

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 2nd QUARTER 2023*
BILLIONS OF DOLLARS

	<u>NEW MONEY</u>
<i>Net BILLS Issuance for the quarter</i>	478.60

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE [^]	MATURING AMOUNT**	NEW MONEY
COUPONS					
3-Year Note	4/17	40.00	0.00		
10-Year Note (r)	4/17	32.00	0.00		
30-Year Bond (r)	4/17	18.00	0.00	74.71	15.29
5-Year TIPS	4/28	21.00	0.00	0.00	21.00
20-Year Bond (r)	5/1	12.00	0.00		
2-Year Note	5/1	42.00	0.00		
2-Year FRN	5/1	24.00	0.00		
5-Year Note	5/1	43.00	0.00		
7-Year Note	5/1	35.00	0.00	172.95	-16.95
3-Year Note	5/15	40.00	0.00		
10-Year Note	5/15	35.00	0.00		
30-Year Bond	5/15	21.00	0.00	75.17	20.83
2-Year FRN (r)	5/26	22.00	0.00	0.00	22.00
10-Year TIPS (r)	5/31	15.00	0.00		
20-Year Bond	5/31	15.00	0.00		
2-Year Note	5/31	42.00	0.00		
5-Year Note	5/31	43.00	0.00		
7-Year Note	5/31	35.00	0.00	89.75	60.25
3-Year Note	6/15	40.00	0.00		
10-Year Note (r)	6/15	32.00	0.00		
30-Year Bond (r)	6/15	18.00	0.00	32.45	57.55
5-Year TIPS (r)	6/30	19.00	0.00		
20-Year Bond (r)	6/30	12.00	0.00		
2-Year Note	6/30	42.00	0.00		
2-Year FRN (r)	6/30	22.00	0.00		
5-Year Note	6/30	43.00	0.00		
7-Year Note	6/30	35.00	0.00	105.58	67.42
		798.00		550.60	247.40

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

726

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 04/28/2023 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.