

JEFFERSON COUNTY, ALABAMA
AMERICAN RESCUE PLAN ACT



State and Local Fiscal Recovery Funds

RECOVERY PLAN 2025 REPORT

TABLE OF CONTENTS

GENERAL OVERVIEW

EXECUTIVE SUMMARY	3
USES OF FUNDS	5
PROMOTING EQUITABLE OUTCOMES	8
COMMUNITY ENGAGEMENT	9
LABOR PRACTICES	10
USE OF EVIDENCE	11
PERFORMANCE REPORT	15

PROJECT INVENTORY

PROJECT INVENTORY	17
REFERENCE SOURCES	40

EXECUTIVE SUMMARY

Strengthening Our Communities: Jefferson County's 2025 Recovery Plan

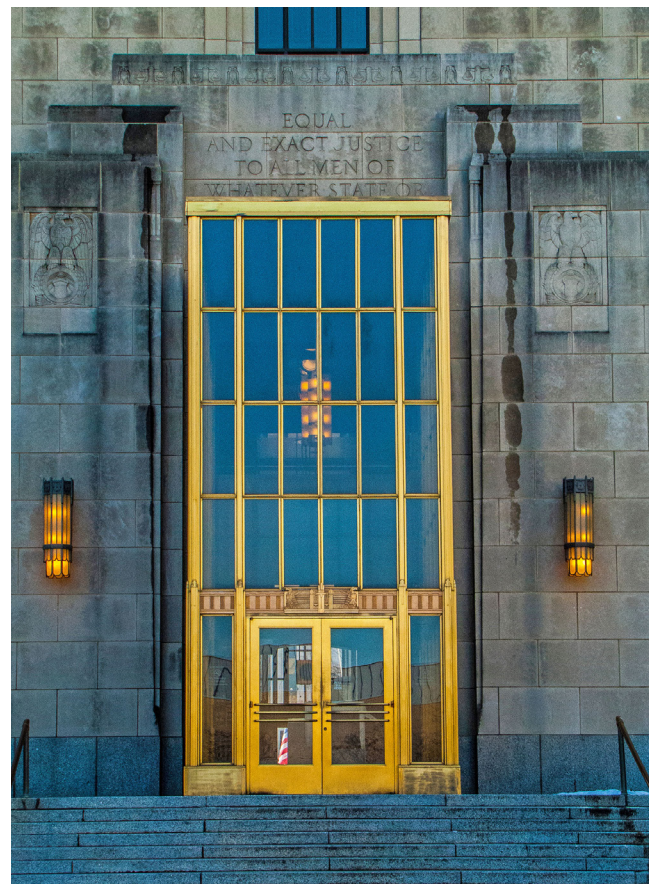
Jefferson County is entering a critical phase in its recovery efforts as it approaches the conclusion of the 2024-2025 reporting period for the American Rescue Plan Act/State and Local Fiscal Recovery Funds (ARPA/SLFRF). This period presents valuable opportunities and highlights the significant progress made. Jefferson County remains firmly committed to using these funds responsibly to enhance the well-being of its communities. As Jefferson County nears the end of the 2025 fiscal year, it is important to recognize and celebrate the substantial progress achieved through the ARPA/SLFRF initiatives. The accomplishments in recent years have had a meaningful and positive impact on the communities and residents.

The reporting period from July 1, 2024, to June 30, 2025, marks a defining moment for the Jefferson County Commission. Jefferson County remains dedicated to implementing and successfully closing out its ARPA/SLFRF grant programs and projects and is confident in continued progress and positive outcomes ahead. Below are a few key highlights of Jefferson County's efforts to date:

Jefferson County is embarking on transformative community improvement projects, exemplified by the YMCA Roebuck Community Revitalization Project, which aims to enhance the Roebuck neighborhood by improving access to affordable housing, healthcare, and educational programs while establishing a united community facility.

Additionally, Jefferson County is dedicated to advancing the Leeds Campus Stormwater Diversion Project, which will enclose an open drainage ditch at Leeds Middle School, significantly improving safety for both students and staff. The County's strong focus on public safety is reflected in its continued support for local fire and emergency medical services, including vital investments in ambulance acquisitions, communication systems, and training programs for first responders.

Affordable housing remains a key priority. Throughout the ARPA/SLFRF grant period, Jefferson County has made remarkable strides in supporting critical home safety repairs and rehabilitation efforts.



Jefferson County’s steadfast support extends to initiatives that uplift local nonprofit organizations, recognizing and celebrating their invaluable contributions to enriching the communities.

The Project Inventory section of the 2024-2025 Recovery Plan provides a comprehensive overview of both ongoing and completed projects, along with a summary of performance to date. As the ARPA/SLFRF program nears completion, this milestone marks meaningful progress in strengthening the long-term stability of the communities. This section highlights the initiatives launched since the previous Recovery Plan and provides further insights into Jefferson County’s achievements and ongoing commitment to fostering a prosperous future for all Jefferson County residents.

For any supplemental information or inquiries regarding the 2024-2025 Jefferson County Recovery Plan, please contact County Manager Cal Markert at markerto@jccal.org. Together, Jefferson County is dedicated to fostering a resilient and thriving community.

The American Rescue Plan Act (H.R. 1319), signed into law on March 11, 2021, provided critical funding to support citizens and organizations impacted by the COVID-19 pandemic. Jefferson County received an allocation of \$127,920,085, distributed in two tranches. These funds must be obligated by December 31, 2024, and fully expended by December 31, 2026.

The Jefferson County Commission established its funding priorities through resolutions established in December 2021 and February 2022. These priorities emphasize fairness based on individual merit and achievement, ensuring that funding is awarded based on organizational capacity and performance.

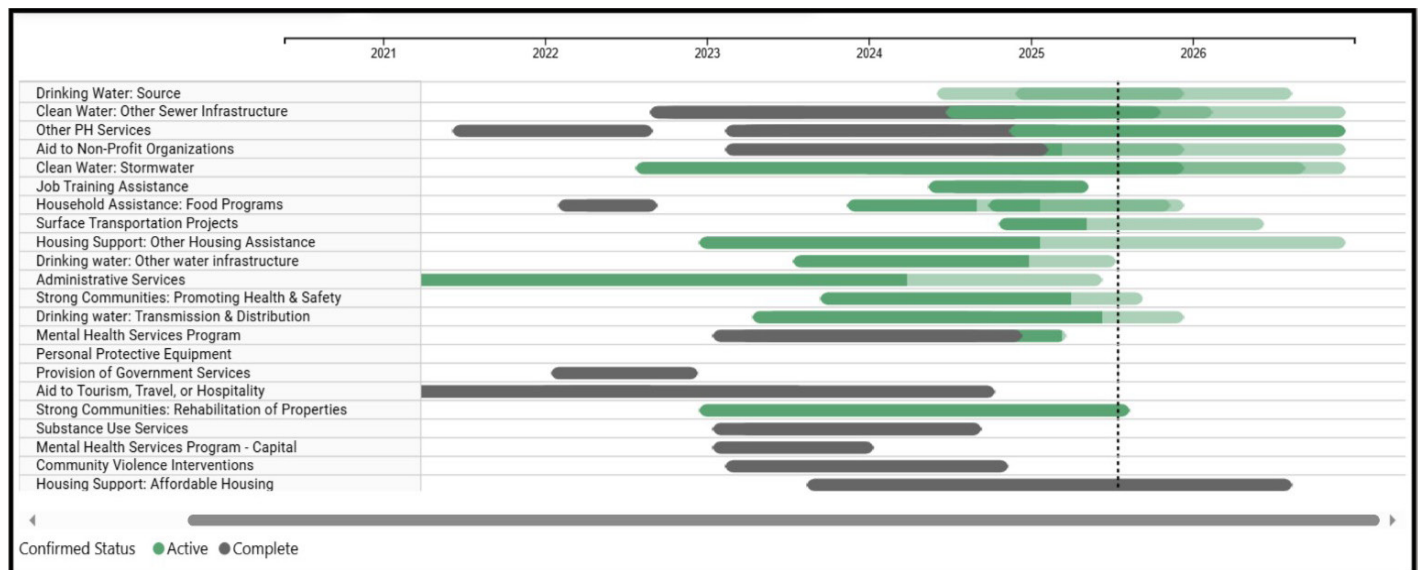
Additionally, Jefferson County places significant emphasis on individual initiative, recognizing the importance of personal effort and accountability as key drivers of program and project success. Organizations receiving funding are expected to take responsibility for achieving results. This approach promotes ownership and active participation in advancing the County’s goals.

Jefferson County’s continued focus on competence reflects the administration’s determination to prioritize skills and qualifications as essential measures of success. By supporting an environment that values expertise, Jefferson County can help ensure that capable individuals lead efforts that deliver meaningful results for the community.

As of June 30, 2025, the Commission has fully obligated 100% of its total allocation to programs and projects, with approximately \$94.3 million- about 74% of the total – already expended. Throughout this reporting period, implementation and closeout teams have worked diligently to support fund recipients. Their primary focus has been to ensure the responsible use of resources and confirm that the expenditures are allowable, reasonable, and aligned with the County Commission’s strategic objectives.

Exhibit 1 below provides a timeline by expenditure category, illustrating the progress achieved during this reporting period.

Exhibit 1. Updated Expenditures through 6/30/2025. This table displays the current expenditures and projected allocations through the program’s completion.



