

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2021\***  
**BILLIONS OF DOLLARS**

	<u>NEW MONEY</u>
<b>Net <i>BILLS</i> Issuance for the quarter</b>	-615.56

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE <sup>^</sup>	MATURING AMOUNT**	NEW MONEY
<b>COUPONS</b>					
3-Year Note	4/15	58.00	0.00		
10-Year Note (r)	4/15	38.00	0.00		
30-Year Bond (r)	4/15	24.00	0.00	61.05	58.95
20-Year Bond (r)	4/30	24.00	0.00		
5-Year TIPS	4/30	18.00	1.00		
2-Year Note	4/30	60.00	0.00		
2-Year FRN	4/30	28.00	0.00		
5-Year Note	4/30	61.00	0.00		
7-Year Note	4/30	62.00	0.00	122.37	130.63
3-Year Note	5/17	58.00	0.00		
10-Year Note	5/17	41.00	0.00		
30-Year Bond	5/17	27.00	0.00	47.74	78.26
10-Year TIPS (r)	5/28	13.00	1.00		
2-Year FRN (r)	5/28	26.00	0.00	0.00	39.00
20-Year Bond	6/1	27.00	0.00		
2-Year Note	6/1	60.00	0.00		
5-Year Note	6/1	61.00	0.00		
7-Year Note	6/1	62.00	0.00	75.75	134.25
3-Year Note	6/15	58.00	0.00		
10-Year Note (r)	6/15	38.00	0.00		
30-Year Bond (r)	6/15	24.00	0.00	20.97	99.03
2-Year FRN (r)	6/25	26.00	0.00	0.00	26.00
20-Year Bond (r)	6/30	24.00	0.00		
5-Year TIPS (r)	6/30	16.00	1.00		
2-Year Note	6/30	60.00	0.00		
5-Year Note	6/30	61.00	0.00		
7-Year Note	6/30	62.00	0.00	78.55	144.45
		1117.00		406.44	710.56

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

95

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 01/29/2021 and subject to change based on Fed purchases.

<sup>^</sup> Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.