

# **ECIP PORTAL**

How to Create an ID.me Account

May 2024

#### Introduction

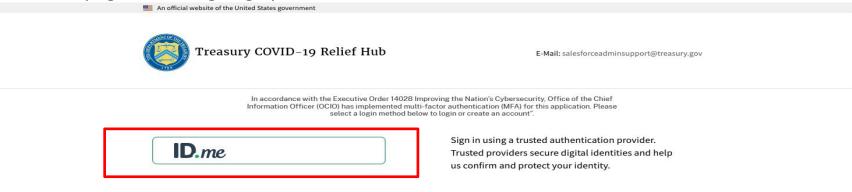
This document outlines the processes associated for credentialing and identity proofing as defined by NIST SP 800-63 v3, Digital Identity Guidelines, to obtain an ID.me credential. ID.me is a certified commercial identity provider offering Identity Assurance Level (IAL) 2 and Authentication Assurance Level (AAL) 2 credential.

- All Payroll Support Program recipients who attempt to logon to the CARES Portal for the first time need to sign up with ID.me through the following three-step process:
  - Email Verification (Slides 4– 5)
  - Two Factor Authentication Verification (Slides 6 9)
  - Identity Verification (Slides 10 30)
    - Examples are provided for the following Identity Verification Options
      - Option 1: Upload Photos of Your License or State ID (Slides 11 21)
      - Option 2: Virtual In-Person Identity Proofing (Slides 22 31)
- Process to logon to CARES Portal once ID.me registration is complete (Slides 33 through 35)
- NIST SP 800-63 v3
  - http://www.nist.gov/nstic/

#### Launch Website & Sign Up for ID.me

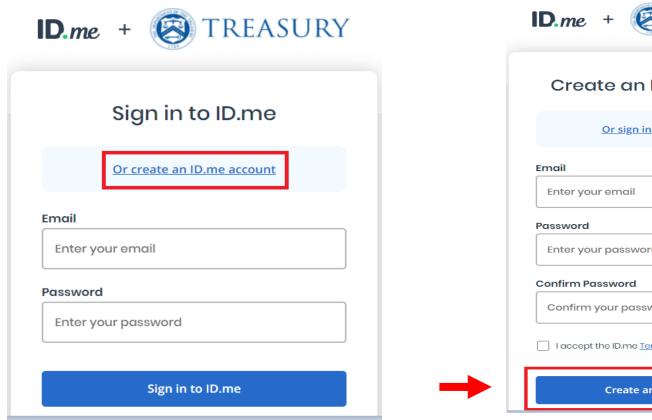
(For best site performance, it is recommended that you use Google Chrome)

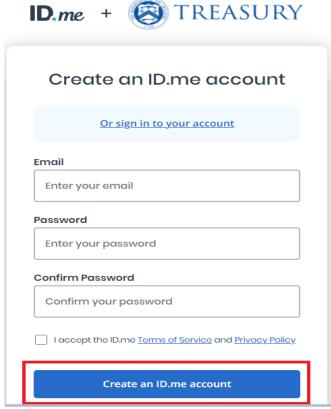
 Some users may need to click on the ID.me button on the CAIA screen to get to the ID.me login page before signing up with for ID.me.



#### Launch Website & Sign Up for ID.me

- Select create an ID.me account
  - Input the email address and create a password
  - Check Box Accept terms of service and privacy policy
  - Select Create an ID.me account

