quarterly assessment and reallocation
l '	I								12/27/2012	\$ (2) \$		Updated due to quarterly assessment and reallocation
	İ									\$ (7) \$		Updated due to quarterly assessment and
l '	I								3/25/2013			reallocation Updated due to quarterly assessment and
	İ								6/27/2013	\$ (2) \$		reallocation Updated due to quarterly assessment and
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		9/27/2013	S (1) S		
1/15/2010	Digital Pederal Credit Onion	Manborougn	IVIA	Pulchase	Pinancial Instrument for Piorne Edah Modifications	3,050,000	IN/A		3/26/2010	\$ 12,190,000 \$	15,240,000	Updated portfolio data from servicer
									5/14/2010	\$ (15.240.000) \$	-	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	s (730,000) s	230.000	Updated portfolio data from servicer
	İ								7/14/2010	S 370.000 S	600.000	Updated portfolio data from servicer
	İ								9/30/2010	\$ 200.000 \$	800.000	Initial FHA-HAMP cap and initial 2MP cap
	İ								9/30/2010	\$ (364.833) \$		Updated portfolio data from servicer
	İ								11/16/2010	\$ 100,000 \$		Transfer of cap due to servicing transfer
	İ									s (1) s		
	İ								1/6/2011		535,166	Updated portfolio data from servicer Updated due to quarterly assessment and
	İ								3/30/2011	\$ (1) \$		reallocation Updated due to quarterly assessment and
	İ								6/29/2011	\$ (7) \$		reallocation Updated due to quarterly assessment and
	İ								6/28/2012	\$ (6) \$	535,152	reallocation Updated due to quarterly assessment and
	İ								9/27/2012	\$ (15) \$	535,137	reallocation
	İ								12/27/2012	\$ (3) \$	535,134	Updated due to quarterly assessment and reallocation
	İ								3/25/2013	s (10) s		Updated due to quarterly assessment and reallocation
	İ								6/27/2013	S (4) S	535.120	Updated due to quarterly assessment and reallocation
	İ								9/27/2013	s (1) s		Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000 \$		Updated portfolio data from servicer
I '	ı								9/30/2010	\$ 25,278 \$		
I '	ı											Updated portfolio data from servicer
I '	ı								1/6/2011	S (1) S		Updated portfolio data from servicer Updated due to quarterly assessment and
I '	ı								3/30/2011	S (1) S	725.276	reallocation Updated due to quarterly assessment and
I '	I								6/29/2011	S (11) S	725.265	reallocation Updated due to quarterly assessment and
l '	I								6/28/2012	2 (8) 2	725.257	reallocation Updated due to quarterly assessment and
[I								9/27/2012	S (22) S	725.235	reallocation Updated due to quarterly assessment and
[I								12/27/2012	\$ (4) \$	725,231	reallocation
l '	I								3/25/2013	\$ (14) \$	725,217	Updated due to quarterly assessment and reallocation
l '	I								6/27/2013	\$ (5) \$		Updated due to quarterly assessment and reallocation
[I								9/27/2013	\$ (2) \$		Updated due to quarterly assessment and reallocation
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4.440.000 \$		Updated portfolio data from servicer
l '	I								77 1972010		5.500.000	
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		9/24/2010	\$ (5.500,000) \$	-	Termination of SPA
332010		mig	.^	i divilate	The Local Modifications	28,040,000	140		5/26/2010	\$ 120,000 \$		Initial 2MP cap
l '	I								7/14/2010	\$ (12,660,000) \$	15,500,000	Updated portfolio data from servicer
[I								9/30/2010	\$ 100,000 \$	15,600,000	Initial FHA-HAMP cap
[I								9/30/2010	\$ (3,125,218) \$	12,474,782	Updated portfolio data from servicer
l '	I								11/16/2010	\$ 800,000 \$		Transfer of cap due to servicing transfer
[I								1/6/2011	\$ (20) \$	13,274,762	Updated portfolio data from servicer
	I								3/30/2011	S (24) S		Updated due to quarterly assessment and reallocation
i '	I								6/29/2011	s (24) s		reallocation Updated due to quarterly assessment and reallocation
i '	I											Undated due to quarterly assessment and
1	I								6/28/2012	S (169) S		reallocation Updated due to quarterly assessment and
1	I								9/27/2012	\$ (465) \$	13.273.883	reallocation Updated due to quarterly assessment and
l l	•	1			l		l	l	12/27/2012	S (78)	13.273.805	reallocation

