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Cumulative Dividends, Interest and Distributions Report as of October 31, 2016

| Total October Payments: | | \$594,955 | | Total Life-to-Date Payments: | | | \$23,539,668,577 | | | |
|-------------------------|-------------------------------------------------------------------------|-----------------------------------------------------|------------|------------------------------|-------------------|-----------------------|---------------------|--------------------|-----------------------|-----------------------------|
| Program | Institution | Instrument Type | Notes | Payment Type | Payment Frequency | Expected Payment Date | Actual Payment Date | Payment This Month | Life-To-Date Payments | Next Scheduled Payment Date |
| AGP | CITIGROUP INC. | Preferred Stock with Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | | \$174,806,667 | N/A |
| AGP | CITIGROUP INC. | Subordinated Notes | 99 | Interest | N/A | N/A | N/A | | \$402,300 | N/A |
| AGP | CITIGROUP INC. | Trust Preferred Securities with Warrants | 6, 15, 97 | Dividend - Cumulative | N/A | N/A | N/A | | \$467,623,301 | N/A |
| AIFP | ALLY FINANCIAL, INC. (GMAC INC.) | Convertible Preferred Stock with Exercised Warrants | 8, 113 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,004,281,250 | N/A |
| AIFP | ALLY FINANCIAL, INC. (GMAC INC.) | Preferred Stock | | Dividend - Cumulative | N/A | N/A | N/A | | \$264,062,500 | N/A |
| AIFP | ALLY FINANCIAL, INC. (GMAC INC.) | Trust Preferred Securities | 8, 49, 50 | Dividend - Cumulative | N/A | N/A | N/A | | \$251,938,896 | N/A |
| AIFP | CHRYSLER FINANCIAL SERVICES AMERICAS LLC | Debt Obligation with Additional Note | 32 | Interest | N/A | N/A | N/A | | \$7,405,894 | N/A |
| AIFP | CHRYSLER GROUP, LLC. | Debt Obligation with Additional Note | 28 | Interest | N/A | N/A | N/A | | \$1,116,026,229 | N/A |
| AIFP | CGI HOLDING LLC (CHRYSLER HOLDING LLC) | Debt Obligation with Additional Note | 23, 24, 26 | Interest | N/A | N/A | N/A | | \$55,237,713 | N/A |
| AIFP | GENERAL MOTORS COMPANY | Debt Obligation | 29, 32 | Interest | N/A | N/A | N/A | | \$343,140,731 | N/A |
| AIFP | GENERAL MOTORS COMPANY | Preferred Stock | 9, 32 | Dividend - Cumulative | N/A | N/A | N/A | | \$270,047,669 | N/A |
| AIFP | MOTORS LIQUIDATION COMPANY (OLD GM) | Debt Obligation with Additional Note | 30 | Interest | N/A | N/A | N/A | | \$143,526,108 | N/A |
| AIFP | GMAC LLC | Preferred Stock | | Dividend - Cumulative | N/A | N/A | N/A | | \$159,611,111 | N/A |
| AIG/SSFI | AMERICAN INTERNATIONAL GROUP, INC. | Preferred Stock with Warrants | 5 | Interest/Investment Income | N/A | N/A | N/A | | | N/A |
| AIG/SSFI | AMERICAN INTERNATIONAL GROUP, INC. | Preferred Units | 5 | Interest/Investment Income | N/A | N/A | N/A | | \$768,381,327 | N/A |
| ASSP | CHRYSLER RECEIVABLES SPV LLC | Debt Obligation with Additional Note | 32 | Interest | N/A | N/A | N/A | | \$5,787,176 | N/A |
| ASSP | GM SUPPLIER RECEIVABLES LLC | Debt Obligation with Additional Note | 32 | Interest | N/A | N/A | N/A | | \$9,087,808 | N/A |
| CDCI | ALTERNATIVES FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$263,240 | 11/15/2016 |
| CDCI | AMERICAN BANCORP OF ILLINOIS, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$999,965 | 11/15/2016 |
| CDCI | ATLANTIC CITY FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$100,278 | N/A |
| CDCI | BAINBRIDGE BANCSHARES, INC. | Preferred Stock | 1b | Dividend - Cumulative | N/A | N/A | N/A | | \$273,637 | N/A |
| CDCI | BANCORP OF OKOLONA, INC. | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$250,975 | N/A |
| CDCI | BANPLUS CORPORATION | Preferred Stock | 42, 145 | Dividend - Cumulative | N/A | N/A | 10/18/2016 | \$283,199 | \$9,795,089 | N/A |
| CDCI | BANKASIANA | Preferred Stock | 132 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$315,583 | N/A |
| CDCI | BETHEX FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$51,567 | N/A |
| CDCI | BORDER FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$263,698 | N/A |
| CDCI | BREWERY CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$44,388 | N/A |
| CDCI | BROOKLYN COOPERATIVE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$35,250 | 11/15/2016 |
| CDCI | BUFFALO COOPERATIVE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$17,086 | 11/15/2016 |
| CDCI | CARTER FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$564,350 | 11/15/2016 |
| CDCI | CARVER BANCORP, INC. | Preferred Stock | 42, 71 | Dividend - Cumulative | N/A | N/A | N/A | | \$446,507 | N/A |
| CDCI | CFBANC CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | | \$683,443 | 11/15/2016 |
| CDCI | CITIZENS BANCSHARES CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$1,413,964 | 11/15/2016 |
| CDCI | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | Preferred Stock | 42, 144 | Dividend - Cumulative | N/A | N/A | 10/11/2016 | \$169,867 | \$6,588,400 | N/A |
| CDCI | COMMUNITY BANK OF THE BAY | Preferred Stock | 42 | Dividend - Non Cumulative | Quarterly | N/A | N/A | | \$456,976 | 11/15/2016 |
| CDCI | COMMUNITY FIRST GUAM FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$312,258 | 11/15/2016 |
| CDCI | COMMUNITY PLUS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$52,900 | 11/15/2016 |
| CDCI | COOPERATIVE CENTER FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$329,816 | 11/15/2016 |

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|------|---------------------------------------------------------------------------------------|-------------------------|---------|---------------------------|-----------|-----|-----|--|-------------|------------|
| CDCI | D.C. FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$178,920 | 11/15/2016 |
| CDCI | EAST END BAPTIST TABERNACLE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$823 | 11/15/2016 |
| CDCI | EPISCOPAL COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$11,756 | 11/15/2016 |
| CDCI | FAIRFAX COUNTY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$947,851 | 11/15/2016 |
| CDCI | FAITH BASED FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$2,933 | N/A |
| CDCI | FIDELIS FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$1,412 | N/A |
| CDCI | FIRST AMERICAN INTERNATIONAL CORP. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$2,057,976 | 11/15/2016 |
| CDCI | FIRST CHOICE BANK | Preferred Stock | 1b, 42 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$267,878 | N/A |
| CDCI | FIRST EAGLE BANCSHARES, INC. | Subordinated Debentures | 1b, 42 | Interest | N/A | N/A | N/A | | \$1,348,113 | N/A |
| CDCI | FIRST LEGACY COMMUNITY CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$70,167 | N/A |
| CDCI | FIRST M&F CORPORATION | Preferred Stock | 1b, 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,751,667 | N/A |
| CDCI | FIRST VERNON BANCSHARES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$747,017 | 11/15/2016 |
| CDCI | FREEDOM FIRST FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$501,527 | N/A |
| CDCI | GATEWAY COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$68,397 | N/A |
| CDCI | GENESEEE CO-OP FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$35,467 | 11/15/2016 |
| CDCI | GREATER KINSTON CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$10,714 | N/A |
| CDCI | GUARANTY CAPITAL CORPORATION | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | | \$2,622,083 | 11/15/2016 |
| CDCI | HILL DISTRICT FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$11,756 | 11/15/2016 |
| CDCI | HOPE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$534,364 | 11/15/2016 |
| CDCI | IBC BANCORP, INC. | Subordinated Debentures | 42 | Interest | Quarterly | N/A | N/A | | \$1,486,589 | 11/15/2016 |
| CDCI | IBW FINANCIAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$714,000 | 11/15/2016 |
| CDCI | INDEPENDENT EMPLOYERS GROUP FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$71,701 | N/A |
| CDCI | KILMICHAEL BANCORP, INC. | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$581,755 | 11/15/2016 |
| CDCI | LAFAYETTE BANCORP, INC. | Preferred Stock | 1b, 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$484,934 | N/A |
| CDCI | LIBERTY COUNTY TEACHERS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$43,157 | 11/15/2016 |
| CDCI | LIBERTY FINANCIAL SERVICES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$1,335,523 | 11/15/2016 |
| CDCI | LOWER EAST SIDE PEOPLE'S FEDERAL CREDIT UNION / UNION SETTLEMENT FEDERAL CREDIT UNION | Subordinated Debentures | 128 | Interest | Quarterly | N/A | N/A | | \$140,510 | 11/15/2016 |
| CDCI | M&F BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$1,404,940 | 11/15/2016 |
| CDCI | MISSION VALLEY BANCORP | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$1,228,314 | 11/15/2016 |
| CDCI | NEIGHBORHOOD TRUST FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$33,348 | 11/15/2016 |
| CDCI | NORTH SIDE COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$38,206 | 11/15/2016 |
| CDCI | NORTHEAST COMMUNITY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$41,242 | 11/15/2016 |
| CDCI | OPPORTUNITIES CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$128,253 | 11/15/2016 |
| CDCI | PGB HOLDINGS, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$366,292 | 11/15/2016 |
| CDCI | PHENIX PRIDE FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$18,029 | 11/15/2016 |
| CDCI | PREMIER BANCORP, INC. | Subordinated Debentures | 13c, 42 | Interest | N/A | N/A | N/A | | | N/A |
| CDCI | HAWAII FEDERAL CREDIT UNION / PRINCE KUHIO FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$27,073 | N/A |
| CDCI | PSB FINANCIAL CORPORATION | Preferred Stock | 1b, 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$437,489 | N/A |
| CDCI | PYRAMID FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | Quarterly | N/A | N/A | | \$281,583 | 11/15/2016 |
| CDCI | RENAISSANCE COMMUNITY DEVELOPMENT CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$3,644 | 11/15/2016 |
| CDCI | SANTA CRUZ COMMUNITY CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$333,233 | 11/15/2016 |

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|------|----------------------------------------------------------------------|-------------------------------------------------|---------|---------------------------|-----------|-----|------------|----------|--------------|------------|
| CDCI | SECURITY CAPITAL CORPORATION | Preferred Stock | 1b, 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,884,560 | N/A |
| CDCI | SECURITY FEDERAL CORPORATION | Preferred Stock | 42, 146 | Dividend - Cumulative | N/A | N/A | 10/31/2016 | \$92,889 | \$2,679,111 | N/A |
| CDCI | SELF-HELP FEDERAL CREDIT UNION / BUTTE FEDERAL CREDIT UNION | Subordinated Debentures | 1b, 130 | Interest | N/A | N/A | N/A | | \$85,389 | N/A |
| CDCI | SHREVEPORT FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$311,052 | 11/15/2016 |
| CDCI | SOUTHERN BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$4,072,900 | 11/15/2016 |
| CDCI | SOUTHERN CHAUTAUQUA FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$200,902 | 11/15/2016 |
| CDCI | SOUTHSIDE CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$67,894 | N/A |
| CDCI | STATE CAPITAL CORP. | Preferred Stock | 42, 143 | Dividend - Cumulative | N/A | N/A | 10/11/2016 | \$49,000 | \$1,900,500 | N/A |
| CDCI | THE FIRST BANCSHARES, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$2,012,904 | 11/15/2016 |
| CDCI | THE MAGNOLIA STATE CORPORATION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$1,252,947 | 11/15/2016 |
| CDCI | THURSTON UNION OF LOW INCOME PEOPLE (TULIP) COOPERATIVE CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$8,838 | 11/15/2016 |
| CDCI | TONGASS FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$188,533 | 11/15/2016 |
| CDCI | TRI-STATE BANK OF MEMPHIS | Preferred Stock | 42 | Dividend - Non Cumulative | Quarterly | N/A | N/A | | \$209,936 | 11/15/2016 |
| CDCI | TULANE-LOYOLA FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$49,961 | 11/15/2016 |
| CDCI | UNION BAPTIST CHURCH FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$1,178 | 11/15/2016 |
| CDCI | UNITED BANCORPORATION OF ALABAMA, INC. | Preferred Stock | 42 | Dividend - Cumulative | Quarterly | N/A | N/A | | \$1,225,700 | 11/15/2016 |
| CDCI | UNIVERSITY FINANCIAL CORP. | Subordinated Debentures | 1b, 42 | Interest | N/A | N/A | N/A | | \$1,595,843 | N/A |
| CDCI | UNO FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$43,754 | N/A |
| CDCI | VIGO COUNTY FEDERAL CREDIT UNION | Subordinated Debentures | | Interest | Quarterly | N/A | N/A | | \$126,833 | 11/15/2016 |
| CDCI | VIRGINIA COMMUNITY CAPITAL, INC. | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$220,757 | N/A |
| CDCI | UNITEHERE FEDERAL CREDIT UNION / WORKERS UNITED FEDERAL CREDIT UNION | Subordinated Debentures | 1b | Interest | N/A | N/A | N/A | | \$2,822 | N/A |
| CPP | 1ST CONSTITUTION BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,106,667 | N/A |
| CPP | 1ST ENTERPRISE BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$1,128,156 | N/A |
| CPP | 1ST FINANCIAL SERVICES CORPORATION | Preferred Stock with Warrants | 114 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,229,949 | N/A |
| CPP | 1ST SOURCE CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$10,730,000 | N/A |
| CPP | 1ST UNITED BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$370,903 | N/A |
| CPP | AB&T FINANCIAL CORPORATION | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$360,694 | N/A |
| CPP | ADBANC, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,715,769 | N/A |
| CPP | ALARION FINANCIAL SERVICES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$998,057 | N/A |
| CPP | ALASKA PACIFIC BANCSHARES, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$913,405 | N/A |
| CPP | ALLEGIANCE BANCSHARES, INC. (FARMERS & MERCHANTS BANCSHARES, INC.) | Preferred Stock with Exercised Warrants | 1a, 131 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,421,339 | N/A |
| CPP | ALLIANCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$611,060 | N/A |
| CPP | ALLIANCE FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$538,360 | N/A |
| CPP | ALLIANCE FINANCIAL SERVICES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$388,742 | N/A |
| CPP | ALLIED FIRST BANCORP, INC. | Preferred Stock with Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | | \$409,753 | 11/15/2016 |
| CPP | ALPINE BANKS OF COLORADO | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$13,407,114 | N/A |
| CPP | AMB FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$529,576 | N/A |
| CPP | AMERIBANK HOLDING COMPANY, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$343,021 | N/A |
| CPP | AMERICAN EXPRESS COMPANY | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$74,367,308 | N/A |
| CPP | AMERICAN PREMIER BANCORP | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$162,682 | N/A |
| CPP | AMERICAN STATE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$920,142 | N/A |
| CPP | AMERIS BANCORP | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$9,302,107 | N/A |
| CPP | AMERISERV FINANCIAL, INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,776,667 | N/A |

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| CPP | AMFIRST FINANCIAL SERVICES, INC | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$1,511,380 | N/A |
| CPP | ANCHOR BANCORP WISCONSIN, INC. | Preferred Stock with Warrants | 116 | Dividend - Cumulative | N/A | N/A | N/A | | | N/A |
| CPP | ASSOCIATED BANC-CORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$68,104,167 | N/A |
| CPP | ATLANTIC BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$122,725 | N/A |
| CPP | AVENUE FINANCIAL HOLDINGS | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,028,415 | N/A |
| CPP | BANCINDEPENDENT, INCORPORATED | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,686,411 | N/A |
| CPP | BANCORP FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,516,737 | N/A |
| CPP | BANCORP RHODE ISLAND, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$941,667 | N/A |
| CPP | BANCPLUS CORPORATION | Preferred Stock with Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,207,399 | N/A |
| CPP | BANCSTAR, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,908,670 | N/A |
| CPP | BANCTRUST FINANCIAL GROUP, INC. | Preferred Stock with Warrants | 101 | Dividend - Cumulative | N/A | N/A | N/A | | \$10,436,156 | N/A |
| CPP | BANK FINANCIAL SERVICES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$183,244 | N/A |
| CPP | BANK OF AMERICA | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,293,750,000 | N/A |
| CPP | BANK OF COMMERCE | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$510,473 | N/A |
| CPP | BANK OF COMMERCE HOLDINGS | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,439,028 | N/A |
| CPP | BANK OF GEORGE | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$279,991 | N/A |
| CPP | BANK OF MARIN BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$451,111 | N/A |
| CPP | BANK OF NEW YORK MELLON | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$95,416,667 | N/A |
| CPP | BANK OF THE CAROLINAS CORPORATION | Preferred Stock with Warrants | 122 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,039,677 | N/A |
| CPP | BANK OF THE OZARKS, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$3,354,167 | N/A |
| CPP | BANKERS' BANK OF THE WEST BANCORP, INC. | Preferred Stock with Exercised Warrants | 119 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,826,991 | N/A |
| CPP | BANKFIRST CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,217,469 | N/A |
| CPP | BANKGREENVILLE FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$203,773 | N/A |
| CPP | BANNER CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$20,873,747 | N/A |
| CPP | BANNER COUNTY BAN CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$107,411 | N/A |
| CPP | BAR HARBOR BANCSHARES | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,036,514 | N/A |
| CPP | BB&T CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$92,703,517 | N/A |
| CPP | BBCN BANCORP, INC. | Preferred Stock with Warrants | 1a, 74, 100 | Dividend - Cumulative | N/A | N/A | N/A | | \$23,237,328 | N/A |
| CPP | BCB HOLDING COMPANY, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$524,853 | N/A |
| CPP | BCSB BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,129,500 | N/A |
| CPP | BEACH BUSINESS BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$963,317 | N/A |
| CPP | BERKSHIRE HILLS BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$877,778 | N/A |
| CPP | BERN BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$137,063 | N/A |
| CPP | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$342,023 | N/A |
| CPP | BISCAYNE BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$1,896,838 | N/A |
| CPP | BLACKHAWK BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,980,211 | N/A |
| CPP | BLACKRIDGE FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$877,326 | N/A |
| CPP | BLUE RIDGE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,427,244 | N/A |
| CPP | BLUE RIVER BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | | \$529,105 | N/A |
| CPP | BLUE VALLEY BAN CORP | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$211,458 | N/A |
| CPP | BNB FINANCIAL SERVICES CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,901,052 | N/A |
| CPP | BNC BANCORP | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$5,835,061 | N/A |
| CPP | BNC FINANCIAL GROUP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$636,921 | N/A |
| CPP | BNCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$6,032,118 | N/A |
| CPP | BOH HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,283,777 | N/A |
| CPP | BOSCOBEL BANCORP, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$468,624 | N/A |

