The New York State Teamsters Conference Pension and Retirement Fund Application for Suspension of Benefits under MPRA

EXHIBIT 17

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by this Participation Agreement and all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time part-time, cosmal or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Uniou shall alter this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum:

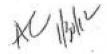
Covered Group of Employees (Define) Drivers & Warehousemen

Rehabilitation Schedule	60 M De Ben	ath	Rates of C	entribution:	Hourly	50 Month DB (\$.05 if elected)	Total Hourly	Weekly
Default 🔳	Yes		Effective	04/01/2011	3.3915		3.3915	\$135.66
Schedule A	No		Effective	04/01/2012	3.5611		3.5811	\$142,44
Schedule B		_	Effective	04/01/2013	3.7392		3.7392	\$149.57
Schedule C			Effective	04/01/2014	3.9262	3,9262	3.0701	\$157.05
Schedule D			Effective	04/01/2015	4.1225			\$164.90
Schedule E			Effective	04/01/2016	4,3268	4.32%	4,1458	\$173.14
Contract Type:	U	PS	. F	reight-National	☐ Construc	tion Mur	nicipal	Other
Covered Employe	es:] Bar	gaining	☐ Non-Ba	rgaining			

Contributions begin on all employees from the first hour of the first day of employment.

Fernula for Read Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the



delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.

7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be premptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.

- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than output weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration



proceedings, all such arbitrations shall be initiated in the Boston, Massachusetts regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

11. This Participation Agreement shall become effective as of the date of execution hereof and the payments above provided shall be payable from and after 04/01/2011 and expire on 05/31/2016. This agreement shall continue in full force and effect for the same term as the collective bargaining agreement. A new Participation Agreement must be signed and submitted for each subsequent collective bargaining agreement.

Effective date of collective bargaining agreement	04/01/2011	
Expiration date of collective bargaining agreemen		

- 12. The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement.
- 13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties.

The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.

DDRESS: 707 Summit Avenue	ADDRESS: 13 Production Way
DDRESS: 707 Summit Avenue	ADDRESS: 13 Production way
Union City, NJ 07087	Avenel, NJ 07001
Redacted by the U.S. Department IGNATURE: of the Treasury	Redacted by the U.S. SIGNATURE Department of the Treasury
RINT NAME: Harold Welsh	PRINTNAME: ANDY CARBUE
RINT TITLE: Business Agent	PRINTTITLE: HPL MANAGEL
DATE: 1-18-12	DATE: 1/34/12
/ /	
NEW YORK STATE TEAMSTERS CONFERENCE F	PENSION AND RETIREMENT FUND

REV. 1/2012

be 1/3/12

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- L. (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.

No contributions are due on behalf of part-time helpers (off the street hires) who work during the peak season set forth in Appendix A, Section 2 of the UPS-Teamsters Upstate/West New York Local Supplement (November 1st until January 1st); provided, however, that should the Employer retain or rehire a helper within 60 days of January 1st, the Employer shall be required to make retroactive contributions on that helper's behalf for the hours worked during the peak season.

(c) The Employer agrees to contribute as follows, not to exceed the maximum:

Covered Group of Employees (Define) Regular

Rates of Contribution:	Hourly	Weekly	CON	TRACT TYPE;	ABILIT SCHE	ATION DULE (attached)
Effective 8/1/10 Effective 8/1/11 To be de Effective 8/1/12 To be de Effective Effective Effective Effective				UPS FREIGHT - National FREIGHT - Area CONSTRUCTION MUNICIPAL OTHER		Default Schedule A Schedule B Schedule C Schedule D Schedule E

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

(d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.

- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.
- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of 160 hours. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 160 hours.

2011, 2013, 2014, 2866, 2867, 20736

10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union
or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee,
service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said
Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable
tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration
proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American
Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District
Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

 This Participation Agreement shall become effective as of the date of e 	ion hereof and the payments above
provided shall be payable from and after August 1, 2010 and expire on M	31, 2013 .This
agreement shall continue in full force and effect for the same term as the	ive bargaining agreement. A new
Participation Agreement must be signed and submitted for each subsequent	ive bargaining agreement.

Effective date of collective bargaining agreement	April 1, 2008
[[- 100 10일 시 이 10] 200 [- 100 10 10 10 10 10 10 10 10 10 10 10 10	

Expiration date of collective bargaining agreement March 31, 2013

- The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement.
- 13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties.

The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.

LOCAL UNION# 118 - Rochester	
SIGNATURE:	. 10
PRINT NAME:	attache
PRINT TITLE:	* /
DATE:	
LOCAL UNION# 375 -Buffalo	
Redacted by the U.S. Department of the SIGNATURE:_Treasury	
PRINT NAME: MICHAEL N WOLL	,
PRINT TITLE: PAGE SALT	

DATE: 12-21-2018

LOCALUN	HON#Sk4 Buffalo
	Redacted by the U.S. Department of the Treasury
SIGNATUR	1
PRINT NAM	ME: ANTONINO VACCARO
PRINT TIT	E. BUSINESS AGENT
DATE:	DEC 21, 2010
LOCAL UN	ION# 294 - Albany Redacted by the U.S. Department of the
SIGNATUR	E: Treasury
PRINT NAM	ME: KEVIND HUNTER
PRINT TIT	LE: SEC TREAK
DATE:	12/20/10
LOCAL UN	ION# 317 - Syracuse Redacted by the U.S. Department of the
SIGNATUR	Treasury
PRINT NAM	ME: SIN Franky
PRINT TITI	LE: BusINESS MENT
DATE:	12/20/10
LOCAL UN	ION# 449 - Buffalo
SIGNATUR	Redacted by the U.S. Department of the Treasury
PRINT NAM	ME: KENNETH E. NELLIGAN
	LE: PriNCIPAL OFFICER/SEC. TREAS.
DATE: 12	
LOCAL UN	ION# 529- Elmira Redacted by the U.S. Department of the Treasury
SIGNATUR	E:
PRINT NAM	ME: JOHN FARWEN DE
PRINT TITI	LE: PRESIDENT P.E.O.
DATE:	12 20 2010

LOCAL UNION# 68	7 - Potsdam	-, 1
SIGNATURE:		
PRINT NAME:	Hached	
PRINT TITLE:	(j)	
DATE:		
LOCAL UNION# 69	3 - Binghamton	EMPLOYER: ABF Freight Systems, Inc. Redacted by the U.S. Department of the
SIGNATURE:	1	_ SIGNATURE Treasury
PRINT NAME:	attached	PRINT NAME: DAVID EVANS
PRINT TITLE;	(av	PRINTTITLE: V. P., Ind. Rel.
DATE:		DATE: 12-27-10
151 NORTHERN CO	NCOURSE, SYKACUSE, NY	PENSION AND RETIREMENT FUND 3212
MAILING ADDRESS	S: P. O. BOX 4926, SYRACU Redacted by the U.S.	SE, NEW YORK 13221- 4928
SIGNATURE:		DATE:
PRINT NAME:		
E	XECUTIVE ADMINISTRATOR	

