

Table 1.1 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
All Coverage Types, 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|--|--------------------------|-------------|-----------|-------------|---------|--------------------|--------------------|--------|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 9,603 | 10,102 | 20,367 | 32,130 | 39,795 | 17,919 | 7,329 | 7,159 |
| 100 to 133 | 5,631 | 2,934 | 7,716 | 9,320 | 14,501 | 4,851 | 2,319 | 3,930 |
| 133 to 150 | 3,271 | 1,486 | 3,552 | 4,276 | 6,928 | 2,419 | 1,129 | 2,108 |
| 150 to 200 | 9,028 | 4,632 | 8,010 | 9,931 | 17,007 | 6,187 | 2,854 | 5,553 |
| 200 to 250 | 8,569 | 4,420 | 4,977 | 7,155 | 12,870 | 5,658 | 2,415 | 4,178 |
| 250 to 300 | 7,711 | 4,392 | 3,092 | 6,257 | 10,132 | 5,050 | 2,340 | 3,930 |
| 300 to 350 | 7,714 | 4,842 | 2,052 | 5,386 | 8,639 | 4,936 | 2,509 | 3,910 |
| 350 to 400 | 7,189 | 4,509 | 1,500 | 4,344 | 7,326 | 4,612 | 2,169 | 3,435 |
| Over 400 | 47,310 | 40,974 | 4,838 | 20,059 | 37,391 | 33,030 | 20,270 | 22,490 |
| Total | 106,026 | 78,292 | 56,105 | 98,857 | 154,590 | 84,663 | 43,334 | 56,693 |

Table 1.2 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Exchange Plans, 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|--|--------------------------|-------------|-----------|-------------|-------|--------------------|--------------------|-----|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 381 | 345 | 316 | 840 | 653 | 759 | 428 | 43 |
| 100 to 133 | 240 | 148 | 146 | 325 | 298 | 339 | 192 | 29 |
| 133 to 150 | 180 | 83 | 64 | 158 | 161 | 190 | 109 | 25 |
| 150 to 200 | 539 | 299 | 142 | 517 | 510 | 548 | 380 | 59 |
| 200 to 250 | 451 | 272 | 118 | 407 | 425 | 450 | 314 | 60 |
| 250 to 300 | 312 | 234 | 61 | 297 | 338 | 288 | 225 | 53 |
| 300 to 350 | 251 | 203 | 31 | 177 | 208 | 220 | 190 | 44 |
| 350 to 400 | 174 | 152 | 27 | 119 | 137 | 151 | 147 | 37 |
| Over 400 | 516 | 409 | 51 | 282 | 392 | 467 | 315 | 83 |
| Total | 3,044 | 2,145 | 955 | 3,123 | 3,124 | 3,412 | 2,298 | 433 |



**Table 1.3 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Employer-Sponsored Plans, 2019 Budget Midsession Review Estimates**

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|---|--------------------------|-------------|-----------|-------------|--------|--------------------|--------------------|--------|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 1,352 | 1,028 | 3,278 | 4,394 | 6,815 | 2,213 | 746 | 278 |
| 100 to 133 | 1,288 | 545 | 1,991 | 1,831 | 3,688 | 1,291 | 432 | 245 |
| 133 to 150 | 896 | 321 | 1,054 | 1,054 | 2,006 | 825 | 292 | 202 |
| 150 to 200 | 3,904 | 1,233 | 3,580 | 3,462 | 7,346 | 3,028 | 1,052 | 753 |
| 200 to 250 | 4,786 | 1,379 | 2,597 | 3,311 | 6,833 | 3,401 | 1,142 | 696 |
| 250 to 300 | 5,095 | 1,542 | 1,906 | 3,230 | 6,399 | 3,504 | 1,267 | 603 |
| 300 to 350 | 5,652 | 1,904 | 1,360 | 3,029 | 6,049 | 3,722 | 1,556 | 617 |
| 350 to 400 | 5,750 | 1,917 | 1,061 | 2,619 | 5,610 | 3,687 | 1,429 | 619 |
| Over 400 | 40,918 | 29,017 | 3,765 | 14,725 | 31,518 | 28,976 | 16,439 | 11,491 |
| Total | 69,641 | 38,885 | 20,591 | 37,654 | 76,265 | 50,648 | 24,354 | 15,505 |

**Table 1.4 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Off-Exchange Individual Market Plans, 2019 Budget Midsession Review Estimates**

