

US TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2004
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT		MONEY
4-WEEK AND 3&6 MONTH BILLS	3/25	3/29	4/1	19.00	A	18.00	A 15.00	A 53.51	-1.51
	4/1	4/5	4/8	14.00	A	17.00	A 14.00	A 54.67	-9.67
	4/8	4/12	4/15	10.00	A	16.00	A 13.00	A 54.72	-15.72
	4/15	4/19	4/22	10.00	A	16.00	A 13.00	A 53.78	-14.78
	4/22	4/26	4/29	13.00	A	17.00	A 14.00	A 53.91	-9.91
	4/29	5/3	5/6	19.00	A	17.00	A 16.00	A 49.78	2.23
	5/6	5/10	5/13	16.00		17.00	16.00	45.00	4.00
	5/13	5/17	5/20	20.00		17.00	15.00	45.00	7.00
	5/20	5/24	5/27	22.00		18.00	16.00	48.00	8.00
	5/27	6/1	6/4	22.00		18.00	17.00	54.00	3.00
	6/3	6/7	6/11	21.00		18.00	17.00	51.00	5.00
	6/10	6/14	6/18	17.00		17.00	16.00	52.00	-2.00
	6/17	6/21	6/25	14.00		16.00	16.00	54.00	-8.00
					<u>637.00</u>		<u>669.36</u>	<u>-32.36</u>	
CASH MANAGEMENT BILLS									
13-Day Bill	3/30	4/1	4/2		25.00	A	25.00		0.00
	Matures 4/15								
14-Day Bill	4/5	4/5	4/6		5.00	A	5.00		0.00
	Matures 4/20								
11-Day Bill	4/5	4/7	4/8		16.00	A	16.00		0.00
	Matures 4/19								
11-Day Bill	6/2	6/3	6/4		20.00		20.00		0.00
	Matures 6/15								
COUPONS									
5-Year Note	4/5	4/7	4/15		16.00	A	<u>IN SIZE</u>		16.00
10-Year TIPS (R)	4/1	4/7	4/15		9.00	A	9.00		9.00
2-Year Note	4/26	4/28	4/30		26.00	A	24.32		1.68
3-Year Note	5/5	5/11	5/17		24.00				24.00
5-Year Note	5/5	5/12	5/17		14.00		-2.00	16.21	-2.21
10-Year Note	5/5	5/13	5/17		15.00		-1.00	16.82	-1.82
2-Year Note	5/24	5/26	6/1		26.00			27.00	-1.00
5-Year Note	6/7	6/9	6/15		14.00		-2.00		14.00
10-Year Note (R)	6/7	6/10	6/15		11.00				11.00
2-Year Note	6/21	6/23	6/30		<u>26.00</u>			<u>26.52</u>	<u>-0.52</u>
					<u>181.00</u>			<u>110.87</u>	<u>70.13</u>

R = Reopening
A = Announced

Treasury announced a Q2 borrowing need of \$38 billion on 5/3/04

NET CASH RAISED THIS QUARTER: 37.77