

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending December 31, 2008

CAPITAL PURCHASE PROGRAM

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|------------|-------------------------------------|----------------|-------|------------------|----------------------------|------------------|-------------------|
| | Name of Institution | City | State | | | | |
| 10/28/2008 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/Warrants | \$15,000,000,000 | Par |
| 10/28/2008 | Bank of New York Mellon Corporation | New York | NY | Purchase | Preferred Stock w/Warrants | \$3,000,000,000 | Par |
| 10/28/2008 | Citigroup Inc. | New York | NY | Purchase | Preferred Stock w/Warrants | \$25,000,000,000 | Par |
| 10/28/2008 | The Goldman Sachs Group, Inc. | New York | NY | Purchase | Preferred Stock w/Warrants | \$10,000,000,000 | Par |
| 10/28/2008 | JPMorgan Chase & Co. | New York | NY | Purchase | Preferred Stock w/Warrants | \$25,000,000,000 | Par |
| 10/28/2008 | Morgan Stanley | New York | NY | Purchase | Preferred Stock w/Warrants | \$10,000,000,000 | Par |
| 10/28/2008 | State Street Corporation | Boston | MA | Purchase | Preferred Stock w/Warrants | \$2,000,000,000 | Par |
| 10/28/2008 | Wells Fargo & Company | San Francisco | CA | Purchase | Preferred Stock w/Warrants | \$25,000,000,000 | Par |
| 11/14/2008 | Bank of Commerce Holdings | Redding | CA | Purchase | Preferred Stock w/Warrants | \$17,000,000 | Par |
| 11/14/2008 | 1st FS Corporation | Hendersonville | NC | Purchase | Preferred Stock w/Warrants | \$16,369,000 | Par |
| 11/14/2008 | UCBH Holdings, Inc. | San Francisco | CA | Purchase | Preferred Stock w/Warrants | \$298,737,000 | Par |
| 11/14/2008 | Northern Trust Corporation | Chicago | IL | Purchase | Preferred Stock w/Warrants | \$1,576,000,000 | Par |
| 11/14/2008 | SunTrust Banks, Inc. | Atlanta | GA | Purchase | Preferred Stock w/Warrants | \$3,500,000,000 | Par |
| 11/14/2008 | Broadway Financial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | \$9,000,000 | Par |
| 11/14/2008 | Washington Federal Inc. | Seattle | WA | Purchase | Preferred Stock w/Warrants | \$200,000,000 | Par |
| 11/14/2008 | BB&T Corp. | Winston-Salem | NC | Purchase | Preferred Stock w/Warrants | \$3,133,640,000 | Par |
| 11/14/2008 | Provident Bancshares Corp. | Baltimore | MD | Purchase | Preferred Stock w/Warrants | \$151,500,000 | Par |
| 11/14/2008 | Umpqua Holdings Corp. | Portland | OR | Purchase | Preferred Stock w/Warrants | \$214,181,000 | Par |
| 11/14/2008 | Comerica Inc. | Dallas | TX | Purchase | Preferred Stock w/Warrants | \$2,250,000,000 | Par |
| 11/14/2008 | Regions Financial Corp. | Birmingham | AL | Purchase | Preferred Stock w/Warrants | \$3,500,000,000 | Par |
| 11/14/2008 | Capital One Financial Corporation | McLean | VA | Purchase | Preferred Stock w/Warrants | \$3,555,199,000 | Par |
| 11/14/2008 | First Horizon National Corporation | Memphis | TN | Purchase | Preferred Stock w/Warrants | \$866,540,000 | Par |
| 11/14/2008 | Huntington Bancshares | Columbus | OH | Purchase | Preferred Stock w/Warrants | \$1,398,071,000 | Par |
| 11/14/2008 | KeyCorp | Cleveland | OH | Purchase | Preferred Stock w/Warrants | \$2,500,000,000 | Par |
| 11/14/2008 | Valley National Bancorp | Wayne | NJ | Purchase | Preferred Stock w/Warrants | \$300,000,000 | Par |
| 11/14/2008 | Zions Bancorporation | Salt Lake City | UT | Purchase | Preferred Stock w/Warrants | \$1,400,000,000 | Par |
| 11/14/2008 | Marshall & Ilsley Corporation | Milwaukee | WI | Purchase | Preferred Stock w/Warrants | \$1,715,000,000 | Par |
| 11/14/2008 | U.S. Bancorp | Minneapolis | MN | Purchase | Preferred Stock w/Warrants | \$6,599,000,000 | Par |