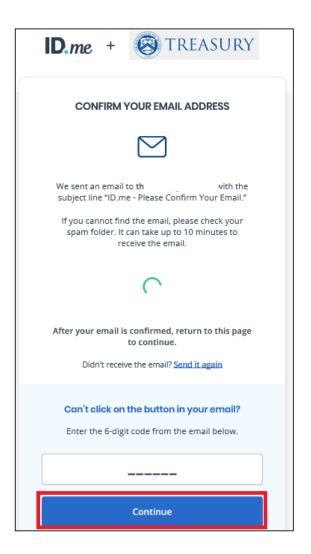




#### **Email Verification**

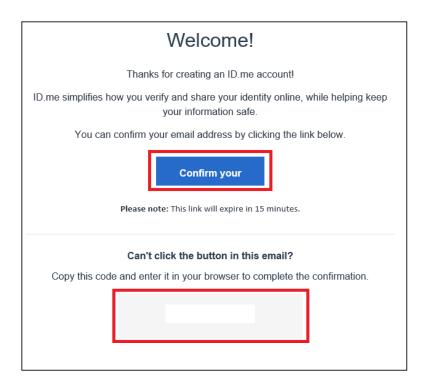
- ► ID.me will send an email for verification to the email account you used to register.
  - ID.me will send a confirmation email with 6 digit code.
  - Once you select Confirm Your Email in your email, ID.me will verify automatically.
  - Select Continue.

**Note:** Web browser session is suspended until you respond to the ID.me email confirmation. The email confirmation link and code will expire after 15 minutes.



#### **Email Verification**

- Open the ID.me email and acknowledge the receipt.
  - Below is a example of the email you will receive (left image) with conformation and 6 digit code.
  - Select Confirm your Email button, you will see the confirmation notice (right image).
  - You should return to your browser session.

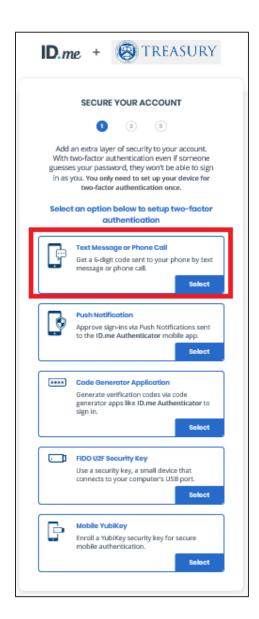




#### Two-Factor Authentication

- Select one of the options to setup two-factor authentication.
  - Text Message or Phone Call (Preferred)
  - Push Notification
  - Code Generator Application
  - FIDO U2F Security Key
  - Mobile Yubikey

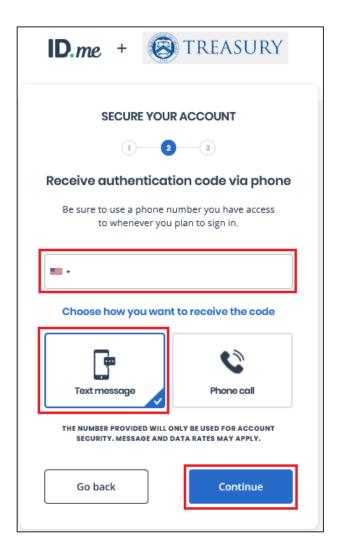
**Note:** This presentation captures screen shots for the first option: Text Message or Phone Call.



#### Two-Factor Authentication: Text Message or Phone Call

- Select Text message
  - Enter your phone number
  - Select Text message
  - Select Continue

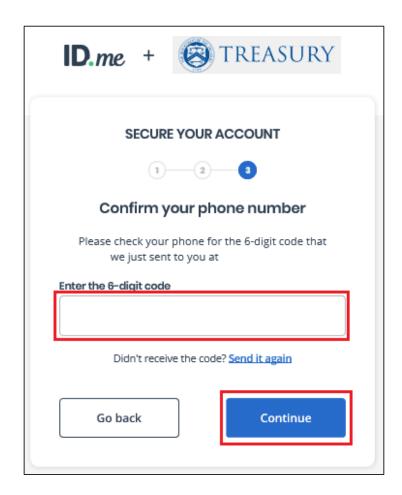
**Note:** Please use your valid mobile phone number.