	Servicer Modifying Borrowers' Loan	ns	,							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/25/2013	\$ (297)	\$ 49.979.500	Updated due to quarterly assessment and reallocation
										\$ (112)		Updated due to quarterly assessment and
									6/27/2013			
									7/16/2013	\$ (10,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		9/27/2013	\$ (40)		reallocation
3/10/2010	Navy Federal Credit Union	Victoria	٧٨	ruiciase	Financial institution for Floride Edah Modifications	5 00,700,000	IWA		7/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
									1/6/2011	\$ (23)	\$ 16,971,482	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (26)	\$ 16,971,456	reallocation
									6/29/2011	\$ (238)	\$ 16,971,218	
									6/28/2012	\$ (145)	\$ 16,971,073	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (374)	\$ 16,970,699	Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (58)	\$ 16,970,641	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (199)	\$ 16.970.442	Updated due to quarterly assessment and reallocation
									6/27/2013	\$ (68)	\$ 16.970.374	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (22)		Updated due to quarterly assessment and reallocation
3/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400.000		Updated portfolio data from servicer
									9/30/2010	\$ 25.278		
										\$ 25,2/8		Updated portfolio data from servicer
									1/6/2011		3 /25.277	Updated portfolio data from servicer Updated due to quarterly assessment and
1									3/30/2011	\$ (1)	\$ 725.276	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (11)	\$ 725.265	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (8)		reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (22)	\$ 725,235	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (4)	\$ 725,231	reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (14)		reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (5)	\$ 725,212	reallocation Updated due to quarterly assessment and
	ļ								9/27/2013	\$ (2)	\$ 725,210	reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)		Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (580.212)	s -	Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	\$ 1.600.000		Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,173)		Updated portfolio data from servicer
									1/6/2011	\$ (5)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (6)		reallocation
									4/13/2011	\$ (3,000,000)	\$ 647,816	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (9)	\$ 647,807	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (7)	\$ 647,800	reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (19)	\$ 647.781	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (3)		reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
									3/25/2013	S (12)	\$ 647,766	reallocation
									6/27/2013	\$ (5)	\$ 647.761	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (2)	\$ 647.759	Updated due to quarterly assessment and reallocation
5/21/2010	Aurora Financial Group, Inc.	Mariton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000	\$ 40.000	Updated FHA-HAMP cap
									9/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (2)	\$ 349,998	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (6)		Updated due to quarterly assessment and
									12/27/2012	\$ (1)		Updated due to quarterly assessment and reallocation
									3/25/2013	e (n)		Updated due to quarterly assessment and reallocation
										\$ (3)		Updated due to quarterly assessment and
6/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/27/2013	-		reallocation Transfer of cap from CitiMortgage, Inc. due to
								1	6/16/2010	\$ 3,680,000	\$ 3,680,000	servicing transfer
									8/13/2010	\$ 3,300,000		Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043,831		Updated portfolio data from servicer
									10/15/2010	\$ 1,400,000	\$ 11,423,831	Transfer of cap due to servicing transfer
									1/6/2011	\$ (17)	\$ 11,423,814	Updated portfolio data from servicer
									3/16/2011	\$ 2.100.000	\$ 13.523.814	Transfer of cap due to servicing transfer
									3/30/2011	S (24)	\$ 13.523.790	Updated due to quarterly assessment and reallocation
İ									4/13/2011	\$ 2,900,000	\$ 16.423.790	Transfer of cap due to servicing transfer
									6/16/2011	\$ (200.000)	\$ 16.223.790	Transfer of cap due to servicing transfer
									6/29/2011	\$ (273)		Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Lo	ans	_							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	n Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									10/14/2011	\$ 100,000	\$ 16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$ 1,100,000		Transfer of cap due to servicing transfer
									4/16/2012	\$ 200,000		Transfer of cap due to servicing transfer
									5/16/2012	\$ 10,000		Transfer of cap due to servicing transfer
									6/14/2012	\$ (300,000)		Transfer of cap due to servicing transfer
									6/28/2012	\$ (218)	\$ 17,333,299	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 40.000		Transfer of cap due to servicing transfer
									8/16/2012	\$ 480,000		Transfer of cap due to servicing transfer
										\$ (600)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ 70,000		Transfer of cap due to servicing transfer
									12/27/2012	\$ (102)		Updated due to quarterly assessment and reallocation
									3/14/2013	\$ 90,000		Transfer of cap due to servicing transfer
									3/25/2013	\$ 90,000		Updated due to quarterly assessment and reallocation
												Transfer of cap due to servicing transfer
									5/16/2013	\$ (30,000) \$ (146)		Updated due to quarterly assessment and
									6/27/2013			reallocation
									7/16/2013	\$ 170,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/27/2013	\$ (52)		reallocation
	mongage compally of trew measo								9/30/2010	\$ 1,585,945		Updated portfolio data from servicer
									1/6/2011	S (4)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	S (4)		reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (40)	\$ 2.465.897	reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (30)	\$ 2.465.867	reallocation
		-		_			1		8/10/2012	\$ (2.465.867)	s -	Termination of SPA
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1.040.667	\$ 1,740,667	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,740,665	Updated portfolio data from servicer
									3/30/2011	\$ (3)	\$ 1.740.662	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (28)	\$ 1,740,634	Updated due to quarterly assessment and reallocation
									8/10/2011	\$ (1.740.634)		Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer
									1/6/2011	\$ (5)		Updated portfolio data from servicer
									3/30/2011	\$ (6)		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (58)		Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (43)		Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (119)		Updated due to quarterly assessment and reallocation
									12/27/2012	\$ (20)		Updated due to quarterly assessment and reallocation
										\$ (76)		Updated due to quarterly assessment and
									3/25/2013			reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (29)		reallocation Updated due to quarterly assessment and
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/27/2013	\$ (10)		reallocation
			1			4,000,000			9/30/2010	\$ 7.014.337		Updated portfolio data from servicer
									1/6/2011	\$ (17)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (20)		reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (192)		reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (144)		reallocation
									9/27/2012	\$ (396)	\$ 11,313,568	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (67)	\$ 11.313.501	reallocation
									3/25/2013	\$ (253)	\$ 11,313,248	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (95)	\$ 11,313,153	reallocation Updated due to quarterly assessment and Updated due to quarterly assessment and
			1						9/27/2013	\$ (34)	\$ 11,313,119	Updated due to quarterly assessment and reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056	\$ 145.056	Updated portfolio data from servicer
									1/6/2011	\$ 34,944	\$ 180,000	Updated portfolio data from servicer
									3/30/2011	\$ 40,000		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ 50,000		Updated due to quarterly assessment and reallocation
									3/15/2012	\$ (200.000)		Transfer of cap due to servicing transfer
									6/14/2012	\$ (10,000)		Transfer of cap due to servicing transfer
								15	4/9/2013	\$ (60,000)	s	Termination of SPA
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A				\$ 0.000 400	Updated portfolio data from servicer
									9/30/2010	\$ 5,168,169		
									1/6/2011	\$ (12)		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (15)		reallocation
									4/13/2011	\$ 400,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
İ									6/29/2011	\$ (143)		reallocation
									9/15/2011	\$ 700,000		Transfer of cap due to servicing transfer
l		1	1	l	Į.		1	1	10/14/2011	\$ 100,000	\$ 9,467,999	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loan	ns		_			_		Adjustmer	nt I	Adjustment	Details	т
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustmer Date	ent	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									11/16/201	11 S	200,000	\$ 9,667,999	Transfer of cap due to servicing transfer
									12/15/201		1,700,000		Transfer of cap due to servicing transfer
									4/16/2012		1,600,000		
													Transfer of cap due to servicing transfer
									5/16/2012		40,000		Transfer of cap due to servicing transfer
									6/14/2012		(210,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	2 S	(105)	\$ 12,797,894	reallocation
									7/16/2012	2 S	50.000	\$ 12.847.894	Transfer of cap due to servicing transfer
									8/16/2012	2 S	90.000	\$ 12.937.894	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	2 S	(294)	\$ 12.937.600	reallocation
									10/16/201	12 S	1.810.000	\$ 14.747.600	Transfer of cap due to servicing transfer
									12/27/201	12 S	(61)	\$ 14.747.539	Updated due to quarterly assessment and reallocation
									1/16/2013	3 \$	30,000	\$ 14,777,539	Transfer of cap due to servicing transfer
									2/14/2013	3 \$	(590,000)	\$ 14,187,539	Transfer of cap due to servicing transfer
									3/14/2013	3 \$	(80,000)	\$ 14,107,539	Transfer of cap due to servicing transfer
									3/25/2013	3 \$	(214)	\$ 14,107,325	Updated due to quarterly assessment and reallocation
									4/16/2013		200,000		Transfer of cap due to servicing transfer
									5/16/2013		3,710,000		Transfer of cap due to servicing transfer
									6/14/2013		1,760,000		Transfer of cap due to servicing transfer
											1,760,000		Updated due to quarterly assessment and
									6/27/2013		(86)		reallocation
									7/16/2013		6.650.000		Transfer of cap due to servicing transfer
									8/15/2013		20.000		Transfer of cap due to servicing transfer
									9/16/2013		4.840.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2013		(54)	\$ 31.287.185	reallocation
									10/15/201	13 \$	720.000	\$ 32.007.185	Transfer of cap due to servicing transfer
9/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	9/15/2010	0 S	1.000.000	\$ 1,000,000	Transfer of cap due to servicing transfer
									9/30/2010	0 S	450.556	\$ 1.450.556	Updated portfolio data from servicer
									1/6/2011	ı s	(2)	\$ 1.450.554	Updated portfolio data from servicer
									2/16/2011	1 S	3.000.000	\$ 4.450.554	Transfer of cap due to servicing transfer
									3/16/2011	1 \$	10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer
									3/30/2011		(24)	\$ 14,650,530	Updated due to quarterly assessment and
									6/29/2011		(227)		Updated due to quarterly assessment and reallocation
									7/14/2011		12,000,000		Transfer of cap due to servicing transfer
									12/15/201		4,100,000		Transfer of cap due to servicing transfer
									1/13/2012		900,000		Transfer of cap due to servicing transfer
									4/16/2012		300,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/28/2012	2 S	(266)		reallocation Updated due to quarterly assessment and
									9/27/2012	2 S	(689)	\$ 31,949,348	reallocation
									11/15/201	12 \$	720.000	\$ 32.669.348	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									12/27/201	12 S	(114)	\$ 32.669.234	reallocation
									1/16/2013	3 S	8.020.000	\$ 40.689.234	Transfer of cap due to servicing transfer
									3/25/2013	3 \$	(591)	\$ 40.688.643	Updated due to quarterly assessment and reallocation
									5/16/2013	3 \$	(40,000)	\$ 40,648,643	Transfer of cap due to servicing transfer
									6/27/2013	3 \$	(223)	\$ 40,648,420	
									9/27/2013	3 \$	(80)	\$ 40,648,340	Updated due to quarterly assessment and reallocation