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|---|--------------------------|-------------|-----------|-------------|-------|--------------------|--------------------|-----|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 228 | 212 | 231 | 597 | 640 | 411 | 183 | 34 |
| 100 to 133 | 106 | 33 | 65 | 159 | 209 | 87 | 51 | 16 |
| 133 to 150 | 48 | 21 | 40 | 83 | 111 | 43 | 27 | 10 |
| 150 to 200 | 220 | 77 | 102 | 236 | 346 | 174 | 73 | 41 |
| 200 to 250 | 183 | 77 | 51 | 152 | 251 | 118 | 65 | 30 |
| 250 to 300 | 174 | 71 | 40 | 137 | 205 | 125 | 66 | 25 |
| 300 to 350 | 189 | 80 | 48 | 117 | 197 | 138 | 67 | 32 |
| 350 to 400 | 175 | 89 | 28 | 91 | 181 | 117 | 61 | 25 |
| Over 400 | 1,346 | 965 | 146 | 588 | 1,060 | 976 | 754 | 255 |
| Total | 2,669 | 1,625 | 752 | 2,159 | 3,201 | 2,188 | 1,348 | 468 |



Table 1.5 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Public Coverage, 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|--|--------------------------|---------------|---------------|---------------|---------------|--------------------|--------------------|---------------|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 5,417 | 5,229 | 12,678 | 16,230 | 21,215 | 7,952 | 4,125 | 6,263 |
| 100 to 133 | 2,800 | 1,576 | 4,014 | 5,078 | 7,118 | 1,635 | 1,188 | 3,527 |
| 133 to 150 | 1,542 | 833 | 1,740 | 2,148 | 3,255 | 708 | 496 | 1,803 |
| 150 to 200 | 2,723 | 2,508 | 2,888 | 3,873 | 5,617 | 1,032 | 858 | 4,485 |
| 200 to 250 | 1,897 | 2,295 | 1,554 | 2,122 | 3,247 | 715 | 601 | 3,305 |
| 250 to 300 | 1,288 | 2,185 | 764 | 1,808 | 1,889 | 431 | 548 | 3,176 |
| 300 to 350 | 957 | 2,384 | 427 | 1,487 | 1,240 | 333 | 509 | 3,175 |
| 350 to 400 | 572 | 2,098 | 254 | 1,118 | 712 | 224 | 382 | 2,724 |
| Over 400 | 2,109 | 9,379 | 573 | 3,431 | 2,009 | 970 | 1,962 | 10,551 |
| Total | 19,304 | 28,487 | 24,892 | 37,295 | 46,302 | 13,999 | 10,667 | 39,011 |

Table 1.6 - Number of Person-Years (in 1,000s) by Income and Family Type, and by Income and Age¹
Uninsured, 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ³ | Family Type ² | | | | Age | | | |
|--|--------------------------|--------------|--------------|---------------|---------------|--------------------|--------------------|--------------|
| | Married | | Unmarried | | <35 | 35-54 ⁴ | 55-64 ⁴ | 65+ |
| | Children | No Children | Children | No Children | | | | |
| Under 100 | 2,224 | 3,288 | 3,864 | 10,069 | 10,471 | 6,585 | 1,848 | 541 |
| 100 to 133 | 1,197 | 632 | 1,499 | 1,928 | 3,188 | 1,499 | 456 | 112 |
| 133 to 150 | 606 | 229 | 655 | 833 | 1,394 | 654 | 205 | 69 |
| 150 to 200 | 1,642 | 515 | 1,299 | 1,842 | 3,187 | 1,405 | 491 | 214 |
| 200 to 250 | 1,252 | 398 | 657 | 1,163 | 2,114 | 974 | 294 | 88 |
| 250 to 300 | 842 | 360 | 322 | 785 | 1,301 | 702 | 234 | 72 |
| 300 to 350 | 664 | 270 | 187 | 576 | 945 | 523 | 188 | 41 |
| 350 to 400 | 519 | 254 | 130 | 397 | 686 | 433 | 150 | 29 |
| Over 400 | 2,421 | 1,204 | 303 | 1,033 | 2,411 | 1,642 | 799 | 109 |
| Total | 11,367 | 7,150 | 8,915 | 18,626 | 25,698 | 14,416 | 4,667 | 1,277 |



Table 1 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage.
2. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
3. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
4. Revised: A previous version incorrectly labeled the reported age ranges as "35–50" and "50–64."