| 11/14/2008 | TCF Financial Corporation | Wayzata | MN | Purchase | Preferred Stock w/Warrants | \$361,172,000 | Par |
| 11/21/2008 | First Niagara Financial Group | Lockport | NY | Purchase | Preferred Stock w/Warrants | \$184,011,000 | Par |
| 11/21/2008 | HF Financial Corp. | Sioux Falls | SD | Purchase | Preferred Stock w/Warrants | \$25,000,000 | Par |
| 11/21/2008 | Centerstate Banks of Florida Inc. | Davenport | FL | Purchase | Preferred Stock w/Warrants | \$27,875,000 | Par |
| 11/21/2008 | City National Corporation | Beverly Hills | CA | Purchase | Preferred Stock w/Warrants | \$400,000,000 | Par |
| 11/21/2008 | First Community Bankshares Inc. | Bluefield | VA | Purchase | Preferred Stock w/Warrants | \$41,500,000 | Par |
| 11/21/2008 | Western Alliance Bancorporation | Las Vegas | NV | Purchase | Preferred Stock w/Warrants | \$140,000,000 | Par |
| 11/21/2008 | Webster Financial Corporation | Waterbury | CT | Purchase | Preferred Stock w/Warrants | \$400,000,000 | Par |
| 11/21/2008 | Pacific Capital Bancorp | Santa Barbara | CA | Purchase | Preferred Stock w/Warrants | \$180,634,000 | Par |
| 11/21/2008 | Heritage Commerce Corp. | San Jose | CA | Purchase | Preferred Stock w/Warrants | \$40,000,000 | Par |
| 11/21/2008 | Ameris Bancorp | Moultrie | GA | Purchase | Preferred Stock w/Warrants | \$52,000,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|------------|---|------------------|-------|------------------|----------------------------|---------------|-------------------|
| | Name of Institution | City | State | | | | |
| 11/21/2008 | Porter Bancorp Inc. | Louisville | KY | Purchase | Preferred Stock w/Warrants | \$35,000,000 | Par |
| 11/21/2008 | Banner Corporation | Walla Walla | WA | Purchase | Preferred Stock w/Warrants | \$124,000,000 | Par |
| 11/21/2008 | Cascade Financial Corporation | Everett | WA | Purchase | Preferred Stock w/Warrants | \$38,970,000 | Par |
| 11/21/2008 | Columbia Banking System, Inc. | Tacoma | WA | Purchase | Preferred Stock w/Warrants | \$76,898,000 | Par |
| 11/21/2008 | Heritage Financial Corporation | Olympia | WA | Purchase | Preferred Stock w/Warrants | \$24,000,000 | Par |
| 11/21/2008 | First PacTrust Bancorp, Inc. | Chula Vista | CA | Purchase | Preferred Stock w/Warrants | \$19,300,000 | Par |
| 11/21/2008 | Severn Bancorp, Inc. | Annapolis | MD | Purchase | Preferred Stock w/Warrants | \$23,393,000 | Par |
| 11/21/2008 | Boston Private Financial Holdings, Inc. | Boston | MA | Purchase | Preferred Stock w/Warrants | \$154,000,000 | Par |
| 11/21/2008 | Associated Banc-Corp | Green Bay | WI | Purchase | Preferred Stock w/Warrants | \$525,000,000 | Par |
| 11/21/2008 | Trustmark Corporation | Jackson | MS | Purchase | Preferred Stock w/Warrants | \$215,000,000 | Par |
| 11/21/2008 | First Community Corporation | Lexington | SC | Purchase | Preferred Stock w/Warrants | \$11,350,000 | Par |
| 11/21/2008 | Taylor Capital Group | Rosemont | IL | Purchase | Preferred Stock w/Warrants | \$104,823,000 | Par |
| 11/21/2008 | Nara Bancorp, Inc. | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | \$67,000,000 | Par |
| 12/5/2008 | Midwest Banc Holdings, Inc. | Melrose Park | IL | Purchase | Preferred Stock w/Warrants | \$84,784,000 | Par |
| 12/5/2008 | MB Financial Inc. | Chicago | IL | Purchase | Preferred Stock w/Warrants | \$196,000,000 | Par |
| 12/5/2008 | First Midwest Bancorp, Inc. | Itasca | IL | Purchase | Preferred Stock w/Warrants | \$193,000,000 | Par |
| 12/5/2008 | United Community Banks, Inc. | Blairsville | GA | Purchase | Preferred Stock w/Warrants | \$180,000,000 | Par |
| 12/5/2008 | Wesbanco Bank Inc. | Wheeling | WV | Purchase | Preferred Stock w/Warrants | \$75,000,000 | Par |
