

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2021\***  
**BILLIONS OF DOLLARS**

					<u>NEW MONEY</u>
<b>Net BILLS Issuance for the quarter</b>					<b>-421.80</b>
ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	CHANGE <sup>^</sup>	MATURING <u>AMOUNT**</u>	NEW <u>MONEY</u>
<b>COUPONS</b>					
3-Year Note	1/15	58.00	2.00		
10-Year Note (r)	1/15	38.00	3.00		
30-Year Bond (r)	1/15	24.00	1.00	56.40	63.60
10-Year TIPS	1/29	15.00	1.00	0.00	15.00
20-Year Bond (r)	2/1	24.00	2.00		
2-Year Note	2/1	60.00	2.00		
5-Year Note	2/1	61.00	2.00		
2-Year FRN	2/1	28.00	2.00		
7-Year Note	2/1	62.00	3.00	128.87	106.13
3-Year Note	2/16	58.00	0.00		
10-Year Note	2/16	41.00	0.00		
30-Year Bond	2/16	27.00	0.00	62.86	63.14
30-Year TIPS	2/26	9.00	1.00		
2-Year FRN (r)	2/26	26.00	2.00	0.00	35.00
20-Year Bond	3/1	27.00	0.00		
2-Year Note	3/1	60.00	0.00		
5-Year Note	3/1	61.00	0.00		
7-Year Note	3/1	62.00	0.00	70.91	139.09
3-Year Note	3/15	58.00	0.00		
10-Year Note (r)	3/15	38.00	0.00		
30-Year Bond (r)	3/15	24.00	0.00	20.56	99.44
2-Year FRN (r)	3/26	26.00	2.00	0.00	26.00
20-Year Bond (r)	3/31	24.00	0.00		
10-Year TIPS (r)	3/31	13.00	1.00		
2-Year Note	3/31	60.00	0.00		
5-Year Note	3/31	61.00	0.00		
7-Year Note	3/31	62.00	0.00	71.59	148.41
		<u>1107.00</u>		<u>411.20</u>	<u>695.80</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

274

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 01/29/2021 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.