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|-----|----------------------------------------|-------------------------------------------------|---------|---------------------------|-----------|-----|-----|--|---------------|------------|
| CPP | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$11,022,222 | N/A |
| CPP | BRIDGE CAPITAL HOLDINGS | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,613,582 | N/A |
| CPP | BRIDGEVIEW BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,393,156 | N/A |
| CPP | BROADWAY FINANCIAL CORPORATION | Preferred Stock | 78, 110 | Dividend - Cumulative | N/A | N/A | N/A | | \$810,417 | N/A |
| CPP | BROGAN BANKSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$402,720 | N/A |
| CPP | BROTHERHOOD BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,295,586 | N/A |
| CPP | BUSINESS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,957,709 | N/A |
| CPP | BUTLER POINT, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$87,124 | N/A |
| CPP | C&F FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,902,778 | N/A |
| CPP | CACHE VALLEY BANKING COMPANY | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,029,334 | N/A |
| CPP | CADENCE FINANCIAL CORPORATION | Preferred Stock with Warrants | 51 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,984,063 | N/A |
| CPP | CALIFORNIA BANK OF COMMERCE | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$555,900 | N/A |
| CPP | CALIFORNIA OAKS STATE BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$337,219 | N/A |
| CPP | CALVERT FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$515,019 | N/A |
| CPP | CALWEST BANCORP | Preferred Stock with Exercised Warrants | 139 | Dividend - Cumulative | N/A | N/A | N/A | | \$396,164 | N/A |
| CPP | CAPITAL BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$517,281 | N/A |
| CPP | CAPITAL BANK CORPORATION | Preferred Stock with Warrants | 46 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,973,104 | N/A |
| CPP | CAPITAL COMMERCE BANCORP, INC. | Preferred Stock with Exercised Warrants | 138 | Dividend - Cumulative | N/A | N/A | N/A | | \$309,606 | N/A |
| CPP | CAPITAL ONE FINANCIAL CORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$105,174,638 | N/A |
| CPP | CAPITAL PACIFIC BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$845,369 | N/A |
| CPP | CARDINAL BANCORP II, INC. | Subordinated Debentures with Exercised Warrants | 66 | Interest | N/A | N/A | N/A | | \$983,480 | N/A |
| CPP | CAROLINA BANK HOLDINGS, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,329,805 | N/A |
| CPP | CAROLINA TRUST BANK | Preferred Stock with Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$613,320 | N/A |
| CPP | CARROLLTON BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,974,364 | N/A |
| CPP | CARVER BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,531,581 | N/A |
| CPP | CASCADE FINANCIAL CORPORATION | Preferred Stock with Warrants | 63 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,428,900 | N/A |
| CPP | CATHAY GENERAL BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$58,766,667 | N/A |
| CPP | CATSKILL HUDSON BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$685,071 | N/A |
| CPP | CB HOLDING CORP. | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | | \$271,580 | N/A |
| CPP | CBB BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$799,528 | N/A |
| CPP | CBS BANC-CORP. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,548,137 | N/A |
| CPP | CECIL BANCORP, INC. | Preferred Stock with Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | | \$516,989 | 11/15/2016 |
| CPP | CEDARSTONE BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$930,099 | N/A |
| CPP | CENTER BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,341,667 | N/A |
| CPP | CENTERBANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$429,355 | N/A |
| CPP | CENTERSTATE BANKS OF FLORIDA INC. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,196,303 | N/A |
| CPP | CENTRA FINANCIAL HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$172,938 | N/A |
| CPP | CENTRAL BANCORP, INC. - MA | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,361,111 | N/A |
| CPP | CENTRAL BANCORP, INC. - TX | Preferred Stock with Exercised Warrants | 125 | Dividend - Cumulative | N/A | N/A | N/A | | \$7,461,221 | N/A |
| CPP | CENTRAL BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$769,177 | N/A |
| CPP | CENTRAL COMMUNITY CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,566,167 | N/A |
| CPP | CENTRAL FEDERAL CORPORATION | Preferred Stock with Warrants | 93 | Dividend - Cumulative | N/A | N/A | N/A | | \$612,118 | N/A |
| CPP | CENTRAL JERSEY BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,084,486 | N/A |
| CPP | CENTRAL PACIFIC FINANCIAL CORP. | Preferred Stock with Warrants | 48, 62 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,362,500 | N/A |
| CPP | CENTRAL VALLEY COMMUNITY BANCORP | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$892,500 | N/A |
| CPP | CENTRAL VIRGINIA BANKSHARES, INC. | Preferred Stock with Warrants | 111 | Dividend - Cumulative | N/A | N/A | N/A | | \$450,656 | N/A |
| CPP | CENTRIC FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$501,822 | N/A |
| CPP | CENTRIX BANK & TRUST | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$1,012,791 | N/A |
| CPP | CENTRUE FINANCIAL CORPORATION | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$571,690 | N/A |

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|-----|-------------------------------------------------------------------------|-------------------------------------------------|------------|---------------------------|-----------|-----|-----|--|---------------|------------|
| CPP | CENTURY FINANCIAL SERVICES CORPORATION | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$2,938,871 | N/A |
| CPP | CHAMBERS BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | | \$11,290,303 | N/A |
| CPP | CHICAGO SHORE CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,766,526 | N/A |
| CPP | CIT GROUP INC. | Preferred Stock with Warrants | 13b, 19 | Dividend - Cumulative | N/A | N/A | N/A | | \$43,687,500 | N/A |
| CPP | CITIGROUP INC. | Preferred Stock with Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | | \$932,291,667 | N/A |
| CPP | CITIZENS & NORTHERN CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,049,100 | N/A |
| CPP | CITIZENS BANCORP | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | | \$223,571 | N/A |
| CPP | CITIZENS BANCSHARES CO. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$628,033 | N/A |
| CPP | CITIZENS BANCSHARES CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$535,813 | N/A |
| CPP | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$765,003 | N/A |
| CPP | CITIZENS COMMERCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | | \$180,259 | 11/15/2016 |
| CPP | CITIZENS COMMUNITY BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$424,646 | N/A |
| CPP | CITIZENS FIRST CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,751,923 | N/A |
| CPP | CITIZENS SOUTH BANKING CORPORATION | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,847,222 | N/A |
| CPP | CITY HOLDING COMPANY | Preferred Stock with Warrants | 98 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,563,720 | N/A |
| CPP | CITY NATIONAL BANCSHARES CORPORATION | Preferred Stock | 135 | Dividend - Cumulative | N/A | N/A | N/A | | \$281,859 | N/A |
| CPP | CITY NATIONAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$23,916,667 | N/A |
| CPP | CLOVER COMMUNITY BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$610,864 | N/A |
| CPP | COASTAL BANKING COMPANY, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,434,038 | N/A |
| CPP | COASTALSOUTH BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,235,449 | N/A |
| CPP | COBIZ FINANCIAL INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$8,763,410 | N/A |
| CPP | CODORUS VALLEY BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,151,875 | N/A |
| CPP | COLOEAST BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,229,278 | N/A |
| CPP | COLONIAL AMERICAN BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$65,143 | N/A |
| CPP | COLONY BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,990,000 | N/A |
| CPP | COLUMBIA BANKING SYSTEM, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$6,621,772 | N/A |
| CPP | COLUMBINE CAPITAL CORP. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$316,479 | N/A |
| CPP | COMERICA INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$150,937,500 | N/A |
| CPP | COMMERCE NATIONAL BANK | Preferred Stock with Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$36,111 | N/A |
| CPP | COMMONWEALTH BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$5,529,295 | N/A |
| CPP | COMMONWEALTH BUSINESS BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$838,268 | N/A |
| CPP | COMMUNITY 1ST BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$221,660 | N/A |
| CPP | COMMUNITY BANCSHARES OF KANSAS, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$91,742 | N/A |
| CPP | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | Preferred Stock with Exercised Warrants | 42, 80, 86 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,193,250 | N/A |
| CPP | COMMUNITY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,209,158 | N/A |
| CPP | COMMUNITY BANK OF THE BAY | Preferred Stock | 42 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$76,189 | N/A |
| CPP | COMMUNITY BANK SHARES OF INDIANA, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,233,412 | N/A |
| CPP | COMMUNITY BANKERS TRUST CORPORATION | Preferred Stock with Warrants | 1a, 115 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,675,879 | N/A |
| CPP | COMMUNITY BUSINESS BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$814,455 | N/A |
| CPP | COMMUNITY FINANCIAL SHARES, INC. | Preferred Stock with Exercised Warrants | 124 | Dividend - Cumulative | N/A | N/A | N/A | | \$947,194 | N/A |
| CPP | COMMUNITY FIRST BANCSHARES, INC. - AR | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,365,409 | N/A |
| CPP | COMMUNITY FIRST BANCSHARES, INC. - TN | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,628,111 | N/A |
| CPP | COMMUNITY FIRST, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,908,453 | N/A |
| CPP | COMMUNITY INVESTORS BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$565,616 | N/A |
| CPP | COMMUNITY PARTNERS BANCORP | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,138,750 | N/A |

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|-----|---------------------------------------------------------------------|-------------------------------------------------|-------------|---------------------------|-----|-----|-----|--|--------------|-----|
| CPP | COMMUNITY PRIDE BANK CORPORATION | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$448,253 | N/A |
| CPP | COMMUNITY TRUST FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,259,100 | N/A |
| CPP | COMMUNITY WEST BANCSHARES | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,461,333 | N/A |
| CPP | COMMUNITYONE BANCORP (FNB UNITED CORP.) | Preferred Stock with Warrants | 67 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,589,305 | N/A |
| CPP | CONGAREE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$691,286 | N/A |
| CPP | CORNING SAVINGS AND LOAN ASSOCIATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$132,065 | N/A |
| CPP | COUNTRY BANK SHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,570,840 | N/A |
| CPP | COVENANT FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,344,635 | N/A |
| CPP | CRAZY WOMAN CREEK BANCORP INCORPORATED | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$970,732 | N/A |
| CPP | VANTAGESOUTH BANCSHARES, INC. (CRESCENT FINANCIAL BANCSHARES, INC.) | Preferred Stock with Warrants | 1a, 73, 104 | Dividend - Cumulative | N/A | N/A | N/A | | \$11,011,235 | N/A |
| CPP | CROSTOWN HOLDING COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,610,550 | N/A |
| CPP | CSRA BANK CORP. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$180,940 | N/A |
| CPP | CUSTOMERS BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a, 69 | Dividend - Cumulative | N/A | N/A | N/A | | \$407,478 | N/A |
| CPP | CVB FINANCIAL CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$4,739,583 | N/A |
| CPP | D.L. EVANS BANCORP | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,800,592 | N/A |
| CPP | DEERFIELD FINANCIAL CORPORATION | Subordinated Debentures with Exercised Warrants | 65 | Interest | N/A | N/A | N/A | | \$512,339 | N/A |
| CPP | DELMAR BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$832,488 | N/A |
| CPP | DESOTO COUNTY BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$577,206 | N/A |
| CPP | DIAMOND BANCORP, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$5,541,380 | N/A |
| CPP | DICKINSON FINANCIAL CORPORATION II | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,631,197 | N/A |
| CPP | DISCOVER FINANCIAL SERVICES | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$67,690,844 | N/A |
| CPP | DNB FINANCIAL CORPORATION | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,475,278 | N/A |
| CPP | DUKE FINANCIAL GROUP, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | | \$4,824,286 | N/A |
| CPP | EAGLE BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,817,732 | N/A |
| CPP | EAST WEST BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$31,676,420 | N/A |
| CPP | EASTERN VIRGINIA BANKSHARES, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,220,000 | N/A |
| CPP | EMCLAIRE FINANCIAL CORP. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$994,792 | N/A |
| CPP | ENCORE BANCSHARES INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,778,889 | N/A |
| CPP | ENTERPRISE FINANCIAL SERVICES CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$6,795,833 | N/A |
| CPP | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$480,206 | N/A |
| CPP | EQUITY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a, 65, 94 | Dividend - Cumulative | N/A | N/A | N/A | | \$5,624,636 | N/A |
| CPP | EXCHANGE BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$7,980,919 | N/A |
| CPP | F & M BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,584,421 | N/A |
| CPP | F & M FINANCIAL CORPORATION - NC | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,355,971 | N/A |
| CPP | F&C BANCORP. INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$872,778 | N/A |
| CPP | F&M FINANCIAL CORPORATION - TN | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,388,249 | N/A |
| CPP | F.N.B. CORPORATION | Preferred Stock with Warrants | 1a, 76, 118 | Dividend - Cumulative | N/A | N/A | N/A | | \$9,632,884 | N/A |
| CPP | FARMERS & MERCHANTS FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$102,609 | N/A |
| CPP | FARMERS BANK, WINDSOR, VIRGINIA | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$2,206,202 | N/A |
| CPP | FARMERS CAPITAL BANK CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$5,166,600 | N/A |
| CPP | FARMERS ENTERPRISES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$3,423,094 | N/A |

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| CPP | FARMERS STATE BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$90,174 | N/A |
| CPP | FBHC HOLDING COMPANY | Subordinated Debentures with Exercised Warrants | 52 | Interest | N/A | N/A | N/A | \$154,592 | N/A |
| CPP | FC HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$156,090 | N/A |
| CPP | FCB BANCORP, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$1,397,234 | N/A |
| CPP | FFW CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,567,852 | N/A |
| CPP | FIDELITY BANCORP, INC. - LA | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$1,265,924 | N/A |
| CPP | FIDELITY FEDERAL BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | N/A |
| CPP | FIDELITY FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$7,228,349 | N/A |
| CPP | FIDELITY SOUTHERN CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$8,528,883 | N/A |
| CPP | FIFTH THIRD BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$355,946,667 | N/A |
| CPP | FINANCIAL INSTITUTIONS, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,192,649 | N/A |
| CPP | FINANCIAL SECURITY CORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$664,597 | N/A |
| CPP | FINANCIAL SERVICES OF WINGER, INC. | Subordinated Debentures with Exercised Warrants | 65 | Interest | N/A | N/A | N/A | \$633,322 | N/A |
| CPP | FIRST ADVANTAGE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$227,945 | N/A |
| CPP | FIRST ALLIANCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$538,231 | N/A |
| CPP | FIRST AMERICAN BANK CORPORATION | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$13,058,531 | N/A |
| CPP | FIRST AMERICAN INTERNATIONAL CORP. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$1,204,167 | N/A |
| CPP | FIRST BANCORP - NC | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$8,594,444 | N/A |
| CPP | FIRST BANCORP - PR | Mandatory Convertible Preferred with Warrants | 40 | Dividend - Cumulative | N/A | N/A | N/A | \$26,388,275 | N/A |
| CPP | FIRST BANCORP - PR | Preferred Stock with Warrants | 40 | Dividend - Cumulative | N/A | N/A | N/A | \$6,611,111 | N/A |
| CPP | FIRST BANCTRUST CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,332,517 | N/A |
| CPP | FIRST BANK OF CHARLESTON, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$448,105 | N/A |
| CPP | FIRST BANKERS TRUSTSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$1,441,222 | N/A |
| CPP | FIRST BANKS, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$6,037,238 | N/A |
| CPP | FIRST BUSEY CORPORATION | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$12,347,222 | N/A |
| CPP | BANK OF SOUTHERN CALIFORNIA, N.A. (FIRST BUSINESS BANK, N.A.) | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$752,663 | N/A |
| CPP | FIRST CALIFORNIA FINANCIAL GROUP, INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$3,211,806 | N/A |
| CPP | FIRST CAPITAL BANCORP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$1,759,344 | N/A |
| CPP | FIRST CHOICE BANK | Preferred Stock with Exercised Warrants | 42 | Dividend - Non Cumulative | N/A | N/A | N/A | \$300,643 | N/A |
| CPP | FIRST CITIZENS BANC CORP | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$3,992,877 | N/A |
| CPP | FIRST COLEBROOK BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$614,488 | N/A |
| CPP | FIRST COMMUNITY BANCSHARES INC. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$1,308,403 | N/A |
| CPP | FIRST COMMUNITY BANK CORPORATION OF AMERICA | Preferred Stock with Warrants | 53 | Dividend - Cumulative | N/A | N/A | N/A | \$744,982 | N/A |
| CPP | FIRST COMMUNITY CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$2,140,686 | N/A |
| CPP | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,320,656 | N/A |
| CPP | FIRST DEFIANCE FINANCIAL CORP. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$6,546,862 | N/A |
| CPP | FIRST EAGLE BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 42 | Interest | N/A | N/A | N/A | \$639,738 | N/A |
| CPP | FIRST EXPRESS OF NEBRASKA, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$824,313 | N/A |
| CPP | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | Preferred Stock with Warrants | 58 | Dividend - Cumulative | N/A | N/A | N/A | \$570,625 | N/A |
| CPP | FIRST FINANCIAL BANCORP | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$4,677,778 | N/A |
| CPP | FIRST FINANCIAL BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 65 | Interest | N/A | N/A | N/A | \$694,280 | N/A |
| CPP | FIRST FINANCIAL HOLDINGS INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$10,815,494 | N/A |

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| CPP | FIRST FINANCIAL SERVICE CORPORATION | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,600,000 | N/A |
| CPP | FIRST FREEDOM BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,320,735 | N/A |
| CPP | FIRST GOTHENBURG BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,517,766 | N/A |
| CPP | FIRST GUARANTY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,330,477 | N/A |
| CPP | FIRST HORIZON NATIONAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$91,227,406 | N/A |
| CPP | FIRST INDEPENDENCE CORPORATION | Preferred Stock | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$533,582 | N/A |
| CPP | FIRST INTERCONTINENTAL BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$757,454 | N/A |
| CPP | FIRST LITCHFIELD FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$659,722 | N/A |
| CPP | FIRST M&F CORPORATION | Preferred Stock with Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$2,383,333 | N/A |
| CPP | FIRST MANITOWOC BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$237,983 | N/A |
| CPP | FIRST MENASHA BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$676,865 | N/A |
| CPP | FIRST MERCHANTS CORPORATION | Preferred Stock with Warrants | 38, 66 | Dividend - Cumulative | N/A | N/A | N/A | \$12,167,111 | N/A |
| CPP | FIRST MERCHANTS CORPORATION | Trust Preferred Securities with Warrants | 38, 66 | Dividend - Cumulative | N/A | N/A | N/A | \$2,848,444 | N/A |
| CPP | FIRST MIDWEST BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$28,628,333 | N/A |
| CPP | FIRST NATIONAL CORPORATION | Preferred Stock with Exercised Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$2,621,903 | N/A |
| CPP | FIRST NBC BANK HOLDING COMPANY | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,305,990 | N/A |
| CPP | FIRST NIAGARA FINANCIAL GROUP | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$4,753,618 | N/A |
| CPP | FIRST NORTHERN COMMUNITY BANCORP | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,178,580 | N/A |
| CPP | FIRST PACTRUST BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,994,333 | N/A |
| CPP | FIRST PLACE FINANCIAL CORP. | Preferred Stock with Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$7,009,095 | N/A |
| CPP | FIRST PRIORITY FINANCIAL CORP. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,711,259 | N/A |
| CPP | FIRST RELIANCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,042,406 | N/A |
| CPP | FIRST RESOURCE BANK | Preferred Stock with Exercised Warrants | 66 | Dividend - Non Cumulative | N/A | N/A | N/A | \$584,794 | N/A |
| CPP | FIRST SECURITY GROUP, INC. | Preferred Stock with Warrants | 105 | Dividend - Cumulative | N/A | N/A | N/A | \$1,402,500 | N/A |
| CPP | FIRST SOUND BANK | Preferred Stock with Warrants | 103 | Dividend - Non Cumulative | N/A | N/A | N/A | \$330,944 | N/A |
| CPP | FIRST SOUTH BANCORP, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$12,932,451 | N/A |
| CPP | FIRST SOUTHERN BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$818,468 | N/A |
| CPP | FIRST SOUTHWEST BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$207,327 | N/A |
| CPP | FIRST TEXAS BHC, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,862,389 | N/A |
| CPP | FIRST TRUST CORPORATION | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$1,046,896 | N/A |
| CPP | FIRST ULB CORP. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$66,021 | N/A |
| CPP | FIRST UNITED CORPORATION | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$10,306,862 | N/A |
| CPP | FIRST VERNON BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$417,770 | N/A |
| CPP | FIRST WESTERN FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,768,965 | N/A |
| CPP | FIRSTBANK CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$5,651,360 | N/A |
| CPP | FIRSTMERIT CORPORATION | Preferred Stock with Warrants | 1a, 106 | Dividend - Cumulative | N/A | N/A | N/A | \$71,033,631 | N/A |
| CPP | FLAGSTAR BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$37,220,872 | N/A |
| CPP | FLORIDA BANK GROUP, INC. | Preferred Stock with Exercised Warrants | 109 | Dividend - Cumulative | N/A | N/A | N/A | \$1,180,793 | N/A |
| CPP | FLORIDA BUSINESS BANCGROUP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,339,751 | N/A |
| CPP | FLUSHING FINANCIAL CORPORATION | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$3,004,167 | N/A |
| CPP | FNB BANCORP | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$1,667,700 | N/A |
| CPP | FORESIGHT FINANCIAL GROUP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,920,292 | N/A |
| CPP | FORT LEE FEDERAL SAVINGS BANK, FSB | Preferred Stock with Exercised Warrants | 13c | Dividend - Non Cumulative | N/A | N/A | N/A | \$87,185 | N/A |
| CPP | FORTUNE FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$413,928 | N/A |
| CPP | FPB BANCORP, INC. | Preferred Stock with Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$273,889 | N/A |
| CPP | FPB FINANCIAL CORP. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$221,722 | N/A |
| CPP | FRANKLIN BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$965,344 | N/A |
| CPP | FREEMPORT BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$1,241,721 | N/A |