USES OF FUNDS

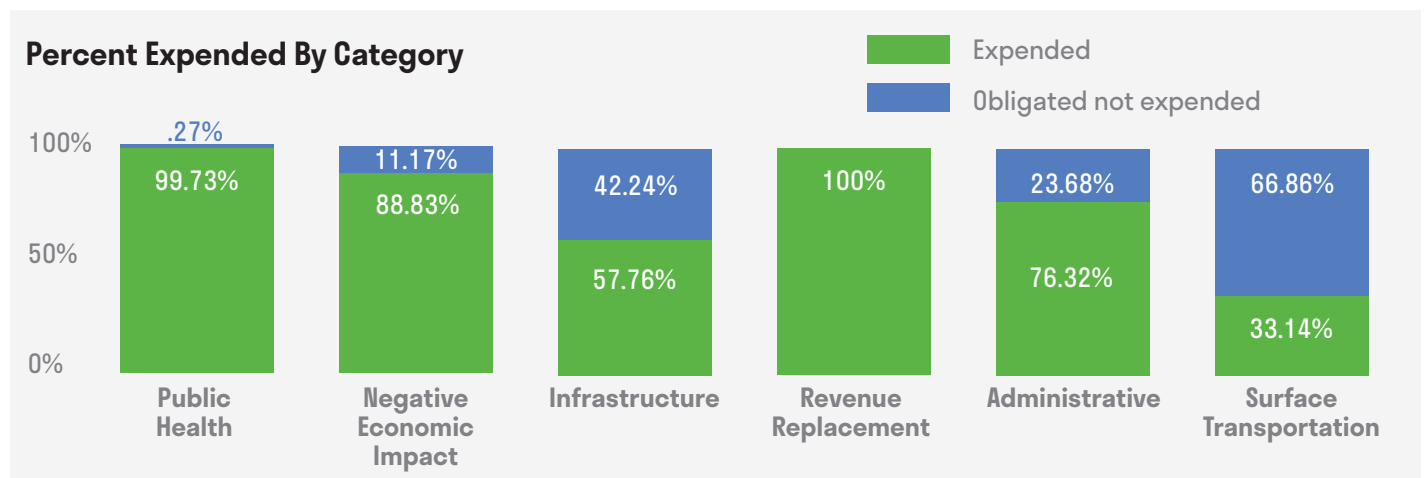
According to the U.S. Treasury's Final Rule for the Coronavirus State and Local Fiscal Recovery Fund, along with its updates and supplemental guides, American Rescue Plan Act (ARPA) and State and Local Fiscal Recovery Fund (SLFRF) dollars are intended to support state, local, and tribal governments in addressing the ongoing health and economic impacts of the COVID-19 pandemic, focusing on projects that tackle public health emergencies, economic losses, services for underserved populations, and infrastructure needs.

Building on this foundational purpose, the U.S. Treasury has established key categories for the use of these funds and encourages recipients to prioritize projects that address the needs of underserved communities. Within this framework, the Jefferson County Commission plays a vital role by thoroughly reviewing project requests and applying guidance from the Treasury's Final Rule and subsequent updates to assess ARPA/SLFRF funding eligibility. Approved projects are aligned with the appropriate funding categories, ensuring resources are allocated effectively and in compliance with federal guidance.

During the current Recovery Plan reporting period, the Commission has allocated funds for economic losses (EC2), infrastructure (EC5), revenue replacement (EC6), and surface transportation project (EC9). These projects and programs are aligned with the corresponding relevant categories and are intended to mitigate the economic effects of the pandemic, enhance health outcomes for Jefferson County residents, and improve infrastructure, such as clean water and sewer systems. Collectively, these initiatives are part of a comprehensive strategy to drive recovery and strengthen the community's long-term resilience.

This section highlights new projects and programs approved by the Jefferson County Commission during the 2024-2025 reporting period. Exhibit 2 below provides a breakdown of how ARPA/SLFRF grant funds have been allocated to date across each expenditure category.

Exhibit 2.



Furthermore, during this reporting period, various new initiatives aimed at addressing the requirements associated with the Expenditure Categories of Negative Economic Impacts, Infrastructure, Revenue Replacement, and Surface Transportation have been implemented. These projects constitute a vital component of Jefferson County's endeavors to recover from the COVID-19 pandemic, which are delineated below. The completion of the allocation for all awarded funds, along with the established forecasted expenditure schedule, marks a significant milestone for Jefferson County. This accomplishment underscores the commitment to effective financial stewardship and provides a structured timeline for the timely execution of the County's planned activities. Additionally, please note that all County-approved projects are incorporated into the Project Inventory section of this report, which provides a comprehensive overview of the County's progress and overall impact.

Expense Category 2: Negative Economic Impacts

- **ARPA – 092 EMS Workforce Development and Training Program (Sub-category 2.10)** \$1,395,202.99 to address the state of the EMS workforce in Jefferson County to expand and conduct educational and training programs to assist in eliminating the shortage of EMS personnel.
- **ARPA – 110 and ARPA-056 Non-Profit Revenue Loss Program Expansion (Sub-category 2.34)** \$1,146,506.42 to support the ongoing mission of organizations engaged in certain charitable activities to benefit the public good and replace revenue lost by the negative economic impacts of the COVID-19 pandemic. This program is designed to target non-profit service categories that were identified as having a negative economic impact and are most likely to have not received revenue replacement funding through other funding sources or programs.
- **ARPA – 161 Household Food Assistance (Sub-category 2.10)** \$200,000.00 to provide food boxes to disproportionately impacted populations in Jefferson County in response to the continuing negative economic impacts of the COVID-19 public health emergency.
- **ARPA – 162 Non-Profit Support (Sub-category 2.34)** \$200,000.00 for ongoing operational expenses in support of Children's Village shelter for children (ages 6 to 18) who have been removed from their homes as a result of abuse, neglect, or other broken relationships.

Expense Category 5: Water, Sewer, and Broadband Infrastructure

- **ARPA – 070 2024 AMP07-Americana Dr Comprehensive Rehab (Sub-category 5.5)** \$3,117,265.60 is obligated for comprehensive rehabilitation of the sewer water mains and service laterals to eliminate extraneous water from entering the system to eliminate sewer spills being expended by the Jefferson County Department of Environmental Services in response to COVID-19.
- **ARPA – 074 2020 AMP08 RB – CSX Railroad Ave SSO Abatement (E2109) REBID (Sub-category 5.5)** \$2,967,762.00 has been obligated for the installation of approximately 130 LF of 60" jack and bore steel casing with 10" ductile iron carrier pipe and 270 LF of sewer replacement adjacent to the tracks expended by the Jefferson County Department of Environmental Services in response to COVID-19. Furthermore, the project will prevent sanitary sewer overflows (SSOs) near Railroad Avenue in Tarrant by replacing the partially collapsed pipe under CSX's railroad tracks.
- **ARPA – 100 Jefferson County Culvert Replacement Project (Sub-category 5.6)** \$4,755,682.00 for the remediation of culverts around the County being expended by the Jefferson County Roads and Transportation Department. This project also includes in-kind replacement of variable-sized roadway culverts and wingwalls, and patching and overlay of wearing surface treatments.
- **ARPA – 138 Old Springville Road/Turkey Creek (Sub-category 5.6)** \$4,544,777.77 to replace an existing bridge and the construction of a new bridge including raising the roadbed at Old Springville Road. The project seeks to manage stormwater overtopping the road.
- **ARPA – 147 Five Mile Headworks - Screen Replacements and Grit Improvements (Sub-category 5.5)** \$2,000.00 to increase the capacity of the influent pump station, ensuring the Weather Research and Forecast (WRF) can treat design flows and meet the growth needs of the communities served by the facility.

- **ARPA – 152 2023 AMP 06 - Large Dia. Village Roebuck Sewer and Manhole Rehabilitation (ESD 2303) (Sub-category 5.5)** \$1,395,503.18 for the installation of cured-in-place lining of large diameter sanitary sewers and associated manhole rehabilitation to reduce the amount of external infiltration entering the sewer trunk lines in the Jefferson County sanitary sewer system.
- **ARPA – 155 2024 AMP04 Sewer Replacement (Sub-category 5.5)** \$1,000,000.00 for the elimination of sanitary sewer overflows (SSOs).
- **ARPA - 158 2023 AMP PS03 Corbet Branch No. 1 and 2 PS Improvements and Elimination (Sub-category 5.5)** \$1,000,000.00 for upgrading various pump, wet well, structural, mechanical, electrical and site improvements identified as being necessary in the 2016 Pump Station Assessment.
- **ARPA – 163 Barber Blvd (Sub-category 5.13)** \$2,311,987.53 for the Barber Boulevard Water Improvement Project to replace existing waterlines with higher volume waterlines in order to accommodate both additional planned residential development and improve fire suppression capacity.

Expense Category 6: Revenue Replacement

- **ARPA – 090 Jefferson County Payroll Expenses (Sub-category 6.1)** An allocation of \$8,157,856.00 supported the payroll expenses for the Jefferson County staff. This funding will draw upon the resources provided by the County's General Fund, ensuring that the Commission can maintain its operational workforce while addressing financial challenges incurred during the pandemic.

Expense Category 9: Surface Transportation

- **ARPA – 167 McAshan Road (Sub-category 9.2)** The project budget is \$4,608,628.24 to improve traffic and safety on McAshan Drive due to growth in McCalla. It involves widening McAshan Drive from 2 to 5 lanes and modifying the I-59/20 interchange.





PROMOTING EQUITABLE OUTCOMES



This year, the *Promoting Equitable Outcomes* section is no longer required. The U.S. Treasury has confirmed that this reporting element will not be included in the annual Recovery Plans submitted in 2025 or later. Accordingly, the section has been omitted from the report. Previous submissions have outlined Jefferson County's comprehensive strategy and clearly defined objectives under the ARPA/SLFRF program, which aimed to support a strong and inclusive recovery from the COVID-19 pandemic and its related economic challenges.

COMMUNITY ENGAGEMENT

Community Engagement continues to be a key part of Jefferson County's ARPA/SLFRF project funding during the 2024-2025 period.

Commission Meetings:

The Jefferson County Pre-Commission, Planning and Zoning, and Commission meetings continue to be available via live stream on the County's website, Facebook, X (formerly Twitter), and YouTube. Residents can view these meetings in real time and engage through chat features on each platform. Recordings are also archived and accessible on the County website for later viewing.

Commissioners maintain a strong presence in the community by participating in public events hosted by local businesses and civic organizations, including those associated with ARPA/SLFRF-funded initiatives. These appearances include events related to public health awareness, civic group meetings, and other opportunities to connect with stakeholders.

The County hosted virtual public hearings during the application period for the Community Development Block Grant (CDBG) and Emergency Solutions Grant (ESG) programs. Residents, municipalities, and nonprofits were invited to participate in these forums to share input on local needs and priorities related to housing, homelessness prevention, and community development.



Additionally, during this reporting period, the County supported a food access initiative in partnership with the Daniel Payne Legacy Village Foundation

The County continues to utilize the digital newsletter introduced in the 2022-2023 reporting period. As of June 30, 2025, the engagement rate is at 75%, and the subscriber base remains steady at 24,848 subscribers.

The County's public dashboard continues to provide real-time ARPA/SLF project updates. This dashboard categorizes the County's ARPA/SLFRF expenditures into clearly defined categories and is available to the public for easy access **[ARPA-SLFRF Performance Dashboard](#)**.

In its continuous efforts to enhance public services, Jefferson County is examining new tools to improve communication and transparency. The deployment of the AI chatbot "Ask JeffCo" exemplifies the County's initiative to facilitate greater interaction between residents and government services. Since its launch in June 2024, the "Ask JeffCo" AI chat tool has engaged over 2,273 residents through more than 6,417 communications. It is capable of communicating in fifty different languages. Additionally, the MyJeffCo application provides a platform for citizens to report various service requests, ranging from potholes and missed garbage pickups to blighted structures and overgrown properties. Since its inception in 2022, more than 3,884 requests have been submitted, with 3,615 successfully closed.

