

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending April 8, 2009

CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Price	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/Warrants	\$ 15,000,000.000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/Warrants	\$ 3,000,000.000	Par							
	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/Warrants	\$ 10,000,000.000	Par							
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/Warrants	\$ 2,000,000.000	Par							
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/Warrants	\$ 25,000,000.000	Par							
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/Warrants	\$ 17,000.000	Par							
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/Warrants	\$ 16,369.000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/Warrants	\$ 298,737.000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/Warrants	\$ 1,576,000.000	Par							
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$ 9,000.000	Par							
	11/14/2008	Washington Federal Inc.	Seattle	WA	Preferred Stock w/Warrants	\$ 200,000.000	Par							
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 3,133,640.000	Par							
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/Warrants	\$ 151,500.000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/Warrants	\$ 214,181.000	Par							
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/Warrants	\$ 2,250,000.000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/Warrants	\$ 3,500,000.000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/Warrants	\$ 3,555,199.000	Par							
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/Warrants	\$ 866,540.000	Par							
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/Warrants	\$ 1,398,071.000	Par							
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/Warrants	\$ 2,500,000.000	Par							
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/Warrants	\$ 300,000.000	Par							
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/Warrants	\$ 1,400,000.000	Par							
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/Warrants	\$ 1,715,000.000	Par							
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/Warrants	\$ 6,599,000.000	Par							
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/Warrants	\$ 361,172.000	Par							
	11/21/2008	First Niagara Financial Group	Lackport	NY	Preferred Stock w/Warrants	\$ 184,011.000	Par							
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/Warrants	\$ 25,000.000	Par							
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/Warrants	\$ 27,875.000	Par							
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/Warrants	\$ 41,500.000	Par							
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/Warrants	\$ 140,000.000	Par							
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/Warrants	\$ 400,000.000	Par							
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/Warrants	\$ 180,634.000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/Warrants	\$ 40,000.000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/Warrants	\$ 52,000.000	Par							
	11/21/2008	Potter Bancorp Inc.	Louisville	KY	Preferred Stock w/Warrants	\$ 35,000.000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/Warrants	\$ 124,000.000	Par							
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/Warrants	\$ 38,970.000	Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/Warrants	\$ 76,898.000	Par							
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/Warrants	\$ 24,000.000	Par							
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/Warrants	\$ 19,300.000	Par							
	11/21/2008	Seyern Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$ 23,393.000	Par							
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/Warrants	\$ 154,000.000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/Warrants	\$ 525,000.000	Par							
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/Warrants	\$ 215,000.000	Par							
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/Warrants	\$ 11,350.000	Par							
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/Warrants	\$ 104,823.000	Par							
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$ 67,000.000	Par							
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/Warrants	\$ 84,784.000	Par							
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/Warrants	\$ 196,000.000	Par							
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/Warrants	\$ 193,000.000	Par							
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/Warrants	\$ 180,000.000	Par							
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Preferred Stock w/Warrants	\$ 75,000.000	Par							
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/Warrants	\$ 34,000.000	Par							
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/Warrants	\$ 1,700.000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/Warrants	\$ 90,000.000	Par	3/31/2009 ⁵	\$ 90,000.000	\$ 0	Warrants			
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/Warrants	\$ 38,235.000	Par							
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/Warrants	\$ 83,094.000	Par							
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/Warrants	\$ 9,950.000	Par							
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/Warrants	\$ 306,546.000	Par							
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 347,000.000	Par							
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/Warrants	\$ 58,000.000	Par							
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/Warrants	\$ 258,000.000	Par							
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$ 42,750.000	Par							
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/Warrants	\$ 130,000.000	Par							
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/Warrants	\$ 37,000.000	Par							
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/Warrants	\$ 65,000.000	Par							
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/Warrants	\$ 69,000.000	Par							
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/Warrants	\$ 70,000.000	Par							

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2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par							
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par							
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par							
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par							
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
2	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/Warrants	\$ 21,000,000	Par							
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par							
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par							
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par							
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par							
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par							
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par							
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							
2	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/Warrants	\$ 10,958,000	Par							
3	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par							
2	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par							
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$ 7,260,000	Par							
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$ 2,765,000	Par							
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							

Total Purchase Amount \$ 198,824,513,000 Total Capital Repayment Amount \$442,310,000

TOTAL TREASURY CPP INVESTMENT AMOUNT \$198,382,203,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Price	Pricing Mechanism
		Name of Institution	City	State				
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$40,000,000,000	Par
TOTAL							\$40,000,000,000	

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	Liquidation Preference
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$884,024,131	N/A
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$13,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$4,000,000,000	N/A
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A
TOTAL							\$24,784,024,131	

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The Amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

TARGETED INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Price	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
TOTAL							\$40,000,000,000	

ASSET GUARANTEE PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$5,000,000,000	Preferred Stock and Warrants
TOTAL							\$5,000,000,000	

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Foot note	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/Additional Note	\$20,000,000,000	N/A
TOTAL							\$20,000,000,000	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.