

<b>Alaska Air Group, Inc. (ALK)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$31.61	427,080	09/28/25
PSP 1 - Tranche 1	31.61	846,748	04/23/25
PSP 1 - Tranche 2	31.61	27,595 <sup>4</sup>	06/23/25
PSP 1 - Tranche 3	31.61	7,163	07/31/25
PSP 1 - Tranche 4	31.61	7,165	08/31/25
PSP 1 - Tranche 5	31.61	27,258 <sup>4</sup>	09/30/25
PSP 1 - Tranche 6	31.61	12,197	02/19/26
PSP 2 - Tranche 1	52.25	95,532	01/15/26
PSP 2 - Tranche 2	52.25	5,695	02/05/26 <sup>5</sup>
PSP 2 - Tranche 3	52.25	154,647	03/19/26
PSP 2 - Tranche 4	52.25	3,770	04/08/26
PSP 2 - Tranche 5	52.25	45,855	04/29/26
PSP 3 - Tranche 1	66.39	88,395	04/29/26
PSP 3 - Tranche 2	66.39	133,417	06/03/26
<b>Total Alaska Air Group, Inc. (ALK) Warrants</b>		<b>1,882,517</b>	
<b>Alaska Air Group, Inc. (ALK) Lot Reserve Price</b>		<b>\$17,000,000</b>	

<b>Allegiant Travel Company (ALGT)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
PSP 1 - Tranche 1	\$80.632	7,567.00	05/29/25
PSP 1 - Tranche 2	80.632	12,792.18	06/30/25
PSP 1 - Tranche 3	80.632	6,396.09	07/31/25
PSP 1 - Tranche 4	80.632	1,851.96	09/30/25
PSP 2 - Tranche 1	173.428	954.91	04/22/26
<b>Total Allegiant Travel Company (ALGT) Warrants</b>		<b>29,562.14</b>	
<b>Allegiant Travel Company (ALGT) Lot Reserve Price</b>		<b>\$50,000</b>	

<b>American Airlines Group Inc. (AAL)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$12.51	4,396,483	09/25/25
PSP 1 - Tranche 1	12.51	6,703,550	04/20/25
PSP 1 - Tranche 2	12.51	2,776,937	05/29/25
PSP 1 - Tranche 3	12.51	2,776,937	06/30/25
PSP 1 - Tranche 4	12.51	1,388,469	07/30/25
PSP 1 - Tranche 5	12.51	401,925	09/30/25
PSP 2 - Tranche 1	15.66	2,751,594	01/15/26
PSP 2 - Tranche 2	15.66	2,942,229	03/17/26
PSP 2 - Tranche 3	15.66	882,669	04/23/26 <sup>5</sup>
PSP 3 - Tranche 1	21.75	2,173,817	04/23/26
PSP 3 - Tranche 2	21.75	2,233,304	06/24/26
<b>Total American Airlines Group Inc. (AAL) Warrants</b>		<b>29,427,914</b>	
<b>American Airlines Group Inc. (AAL) Lot Reserve Price<sup>7</sup></b>		<b>\$25,000,000</b>	

**PSP1, PSP2, PSP3, and Loan Program - Issuer Warrant Tranche Summary**

<b>Delta Air Lines, Inc. (DAL)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
PSP 1 - Tranche 1	\$24.146	3,252,864.11	04/20/25
PSP 1 - Tranche 2	24.146	1,350,842.60	05/29/25
PSP 1 - Tranche 3	24.146	1,350,842.60	06/30/25
PSP 1 - Tranche 4	24.146	675,420.79	07/30/25
PSP 1 - Tranche 5	24.146	195,516.73	09/30/25
PSP 2 - Tranche 1	39.362	1,014,135.45	01/15/26
PSP 2 - Tranche 2	39.362	1,090,351.40	03/05/26
PSP 2 - Tranche 3	39.362	327,105.82	04/29/26
PSP 3 - Tranche 1	47.357	908,724.87	04/23/26 <sup>5</sup>
PSP 3 - Tranche 2	47.357	972,073.97	06/03/26