LABOR PRACTICES

Jefferson County's labor practices are guided by principles of fairness and objectivity, alongside a strong commitment to comply with regulations established by the U.S. Department of Labor and the Alabama Department of Labor. These regulations, play a critical role in shaping the County's approach to labor standards, particularly in the delivery of high-quality infrastructure projects that contribute to local economic recovery.

To ensure compliance with labor-related requirements outlined in the U.S. Treasury Guidance and Section 2 CFR 200, Jefferson County provides training and incorporates specific provisions into its program and project contracts. These provisions include:



- “Furthermore, in alignment with the requirements set forth in 2 CFR 200, Appendix II, all contracts made by a recipient or subrecipient for infrastructure projects exceeding \$100,000, which involve the employment of mechanics or laborers, must include stipulations to ensure compliance with relevant sections of the Contract Work Hours and Safety Standards Act (40 U.S.C. 3702 and 3704), as supplemented by Department of Labor regulations (Part 5).
- For projects that exceed the \$100,000 threshold but fall under the \$10,000,000 threshold, which do not meet the requirements of conforming to the Davis Bacon Act provisions of 29 CFR Part 5, but still must adhere to the Contract Work Hours and Safety Standards Act provisions, the Department of the Treasury requires the inclusion in contracts (and amendments) for all water, sewer, or broadband infrastructure projects over \$100,000 of the requirements found in 29 CFR 5.5(b) and 29 CFR 5.5(c).
- Subrecipient administration “For projects that exceed the value of \$10,000,000, adherence to the provisions of the Davis-Bacon Act outlined in Part 5 is required, along with additional reporting obligations as detailed in the Final Rule.”

Jefferson County is currently managing several infrastructure and capital projects at varying stages of development, from initial design and contracting to implementation and closeout. The Project Inventory section of this report provides additional details.

The County has also implemented a comprehensive oversight strategy for contract management. In alignment with the requirements of CFR 200, Jefferson County maintains continuous monitoring of all contract activities. This includes thorough invoice reviews prior to payment to ensure that all expenditures align with contractual terms. Subrecipients, contractors, and beneficiaries involved in capital projects are subject to active oversight, helping to ensure compliance with local, state, and federal regulations. These measures promote fiscal responsibility, transparency, and accountability throughout the project lifecycle.

USE OF EVIDENCE

Jefferson County is committed to a thorough evaluation process when reviewing proposed projects and programs for ARPA/SLFRF funding. The County utilizes a range of evidence-based sources to assess the expected benefits to the community. At each stage, proposal, obligation, implementation, and completion, as well as maintain a publicly accessible dashboard that provides real-time updates on project progress through the [ARPA-SLFRF Performance Dashboard](#).

The reference sources listed below, while not exhaustive, have played a key role in the County's approach to project and program selection, implementation practices, and performance. Furthermore, they have provided Jefferson County with relevant statistical insights and comparisons, helping to evaluate the effectiveness of similar efforts undertaken by other state and local governments.

U.S. Department of the Treasury - [31 CFR Part 35 RIN 1505-AC77] Coronavirus State and Local Fiscal Recovery Funds, Final Rule - [\(SLFRF Final Rule\)](#)

- Centers for Disease Control and Prevention - [CDC.gov](#)
- National Association of Counties - [\(NACo\)](#)
- U.S. Department Housing and Urban Development - [HUD.gov](#)
- U.S. Census Bureau - [Census.gov](#)
- State of Alabama - [Alabama.gov](#)
- Federal Emergency Management Agency - [FEMA.gov](#)
- U.S. Army Corps of Engineers - [USACE.gov](#)
- U.S. Department of Health and Human Services - [HHS.gov](#)
- U.S. Department of Labor - [USDOL.gov](#)
- Jefferson County Department of Health - [jcdh.gov](#)
- Alabama Department of Public Health - [Alabama Public Health](#)
- University of Alabama Birmingham Research Department - [UAB Research](#)
- National Parks Service (Civil Rights Monument) - [Civil Rights Monument](#)

The reference sources listed above provided Jefferson County with essential regulatory, comparative, and subject matter information to support a thorough evaluation of community projects and programs. In addition, the County relied on trusted local, national, and international news sources to inform decision-making and help identify projects with meaningful impact.



The following are examples of the County utilizing evidence in evaluating projects and programs for ARPA/SLFRF funding:

YMCA Roebuck Community Revitalization Project — Evidence proves that the Roebuck neighborhood is economically challenged, the local schools are not highly ranked, and there are over twenty predatory title loan and pawn shops within two miles of the Northeast YMCA. With an average household income of \$55,182, residents need access to affordable housing, quality healthcare, and educational programs for children. Investing in neighborhoods is vital for improving health outcomes, and the YMCA plays a key role in this effort. By upgrading its facilities, the YMCA will create a supportive hub for residents and contribute to the economic recovery of Roebuck. Once complete, the YMCA will partner with local organizations to ensure community access to vital resources.

The Affordable Housing Rehabilitation Program – Aims to address urgent repairs for over sixty low-income homeowners who are unable to afford necessary home repairs; eighty-five percent of these individuals are seniors, thereby classified as a vulnerable population. The delays attributed to the COVID-19 pandemic have exacerbated unsafe living conditions and resulted in a significant backlog. This program will combine ARPA/SLFRF funds with the CDBG program to facilitate critical repairs, including HVAC systems, ADA modifications, and electrical work. Furthermore, it will assist in alleviating the twenty-three-home waiting list for CDBG assistance, with remaining funds amounting to \$1,535,000 allocated for additional eligible homeowners.

Leeds Campus Stormwater Diversion & Remediation – The Leeds City Board of Education is actively implementing a comprehensive plan to redesign and enclose the existing open storm drainage ditch on the Leeds Middle School campus. This initiative effectively addresses the health and safety risks associated with the open drainage system. The project strategically improves various components of the existing system, replaces substandard elements, and fully encloses the open section of the ditch. These proactive measures successfully eliminate the hazards previously posed by the open drainage system, creating a significantly safer environment for the entire school community.

The examples provided above demonstrate how Jefferson County applies evidence from the reference's sources listed earlier in this section. The Project Inventory portion of this report includes all projects and programs supported by ARPA/SLFRF funds.

Jefferson County's primary objective is to use the most reliable information available to support informed decision-making in the allocation of ARPA/SLFRF resources. This approach is intended not only to benefit the community needs but to strengthen the Country's ability to respond to future challenges.



TABLE OF EXPENSES BY EXPENDITURE CATEGORY

Expenditure Category	Sub-Category Name	Budget Allocation	Cumulative Expenditures
1.11-Community Violence Interventions	Community Violence Interventions	600,000.00	600,000.00
1.12-Mental Health Services Program	Mental Health Services Program	1,549,415.24	1,548,732.35
1.12-Mental Health Services Program - Capital	Mental Health Services Program - Capital	191,137.00	191,137.00
1.13- Substance Use Services	Substance Use Services	2,275,656.35	2,273,914.49
1.14- Other PH Services	Other PH Services	8,277,597.08	8,244,326.95
1.14- Other PH Services	Other PH Services	203,396.00	203,396.00
1.5-Personal Protective Equipment	Personal Protective Equipment	8,820.00	8,820.00
2.1 _Household Assistance: Food Programs	Household Assistance: Food Programs	1,868,692.86	1,439,035.17
2.10_ - Job Training Assistance	Job Training Assistance	1,395,202.99	367,169.27
2.15-Housing Support: Affordable Housing	Housing Support: Affordable Housing	3,000,000.00	3,000,000.00
2.18-Housing Support: Other Housing Assistance	Housing Support: Other Housing Assistance	3,000,000.00	1,580,124.03
2.22-Strong Communities: Promoting Health & Safety	Strong Communities: Promoting Health & Safety	2,000,000.00	1,552,237.30
2.23-Strong Communities: Rehabilitation of Properties	Strong Communities: Rehabilitation of Properties	1,870,000.00	1,870,000.00
2.34-Aid to Non-Profit Organizations	Aid to Non-Profit Organizations	4,038,150.62	3,221,903.54
2.35-Aid to Tourism, Travel, or Hospitality	Aid to Tourism, Travel, or Hospitality	17,500,000.00	17,500,000.00
5.11-Drinking water: Transmission & Distribution	Drinking water: Transmission & Distribution	4,052,786.12	3,407,942.87
5.13-Drinking Water: Source	Drinking Water: Source	4,122,237.53	-

Expenditure Category	Sub-Category Name	Budget Allocation	Cumulative Expenditures
5.15-Drinking water: Other water infrastructure	Drinking water: Other water infrastructure	550,000.00	401,129.63
5.5-Clean Water: Other Sewer Infrastructure	Clean Water: Other Sewer Infrastructure	31,376,326.64	21,851,276.09
5.6-Clean Water: Stormwater	Clean Water: Stormwater	18,450,459.77	8,156,552.67
6.1-Provision of Government Services	Provision of Government Services	9,981,578.56	9,981,578.56
7.1-Administrative Services	Administrative Services	7,000,000.00	5,342,409.49
9.2-Surface Transportation Projects	Surface Transportation Projects	4,608,628.24	1,527,260.48
Total		127,920,085.00	94,268,945.89



PERFORMANCE REPORT

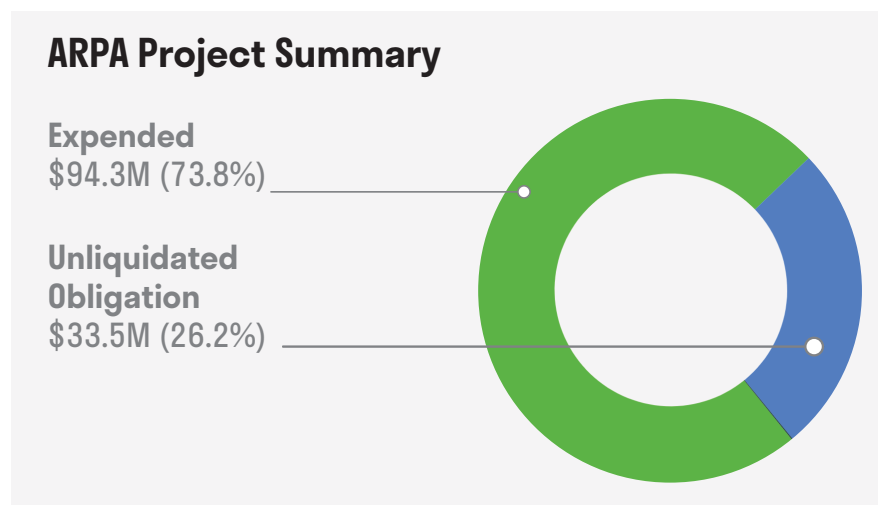
To date, Jefferson County, Alabama, has fully obligated its ARPA/SLFRF allocation of \$127,920,085, ensuring that these resources are strategically directed toward initiatives that enhance the quality of life for County residents. This milestone reflects the County's careful planning and effective execution of projects aligned with its funding priorities. By obligating all funds prior to December 31, 2024, deadline, Jefferson County is well positioned for successful implementation and on track to maximize the impact of these investments.