#### Two-Factor Authentication: Text Message or Phone Call

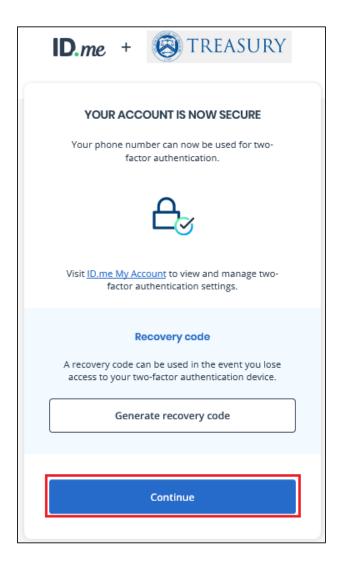
- Verify phone number
  - 6 digit verification code generated automatically.
  - Select Continue

**Note:** The code will expire after 15 minutes.



#### Two-Factor Authentication: Text Message or Phone Call

#### Confirmation



Congratulations! You have enabled two factor authentication for your account. Next step is to verify your identity.

ID.me will send you an email notification that you enabled two-factor authentication.

# You have enabled two-factor authentication for your account

Thank you for enabling two-factor authentication for your ID.me account.

Two-factor authentication is an additional layer of security designed to prevent unauthorized access to your account and protect your information with ID.me.

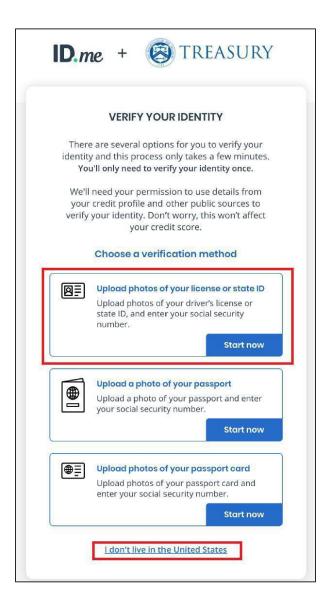
From now on, whenever you sign in, you can authenticate yourself using the following two-factor authentication option:

Text Message or Phone Call

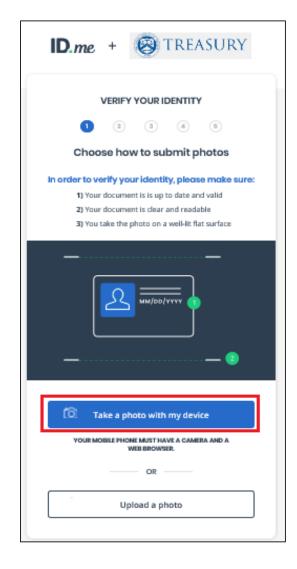
#### Identity Verification

- Choose a verification method
  - Option 1:
    - Upload photos of your license or state ID (Preferred)
      - » Slides 13-22
    - Upload a photo of your passport
    - Upload a photo of your passport card
  - Option 2:
    - I don't live in the United States (International)
      - » Slides 21-30

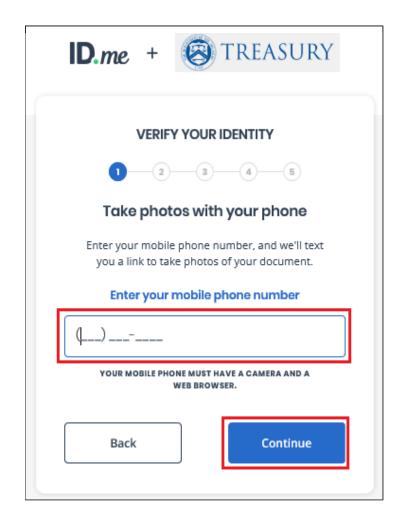
**Note:** You must use an active / valid license, state ID, or Passport.



- ▶ Step 1
  - Choose how to submit photos.
  - Take a picture with my device.
  - Upload a photo.

