

US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2005
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
4-WEEK AND	12/30	1/3	1/6	10.00	19.00	17.00	54.01	-8.01
3&6 MONTH BILLS	1/6	1/10	1/13	8.00	19.00	16.00	44.84	-1.84
	1/13	1/18	1/20	8.00	19.00	16.00	45.64	-2.64
	1/20	1/24	1/27	8.00	19.00	16.00	46.93	-3.93
	1/27	1/31	2/3	12.00	20.00	17.00	46.95	2.06
	2/3	2/7	2/10	15.00	20.00	17.00	46.00	6.00
	2/10	2/14	2/17	18.00	20.00	17.00	44.00	11.00
	2/17	2/22	2/24	21.00	20.00	17.00	44.00	14.00
	2/24	2/28	3/3	24.00	20.00	17.00	48.00	13.00
	3/3	3/7	3/10	27.00	20.00	17.00	51.00	13.00
	3/10	3/14	3/17	27.00	19.00	17.00	53.00	10.00
	3/17	3/21	3/24	27.00	19.00	16.00	56.00	6.00
	3/24	3/28	3/31	24.00	19.00	16.00	60.00	-1.00
				<u>698.00</u>			<u>640.37</u>	<u>57.63</u>
CASH MANAGEMENT BILLS								
15-DAY BILL	12/28	12/30	1/3		15.00		15.00	0.00
	Matures 1/18							
5-DAY BILL	1/7	1/11	1/12		4.00		4.00	0.00
	Matures 1/18							
11-DAY BILL	2/2	2/3	2/4		8.00		8.00	0.00
	Matures 2/15							
11-DAY BILL	3/2	3/3	3/4		15.00		15.00	0.00
	Matures 3/15							
								<u>0.00</u>
COUPONS								
						CHANGE		
						IN SIZE		
5-Year Note	1/10	1/12	1/18		15.00			15.00
10-Year TIPS	1/10	1/13	1/18		10.00	1.00		10.00
20-Year TIPS (R)	1/20	1/25	1/31		8.00	-3.00*		8.00
2-Year Note	1/24	1/26	1/31		24.00		25.84	-1.84
3-Year Note	2/2	2/8	2/15		22.00			22.00
5-Year Note	2/2	2/9	2/15		15.00			15.00
10-Year Note	2/2	2/10	2/15		14.00		11.30	2.70
2-Year Note	2/22	2/24	2/28		24.00		27.00	-3.00
5-year Note	3/7	3/9	3/15		15.00			15.00
10-Year Note (R)	3/7	3/10	3/15		9.00			9.00
2-Year Note	3/28	3/30	3/31		24.00		27.00	-3.00
					<u>180.00</u>		<u>91.13</u>	<u>88.87</u>

*First Reopening

R = Reopening
A = Announced
Actual Amounts in Italics

Treasury announced a Q1
borrowing need of \$147
billion on Jan 31st

NET CASH RAISED THIS QUARTER:

146.50