

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2021*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter					<u><u>435.99</u></u>
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ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	CHANGE	MATURING <u>AMOUNT</u>	NEW <u>MONEY</u>
COUPONS					
<i>3-Year Note</i>	<i>1/15</i>	<i>58.00</i>	<i>2.00</i>		
<i>10-Year Note (r)</i>	<i>1/15</i>	<i>37.00</i>	<i>2.00</i>		
<i>30-Year Bond (r)</i>	<i>1/15</i>	<i>24.00</i>	<i>1.00</i>	<i>56.34</i>	<i>62.66</i>
<i>10-Year TIPS</i>	<i>1/29</i>	<i>15.00</i>	<i>1.00</i>	<i>0.00</i>	<i>15.00</i>
<i>20-Year Bond (r)</i>	<i>2/1</i>	<i>23.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>2/1</i>	<i>60.00</i>	<i>2.00</i>		
<i>5-Year Note</i>	<i>2/1</i>	<i>61.00</i>	<i>2.00</i>		
<i>2-Year FRN</i>	<i>2/1</i>	<i>26.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>2/1</i>	<i>59.00</i>	<i>2.00</i>	<i>129.24</i>	<i>99.76</i>
<i>3-Year Note</i>	<i>2/16</i>	<i>59.00</i>	<i>1.00</i>		
<i>10-Year Note</i>	<i>2/16</i>	<i>41.00</i>	<i>1.00</i>		
<i>30-Year Bond</i>	<i>2/16</i>	<i>28.00</i>	<i>1.00</i>	<i>63.12</i>	<i>64.88</i>
<i>30-Year TIPS</i>	<i>2/26</i>	<i>9.00</i>	<i>1.00</i>		
<i>2-Year FRN (r)</i>	<i>2/26</i>	<i>24.00</i>	<i>0.00</i>	<i>0.00</i>	<i>33.00</i>
<i>20-Year Bond</i>	<i>3/1</i>	<i>27.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>3/1</i>	<i>61.00</i>	<i>1.00</i>		
<i>5-Year Note</i>	<i>3/1</i>	<i>62.00</i>	<i>1.00</i>		
<i>7-Year Note</i>	<i>3/1</i>	<i>60.00</i>	<i>1.00</i>	<i>71.32</i>	<i>138.68</i>
<i>3-Year Note</i>	<i>3/15</i>	<i>60.00</i>	<i>1.00</i>		
<i>10-Year Note (r)</i>	<i>3/15</i>	<i>38.00</i>	<i>1.00</i>		
<i>30-Year Bond (r)</i>	<i>3/15</i>	<i>25.00</i>	<i>1.00</i>	<i>20.73</i>	<i>102.27</i>
<i>2-Year FRN (r)</i>	<i>3/26</i>	<i>24.00</i>	<i>0.00</i>	<i>0.00</i>	<i>24.00</i>
<i>20-Year Bond (r)</i>	<i>3/31</i>	<i>24.00</i>	<i>1.00</i>		
<i>10-Year TIPS (r)</i>	<i>3/31</i>	<i>13.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>3/31</i>	<i>62.00</i>	<i>1.00</i>		
<i>5-Year Note</i>	<i>3/31</i>	<i>63.00</i>	<i>1.00</i>		
<i>7-Year Note</i>	<i>3/31</i>	<i>61.00</i>	<i>1.00</i>	<i>72.24</i>	<i>150.76</i>
		<u><u>1104.00</u></u>		<u><u>412.99</u></u>	<u><u>691.01</u></u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER: 1,127

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 11/02/2020 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.