

COMMITTEE ON FOREIGN INVESTMENT IN THE UNITED STATES (CFIUS)

CASE MANAGEMENT SYSTEM

RELEASE NOTES

April Release 04.1.2024

- Both the Official and Unofficial Notice/Declaration export buttons now create Word documents instead of PDFs.
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November Release 11.21.2022

- Users have the ability to add footnotes.
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October Release 10.24.2022

- The “Generate Document” button on the Submission Review page is re-labeled to “Generate Document: Official Format”.
 - Upon portal registration, users receive a welcome email that includes an email contact for support questions as well the user guide.
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September Release 09.26.2022

- Users may now create a “Company Profile” which saves information regarding an acquirer that can be auto filled into a newly created filing. Please see our user guide for more details.
 - Users can now provide access to a restricted document on a question set to other users.
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August Release 08.29.2022

- Question Sets have been reformatted to display all questions and answers on a single page and to allow for the attachments of all documents in one place.
 - Users can now provide access to a restricted document on a question set to other users.
 - Users can add other users to question sets.
 - Filing downloads now have the case name in the file name.
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July Release 07.25.2022

- Expanded the number of questions sets displayed at a time from 4 to 10.
 - Modified the Filing Fee column on the All Filings page to display filing fee status rather than amount.
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June Release

06.27.2022

- Cases that have been closed for 30 days or more will no longer display.
 - Question sets related to cases 30 days or older will no longer display.
 - Users can now paste the maximum number of characters in text boxes.
 - Corrected character count to display at 0 in blank text boxes.
 - Corrected the initial participant name to display without the filing name.
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May Release

05.23.2022

- Modified field language to match regulations.
 - Removed references to value Other.
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April Release

04.25.2022

- Modified Generate Document feature from PDF to Word for all filing types.
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March Release

03.28.2022

- Removed duplicate Document Upload stage after filing submission.
 - Addressed EIN field copied into the Website field within the filing export.
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February Release

02.21.2022

- Modified US Business Contract Details field on the Submission Review tab from plain text to rich text.
 - Addressed question set answer being saved during document upload to question set.
 - Exposed Filing Complete Date on the Submitted Filings Dashboard for Notices and Real Estate Notices.
 - Revisited and fixed required fields validations.
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January Release

01.24.2022

- Provided ability for user to add a transaction participant to a restricted document.
 - Updated title of Question Set page to Request for Information.
 - Added validations to Persons Associated and U.S. Business Parts 1 and 2 tabs for Declaration.
 - Modified open text boxes to rich text for Question Sets and raised character limit to 20,000.
 - Modified open text boxes to rich text for all filing types.
 - Updated functionality of the Save & Next button on the Submission Review tab to redirect to the Payment tab once clicked.
 - Updated functionality of the Save button to save and not exit page once clicked.
 - Revisited and corrected validations on sub grid entity forms.
 - Fixed functionality for the View Details button on the Primary Contacts sub grid.
 - Fixed language consistency for the Secondary Contact sub grid.
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