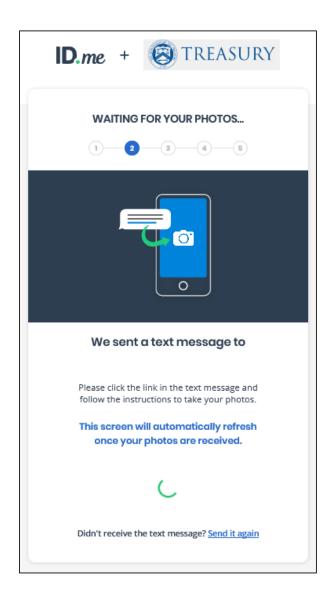


- Step 1 (continued)
  - Enter your phone number.
  - Select Continue.



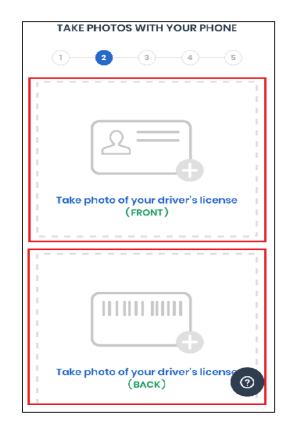
- Step 1 (continued)
  - A text message will be sent to your phone.

**Note:** Your current web browser session is suspended until you respond to the action required.

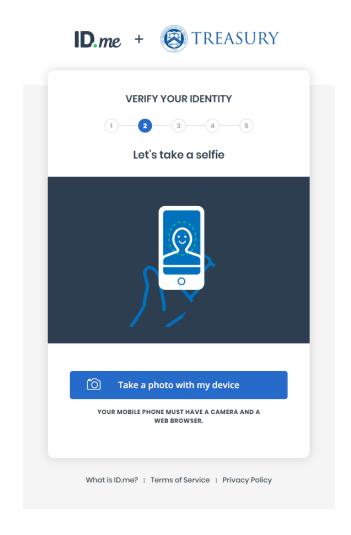


- ► Step 2
  - ID.me will send a text to your phone.
  - Select the link from your phone to upload the front and back of your photo ID.

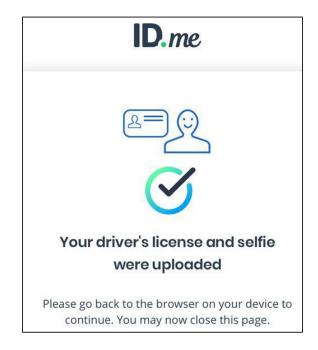
This message is from ID.me.
Please click the following link to upload a picture of your ID:
<a href="https://verify.id.me/en/phone/PhrxGQeQ">https://verify.id.me/en/phone/PhrxGQeQ</a>



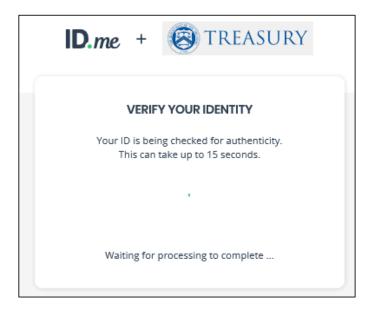
- ► Step 3
  - Upload a selfie.
  - Once photo is uploaded, ID.me will verify automatically.



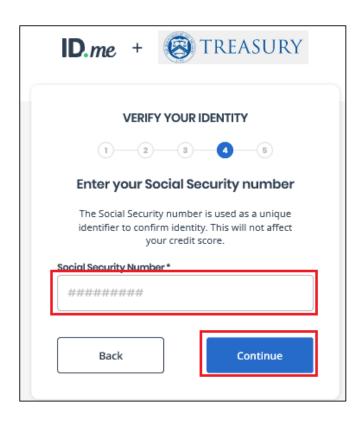
- Step 3 (continued)
  - Once you have completed the front and back license photos and selfie, the following message is displayed on your phone.
  - You should return to your browser session.



