

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	12-MO	AMOUNT	MONEY	
4-WEEK AND 3&6&12 MO BILLS	12/29	1/3	1/5	20.00	26.00	27.00		80.00	-7.00	
	1/5	1/9	1/12	25.00	30.00	29.00	26.00	99.00	11.00	
	1/12	1/17	1/19	30.00	33.00	31.00		75.00	19.00	
	1/19	1/23	1/26	35.00	33.00	31.00		73.00	26.00	
	1/26	1/30	2/2	40.00	33.00	31.00		73.00	31.00	
	2/2	2/6	2/9	40.00	33.00	31.00	27.00	103.00	28.00	
	2/9	2/13	2/16	40.00	33.00	31.00		86.00	18.00	
	2/16	2/21	2/23	40.00	33.00	31.00		91.00	13.00	
	2/23	2/27	3/1	40.00	33.00	31.00		96.00	8.00	
	3/1	3/5	3/8	40.00	33.00	31.00	27.00	118.00	13.00	
	3/8	3/12	3/15	40.00	33.00	31.00		94.00	10.00	
	3/15	3/19	3/22	40.00	33.00	31.00		93.00	11.00	
	3/22	3/26	3/29	40.00	33.00	31.00		93.00	11.00	
					<u>1366.00</u>				<u>1174.00</u>	<u>192.00</u>
	CASH MANAGEMENT BILLS									
62-DAY BILL	Matures 4/19	2/13	2/16		40.00				40.00	
62-DAY BILL	Matures 4/26	2/21	2/23		40.00				40.00	
25-DAY BILL	Matures 4/19	3/22	3/26		15.00				15.00	
								CMB Funds:	<u>95.00</u>	
COUPONS										
						CHANGE IN SIZE				
3-year Note	1/5	1/10	1/17		32.00	0.00				
10-year Note ®	1/5	1/11	1/17		21.00	0.00				
30-year Bond ®	1/5	1/12	1/17		13.00	0.00		35.20	30.80	
10-year TIPS	1/12	1/19	1/31		13.00	0.00				
2-year Note	1/19	1/24	1/31		35.00	0.00				
5-year Note	1/19	1/25	1/31		35.00	0.00				
7-year Note	1/19	1/26	1/31		29.00	0.00		56.77	55.23	
3-year Note	2/1	2/7	2/15		32.00	0.00				
10-year Note	2/1	2/8	2/15		24.00	0.00				
30-year Bond	2/1	2/9	2/15		16.00	0.00		49.63	22.37	
30-year TIPS	2/9	2/16	2/29		9.00	0.00				
2-year Note	2/16	2/21	2/29		35.00	0.00				
5-year Note	2/16	2/22	2/29		35.00	0.00				
7-year Note	2/16	2/23	2/29		29.00	0.00		56.01	51.99	
3-year Note	3/1	3/6	3/15		32.00	0.00				
10-year Note ®	3/1	3/7	3/15		21.00	0.00				
30-year Note ®	3/1	3/8	3/15		13.00	0.00		24.38	41.62	
10-year TIPS ®	3/15	3/22	3/30		11.00	0.00				
2-year Note	3/22	3/27	4/2		35.00	0.00				
5-year Note	3/22	3/28	4/2		35.00	0.00				
7-year Note	3/22	3/29	4/2		29.00	0.00		57.86	52.14	
					<u>534.00</u>			<u>279.84</u>	<u>254.16</u>	

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

541.16