REV. 10/2010

LOCAL UNION# 687 - Potsdam	
SIGNATURE:	
PRINT NAME:	
PRINT TITLE:	
DATE;	
LOCAL UNION# 693 - Binghamton	EMPLOYER: ABF Freight Systems, Inc.
Redacted by the U.S. Department of SIGNATURE the Treasury	SIGNATURE:
PRINT NAME: Bob Firmstone	PRINT NAME:
PRINT TITLE: Secretary Treasurer B/	PRINT TITLE:
DATE: 12/15/10	DATE:
NEW YORK STATE TEAMSTERS CONFERENCE PI 151 NORTHERN CONCOURSE, SYRACUSE, NY 13 MAILING ADDRESS: P. O. BOX 4928, SYRACUS	212
SIGNATURE:	DATE:
PRINT NAME: Kenneth R. Stilwell	
EXECUTIVE ADMINISTRATOR	

REV. 10/2010

or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or
initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.
11. This Participation Agreement shall become effective as of the date of execution hereof and the payments above provided shall be payable from and after and expire on This agreement shall continue in full force and effect for the same term as the collective bargaining agreement. A new Participation Agreement must be signed and submitted for each subsequent collective bargaining agreement.
Effective date of collective bargaining agreement
Expiration date of collective bargaining agreement
12. The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement.
13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties.
The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.
LOCAL UNION# 118 - Rochester / Redacted by the U.S.
SIGNATURE: Department of the Treasury
PRINT NAME: OHLESTOPHEN TOOLE
PRINTTITLE: SELLETAY - TREASUREL
DATE: 12/2/10
LOCAL UNION# 375 - Buffalo
SIGNATURE:
PRINT NAME:
PRINT TITLE:
DATE.

EMPLOYER: ABF Freight Systems, Inc.
SIGNATURE:
PRINT NAME:
PRINT TITLE:
DATE:
NSION AND RETIREMENT FUND 12 , NEW YORK 13221-4928
DATE:

REV. 10/2010

New York State Teamsters Council Health and Hospital Fund New York State Teamsters Conferen

New York State Teamsters Conference Pension and Retirement Fund Mailing Address: PO Box 4928 Syracuse, NY 13221-4928 Telephone:315.455.9790 Fax: 315.455.1237 E-mail: benefits@nytfund.org



BOARD OF TRUSTEES

Employer Representatives

Michael S. Scalzo, Sr. Co-Chairman Broad Brook, CT

Robert L. Schaeffer Bernville, PA

Daniel W. Schmidt Lebanon, PA

Tom J. Ventura Overland Park, KS

Labor Representatives

John A. Bulgaro Co-Chairman Albany, NY

Brian K. Hammond Potsdam, NY

Paul A. Markwitz Rochester, NY

Mark D. May Syracuse, NY

PARTICIPATING TEAMSTER LOCALS

118 Rochester, NY

264 Cheektowaga, NY

294 Albany, NY

317 Syracuse, NY

355 Baltimore, MD

445 Newburgh, NY

449 Buffalo, NY

529 Elmira, NY

560 Union City, NJ

687 Potsdam, NY

812 Great Neck, NY

1149 Baldwinsville, NY

September 23, 2015

Mr. Gary Caldwell ABF Freight System, Inc. P.O. Box 10048 Ft. Smith, AR 72917-0048 gcaldwell@freight.abf.com

Mr. Chris Toole
Union Chairman, New York State Supplemental Freight Agreement
Teamsters Local Union No. 118
130 Metro Park
Rochester, NY 14623
ctoole@teamsterslocal118.org

Re: National Master Freight Agreement Contribution Increase - August 1, 2015

Dear Gary and Chris:

Regarding the 'up to \$1.00" allocation of the August 1, 2015 contribution increase, the Funds received the attached notice dated September 22, 2015 from the Joint National Master Committee approving the proposed allocation.

The letter approves a Pension Fund allocation of \$.7244 per hour and a Health Fund allocation of \$.2756 per hour. In addition the Pension Fund has been notified that the negotiating parties agreed to reallocate a certain portion of the employees' wages to pay for the additional pension contribution requirement for Schedule E participation. For the period effective August 1, 2015, Schedule E requires a contribution increase of \$1.0388 per hour, therefore the employee's re-allocation will be \$.3144 per hour.

This will bring the respective rates as of August 1, 2015 to:

NYS Teamsters Conference Pension & Retirement Fund \$13.6299/hour - \$545.20/week

NYS Teamsters Council Health & Hospital Fund \$74.42 per day - \$297.68 per week The Funds have no role or responsibility with the employee's reallocation and will look to ABF for all contribution amounts as reallocated, including all reallocated amounts due retroactive to August 1, 2015.

If you have any questions or need additional information you can contact me directly at 315.455.4640.

Redacted by the U.S. Department of the Treasury

Kenneth R. Stilwell / Executive Administrator

CC: Tony Nations, ABF (<u>tnations@freight.abf.com</u>) Michael S. Scalzo (mscalzo@freight.abf.com) Linda Derocher, Health Fund Manager Jeffrey Heller, Pension Fund Manager

Joint National Master Committee

September 22, 2015

VIA FACSIMILE AND FIRST CLASS MAIL

Kenneth Stilwell
Administrator
New York State Teamsters Conference Pension And Retirement Fund
New York State Teamsters Council Health And Hospital Fund
P.O. Box 4928
Syracuse, NY 13221-4928

Re: Fringe Benefit Contribution Rate Increases

Dear Mr. Stilwell:

The New York State Teamsters Conference Pension And Retirement Fund (the Pension Fund) has provided actuarial and other information to the Joint National Master Committee demonstrating that there will be no surcharge under the Pension Protection Act of 2006 (PPA) prior to August 1, 2016. In addition, both the Pension Fund and the New York State Teamsters Council Health And Hospital Fund (the Health Fund) have submitted information demonstrating that the requested contribution rate increases for August 1, 2015 are necessary to maintain benefits. Based on this information, the appropriate Supplemental Negotiating Committee should allocate the August 1, 2015 contribution rate increase as follows:

Pension Fund:

\$.7244 per hour

Health Fund:

\$.2756 per hour

These contribution rate increases will be payable retroactive to August 1, 2015.

In subsequent years, the Committee will reevaluate the need for any surcharge holdback and the appropriate allocation of fringe benefit contribution increases. In the meantime, please do not hesitate to contact us with any questions or concerns.

Redacted by the U.S. Department of the Treasury

Tyson Johnson Co-Chairman, TNFINC

Send Responses to:

Tyson Johnson Co-Chairman, TNFINC 25 Louisiana Avenue, NW Washington, DC 20001 Redacted by the U.S. Department of the Treasury

> David Evans Vice President, Industrial Relations

David Evans Vice President, Industrial Relations ABF Freight Systems, Inc. 3801 Old Greenwood Road Fort Smith, AR 72903

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- I. (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall after this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum:

Covered Group of Employees (Define) Regular, Part-Time & Casual

Rates of Co.	ntribution:	Hourly	Weekly	CONT	RACT TYPE:
Effective Effective Effective Effective	8/1/08 8/1/09 8/1/10 8/1/11 8/1/12	To be determined by To be determined by To be determined by	the Board of Trustees		UPS FREIGHT - National FREIGHT - Area CONSTRUCTION MUNICIPAL OTHER
Covered Er	nployees:	■ Bargaining	☐ Non-Bargaining		
Contributio	ns begin or	all employees from t	he first hour of the first day	of employ	vment

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of

the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 4 weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In

AF 2065

regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein. 11. This Participation Agreement shall become effective as of the date of execution hereof and the payments above provided shall be payable from and after April 1, 2008 and expire on March 31, 2013 agreement shall continue in full force and effect for the same term as the collective bargaining agreement. A new Participation Agreement must be signed and submitted for each subsequent collective bargaining agreement. Effective date of collective bargaining agreement April 1, 2008 FUND COPY Expiration date of collective bargaining agreement March 31, 2013 12. The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all. prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties. The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.