These commitments demonstrate the County's commitment to transparency and accountability. Each funded project has been thoroughly reviewed and approved, to ensure alignment with program goal of promoting equitable outcomes and fostering community resilience. This achievement strengthens confidence as the County moves into the final phases of the project's completion, helping to ensure that all Jefferson County residents benefit from these investments.

Jefferson County, Alabama, integrates performance management into its ARPA/SLFRF-funded program through strategic planning, measurable objectives, and public accountability. The County's Five-Year Strategic Plan outlines goals related to infrastructure, public services, and financial stability. Individual departments align their projects with these goals and report performance data quarterly to support, transparency and informed decision-making.

To further strengthen accountability, the County has developed a program risk register to identify and manage potential risks associated with project implementation. This tool enables departments and recipients to proactively address challenges, ensuring timely use of obligated funds and keep on track to meet their intended outcomes. By utilizing the risk register, departments can identify challenges early and implement strategies to mitigate them, thereby safeguarding the efficient use of resources.

Exhibit 3. ARPA/SLFRF Allocation Total



The County uses a public-facing performance dashboard to track road maintenance, facility repairs, customer service, and financial health metrics. Link to website: [**Jefferson County Commission**](#).

In addition to local tracking, Jefferson County complies with federal ARPA/SLFRF reporting requirements. This includes submitting Project & Expenditure Reports and Recovery Plan Performance Reports to the U.S. Treasury. These reports focus on measurable outcomes and support the County's continued emphasis on transparency and performance – based management.

The 2024-2025 reporting year has focused on project implementation and execution. In some cases, the County has also begun closeout of fully expended programs to ensure a smooth transition and continued benefit for the citizens of Jefferson County.

A summary of progress related to fund allocation, obligation, and expenditures can be accessed via the [**ARPA/SLFRF Progress Dashboard**](#). The dashboard is updated on a monthly basis to reflect the most current project status and spending. A complete narrative detailing the progress of the County's ARPA/SLFRF activities through June 30, 2025 is provided in the Project Inventory section of this report.

PROJECT INVENTORY

The 2024-2025 Project Inventory encompasses all projects that have been approved, are currently in the implementation phase, or have been closed out.

Expenditure Category 1: Public Health

ARPA-084: Personal Protective Equipment

Funding Amount: \$8,820.00

Project Expenditure Category: 1.5 Personal Protective Equipment

Program Overview

The Jefferson County Department of Corrections will utilize \$8,820 in ARPA funds to procure and distribute critical personal protective equipment (PPE) for the G. Ross Bell Youth Detention Center. This funding will cover the purchase of gloves, face coverings (including surgical masks and face shields), isolation gowns, and related supplies.

Use of Evidence

Local “high transmission” designations and studies demonstrating that consistent PPE use and mask-wearing (especially N95/KN95) markedly lower SARS-CoV-2 infection risk validate this targeted investment in protective equipment.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-088: Office of the District Attorney’s Community Anti-Violence Program

Funding Amount: \$600,000.00

Project Expenditure Category: 1.11 Community Violence Interventions

Program Overview

The Office of the District Attorney’s Community Anti-Violence Program is seeking to provide for the expansion of public safety personnel and programming aimed at reducing recidivism rates for first-time offenders. Funds are to

be expended for the use of supplies and support of Certified Victim Service Officers and the Victim Service Office Director for the Certified Victim Service Officers (CVSOs) Program; in addition to payroll and purchase of iPads and related software for a RESET Program Coordinator.

Use of Evidence

The District Attorney's Office for the Tenth Judicial Circuit of Alabama, located in Jefferson County, serves a population of more than 659,000 people including 27 Police Departments covering 1,124 square miles. The DA's office "Homicide Map" found a marked increase in homicide suspects with a pre-existing history of domestic violence. In 2020, analysts found that 53% of homicide suspects had a history of domestic violence, increasing to 74% in 2021 with the majority of these instances occurring in underserved populations. There is a significant need to address violent crime and provide services to those victims of violent crimes.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The program successfully supported a total of four Victim Service Officers (VSO), one of whom was a CVSO. The project is now complete and has been successfully closed out.

ARPA-052: Mental Health Services Support

Funding amount: \$1,740,552.24

Project Expenditure Category: 1.12 Mental Health Services

Program Overview

The Mental Health Services Support program provides mental health services for adults with Serious Mental Illness (SMI) and children/adolescents with Serious Emotional Disturbance (SED). Both of which are in response to the COVID-19 pandemic and in an effort toward a long-term recovery from the effects of the pandemic itself. The program hopes to provide these necessary services for residents within Jefferson County through providing funds to 12 eligible entities.

Use of Evidence

This program provides funding at a minimum of \$50,000 and no greater than \$750,000 on a reimbursement basis to eligible nonprofit organizations and a Special District Government as described by the U.S. Census Bureau. This is to assist with mitigating the health effects of the pandemic and the negative economic impact that may have exacerbated mental health issues throughout this time as well. To be able to continue to provide adequate services, several entities have opted for projects that address needs for their facilities, including expansions or rehabilitations.

Performance Report

As of this report, \$1,739,869.35 has been expended. The remaining \$682.89 will be re-obligated once the project is fully closed out. All funds have been used for the intended purpose.

ARPA-054: Substance Abuse Services

Funding amount: \$2,275,656.35

Project Expenditure Category: 1.13 Substance Use Services

Program Overview

The pandemic has only precipitated the lingering issues of stress, anxiety, and various stigmas in the most vulnerable populations of the County. The Substance Use Services Support Program will provide funding at a minimum of \$50,000 and no greater than \$750,000 on a reimbursement basis to eligible nonprofit organizations and Special District Governments as defined by the U.S. Census Bureau, to assist with mitigating the negative health effects of the COVID-19 pandemic.

Use of Evidence

The CDC found that 13 percent of adults started, or increased, substance use to cope with stress related to COVID-19,

and 26 percent reported having symptoms of trauma and stressor related disorder (TRSD) related to the pandemic as well. To address the needs of the County as it related to substance abuse issues, the County has issued awards to 9 eligible entities.

Performance Report

As of the date of this report, a total of \$2,273,914.49 has been expended. Nine of the ten projects have been completed, and all funds have been utilized for their designated purposes.

ARPA-001: EMS Comprehensive Assessment

Funding amount: \$127,400.00

Project Expenditure Category: 1.14 Other Public Health Services

Program Overview

The COVID-19 pandemic has put a strain on the healthcare systems nationally. This project was initiated to provide a comprehensive and detailed plan of action to improve the current emergency medical services (EMS) system in Jefferson County. The County wanted a comprehensive and detailed plan of action to improve EMS and public safety response and communications capabilities in the County, mainly rural, unincorporated areas, lacking consistent service. To begin improving and enhancing the EMS system in Jefferson County, the County engaged Fitch and Associates to perform a comprehensive on-site review of the County's existing EMS systems and provide guidance on industry best practices to address those challenges in Jefferson County strategically and effectively.

Use of Evidence

Jefferson County identified a shortage of paramedics due to more competitive reimbursement rates in neighboring states. The County currently does not have a centrally coordinated emergency medical services (EMS) system, negatively impacting community health while also placing strain on existing services. An assessment is necessary to determine exact data and numbers regarding EMS needs so that the County can address those needs.

Performance Report

The final report, which includes important recommendations for improvement, has been prepared and provided to the County. Thus far, the information in this report has informed the acquisition of much-needed vehicles and equipment for local fire departments, and many more improvements are planned.

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-102: Radios for 911 Project

Funding amount: \$203,396.00

Project Expenditure Category: 1.14 Other Public Health Services

Program Overview

This project is for the purchase of radios for the County's first responders and other public safety agencies in order to address the public health needs of the Jefferson County residents. Overall, Jefferson County EMA is planning, developing, and maintaining an ongoing program of mitigation, preparedness, response, and recovery.

Use of Evidence

In order to address the needs caused by outdated radios, there is a need to make this capital expenditure to meet the emergency response needs of the County. The radio units needed for the County are depreciated on a five-year schedule. Many can last longer, even up to seven years.

Performance Report

These costs covered the purchase of 50 APX6000 UHF R2 Model 2.5 portable radios, their capabilities, chargers, and licenses for operation to support emergency operations. All funds have been used for the intended purpose.

ARPA-104: Ambulances and Equipment Acquisition Project**Funding amount: \$5,225,299.70****Project Expenditure Category: 1.14 Other Public Health Services****Program Overview**

Jefferson County's EMS systems are in crisis. Much of this has been precipitated by the ongoing COVID-19 pandemic. In large parts of the County, ambulances are not able to respond quickly to emergency medical calls. Although the emergent factors of the pandemic are largely passed, the EMS system in Jefferson County is left with its substantial continuing effects. This project has allowed the County to better equip and sustain its EMS system performance by providing several of its fire districts with the necessary resources. These include ambulances, stretchers, stair chairs, additional restraints, and striping.

Use of Evidence

The COVID-19 pandemic strained Jefferson County budgets and the increased use of EMS placed greater demands on the system overall. COVID-19 also resulted in a greater need for emergency transportation to hospitals. Over the course of the public health emergency, this accelerated the rate of wear and tear on the EMS equipment. The care of this equipment is important, but due to the importance of the situation, oftentimes this care was non-existent. The strain the pandemic placed on the capacity of the healthcare system slowed down these facilities' intake of new patients. Challenged by these issues and more, the County is working to update and improve the existing EMS systems to meet the need for safe and reliable emergency transport. Particularly as the area experiences the ongoing effects of the COVID-19 pandemic.