| 12/5/2008 | Encore Bancshares Inc. | Houston | TX | Purchase | Preferred Stock w/Warrants | \$34,000,000 | Par |
| 12/5/2008 | Manhattan Bancorp | El Segundo | CA | Purchase | Preferred Stock w/Warrants | \$1,700,000 | Par |
| 12/5/2008 | Iberiabank Corporation | Lafayette | LA | Purchase | Preferred Stock w/Warrants | \$90,000,000 | Par |
| 12/5/2008 | Eagle Bancorp, Inc. | Bethesda | MD | Purchase | Preferred Stock w/Warrants | \$38,235,000 | Par |
| 12/5/2008 | Sandy Spring Bancorp, Inc. | Olney | MD | Purchase | Preferred Stock w/Warrants | \$83,094,000 | Par |
| 12/5/2008 | Coastal Banking Company, Inc. | Fernandina Beach | FL | Purchase | Preferred Stock w/Warrants | \$9,950,000 | Par |
| 12/5/2008 | East West Bancorp | Pasadena | CA | Purchase | Preferred Stock w/Warrants | \$306,546,000 | Par |
| 12/5/2008 | South Financial Group, Inc. | Greenville | SC | Purchase | Preferred Stock w/Warrants | \$347,000,000 | Par |
| 12/5/2008 | Great Southern Bancorp | Springfield | MO | Purchase | Preferred Stock w/Warrants | \$58,000,000 | Par |
| 12/5/2008 | Cathay General Bancorp | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | \$258,000,000 | Par |
| 12/5/2008 | Southern Community Financial Corp. | Winston-Salem | NC | Purchase | Preferred Stock w/Warrants | \$42,750,000 | Par |
| 12/5/2008 | CVB Financial Corp | Ontario | CA | Purchase | Preferred Stock w/Warrants | \$130,000,000 | Par |
| 12/5/2008 | First Defiance Financial Corp. | Defiance | OH | Purchase | Preferred Stock w/Warrants | \$37,000,000 | Par |
| 12/5/2008 | First Financial Holdings Inc. | Charleston | SC | Purchase | Preferred Stock w/Warrants | \$65,000,000 | Par |
| 12/5/2008 | Superior Bancorp Inc. | Birmingham | AL | Purchase | Preferred Stock w/Warrants | \$69,000,000 | Par |
| 12/5/2008 | Southwest Bancorp, Inc. | Stillwater | OK | Purchase | Preferred Stock w/Warrants | \$70,000,000 | Par |
| 12/5/2008 | Popular, Inc. | San Juan | PR | Purchase | Preferred Stock w/Warrants | \$935,000,000 | Par |
| 12/5/2008 | Blue Valley Ban Corp | Overland Park | KS | Purchase | Preferred Stock w/Warrants | \$21,750,000 | Par |
| 12/5/2008 | Central Federal Corporation | Fairlawn | OH | Purchase | Preferred Stock w/Warrants | \$7,225,000 | Par |
| 12/5/2008 | Bank of Marin Bancorp | Novato | CA | Purchase | Preferred Stock w/Warrants | \$28,000,000 | Par |
| 12/5/2008 | Bank of North Carolina | Thomasville | NC | Purchase | Preferred Stock w/Warrants | \$31,260,000 | Par |
| 12/5/2008 | Central Bancorp, Inc. | Somerville | MA | Purchase | Preferred Stock w/Warrants | \$10,000,000 | Par |
| 12/5/2008 | Southern Missouri Bancorp, Inc. | Poplar Bluff | MO | Purchase | Preferred Stock w/Warrants | \$9,550,000 | Par |
| 12/5/2008 | State Bancorp, Inc. | Jericho | NY | Purchase | Preferred Stock w/Warrants | \$36,842,000 | Par |
| 12/5/2008 | TIB Financial Corp | Naples | FL | Purchase | Preferred Stock w/Warrants | \$37,000,000 | Par |
| 12/5/2008 | Unity Bancorp, Inc. | Clinton | NJ | Purchase | Preferred Stock w/Warrants | \$20,649,000 | Par |
| 12/5/2008 | Old Line Bancshares, Inc. | Bowie | MD | Purchase | Preferred Stock w/Warrants | \$7,000,000 | Par |
| 12/5/2008 | FPB Bancorp, Inc. | Port St. Lucie | FL | Purchase | Preferred Stock w/Warrants | \$5,800,000 | Par |
| 12/5/2008 | Sterling Financial Corporation | Spokane | WA | Purchase | Preferred Stock w/Warrants | \$303,000,000 | Par |
| 12/5/2008 | Oak Valley Bancorp | Oakdale | CA | Purchase | Preferred Stock w/Warrants | \$13,500,000 | Par |
| 12/12/2008 | Old National Bancorp | Evansville | IN | Purchase | Preferred Stock w/Warrants | \$100,000,000 | Par |
| 12/12/2008 | Capital Bank Corporation | Raleigh | NC | Purchase | Preferred Stock w/Warrants | \$41,279,000 | Par |