9/15/2010	Midwest Community Bank	Freeport	Ε	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010		180.222		Updated portfolio data from servicer
									1/6/2011		(1)		Updated portfolio data from servicer
									3/30/2011		40		Updated due to quarterly assessment and reallocation
											(1)		Updated due to quarterly assessment and
									6/29/2011		(8)		reallocation Updated due to quarterly assessment and
									6/28/2012		(6)		reallocation Updated due to quarterly assessment and
									9/27/2012		(17)	\$ 580,189	reallocation Updated due to quarterly assessment and
									12/27/201		(3)	\$ 580.186	reallocation Updated due to quarterly assessment and
									3/25/2013		(11)	\$ 580.175	reallocation Updated due to quarterly assessment and
									6/27/2013	3 S	(4)		reallocation Updated due to quarterly assessment and
				_			1	1	9/27/2013	3 S	(1)	\$ 580.170	reallocation
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	100,000	N/A		9/30/2010	o s	45.056	\$ 145,056	Updated portfolio data from servicer
									2/2/2011	ı s	(145.056)	s -	Termination of SPA
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		9/30/2010		856,056	\$ 2,756,056	Updated portfolio data from servicer
									1/6/2011		(4)		Updated portfolio data from servicer
									3/9/2011		(2.756.052)		Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010		45,056		Updated portfolio data from servicer
												g 145,056	
	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	3/23/2011		(145,056)	\$ -	Termination of SPA
9/30/2010													
9/30/2010	Allaliio National Bank							., -	9/30/2010		45.056 (1)		Updated portfolio data from servicer Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loan	ns								Adjustment	Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap Reason for Adjustment
				- 7,5-		\ <u></u>			CIDDIDO40	\$ (1)	Updated due to quarterly assessment and \$ 145,054 reallocation
									6/28/2012		Updated due to guarterly assessment and
									9/27/2012	\$ (2)	Updated due to guarterly assessment and
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100.000	N/A	4, 8	3/25/2013	\$ (1)	\$ 145,051 reallocation
5/30/2010	American Financial Resources Inc.	raisippaily	145	Fulcilase	Financial instrument for nome Loan modifications	100,000	I INA	4, 0	9/30/2010	\$ 45,056	Updated due to guarterly assessment and
									6/29/2011	\$ (1)	\$ 145,055 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1)	\$ 145,054 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (2)	\$ 145,052 reallocation
									3/25/2013	\$ (1)	Updated due to quarterly assessment and \$ 145,051 reallocation
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945	\$ 2,465,945 Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 2.465.942 Updated portfolio data from servicer
									3/30/2011	S (4)	Updated due to quarterly assessment and
									6/29/2011	\$ (36)	Updated due to quarterly assessment and \$ 2.465.902 reallocation
									6/28/2012	\$ (30)	Updated due to quarterly assessment and
										\$ (83)	Updated due to quarterly assessment and
									9/27/2012		\$ 2,465,789 reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (14)	Updated due to quarterly assessment and
									3/25/2013	\$ (53)	\$ 2,465,722 reallocation Updated due to quarterly assessment and
									6/27/2013	\$ (20)	\$ 2,465,702 reallocation
									9/16/2013	\$ 460,000	\$ 2,925,702 Transfer of cap due to servicing transfer Updated due to quarterly assessment and
							1	1	9/27/2013	\$ (7)	\$ 2,925,695 reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1)	Updated due to quarterly assessment and \$ 145,055 reallocation
									6/28/2012	\$ (1)	Updated due to quarterly assessment and \$ 145,054 reallocation
									9/27/2012	\$ (2)	Updated due to quarterly assessment and
									3/25/2013	S (1)	Updated due to quarterly assessment and reallocation
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$ 360,445	
										\$ (2)	\$ 1,160,445 Updated portfolio data from servicer \$ 1,160,443 Updated portfolio data from servicer
									1/6/2011		
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	3/23/2011	\$ (1,160,443)	\$ - Termination of SPA
3/30/2010	Community Credit Official of Piolica	rtouticage		1 dicitalic	I manda maranen la riane Edit mandalana	1,000,000	1000		9/30/2010	\$ 901,112	\$ 2,901,112 Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2.901.108 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (5)	\$ 2.901.103 reallocation
									6/29/2011	S (48)	
									6/28/2012	\$ (36)	Updated due to quarterly assessment and \$ 2.901.019 reallocation
								12	9/14/2012	\$ (2.888.387)	\$ 12.632 Termination of SPA
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056	\$ 145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1)	Updated due to quarterly assessment and \$ 145.055 reallocation
									6/28/2012	s (1)	Updated due to quarterly assessment and
										\$ (2)	Updated due to quarterly assessment and
									9/27/2012		\$ 145.052 reallocation Updated due to quarterly assessment and
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	3/25/2013	\$ (1)	
								,,,,	9/30/2010	\$ 45.056	\$ 145.056 Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	S (1)	\$ 145.055 reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1)	\$ 145.054 reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (2)	\$ 145.052 reallocation Updated due to quarterly assessment and
								-	3/25/2013	\$ (1)	\$ 145.051 reallocation
9/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056	\$ 145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1)	Updated due to quarterly assessment and \$ 145,055 reallocation
									6/28/2012	\$ (1)	Updated due to quarterly assessment and reallocation
									9/27/2012	\$ (2)	Updated due to quarterly assessment and
									3/25/2013	\$ (1)	Updated due to quarterly assessment and \$ 145.051 reallocation
9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A				
	-								9/30/2010	\$ 180,222	\$ 580,222 Updated portfolio data from servicer
									1/6/2011	\$ (1)	
9/30/2010	Figure Control Martine Comments	Trov	MI	Bumbar-	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7.8	3/23/2011	\$ (580,221)	
d/3U/2U1U	Flagstar Capital Markets Corporation	noy	IVII	Pulchase	r manual matument for nome Loan Modifications	800,000	IN/A	7,0	9/30/2010	\$ 360,445	\$ 1,160,445 Updated portfolio data from servicer
									1/6/2011	\$ (2)	
									3/30/2011	\$ (2)	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (18)	\$ 1,160,423 reallocation
									6/28/2012	\$ (14)	Updated due to quarterly assessment and
									9/27/2012	S (37)	Updated due to quarterly assessment and
									12/27/2012	\$ (6)	Updated due to quarterly assessment and \$ 1.160.366 reallocation
									3/25/2013	\$ (24)	Updated due to quarterly assessment and
											Updated due to quarterly assessment and
									6/27/2013	<u>\$</u> (9)	\$ 1.160.333 reallocation Updated due to quarterly assessment and
9/30/2010	Franklin Savings	Cincinnati	CII	Buerhan	Financial Instrument for Home Loan Modifications	\$ 1,700,000	A1/A	4	9/27/2013	\$ (3)	\$ 1.160.330 reallocation
9/30/2010	rianimi Savings	omornati	UH	ruichase	r manual instrument for nome Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 765.945	\$ 2,465,945 Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	ns								Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
	I								1/6/2011	S (4)	\$ 2.465.941	Updated portfolio data from servicer
	I								3/30/2011	\$ (4)		Updated due to quarterly assessment and reallocation
	I								6/29/2011	\$ (40)	\$ 2465.897	Updated due to quarterly assessment and
	I								6/28/2012	\$ (30)	\$ 2 465 867	Updated due to quarterly assessment and reallocation
	I								9/27/2012	\$ (83)		Updated due to quarterly assessment and reallocation
	I								12/27/2012	S (14)	\$ 2.465.770	Updated due to quarterly assessment and reallocation
	I								3/25/2013	\$ (53)		Updated due to quarterly assessment and reallocation
	I								6/14/2013	\$ (10.000)		Transfer of cap due to servicing transfer
	I								6/27/2013	\$ (20)	\$ 2,455,697	Updated due to quarterly assessment and
	I								9/27/2013	\$ (7)		Updated due to quarterly assessment and reallocation
	I							12	10/24/2013	\$ (2,446,075)		Termination of SPA
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056		Uodated portfolio data from servicer
	I								6/29/2011	\$ (1)		Updated due to quarterly assessment and reallocation
	I								6/28/2012	\$ (1)		Updated due to quarterly assessment and reallocation
	I								9/27/2012	\$ (2)		Updated due to quarterly assessment and reallocation
	I								3/25/2013	\$ (1)		Updated due to quarterly assessment and reallocation
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056		Updated portfolio data from servicer
	1								3/23/2011	\$ (145.056)		Termination of SPA
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056		Updated portfolio data from servicer
	I									45.056		Updated due to quarterly assessment and
	1								6/29/2011	e (1)		reallocation Updated due to quarterly assessment and
	1								6/28/2012	g (1)		reallocation Updated due to quarterly assessment and
	1								9/27/2012	\$ (2)		reallocation Updated due to quarterly assessment and
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	3/25/2013	\$ (1)		reallocation
								, ,	9/30/2010	\$ 135.167		Uodated portfolio data from servicer
	1								1/6/2011	\$ (1)		Updated portfolio data from servicer Updated due to quarterly assessment and
	I								3/30/2011	\$ (1)		reallocation Updated due to quarterly assessment and
	I								6/29/2011	\$ (6)	\$ 435.159	reallocation Updated due to quarterly assessment and
	I								6/28/2012	S (4)	\$ 435,155	reallocation Updated due to quarterly assessment and
	I								9/27/2012	\$ (12)	\$ 435,143	reallocation Updated due to quarterly assessment and
	I								12/27/2012	\$ (2)	\$ 435.141	reallocation Updated due to quarterly assessment and
	I								3/25/2013	\$ (8)	\$ 435,133	reallocation Updated due to quarterly assessment and
	I								6/27/2013	\$ (3)	\$ 435,130	reallocation Updated due to quarterly assessment and
0.000,004.0	L	NoOdeses		Domboos	Figure 1 to the second for the second second second	4,000,000	N/A		9/27/2013	\$ (1)	\$ 435,129	reallocation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer
	I								1/6/2011	\$ (2)	\$ 1.450.554	Updated portfolio data from servicer Updated due to quarterly assessment and
	I								3/30/2011	\$ (2)	\$ 1,450,552	reallocation Updated due to quarterly assessment and
	I								6/29/2011	\$ (23)	\$ 1,450,529	reallocation Updated due to quarterly assessment and
	I								6/28/2012	\$ (17)	\$ 1,450,512	reallocation
	I								9/27/2012	\$ (48)	\$ 1.450.464	Updated due to quarterly assessment and reallocation
	1								12/27/2012	S (8)	\$ 1,450,456	Updated due to quarterly assessment and reallocation
	1								3/25/2013	\$ (30)	\$ 1,450,426	Updated due to quarterly assessment and reallocation
	1								6/27/2013	\$ (11)	\$ 1.450.415	Updated due to quarterly assessment and reallocation
	ļ								9/27/2013	\$ (4)	\$ 1,450,411	Updated due to quarterly assessment and reallocation
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315.389	\$ 1.015.389	Updated portfolio data from servicer
	1								1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer
	1								3/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation
	1								6/29/2011	\$ (11)	\$ 1.015.376	Updated due to quarterly assessment and reallocation
	1								6/28/2012	\$ (11)	\$ 1,015,365	Updated due to quarterly assessment and reallocation
	1								9/27/2012	\$ (30)	\$ 1.015.335	Updated due to quarterly assessment and reallocation
	1								12/27/2012	\$ (5)	\$ 1,015,330	Updated due to quarterly assessment and reallocation
	1								3/25/2013	\$ (20)	\$ 1,015,310	Updated due to quarterly assessment and reallocation
	I								6/27/2013	\$ (7)	\$ 1.015.303	Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (3)		Updated due to quarterly assessment and reallocation
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630.778		Uodated portfolio data from servicer
	1								1/6/2011	\$ (3)		Updated portfolio data from servicer
	1								3/30/2011	\$ (3)		Updated due to quarterly assessment and reallocation
	1								6/29/2011	\$ (33)		Updated due to quarterly assessment and reallocation
	1								6/28/2012	\$ (25)		Updated due to quarterly assessment and reallocation
	I								9/27/2012	\$ (68)		Updated due to quarterly assessment and reallocation
	1								12/27/2012	\$ (11)	\$ 2,030,635	Updated due to guarterly assessment and
	1											Updated due to quarterly assessment and
	1								3/25/2013	\$ (44)		reallocation Updated due to quarterly assessment and
1	t .	1	I				l	1	6/27/2013	S (16)	a 2.030.575	reallocation