ABF FREIGHT SYSTEM, INC. signatures below. P. O. BOX 10048 FORT SMITH, AR 72917-0048 EMPLOYER: ABF Freight System, Inc. LOCAL UNION# 317

ADDRESS: 566 Spencer Street ADDRESS: 7020 Northern Blvd. Redacted by the U.S. Department of East Syratuse, NY 13057 the Treasury Redacted by the U.S. Department of the Treasury SIGNATURE SIGNATURE: DATE: DATE: Redacted by the U.S. Department of the Treasury NEW YORK ST PENSION AND RETIREMENT FUND 151 NORTHERN 13212

USE, NEW YORK 13221-492

DATE:

EXECUTIVE ADMINISTRATOR

REV. 1/2008

MAILING ADD

SIGNATURE:

New York State Teamsters Council Health and Hospital Fund New York State Teamsters Conference Pension and Retirement Fund

Mailing Address; PO Box 4928 Syracuse, NY 13221-4928 Telephone:315.455.9790 Fax: 315.455.1237 E-mail: benefits@nytfund.org



BOARD OF TRUSTEES

Employer Representatives

Michael S. Scalzo, Sr. Co-Chairman Broad Brook, CT

Robert L. Schneffer Bernville, PA

Daniel W. Schmidt Lebanon, PA

Tom J. Ventura Overland Park, KS

Labor Representatives

John A. Bulgaro Co-Chairman Albany, NY

Brian K. Hammond Potsdam, NY

Paul A. Markwitz Rochester, NY

Mark D. May Syracuse, NY

PARTICIPATING TEAMSTER LOCALS

118 Rochester, NY

264 Cheektowaga, NY

294 Albany, NY

317 Syracuse, NY

355 Baltimore, MD

445 Newburgh, NY

449 Buffalo, NY

529 Elmira, NY

560 Union City, NJ

687 Potsdam, NY

812 Great Neck, NY

1149 Baldwinsville, NY

September 23, 2015

Mr. Gary Caldwell ABF Freight System, Inc. P.O. Box 10048 Ft. Smith, AR 72917-0048 gcaldwell@freight.abf.com

Mr. Chris Toole
Union Chairman, New York State Supplemental Freight Agreement
Teamsters Local Union No. 118
130 Metro Park
Rochester, NY 14623
ctoole@teamsterslocal118.org

Re: National Master Freight Agreement Contribution Increase - August 1, 2015

Dear Gary and Chris:

Regarding the 'up to \$1.00" allocation of the August 1, 2015 contribution increase, the Funds received the attached notice dated September 22, 2015 from the Joint National Master Committee approving the proposed allocation.

The letter approves a Pension Fund allocation of \$.7244 per hour and a Health Fund allocation of \$.2756 per hour. In addition the Pension Fund has been notified that the negotiating parties agreed to reallocate a certain portion of the employees' wages to pay for the additional pension contribution requirement for Schedule E participation. For the period effective August 1, 2015, Schedule E requires a contribution increase of \$1.0388 per hour, therefore the employee's re-allocation will be \$.3144 per hour.

This will bring the respective rates as of August 1, 2015 to:

NYS Teamsters Conference Pension & Retirement Fund \$13.6299/hour - \$545.20/week

NYS Teamsters Council Health & Hospital Fund \$74.42 per day - \$297.68 per week The Funds have no role or responsibility with the employee's reallocation and will look to ABF for all contribution amounts as reallocated, including all reallocated amounts due retroactive to August 1, 2015.

If you have any questions or need additional information you can contact me directly at 315.455.4640.

Sincerely,

Redacted by the U.S. Department of the Treasury

Kenneth R. Stilwell / Executive Administrator

CC: Tony Nations, ABF (tnations@freight.abf.com)
Michael S. Scalzo (mscalzo@freight.abf.com)
Linda Derocher, Health Fund Manager
Jeffrey Heller, Pension Fund Manager

Joint National Master Committee

September 22, 2015

VIA FACSIMILE AND FIRST CLASS MAIL

Kenneth Stilwell
Administrator
New York State Teamsters Conference Pension And Retirement Fund
New York State Teamsters Council Health And Hospital Fund
P.O. Box 4928
Syracuse, NY 13221-4928

Re: Fringe Benefit Contribution Rate Increases

Dear Mr. Stilwell:

The New York State Teamsters Conference Pension And Retirement Fund (the Pension Fund) has provided actuarial and other information to the Joint National Master Committee demonstrating that there will be no surcharge under the Pension Protection Act of 2006 (PPA) prior to August 1, 2016. In addition, both the Pension Fund and the New York State Teamsters Council Health And Hospital Fund (the Health Fund) have submitted information demonstrating that the requested contribution rate increases for August 1, 2015 are necessary to maintain benefits. Based on this information, the appropriate Supplemental Negotiating Committee should allocate the August 1, 2015 contribution rate increase as follows:

Pension Fund:

\$.7244 per hour

Health Fund:

\$.2756 per hour

These contribution rate increases will be payable retroactive to August 1, 2015.

In subsequent years, the Committee will reevaluate the need for any surcharge holdback and the appropriate allocation of fringe benefit contribution increases. In the meantime, please do not hesitate to contact us with any questions or concerns.

Sincerely, Redacted by the U.S. Department of the Treasury

> Tyson Johnson Co-Chairman, TNFINC

Send Responses to:

Tyson Johnson Co-Chairman, TNFINC 25 Louisiana Avenue, NW Washington, DC 20001 Redacted by the U.S. Department of the Treasury

> David Evans Vice President, Industrial Relations

David Evans
Vice President, Industrial Relations
ABF Freight Systems, Inc.
3801 Old Greenwood Road
Fort Smith, AR 72903

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall after this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum:

series of cours	tribution:	<u>Haurly</u>	Weekly	CONT	RACT TYPE:
Effective	8/1/08	To be determined by the Bo	ard of Trustees	П	UPS
Effective	8/1/09	To be determined by the Bo	ard of Trustees		FREIGHT - National
Effective	8/1/10	To be determined by the Bo	ard of Trustees		FREIGHT - Area
Effective	8/1/11	To be determined by the Bo	ard of Trustees		CONSTRUCTION
Effective	8/1/12	To be determined by the Bo	ard of Trustees	B	MUNICIPAL OTHER

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour-of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of

the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 4 weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In