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



Table 2.1 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type¹
All Families (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Children | | | | No Children | | | |
|--|----------------|--------------|----------------------|------------------------|----------------|--------------|----------------------|-------------|
| | Total Families | ESI Families | Premium ³ | Tax Value ⁴ | Total Families | ESI Families | Premium ³ | Tax Value |
| Under 100 | 9,557 | 2,193 | 20,072,078 | 2,993,716 | 41,755 | 3,014 | 19,030,665 | 3,245,536 |
| 100 to 133 | 4,034 | 1,627 | 16,746,828 | 5,718,255 | 10,216 | 1,563 | 10,555,283 | 2,307,222 |
| 133 to 150 | 2,050 | 944 | 9,947,094 | 3,589,360 | 4,729 | 984 | 7,005,161 | 1,528,368 |
| 150 to 200 | 5,141 | 3,336 | 40,153,103 | 13,561,540 | 11,644 | 3,639 | 27,314,740 | 6,403,959 |
| 200 to 250 | 4,039 | 3,033 | 41,893,656 | 11,906,210 | 8,956 | 3,901 | 30,818,770 | 7,936,023 |
| 250 to 300 | 3,188 | 2,569 | 39,009,162 | 10,902,726 | 8,143 | 4,109 | 34,267,515 | 9,232,466 |
| 300 to 350 | 2,803 | 2,411 | 39,124,936 | 11,480,073 | 7,566 | 4,151 | 36,981,265 | 10,361,344 |
| 350 to 400 | 2,448 | 2,184 | 38,547,276 | 12,149,116 | 6,452 | 3,768 | 34,983,465 | 10,376,765 |
| Over 400 | 14,673 | 13,631 | 264,183,359 | 89,062,790 | 40,256 | 30,921 | 364,587,989 | 124,487,791 |
| Total | 47,933 | 31,927 | 509,677,492 | 161,363,785 | 139,717 | 56,051 | 565,544,854 | 175,879,474 |

Table 2.2 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Married Taxpayers (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Children | | | | No Children | | | |
|--|----------------|--------------|----------------------|------------------------|----------------|--------------|----------------------|------------|
| | Total Families | ESI Families | Premium ³ | Tax Value ⁴ | Total Families | ESI Families | Premium ³ | Tax Value |
| Under 100 ⁵ | 2,244 | 550 | 6,266,953 | 943,300 | 4,973 | 480 | 3,916,443 | 607,220 |
| 100 to 133 | 1,282 | 489 | 6,328,079 | 2,025,502 | 1,472 | 327 | 3,005,668 | 587,949 |
| 133 to 150 | 766 | 340 | 4,307,230 | 1,466,229 | 742 | 215 | 2,054,865 | 378,252 |
| 150 to 200 | 2,153 | 1,342 | 19,531,977 | 6,094,523 | 2,342 | 770 | 7,920,019 | 1,664,662 |
| 200 to 250 | 2,089 | 1,556 | 25,461,421 | 6,923,096 | 2,258 | 890 | 9,967,686 | 2,419,980 |
| 250 to 300 | 1,915 | 1,559 | 26,873,485 | 7,423,279 | 2,233 | 1,014 | 11,846,165 | 3,151,194 |
| 300 to 350 | 1,937 | 1,679 | 30,017,637 | 8,668,649 | 2,463 | 1,195 | 14,898,757 | 4,198,718 |
| 350 to 400 | 1,803 | 1,620 | 30,873,899 | 9,576,853 | 2,291 | 1,196 | 15,545,800 | 4,496,786 |
| Over 400 | 12,544 | 11,706 | 237,248,167 | 79,422,601 | 20,749 | 16,111 | 241,353,894 | 79,834,421 |
| Total | 26,733 | 20,842 | 386,908,848 | 122,544,033 | 39,523 | 22,197 | 310,509,297 | 97,339,181 |



**Table 2.3 - Families with Employer-Sponsored Insurance Coverage by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Unmarried Taxpayers (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates**

