## U.S. Treasury Department Office of Financial Stability

# Troubled Asset Relief Program

Transactions Report

# For Period Ending June 10, 2009

# CAPITAL PURCHASE PROGRAM

		Sell	er		Purch	nase Details		Capital Re	payment Details		stment Remaining al Repayment	Final Disposition	
	Purchase								Capital Repayment Amount		Remaining Investment	Final Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Investment Description	Investment Amount		Capital Repayment Date	_	Remaining Capital Amount	Description	Date Disposition Investment Description	Proceeds
l		k of America Corporation	Charlotte		Preferred Stock w/ Warrants	\$ 15,000,000,000							
11	10/28/2008 Bani	k of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 3,000,000,000 \$ 12,500,000,000	Par Par						
12	10/28/2008 Citig	roup Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 12,500,000,000	Par						
	10/28/2008 The	Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par						
		lorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par						
	10/28/2008 Morg		New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par						
l		e Street Corporation	Boston San Francisco	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par						
		ls Fargo & Company k of Commerce Holdings	San Francisco Redding	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000,000 \$ 17,000,000	Par Par						
	11/14/2008 1st F		Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000							
	11/14/2008 UCB	BH Holdings, Inc.	San Francisco	CA		\$ 298,737,000	Par						
		hern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par						
	11/14/2008 Sun		Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par						
		adway Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 9,000,000	Par	4					
		shington Federal Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants		
	11/14/2008 BB&		Winston-Salem	NC MD	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par						
	11/14/2008 Prov	vident Bancshares Corp. oqua Holdings Corp.	Baltimore Portland	OR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 151,500,000 \$ 214,181,000	Par Par						1
	11/14/2008 Com	nerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par						
	11/14/2008 Regi	ions Financial Corp.	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par						
	11/14/2008 Capi	ital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	_					
		t Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par						
$\vdash$	11/14/2008 Hunt	tington Bancshares	Columbus Cleveland	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,398,071,000 \$ 2,500,000,000	Par Par						
				NJ		\$ 2,300,000,000		6/3/2009 4	\$ 75.000.000	\$ 225,000,000	5 ( 15 ) (14 )		
	11/14/2008 Valle 11/14/2008 Zion	ey National Bancorp	Wayne Salt Lake City	UT	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 300,000,000	Par Par	6/3/2009	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants		
	11/14/2008 Zion	shall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000							
	11/14/2008 U.S.		Minneapolis	MN		\$ 6,599,000,000							
	11/14/2008 TCF	Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants		
		t Niagara Financial Group		NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 <sup>5</sup>	\$ 184,011,000	\$ 0	Warrants		
			Lockport							•			
l	11/21/2008 HF F		Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants		
		terstate Banks of Florida Inc. National Corporation	Davenport Beverly Hills	FL CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 27,875,000 \$ 400,000,000	Par Par						
		t Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par						
		stern Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par						
		oster Financial Corporation	Waterbury	CT		\$ 400,000,000	Par						
		ific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/ Warrants	\$ 180,634,000	Par Par						
	11/21/2008 Herit	tage Commerce Corp.	San Jose Moultrie	GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 40,000,000 \$ 52,000,000							
	11/21/2008 Port		Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par						
	11/21/2008 Banı	ner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par						
	11/21/2008 Case	cade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par						
	11/21/2008 Colu	ımbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par						
	11/21/2008 Herit	tage Financial Corporation t PacTrust Bancorp, Inc.	Olympia Chula Vista	WA CA	Preferred Stock w/ Warrants	\$ 24,000,000 \$ 19,300,000	Par Par						
	11/21/2008 First	ern Bancorp. Inc.	Annapolis	MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 23,393,000	Par						
		ton Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par						
	11/21/2008 Asso	ociated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par						
	11/21/2008 Trus	stmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par						
-	11/21/2008 First	Community Corporation	Lexington Rosemont	SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,350,000 \$ 104,823,000	Par Par						
	11/21/2008 Tayl 11/21/2008 Nara	a Bancorp, Inc.	Los Angeles	CA	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 104,823,000	Par						
	12/5/2008 Midv	west Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/ Warrants	\$ 84,784,000	Par						
	12/5/2008 MB I	Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par						
		Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par						
		ed Community Banks, Inc.	Blairsville	GA WV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 180,000,000 \$ 75,000,000	Par Par						1
	12/5/2008 Wes		Wheeling Houston	TX			Par						
	12/5/2008 Enc.	ore Bancshares Inc. hattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 34,000,000 \$ 1,700,000	Par						
		iabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009 Warrants <sup>9</sup>	\$ 1,200,00
	12/5/2008   Eagl		Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	3,0,,2003	- 30,000,000	- U		5.20/2000 Walland	7 1,200,00
	12/5/2008 Sand	dy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par						
	12/5/2008 Coa	stal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par						
$\vdash$	12/5/2008 East	t West Bancorp th Financial Group, Inc.	Pasadena Greenville	CA SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 306,546,000 \$ 347,000,000	Par Par						
		th Financial Group, Inc. at Southern Bancorp	Springfield	MO	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 347,000,000	Par						
	12/5/2008 Cath	nay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par						
	12/5/2008 Sout	thern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par						
	12/5/2008 CVB	Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	-					
		Defiance Financial Corp.	Defiance Charleston	OH SC	Preferred Stock w/ Warrants	\$ 37,000,000 \$ 65,000,000	Par Par						
		t Financial Holdings Inc. erior Bancorp Inc.	Birmingham	AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 65,000,000	Par Par						1
		thwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par						
	12/5/2008 Popu	ular, Inc.	San Juan	PR	Preferred Stock w/ Warrants	\$ 935,000,000	Par						
		Valley Ban Corp	Overland Park	1/0		\$ 21,750,000	Par			-		1	

