



DEPARTMENT OF THE TREASURY
WASHINGTON, D.C.

The Department of the Treasury's FY 2024 Conference Spending Report

In FY 2024, the Department of the Treasury (Treasury) continued initiatives to oversee conference spending and to ensure that appropriate policies, procedures, and controls were in place to that end. Treasury's bureaus continue to follow the Treasury-wide Directive that consolidates and streamlines the conference approval and reporting process and establishes consistent policy for all conference-related activities. The Assistant Secretary for Management, Deputy Secretary, and Secretary have reviewed all conference-related spending as appropriate per policy, and all bureaus have followed established internal policies to ensure that all conference-related activity adhered to appropriate guidelines.

Treasury policy allows expenses for conferences only if they are necessary to carry out Treasury's mission and are consistent with specific approval guidelines. In FY 2024, Treasury sponsored meetings and training events to promote economic stability and growth, to strengthen and protect the integrity of the financial system, and to manage the U.S. government's finances.

In accordance with OMB Memorandum M-17-08, attached is detail on the Treasury-sponsored conferences in FY 2024 where the net expenses to Treasury exceeded \$100,000. This report does not cover conferences sponsored by the Treasury Office of the Inspector General, the Treasury Inspector General for Tax Administration, the Special Inspector General for the Treasury Asset Relief Program, or the Office of the Comptroller of the Currency.

Event Name	Description of Event	Event Location	Start Date	End Date	Number of Attendees	Total Expense
2024 Pass Through Entities Practice Network Subject Matter Expert Training	This training will increase International Individual Compliance examiners international tax expertise regarding LBI Campaign Work and emerging audit issues. Course subjects include tax residency status, US territory issues, foreign earned income exclusion, foreign tax credit analysis and computation, sourcing of income, taxation of non-resident aliens, taxation of foreign students and scholars, tax treaty exemptions and treaty implications. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Philadelphia, PA	7/24/2024	8/1/2024	82	\$117,051.16
Advanced Covert Operations Training Phase Two	This training emphasizes the development of both technical and behavioral skills. Agents who enter Phase 2 of Covert Operations Training will be exposed to increasingly difficult interactive scenarios patterned after actual investigations. The candidates apply their investigative criminal techniques and knowledge of federal law throughout the scenarios. The stress level of participants is challenged through the controlled scenarios and placing the candidate in situations where they must make decisions under stress. Multiple role players, mentors and evaluators are required to effectively run the scenarios and evaluate the candidates' abilities to conduct covert operations in a safe and legal manner.	Glynco, GA	3/4/2024	3/15/2024	59	\$254,805.02
Advanced Covert Operations Training Phase Two	See description above.	Glynco, GA	6/3/2024	6/14/2024	58	\$210,571.95
Appeals All Manager Meeting East	Appeals managers convened to assess progress on the FY 2024 organizational goals and align efforts to further support the IRS 2022-2026 Strategic Plan. Meeting topics include leveraging resources needed to meet business needs, delivering core work with quality case resolutions and improving taxpayer and employee experiences.	Kansas City, MO	6/26/2024	6/27/2024	117	\$149,724.23
Appeals All Manager Meeting West	Appeals managers convened to assess progress on the FY 2024 organizational goals and align efforts to further support the IRS 2022-2026 Strategic Plan. Meeting topics include leveraging resources needed to meet business needs, delivering core work	Kansas City, MO	6/5/2024	6/6/2024	117	\$148,178.52

	with quality case resolutions and improving taxpayer and employee experiences.					
Asia Pacific Economic Cooperative (APEC) Finance Ministerial Meeting	The objective of the Finance Ministerial Meeting is to foster a productive discussion between Finance Ministers on Treasury's APEC priorities of sustainable finance, digital assets, and modern supply side economics. This meeting offers the Administration an opportunity to continue U.S. engagement with partners and for Treasury principals, including the Secretary, to also hold bilateral engagements with counterparts on the sidelines of the FMM.	San Francisco, CA	11/10/2023	11/12/2023	36	\$152,021.47
Asia Pacific Economic Cooperative (APEC) San Francisco 2023	This meeting offers the Administration an opportunity to continue U.S. engagement with partners and for Treasury principals, including the Secretary, to also hold bilateral engagements with counterparts on the sidelines of the FMM.	San Francisco, CA	11/12/2023	11/13/2023	300	\$731,770.99
Association for Talent Development (ATD) International Conference and Exposition	This is an out-service training conference focusing on Design & Content Development; Leadership Development; Professional Education; Learning Technologies; Learning Trends and workforce development. L&E professionals will be attending workshops focusing are areas in alignment with their organizational goals and learning new practices taken place in corporate America which can be brought back to our organization and shared and incorporated to improve our current processes.	New Orleans, LA	5/19/2024	5/22/2024	82	\$216,044.10
Bank Secrecy Act Continuing Professional Education (CPE)	This course provides Continuing Professional Education (CPE). Updates and refresher training on a variety of topics for Bank Secrecy Act (BSA) technical employees will be covered.	Overland Park	6/25/2024	6/27/2024	53	\$103,584.52
Bank Secrecy Act Continuing Professional Education (CPE)	See description above.	Overland Park	6/25/2024	6/27/2024	63	\$108,390.09
Basic Trial Advocacy (Session 1)	This program is designed to develop the attorney's trial advocacy skills through participant exercises simulating Tax Court Litigation. The focus of this training is on understanding and practicing litigation skills. Accordingly, this training is conducted in a simulated courtroom setting as if this were an actual Tax Court trial.	Philadelphia, PA	3/24/2024	3/29/2024	64	\$120,942.84