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| CPP | FREMONT BANCORPORATION | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$9,046,066 | N/A |
| CPP | FRESNO FIRST BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$371,100 | N/A |
| CPP | FRONTIER BANCSHARES, INC | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$258,192 | N/A |
| CPP | FULTON FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$29,335,625 | N/A |
| CPP | GATEWAY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 81 | Dividend - Cumulative | N/A | N/A | N/A | \$960,795 | N/A |
| CPP | GEORGIA COMMERCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$961,471 | N/A |
| CPP | GEORGIA PRIMARY BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | N/A |
| CPP | GERMANTOWN CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$988,890 | N/A |
| CPP | GOLD CANYON BANK | Preferred Stock with Exercised Warrants | 13c | Dividend - Non Cumulative | N/A | N/A | N/A | \$53,860 | N/A |
| CPP | GOLDMAN SACHS GROUP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$318,055,555 | N/A |
| CPP | GOLDWATER BANK, N.A. | Preferred Stock with Exercised Warrants | 137 | Dividend - Non Cumulative | N/A | N/A | N/A | \$145,750 | N/A |
| CPP | GRAND CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$517,145 | N/A |
| CPP | GRAND FINANCIAL CORPORATION | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$1,303,152 | N/A |
| CPP | GRAND MOUNTAIN BANCSHARES, INC. | Preferred Stock with Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | | 11/15/2016 |
| CPP | GRANDSOUTH BANCORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$1,856,917 | N/A |
| CPP | GREAT RIVER HOLDING COMPANY | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$759,575 | N/A |
| CPP | GREAT SOUTHERN BANCORP | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$7,838,056 | N/A |
| CPP | GREEN BANKSHARES, INC. | Preferred Stock with Warrants | 68 | Dividend - Cumulative | N/A | N/A | N/A | \$5,942,858 | N/A |
| CPP | GREEN CIRCLE INVESTMENTS, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$516,021 | N/A |
| CPP | GREEN CITY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$49,037 | N/A |
| CPP | GREER BANCSHARES INCORPORATED | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,200,111 | N/A |
| CPP | GREGG BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$45,190 | N/A |
| CPP | GUARANTY BANCORP, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$969,040 | N/A |
| CPP | GUARANTY CAPITAL CORPORATION | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$913,299 | N/A |
| CPP | GUARANTY FEDERAL BANCSHARES, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,390,721 | N/A |
| CPP | GULFSOUTH PRIVATE BANK | Preferred Stock with Exercised Warrants | 13c, 33, 39 | Dividend - Non Cumulative | N/A | N/A | N/A | \$444,656 | N/A |
| CPP | GULFSOUTH PRIVATE BANK | Subordinated Debentures with Exercised Warrants | 13c, 33 | Interest | N/A | N/A | N/A | \$312,724 | N/A |
| CPP | GULFSTREAM BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$876,542 | N/A |
| CPP | HAMILTON STATE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$819,166 | N/A |
| CPP | HAMPTON ROADS BANKSHARES, INC. | Preferred Stock with Warrants | 43 | Dividend - Cumulative | N/A | N/A | N/A | \$2,510,844 | N/A |
| CPP | HARBOR BANKSHARES CORPORATION | Preferred Stock | | Dividend - Cumulative | Quarterly | N/A | N/A | \$282,744 | 11/15/2016 |
| CPP | HAVILAND BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$41,524 | N/A |
| CPP | HAWTHORN BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$6,054,505 | N/A |
| CPP | HCSB FINANCIAL CORPORATION | Preferred Stock with Warrants | 140 | Dividend - Cumulative | N/A | N/A | N/A | \$1,090,702 | N/A |
| CPP | HEARTLAND BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 85 | Dividend - Cumulative | N/A | N/A | N/A | \$1,073,471 | N/A |
| CPP | HEARTLAND FINANCIAL USA, INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$11,188,087 | N/A |
| CPP | HERITAGE BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$947,284 | N/A |
| CPP | HERITAGE COMMERCE CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$6,761,267 | N/A |
| CPP | HERITAGE FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,503,333 | N/A |
| CPP | HERITAGE OAKS BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,666,335 | N/A |
| CPP | HF FINANCIAL CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$666,667 | N/A |
| CPP | HIGHLANDS BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$303,954 | N/A |
| CPP | HIGHLANDS BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$302,972 | N/A |
| CPP | HIGHLANDS INDEPENDENT BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 127 | Dividend - Cumulative | N/A | N/A | N/A | \$617,712 | N/A |
| CPP | HILLTOP COMMUNITY BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$267,050 | N/A |

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|-----|--------------------------------------------------------|-------------------------------------------------|-----|---------------------------|-----|-----|-----|---------------|-----|
| CPP | HMN FINANCIAL, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,462,778 | N/A |
| CPP | HOME BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$6,180,556 | N/A |
| CPP | HOMETOWN BANCORP OF ALABAMA, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$801,202 | N/A |
| CPP | HOMETOWN BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$393,196 | N/A |
| CPP | HOMETOWN BANCSHARES CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,702,400 | N/A |
| CPP | HOPFED BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,697,889 | N/A |
| CPP | HORIZON BANCORP | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$3,106,771 | N/A |
| CPP | HOWARD BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$837,793 | N/A |
| CPP | HPK FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,596,555 | N/A |
| CPP | HUNTINGTON BANCSHARES | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$147,185,809 | N/A |
| CPP | HYPERION BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$327,666 | N/A |
| CPP | IA BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$916,227 | N/A |
| CPP | IBC BANCORP, INC. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$427,216 | N/A |
| CPP | IBERIABANK CORPORATION | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$1,450,000 | N/A |
| CPP | IBT BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$526,463 | N/A |
| CPP | IBW FINANCIAL CORPORATION | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$453,067 | N/A |
| CPP | ICB FINANCIAL | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,194,458 | N/A |
| CPP | IDAHO BANCORP | Preferred Stock with Exercised Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$124,306 | N/A |
| CPP | ILLINOIS STATE BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,158,113 | N/A |
| CPP | INDEPENDENCE BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$276,723 | N/A |
| CPP | INDEPENDENT BANK CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,118,094 | N/A |
| CPP | INDEPENDENT BANK CORPORATION | Mandatory Convertible Preferred with Warrants | 35 | Dividend - Cumulative | N/A | N/A | N/A | \$6,574,000 | N/A |
| CPP | INDEPENDENT BANK CORPORATION | Preferred Stock with Warrants | 35 | Dividend - Cumulative | N/A | N/A | N/A | \$2,430,000 | N/A |
| CPP | INDIANA BANK CORP. | Preferred Stock with Exercised Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$165,139 | N/A |
| CPP | INDIANA COMMUNITY BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,031,250 | N/A |
| CPP | INTEGRA BANK CORPORATION | Preferred Stock with Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$1,950,340 | N/A |
| CPP | INTERMOUNTAIN COMMUNITY BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$6,944,884 | N/A |
| CPP | INTERNATIONAL BANCSHARES CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$41,520,139 | N/A |
| CPP | INTERVEST BANCSHARES CORPORATION | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$6,028,056 | N/A |
| CPP | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | Subordinated Debentures with Exercised Warrants | 13c | Interest | N/A | N/A | N/A | \$174,325 | N/A |
| CPP | JPMORGAN CHASE & CO. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$795,138,889 | N/A |
| CPP | KATAHDIN BANCSHARES CORP. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,452,047 | N/A |
| CPP | KEYCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$297,222,222 | N/A |
| CPP | KIRKSVILLE BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$128,228 | N/A |
| CPP | KS BANCORP, INC | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$713,937 | N/A |
| CPP | LAFAYETTE BANCORP, INC. | Preferred Stock with Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$267,135 | N/A |
| CPP | LAKELAND BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$6,460,833 | N/A |
| CPP | LAKELAND FINANCIAL CORPORATION | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$3,596,156 | N/A |
| CPP | LAYTON PARK FINANCIAL GROUP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$481,858 | N/A |
| CPP | LCNB CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$524,833 | N/A |
| CPP | LEADER BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$609,961 | N/A |
| CPP | LEGACY BANCORP, INC. | Preferred Stock | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$355,079 | N/A |
| CPP | LIBERTY BANCSHARES, INC. - AR | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$7,816,966 | N/A |
| CPP | LIBERTY BANCSHARES, INC. - MO | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$3,000,452 | N/A |
| CPP | LIBERTY BANCSHARES, INC. - TX | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,751,271 | N/A |
| CPP | LIBERTY FINANCIAL SERVICES, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$461,009 | N/A |
| CPP | LIBERTY SHARES, INC. | Preferred Stock with Exercised Warrants | 141 | Dividend - Cumulative | N/A | N/A | N/A | \$1,399,560 | N/A |
| CPP | LINCOLN NATIONAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$46,180,555 | N/A |
| CPP | LNB BANCORP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$4,438,492 | N/A |

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|-----|----------------------------------------------|-------------------------------------------------|---------|---------------------------|-----|-----|-----|--|---------------|-----|
| CPP | LONE STAR BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | | N/A |
| CPP | LSB CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$700,000 | N/A |
| CPP | M&F BANCORP, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$674,763 | N/A |
| CPP | M&T BANK CORPORATION | Preferred Stock with Warrants | 57, 90 | Dividend - Cumulative | N/A | N/A | N/A | | \$155,027,270 | N/A |
| CPP | MACKINAC FINANCIAL CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,840,923 | N/A |
| CPP | MADISON FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$169,422 | N/A |
| CPP | MAGNA BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$1,661,468 | N/A |
| CPP | MAINLINE BANCORP, INC. | Preferred Stock with Exercised Warrants | 79 | Dividend - Cumulative | N/A | N/A | N/A | | \$538,188 | N/A |
| CPP | MAINSOURCE FINANCIAL GROUP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$9,159,773 | N/A |
| CPP | MANHATTAN BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$66,347 | N/A |
| CPP | MANHATTAN BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$770,044 | N/A |
| CPP | MARINE BANK & TRUST COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$235,713 | N/A |
| CPP | MARKET BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$138,778 | N/A |
| CPP | MARKET STREET BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | | \$5,535,303 | N/A |
| CPP | MARQUETTE NATIONAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$7,072,587 | N/A |
| CPP | MARSHALL & ILSLEY CORPORATION | Preferred Stock with Warrants | 59 | Dividend - Cumulative | N/A | N/A | N/A | | \$226,522,917 | N/A |
| CPP | MARYLAND FINANCIAL BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$313,466 | N/A |
| CPP | MB FINANCIAL INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$32,095,000 | N/A |
| CPP | MCLEOD BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$570,433 | N/A |
| CPP | MEDALLION BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$2,317,675 | N/A |
| CPP | MERCANTILE BANK CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$3,166,021 | N/A |
| CPP | MERCANTILE CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$475,815 | N/A |
| CPP | MERCHANTS & PLANTERS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 70 | Dividend - Cumulative | N/A | N/A | N/A | | \$256,560 | N/A |
| CPP | MERCHANTS AND MANUFACTURERS BANK CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$424,668 | N/A |
| CPP | MERIDIAN BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$3,094,896 | N/A |
| CPP | METRO CITY BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$1,574,888 | N/A |
| CPP | METROCORP BANCSHARES, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | | \$7,828,900 | N/A |
| CPP | METROPOLITAN BANK GROUP, INC. | Preferred Stock with Exercised Warrants | 55 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,786,441 | N/A |
| CPP | METROPOLITAN CAPITAL BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,476,429 | N/A |
| CPP | MID PENN BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,012,500 | N/A |
| CPP | MID-WISCONSIN FINANCIAL SERVICES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$2,344,226 | N/A |
| CPP | MIDDLEBURG FINANCIAL CORPORATION | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | | \$986,944 | N/A |
| CPP | MIDLAND STATES BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$508,989 | N/A |
| CPP | MIDSOUTH BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,627,778 | N/A |
| CPP | MIDTOWN BANK & TRUST COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$275,105 | N/A |
| CPP | MIDWEST BANC HOLDINGS, INC. | Mandatory Convertible Preferred with Warrants | 13a, 34 | Dividend - Cumulative | N/A | N/A | N/A | | | N/A |
| CPP | MIDWEST BANC HOLDINGS, INC. | Preferred Stock with Warrants | | Dividend - Cumulative | N/A | N/A | N/A | | \$824,289 | N/A |
| CPP | MIDWEST REGIONAL BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$28,294 | N/A |
| CPP | MIDWESTONE FINANCIAL GROUP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,933,333 | N/A |
| CPP | MILLENNIUM BANCORP, INC. | Preferred Stock with Exercised Warrants | 84 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,392,562 | N/A |
| CPP | MISSION COMMUNITY BANCORP | Preferred Stock | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$759,584 | N/A |
| CPP | MISSION VALLEY BANCORP | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | | \$456,042 | N/A |
| CPP | MONADNOCK BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$413,349 | N/A |
| CPP | MONARCH COMMUNITY BANCORP, INC. | Preferred Stock with Warrants | 112 | Dividend - Cumulative | N/A | N/A | N/A | | \$262,919 | N/A |
| CPP | MONARCH FINANCIAL HOLDINGS, INC. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | | \$743,167 | N/A |
| CPP | MONEYTREE CORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,299,481 | N/A |
| CPP | MONUMENT BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$652,959 | N/A |

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|-----|-------------------------------------------|-------------------------------------------------|-----|---------------------------|-----------|-----|-----|--|---------------|------------|
| CPP | MORGAN STANLEY | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$318,055,555 | N/A |
| CPP | MORRILL BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,779,122 | N/A |
| CPP | MOSCOW BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,276,377 | N/A |
| CPP | MOUNTAIN VALLEY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$687,941 | N/A |
| CPP | MS FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,097,290 | N/A |
| CPP | MUTUALFIRST FINANCIAL, INC. | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,326,595 | N/A |
| CPP | NAPLES BANCORP, INC. | Preferred Stock with Exercised Warrants | 91 | Dividend - Cumulative | N/A | N/A | N/A | | \$356,067 | N/A |
| CPP | NATIONAL BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,307,492 | N/A |
| CPP | NATIONAL PENN BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$16,958,333 | N/A |
| CPP | NATIONWIDE BANKSHARES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | | \$176,190 | N/A |
| CPP | NCAL BANCORP | Preferred Stock with Exercised Warrants | 129 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,311,028 | N/A |
| CPP | NEMO BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | | \$752,347 | N/A |
| CPP | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,304,167 | N/A |
| CPP | NEW YORK PRIVATE BANK & TRUST CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$66,156,006 | N/A |
| CPP | NEWBRIDGE BANCORP | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$11,471,039 | N/A |
| CPP | NICOLET BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,192,843 | N/A |
| CPP | NORTH CENTRAL BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,494,583 | N/A |
| CPP | NORTHEAST BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$837,181 | N/A |
| CPP | FIRST COMMERCE BANK (NORTHERN STATE BANK) | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$349,782 | N/A |
| CPP | NORTHERN STATES FINANCIAL CORPORATION | Preferred Stock with Warrants | 121 | Dividend - Cumulative | N/A | N/A | N/A | | \$418,323 | N/A |
| CPP | NORTHERN TRUST CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$46,623,333 | N/A |
| CPP | NORTHWAY FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,430,625 | N/A |
| CPP | NORTHWEST BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$575,430 | N/A |
| CPP | NORTHWEST COMMERCIAL BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$288,393 | N/A |
| CPP | OAK RIDGE FINANCIAL SERVICES, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,444,854 | N/A |
| CPP | OAK VALLEY BANCORP | Preferred Stock with Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,811,250 | N/A |
| CPP | OCEANFIRST FINANCIAL CORP. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,828,122 | N/A |
| CPP | OJAI COMMUNITY BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | | \$470,759 | N/A |
| CPP | OLD LINE BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$213,889 | N/A |
| CPP | OLD NATIONAL BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,513,889 | N/A |
| CPP | OLD SECOND BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$5,769,028 | N/A |
| CPP | OMEGA CAPITAL CORP. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$50,311 | N/A |
| CPP | ONE GEORGIA BANK | Preferred Stock with Exercised Warrants | 13c | Dividend - Non Cumulative | N/A | N/A | N/A | | | N/A |
| CPP | ONE UNITED BANK | Preferred Stock | | Dividend - Non Cumulative | Quarterly | N/A | N/A | | \$93,823 | 11/15/2016 |
| CPP | ONEFINANCIAL CORPORATION | Subordinated Debentures with Exercised Warrants | | Interest | Quarterly | N/A | N/A | | \$3,782,991 | 11/15/2016 |
| CPP | OREGON BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$787,355 | N/A |
| CPP | OSB FINANCIAL SERVICES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | | \$1,257,315 | N/A |
| CPP | PACIFIC CAPITAL BANCORP | Preferred Stock with Warrants | 41 | Dividend - Cumulative | N/A | N/A | N/A | | \$2,107,397 | N/A |
| CPP | PACIFIC CITY FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$358,065 | N/A |
| CPP | PACIFIC COAST BANKERS' BANCSHARES | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | | \$1,641,964 | N/A |
| CPP | PACIFIC COAST NATIONAL BANCORP | Preferred Stock with Exercised Warrants | 13b | Dividend - Cumulative | N/A | N/A | N/A | | \$18,088 | N/A |
| CPP | PACIFIC COMMERCE BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | \$387,223 | N/A |
| CPP | PARK BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$4,351,643 | N/A |
| CPP | PARK NATIONAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$16,694,444 | N/A |
| CPP | PARKE BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | | \$3,119,532 | N/A |