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| | Name of Institution | City | State | | | | |
| 12/12/2008 | Pacific International Bancorp | Seattle | WA | Purchase | Preferred Stock w/Warrants | \$6,500,000 | Par |
| 12/12/2008 | SVB Financial Group | Santa Clara | CA | Purchase | Preferred Stock w/Warrants | \$235,000,000 | Par |
| 12/12/2008 | LNB Bancorp Inc. | Lorain | OH | Purchase | Preferred Stock w/Warrants | \$25,223,000 | Par |
| 12/12/2008 | Wilmington Trust Corporation | Wilmington | DE | Purchase | Preferred Stock w/Warrants | \$330,000,000 | Par |
| 12/12/2008 | Susquehanna Bancshares, Inc | Lititz | PA | Purchase | Preferred Stock w/Warrants | \$300,000,000 | Par |
| 12/12/2008 | Signature Bank | New York | NY | Purchase | Preferred Stock w/Warrants | \$120,000,000 | Par |
| 12/12/2008 | HopFed Bancorp | Hopkinsville | KY | Purchase | Preferred Stock w/Warrants | \$18,400,000 | Par |
| 12/12/2008 | Citizens Republic Bancorp, Inc. | Flint | MI | Purchase | Preferred Stock w/Warrants | \$300,000,000 | Par |
| 12/12/2008 | Indiana Community Bancorp | Columbus | IN | Purchase | Preferred Stock w/Warrants | \$21,500,000 | Par |
| 12/12/2008 | Bank of the Ozarks, Inc. | Little Rock | AR | Purchase | Preferred Stock w/Warrants | \$75,000,000 | Par |
| 12/12/2008 | Center Financial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | \$55,000,000 | Par |
| 12/12/2008 | NewBridge Bancorp | Greensboro | NC | Purchase | Preferred Stock w/Warrants | \$52,372,000 | Par |
| 12/12/2008 | Sterling Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/Warrants | \$125,198,000 | Par |
| 12/12/2008 | The Bancorp, Inc. | Wilmington | DE | Purchase | Preferred Stock w/Warrants | \$45,220,000 | Par |
| 12/12/2008 | TowneBank | Portsmouth | VA | Purchase | Preferred Stock w/Warrants | \$76,458,000 | Par |
| 12/12/2008 | Wilshire Bancorp, Inc. | Los Angeles | CA | Purchase | Preferred Stock w/Warrants | \$62,158,000 | Par |
| 12/12/2008 | Valley Financial Corporation | Roanoke | VA | Purchase | Preferred Stock w/Warrants | \$16,019,000 | Par |
| 12/12/2008 | Independent Bank Corporation | Ionia | MI | Purchase | Preferred Stock w/Warrants | \$72,000,000 | Par |
| 12/12/2008 | Pinnacle Financial Partners, Inc. | Nashville | TN | Purchase | Preferred Stock w/Warrants | \$95,000,000 | Par |
| 12/12/2008 | First Litchfield Financial Corporation | Litchfield | CT | Purchase | Preferred Stock w/Warrants | \$10,000,000 | Par |
| 12/12/2008 | National Penn Bancshares, Inc. | Boyertown | PA | Purchase | Preferred Stock w/Warrants | \$150,000,000 | Par |
| 12/12/2008 | Northeast Bancorp | Lewiston | ME | Purchase | Preferred Stock w/Warrants | \$4,227,000 | Par |
| 12/12/2008 | Citizens South Banking Corporation | Gastonia | NC | Purchase | Preferred Stock w/Warrants | \$20,500,000 | Par |
| 12/12/2008 | Virginia Commerce Bancorp | Arlington | VA | Purchase | Preferred Stock w/Warrants | \$71,000,000 | Par |
| 12/12/2008 | Fidelity Bancorp, Inc. | Pittsburgh | PA | Purchase | Preferred Stock w/Warrants | \$7,000,000 | Par |
| 12/12/2008 | LSB Corporation | North Andover | MA | Purchase | Preferred Stock w/Warrants | \$15,000,000 | Par |
| 12/19/2008 | Intermountain Community Bancorp | Sandpoint | ID | Purchase | Preferred Stock w/Warrants | \$27,000,000 | Par |
| 12/19/2008 | Community West Bancshares | Goleta | CA | Purchase | Preferred Stock w/Warrants | \$15,600,000 | Par |
| 12/19/2008 | Synovus Financial Corp. | Columbus | GA | Purchase | Preferred Stock w/Warrants | \$967,870,000 | Par |
| 12/19/2008 | Tennessee Commerce Bancorp, Inc. | Franklin | TN | Purchase | Preferred Stock w/Warrants | \$30,000,000 | Par |
| 12/19/2008 | Community Bankers Trust Corporation | Glen Allen | VA | Purchase | Preferred Stock w/Warrants | \$17,680,000 | Par |
| 12/19/2008 | BancTrust Financial Group, Inc. | Mobile | AL | Purchase | Preferred Stock w/Warrants | \$50,000,000 | Par |
| 12/19/2008 | Enterprise Financial Services Corp. | St. Louis | MO | Purchase | Preferred Stock w/Warrants | \$35,000,000 | Par |
| 12/19/2008 | Mid Penn Bancorp, Inc. | Millersburg | PA | Purchase | Preferred Stock w/Warrants | \$10,000,000 | Par |
| 12/19/2008 | Summit State Bank | Santa Rosa | CA | Purchase | Preferred Stock w/Warrants | \$8,500,000 | Par |
| 12/19/2008 | VIST Financial Corp. | Wyomissing | PA | Purchase | Preferred Stock w/Warrants | \$25,000,000 | Par |
| 12/19/2008 | Wainwright Bank & Trust Company | Boston | MA | Purchase | Preferred Stock w/Warrants | \$22,000,000 | Par |
| 12/19/2008 | Whitney Holding Corporation | New Orleans | LA | Purchase | Preferred Stock w/Warrants | \$300,000,000 | Par |
| 12/19/2008 | The Connecticut Bank and Trust Company | Hartford | CT | Purchase | Preferred Stock w/Warrants | \$5,448,000 | Par |
| 12/19/2008 | CoBiz Financial Inc. | Denver | CO | Purchase | Preferred Stock w/Warrants | \$64,450,000 | Par |
| 12/19/2008 | Santa Lucia Bancorp | Atascadero | CA | Purchase | Preferred Stock w/Warrants | \$4,000,000 | Par |
| 12/19/2008 | Seacoast Banking Corporation of Florida | Stuart | FL | Purchase | Preferred Stock w/Warrants | \$50,000,000 | Par |
| 12/19/2008 | Horizon Bancorp | Michigan City | IN | Purchase | Preferred Stock w/Warrants | \$25,000,000 | Par |
| 12/19/2008 | Fidelity Southern Corporation | Atlanta | GA | Purchase | Preferred Stock w/Warrants | \$48,200,000 | Par |
| 12/19/2008 | Community Financial Corporation | Staunton | VA | Purchase | Preferred Stock w/Warrants | \$12,643,000 | Par |
| 12/19/2008 | Berkshire Hills Bancorp, Inc. | Pittsfield | MA | Purchase | Preferred Stock w/Warrants | \$40,000,000 | Par |
| 12/19/2008 | First California Financial Group, Inc | Westlake Village | CA | Purchase | Preferred Stock w/Warrants | \$25,000,000 | Par |
| 12/19/2008 | AmeriServ Financial, Inc | Johnstown | PA | Purchase | Preferred Stock w/Warrants | \$21,000,000 | Par |
| 12/19/2008 | Security Federal Corporation | Aiken | SC | Purchase | Preferred Stock w/Warrants | \$18,000,000 | Par |
| 12/19/2008 | Wintrust Financial Corporation | Lake Forest | IL | Purchase | Preferred Stock w/Warrants | \$250,000,000 | Par |

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| | Name of Institution | City | State | | | | |
| 12/19/2008 | Flushing Financial Corporation | Lake Success | NY | Purchase | Preferred Stock w/Warrants | \$70,000,000 | Par |
| 12/19/2008 | Monarch Financial Holdings, Inc. | Chesapeake | VA | Purchase | Preferred Stock w/Warrants | \$14,700,000 | Par |
| 12/19/2008 | StellarOne Corporation | Charlottesville | VA | Purchase | Preferred Stock w/Warrants | \$30,000,000 | Par |
| 12/19/2008 | Union Bankshares Corporation | Bowling Green | VA | Purchase | Preferred Stock w/Warrants | \$59,000,000 | Par |
| 12/19/2008 | Tidelands Bancshares, Inc | Mt. Pleasant | SC | Purchase | Preferred Stock w/Warrants | \$14,448,000 | Par |
| 12/19/2008 | Bancorp Rhode Island, Inc. | Providence | RI | Purchase | Preferred Stock w/Warrants | \$30,000,000 | Par |
| 12/19/2008 | Hawthorn Bancshares, Inc. | Lee's Summit | MO | Purchase | Preferred Stock w/Warrants | \$30,255,000 | Par |
| 12/19/2008 | The Elmira Savings Bank, FSB | Elmira | NY | Purchase | Preferred Stock w/Warrants | \$9,090,000 | Par |
| 12/19/2008 | Alliance Financial Corporation | Syracuse | NY | Purchase | Preferred Stock w/Warrants | \$26,918,000 | Par |
| 12/19/2008 | Heartland Financial USA, Inc. | Dubuque | IA | Purchase | Preferred Stock w/Warrants | \$81,698,000 | Par |
| 12/19/2008 | Citizens First Corporation | Bowling Green | KY | Purchase | Preferred Stock w/Warrants | \$8,779,000 | Par |
| 2/ 12/19/2008 | FFW Corporation | Wabash | IN | Purchase | Preferred Stock w/ Exercised Warrants | \$7,289,000 | Par |
| 2/ 12/19/2008 | Plains Capital Corporation | Dallas | TX | Purchase | Preferred Stock w/ Exercised Warrants | \$87,631,000 | Par |
| 2/ 12/19/2008 | Tri-County Financial Corporation | Waldorf | MD | Purchase | Preferred Stock w/ Exercised Warrants | \$15,540,000 | Par |
| 2/ 12/19/2008 | OneUnited Bank | Boston | MA | Purchase | Preferred Stock | \$12,063,000 | Par |
| 2/ 12/19/2008 | Patriot Bancshares, Inc. | Houston | TX | Purchase | Preferred Stock w/ Exercised Warrants | \$26,038,000 | Par |
| 2/ 12/19/2008 | Pacific City Financial Corporation | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$16,200,000 | Par |
| 2/ 12/19/2008 | Marquette National Corporation | Chicago | IL | Purchase | Preferred Stock w/ Exercised Warrants | \$35,500,000 | Par |
| 2/ 12/19/2008 | Exchange Bank | Santa Rosa | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$43,000,000 | Par |
| 2/ 12/19/2008 | Monadnock Bancorp, Inc. | Peterborough | NH | Purchase | Preferred Stock w/ Exercised Warrants | \$1,834,000 | Par |
| 2/ 12/19/2008 | Bridgeview Bancorp, Inc. | Bridgeview | IL | Purchase | Preferred Stock w/ Exercised Warrants | \$38,000,000 | Par |
| 2/ 12/19/2008 | Fidelity Financial Corporation | Wichita | KS | Purchase | Preferred Stock w/ Exercised Warrants | \$36,282,000 | Par |
| 2/ 12/19/2008 | Patapsco Bancorp, Inc. | Dundalk | MD | Purchase | Preferred Stock w/ Exercised Warrants | \$6,000,000 | Par |
| 2/ 12/19/2008 | NCAL Bancorp | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$10,000,000 | Par |
| 2/ 12/19/2008 | FCB Bancorp, Inc. | Louisville | KY | Purchase | Preferred Stock w/ Exercised Warrants | \$9,294,000 | Par |
| 12/23/2008 | First Financial Bancorp | Cincinnati | OH | Purchase | Preferred Stock w/ Warrants | \$80,000,000 | Par |
| 12/23/2008 | Bridge Capital Holdings | San Jose | CA | Purchase | Preferred Stock w/ Warrants | \$23,864,000 | Par |
| 12/23/2008 | International Bancshares Corporation | Laredo | TX | Purchase | Preferred Stock w/ Warrants | \$216,000,000 | Par |
| 12/23/2008 | First Sound Bank | Seattle | WA | Purchase | Preferred Stock w/ Warrants | \$7,400,000 | Par |
| 12/23/2008 | M&T Bank Corporation | Buffalo | NY | Purchase | Preferred Stock w/ Warrants | \$600,000,000 | Par |
| 12/23/2008 | Emclair Financial Corp. | Emlenton | PA | Purchase | Preferred Stock w/ Warrants | \$7,500,000 | Par |
| 12/23/2008 | Park National Corporation | Newark | OH | Purchase | Preferred Stock w/ Warrants | \$100,000,000 | Par |
| 12/23/2008 | Green Bankshares, Inc. | Greeneville | TN | Purchase | Preferred Stock w/ Warrants | \$72,278,000 | Par |
| 12/23/2008 | Cecil Bancorp, Inc. | Elkton | MD | Purchase | Preferred Stock w/ Warrants | \$11,560,000 | Par |
| 12/23/2008 | Financial Institutions, Inc. | Warsaw | NY | Purchase | Preferred Stock w/ Warrants | \$37,515,000 | Par |
| 12/23/2008 | Fulton Financial Corporation | Lancaster | PA | Purchase | Preferred Stock w/ Warrants | \$376,500,000 | Par |
| 12/23/2008 | United Bancorporation of Alabama, Inc. | Atmore | AL | Purchase | Preferred Stock w/ Warrants | \$10,300,000 | Par |
| 12/23/2008 | MutualFirst Financial, Inc. | Muncie | IN | Purchase | Preferred Stock w/ Warrants | \$32,382,000 | Par |
| 12/23/2008 | BCSB Bancorp, Inc. | Baltimore | MD | Purchase | Preferred Stock w/ Warrants | \$10,800,000 | Par |
| 12/23/2008 | HMN Financial, Inc. | Rochester | MN | Purchase | Preferred Stock w/ Warrants | \$26,000,000 | Par |
| 12/23/2008 | First Community Bank Corporation of America | Pinellas Park | FL | Purchase | Preferred Stock w/ Warrants | \$10,685,000 | Par |
| 12/23/2008 | Sterling Bancorp | New York | NY | Purchase | Preferred Stock w/ Warrants | \$42,000,000 | Par |
| 12/23/2008 | Interwest Bancshares Corporation | New York | NY | Purchase | Preferred Stock w/ Warrants | \$25,000,000 | Par |
| 12/23/2008 | Peoples Bancorp of North Carolina, Inc. | Newton | NC | Purchase | Preferred Stock w/ Warrants | \$25,054,000 | Par |
| 12/23/2008 | Parkvale Financial Corporation | Monroeville | PA | Purchase | Preferred Stock w/ Warrants | \$31,762,000 | Par |
| 12/23/2008 | Timberland Bancorp, Inc. | Hoquiam | WA | Purchase | Preferred Stock w/ Warrants | \$16,641,000 | Par |
| 12/23/2008 | 1st Constitution Bancorp | Cranbury | NJ | Purchase | Preferred Stock w/ Warrants | \$12,000,000 | Par |
| 12/23/2008 | Central Jersey Bancorp | Oakhurst | NJ | Purchase | Preferred Stock w/ Warrants | \$11,300,000 | Par |
| 2/ 12/23/2008 | Western Illinois Bancshares Inc. | Monmouth | IL | Purchase | Preferred Stock w/ Exercised Warrants | \$6,855,000 | Par |
| 2/ 12/23/2008 | Saigon National Bank | Westminster | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$1,549,000 | Par |

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|---------------|---|-----------------|-------|------------------|---------------------------------------|------------------|-------------------|
| | Name of Institution | City | State | | | | |
| 2/ 12/23/2008 | Capital Pacific Bancorp | Portland | OR | Purchase | Preferred Stock w/ Exercised Warrants | \$4,000,000 | Par |
| 2/ 12/23/2008 | Uwharrie Capital Corp | Albemarle | NC | Purchase | Preferred Stock w/ Exercised Warrants | \$10,000,000 | Par |
| 2/ 12/23/2008 | Mission Valley Bancorp | Sun Valley | CA | Purchase | Preferred Stock | \$5,500,000 | Par |
| 2/ 12/23/2008 | The Little Bank, Incorporated | Kinston | NC | Purchase | Preferred Stock w/ Exercised Warrants | \$7,500,000 | Par |
| 2/ 12/23/2008 | Pacific Commerce Bank | Los Angeles | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$4,060,000 | Par |
| 2/ 12/23/2008 | Citizens Community Bank | South Hill | VA | Purchase | Preferred Stock w/ Exercised Warrants | \$3,000,000 | Par |
| 2/ 12/23/2008 | Seacoast Commerce Bank | Chula Vista | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$1,800,000 | Par |
| 2/ 12/23/2008 | TCNB Financial Corp. | Dayton | OH | Purchase | Preferred Stock w/ Exercised Warrants | \$2,000,000 | Par |
| 2/ 12/23/2008 | Leader Bancorp, Inc. | Arlington | MA | Purchase | Preferred Stock w/ Exercised Warrants | \$5,830,000 | Par |
| 2/ 12/23/2008 | Nicolet Bankshares, Inc. | Green Bay | WI | Purchase | Preferred Stock w/ Exercised Warrants | \$14,964,000 | Par |
| 2/ 12/23/2008 | Magna Bank | Memphis | TN | Purchase | Preferred Stock w/ Exercised Warrants | \$13,795,000 | Par |
| 2/ 12/23/2008 | Western Community Bancshares, Inc. | Palm Desert | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$7,290,000 | Par |
| 2/ 12/23/2008 | Community Investors Bancorp, Inc. | Bucyrus | OH | Purchase | Preferred Stock w/ Exercised Warrants | \$2,600,000 | Par |
| 2/ 12/23/2008 | Capital Bancorp, Inc. | Rockville | MD | Purchase | Preferred Stock w/ Exercised Warrants | \$4,700,000 | Par |
| 2/ 12/23/2008 | Cache Valley Banking Company | Logan | UT | Purchase | Preferred Stock w/ Exercised Warrants | \$4,767,000 | Par |
| 2/ 12/23/2008 | Citizens Bancorp | Nevada City | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$10,400,000 | Par |
| 2/ 12/23/2008 | Tennessee Valley Financial Holdings, Inc. | Oak Ridge | TN | Purchase | Preferred Stock w/ Exercised Warrants | \$3,000,000 | Par |
| 2/ 12/23/2008 | Pacific Coast Bankers' Bancshares | San Francisco | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$11,600,000 | Par |
| 12/31/2008 | SunTrust Banks, Inc. | Atlanta | GA | Purchase | Preferred Stock w/ Warrants | \$1,350,000,000 | Par |
| 12/31/2008 | The PNC Financial Services Group Inc. | Pittsburgh | PA | Purchase | Preferred Stock w/ Warrants | \$7,579,200,000 | Par |
| 12/31/2008 | Fifth Third Bancorp | Cincinnati | OH | Purchase | Preferred Stock w/ Warrants | \$3,408,000,000 | Par |
| 12/31/2008 | Hampton Roads Bankshares, Inc. | Norfolk | VA | Purchase | Preferred Stock w/ Warrants | \$80,347,000 | Par |
| 12/31/2008 | CIT Group Inc. | New York | NY | Purchase | Preferred Stock w/ Warrants | \$2,330,000,000 | Par |
| 12/31/2008 | West Bancorporation, Inc. | West Des Moines | IA | Purchase | Preferred Stock w/ Warrants | \$36,000,000 | Par |
| 2/ 12/31/2008 | First Banks, Inc. | Clayton | MO | Purchase | Preferred Stock w/ Exercised Warrants | \$295,400,000 | Par |
| 1/ 1/9/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | \$10,000,000,000 | Par |
| 1/9/2009 | FirstMerit Corporation | Akron | OH | Purchase | Preferred Stock w/ Warrants | \$125,000,000 | Par |
| 1/9/2009 | Farmers Capital Bank Corporation | Frankfort | KY | Purchase | Preferred Stock w/ Warrants | \$30,000,000 | Par |
| 1/9/2009 | Peapack-Gladstone Financial Corporation | Gladstone | NJ | Purchase | Preferred Stock w/ Warrants | \$28,685,000 | Par |
| 1/9/2009 | Commerce National Bank | Newport Beach | CA | Purchase | Preferred Stock w/ Warrants | \$5,000,000 | Par |
| 1/9/2009 | The First Bancorp, Inc. | Damariscotta | ME | Purchase | Preferred Stock w/ Warrants | \$25,000,000 | Par |
| 1/9/2009 | Sun Bancorp, Inc. | Vineland | NJ | Purchase | Preferred Stock w/ Warrants | \$89,310,000 | Par |
| 1/9/2009 | Crescent Financial Corporation | Cary | NC | Purchase | Preferred Stock w/ Warrants | \$24,900,000 | Par |
| 1/9/2009 | American Express Company | New York | NY | Purchase | Preferred Stock w/ Warrants | \$3,388,890,000 | Par |
| 1/9/2009 | Central Pacific Financial Corp. | Honolulu | HI | Purchase | Preferred Stock w/ Warrants | \$135,000,000 | Par |
| 1/9/2009 | Centrue Financial Corporation | St. Louis | MO | Purchase | Preferred Stock w/ Warrants | \$32,668,000 | Par |
| 1/9/2009 | Eastern Virginia Bankshares, Inc. | Tappahannock | VA | Purchase | Preferred Stock w/ Warrants | \$24,000,000 | Par |
| 1/9/2009 | Colony Bankcorp, Inc. | Fitzgerald | GA | Purchase | Preferred Stock w/ Warrants | \$28,000,000 | Par |
| 1/9/2009 | Independent Bank Corp. | Rockland | MA | Purchase | Preferred Stock w/ Warrants | \$78,158,000 | Par |
| 1/9/2009 | Cadence Financial Corporation | Starkville | MS | Purchase | Preferred Stock w/ Warrants | \$44,000,000 | Par |
| 1/9/2009 | LCNB Corp. | Lebanon | OH | Purchase | Preferred Stock w/ Warrants | \$13,400,000 | Par |
| 1/9/2009 | Center Bancorp, Inc. | Union | NJ | Purchase | Preferred Stock w/ Warrants | \$10,000,000 | Par |
| 1/9/2009 | F.N.B. Corporation | Hermitage | PA | Purchase | Preferred Stock w/ Warrants | \$100,000,000 | Par |
| 1/9/2009 | C&F Financial Corporation | West Point | VA | Purchase | Preferred Stock w/ Warrants | \$20,000,000 | Par |
| 1/9/2009 | North Central Bancshares, Inc. | Fort Dodge | IA | Purchase | Preferred Stock w/ Warrants | \$10,200,000 | Par |
| 1/9/2009 | Carolina Bank Holdings, Inc. | Greensboro | NC | Purchase | Preferred Stock w/ Warrants | \$16,000,000 | Par |
| 1/9/2009 | First Bancorp | Troy | NC | Purchase | Preferred Stock w/ Warrants | \$65,000,000 | Par |
| 1/9/2009 | First Financial Service Corporation | Elizabethtown | KY | Purchase | Preferred Stock w/ Warrants | \$20,000,000 | Par |
| 1/9/2009 | Codorus Valley Bancorp, Inc. | York | PA | Purchase | Preferred Stock w/ Warrants | \$16,500,000 | Par |
| 1/9/2009 | MidSouth Bancorp, Inc. | Lafayette | LA | Purchase | Preferred Stock w/ Warrants | \$20,000,000 | Par |