Basic Trial Advocacy (Session 2)	This program is designed to develop the attorney's trial advocacy skills through participant exercises simulating Tax Court Litigation. The focus of this training is on understanding and practicing litigation skills. Accordingly, this training is conducted in a simulated courtroom setting as if this were an actual Tax Court trial. performance where the students work in pairs as co-counsel.	Jacksonville, FL	6/10/2024	6/14/2024	57	\$101,730.27
Basic Trial Advocacy (Session 3)	This program is designed to develop the attorney's trial advocacy skills through participant exercises simulating Tax Court Litigation. The focus of this training is on understanding and practicing litigation skills. Accordingly, this training is conducted in a simulated courtroom setting as if this were an actual Tax Court trial.	Kansas, City	6/23/2024	6/28/2024	56	\$104,998.61
Basic Trial Advocacy (Session 4)	This program is designed to develop the attorney's trial advocacy skills through participant exercises simulating Tax Court Litigation. The focus of this training is on understanding and practicing litigation skills. Accordingly, this training is conducted in a simulated courtroom setting as if this were an actual Tax Court trial. All participants are expected to be prepared to engage in a variety of trial exercises daily and a trial on the last day of the program. Exercises include opening statements and the direct and cross-examinations of trial witnesses. Students participate in mock trial simulations in small break-out groups and are critiqued by the instructors in group settings and one-on-one for maximum benefit.	Covington, KY	7/8/2024	7/12/2024	55	\$124,406.96
CAS Phase II Wave 3	This course provides engineers with the tools for real property appraisal and business valuation techniques. The course teaches the use of several valuation databases to derive the fair market values. Topics include business valuation theory and principles, gathering company data, researching economic and industry information, asset accumulation method, and adjusting financial statements. The class will also discuss performance criteria, taxpayer relations, and conducting interviews.	Reston, VA	7/8/2024	8/2/2024	26	\$150,304.75
Chief Counsel 2024 Areas 5-7 and Headquarter Meeting	Chief Counsel managers, executives and Headquarters for Areas 5-7 will meet to discuss progress on efforts to improve organizational effectiveness, current challenges, expected changes and to develop	St. Louis, MO	5/15/2024	5/16/2024	99	\$124,869.43

	further strategies to improve the quality of operations. Attendees will collaborate on topics including diversity, equity, inclusion and accessibility (DEIA); workload imbalance issues; management of high priority casework, including syndicated conservation easement and micro-captive cases; effective management in a hybrid work environment; strategies for training and building relationships in the upcoming consolidation of field divisions; and recruitment, retention, and employee development.					
Chief Counsel Syndicated Conservation Easement Litigation for Managers	This course will focus on managing Syndicated Conservation Easement (SCE) cases in litigation. The course will ensure consistency and uniformity in preparing SCE cases for trial. Topics include: timing of key litigation events; expert witness procurement; expert witness monitoring; review of expert witness reports; identifying fact witnesses; developing stipulation of facts; and trial management.	Washington, DC	2/27/2024	2/29/2024	109	\$185,379.55
Classroom Instructor Training Course (CITC)	This course prepares prospective IRS instructors to deliver instructional courses. Topics include traits of effective instructors; instructional goals and learning objectives; designing lessons plans; using training aids and questioning techniques.	Oakland, CA	6/4/2024	6/13/2024	30	\$117,123.01
Classroom Instructor Training Course (CITC)	See description above.	Oakland, CA	7/16/2024	7/25/2024	28	\$111,503.26
Communications and Liaison (CL) - 2024 IRS Nationwide Tax Forums - Chicago	Education conference that provides tax law, tax law updates and ethics seminars to non-IRS tax professionals.	Chicago, IL	7/9/2024	7/11/2024	195	\$256,721.93
Communications and Liaison (CL) - 2024 IRS Nationwide Tax Forums - Orlando	Education conference that provides tax law, tax law updates and ethics seminars to non-IRS tax professionals.	Orlando, FL	7/30/2024	8/1/2024	175	\$207,953.67
Communications and Liaison (CL) - 2024 IRS Nationwide Tax Forums - Baltimore	Education conference that provides tax law, tax law updates and ethics seminars to non-IRS tax professionals.	Baltimore, MD	8/13/2024	8/15/2024	191	\$155,908.06
Communications and Liaison (CL) - 2024 IRS Nationwide Tax Forums - Dallas	Education conference that provides tax law, tax law updates and ethics seminars to non-IRS tax professionals.	Grapevine, TX	8/20/2024	8/22/2024	165	\$187,317.53

Communications and Liaison (CL) - 2024 IRS Nationwide Tax Forums - San Diego	Education conference that provides tax law, tax law updates and ethics seminars to non-IRS tax professionals.	San Diego, CA	9/10/2024	9/12/2024	174	\$245,489.41
Computer Audit Specialist (CAS) Core Training Phase II	This course is the second phase of training for Computer Audit Specialists and will cover COBOL Training; Job Control Language; Assembler Language; and Computer Audit Techniques. A face-to-face setting is necessary to ensure understanding and to achieve knowledge transfer.	Memphis, TN	2/26/2024	3/8/2024	33	\$180,321.80
Computer Audit Specialist (CAS) Core Training Phase II	See description above.	Kansas City, MO	4/22/2024	5/17/2024	33	\$182,504.00
Computer Audit Specialist (CAS) Core Training Phase III	Computer Audit Specialist (CAS) Core Training Phase III introduces the participants to logic and programming concepts that are part of the responsibilities of a CAS and teaches participants the rudiments of sequential processing. Topics include recording macros, the basics of the Visual Basic for Applications (VBA) editor, editing recorded macros, and VBA coding using the VBA Editor.	Kansas City, MO	4/22/2024	5/17/2024	28	\$159,458.63
Continuing Legal Education - Tax Exempt and Government Entities Division Counsel and Employee Benefits, Exempt Organizations, and Employment Taxes	This training provides both technical and litigation training for attorneys in EEE and TEGE Division Counsel. The training will focus on new code sections, regulations and guidance enacted or issued since the last CLE technical training.	Washington, DC	9/10/2024	9/12/2024	150	\$103,467.00
Employee Plans Examination Continuing Professional Education	This Continuing Professional Education event will cover various updates to examination technical and procedural topics and is for Examination Revenue Agents and Managers.	Covington, KY	5/29/2024	5/30/2024	115	\$147,156.44
Employee Plans Examinations Basic A Training	Initial basic training course for the new Employee Plans Revenue Agents. The training teaches the operations and procedures of conducting audits for the EP Examination Function.	Cincinnati, OH	10/17/2023	11/2/2023	20	\$115,554.09
Employee Plans Examinations Basic A Training	See description above.	Cincinnati, OH	2/27/2024	3/14/2024	33	\$157,775.38
Employee Plans Examinations Basic A Training	See description above.	Portland, OR	4/2/2024	4/18/2024	24	\$113,402.42
Employee Plans Examinations Basic A Training	See description above.	Cincinnati, OH	5/7/2024	5/23/2024	23	\$116,356.08