| Income as a Percentage of Federal Poverty Level ² | Children | | | | No Children | | | |
|--|----------------|--------------|----------------------|------------------------|----------------|--------------|----------------------|------------|
| | Total Families | ESI Families | Premium ³ | Tax Value ⁴ | Total Families | ESI Families | Premium ³ | Tax Value |
| Under 100 | 7,313 | 1,643 | 13,805,124 | 2,050,416 | 36,783 | 2,534 | 15,114,222 | 2,638,316 |
| 100 to 133 | 2,752 | 1,137 | 10,418,749 | 3,692,753 | 8,744 | 1,236 | 7,549,615 | 1,719,273 |
| 133 to 150 | 1,285 | 604 | 5,639,864 | 2,123,131 | 3,986 | 768 | 4,950,296 | 1,150,116 |
| 150 to 200 | 2,988 | 1,994 | 20,621,127 | 7,467,017 | 9,302 | 2,869 | 19,394,721 | 4,739,297 |
| 200 to 250 | 1,950 | 1,477 | 16,432,235 | 4,983,114 | 6,699 | 3,011 | 20,851,084 | 5,516,044 |
| 250 to 300 | 1,273 | 1,010 | 12,135,676 | 3,479,447 | 5,910 | 3,095 | 22,421,350 | 6,081,273 |
| 300 to 350 | 865 | 732 | 9,107,299 | 2,811,424 | 5,103 | 2,957 | 22,082,508 | 6,162,626 |
| 350 to 400 | 645 | 564 | 7,673,378 | 2,572,262 | 4,160 | 2,572 | 19,437,665 | 5,879,979 |
| Over 400 | 2,129 | 1,925 | 26,935,192 | 9,640,188 | 19,507 | 14,810 | 123,234,095 | 44,653,370 |
| Total | 21,200 | 11,085 | 122,768,644 | 38,819,752 | 100,194 | 33,853 | 255,035,557 | 78,540,293 |

Table 2 Notes:

1. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
2. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
3. Premiums include those for major medical plans only. Employer and employee contributions are included.
4. The tax value of the exclusion includes the tax reduction from the exclusion of premiums of major medical plans and supplemental plans (such as those for dental, vision and drug coverage) and from the exclusion of contributions to flexible spending accounts.
5. Revised: A previous version reported miscalculated counts and amounts for the "Under 100" income bracket.

All counts have been rounded to the nearest thousand; sum might not add to total due to rounding.



Table 3.1 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹

All Families (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|-------------------|------------------------|-------------------|---------------------------------|------------------|----------------------|------------------|---|--------------|-------------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 51,312 | 1,965 | 1,835 | 11,280,875 | 2,013 | 11,752,192 | 464 | 31,386 | 486 | 503,252 | 2,013 | 1,882 | 11,752,741 |
| 100 to 138 | 16,259 | 975 | 962 | 5,731,348 | 1,000 | 5,940,761 | 439 | 62,475 | 343 | 276,170 | 1,000 | 981 | 5,945,043 |
| 138 to 150 | 4,770 | 325 | 351 | 1,948,372 | 331 | 1,965,423 | 172 | 63,494 | 160 | 96,596 | 331 | 357 | 1,981,474 |
| 150 to 200 | 16,785 | 1,350 | 1,444 | 7,970,391 | 1,383 | 7,897,474 | 788 | 327,545 | 603 | 480,528 | 1,384 | 1,484 | 8,123,374 |
| 200 to 250 | 12,995 | 1,049 | 1,148 | 5,894,872 | 1,094 | 5,575,449 | 672 | 567,367 | 439 | 407,318 | 1,099 | 1,216 | 5,734,823 |
| 250 to 300 | 11,331 | 748 | 825 | 3,703,020 | 745 | 3,213,507 | 520 | 494,129 | 253 | 262,650 | 761 | 855 | 3,471,541 |
| 300 to 350 | 10,369 | 459 | 551 | 2,472,983 | 459 | 2,170,776 | 334 | 444,340 | 103 | 287,289 | 467 | 595 | 2,315,931 |
| 350 to 400 | 8,900 | 277 | 331 | 1,447,025 | 279 | 1,365,201 | 233 | 349,349 | 71 | 355,229 | 292 | 395 | 1,452,905 |
| Over 400 | 54,929 | 332 | 383 | 1,623,636 | 3 | 17,059 | 332 | 1,609,668 | 1 | 3,090 | 3 | 5 | 17,059 |
| Total | 187,650 | 7,481 | 7,830 | 42,072,522 | 7,309 | 39,897,842 | 3,953 | 3,949,752 | 2,459 | 2,672,122 | 7,351 | 7,770 | 40,794,892 |

