



Treasury Advisory Committee on Racial Equity (TACRE) Meeting

March 9, 2023

Agenda



Call to Order/Roll Call	2:00 – 2:05	Snider Page, DFO
Opening Remarks	2:05 – 2:10	Felicia Wong, Vice Chair
Overview of Strategic Questions Presented to Subcommittee for Consideration	2:10 – 2:15	Janis Bowdler, Counselor for Racial Equity
Subcommittee Presentations on Recommended Priorities for Committee Consideration	2:15 – 3:15	All
• Research and Data Equity	2:15 – 2:30	Dr. Dorothy Brown & Dr. John Friedman
• IRA Implementation	2:30 – 2:45	Amanda Renteria
• Financial Health & Capital Access	2:45 – 3:00	Bulbul Gupta & Valerie Red-Horse Mohl
• Internal Staffing and Culture	3:00 – 3:15	Gary Cunningham
Discussion/Vote on Priority Recommendations for the Committee	3:15 – 4:15	All
Treasury’s Response to TACRE Priority Recommendations	4:15 – 4:20	Janis Bowdler, Counselor for Racial Equity
Review of Public Comments	4:20 – 4:35	Felicia Wong, Vice Chair
Submission of Records for Government Travel	4:35 – 4:40	Snider Page, DFO
New Business/Next Meeting (June 8 th)	4:40 – 5:00	Felicia Wong, Vice Chair
Adjourn		



Call to Order/Roll Call

**Snider Page, Designated Federal Official/Acting Chief,
Office of Diversity, Equity, Inclusion and Accessibility**



Welcome and Opening Remarks

Felicia Wong, TACRE Vice-Chair



**Felicia Wong (Vice-Chair)
President and Chief Executive Officer, The
Roosevelt Institute**

Felicia Wong, President and Chief Executive Officer, The Roosevelt Institute. Felicia leads this non-profit organization, which focuses on progressive economics, invests in young leaders, and advances policies that bring the legacy of Franklin and Eleanor Roosevelt into the 21st century. Felicia is a political scientist whose work has focused on identifying barriers to an inclusive economy, industrial strategy, decarbonization, economic transformation, and strategies for long-term political change. Felicia Wong represents the non-profit sector.



Overview of Strategic Questions

Janis Bowdler, Racial Equity Counselor

Racial Equity Counselor



Janis Bowdler serves as Treasury's first Counselor for Racial Equity. Prior to Treasury, she has spent the last two decades advancing economic equity solutions for communities of color and breaking down the barriers that underpin the disparities in wealth and financial security by race and gender.

Janis' career has spanned local service, national advocacy, and international philanthropy. She launched her career in her native Northeast Ohio with Famicos Foundation, a community development corporation working in the Hough and Glenville neighborhoods of Cleveland, Ohio. As a Project Manager she developed and preserved affordable homeownership and rental opportunities for the residents of these historically African American neighborhoods.

She then spent 10 years at UnidosUS, then National Council of La Raza, advocating for economic mobility opportunities for Latino families. As the Director of Economic Policy, she led research, advocacy, and policy development in the areas of job creation and job quality, retirement security, housing, banking, community development and consumer protection.

Most recently, Janis served the President of the JPMorgan Chase & Co. Foundation. Under her leadership, the firm launched several critical initiatives that have expanded capital for entrepreneurs of color, improved access to banking products and services, expanded access to new job skills, and built more inclusive neighborhoods. Janis played a critical role in developing the firm's incremental \$30 billion racial equity commitment.

Janis has authored a number of publications on financial opportunity and economic mobility. Most recently, she co-authored "Building Equitable Cities: How to Drive Economic Mobility and Regional Growth" with Henry Cisneros and Jeff Lubell.

Janis received a Bachelor of Arts degree from Malone College in Canton, Ohio and a Master of Science degree from Cleveland State University. She is a proud Latina, a yoga instructor, mom to one daughter, two dogs, and a bunny. She lives with her husband and her family in Takoma Park, Maryland.



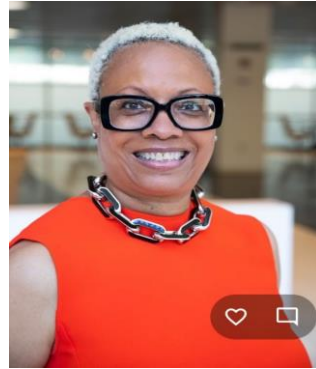
Subcommittee Presentations on Recommended Priorities for Committee Consideration



Subcommittees Chairs & Co-Chairs

Research and Data Equity

Dr. Dorothy Brown
Martin D. Ginsburg Chair in Taxation
& Professor of Law
Georgetown University



Dr. John Friedman
PDBF Distinguished Professor of Economics
& International and Public Affairs
Brown University



Inflation Reduction Act (IRA) Implementation



Amanda Renteria
CEO
Code for America

Financial Health Inclusion & Capital Access

Bulbul Gupta
President and CEO
Pacific Community Ventures



Valerie Red-Horse Mohl
Co-Founder
Known Holdings



Internal Staffing & Culture



Gary Cunningham (for Michael McAfee)
President and CEO
Prosperity Now



Discussion/Vote on Priority Recommendations for the Committee



Treasury's Response to TACRE Priority Recommendations

Janis Bowdler, Racial Equity Counselor



Review of Public Comments

Felicia Wong, TACRE Vice-Chair



Submission of Records for Government Travel

**Snider Page, Designated Federal Official/Acting Chief,
Office of Diversity, Equity, Inclusion and Accessibility**



New Business/Next Meeting

Felicia Wong, TACRE Vice-Chair



Adjourn