Employee Plans Examinations Basic A Training	See description above.	Dallas, TX	7/9/2024	7/25/2024	21	\$107,950.79
Employee Plans Examinations Basic A Training	See description above.	Portland, OR	7/9/2024	7/25/2024	29	\$144,556.72
Employee Plans Examinations Basic A Training	See description above.	Covington, KY	8/13/2024	8/29/2024	24	\$108,844.00
Employee Plans Examinations Basic A Training	See description above.	Covington, KY	9/10/2024	9/26/2024	38	\$131,562.31
Employee Plans Examinations Basic B Training	Technical training for new Employee Plans Revenue Agents to reach journeyman level.	Cincinnati, OH	10/17/2023	11/2/2023	32	\$143,189.04
Employee Plans Examinations Basic B Training	See description above.	Cincinnati, OH	4/2/2024	4/18/2024	32	\$150,103.31
Employee Plans Examinations Basic B Training	See description above.	Portland, OR	5/7/2024	5/23/2024	24	\$109,833.01
Employee Plans Examinations Basic B Training	See description above.	Cincinnati, OH	7/9/2024	7/25/2024	23	\$108,618.97
Employee Plans Examinations Basic B Training	See description above.	Jacksonville, FL	8/13/2024	8/26/2024	30	\$111,434.51
Employee Plans Examinations Basic B Training	See description above.	Cincinnati, OH	8/13/2024	8/29/2024	22	\$108,745.46
Employee Plans Examinations Intermediate A	The Employee Plans Examinations Intermediate A training is an introduction to the 401(k)-basic training for revenue agents who will learn the operations and procedures of conducting 401(k) audits for Employee Plan (EP) Examinations. The training on 401(k) plans makes up the largest percentage of Employee Plans field examinations and represents the largest population of qualified plans sponsored.	Cincinnati, OH	9/10/2024	9/27/2024	25	\$126,031.81
Employment Tax Continuing Professional Education (CPE)	This CPE will provide Revenue Agents, Revenue Officer Examiners, Tax Compliance Officers, Tax Examiners and Analysts with courses to maintain their technical competence; expand their tax law knowledge; and assist them with their job duties. Executives and representatives from Chief Counsel will update participants on law,	Minneapolis, MN	8/13/2024	8/15/2024	88	\$200,063.99

	procedures, and policy, which will assist them in Employment Tax Examinations.					
Employment Tax Continuing Professional Education (CPE)	See description above.	Minneapolis, MN	8/13/2024	8/15/2024	69	\$146,119.90
Employment Tax Continuing Professional Education (CPE)	See description above.	Minneapolis, MN	8/13/2024	8/15/2024	83	\$166,761.88
Employment Tax Continuing Professional Education (CPE)	See description above.	Minneapolis, MN	8/13/2024	8/15/2024	85	\$173,985.44
Engineering Core Training - Appraisal and Business Valuation	This course provides engineers with the tools for real property appraisal and business valuation techniques. The course teaches the use of several valuation databases to derive the fair market values. Topics include business valuation theory and principles, gathering company data, researching economic and industry information, asset accumulation method, and adjusting financial statements. The class will also discuss performance criteria, taxpayer relations, and conducting interviews. A Face-to-Face setting is critical for instructors to work with students using engineering issue scenarios to cover use of appraisal and valuation principles to calculate fair market values.	Philadelphia, PA	5/6/2024	5/17/2024	34	\$104,971.01
Engineering Core Training Technical Topics	This training will provide newly hired engineers with the fundamental and foundational tools required to be successful at their job as an IRS engineer. The engineering issues covered in this class include research expenditures and credit, alternative energy credits, non-cash charitable contributions, acquisitions and dispositions, like-kind exchanges, casualty loss, change of accounting, depreciation, cost segregation, repairs, and maintenance, etc.	Covington, KY	2/27/2024	3/7/2024	40	\$115,285.59
Engineers Phase II Wave 4	This training will provide newly hired engineers with the fundamental and foundational tools required to be successful at their job as an IRS engineer. It covers the basic introduction to the tax issues that require engineering support and issue development. The engineering issues covered in this class include research expenditures and credit, alternative energy credits, non-cash	Franklin, TN	5/13/2024	5/24/2024	40	\$101,486.00

	charitable contributions, acquisitions and dispositions, like-kind exchanges, casualty loss, change of accounting, depreciation, cost segregation, repairs, and maintenance, etc. Face-to-face setting is critical for instructors to work with students on engineering issue scenarios and simulated interview role play exercises.					
Engineers Phase IV Wave 4	This course provides engineers with the tools for real property appraisal and business valuation techniques. The course teaches the use of several valuation databases to derive the fair market values. Topics include business valuation theory and principles, gathering company data, researching economic and industry information, asset accumulation method, and adjusting financial statements. The class will also discuss performance criteria, taxpayer relations, and conducting interviews. A Face-to-Face setting is critical for instructors to work with students using engineering issue scenarios to cover use of appraisal and valuation principles to calculate fair market values.	Franklin, TN	7/22/2024	8/2/2024	41	\$107,510.00
Estate and Gift Tax Phase 2 Training	This course provides Specialty Exam Estate Tax Attorneys with in-depth training on business valuation. Its focus is on concepts of valuing closely held business, operating companies, other business interests, and real estate. This training is critical now that the estate and gift work primarily centers around business valuation.	Franklin, TN	5/7/2024	5/21/2024	26	\$103,831.79
Excise Tax New Hire Training - Phase 1	Excise Tax Revenue Agents - Phase 1 provides the core fundamentals of Excise Tax and is required training to reach journeyman level for examination excise tax issues.	Fresno, CA	9/10/2024	9/26/2024	36	\$160,011.15
Excise Tax Technical Continuing Professional Education (CPE)	Continuing Professional Education (CPE) provides updates and refresher training on a variety of topics for field Excise Tax technical employees. Excise Group Managers and employees have been trained to perform compliance reviews and examinations for Fuel Taxes and/or General Excise Taxes. The training will emphasize legal and regulatory requirements, Interim Guidance Memo (IGM) and Internal Revenue Manual (IRM) procedural guidance for applying general excise taxes.	Bloomington, MN	8/13/2024	8/15/2024	60	\$113,060.31
Excise Tax Technical Continuing Professional Education (CPE)	Continuing Professional Education (CPE) provides updates and refresher training on a variety of topics for field Excise Tax technical	Bloomington, MN	8/13/2024	8/15/2024	63	\$107,349.64