	Servicer Modifying Borrowers' Loans	IS	Г	Transaction			Pricing		Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									9/27/2013	\$ (6)	\$ 2,030,569	Updated due to quarterly assessment and reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225.278		Updated portfolio data from servicer
										225.270		
									1/6/2011	s (1)	\$ /25.2//	Updated portfolio data from servicer
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	3/9/2011	\$ (725,277)	S -	Termination of SPA
8/30/2010	Maistr Associates, IIIc.	Chanotte	IVC	Fulcilase	Financial instrument for Florie Edah Modifications	100,000	IWA	4, 0	9/30/2010	\$ 45,056		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (1)	\$ 145,055	reallocation
									6/28/2012	\$ (1)	\$ 145.054	Updated due to quarterly assessment and reallocation
									9/27/2012	S (1)	\$ 145.053	Updated due to quarterly assessment and reallocation
									3/25/2013	\$ (1)	\$ 145,052	Updated due to quarterly assessment and reallocation
									10/15/2013	e (co.coo)		
9/30/2010	Midland Mortgage Company	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5		\$ (60,000)		Transfer of cap due to servicing transfer
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								9/30/2010	\$ 49,915,806	\$ 93,415,806	Updated portfolio data from servicer
									1/6/2011	\$ (125)	\$ 93.415.681	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (139)	\$ 93,415,542	reallocation
									6/29/2011	\$ (1,223)	\$ 93,414,319	
									6/28/2012	\$ (797)	\$ 93,413,522	Updated due to quarterly assessment and reallocation
									7/16/2012	\$ 294,540,000		Transfer of cap due to servicing transfer
									7/27/2012	\$ (263.550.000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									9/27/2012	\$ (3.170)	\$ 124,400,352	reallocation Updated due to quarterly assessment and
									12/27/2012	\$ (507)	\$ 124,399,845	reallocation Updated due to quarterly assessment and
	1								3/25/2013	\$ (1,729)	\$ 124,398,116	reallocation
									6/27/2013	\$ (593)	\$ 124.397.523	Updated due to quarterly assessment and reallocation
	1	<u></u>							9/27/2013	\$ (199)	\$ 124.397.324	Undated due to quarterly assessment and
9/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056		Undated portfolio data from servicer
										70000		Updated due to quarterly assessment and
									6/29/2011	\$ (1)		reallocation Updated due to quarterly assessment and
									6/28/2012	\$ (1)	\$ 145,054	reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (2)	\$ 145,052	reallocation Updated due to quarterly assessment and
									3/25/2013	\$ (1)	\$ 145,051	reallocation
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056		Updated portfolio data from servicer
									6/29/2011	S (1)		Updated due to quarterly assessment and reallocation
									6/28/2012	\$ (1)		Updated due to quarterly assessment and reallocation
												Updated due to quarterly assessment and
									9/27/2012	\$ (2)		reallocation Updated due to quarterly assessment and
9/30/2010		Call Later Chr.	UT	Domboos	Financial last constant for those Land Madification	\$ 600,000	N/A		3/25/2013	S (1)	\$ 145.051	reallocation
8/30/2010	University First Federal Credit Union	Salt Lake City	01	Purchase	Financial Instrument for Home Loan Modifications	\$ 000,000	IWA		9/30/2010	\$ 270.334	\$ 870.334	Uodated portfolio data from servicer
Ī									1/6/2011	S (1)	\$ 870.333	Updated portfolio data from servicer
ļ									2/17/2011	\$ (870.333)	s -	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45.056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	S (1)	\$ 145.055	Updated due to quarterly assessment and reallocation
									6/28/2012	e (4)		Updated due to quarterly assessment and reallocation
										111		Updated due to quarterly assessment and
									9/27/2012	\$ (2)		reallocation Updated due to quarterly assessment and
12/15/2010	Statebridge Company, LLC	Denver	со	Purchase	Financial Instrument for Home Loan Modifications	e	N/A		3/25/2013	S (1)		reallocation
12/13/2010	onacomoge Company, ELC	Salivei	30	ruichase	I manufacturing it is in the Eddit Modifications	•	IWA	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer
									1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer
									2/16/2011	\$ 500.000	\$ 5.499.993	Transfer of cap due to servicing transfer
	1								3/16/2011	\$ 100.000		Transfer of cap due to servicing transfer
									3/30/2011	S (9)	\$ 5.599.984	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (85)	\$ 5.599.899	Updated due to quarterly assessment and
									11/16/2011	\$ (2,500,000)		Transfer of cap due to servicing transfer
	1								3/15/2012	\$ 200,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	1								6/28/2012	\$ (40)	\$ 3,299,859	reallocation Updated due to quarterly assessment and
									9/27/2012	\$ (100)	\$ 3,299,759	reallocation
									10/16/2012	\$ 170,000	\$ 3,469,759	Transfer of cap due to servicing transfer
									11/15/2012	\$ (30,000)	\$ 3,439,759	Transfer of cap due to servicing transfer
	1								12/14/2012	\$ (80,000)		Transfer of cap due to servicing transfer
	1									\$ (17)	\$ 3,359,742	Updated due to quarterly assessment and
									12/27/2012			
									1/16/2013	\$ 50,000		Transfer of cap due to servicing transfer
									2/14/2013	\$ 1.240.000		Transfer of cap due to servicing transfer
									3/14/2013	\$ 90.000	\$ 4.739.742	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/25/2013	\$ (90)	\$ 4.739.652	Updated due to quarterly assessment and reallocation
									4/16/2013	\$ (10,000)		
	1								6/27/2013	\$ (34)	\$ 4,729,618	Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation
									9/27/2013	\$ (13)		Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9				
		1	l .						12/15/2010	\$ 4.300.000	\$ 4.300.000	Updated portfolio data from servicer

1	Servicer Modifying Borrowers' Loa	ins							Adjustment	Adjustment D	etails	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
[l								1/6/2011	\$ (4)	\$ 4 299 996	Updated portfolio data from servicer
	I								6/29/2011	\$ (5)		Updated due to quarterly assessment and reallocation
	I											Updated due to quarterly assessment and
	I								6/28/2012	\$ (23)		reallocation Updated due to quarterly assessment and
	I								9/27/2012	\$ (63)		reallocation Updated due to quarterly assessment and
	I								12/27/2012	\$ (11)	\$ 4,299,894	reallocation Updated due to quarterly assessment and
	l								3/25/2013	\$ (41)	\$ 4,299,853	reallocation Updated due to quarterly assessment and
	I								6/27/2013	\$ (16)	\$ 4,299,837	reallocation Updated due to quarterly assessment and
	ļ								9/27/2013	\$ (6)	\$ 4.299.831	reallocation
4/13/2011	New York Community Bank (AmTrust Bank)	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	S 200,000	\$ 200,000	Transfer of cap due to servicing transfer
	I								5/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer
	I								6/16/2011	\$ 300.000	\$ 600.000	Transfer of cap due to servicing transfer
	I								6/29/2011	S (9)	\$ 599,991	Updated due to quarterly assessment and reallocation
	I								8/16/2011	\$ 200,000		Transfer of cap due to servicing transfer
	I								6/28/2012	\$ (7)		Updated due to quarterly assessment and reallocation
	I								9/27/2012	s (19)		Updated due to quarterly assessment and reallocation
	I											Updated due to quarterly assessment and
	I								12/27/2012	\$ (3)		reallocation Updated due to quarterly assessment and
1	I								3/25/2013	\$ (12)		reallocation Updated due to quarterly assessment and
1	1								6/27/2013	\$ (5)		reallocation
1	I								7/16/2013	\$ 150.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
4/13/2011		Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	8	N/A	9	9/27/2013	\$ (2)	\$ 949,943	reallocation
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	•	N/A	9	4/13/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
	I								6/14/2013	\$ 120.000 :	\$ 220.000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	l								6/27/2013	S (1)	\$ 219.999	reallocation
									7/16/2013	\$ 10,000	\$ 229,999	Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	4/13/2011	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
	I								6/29/2011	\$ 233.268 I	\$ 1.233.268	Updated due to quarterly assessment and reallocation
	I								11/16/2011	\$ 100,000		Transfer of cap due to servicing transfer
	I								6/28/2012	\$ (3)	\$ 1.333.265	Updated due to quarterly assessment and reallocation
	l								9/27/2012	s (10)		Updated due to quarterly assessment and reallocation
	I								12/27/2012	\$ (2)		Updated due to quarterly assessment and reallocation
	l								3/25/2013	\$ (7)		Updated due to quarterly assessment and reallocation
	l											Updated due to quarterly assessment and
	l								6/27/2013	\$ (3)		reallocation Updated due to quarterly assessment and
4/13/2011	Western Federal Credit Union	Hawthome	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/27/2013	\$ (1)		reallocation
""									4/13/2011	\$ 200,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	I								6/29/2011	\$ 17.687		reallocation Updated due to quarterly assessment and
	I								9/27/2012	\$ (1)	\$ 217,686	reallocation Updated due to quarterly assessment and
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	e	N/A	9	3/25/2013	\$ (1)	\$ 217,685	reallocation
3/13/2011	rel Lender Services, Inc.	Anaremiirinis	- CA	ruiciase	Pinancia instrument for Figure Edah Modifications	•	IWA		5/13/2011	\$ 500.000	\$ 500.000	Transfer of cap due to servicing transfer
	I								6/16/2011	\$ 100,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	I								6/29/2011	\$ (9)	\$ 599,991	reallocation
	I								7/14/2011	\$ 200.000	\$ 799.991	Transfer of cap due to servicing transfer
	I								9/15/2011	\$ 100,000	\$ 899.991	Transfer of cap due to servicing transfer
	I								11/16/2011	\$ 2,500,000	\$ 3,399,991	Transfer of cap due to servicing transfer
1	I								5/16/2012	\$ 1,510,000	\$ 4,909,991	Transfer of cap due to servicing transfer
	I								6/14/2012	\$ 450.000	\$ 5.359.991	Transfer of cap due to servicing transfer
	I								6/28/2012	\$ (66)	\$ 5,359,925	Updated due to quarterly assessment and reallocation
	I								7/16/2012	\$ 250,000	\$ 5,609,925	Transfer of cap due to servicing transfer
	I								8/16/2012	\$ 90.000		Transfer of cap due to servicing transfer
1	I								9/27/2012	S (191)	\$ 5,699,734	Updated due to quarterly assessment and reallocation
	1								10/16/2012	\$ 140,000		Transfer of cap due to servicing transfer
	1								11/15/2012			Transfer of cap due to servicing transfer
	1								12/14/2012	\$ 40.000		Transfer of cap due to servicing transfer
	1								12/27/2012	\$ (34)		Updated due to quarterly assessment and reallocation
	I											
	I								1/16/2013	\$ 40,000		Transfer of cap due to servicing transfer
	I								2/14/2013	\$ 50,000		Transfer of cap due to servicing transfer
I '	1								3/14/2013	\$ 360.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
	I								3/25/2013	\$ (135)	\$ 6,399,565	reallocation
	I								4/16/2013	\$ (10,000)	\$ 6,389,565	Transfer of cap due to servicing transfer
1	1								5/16/2013	\$ 40.000	\$ 6.429.565	Transfer of cap due to servicing transfer
1	1								6/14/2013	\$ 200,000	\$ 6,629,565	Transfer of cap due to servicing transfer
1	I.								6/27/2013	\$ (53)	\$ 6,629,512	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loan	ns	=						Adjustment	Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				'					7/16/2013	\$ 20.000	\$ 6.649.512	Transfer of cap due to servicing transfer
				'					9/27/2013	\$ (19)		Updated due to quarterly assessment and reallocation
									10/15/2013	\$ 260,000	\$ 6,909,493	Transfer of cap due to servicing transfer
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	9	7/14/2011	\$ 200.000	\$ 200.000	Transfer of cap due to servicing transfer
				'					11/16/2011	\$ 900.000	\$ 1,100,000	Transfer of cap due to servicing transfer
				'					1/13/2012	\$ 100,000	\$ 1,200,000	Transfer of cap due to servicing transfer
				'					6/28/2012	\$ (9)	\$ 1,199,991	Updated due to quarterly assessment and reallocation
				'					8/16/2012	\$ 20.000	\$ 1.219.991	Transfer of cap due to servicing transfer
				'					9/27/2012	\$ (26)	\$ 1,219,965	Updated due to quarterly assessment and reallocation
				'					10/16/2012	\$ 50,000	\$ 1,269,965	Transfer of cap due to servicing transfer
				'					12/14/2012	s 10.000		Transfer of cap due to servicing transfer
				'					12/27/2012	S (5)	\$ 1,279,960	Updated due to quarterly assessment and reallocation
				'					1/16/2013	\$ 130,000	\$ 1,409,960	Transfer of cap due to servicing transfer
				'					2/14/2013	\$ 120,000	\$ 1,529,960	Transfer of cap due to servicing transfer
				'					3/25/2013	S (20)	\$ 1.529.940	Updated due to quarterly assessment and reallocation
				'					5/16/2013	S 80.000	\$ 1,609,940	Transfer of cap due to servicing transfer
				'					6/14/2013	\$ 420,000	\$ 2,029,940	Transfer of cap due to servicing transfer
				l '					6/27/2013	\$ (10)	\$ 2,029,930	Updated due to quarterly assessment and reallocation Updated due to quarterly assessment and
OMF/PP.	December Continue Death	D		Dur.	Consideration of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant of the Constant		NICO.		9/27/2013	\$ (4)	\$ 2.029.926	reallocation
9/15/2011	Bangor Savings Bank	Bangor Mt. Laurel	ME NJ	Purchase Purchase	Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications	-	N/A N/A	9	9/15/2011	\$ 100,000		Transfer of cap due to servicing transfer
9/10/2011	PHH Mortgage Corporation	wit. Laurel	NJ	ruichase	rmanicial instrument for norné Loan Modifications	-	n/A	9	9/15/2011	\$ 1,300,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
				'					6/28/2012	\$ (15)	\$ 1.299.985	reallocation Updated due to quarterly assessment and
				'					9/27/2012	S (42)	\$ 1,299,943	reallocation
				'					10/16/2012	\$ 140,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
				'					12/27/2012	\$ (8)		reallocation Updated due to quarterly assessment and
				'					3/25/2013	\$ (30)		reallocation Updated due to quarterly assessment and
				'					6/27/2013	\$ (11)		reallocation
				'					7/16/2013	\$ 5,850,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	N/A	9	9/27/2013	\$ (20)	\$ 7.289.874	reallocation
12/10/2011	Rushinole Edah Wahagement Services EEC	II VIII C	0,1	1 dicinase	The second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second secon		1471	,	12/15/2011	S 200.000		Transfer of cap due to servicing transfer
				'					4/16/2012	\$ 600,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
				'					6/28/2012	\$ (3)	\$ 799,997	reallocation
				'					8/16/2012	\$ 110.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
				'					9/27/2012	\$ (13)	\$ 909.984	reallocation
				'					10/16/2012	\$ 1,270,000		Transfer of cap due to servicing transfer
				'					11/15/2012	\$ 230.000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
				'						5 (5)		reallocation
				'					1/16/2013 2/14/2013	\$ 990,000 \$ 600,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
				'					3/14/2013	\$ 1.980.000		Transfer of cap due to servicing transfer
				1 '					3/25/2013	s (77)	\$ 5.979.902	Updated due to quarterly assessment and reallocation
				'					4/16/2013	\$ 340,000		Transfer of cap due to servicing transfer
				'					5/16/2013	\$ 1,520,000		Transfer of cap due to servicing transfer
				'					6/14/2013	\$ 2.740,000		Transfer of cap due to servicing transfer
				'					6/27/2013	\$ (53)		Undated due to quarterly assessment and
				l '					9/16/2013	\$ 2,570,000	\$ 13,149,849	Transfer of cap due to servicing transfer
				1 '					9/27/2013	\$ (26)		Updated due to quarterly assessment and
			igsqcut	<u> </u>					10/15/2013	s 10.000		Transfer of cap due to servicing transfer
1/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	9	1/13/2012	\$ 100,000		Transfer of cap due to servicing transfer
3/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications	-	N/A	9	3/15/2012	\$ 100,000		Transfer of cap due to servicing transfer
6/14/2012	Resurgent Capital Solutions, LP	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications	s -	N/A	9	6/14/2012	\$ 940.000	\$ 940.000	Transfer of cap due to servicing transfer
				'					6/28/2012	\$ 205,242	\$ 1,145,242	Updated due to quarterly assessment and reallocation
				'					9/27/2012	\$ (3)	\$ 1,145,239	Updated due to quarterly assessment and reallocation
				'					12/27/2012	S (1)	\$ 1.145.238	Updated due to quarterly assessment and reallocation
				'					1/16/2013	S 10.000	\$ 1.155.238	Transfer of cap due to servicing transfer
				'					2/14/2013	\$ 8,690,000	\$ 9,845,238	Transfer of cap due to servicing transfer
				'					3/14/2013	\$ 1,390,000	\$ 11,235,238	Transfer of cap due to servicing transfer
			1 1	1 '				l	3/25/2013	\$ (219)	\$ 11.235.019	Updated due to quarterly assessment and reallocation
									5/16/2013	s 620,000		Transfer of cap due to servicing transfer
									5/16/2013 6/14/2013	\$ 620,000 \$ 990,000	\$ 11.855.019 \$ 12,845,019	Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer Updated due to quarterly assessment and