Table 3.2 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹

Families Headed by Married Taxpayers with Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------------|------------------------|------------------|---------------------------------|------------------|----------------------|----------------|---|--------------|------------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 2,167 | 205 | 365 | 1,816,197 | 210 | 1,914,135 | 76 | 7,502 | 62 | 105,746 | 210 | 374 | 1,914,441 |
| 100 to 138 | 1,493 | 168 | 274 | 1,340,966 | 168 | 1,369,371 | 90 | 18,323 | 56 | 48,219 | 168 | 275 | 1,370,861 |
| 138 to 150 | 548 | 78 | 136 | 596,996 | 81 | 597,045 | 45 | 22,449 | 37 | 32,990 | 81 | 141 | 607,537 |
| 150 to 200 | 2,146 | 291 | 519 | 2,161,291 | 298 | 2,132,374 | 172 | 107,399 | 131 | 156,252 | 299 | 534 | 2,210,144 |
| 200 to 250 | 2,089 | 218 | 409 | 1,594,347 | 219 | 1,502,031 | 143 | 168,905 | 89 | 128,855 | 222 | 434 | 1,554,297 |
| 250 to 300 | 1,915 | 142 | 281 | 907,332 | 131 | 734,773 | 97 | 127,987 | 46 | 36,410 | 133 | 283 | 815,755 |
| 300 to 350 | 1,937 | 88 | 195 | 552,149 | 93 | 492,759 | 62 | 119,224 | 30 | 109,701 | 94 | 225 | 542,627 |
| 350 to 400 | 1,803 | 53 | 118 | 359,021 | 50 | 325,337 | 42 | 101,329 | 16 | 97,354 | 54 | 149 | 355,046 |
| Over 400 | 12,544 | 64 | 145 | 426,336 | 1 | 7,655 | 64 | 418,681 | 0 | 0 | 1 | 3 | 7,655 |
| Total | 26,641 | 1,306 | 2,442 | 9,754,634 | 1,251 | 9,075,480 | 791 | 1,091,798 | 468 | 715,526 | 1,263 | 2,416 | 9,378,363 |



Table 3.3 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Married Taxpayers without Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|-------------------|------------------------|------------------|---------------------------------|------------------|----------------------|----------------|---|--------------|-------------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 1,110 | 139 | 184 | 1,522,017 | 145 | 1,590,952 | 44 | 3,686 | 42 | 72,621 | 145 | 192 | 1,590,952 |
| 100 to 138 | 683 | 109 | 138 | 1,136,341 | 112 | 1,183,051 | 41 | 6,358 | 47 | 53,410 | 112 | 142 | 1,183,393 |
| 138 to 150 | 246 | 46 | 57 | 446,897 | 47 | 460,378 | 23 | 10,442 | 24 | 24,733 | 47 | 59 | 461,187 |
| 150 to 200 | 1,334 | 212 | 277 | 2,047,015 | 217 | 2,111,298 | 109 | 55,995 | 108 | 145,303 | 217 | 286 | 2,136,324 |
| 200 to 250 | 1,716 | 207 | 239 | 1,721,091 | 228 | 1,748,038 | 120 | 112,262 | 108 | 154,708 | 228 | 264 | 1,763,536 |
| 250 to 300 | 2,120 | 176 | 205 | 1,257,826 | 194 | 1,274,393 | 100 | 115,240 | 90 | 157,763 | 195 | 228 | 1,300,349 |
| 300 to 350 | 2,456 | 146 | 171 | 1,052,496 | 155 | 1,000,996 | 101 | 149,791 | 37 | 121,166 | 155 | 187 | 1,023,870 |
| 350 to 400 | 2,291 | 92 | 108 | 598,171 | 104 | 618,085 | 75 | 133,564 | 31 | 170,120 | 104 | 129 | 634,728 |
| Over 400 | 20,749 | 99 | 112 | 667,160 | 1 | 3,090 | 99 | 667,160 | 1 | 3,090 | 1 | 1 | 3,090 |
| Total | 32,705 | 1,226 | 1,492 | 10,449,014 | 1,202 | 9,990,281 | 711 | 1,254,499 | 489 | 902,914 | 1,204 | 1,489 | 10,097,429 |

Table 3.4 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Unmarried Taxpayers with Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------------|------------------------|------------------|---------------------------------|----------------|----------------------|----------------|---|--------------|------------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 7,197 | 365 | 310 | 1,583,674 | 369 | 1,650,364 | 135 | 8,453 | 130 | 75,143 | 369 | 316 | 1,650,364 |
| 100 to 138 | 3,121 | 202 | 166 | 861,600 | 205 | 864,314 | 112 | 16,237 | 57 | 19,690 | 205 | 167 | 865,054 |
| 138 to 150 | 906 | 53 | 43 | 181,639 | 53 | 176,643 | 34 | 12,075 | 19 | 7,714 | 53 | 43 | 177,278 |
| 150 to 200 | 2,988 | 163 | 132 | 634,950 | 166 | 581,401 | 109 | 49,266 | 59 | 24,097 | 166 | 138 | 609,781 |
| 200 to 250 | 1,950 | 111 | 101 | 400,062 | 115 | 328,149 | 81 | 76,706 | 38 | 19,666 | 116 | 107 | 343,021 |
| 250 to 300 | 1,273 | 57 | 53 | 224,505 | 54 | 153,515 | 41 | 52,326 | 17 | 8,421 | 56 | 54 | 180,601 |
| 300 to 350 | 865 | 19 | 27 | 100,090 | 17 | 64,801 | 15 | 26,331 | 4 | 3,887 | 18 | 26 | 77,646 |
| 350 to 400 | 645 | 14 | 14 | 43,281 | 13 | 38,424 | 12 | 18,131 | 5 | 15,652 | 15 | 19 | 40,802 |
| Over 400 | 2,129 | 15 | 15 | 43,123 | 0 | 0 | 15 | 43,123 | 0 | 0 | 0 | 0 | 0 |
| Total | 21,075 | 997 | 863 | 4,072,923 | 994 | 3,857,613 | 554 | 302,645 | 329 | 174,269 | 999 | 870 | 3,944,547 |



