

**US TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2004**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	3/25	3/29	4/1	18.00	18.00	16.00	57.00	-5.00
	4/1	4/5	4/8	18.00	18.00	16.00	58.00	-6.00
	4/9	4/12	4/15	16.00	18.00	16.00	56.00	-6.00
	4/16	4/20	4/22	13.00	18.00	16.00	53.00	-6.00
	4/23	4/26	4/29	11.00	17.00	16.00	53.00	-9.00
	4/30	5/3	5/6	8.00	17.00	16.00	54.00	-13.00
	5/7	5/10	5/13	8.00	16.00	16.00	51.00	-11.00
	5/14	5/17	5/20	20.00	16.00	16.00	48.00	4.00
	5/21	5/24	5/27	23.00	16.00	16.00	46.00	9.00
	5/28	5/31	6/3	20.00	18.00	16.00	43.00	11.00
	6/4	6/7	6/10	20.00	18.00	16.00	43.00	11.00
	6/11	6/14	6/17	16.00	17.00	17.00	52.00	-2.00
	6/18	6/21	6/24	15.00	17.00	17.00	55.00	-6.00
					<u>640.00</u>			<u>669.00</u>
<b>CASH MANAGEMENT BILLS</b>								
10-Day Bill	4/1	4/2	4/5		20.00		20.00	0.00
	Matures 4/15							
9-Day Bill	5/3	5/4	5/5		15.00		15.00	0.00
	Matures 5/14							
11-Day Bill	6/2	6/3	6/4		20.00		20.00	0.00
	Matures 6/15							
<b>COUPONS</b>								
						CHANGE IN SIZE		
5-Year Note	4/5	4/6	4/15		16.00			16.00
10-year TIPS ( R )	4/5	4/7	4/15		8.00	8.00		8.00
20-year TIPS	4/5	4/8	4/15		12.00	12.00		12.00
2-Year Note	4/26	4/28	5/3		27.00		24.32	2.68
3-Year Note	5/3	5/11	5/17		26.00	2.00		26.00
5-Year Note	5/3	5/12	5/17		18.00	2.00	16.21	1.80
10-Year Note	5/3	5/13	5/17		19.00	2.00	16.82	2.18
2-Year Note	5/24	5/26	6/1		28.00	1.00	27.00	1.00
5-Year Note	6/7	6/9	6/15		18.00			18.00
10-Year Note (R)	6/7	6/10	6/15		15.00	2.00		15.00
2-Year Note	6/23	6/28	6/30		<u>28.00</u>		<u>26.52</u>	<u>1.48</u>
					<u>215.00</u>		<u>110.87</u>	<u>104.13</u>

R = Reopening  
A = Announced

Treasury announced a Q2  
borrowing need of \$75  
billion on 2/2/04

**NET CASH RAISED THIS QUARTER:** 75.13