	Servicer Modifying Borrowers' Loan	IS							Adjustment I	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								7/16/2013	\$ 5.780.000	\$ 18.624.923	Transfer of cap due to servicing transfer
								9/27/2013	\$ (50)	\$ 18,624,873	Updated due to quarterly assessment and reallocation
								10/15/2013	\$ 880,000	\$ 19,504,873	Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase Financial Instrument for Home Loan Modifications	-	N/A	9	11/15/2012	\$ 30.000	\$ 30.000	Transfer of cap due to servicing transfer
								12/14/2012	s 70,000	\$ 100,000	Transfer of cap due to servicing transfer
								1/16/2013	\$ (10,000)	\$ 90,000	Transfer of cap due to servicing transfer
								2/14/2013	\$ (10,000)	\$ 80,000	Transfer of cap due to servicing transfer
								4/16/2013	\$ (10.000)	\$ 70.000	Transfer of cap due to servicing transfer
								5/16/2013	S 130.000	\$ 200,000	Transfer of cap due to servicing transfer
								6/14/2013	\$ (50,000)	\$ 150,000	Transfer of cap due to servicing transfer
								7/16/2013	\$ (20.000)	\$ 130.000	Transfer of cap due to servicing transfer
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase Financial Instrument for Home Loan Modifications	-	N/A	9	12/14/2012	s 10.000	\$ 10.000	Transfer of cap due to servicing transfer
								8/15/2013	\$ 10,000	\$ 20,000	Transfer of cap due to servicing transfer
2/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase Financial Instrument for Home Loan Modifications	-	N/A	9	2/14/2013	\$ 510,000	\$ 510,000	Transfer of cap due to servicing transfer
1								3/25/2013	s (9)	\$ 509.991	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loan	ns							Adjustment	Details	
Date	Name of Institution	City	State	Transaction Type Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								4/16/2013	\$ 200.000	\$ 709.991	Transfer of cap due to servicing transfer
								5/16/2013	\$ 40,000	\$ 749,991	Transfer of cap due to servicing transfer
								6/27/2013	\$ (4)	\$ 749,987	Updated due to quarterly assessment and reallocation
								7/16/2013	s (120.000)	\$ 629.987	Transfer of cap due to servicing transfer
								9/27/2013	\$ (2)	\$ 629,985	Updated due to quarterly assessment and reallocation
3/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	3/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
								3/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
5/16/2013	ViewPoint Bank	Plano	TX	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	5/16/2013	\$ 50.000	\$ 50.000	Transfer of cap due to servicing transfer
6/14/2013	Cheviot Savings Bank	Cincinnati	ОН	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	6/14/2013	S 10.000	\$ 10,000	Transfer of cap due to servicing transfer
								6/27/2013	\$ 1,344	\$ 11,344	Updated due to quarterly assessment and reallocation
7/16/2013	Everbank	Jacksonville	FL	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	7/16/2013	\$ 60.000	\$ 60.000	Transfer of cap due to servicing transfer
7/16/2013	Bridgelock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	7/16/2013	S 10.000	\$ 10.000	Transfer of cap due to servicing transfer
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase Financial Instrument for Home Loan Modifications	\$	N/A	9	10/15/2013	\$ 60,000	\$ 60,000	Transfer of cap due to servicing transfer