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|-----|-----------------------------------------------------|-------------------------------------------------|--------|---------------------------|-----------|-----|-----|---------------|------------|
| CPP | PASCACK BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a, 12 | Dividend - Cumulative | N/A | N/A | N/A | \$394,655 | N/A |
| CPP | PASCACK BANCORP, INC. | Preferred Stock with Exercised Warrants | 1a, 12 | Dividend - Non Cumulative | N/A | N/A | N/A | \$158,658 | N/A |
| CPP | PATAPSCO BANCORP, INC. | Preferred Stock with Exercised Warrants | 136 | Dividend - Cumulative | N/A | N/A | N/A | \$2,960,824 | N/A |
| CPP | PATHFINDER BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$667,696 | N/A |
| CPP | PATHWAY BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$77,852 | N/A |
| CPP | PATRIOT BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,704,136 | N/A |
| CPP | PATTERSON BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$817,023 | N/A |
| CPP | PEAPACK-GLADSTONE FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,280,740 | N/A |
| CPP | AVIDBANK HOLDINGS, INC (PENINSULA BANK HOLDING CO.) | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,372,276 | N/A |
| CPP | PENN LIBERTY FINANCIAL CORP. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,287,689 | N/A |
| CPP | PEOPLES BANCORP - WA | Preferred Stock with Exercised Warrants | 70 | Dividend - Cumulative | N/A | N/A | N/A | \$2,425,250 | N/A |
| CPP | PEOPLES BANCORP OF NORTH CAROLINA, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$4,419,331 | N/A |
| CPP | PEOPLES BANCORP, INC. - OH | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,725,833 | N/A |
| CPP | PEOPLES BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 83 | Dividend - Cumulative | N/A | N/A | N/A | \$2,069,910 | N/A |
| CPP | PEOPLES BANCSHARES OF TN, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$768,149 | N/A |
| CPP | PEOPLESSOUTH BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,044,995 | N/A |
| CPP | PFSB BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$159,163 | N/A |
| CPP | PGB HOLDINGS, INC. | Preferred Stock | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$227,917 | N/A |
| CPP | PIERCE COUNTY BANCORP | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$207,948 | N/A |
| CPP | PINNACLE BANK HOLDING COMPANY, INC. | Preferred Stock with Exercised Warrants | 87 | Dividend - Cumulative | Quarterly | N/A | N/A | \$284,999 | 11/15/2016 |
| CPP | PINNACLE FINANCIAL PARTNERS, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$16,163,194 | N/A |
| CPP | PLAINS CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$13,239,940 | N/A |
| CPP | PLATO HOLDINGS INC. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$534,286 | N/A |
| CPP | PLUMAS BANCORP | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$622,344 | N/A |
| CPP | POPULAR, INC. | Preferred Stock with Warrants | 10 | Dividend - Cumulative | N/A | N/A | N/A | \$20,777,778 | N/A |
| CPP | POPULAR, INC. | Trust Preferred Securities with Warrants | 1a, 10 | Dividend - Cumulative | N/A | N/A | N/A | \$248,502,222 | N/A |
| CPP | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$4,783,333 | N/A |
| CPP | PRAIRIE STAR BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$132,253 | N/A |
| CPP | PREMIER BANCORP, INC. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$660,215 | N/A |
| CPP | PREMIER BANK HOLDING COMPANY | Preferred Stock with Exercised Warrants | 13b | Dividend - Cumulative | N/A | N/A | N/A | \$467,413 | N/A |
| CPP | PREMIER FINANCIAL BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,203,018 | N/A |
| CPP | PREMIER FINANCIAL CORP. | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$522,263 | N/A |
| CPP | PREMIER SERVICE BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$100,522 | N/A |
| CPP | PREMIERWEST BANCORP | Preferred Stock with Warrants | 107 | Dividend - Cumulative | N/A | N/A | N/A | \$1,046,500 | N/A |
| CPP | PRESIDIO BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,740,944 | N/A |
| CPP | PRINCETON NATIONAL BANCORP, INC. | Preferred Stock with Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$2,271,405 | N/A |
| CPP | PRIVATE BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 1a, 56 | Dividend - Cumulative | N/A | N/A | N/A | \$2,366,281 | N/A |
| CPP | PRIVATEBANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$45,512,133 | N/A |
| CPP | PROVIDENCE BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$421,312 | N/A |
| CPP | PROVIDENT COMMUNITY BANCSHARES, INC. | Preferred Stock with Warrants | 120 | Dividend - Cumulative | N/A | N/A | N/A | \$543,091 | N/A |
| CPP | PSB FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$802,802 | N/A |
| CPP | PUGET SOUND BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$630,157 | N/A |
| CPP | PULASKI FINANCIAL CORP. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$5,635,509 | N/A |
| CPP | QCR HOLDINGS, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$4,949,567 | N/A |
| CPP | RANDOLPH BANK & TRUST COMPANY | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$650,593 | N/A |
| CPP | RCB FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$893,934 | N/A |

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|-----|------------------------------------------------------------|-------------------------------------------------|-----|---------------------------|-----------|-----|-----|---------------|------------|
| CPP | REDWOOD CAPITAL BANCORP | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$520,626 | N/A |
| CPP | REDWOOD FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$425,811 | N/A |
| CPP | REGENT BANCORP, INC. | Preferred Stock with Exercised Warrants | 126 | Dividend - Cumulative | N/A | N/A | N/A | \$784,282 | N/A |
| CPP | REGENT CAPITAL CORPORATION, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$347,328 | N/A |
| CPP | REGENTS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 77 | Dividend - Cumulative | N/A | N/A | N/A | \$1,513,339 | N/A |
| CPP | REGIONAL BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$305,660 | N/A |
| CPP | REGIONS FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$593,055,556 | N/A |
| CPP | RELIANCE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,827,111 | N/A |
| CPP | RIDGESTONE FINANCIAL SERVICES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$277,224 | N/A |
| CPP | RISING SUN BANCORP | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$195,637 | N/A |
| CPP | RIVER VALLEY BANCORPORATION, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$4,178,275 | N/A |
| CPP | RIVERSIDE BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$467,709 | N/A |
| CPP | ROGERS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$738,021 | N/A |
| CPP | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$358,971 | N/A |
| CPP | S&T BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$15,712,738 | N/A |
| CPP | CALIFORNIA INTERNATIONAL BANK, N.A. / SAIGON NATIONAL BANK | Preferred Stock with Exercised Warrants | | Dividend - Non Cumulative | Quarterly | N/A | N/A | | 11/15/2016 |
| CPP | SALISBURY BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,079,960 | N/A |
| CPP | SANDY SPRING BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$7,593,868 | N/A |
| CPP | SANTA CLARA VALLEY BANK, N.A | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$158,928 | N/A |
| CPP | SANTA LUCIA BANCORP | Preferred Stock with Warrants | 72 | Dividend - Cumulative | N/A | N/A | N/A | \$331,111 | N/A |
| CPP | SBT BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$517,145 | N/A |
| CPP | SCBT FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,115,639 | N/A |
| CPP | SEACOAST BANKING CORPORATION OF FLORIDA | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$8,585,770 | N/A |
| CPP | SEACOAST COMMERCE BANK | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$263,780 | N/A |
| CPP | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$449,073 | N/A |
| CPP | SECURITY BUSINESS BANCORP | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$795,018 | N/A |
| CPP | SECURITY CALIFORNIA BANCORP | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$996,698 | N/A |
| CPP | SECURITY CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$1,153,111 | N/A |
| CPP | SECURITY FEDERAL CORPORATION | Preferred Stock with Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$1,600,000 | N/A |
| CPP | SECURITY STATE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,763,680 | N/A |
| CPP | SECURITY STATE BANK HOLDING COMPANY | Subordinated Debentures with Exercised Warrants | 92 | Interest | N/A | N/A | N/A | \$1,414,005 | N/A |
| CPP | SEVERN BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,781,869 | N/A |
| CPP | SHORE BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$333,333 | N/A |
| CPP | SIGNATURE BANCSHARES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$209,588 | N/A |
| CPP | SIGNATURE BANK | Preferred Stock with Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,816,667 | N/A |
| CPP | SOMERSET HILLS BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$127,686 | N/A |
| CPP | SONOMA VALLEY BANCORP | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$347,164 | N/A |
| CPP | SOUND BANKING COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$643,399 | N/A |
| CPP | SOUTHCREST FINANCIAL GROUP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$933,494 | N/A |
| CPP | SOUTHERN BANCORP, INC. | Preferred Stock | 42 | Dividend - Non Cumulative | N/A | N/A | N/A | \$855,556 | N/A |
| CPP | SOUTHERN COMMUNITY FINANCIAL CORP. | Preferred Stock with Warrants | 123 | Dividend - Cumulative | N/A | N/A | N/A | \$8,338,046 | N/A |
| CPP | SOUTHERN FIRST BANCSHARES, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$2,897,640 | N/A |
| CPP | SOUTHERN HERITAGE BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$613,111 | N/A |
| CPP | SOUTHERN ILLINOIS BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$705,472 | N/A |

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|-----|-------------------------------------------|-------------------------------------------------|---------|---------------------------|-----------|-----|-----|---------------|------------|
| CPP | SOUTHERN MISSOURI BANCORP, INC. | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,254,764 | N/A |
| CPP | SOUTHFIRST BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$364,796 | N/A |
| CPP | SOUTHWEST BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$12,960,373 | N/A |
| CPP | SOVEREIGN BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,506,669 | N/A |
| CPP | SPIRIT BANCORP, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,261,750 | N/A |
| CPP | ST. JOHNS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | | Dividend - Cumulative | Quarterly | N/A | N/A | \$1,483,533 | 11/15/2016 |
| CPP | STANDARD BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 102 | Dividend - Cumulative | N/A | N/A | N/A | \$12,757,163 | N/A |
| CPP | STATE BANK OF BARTLEY, THE | Subordinated Debentures with Exercised Warrants | 65 | Interest | N/A | N/A | N/A | \$282,299 | N/A |
| CPP | STATE BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$5,508,472 | N/A |
| CPP | STATE CAPITAL CORP. | Preferred Stock with Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$1,330,709 | N/A |
| CPP | STATE STREET CORPORATION | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$63,611,111 | N/A |
| CPP | STEARNS FINANCIAL SERVICES, INC. | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$5,350,442 | N/A |
| CPP | STEELE STREET BANK CORPORATION | Subordinated Debentures with Exercised Warrants | 66 | Interest | N/A | N/A | N/A | \$1,728,673 | N/A |
| CPP | STELLARONE CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,271,875 | N/A |
| CPP | STERLING BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,923,333 | N/A |
| CPP | STERLING BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,486,571 | N/A |
| CPP | STERLING FINANCIAL CORPORATION | Common Stock | 36, 89 | N/A | N/A | N/A | N/A | \$860,796 | N/A |
| CPP | STERLING FINANCIAL CORPORATION | Preferred Stock with Warrants | 36 | Dividend - Cumulative | N/A | N/A | N/A | \$6,733,333 | N/A |
| CPP | STEWARDSHIP FINANCIAL CORPORATION | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,293,055 | N/A |
| CPP | STOCKMENS FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,755,554 | N/A |
| CPP | STONEBRIDGE FINANCIAL CORP. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$634,609 | N/A |
| CPP | SUBURBAN ILLINOIS BANCORP, INC. | Subordinated Debentures with Exercised Warrants | 60, 134 | Interest | N/A | N/A | N/A | \$9,179,430 | N/A |
| CPP | SUMMIT STATE BANK | Preferred Stock with Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,115,625 | N/A |
| CPP | SUN BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,103,971 | N/A |
| CPP | SUNTRUST BANKS, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$567,986,111 | N/A |
| CPP | SUPERIOR BANCORP INC. | Preferred Stock with Warrants | 13c, 17 | Dividend - Cumulative | N/A | N/A | N/A | \$3,507,500 | N/A |
| CPP | SUPERIOR BANCORP INC. | Trust Preferred Securities with Warrants | 13c, 17 | Dividend - Cumulative | N/A | N/A | N/A | \$1,475,833 | N/A |
| CPP | SURREY BANCORP | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$214,972 | N/A |
| CPP | SUSQUEHANNA BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$23,722,222 | N/A |
| CPP | SV FINANCIAL, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$521,383 | N/A |
| CPP | SVB FINANCIAL GROUP | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$12,109,028 | N/A |
| CPP | SWORD FINANCIAL CORPORATION | Subordinated Debentures with Exercised Warrants | 65 | Interest | N/A | N/A | N/A | \$2,693,234 | N/A |
| CPP | SYNOVUS FINANCIAL CORP. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$222,744,526 | N/A |
| CPP | SYRINGA BANCORP | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$253,122 | N/A |
| CPP | TAYLOR CAPITAL GROUP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$18,751,438 | N/A |
| CPP | TCB CORPORATION/COUNTY BANK | Subordinated Debentures with Exercised Warrants | 66 | Interest | N/A | N/A | N/A | \$1,599,381 | N/A |
| CPP | TCB HOLDING COMPANY | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$690,832 | N/A |
| CPP | TCF FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$7,925,719 | N/A |
| CPP | TCNB FINANCIAL CORP | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$284,611 | N/A |
| CPP | TENNESSEE COMMERCE BANCORP, INC. | Preferred Stock with Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$3,233,333 | N/A |
| CPP | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$146,242 | N/A |
| CPP | TEXAS CAPITAL BANCSHARES, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,218,750 | N/A |
| CPP | TEXAS NATIONAL BANCORPORATION INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$295,308 | N/A |
| CPP | THE ANB CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,234,500 | N/A |
| CPP | THE BANCORP, INC. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$2,813,689 | N/A |

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|-----|----------------------------------------------------|-----------------------------------------|--------|---------------------------|-----|-----|-----|---------------|-----|
| CPP | THE BANK OF CURRITUCK | Preferred Stock with Exercised Warrants | 45 | Dividend - Non Cumulative | N/A | N/A | N/A | \$169,834 | N/A |
| CPP | THE BANK OF KENTUCKY FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,940,694 | N/A |
| CPP | THE BARABOO BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,766,127 | N/A |
| CPP | THE CONNECTICUT BANK AND TRUST COMPANY | Preferred Stock with Warrants | 82 | Dividend - Non Cumulative | N/A | N/A | N/A | \$662,083 | N/A |
| CPP | ELMIRA SAVINGS BANK (THE ELMIRA SAVINGS BANK, FSB) | Preferred Stock with Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,219,575 | N/A |
| CPP | THE FIRST BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,332,986 | N/A |
| CPP | THE FIRST BANCSHARES, INC. | Preferred Stock with Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$411,806 | N/A |
| CPP | THE FIRST STATE BANK OF MOBEETIE | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$45,087 | N/A |
| CPP | THE FREEPORT STATE BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$63,459 | N/A |
| CPP | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$129,861,111 | N/A |
| CPP | THE LANDRUM COMPANY | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,830,292 | N/A |
| CPP | THE LITTLE BANK, INCORPORATED | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,575,992 | N/A |
| CPP | THE PNC FINANCIAL SERVICES GROUP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$421,066,667 | N/A |
| CPP | THE PRIVATE BANK OF CALIFORNIA | Preferred Stock with Exercised Warrants | 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$751,752 | N/A |
| CPP | THE QUEENSBOROUGH COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$882,900 | N/A |
| CPP | THE SOUTH FINANCIAL GROUP, INC. | Preferred Stock with Warrants | 37 | Dividend - Cumulative | N/A | N/A | N/A | \$16,386,111 | N/A |
| CPP | THE VICTORY BANCORP, INC. | Preferred Stock with Exercised Warrants | 12, 65 | Dividend - Cumulative | N/A | N/A | N/A | \$194,055 | N/A |
| CPP | THE VICTORY BANCORP, INC. | Preferred Stock with Exercised Warrants | 12, 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$21,128 | N/A |
| CPP | THREE SHORES BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 12, 80 | Dividend - Cumulative | N/A | N/A | N/A | \$923,092 | N/A |
| CPP | THREE SHORES BANCORPORATION, INC. | Preferred Stock with Exercised Warrants | 12, 80 | Dividend - Non Cumulative | N/A | N/A | N/A | \$250,966 | N/A |
| CPP | TIB FINANCIAL CORP | Preferred Stock with Warrants | 44 | Dividend - Cumulative | N/A | N/A | N/A | \$1,284,722 | N/A |
| CPP | TIDELANDS BANCSHARES, INC. | Preferred Stock with Warrants | 142 | Dividend - Cumulative | N/A | N/A | N/A | \$1,195,973 | N/A |
| CPP | TIFTON BANKING COMPANY | Preferred Stock with Exercised Warrants | 13a | Dividend - Non Cumulative | N/A | N/A | N/A | \$223,208 | N/A |
| CPP | TIMBERLAND BANCORP, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$3,346,629 | N/A |
| CPP | TITONKA BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$346,490 | N/A |
| CPP | TODD BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,010,672 | N/A |
| CPP | TOWNEBANK | Preferred Stock with Warrants | 66 | Dividend - Non Cumulative | N/A | N/A | N/A | \$10,619,167 | N/A |
| CPP | TREATY OAK BANCORP, INC. | Preferred Stock with Exercised Warrants | 47 | Dividend - Cumulative | N/A | N/A | N/A | \$192,415 | N/A |
| CPP | TRI-COUNTY FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$2,336,116 | N/A |
| CPP | TRI-STATE BANK OF MEMPHIS | Preferred Stock | 42 | Dividend - Non Cumulative | N/A | N/A | N/A | \$190,215 | N/A |
| CPP | TRIAD BANCORP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$501,325 | N/A |
| CPP | TRINITY CAPITAL CORPORATION | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$6,592,186 | N/A |
| CPP | TRISTATE CAPITAL HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,492,402 | N/A |
| CPP | TRISUMMIT BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,172,766 | N/A |
| CPP | TRUSTMARK CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$11,287,500 | N/A |
| CPP | TWO RIVERS FINANCIAL GROUP, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,475,133 | N/A |
| CPP | U.S. BANCORP | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$195,220,417 | N/A |
| CPP | U.S. CENTURY BANK | Preferred Stock with Exercised Warrants | 133 | Dividend - Non Cumulative | N/A | N/A | N/A | \$745,312 | N/A |
| CPP | UBT BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,234,912 | N/A |
| CPP | UCBH HOLDINGS INC. | Preferred Stock with Warrants | 13a | Dividend - Cumulative | N/A | N/A | N/A | \$7,509,920 | N/A |
| CPP | UMPQUA HOLDINGS CORP. | Preferred Stock with Warrants | 3 | Dividend - Cumulative | N/A | N/A | N/A | \$13,475,555 | N/A |
| CPP | UNION BANK & TRUST COMPANY | Preferred Stock with Exercised Warrants | 66 | Dividend - Non Cumulative | N/A | N/A | N/A | \$680,292 | N/A |
| CPP | UNION FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$395,873 | N/A |
| CPP | UNION FIRST MARKET BANKSHARES CORPORATION | Preferred Stock | 1a, 21 | Dividend - Cumulative | N/A | N/A | N/A | \$3,417,970 | N/A |
| CPP | UNION FIRST MARKET BANKSHARES CORPORATION | Preferred Stock with Exercised Warrants | 21 | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,821,889 | N/A |

