

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2015
BILLIONS OF DOLLARS

| ISSUE | ANNOUNCEMENT DATE | AUCTION DATE | SETTLEMENT DATE | OFFERED AMOUNT | | | | MATURING AMOUNT | NEW MONEY |
|---|----------------------|-----------------|--------------------|-------------------|----------------|--------|---------------|--------------------|---------------|
| | | | | 4-WK | 3-MO | 6-MO | 12-MO | | |
| 4-WEEK AND 3&6&12 MO BILLS | 9/24 | 9/28 | 10/1 | 10.00 | 18.00 | 18.00 | | 83.00 | -37.00 |
| | 10/1 | 10/5 | 10/8 | 8.00 | 21.00 | 21.00 | | 78.00 | -28.00 |
| | 10/8 | 10/12 | 10/15 | 5.00 | 20.00 | 20.00 | 10.00 | 93.00 | -38.00 |
| | 10/15 | 10/19 | 10/22 | 5.00 | 26.00 | 26.00 | | 63.00 | -6.00 |
| | 10/22 | 10/26 | 10/29 | 5.00 | 26.00 | 26.00 | | 58.00 | -1.00 |
| | 10/29 | 11/2 | 11/5 | 50.00 | 28.00 | 26.00 | | 56.00 | 48.00 |
| | 11/5 | 11/9 | 11/12 | 50.00 | 28.00 | 26.00 | 25.00 | 78.00 | 51.00 |
| | 11/12 | 11/16 | 11/19 | 50.00 | 30.00 | 26.00 | | 53.00 | 53.00 |
| | 11/19 | 11/23 | 11/26 | 40.00 | 30.00 | 26.00 | | 53.00 | 43.00 |
| | 11/26 | 11/30 | 12/3 | 30.00 | 30.00 | 26.00 | | 98.00 | -12.00 |
| | 12/3 | 12/7 | 12/10 | 30.00 | 30.00 | 26.00 | 25.00 | 121.00 | -10.00 |
| | 12/10 | 12/14 | 12/17 | 30.00 | 30.00 | 26.00 | | 94.00 | -8.00 |
| | 12/17 | 12/21 | 12/24 | 30.00 | 30.00 | 26.00 | | 84.00 | 2.00 |
| | 12/24 | 12/28 | 12/31 | 30.00 | 27.00 | 26.00 | | 48.00 | 35.00 |
| | | | | | <u>1152.00</u> | | | <u>1060.00</u> | <u>92.00</u> |
| CASH MANAGEMENT BILLS | | | | | | | | | |
| 21-DAY BILL | | 9/9 | 9/10 | | 0.00 | | | 25.00 | -25.00 |
| | Matures 10/1 | | | | | | | | |
| 25-DAY BILL | | 10/6 | 11/2 | | 15.00 | | | 15.00 | 0.00 |
| | Matures 11/2 | | | | | | | | |
| 69-DAY BILL | | 10/29 | 10/30 | | 35.00 | | | 0.00 | 35.00 |
| | Matures 1/7/16 | | | | | | | | |
| 72-DAY BILL | | 11/2 | 11/3 | | 45.00 | | | 0.00 | 45.00 |
| | Matures 1/14/16 | | | | | | | | |
| | | | | | | | | CMB Funds: | <u>55.00</u> |
| COUPONS | | | | | | | | | |
| | | | | | | CHANGE | | | |
| 3-year Note | 10/1 | 10/6 | 10/15 | | 24.00 | 0.00 | | | |
| 10-year Note ® | 10/1 | 10/7 | 10/15 | | 21.00 | 0.00 | | | |
| 30-year Bond ® | 10/1 | 10/8 | 10/15 | | 13.00 | 0.00 | 32.00 | | 26.00 |
| 30-year TIPS ® | 10/15 | 10/22 | 10/30 | | 7.00 | 0.00 | 0.00 | | 7.00 |
| 2-year note | 10/30 | 11/4 | 11/5 | | 26.00 | 0.00 | | | |
| 2-year FRN | 10/22 | 10/28 | 11/2 | | 15.00 | 0.00 | | | |
| 5-year note | 10/22 | 10/28 | 11/2 | | 35.00 | 0.00 | | | |
| 7-year note | 10/22 | 10/29 | 11/2 | | 29.00 | 0.00 | 67.72 | | 37.28 |
| 3-year Note | 11/4 | 11/9 | 11/16 | | 24.00 | 0.00 | | | |
| 10-year Note | 11/4 | 11/10 | 11/16 | | 24.00 | 0.00 | | | |
| 30-year Bond | 11/4 | 11/12 | 11/16 | | 16.00 | 0.00 | 60.81 | | 3.19 |
| 10-year TIPS ® | 11/12 | 8/20 | 11/30 | | 13.00 | 0.00 | | | |
| 2-year note | 11/19 | 11/23 | 11/30 | | 26.00 | 0.00 | | | |
| 2-year FRN ® | 11/19 | 11/24 | 11/27 | | 13.00 | 0.00 | | | |
| 5-year note | 11/19 | 11/24 | 11/30 | | 35.00 | 0.00 | | | |
| 7-year note | 11/19 | 11/25 | 11/30 | | 29.00 | 0.00 | 68.38 | | 47.62 |
| 3-year Note | 12/3 | 12/8 | 12/15 | | 24.00 | 0.00 | | | |
| 10-year Note ® | 12/3 | 12/9 | 12/15 | | 21.00 | 0.00 | | | |
| 30-year Bond ® | 12/3 | 12/10 | 12/15 | | 13.00 | 0.00 | 32.00 | | 26.00 |
| 5-year TIPS ® | 12/10 | 12/17 | 12/31 | | 16.00 | 0.00 | | | |
| 2-year FRN® | 12/17 | 12/23 | 12/24 | | 13.00 | 0.00 | | | |
| 2-year note | 12/17 | 12/22 | 12/31 | | 26.00 | 0.00 | | | |
| 5-year note | 12/17 | 12/23 | 12/31 | | 35.00 | 0.00 | | | |
| 7-year note | 12/17 | 12/24 | 12/31 | | 29.00 | 0.00 | 68.75 | | 50.25 |
| | | | | | <u>527.00</u> | | <u>329.66</u> | | <u>197.35</u> |

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

344