

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT			MATURING AMOUNT	NEW MONEY
				4-WK	3-MO	6-MO		
4-WEEK AND 3&6&12 MO BILLS	12/29	1/3	1/5	30.00	29.00	27.00	88.00	-2.00
	1/5	1/9	1/12	30.00	29.00	27.00	25.00	110.00
	1/12	1/17	1/19	30.00	29.00	27.00		83.00
	1/19	1/23	1/26	30.00	29.00	27.00		83.00
	1/26	1/30	2/2	33.00	31.00	29.00		83.00
	2/2	2/6	2/9	36.00	32.00	30.00	25.00	108.00
	2/9	2/13	2/16	39.00	33.00	30.00		86.00
	2/16	2/21	2/23	41.00	33.00	30.00		86.00
	2/23	2/27	3/1	41.00	33.00	30.00		89.00
	3/1	3/5	3/8	41.00	33.00	30.00	25.00	115.00
	3/8	3/12	3/15	41.00	33.00	30.00		95.00
	3/15	3/19	3/22	41.00	33.00	30.00		97.00
	3/22	3/26	3/29	41.00	33.00	30.00		97.00
					<u>1336.00</u>			<u>1220.00</u>
								<u>116.00</u>

CASH MANAGEMENT BILLS

49-DAY BILL		3/5	3/8		35.00			35.00
	Matures 4/26							
28-DAY BILL		3/26	3/29		35.00			35.00
	Matures 4/26							

CMB Funds:

70.00

COUPONS

	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	CHANGE IN SIZE		MATURING AMOUNT	NEW MONEY
				4-WK	3-MO		
3-year Note	1/5	1/10	1/17	32.00	0.00		
10-year Note ®	1/5	1/11	1/17	21.00	0.00		
30-year Bond ®	1/5	1/12	1/17	13.00	0.00	35.20	30.80
10-year TIPS	1/12	1/19	1/31	15.00	2.00		
2-year Note	1/19	1/24	1/31	35.00	0.00		
5-year Note	1/19	1/25	1/31	35.00	0.00		
7-year Note	1/19	1/26	1/31	29.00	0.00	56.77	57.23
3-year Note	2/1	2/7	2/15	32.00	0.00		
10-year Note	2/1	2/8	2/15	24.00	0.00		
30-year Bond	2/1	2/9	2/15	16.00	0.00	49.63	22.37
30-year TIPS	2/9	2/16	2/29	9.00	0.00		
2-year Note	2/16	2/21	2/29	35.00	0.00		
5-year Note	2/16	2/22	2/29	35.00	0.00		
7-year Note	2/16	2/23	2/29	29.00	0.00	56.01	51.99
3-year Note	3/1	3/6	3/15	32.00	0.00		
10-year Note ®	3/1	3/7	3/15	21.00	0.00		
30-year Note ®	3/1	3/8	3/15	13.00	0.00	24.38	41.62
10-year TIPS ®	3/15	3/22	3/30	13.00	2.00		
2-year Note	3/22	3/27	4/2	35.00	0.00		
5-year Note	3/22	3/28	4/2	35.00	0.00		
7-year Note	3/22	3/29	4/2	29.00	0.00	57.86	54.14
				<u>538.00</u>		<u>279.84</u>	<u>258.16</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

444.16