

**Southwest Ohio Regional Council of Carpenters Pension Plan
Checklist Item #15**

Does the application include a description of the efforts that are being taken to contact participants, beneficiaries in pay status, and alternate payees? See Section 4.05(2).

Attached as Document 15.1 is a narrative description of the efforts of the Board of Trustees of the Southwest Ohio Regional Council of Carpenters Pension Plan to contact participants, beneficiaries in pay status, and alternate payees regarding this application for benefit suspension.

**Southwest Ohio Regional Council of Carpenters Pension Plan
Document 15.1**

The notices informing participants, beneficiaries and alternate payees required by Internal Revenue Code §432(e)(9)(F) and the regulations thereunder will be delivered solely by United States mail. The Board of Trustees held two informational seminars to discuss the proposed Pension Recovery Plan. The first was held on December 1, 2016 at the local union hall of the Indiana / Kentucky / Ohio Regional Council of Carpenters located at 204 Garver Road, Monroe, Ohio. The second was held on March 16, 2017 at the Savannah Center in West Chester Township, Ohio. Notice of these informational seminars on the Plan's proposed Pension Recovery Plan was mailed to all participants, beneficiaries in pay status, and alternate payees. As a result, the Board of Trustees third party administrator has an early indication of the amount of potential individuals for which additional efforts will be necessary to locate and contact.

The Plan's third-party administrator will work with the local union officials for additional information on any missing individuals, as well as utilize internet search tools to attempt to locate such individuals. In addition, the Board of Trustees has engaged the services of a commercial locator service, Pension Benefit Information (www.pbinfo.com), to assist in the location of any remaining missing individuals using commercial and credit reporting databases.

Finally, the Board of Trustees established an informative website <http://sorccpensionrecovery.org/> to provide information to participants, beneficiaries and alternate payees through Frequently Asked Questions, a copy of the Summary presentation from the March 16, 2017 informational seminar, additional graphic and factual documentation, and informational videos.