- Step 3 (continued)
  - Your browser session indicates the system is in process of verifying your identity.
  - It may take up to 15 seconds.
  - An additional screen may appear for manual data input if ID.me cannot verify information on your license.

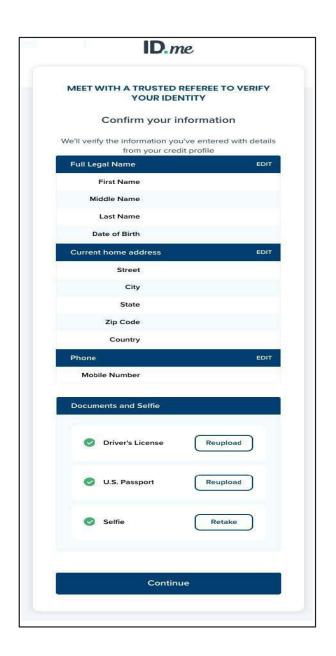


**Note:** If ID.me cannot verify your information from your license, an additional screen may appear for you to input your data manually.

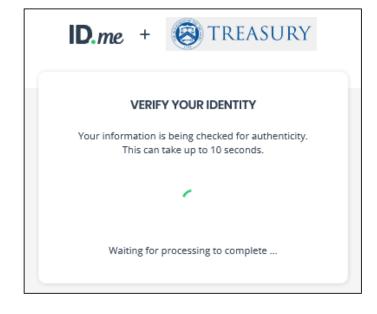


- ► Step 4
  - Enter 9 digit Social Security Number.
  - A text will be sent to cell phone number.
  - Select Continue.

Note: Please verify the information listed.

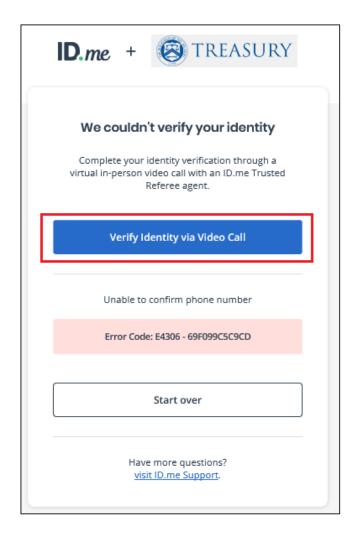


- Step 5 (continued)
  - Your browser session indicates the system is in process of verifying your identity.
  - It may take up to 10 seconds.
  - ID.me will send you a Congratulations email.
  - Skip Slide 21 if ID.me completed your identity verification.

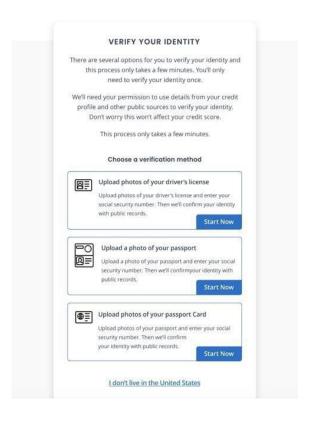


**Note:** If ID.me cannot verify your SSN or phone number, an additional screen may appear for you to input your data manually.

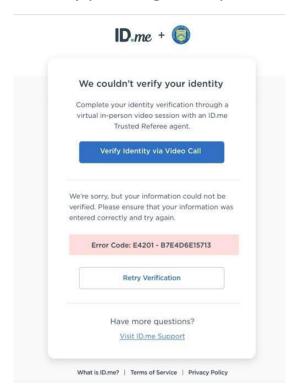
- If ID.me could not verify your identity:
  - Select Verify Identify via Video Call.
  - Start Over (Optional)
    - Select one of the options to setup twofactor authentication.
      - » Text Message or Phone Call (Preferred)
      - » Push Notification
      - » Code Generator Application
      - » FIDO U2F Security Key
      - » Mobile Yubikey