	employees. Excise Group Managers and employees have been trained to perform compliance reviews and examinations for Fuel Taxes and/or General Excise Taxes. The training will emphasize legal and regulatory requirements, Interim Guidance Memo (IGM) and Internal Revenue Manual (IRM) procedural guidance for applying general excise taxes.					
Executive Readiness Program Opening	This is the orientation session for newly selected Executive Readiness (XR) participants to expose them to the shift in leadership requirements when moving from senior-level to executive-level positions. During the XR Opening, panels of executives meet with participants to discuss their experiences, challenges, and leadership perspectives. This program supports the IRS to ensure an effective succession planning process and a well-trained cadre of leaders who are prepared to fill open Senior Executive Service positions.	WASHINGTON, DC	3/26/2024	3/28/2024	33	\$104,895.72
Exempt Organizations Examination Training - Part 1	Exempt Organizations Examination Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations.	Cincinnati, OH	7/9/2024	7/25/2024	33	\$155,176.00
Exempt Organizations Examination Training - Part 1	See description above.	Dallas, TX	7/9/2024	7/25/2024	35	\$149,401.00
Exempt Organizations Examination Training - Part 1	Exempt Organizations Examination Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations.	Dallas, TX	7/10/2024	7/25/2024	34	\$156,239.02
Exempt Organizations Examination Training - Part 1	Exempt Organizations Examination Training - Part 1 is for newly hired EOE revenue agents and tax compliance officers. Topics include introduction to TEGE and EOE, specific exempt organizations, and unrelated business taxable income and activities	Dallas, TX	9/10/2024	9/26/2024	34	\$162,699.45

	to provide new staff the skills and knowledge required to accurately conduct audits of exempt organizations.					
Exempt Organizations Examination Training - Part 1	See description above.	Dallas, TX	9/10/2024	9/26/2024	38	\$170,467.14
Exempt Organizations Examination Training - Part 2	EOE Training - Part 1 and is for newly hired EOE revenue agents and tax compliance officers. Topics include policy and procedures for auditing, tax research and reports, workpapers and conducting taxpayer conferences.	Dallas, TX	8/7/2024	8/22/2024	32	\$142,893.61
Exempt Organizations Examination Training - Part 2	See description above.	Dallas, TX	8/7/2024	8/22/2024	36	\$167,174.50
Extraordinary Leaders for Extraordinary Times - SBSE Leadership Meeting	SBSE Counsel leaders will meet to discuss progress to improve organizational efficiency, current challenges and expected changes to develop further strategies for quality improvements. Topics include equity, diversity and inclusion (EDI); workload imbalance issues, high priority casework including syndicated conservation easement and micro-captive cases; managing in a hybrid work environment; recruitment, retention, employee development and along with strategies for training and building relationships with other field divisions to prepare for the upcoming consolidation. A face-to-face meeting is critical to build trust and collaboration for important organizational change.	St. Louis, MO	5/15/2024	5/16/2024	109	\$109,165.23
Field Exam Technical Continuing Professional Education (CPE)	Continuing Professional Education (CPE) is critical for Small Business Self Employed (SBSE) Examination Revenue Agents and Tax Compliance Officers to stay current on tax law, accounting and auditing issues and enables them to conduct audits in an accurate manner by making technically correct decisions.	Philadelphia, PA	2/27/2024	2/29/2024	71	\$117,931.82
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	2/27/2024	2/29/2024	71	\$123,121.68
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	2/27/2024	2/29/2024	68	\$119,662.83
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	2/27/2024	2/29/2024	65	\$112,932.18

Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	2/27/2024	2/29/2024	63	\$111,203.17
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	66	\$125,900.17
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	67	\$124,784.43
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	67	\$122,850.20
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	63	\$125,249.85
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	73	\$138,249.31
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/5/2024	3/7/2024	67	\$120,507.07
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	63	\$129,293.10
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	70	\$135,026.12
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	67	\$134,117.80
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	65	\$132,164.84
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	58	\$115,978.34
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	3/19/2024	3/21/2024	60	\$123,997.39
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/2/2024	4/4/2024	63	\$122,625.29
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/2/2024	4/4/2024	63	\$123,595.25

Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/2/2024	4/4/2024	62	\$128,752.21
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	53	\$107,369.65
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	66	\$126,812.84
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	77	\$148,431.99
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	73	\$132,561.92
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	80	\$155,211.29
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	4/30/2024	5/2/2024	75	\$143,489.34
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	71	\$139,114.43
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	75	\$137,037.81
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	72	\$142,189.69
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	68	\$123,236.01
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	74	\$147,663.67
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	5/7/2024	5/9/2024	71	\$131,909.26
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/11/2024	6/13/2024	52	\$103,664.13
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/11/2024	6/13/2024	56	\$104,771.09

Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/11/2024	6/13/2024	57	\$107,850.88
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/11/2024	6/13/2024	58	\$111,675.03
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/11/2024	6/13/2024	57	\$108,886.07
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	63	\$122,766.43
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	62	\$124,429.61
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	59	\$105,664.57
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	69	\$117,485.13
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	67	\$132,909.83
Field Exam Technical Continuing Professional Education (CPE)	See description above.	Philadelphia, PA	6/25/2024	6/27/2024	59	\$117,294.74
Firearms Instructor Training Program (FITP)	The Federal Law Enforcement Training Center's (FLETC) Firearms Instructor Training Program (FITP) is designed to provide newly assigned firearms instructors with a familiarization of a variety of firearms, to include care and maintenance. The program also introduces the new instructors to teaching techniques as well as identifying and resolving shooting problems/errors. IRM Section 9.2.1.8 addresses CI's Firearms Training and Qualifications. Paragraph 19 of this section states: Criminal Investigation firearms instructors must successfully complete the FLETC's Firearms Instructor Training Program (FITP). Equivalent training can be completed in lieu of FITP but must be approved in advance by the National Use of Force Senior Analyst at the NCITA. This training must be conducted face-to-face by FLETC at one of their campuses.	Savannah, GA	9/16/2024	9/27/2024	23	\$105,520.97

