

U.S. DEPARTMENT OF THE TREASURY

Declaration Submission Form for Transactions Under 31 CFR Part 800
to the Committee on Foreign Investment in the United States

IMPORTANT: All fields on this form are required unless otherwise explicitly noted. If additional space is needed for any field, attach a separate document.

1. List the foreign person(s) and U.S. business(es) that are parties to, or, in applicable cases, the subject of the transaction, as well as the name, telephone number, and email address of the primary point of contact for each party, and, optionally, the email address of any secondary point of contact:

Foreign Person(s)

U.S. Business(es)

2. Are all parties to this transaction submitting the declaration jointly? Yes No

3. *(Optional)* Do the parties believe that submitting this declaration is mandatory under 31 CFR § 800.401(b) and/or § 800.401(c)? Yes No

4. Briefly describe the rationale for and nature of the transaction, including its structure (*e.g.*, effectuated via a share purchase, merger, asset purchase):

PAPERWORK REDUCTION ACT NOTICE

The information collected will be used for the U.S. Government to assess the effects of the transaction in question to the national security of the United States pursuant to authorities under Section 721 of the Defense Production Act of 1950, as amended. We estimate that it will take an average of 20 hours to complete each declaration. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1500 Pennsylvania Ave., N.W., Washington, D.C. 20220. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.

5. Provide the percentage of voting interest acquired and the resulting aggregate voting interest held by the foreign person and its affiliates:
6. Provide the percentage of economic interest acquired and the resulting aggregate economic interest held by the foreign person and its affiliates:
7. If the U.S. business has multiple classes of ownership, list the pre- and post-transaction share ownership of the foreign person(s) in the U.S. business broken out by class:
8. Total transaction value in U.S. dollars:
9. Provide the status of the transaction, including the actual or expected completion date of the transaction:
10. Provide a list of all sources of financing for the transaction:
11. Attach a copy of the definitive documentation of the transaction, or, if none exists, the document(s) establishing the material terms of the transaction.
12. Does any party to the transaction stipulate that the transaction is:

a. A covered transaction?	Yes	No
b. A foreign government-controlled transaction?	Yes	No
13. If yes to 12.a or 12.b, describe the basis for the stipulation(s) and which party or parties so stipulates:
14. Will the foreign person acquire any of the following with respect to the U.S. business:

a. Access to any material nonpublic technical information in the possession of the U.S. business? (If yes, describe the access and information in the space below.)	Yes	No
b. Membership or observer rights on, or the right to nominate an individual to, the board of directors or equivalent governing body of the U.S. business? (If yes, describe the membership, observer rights, or nomination rights, including a statement on the composition of the board or other body both pre- and post- completion date of the transaction in the space below.)	Yes	No
c. Any involvement, other than through voting of shares, in substantive decisionmaking of the U.S. business regarding covered investment critical infrastructure, critical technologies, or sensitive personal data, as set forth in 31 CFR § 800.211(b)(3)? (If yes, describe the involvement in substantive decisionmaking in the space below.)	Yes	No

d. Any rights that could result in the foreign person acquiring control of the U.S. business? (If yes, describe the rights in the space below.)

Yes

No

Applicable description(s) for yes response(s) to 14.a, 14.b, 14.c, or 14.d:

15. Provide the following regarding the U.S. business involved in the transaction:

a. Website address:

b. Principal place of business:

c. Place of incorporation or organization:

16. List the addresses or geographic coordinates (at least to the fourth decimal) of all locations of the U.S. business, including the U.S. business's headquarters, facilities, and operating locations:

17. Summarize the business activities of the U.S. business and any entity of which the U.S. business is a parent, as, for example, set forth in annual reports, and the product or service categories of each, including, as applicable, the relevant NAICS Code(s), CAGE Code(s), and DUNS identification number(s) for the U.S. business, including an explanation of how the U.S. business is engaged in interstate commerce in the United States:

18. Does the U.S. business:

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| a. Produce, design, test, manufacture, fabricate or develop one or more critical technologies, as defined at 31 CFR § 800.215? If no, please explain in the space below. If yes, please respond to the questions in Annex A. | Yes | No |
| b. Perform any of the functions as set forth in Column 2 of Appendix A to part 800 with respect to covered investment critical infrastructure, as defined at 31 CFR § 800.212? If no, please explain in the space below. If yes, please respond to the questions in Annex B. | Yes | No |
| c. Directly or indirectly maintain or collect sensitive personal data, as defined at 31 CFR § 800.241, of U.S. citizens? If no, please explain in the space below. If yes, please respond to the questions in Annex C. | Yes | No |

Applicable explanation(s) for no response(s) to 18.a, 18.b, or 18.c:

19. If the U.S. business has any contracts (including subcontracts) currently in effect or that were in effect with any U.S. Government agency or component in the past three years, or in the past 10 years if the contract included access to personally identifiable information of U.S. Government personnel, attach an annex listing such contracts, including the information required at 31 CFR § 800.404(c)(10).

