

US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	12-MO	AMOUNT	MONEY
4-WEEK AND 3&6&12 MO BILLS	3/29	4/2	4/5	30.00	31.00	29.00	26.00	120.00	-4.00
	4/5	4/9	4/12	30.00	31.00	29.00		96.00	-6.00
	4/12	4/16	4/19	30.00	30.00	28.00		96.00	-8.00
	4/19	4/23	4/26	30.00	30.00	28.00		91.00	-3.00
	4/26	4/30	5/3	30.00	30.00	28.00	26.00	112.00	2.00
	5/3	5/7	5/10	30.00	30.00	28.00		90.00	-2.00
	5/10	5/14	5/17	30.00	30.00	28.00		90.00	-2.00
	5/17	5/21	5/24	30.00	30.00	28.00		90.00	-2.00
	5/24	5/29	5/31	30.00	30.00	28.00	25.00	114.00	-1.00
	5/31	6/4	6/7	30.00	30.00	28.00		90.00	-2.00
	6/7	6/11	6/14	28.00	29.00	28.00		90.00	-5.00
	6/14	6/18	6/21	26.00	29.00	28.00		90.00	-7.00
	6/21	6/25	6/28	26.00	29.00	28.00	25.00	112.00	-4.00
				<u>1237.00</u>				<u>1281.00</u>	<u>-44.00</u>

CASH MANAGEMENT BILLS

64-DAY BILL	Matures 4/19							20.00	-20.00
49-DAY BILL	Matures 4/19							20.00	-20.00

CMB Funds: -40.00

COUPONS

					CHANGE <i>IN SIZE</i>		
3-year Note	4/5	4/10	4/16	32.00	0.00		
10-year Note ®	4/5	4/11	4/16	21.00	0.00		
30-year Bond ®	4/5	4/12	4/16	13.00	0.00	40.57	25.43
5-year TIPS	4/12	4/19	4/30	14.00	0.00		
2-year Note	4/19	4/24	4/30	35.00	0.00		
5-year Note	4/19	4/25	4/30	35.00	0.00		
7-year Note	4/19	4/26	4/30	29.00	0.00	57.35	55.65
3-year Note	5/2	5/8	5/15	32.00	0.00		
10-year Note	5/2	5/9	5/15	24.00	0.00		
30-year Bond	5/2	5/10	5/15	16.00	0.00	32.80	39.20
10-year TIPS ®	5/10	5/17	5/31	13.00	0.00		
2-year Note	5/17	5/22	5/31	35.00	0.00		
5-year Note	5/17	5/23	5/31	35.00	0.00		
7-year Note	5/17	5/24	5/31	29.00	0.00	58.53	53.47
3-year Note	6/7	6/12	6/15	32.00	0.00		
10-year Note ®	6/7	6/13	6/15	21.00	0.00		
30-year Note ®	6/7	6/14	6/15	13.00	0.00	26.87	39.13
30-year TIPS ®	6/14	6/21	6/29	7.00	0.00		
2-year Note	6/21	6/26	7/2	35.00	0.00		
5-year Note	6/21	6/27	7/2	35.00	0.00		
7-year Note	6/21	6/28	7/2	29.00	0.00	53.13	52.88
				<u>535.00</u>		<u>269.25</u>	<u>265.75</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 182