Table 3.5 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families Headed by Unmarried Taxpayers without Children (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------|------------------------|------------|---------------------------------|-----------|----------------------|---------|---|--------------|------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 18,287 | 784 | 591 | 3,691,665 | 817 | 3,929,399 | 209 | 11,745 | 250 | 249,722 | 817 | 616 | 3,929,642 |
| 100 to 138 | 6,093 | 435 | 334 | 2,001,871 | 454 | 2,133,060 | 196 | 21,557 | 167 | 154,456 | 454 | 347 | 2,134,770 |
| 138 to 150 | 1,840 | 128 | 97 | 577,587 | 130 | 585,645 | 70 | 18,529 | 60 | 30,702 | 130 | 98 | 589,760 |
| 150 to 200 | 7,247 | 647 | 489 | 2,886,871 | 665 | 2,831,348 | 397 | 114,885 | 268 | 154,087 | 665 | 499 | 2,926,073 |
| 200 to 250 | 6,565 | 510 | 394 | 2,140,550 | 528 | 1,958,292 | 327 | 209,493 | 199 | 103,973 | 529 | 406 | 2,035,030 |
| 250 to 300 | 5,908 | 372 | 284 | 1,302,214 | 365 | 1,039,636 | 282 | 198,577 | 99 | 60,010 | 376 | 289 | 1,163,648 |
| 300 to 350 | 5,103 | 207 | 158 | 768,248 | 194 | 612,220 | 157 | 148,994 | 31 | 52,534 | 200 | 157 | 671,788 |
| 350 to 400 | 4,160 | 119 | 91 | 446,551 | 112 | 383,354 | 105 | 96,325 | 20 | 72,103 | 120 | 97 | 422,329 |
| Over 400 | 19,506 | 154 | 110 | 487,018 | 1 | 6,314 | 154 | 480,704 | 0 | 0 | 1 | 1 | 6,314 |
| Total | 74,710 | 3,357 | 2,548 | 14,302,576 | 3,266 | 13,479,269 | 1,897 | 1,300,809 | 1,094 | 877,587 | 3,291 | 2,511 | 13,879,354 |

Table 3.6 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Under Age 35 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|-----------|------------------------|-----------|---------------------------------|---------|----------------------|---------|---|--------------|-----------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 24,182 | 621 | 471 | 1,890,737 | 639 | 1,984,302 | 137 | 7,719 | 162 | 101,528 | 639 | 484 | 1,984,545 |
| 100 to 138 | 6,159 | 305 | 233 | 825,303 | 313 | 876,148 | 126 | 16,323 | 116 | 68,596 | 313 | 238 | 877,576 |
| 138 to 150 | 1,728 | 95 | 77 | 283,576 | 98 | 279,020 | 53 | 18,152 | 45 | 19,059 | 98 | 78 | 284,484 |
| 150 to 200 | 6,016 | 390 | 321 | 1,054,239 | 398 | 976,780 | 249 | 86,684 | 153 | 75,039 | 398 | 331 | 1,042,595 |
| 200 to 250 | 4,416 | 288 | 239 | 725,972 | 296 | 558,536 | 214 | 158,871 | 89 | 37,422 | 300 | 251 | 604,523 |
| 250 to 300 | 3,473 | 234 | 193 | 481,210 | 214 | 278,514 | 187 | 142,881 | 53 | 19,500 | 224 | 189 | 357,829 |
| 300 to 350 | 2,696 | 100 | 92 | 214,903 | 74 | 122,282 | 81 | 82,269 | 11 | 16,244 | 80 | 85 | 148,878 |
| 350 to 400 | 2,134 | 51 | 38 | 74,945 | 25 | 34,071 | 48 | 40,112 | 6 | 11,723 | 30 | 30 | 46,556 |
| Over 400 | 8,059 | 68 | 60 | 117,734 | 0 | 0 | 68 | 117,734 | 0 | 0 | 0 | 0 | 0 |
| Total | 58,863 | 2,154 | 1,724 | 5,668,617 | 2,056 | 5,109,652 | 1,163 | 670,744 | 635 | 349,112 | 2,081 | 1,687 | 5,346,986 |