FP Phase II	Financial Products Phase II focuses on an in-depth analysis of rules addressing debt instruments. Advance bond concepts include the proper accounting for Original Issue Discount (OID), bond premiums, market discounts, modifications of debt, debt retirements contingent payment debt instruments, stripping rules, securitizations, and Real Estate Investment Conduits. Debt rules impact the proper computation of interest expense, and rules applicable to debt issuances and retirements. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Kansas City, MO	7/22/2024	8/2/2024	30	\$110,850.77
FY23 CPE Field Collection Northwest Area CPE 2	The purpose of this CPE is to address the skill gaps identified in the Revenue Officers training. Topics include: Field Safety and conflict Management, Communication with Authorized Representatives and Third Parties, Interviewing Techniques and Financial Analysis, Managing your Inventory and Simultaneous Case Actions, along with others.	Minneapolis, MN	10/17/2023	10/19/2023	89	\$180,729.28
FY23 CPE Field Collection Southwest Area Region 1 California- Hawaii 1	The purpose of this CPE is to address the skill gaps identified in the Revenue Officers training. Topics include: Field Safety and conflict Management, Communication with Authorized Representatives and Third Parties, Interviewing Techniques and Financial Analysis, Managing your Inventory and Simultaneous Case Actions, along with others.	Santa Ana, CA	10/31/2023	11/2/2023	53	\$105,930.66
George Washington University (GWU) International Tax Institute	The George Washington University (GWU) conference is a collaborative effort among the GWU Law School, IRS Large Business and International Division and the Department of Treasury. Current international tax topics of strategic importance to the IRS are discussed at length by the top professionals in industry, law, accounting and academia. Face-to-face setting is necessary to ensure understanding and achieve knowledge transfer.	Washington DC	12/14/2023	12/15/2023	185	\$105,669.45
International Individual Compliance (IIC) New Hire Revenue Agent Phase I Training	This course is for newly hired LBI International Individual Compliance (IIC) examiners with no prior international training. The training will equip IIC agents and managers with the information needed to correct identified gaps in casework. Topics include: Basic Jurisdiction Tax Principals; Income Sourcing; Tax Treaties, Withholding, and Reporting Requirements; Form 1040 Non	Jacksonville, FL	3/19/2024	3/28/2024	45	\$101,405.36

	Resident; United States Business Activities Abroad; and Foreign Tax Credit. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.					
International Individual Compliance (IIC) New Hire Revenue Agent Phase I Training	See description above.	Fresno CA	8/13/2024	8/22/2024	41	\$105,595.30
International Individual Compliance New Hire 1040 Training	The International Individual Compliance (IIC) training will equip newly hired IIC agents and managers with the information needed to correct identified gaps in casework. Topics include reportable income; includable expenses; transactions in property; depreciation; and passive activity income and loss. Breakout sessions with agents from diverse practice areas will be assembled to ensure participants fully comprehend the subjects covered. Face-to-face discussion is necessary to facilitate learning and knowledge sharing.	Fresno CA	7/16/2024	7/25/2024	49	\$149,444.31
International Partner Financial and Covert Techniques	This training emphasizes the development of both technical and behavioral skills for the International Partners. The participants who attend this training will be exposed to increasingly difficult interactive scenarios patterned after actual investigations. The participants will be taught financial investigative criminal techniques and the elements of federal law throughout the scenarios. The participants will be taught how to safely and effectively conduct covert operations. The stress level of participants is challenged through the controlled scenarios and placing the participant in situations where they must make decisions under stress. Multiple role players, mentors and evaluators are required to effectively run the scenarios and evaluate the participants' abilities to conduct covert operations in a safe and legal manner. Face-to-face training is required to ensure knowledge transfer.	Miami, FL	8/14/2024	8/29/2024	14	\$118,233.16
Internet Investigations Training Program	The Internet Investigations Training Program (IITP) is designed to give investigators, analysts, and individuals serving as direct law enforcement support personnel the basic understanding they need	Glynco, GA	1/22/2024	2/2/2024	23	\$248,721.39

	to conduct internet-based investigations. Face-to-face interaction is required to ensure understanding and achieve knowledge transfer.					
Internet Investigations Training Program	See description above.	Glynco, GA	3/24/2024	4/6/2024	11	\$121,711.96
Internet Investigations Training Program (IITP)	See description above.	Glynco, GA	6/3/2024	6/14/2024	12	\$138,536.99
Internet Investigations Training Program (IITP)	See description above.	Glynco, GA	7/8/2024	7/19/2024	18	\$203,445.96
Internet Investigations Training Program (IITP)	See description above.	Glynco, GA	8/5/2024	8/16/2024	12	\$129,713.19
Online Services All Hands Meeting	Office of Online Services (OLS) will conduct a strategic all-employee meeting to promote critical staff engagement needed for organizational development, technological advancement, service enhancement and consistent information sharing. Meeting topics include Inflation Reduction Act (IRA) 1.8, 1.4 and 1.11 updates, Artificial Intelligence, staffing updates and breakout groups for program development. Face-to-face interaction is critical for OLS to build a sense of community across the evolving and growing organization, as a means of improving business efficiencies across different teams and geographic locations.	Washington, DC	7/23/2024	7/24/2024	173	\$134,466.28
Physical Security Training Program	This training provides baseline knowledge of physical security systems and procedures as defined by the Interagency Security Committee (ISC) guidelines. Topics include conceptual security considerations, vulnerabilities assessments, and familiarization with hardware and procedures. Face-to-face training is required due to physical security assessments, active hands-on exercises, and real-world demonstrations.	Glynco, GA	4/22/2024	5/3/2024	27	\$139,215.23
Physical Security Training Program	See description above.	Glynco, GA	7/22/2024	8/2/2024	26	\$171,910.61
Revenue Agent (RA) Basic 1040 Classroom 2 Training	This training expands the revenue agents` (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is	Dallas, TX	10/17/2023	11/17/2023	18	\$114,911.13

	delivered in a blended learning environment with classroom instruction and on-the-job training.					
Revenue Agent (RA) Basic 1040 Classroom 2 Training	See description above.	Dallas, TX	10/17/2023	11/18/2023	17	\$104,456.07
Revenue Agent (RA) Basic 1040 Classroom 2 Training	See description above.	Dallas, TX	10/17/2023	11/19/2023	18	\$109,531.66
Revenue Agent (RA) Basic 1040 Classroom 2 Training	See description above.	Covington, KY	10/26/2023	11/15/2023	20	\$118,490.54
Revenue Agent (RA) Basic 1040 Classroom 2 Training	See description above.	Covington, KY	11/30/2023	12/19/2023	19	\$101,392.94
Revenue Agent (RA) Basic 1040 Classroom 2 Training	See description above.	Covington, KY	11/30/2023	12/19/2023	19	\$105,491.51
Revenue Agent Corporate Training	This training course is the second phase of training and covers all issues related to corporations. The training is delivered in a blended learning environment to include classroom instructions and on-the-job training.	St. Louis, MO	10/24/2023	11/8/2023	24	\$109,077.41
Revenue Agent Corporate Training	See description above.	St. Louis	4/16/2024	5/1/2024	28	\$130,626.74
Revenue Agent Corporate Training	See description above.	St. Louis	4/16/2024	5/1/2024	26	\$113,792.37
Revenue Agent Corporate Training	See description above.	St. Louis	4/17/2024	5/2/2024	26	\$130,623.24
Revenue Agent Corporate Training	See description above.	Lanham, MD	5/7/2024	5/22/2024	17	\$114,956.92
Revenue Agent Corporate Training	See description above.	Lanham, MD	5/7/2024	5/22/2024	18	\$107,568.27
Revenue Agent Corporate Training	See description above.	Phoenix, AZ	7/16/2024	7/31/2024	26	\$108,638.32
Revenue Agent Corporate Training	See description above.	Rochester, NY	7/16/2024	7/31/2024	28	\$101,838.65

