

**US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2007**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	6/28	7/2	7/5	13.00	15.00	14.00	41.00	1.00
	7/5	7/9	7/12	11.00	15.00	15.00	37.00	4.00
	7/12	7/16	7/19	11.00	16.00	16.00	36.00	7.00
	7/19	7/23	7/26	18.00	17.00	16.00	38.00	13.00
	7/26	7/30	8/2	26.00	20.00	17.00	40.00	23.00
	8/2	8/6	8/9	<i>26.00</i>	20.00	17.00	<i>39.00</i>	<i>24.00</i>
	8/9	8/13	8/16	<i>30.00</i>	20.00	17.00	<i>40.00</i>	<i>27.00</i>
	8/16	8/20	8/23	<i>26.00</i>	18.00	17.00	<i>49.00</i>	<i>12.00</i>
	8/23	8/27	8/30	<i>16.00</i>	17.00	16.00	<i>58.00</i>	<i>-9.00</i>
	8/30	9/4	9/6	<i>12.00</i>	16.00	15.00	<i>58.00</i>	<i>-15.00</i>
	9/6	9/10	9/13	<i>8.00</i>	16.00	15.00	<i>61.00</i>	<i>-22.00</i>
	9/13	9/17	9/20	<i>8.00</i>	16.00	15.00	<i>56.00</i>	<i>-17.00</i>
	9/20	9/24	9/27	<i>8.00</i>	16.00	15.00	<i>45.00</i>	<i>-6.00</i>
				<u>640.00</u>			<u>598.00</u>	<u>42.00</u>
<b>CASH MANAGEMENT BILLS</b>								
17-DAY BILL		8/30	8/31		30.00		30.00	0.00
	Matures 9/17							
11-DAY BILL		9/5	9/6		25.00		25.00	0.00
	Matures 9/17							
4-DAY BILL		9/12	9/13		10.00		10.00	0.00
	Matures 9/17							
								<u>0.00</u>
<b>COUPONS</b>								
						CHANGE IN SIZE		
10-Year TIPS	7/9	7/12	7/16		8.00			8.00
20-Year TIPS ®	7/19	7/24	7/31		6.00			
2-Year Note	7/23	7/25	7/31		18.00			
5-Year Note	7/23	7/26	7/31		13.00		17.90	19.10
10-Year Note	8/1	8/8	8/15		13.00			
30-Year Bond ®	8/1	8/9	8/15		9.00		62.60	-40.60
2-Year Note	8/27	8/29	8/31		18.00			
5-year Note	8/27	8/30	8/31		13.00		19.30	11.70
10-Year Note®	9/11	9/13	9/17		8.00			8.00
2-Year Note	9/24	9/26	10/1 *		18.00			
5-year Note	9/24	9/27	10/1 *		13.00		19.70	11.30
					<u>137.00</u>		<u>119.50</u>	<u>17.50</u>

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER: 59.50**

R = Reopening

\* The September two and five-year note auctions settle on October 1. As a result, that borrowing is counted as part of the October-December quarter's net cash raised. The June two and five-year auctions settled in July and thereby are part of this quarter's cash flow.