U.S. TREASURY FINANCING SCHEDULE FOR 3RD QUARTER 2002
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT 4-WK	3-MO	6-MO	MATURING AMOUNT	NEW MONEY
4-WEEK AND	6/28	7/1	7/5	18.00 A	17.00 A	15.00 A	45.79	4.21
3&6 MONTH BILLS	7/3	7/8	7/11	20.00 A	17.00 A	15.00 A	41.41	10.59
	7/11	7/15	7/18	20.00 A	17.00 A	16.00 A	40.72	12.29
	7/18	7/22	7/25	20.00 A	16.00 A	16.00 A	39.32	12.68
	7/25	7/29	8/1	20.00 A	16.00 A	16.00 A	44.37	7.63
	8/1	8/5	8/8	20.00	16.00	16.00	48.93	3.07
	8/8	8/12	8/15	25.00	16.00	16.00	51.00	6.00
	8/15	8/19	8/22	25.00	16.00	16.00	51.00	6.00
	8/22	8/26	8/29	25.00	16.00	16.00	51.00	6.00
	8/29	9/2	9/5	20.00	16.00	16.00	50.00	2.00
	9/5	9/9	9/12	18.00	16.00	16.00	55.00	-5.00
	9/12	9/16	9/19	12.00	15.00	15.00	55.00	-13.00
	9/19	9/23	9/26	12.00	15.00	15.00	54.00	-12.00
					668.00		627.54	40.46
COUPONS								
						CHANGE IN SIZE		
2-Year Note	6/28	6/28	7/1		27.00 A		20.33	6.67
10-Year TIPS	7/8	7/10	7/15		9.00 A	+3.00	17.87	-8.87
2-Year Note	7/17	7/24	7/31		27.00 A		21.05	5.95
5-Year Note	7/31	8/6	8/15		24.00	+2.00		
10-Year Note	7/31	8/7	8/15		15.00	+4.00	18.82	20.18
2-Year Note	8/21	8/28	9/3		27.00		20.27	6.73
2-Year Note	9/18	9/25	9/30		27.00		20.30	6.70
					156.00		118.64	37.36

R = Reopening
A = Announced

Treasury announced a Q3 borrowing need of $76 billion on 7/29/02.

NET CASH RAISED THIS QUARTER: 77.82