US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT 4-WK	3-MO	6-MO	12-MO	MATURING AMOUNT	NEW MONEY
4-WEEK AND	3/29	4/2	4/5	*41.00*	*33.00*	*30.00*	*25.00*	*121.00*	*8.00*
3&6&12 MO BILLS	4/5	4/9	4/12	*37.00*	*31.00*	*29.00*		*97.00*	*0.00*
	4/12	4/16	4/19	*34.00*	*29.00*	*28.00*		*97.00*	*-6.00*
	4/19	4/23	4/26	*34.00*	*29.00*	*27.00*		*97.00*	*-7.00*
	4/26	4/30	5/3	*34.00*	*29.00*	*27.00*	*25.00*	*123.00*	*-8.00*
	5/3	5/7	5/10	*34.00*	*29.00*	*27.00*		*96.00*	*-6.00*
	5/10	5/14	5/17	*34.00*	*29.00*	*27.00*		*94.00*	*-4.00*
	5/17	5/21	5/24	*34.00*	*29.00*	*27.00*		*94.00*	*-4.00*
	5/24	5/29	5/31	*34.00*	*29.00*	*27.00*	*25.00*	*118.00*	*-3.00*
	5/31	6/4	6/7	*34.00*	*29.00*	*27.00*		*94.00*	*-4.00*
	6/7	6/11	6/14	*34.00*	*29.00*	*27.00*		*94.00*	*-4.00*
	6/14	6/18	6/21	*33.00*	*29.00*	*27.00*		*94.00*	*-5.00*
	6/21	6/25	6/28	*33.00*	*29.00*	*27.00*	*25.00*	*118.00*	*-4.00*
					1290.00			*1337.00*	*-47.00*
CASH MANAGEMENT BILLS									
15-DAY BILL	Matures 4/19	4/2	4/5		15.00			15.00	0.00
22-DAY BILL	Matures 5/3	4/9	4/12		15.00			15.00	0.00
49-DAY BILL	Matures 4/26							10.00	-10.00
28-DAY BILL	Matures 4/26							10.00	-10.00
							CMB Funds:		*-20.00*
COUPONS						CHANGE *IN SIZE*			
3-year Note	4/5	4/10	4/16		*32.00*	*0.00*			
10-year Note ®	4/5	4/11	4/16		*21.00*	*0.00*			
30-year Bond ®	4/5	4/12	4/16		*13.00*	*0.00*		*40.57*	25.43
5-year TIPS	4/12	4/19	4/30		*14.00*	*0.00*			
2-year Note	4/19	4/24	4/30		*35.00*	*0.00*			
5-year Note	4/19	4/25	4/30		*35.00*	*0.00*			
7-year Note	4/19	4/26	4/30		*29.00*	*0.00*		*57.35*	55.65
3-year Note	5/2	5/8	5/15		*32.00*	*0.00*			
10-year Note	5/2	5/9	5/15		*24.00*	*0.00*			
30-year Bond	5/2	5/10	5/15		*16.00*	*0.00*		*32.80*	39.20
10-year TIPS ®	5/10	5/17	5/31		*13.00*	*0.00*			
2-year Note	5/17	5/22	5/31		*35.00*	*0.00*			
5-year Note	5/17	5/23	5/31		*35.00*	*0.00*			
7-year Note	5/17	5/24	5/31		*29.00*	*0.00*		*58.53*	53.47
3-year Note	6/7	6/12	6/15		*32.00*	*0.00*			
10-year Note ®	6/7	6/13	6/15		*21.00*	*0.00*			
30-year Note ®	6/7	6/14	6/15		*13.00*	*0.00*		*26.87*	39.13
30-year TIPS ®	6/14	6/21	6/29		*8.00*	*1.00*			
2-year Note	6/21	6/26	7/2		*35.00*	*0.00*			
5-year Note	6/21	6/27	7/2		*35.00*	*0.00*			
7-year Note	6/21	6/28	7/2		*29.00*	*0.00*		*53.13*	53.88
					536.00			*269.25*	*266.75*

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 199.75