Table 3.7 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer From Age 35 Through 54 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------|------------------------|------------|---------------------------------|-----------|----------------------|---------|---|--------------|------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 14,745 | 822 | 812 | 4,382,443 | 841 | 4,581,320 | 221 | 15,662 | 216 | 214,845 | 841 | 832 | 4,581,626 |
| 100 to 138 | 4,258 | 390 | 429 | 2,173,419 | 402 | 2,245,625 | 190 | 28,973 | 129 | 102,360 | 402 | 436 | 2,246,805 |
| 138 to 150 | 1,266 | 133 | 174 | 806,035 | 135 | 788,948 | 79 | 32,417 | 55 | 24,042 | 135 | 175 | 797,660 |
| 150 to 200 | 4,603 | 502 | 625 | 2,709,239 | 515 | 2,614,264 | 293 | 141,127 | 225 | 143,269 | 517 | 639 | 2,711,381 |
| 200 to 250 | 4,029 | 392 | 499 | 2,012,772 | 404 | 1,811,228 | 262 | 240,559 | 151 | 113,066 | 406 | 530 | 1,885,280 |
| 250 to 300 | 3,498 | 242 | 333 | 1,121,923 | 239 | 864,623 | 171 | 195,498 | 74 | 52,404 | 245 | 342 | 978,829 |
| 300 to 350 | 3,302 | 156 | 229 | 725,097 | 159 | 551,425 | 122 | 184,407 | 37 | 89,987 | 161 | 253 | 630,676 |
| 350 to 400 | 3,008 | 89 | 133 | 393,415 | 87 | 295,943 | 71 | 128,726 | 22 | 75,383 | 95 | 165 | 340,072 |
| Over 400 | 19,537 | 126 | 172 | 480,613 | 0 | 0 | 126 | 480,613 | 0 | 0 | 0 | 0 | 0 |
| Total | 58,246 | 2,852 | 3,406 | 14,804,956 | 2,783 | 13,753,375 | 1,536 | 1,447,984 | 910 | 815,356 | 2,802 | 3,373 | 14,172,328 |

Table 3.8 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer From Age 55 Through 64 (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------|------------------------|------------|---------------------------------|-----------|----------------------|-----------|---|--------------|------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 5,943 | 460 | 493 | 4,387,900 | 470 | 4,549,265 | 100 | 7,337 | 98 | 168,702 | 470 | 507 | 4,549,265 |
| 100 to 138 | 2,065 | 228 | 248 | 2,226,132 | 232 | 2,309,552 | 100 | 14,897 | 81 | 99,975 | 232 | 254 | 2,311,210 |
| 138 to 150 | 590 | 75 | 80 | 665,798 | 78 | 702,975 | 33 | 10,570 | 45 | 49,236 | 78 | 83 | 704,464 |
| 150 to 200 | 2,127 | 377 | 418 | 3,494,587 | 385 | 3,536,890 | 204 | 82,701 | 183 | 181,936 | 385 | 427 | 3,593,823 |
| 200 to 250 | 1,676 | 280 | 330 | 2,492,819 | 299 | 2,545,045 | 146 | 122,665 | 153 | 208,024 | 299 | 349 | 2,578,178 |
| 250 to 300 | 1,592 | 192 | 226 | 1,544,214 | 205 | 1,530,577 | 118 | 110,836 | 84 | 151,608 | 205 | 245 | 1,584,987 |
| 300 to 350 | 1,661 | 145 | 179 | 1,188,636 | 164 | 1,171,066 | 98 | 134,497 | 41 | 149,066 | 164 | 201 | 1,203,205 |
| 350 to 400 | 1,409 | 99 | 124 | 730,904 | 118 | 764,944 | 82 | 101,718 | 27 | 160,739 | 118 | 152 | 789,925 |
| Over 400 | 12,300 | 94 | 114 | 759,985 | 1 | 7,655 | 94 | 752,330 | 0 | 0 | 1 | 3 | 7,655 |
| Total | 29,363 | 1,951 | 2,210 | 17,490,976 | 1,952 | 17,117,969 | 974 | 1,337,552 | 712 | 1,169,287 | 1,952 | 2,221 | 17,322,711 |



