

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2021*
BILLIONS OF DOLLARS

ISSUE	SETTLEMENT DATE	OFFERED AMOUNT	CHANGE [^]	MATURING AMOUNT**	NEW MONEY
COUPONS					<u>157.88</u>
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Net BILLS Issuance for the quarter					
					<u>157.88</u>
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COUPONS					
CHANGE [^]					
3-Year Note	7/15	58.00	0.00		
10-Year Note (r)	7/15	38.00	0.00		
30-Year Bond (r)	7/15	24.00	0.00	55.39	64.61
10-Year TIPS	7/30	16.00	1.00	0.00	16.00
20-Year Bond (r)	8/2	24.00	0.00		
2-Year Note	8/2	60.00	0.00		
2-Year FRN	8/2	28.00	0.00		
5-Year Note	8/2	61.00	0.00		
7-Year Note	8/2	62.00	0.00	141.34	93.66
3-Year Note	8/16	58.00	0.00		
10-Year Note	8/16	41.00	0.00		
30-Year Bond	8/16	27.00	0.00	58.60	67.40
2-Year FRN (r)	8/27	26.00	0.00	0.00	26.00
30-Year TIPS (r)	8/31	8.00	1.00		
20-Year Bond	8/31	27.00	0.00		
2-Year Note	8/31	60.00	0.00		
5-Year Note	8/31	61.00	0.00		
7-Year Note	8/31	62.00	0.00	83.26	134.74
3-Year Note	9/15	58.00	0.00		
10-Year Note (r)	9/15	38.00	0.00		
30-Year Bond (r)	9/15	24.00	0.00	22.44	97.56
2-Year FRN (r)	9/24	26.00	0.00	0.00	26.00
20-Year Bond (r)	9/30	24.00	0.00		
10-Year TIPS (r)	9/30	14.00	1.00		
2-Year Note	9/30	60.00	0.00		
5-Year Note	9/30	61.00	0.00		
7-Year Note	9/30	62.00	0.00	83.85	137.15
		<u>1108.00</u>		<u>444.88</u>	<u>663.12</u>

Estimates are italicized. r = Reopening

NET CASH RAISED THIS QUARTER:

821

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 04/30/2021 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.