

**FORM OF PROCESS AND CONTROLS ATTESTATION OF INDEPENDENT  
AUDITOR**

**SUPPLEMENTAL REPORT PROCESS AND CONTROLS ATTESTATION OF  
[RECIPIENT]'S INDEPENDENT AUDITOR**

In connection with that certain Letter Agreement, dated [ ], 20[ ] (the “*Agreement*”) by and between [RECIPIENT] (the “*Recipient*”) and the United States Department of the Treasury (the “*Investor*”), the undersigned does hereby attest as follows:

1. We are independent auditors for the Recipient.
2. We were engaged by the Recipient to perform an agreed-upon procedures engagement with respect to the Recipient’s [Initial Supplemental Report/Quarterly Supplemental Reports] filed and/or amended during the fiscal year completed on [DATE] and conducted our engagement in accordance with attestation standards established by the AICPA. Our report regarding this agreed-upon procedures engagement is attached as Appendix A hereto.
3. We acknowledge that a knowing and willful false or fraudulent statement made in connection with this certification may be punished by fine, imprisonment, or both. (See, for example, 18 U.S.C. 1001).

The foregoing attestations are made and delivered as of [ ] pursuant to Section 4.1(d)(ii) of the Agreement.

Capitalized terms used and not otherwise defined herein shall have the meanings assigned to them in the Agreement unless otherwise stated.

[Signature page follows]

IN WITNESS WHEREOF, this Attestation has been duly executed and delivered as of the [     ] day of [                     ], 20[     ].

**[AUDITOR]**

By: \_\_\_\_\_

Name:

Title:

Paperwork Reduction Act Notice  
OMB Approval No.1505-0275  
Expiration Date: June 30, 2026

The information collected will be used for the U.S. Government to process requests for support. The estimated burden associated with this collection of information is 40 hours per response. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1500 Pennsylvania Ave., N.W., Washington, D.C. 20220. DO NOT send the form to this address. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.