Revenue Agent Corporate Training	See description above.	Holtsville, NY	8/6/2024	8/21/2024	24	\$107,083.27
Revenue Agent Corporate Training	See description above.	Holtsville, NY	8/6/2024	8/21/2024	23	\$106,854.00
Revenue Agent Corporate Training	See description above.	Holtsville, NY	8/6/2024	8/21/2024	23	\$113,818.16
Revenue Agent Corporate Training	See description above.	Lanham, MD	8/6/2024	8/21/2024	20	\$107,058.49
Revenue Agent Corporate Training	See description above.	Lanham, MD	8/6/2024	8/21/2024	24	\$123,511.40
Revenue Agent Corporate Training	See description above.	Holtsville, NY	9/10/2024	9/25/2024	23	\$110,060.12
Revenue Agent Corporate Training	See description above.	Holtsville, NY	9/10/2024	9/25/2024	26	\$118,788.89
Revenue Agent Corporate Training	See description above.	Holtsville, NY	9/10/2024	9/25/2024	24	\$119,986.90
Revenue Agent Basic 1040 Classroom 2 Training	This training expands the revenue agents` (RAs) knowledge of the case law and furthers the skills and knowledge required to accurately conduct examinations of individual taxpayer returns. It is delivered in a blended learning environment with classroom instruction and on-the-job training.	Franklin, TN	2/22/2024	3/12/2024	27	\$105,837.91
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	4/2/2024	4/16/2024	28	\$116,889.23
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Richmond, VA	4/2/2024	4/16/2024	25	\$105,381.80
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Richmond, VA	4/2/2024	4/16/2024	23	\$100,610.99
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	4/25/2024	5/14/2024	23	\$198,090.34
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	4/25/2024	5/14/2024	19	\$156,200.90

Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Richmond, VA	4/25/2024	5/14/2024	21	\$121,830.45
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	7/11/2024	7/30/2024	22	\$106,180.12
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	7/11/2024	7/30/2024	24	\$126,808.85
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/11/2024	7/30/2024	24	\$131,460.03
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Baltimore, MD	7/11/2024	7/30/2024	23	\$121,518.41
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	7/11/2024	7/30/2024	21	\$111,339.97
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/11/2024	7/30/2024	20	\$130,039.36
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/11/2024	7/30/2024	21	\$125,827.30
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Pittsburgh, PA	7/18/2024	8/6/2024	20	\$100,999.55
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Pittsburgh, PA	7/18/2024	8/6/2024	23	\$111,761.77
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Pittsburgh, PA	7/18/2024	8/6/2024	27	\$140,182.85
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Pittsburgh, PA	7/18/2024	8/6/2024	25	\$126,264.38
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/25/2024	8/13/2024	20	\$129,588.50
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/25/2024	8/13/2024	25	\$156,518.93
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/25/2024	8/13/2024	27	\$139,662.81

Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	7/25/2024	8/13/2024	23	\$138,947.91
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Raleigh, NC	7/25/2024	8/13/2024	26	\$125,997.35
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	9/5/2024	9/24/2024	20	\$175,695.53
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	9/5/2024	9/24/2024	18	\$160,414.72
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	Lanham, MD	9/5/2024	9/24/2024	20	\$140,184.85
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	9/5/2024	9/24/2024	27	\$144,250.88
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	9/5/2024	9/24/2024	22	\$110,648.87
Revenue Agent Basic 1040 Classroom 2 Training	See description above.	St. Louis, MO	9/5/2024	9/24/2024	22	\$110,878.84
Revenue Officer Training Unit 1 - Initial Analysis	Revenue Officer Unit 1 covers the following topics: Third Party Contacts, Sources of Information, Business Relationships, Liability for Withholding, Preparation of Employment Tax Forms, Delinquent Return Investigation Process, Balance Due Accounts, Introduction of Trust Fund Recovery Penalty, Pre-Contact Analysis, Integrated Collection System Case Management Tools, Caseload Management, and History Documentation. A face-to-face setting is necessary due to the course's interactivity with small group exercises, classroom discussions, and instructor-student feedback.	Ogden, UT	1/23/2024	2/1/2024	37	\$100,061.94
Revenue Officer Training Unit 1 - Initial Analysis	See description above.	Philadelphia, PA	3/12/2024	3/21/2024	25	\$101,711.78
Revenue Officer Training Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, and other topics.	Bethpage, NY	9/20/2023	10/5/2023	27	\$115,831.77

Revenue Officer Training Unit 2 - Initial Contact	See description above.	Fresno, CA	9/20/2023	10/5/2023	35	\$131,507.76
Revenue Officer Training Unit 2 - Initial Contact	See description above.	San Jose, CA	9/20/2023	10/5/2023	22	\$129,257.96
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Lanham, MD	9/20/2023	10/5/2023	26	\$155,167.05
Revenue Officer Training Unit 2 - Initial Contact	See description above.	San Jose, CA	9/20/2023	10/5/2023	22	\$153,663.73
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Indianapolis, IN	9/20/2023	10/5/2023	24	\$107,398.56
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Denver, CO	1/31/2024	2/15/2024	25	\$122,687.61
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Pittsburgh, PA	1/31/2024	2/15/2024	25	\$100,602.47
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Pittsburgh, PA	1/31/2024	2/15/2024	27	\$110,122.32
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Philadelphia, PA	1/31/2024	2/15/2024	21	\$101,966.08
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Chamblee, GA	2/28/2024	3/14/2024	32	\$152,169.78
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Dallas, TX	2/28/2024	3/14/2024	21	\$110,945.89
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Dallas, TX	2/28/2024	3/14/2024	21	\$105,074.06
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Chamblee, GA	2/28/2024	3/14/2024	39	\$234,613.19
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Chamblee, GA	2/28/2024	3/14/2024	33	\$195,011.31
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Covington, CO	4/17/2024	5/2/2024	25	\$132,222.19