#2069

Court for the Northern District of New York. It is specif initiated in any other jurisdiction or venue shall be transfer	ically agreed that any action or proceeding commenced or red to the appropriate court or tribunal specified herein.
provided shall be payable from and after April 1, 2008	
agreement shall continue in full force and effect for the s Participation Agreement must be signed and submitted for	same term as the collective bargaining agreement. A new each subsequent collective bargaining agreement.
Effective date of collective bargaining agreement April 1,	2008
Expiration date of collective bargaining agreement March	31, 2013
12. The Employer and its employees shall not be entitle Union are signatory to a current Participation Agreement.	d to participate in this Fund unless the Employer and the
	reement and understanding of the parties and supersedes all s, whether oral or written. As such, this Participation d by all parties.
The parties hereto have caused this Participation Agrees signatures below.	ment to be executed on the date shown by each of their
LOCAL UNION# 449	EMPLOYER: ABF Freight System, Inc.
ADDRESS: 2175 William Street	ADDRESS: PO Box 10048
Buffalo, NY 14206	Fort Small, AR 229 VI-0048 Redacted by the U.S. Department of the
Redacted by the U.S. Department of the SIGNATURE Treasury	SIGNATURE: Treasury
PRINT NAME: Kenneth E. Nelligan	PRINT NAME: A.J. Phillips
PRINT TITLE: Treasurer/Business Agent	PRINT TITLE: UP Industrial Relation
DATE: 4-8-08	DATE: 5-8-08
NEW YORK STATE TEAMSTERS CONFERENCE PER 151 NORTHERN CONCOURSE, STREET CUSE, NY 132 MAILING ADDRESS Redacted by the U.S. Department of the Treasury SIGNATURE: EXECUTIVE ADMINISTRATOR	12

regard to federal district court actions, all such actions shall be commenced and heard in the United States District

REV. 1/2008

ORIGINAL FUND COPY

New York State Teamsters Council Health and Hospital Fund New York State Teamsters Conference Pension and Retirement Fund

Mailing Address: PO Box 4928 Syracuse, NY 13221-4928 Telephone:315.455.9790 Fax: 315.455.1237 E-mail: benefits@nytfund.org



BOARD OF TRUSTEES

Employer Representatives

Michael S. Scalzo, Sr. Co-Chairman Broad Brook, CT

Robert L. Schaeffer Bernville, PA

Daniel W. Schmidt Lebanon, PA

Tom J. Ventura Overland Park, KS

Labor Representatives

John A. Bulgaro Co-Chairman Albany, NY

Brian K. Hammond Potsdam, NY

Paul A. Markwitz Rochester, NY

Mark D. May Syracuse, NY

PARTICIPATING TEAMSTER LOCALS

118 Rochester, NY

264 Cheektowaga, NY

294 Albany, NY

317 Syracuse, NY

355 Baltimore, MD

445 Newburgh, NY

449 Buffalo, NY

529 Elmira, NY

560 Union City, NJ

Das Cilion City, 142

687 Potsdam, NY

812 Great Neck, NY

1149 Baldwinsville, NY

September 23, 2015

Mr. Gary Caldwell ABF Freight System, Inc. P.O. Box 10048 Ft. Smith, AR 72917-0048 gcaldwell@freight.abf.com

Mr. Chris Toole
Union Chairman, New York State Supplemental Freight Agreement
Teamsters Local Union No. 118
130 Metro Park
Rochester, NY 14623
ctoole@teamsterslocal118.org

Re: National Master Freight Agreement Contribution Increase - August 1, 2015

Dear Gary and Chris:

Regarding the 'up to \$1.00" allocation of the August 1, 2015 contribution increase, the Funds received the attached notice dated September 22, 2015 from the Joint National Master Committee approving the proposed allocation.

The letter approves a Pension Fund allocation of \$.7244 per hour and a Health Fund allocation of \$.2756 per hour. In addition the Pension Fund has been notified that the negotiating parties agreed to reallocate a certain portion of the employees' wages to pay for the additional pension contribution requirement for Schedule E participation. For the period effective August 1, 2015, Schedule E requires a contribution increase of \$1.0388 per hour, therefore the employee's re-allocation will be \$.3144 per hour.

This will bring the respective rates as of August 1, 2015 to:

NYS Teamsters Conference Pension & Retirement Fund \$13.6299/hour - \$545.20/week

NYS Teamsters Council Health & Hospital Fund \$74.42 per day - \$297.68 per week The Funds have no role or responsibility with the employee's reallocation and will look to ABF for all contribution amounts as reallocated, including all reallocated amounts due retroactive to August 1, 2015.

If you have any questions or need additional information you can contact me directly at 315.455.4640.

Sincerely.
Redacted by the U.S. Department of the Treasury

Kenneth R. Stilwell ' Executive Administrator

CC: Tony Nations, ABF (tnations@freight.abf.com) Michael S. Scalzo (mscalzo@freight.abf.com) Linda Derocher, Health Fund Manager Jeffrey Heller, Pension Fund Manager

Joint National Master Committee

September 22, 2015

VIA FACSIMILE AND FIRST CLASS MAIL

Kenneth Stilwell
Administrator
New York State Teamsters Conference Pension And Retirement Fund
New York State Teamsters Council Health And Hospital Fund
P.O. Box 4928
Syracuse, NY 13221-4928

Re: Fringe Benefit Contribution Rate Increases

Dear Mr. Stilwell:

The New York State Teamsters Conference Pension And Retirement Fund (the Pension Fund) has provided actuarial and other information to the Joint National Master Committee demonstrating that there will be no surcharge under the Pension Protection Act of 2006 (PPA) prior to August 1, 2016. In addition, both the Pension Fund and the New York State Teamsters Council Health And Hospital Fund (the Health Fund) have submitted information demonstrating that the requested contribution rate increases for August 1, 2015 are necessary to maintain benefits. Based on this information, the appropriate Supplemental Negotiating Committee should allocate the August 1, 2015 contribution rate increase as follows:

Pension Fund:

\$.7244 per hour

Health Fund:

\$.2756 per hour

These contribution rate increases will be payable retroactive to August 1, 2015.

In subsequent years, the Committee will reevaluate the need for any surcharge holdback and the appropriate allocation of fringe benefit contribution increases. In the meantime, please do not hesitate to contact us with any questions or concerns.

Sincerely, Redacted by the U.S. Department of the Treasury

Tyson Johnson Co-Chairman, TNFINC

Send Responses to:

Tyson Johnson Co-Chairman, TNFINC 25 Louisiana Avenue, NW Washington, DC 20001 Redacted by the U.S. Department of the Treasury

David Evans Vice President, Industrial Relations

David Evans
Vice President, Industrial Relations
ABF Freight Systems, Inc.
3801 Old Greenwood Road
Fort Smith, AR 72903

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.
 - (e) The Employer agrees to contribute as follows, not to exceed the maximum:

Rates of Co.	ntribution:	Hourly	Weekly	CONT	RACT TYPE:
Effective	8/1/08	To be determined by the Boar			UPS
Effective	8/1/09	To be determined by the Boar	The state of the s	\boxtimes	FREIGHT - National
Effective	8/1/10	To be determined by the Boar			FREIGHT - Area
Effective	8/1/11	To be determined by the Boar			CONSTRUCTION
Effective	8/1/12	To be determined by the Boar	d of Trustees	H	MUNICIPAL OTHER
Covered Er	inployees:	■ Bargaining □	Non-Bargaining		

Contributions begin on all employees from the first bour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of

the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above, However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 4 weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union of the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse. New York. In

#2070

regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

Participation Agreement must be signed and suon	nitted for each subsequent collecti	ive bargaining agreement. A new ve bargaining agreement.
Effective date of collective bargaining agreement	April 1, 2008	ORIGINAL
Expiration date of collective bargaining agreemen	nt March 31, 2013	FUND COPY
12. The Employer and its employees shall not Union are signatory to a current Participation Agr		Fund unless the Employer and the
13. This Participation Agreement represents the prior or contemporaneous agreements or unde Agreement may not be modified except by a writing	rstandings, whether oral or writ	
The parties hereto have caused this Participation signatures below,	on Agreement to be executed on	the date shown by each of their
LOCAL UNION# 529	EMPLOYER: ABF Fre	ight System, Inc.
ADDRESS: 129 E. Chemung Place	ADDRESS: PO Box	10048
Elmira, NY 14904		ted by the U.S. Department
Redacted by the U.S. Department Treasury	of the SIGNATURE:_	Treasury
PRINT NAME: JOHN FARWELL BA	PRINT NAME: A.	5. Phillips
TO THE COURT OF TH	DD D P T T T T T T T T T T T T T T T T T	Industrial Relations
PRINT TITLE: Question 18.8.2	PRINT TITLE: V 7	TIGOSTITUT KENTIONS