Total Initial Cap	\$ 23,831,570,000	Total Cap Adjustments	\$ 6,032,793,866
	 TOTAL CAP		\$ 29,864,363,865.90

As used in this table:

1446 Ar means the Home Alfordable Foreschaute Alternatives program.

1446 Ar means the Home Price Define Protection program.

1449 Ar means the Home Price Define Protection program.

1440 Ar means the Second Liet Modification Program.

1450 Hander Market Besch

¹ The Cap of Incentive Payments represents the potential Istall amount allocated to each service and includes the maximum amount allotated for all payments on behalf of borrowers and payments to services and landers/investors.

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2 On July 31 Cap Doy, the SPA with DN Harder Home Finance, LUC was terminated and superaided by my mode? Place with LAP Mayor Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar Chanse Bank, Nagar C

Supplemental Information [Not Required by EESA §114(a)]

Making Home Affordable Program Non-GSE Incentive Payments (through October 2013)

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 479.17	\$ 11,759.16	\$ 11,500.00	\$ 23,738.33
Allstate Mortgage Loans & Investments	\$ 5,035.81	\$ 9,743.17	\$ 8,035.81	\$ 22,814.79
AMS Servicing, LLC	\$ 27,366.28	\$ 134,472.65	\$ 82,574.66	\$ 244,413.59
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 283,367,019.46	\$ 579,819,337.78	\$ 352,214,984.70	\$ 1,215,401,341.94
BankUnited	\$ 7,436,741.19	\$ 21,293,678.73	\$ 11,403,588.47	\$ 40,134,008.39
Bayview Loan Servicing LLC	\$ 9,118,759.73	\$ 16,727,644.26	\$ 12,270,934.79	\$ 38,117,338.78
Caliber Home Loans, Inc.	\$ 820,352.20	\$ 2,283,673.68	\$ 1,797,462.44	\$ 4,901,488.32
Carrington Mortgage Services, LLC.	\$ 9,273,903.26	\$ 24,790,641.23	\$ 17,174,635.10	\$ 51,239,179.59
CCO Mortgage, a division of RBS Citizens NA	\$ 1,956,029.76	\$ 4,729,899.30	\$ 3,373,496.06	\$ 10,059,425.12
Central Florida Educators Federal Credit Union	\$ 104,058.21	\$ 174,593.25	\$ 212,660.64	\$ 491,312.10
Cheviot Savings Bank	\$ -	\$ 62.33	\$ =	\$ 62.33
CitiMortgage Inc	\$ 66,246,103.67	\$ 211,945,578.92	\$ 105,412,566.90	\$ 383,604,249.49
Citizens First National Bank	\$ 22,062.89	\$ 57,641.26	\$ 41,729.55	\$ 121,433.70
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 52,054.57	\$ 138,758.53	\$ 94,769.62	\$ 285,582.72
DuPage Credit Union	\$ 6,028.28	\$ 28,269.92	\$ 11,328.28	\$ 45,626.48
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 873,281.58	\$ 1,779,580.03	\$ 838,921.30	\$ 3,491,782.93
FCI Lender Services, Inc.	\$ 24,908.09	\$ 44,017.91	\$ 28,612.38	\$ 97,538.38
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 4,000.00	\$ 4,000.00
FIRST BANK	\$ 886,287.86	\$ 1,865,312.51	\$ 1,438,521.74	\$ 4,190,122.11
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00
Franklin Credit Management Corporation	\$ 335,887.70	\$ 640,862.81	\$ 740,023.67	\$ 1,716,774.18
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 57,502,897.79	\$ 142,238,652.46	\$ 91,339,072.48	\$ 291,080,622.73
Great Lakes Credit Union	\$ 8,833.34	\$ 16,634.75	\$ 12,100.00	\$ 37,568.09
Greater Nevada Mortgage Services	\$ 60,683.87	\$ 140,320.02	\$ 93,824.29	\$ 294,828.18
Green Tree Servicing LLC	\$ 2,751,486.80	\$ 12,768,390.28	\$ 6,264,872.17	\$ 21,784,749.25
Gregory Funding, LLC	\$ 72,326.16	\$ 155,890.41	\$ 78,791.38	\$ 307,007.95

Name of Institution	Borrowers	Lenders / Investors	Servicer	•	Total Payments to Date
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$	1,916.67
Hillsdale County National Bank	\$ 29,419.74	\$ 38,191.68	\$ 54,400.46	\$	122,011.88
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$	6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 14,290.20	\$ 8,783.72	\$	30,940.97
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$	8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$	13,322.90
Homeward Residential, Inc.	\$ 51,757,481.72	\$ 133,880,523.43	\$ 94,835,607.23	\$	280,473,612.38
Horicon Bank	\$ 7,265.13	\$ 17,260.35	\$ 12,169.53	\$	36,695.01
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$	25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$	48,589.08
IC Federal Credit Union	\$ 19,333.34	\$ 40,200.97	\$ 32,600.00	\$	92,134.31
Idaho Housing and Finance Association	\$ 21,091.84	\$ 23,389.29	\$ 28,219.76	\$	72,700.89
James B.Nutter and Company	\$ 9,170.81		\$ 9,614.92	\$	18,785.73
JPMorgan Chase Bank, NA	\$ 269,811,762.93	\$ 666,524,669.80	\$ 367,684,622.66	\$	1,304,021,055.39
Kondaur Capital Corporation	\$ -	\$ -	\$ 400.00	\$	400.00
Lake City Bank	\$ 6,243.60	\$ 7,332.74	\$ 18,434.56	\$	32,010.90
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$	10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$	76,324,760.34
Los Alamos National Bank	\$ 25,864.17	\$ 35,020.01	\$ 44,077.67	\$	104,961.85
M&T Bank	\$ 40,230.37		\$ 44,460.74	\$	84,691.11
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$	2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$ 10,649.38	\$	20,337.35
Midland Mortgage Co.	\$ 4,597,729.27	\$ 1,130,527.15	\$ 5,592,914.68	\$	11,321,171.10
Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$	4,817.60
Mission Federal Credit Union	\$ 61,093.07	\$ 167,218.64	\$ 105,026.39	\$	333,338.10
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$	4,628,164.95
Mortgage Center LLC	\$ 142,457.05	\$ 246,524.04	\$ 280,920.90	\$	669,901.99
National City Bank	\$ 2,968,396.30	\$ 8,949,936.58	\$ 5,242,515.24	\$	17,160,848.12
Nationstar Mortgage LLC	\$ 38,897,405.13	\$ 85,541,089.55	\$ 52,438,432.44	\$	176,876,927.12
Navy Federal Credit Union	\$ 537,967.01	\$ 1,320,673.80	\$ 1,051,574.60	\$	2,910,215.41
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$	69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$	10,068.11
Ocwen Loan Servicing, LLC	\$ 125,944,916.92	\$ 381,222,117.26	\$ 195,160,337.01	\$	702,327,371.19
OneWest Bank	\$ 58,162,209.47	\$ 195,730,981.19	\$ 83,252,831.66	\$	337,146,022.32
ORNL Federal Credit Union	\$ 13,230.46	\$ 27,651.76	\$ 36,996.08	\$	77,878.30
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$	53,936.55
Pathfinder Bank	\$ 4,883.58	\$ 7,431.66	\$ 9,606.28	\$	21,921.52
PennyMac Loan Services, LLC	\$ 5,846,984.93	\$ 13,605,337.30	\$ 7,184,395.03	\$	26,636,717.26
PHH Mortgage Corporation	\$ 17,336.21	\$ 30,282.47	\$ 18,594.68	\$	66,213.36
PNC Bank, National Association	\$ 130,958.48	\$ 794,817.53	\$ 438,750.00	\$	1,364,526.01

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
Purdue Employees Federal Credit Union	\$ 2,000.00	\$ 1,921.83	\$ 3,000.00	\$ 6,921.83
Quantum Servicing Corporation	\$ 133,393.34	\$ 331,713.72	\$ 179,984.09	\$ 645,091.15
Residential Credit Solutions, Inc.	\$ 1,574,885.83	\$ 4,412,611.49	\$ 2,484,227.02	\$ 8,471,724.34
Resurgent Capital Services L.P.	\$ 95,386.89	\$ 270,238.49	\$ 160,811.37	\$ 526,436.75
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 223,037.89	\$ 548,819.98	\$ 429,480.01	\$ 1,201,337.88
Rushmore Loan Management Services LLC	\$ 178,594.29	\$ 621,982.92	\$ 202,316.56	\$ 1,002,893.77
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 20,666.70	\$ 54,948.57	\$ 35,500.00	\$ 111,115.27
Scotiabank de Puerto Rico	\$ 434,565.13	\$ 608,464.68	\$ 418,008.60	\$ 1,461,038.41
Select Portfolio Servicing, Inc.	\$ 70,525,619.95	\$ 136,705,828.62	\$ 97,494,207.11	\$ 304,725,655.68
Selene Finance LP	\$ 69,938.33	\$ 184,203.15	\$ 87,883.51	\$ 342,024.99
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 861,721.04	\$ 1,286,430.53	\$ 931,868.74	\$ 3,080,020.31
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03
Specialized Loan Servicing LLC	\$ 5,335,722.88	\$ 7,393,678.68	\$ 7,091,674.14	\$ 19,821,075.70
Statebridge Company, LLC	\$ 17,251.02	\$ 53,595.55	\$ 17,901.22	\$ 88,747.79
Sterling Savings Bank	\$ 165,045.65	\$ 354,910.36	\$ 286,078.94	\$ 806,034.95
SunTrust Mortgage, Inc	\$ -	\$ (1,518.80)	\$ (2,400.00)	\$ (3,918.80)
Technology Credit Union	\$ 44,000.00	\$ 172,332.45	\$ 70,816.67	\$ 287,149.12
The Bryn Mawr Trust Company	\$ 10,196.51	\$ 13,006.22	\$ 8,435.80	\$ 31,638.53
The Golden 1 Credit Union	\$ 283,532.23	\$ 897,011.84	\$ 523,259.13	\$ 1,703,803.20
U.S. Bank National Association	\$ 11,584,483.48	\$ 28,525,546.75	\$ 20,663,901.25	\$ 60,773,931.48
United Bank	\$ 2,000.00	\$ 2,002.94	\$ 5,600.00	\$ 9,602.94
United Bank Mortgage Corporation	\$ 36,449.39	\$ 71,053.61	\$ 58,835.23	\$ 166,338.23
Urban Partnership Bank	\$ 136,673.29	\$ 282,855.47	\$ 135,918.87	\$ 555,447.63
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank		\$ 445.26		\$ 445.26
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 212,942,480.56	\$ 524,169,461.74	\$ 316,772,038.58	\$ 1,053,883,980.88
Wescom Central Credit Union	\$ 217,699.60	\$ 668,413.77	\$ 312,225.08	\$ 1,198,338.45
Western Federal Credit Union	\$ 16,416.67	\$ 43,962.83	\$ 19,916.67	\$ 80,296.17
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 22,828.50	\$ 28,134.99	\$ 42,428.50	\$ 93,391.99
Grand Total	\$ 1,367,166,614.06	\$ 3,377,118,325.43	\$ 2,002,183,644.02	\$ 6,746,468,583.51