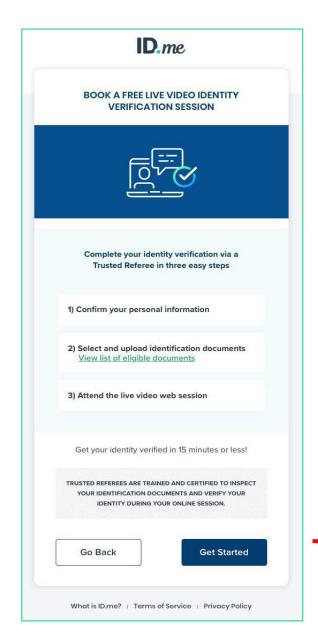


**Option A**: User initiates Virtual In-Person Identity Proofing by selecting "I don't live in the United States"



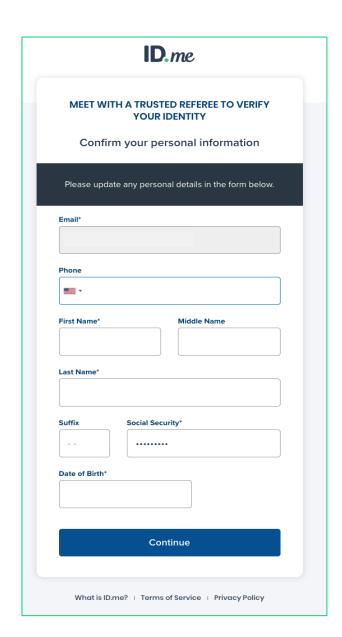
**Option B:** User initiates Virtual In-Person Identity Proofing after one unsuccessful online (self-service) identity proofing attempt



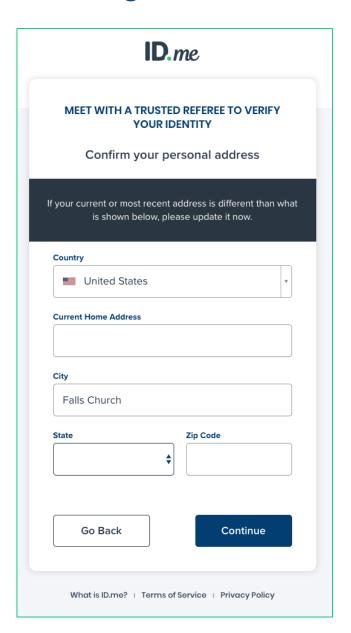


When you are ready to proceed, select "Get Started"

Confirm that your personal information shown on the screen is accurate and select **Continue.** 

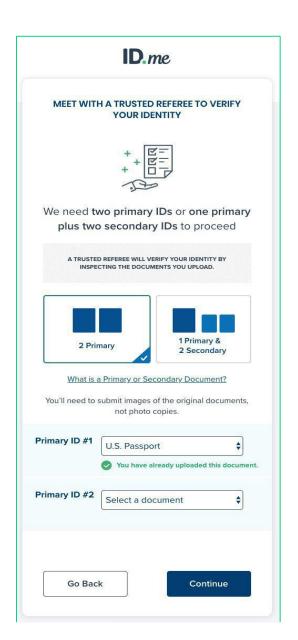


► Confirm that the address shown on the screen is your current or most recent address and select **Continue.** 

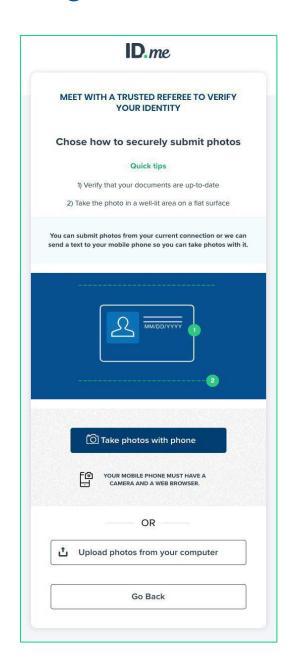


- ➤ You can either upload two (2) Primary IDs or one (1) Primary and two (2) Secondary IDs as evidence.
- ► In the example shown on this slide, the user chose two Primary IDs and was prompted to select them via the dropdown menu at the bottom of the screen.
- ► The user chose the U.S. Passport and Driver's License, which we will see on the next screen.