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|-----|-------------------------------------------|-------------------------------------------------|---------|---------------------------|-----|-----|-----|-----------------|-----|
| CPP | UNION FIRST MARKET BANKSHARES CORPORATION | Preferred Stock with Warrants | 3, 21 | Dividend - Cumulative | N/A | N/A | N/A | \$2,695,972 | N/A |
| CPP | UNITED AMERICAN BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | | N/A |
| CPP | UNITED BANCORP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$3,527,704 | N/A |
| CPP | UNITED BANCORPORATION OF ALABAMA, INC. | Preferred Stock with Warrants | 42 | Dividend - Cumulative | N/A | N/A | N/A | \$872,639 | N/A |
| CPP | UNITED BANK CORPORATION | Subordinated Debentures with Exercised Warrants | 1a | Interest | N/A | N/A | N/A | \$3,762,080 | N/A |
| CPP | UNITED COMMUNITY BANKS, INC. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$38,843,350 | N/A |
| CPP | UNITED FINANCIAL BANKING COMPANIES, INC. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$708,964 | N/A |
| CPP | UNITY BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,657,501 | N/A |
| CPP | UNIVERSAL BANCORP | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,278,067 | N/A |
| CPP | UNIVERSITY FINANCIAL CORP. | Subordinated Debentures | 42 | Interest | N/A | N/A | N/A | \$1,022,886 | N/A |
| CPP | US METRO BANK | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$461,216 | N/A |
| CPP | UWHARRIE CAPITAL CORP | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,416,041 | N/A |
| CPP | VALLEY COMMERCE BANCORP | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,318,401 | N/A |
| CPP | VALLEY COMMUNITY BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$629,476 | N/A |
| CPP | VALLEY FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$3,744,779 | N/A |
| CPP | VALLEY FINANCIAL GROUP, LTD. | Preferred Stock with Exercised Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$124,775 | N/A |
| CPP | VALLEY NATIONAL BANCORP | Preferred Stock with Warrants | 1a, 117 | Dividend - Cumulative | N/A | N/A | N/A | \$18,551,519 | N/A |
| CPP | VERITEX HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 54, 65 | Dividend - Cumulative | N/A | N/A | N/A | \$353,796 | N/A |
| CPP | VILLAGE BANK AND TRUST FINANCIAL CORP. | Preferred Stock with Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,318,232 | N/A |
| CPP | VIRGINIA COMMERCE BANCORP, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$14,190,139 | N/A |
| CPP | VIRGINIA COMPANY BANK | Preferred Stock with Exercised Warrants | 92 | Dividend - Non Cumulative | N/A | N/A | N/A | \$786,987 | N/A |
| CPP | VISION BANK - TEXAS | Preferred Stock with Exercised Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$323,259 | N/A |
| CPP | VIST FINANCIAL CORP. | Preferred Stock with Warrants | 88 | Dividend - Cumulative | N/A | N/A | N/A | \$4,520,833 | N/A |
| CPP | W.T.B. FINANCIAL CORPORATION | Preferred Stock with Exercised Warrants | 66 | Dividend - Cumulative | N/A | N/A | N/A | \$15,736,874 | N/A |
| CPP | WACHUSETT FINANCIAL SERVICES, INC. | Preferred Stock with Exercised Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,253,826 | N/A |
| CPP | WAINWRIGHT BANK & TRUST COMPANY | Preferred Stock with Warrants | 1a | Dividend - Non Cumulative | N/A | N/A | N/A | \$1,023,611 | N/A |
| CPP | WASHINGTON BANKING COMPANY | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,623,344 | N/A |
| CPP | WASHINGTON FEDERAL, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$5,361,111 | N/A |
| CPP | WASHINGTONFIRST BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 12, 65 | Dividend - Cumulative | N/A | N/A | N/A | \$1,314,489 | N/A |
| CPP | WASHINGTONFIRST BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 12, 65 | Dividend - Non Cumulative | N/A | N/A | N/A | \$195,829 | N/A |
| CPP | WAUKESHA BANKSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,071,380 | N/A |
| CPP | WEBSTER FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$36,944,444 | N/A |
| CPP | WELLS FARGO & CO. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$1,440,972,222 | N/A |
| CPP | WESBANCO, INC. | Preferred Stock with Warrants | 1a, 95 | Dividend - Cumulative | N/A | N/A | N/A | \$4,242,500 | N/A |
| CPP | WEST BANCORPORATION, INC. | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$4,495,000 | N/A |
| CPP | WESTAMERICA BANCORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$2,755,981 | N/A |
| CPP | WESTERN ALLIANCE BANCORPORATION | Preferred Stock with Warrants | 65 | Dividend - Cumulative | N/A | N/A | N/A | \$19,950,000 | N/A |
| CPP | WESTERN COMMUNITY BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 13c | Dividend - Cumulative | N/A | N/A | N/A | \$554,083 | N/A |
| CPP | WESTERN ILLINOIS BANCSHARES, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$2,102,189 | N/A |
| CPP | WESTERN RESERVE BANCORP, INC. | Preferred Stock with Exercised Warrants | 96 | Dividend - Cumulative | N/A | N/A | N/A | \$907,198 | N/A |
| CPP | WHITE RIVER BANCSHARES COMPANY | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$1,589,583 | N/A |
| CPP | WHITNEY HOLDING CORPORATION | Preferred Stock with Warrants | 61 | Dividend - Cumulative | N/A | N/A | N/A | \$36,833,333 | N/A |
| CPP | WILSHIRE BANCORP, INC. | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$10,282,176 | N/A |
| CPP | WINTRUST FINANCIAL CORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | \$25,104,167 | N/A |
| CPP | WORTHINGTON FINANCIAL HOLDINGS, INC. | Preferred Stock with Exercised Warrants | 92 | Dividend - Cumulative | N/A | N/A | N/A | \$370,600 | N/A |
| CPP | WSFS FINANCIAL CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$8,405,558 | N/A |
| CPP | YADKIN VALLEY FINANCIAL CORPORATION | Preferred Stock with Warrants | 80 | Dividend - Cumulative | N/A | N/A | N/A | \$8,820,923 | N/A |
| CPP | YORK TRADITIONS BANK | Preferred Stock with Exercised Warrants | 66 | Dividend - Non Cumulative | N/A | N/A | N/A | \$590,022 | N/A |

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| CPP | ZIONS BANCORPORATION | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$253,361,111 | N/A |
| PPIP | AG GECC PPIF MASTER FUND, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$65,609,187 | N/A |
| PPIP | AG GECC PPIF MASTER FUND, L.P. | Membership Interest | 20, 20b | Distribution | N/A | N/A | N/A | | \$217,486,944 | N/A |
| PPIP | ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$58,441,691 | N/A |
| PPIP | ALLIANCEBERNSTEIN LEGACY SECURITIES MASTER FUND, L.P. | Membership Interest | 20, 20b | Distribution | N/A | N/A | N/A | | \$193,934,465 | N/A |
| PPIP | BLACKROCK PPIF, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$34,314,855 | N/A |
| PPIP | BLACKROCK PPIF, L.P. | Membership Interest | 20, 20a | Distribution | N/A | N/A | N/A | | \$38,128,423 | N/A |
| PPIP | INVESCO LEGACY SECURITIES MASTER FUND, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$18,212,424 | N/A |
| PPIP | INVESCO LEGACY SECURITIES MASTER FUND, L.P. | Membership Interest | 20, 20b | Distribution | N/A | N/A | N/A | | \$81,552,317 | N/A |
| PPIP | MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$27,857,368 | N/A |
| PPIP | MARATHON LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PARTNERSHIP, L.P. | Membership Interest | 20 | Distribution | N/A | N/A | N/A | | \$49,638,801 | N/A |
| PPIP | OAKTREE PPIP FUND, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$17,037,864 | N/A |
| PPIP | OAKTREE PPIP FUND, L.P. | Membership Interest | 20, 20b | Distribution | N/A | N/A | N/A | | \$49,610,553 | N/A |
| PPIP | RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P. | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$37,401,896 | N/A |
| PPIP | RLJ WESTERN ASSET PUBLIC/PRIVATE MASTER FUND, L.P. | Membership Interest | 20, 20b | Distribution | N/A | N/A | N/A | | \$124,103,879 | N/A |
| PPIP | UST/TCW SENIOR MORTGAGE SECURITIES FUND, L.P. | Debt Obligation with Contingent Proceeds | 16 | Interest | N/A | N/A | N/A | | \$342,176 | N/A |
| PPIP | WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP | Debt Obligation with Contingent Proceeds | | Interest | N/A | N/A | N/A | | \$60,686,989 | N/A |
| PPIP | WELLINGTON MANAGEMENT LEGACY SECURITIES PPIF MASTER FUND, LP | Membership Interest | 20 | Distribution | N/A | N/A | N/A | | \$168,418,795 | N/A |
| SBA7A | COASTAL SECURITIES, INC. | Floating Rate SBA 7A | 75 | Principal and Interest | N/A | N/A | N/A | | \$35,213,318 | N/A |
| SBA7A | SHAY FINANCIAL SERVICES, INC. | Floating Rate SBA 7A | 75 | Principal and Interest | N/A | N/A | N/A | | \$7,152,327 | N/A |
| TALF | TALF LLC | Debt Obligation with Additional Note | 31 | Interest | N/A | N/A | N/A | | \$13,407,761 | N/A |
| TIP | BANK OF AMERICA | Preferred Stock with Warrants | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$1,435,555,556 | N/A |
| TIP | CITIGROUP INC. | Preferred Stock with Warrants | 6 | Dividend - Cumulative | N/A | N/A | N/A | | \$933,333,333 | N/A |
| TIP | CITIGROUP INC. | Trust Preferred Securities | 1a | Dividend - Cumulative | N/A | N/A | N/A | | \$635,555,556 | N/A |

| Notes to the Cumulative Dividends, Interest, and Distribution Report: | |
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| 1a | This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same |
| 1b | This institution repaid Treasury prior to this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the |
| 1c | This institution repaid Treasury pursuant to Section 6.10 of the CDCI Securities Purchase Agreement prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 1d | This institution repaid Treasury pursuant to Section 5 of the CDCI Certificate of Designation prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 1e | This institution repaid Treasury pursuant to Section 6.11 of the CDCI Securities Purchase Agreement prior to this month. No current or future dividend |
| 1f | This institution repaid Treasury pursuant to Section 5.11 of the CDCI Exchange Agreement prior to this month. No current or future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 2a | This institution repaid Treasury pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009, in this month. No future dividend payments are required. The life to date payment amount will remain the same on future |
| 2b | This institution repaid Treasury in this month pursuant to one or more of the following, as appropriate: Section 5 of the CDCI Certificate of Designation, Section 6.10 or 6.11 of the CDCI Securities Purchase Agreement, and/or Section 5.11 of the CDCI |
| 2c | This institution repaid Treasury pursuant to Section 6.10 of the CDCI Securities Purchase Agreement in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 2d | This institution repaid Treasury pursuant to Section 5 of the CDCI Certificate of Designation in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 2e | This institution repaid Treasury pursuant to Section 6.11 of the CDCI Securities Purchase Agreement in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 2f | This institution repaid Treasury pursuant to Section 5.11 of the CDCI Exchange Agreement in this month. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 3 | This institution completed a redemption pursuant to a qualified equity offering prior to this month, therefore, no current or future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 4 | This institution completed a redemption pursuant to a qualified equity offering in this month, therefore, no future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 5 | On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative preferred shares for Series E Fixed Rate Non-Cumulative preferred shares with no change to Treasury's initial amount. In addition, in order for AIG to fully redeem the Series E preferred shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D preferred shares due to Treasury through and including the exchange date. On 4/17/2009, Treasury also created an equity capital facility, under which AIG may draw up to \$29.8 billion in exchange for issuing additional shares of Series F preferred stock to Treasury. On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock. Also, on 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury. |
| 6 | Treasury has made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative perpetual preferred stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. As of 9/11/2009, Treasury had exchanged a total of \$25 billion of the CPP shares for 7,692,307,695 shares of common stock. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" trust preferred securities. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative perpetual preferred stock, Series I (TIP Shares) "dollar for dollar" for trust preferred securities. As of the respective exchange dates, the preferred stock was retired and no future dividend payments |
| 7 | Citigroup has agreed that until Treasury ceases to own any debt or equity securities of Citigroup, including Common Stock, Citigroup will not, without the consent of Treasury declare or pay any dividend or make any distribution on the Common Stock other than quarterly cash dividends of not more than \$0.01 per share. |
| 8 | GMAC LLC, aka GMAC Inc., is now known as Ally Financial, Inc. (Ally). On 5/29/2009, Treasury exchanged loans made to General Motors Corporation on 12/29/2008 for common equity interests (which was subsequently converted to common stock) in GMAC LLC. On 12/30/2009, Treasury exchanged convertible preferred stock for additional common stock in Ally, exchanged preferred stock for convertible preferred stock, and invested in additional convertible stock and in trust preferred securities. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds |
| 9 | On 7/10/2009, in exchange for extinguishing Treasury's loans to General Motors Corporation (Old GM), Treasury received preferred and common shares of General Motors Company (New GM). |
| 10 | On 8/24/2009, Treasury exchanged the Series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc., and Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. As of 8/24/2009, the preferred stock was retired and no future dividend payments are required. The life to date payment amount for the preferred stock will remain the same on future reports. |
| 11 | In connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code and the loans made by Treasury to New Chrysler on or about 6/10/2009, Treasury acquired the rights to 9.9% of the common equity in New Chrysler. |
| 12 | This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses. |
| 13a | As of month-end, this institution is in bankruptcy proceedings. |
| 13b | This institution completed bankruptcy proceedings and Treasury's investment was extinguished. The life to date payment amount will remain the same on future reports. |
| 13c | As of month-end, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank. |
| 14a | Payment made after month-end. |

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| 14b | Payment made in a prior period with respect to a payment scheduled in this month. |
| 14c | Payment with respect to a payment scheduled for next month. |
| 14d | Payment made with respect to non-current payments. |
| 15 | On 12/23/2009, Citigroup Inc. entered into a termination agreement for the AGP agreement, and in connection with the early termination, Treasury cancelled part of the AGP trust preferred securities. On 9/30/2010, Treasury sold these trust preferred securities, and the life-to-date payment amount will remain the same on future reports. |
| 16 | On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement. As of February 28, 2010, all debt and equity capital investments have been repaid in full to Treasury. The life to date payment amount will remain the |
| 17 | On 12/11/2009, Treasury exchanged its Series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible trust preferred securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. |
| 18 | Accrued dividends or interest paid during this reporting period in respect of a partial capital repayment. |
| 19 | On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met. |
| 20 | For a PPIP fund membership interest, amount (if any) reflects pro-rata distribution to Treasury of gross investment proceeds from the fund, which may be made from time to time in accordance with the terms of the fund's Limited Partnership |
| 20a | Life-To-Date Payment reflects the \$278,904.85 distribution made in January 2010. |
| 20b | Life-to-date payment amount has been adjusted to reflect only the pro-rata equity distributions to Treasury of gross investment proceeds from the fund, made from time to time in accordance with the terms of the fund's Limited Partnership and Loan Agreements. All other equity capital repayments and/or distributions in excess of total paid in capital are now displayed on the Transactions Report. |
| 21 | On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror (now known as Union First Market Bankshares Corporation) in a single series with a blended dividend rate equivalent to those of Treasury's original investment. |
| 22 | Amount includes scheduled dividend payment, and prior missed payment amounts (and accrued interest thereon). |
| 23 | Chrysler Holding LLC is now known as CGI Holding LLC (CGI Holding). |
| 24 | On 7/10/2009, CGI Holding repaid Treasury in full for the loan made on 4/29/2009 to capitalize Chrysler Warranty SPV LLC, therefore, no future interest payments are required. The life to date payment amount will remain the same on future reports. |
| 25 | The additional note issued by CGI Holding LLC in connection with the loan for Chrysler Warranty SPV LLC referred to in note 24 was extinguished as part of the settlement payment referred to in note 26. |
| 26 | Under the terms of the credit agreement dated 6/10/2009 in connection with the purchase by Chrysler Group LLC (New Chrysler) of Chrysler LLC's assets in a sale pursuant to section 363 of the Bankruptcy Code, New Chrysler assumed \$500 million of debt from CGI Holding issued to Treasury on 1/2/2009. The remainder of CGI Holding's debt obligation with additional note remained outstanding. Under the loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds CGI Holding received from Chrysler Financial equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations. |
| 27 | On 4/30/2010, the bankruptcy of Old CarCo LLC (Chrysler LLC or Old Chrysler) was completed and Treasury's debt obligation and additional note investment were extinguished without repayment. |
| 28 | On or about 6/10/2009, Treasury made a new commitment to Chrysler Group LLC (New Chrysler) up to \$6.642 billion, plus the \$500 million of assumed debt explained in note 26. Until 12/31/2009, accrued interest was added to the value of the note, thereafter interest is due to be paid quarterly. |
| 29 | On 7/10/2009, Treasury and General Motors Company (New GM) entered into an agreement under which New GM assumed \$7.07 billion of General Motors Corporation's (old GM) obligation under its 6/3/2009 agreement with Treasury. |
| 30 | General Motors Corporation (Old GM) is now known as Motors Liquidation Company. Although interest accrues quarterly, payment is not due until the maturity date of the note. |
| 31 | Although interest accrues monthly, payment is not due until the maturity date of the note. |
| 32 | The institution has repaid this instrument in full to Treasury, therefore no future payments are required. The life to date payment amount will remain the same on future reports. |
| 33 | On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. |
| 34 | On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatorily convertible preferred stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. (See Note 13c.) |
| 35 | On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement. |
| 36 | On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was |

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| 37 | On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010. The life-to-date payment amount will remain the same on future reports. |
| 38 | On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. |
| 39 | In June 2010, this institution prepaid the next four quarterly dividend payments. |
| 40 | On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. |
| 41 | On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in |
| 42 | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms. |
| 43 | On 9/30/2010, Treasury completed the exchange of its \$ 80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into |
| 44 | On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010. The life-to-date payment amount will remain the same on future reports. |
| 45 | On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Currituck at an aggregate purchase price of \$1,752,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. The life-to-date payment amount will remain the same on future reports. |
| 46 | Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. The life-to-date payment amount will remain the same on future reports. |
| 47 | On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement |
| 48 | On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. The life-to-date payment amount will remain the same on future reports. |
| 49 | On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000. |
| 50 | On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 49, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive |
| 51 | On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010. |
| 52 | On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011. |
| 53 | On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011. |
| 54 | As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. |
| 55 | As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. |
| 56 | Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend. |
| 57 | On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2010. |

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| 58 | On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011. |
| 59 | On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. |
| 60 | Amounts were adjusted to reflect non-payment of the \$108,355 November 2010 dividend. |
| 61 | On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011. |
| 62 | On 6/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011. On 3/29/2012, Treasury executed an underwriting agreement for the sale of all of Treasury's remaining 2,770,117 shares of Central Pacific Financial Corp. common stock at \$13.01 per share (which represents the \$13.15 public offering price less underwriting discounts) for net proceeds of \$36,039,222.17. |
| 63 | On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and the related Warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/30/2011. |
| 64 | Accrued interest received with respect to the sale of a SBA 7(A) security. |
| 65 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund. |
| 66 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending |
| 67 | On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011. |
| 68 | On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. Preferred Stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011. |
| 69 | As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011. |
| 70 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date. |
| 71 | On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange. |
| 72 | On 10/21/2011, Treasury completed the sale of all Santa Lucia Bancorp preferred stock and warrants held by Treasury to CCI One Acquisition Corporation ("CCI") for an aggregate purchase price of \$2,800,000.00, pursuant to the terms of the agreement between Treasury and CCI entered into on 10/20/2011. |
| 73 | As a result of a reincorporation transaction whereby Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011. |
| 74 | As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011. |
| 75 | This SBA 7a security was sold in a prior period and all trailing principal and interest payments have been received. The life to date payment amount will remain the same on future reports. |
| 76 | On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Parkvale Financial Corporation ("Parkvale") by Treasury for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective |
| 77 | On 1/27/2012, Treasury completed the sale of all of the preferred stock and exercised warrants that had been issued to Treasury by Regents Bancshares, Inc. ("Regents") to Grandpoint Capital, Inc. ("Grandpoint") for an aggregate purchase price of \$13,214,858.00, pursuant to the terms of the agreement between Treasury and Grandpoint entered into on 1/27/2012. |
| 78 | On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. |
| 79 | On 3/9/2012, Treasury completed the sale of all Mainline Bancorp, Inc. preferred stock and exercised warrants held by Treasury to 9th Street Holdings, Inc., a subsidiary of S&T Bancorp, Inc., for an aggregate purchase price of \$4,725,000 plus accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, 9th Street Holdings, Inc., and S&T Bancorp, Inc. entered into on 3/8/2012. |
| 80 | Treasury completed a secondary public offering for this institution in which the preferred stock issued by this institution and held by Treasury was sold through a modified Dutch auction. Accrued dividends were paid with respect to the secondary public offering. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 81 | On 4/13/2012, Treasury completed the sale of all Gateway Bancshares, Inc. preferred stock held by Treasury to First Volunteer Corporation ("First Volunteer") for an aggregate purchase price of \$6,300,000.00 plus accrued and unpaid dividends, pursuant to the terms of the agreement between Treasury and First Volunteer entered into on 4/13/2012. |