20. Does the U.S. business have any contracts or subcontracts currently in effect or that were in effect within the past five years involving information, technology, or data classified under Executive Order 12958, as amended?	Yes	No
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21. Has the U.S. business received any grant or other funding or participated in or collaborated on a program or product as set forth in 31 CFR § 800.404(c)(12)?	Yes	No
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22. Has the U.S. business participated in a Defense Production Act Title III Program within the past seven years?	Yes	No
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23. If the U.S. business received or placed any priority rated contracts or orders under the DPAS regulation within the past three years, provide the priority of such contracts or orders ("DX" or "DO"):

24. Name of the ultimate parent of the foreign person:

25. Provide the address of the foreign person and its ultimate parent:

26. Attach complete pre- and post-transaction organizational charts, including information that identifies the name, principal place of business, and place of incorporation or other legal organization (for entities);

nationality (for individuals); and ownership percentage (expressed in terms of both voting and economic interest, if different) for each of the following:

- a. The immediate parent, the ultimate parent, and each intermediate parent, if any, of each foreign person that is a party to the transaction;
- b. Where the ultimate parent is a private company, the ultimate owner(s) of such parent;
- c. Where the ultimate parent is a public company, any shareholder with an interest of greater than five percent in such parent; and
- d. The U.S. business that is the subject of the transaction, both before and after completion of the transaction.

27. Provide information regarding all foreign government ownership in a foreign person's ownership structure, including nationality and percentage of ownership, as well as any rights that a foreign government holds, directly or indirectly, with respect to the foreign person:

28. Summarize the business activities as, for example, set forth in annual reports, of the foreign person that is party to the transaction and any of its parents, as applicable:

29. If any party to the transaction has been party to another transaction previously notified or submitted to the Committee, provide the case number assigned by the Committee regarding such transaction(s):

30. Provide a brief statement (including the relevant jurisdiction and criminal case law number or legal citation) as to whether the U.S. business, the foreign person, any parent of the foreign person, or any person of which the foreign person is a parent, has been convicted in the last 10 years of a crime in any jurisdiction:

31. Attach a certification consistent with 31 CFR § 800.204 from each party submitting the declaration.

ANNEX A - CRITICAL TECHNOLOGIES

1. List (grouping similar items into general product categories) each critical technology, as defined at 31 CFR § 800.215, produced, designed, tested, manufactured, fabricated, or developed by the U.S. business, and identify any relevant ECCNs under the EAR, USML categories under the ITAR, and, if applicable, identify whether there are specially designed and prepared nuclear equipment, parts and components, materials, software, and technology covered by 10 CFR part 810; nuclear facilities, equipment, and materials covered by 10 CFR part 110; or select agents and toxins covered by 7 CFR part 331, 9 CFR part 121 or 42 CFR part 73.

Critical technology	Role of the U.S. business with respect to such technology (<i>i.e.</i>, does it produce, design, test, manufacture, fabricate and/or develop)	Applicable export control classification (<i>i.e.</i>, ECCN, USML category, or other basis for control)

2. Describe each critical technology identified in question 1, and explain the specific actions the U.S. business undertakes when it produces, designs, tests, manufactures, fabricates, and/or develops such technology.

ANNEX B – CRITICAL INFRASTRUCTURE

1. Identify which functions set forth in Column 2 of appendix A to 31 CFR part 800 the U.S. business performs with respect to covered investment critical infrastructure:

Covered investment critical infrastructure	Function related to covered investment critical infrastructure (<i>i.e.</i>, does it own, operate, manufacture, supply, and/or service)

2. Specifically describe the applicable covered investment critical infrastructure and how the U.S. business performs each function identified in question 1 with respect to the applicable covered investment critical infrastructure.

ANNEX C – SENSITIVE PERSONAL DATA

1. Identify the category or categories of identifiable data, as specified at 31 CFR § 800.241(a)(1)(ii) and § 800.241(a)(2), of U.S. citizens maintained or collected, directly or indirectly, by the U.S. business:

Data category

2. Provide the approximate number of total unique individuals from whom identifiable data listed above (1) is currently maintained, and (2) has been collected or maintained at any point during the 12 months prior to the earliest of any of the applicable events specified in 31 CFR § 800.241(a)(1)(i)(B):

3. *(Optional)* If the U.S. business can demonstrate that at the time of the completion date of the transaction it had (or will have, if the transaction has not yet been completed) neither the capability to maintain nor the capability to collect any identifiable data within one or more categories described in 31 CFR § 800.241(a)(1)(ii) on greater than one million individuals, please explain:

4. Please explain whether the U.S. business has a demonstrated business objective to maintain or collect any identifiable data described in 31 CFR § 800.241(a)(1)(ii) on greater than one million individuals, and if so, whether such data is an integrated part of the U.S. business's primary products or services:

5. Please describe whether the U.S. business targets or tailors products or services to any U.S. executive branch agency or military department with intelligence, national security, or homeland security responsibilities, or to personnel and contractors thereof: