

## Sources and Uses Reconciliation Table

| Quarter           | Announcement Date  | Financing<br>Need<br>(1) | Financing                      |                             |                          | Change in<br>Cash Balance<br>(5) = (4) - (1) | End-Of-Quarter<br>Cash Balance<br>(6) | Memo<br>SOMA<br>Redemptions<br>(7) |
|-------------------|--------------------|--------------------------|--------------------------------|-----------------------------|--------------------------|----------------------------------------------|---------------------------------------|------------------------------------|
|                   |                    |                          | Marketable<br>Borrowing<br>(2) | All Other<br>Sources<br>(3) | Total<br>(4) = (2) + (3) |                                              |                                       |                                    |
| Jan - Mar<br>2011 | Actual             | 470                      | 265                            | (20)                        | 245                      | (225)                                        | 118                                   | 0                                  |
| Apr - Jun<br>2011 | Actual             | 149                      | 190                            | (22)                        | 167                      | 19                                           | 137                                   | 0                                  |
| Jul - Sep<br>2011 | Actual             | 342                      | 286                            | (23)                        | 264                      | (79)                                         | 58                                    | 0                                  |
| Oct - Dec<br>2011 | Actual             | 284                      | 310                            | 2                           | 312                      | 28                                           | 86                                    | 0                                  |
| Jan - Mar<br>2012 | Actual             | 440                      | 401                            | (3)                         | 398                      | (42)                                         | 43                                    | 0                                  |
| Apr - Jun<br>2012 | Actual             | 129                      | 172                            | 5                           | 177                      | 48                                           | 91                                    | 0                                  |
| Jul - Sep<br>2012 | Actual             | 234                      | 264                            | (36)                        | 228                      | (6)                                          | 85                                    | (32)                               |
| Oct - Dec<br>2012 | Actual             | 291                      | 297                            | 1                           | 298                      | 7                                            | 93                                    | (1)                                |
| Jan - Mar<br>2013 | Actual             | 354                      | 349                            | (8)                         | 341                      | (14)                                         | 79                                    | 0                                  |
| Apr - Jun<br>2013 | Actual             | (73)                     | (11)                           | (7)                         | (18)                     | 56                                           | 135                                   | 0                                  |
| Jul - Sep<br>2013 | Actual             | 205                      | 197                            | (38)                        | 159                      | (46)                                         | 88                                    | 0                                  |
| Oct - Dec<br>2013 | Actual             | 179                      | 264                            | (11)                        | 253                      | 74                                           | 162                                   | 0                                  |
| Jan - Mar<br>2014 | Actual             | 275                      | 265                            | (10)                        | 254                      | (20)                                         | 142                                   | 0                                  |
| Apr - Jun<br>2014 | Actual             | (60)                     | (64)                           | 1                           | (63)                     | (3)                                          | 139                                   | 0                                  |
| Jul - Sep<br>2014 | Actual             | 176                      | 205                            | (10)                        | 195                      | 19                                           | 158                                   | 0                                  |
| Oct - Dec<br>2014 | Actual             | 170                      | 227                            | 8                           | 236                      | 65                                           | 223                                   | 0                                  |
| Jan - Mar<br>2015 | Actual             | 268                      | 141                            | 3                           | 144                      | (123)                                        | 100                                   | 0                                  |
| Apr - Jun<br>2015 | Actual             | (120)                    | 57                             | (22)                        | 35                       | 154                                          | 254                                   | 0                                  |
| Jul - Sep<br>2015 | Actual             | 163                      | 133                            | (26)                        | 107                      | (56)                                         | 199                                   | 0                                  |
| Oct - Dec<br>2015 | Actual             | 212                      | 354                            | (7)                         | 347                      | 135                                          | 333                                   | 0                                  |
| Jan - Mar<br>2016 | February 1, 2016   | 263                      | 250                            | (1)                         | 249                      | (13)                                         | 320                                   | 0                                  |
|                   | Actual             | 266                      | 244                            | 3                           | 247                      | (20)                                         | 314                                   | 0                                  |
|                   | Forecast Revisions | 4                        | (6)                            | 4                           | (2)                      | (6)                                          | (6)                                   | 0                                  |
| Apr - Jun<br>2016 | February 1, 2016   | (137)                    | (112)                          | 5                           | (107)                    | 30                                           | 350                                   | 0                                  |
|                   | May 2, 2016        | (86)                     | (65)                           | 15                          | (50)                     | 36                                           | 350                                   | 0                                  |
|                   | Forecast Revisions | 51                       | 47                             | 10                          | 57                       | 6                                            | 0                                     | 0                                  |
| Jul - Sep<br>2016 | May 2, 2016        | 212                      | 155                            | 7                           | 161                      | (50)                                         | 300                                   | 0                                  |