REV. 1/2008

SIGNATURE:

EXECUTIVE ADMINISTRATOR

New York State Teamsters Council Health and Hospital Fund New York State Teamsters Conferen

New York State Teamsters Conference Pension and Retirement Fund Mailing Address; PO Box 4928 Syracuse, NY 13221-4928 Telephone:315.455.9790 Fax: 315.455.1237 E-mail: benefits@nytfund.org



BOARD OF TRUSTEES

Employer Representatives

Michael S. Scalzo, Sr. Co-Chairman Broad Brook, CT

Robert L. Schaeffer Bernville, PA

Daniel W. Schmidt Lebanon, PA

Tom J. Ventura Overland Park, KS

Labor Representatives

John A. Bulgaro Co-Chairman Albany, NY

Brian K. Hammond Potsdam, NY

Paul A. Markwitz Rochester, NY

Mark D. May Syracuse, NY

PARTICIPATING TEAMSTER LOCALS

118 Rochester, NY

264 Cheektowaga, NY

294 Albany, NY

317 Syracuse, NY

355 Baltimore, MD

.....

445 Newburgh, NY

449 Buffalo, NY

529 Elmira, NY

560 Union City, NJ

687 Potsdam, NY

812 Great Neck, NY

1149 Baldwinsville, NY

September 23, 2015

Mr. Gary Caldwell ABF Freight System, Inc. P.O. Box 10048 Ft. Smith, AR 72917-0048 gcaldwell@freight.abf.com

Mr. Chris Toole
Union Chairman, New York State Supplemental Freight Agreement
Teamsters Local Union No. 118
130 Metro Park
Rochester, NY 14623
ctoole@teamsterslocal118.org

Re: National Master Freight Agreement Contribution Increase - August 1, 2015

Dear Gary and Chris:

Regarding the 'up to \$1.00" allocation of the August 1, 2015 contribution increase, the Funds received the attached notice dated September 22, 2015 from the Joint National Master Committee approving the proposed allocation.

The letter approves a Pension Fund allocation of \$.7244 per hour and a Health Fund allocation of \$.2756 per hour. In addition the Pension Fund has been notified that the negotiating parties agreed to reallocate a certain portion of the employees' wages to pay for the additional pension contribution requirement for Schedule E participation. For the period effective August 1, 2015, Schedule E requires a contribution increase of \$1.0388 per hour, therefore the employee's re-allocation will be \$.3144 per hour.

This will bring the respective rates as of August 1, 2015 to:

NYS Teamsters Conference Pension & Retirement Fund \$13.6299/hour - \$545.20/week

NYS Teamsters Council Health & Hospital Fund \$74.42 per day - \$297.68 per week The Funds have no role or responsibility with the employee's reallocation and will look to ABF for all contribution amounts as reallocated, including all reallocated amounts due retroactive to August 1, 2015.

If you have any questions or need additional information you can contact me directly at 315.455.4640.

Sincerely,

Redacted by the U.S. Department of the Treasury

Kenneth K. Stilwell

Executive Administrator

CC: Tony Nations, ABF (<u>tnations@freight.abf.com</u>) Michael S. Scalzo (<u>mscalzo@freight.abf.com</u>) Linda Derocher, Health Fund Manager Jeffrey Heller, Pension Fund Manager

Joint National Master Committee

September 22, 2015

VIA FACSIMILE AND FIRST CLASS MAIL

Kenneth Stilwell
Administrator
New York State Teamsters Conference Pension And Retirement Fund
New York State Teamsters Council Health And Hospital Fund
P.O. Box 4928
Syracuse, NY 13221-4928

Re: Fringe Benefit Contribution Rate Increases

Dear Mr. Stilwell:

The New York State Teamsters Conference Pension And Retirement Fund (the Pension Fund) has provided actuarial and other information to the Joint National Master Committee demonstrating that there will be no surcharge under the Pension Protection Act of 2006 (PPA) prior to August 1, 2016. In addition, both the Pension Fund and the New York State Teamsters Council Health And Hospital Fund (the Health Fund) have submitted information demonstrating that the requested contribution rate increases for August 1, 2015 are necessary to maintain benefits. Based on this information, the appropriate Supplemental Negotiating Committee should allocate the August 1, 2015 contribution rate increase as follows:

Pension Fund:

\$.7244 per hour

Health Fund:

\$.2756 per hour

These contribution rate increases will be payable retroactive to August 1, 2015.

In subsequent years, the Committee will reevaluate the need for any surcharge holdback and the appropriate allocation of fringe benefit contribution increases. In the meantime, please do not hesitate to contact us with any questions or concerns.

Redacted by the U.S. Department of the Treasury

Co-Chairman, TNFINC

Send Responses to:

Tyson Johnson Co-Chairman, TNFINC 25 Louisiana Avenue, NW Washington, DC 20001 Redacted by the U.S. Department of the Treasury

> David Evans Vice President, Industrial Relations

> David Evans
> Vice President, Industrial Relations
> ABF Freight Systems, Inc.
> 3801 Old Greenwood Road
> Fort Smith, AR 72903

THE NEW YORK STATE TEAMSTERS CONFERENCE PENSION AND RETIREMENT FUND

PARTICIPATION AGREEMENT

- 1. (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum:

Rates of Co	ntribution:	Hourly	Weekly	CONT	RACT TYPE:
Effective	8/1/08	To be determined by the Boar To be determined by the Boar	to the state of th		UPS
Effective Effective	8/1/10	To be determined by the Boar	d of Trustees		FREIGHT - Nationa FREIGHT - Area
Effective Effective	8/1/11	To be determined by the Boar To be determined by the Boar	the state of the s	8	CONSTRUCTION MUNICIPAL
Ellective	34.44	TO DO DOWN HARRY OF THE STORY	22220000		OTHER

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of

the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its doties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 4 weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the New York, New York regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In

#2072

regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein. 11. This Participation Agreement shall become effective as of the date of execution hereof and the payments above provided shall be payable from and after April 1, 2008 and expire on March 31, 2013 agreement shall continue in full force and effect for the same term as the collective bargaining agreement. A new Participation Agreement must be signed and submitted for each subsequent collective bargaining agreement. Effective date of collective bargaining agreement April 1, 2008 FUND COPY Expiration date of collective bargaining agreement March 31, 2013 12. The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement. 13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties. The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below. EMPLOYER: ABF Freight System, Inc. LOCAL UNION# 687 ADDRESS: 14 Elm Street ADDRESS: PO Box 10048 Fort Smith AR 72917-0048
Redacted by the U.S. Department of the Potsdam, NY 13676 Redacted by the U.S. Department of the Treasury SIGNATURE SIGNATURE: PRINT NAME: MICHAEL E . MATTHEWS PRINT NAME PRINT TITLE: SECRETARY-TREASURER APRIL 11, 2008 DATE: NEW YORK STATE TI Redacted by the U.S. Department of ION AND RETIREMENT FUND 151 NORTHERN CONC the Treasury

