

---

**U.S. DEPARTMENT OF THE TREASURY**  
**Declaration Submission Form for Real Estate Transactions Under 31 CFR Part 802**  
to the Committee on Foreign Investment in the United States

**IMPORTANT: All fields on this form are required unless otherwise explicitly noted. If additional space is needed for any field, attach a separate document.**

---

1. List the foreign person(s) and the current holder(s) of interest in the real estate that are parties to, or in applicable cases, the subject of, the transaction, as well as the name, telephone number, and email address of the primary point of contact for each party, and, optionally, the email address of any secondary point of contact:

Foreign Person(s)

Current Holder(s) of Interest in Real Estate

2. Are all parties to this transaction submitting the declaration jointly? Yes      No

3. For the transaction, provide:

a. A brief description of the rationale for and nature of the transaction, including

- (1) Its structure (*e.g.*, purchase, lease, or concession) and term;
- (2) Whether the foreign person is acquiring a collection of assets or interest in an entity; and
- (3) Whether it is part of a larger project undertaken by the foreign person:

b. Total transaction value in U.S. dollars:

c. The status of the transaction, including the actual or expected completion date of the transaction:

**PAPERWORK REDUCTION ACT NOTICE**

The information collected will be used for the U.S. Government to assess the effects of the transaction in question to the national security of the United States pursuant to authorities under Section 721 of the Defense Production Act of 1950, as amended. We estimate that it will take an average of 15 hours to complete each declaration. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Privacy, Transparency and Records, Department of the Treasury, 1500 Pennsylvania Ave., N.W., Washington, D.C. 20220. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid control number assigned by OMB.

d. All sources of financing for the transaction and any real estate agents or brokers involved:

4. Attach a copy of the definitive documentation of the transaction, such as a purchase, lease, or concession agreement, or if none exists, the document establishing the material terms of the transaction, which in the context of a transaction involving a covered port defined at 31 CFR § 802.210, must be signed and dated.

5. For the real estate that is the subject of the transaction, provide:

a. The location, by address and geographic coordinates in decimal degrees to the fourth digit:

b. The name(s) of and distance(s) to any covered port, military installation, or any other facility or property of the U.S. Government as identified in 31 CFR part 802, and that is relevant to CFIUS jurisdiction given the location of the real estate:

6. Describe the real estate that is the subject of the transaction, including:

a. The approximate size (in acres, feet, or other appropriate measurement):

b. The nature of the real estate (*e.g.*, zoning type and major topographical or other features of the real estate):

c. The current use of the real estate, including any physical security measures:

7. Describe the plans of the foreign person with respect to the real estate and structures that are or will be on the real estate:

8. Describe any leases, licenses, permits, easements, encumbrances, or other grants or approvals associated with the real estate that is the subject of the transaction, including whether any involve the U.S. Government:

9. Will the transaction afford the foreign person the right or ability to:

- |   |     |    |
|---|-----|----|
| a. Physically access the real estate that is the subject of the transaction?                                  | Yes | No |
| b. Exclude others from physically accessing the real estate that is the subject of the transaction?           | Yes | No |
| c. Improve or develop the real estate that is the subject of the transaction?                                 | Yes | No |
| d. Attach fixed or immovable structures or objects to the real estate that is the subject of the transaction? | Yes | No |

10. Provide the name of the ultimate parent of the foreign person:

11. Provide the address and principal place of business of the foreign person and its ultimate parent:

12. Attach a complete pre-transaction organizational chart (and post-transaction, if different), including information that identifies the name; principal place of business; place of incorporation or other legal organization (for entities); nationality (for individuals); and ownership percentage (expressed in terms of both voting and economic interest, if different) for each of the following:

- The immediate parent, the ultimate parent, and each intermediate parent, if any, of each foreign person that is a party to the transaction;
- Where the ultimate parent is a private company, the ultimate owner(s) of such parent; and
- Where the ultimate parent is a public company, any shareholder with an interest of greater than five percent in such parent.

13. Provide information regarding all foreign government ownership in the foreign person's ownership structure, including nationality and percentage of ownership, as well as any rights that a foreign government holds, directly or indirectly, with respect to the foreign person:

14. With respect to the foreign person that is party to the transaction and any of its parents, as applicable, a brief summary of their respective business activities:

15. Do any of the parties to the transaction stipulate that the transaction is a covered real estate transaction? Yes      No

16. If applicable, describe the basis for the stipulation and which party or parties so stipulates:

17. If any party to the transaction has been party to another transaction previously notified or submitted to the Committee, provide the case number assigned by the Committee regarding such transaction(s):

18. Provide a brief statement (including the relevant jurisdiction and criminal case law number or legal citation) as to whether the holder of the real estate that is the subject of the transaction, the foreign person, any parent of the foreign person, or any person of which the foreign person is a parent, has been convicted in the last 10 years of a crime in any jurisdiction:

19. Attach a certification consistent with 31 CFR § 802.202 from each party submitting the declaration.