		Seller			Pur	chase Details		Capital Re	payment Details		tment Remaining al Repayment		Final Disposition	T
									Capital Repayment Amount		Demolulus I	Final Discussion		Final Pierrein
Footnote Da		Name of Institution	City	State	Investment Description			Capital Repayment Date		Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Dispositio Proceeds
		Central Federal Corporation	Fairlawn Novato	OH CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,225,000 \$ 28,000,000	Par Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants			
		Bank of Marin Bancorp Bank of North Carolina	Thomasville	NC NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009	\$ 28,000,000	\$ 0	warrants			
12/5/	5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
12/5/	5/2008 5	Southern Missouri Bancorp, Inc. State Bancorp, Inc.	Poplar Bluff Jericho	MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,550,000 \$ 36,842,000	Par Par							
		TIB Financial Corp	Naples		Preferred Stock w/ Warrants	\$ 37,000,000	Par							
12/5/	5/2008 I	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par							
		Old Line Bancshares, Inc. FPB Bancorp, Inc.	Port St. Lucie	MD FL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 5,800,000	Par Par							
		Sterling Financial Corporation	Spokane	WA	Preferred Stock w/ Warrants	\$ 303,000,000	Par							
		Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par							
		Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	\$ 1,200,
		Capital Bank Corporation	Raleigh Seattle	NC	Preferred Stock w/ Warrants	\$ 41,279,000 \$ 6.500,000	Par Par							
		Pacific International Bancorp SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 6,500,000 \$ 235,000,000	Par							
		LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par							
		Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par							
		Susquehanna Bancshares, Inc	Lititz		Preferred Stock w/ Warrants	\$ 300,000,000	Par	4						
		Signature Bank HopFed Bancorp	New York Hopkinsville		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 120,000,000 \$ 18,400,000	Par Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants			
		Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock W/ Warrants	\$ 300,000,000	Par							
12/12	2/2008 I	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par							
		Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par						1	+
		Center Financial Corporation NewBridge Bancorp	Los Angeles Greensboro	CA NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 55,000,000 \$ 52,372,000	Par Par	1				1		1
		Sterling Bancshares, Inc.	Houston		Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants			
12/12	2/2008	The Bancorp, Inc.	Wilmington		Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/3/2003	¥ 125,136,000	Ψ U	**aridillo		<u> </u>	<del>                                     </del>
12/12	2/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par							
		Wilshire Bancorp, Inc.	Los Angeles	CA VA	Preferred Stock w/ Warrants	\$ 62,158,000	Par							
		Valley Financial Corporation Independent Bank Corporation	Roanoke		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,019,000 \$ 72,000,000	Par Par							
		Pinnacle Financial Partners, Inc.	Nashville		Preferred Stock w/ Warrants	\$ 95,000,000	Par							
		First Litchfield Financial Corporation	Litchfield		Preferred Stock w/ Warrants	\$ 10,000,000	Par							
		National Penn Bancshares, Inc. Northeast Bancorp	Boyertown Lewiston	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 150,000,000 \$ 4,227,000	Par Par							
		Citizens South Banking Corporation	Gastonia	NC	Preferred Stock W/ Warrants	\$ 20,500,000	Par							
		Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par							
12/12	2/2008 H	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par							
12/12	2/2008 1	LSB Corporation Intermountain Community Bancorp	North Andover Sandpoint	ID.	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 15,000,000 \$ 27,000,000	Par Par							
		Community West Bancshares	Goleta		Preferred Stock w/ Warrants	\$ 15,600,000	Par							
12/19	9/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							
		Tennessee Commerce Bancorp, Inc.	Franklin Glen Allen		Preferred Stock w/ Warrants	\$ 30,000,000 \$ 17,680,000	Par Par							
		Community Bankers Trust Corporation BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,680,000 \$ 50,000,000	Par							
12/19	9/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par							
12/19	9/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
		Summit State Bank VIST Financial Corp.	Santa Rosa Wyomissing	CA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 8,500,000 \$ 25,000,000	Par Par							
		Wainwright Bank & Trust Company	Boston		Preferred Stock w/ Warrants	\$ 22,000,000	Par							
12/19	9/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par							
		The Connecticut Bank and Trust Company CoBiz Financial Inc.	Hartford Denver	CO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 5,448,000 \$ 64,450,000	Par Par							
		Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par							
		Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par							
		Horizon Bancorp	Michigan City	IN		\$ 25,000,000	Par							
		Fidelity Southern Corporation  Community Financial Corporation	Atlanta Staunton	GA VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 48,200,000 \$ 12,643,000	Par Par					1		<del>                                     </del>
		Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	• ^	Warrants	1		<del>                                     </del>
		First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 40,000,000	Par	3/2//2009	Ψ 40,000,000	Ψ 0	vvaildillS		+	†
12/19	9/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
		Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par					1		1
12/19	9/2008	Wintrust Financial Corporation Flushing Financial Corporation	Lake Forest Lake Success	IL NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 250,000,000 \$ 70,000,000	Par Par	1				1		1
12/19	9/2008	Monarch Financial Holdings, Inc.	Chesapeake		Preferred Stock w/ Warrants	\$ 14,700,000	Par	<u> </u>				<u> </u>		
		StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
		Union Bankshares Corporation Tidelands Bancshares, Inc	Bowling Green Mt. Pleasant	VA SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 59,000,000 \$ 14,448,000	Par Par					-		+
		Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 14,448,000	Par							<del> </del>
12/19	9/2008 H	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par							
		The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par					1		1
		Alliance Financial Corporation	Syracuse		Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants			1
		Heartland Financial USA, Inc. Citizens First Corporation	Dubuque Bowling Green	IA KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 81,698,000 \$ 8,779,000	Par Par							+
2 12/19	9/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		Par						<u> </u>	<del>                                     </del>
2 12/19	9/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							
		Tri-County Financial Corporation	Waldorf		Preferred Stock w/ Exercised Warrants		Par					1		1
		OneUnited Bank Patriot Bancshares, Inc.	Boston Houston		Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 12,063,000 \$ 26,038,000	Par Par					1		1
2 12/19	9/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par					1		1
2 12/19	9/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							
		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants		Par	1				1	+	+
		Monadnock Bancorp, Inc. Bridgeview Bancorp, Inc.	Peterborough Bridgeview	NH IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par	1				1		1
2 12/19	9/2008 F	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par	<u> </u>						
		Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					1		_
		NCAL Bancorp	Los Angeles			\$ 10,000,000	Par							

The control of the			Seller			Purch	ase Details			Capital Repayment Details		ment Remaining I Repayment		Final Disposition	
Property		Purchase								Capital Repayment Amount	t	Remaining Investment	Final Disposition		Final Disposition
Column	Footnote	Date		<del>                                     </del>	_	·			anism	Capital Repayment Date 6	Remaining Capital Amount			Disposition Investment Description	Proceeds
April   Company   Compan															
March   Marc		12/23/2008	International Bancshares Corporation												
Company															
Proceedings   Process		12/23/2008	Emclaire Financial Corp.	Emlenton PA		Preferred Stock w/ Warrants	\$ 7,500,000	Par							
1999   March   1999															
Company of the Comp		12/23/2008	Cecil Bancorp, Inc.	Elkton MI	D F	Preferred Stock w/ Warrants	\$ 11,560,000	Par							
Company   Comp															
Company   Comp		12/23/2008	United Bancorporation of Alabama, Inc.			Preferred Stock w/ Warrants	\$ 10,300,000	Par							
Company   Comp															
1.000000   Feet   1.00000   Feet   1.000000   Feet   1.00000   Feet   1.000000   Feet   1.0000000   Feet   1.000000   Feet   1.000000   Feet   1.0000000   Feet   1.0000000   Feet   1.00000000   Feet   1.00000000000000   Feet   1.00000000000000000000000000000000000															
Company   Comp															
Commonweight   Comm															
1,000   1,00				Newton NO	C F	Preferred Stock w/ Warrants	\$ 25,054,000								
Company   Comp															
2   1920   Per		12/23/2008	1st Constitution Bancorp	Cranbury N.	J F	Preferred Stock w/ Warrants	\$ 12,000,000	Par							
2   1990   Super March Min.   Westmood   Co.   Perform Special Part   Super March Min.													+		
2   200000   Post   P	2	12/23/2008	Saigon National Bank	Westminster CA	A F	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par							
1															
1	3	12/23/2008	Mission Valley Bancorp	Sun Valley CA	A F	Preferred Stock	\$ 5,500,000	Par							
2   10000000   10000000000000000000000	2	12/23/2008	The Little Bank, Incorporated												
2   10,000   Secure Common S													+		
2   10,000   Search Former   Property   Section   Sect	2	12/23/2008	Seacoast Commerce Bank	Chula Vista CA		Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par							
\$\frac{1}{2} \text{   \$\frac{1}{2}															
2   1939/200   Price	2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay W	/I F	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par							
1,000,000   Comment person files   Comment person files   Comment   Commen															
2   10/2000   Carb Yorking Anthrop (Carb Yorking Anthrop)   Carb Yorking Anthrop (Carb Yorking Anthrop)   Carb Yorking Anthrop (Carb Yorking Anthrop)   Carb Yorking Anthrop															
2   10/2000   Cheen Amount   Cheen															
2   1979/2006   1   Promotes Voltage Park   1   1979/2007															
1997/2003   Surf fine Stands   Company   Com	2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge TN	N F		\$ 3,000,000	Par							
1,000,000   The Park Princes General Res.   Princes Service Cons.   Princes															
1,201/2003   Prince from Dead Bentabases, Inc.   No.   Publishes (Dead Virginia)   1,201/2003   Prince		12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh PA	A F	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par							
1,000,000   1,000															
2   1201/2008   First Risks Inc.   Chance   M.C.   Patient Blook of Kanadas Warrants   \$ 2,66.00.000   Patient Show of Kanadas Warrants   \$ 2,66.00.000   Patient Show of Kanadas Warrants   \$ 2,00.000.000   Patient Show of Warrants   \$ 2,00.000.000   Patient Show Warrants   \$ 2,00.000.000   Patient Show of Warrants   \$ 2,00.000.000   Patie					_										
1   19/2000   Part Affrica Corporation   Devicting															
192009   Famer Capital Bank Corporation   Familiary															
19200   Paga-Alisation Financial Cognotion   Outstand   Number   Page   Number   N		1/9/2009	FirstMerit Corporation	Akron Ol	н Р	Preferred Stock w/ Warrants	\$ 125,000,000	Par		4/22/2009 4 \$ 125,000,000	0 \$	Warrants	5/27/2009	Warrants	\$ 5,025,000
19200  Commerce National Bank   Newport Beach   CA   Perfected Solut With Virtuals   \$ 2,00,000   Par															
19/2009   Secont Princing Congrant Co							\$ 5,000,000								
192000   Orseon Financial Corporation   New York   No   Preferred Stock will Warrants   \$ 2,24,00,000   Pgr															
192000										4/8/2009 4 \$ 89,310,000	0 \$	Warrants	5/27/2009	Warrants	\$ 2,100,000
19/20/20   Certar Parolic Financial Corporation   St. Louis   MO   Perferred Stock wit Warrants   \$ 15,000,000   Par															
1/9/2006   Coloring Barnichares, Inc.   Fappahamonox   VA   Preferred Stock with Warrants   \$ 24,000,000   Par		1/9/2009	Central Pacific Financial Corp.			Preferred Stock w/ Warrants									
1/9/2009   Independent Bank Corp.   Rodoland   MA   Perferred Stock will Warrants   \$ 28,000,000   Par   4/2/2009   Independent Bank Corp.   Rodoland   MA   Perferred Stock will Warrants   \$ 78,158,000   Par   4/2/2009   Colore Famoral Corporation   Startville   MS   Perferred Stock will Warrants   \$ 140,000,000   Par													+		
192009   Code Corporation															
1/2/2009   CAPE Flans accord, Inc.   Union   N.   Preferred Stock w Warrants   \$ 1,00,000   Par										4/22/2009 4 \$ 78,158,000	0 \$ 0	Warrants	5/27/2009	Warrants	\$ 2,200,000
19/2009   FA B. Capropation   Union   N.J. Preferred Stock w Warrants   \$ 10,000,000   Par													+		
19/2009   C&F Financial Corporation   West Point   VA   Preferred Stock w Warrants   \$ 2,000,000   Par		1/9/2009	Center Bancorp, Inc.	Union N.	J F	Preferred Stock w/ Warrants	\$ 10,000,000	Par							
19/2009	-												+		
1/19/2009   First Bancorp   Troy   NC   Preferred Stock w Warrants   \$ 65,000,000   Par		1/9/2009	North Central Bancshares, Inc.	Fort Dodge IA	A F	Preferred Stock w/ Warrants	\$ 10,200,000	Par							
1/9/2009   First Financial Service Corporation   Elizabethrom   KY   Preferred Stock w Warrants   \$ 2,000,000   Par													+		
1/9/2009   MidSouth Bancorp, Inc.   Lafayette   LA   Preferred Stock w/ Warrants   \$ 20,000,000   Par		1/9/2009	First Financial Service Corporation	Elizabethtown KY	Y F	Preferred Stock w/ Warrants	\$ 20,000,000	Par					1		
1/9/2009   First Security Group, Inc.													_		
1/9/2009   Shore Bancshares, Inc.   Easton   MD   Preferred Stock w/ Warrants   \$ 25,000,000   Par   4/15/2009   \$ 25,000,000   \$ 0   Warrants   \$ 25,000,000   Par   4/15/2009   \$ 25,000,000   Par   \$ 25,000,000   Par		1/9/2009	First Security Group, Inc.												
2         1/9/2009         American State Baneshares, Inc.         Great Bend         KS         Preferred Stock w Exercised Warrants         \$         6,000,000         Par           2         1/9/2009         Security Qualiformia Bancorp         Riverside         CA         Preferred Stock w Exercised Warrants         \$         6,815,000         Par           2         1/9/2009         Security Business Bancorp         San Diego         CA         Preferred Stock w Exercised Warrants         \$         5,803,000         Par           3         1/9/2009         Mission Community Bancorp         San Luis Obispo         CA         Preferred Stock w Exercised Warrants         \$         3,700,000         Par           2         1/9/2009         Mission Community Bancorp         San Luis Obispo         CA         Preferred Stock w Exercised Warrants         \$         3,5116,000         Par           2         1/9/2009         Redwood Financial Inc.         Redwood Falis         MN         Preferred Stock w Exercised Warrants         \$         2,995,000         Par           2         1/9/2009         Rourge Bancorp         Mount Alry         NC         Preferred Stock w Exercised Warrants         \$         2,995,000         Par           2         1/9/2009         Rourge Bancorp         Mount A										4/15/2009 4 \$ 25,000,000	0 \$	Warrants			
2         1/9/2009         Security California Bancorp         Riverside         CA         Preferred Stock w Exercised Warrants         \$         6,815,000         Par           2         1/9/2009         Security Business Bancorp         San Dus Okay         Morehead City         NC         Preferred Stock w Exercised Warrants         \$         5,803,000         Par           2         1/9/2009         Sound Banking Company         Morehead City         NC         Preferred Stock w Exercised Warrants         \$         3,070,000         Par           3         1/9/2009         Mission Community Bancorp         San Luis Obispo         CA         Preferred Stock w Exercised Warrants         \$         2,995,000         Par           2         1/9/2009         Surrey Bancorp         Mount Airy         N         Preferred Stock w Exercised Warrants         \$         2,995,000         Par           2         1/9/2009         Surrey Bancorp         Mount Airy         N         Preferred Stock w Exercised Warrants         \$         2,000,000         Par           2         1/9/2009         Surrey Bancorp         Mount Airy         N         Preferred Stock w Exercised Warrants         \$         2,000,000         Par           2         1/9/2009         Valley Community Bank         East													_		
2       1/9/2009       Security Business Bancorp       San Diego       CA       Preferred Stock W Exercised Warrants       \$ 5,803,000       Par         2       1/9/2009       Sound Banking, Company       Morehead City       NC       Preferred Stock W Exercised Warrants       \$ 3,070,000       Par         3       1/9/2009       Mission Community Bancorp       San Luis Obispo       CA       Preferred Stock W Exercised Warrants       \$ 2,995,000       Par         2       1/9/2009       Redwood Financial Inc.       Redwood Falls       MN       Preferred Stock W Exercised Warrants       \$ 2,995,000       Par         2       1/9/2009       Surrey Bancorp       Mount Airy       NC       Preferred Stock w Exercised Warrants       \$ 2,000,000       Par         2       1/9/2009       Independence Bank       East Greenwich       RI       Preferred Stock w Exercised Warrants       \$ 1,065,000       Par         2       1/9/2009       Riging Sun Bancorp       Rising Sun Bancorp       Par         2       1/9/2009       Community Tirst Financial Corporation       Ruston       LA       Preferred Stock w Exercised Warrants       \$ 5,983,000       Par         2       1/9/2009	2	1/9/2009	Security California Bancorp	Riverside CA	A F	Preferred Stock w/ Exercised Warrants	\$ 6,815,000	Par							
3   1/9/2009   Mission Community Bancorp   San Luis Obispo   CA   Preferred Stock   \$ 5,116,000   Par					A F	Preferred Stock w/ Exercised Warrants						<u> </u>			
2   1/9/2009   Redwood Financial Inc.   Redwood Falls   MN   Preferred Stock w   Exercised Warrants   \$ 2,995,000   Par													+		
2       1/9/2009       Independence Bank       East Greenwich       RI       Preferred Stock w Exercised Warrants       \$ 1,065,000       Par         2       1/9/2009       Valley Community Bank       Pleasanton       CA       Preferred Stock w Exercised Warrants       \$ 5,500,000       Par         2       1/9/2009       Rising Sun Bancorp       Rising Sun Bancorp       Rising Sun Bancorp       MD       Preferred Stock w Exercised Warrants       \$ 5,983,000       Par         2       1/9/2009       Community Trust Financial Corporation       Ruston       LA       Preferred Stock w Exercised Warrants       \$ 24,000,000       Par	2	1/9/2009	Redwood Financial Inc.	Redwood Falls Mi	N F	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par							
2       1/9/2009   Valley Community Bank       Pleasanton       CA       Preferred Stock w/ Exercised Warrants       \$       5,500,000       Par         2       1/9/2009   Rising Sun Bancorp       Rising Sun       MD       Preferred Stock w/ Exercised Warrants       \$       5,983,000       Par         2       1/9/2009   Community Trust Financial Corporation       Ruston       LA       Preferred Stock w/ Exercised Warrants       \$       24,000,000       Par	2	1/9/2009	Surrey Bancorp Independence Bank										+		
2 1/9/2009 Community Trust Financial Corporation Ruston LA Preferred Stock w/ Exercised Warrants \$ 24,000,000 Par	2	1/9/2009	Valley Community Bank	Pleasanton CA	A F	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
													+		
2 11/2/2/04						Preferred Stock w/ Exercised Warrants									

		Seller			Purc	hase Details	1	Capital R	epayment Details		Treasury Investr After Capital			Final Disposition	1
	D								Capital Repayment	Amount		Remaining Investment	Final Disposition		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	n Capital Repayment Dat			Remaining Capital Amount	Description	Date	Disposition Investment Description	Proceeds
2		Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par								
2		Congaree Bancshares, Inc.  New York Private Bank & Trust Corporation	Cayce New York	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,285,000 \$ 267,274,000	Par Par								
		Home Bancshares, Inc.	Conway	AR	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$ 267,274,000	Par								
		Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par								
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par								
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7	414,000	\$ 0	Warrants			
		SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64	779,000	\$ 0	Warrants			
		S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par								
		ECB Bancorp, Inc./East Carolina Bank First BanCorp	Engelhard San Juan	NC PR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,949,000 \$ 400,000,000	Par Par								
								========4							
		Texas Capital Bancshares, Inc. Yadkin Valley Financial Corporation	Dallas Elkin	TX NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 75,000,000 \$ 36,000,000	Par Par	5/13/2009 4	\$ 75	,000,000	\$ 0	Warrants			
3		Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par								
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par								
		MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par								
		MetroCorp Bancshares, Inc. United Bancorp, Inc.	Houston Tecumseh	TX MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,000,000 \$ 20,600,000	Par Par								
		Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,600,000	Par	+							
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par				<u> </u>				<u> </u>
		OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par								
2		Community 1st Bank	Roseville The Woodlands	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000 \$ 11,730,000	Par	1			+				
		TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants		Par	a.a 4				2	.,,	2.7	-
2		Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15	,000,000	\$ 0	Preferred Stock <sup>2</sup>	4/15/2009	Preferred Stock 2, 7	\$ 750,
2		First Bankers Trustshares, Inc. Pacific Coast National Bancorp	Quincy San Clemente	IL CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 4,120,000	Par Par	+	1		+		1		1
3		Community Bank of the Bay	Oakland	CA	Preferred Stock W Exercised Warrants	\$ 1,747,000	Par	1							
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par								
2		Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par								
2		Idaho Bancorp Puget Sound Bank	Boise Bellevue	ID WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,900,000 \$ 4,500,000	Par Par								
2		United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	\$ 5,658,000	Par								
2		Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par								
2		The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par								
2		Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants		Par								
2		State Bankshares, Inc. BNCCORP, Inc.	Fargo Bismarck	ND ND	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 50,000,000 \$ 20,093,000	Par Par				+				
				WI				5/27/2009 4		000 000	\$ 0	Destance d Otroda 2	F/07/0000	Preferred Stock 2, 7	6 000
3		First Manitowoc Bancorp, Inc. Southern Bancorp, Inc.	Manitowoc Arkadelphia	AR	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 12,000,000 \$ 11,000,000	Par Par	5/27/2009	\$ 12	,000,000	\$ 0	Preferred Stock <sup>2</sup>	5/27/2009	Preferred Stock	\$ 600,
		Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par								
2		Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	\$ 3,268,000	Par								
		1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par								
		Princeton National Bancorp, Inc.  AB&T Financial Corporation	Princeton	IL NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,083,000 \$ 3,500,000	Par Par				+				
		First Citizens Banc Corp	Gastonia Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par								
		WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2		Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par								
2		Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par Par								
2		CalWest Bancorp Fresno First Bank	Rancho Santa Margarita Fresno	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,656,000 \$ 1,968,000	Par								
2		First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	¢ 1	900,000	\$ 0	Preferred Stock <sup>2</sup>	4/22/2009	Preferred Stock 2, 7	\$ 245,
2		Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants		Par	4/22/2009	<b>3</b> 4	,500,000	0	FIEIEIIEU SIUCK	4/22/2009	Fielelied Stock	g 240,
2		Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par								
2		Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par								
2		Farmers Bank California Oaks State Bank	Windsor Thousand Oaks	VA CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,752,000 \$ 3,300,000	Par Par	+					-		
2		Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par								
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par								
2		Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par					·			ļ
2		Crosstown Holding Company  BankFirst Capital Corporation	Blaine	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,650,000 \$ 15,500,000	Par Par	+							-
2		BankFirst Capital Corporation Southern Illinois Bancorp, Inc.	Macon Carmi	IL	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	+			1		<b>+</b>		<b>†</b>
2		FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par				<u> </u>				
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par					-			
		Peoples Bancorp Inc.  Anchor BanCorp Wisconsin Inc.	Marietta Madison	OH WI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 39,000,000 \$ 110,000,000	Par Par	1			+				
		Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 110,000,000	Par	+			1		+		
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par	1							
	1/30/2009	Flagstar Bancorp, Inc.	Troy		Preferred Stock w/ Warrants	\$ 266,657,000	Par								
		Middleburg Financial Corporation	Middleburg		Preferred Stock w/ Warrants	\$ 22,000,000	Par	-					-		
	1/30/2009	Peninsula Bank Holding Co. PrivateBancorp, Inc.	Palo Alto Chicago	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 6,000,000 \$ 243,815,000	Par Par	+					+		1
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	1							
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par								
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par					·			<u> </u>
	1/30/2009	Oak Ridge Financial Services, Inc. First United Corporation	Oak Ridge Oakland	NC MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,700,000 \$ 30,000,000	Par Par	+					-		-
		Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,000,000	Par	+							1
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par	<u> </u>			<u> </u>				
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par	1				_			
		DNB Financial Corporation Firstbank Corporation	Downingtown	PA MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,750,000 \$ 33,000,000		+							
2		Valley Commerce Bancorp	Alma Visalia	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		Par Par	+			+		1		
2		Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants		Par								
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	\$ 2,080,000	Par								
2	1/30/2009	Adbanc, Inc Beach Business Bank	Ogallala	NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	<b>_</b>					-		ļ
			Manhattan Beach			\$ 6,000,000	Par		1		1			1	1

		Seller		Purci	hase Details		Capital Repayment Details	Treasury Investr After Capital			Final Disposition	
	Purchase	Name of Institution	City State	Investment Description	Investment Amount	Pricing Machanism	Capital Repayment Amount	Remaining Capital Amount	Remaining Investment Description	Final Disposition	Disposition Investment Description	Final Disposition Proceeds
Footnote	1/20/2000	First Southern Bancorp, Inc.	Boca Raton FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Pricing Mechanism	Capital Repayment Date	Remaining Capital Amount	Description	Date	Disposition investment Description	Proceeds
2	1/30/2009	Country Bank Shares, Inc.	Milford NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par						
		Katahdin Bankshares Corp.	Houlton ME	Preferred Stock w/ Exercised Warrants		Par						
		Rogers Bancshares, Inc. UBT Bancshares, Inc.	Little Rock AR Marysville KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 25,000,000 \$ 8,950,000	Par Par						<u> </u>
2		Bankers' Bank of the West Bancorp, Inc.	Denver CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par						
2	1/30/2009	W.T.B. Financial Corporation	Spokane WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par						
2	1/30/2009	AMB Financial Corp. Goldwater Bank, N.A.	Munster IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par						
2		Equity Bancshares, Inc.	Scottsdale AZ Wichita KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,568,000 \$ 8,750,000	Par Par						+
2		WashingtonFirst Bank	Reston VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par						
2		Central Bancshares, Inc.	Houston TX	Preferred Stock w/ Exercised Warrants		Par						
2		Hilltop Community Bancorp, Inc.	Summit NJ Berlin NH	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par						
2		Northway Financial, Inc. Monument Bank	Berlin NH Bethesda MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 4,734,000	Par Par						-
2	1/30/2009	Metro City Bank	Doraville GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par						
2		F & M Bancshares, Inc.	Trezevant TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par						
2		First Resource Bank MidWestOne Financial Group, Inc.	Exton PA lowa City IA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,600,000 \$ 16,000,000	Par Par						-
		Lakeland Bancorp, Inc.	Oak Ridge NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par						
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par						
		The First Bancshares, Inc.	Hattiesburg MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par						<u> </u>
<b>H</b>		Carolina Trust Bank Alaska Pacific Bancshares, Inc.	Lincolnton NC Juneau AK	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 4,000,000 \$ 4,781,000	Par Par				+		+
3		PGB Holdings, Inc.	Chicago IL	Preferred Stock W Warrants	\$ 3,000,000	Par				1		<b>†</b>
2	2/6/2009	The Freeport State Bank	Harper KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par				1		<u> </u>
2		Stockmens Financial Corporation US Metro Bank	Rapid City SD Garden Grove CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,568,000 \$ 2,861,000	Par Par				+		<del> </del>
2		First Express of Nebraska, Inc.	Gering NE	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par				+		<del>                                     </del>
2	2/6/2009	Mercantile Capital Corp.	Boston MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par				<u> </u>		
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par				1		<u> </u>
3		Liberty Financial Services, Inc. Lone Star Bank	New Orleans LA Houston TX	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 5,645,000 \$ 3,072,000	Par Par						
2		First Market Bank, FSB	Richmond VA	Preferred Stock w/ Exercised Warrants	\$ 33,900,000	Par						
2		Banner County Ban Corporation	Harrisburg NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par						
2	2/6/2009	Centrix Bank & Trust	Bedford NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par						
2		Todd Bancshares, Inc. Georgia Commerce Bancshares, Inc.	Hopkinsville KY Atlanta GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 8,700,000	Par Par						
2		First Bank of Charleston, Inc.	Charleston WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par						
2	2/6/2009	F & M Financial Corporation	Salisbury NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par						
2		The Bank of Currituck	Moyock NC	Preferred Stock w/ Exercised Warrants		Par						
2		CedarStone Bank Community Holding Company of Florida, Inc.	Lebanon TN Miramar Beach FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,564,000 \$ 1,050,000	Par Par						
2		Hyperion Bank	Philadelphia PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par						
2	2/6/2009	Pascack Community Bank	Westwood NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par						
2		First Western Financial, Inc.	Denver CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par						
		QCR Holdings, Inc. Westamerica Bancorporation	Moline IL San Rafael CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 38,237,000 \$ 83,726,000	Par Par						
		The Bank of Kentucky Financial Corporation	Crestview Hills KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par						
		PremierWest Bancorp	Medford OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par						
		Carrollton Bancorp FNB United Corp.	Baltimore MD Asheboro NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 9,201,000 \$ 51,500,000	Par Par						
	2/13/2009	First Menasha Bancshares, Inc.	Neenah WI	Preferred Stock w/ Warrants  Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par						
2	2/13/2009	1st Enterprise Bank	Los Angeles CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par						
		DeSoto County Bank	Horn Lake MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par						
		Security Bancshares of Pulaski County, Inc. State Capital Corporation	Waynesville MO Greenwood MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,152,000 \$ 15,000,000	Par Par						
		BankGreenville	Greenville SC	Preferred Stock w/ Exercised Warrants		Par						
2	2/13/2009	Corning Savings and Loan Association	Corning AR	Preferred Stock w/ Exercised Warrants	\$ 638,000	Par						
		Financial Security Corporation	Basin WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par						
2	2/13/2009	ColoEast Bankshares, Inc. Santa Clara Valley Bank, N.A.	Lamar CO Santa Paula CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 2,900,000	Par Par				+		
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par						
		Regional Bankshares, Inc.	Hartsville SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par				1		
		Peoples Bancorp First Choice Bank	Lynden WA Cerritos CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 18,000,000 \$ 2,200,000	Par Par				1		<del> </del>
		Gregg Bancshares, Inc.	Ozark MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par				1		<b>†</b>
2	2/13/2009	Hometown Bancshares, Inc.	Corbin KY	Preferred Stock w/ Exercised Warrants	\$ 1,900,000	Par						
		Midwest Regional Bancorp, Inc.	Festus MO Bern KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 700,000 \$ 985,000	Par Par				1	1	<del> </del>
		Bern Bancshares, Inc. Northwest Bancorporation, Inc.	Bern KS Spokane WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 985,000	Par Par				1		<del>                                     </del>
		Liberty Bancshares, Inc.	Springfield MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par				1		<b>†</b>
		F&M Financial Corporation	Clarksville TN	Preferred Stock w/ Exercised Warrants	\$ 17,243,000	Par						
		Meridian Bank		Preferred Stock w/ Exercised Warrants		Par				1	1	<del> </del>
		Northwest Commercial Bank Royal Bancshares of Pennsylvania, Inc.	Lakewood WA Narberth PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 1,992,000 \$ 30,407,000	Par Par				1		<del>                                     </del>
	2/20/2009	First Merchants Corporation	Muncie IN		\$ 116,000,000	Par				1		
	2/20/2009	Northern States Financial Corporation	Waukegan IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par						
		Sonoma Valley Bancorp Guaranty Bancorp, Inc.	Sonoma CA Woodsville NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par				1	1	<del> </del>
		The Private Bank of California	Woodsville NH Los Angeles CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par				+		+
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par				1		<b>†</b>
2	2/20/2009	Liberty Shares, Inc.	Hinesville GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par				1		
		White River Bancshares Company	Fayetteville AR San Mateo CA	Preferred Stock w/ Exercised Warrants	\$ 16,800,000 \$ 8,700,000	Par Par				+		+
		United American Bank Crazy Woman Creek Bancorp, Inc.	Buffalo WY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par				1		<del>                                     </del>
2	2/20/2009	First Priority Financial Corp.	Malvern PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par						
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford WI	Preferred Stock w/ Exercised Warrants		Par				1		<u> </u>
		Market Bancorporation, Inc. Hometown Bancorp of Alabama, Inc.	New Market MN Oneonta AL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par		+		1		
2	2/20/2009	Security State Bancshares, Inc.		Preferred Stock w/ Exercised Warrants  Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par		+		+		<del> </del>
		jessen, state sanostares, me.	WO		12,000,000		1			1	I.	

		Seller			Purch	ase Details		Capital Re	payment Details		stment Remaining al Repayment		Final Disposition	
	Purchase								Capital Repayment Amount		Remaining Investment	Final Disposition		Final Disposition
Footnote	Date	Name of Institution	City	State	Investment Description	Investment Amount		Capital Repayment Date	6	Remaining Capital Amount	Description	Date	Disposition Investment Description	Proceeds
2		CBB Bancorp BancPlus Corporation	Cartersville Ridgeland	GA MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,644,000 \$ 48,000,000								
	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							
2		First BancTrust Corporation Premier Service Bank	Paris Riverside	IL CA	Preferred Stock w/ Exercised Warrants	\$ 7,350,000 \$ 4,000,000								
2		Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,495,000								
2		Hamilton State Bancshares	Hoschton		Preferred Stock w/ Exercised Warrants	\$ 7,000,000								
		Lakeland Financial Corporation First M&F Corporation	Warsaw Kosciusko	IN MS	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 56,044,000 \$ 30,000,000								
		Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 17,299,000								
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							
2		Community First Inc.  BNC Financial Group, Inc.	Columbia New Canaan	CT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000 \$ 4,797,000								
2		California Bank of Commerce	Lafayette		Preferred Stock w/ Exercised Warrants	\$ 4,000,000								
2	2/27/2009	Columbine Capital Corp.	Buena Vista		Preferred Stock w/ Exercised Warrants	\$ 2,260,000								
2		National Bancshares, Inc. First State Bank of Mobeetie	Bettendorf Mobeetie	IA TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,664,000 \$ 731,000								
2		Ridgestone Financial Services, Inc.	Brookfield	Wi	Preferred Stock w/ Exercised Warrants	\$ 10,900,000								
2		Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 3,976,000								
2		D.L. Evans Bancorp TriState Capital Holdings, Inc.	Burley Pittsburgh	ID PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 19,891,000 \$ 23,000,000								
2		Green City Bancshares, Inc.	Green City		Preferred Stock W/ Exercised Warrants  Preferred Stock W/ Exercised Warrants	\$ 651,000								
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							
2		Green Circle Investments, Inc. Private Bancorporation, Inc.	Clive Minneapolis	IA MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000 \$ 4,960,000						-		
2		Regent Capital Corporation	Nowata	OK	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,655,000								+
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par							
2		Medallion Bank PSB Financial Corporation	Salt Lake City	UT LA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,800,000 \$ 9,270,000				-		1		-
2		Avenue Financial Holdings, Inc.	Many Nashville	TN	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 9,270,000 \$ 7,400,000				<b>+</b>		1		1
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							
2		FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,000,000								
2		The Victory Bank Catskill Hudson Bancorp, Inc	Rock Hill	NY NY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 541,000 \$ 3,000,000								
2		Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000								
		HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000								
	3/6/2009	First Busey Corporation First Federal Bancshares of Arkansas, Inc.	Urbana Harrison	IL AR	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 100,000,000 \$ 16,500,000								
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par							
2		ICB Financial	Ontario		Preferred Stock w/ Exercised Warrants	\$ 6,000,000								
2	3/6/2009	First Texas BHC, Inc. Farmers & Merchants Bancshares, Inc.	Fort Worth Houston	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,533,000 \$ 11,000,000								
2		Blue Ridge Bancshares, Inc.	Independence	MO		\$ 12,000,000	Par							
2		First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000								
2		Merchants and Planters Bancshares, Inc. First Southwest Bancorporation, Inc.	Toone Alamosa	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,881,000 \$ 5,500,000								
2		Germantown Capital Corporation, Inc.	Germantown		Preferred Stock w/ Exercised Warrants	\$ 4,967,000								
2		BOH Holdings, Inc.	Houston		Preferred Stock w/ Exercised Warrants	\$ 10,000,000								
2		AmeriBank Holding Company Highlands Independent Bancshares, Inc.	Collinsville Sebring	OK FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000 \$ 6,700,000								
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000								
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000								
2		Marine Bank & Trust Company  Community Bancshares of Kansas, Inc.	Vero Beach Goff	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 500,000								
2		Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000								
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000								
2		PeoplesSouth Bancshares, Inc. First Place Financial Corp.	Colquitt Warren		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 12,325,000 \$ 72,927,000				-		1		-
		Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 8,816,000								
	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par							
<b></b>		Discover Financial Services Provident Community Bancshares, Inc.	Riverwoods Rock Hill	IL SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,224,558,000 \$ 9,266,000						1		1
		First American International Corp.	Brooklyn	NY	Preferred Stock W/ Warrants Preferred Stock	\$ 17,000,000								
2		BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000								
2		Haviland Bancshares, Inc.  1st United Bancorp, Inc.	Haviland Boca Raton	KS FI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 425,000 \$ 10,000,000				<del>                                     </del>		1		<del>                                     </del>
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock W/ Exercised Warrants	\$ 3,370,000				<u> </u>		1		
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
2		St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc.	St. Louis Beloit	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 10,000,000				-				<del> </del>
2		IBW Financial Corporation	Washington	DC		\$ 6,000,000								
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							
2 2		Bank of George	Las Vegas		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,672,000 \$ 9,516,000						1		1
		Moneytree Corporation Sovereign Bancshares, Inc.	Lenoir City Dallas		Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,516,000 \$ 18,215,000								
	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par							
2		Heritage Oaks Bancorp  Community First Bancshares Inc.	Paso Robles Union City	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 21,000,000 \$ 20,000,000				-		<del> </del>		-
		First NBC Bank Holding Company	New Orleans		Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par							+
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
		Kirksville Bancorp, Inc. Peoples Bancshares of TN, Inc	Kirksville Madisonville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants			ļ				<u> </u>		
		Premier Bank Holding Company	Madisonville Tallahassee		Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants					<b>+</b>		1		
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
		Farmers & Merchants Financial Corporation	Argonia		Preferred Stock w/ Exercised Warrants	\$ 442,000								
		Farmers State Bankshares, Inc. SBT Bancorp, Inc.	Holton Simsbury		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants				<del> </del>	<del> </del>		1		+
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					<u> </u>		
		Trinity Capital Corporation	Los Alamos		Preferred Stock w/ Exercised Warrants							1		
2	3/27/2009	Clover Community Bankshares, Inc. Pathway Bancorp	Clover		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants					-				<del> </del>
	312112009	i aniway Dancorp	CailO	INE	I TOTOTTOU STOCK W/ EXERCISED WATTANTS	ψ 3,121,000	r'di	1	I.	I .	I .	1	1	l

		Seller		Purc	hase Details	T	Capital Repayment Details	Treasury Investr After Capital			Final Disposition	
Footnote	Purchase Date	Name of Institution	City Stat	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Amount  6 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	3/27/2009	Colonial American Bank		Preferred Stock w/ Exercised Warrants	\$ 574,000	Par			•	İ		
2	3/27/2009	MS Financial, Inc.	Kingwood TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par						
2		Triad Bancorp, Inc.	Frontenac MC		\$ 3,700,000	Par						
2		Alpine Banks of Colorado	Glenwood Springs CO		\$ 70,000,000	Par						
		Naples Bancorp, Inc.	Naples FL Russellville AL		\$ 4,000,000 \$ 24,300,000	Par Par						
		CBS Banc-Corp. IBT Bancorp, Inc.	Russellville AL Irving TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par						
		Spirit BankCorp, Inc.	Bristow OK		\$ 30,000,000	Par						
	3/27/2009	Maryland Financial Bank	Towson MD		\$ 1,700,000	Par						
	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen VA		\$ 10,958,000	Par						
3		Tri-State Bank of Memphis	Memphis TN		\$ 2,795,000	Par						
2		Fortune Financial Corporation	Arnold MC		\$ 3,100,000	Par						
2		BancStar, Inc. Titonka Bancshares, Inc	Festus MC Titonka IA		\$ 8,600,000 \$ 2,117,000	Par Par						<del></del>
2		Millennium Bancorp, Inc.	Edwards CO			Par						-
2		TriSummit Bank	Kingsport TN		\$ 2,765,000	Par						
2		Prairie Star Bancshares, Inc.	Olathe KS		\$ 2,800,000	Par						
2		Community First Bancshares, Inc.	Harrison AR		\$ 12,725,000	Par						
2		BCB Holding Company, Inc.	Theodore AL		\$ 1,706,000	Par						
3		City National Bancshares Corporation	Newark NJ San Diego CA		\$ 9,439,000 \$ 2,211,000	Par Par						
		First Business Bank, N.A. SV Financial, Inc.	San Diego CA Sterling IL	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par				1	+	<del>                                     </del>
		Capital Commerce Bancorp, Inc.	Milwaukee WI		\$ 5,100,000	Par				1		1
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par						
	4/17/2009	Bank of the Carolinas Corporation	Mocksville NC		\$ 13,179,000	Par				1		<b>_</b>
2	4/17/2009	Penn Liberty Financial Corp.	Wayne PA		\$ 9,960,000	Par				1	1	<b></b>
2	4/17/2009	Tifton Banking Company Patterson Bancshares, Inc	Tifton GA Patterson LA		\$ 3,800,000 \$ 3,690,000	Par Par				-		<del> </del>
2		BNB Financial Services Corporation	Patterson LA New York NY		\$ 3,690,000	Par Par				1	+	<del>                                     </del>
		Omega Capital Corp.	Lakewood CO		\$ 2,816,000	Par				1		
	4/24/2009	Mackinac Financial Corporation / mBank	Manistique MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par				1		
	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par						
		Vision Bank - Texas	Richardson TX		\$ 1,500,000	Par						
		Oregon Bancorp, Inc.	Salem OR		\$ 3,216,000	Par						<b>_</b>
2	4/24/2009	Peoples Bancorporation, Inc. Indiana Bank Corp.	Easley SC Dana IN		\$ 12,660,000 \$ 1,312,000	Par Par						
2		Business Bancshares, Inc.	Clayton MC		\$ 15,000,000	Par						
2		Standard Bancshares, Inc.	Hickory Hills IL		\$ 60,000,000	Par						
2	4/24/2009	York Traditions Bank	York PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par						
2	4/24/2009	Grand Capital Corporation	Tulsa OK			Par						
2	4/24/2009	Allied First Bancorp, Inc.	Oswego IL		\$ 3,652,000	Par						
	4/24/2000	Frontier Bancshares, Inc.	Austin TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par						
		Village Bank and Trust Financial Corp	Midlothian VA		\$ 3,000,000							
2		CenterBank	Milford OH		\$ 2,250,000	Par						
2		Georgia Primary Bank	Atlanta GA		\$ 4,500,000	Par						
2		Union Bank & Trust Company	Oxford NC		\$ 3,194,000	Par						
2	5/1/2009	HPK Financial Corporation	Chicago IL		\$ 4,000,000	Par						
	E (4 (2000	OSB Financial Services, Inc.	Orange TX	Subordinated Debentures w/ Exercised Warrants	\$ 6,100,000	Par						
	5/1/2009	OSB Financial Services, Inc.	Orange TX	Subordinated Debentures w/ Exercised	\$ 6,100,000	Pal						
8	5/1/2009	Security State Bank Holding-Company	Jamestown ND		\$ 10,750,000	Par						
2	5/8/2009	Highlands State Bank	Vernon NJ		\$ 3,091,000							
2		One Georgia Bank	Atlanta GA		\$ 5,500,000	Par						
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold GA		\$ 6,000,000	Par						
8	E/0/2000	Francet Panceharas Inc	Freeport II	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par						
ŏ	5/8/2009	Freeport Bancshares, Inc.	Freeport IL	Subordinated Debentures w/ Exercised	φ 3,000,000	Par				1		
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia MC		\$ 4,000,000	Par				1		
	2. 2. 2000		INC.	Subordinated Debentures w/ Exercised	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					1		1
8		Sword Financial Corporation	Horicon WI	Warrants	\$ 13,644,000			<u> </u>		<u> </u>	<u> </u>	<u>                                     </u>
3, 8		Premier Bancorp, Inc.	Wilmette IL		\$ 6,784,000	Par			-			<u> </u>
_		Mercantile Bank Corporation	Grand Rapids MI		\$ 21,000,000	Par				1		<del></del>
		Northern State Bank Western Reserve Bancorp, Inc	Closter NJ Medina OH		\$ 1,341,000 \$ 4,700,000	Par Par	<del> </del>	<b> </b>		1	+	
2		Community Financial Shares, Inc.	Glen Ellyn IL		\$ 4,700,000	Par				1	+	<del>                                     </del>
2		Worthington Financial Holdings, Inc.	Huntsville AL		\$ 2,720,000	Par				1		1
2	5/15/2009	First Community Bancshares, Inc	Overland Park KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par		<u> </u>				
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par				1		<b>_</b>
2	5/15/2009	Foresight Financial Group, Inc.	Rockford IL		\$ 15,000,000	Par						
3, 8	5/15/2009	IBC Bancorp, Inc.	Chicago IL		\$ 4,205,000	Par	1	ļ		1	+	
و	5/15/2000	Boscobel Bancoro, Inc	Boscobel 14/1	Subordinated Debentures w/ Exercised	\$ 5,586,000	Por				1		
U	3/13/2009	Бозовой Вановір, піс	DOGODDEI WI	Subordinated Debentures w/ Exercised	ψ 5,500,000	rai	1	<del> </del>		1	+	<del>                                     </del>
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna WI		\$ 2,400,000	Par		<u> </u>		<u> </u>		<u> </u>
				Subordinated Debentures w/ Exercised								
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock AR	Warrants	\$ 1,100,000	Par				1		<b></b>
	FIAFICAGO	Describit Florential Comments	Desertation	Subordinated Debentures w/ Exercised						1		
8	5/15/2009	Deerfield Financial Corporation	Deerfield WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000	Par	<del> </del>	<b> </b>		1	+	
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon IL	Warrants	\$ 20,300,000	Par						
2		The Landrum Company	Columbia MC		\$ 15,000,000					1	+	
2	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par		<u> </u>				
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee NJ			Par				1		↓
		Blackridge Financial, Inc.	Fargo ND			Par						
		Illinois State Bancorp, Inc. Universal Bancorp	Chicago IL Bloomfield IN		\$ 6,272,000 \$ 9,900,000	Par Par	<del> </del>	<b> </b>		1	+	<del></del>
		Franklin Bancorp, Inc.	Washington MC		\$ 9,900,000					1	+	<del>                                     </del>
-	J, LL, 2000		gion Wic	Subordinated Debentures w/ Exercised						1		<b></b>
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville KY		\$ 20,400,000	Par		<u> </u>		<u> </u>	<u> </u>	<u> </u>
	- U		'				•	-				

