US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2011
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT 4-WK	3-MO	6-MO	12-MO	MATURING AMOUNT	NEW MONEY
4-WEEK AND	9/29	10/4	10/6	30.00	29.00	27.00		87.00	-1.00
3&6&12 MO BILLS	10/6	10/11	10/13	30.00	29.00	27.00		84.00	2.00
	10/13	10/17	10/20	30.00	29.00	27.00	25.00	109.00	2.00
	10/20	10/24	10/27	30.00	29.00	27.00		84.00	2.00
	10/27	10/31	11/3	*30.00*	*29.00*	*27.00*		84.00	2.00
	11/3	11/7	11/10	*30.00*	*29.00*	*27.00*		86.00	*0.00*
	11/10	11/14	11/17	*30.00*	*29.00*	*27.00*	*25.00*	106.00	*5.00*
	11/17	11/21	11/25	*30.00*	*29.00*	*27.00*		83.00	*3.00*
	11/23	11/28	12/1	*30.00*	*29.00*	*27.00*		83.00	*3.00*
	12/1	12/5	12/8	*27.00*	*28.00*	*27.00*		83.00	*-1.00*
	12/8	12/12	12/15	*24.00*	*27.00*	*27.00*	*25.00*	105.00	*-2.00*
	12/15	12/19	12/22	*22.00*	*26.00*	*27.00*		83.00	*-8.00*
	12/22	12/27	12/29	*20.00*	*26.00*	*27.00*		83.00	*-10.00*
					1157.00			*1160.00*	*-3.00*
CASH MANAGEMENT BILLS									
5-DAY BILL	Matures 10/17	10/6	10/12		10.00			10.00	0.00
							CMB Funds:		*0.00*
COUPONS						CHANGE IN SIZE			
3-year Note	10/6	10/11	10/17		32.00	0.00			
10-year Note ®	10/6	10/12	10/17		21.00	0.00			
30-year Bond ®	10/6	10/13	10/17		13.00	0.00		*0.00*	66.00
30-year TIPS ®	10/13	10/20	10/31		7.00	0.00		*0.00*	7.00
2-year Note	10/20	10/25	10/31		35.00	0.00			
5-year Note	10/20	10/26	10/31		35.00	0.00			
7-year Note	10/20	10/27	10/31		29.00	0.00		*57.24*	41.76
3-year Note	11/2	11/8	11/15		*32.00*	*0.00*			
10-year Note	11/2	11/9	11/15		*24.00*	*0.00*			
30-year Bond	11/2	11/10	11/15		*16.00*	*0.00*		*23.93*	48.07
10-year TIPS ®	11/10	11/17	11/30		*11.00*	*0.00*		*0.00*	11.00
2-year Note	11/17	11/21	11/30		*35.00*	*0.00*			
5-year Note	11/17	11/22	11/30		*35.00*	*0.00*			
7-year Note	11/17	11/23	11/30		*29.00*	*0.00*		*57.37*	41.63
3-year Note	12/1	12/6	12/15		*32.00*	*0.00*			
10-year Note ®	12/1	12/7	12/15		*21.00*	*0.00*			
30-year Note ®	12/1	12/8	12/15		*13.00*	*0.00*		*26.43*	39.58
5-year TIPS ®	12/15	12/22	12/30		*12.00*	*0.00*		*0.00*	12.00
2-year Note	12/22	12/27	1/3		*35.00*	*0.00*			
5-year Note	12/22	12/28	1/3		*35.00*	*0.00*			
7-year Note	12/22	12/29	1/3		*29.00*	*0.00*		*58.23*	40.77
					531.00			*223.20*	*307.80*

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 304.80