<b>Total Delta Air Lines, Inc. (DAL) Warrants</b>	<b>11,137,878.35</b>
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<b>Delta Air Lines, Inc. (DAL) Lot Reserve Price</b>	<b>\$221,000,000</b>
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<b>Frontier Group Holdings, Inc. (ULCC)<sup>6</sup></b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$6.36	2,358,090	09/28/25
PSP 1 - Tranche 1	6.36	11,514	05/19/25
PSP 1 - Tranche 2	6.36	96,634	07/30/25
PSP 1 - Tranche 3	6.36	27,968	09/30/25
PSP 1 - Tranche 4	6.36	193,230	05/29/25
PSP 1 - Tranche 5	6.36	193,230	06/29/25 <sup>5</sup>
PSP 2 - Tranche 1	11.65	103,208	03/05/26
PSP 2 - Tranche 2	11.65	54,105	04/29/26
PSP 3 - Tranche 1	18.85	79,961	06/03/26

<b>Total Frontier Group Holdings, Inc. (ULCC) Warrants</b>	<b>3,117,940</b>
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<b>Frontier Group Holdings, Inc. (ULCC) Lot Reserve Price</b>	<b>\$1,900,000</b>
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<b>Hawaiian Holdings, Inc. (HA)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$11.82	380,711	09/25/25
PSP 1 - Tranche 1	11.82	117,335	04/22/25
PSP 1 - Tranche 2	11.82	148,457	05/29/25
PSP 1 - Tranche 3	11.82	148,457	06/30/25
PSP 1 - Tranche 4	11.82	74,228	07/30/25
PSP 1 - Tranche 5	11.82	21,487	09/30/25
PSP 2 - Tranche 1	17.78	113,940	03/05/26
PSP 2 - Tranche 2	17.78	42,400	04/23/26 <sup>5</sup>
PSP 3 - Tranche 1	27.27	87,670	06/03/26

<b>Total Hawaiian Holdings, Inc. (HA) Warrants</b>	<b>1,134,685</b>
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<b>Hawaiian Holdings, Inc. (HA) Lot Reserve Price</b>	<b>\$2,700,000</b>
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**PSP1, PSP2, PSP3, and Loan Program - Issuer Warrant Tranche Summary**

<b>JetBlue Airways Corporation (JBLU)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$9.50	1,210,526	09/29/25
PSP 1 - Tranche 1	9.50	2,639,226	04/23/25
PSP 1 - Tranche 2	9.50	85,540	09/30/25
PSP 2 - Tranche 1	14.43	316,583	01/15/26
PSP 2 - Tranche 2	14.43	524,483	03/05/26
PSP 2 - Tranche 3	14.43	157,345	04/29/26
PSP 3 - Tranche 1	19.90	257,175	05/06/26
PSP 3 - Tranche 2	19.90	407,929	06/03/26
<b>Total JetBlue Airways Corporation (JBLU) Warrants</b>		<b>5,598,807</b>	
<b>JetBlue Airways Corporation (JBLU) Lot Reserve Price</b>		<b>\$50,000</b>	

<b>SkyWest, Inc. (SKYW)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$28.38	211,416	09/29/25
PSP 1 - Tranche 1	28.38	125,804	04/23/25
PSP 1 - Tranche 2	28.38	92,605	05/29/25
PSP 1 - Tranche 3	28.38	92,605	07/01/25
PSP 1 - Tranche 4	28.38	46,303	07/31/25
PSP 1 - Tranche 5	28.38	13,403	09/30/25
PSP 2 - Tranche 1	40.41	12,288	01/15/26
PSP 2 - Tranche 2	40.41	86,527	03/08/26
PSP 2 - Tranche 3	40.41	25,958	04/23/26 <sup>5</sup>
PSP 3 - Tranche 1	57.47	13,058	04/23/26 <sup>5</sup>
PSP 3 - Tranche 2	57.47	65,259	06/10/26
<b>Total SkyWest, Inc. (SKYW) Warrants</b>		<b>785,226</b>	
<b>SkyWest, Inc. (SKYW) Lot Reserve Price</b>		<b>\$30,000,000</b>	

