



**DEPARTMENT OF THE TREASURY
WASHINGTON, D.C.**

The Department of the Treasury's FY 2025 Conference Spending Report

In FY 2025, the Treasury Department continued initiatives to oversee conference spending and to ensure that appropriate policies, procedures, and controls were in place to that end. The Department's bureaus continue to follow the Treasury-wide Directive that consolidates and streamlines the conference approval and reporting process and establishes consistent policy for all conference-related activities. The Assistant Secretary for Management, Deputy Secretary, and Secretary have reviewed all conference-related spending as appropriate per policy, and all bureaus have followed established internal policies to ensure that all conference-related activity adhered to appropriate guidelines.

Treasury Department policy allows expenses for conferences only if they are necessary to carry out Treasury's mission and are consistent with specific approval guidelines. In FY 2025, the Treasury Department sponsored meetings and training events to promote economic stability and growth, to strengthen and protect the integrity of the financial system, and to manage the U.S. government's finances.

In accordance with OMB Memorandum M-17-08, attached is detail on the Treasury-sponsored conferences in FY 2025 where the net expenses to the Department exceeded \$100,000. This report does not cover conferences sponsored by the Treasury Office of the Inspector General, the Treasury Inspector General for Tax Administration, or the Office of the Comptroller of the Currency.

Event Name	Description of Event	Event Location	Start Date of Event	End Date of Event	Number of Attendees	Total Actual Expense
Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynn, Georgia. Training begins with Pre-Basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glynn, GA	4/10/2024	10/4/2024	31	\$235,082.81
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Preparing To Lead Program	This training is a professional development program for federal employees interested in pursuing leadership opportunities within their agencies. The program is structured around the four core competencies of the Public Service Leadership Model, with participants developing skills and strategies to improve self-awareness and increase their ability to lead change, achieve results, and engage others. Program topics include Emotional Intelligence, Communicating with Clarity, Collaborating Effectively, Building Adaptability, Improving Customer Service, Navigating Structures, Pursuing Innovative Solutions, and Synthesis and Reflection. Participants practice strategies to help them become more effective employees and develop critical leadership skills that they will be able to use throughout their career. Throughout the program, participants will: aspire to continue a career in government service; begin to develop essential leadership attributes; develop a better understanding of self; understand how to build and utilize relationships to more effectively manage responsibilities; and think strategically about how to deliver results and contribute to maximum impact on their agency's mission.	Online	7/17/2024	12/4/2024	\$122,500.00
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CAS Phase III Cohort 2	The Computer Audit Specialist (CAS) Phase III course is designed to introduce participants to logic and programming concepts. Topics covered are recording macros, editing recorded macros, the basics of the Visual Basic for Applications (VBA) editor and VBA coding using the VBA editor. Additionally, participants learn the essentials of VBA syntax, working with variables and constants, using arrays, and working with objects. A face-to-face setting is necessary to ensure understanding and to achieve knowledge transfer.	Kansas City, MO	9/10/2024	10/3/2024	\$142,899.24

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Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Bethpage, NY	10/16/2024	10/31/2024	21	\$110,952.30
Roster Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Louisville, KY	10/16/2024	10/31/2024	20	\$106,974.75
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	St Louis, MO	10/16/2024	10/31/2024	25	\$128,855.57
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Dallas, TX	10/16/2024	10/31/2024	23	\$110,143.85
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Atlanta, GA	10/16/2024	10/31/2024	18	\$108,958.49
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Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Lanham, MD	10/17/2024	10/31/2024	23	\$149,310.10