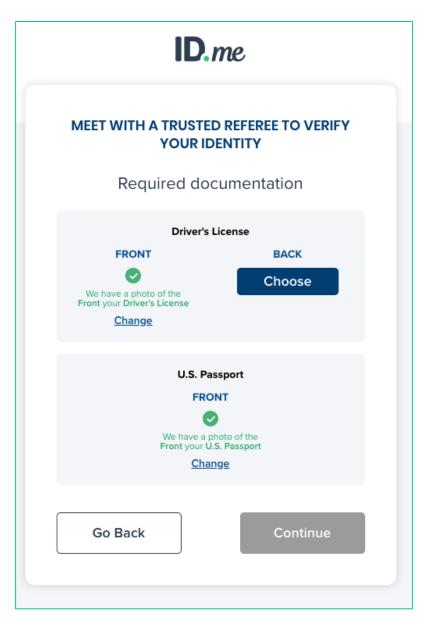
**Note:** You must use an active / valid license, state ID, or Passport.



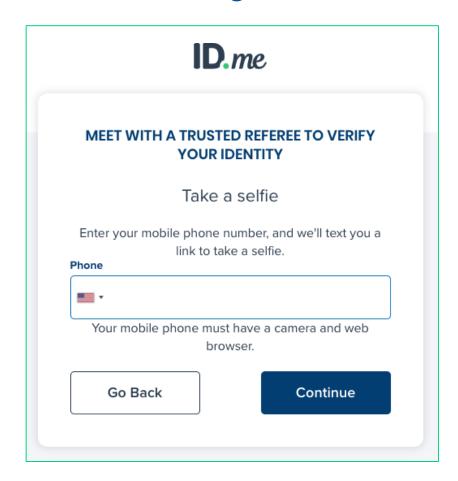
► The user in this example is given the option to either upload photos of their documents from their computer or take them directly with their mobile phone.



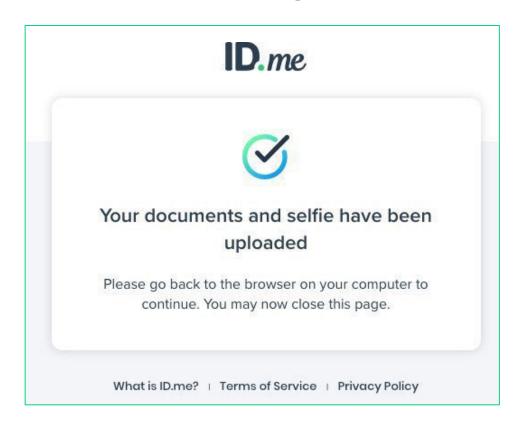
You will be taken through each step of the upload process based on the pieces of identity evidence you select.



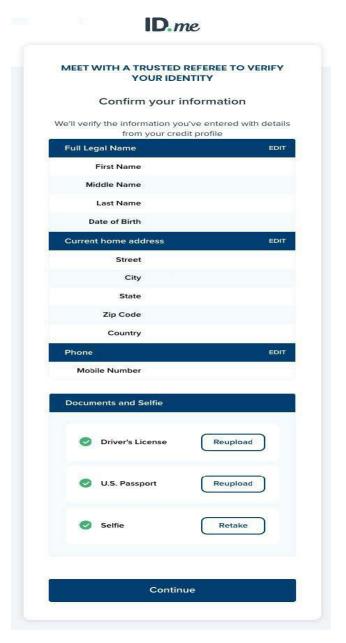
► Enter your mobile phone number, and you will be texted a link to capture a photo of yourself (selfie capture).



