

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	12-MO	AMOUNT	MONEY
4-WEEK AND 3&6&12 MO BILLS	9/27	10/1	10/4	40.00	32.00	28.00		99.00	1.00
	10/4	10/9	10/11	40.00	32.00	28.00		99.00	1.00
	10/11	10/15	10/18	40.00	32.00	28.00	25.00	123.00	2.00
	10/18	10/22	10/25	40.00	32.00	28.00		98.00	2.00
	10/25	10/29	11/1	25.00	32.00	28.00		100.00	-15.00
	11/1	11/5	11/8	40.00	32.00	28.00		100.00	0.00
	11/8	11/13	11/15	40.00	32.00	28.00	25.00	124.00	1.00
	11/15	11/19	11/23	40.00	32.00	28.00		99.00	1.00
	11/23	11/26	11/29	43.00	32.00	28.00		84.00	19.00
	11/29	12/3	12/6	43.00	32.00	28.00		99.00	4.00
	12/6	12/10	12/13	43.00	32.00	28.00	25.00	124.00	4.00
	12/13	12/17	12/20	43.00	32.00	28.00		99.00	4.00
	12/20	12/24	12/27	43.00	32.00	28.00		102.00	1.00
					<u>1375.00</u>				<u>1350.00</u>
CASH MANAGEMENT BILLS									
50-DAY BILL		11/13	11/15		27.00				27.00
	<i>Matures 1/3</i>								
29-DAY BILL		11/20	11/22		30.00			30.00	0.00
	<i>Matures 12/20</i>								
								CMB Funds:	<u>27.00</u>
COUPONS									
						CHANGE			
						<i>IN SIZE</i>			
3-year Note	10/4	10/9	10/17		32.00	0.00			
10-year Note ®	10/4	10/10	10/17		21.00	0.00			
30-year Bond ®	10/4	10/11	10/17		13.00	0.00		39.31	26.69
30-year TIPS ®	10/11	10/18	10/31		7.00	0.00			
2-year Note	10/18	10/23	10/31		35.00	0.00			
5-year Note	10/18	10/24	10/31		35.00	0.00			
7-year Note	10/18	10/25	10/31		29.00	0.00		51.23	54.77
3-year Note	10/31	11/6	11/15		32.00	0.00			
10-year Note	10/31	11/7	11/15		24.00	0.00			
30-year Bond	10/31	11/8	11/15		16.00	0.00		63.09	8.91
10-year TIPS ®	11/8	11/15	11/30		13.00	0.00			
2-year Note	11/21	11/27	11/30		35.00	0.00			
5-year Note	11/21	11/28	11/30		35.00	0.00			
7-year Note	11/21	11/29	11/30		29.00	0.00		52.34	59.66
3-year Note	11/29	12/4	12/17		32.00	0.00			
10-year Note ®	11/29	12/5	12/17		21.00	0.00			
30-year Note ®	11/29	12/6	12/17		13.00	0.00		40.22	25.78
5-year TIPS ®	12/6	12/13	12/31		14.00	0.00			
2-year Note	12/13	12/18	12/31		35.00	0.00			
5-year Note	12/13	12/19	12/31		35.00	0.00			
7-year Note	12/13	12/20	12/31		29.00	0.00		52.41	60.59
					<u>535.00</u>			<u>298.58</u>	<u>236.42</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

288