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| 82 | On 4/20/2012, Treasury completed the sale of all The Connecticut Bank and Trust Company preferred stock held by Treasury to Berkshire Bank for an aggregate purchase price of \$6,289,966.33 consisting of (a) (i) \$5,448,000.00 for the preferred stock plus (ii) all accrued and unpaid dividends and (b) \$792,783.00 for the Warrant, pursuant to the terms of the agreement by and among Treasury, The Connecticut Bank and Trust Company, and Berkshire Bank entered into on 4/19/2012. |
| 83 | On 4/24/2012, Treasury completed the sale of all Peoples Bancorporation, Inc. ("Peoples") preferred stock held by Treasury to SCBT Financial Corporation ("SCBT") for an aggregate purchase price of \$13,293,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Peoples, and SCBT entered into on 4/24/2012. |
| 84 | On 8/14/2012, Treasury completed the sale of all Millennium Bancorp, Inc. (Millennium) Preferred Stock held by Treasury to CIC Bancshares, Inc. (CIC) for an aggregate purchase price of (i) \$2.904 million plus (ii) accrued and unpaid dividends on the Preferred Stock as of the closing date, pursuant to an agreement by and amount Treasury, CIC, and Millennium entered into on 4/20/2012. |
| 85 | On 7/17/2012, Treasury completed the sale of all Heartland Bancshares, Inc. ("Heartland") preferred stock held by Treasury to Horizon Bancorp for an aggregate purchase price of \$7,248,000 plus accrued and unpaid dividends, pursuant to the terms of the agreement by and among Treasury, Heartland, and Horizon Bancorp entered into on 7/17/2012. |
| 86 | As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. |
| 87 | On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions |
| 88 | On 8/1/2012, Treasury completed the sale of all VIST Financial Corp. ("VIST") preferred stock and the related warrant held by Treasury to Tompkins Financial Corporation ("Tompkins") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$25,000,000) plus accrued and unpaid dividends thereon and (ii) \$1,189,813 for the warrant, pursuant to the terms of the agreement by and among Treasury, VIST, and Tompkins entered into on 8/1/2012. |
| 89 | On 8/20/2012, Treasury completed the sale of 5,738,637 split adjusted shares of Sterling Financial Corporation common stock at \$20.00 per share (less underwriting discounts) for net proceeds of \$113,338,080.75, pursuant to an underwriting |
| 90 | On 8/21/2012, Treasury completed the sale of 230,000 shares of M&T Bank Corporation Series A Preferred Shares and 151,500 shares of M&T Bank Corporation Series C Preferred Shares at \$1,000.00 per share plus accrued dividends for proceeds of \$381,500,000.00 plus accrued dividends, pursuant to an underwriting agreement executed on 8/17/2012. |
| 91 | On 7/12/2012, Treasury completed the sale of all Naples Bancorp, Inc. ("Naples Bancorp") preferred stock held by Treasury to Naples Bancorp for an aggregate purchase price of \$600,000.00, pursuant to the terms of the agreement between Treasury and Naples Bancorp entered into on 7/12/2012. |
| 92 | Treasury completed a sale to qualified buyers for this institution in which the preferred stock or subordinated debentures issued by this institution and held by Treasury was sold through a modified Dutch auction. Accrued dividends are collected with respect to the auctions of issuers that are current on dividend payments. No future dividend payments are required. The life to date payment amount will remain the same on future reports. |
| 93 | On 9/26/2012, Treasury completed the sale of all Central Federal Corporation preferred stock and the related warrant held by UST for an aggregate purchase price of \$3,000,000, pursuant to the terms of the agreement entered into on 9/12/2012. |
| 94 | On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. |
| 95 | In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012. |
| 96 | On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon. |
| 97 | On 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities. |
| 98 | In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant. |
| 99 | On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange. On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012. |
| 100 | On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN. |
| 101 | On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013. |
| 102 | On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., |
| 103 | On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First |
| 104 | As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013. |
| 105 | On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto. |

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| 106 | On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation |
| 107 | On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012. |
| 108 | On 6/28/2013, Treasury completed the sale to MBG Investors I, L.P. of all preferred stock (including the preferred stock received upon the exercise of warrants) issued by Metropolitan Bank Group, Inc. to Treasury for an aggregate purchase price of \$26,000,000.00, pursuant to the terms of the agreement among Treasury, MBG Investors I, L.P. and Metropolitan Bank Group, Inc. entered into on 6/26/2013. |
| 109 | On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13. |
| 110 | On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation (Broadway) for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). On 12/5/2013, following the receipt of certain shareholder approvals, Treasury's 10,146 shares of common stock equivalent in Broadway converted to 10,146,000 shares of common |
| 111 | On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013. |
| 112 | On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers |
| 113 | On 11/20/2013, Ally repurchased all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury. No future dividend payments are required. The life to date payment amount will remain the |
| 114 | On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013. |
| 115 | As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/2014. Treasury received accrued |
| 116 | On 8/12/2013, Anchor Bancorp Wisconsin Inc. ("Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013. |
| 117 | As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012. |
| 118 | As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013. |
| 119 | On April 24, 2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014. |
| 120 | On April 25, 2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014. |
| 121 | On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP. |
| 122 | On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 7/16/2014. |
| 123 | On 10/01/2012, Treasury entered into a securities purchase agreement with Southern Community Financial Corporation and Capital Bank Financial Corp. pursuant to which Treasury agreed to sell to Capital Bank Financial Corporation the CPP preferred stock and warrant plus accrued dividends issued by Southern Community Financial Corporation, subject to the conditions specified in such agreement. The sale was completed on 10/01/2012. |
| 124 | On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 12/21/2012. |
| 125 | On 8/28/2014, Treasury entered into an agreement with Central Bancorp, Inc. and Hanmi Financial Corporation, in connection with a merger, pursuant to which Treasury agreed to sell its Central Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Hanmi Financial Corporation for (i) \$23,625,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/29/2014. |
| 126 | On 10/17/2014, Treasury completed the exchange of its Regent Bancorp, Inc. preferred stock and warrant-preferred stock for common stock, pursuant to an exchange agreement, dated as of 10/16/2014, with Regent Bancorp, Inc., and immediately sold the resulting Regent Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements dated as of 10/16/2014. |
| 127 | On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement. The sale was completed on 10/24/2014. |

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| 128 | On 10/31/2014, in connection with the merger of Union Settlement Federal Credit Union (Union) with Lower East Side People's Federal Credit Union (Lower East Side), Treasury exchanged its \$295,000 in aggregate principal amount of Union senior subordinated securities for a like amount of additional Lower East Side senior subordinated securities. Accrued dividends on the Union senior subordinated securities were paid on the date of the exchange. |
| 129 | On 12/10/2014, Treasury sold all of its preferred stock issued by NCAL Bancorp to purchasers for total proceeds of \$3.9 million, pursuant to a securities purchase agreement dated as of November 25, 2014. |
| 130 | On 12/23/2014, in connection with the merger of Butte Federal Credit Union (Butte) with Self-Help Credit Union (SHFCU), Treasury exchanged its 1,000,000 in senior subordinated securities for a like amount of SHFCU senior subordinated securities. Accrued and unpaid interest were paid on the date of the exchange. |
| 131 | As a result of the merger of Farmers & Merchants Bancshares, Inc. into Allegiance Bancshares, Inc., the outstanding preferred stock and warrant preferred stock issued by Farmers & Merchants Bancshares, Inc. was exchanged for a like amount of securities issued by Allegiance Bancshares, Inc., pursuant to the terms of an agreement among Treasury, Farmers & Merchants Bancshares, Inc. and Allegiance Bancshares, Inc., entered into on 1/1/2015. |
| 132 | On 10/1/2013, Treasury completed the sale to Wilshire Bancorp, Inc. ("Wilshire") of all of the preferred stock that had been issued by BankAsiana ("BankAsiana") to Treasury for a purchase price of \$5,250,000 plus accrued dividends, pursuant to the terms of the agreement between Treasury, Wilshire and BankAsiana entered into on 9/25/2013 in connection with the merger of Wilshire and BankAsiana. |
| 133 | On 03/17/2015, Treasury sold all of its preferred stock issued by U.S. Century Bank to purchasers for total proceeds of \$12.3 million, pursuant to a securities purchase agreement dated as of March 17, 2015. |
| 134 | On 7/15/2015, Treasury entered into an agreement with Suburban Illinois Bancorp, Inc. (Suburban), pursuant to which Treasury agreed to sell its CPP senior subordinated securities to Suburban for (i) \$15,750,000, plus (ii) all accrued and unpaid dividends through 4/1/2015 subject to the conditions specified in such agreement. This transaction was in conjunction with a merger between Suburban and Wintrust Financial Corporation. The sale was completed on 7/16/2015. |
| 135 | On 8/4/2015, Treasury entered into an agreement with City National Bancshares Corporation (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/7/2015. |
| 136 | On 8/27/2015, Treasury entered into an agreement with Patapsco Bancorp, Inc. and Howard Bancorp, Inc., in connection with a merger pursuant to which Treasury agreed to sell its Patapsco Bancorp, Inc. CPP preferred stock (including warrant preferred stock) to Howard Bancorp, Inc. for (i) \$6,300,000, plus (ii) all accrued and unpaid dividends, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 8/28/2015. |
| 137 | On 9/18/2015, Treasury entered into an agreement with Goldwater Bank, N.A. and Kent Wiechert, pursuant to which Treasury agreed to sell all of its CPP preferred stock issued by Goldwater Bank, N.A. to Wiechert for total proceeds of \$1,348,000 subject to the satisfaction of conditions specified in the agreement. The sale was completed on 9/21/2015. |
| 138 | On 10/2/2015, Treasury completed the exchange of its Capital Commerce Bancorp, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Capital Commerce Bancorp, Inc. The consideration for that exchange included accrued and unpaid dividends through June 30, 2015. As part of the exchange transaction, Treasury immediately sold the resulting Capital Commerce Bancorp, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 10/2/2015, with the purchaser parties thereto. |
| 139 | On 12/23/2015, Treasury completed the exchange of its CalWest Bancorp preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with CalWest Bancorp. As part of that transaction, Treasury immediately sold the resulting CalWest Bancorp common stock to purchasers pursuant to securities purchase agreements, each dated as of 12/23/2015, with the purchaser parties thereto. |
| 140 | On 2/29/2016, Treasury entered into an agreement with HCSB (the "Company") pursuant to which Treasury agreed to sell its CPP preferred stock back to the Company at a discount subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 4/11/2016. |
| 141 | On 6/30/2016, Treasury completed the exchange of its Liberty Shares, Inc. preferred stock and warrant-preferred stock for common stock pursuant to an exchange agreement of the same date with Liberty Shares, Inc. As part of that transaction, Treasury immediately sold the resulting Liberty Shares, Inc. common stock to purchasers pursuant to securities purchase agreements, each dated as of 6/30/2016, with the purchaser parties thereto. |
| 142 | On 7/1/2016, Treasury completed the sale to United Community Banks, Inc. (UCBI) of all of its CPP preferred stock and associated warrants issued by Tideland Bancshares, Inc. (Tideland) to UCBI for total proceeds of \$8,984,227 subject to the satisfaction of conditions specified in the agreement. This transaction was in conjunction with a merger between Tideland and UCBI. |
| 143 | On 10/11/2016, Treasury entered into an agreement with State Capital Corp. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$14,750,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016. |
| 144 | On 10/11/2016, Treasury entered into an agreement with Community Bancshares of Mississippi, Inc. (the "Company") pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$50,778,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/11/2016. |
| 145 | On 10/18/2016, Treasury entered into an agreement with BancPlus Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$75,250,020 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/18/2016. |
| 146 | On 10/31/2016, Treasury entered into an agreement with Security Federal Corporation (the "Company"), pursuant to which Treasury agreed to sell its CDCI preferred stock to the Company for fair value of \$21,340,000 plus accrued and unpaid dividends to the date of closing, subject to the satisfaction of the conditions specified in the agreement. The sale was completed on 10/31/2016. |

CAPITAL PURCHASE PROGRAM (CPP) MISSED DIVIDENDS & INTEREST PAYMENTS

AS OF OCTOBER 31, 2016

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|----------------------------------------------|-------------------|--------------------------------------------------------------------------|------------------|
| Total CPP Investment Amount (Note 24) | \$204,894,726,320 | Total CPP Dividends/Interest Paid as of October 31, 2016 (Note 1) | \$12,133,533,102 |
| | | Non-Current CPP Dividends/Interest (Note 3) | \$30,642,254 |
| | | <i>Non-Current Cumulative Dividends:</i> | \$15,478,602 |
| | | <i>Non-Current Non-Cumulative Dividends:</i> | \$6,529,863 |
| | | <i>Non-Current S-Corp Interest:</i> | \$8,633,788 |

| Notes | Institution Name | Portfolio? | Purchase Amount (Note 6) | Unpaid Dividends/Interest (Note 2) | Payments Made Later (Note 4) | Non-Current Dividends/Interest (Note 3) | Number of Missed Payments (Note 5) |
|---------------|--------------------------------------------------------------------|-------------------|---------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------|-------------------------------------------|
| | CUMULATIVE DIVIDENDS: | | | | | | |
| 64 | 1ST FINANCIAL SERVICES CORPORATION | N | \$16,369,000 | \$2,864,575 | \$0 | \$0 | 14 |
| 45 | AB&T FINANCIAL CORPORATION | N | \$3,500,000 | \$481,250 | \$0 | \$0 | 11 |
| 45 | ALARION FINANCIAL SERVICES, INC. | N | \$6,514,000 | \$532,560 | \$0 | \$0 | 6 |
| 42 | ALASKA PACIFIC BANCSHARES, INC. | N | \$4,781,000 | \$119,525 | \$119,525 | \$0 | 0 |
| 76 | ALLEGIANCE BANCSHARES, INC. (FARMERS & MERCHANTS BANCSHARES, INC.) | N | \$11,000,000 | \$1,718,750 | \$1,718,750 | \$0 | 0 |
| 15 | ALLIED FIRST BANCORP, INC. | Y | \$3,652,000 | \$1,373,798 | \$0 | \$1,373,798 | 21 |
| 45 | ALPINE BANKS OF COLORADO | N | \$70,000,000 | \$3,815,000 | \$3,815,000 | \$0 | 0 |
| 7, 28, 61 | ANCHOR BANCORP WISCONSIN, INC. | N | \$110,000,000 | \$23,604,167 | \$0 | \$0 | 17 |
| 45 | ATLANTIC BANCSHARES, INC. | N | \$2,000,000 | \$299,255 | \$0 | \$0 | 11 |
| 51 | BANCTRUST FINANCIAL GROUP, INC. | N | \$50,000,000 | \$1,875,000 | \$1,875,000 | \$0 | 0 |
| 69 | BANK OF THE CAROLINAS CORPORATION | N | \$13,179,000 | \$2,306,325 | \$0 | \$0 | 14 |
| 66 | BANKERS' BANK OF THE WEST BANCORP, INC. | N | \$12,639,000 | \$1,549,868 | \$1,549,868 | \$0 | 0 |
| 37, 52 | BBCN BANCORP, INC. | N | \$128,500,000 | \$812,500 | \$812,500 | \$0 | 0 |
| | BCB HOLDING COMPANY, INC. | N | \$1,706,000 | \$302,088 | \$302,088 | \$0 | 0 |
| 45 | BLUE RIDGE BANCSHARES, INC. | N | \$12,000,000 | \$327,000 | \$327,000 | \$0 | 0 |
| 7 | BLUE RIVER BANCSHARES, INC. | N | \$5,000,000 | \$204,375 | \$0 | \$0 | 3 |
| 27, 45 | BLUE VALLEY BAN CORP | N | \$21,750,000 | \$4,893,750 | \$0 | \$0 | 18 |
| | BNB FINANCIAL SERVICES CORPORATION | N | \$7,500,000 | \$1,328,438 | \$1,328,438 | \$0 | 0 |
| 45 | BNCCORP, INC. | N | \$20,093,000 | \$3,285,300 | \$3,285,300 | \$0 | 0 |
| 27, 45 | BRIDGEVIEW BANCORP, INC. | N | \$38,000,000 | \$7,766,250 | \$0 | \$0 | 15 |
| 8, 15, 36, 60 | BROADWAY FINANCIAL CORPORATION | Y | \$15,000,000 | \$2,137,500 | \$2,137,500 | \$0 | 0 |
| 22 | CADENCE FINANCIAL CORPORATION | N | \$44,000,000 | \$550,000 | \$550,000 | \$0 | 0 |