Once you capture and successfully upload your selfie, you will receive a confirmation screen that prompts you to return to your original browser to resume the session.

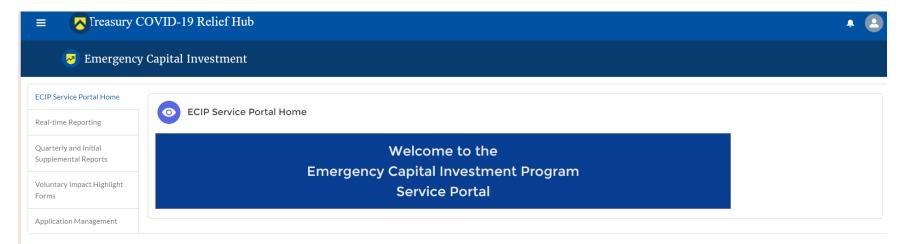


► Review your personal information to ensure it is correct and then select **Continue.** 



#### Website Redirect

► Once ID.me identity verification is complete, you will be redirected to the ECIP Application Portal landing page.



#### Logon to ECIP Portal

Sign in with ID.me Account.



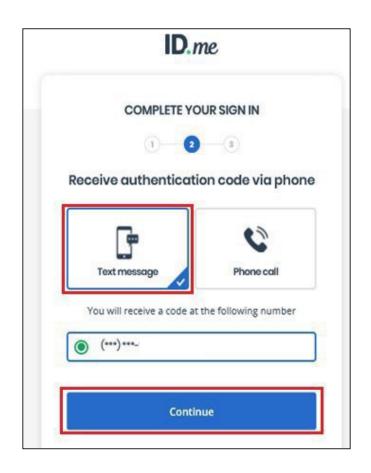
select a login method below to login or create an account".

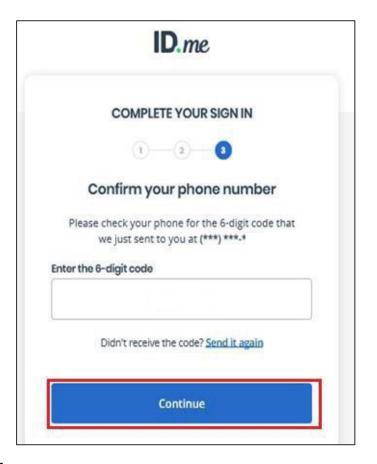


Sign in using a trusted authentication provider. Trusted providers secure digital identities and help us confirm and protect your identity.

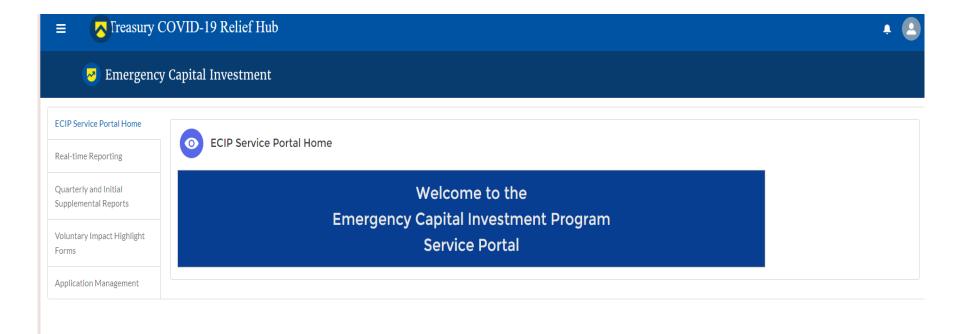
#### Logon to ECIP Portal

- Complete Logon
  - ► Receive authentication code via phone
  - Select Continue (left)
  - Select Continue (right)





#### Log On



**Note:** Successful logon (authentication) to ECIP Portal.