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Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Portland, OR	10/17/2024	10/31/2024	29	\$114,674.91
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Fresno, CA	10/17/2024	10/31/2024	29	\$112,906.12
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Lanham, MD	10/17/2024	10/31/2024	22	\$156,481.75
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Lanham, MD	10/17/2024	10/31/2024	25	\$161,871.65
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Lanham, MD	10/17/2024	10/31/2024	19	\$121,793.56
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	St. Louis, MO	10/17/2024	10/31/2024	25	\$120,377.27
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Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Lanham, MD	10/17/2024	10/31/2024	20	\$143,237.39
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	St. Louis, MO	10/17/2024	10/31/2024	23	\$107,245.94
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	St. Louis, MO	10/17/2024	10/31/2024	23	\$102,312.34
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	St. Louis, MO	10/17/2024	10/31/2024	23	\$103,949.76
International Individual Compliance (IIC) New Hire Revenue Agent Phase II Training	This course will equip International Individual Compliance (IIC) agents and managers with the information needed to correct identified gaps in casework. Agenda topics will cover: Off-Shore Examinations, Virtual Currency, Controlled Foreign Corporations, Passive Foreign Investment Corporations, Global Intangible Low Taxed Income (GILTI), Foreign Trusts, and International Information Returns. To ensure participants fully comprehend the subjects covered, managers will facilitate breakout groups assembled with agents from diverse geographic practice areas. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Kansas City, MO	10/22/2024	10/31/2024	39	\$119,861.86
Revenue Officer Training Unit 4 - Strategic Resolution	Revenue Officer Unit 4 Training - Strategic Resolution is the final phase of training for new revenue officers and provides additional guidance and knowledge required to perform the duties of the new job. Topics for this phase of training include lessons relative to a strategic resolution of the case, including seizure, suits, trust, nominees, alter-ego, and transferees. Due to the level of technical material, along with the need for immediate feedback in coaching and simulations, the course requires face-to-face interaction in a classroom setting.	St Louis, MO	10/22/2024	10/31/2024	29	\$100,558.72
Revenue Officer Training Unit 4 - Strategic Resolution	Revenue Officer Unit 4 Training - Strategic Resolution is the final phase of training for new revenue officers and provides additional guidance and knowledge required to perform the duties of the new job. Topics for this phase of training include lessons relative to a strategic resolution of the case, including seizure, suits, trust, nominees, alter-ego, and transferees. Due to the level of technical material, along with the need for immediate feedback in coaching and simulations, the course requires face-to-face interaction in a classroom setting.	Boston, MA	10/22/2024	10/31/2024	21	\$121,411.38

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Revenue Officer Training Unit 4 - Strategic Resolution	Revenue Officer Unit 4 Training - Strategic Resolution is the final phase of training for new revenue officers and provides additional guidance and knowledge required to perform the duties of the new job. Topics for this phase of training include lessons relative to a strategic resolution of the case, including seizure, suits, trust, nominees, alter-ego, and transferees. Due to the level of technical material, along with the need for immediate feedback in coaching and simulations, the course requires face-to-face interaction in a classroom setting.	Boston, MA	10/22/2024	10/31/2024	24	\$130,129.71
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	10/22/2024	10/24/2024	105	\$175,559.76
Continuing Professional Education for Field Collection Year 2024) NAA (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	10/22/2024	10/24/2024	77	\$126,937.59
Exempt Organizations Examination Training - Part 2	The Exempt Organizations Examination (EOE) Training - Part 2 follows EOE Training - Part 1 and is for newly hired EOE revenue agents and tax compliance officers. Topics include policy and procedures for auditing, tax research and reports, workpapers and conducting taxpayer conferences. At the end of this training, participants will complete an audit simulation that covers tasks learned in the EOE Part 1 and Part 2 courses.	Houston, TX	10/22/2024	11/7/2024	38	\$160,785.95
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Employee Plans Examinations Basic B Training	This course is a continuation of examination training for new Employee Plans (EP) Revenue Agents (RAs). Participants will learn examination tax law; operations and procedures of conducting audits for EP Examination; how to conduct an examination of a plan; basic aspects of operational compliance; how to use law enforcement manuals, Internal Revenue Manuals, and audit worksheets with live cases. This class is technical in nature and is necessary for the EP RAs to obtain journeyman working level.	Covington, KY	10/22/2024	11/7/2024	20	\$105,196.05
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Employee Plans Examinations Basic B Training	This course is a continuation of examination training for new Employee Plans (EP) Revenue Agents (RAs). Participants will learn examination tax law; operations and procedures of conducting audits for EP Examination; how to conduct an examination of a plan; basic aspects of operational compliance; how to use law enforcement manuals, Internal Revenue Manuals, and audit worksheets with live cases. This class is technical in nature and is necessary for the EP RAs to obtain journeyman working level.	Seattle, WA	10/22/2024	11/7/2024	31	\$173,193.12
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Employee Plans Examinations Basic A Training	This class is an introduction to the basic training for the new Employee Plans (EP) Revenue Agents (RA). The training teaches the operations and procedures of conducting audits for the EP Examination Function. It is the first course taken by an EP RA to obtain their journeyman working level.	Seattle, WA	10/22/2024	11/7/2024	28	\$170,708.33
Employee Plans Examinations Basic A Training	This class is an introduction to the basic training for the new Employee Plans (EP) Revenue Agents (RA). The training teaches the operations and procedures of conducting audits for the EP Examination Function. It is the first course taken by an EP RA to obtain their journeyman working level.	Fresno, CA	10/22/2024	11/7/2024	34	\$175,686.67
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	10/29/2024	10/31/2024	89	\$132,524.49