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|-------------|---|-----------------|-------|------------------|---------------------------------------|---------------|-------------------|
| | Name of Institution | City | State | | | | |
| 1/9/2009 | First Security Group, Inc. | Chattanooga | TN | Purchase | Preferred Stock w/ Warrants | \$33,000,000 | Par |
| 1/9/2009 | Shore Bancshares, Inc. | Easton | MD | Purchase | Preferred Stock w/ Warrants | \$25,000,000 | Par |
| 2/ 1/9/2009 | The Queensborough Company | Louisville | GA | Purchase | Preferred Stock w/ Exercised Warrants | \$12,000,000 | Par |
| 2/ 1/9/2009 | American State Bancshares, Inc. | Great Bend | KS | Purchase | Preferred Stock w/ Exercised Warrants | \$6,000,000 | Par |
| 2/ 1/9/2009 | Security California Bancorp | Riverside | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$6,815,000 | Par |
| 2/ 1/9/2009 | Security Business Bancorp | San Diego | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$5,803,000 | Par |
| 2/ 1/9/2009 | Sound Banking Company | Morehead City | NC | Purchase | Preferred Stock w/ Exercised Warrants | \$3,070,000 | Par |
| 2/ 1/9/2009 | Mission Community Bancorp | San Luis Obispo | CA | Purchase | Preferred Stock | \$5,116,000 | Par |
| 2/ 1/9/2009 | Redwood Financial Inc. | Redwood Falls | MN | Purchase | Preferred Stock w/ Exercised Warrants | \$2,995,000 | Par |
| 2/ 1/9/2009 | Surrey Bancorp | Mount Airy | NC | Purchase | Preferred Stock w/ Exercised Warrants | \$2,000,000 | Par |
| 2/ 1/9/2009 | Independence Bank | East Greenwich | RI | Purchase | Preferred Stock w/ Exercised Warrants | \$1,065,000 | Par |
| 2/ 1/9/2009 | Valley Community Bank | Pleasanton | CA | Purchase | Preferred Stock w/ Exercised Warrants | \$5,500,000 | Par |
| 2/ 1/9/2009 | Rising Sun Bancorp | Rising Sun | MD | Purchase | Preferred Stock w/ Exercised Warrants | \$5,983,000 | Par |
| 2/ 1/9/2009 | Community Trust Financial Corporation | Ruston | LA | Purchase | Preferred Stock w/ Exercised Warrants | \$24,000,000 | Par |
| 2/ 1/9/2009 | GrandSouth Bancorporation | Greenville | SC | Purchase | Preferred Stock w/ Exercised Warrants | \$9,000,000 | Par |
| 2/ 1/9/2009 | Texas National Bancorporation | Jacksonville | TX | Purchase | Preferred Stock w/ Exercised Warrants | \$3,981,000 | Par |
| 2/ 1/9/2009 | Congaree Bancshares, Inc. | Cayce | SC | Purchase | Preferred Stock w/ Exercised Warrants | \$3,285,000 | Par |
| 2/ 1/9/2009 | New York Private Bank & Trust Corporation | New York | NY | Purchase | Preferred Stock w/ Exercised Warrants | \$267,274,000 | Par |