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|-----------|------------------------------------------------------------------------|---|-----------------|--------------|--------------|-------------|----|
| | CALVERT FINANCIAL CORPORATION | N | \$1,037,000 | \$242,180 | \$242,180 | \$0 | 0 |
| 83 | CALWEST BANCORP | N | \$4,656,000 | \$1,658,213 | \$0 | \$0 | 21 |
| 8, 82 | CAPITAL COMMERCE BANCORP, INC. | N | \$5,100,000 | \$1,593,750 | \$1,593,750 | \$0 | 0 |
| 45 | CAROLINA BANK HOLDINGS, INC. | N | \$16,000,000 | \$1,200,000 | \$1,200,000 | \$0 | 0 |
| | CARROLLTON BANCORP | N | \$9,201,000 | \$920,100 | \$920,100 | \$0 | 0 |
| 35 | CASCADE FINANCIAL CORPORATION | N | \$38,970,000 | \$3,409,875 | \$0 | \$0 | 7 |
| 7 | CB HOLDING CORP. | N | \$4,114,000 | \$224,240 | \$0 | \$0 | 4 |
| 45 | CBS BANC-CORP. | N | \$24,300,000 | \$1,655,438 | \$1,655,438 | \$0 | 0 |
| 15 | CECIL BANCORP, INC. | Y | \$11,560,000 | \$5,057,500 | \$0 | \$5,057,500 | 27 |
| 28, 72 | CENTRAL BANCORP, INC. - TX | N | \$22,500,000 | \$4,516,875 | \$4,516,875 | \$0 | 0 |
| 49 | CENTRAL FEDERAL CORPORATION | N | \$7,225,000 | \$722,500 | \$0 | \$0 | 8 |
| 8, 21, 46 | CENTRAL PACIFIC FINANCIAL CORP. | N | \$135,000,000 | \$10,125,000 | \$10,125,000 | \$0 | 0 |
| 37, 62 | CENTRAL VIRGINIA BANKSHARES, INC. | N | \$11,385,000 | \$2,134,688 | \$0 | \$0 | 15 |
| 28, 45 | CENTRUE FINANCIAL CORPORATION | N | \$32,668,000 | \$6,959,475 | \$0 | \$0 | 18 |
| 7b | CIT GROUP INC. | N | \$2,330,000,000 | \$29,125,000 | \$0 | \$0 | 1 |
| 7 | CITIZENS BANCORP | N | \$10,400,000 | \$1,275,300 | \$0 | \$0 | 9 |
| 27, 45 | CITIZENS BANCSHARES CO. | N | \$24,990,000 | \$4,086,000 | \$0 | \$0 | 12 |
| 15 | CITIZENS COMMERCE BANCSHARES, INC. | Y | \$6,300,000 | \$3,033,450 | \$0 | \$3,033,450 | 28 |
| 79 | CITY NATIONAL BANCSHARES CORPORATION | N | \$9,439,000 | \$2,973,285 | \$0 | \$0 | 22 |
| 45 | CLOVER COMMUNITY BANKSHARES, INC. | N | \$3,000,000 | \$204,375 | \$204,375 | \$0 | 0 |
| 45 | COASTAL BANKING COMPANY, INC. | N | \$9,950,000 | \$995,000 | \$248,750 | \$0 | 6 |
| 45 | COASTALSOUTH BANCSHARES, INC. | N | \$16,015,000 | \$1,687,900 | \$0 | \$0 | 8 |
| 45 | COLOEAST BANKSHARES, INC. | N | \$10,000,000 | \$1,090,000 | \$0 | \$0 | 8 |
| 45 | COLONY BANCORP, INC. | N | \$28,000,000 | \$1,400,000 | \$0 | \$0 | 4 |
| | COMMUNITY BANCSHARES, INC. | N | \$3,872,000 | \$191,750 | \$191,750 | \$0 | 0 |
| 37, 65 | COMMUNITY BANKERS TRUST CORPORATION | N | \$17,680,000 | \$1,547,000 | \$1,547,000 | \$0 | 0 |
| 71 | COMMUNITY FINANCIAL SHARES, INC. | N | \$6,970,000 | \$759,820 | \$329,605 | \$0 | 5 |
| 45 | COMMUNITY FIRST, INC. | N | \$17,806,000 | \$2,911,200 | \$0 | \$0 | 12 |
| 45 | COMMUNITY WEST BANCSHARES | N | \$15,600,000 | \$585,000 | \$0 | \$0 | 3 |
| 8, 33 | COMMUNITYONE BANCORP (FNB UNITED | N | \$51,500,000 | \$3,862,500 | \$3,862,500 | \$0 | 0 |
| 45 | CONGAREE BANCSHARES, INC. | N | \$3,285,000 | \$223,763 | \$223,763 | \$0 | 0 |
| | COVENANT FINANCIAL CORPORATION | N | \$5,000,000 | \$272,500 | \$272,500 | \$0 | 0 |
| 34 | VANTAGESOUTH BANCSHARES, INC. (CRESCENT FINANCIAL BANCSHARES, INC.) | N | \$42,849,000 | \$1,556,250 | \$1,556,250 | \$0 | 0 |
| 45 | CSRA BANK CORP. | N | \$2,400,000 | \$717,300 | \$0 | \$0 | 19 |
| 30 | CUSTOMERS BANCORP, INC. | N | \$2,892,000 | \$197,063 | \$197,063 | \$0 | 0 |
| 45 | DELMAR BANCORP | N | \$9,000,000 | \$613,125 | \$0 | \$0 | 5 |
| 45 | DICKINSON FINANCIAL CORPORATION II | N | \$146,053,000 | \$27,859,720 | \$0 | \$0 | 14 |

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|-----------|---------------------------------------------|---|---------------|--------------|--------------|-------------|----|
| 45 | EASTERN VIRGINIA BANKSHARES, INC. | N | \$24,000,000 | \$3,300,000 | \$0 | \$0 | 11 |
| 50 | EQUITY BANCSHARES, INC. | N | \$23,550,000 | \$2,016,500 | \$2,016,500 | \$0 | 0 |
| 45 | FC HOLDINGS, INC. | N | \$21,042,000 | \$4,013,730 | \$0 | \$0 | 14 |
| 45 | FIDELITY FEDERAL BANCORP | N | \$6,657,000 | \$1,229,924 | \$0 | \$0 | 14 |
| 45 | FIRST ALLIANCE BANCSHARES, INC. | N | \$3,422,000 | \$93,245 | \$0 | \$0 | 2 |
| 8, 12, 15 | FIRST BANCORP - PR | Y | \$400,000,000 | \$42,681,526 | \$42,681,526 | \$0 | 0 |
| 28, 45 | FIRST BANKS, INC. | N | \$295,400,000 | \$64,543,063 | \$0 | \$0 | 17 |
| 26 | FIRST COMMUNITY BANK CORPORATION OF AMERICA | N | \$10,685,000 | \$534,250 | \$0 | \$0 | 4 |
| 25 | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | N | \$16,500,000 | \$1,031,250 | \$0 | \$0 | 5 |
| 45 | FIRST FINANCIAL SERVICE CORPORATION | N | \$20,000,000 | \$2,500,000 | \$0 | \$0 | 10 |
| 45 | FIRST GOTHENBURG BANCSHARES, INC. | N | \$7,570,000 | \$103,153 | \$103,153 | \$0 | 0 |
| 7 | FIRST PLACE FINANCIAL CORP. | N | \$72,927,000 | \$5,469,525 | \$0 | \$0 | 6 |
| 45 | FIRST RELIANCE BANCSHARES, INC. | N | \$15,349,000 | \$1,254,720 | \$0 | \$0 | 6 |
| 8, 28, 55 | FIRST SECURITY GROUP, INC. | N | \$33,000,000 | \$5,362,500 | \$5,362,500 | \$0 | 0 |
| 45 | FIRST SOUTHWEST BANCORPORATION, INC. | N | \$5,500,000 | \$974,188 | \$0 | \$0 | 13 |
| 45 | FIRST UNITED CORPORATION | N | \$30,000,000 | \$5,250,000 | \$5,250,000 | \$0 | 0 |
| 28, 56 | FIRSTMERIT CORPORATION | N | \$425,000,000 | \$48,750,000 | \$48,750,000 | \$0 | 0 |
| 45 | FLAGSTAR BANCORP, INC. | N | \$266,657,000 | \$16,666,063 | \$0 | \$0 | 5 |
| 59 | FLORIDA BANK GROUP, INC. | N | \$20,471,000 | \$3,068,203 | \$0 | \$0 | 11 |
| 7 | FPB BANCORP, INC. | N | \$5,800,000 | \$435,000 | \$0 | \$0 | 6 |
| 38 | GATEWAY BANCSHARES, INC. | N | \$6,000,000 | \$163,500 | \$163,500 | \$0 | 0 |
| 45 | GERMANTOWN CAPITAL CORPORATION | N | \$4,967,000 | \$67,668 | \$67,668 | \$0 | 0 |
| 15 | GRAND MOUNTAIN BANCSHARES, INC. | Y | \$3,076,000 | \$1,455,095 | \$0 | \$1,455,095 | 29 |
| 29 | GREEN BANKSHARES, INC. | N | \$72,278,000 | \$3,613,900 | \$0 | \$0 | 4 |
| | GREEN CIRCLE INVESTMENTS, INC. | N | \$2,400,000 | \$32,700 | \$32,700 | \$0 | 0 |
| | GREER BANCSHARES INCORPORATED | N | \$9,993,000 | \$1,770,113 | \$1,770,113 | \$0 | 0 |
| 7 | GREGG BANCSHARES, INC. | N | \$825,000 | \$101,115 | \$0 | \$0 | 9 |
| 16 | HAMPTON ROADS BANKSHARES, INC. | N | \$80,347,000 | \$4,017,350 | \$0 | \$0 | 0 |
| 15 | HARBOR BANKSHARES CORPORATION | Y | \$6,800,000 | \$2,839,000 | \$170,000 | \$2,669,000 | 25 |
| 84 | HCSB FINANCIAL CORPORATION | N | \$12,895,000 | \$4,287,588 | \$0 | \$0 | 21 |
| 41 | HEARTLAND BANCSHARES, INC. | N | \$7,000,000 | \$372,320 | \$372,320 | \$0 | 0 |
| | HERITAGE COMMERCE CORP. | N | \$40,000,000 | \$3,500,000 | \$3,500,000 | \$0 | 0 |
| | HERITAGE OAKS BANCORP | N | \$21,000,000 | \$2,362,500 | \$2,362,500 | \$0 | 0 |
| 74 | HIGHLANDS INDEPENDENT BANCSHARES, INC. | N | \$6,700,000 | \$1,436,313 | \$0 | \$0 | 15 |
| 45 | HMN FINANCIAL, INC. | N | \$26,000,000 | \$2,600,000 | \$0 | \$0 | 8 |
| 45 | HOMETOWN BANKSHARES CORPORATION | N | \$10,000,000 | \$800,490 | \$800,490 | \$0 | 0 |

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|-----------|-----------------------------------------------------|---|---------------|--------------|--------------|-------------|----|
| 45 | IA BANCORP, INC. | N | \$5,976,000 | \$551,093 | \$78,728 | \$0 | 6 |
| 7 | IDAHO BANCORP | N | \$6,900,000 | \$1,786,238 | \$0 | \$0 | 19 |
| 8, 9 | INDEPENDENT BANK CORPORATION | N | \$72,000,000 | \$14,193,996 | \$8,029,577 | \$0 | 8 |
| 7 | INDIANA BANK CORP. | N | \$1,312,000 | \$107,310 | \$0 | \$0 | 6 |
| 7 | INTEGRA BANK CORPORATION | N | \$83,586,000 | \$7,313,775 | \$0 | \$0 | 7 |
| 37 | INTERMOUNTAIN COMMUNITY BANCORP | N | \$27,000,000 | \$4,050,000 | \$4,050,000 | \$0 | 0 |
| 28, 45 | INTERVEST BANCSHARES CORPORATION | N | \$25,000,000 | \$4,375,000 | \$4,375,000 | \$0 | 0 |
| 7 | LEGACY BANCORP, INC. | N | \$5,498,000 | \$206,175 | \$0 | \$0 | 3 |
| 85 | LIBERTY SHARES, INC. | N | \$17,280,000 | \$6,797,520 | \$0 | \$0 | 23 |
| 45 | MADISON FINANCIAL CORPORATION | N | \$3,370,000 | \$688,913 | \$0 | \$0 | 15 |
| 45 | MARKET BANCORPORATION, INC. | N | \$2,060,000 | \$449,080 | \$0 | \$0 | 16 |
| | MERCANTILE BANK CORPORATION | N | \$21,000,000 | \$1,312,500 | \$1,312,500 | \$0 | 0 |
| 42 | METROCORP BANCSHARES, INC. | N | \$45,000,000 | \$2,812,500 | \$2,812,500 | \$0 | 0 |
| 8, 23, 58 | METROPOLITAN BANK GROUP, INC. | N | \$78,406,000 | \$12,716,368 | \$3,204,825 | \$0 | 9 |
| | MID-WISCONSIN FINANCIAL SERVICES, INC. | N | \$10,000,000 | \$1,090,000 | \$1,090,000 | \$0 | 0 |
| 7, 8 | MIDWEST BANC HOLDINGS, INC. | N | \$84,784,000 | \$4,239,200 | \$4,239,200 | \$0 | 0 |
| 44 | MILLENNIUM BANCORP, INC. | N | \$7,260,000 | \$989,175 | \$989,175 | \$0 | 0 |
| | MONADNOCK BANCORP, INC. | N | \$1,834,000 | \$199,960 | \$199,960 | \$0 | 0 |
| 8, 63 | MONARCH COMMUNITY BANCORP, INC. | N | \$6,785,000 | \$1,272,188 | \$1,272,188 | \$0 | 0 |
| | MS FINANCIAL, INC. | N | \$7,723,000 | \$526,113 | \$526,113 | \$0 | 0 |
| 47 | NAPLES BANCORP, INC. | N | \$4,000,000 | \$327,000 | \$0 | \$0 | 6 |
| 45 | NATIONAL BANCSHARES, INC. | N | \$24,664,000 | \$3,024,383 | \$0 | \$0 | 9 |
| 75 | NCAL BANCORP | N | \$10,000,000 | \$2,207,500 | \$0 | \$0 | 14 |
| 45, 68 | NORTHERN STATES FINANCIAL CORPORATION | N | \$17,211,000 | \$3,872,475 | \$0 | \$0 | 18 |
| 45 | NORTHWEST BANCORPORATION, INC. | N | \$10,500,000 | \$1,716,750 | \$0 | \$0 | 12 |
| 27, 45 | OLD SECOND BANCORP, INC. | N | \$73,000,000 | \$9,125,000 | \$0 | \$0 | 10 |
| 37, 45 | OMEGA CAPITAL CORP. | N | \$2,816,000 | \$575,588 | \$0 | \$0 | 15 |
| 8, 13 | PACIFIC CAPITAL BANCORP | N | \$180,634,000 | \$13,547,550 | \$13,547,550 | \$0 | 0 |
| 45 | PACIFIC CITY FINANCIAL CORPORATION | N | \$16,200,000 | \$3,973,050 | \$0 | \$0 | 18 |
| 7b | PACIFIC COAST NATIONAL BANCORP | N | \$4,120,000 | \$112,270 | \$0 | \$0 | 2 |
| 80 | PATAPSCO BANCORP, INC. | N | \$6,000,000 | \$2,158,500 | \$2,158,500 | \$0 | 0 |
| 45 | PATHWAY BANCORP | N | \$3,727,000 | \$761,588 | \$0 | \$0 | 15 |
| 45 | PATRIOT BANCSHARES, INC. | N | \$26,038,000 | \$4,612,010 | \$0 | \$0 | 13 |
| | PATTERSON BANCSHARES, INC. | N | \$3,690,000 | \$201,150 | \$201,150 | \$0 | 0 |
| | AVIDBANK HOLDINGS, INC (PENINSULA BANK HOLDING CO.) | N | \$6,000,000 | \$312,500 | \$312,500 | \$0 | 0 |
| 7 | PIERCE COUNTY BANCORP | N | \$6,800,000 | \$370,600 | \$0 | \$0 | 4 |
| 15 | PINNACLE BANK HOLDING COMPANY, INC. | Y | \$4,389,000 | \$1,889,760 | \$0 | \$1,889,760 | 25 |

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| 45 | PLUMAS BANCORP | N | \$11,949,000 | \$1,792,350 | \$0 | \$0 | 12 |
| 45 | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | N | \$35,000,000 | \$6,737,500 | \$0 | \$0 | 13 |
| 45 | PRAIRIE STAR BANCSHARES, INC. | N | \$2,800,000 | \$913,150 | \$0 | \$0 | 21 |
| 7 | PREMIER BANK HOLDING COMPANY | N | \$9,500,000 | \$1,164,938 | \$0 | \$0 | 9 |
| 45 | PREMIER FINANCIAL BANCORP, INC. | N | \$22,252,000 | \$556,300 | \$556,300 | \$0 | 0 |
| 28, 57 | PREMIERWEST BANCORP | N | \$41,400,000 | \$7,245,000 | \$0 | \$0 | 14 |
| 7 | PRINCETON NATIONAL BANCORP, INC. | N | \$25,083,000 | \$2,194,763 | \$0 | \$0 | 7 |
| | PRIVATE BANCORPORATION, INC. | N | \$8,222,000 | \$1,625,325 | \$1,625,325 | \$0 | 0 |
| 67 | PROVIDENT COMMUNITY BANCSHARES, INC. | N | \$9,266,000 | \$1,737,375 | \$0 | \$0 | 15 |
| 45 | RCB FINANCIAL CORPORATION | N | \$8,900,000 | \$1,055,520 | \$0 | \$0 | 9 |
| | REDWOOD CAPITAL BANCORP | N | \$3,800,000 | \$51,775 | \$51,775 | \$0 | 0 |
| 8, 73 | REGENT BANCORP, INC. | N | \$9,982,000 | \$2,275,860 | \$2,275,860 | \$0 | 0 |
| 45 | RELIANCE BANCSHARES, INC. | N | \$40,000,000 | \$5,995,000 | \$0 | \$0 | 11 |
| 45 | RIDGESTONE FINANCIAL SERVICES, INC. | N | \$10,900,000 | \$2,079,175 | \$0 | \$0 | 14 |
| 7, 37 | RISING SUN BANCORP | N | \$5,983,000 | \$1,749,960 | \$0 | \$0 | 20 |
| 7, 28 | ROGERS BANCSHARES, INC. | N | \$25,000,000 | \$5,109,375 | \$0 | \$0 | 15 |
| 28, 45 | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | N | \$30,407,000 | \$7,601,750 | \$0 | \$0 | 20 |
| 32 | SANTA LUCIA BANCORP | N | \$4,000,000 | \$200,000 | \$0 | \$0 | 4 |
| 42 | SEACOAST BANKING CORPORATION OF | N | \$50,000,000 | \$5,625,000 | \$5,625,000 | \$0 | 0 |
| 45 | SEVERN BANCORP, INC. | N | \$23,393,000 | \$1,754,475 | \$0 | \$0 | 6 |
| 7 | SONOMA VALLEY BANCORP | N | \$8,653,000 | \$353,715 | \$0 | \$0 | 3 |
| 45 | SOUTHCREST FINANCIAL GROUP, INC. | N | \$12,900,000 | \$1,581,863 | \$0 | \$0 | 9 |
| 70 | SOUTHERN COMMUNITY FINANCIAL CORP. | N | \$42,750,000 | \$3,740,625 | \$3,740,625 | \$0 | 0 |
| 45 | SOUTHFIRST BANCSHARES, INC. | N | \$2,760,000 | \$609,270 | \$0 | \$0 | 14 |
| | SOUTHWEST BANCORP, INC. | N | \$70,000,000 | \$3,500,000 | \$3,500,000 | \$0 | 0 |
| 45 | SPIRIT BANCORP, INC. | N | \$30,000,000 | \$4,905,000 | \$0 | \$0 | 12 |
| 53 | STANDARD BANCSHARES, INC. | N | \$60,000,000 | \$4,905,000 | \$4,905,000 | \$0 | 0 |
| 10, 14, 48 | STERLING FINANCIAL CORPORATION | N | \$303,000,000 | \$18,937,500 | \$0 | \$0 | 0 |
| 45 | STONEBRIDGE FINANCIAL CORP. | N | \$10,973,000 | \$1,794,180 | \$0 | \$0 | 12 |
| 7 | SUPERIOR BANCORP INC. | N | \$69,000,000 | \$2,587,500 | \$0 | \$0 | 3 |
| 7 | SYRINGA BANCORP | N | \$8,000,000 | \$1,853,000 | \$0 | \$0 | 17 |
| 7 | TCB HOLDING COMPANY | N | \$11,730,000 | \$2,397,488 | \$0 | \$0 | 15 |
| 7 | TENNESSEE COMMERCE BANCORP, INC. | N | \$30,000,000 | \$1,125,000 | \$0 | \$0 | 3 |
| 45 | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | N | \$3,000,000 | \$531,375 | \$0 | \$0 | 13 |
| 45 | THE BARABOO BANCORPORATION, INC. | N | \$20,749,000 | \$565,390 | \$0 | \$0 | 2 |
| 45 | THE QUEENSBOROUGH COMPANY | N | \$12,000,000 | \$1,798,500 | \$0 | \$0 | 11 |
| 11 | THE SOUTH FINANCIAL GROUP, INC. | N | \$347,000,000 | \$13,012,500 | \$0 | \$0 | 0 |