REV. 1/2008

SIGNATURE:

MAILING ADDRESS:

EXECUTIVE ADMINISTRATOR

IEW YORK 13221-4928

DATE:

New York State Teamsters Council Health and Hospital Fund New York State Teamsters Conferen

New York State Teamsters Conference Pension and Retirement Fund

Mailing Address: PO Box 4928 Syracuse, NY 13221-4928 Telephone:315.455.9790 Fax; 315.455.1237 E-mail: benefits@nytfund.org



BOARD OF TRUSTEES

Employer Representatives

Michael S. Scalzo, Sr. Co-Chairman Broad Brook, CT

Robert L. Schaeffer Bernville, PA

Daniel W. Schmidt Lebanon, PA

Tom J. Ventura Overland Park, KS

Labor Representatives

John A. Bulgaro Co-Chairman Albany, NY

Brian K. Hammond Potsdam, NY

Paul A. Markwitz Rochester, NY

Mark D. May Syracuse, NY

PARTICIPATING TEAMSTER LOCALS

118 Rochester, NY

264 Cheektowaga, NY

294 Albany, NY

317 Syracuse, NY

355 Baltimore, MD

.....

445 Newburgh, NY

449 Buffalo, NY

529 Elmira, NY

560 Union City, NJ

687 Potsdam, NY

812 Great Neck, NY

1149 Baldwinsville, NY

September 23, 2015

Mr. Gary Caldwell ABF Freight System, Inc. P.O. Box 10048 Ft. Smith, AR 72917-0048 gcaldwell@freight.abf.com

Mr. Chris Toole Union Chairman, New York State Supplemental Freight Agreement Teamsters Local Union No. 118 130 Metro Park Rochester, NY 14623 ctoole@teamsterslocal118.org

Re: National Master Freight Agreement Contribution Increase - August 1, 2015

Dear Gary and Chris:

Regarding the 'up to \$1.00" allocation of the August 1, 2015 contribution increase, the Funds received the attached notice dated September 22, 2015 from the Joint National Master Committee approving the proposed allocation.

The letter approves a Pension Fund allocation of \$.7244 per hour and a Health Fund allocation of \$.2756 per hour. In addition the Pension Fund has been notified that the negotiating parties agreed to reallocate a certain portion of the employees' wages to pay for the additional pension contribution requirement for Schedule E participation. For the period effective August 1, 2015, Schedule E requires a contribution increase of \$1.0388 per hour, therefore the employee's re-allocation will be \$.3144 per hour.

This will bring the respective rates as of August 1, 2015 to:

NYS Teamsters Conference Pension & Retirement Fund \$13.6299/hour - \$545.20/week

NYS Teamsters Council Health & Hospital Fund \$74.42 per day - \$297.68 per week The Funds have no role or responsibility with the employee's reallocation and will look to ABF for all contribution amounts as reallocated, including all reallocated amounts due retroactive to August 1, 2015.

If you have any questions or need additional information you can contact me directly at 315.455.4640.

Redacted by the U.S. Department of the Treasury

Kenneth R. Stilwell

Executive Administrator

CC: Tony Nations, ABF (tnations@freight.abf.com)
Michael S. Scalzo (mscalzo@freight.abf.com)
Linda Derocher, Health Fund Manager
Jeffrey Heller, Pension Fund Manager

Joint National Master Committee

September 22, 2015

VIA FACSIMILE AND FIRST CLASS MAIL

Kenneth Stilwell
Administrator
New York State Teamsters Conference Pension And Retirement Fund
New York State Teamsters Council Health And Hospital Fund
P.O. Box 4928
Syracuse, NY 13221-4928

Re: Fringe Benefit Contribution Rate Increases

Dear Mr. Stilwell:

The New York State Teamsters Conference Pension And Retirement Fund (the Pension Fund) has provided actuarial and other information to the Joint National Master Committee demonstrating that there will be no surcharge under the Pension Protection Act of 2006 (PPA) prior to August 1, 2016. In addition, both the Pension Fund and the New York State Teamsters Council Health And Hospital Fund (the Health Fund) have submitted information demonstrating that the requested contribution rate increases for August 1, 2015 are necessary to maintain benefits. Based on this information, the appropriate Supplemental Negotiating Committee should allocate the August 1, 2015 contribution rate increase as follows:

Pension Fund:

\$.7244 per hour

Health Fund:

\$.2756 per hour

These contribution rate increases will be payable retroactive to August 1, 2015.

In subsequent years, the Committee will reevaluate the need for any surcharge holdback and the appropriate allocation of fringe benefit contribution increases. In the meantime, please do not hesitate to contact us with any questions or concerns.

Sincerely, Redacted by the U.S. Department of the Treasury

Tyson Johnson Co-Chairman, TNFINC

Send Responses to:

Tyson Johnson Co-Chairman, TNFINC 25 Louisiana Avenue, NW Washington, DC 20001 Redacted by the U.S. Department of the Treasury

David Evans Vice President, Industrial Relations

David Evans
Vice President, Industrial Relations
ABF Freight Systems, Inc.
3801 Old Greenwood Road
Fort Smith, AR 72903

PARTICIPATION AGREEMENT

- 1. (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer. Is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by this Participation Agreement, the Trust Agreement, Plan documents and all of the rules and regulations of the Fund now und/or hereafter adopted by the Board of Trustees.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth berein, on all employees doing bargaining unit work, irrespective of whether sold employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall after this rule or any other rule or provision of this Participation Agreement.

Rehabilitation Schedule	60 Munth Death Benefit	Rates of Contribution:	Hondy	60 Month (3B (\$,05 if elected)	Total Hourly	Weekly
Default Schedule A Schedule B Schedule C Schedule D Schedule E Schedule E	Yes No 🔳	Effective Homes Effective Effective Effective Effective Effective Effective	## = = = = = = = = = = = = = = = = = = =		7 P	(+80
Comme Type:	□ ues	Freight-National	Construction	Municipal	Colher Other	

Contributions begin on all employees from the first hour of the first day of employment.

abancourance in againfluing at Gallace and to or condition

Formula for Read Drivers Contributions: Total miles driven in a tour of dety divided by 15 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the anoth in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the temployer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, anditors' fees, court costs, dishurtements and expenses incurred by the Fund in recovering the above. In addition, the limployer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.
- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed

open at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund roles and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.

- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully consider with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of his Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such menies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not to comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to famish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer that! continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employee shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of a ore than _4_ weeks.
- 10. All actions and proceedings commenced or initiated by any elainant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees agains, any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaya. New York or other applicable tribunal located therein except where othe wise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the Boston, Massachusetts regional office of the American Arbitration Astociation and all hearings and related proceedings shall be conducted in Syractuse, New York. In regard to federal district count actions, all such actions shall be commenced and heard in the United States District Court for the Morthern District of New York. The Fund shall not be subject to any grievance/arbitration procedure set forth in any collective bargaining agreement. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or renue shall be transferred to the appropriate court or tribunal specified berein.

	me effective as of the date of execution hereof and the payments provided
hereinabove shall be payable from and other 11	1/01/2015 and continue until expiration of the collective burgaining
ngreement on 10/31/2016 subject, I	however, to the discretion of the Trustees. After expiration of the collective
	nent shad continue in full torce and effect until a successor collective hargaining bilon unless a) the "resteen terminate the participation of the Employer and
	L h) the Employer gives the Fund at least sixty (60) days advance written notice
	of its iment to terminate participation because it no longer has an obligation to

contribute by contract or statute, c) the date the NLRB certifies the results of an election that terminates the Union's representative status or, d) the date the Union's representative status terminates through a valid disclaimer of interest. The Employer shall pay any contribution rate increases due under the Rehabilitation Plan in effect during negotiations with the Union and such payments shall be made in accordance with the rules and regulations of the Fund. A new Participation Agreement must be signed and submitted for each successor collective bargaining agreement.

