

**US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2014**  
**BILLIONS OF DOLLARS**

| ISSUE                                         | ANNOUNCEMENT<br>DATE | AUCTION<br>DATE | SETTLEMENT<br>DATE | OFFERED<br>AMOUNT |                |       |       | MATURING<br>AMOUNT | NEW<br>MONEY |
|-----------------------------------------------|----------------------|-----------------|--------------------|-------------------|----------------|-------|-------|--------------------|--------------|
|                                               |                      |                 |                    | 4-WK              | 3-MO           | 6-MO  | 12-MO |                    |              |
| <b>4-WEEK AND<br/>3&amp;6&amp;12 MO BILLS</b> | 9/25                 | 9/29            | 10/2               | 25.00             | 25.00          | 23.00 |       | 88.00              | -15.00       |
|                                               | 10/2                 | 10/6            | 10/9               | 30.00             | 25.00          | 23.00 |       | 83.00              | -5.00        |
|                                               | 10/9                 | 10/13           | 10/16              | 35.00             | 25.00          | 23.00 |       | 100.00             | -17.00       |
|                                               | 10/16                | 10/20           | 10/23              | 35.00             | 25.00          | 23.00 | 25.00 | 74.00              | 34.00        |
|                                               | 10/23                | 10/27           | 10/30              | 35.00             | 25.00          | 23.00 |       | 75.00              | 8.00         |
|                                               | 10/30                | 11/3            | 11/6               | 35.00             | 25.00          | 23.00 |       | 81.00              | 2.00         |
|                                               | 11/6                 | 11/10           | 11/13              | 35.00             | 25.00          | 23.00 |       | 111.00             | -28.00       |
|                                               | 11/13                | 11/17           | 11/20              | 35.00             | 25.00          | 23.00 | 25.00 | 86.00              | 22.00        |
|                                               | 11/20                | 11/24           | 11/27              | 35.00             | 25.00          | 23.00 |       | 86.00              | -3.00        |
|                                               | 11/27                | 9/2             | 12/4               | 35.00             | 25.00          | 23.00 |       | 86.00              | -3.00        |
|                                               | 12/4                 | 9/8             | 12/11              | 35.00             | 25.00          | 23.00 |       | 108.00             | -25.00       |
|                                               | 12/11                | 9/15            | 12/18              | 35.00             | 25.00          | 23.00 | 25.00 | 83.00              | 25.00        |
|                                               | 12/18                | 9/22            | 12/25              | 41.00             | 25.00          | 23.00 |       | 83.00              | 6.00         |
|                                               |                      |                 |                    |                   | <u>1145.00</u> |       |       | <u>1144.00</u>     | <u>1.00</u>  |

**CASH MANAGEMENT BILLS**

|                |       |       |       |               |      |                   |               |               |
|----------------|-------|-------|-------|---------------|------|-------------------|---------------|---------------|
|                |       |       |       |               |      | <b>CMB Funds:</b> |               | <u>0.00</u>   |
| <b>COUPONS</b> |       |       |       |               |      |                   |               |               |
|                |       |       |       | CHANGE        |      |                   |               |               |
| 3-year Note    | 10/2  | 10/7  | 10/15 | 27.00         | 0.00 |                   |               |               |
| 10-year Note ® | 10/2  | 10/8  | 10/15 | 21.00         | 0.00 |                   |               |               |
| 30-year Bond ® | 10/2  | 10/9  | 10/15 | 13.00         | 0.00 |                   | 32.00         | 29.00         |
| 30-year TIPS ® | 10/16 | 10/23 | 10/31 | 7.00          | 0.00 |                   |               |               |
| 2-year note    | 10/23 | 10/28 | 10/31 | 29.00         | 0.00 |                   |               |               |
| 5-year note    | 10/23 | 10/29 | 10/31 | 35.00         | 0.00 |                   |               |               |
| 7-year note    | 10/23 | 10/30 | 10/31 | 29.00         | 0.00 |                   |               |               |
| 2-year FRN     | 10/23 | 10/29 | 10/31 | 15.00         | 0.00 |                   | 77.01         | 37.99         |
| 3-year Note    | 11/5  | 11/12 | 11/17 | 27.00         | 0.00 |                   |               |               |
| 10-year Note   | 11/5  | 11/13 | 11/17 | 24.00         | 0.00 |                   |               |               |
| 30-year Bond   | 11/5  | 11/14 | 11/17 | 16.00         | 0.00 |                   | 59.92         | 7.08          |
| 2-year FRN®    | 11/13 | 11/19 | 11/28 | 13.00         | 0.00 |                   | 0.00          | 13.00         |
| 10-year TIPS ® | 11/13 | 11/20 | 12/1  | 13.00         | 0.00 |                   |               |               |
| 2-year note    | 11/20 | 11/24 | 12/1  | 29.00         | 0.00 |                   |               |               |
| 5-year note    | 11/20 | 11/25 | 12/1  | 35.00         | 0.00 |                   |               |               |
| 7-year note    | 11/20 | 11/26 | 12/1  | 29.00         | 0.00 |                   | 78.26         | 27.74         |
| 3-year Note    | 12/4  | 12/9  | 12/15 | 27.00         | 0.00 |                   |               |               |
| 10-year Note ® | 12/4  | 12/10 | 12/15 | 21.00         | 0.00 |                   |               |               |
| 30-year Bond ® | 12/4  | 12/11 | 12/15 | 13.00         | 0.00 |                   | 33.17         | 27.83         |
| 2-year FRN®    | 12/18 | 12/24 | 12/31 | 13.00         | 0.00 |                   |               |               |
| 2-year note    | 12/11 | 12/16 | 12/31 | 29.00         | 0.00 |                   |               |               |
| 5-year note    | 12/11 | 12/17 | 12/31 | 35.00         | 0.00 |                   |               |               |
| 7-year note    | 12/11 | 12/18 | 12/31 | 29.00         | 0.00 |                   |               |               |
| 5-year TIPS ®  | 12/11 | 12/18 | 12/31 | 16.00         | 0.00 |                   | 78.24         | 43.76         |
|                |       |       |       | <u>545.00</u> |      |                   | <u>358.61</u> | <u>186.39</u> |

Estimates are italicized. R = Reopening

**NET CASH RAISED THIS QUARTER:**

**187**