<b>Southwest Airlines Co. (LUV)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
PSP 1 - Tranche 1	\$35.266	1,301,188.71	04/20/25
PSP 1 - Tranche 2	35.266	554,503.05	05/29/25
PSP 1 - Tranche 3	35.266	554,503.05	06/30/25
PSP 1 - Tranche 4	35.266	277,251.02	07/30/25
PSP 1 - Tranche 5	35.266	80,256.54	09/30/25
PSP 2 - Tranche 1	44.750	511,967.47	01/15/26
PSP 2 - Tranche 2	44.750	579,006.75	03/05/26
PSP 2 - Tranche 3	44.750	173,702.54	04/23/26 <sup>5</sup>
PSP 3 - Tranche 1	56.576	438,203.46	04/23/26 <sup>5</sup>
PSP 3 - Tranche 2	56.576	491,229.18	06/03/26
<b>Total Southwest Airlines Co. (LUV) Warrants</b>		<b>4,961,811.77</b>	
<b>Southwest Airlines Co. (LUV) Lot Reserve Price</b>		<b>\$1,700,000</b>	

**PSP1, PSP2, PSP3, and Loan Program - Issuer Warrant Tranche Summary**

<b>Spirit Airlines, Inc. (SAVE)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
PSP 1 - Tranche 1	\$11.393	177,394.66	04/20/25
PSP 1 - Tranche 2	11.393	176,286.10	05/29/25
PSP 1 - Tranche 3	11.393	176,286.10	06/30/25
PSP 1 - Tranche 4	11.393	88,143.05	07/31/25
PSP 1 - Tranche 5	11.393	25,515.29	10/02/25
PSP 2 - Tranche 1	19.761	128,224.47	03/05/26
PSP 2 - Tranche 2	19.761	42,006.21	04/29/26
PSP 3 - Tranche 1	29.496	99,526.95	06/03/26
<b>Total Spirit Airlines, Inc. (SAVE) Warrants</b>		<b>913,382.82</b>	
<b>Spirit Airlines, Inc. (SAVE) Lot Reserve Price</b>		<b>\$50,000</b>	

<b>United Airlines Holdings, Inc. (UAL)</b>	<b>Strike Price<sup>2</sup></b>	<b># of Warrants<sup>2</sup></b>	<b>Expiration Date<sup>3</sup></b>
Loan - Tranche 1	\$31.50	1,650,794	09/28/25
PSP 1 - Tranche 1	31.50	2,265,951	04/20/25
PSP 1 - Tranche 2	31.50	944,476	05/29/25
PSP 1 - Tranche 3	31.50	944,476	06/30/25
PSP 1 - Tranche 4	31.50	472,238	07/30/25
PSP 1 - Tranche 5	31.50	136,700	09/30/25
PSP 2 - Tranche 1	43.26	835,553	01/15/26
PSP 2 - Tranche 2	43.26	904,901	03/08/26
PSP 2 - Tranche 3	43.26	271,470	04/29/26
PSP 3 - Tranche 1	53.92	723,076	04/29/26
PSP 3 - Tranche 2	53.92	778,714	06/10/26
<b>Total United Airlines Holdings, Inc. Warrants</b>		<b>9,928,349</b>	
<b>United Airlines Holdings, Inc. (UAL) Lot Reserve Price</b>		<b>\$159,000,000</b>	

**Footnotes:**

1. Summary schedule is updated as of June 12, 2024.
2. Numbers do not reflect adjustments related to dividends that have been declared but not paid as of May 22, 2024.
3. Expiration date listed is the fifth anniversary of each warrant's issuance date; if the expiration date is not a business day, the warrants will expire on the next succeeding business day.
4. Warrant shares updated from the prior version dated May 16, 2024.
5. Expiration date updated from the prior version dated May 16, 2024.
6. All warrants issued by Frontier will be in the form of the warrant attached as Annex B to the Warrant Agreement, dated April 29, 2021, between Frontier Group Holdings, Inc. and Treasury, which can be found at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-american-industry/airline-and-national-security-relief-programs>.
7. American Airlines Group Inc. Lot Reserve Price is updated from the prior version dated May 22, 2024.