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| 17 | TIB FINANCIAL CORP | N | \$37,000,000 | \$1,850,000 | \$0 | \$0 | 4 |
| 86 | TIDELANDS BANCSHARES, INC. | N | \$14,448,000 | \$5,454,120 | \$0 | \$0 | 23 |
| 37, 45 | TIMBERLAND BANCORP, INC. | N | \$16,641,000 | \$1,872,113 | \$1,872,113 | \$0 | 0 |
| 20 | TREATY OAK BANCORP, INC. | N | \$3,268,000 | \$133,553 | \$0 | \$0 | 3 |
| 45 | TRINITY CAPITAL CORPORATION | N | \$35,539,000 | \$1,452,660 | \$1,452,660 | \$0 | 0 |
| | TRISTATE CAPITAL HOLDINGS, INC. | N | \$23,000,000 | \$313,375 | \$313,375 | \$0 | 0 |
| 7 | UCBH HOLDINGS INC. | N | \$298,737,000 | \$3,734,213 | \$0 | \$0 | 1 |
| 45 | UNITED COMMUNITY BANKS, INC. | N | \$180,000,000 | \$2,250,000 | \$2,250,000 | \$0 | 0 |
| | VALLEY FINANCIAL CORPORATION | N | \$16,019,000 | \$1,001,188 | \$1,001,188 | \$0 | 0 |
| 45 | VILLAGE BANK AND TRUST FINANCIAL CORP. | N | \$14,738,000 | \$2,026,475 | \$0 | \$0 | 11 |
| 7 | WESTERN COMMUNITY BANCSHARES, INC. | N | \$7,290,000 | \$1,834,538 | \$0 | \$0 | 17 |
| 37, 45 | WHITE RIVER BANCSHARES COMPANY | N | \$16,800,000 | \$3,204,600 | \$0 | \$0 | 14 |
| 45 | WORTHINGTON FINANCIAL HOLDINGS, INC. | N | \$2,720,000 | \$222,360 | \$0 | \$0 | 6 |
| 42 | YADKIN VALLEY FINANCIAL CORPORATION | N | \$49,312,000 | \$3,082,000 | \$3,082,000 | \$0 | 0 |
| | NON-CUMULATIVE DIVIDENDS: | | | | | | |
| 45 | BANK OF COMMERCE | N | \$3,000,000 | \$122,625 | \$0 | \$0 | 3 |
| 45 | BANK OF GEORGE | N | \$2,672,000 | \$364,150 | \$0 | \$0 | 10 |
| | BEACH BUSINESS BANK | N | \$6,000,000 | \$163,500 | \$163,500 | \$0 | 0 |
| 45 | CAROLINA TRUST BANK | N | \$4,000,000 | \$150,000 | \$0 | \$0 | 3 |
| 37, 45 | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | N | \$2,400,000 | \$163,500 | \$0 | \$0 | 5 |
| | COLONIAL AMERICAN BANK | N | \$574,000 | \$15,655 | \$0 | \$0 | 2 |
| | COMMERCE NATIONAL BANK | N | \$5,000,000 | \$150,000 | \$0 | \$0 | 3 |
| 37, 45 | COMMONWEALTH BUSINESS BANK | N | \$7,701,000 | \$1,049,250 | \$0 | \$0 | 10 |
| | COMMUNITY 1ST BANK | N | \$2,550,000 | \$323,994 | \$0 | \$0 | 10 |
| 19 | COMMUNITY BANK OF THE BAY | N | \$1,747,000 | \$72,549 | \$0 | \$0 | 0 |
| 45 | DESOTO COUNTY BANK | N | \$2,681,000 | \$25,624 | \$25,624 | \$0 | 0 |
| 45 | EXCHANGE BANK | N | \$43,000,000 | \$585,875 | \$0 | \$0 | 1 |
| 45 | FIRST INTERCONTINENTAL BANK | N | \$6,398,000 | \$697,400 | \$0 | \$0 | 8 |
| 54 | FIRST SOUND BANK | N | \$7,400,000 | \$1,202,500 | \$0 | \$0 | 13 |
| 7 | FORT LEE FEDERAL SAVINGS BANK, FSB | N | \$1,300,000 | \$106,275 | \$0 | \$0 | 6 |
| | FRESNO FIRST BANK | N | \$1,968,000 | \$33,357 | \$0 | \$0 | 2 |
| 45 | GEORGIA PRIMARY BANK | N | \$4,500,000 | \$1,113,163 | \$0 | \$0 | 18 |
| 7 | GOLD CANYON BANK | N | \$1,607,000 | \$254,010 | \$0 | \$0 | 12 |
| 81 | GOLDWATER BANK, N.A. | N | \$2,568,000 | \$923,640 | \$0 | \$0 | 22 |
| 7 | GULFSOUTH PRIVATE BANK | N | \$7,500,000 | \$494,063 | \$0 | \$0 | 5 |
| 45 | LONE STAR BANK | N | \$3,072,000 | \$1,059,242 | \$0 | \$0 | 23 |
| 45 | MARINE BANK & TRUST COMPANY | N | \$3,000,000 | \$613,125 | \$0 | \$0 | 15 |

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| 45 | MARYLAND FINANCIAL BANK | N | \$1,700,000 | \$162,138 | \$0 | \$0 | 7 |
| 45 | MERIDIAN BANK | N | \$12,535,000 | \$163,663 | \$163,663 | \$0 | 0 |
| 45 | MIDTOWN BANK & TRUST COMPANY | N | \$5,222,000 | \$1,067,213 | \$0 | \$0 | 15 |
| | NORTHWEST COMMERCIAL BANK | N | \$1,992,000 | \$135,750 | \$0 | \$0 | 5 |
| | OJAI COMMUNITY BANK | N | \$2,080,000 | \$56,680 | \$0 | \$0 | 2 |
| 7 | ONE GEORGIA BANK | N | \$5,500,000 | \$605,328 | \$0 | \$0 | 8 |
| 15 | ONE UNITED BANK | Y | \$12,063,000 | \$5,729,925 | \$0 | \$5,729,925 | 30 |
| 45 | PACIFIC COMMERCE BANK | N | \$4,060,000 | \$751,089 | \$55,318 | \$0 | 13 |
| | PREMIER SERVICE BANK | N | \$4,000,000 | \$977,972 | \$0 | \$0 | 18 |
| 45 | PRESIDIO BANK | N | \$10,800,000 | \$703,656 | \$703,656 | \$0 | 0 |
| | RANDOLPH BANK & TRUST COMPANY | N | \$6,229,000 | \$678,880 | \$0 | \$0 | 8 |
| 37 | CALIFORNIA INTERNATIONAL BANK, N.A. / SAIGON NATIONAL BANK | Y | \$1,549,000 | \$799,938 | \$0 | \$799,938 | 31 |
| 45 | SANTA CLARA VALLEY BANK, N.A | N | \$2,900,000 | \$474,150 | \$0 | \$0 | 12 |
| | SEACOAST COMMERCE BANK | N | \$1,800,000 | \$14,170 | \$14,170 | \$0 | 0 |
| 18 | THE BANK OF CURRITUCK | N | \$4,021,000 | \$219,140 | \$0 | \$0 | 4 |
| 40 | THE CONNECTICUT BANK AND TRUST | N | \$5,448,000 | \$246,673 | \$0 | \$0 | 4 |
| | THE FREEPORT STATE BANK | N | \$301,000 | \$36,900 | \$36,900 | \$0 | 0 |
| 7 | TIFTON BANKING COMPANY | N | \$3,800,000 | \$51,775 | \$0 | \$0 | 1 |
| 77 | U.S. CENTURY BANK | N | \$50,236,000 | \$15,378,590 | \$0 | \$0 | 21 |
| 45 | UNITED AMERICAN BANK | N | \$8,700,000 | \$2,482,702 | \$0 | \$0 | 21 |
| | US METRO BANK | N | \$2,861,000 | \$891,540 | \$0 | \$0 | 17 |
| 45 | VALLEY COMMUNITY BANK | N | \$5,500,000 | \$749,375 | \$0 | \$0 | 10 |
| 45 | VIRGINIA COMPANY BANK | N | \$4,700,000 | \$185,903 | \$0 | \$0 | 3 |
| | S-CORPORATION INTEREST: | | | | | | |
| 37, 45 | ALLIANCE FINANCIAL SERVICES, INC. | N | \$12,000,000 | \$3,020,400 | \$0 | \$0 | 12 |
| 45 | BISCAYNE BANCSHARES, INC. | N | \$6,400,000 | \$130,238 | \$130,238 | \$0 | 0 |
| 45 | BOSCOBEL BANCORP, INC. | N | \$5,586,000 | \$1,288,716 | \$0 | \$0 | 11 |
| 45 | BROGAN BANCSHARES, INC. | N | \$2,400,000 | \$352,380 | \$0 | \$0 | 7 |
| | CHAMBERS BANCSHARES, INC. | N | \$19,817,000 | \$4,600,618 | \$4,600,618 | \$0 | 0 |
| 45 | COMMUNITY PRIDE BANK CORPORATION | N | \$4,400,000 | \$803,286 | \$0 | \$0 | 9 |
| | DUKE FINANCIAL GROUP, INC. | N | \$12,000,000 | \$1,761,900 | \$1,761,900 | \$0 | 0 |
| 31 | FBHC HOLDING COMPANY | N | \$3,035,000 | \$123,127 | \$0 | \$0 | 2 |
| 28, 45 | FIRST TRUST CORPORATION | N | \$17,969,000 | \$4,522,611 | \$0 | \$0 | 12 |
| 45 | GREAT RIVER HOLDING COMPANY | N | \$8,400,000 | \$2,466,660 | \$0 | \$0 | 14 |
| 7 | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | N | \$4,000,000 | \$922,900 | \$0 | \$0 | 11 |
| 15 | ONEFINANCIAL CORPORATION | Y | \$17,300,000 | \$8,633,788 | \$0 | \$8,633,788 | 18 |

| | | | | | | | |
|----|-------------------------------------|---|--------------|-------------|-------------|-----|----|
| | OSB FINANCIAL SERVICES, INC. | N | \$6,100,000 | \$383,843 | \$383,843 | \$0 | 0 |
| 45 | PLATO HOLDINGS INC. | N | \$2,500,000 | \$207,266 | \$0 | \$0 | 4 |
| 45 | PREMIER FINANCIAL CORP. | N | \$6,349,000 | \$1,597,857 | \$0 | \$0 | 12 |
| | RIVERSIDE BANCSHARES, INC. | N | \$1,100,000 | \$46,145 | \$46,145 | \$0 | 0 |
| 45 | SECURITY STATE BANK HOLDING COMPANY | N | \$10,750,000 | \$2,931,481 | \$676,496 | \$0 | 10 |
| 78 | SUBURBAN ILLINOIS BANCORP, INC. | N | \$15,000,000 | \$5,633,833 | \$5,633,833 | \$0 | 0 |

CAPITAL PURCHASE PROGRAM (CPP) PORTFOLIO MISSED DIVIDENDS & INTEREST PAYMENTS

AS OF OCTOBER 31, 2016

| | | | |
|----------------------------------------------|-------------------|--------------------------------------------------------------------------|------------------|
| Total CPP Investment Amount (Note 24) | \$204,894,726,320 | Total CPP Dividends/Interest Paid as of October 31, 2016 (Note 1) | \$12,133,533,102 |
| | | Non-Current CPP Dividends/Interest (Note 3) | \$30,642,254 |
| | | <i>Non-Current Cumulative Dividends:</i> | \$15,478,602 |
| | | <i>Non-Current Non-Cumulative Dividends:</i> | \$6,529,863 |
| | | <i>Non-Current S-Corp Interest:</i> | \$8,633,788 |

| Notes | Institution Name | Purchase Amount (Note 6) | Unpaid Dividends/Interest (Note 2) | Payments Made Later (Note 4) | Non-Current Dividends/Interest (Note 3) | Number of Missed Payments (Note 5) |
|-------|------------------------------------------------------------|--------------------------|------------------------------------|------------------------------|-----------------------------------------|------------------------------------|
| | CUMULATIVE DIVIDENDS: | | | | | |
| 15 | ALLIED FIRST BANCORP, INC. | \$3,652,000 | \$1,373,798 | \$0 | \$1,373,798 | 21 |
| 15 | CECIL BANCORP, INC. | \$11,560,000 | \$5,057,500 | \$0 | \$5,057,500 | 27 |
| 15 | CITIZENS COMMERCE BANCSHARES, INC. | \$6,300,000 | \$3,033,450 | \$0 | \$3,033,450 | 28 |
| 15 | GRAND MOUNTAIN BANCSHARES, INC. | \$3,076,000 | \$1,455,095 | \$0 | \$1,455,095 | 29 |
| 15 | HARBOR BANKSHARES CORPORATION | \$6,800,000 | \$2,839,000 | \$170,000 | \$2,669,000 | 25 |
| 15 | PINNACLE BANK HOLDING COMPANY, INC. | \$4,389,000 | \$1,889,760 | \$0 | \$1,889,760 | 25 |
| | NON-CUMULATIVE DIVIDENDS: | | | | | |
| 15 | ONE UNITED BANK | \$12,063,000 | \$5,729,925 | \$0 | \$5,729,925 | 30 |
| 37 | CALIFORNIA INTERNATIONAL BANK, N.A. / SAIGON NATIONAL BANK | \$1,549,000 | \$799,938 | \$0 | \$799,938 | 31 |
| | S-CORPORATION INTEREST: | | | | | |
| 15 | ONEFINANCIAL CORPORATION | \$17,300,000 | \$8,633,788 | \$0 | \$8,633,788 | 18 |

Notes

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| 1 | "Dividends and Interest Paid" includes amounts paid in respect of exercised warrants. |
| 2 | "Unpaid Dividends/Interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Unpaid Dividends/Interest" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership. |
| 3 | "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) exited their investment in the Capital Purchase Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings. |
| 4 | "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s). |
| 5 | "Number of Missed Payments" are stated for the period until the institution (i) exited their investment in the Capital Purchase Program or (ii) entered bankruptcy or its bank subsidiary was placed into receivership. |
| 6 | "Purchase Amount" includes the investment amount for child institutions from mergers, acquisitions. |
| 7 | This institution has entered bankruptcy or its bank subsidiary was placed into receivership. |
| 7b | This institution has completed bankruptcy proceedings and Treasurys investment was extinguished. |
| 8 | This institution repaid dividends by way of capitalization at the time of exchange. |
| 9 | For information related to the exchange of Treasury's investment please see footnote 35 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 10 | For information related to the exchange agreement for Treasurys investment, please see footnote 36 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 11 | For information related to the sale of Treasurys investment, please see footnote 37 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 12 | For information related to the exchange of Treasurys investment, please see footnote 40 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 13 | For information related to the exchange agreement for Treasurys investment, please see footnote 41 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 14 | This institution completed an exchange of Treasury's original investment in preferred stock for common stock, and following the exchange no amounts are outstanding in respect of the preferred stock. |
| 15 | As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned. |
| 16 | For information related to the exchange of Treasurys investment, please see footnote 43 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 17 | For information related to the sale of Treasurys investment, please see footnote 44 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 18 | For information related to the sale of Treasurys investment, please see footnote 45 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 19 | This institution transferred into the Community Development Capital Initiative and its number of missed payments reset to zero. |
| 20 | For information related to the sale of Treasurys investment, please see footnote 47 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 21 | For information related to the exchange of Treasurys investment, please see footnote 48 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 22 | For information related to the sale of Treasury's investment, please see footnote 51 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 23 | For information related to the exchange of Treasurys investment, please see footnote 55 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 24 | Total CPP Investment Amount includes the capitalization of accrued dividends / interest referred to in footnote 8. |
| 25 | For information related to the sale of Treasurys investment, please see footnote 58 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 26 | For information related to the sale of Treasurys investment, please see footnote 53 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 27 | Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed one director to the board of directors of this institution. |
| 28 | Pursuant to the terms of the CPP preferred stock, the Department of the Treasury has appointed two directors to the board of directors of this institution. |
| 29 | For information related to the sale of Treasurys investment, please see footnote 68 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 30 | For information related to the exchange of Treasurys investment, please see footnote 69 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 31 | For information related to the sale of Treasurys investment, please see footnote 52 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 32 | For information related to the sale of Treasurys investment, please see footnote 72 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE (CDCI) MISSED DIVIDENDS & INTEREST PAYMENTS

AS OF OCTOBER 31, 2016

| Total CDCI Investment Amount | | \$570,073,000 | Total CDCI Dividends/Interest Paid as of October 31, 2016 | | | | \$61,772,316 |
|-------------------------------------|----------------------------------------------------------------------|-------------------|------------------------------------------------------------------|-------------------------------------------|-------------------------------------|--------------------------------------------------|----------------------------------|
| | | | Non-Current CDCI Dividends/Interest (Note 1) | | | | \$146,075 |
| | | | <i>Non-Current Cumulative Dividends:</i> | | | | \$0 |
| | | | <i>Non-Current Non-Cumulative Dividends:</i> | | | | \$146,075 |
| | | | <i>Non-Current S-Corp Interest:</i> | | | | \$0 |
| | | | <i>Non-Current Credit Union Interest:</i> | | | | \$0 |
| Notes | Institution Name | Portfolio? | Purchase Amount | Unpaid Dividends/Interest (Note 1) | Payments Made Later (Note 2) | Non-Current Dividends/Interest (Note 1,4) | Number of Missed Payments |
| | CUMULATIVE DIVIDENDS: | | | | | | |
| 3 | CARVER BANCORP, INC. | Y | \$18,980,000 | \$284,700 | \$284,700 | \$0 | 0 |
| | FIRST AMERICAN INTERNATIONAL CORP. | Y | \$17,000,000 | \$765,000 | \$765,000 | \$0 | 0 |
| | FIRST VERNON BANCSHARES, INC. | Y | \$6,000,000 | \$530,825 | \$530,825 | \$0 | 0 |
| | PGB HOLDINGS, INC. | Y | \$3,000,000 | \$180,000 | \$180,000 | \$0 | 0 |
| | NON-CUMULATIVE DIVIDENDS: | | | | | | |
| | COMMUNITY BANK OF THE BAY | Y | \$4,060,000 | \$20,300 | \$0 | \$20,300 | 1 |
| 6 | TRI-STATE BANK OF MEMPHIS | Y | \$2,795,000 | \$181,675 | \$55,900 | \$125,775 | 9 |
| | S-CORPORATION INTEREST: | | | | | | |
| 5 | PREMIER BANCORP, INC. | N | \$6,784,000 | \$316,624 | \$0 | \$0 | 6 |
| | CREDIT UNION INTEREST: | | | | | | |
| | NEIGHBORHOOD TRUST FEDERAL CREDIT | Y | \$283,000 | \$4,245 | \$4,245 | \$0 | 0 |
| | UNITEHERE FEDERAL CREDIT UNION / WORKERS UNITED FEDERAL CREDIT UNION | N | \$57,000 | \$570 | \$570 | \$0 | 0 |

Notes

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| 1 | "Non-current dividends/interest" includes unpaid cumulative dividends, non-cumulative dividends and s-corp/interest, but does not include interest accrued on unpaid cumulative dividends. |
| 2 | "Payments Made Later" refers to an institution that paid accrued and unpaid dividends after missing the initial scheduled payment date(s). |
| 3 | For information related to the exchange of Treasury's investment, please see footnote 71 to the Cumulative Dividends, Interest and Distributions Report in the notes preceding this table. |
| 4 | "Non-current dividends/interest" excludes institutions that missed payments but (i) have fully caught-up on missed payments, (ii) have repaid their investment amounts and exited the Community Development Capital Initiative Program, (iii) completed an exchange with Treasury for new securities (such as common stock), or for which Treasury has sold its investment, or (iv) are in, or have completed, receivership or bankruptcy proceedings. |
| 5 | "Unpaid Dividends/Interest" and "Number of Missed Payments" are stated for the period until the institution (i) repaid its investment amount and exited the Community Development Capital Initiative or (ii) entered bankruptcy or its bank subsidiary was placed into receivership. |
| 6 | As of the date of this report, this institution has agreed to have a Treasury observer attend board of directors meetings and an observer has been assigned. |