Effective date of collective bargaining agreement: 11/01/2015

Expiration date of collective bargaining agreement: 10/31/2016

- The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement.
- 13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties. Further, to the extent there exists any conflict between any provisions of this Participation Agreement and any provisions of the collective bargaining agreement, this Participation Agreement shall control.

The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.

LOCAL UNION# 294	EMPLOYER: Adams Express Inc.
Redacted by the U.S. Department of the Treasury	ADDRESS: 11 Teakwood Drive
SIGNATURE:_	Redacted by the U.S. SIGNATURE: Department of the Treasury
PRINT NAME: Charles Greenfield	PRINT NAME John Adams
PRINT TTTLE:Buşiness Agept	PRINT TITLE: Manager
DATE: 10/ 27/2015/	DATE: 9/17/15
	ON AND RETIREMENT FUND
151 NORTHERN CONTreasury 13212	CW V(VR) 12221 1028 4 -
MAILING ADDRESS:	EW YORK 13221-4928
SIGNATURE:	DATE:/1//5//
EXECUTIVE ADMINISTRATOR	, ,

PARTICIPATION AGREEMENT

- 1. (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (bereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by this Participation Agreement and all of the rules and regulations of the Fund now and/or hereafter adopted.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum: 5204

Covered Group of Employees (Define)1575 - Office Cancal

Rehabilitation Schedule	60 Month Death Benefit	Rates of Contribution:	Hourly	60 Month DB (\$.05 if elected)	Total Hourly	Weekly
Default	Yes 🔳	Effective 08/01/2013	\$12.51		\$12.61	1504.40
Schedule A	No	Effective 08/01/2014	\$13,41		\$13.41	\$536.40
Schedule B		Effective 08/01/2015	\$14.21		\$14.21	\$568.40
Schedule B		Effective 00/01/2010	\$15,01		\$15.01	\$600.40
Schedule D Schedule E		Effective 0801/2017	\$15,61	=	\$15.01	\$632.40
Contract Type:	UPS	Freight-National	Const	ruction M	unicipal	Other
Covered Employee	es: 🗍 Bar	gaining Non-Bar	gaining			

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be under to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified berein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the

delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.

- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.
- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties,
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 52 _____ weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration

5204

proceedings, all such arbitrations shall be initiated in the Boston, Massachusetts regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

provided shal	l be payable from and after 08/01/13	and expire on 07/31/1	of execution hereof and the payments above B
	bmitted for each subsequent collective		
Effective date	of collective bargaining agreement 08	3/01/2013	
Expiration da	te of collective bargaining agreement 0	7/31/2018	
	ployer and its employees shall not be enatory to a current Participation Agreen		e in this Fund unless the Employer and the
prior or cont		ndings, whether or	derstanding of the parties and supersedes all al or written. As such, this Participation
The parties l signatures be		Agreement to be ex	ecuted on the date shown by each of their
LOCAL UNI	ON# 294	EMPLOYER	Albany Area Trucking & Allied Ind.
			Health & Welfare Fund Local 294
ADDRESS:	890 Third Street	ADDRESS:	890 Third Street
	Albany, NY 12206		Albany, NY 12206,
SIGNATURI	Redacted by the U.S. Department of the Treasury	SIGNATUR	Redacted by the U.S. Department of the Treasury
	Hohn Bulgaro	PRINT NAM	John Bulgaro
PRINT TITL	E: President & PEO	PRINT TITL	E: President & PEO
DATE:		DATE:	
NEW YORK 151 NORTH MAILING A	ERN CONC	ENSION AND F 8212 SE, NEW YORK	13221-4928

REV. 1/2012

SIGNATURE:

EXECUTIVE ADMINISTRATOR



PARTICIPATION AGREEMENT

- (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by this Participation Agreement, the Trust Agreement, Plan documents and all of the rules and regulations of the Fund now and/or hereafter adopted by the Board of Trustees.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.
 - (c) The Employer agrees to contribute as follows, not to exceed the maximum:

Rehabilitation Schedule	60 Month Death Benefit	Rates of Contribution:	Hourly	60 Month DB (\$.05 if elected)	Total Hourly	Weekly
Default	Yes	Effective 1/1/2016	\$6.93		\$6.93	\$277.20
Schedule A	No 🗆	Effective 1/1/2017	\$7.35		\$7.35	\$294.00
Schedule B		Effective 1/1/2016	\$7.79		\$7.79	\$311.60
Schedule C		Effective 1/1/2019	\$8.26		\$8.26	\$330.40
Schedule D		Effective 1/1/2020	\$8.75		\$8.75	\$350.00
Schedule E		Effective				
Schedule G	l	Effective				
Contract Type:	UPS	☐ Freight-National	☐ Construction	☐ Municipal	Other	

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.
- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed

upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Participation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.

- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management.
 Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 herein.
- The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer shall continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employer shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than __4__ weeks.
- 10. All actions and proceedings commenced or initiated by any channant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onundaga, New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the Boston, Massachusetts regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Syracuse, New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. The Fund shall not be subject to any grievance/arbitration procedure set forth in any collective bargaining agreement. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

11. This Participation Agreement shall become effective as	of the date of execution hereof and the payments provided
hereinabove shall be payable from and after 1/1/2016	and continue until expiration of the collective bargaining
10/01/0000	discretion of the Trustees. After expiration of the collective
	me in full force and effect until a successor collective bargaining
	the Trustees terminate the participation of the Employer and er gives the Fund at least sixty (60) days advance written notice
	erminate participation because it no longer has an obligation to

contribute by contract or statute, c) the date the NLRB certifies the results of an election that terminates the Union's representative status or, d) the date the Union's representative status terminates through a valid disclaimer of interest. The Employer shall pay any contribution rate increases due under the Rehabilitation Plan in effect during negotiations with the Union and such payments shall be made in accordance with the rules and regulations of the Fund. A new Participation Agreement must be signed and submitted for each successor collective bargaining agreement.

Effective date of collective bargaining agreement: January 1, 2016

Expiration date of collective bargaining agreement: December 31, 2020

- 12. The Employer and its employees shall not be entitled to participate in this Fund unless the Employer and the Union are signatory to a current Participation Agreement.
- 13. This Participation Agreement represents the entire agreement and understanding of the parties and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. As such, this Participation Agreement may not be modified except by a writing signed by all parties. Further, to the extent there exists any conflict between any provisions of this Participation Agreement and any provisions of the collective bargaining agreement, this Participation Agreement shall control.

The parties hereto have caused this Participation Agreement to be executed on the date shown by each of their signatures below.