Revenue Officer Training Unit 2 - Initial Contact	See description above.	Denver, CO	9/11/2024	9/26/2024	21	\$119,392.05
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Lanham, MD	9/11/2024	9/26/2024	21	\$112,252.73
Revenue Officer Training Unit 2 - Initial Contact	See description above.	St. Louis, MO	9/11/2024	9/26/2024	24	\$100,975.25
Revenue Officer Training Unit 2 - Initial Contact	See description above.	Lanham, MD	9/11/2024	9/24/2024	22	\$107,740.53
Revenue Officer Training Unit 3 - Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the Revenue Officer training curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including locating assets, financial analysis, investigative tools for revenue officers, the federal tax lien, trust fund recovery penalty, adjustments, referrals, levies, installment agreements, and summons. A face-to-face setting is necessary due to the increased level of technical material, as well as the need for immediate feedback, coaching and simulation settings.	Chamblee, GA	1/31/2024	2/12/2024	29	\$145,025.75
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Chamblee, GA	1/31/2024	2/12/2024	27	\$118,843.86
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Chamblee, GA	1/31/2024	2/12/2024	21	\$104,483.21
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Phoenix, AZ	2/1/2024	2/13/2024	21	\$104,758.79
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Richmond, VA	2/1/2024	2/13/2024	29	\$101,056.41
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Chamblee	4/11/2024	4/23/2024	24	\$103,600.38
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Chamblee, GA	4/11/2024	4/23/2024	24	\$113,423.02
Revenue Officer Training Unit 3 - Administrative Resolution	See description above.	Chamblee, GA	4/11/2024	4/23/2024	25	\$102,126.84

Revenue Officer Training Unit 4 - Strategic Resolution	Revenue Officer Unit 4 Training - Strategic Resolution is the final phase of training for new revenue officers and provides additional guidance and knowledge required to perform the duties of the new job. Topics for this phase of training include lessons relative to a strategic resolution of the case, including seizure, suits, trust, nominees, alter-ego, and transferees. Due to the level of technical material, along with the need for immediate feedback in coaching and simulations, the course requires face-to-face interaction in a classroom setting.	Cincinnati, OH	7/16/2024	7/25/2024	34	\$129,697.56
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Cincinnati, OH	7/16/2024	7/25/2024	33	\$128,210.85
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Cincinnati, OH	7/16/2024	7/25/2024	34	\$123,995.63
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Cincinnati, OH	7/16/2024	7/25/2024	35	\$128,456.76
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Cincinnati, OH	7/16/2024	7/25/2024	31	\$123,440.68
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Cincinnati, OH	7/16/2024	7/25/2024	33	\$131,629.03
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	29	\$125,502.38
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	37	\$148,992.10
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	29	\$123,857.18
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	34	\$141,860.94
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	30	\$127,327.43
Revenue Officer Training Unit 4 - Strategic Resolution	See description above.	Atlanta, GA	7/16/2024	7/25/2024	28	\$125,183.95

Revenue Officer Unit 1 Initial Analysis	Revenue Officer Unit 1 covers the following topics: Third Party Contacts, Sources of Information, Business Relationships, Liability for Withholding, Preparation of Employment Tax Forms, Delinquent Return Investigation Process, Balance Due Accounts, Introduction of Trust Fund Recovery Penalty, Pre-Contact Analysis, Integrated Collection System Case Management Tools, Caseload Management and History Documentation.	Lanham, MD	10/24/2023	11/2/2023	26	\$101,902.96
Revenue Officer Unit 1 Initial Analysis	See description above.	Lanham, MD	10/24/2023	11/2/2023	26	\$109,146.98
Revenue Officer Unit 1 Initial Analysis	See description above.	Covington, KY	10/24/2023	11/2/2023	33	\$116,845.52
Revenue Officer Unit 1 Initial Analysis	See description above.	Philadelphia, PA	12/5/2023	12/14/2023	28	\$100,106.43
Revenue Officer Unit 2 - Initial Contact	Revenue Officer Unit 2 is the second of four units in the revenue officer curriculum. The course topics cover initial contact with the taxpayer or representative, Taxpayer Rights, Disclosure, Planning and Scheduling, Time Management, Workload Management, Documentation, Effective Taxpayer Contact, Interviewing Taxpayers, Conducting Interviews, Financial Data and Collection Information Statements, Preparing Collection Information Statements, Analyzing Collection Information Statements, Trust Fund recovery Penalty, and Installment Agreements.	Covington, KY	4/17/2024	5/2/2024	26	\$127,251.27
Revenue Officer Unit 2 - Initial Contact	See description above.	Philadelphia, PA	4/17/2024	5/2/2024	23	\$126,289.65
Revenue Officer Unit 2 - Initial Contact	See description above.	Austin, TX	4/17/2024	5/2/2024	25	\$114,903.21
Revenue Officer Unit 2 Initial Contact	See description above.	St. Louis, MO	11/29/2023	12/14/2023	23	\$101,780.69
Revenue Officer Unit 2 Initial Contact	See description above.	Lanham, MD	11/29/2023	12/14/2023	23	\$135,803.43
Revenue Officer Unit 2 Initial Contact	See description above.	Lanham, MD	11/29/2023	12/14/2023	18	\$103,842.61