TOTAL

\$192,311,098,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury did not require warrants as part of its investment.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|------------|---------------------|----------|-------|------------------|-----------------------------|------------------|-------------------|
| | Name of Institution | City | State | | | | |
| 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants | \$40,000,000,000 | Par |

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| Date | Seller | | | Transaction Type | Description | Amount | Pricing Mechanism |
|---------------|----------------------------|--------------|-------|------------------|---|-----------------|------------------------|
| | Name of Institution | City | State | | | | |
| 12/29/2008 | GMAC LLC | Detroit | MI | Purchase | Preferred Stock w/ Exercised Warrants | \$5,000,000,000 | Liquidation Preference |
| 1/ 12/29/2008 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation | \$1,000,000,000 | N/A |
| 2/ 12/31/2008 | General Motors Corporation | Detroit | MI | Purchase | Debt Obligation w/ Warrants and Additional Note | \$9,400,000,000 | N/A |
| 1/2/2009 | Chrysler Holding LLC | Auburn Hills | MI | Purchase | Debt Obligation w/ Additional Note | \$4,000,000,000 | N/A |

TOTAL

\$19,400,000,000

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding will depend upon the level of current investor participation in GMAC LLC's rights offering. Once determined, the Amount will be updated to reflect the final funding level.

2/ The Amount includes \$4,000,000,000 funded on December 31, 2008, and \$5,400,000,000 to be funded on January 16, 2009; it does not include an additional loan of \$4,000,000,000, which is contingent on Treasury's authority under section 115(a) of EESA.

TARGETED INVESTMENT PROGRAM

| Date | Seller | | | Transaction Type | Description | Price Paid | Pricing Mechanism |
|------------|---------------------|----------|-------|------------------|-----------------------------|------------------|-------------------|
| | Name of Institution | City | State | | | | |
| 12/31/2008 | Citigroup | New York | NY | Purchase | Preferred Stock w/ Warrants | \$20,000,000,000 | Par |