Table 3.9 - Families with Premium Tax Credit (PTC) or Advance Premium Tax Credit (APTC) by Income Relative to Federal Poverty Level and Family Type¹
Families with Oldest Taxpayer Age 65 and Over (counts and amounts are in thousands), 2019 Budget Midsession Review Estimates

| Income as a Percentage of Federal Poverty Level ² | Total Families | APTC ³ | | | Total PTC ⁴ | | Excess APTC Repaid ⁵ | | Net PTC ⁶ | | Total APTC and PTC Subsidy ⁷ | | |
|--|----------------|-------------------|--------------|------------------|------------------------|------------------|---------------------------------|----------------|----------------------|----------------|---|--------------|------------------|
| | | Families | Person-Years | Amount | Families | Amount | Families | Amount | Families | Amount | Families | Person-years | Amount |
| Under 100 | 6,442 | 62 | 59 | 619,795 | 63 | 637,305 | 6 | 668 | 10 | 18,177 | 63 | 60 | 637,305 |
| 100 to 138 | 3,778 | 52 | 52 | 506,495 | 53 | 509,436 | 23 | 2,281 | 17 | 5,239 | 53 | 52 | 509,452 |
| 138 to 150 | 1,186 | 21 | 20 | 192,963 | 21 | 194,481 | 7 | 2,355 | 14 | 4,259 | 21 | 20 | 194,867 |
| 150 to 200 | 4,039 | 81 | 81 | 712,325 | 84 | 769,541 | 42 | 17,032 | 43 | 80,283 | 84 | 87 | 775,576 |
| 200 to 250 | 2,874 | 88 | 80 | 663,309 | 95 | 660,640 | 50 | 45,271 | 45 | 48,805 | 95 | 87 | 666,843 |
| 250 to 300 | 2,767 | 80 | 73 | 555,673 | 87 | 539,793 | 45 | 44,915 | 43 | 39,139 | 87 | 78 | 549,897 |
| 300 to 350 | 2,709 | 58 | 51 | 344,347 | 62 | 326,003 | 33 | 43,166 | 13 | 31,991 | 62 | 55 | 333,172 |
| 350 to 400 | 2,348 | 38 | 37 | 247,761 | 49 | 270,243 | 31 | 78,792 | 16 | 107,384 | 49 | 47 | 276,352 |
| Over 400 | 15,034 | 43 | 37 | 265,304 | 3 | 9,404 | 43 | 258,990 | 1 | 3,090 | 3 | 3 | 9,404 |
| Total | 41,177 | 524 | 489 | 4,107,972 | 517 | 3,916,846 | 280 | 493,472 | 201 | 338,367 | 517 | 489 | 3,952,867 |

Table 3 Notes:

1. A person-year of coverage is coverage for one person for the entire year. For example, two persons with six months of coverage each are counted as one person-year of coverage. A family is defined as a non-dependent taxpayer or married couple filing jointly plus all dependents. "Unmarried" families include taxpayers filing as single or head of household. Married families include taxpayers filing jointly or separately and qualifying widows and widowers. Families with children include those with dependents identified as children living at home. A child may include persons under age 19, students age 19 through 22, and disabled children of the taxpayer of any age. Non-filing families are not shown by family status but are included in the totals for all families.
2. Equals modified adjusted gross income (MAGI) for 2019 divided by the FPL for 2018 (which is used for premium tax credit and related calculations for tax year 2019). For this purpose, MAGI is adjusted gross income plus tax-exempt interest, any foreign earned income or housing exclusion, and non-taxable Social Security benefits.
3. Advanced premium tax credit (APTC) is the amount of credit paid to the insurer in advance, on behalf of the taxpayer based on expected income and family circumstances at the time of enrollment.
4. Total premium tax credit (PTC) is the amount of credit claimed on the tax return, based on actual income and family circumstances for the tax year.
5. Excess APTC repaid is the amount of APTC paid on behalf of the taxpayer in excess of PTC claimed on the return, up to the maximum amount that must be repaid.
6. Net premium tax credit is the amount of credit claimed on the tax return in excess of APTC paid during the year.
7. Total APTC and PTC subsidy is equal to the APTC minus excess APTC repaid plus net PTC claimed on the tax return. This is also equal to total PTC as calculated on the tax return plus any excess APTC that is not repaid because it is below the statutory limitation on amounts that must be repaid.

All counts and amounts have been rounded to the nearest thousand; sum might not add to total due to rounding.

