

US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2012
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	AMOUNT					AMOUNT
				4-WK	3-MO	6-MO	12-MO		
4-WEEK AND	6/28	7/2	7/5	26.00	29.00	28.00		88.00	-5.00
3&6&12 MO BILLS	7/5	7/9	7/12	26.00	30.00	28.00		86.00	-2.00
	7/12	7/16	7/19	28.00	30.00	28.00		83.00	3.00
	7/19	7/23	7/26	30.00	30.00	28.00	25.00	103.00	10.00
	7/26	7/30	8/2	30.00	30.00	28.00		85.00	3.00
	8/2	8/6	8/9	30.00	30.00	28.00		87.00	1.00
	8/9	8/13	8/16	30.00	30.00	28.00		89.00	-1.00
	8/16	8/20	8/23	30.00	30.00	28.00	25.00	116.00	-3.00
	8/23	8/27	8/30	30.00	30.00	28.00		91.00	-3.00
	8/30	9/4	9/6	30.00	30.00	28.00		91.00	-3.00
	9/6	9/10	9/13	30.00	30.00	28.00		90.00	-2.00
	9/13	9/17	9/20	30.00	30.00	28.00	25.00	115.00	-2.00
	9/20	9/24	9/27	30.00	30.00	28.00		88.00	0.00
					<u>1208.00</u>			<u>1212.00</u>	<u>-4.00</u>
CASH MANAGEMENT BILLS									
35-DAY BILL		8/27	8/30		30.00				30.00
	Matures 10/4								
									<u>30.00</u>
									<u>CMB Funds:</u>
									<u>30.00</u>
COUPONS									
									<u>CHANGE</u>
									<u>IN SIZE</u>
3-year Note	7/5	7/10	7/16	32.00	0.00				
10-year Note ®	7/5	7/11	7/16	21.00	0.00				
30-year Bond ®	7/5	7/12	7/16	13.00	0.00		35.59		30.41
10-year TIPS	7/12	7/19	7/31	15.00	0.00		25.13		
2-year Note	7/19	7/24	7/31	35.00	0.00				
5-year Note	7/19	7/25	7/31	35.00	0.00				
7-year Note	7/19	7/26	7/31	29.00	0.00		53.47		35.40
3-year Note	8/1	8/7	8/15	32.00	0.00				
10-year Note	8/1	8/8	8/15	24.00	0.00				
30-year Bond	8/1	8/9	8/15	16.00	0.00		52.28		19.72
5-year TIPS ®	8/9	8/16	8/31	14.00	2.00				
2-year Note	8/16	8/21	8/31	35.00	0.00				
5-year Note	8/16	8/22	8/31	35.00	0.00				
7-year Note	8/16	8/23	8/31	29.00	0.00		49.38		63.62
3-year Note	9/6	9/11	9/17	32.00	0.00				
10-year Note ®	9/6	9/12	9/17	21.00	0.00				
30-year Note ®	9/6	9/13	9/17	13.00	0.00		38.08		27.92
10-year TIPS ®	9/13	9/20	9/28	13.00	0.00				
2-year Note	9/20	9/25	10/1	35.00	0.00				
5-year Note	9/20	9/26	10/1	35.00	0.00				
7-year Note	9/20	9/27	10/1	29.00	0.00		50.15		61.85
				<u>543.00</u>			<u>304.08</u>		<u>238.92</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

265