

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2013
BILLIONS OF DOLLARS

| ISSUE | ANNOUNCEMENT | AUCTION | SETTLEMENT | OFFERED | | | | MATURING | NEW | |
|---|------------------------------|---------|------------|---------|----------------|----------------|-------|-------------------|----------------|---------------|
| | DATE | DATE | DATE | 4-WK | 3-MO | 6-MO | 12-MO | AMOUNT | MONEY | |
| 4-WEEK AND 3&6&12 MO BILLS | 12/27 | 12/31 | 1/3 | 43.00 | 32.00 | 28.00 | | 102.00 | 1.00 | |
| | 1/2 | 1/7 | 1/10 | 43.00 | 32.00 | 28.00 | 25.00 | 127.00 | 1.00 | |
| | 1/10 | 1/14 | 1/17 | 43.00 | 32.00 | 28.00 | | 102.00 | 1.00 | |
| | 1/17 | 1/22 | 1/24 | 43.00 | 32.00 | 28.00 | | 102.00 | 1.00 | |
| | 1/24 | 1/28 | 1/31 | 43.00 | 32.00 | 28.00 | | 103.00 | 0.00 | |
| | 1/31 | 2/4 | 2/7 | 43.00 | 32.00 | 28.00 | 25.00 | 129.00 | -1.00 | |
| | 2/7 | 2/11 | 2/14 | 43.00 | 32.00 | 28.00 | | 103.00 | 0.00 | |
| | 2/14 | 2/19 | 2/21 | 46.00 | 34.00 | 29.00 | | 103.00 | 6.00 | |
| | 2/21 | 2/25 | 2/28 | 49.00 | 36.00 | 30.00 | | 103.00 | 12.00 | |
| | 2/28 | 3/4 | 3/7 | 52.00 | 38.00 | 30.00 | 25.00 | 129.00 | 16.00 | |
| | 3/7 | 3/11 | 3/14 | 55.00 | 40.00 | 30.00 | | 103.00 | 22.00 | |
| | 3/14 | 3/18 | 3/21 | 58.00 | 40.00 | 30.00 | | 106.00 | 22.00 | |
| | 3/21 | 3/25 | 3/28 | 58.00 | 40.00 | 30.00 | | 109.00 | 19.00 | |
| | | | | | <u>1521.00</u> | | | | <u>1421.00</u> | <u>100.00</u> |
| | CASH MANAGEMENT BILLS | | | | | | | | | |
| 50-DAY BILL | <i>Matures 1/3</i> | 11/13 | 11/15 | | | | | 27.00 | -27.00 | |
| 43-DAY BILL | <i>Matures 4/4</i> | 2/19 | 2/21 | | 40.00 | | | | 40.00 | |
| | | | | | | | | CMB Funds: | <u>13.00</u> | |
| COUPONS | | | | | | | | | | |
| | | | | | | CHANGE | | | | |
| | | | | | | <i>IN SIZE</i> | | | | |
| 3-year Note | 1/3 | 1/8 | 1/15 | | 32.00 | 0.00 | | | | |
| 10-year Note ® | 1/3 | 1/9 | 1/15 | | 21.00 | 0.00 | | | | |
| 30-year Bond ® | 1/3 | 1/10 | 1/15 | | 13.00 | 0.00 | | 41.55 | 24.45 | |
| 10-year TIPS | 1/10 | 1/17 | 1/31 | | 15.00 | 0.00 | | | | |
| 2-year Note | 1/17 | 1/22 | 1/31 | | 35.00 | 0.00 | | | | |
| 5-year Note | 1/17 | 1/23 | 1/31 | | 35.00 | 0.00 | | | | |
| 7-year Note | 1/17 | 1/24 | 1/31 | | 29.00 | 0.00 | | 51.40 | 62.60 | |
| 3-year note | 2/7 | 2/12 | 2/15 | | 32.00 | 0.00 | | | | |
| 10-year note | 2/7 | 2/13 | 2/15 | | 24.00 | 0.00 | | | | |
| 30-year bond | 2/7 | 2/14 | 2/15 | | 16.00 | 0.00 | | 64.00 | 8.00 | |
| 30-year TIPS | 2/7 | 2/14 | 2/28 | | 9.00 | 0.00 | | | | |
| 2-year note | 2/21 | 2/25 | 2/28 | | 35.00 | 0.00 | | | | |
| 5-year note | 2/21 | 2/26 | 2/28 | | 35.00 | 0.00 | | | | |
| 7-year note | 2/21 | 2/27 | 2/28 | | 29.00 | 0.00 | | 54.71 | 53.29 | |
| 3-year Note | 3/7 | 3/12 | 3/15 | | 32.00 | 0.00 | | | | |
| 10-year Note ® | 3/7 | 3/13 | 3/15 | | 21.00 | 0.00 | | | | |
| 30-year Note ® | 3/7 | 3/14 | 3/15 | | 13.00 | 0.00 | | 40.47 | 25.53 | |
| 10-year TIPS ® | 3/14 | 3/21 | 3/28 | | 13.00 | 0.00 | | | | |
| 2-year Note | 3/21 | 3/26 | 4/1 | | 35.00 | 0.00 | | | | |
| 5-year Note | 3/21 | 3/27 | 4/1 | | 35.00 | 0.00 | | | | |
| 7-year Note | 3/21 | 3/28 | 4/1 | | 29.00 | 0.00 | | 57.14 | 54.86 | |
| | | | | | <u>538.00</u> | | | <u>309.27</u> | <u>228.73</u> | |

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

342