

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2023*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
Net <i>BILLS</i> Issuance for the quarter					<u>28.29</u>
<hr/>					
ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE [^]	MATURING AMOUNT**	NEW MONEY
COUPONS					
			CHANGE [^]		
<i>3-Year Note</i>	<i>4/17</i>	<i>40.00</i>	<i>0.00</i>		
<i>10-Year Note (r)</i>	<i>4/17</i>	<i>32.00</i>	<i>0.00</i>		
<i>30-Year Bond (r)</i>	<i>4/17</i>	<i>18.00</i>	<i>0.00</i>	<i>74.40</i>	<i>15.60</i>
<i>5-Year TIPS</i>	<i>4/28</i>	<i>22.00</i>	<i>1.00</i>	<i>0.00</i>	<i>22.00</i>
<i>20-Year Bond (r)</i>	<i>5/1</i>	<i>12.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>5/1</i>	<i>42.00</i>	<i>0.00</i>		
<i>2-Year FRN</i>	<i>5/1</i>	<i>24.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>5/1</i>	<i>43.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>5/1</i>	<i>35.00</i>	<i>0.00</i>	<i>172.95</i>	<i>-16.95</i>
<i>3-Year Note</i>	<i>5/15</i>	<i>40.00</i>	<i>0.00</i>		
<i>10-Year Note</i>	<i>5/15</i>	<i>35.00</i>	<i>0.00</i>		
<i>30-Year Bond</i>	<i>5/15</i>	<i>21.00</i>	<i>0.00</i>	<i>75.17</i>	<i>20.83</i>
<i>2-Year FRN (r)</i>	<i>5/26</i>	<i>22.00</i>	<i>0.00</i>	<i>0.00</i>	<i>22.00</i>
<i>10-Year TIPS (r)</i>	<i>5/31</i>	<i>15.00</i>	<i>0.00</i>		
<i>20-Year Bond</i>	<i>5/31</i>	<i>15.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>5/31</i>	<i>42.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>5/31</i>	<i>43.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>5/31</i>	<i>35.00</i>	<i>0.00</i>	<i>89.75</i>	<i>60.25</i>
<i>3-Year Note</i>	<i>6/15</i>	<i>40.00</i>	<i>0.00</i>		
<i>10-Year Note (r)</i>	<i>6/15</i>	<i>32.00</i>	<i>0.00</i>		
<i>30-Year Bond (r)</i>	<i>6/15</i>	<i>18.00</i>	<i>0.00</i>	<i>32.45</i>	<i>57.55</i>
<i>5-Year TIPS (r)</i>	<i>6/30</i>	<i>20.00</i>	<i>1.00</i>		
<i>20-Year Bond (r)</i>	<i>6/30</i>	<i>12.00</i>	<i>0.00</i>		
<i>2-Year Note</i>	<i>6/30</i>	<i>42.00</i>	<i>0.00</i>		
<i>2-Year FRN (r)</i>	<i>6/30</i>	<i>22.00</i>	<i>0.00</i>		
<i>5-Year Note</i>	<i>6/30</i>	<i>43.00</i>	<i>0.00</i>		
<i>7-Year Note</i>	<i>6/30</i>	<i>35.00</i>	<i>0.00</i>	<i>105.58</i>	<i>68.42</i>
		<u>800.00</u>		<u>550.29</u>	<u>249.71</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

278

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 01/27/2023 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.