

US TREASURY FINANCING SCHEDULE FOR 4TH QUARTER 2011
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	AMOUNT		AMOUNT			MONEY
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND	9/29	10/4	10/6	36.00	30.00	24.00		104.00	-14.00
3&6&12 MO BILLS	10/6	10/11	10/13	36.00	30.00	24.00		99.00	-9.00
	10/13	10/17	10/20	36.00	30.00	24.00	24.00	116.00	-2.00
	10/20	10/24	10/27	36.00	30.00	24.00		88.00	2.00
	10/27	10/31	11/3	36.00	30.00	24.00		88.00	2.00
	11/3	11/7	11/10	38.00	31.00	24.00		90.00	3.00
	11/10	11/14	11/17	40.00	32.00	24.00	24.00	116.00	4.00
	11/17	11/21	11/25	42.00	33.00	24.00		95.00	4.00
	11/23	11/28	12/1	42.00	33.00	24.00		97.00	2.00
	12/1	12/5	12/8	40.00	32.00	24.00		100.00	-4.00
	12/8	12/12	12/15	38.00	31.00	24.00	24.00	122.00	-5.00
	12/15	12/19	12/22	36.00	31.00	24.00		100.00	-9.00
	12/22	12/27	12/29	35.00	31.00	24.00		99.00	-9.00
					<u>1189.00</u>			<u>1210.00</u>	<u>-21.00</u>
CASH MANAGEMENT BILLS									
								CMB Funds:	<u>0.00</u>
COUPONS									
									<u>CHANGE</u>
									<u>IN SIZE</u>
3-year Note	10/6	10/11	10/17		32.00	0.00			0.00
10-year Note ®	10/6	10/12	10/17		21.00	0.00			0.00
30-year Bond ®	10/6	10/13	10/17		13.00	0.00	0.00		66.00
30-year TIPS ®	10/13	10/20	10/31		7.00	0.00	0.00		7.00
2-year Note	10/20	10/25	10/31		35.00	0.00			0.00
5-year Note	10/20	10/26	10/31		35.00	0.00			0.00
7-year Note	10/20	10/27	10/31		29.00	0.00	57.24		41.76
3-year Note	11/2	11/8	11/15		32.00	0.00			0.00
10-year Note	11/2	11/9	11/15		24.00	0.00			0.00
30-year Bond	11/2	11/10	11/15		16.00	0.00	23.93		48.07
10-year TIPS ®	11/10	11/17	11/30		11.00	0.00	0.00		11.00
2-year Note	11/17	11/21	11/30		35.00	0.00			0.00
5-year Note	11/17	11/22	11/30		35.00	0.00			0.00
7-year Note	11/17	11/23	11/30		29.00	0.00	57.37		41.63
3-year Note	12/1	12/6	12/15		32.00	0.00			0.00
10-year Note ®	12/1	12/7	12/15		21.00	0.00			0.00
30-year Note ®	12/1	12/8	12/15		13.00	0.00	26.43		39.58
5-year TIPS ®	12/15	12/22	12/30		10.00	0.00	0.00		10.00
2-year Note	12/22	12/27	1/3		35.00	0.00			0.00
5-year Note	12/22	12/28	1/3		35.00	0.00			0.00
7-year Note	12/22	12/29	1/3		29.00	0.00	58.23		40.77
					<u>529.00</u>		<u>223.20</u>		<u>305.80</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

284.80