Performance Report

As of the time of this report, the project has expended \$5,192,029.57 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-094: E-911 Infrastructure Project**Funding Amount: \$2,924,897.38****Project Expenditure Category: 1.14 Other Public Health Services****Program Overview**

Jefferson County's 9-1-1 Emergency Communications District will deploy \$2.9 million in ARPA funds to upgrade its E-911 system with remote console stations, enhanced network security and storage, and a redundant microwave-linked tower site to ensure uninterrupted emergency call-taking and dispatch.

Use of Evidence

Operational reviews during COVID-19 revealed critical service interruptions when staff had to vacate the primary facility. Treasury guidance explicitly permits funding of interdependent emergency services infrastructure, and similar ARPA-funded 9-1-1 redundancy projects in peer counties demonstrate the effectiveness and eligibility of these investments.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

Expenditure Category 2: Negative Economic Impacts

ARPA-050: Coronavirus Food Insecurity Grant Program

Funding Amount: \$1,195,909.90

Project Expenditure Category: 2.1 Household Assistance: Food Programs

Program Overview

The Jefferson County Food Insecurity Program aims to specifically address food insecurity among residents in Jefferson County who have been disproportionately impacted by the negative economic effects of the COVID-19 pandemic. Jefferson County will use ARPA funds to collaborate with nonprofit organizations to provide food boxes, meal services, and vouchers to households facing food insecurity.

Use of Evidence

Six organizations served low to moderate income populations and communities with food assistance, local rates of 25% child and 20% adult food insecurity are evidence of the need, which increased during the COVID-19 pandemic.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-161: Household Food Assistance Program

Funding Amount: \$200,000.00

Project Expenditure Category: 2.1 Household Assistance: Food Programs

Program Overview

Christian Service Mission is distributing 4,000 boxed meals—at \$50 each—through partner churches across Jefferson County's five commission districts over a 10-month period, targeting disproportionately impacted populations and leveraging local farms and food banks for nutritious offerings.

Use of Evidence

Jefferson County contains multiple "food deserts" where low-income residents lack access to affordable, nutritious food; Treasury's Final Rule permits ARPA/SLFRF funds for nonprofit-delivered food assistance to households experiencing food insecurity; and cost-reasonableness analyses confirm that \$50 per box is proportional to program needs.

Performance Report

The program is currently in the operation phase and is moving towards completion. At the time of this report, \$53,169.81 has been expended for the intended purpose.

ARPA-124: Daniel Payne Legacy Foundation (DPLF) Grocery Store Program

Funding Amount: \$472,782.96

Project Expenditure Category: 2.1 Household Assistance: Food Programs

Program Overview

The DPLF Community Grocery Store Program aims to expand its offerings to include a broader selection of foods, such as fresh produce, meats, and other perishable items, thereby providing a healthier variety of food options to the local community—which currently resides in a food desert. This initiative aims to mitigate the ongoing adverse effects of the prevailing food insecurity crisis.

Use of Evidence

The establishment of the community grocery store will enable the Daniel Payne Legacy Foundation to offer a broader range of food options.

Performance Report

The program is currently in the implementation phase and is moving towards completion. At the time of this report \$189,955.46 has been expended for the intended purpose.

ARPA-092: EMS Job Training Program and Equipment Program

Funding Amount: \$1,395,202.99

Project Expenditure Category: 2.10 Assistance to Unemployed or Underemployed Workers

Program Overview

This program aims to address the state of the EMS workforce in Jefferson County by expanding and conducting educational and training programs to help eliminate the shortage of EMS personnel.

Use of Evidence

The program was designed to expand the number of students trained annually through the acquisition of instructional equipment as well as provide training for EMS personnel. This includes Emergency Medical Technicians (EMTs), Paramedics, and Advanced Emergency Medical Technicians (AEMTs) to address the ongoing shortage of EMS personnel precipitated by the continuing effects of the COVID-19 pandemic.

Performance Report

The program is currently in the implementation phase and is moving towards completion. At the time of this report \$367,169.27 has been expended for the intended purpose. The program is expected to run through July 2026. At the time of the report, the following performance updates were captured to highlight the program's success.

United Way

- Awaiting confirmation from Alabama Fire College on scholarship recipients and course completions; term ends in August for some students.
- Most scholarship students are on track, with only three not progressing.
- Spring 2025 has 30 scholarship recipients across various EMT and paramedic programs.

Demographics:

- Income: 9 students under \$17,060.50; 4 between \$17,060.51 and \$27,297.80; 19 above \$27,297.81.
- Age: 13 aged 19–25; 11 aged 26–35; 6 over 35.
- Race/Ethnicity: 15 Black; 16 White; 1 Hispanic.
- Gender: 8 female; 24 male.

In Fall 2024, three scholarships were awarded. Two students completed the Paramedic Program, and the final results for the students who began the program in the fall and are now completing their third and final semester are currently pending.

Jefferson State Community College

This table reflects students who were awarded scholarship funds and successfully registered for the appropriate course.

Term	Level	Number of Scholarships	Successfully Completed Level	Level in Progress
Fall 2024	EMT	3	3	-
Fall 2024	Advanced EMT	0	0	-
Fall 2024	Paramedic	6	5	1
Spring 2025	EMT	11	6	-
Spring 2025	Advanced EMT	6	6	-
Spring 2025	Paramedic	4	3	1
Summer 2025	EMT	27	-	27
Summer 2025	Advanced EMT	7	-	7
Summer 2025	Paramedic	8	-	8

Please note that the Summer 2025 term is ongoing. The Paramedic level is 3 semesters long, so only students who complete all 3 semesters by the end of the indicated semester are listed as completed.

City of Leeds

Approximately 37 EMS personnel within Leeds Fire & Rescue benefited from this program. This includes:

- 22 Paramedics
- 4 Advanced Emergency Medical Technicians (AEMTs)
- 11 Emergency Medical Technicians (EMTs)

In addition to providing valuable training sessions, the program also supported multiple CPR classes for the general public, further strengthening community preparedness.

Through this funding, the City of Leeds was also able to purchase vital training equipment to enhance the delivery of the program. This includes a high-fidelity manikin (Ambu Man Advanced), Stop the Bleed training aids, an airway training aid, and an IV/IO training aid. These tools have significantly improved their department's ability to deliver realistic, hands-on EMS training.

ARPA-039: Jefferson County Affordable Housing Rehabilitation Program

Funding amount: \$3,000,000.00

Project Expenditure Category: 2.18 Housing Support: Other Housing Assistance

Program Overview

The Affordable Housing Rehabilitation program focuses on rehabilitation of existing affordable housing in Jefferson County, Alabama. The County has identified over 60 homeowners who cannot afford to pay for essential repairs to their homes due to their income status. Some of these housing conditions are unsafe. Many of the repairs necessary were delayed due to the COVID-19 pandemic, when these citizens were concerned about having these repairs completed. This award will align ARPA/SLFRF with Community Development Block Grant to make an investment in affordable housing.

Use of Evidence

Of the 67 homeowners in the County who cannot afford to repair their homes, eighty-five percent of them are seniors and considered a vulnerable population. The delay in repairs has created a backlog and these community members are now living in less-than-ideal conditions. The repairs include, but are not limited to HVAC system repairs, ADA modifications, and electrical repairs. Also, by investing in these homes, Jefferson County's CDBG 23 home waiting list can be retired, at an average of \$35,000 per unit. The remaining \$1,419,875.97 will be used to target other eligible homeowners within the County.

Performance Report

At the time of this report, \$1,580,124.03 has been expended for its intended purpose, and 49 households have had necessary repairs started or completed on their homes. Up to 67 homes will be included in the project. This program is expected to continue for the next two or three years, depending on the time needed to complete necessary home rehabilitations.

ARPA-086: Habitat for Humanity Affordable Housing Homeownership Program**Funding Amount: \$3,000,000.00****Project Expenditure Category: 2.15 Long-term Housing Security: Affordable Housing****Program Overview**

For homeownership opportunities for households negatively or disproportionately impacted by the COVID-19 pandemic. The program intends to provide homeownership opportunities to households at or below 80% of the Jefferson County Area Median Income.

Use of Evidence

The Jefferson County Habitat for Humanity Affordable Homeownership Development Program to develop and expand affordable homeownership units throughout Jefferson County. This funding intends to provide homeownership opportunities for up to 40 families that meet Federal Home Program Income and Occupancy restrictions.

Performance Report

The program has successfully facilitated homeownership opportunities for 36 families within Jefferson County, all of whom meet the income and occupancy criteria established by the Federal Home Program. All allocated funds have been correctly utilized for their designated purpose, and the project has been concluded successfully. As of the date of this report, the program is currently in the process of closeout.

ARPA-080: Jefferson County Greenways and Outdoor Recreation Enhancements Program**Funding Amount: \$2,000,000.00****Project Expenditure Category: 2.22 Strong Healthy Communities: Neighborhood Features that Promote Health and Safety****Program Overview**

For maintaining, enhancing, and expanding the publicly accessible outdoor recreation space across Jefferson County. These actions are intended to address the native impacts of the COVID-19 health emergency by ensuring that the County has the necessary quantity and quality of recreational spaces to support the physical, mental, and emotional wellbeing of residents.

Use of Evidence

This project has been designed to benefit all residents of Jefferson County and the general public with the goal of improving the physical, mental, and emotional well-being of Jefferson County residents by enhancing the County's outdoor recreation infrastructure and support systems.

Performance Report

The costs will cover maintenance and expansion of publicly accessible outdoor recreation space across Jefferson County. As of the time of this report, the project has expended \$1,552,237.30 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-133: YMCA Roebuck Community Revitalization Project**Funding amount: \$1,870,000.00****Project Expenditure Category: 2.23 Strong Healthy Communities: Demolition and Rehabilitation of Properties****Program Overview**

The Northeast YMCA, located in the Roebuck community, is proposing to construct a large addition to, and renovating, the existing YMCA structure. Once complete, the YMCA will partner with local organizations to ensure community access to vital resources. Currently, the Roebuck neighborhood has fallen into a state of economic depression. The local schools are not ranked highly and there are over twenty predatory title loan and pawn shops within two miles of the Northeast YMCA.

Use of Evidence

The residents of Roebuck, whose average household income is \$55,182, need access to resources such as affordable housing, quality healthcare, and educational programming for children.

Performance Report

As of the date of this report, all funds have been utilized for their intended purpose. The project has been completed and is currently in the process of closing out.

ARPA-078: Civil Rights District Assistance Program**Funding amount: \$2,691,644.20****Project Expenditure Category: 2.34 Assistance to Impacted Nonprofit Organizations****Program Overview**

The National Civil Rights Monument and 4th Avenue Business District experienced severe economic hardship during the COVID-19 Pandemic. The negative economic impacts persisted following the pandemic. This program is designed to provide support to the organizations within the geographic area of the National Civil Rights Monument and 4th Avenue Business District.

