

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2023*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter					<u><u>655.00</u></u>
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ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE [^]	MATURING AMOUNT**	NEW MONEY
COUPONS					
			CHANGE [^]		
<i>20-Year Bond (r)</i>	1/3	12.00	0.00		
<i>2-Year Note</i>	1/3	42.00	0.00		
<i>5-Year Note</i>	1/3	43.00	0.00		
<i>7-Year Note</i>	1/3	35.00	0.00	92.91	39.09
<i>3-Year Note</i>	1/17	40.00	0.00		
<i>10-Year Note (r)</i>	1/17	32.00	0.00		
<i>30-Year Bond (r)</i>	1/17	18.00	0.00	73.49	16.51
<i>20-Year Bond (r)</i>	1/31	12.00	0.00		
<i>10-Year TIPS</i>	1/31	17.00	0.00		
<i>2-Year Note</i>	1/31	42.00	0.00		
<i>2-Year FRN</i>	1/31	24.00	0.00		
<i>5-Year Note</i>	1/31	43.00	0.00		
<i>7-Year Note</i>	1/31	35.00	0.00	183.54	-10.54
<i>3-Year Note</i>	2/15	40.00	0.00		
<i>10-Year Note</i>	2/15	35.00	0.00		
<i>30-Year Bond</i>	2/15	21.00	0.00	67.12	28.88
<i>2-Year FRN (r)</i>	2/24	22.00	0.00	0.00	22.00
<i>20-Year Bond</i>	2/28	15.00	0.00		
<i>30-Year TIPS</i>	2/28	9.00	0.00		
<i>2-Year Note</i>	2/28	42.00	0.00		
<i>5-Year Note</i>	2/28	43.00	0.00		
<i>7-Year Note</i>	2/28	35.00	0.00	93.23	50.77
<i>3-Year Note</i>	3/15	40.00	0.00		
<i>10-Year Note (r)</i>	3/15	32.00	0.00		
<i>30-Year Bond (r)</i>	3/15	18.00	0.00	30.93	59.07
<i>20-Year Bond (r)</i>	3/31	12.00	0.00		
<i>10-Year TIPS (r)</i>	3/31	15.00	0.00		
<i>2-Year Note</i>	3/31	42.00	0.00		
<i>5-Year Note</i>	3/31	43.00	0.00		
<i>2-Year FRN (r)</i>	3/31	22.00	0.00		
<i>7-Year Note</i>	3/31	35.00	0.00	97.77	71.23
		<u><u>916.00</u></u>		<u><u>639.00</u></u>	<u><u>277.00</u></u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

932

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 01/27/2023 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.