New Attorney Orientation - Session 1	The New Attorney Orientation is a foundational program for newly hired attorneys in the Office of Chief Counsel. The orientation includes an explanation of their roles and responsibilities, an interactive question and answer session, and a discussion of hot topics with senior level executives and representatives from the IRS Chief Counsel, Department of Justice, National Treasury Employee Union, and judges of the United States Tax Court. Training is also specific to business units, whereby the trainees will receive technical guidance and learn the mechanics of their respective roles. Trainees will meet, network, and learn from colleagues, managers, and executives. A face-to-face setting is necessary to focus on identifying and developing key relationships, which a virtual or distance learning venue cannot provide.	Washington, DC	11/4/2024	11/6/2024	166	\$171,795.23
FY 2025 Senior Leader Operational Meeting	The Criminal Investigation Chief, Deputy Chief, executives, and senior managers convened to assess operations within all of CI's Field Offices for consistency, internal controls and improvement of operation efficiencies. Meeting topics included effective use of Inflation Reduction Act funding, emerging threat landscapes, legal trends, and the development/deployment of new tools to combat risks and increase efficiencies through innovation to ensure optimal use of resources. It was imperative this meeting was held in a face-to-face environment to ensure a singular important message was conveyed to prepare CI for effective delivery of FY 2025 priorities.	Houston, TX	11/18/2024	11/21/2024	132	\$153,329.76
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	11/19/2024	11/21/2024	90	\$184,002.20
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	11/19/2024	11/21/2024	75	\$153,590.24
Federal State Local Employment Tax Continuing Professional Education	Federal, State and Local (FSL) Employment Tax examiners will be trained on the tools and procedures to process complex advanced tax law topics. Training will focus on knowledge sharing and best practices to reduce research cycle time while allowing examiners to reach appropriate tax law conclusions and adjustments.	Houston, TX	11/19/2024	11/21/2024	92	\$136,814.23
Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynn, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glynn, GA	11/20/2024	5/23/2025	41	\$368,013.50
New Attorney Orientation - Session 2	The New Attorney Orientation is a foundational program for newly hired attorneys in the Office of Chief Counsel. The orientation includes an explanation of their roles and responsibilities, an interactive question and answer session, and a discussion of hot topics with senior level executives and representatives from the IRS Chief Counsel, Department of Justice, National Treasury Employee Union, and judges of the United States Tax Court. Training is also specific to business units, whereby the trainees will receive technical guidance and learn the mechanics of their respective roles. Trainees will meet, network, and learn from colleagues, managers, and executives. A face-to-face setting is necessary to focus on identifying and developing key relationships, which a virtual or distance learning venue cannot provide.	Washington, DC	12/2/2024	12/4/2024	166	\$209,458.99
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Oklahoma City, OK	12/3/2024	12/5/2024	100	\$186,819.43
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Oklahoma City, OK	12/3/2024	12/5/2024	97	\$182,907.38
Continuing Professional Education for Field Collection Year 2024) (Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Oklahoma City, OK	12/3/2024	12/5/2024	82	\$156,538.00

Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	12/3/2024	12/5/2024		112	\$170,957.72
Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	12/3/2024	12/5/2024		111	\$202,512.76
Revenue Agent Basic 1040 Classroom 2 Training		This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Portland, OR	12/3/2024	12/19/2024		28	\$134,239.33
Revenue Agent Basic 1040 Classroom 2 Training		This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Dallas, TX	12/3/2024	12/19/2024		23	\$119,264.03
Revenue Agent Basic 1040 Classroom 2 Training		This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Portland, OR	12/3/2024	12/19/2024		22	\$114,301.99
Employee Plans Examinations Basic A Training		This class is an introduction to the basic training for the new Employee Plans (EP) Revenue Agents (RA). The training teaches the operations and procedures of conducting audits for the EP Examination Function. It is the first course taken by an EP RA to obtain their journeyman working level.	Indianapolis, IN	12/3/2024	12/19/2024		23	\$109,710.89
Employee Plans Examinations Basic B Training		This course is a continuation of examination training for new Employee Plans (EP) Revenue Agents (RAs). Participants will learn examination tax law; operations and procedures of conducting audits for EP Examination; how to conduct an examination of a plan; basic aspects of operational compliance; how to use law enforcement manuals, Internal Revenue Manuals, and audit worksheets with live cases. This class is technical in nature and is necessary for the EP RAs to obtain journeyman working level.	Covington, KY	12/3/2024	12/19/2024		27	\$126,472.50
Employee Plans Examinations Basic B Training		This course is a continuation of examination training for new Employee Plans (EP) Revenue Agents (RAs). Participants will learn examination tax law; operations and procedures of conducting audits for EP Examination; how to conduct an examination of a plan; basic aspects of operational compliance; how to use law enforcement manuals, Internal Revenue Manuals, and audit worksheets with live cases. This class is technical in nature and is necessary for the EP RAs to obtain journeyman working level.	St. Louis, MO	12/3/2024	12/19/2024		33	\$170,417.76
Special Agent Basic Training		Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynn, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glynn, GA	12/9/2024	6/12/2025		37	\$338,092.37
Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Oklahoma City, OK	12/10/2024	12/12/2024		68	\$131,192.55
Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Oklahoma City,OK	12/10/2024	12/12/2024		90	\$178,403.61
Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Oklahoma City,OK	12/10/2024	12/12/2024		94	\$172,646.86

Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Jacksonville, FL	12/10/2024	12/12/2024		116	\$153,864.92
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Jacksonville, FL	12/10/2024	12/12/2024		115	\$155,251.74
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Jacksonville, FL	12/10/2024	12/12/2024		110	\$145,581.29
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Jacksonville, FL	12/10/2024	12/12/2024		91	\$119,931.97
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Jacksonville, FL	12/10/2024	12/12/2024		102	\$134,272.32
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Philadelphia, PA	12/10/2024	12/12/2024		100	\$140,657.87
Continuing Professional Education for Field Collection Year 2024)	(Calendar)	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction..	Philadelphia, PA	12/10/2024	12/12/2024		109	\$147,964.30
Appeals New Hire Journey		This training provides recruit Appeals' employees with baseline knowledge and overview of the Independent Office of Appeals and its overall mission. The Chief-of-Appeals and Executives from each functional area will provide briefings on their respective areas and programs. This training will also focus on the development of both technical and professional skills to successfully work Appeals cases. Additional topics include, taxpayer rights, alternative dispute resolution (ADR), various Appeals systems, remote teams, barriers to effective listening, and more. This highly interactive course requires face-to-face delivery to ensure knowledge transfer and opportunity to provide feedback.	Jacksonville, FL	12/10/2024	12/12/2024		80	\$106,454.96
George Washington University (GWU) International Tax Institute		This annual conference is a critical learning experience for the IRS international tax field employees, Chief Counsel staff, and other business unit participants as it provides training to effectively address sensitive and critical international tax issues. The 2024 agenda topics covered: Global Trends, Transfer Pricing, Source and Character in International Tax, Cross Border Mergers and Acquisitions, Partnerships in International Tax, International Tax Issues for Individual Taxpayers, Interaction and Impact of U.S. Tax Rules, Tax Treaty Issues - Implications for Cross-Border Trade and Investment, Cross-Border Financing, Current Issues in Tax Litigation, Ethics, Repatriation, and Views from the Government.	Washington, DC	12/12/2024	12/13/2024		131	\$124,825.59
Exempt Organizations Examination Training - Part 1		Exempt Organizations Examination (EOE) Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations. The class includes interactive activities, group exercises, classroom discussions and instructor-student feedback on case studies.	Cincinnati, OH	1/7/2025	1/23/2025		23	\$100,626.89
Exempt Organizations Examination Training - Part 1		Exempt Organizations Examination (EOE) Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations. The class includes interactive activities, group exercises, classroom discussions and instructor-student feedback on case studies.	Houston, TX	1/7/2025	1/23/2025		33	\$145,566.75
Exempt Organizations Examination Training - Part 1		Exempt Organizations Examination (EOE) Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations. The class includes interactive activities, group exercises, classroom discussions and instructor-student feedback on case studies.	Houston, TX	1/7/2025	1/23/2025		31	\$132,390.80