Use of Evidence

Extensive research into attendance numbers and revenue was conducted by the County in order to document the steep drop off in support for the National Civil Rights Monument and 4th Avenue Business District. Using this research, need was established which formed the basis for the assistance program.

Performance Report

As of the time of this report, the project has spent \$2,188,197.56, with three projects completed and the other three progressing toward completion. All funds have been used for the intended purpose.

ARPA-162: Nonprofit Support Program**Funding amount: \$200,000.00****Project Expenditure Category: 2.34 Assistance to Impacted Nonprofit Organizations****Program Overview**

Jefferson County will grant \$200,000 to Children's Village to cover one year of operating shortfalls—staff salaries, program supplies, meals, and counseling services—following a 32% state funding cut and pandemic-related cost increases.

Use of Evidence

A 2022 State DHR funding reduction created a \$171,454 annual gap, and COVID-19 inflation plus lower fundraising further strained the shelter's capacity, while Treasury SLFRF rules explicitly allow nonprofit operating support for vulnerable populations.

Performance Report

At the time of this report, \$75,015.98 has been expended. The remaining amount of \$124,984.02 is slated to be reallocated once the project is fully closed out. All funds have been used for the intended purpose.

ARPA-056: Nonprofit Revenue Loss Program**Funding amount: \$778,690.00****Project Expenditure Category: 2.34 Assistance to Impacted Nonprofit Organizations****Program Overview**

Jefferson County will distribute ARPA funds as revenue-replacement grants of \$5K–\$30K to qualifying 501(c)(3) nonprofits based on their calculated net revenue declines between 2019 and 2020. The purpose of these awards is to support the ongoing mission of organizations engaged in specific charitable activities aimed at benefiting the public good, as well as to compensate for revenue losses incurred due to the adverse economic impacts of the COVID-19 pandemic.

Use of Evidence

U.S. Treasury guidance explicitly authorizes SLFRF grants to cover nonprofit revenue losses, awards are calibrated to actual declines documented on IRS Form 990, and priority is given to organizations serving vulnerable or hard-hit communities.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-110: Nonprofit Revenue Loss Program Expansion**Funding amount: \$367,816.42****Project Expenditure Category: 2.34 Assistance to Impacted Nonprofit Organizations****Program Overview**

Jefferson County is reallocating \$367,816.42 in ARPA funds to expand its nonprofit revenue-replacement grants—awards of \$5,000–\$30,000 calibrated to each 501(c)(3)'s documented 2019–2020 net revenue loss.

Use of Evidence

Treasury SLFRF rules authorize grants to cover nonprofit revenue losses, awards are directly tied to IRS Form 990—documented declines, and the original program's underspend, alongside ongoing funding gaps.

Performance Report

As of the current date of this report, a total of \$180,000.00 has been expended. The remaining balance of \$187,816.42 is allocated under an interagency agreement designated for the same purpose. Full fund utilization depends on the project's formal closure, and all expenditures align with their intended objectives.

ARPA-009: Birmingham-Jefferson Convention Complex - Capital Improvements**Funding amount: \$6,000,000.00****Project Expenditure Category: 2.35 Aid to Tourism, Travel, or Hospitality****Program Overview**

This program seeks to assist the Birmingham-Jefferson Civic Center Authority (BJCC) in reopening its venues and increasing the number of events to pre-COVID levels. Due to the impacts of the COVID-19 pandemic, the BJCC has focused on payroll and has been forced to use financial reserves to maintain minimal maintenance and upkeep levels.

Additionally, this program assists in the recoupment of lost revenue due to the pandemic, and creating opportunities for economic recovery in the travel, tourism, and hospitality sectors of Jefferson County. The BJCC project aids a planned expansion or upgrade of tourism, travel, and hospitality facilities delayed due to the pandemic.

Use of Evidence

Tourism in Jefferson County plays a vital role in job creation and economic activity. Initial revenue loss calculations indicate that the BJCC (Birmingham-Jefferson Civic Center Authority) may have suffered revenue losses in excess of \$51 million since the start of the COVID-19 public health emergency. To help tourism thrive in Jefferson County, it was identified that the Civic Center required significant capital improvements to incentivize tourism from contracting with the Authority. In order to be able to secure new agreements, the Civic Center needed to undergo an expansion of its facilities which were delayed due to the COVID-19 public health emergency.

Performance Report

At the time of this report, all funds have been used for their original purpose, the project is complete, and it is in the process of closing out.

ARPA-036: Birmingham-Jefferson Convention Complex – USFL Preparedness

Funding amount: \$500,000.00

Project Expenditure Category: 2.35 Aid to Tourism, Travel or Hospitality

Program Overview

Jefferson County provided a \$500,000 ARPA grant to the Birmingham-Jefferson Convention Complex to underwrite targeted facility upgrades (LED scoreboards, expanded locker rooms), bolster event staffing (security, medical, ushers), and fund a coordinated marketing campaign for eight USFL home games—ensuring safe, fully supported operations under pandemic conditions.

Use of Evidence

ARPA rules authorize tourism-sector recovery investments; the BJCC lies in Qualified Census Tracts ensuring benefits to low-income areas; and economic forecasts predicted \$21 million in local spending and 43,000 hotel-room nights from the season.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-003: The World Games 2022 (TWG 2021 Birmingham Foundation)

Funding amount: \$6,500,000.00

Project Expenditure Category: 2.35 Aid to Tourism, Travel or Hospitality

Program Overview

Jefferson County will grant \$6 million to The World Games 2022 Birmingham Foundation to cover a \$15.7 million shortfall caused by attendance running 74% below projections, pandemic-related delays and cost overruns, and unanticipated DHS security requirements—ensuring over 100 local vendors are paid.

Use of Evidence

Local reporting of a \$15.7 million operating debt at the BJCC, actual attendance of 13,000 versus the 50,000–100,000 projections, documented spikes in pandemic-related and security costs

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-006: Greater Birmingham Convention and Visitors Bureau**Funding amount: \$4,000,000.00****Project Expenditure Category: 2.35 Aid to Tourism, Travel or Hospitality****Program Overview**

Jefferson County awarded \$4 million in ARPA/SLFRF funds to the Greater Birmingham Convention & Visitors Bureau to revive tourism and hospitality through targeted marketing and promotions, sports and events sales, group-tour outreach, operational support (staff payroll, PPE, sanitation), and data analytics.

Use of Evidence

An estimated \$51 million in visitor spending was lost when venues closed in Jefferson County, and low vaccination rates along with ongoing health concerns made enhanced sanitation protocols and incentive programs necessary.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-127: USFL 2023 Season Support**Funding amount: \$500,000.00****Project Expenditure Category: 2.35 Aid to Tourism, Travel or Hospitality****Program Overview**

Jefferson County awarded \$500,000 to the BJCCA to cover stadium maintenance, event staffing, health-and-safety protocols, and marketing costs for the Birmingham Stallions' 2023 USFL season, offsetting ongoing revenue shortfalls.

Use of Evidence

With local convention business still below pre-pandemic levels (e.g., half of Sheraton Birmingham closed), continuing operational deficits, SLFRF rules allowing tourism-sector relief, and the facility's presence in Qualified Census Tracts, this assistance addresses both financial need and equity.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

Expenditure Category 5: **Water, Sewer, and Broadband Infrastructure**

ARPA-066: Miscellaneous Comp Rehabilitation Contract 2

Project Funding Amount: \$2,512,485.88

Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure

Program Overview

The 2022 AMP13- Misc. Comp Rehabilitation Contract 2 (Lance Way, Walker Ave, and Lewisburg 1) Project is seeking to complete a comprehensive rehabilitation of the sewer mains and service laterals to eliminate extraneous water from entering the system to eliminate sewer spills being expended by the Jefferson County Department of Environmental Services in response to the COVID-19 pandemic.

Use of Evidence

The Jefferson County Department of Environmental Services is responsible for collecting, transporting, and treating sanitary sewage throughout the County. The department maintains over 3,200 miles of sewer lines, 178 pumping stations, and 9 water reclamation facilities. This sewer system serves around 480,000 residents of the county with the potential to treat nearly 200 million gallons of sewage per day.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-068: 2021 AMP01 - Hwy 150/I-459 Force Main Renewal (E2027)

Project Funding Amount: \$1,657,897.66

Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure

Program Overview

The Highway 150 I-459 Force Main Renewal Project Program seeks to provide comprehensive rehabilitation of the sewer mains and service laterals to eliminate extraneous water from entering the system. This will help to eliminate sewer spills and will improve the condition of the Hwy 150 I-459 Pump Station force main by renewing deteriorated pipe segments to protect against corrosion in the future.

Use of Evidence

This project consists of approximately 1,700 LF of trenchless force main renewal. The Environmental Services Department in Jefferson County is responsible for collecting, transporting, and treating sanitary sewage throughout the County. The Department maintains over 3,200 miles of sewer lines, 178 pumping stations, and 9 water reclamation facilities. This sewer system serves around 480,000 residents of the County with the potential to treat nearly 200 million gallons of sewage per day.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-070: 2024 AMP07-Americanana Dr Comprehensive Rehab (E2402)**Funding Amount: \$3,117,265.60****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

Comprehensive rehabilitation of the sewer water mains and service laterals to eliminate extraneous water from entering the system to eliminate sewer spills near Americana Drive being expended by the Environmental Services Department in Jefferson County in response to COVID-19.

Use of Evidence

The results of comprehensive testing by the Environmental Services Department in Jefferson County have conclusively established the necessity of this project.

Performance Report

As of the time of this report, the project has expended \$2,106,070.72 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-072: 2024 AMP08 – Cleburn Ave Comprehensive Rehab**Funding Amount: \$5,577,357.00****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

Funds are being obligated to this project for the comprehensive rehabilitation of the sewer water mains and service laterals to eliminate extraneous water from entering the system to eliminate sewer spills on and near Cleburn Avenue being expended by the Environmental Services Department in Jefferson County in response to COVID-19.

Use of Evidence

The results of comprehensive testing by the Jefferson County Environmental Services Department have conclusively established the necessity of this project.

Performance Report

As of the time of this report, the project has expended \$3,394,532.00 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-074: 2020 AMP08 RB – CSX Railroad Ave SSO Abatement (E2109) REBID**Funding Amount: \$2,967,762.00****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

Has been obligated for the installation of approximately 130 LF of 60" jack and bore steel casing with 10" ductile iron carrier pipe and 270 LF of sewer replacement adjacent to the tracks expended by the Jefferson County Department of Environmental Services in response to COVID-19. Furthermore, the project will prevent sanitary sewer overflows (SSOs) near Railroad Avenue in Tarrant by replacing the partially collapsed pipe under CSX's railroad tracks.

