

**US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2013**  
**BILLIONS OF DOLLARS**

| ISSUE                          | ANNOUNCEMENT | AUCTION | SETTLEMENT | OFFERED |                |        | MATURING | NEW               |               |
|--------------------------------|--------------|---------|------------|---------|----------------|--------|----------|-------------------|---------------|
|                                | DATE         | DATE    | DATE       | AMOUNT  | AMOUNT         | AMOUNT |          |                   | MONEY         |
|                                |              |         |            | 4-WK    | 3-MO           | 6-MO   | 12-MO    |                   |               |
| <b>4-WEEK AND</b>              | 6/27         | 7/1     | 7/4        | 30.00   | 30.00          | 25.00  |          | 98.00             | -13.00        |
| <b>3&amp;6&amp;12 MO BILLS</b> | 7/3          | 7/8     | 7/11       | 35.00   | 30.00          | 25.00  |          | 93.00             | -3.00         |
|                                | 7/11         | 7/15    | 7/18       | 35.00   | 30.00          | 25.00  |          | 93.00             | -3.00         |
|                                | 7/18         | 7/22    | 7/25       | 40.00   | 30.00          | 25.00  | 25.00    | 115.00            | 5.00          |
|                                | 7/25         | 7/29    | 8/1        | 45.00   | 30.00          | 25.00  |          | 87.00             | 13.00         |
|                                | 8/1          | 8/5     | 8/8        | 45.00   | 30.00          | 25.00  |          | 92.00             | 8.00          |
|                                | 8/8          | 8/12    | 8/15       | 45.00   | 30.00          | 25.00  |          | 94.00             | 6.00          |
|                                | 8/15         | 8/19    | 8/22       | 45.00   | 30.00          | 25.00  | 25.00    | 125.00            | 0.00          |
|                                | 8/22         | 8/26    | 8/29       | 45.00   | 30.00          | 25.00  |          | 105.00            | -5.00         |
|                                | 8/29         | 9/2     | 9/5        | 40.00   | 30.00          | 25.00  |          | 105.00            | -10.00        |
|                                | 9/5          | 9/9     | 9/12       | 40.00   | 30.00          | 25.00  |          | 105.00            | -10.00        |
|                                | 9/12         | 9/16    | 9/19       | 40.00   | 30.00          | 25.00  | 25.00    | 130.00            | -10.00        |
|                                | 9/19         | 9/23    | 9/26       | 35.00   | 30.00          | 25.00  |          | 105.00            | -15.00        |
|                                |              |         |            |         | <u>1310.00</u> |        |          | <u>1347.00</u>    | <u>-37.00</u> |
| <b>CASH MANAGEMENT BILLS</b>   |              |         |            |         |                |        |          |                   |               |
|                                |              |         |            |         |                |        |          | <u>CMB Funds:</u> | <u>0.00</u>   |
| <b>COUPONS</b>                 |              |         |            |         |                |        |          |                   |               |
|                                |              |         |            |         |                |        |          |                   | CHANGE        |
| 2-year note                    | 6/20         | 6/25    | 7/1        |         | 35.00          | 0.00   |          |                   |               |
| 5-year note                    | 6/20         | 6/26    | 7/1        |         | 35.00          | 0.00   |          |                   |               |
| 7-year note                    | 6/20         | 6/27    | 7/1        |         | 29.00          | 0.00   | 58.27    |                   | 40.73         |
| 3-year Note                    | 7/3          | 7/9     | 7/15       |         | 32.00          | 0.00   |          |                   |               |
| 10-year Note ®                 | 7/3          | 7/9     | 7/15       |         | 21.00          | 0.00   |          |                   |               |
| 30-year Bond ®                 | 7/3          | 7/9     | 7/15       |         | 13.00          | 0.00   | 55.02    |                   | 10.98         |
| 10-year TIPS                   | 7/11         | 7/18    | 7/31       |         | 15.00          | 0.00   |          |                   |               |
| 2-year note                    | 7/18         | 7/23    | 7/31       |         | 35.00          | 0.00   |          |                   |               |
| 5-year note                    | 7/18         | 7/24    | 7/31       |         | 35.00          | 0.00   |          |                   |               |
| 7-year note                    | 7/18         | 7/25    | 7/31       |         | 29.00          | 0.00   | 59.36    |                   | 54.64         |
| 3-year Note                    | 7/31         | 8/6     | 8/15       |         | 32.00          | 0.00   |          |                   |               |
| 10-year Note                   | 7/31         | 8/7     | 8/15       |         | 24.00          | 0.00   |          |                   |               |
| 30-year Bond                   | 7/31         | 8/8     | 8/15       |         | 16.00          | 0.00   | 69.56    |                   | 2.44          |
| 5-year TIPS ®                  | 8/15         | 8/22    | 9/3        |         | 16.00          | 2.00   |          |                   |               |
| 2-year note                    | 8/22         | 8/27    | 9/3        |         | 34.00          | -1.00  |          |                   |               |
| 5-year note                    | 8/22         | 8/28    | 9/3        |         | 35.00          | 0.00   |          |                   |               |
| 7-year note                    | 8/22         | 8/29    | 9/3        |         | 29.00          | 0.00   | 59.91    |                   | 54.09         |
| 3-year Note                    | 9/5          | 9/10    | 9/16       |         | 31.00          | -1.00  |          |                   |               |
| 10-year Note ®                 | 9/5          | 9/11    | 9/16       |         | 21.00          | 0.00   |          |                   |               |
| 30-year Bond ®                 | 9/5          | 9/12    | 9/16       |         | 13.00          | 0.00   | 33.36    |                   | 31.64         |
| 10-year TIPS ®                 | 9/12         | 9/19    | 9/30       |         | 13.00          | 0.00   |          |                   |               |
| 2-year note                    | 9/19         | 9/24    | 9/30       |         | 33.00          | -1.00  |          |                   |               |
| 5-year note                    | 9/19         | 9/25    | 9/30       |         | 35.00          | 0.00   |          |                   |               |
| 7-year note                    | 9/19         | 9/26    | 9/30       |         | 29.00          | 0.00   |          |                   |               |
|                                |              |         |            |         | <u>640.00</u>  |        |          | <u>62.31</u>      | <u>47.69</u>  |
|                                |              |         |            |         |                |        |          | <u>397.78</u>     | <u>242.22</u> |

Estimates are italicized. R = Reopening

**NET CASH RAISED THIS QUARTER:**

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