

**TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2021\***  
**BILLIONS OF DOLLARS**

	<u>NEW MONEY</u>
<b>Net <i>BILLS</i> Issuance for the quarter</b>	-247.56

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE <sup>^</sup>	MATURING AMOUNT**	NEW MONEY
<b>COUPONS</b>					
3-Year Note	4/15	58.00	0.00		
10-Year Note (r)	4/15	38.00	0.00		
30-Year Bond (r)	4/15	24.00	0.00	61.05	58.95
20-Year Bond (r)	4/30	24.00	0.00		
5-Year TIPS	4/30	18.00	1.00		
2-Year Note	4/30	60.00	0.00		
2-Year FRN	4/30	28.00	0.00		
5-Year Note	4/30	61.00	0.00		
7-Year Note	4/30	62.00	0.00	122.37	130.63
<i>3-Year Note</i>	<i>5/17</i>	<i>58.00</i>	<i>0.00</i>		
<i>10-Year Note</i>	<i>5/17</i>	<i>41.00</i>	<i>0.00</i>		
<i>30-Year Bond</i>	<i>5/17</i>	<i>27.00</i>	<i>0.00</i>	<i>47.74</i>	<i>78.26</i>
<i>10-Year TIPS (r)</i>	<i>5/28</i>	<i>13.00</i>	<i>1.00</i>		
<i>2-Year FRN (r)</i>	<i>5/28</i>	<i>26.00</i>	<i>0.00</i>	<i>0.00</i>	<i>39.00</i>
<i>20-Year Bond</i>	<i>6/1</i>	<i>27.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>6/1</i>	<i>60.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>6/1</i>	<i>61.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>6/1</i>	<i>62.00</i>	<i>0.00</i>	<i>75.75</i>	<i>134.25</i>
<i>3-Year Note</i>	<i>6/15</i>	<i>58.00</i>	<i>0.00</i>		
<i>10-Year Note (r)</i>	<i>6/15</i>	<i>38.00</i>	<i>0.00</i>		
<i>30-Year Bond (r)</i>	<i>6/15</i>	<i>24.00</i>	<i>0.00</i>	<i>20.97</i>	<i>99.03</i>
<i>2-Year FRN (r)</i>	<i>6/25</i>	<i>26.00</i>	<i>0.00</i>	<i>0.00</i>	<i>26.00</i>
<i>20-Year Bond (r)</i>	<i>6/30</i>	<i>24.00</i>	<i>0.00</i>		
<i>5-Year TIPS (r)</i>	<i>6/30</i>	<i>16.00</i>	<i>1.00</i>		
<i>2-Year Note</i>	<i>6/30</i>	<i>60.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>6/30</i>	<i>61.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>6/30</i>	<i>62.00</i>	<i>0.00</i>	<i>78.55</i>	<i>144.45</i>
		<u>1117.00</u>		<u>406.44</u>	<u>710.56</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

463

\* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

\*\* Maturing amount is based on private holdings as of 04/30/2021 and subject to change based on Fed purchases.

^ Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.