Revenue Officer Unit 2 Initial Contact	See description above.	Lanham, MD	11/29/2023	12/14/2023	22	\$129,291.51
Revenue Officer Unit 2 Initial Contact	See description above.	Indianapolis, IN	11/29/2023	12/14/2023	27	\$117,300.02
Revenue Officer Unit 2 Initial Contact	See description above.	Atlanta, GA	11/29/2023	12/14/2023	29	\$150,947.98
Revenue Officer Unit 2 Initial Contact	See description above.	Austin, TX	11/29/2023	12/14/2023	28	\$116,911.06
Revenue Officer Unit 2 Initial Contact	See description above.	Austin, TX	11/29/2023	12/14/2023	26	\$110,299.74
Revenue Officer Unit 2 Initial Contact	See description above.	Austin, TX	4/17/2024	5/2/2024	24	\$101,353.62
Revenue Officer Unit 3 Administrative Resolution	Revenue Officer Unit 3 training is the third of four units in the revenue officer curriculum. The course topics cover administrative actions to resolve the taxpayer's tax matters including Locating Assets, Financial Analysis, Investigative Tools for Revenue Officers, the Federal Tax Lien, Trust Fund Recovery Penalty, Adjustments, Referrals, Levy, Installment Agreements, and Summons.	Chamblee, GA	10/19/2023	10/31/2023	23	\$106,024.22
Revenue Officer Unit 3 Administrative Resolution	See description above.	Chamblee, GA	10/19/2023	10/31/2023	21	\$100,968.60
Revenue Officer Unit 3 Administrative Resolution	See description above.	Chamblee, GA	1/11/2024	1/24/2024	30	\$157,383.79
Revenue Officer Unit 3 Administrative Resolution	See description above.	Chamblee, GA	1/11/2024	1/24/2024	32	\$174,088.48
Revenue Officer Unit 3 Administrative Resolution	See description above.	Chamblee, GA	1/11/2024	1/24/2024	33	\$182,335.48
Revenue Officer Unit 3 Administrative Resolution	See description above.	Austin, TX	1/11/2024	1/24/2024	32	\$126,434.27
Revenue Officer Unit 3 Administrative Resolution	See description above.	Austin, TX	1/11/2024	1/24/2024	33	\$123,123.59

Senior Executive Service Candidate Development Program (SESCDP) Cohort 2	The Senior Executive Service Candidate Development Program (SESCDP) is a competitive program designed to develop the qualifications of employees with strong leadership potential and is the principal means through which the IRS selects employees for career appointment to the Senior Executive Service. An essential goal in the IRS FY2018–2022 Strategic Plan is to cultivate a well-equipped, diverse, flexible, and engaged workforce. This goal includes associated objectives intended to: foster a collaborative and inclusive culture; support employee development with training opportunities and increase leadership development efforts. A strong CDP supports achievement of each of these objectives. Also, the IRS is facing a significant shortfall of executive-level staff due to high attrition rates over the past several years.	WASHINGTON, DC	8/14/2023	4/30/2024	32	\$217,324.62
Senior Executive Service Candidate Development Program (SESCDP) Cohort 3	The Senior Executive Service Candidate Development Program (SESCDP) is a competitive program designed to develop the qualifications of employees with strong leadership potential and is the principal means through which the IRS selects employees for career	Washington, DC	9/18/2023	5/30/2024	22	\$103,934.00
Special Agent Basic Training	Special Agent candidates are required to attend a comprehensive training program at the Federal Law Enforcement Training Center (FLETC) in Glynco, Georgia. Training topics sponsored by the National Criminal Investigation Training Academy include basic federal criminal investigation techniques, followed by specialized training covering instruction in tax law, criminal tax fraud, money laundering and a variety of financial fraud schemes.	Glynco, GA	4/2/2023	10/5/2023	30	\$318,222.60
Special Agent Basic Training	See description above.	Glynco, GA	4/25/2023	11/1/2023	31	\$258,287.10
Special Agent Basic Training	See description above.	Glynco, GA	6/5/2023	12/12/2023	31	\$311,365.87
Special Agent Basic Training	See description above.	Glynco, GA	7/10/2023	1/19/2024	33	\$312,551.61
Special Agent Basic Training	See description above.	Glynco, GA	8/7/2023	2/16/2024	54	\$333,786.12

Special Agent Basic Training	See description above.	Glynco, GA	9/11/2023	3/15/2024	37	\$383,203.15
Special Agent Basic Training	See description above.	Glynco, GA	9/18/2023	3/22/2024	30	\$277,128.42
Special Agent Basic Training	See description above.	Glynco, GA	10/25/2023	4/26/2024	23	\$242,723.95
Special Agent Basic Training	See description above.	Glynco, GA	12/11/2023	6/11/2024	31	\$318,768.82
Special Agent Basic Training	See description above.	Glynco, GA	1/17/2024	7/12/2024	37	\$318,515.78
Special Agent Basic Training	See description above.	Glynco, GA	1/24/2024	7/19/2024	37	\$359,985.88
Special Agent Basic Training	See description above.	Glynco, GA	2/21/2024	8/20/2024	38	\$349,374.43
Special Agent Basic Training	See description above.	Glynco, GA	2/22/2024	9/10/2024	24	\$208,435.85
Special Enforcement Program (SEP) Continuing Professional Education (CPE)	Continuing Professional Education (CPE) is critical for SBSE Examination revenue agents to stay current on tax law, accounting and auditing issues and enables them to conduct audits in an accurate manner by making technically correct determinations.	Dallas, TX	5/29/2024	5/30/2024	119	\$160,068.52
Special Enforcement Program (SEP) Continuing Professional Education (CPE)	See description above.	Dallas, TX	6/26/2024	6/27/2024	106	\$173,188.47
TAS Congressional Affairs Program (CAP) Conference	The Congressional Affairs Program (CAP) enables Local Taxpayer Advocates (LTAs) to meet with US Senators and Representatives from their respective home states on Capitol Hill. During these meetings, the LTAs interact with congressional staff to discuss the National Tax Association (NTA's) Annual Report to Congress (ARC) and constituent inquiries.	Washington, DC	2/5/2024	2/9/2024	120	\$220,752.61
TAS Leadership Training Conference	This conference for TAS leaders will provide an understanding of how tax reform impacts TAS work, how to effectively advocate for and conduct vital outreach within each leader's purview. To	Mobile, AL	9/17/2024	9/19/2024	243	\$440,320.74

	<p>maximize success, it is critical we engage with leaders at all levels, particularly front-line leaders, to ensure the entire organization is prepared to meet the challenges facing our employees and our organization. It is critical TAS leaders have a shared understanding to effectively communicate priorities to all TAS staff. TAS leadership must collaborate and communicate with all levels of management to ensure consistency in delivering mission objectives, execute key provisions of the Inflation Reduction Act and fully support IRS's Strategic Operating Plan Objective 1 to "Improve services to America's taxpayers."</p>					
Use of Force Instructor Training Program	<p>The Use of Force Instructor Training Program (UOFITP) is designed to give the student the knowledge and skills necessary to successfully design, develop and implement Use of Force training using static, dynamic, and interactive training principles. The UOFITP is for law enforcement professionals who train officers or agents in the principles of Use of Force, develop or revise Use of Force policy, and are responsible for review and evaluation of agency Use of Force incidents. It is not designed as an end user course which teaches an individual how to use force correctly.</p>	Glynco, GA	6/3/2024	6/13/2024	24	\$123,539.99
					Total	\$37,449,907.60