Use of Evidence

The results of comprehensive testing by the Jefferson County Environmental Services Department have conclusively established the necessity of this project.

Performance Report

Bi-weekly meetings are conducted to ensure focused attention on the project and its progress. The project is expected to be extended. As of the date of this report, \$104,940.00 has been expended and utilized for their intended purpose. The project is currently ongoing and in the implementation phase.

ARPA-062: 2022 AMP01 - Homewood Large Diameter Sewer Rehab**Funding Amount: \$2,123,944.44****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

The Jefferson County Department of Environmental Services received funds to repair and replace existing pipe infrastructure in the County. This funding intends to provide clean water to the project service area. This project seeks to eliminate sanitary sewer overflows by addressing any structural deficiencies in large diameter pipes. These are pipes with greater than an 18-inch diameter. This program also seeks to reduce the amount of extraneous water entering the sewer collection system overall.

Use of Evidence

This project consists of installing cured-in-place lining and performing segmental replacements of large diameter sanitary sewers to reduce the amount of infiltration entering sewer trunk lines. The Jefferson County Environmental Services Department is responsible for collecting, transporting, and treating sanitary sewage throughout the County. The Department maintains over 3,200 miles of sewer lines, 178 pumping stations, and 9 water reclamation facilities. This sewer system serves around 480,000 residents of the County with the potential to treat nearly 200 million gallons of sewage per day.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-064: 2021 AMP11 - Fulton Ave Comprehensive Rehab**Funding Amount: \$3,618,388.03****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

The Fulton Ave Comprehensive Rehabilitation Project is seeking to complete a comprehensive rehabilitation of the sewer mains, service laterals, and manholes. This will help to eliminate extraneous water from entering the system. This funding intends to provide clean water to the project service area.

Use of Evidence

The scope of work for this program includes the rehabilitation of approximately 564 sanitary sewer laterals with cured-in-place liner, replacement of 40 laterals with excavation, over 100 cleanout installations, 6,737 linear feet of 8-inch cured-in-place liner, 330 vertical feet of manhole rehabilitation, and asphalt paving and restoration work. The Environmental Services Department in Jefferson County is responsible for collecting, transporting, and treating sanitary sewage throughout the County. The Department maintains over 3,200 miles of sewer lines, 178 pumping stations, and 9 water reclamation facilities. This sewer system serves around 480,000 residents of the County with the potential to treat nearly 200 million gallons of sewage per day.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

ARPA-152: 2023 AMP 06 - Large Dia. Village Roebuck Sewer and Manhole Rehabilitation (ESD 2303)**Funding Amount: \$1,395,503.18****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

Jefferson County will invest \$3.5 million to install cured-in-place lining in large (>18") sewer mains and rehabilitate manholes along the Village Roebuck trunk lines, cutting groundwater infiltration, preventing sanitary overflows, and boosting system capacity and reliability.

Use of Evidence

The County's network—over 3,200 miles of sewer lines, 178 pumping stations, and nine treatment plants serving 480,000 residents and up to 200 million gallons daily—has been strained by structural defects and excessive infiltration in its large-diameter mains, identified as key drivers of overflows and system failures.

Performance Report

As of the date of this report, all funds have been utilized for their intended purpose. The project has been completed and is currently in the process of closing out.

ARPA-158: 2023 AMP PS03 Corbet Branch No. 1 and 2 PS Improvements and Elimination**Funding Amount: \$1,000,000.00****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

The Jefferson County Environmental Services Department is formally initiating the Pump Station Upgrade project, which is aimed at implementing essential improvements and updates to the Corbet Branch No. 1 Pump Station to enhance its reliability and restore its pumping capacity. Concurrently, the Corbet Branch No. 2 Pump Station will be decommissioned through the construction of a new gravity sewer. The scope of the project includes a comprehensive range of improvements to the pump, wet well, structural, mechanical, electrical systems, and site infrastructure, as delineated in the 2016 Pump Station Assessment Reports, thereby ensuring all-encompassing enhancements aligned with the project's strategic objectives.

Use of Evidence

The results of comprehensive testing by the The Jefferson County Environmental Services Department have conclusively established the necessity of this project.

Performance Report

Bi-weekly meetings are conducted to ensure focused attention on the project and its progress. The program is scheduled to operate through March 2026. As of the date of this report, the program remains ongoing.

ARPA-155: 2024 AMP04 Sewer Replacement (ESD E2406)**Funding Amount: \$1,000,000.00****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

The Jefferson County Environmental Services Department seeks to eliminate sanitary sewer overflows (SSOs) by addressing structural deficiencies in various sanitary sewer pipes and manholes across Jefferson County. The project consists of various segmental replacements of sanitary sewer pipes, repair of existing manholes, reconnection of several service laterals, asphalt paving, and restoration work.

Use of Evidence

The results of comprehensive testing by the Jefferson County Environmental Services Department have conclusively established the necessity of this project.

Performance Report

As of the date of this report, all funds have been utilized for their intended purpose. The project has been completed and is currently in the process of closing out.

ARPA-147: Five Mile Headworks - Screen Replacements and Grit Improvements**Funding Amount: \$2,000,000.00****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

The objective of the Five Mile Creek Water Reclamation Facility (WRF) project is to enhance the influent pump station capacity. This aims to ensure the WRF can effectively treat design flows and meet the growing needs of the communities it serves. The scope of work involves modifications to the influent pump discharge, specifically addressing hydraulic restrictions to optimize functionality.

Use of Evidence

The results of comprehensive testing by the Environmental Services Department in Jefferson County have conclusively established the necessity of this project.

Performance Report

As of the time of this report, the project has expended \$78,164.00 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-130: Bell Hill Project - Scope Revised**Funding Amount: \$4,405,722.85****Project Expenditure Category: 5.5 Clean Water: Other Sewer Infrastructure****Program Overview**

This project will expand the existing sanitary sewer system between Bell Hill Road and Eastern Valley Road, with Pocahontas Road nearby and close to I-459. The Jefferson County Department of Roads and Transportation has reported that the current sewer system capacity cannot support the increased residential and commercial development in the area, including the new UAB regional medical facility. Anticipated growth in the area will also rely on this infrastructure in the future. This project is part of a larger effort to expand and realign the road and the water/sewer infrastructure. The estimated cost is \$4,405,722.85, which will add approximately 7600 linear feet of combined force main and gravity sewer lines.

Use of Evidence

Extensive research of plans in place for additional growth affecting the location of the project was conducted when determining the necessity for the expansion of sewer capacity in the area.

Performance Report

As of the time of this report, the project has expended \$3,859,350.18. The remaining amount of \$546,372.67 is slated to be reallocated once the project is fully closed out. All funds have been used for the intended purpose.

ARPA-100: Jefferson County Culvert Replacement Project**Funding Amount: \$4,755,682.00****Project Expenditure Category: 5.6 Clean Water: Stormwater****Program Overview**

For the remediation of culverts around the County being expended by the Jefferson County Department of Roads and Transportation. This project also includes in-kind replacement of variable sized roadway culverts and wingwalls, and patching and overlay of wearing surface treatments.

Use of Evidence

The Jefferson County Department of Roads and Transportation has performed extensive testing to determine the necessity of this project.

Performance Report

As of the date of this report, the project has expended a total of \$1,308,221.64 and is moving towards completion. All funds have been utilized for their intended purposes.

ARPA-115: Leeds City Board of Education Stormwater Management Project**Funding Amount: \$500,000.00****Project Expenditure Category: 5.6 Clean Water: Stormwater****Program Overview**

For the Leeds City Board of Education to re-engineer and enclose an existing open storm draining ditch on the campus of Leeds Middle School to mitigate the health and safety hazards posed by the open ditch.

Use of Evidence

The Leeds Board of Education re-engineered and enclosed an existing open storm drainage ditch at Leeds Middle School. This project augmented portions of the existing system, replaced others, and enclosed the open portion of the stem to eliminate the health and safety hazards posed by the open draining system on the campus.

Performance Report

The project has been completed and fully expended. The County is currently working towards closeout of the program.

ARPA-138: Old Springville Road/Turkey Creek Project**Funding Amount: \$4,544,777.77****Project Expenditure Category: 5.6 Clean Water: Stormwater****Program Overview**

The project will enhance and expand the capacity of the existing culvert by creating a channel from it to the new bridge. It will also construct a new bridge, which includes raising the roadbed at the Old Springville Road crossing of Turkey Creek to prevent stormwater from overtopping the roadway during severe weather events.

Use of Evidence

The existing crossing is inadequate to prevent significant flooding when stormwater raises the level of Turkey Creek, creating hazardous conditions for both vehicular traffic and the surrounding neighborhoods.

Performance Report

As of the time of this report, the project has expended \$1,265,781.03 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-058: Gridded Surface Subsurface Hydrologic Analysis (GSSHA) Watershed Modeling**Funding amount: \$8,650,000.00****Project Expenditure Category: 5.6 Clean Water: Stormwater****Program Overview**

Jefferson County provides several critical services. These include general area operations and infrastructure development and maintenance. The continued development and maintenance of local infrastructure is essential for the general wellbeing of the county residents. The GSSHA Watershed Modeling will develop calibrated hydrologic watershed models utilizing the Army Corps of Engineers (ACOE) Gridded Surface Subsurface Hydrologic Analysis (GSSHA) system for all the watershed drainage basis in Jefferson County, Alabama excluding the following: Upper and Lower Cahaba River, Little Cahaba River, Patton Creek Cahaba River, Big Black Creek, and Shades Creek.

Use of Evidence

Jefferson County has around 27,500 drainage structures and 292 bridge structures that could need replacements or upgrades due to disasters.

Performance Report

As of the time of this report, the project has expended \$5,082,550.00 and is moving toward completion. All funds have been used for the intended purposes.

ARPA-076: Sardis Road Project

Funding Amount: \$2,000,000.00

Project Expenditure Category: 5.11 Drinking Water: Transmission and Distribution

Program Overview

The project provides funds to the Birmingham Water Works Board for the upgrading of an existing waterline. This funding intends to improve pressure, flow and fire protection for customers and provide for future growth in the New Bethel Service (NBS) gradient which will be serviced by the Sardis Road project.

Use of Evidence

The Jefferson County Department of Roads and Transportation in concert with the Birmingham Water Works Board have performed extensive testing to determine the necessity of this project.