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller						Initial Investment		Additional		stment Amount	t Pricina
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Amount	-	stment Amount		1	Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000		-	\$	194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	34,056,581			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	57,169,659			N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000		-	\$	1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	476,257,070			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	799,477,026			N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000		-	\$	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	238,864,755	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	400,974,381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000		-	\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	142,666,006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000		-	\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	128,461,559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	215,644,179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000		-	\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	120,874,221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	202,907,565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$	172,000,000		-	\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	148,728,864	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	249,666,235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000		-	\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	49,294,215			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	82,748,571			N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000		-	\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	13,570,770	-		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	22,780,803			N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000		-	\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	58,772,347	4		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	98,659,200			N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471		-	\$	162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	101,848,874			N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050		-	\$	148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	-	\$	93,313,825	•	404 000 000	N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950	_	-	\$	101,888,323	N/A
3	9/29/2010			-	Purchase	Financial Instrument for HHF Program	-	-	\$	63,851,373	•	000 055 040	N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987		<u> </u>	\$	339,255,819	N/A
3	9/29/2010			l	Purchase	Financial Instrument for HHF Program	<u> </u>	-	\$	212,604,832		004 004 400	N/A
-	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859		-	\$	221,694,139	N/A
3	9/29/2010	III	01:	 	Purchase	Financial Instrument for HHF Program		-	\$	138,931,280	\$	44E 602 EE7	N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726		- 070.050.001	Þ	445,603,557	N/A
3	9/29/2010	No. 1 II	T	N	Purchase	Financial Instrument for HHF Program		- 440 000 007	\$	279,250,831	\$	200 549 444	N/A
		New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637		-	- a	300,548,144	N/A
3	9/29/2010	District of Columbia Hausian Finance A	Mestication	P.0	Purchase	Financial Instrument for HHF Program	e e	7 700 070	\$	188,347,507	\$	20,697,198	N/A
		District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678		- 40.070.500	l a	20,097,198	N/A
3	9/29/2010	Towns the size Books and Associated	N 1 - 70 -		Purchase	Financial Instrument for HHF Program		-	\$	12,970,520	6	217 215 502	N/A
3		Tennessee Housing Development Agency	Nashville	TN	Purchase Purchase	Financial Instrument for HHF Program	\$	81,128,260	•	100 107 000	l a	217,315,593	N/A
3	9/29/2010		_1	1	Purchase	Financial Instrument for HHF Program	1	-	\$	136,187,333	1		N/A

TOTAL INVESTMENT AMOUNT

\$ 7,600,000,000

^{1/} The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

		Seller		Transaction		Initial Investment					
Footnote	Date	Name	City	State	Type	Investment Description		Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$	8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013								\$ (7,092,000,000)		N/A

TOTAL INVESTMENT AMOUNT

\$ 1,025,000,000

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending October 31, 2013

Type of Expense/Liability

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending October 31, 2013

Type of Expense Amount

Compensation for financial agents and legal firms \$964,249,367

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending October 31, 2013

Date		Vehicle	Description
		None	



HAMP Application Activity by Servicer ¹ As of September 2013

	Activity in September 2013						
	# Requests	# Requests	# Requests	# Requests			
Servicer Name	Received ²	Processed ³	Approved ⁴	Denied ⁵			
Bank of America, NA ⁶	7,097	10,384	1,235	9,149			
BankUnited	49	56	27	29			
Bayview Loan Servicing, LLC	821	1,244	261	983			
Carrington Mortgage Services, LLC	1,490	1,649	386	1,263			
CCO Mortgage, a division of RBS Citizens NA	371	414	40	374			
CitiMortgage Inc	256	1,042	721	321			
Green Tree Servicing LLC	1,304	1,739	499	1,240			
JPMorgan Chase Bank, NA	10,491	8,287	1,086	7,201			
Midland Mortgage Co.	2,547	2,389	171	2,218			
Nationstar Mortgage LLC	8,322	7,214	2,101	5,113			
Navy Federal Credit Union	228	237	50	187			
Ocwen Loan Servicing, LLC	21,979	18,711	2,826	15,885			
OneWest Bank	7,728	10,972	202	10,770			
ORNL Federal Credit Union	5	7	2	5			
PennyMac Loan Services, LLC	471	565	127	438			
PNC Bank, National Association	21	3	1	2			
PNC Mortgage ⁷	455	429	56	373			
Residential Credit Solutions, Inc.	368	333	20	313			
Select Portfolio Servicing, Inc.	4,540	4,363	1,512	2,851			
Specialized Loan Servicing LLC	1,020	679	99	580			
U.S. Bank National Association	1,727	1,055	116	939			
Wells Fargo Bank, NA	9,243	9,153	2,585	6,568			
Other Servicers ⁸	-	-	-	-			
TOTAL	80,533	80,925	14,123	66,802			

Program-to-Date								
# Requests	# Requests	# Requests	# Requests					
Received ²	Processed ³	Approved ⁴	Denied ⁵					
1,330,031	1,318,886	582,295	736,591					
9,490	9,309	4,560	4,749					
28,313	26,753	9,384	17,369					
66,356	65,072	22,135	42,937					
25,232	24,607	5,692	18,915					
525,337	514,099	222,027	292,072					
80,637	77,941	29,578	48,363					
1,505,646	1,491,828	434,710	1,057,118					
97,927	95,827	7,584	88,243					
360,393	327,331	71,765	255,566					
9,714	9,259	1,801	7,458					
1,264,132	1,237,400	293,354	944,046					
392,917	387,056	101,739	285,317					
485	485	49	436					
15,900	15,150	4,356	10,794					
627	571	28	543					
35,752	35,663	27,119	8,544					
15,549	15,156	1,756	13,400					
134,155	126,601	86,776	39,825					
43,175	40,442	6,126	34,316					
110,989	105,405	42,738	62,667					
802,578	787,902	275,927	511,975					
170,842	170,842	106,111	64,731					
7,026,177	6,883,585	2,337,610	4,545,975					

¹This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury.

Beginning in August 2012, this report reflects a change in reporting requirements of the Monthly Servicer Survey; servicers report all HAMP modification requests received and their outcome, including multiple requests made on a loan. Prior to August 2012, servicers counted only one request per loan. As a result of this change, prior months' reporting contained data compiled under the different methodology. This update is reflected in this report on a going forward basis.

From time to time, a servicer's current month's cumulative results may not equal that servicer's prior month's cumulative results and current month's activity; this is due to corrections or updates made to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of HAMP mortgage modification requests received, as reported by servicers to Monthly Servicer Survey question: "Number of requests received for a HAMP modification". Cumulative Requests Received include all HAMP mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved and sent a Trial Offer prior to implementation of this program guidance.

³ "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the borrower by the servicer, calculated as the sum of Requests Approved and Requests Denied, defined below. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁴ "Requests Approved" is the total number of HAMP mortgage modification requests approved and Trial Offers sent to the borrowers, as reported by servicers to Monthly Servicer Survey question: "Number of requests Approved and Sent a HAMP Trial Offer". Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment. Cumulative Requests Approved include all HAMP mortgage modification requests approved and Trial Offers sent since program inception, or March 2009.

⁵ "Requests Denied" is the total number of HAMP mortgage modification requests denied and communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers to Monthly Servicer Survey question: "Number of requests Denied for a HAMP Trial". Cumulative Requests Denied include all HAMP mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁶ Bank of America, NA includes BAC Home Loans Servicing, LP.

⁷ Formerly National City Bank.

⁸ Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).