



Public Meeting

Thursday, September 7, 2023

1:00 p.m. – 5:00 p.m. EDT

Cash Room, Treasury Building

- I. Call to Order
- II. Roll Call
- III. Tribal Opening
- IV. Approval of Minutes from the June 14, 2023 Meeting
- V. Remarks by IRS Commissioner Daniel Werfel
- VI. Comments by Members of the Treasury Tribal Advisory Committee (TTAC)
- VII. Remarks by Treasurer Chief Marilyn “Lynn” Malerba
- VIII. Federal Agency Updates
 - a. Elizabeth Reese, Senior Policy Advisor for Native Affairs, White House Domestic Policy Council
 - b. Sequoyah Simermeyer, Chairman, National Indian Gaming Commission:
 - c. Jack C. Jackson, Tribal Liaison, U.S. Department of Labor
 - d. Jonathan Dixon, Advisor, FinCEN
- IX. Treasury and IRS Updates
 - a. Fatima Abbas, Director, Office of Tribal and Native Affairs, U.S. Department of the Treasury
 - b. Krishna Vallabhaneni, Tax Legislative Counsel, Office of Tax Policy
 - c. IRS Updates:
 - i. Chief Counsel:
 1. Rachel Levy, Associate Chief Counsel (Employee Benefits, Exempt Organizations, and Employment Taxes)
 2. Scott Vance, Associate Chief Counsel (Income Tax Accounting (ITA))
 3. Holly Porter, Associate Chief Counsel (Passthroughs and Special Industries (PSI))
 - ii. Commissioner:

1. Edward Killen, Commissioner, Tax Exempt & Government Entities
2. Carmen Zucker, Office of Indian Tribal Governments Program Acting Manager

- X. TTAC Subcommittee Updates
 - a. General Welfare Exclusion
 - b. Tribal Pensions
 - c. Dual Taxation
- XI. Public Comments
- XII. Close of Business
- XIII. Adjourn