

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2007
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
4-WEEK AND 3&6 MONTH BILLS	9/27	10/1	10/4	10.00	16.00	15.00	41.00	0.00
	10/4	10/9	10/11	10.00	16.00	15.00	37.00	4.00
	10/11	10/15	10/18	12.00	16.00	15.00	36.00	7.00
	10/18	10/22	10/25	18.00	16.00	15.00	38.00	11.00
	10/25	10/29	11/1	21.00	16.00	15.00	37.00	15.00
	11/1	11/5	11/8	21.00	16.00	15.00	38.00	14.00
	11/8	11/12	11/15	25.00	17.00	16.00	41.00	17.00
	11/15	11/19	11/21	27.00	17.00	16.00	49.00	11.00
	11/21	11/26	11/29	27.00	17.00	16.00	53.00	7.00
	11/29	12/3	12/6	18.00	17.00	16.00	53.00	-2.00
	12/6	12/10	12/13	14.00	16.00	15.00	56.00	-11.00
	12/13	12/17	12/20	11.00	16.00	15.00	57.00	-15.00
	12/20	12/24	12/27	11.00	16.00	15.00	56.00	-14.00
					<u>636.00</u>			<u>592.00</u>
CASH MANAGEMENT BILLS								
19-DAY BILL		11/27	11/28		20.00		20.00	0.00
	Matures 12/17							
11-DAY BILL		12/5	12/6		10.00		10.00	0.00
	Matures 12/17							
								<u>0.00</u>
COUPONS								
						CHANGE IN SIZE		
10-Year TIPS ®	10/9	10/11	10/15		6.00			6.00
5-Year TIPS ®	10/18	10/23	10/31		6.00			
2-Year Note	10/22	10/24	10/31		18.00			
5-Year Note	10/22	10/25	10/31		13.00		19.00	18.00
10-Year Note	10/31	11/7	11/15		13.00			
30-Year Bond ®	10/31	11/8	11/15		5.00		51.50	-33.50
2-Year Note	11/26	11/27	11/30		18.00			
5-year Note	11/26	11/28	11/30		13.00		19.20	11.80
10-Year Note®	12/10	12/13	12/17		8.00			8.00
2-Year Note	12/20	12/26	1/2*		18.00			
5-year Note	12/20	12/27	1/2*		13.00		19.50	11.50
					<u>131.00</u>		<u>109.40</u>	<u>21.60</u>

Estimates are italicized

NET CASH RAISED THIS QUARTER: 65.60

R = Reopening

* The December two and five-year note auctions settle on January 2. As a result, that borrowing is counted as part of the January-March 2008 quarter's net cash raised. The September two and five-year auctions settled in October and thereby are part of this quarter's cash flow.