

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2024*
BILLIONS OF DOLLARS

						<u>NEW MONEY</u>
<i>Net BILLS Issuance for the quarter</i>						467.60
ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>		MATURING <u>AMOUNT**</u>		<u>NEW MONEY</u>
COUPONS						
			CHANGE^			
<i>20-Year Bond (r)</i>	<i>1/2</i>	<i>13.00</i>	<i>0.00</i>			
<i>2-Year Note</i>	<i>1/2</i>	<i>57.00</i>	<i>3.00</i>			
<i>5-Year Note</i>	<i>1/2</i>	<i>58.00</i>	<i>3.00</i>			
<i>7-Year Note</i>	<i>1/2</i>	<i>40.00</i>	<i>1.00</i>	<i>104.80</i>		<i>63.20</i>
<i>3-Year Note</i>	<i>1/16</i>	<i>52.00</i>	<i>2.00</i>			
<i>10-Year Note (r)</i>	<i>1/16</i>	<i>38.00</i>	<i>3.00</i>			
<i>30-Year Bond (r)</i>	<i>1/16</i>	<i>22.00</i>	<i>2.00</i>	<i>91.82</i>		<i>20.18</i>
<i>20-Year Bond (r)</i>	<i>1/31</i>	<i>13.00</i>	<i>0.00</i>			
<i>10-Year TIPS</i>	<i>1/31</i>	<i>18.00</i>	<i>1.00</i>			
<i>2-Year Note</i>	<i>1/31</i>	<i>60.00</i>	<i>3.00</i>			
<i>2-Year FRN</i>	<i>1/31</i>	<i>28.00</i>	<i>2.00</i>			
<i>5-Year Note</i>	<i>1/31</i>	<i>61.00</i>	<i>3.00</i>			
<i>7-Year Note</i>	<i>1/31</i>	<i>41.00</i>	<i>1.00</i>	<i>179.24</i>		<i>41.76</i>
<i>3-Year Note</i>	<i>2/15</i>	<i>54.00</i>	<i>2.00</i>			
<i>10-Year Note</i>	<i>2/15</i>	<i>44.00</i>	<i>3.00</i>			
<i>30-Year Bond</i>	<i>2/15</i>	<i>27.00</i>	<i>2.00</i>	<i>105.13</i>		<i>19.87</i>
<i>2-Year FRN (r)</i>	<i>2/23</i>	<i>26.00</i>	<i>2.00</i>	<i>0.00</i>		<i>26.00</i>
<i>20-Year Bond</i>	<i>2/29</i>	<i>16.00</i>	<i>0.00</i>			
<i>30-Year TIPS</i>	<i>2/29</i>	<i>10.00</i>	<i>2.00</i>			
<i>2-Year Note</i>	<i>2/29</i>	<i>63.00</i>	<i>3.00</i>			
<i>5-Year Note</i>	<i>2/29</i>	<i>64.00</i>	<i>3.00</i>			
<i>7-Year Note</i>	<i>2/29</i>	<i>42.00</i>	<i>1.00</i>	<i>98.33</i>		<i>96.67</i>
<i>3-Year Note</i>	<i>3/15</i>	<i>56.00</i>	<i>2.00</i>			
<i>10-Year Note (r)</i>	<i>3/15</i>	<i>41.00</i>	<i>3.00</i>			
<i>30-Year Bond (r)</i>	<i>3/15</i>	<i>24.00</i>	<i>2.00</i>	<i>56.28</i>		<i>64.72</i>
<i>10-Year TIPS (r)</i>	<i>3/28</i>	<i>16.00</i>	<i>1.00</i>	<i>0.00</i>		<i>16.00</i>
		984.00		635.60		348.40

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

816

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 10/31/2023 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.