LOCAL UNI	ON# 449	EMPLOYER	Aldridge Electric, Inc.
ADDRESS:	2175 William Street	ADDRESS:	844 East Rockland Road
	Bullato, NY 14206	_	Libertyville, IL/60048
Redacted by of the Treasu	the U.S. Department ury	SIGNATURE	Redacted by the U.S. Department of the Treasury
PRINT NAM	IE: George E. Harrigan	PRINT NAM	E: Edward Kutschike Stepl- J. R.
PRINT TITLE: Principal Officer/Secretary-Treasurer		PRINT TITL	E: Vice President CEO
DATE:	Redacted by the U.S.	DATE:	1-13-16
NEW YORK	Department of the Treasury STATE TEA	SION AND RETIR	EMENT FUND
	ERN CONCO	2	
MAILING A	DDRESS: 1	NEW YORK 1322	1-4928
SIGNATURI	E	DATE:	1/38/16
	EXECUTIVE ADMINISTRATOR		/ "/

PARTICIPATION AGREEMENT

- (a) This Participation Agreement, executed by the undersigned Teamsters Local Union (hereinafter "Union") and Employer, is the basis for participation in the New York State Teamsters Conference Pension & Retirement Fund (hereinafter "Fund"). The Employer, its participating employees, and the Union, as a condition of participation in this Fund, are bound by this Participation Agreement, the Trust Agreement, Plan documents and all of the rules and regulations of the Fund now and/or hereafter adopted by the Board of Trustees.
- (b) The Employer and Union understand and agree that the Fund contributions shall be made, as set forth herein, on all employees doing bargaining unit work, irrespective of whether said employees are full-time, part-time, casual or seasonal, except as is otherwise provided herein. No agreement between the Employer and the Union shall alter this rule or any other rule or provision of this Participation Agreement.

(c) The Employer agrees to contribute as f	ollows, not to e	xceed the maximum;	
Covered Group of Employees (Define)	Drivers,	Laborers and	Mechanics

Rehabilitation Schedule	60 Month Death Benefit	Rates of Contribution:	Hourly	60 Month DB (\$.05 if elected)	Total Hourly	Weekly
Default Schedule A Schedule B Schedule C Schedule D Schedule E Schedule G	Yes ☐ No ■	Effective 09/16/2015 Effective Effective Effective Effective Effective Effective	1.2271		1.7271	49 08 52 03
Contract Type: Covered Employee:	UPS	Freight-National	Construction	☐ Municipal	Other	

Contributions begin on all employees from the first hour of the first day of employment.

Formula for Road Drivers Contributions: Total miles driven in a tour of duty divided by 25 miles per hour equals hours per trip.

- (d) All such payments to be made to the Fund are to be received by the Fund office on or before the tenth (10th) day of the month following the month in which said monies were accrued, except when otherwise agreed by the Fund, but not to exceed by the end of the same month due.
- 2. Failure on the part of the Employer to timely contribute on any of its employees as specified herein shall make the Employer liable for all employee benefit claims which are incurred during the period of delinquency, damages, reimbursement to the Fund for the Fund's attorneys' fees, auditors' fees, court costs, disbursements and expenses incurred by the Fund in recovering the above. In addition, the Employer must pay all arrears due the Fund together with liquidated damages in the sum of ten percent (10%) of the delinquent amount. The late payment of any delinquency by the Employer shall not in any way relieve it from the obligations set forth above. In addition, when the Employer is notified in writing by the Fund that it is delinquent, the Employer must immediately pay the delinquent amount to the Fund. After said payment, the Employer may appeal the Fund's decision to the Board of Trustees, whose decision shall be final and binding. In the event of failure of the Employer to comply with any of the rules of the Fund, the Employer and all its participating employees, at the Fund's sole discretion, shall cease to participate in the Fund, and the Employer shall be responsible for all the benefits and all other charges specified herein.
- 3. The Fund may, at any time, audit the payroll records of any and all employees of the Employer at a time mutually agreed

upon at no extra charge to the Employer. In the event it is found that the Employer has not fully complied with the Fund rules and/or provisions of this Panicipation Agreement, the Employer shall pay the full cost of the audit that has been performed by the Fund. In addition, the Employer shall be responsible as set forth in this Participation Agreement and the Fund's rules, regulations and/or collection policies.

- 4. The Fund shall be open to participation by any group of members belonging to a participating Union that fully complies with all rules and regulations of the Fund. In addition, the Employer may contribute to the Fund for employees working outside the jurisdiction of the collective bargaining agreement in the amount indicated above. However, if these employees are included, the Employer agrees to make contributions on all employees in this category subject to the same conditions and on the same basis as is provided in this Participation Agreement, and the Employer also agrees to continue to make contributions on all these employees for as long as there shall be a collective bargaining agreement between the Employer and the Union, subject to any and all rules and regulations or decisions covering this group that are issued by the Fund. The Employer must request in writing and receive written approval from the Fund in order to have these non-covered employees included. Such request must specifically define the category or categories involved.
- 5. Should any of the provisions of this Participation Agreement be declared to be in violation of the Labor-Management Relations Act of 1947, as amended, or any other State or Federal statute or regulation, such declaration shall in no way impair the effectiveness or continuity of the rest of the provisions of this Participation Agreement and such provisions are hereby expressly declared to be saved from such illegality.
- Payments to the Fund must be made by the Employer for all compensable vacation and holiday time up to a maximum of one full calendar year.
- 7. If an employee is granted a leave of absence, the Employer shall collect from said employee, prior to the leave of absence being effective, sufficient monies to pay the required contributions during the period of absence and such monies shall thereafter be promptly forwarded to the Fund in accordance with the rules of the Fund. In the event the Employer grants a leave and does not so comply, the Employer must pay the contributions subject to all other requirements in paragraph 2 berein.
- 8. The Employer agrees to furnish such information as may be necessary to enable the Fund to carry out its duties.
- 9. If a regular employee is absent because of illness or off-the-job injury and notifies the Employer of such absence, the Employer small continue to make the required contributions for a period of four (4) weeks. If a regular employee is injured on the job, the Employee shall continue to pay the required contributions until such employee returns to work. However, such contributions shall not be paid for a period of more than 26 weeks.
- 10. All actions and proceedings commenced or initiated by any claimant, applicant, employee, participant, the Union or the Employer, or their agents, successors or assigns, against the Fund, the Trustees thereof or any employee, service provider, representative or agent thereof, and all actions and proceedings commenced by or on behalf of said Trustees against any claimant, applicant, employee, participant, the Union or the Employer pertaining to the Fund in any manner, shall be brought in the appropriate court in the County of Onondaga. New York or other applicable tribunal located therein except where otherwise provided herein. In regard to withdrawal liability arbitration proceedings, all such arbitrations shall be initiated in the Boston. Massachusetts regional office of the American Arbitration Association and all hearings and related proceedings shall be conducted in Symonse. New York. In regard to federal district court actions, all such actions shall be commenced and heard in the United States District Court for the Northern District of New York. The Fund shall not be subject to any grievance/arbitration procedure set forth in any collective bargaining agreement. It is specifically agreed that any action or proceeding commenced or initiated in any other jurisdiction or venue shall be transferred to the appropriate court or tribunal specified herein.

11. This Participation Agreement shall become effective as	of the date of execution hereof and the payments provided
hereimbove shall be payable from and after 09/16/2014	and continue until expiration of the collective bargaining
agreement on 09/15/2016 subject, however, to the	discretion of the Trustees. After expiration of the collective
bargaining agreement, this Participation Agreement shall continue agreement is executed by the Employer and Union unless a) to	
provide written notice of the date of termination, b) the Employe	
by certified mail with return receipt requested of its intent to ter	