		Seller			Purc	hase Detai	ls		Capital Re	epayment Details		stment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investi	ment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Investment Description	Final Disposition	Disposition Investment Description	Final Disposition
					Subordinated Debentures w/ Exercised	_		_							
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Warrants	\$	6,349,000	Par							
0	E/22/2000	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants		2,993,000	Par							
0	5/22/2009	F & C Bancurp, Inc.	noideri	IVIO	Subordinated Debentures w/ Exercised	a a	2,993,000	Pal		-					
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Warrants	\$	20.445.000	Par							
			, , , , , , , , , , , , , , , , , , ,		Subordinated Debentures w/ Exercised		-, -,								
8		United Bank Corporation	Barnesville		Warrants	\$	14,400,000	Par							
	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$	19,468,000	Par							
2	5/29/2009	American Premier Bancorp	Arcadia		Preferred Stock w/ Exercised Warrants	\$	1,800,000	Par							
2	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$	4,114,000	Par							
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$	24,990,000	Par							
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$	3,076,000	Par							
2	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$	12,000,000	Par							
		·	-		Subordinated Debentures w/ Exercised										
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Warrants	\$	3,942,000	Par							
					Subordinated Debentures w/ Exercised										
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Warrants	\$	19,817,000	Par							
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$	5,000,000	Par	1						
		· ·			Subordinated Debentures w/ Exercised				1						
8	6/5/2009	First Trust Corporation	New Orleans	LA	Warrants	\$	17,969,000	Par							
		·			Subordinated Debentures w/ Exercised				1						
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Warrants	\$	17.300.000	Par							

**Total Purchase Amount** \$ 199,443,077,000 Total Capital Repayment Amount \$ 1,871,860,000

TOTAL TREASURY CPP INVESTMENT AMOUNT \$ 197,571,217,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment. 7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

11/ Treasury has three separate investments in Citigroup inc. ("Citigroup') under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$12.5 Billion of Treasury sinvestment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private Exchange Offering. The closing of the Exchange is contingent on specified closing conditions, including regulatory approvals or waivers and the concurrent consummation of the other private shareholders' exchange. Treasury will initially exchange the CPP shares for Series M common Stock. Series M automatically converts to common stock and the associated warrant terminates upon receipt of certain shareholder approvals.

12/ As stated in Footnote 11 on 6/9/2009, Treasury has entered into an agreement with Citigroup's Private and Public Exchange Offerings. The closing of the Public Exchange is contingent on specified closing conditions, including regulatory approvals or waivers and the concurrent consummation of the other public shareholders' exchange. Treasury will initially exchange the CPP shares for Series M Common Stock Equivalent ("Interim Stock") and a warrant to purchase shares of common stock. Series M automatically converts to common stock and the associated warrant terminates upon receipt of certain shareholder approvals. If any CPP Shares remain following the Private and Public Exchanges, Treasury will exchange those remaining CPP shares "dollar for dollar" for Trust Preferred Securities.

#### AUTOMOTIVE INDUSTRY FINANCING PROGRAM

		Seller				Purchase Det	ails					Exchange Details		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inv	estment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$	5,000,000,000	Par					
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$	884,024,131	N/A	5/29/2009	Exchange	Equity Interest in GMAC 12	\$ 884,024,131	Par
		General Motors Corporation	Detroit	MI		Debt Obligation w/ Warrants and Additional Note	\$	13,400,000,000	N/A		J	,		
14	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	4,000,000,000	N/A					
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	1,500,000,000	N/A					
3	4/22/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	2,000,000,000	N/A					
4, 5	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	500,000,000	N/A					
4, 6	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	280,130,642	N/A					
7	5/1/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$	3,043,143,000	N/A					
8	5/20/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$	756,857,000	N/A					
9	5/20/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	4,000,000,000	N/A					
	5/21/2009	GMAC LLC	Detroit	MI		Preferred Stock w/ Exercised Warrants	\$	7,500,000,000	Par					
	·					Debt Obligation w/ Additional Note,				·				
10		New CarCo Acquisition LLC	Wilmington	DE		Equity Interest	\$	6,642,000,000	N/A					
11	5/27/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	360,624,198	N/A					
13	6/3/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	30,100,000,000	N/A			·		

TOTAL \$ 79,966,778,971

- 1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
- 3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$15,400,000,000.
- 4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to \$4,780,130,642.
- 5/ The loan may be incrementally funded.
- 6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.
- 7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009 but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is \$3.04 billion of the total \$4.1 billion debtor-in-possession (DIP) credit facility. The amount of \$1.4 billion, of which Treasury's share is \$1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court interim order approving the DIP credit facility: the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.
- 8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to \$3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.
- 9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$19,400,000,000, including the 4/22/2009 amendment.
- 10/ The terms of this transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, are now finalized and reflected in a credit agreement fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New CarCo Acquisition LLC (to be renamed Chryster Group LLC) of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed from Treasury's January 2, 2009 credit agreement with Chryster Holding LLC. The debt obligations will be secured by a first priority lie on or the assets of New CarCo Acquisition LLC (the company the c
- 11/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brings the total loan amount to \$19,760,624,198, including the 4/22/2009 and 5/20/2009 amendments. The \$360 million loan will be used to capitalize GM Warranty LLC, a special purpose vehicle created by General Motors Corporation.
- 12/ Pursuant to its rights under the loan agreement with General Motors Corporation (GM) reported on 12/29/2009, Treasury exchanged its \$884 million loan to GM for a portion of GM's common equity interest in GMAC LLC. As a result of the exchange, Treasury holds a 35.4% common equity interest in GMAC LLC.
- 13/ Under the terms of the \$33.3 billion debtor-in-possession (DIP) credit agreement, Treasury's commitment amount is \$30.1 billion. Up to \$15 billion is available pursuant to the interim order the Bankruptcy Court entered approving the DIP credit facility, of which Treasury's share is \$12.8 billion; the balance will be available shortly after the Bankruptcy Court's final and non-appealable order approving the DIP credit facility.
- 14/ Pursuant to the agreement originally reported on 5/27/2009 and fully executed on 6/10/2009 (explained in Footnote 10), \$500 million of this deal's debt will be assumed under that fully executed agreement.

#### **AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
1	4/9/2009	GM Supplier Receivables, LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A

TOTAL \$ 5,000,000,000

<sup>1/</sup> The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

<sup>2/</sup> The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

#### TARGETED INVESTMENT PROGRAM

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par

TOTAL \$ 40,000,000,000

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/09, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (See footnotes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP) "dollar for dollar" for Trust Preferred Securities.

## ASSET GUARANTEE PROGRAM

		Seller			Transaction				
Footnote	Date	Name of Institution	City	State	Type	Investment Description	G	uarantee Limit	Premium Received
									Preferred Stock and
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$	5,000,000,000	Warrants

TOTAL \$ 5,000,000,000

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/09, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (See footnotes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP), received as premium with the AGP agreement, "follar for follar" for Trust Preferred Securities.

## CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A

TOTAL \$ 20,000,000,000

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

## SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

		Seller			Purchase Details				Exchange Details				
					Transaction					Transaction			Pricing
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Type	Investment Description	Investment Amount	Mechanism
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants 1	\$ 40,000,000,000	Par
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 29,835,000,000	Par <sup>2</sup>					

TOTAL \$ 69,835,000,000

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

# **HOME AFFORDABLE MODIFICATION PROGRAM**

		Servicer Modifying Borrowe	rs' Loans				Cap of Incentive	
							Payments on Behalf	
							of Borrowers and to	
					Transaction		Servicers &	Pricing
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Lenders/Investors 1	Mechanism
	4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A
	4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A
	4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A
	4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A
	4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A
	4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A
	4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A
	4/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A
	4/17/2009	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A
	4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A
	4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A
	4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A
	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A
	5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A
	5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A

<sup>1 /</sup> The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.