Performance Report

As of the time of this report, the project has expended \$1,609,080.14 and is moving towards completion. All funds have been used for the intended purpose.

ARPA-015: Old Tuscaloosa Highway Road Improvements

Funding Amount: \$2,052,786.12

Project Expenditure Category: 5.11 Drinking Water: Transmission and Distribution

Program Overview

An increase in industrial and residential development in the project area from both ends of I-59 has required that infrastructure be improved to continue supporting growth of the 310 acres, encompassing both residential and commercial properties, including an industrial park. To address this need, approximately 5000 feet of existing aged 10" ductile iron and PVC with new CL 350 16" waterlines. The work is needed to supply drinking water to the area includes replacement of connection laterals, valves, service connections and related infrastructure and will support existing water users and provide adequate additional capacity for planned development.

Use of Evidence

Approximately 310 acres is experiencing significant growth which current infrastructure is unable to support. To remedy current insufficiencies and correct inadequate water pressure, flow, and volume levels transmission pipes must be replaced. Installing a 16" waterline ensures adequate drinking water capacity to the service area, allowing for support of additional expected growth, both residential and commercial.

Performance Report

As of the time of this report, the project has expended \$1,798,862.73. The remaining amount of \$253,923.39 is slated to be reallocated once the project is fully closed out. All funds have been used for the intended purpose.

ARPA-118: Clayton Road Water Improvement Project**Funding Amount: \$1,810,250.00****Project Expenditure Category: 5.13 Drinking Water: Source****Program Overview**

For the engineering, construction, and inspection Revenue Replacement for the Clayton Road Water Improvement Project, to replace existing well water service with a municipal water source for residents along Zuber Road to Clayton Cove Road. The project would connect resident properties currently serviced by private wells to the closest municipal water source.

Use of Evidence

Residents near Clayton Cove and Zuber Roads rely on well water, which is vulnerable to contamination due to nearby development. Jefferson County faces potential harm from flow testing, increased pressure on the water supply due to more residents, instability in water levels, the impracticality of alternative water sources, the need for immediate action to prevent well failures, and the urgency to initiate the project despite an uncertain timeline.

Performance Report

Bi-weekly meetings are conducted to ensure focused attention on the project and its progress. The program is scheduled to operate through December 2025. As of the date of this report, the program remains ongoing. It is not anticipated that all funds will be expended or that the program will be completed by the end date; consequently, any remaining funds will be reallocated.

ARPA-163: Barber Blvd**Funding Amount: \$2,311,987.53****Project Expenditure Category: 5.13 Drinking Water: Source****Program Overview**

The project aims to expand waterline service along Barber Boulevard to the Morris/Kimberly area, ensuring efficient drinking water for a proposed 250-home development and improving fire suppression capabilities.

Use of Evidence

Increasing residential development across Jefferson County and advances in fire suppressing technology necessitate the upgrade of many of the County's existing drinking water systems. These upgrades will include line extensions and line upgrades to accommodate greater volume flows in the system.

Performance Report

As of the date of this report, the program is currently in the design phase and is moving towards implementation. The program is expected to run through September 2026.

ARPA-060: Flush Valves Replacement Project**Funding Amount: \$550,000.00****Project Expenditure Category: 5.15 Drinking Water: Other Water Infrastructure****Program Overview**

This project is vital for ensuring a clean water supply in the area by replacing outdated and unstable infrastructure with new, reliable flush valves. The Flush Valves Replacement Project will replace or repair crucial flush valves needed to maintain the existing infrastructure. It is estimated that approximately 80 flush valves will be repaired or replaced through this project, depending on actual costs.

Use of Evidence

The current flush valve system includes multiple flush valves that are in poor condition. These aging valves can allow contaminants and bacteria to potentially enter the potable water system. Additionally, their worn condition increases

the risk that a failure will cause a continuous water leak before emergency repairs can be made.

Performance Report

As of the time of this report, the project has expended \$401,129.63 and is moving towards completion. All funds have been used for the intended purpose.

Expenditure Category 6: Revenue Replacement

ARPA-046: Jefferson County Sheriff's Department Project

Funding amount: \$1,744,542.36

Project Expenditure Category: 6.1 Provision of Government Services

Program Overview

This project is for the Jefferson County Sheriff's Department to purchase 100 LUCAS 3.1 autonomous chest compression devices. With increased demand on all facets of EMS due to the pandemic a domino effect has necessitated patrol Deputies of the Jefferson County Sheriff's Department to be pressed into service as first responders in many medical emergency situations particularly in the rural and disproportionately impacted areas of Jefferson County.

Use of Evidence

The effects of the COVID-19 pandemic have decreased the capabilities of Jefferson County's emergency medical services. A study examining the County's capacity concluded that an aging fleet of emergency vehicles, a decline in private AEMS providers, and a loss of staffing due to lack of competitive compensation ultimately leading to a steady deterioration in medical service capabilities overall.

Performance Report

Over 100 LUCAS Chest Compression Devices were purchased by the County for deployment in areas across the County, including those with limited emergency services. The project is now complete and has been successfully closed out.

ARPA-082: Jefferson County Sheriff's Department Project 2

Funding amount: \$79,180.20

Project Expenditure Category: 6.1 Provision of Government Services

Program Overview

Following the purchase of over 100 LUCAS 3.1 Autonomous Chest Compression Devices, Jefferson County employees must undergo training for the proper use and future implementation of these devices for first responders. To help curb the consequences of the current deficiencies in medical response capabilities resulting from the COVID-19 pandemic, properly equipping and training medical professionals, and sheriff deputies is of great importance. To ensure proper use and deployment, officers will be trained to use these devices.

Use of Evidence

The effects of the COVID-19 pandemic have decreased the capabilities of Jefferson County's emergency medical services. A study examining the County's capacity concluded that an aging fleet of emergency vehicles, a decline in private AEMS providers, and a loss of staffing due to lack of competitive compensation ultimately leading to a steady deterioration in medical service capabilities overall.

Performance Report

Over 100 LUCAS Chest Compression Devices were purchased by the County for deployment in areas across the County, including those with limited emergency services. Training for these devices will be conducted over the next several years. The project is now complete and has been successfully closed out.

ARPA-090: Jefferson County Payroll Expenses**Funding amount: \$8,157,856.00****Project Expenditure Category: 6.1 Provision of Government Services****Program Overview**

On November 3, 2022, the Jefferson County Commission approved the Jefferson County Payroll Expenses Program, amending the original Jefferson County budget, and authorizing the expenditure of these funds for payroll expenses occurring between October 2022 and January 2023. The Ordinance includes an additional allocation of \$8,157,856 for the Jefferson County Payroll Expenses Program for payroll expenses under the Jefferson County General Fund. This funding for payroll expenses for various positions in the following departments:

- The Jefferson County Budget Management
- The Jefferson County Commissioner District 1, 2, 3, 4, 5
- The Jefferson County Compliance Office
- The Jefferson County Coroner
- The Jefferson County Attorney
- The Jefferson County Development Services
- The Jefferson County Finance
- The Jefferson County General Service Administration
- The Jefferson County Human Resource Administration
- The Jefferson County Information Technology Services
- The Jefferson County Public Information
- The Jefferson County Revenue
- The Jefferson County Security
- The Jefferson County Tax Assessor and Collector
- The Jefferson County Treasurer
- The Jefferson County GS Elections
- The Jefferson County Manager

Use of Evidence

Jefferson County has adopted the standard revenue loss allocation, which is a \$10 million revenue reduction primarily for County employee payroll expenses. Some departments are excluded to prevent duplication of benefits from other federal sources. The County has exercised all due diligence to include only positions that would not result in benefit duplication as defined by the U.S. Treasury.

Performance Report

As of the date of this report, all funds have been utilized for their designated purposes. The project is now complete and has been successfully closed out.

Expense Category 7: **Administrative**

ARPA-041: Jefferson County ARPA Technical Assistance

Funding amount: \$7,000,000.00

Project Expenditure Category: 7.1 Administrative Services

Program Overview

This project mainly involves the Jefferson County Commission and Witt O'Brien's, focusing on technical assistance to implement and analyze ARPA Fiscal Recovery funding according to Treasury guidelines. This project includes the administration of ARPA-funded program design, risk assessment, monitoring, and closeout auditing related to ARPA Fund distribution in Jefferson County.

Use of Evidence

Given the impact of the COVID-19 pandemic, there is a heightened necessity for staff augmentation and subject matter experts to support the County in meeting ARPA Treasury compliance requirements and standards set forth by the Uniform Guidance for the management of Federal awards and funds in accordance with program objectives.

Performance Report

As of the time of this report, the project has expended \$5,342,409.49 and is moving towards completion. All funds have been used for the intended purpose.

Expense Category 9: **Surface Transportation Projects**

ARPA-167 McAshan Road Project

Funding Amount: \$4,608,628.24

Project Expenditure Category: 9.2 Surface Transportation Projects Not Receiving Funding from DOT (streamlined framework)

Program Overview

Funds have been obligated for the preliminary engineering and construction improvements at I-59/20 Exit 104 (McAshan Dr.) to include a new overpass structure over I-59/20 and a diverging diamond intersection at the north bound and south bound ramps.

Use of Evidence

This project addresses the traffic and safety concerns on McAshan Drive occurring due to the rapid growth and development of the McCalla project area. The interchange modification will include the construction of a second bridge over I-59/20, interstate ramp reconfiguration, signal installations, and widening of McAshan Drive from I-59/20 to Rock Mtn Lakes Rd.

Performance Report

As of the time of this report, the project has expended \$1,527,260.48 and is moving towards completion. All funds have been used for the intended purpose.

REFERENCE SOURCES

2024-2025 Recovery Plan

The following information sources were essential for compiling the 2024-2025 Recovery Plan document:

- The Jefferson County Finance Department
- The Jefferson County Manager's Office
- The Jefferson County Department of Community Services
- The Jefferson County Department of Environmental Services
- The Jefferson County Department of Roads and Transportation
- The Jefferson County Public Information Office
- The Jefferson County [**ARPA Performance Dashboard**](#)
- US Treasury Compliance and Reporting Guidance (Updated April 2025)
- US Treasury [31 CFR Part 35 RIN 1505-AC77] Coronavirus State and Local Fiscal Recovery Funds, Final Rule, [**SLFRF Final Rule**](#)
- Centers for Disease Control, [**CDC.gov**](#)
- National Association of Counties, [**NACo**](#)
- Jefferson County Department of Health, [**jcdh.org**](#)



**2025 RECOVERY PLAN
STATE AND LOCAL FISCAL RECOVERY FUNDS**