Continuing Professional Education for Field Collection Year 2024)	(Calendar	Continuing Professional Education (CPE) is essential in developing and enhancing present skills of a professional. CPE topics may consist of updates of procedures, guidance on new training efforts, and/or revisions of existing legislative processes. The process begins with a CPE Steering Committee. The steering committee comes together virtually under the direction of Collection Training to determine topics for the respective programs for executive review and approval. Specifics regarding the topics, number of hours to be developed, and deliver will be at the discretion of Director of Collection. Face-to-face instruction and interaction are required to ensure understanding and achieve knowledge transfer.	Philadelphia, PA	1/14/2025	1/16/2025		\$205,881.05
Continuing Professional Education for Field Collection Year 2024)	(Calendar	The purpose of this Continuing Professional Education is to address the skill gaps identified in the Revenue Officers training. Topics include Field Collection Safety, Restrictions on Direct Contact with Taxpayers with Valid Representatives, How to Read IDRS, Customer Service, Employment Tax Theory, along with others. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer and to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Philadelphia, PA	1/14/2025	1/16/2025		\$163,766.83
Special Agent Basic Training		Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynn, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glynn, GA	1/22/2025	7/23/2025		\$372,390.04
Special Agent Basic Training		Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynn, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glynn, GA	1/27/2025	4/24/2025		\$135,120.05
Introduction to Criminal Investigation Training Program (ICITP) /Investigative Analysis for Law Enforcement (IALE) and Internet Investigation Training Program (IITP)		This custom program is for cyber analysts designed as an introductory level training program on law enforcement investigative analysis. The program provides a multidisciplinary approach creating a firm foundation and baseline for criminal/law enforcement investigative analysts.	Glynn, GA	1/27/2025	2/7/2025		\$119,653.25
Financial Products Phase II		Financial Products Phase II focuses on an in-depth analysis of rules addressing debt instruments. Advance bond concepts include the proper accounting for Original Issue Discount (OID), bond premiums, market discounts, modifications of debt, debt retirements contingent payment debt instruments, stripping rules, securitizations, and Real Estate Investment Conduits. Debt rules impact the proper computation of interest expense, and rules applicable to debt issuances and retirements. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Philadelphia, PA	1/28/2025	2/6/2025		\$108,482.55
IIC New Hire Revenue Agent Phase II Training		This course will equip International Individual Compliance (IIC) agents and managers with the information needed to correct identified gaps in casework. Agenda topics will cover: Off-Shore Examinations, Virtual Currency, Controlled Foreign Corporations, Passive Foreign Investment Corporations, Global Intangible Low Taxed Income (GILTI), Foreign Trusts, and International Information Returns. To ensure participants fully comprehend the subjects covered, managers will facilitate breakout groups assembled with agents from diverse geographic practice areas. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Kansas City, MO	1/28/2025	2/6/2025		\$118,889.07
Tax Compliance Officer (TCO) 2 Classroom Training		This course will provide Tax Compliance Officers (TCOs) with the skills and knowledge required to conduct examinations of individual business and non-business returns. During this course, TCOs will receive training on various Form 1040 issues, such as filing status and requirements, Schedule A deductions, employee business expenses, as well as a preliminary introduction to Schedule C issues.	St. Louis, MO	1/28/2025	2/13/2025		\$112,800.87
Tax Compliance Officer (TCO) 2 Classroom Training		This course will provide Tax Compliance Officers (TCOs) with the skills and knowledge required to conduct examinations of individual business and non-business returns. During this course, TCOs will receive training on various Form 1040 issues, such as filing status and requirements, Schedule A deductions, employee business expenses, as well as a preliminary introduction to Schedule C issues.	St. Louis, MO	1/28/2025	2/13/2025		\$102,411.57

Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Seattle, WA	1/28/2025	2/13/2025	28	\$168,350.86
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Seattle, WA	1/28/2025	2/13/2025	27	\$164,589.97
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Seattle, WA	1/28/2025	2/13/2025	27	\$159,593.34
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Seattle, WA	1/28/2025	2/13/2025	27	\$163,104.88
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training. RAs will learn in phases, how to administer the different parts of the tax law due to its complexity.	Seattle, WA	1/28/2025	2/13/2025	28	\$148,039.83
Gaming Compliance for Indian Tribal Enterprises (Casino and Tips)	At the end of this course, Indian Tribal Government Specialists will acquire the skills and knowledge necessary for successful job performance. Course topics include examination techniques, current trends in gambling, new gaming technology, disclosure (Federal and State), excise taxes, and conducting tip reporting compliance reviews and audits of other industries where tipping is customary. The training also includes information about the Service's initiatives to improve compliance in various regions.	Cincinnati, OH	1/28/2025	2/13/2025	25	\$102,884.12
Employee Plans Examinations Basic A Training	This class is an introduction to the basic training for the new Employee Plans (EP) Revenue Agents (RA). The training teaches the operations and procedures of conducting audits for the EP Examination Function. It is the first course taken by an EP RA to obtain their journeyman working level.	Ogden, UT	1/28/2025	2/13/2025	27	\$112,555.89
Employee Plans Examinations Basic B Training	This course is a continuation of examination training for new Employee Plans (EP) Revenue Agents (RAs). Participants will learn examination tax law; operations and procedures of conducting audits for EP Examination; how to conduct an examination of a plan; basic aspects of operational compliance; how to use law enforcement manuals, Internal Revenue Manuals, and audit worksheets with live cases. This class is technical in nature and is necessary for the EP RAs to obtain journeyman working level.	Kansas City, MO	1/28/2025	2/13/2025	21	\$103,907.61
Employee Plans Examinations Intermediate A	The Employee Plans Examinations Intermediate A training is an introduction to the 401(k)-basic training for revenue agents who will learn the operations and procedures of conducting 401(k) audits for Employee Plan (EP) Examinations. The training on 401(k) plans makes up the largest percentage of Employee Plans field examinations and represents the largest population of qualified plans sponsored.	Cincinnati, OH	1/28/2025	2/13/2025	24	\$138,854.25
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Dallas, TX	1/29/2025	2/13/2025	21	\$121,463.56
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Dallas, TX	1/29/2025	2/13/2025	22	\$127,326.63
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements. Face-to-face setting is necessary due to the increased level of technical material and the interactivity with small group exercises, classroom discussions, and instructor-student feedback.	St. Louis, MO	1/29/2025	2/13/2025	20	\$102,594.22
Physical Security Training Program	This training provides baseline knowledge of physical security systems and procedures as defined by the Interagency Security Committee (ISC) guidelines. Topics include conceptual security considerations, vulnerabilities assessments, and familiarization with hardware and procedures.	Glynco, GA	2/3/2025	2/14/2025	30	\$156,787.39
Managing Real Estate Projects 2.0	This course is critical to the mission of Facilities Management and Security Services. It trains the Managing Real Estate Projects (MREP) 2.0 topics including the critical aspects of furniture planning, acquisition, and funding of real estate projects.	Austin, TX	2/3/2025	2/14/2025	25	\$109,794.58

Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Oakland, CA	2/3/2025	2/13/2025	32	\$123,115.74
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Dallas,TX	2/3/2025	2/13/2025	24	\$105,028.73
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Dallas,TX	2/3/2025	2/13/2025	23	\$100,860.36
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Richmond, VA	2/3/2025	2/13/2025	30	\$122,524.55
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Indianapolis, IN	2/3/2025	2/13/2025	27	\$102,371.06
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Oakland, CA	2/3/2025	2/13/2025	29	\$113,836.37
Exempt Organizations Examination Training - Part 2	The Exempt Organizations Examination (EOE) Training - Part 2 follows EOE Training - Part 1 and is for newly hired EOE revenue agents and tax compliance officers. Topics include policy and procedures for auditing, tax research and reports, workpapers and conducting taxpayer conferences. At the end of this training, participants will complete an audit simulation that covers tasks learned in the EOE Part 1 and Part 2 courses.	New Carrollton, MD	2/4/2025	2/14/2025	23	\$106,417.23
Exempt Organizations Examination Training - Part 2	The Exempt Organizations Examination (EOE) Training - Part 2 follows EOE Training - Part 1 and is for newly hired EOE revenue agents and tax compliance officers. Topics include policy and procedures for auditing, tax research and reports, workpapers and conducting taxpayer conferences. At the end of this training, participants will complete an audit simulation that covers tasks learned in the EOE Part 1 and Part 2 courses.	New Carrollton, MD	2/4/2025	2/14/2025	30	\$134,907.64
Exempt Organizations Examination Training - Part 2	The Exempt Organizations Examination (EOE) Training - Part 2 follows EOE Training - Part 1 and is for newly hired EOE revenue agents and tax compliance officers. Topics include policy and procedures for auditing, tax research and reports, workpapers and conducting taxpayer conferences. At the end of this training, participants will complete an audit simulation that covers tasks learned in the EOE Part 1 and Part 2 courses.	New Carrollton, MD	2/4/2025	2/14/2025	28	\$110,276.76
Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glync, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glync, GA	2/12/2025	8/13/2025	57	\$326,621.70

Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glync, Georgia. Training begins with pre-basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glync, GA	2/24/2025	9/23/2025	57	\$373,748.00
2025 Syndicated Conservation Easement Training	This course is technical training for attorneys litigating Syndicated Conservation Easement cases in U.S. Tax Court. The course will ensure consistency and uniformity in preparing Syndicated Conservation Easement cases for trial. Topics include timing of key litigation events; expert witness procurement; expert witness monitoring; review of expert witness reports; identifying fact witnesses; developing stipulation of facts; trial preparation; case management; and caselaw updates. Face-to-face setting is mandatory to achieve knowledge transfer and allow for interactive learning through small group breakout sessions.	Washington, DC	2/24/2025	2/8/2025	139	\$228,298.00
ScanWriter	Train Investigative Analysts on ScanWriter to support sophisticated financial criminal investigations. There is increased potential for inconsistency among technical procedures if the training is conducted differently. Face-to-face instruction and interaction are required to ensure understanding and achieve knowledge transfer.	Woodbridge, VA	7/8/2025	7/10/2025	31	\$107,786.96
Use of Force Instructor Training Program	In accordance with CI Directive No. 1 – Enforcement Operations (IRM 9.1.4, Criminal Investigation Directives and Delegation Orders), all special agents must attend integrated use of force training. Integrated use of force training includes live fire, weaponless tactics and team tactics. This highly interactive course requires face-to-face facilitation to ensure interpersonal observation by instructors as well as immediate feedback and instruction.	Glync, GA	7/26/2025	8/8/2025	31	\$114,586.60
ScanWriter	Train Investigative Analysts on ScanWriter to support sophisticated financial criminal investigations. There is increased potential for inconsistency among technical procedures if the training is conducted differently. Face-to-face instruction and interaction are required to ensure understanding and achieve knowledge transfer.	Woodbridge, VA	9/16/2025	9/18/2025	30	\$107,897.99
Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glync, Georgia. Training begins with Pre-Basic, which is an orientation program sponsored by the National Criminal Investigation Training Academy. Students then attend a 12-week Criminal Investigation Training Program (CITP) covering basic federal criminal investigation techniques, including federal criminal law, courtroom procedures, enforcement operations, interviewing and firearms training. These techniques are common to all federal law enforcement agents. After CITP is completed, candidates continue on to IRS-CI Special Agent Investigative Techniques (SAIT) training, which is a 14-week specialized training course. The training includes instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes. They are also introduced to agency-specific undercover operations, electronic surveillance techniques, forensic sciences, court procedures, interviewing techniques and trial preparation and testifying. Training emphasizes the development of both technical and behavioral skills. It incorporates a highly interactive methodology of course delivery coupled with a high expectation of trainee interaction throughout the program. It is designed to provide new agents with the opportunity to progressively learn and practice more complex tasks required to perform on the job. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.	Glync, GA	9/22/2025	4/4/2025	33	\$312,446.84