

TBAC RECOMMENDED US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2020*
BILLIONS OF DOLLARS

					<u>NEW MONEY</u>
Net BILLS Issuance for the quarter					<u>587.66</u>
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ISSUE	SETTLEMENT <u>DATE</u>	OFFERED <u>AMOUNT</u>	CHANGE [^]	MATURING <u>AMOUNT**</u>	NEW <u>MONEY</u>
COUPONS					
			CHANGE [^]		
3-Year Note	10/15	52.00	2.00		
10-Year Note (r)	10/15	33.00	4.00		
30-Year Bond (r)	10/15	22.00	3.00	20.92	86.08
5-Year TIPS	10/30	19.00	2.00	0.00	19.00
2-Year FRN	11/2	25.00	1.00		
2-Year Note	11/2	54.00	2.00		
5-Year Note	11/2	55.00	2.00		
7-Year Note	11/2	53.00	3.00		
20-Year Bond (r)	11/2	19.00	2.00	136.38	69.62
3-Year Note	11/16	53.00	1.00		
10-Year Note	11/16	39.00	3.00		
30-Year Bond	11/16	27.00	2.00	62.21	56.79
2-Year FRN (r)	11/27	23.00	1.00	0.00	23.00
10-Year TIPS (r)	11/30	12.00	0.00		
2-Year Note	11/30	55.00	1.00		
5-Year Note	11/30	56.00	1.00		
7-Year Note	11/30	54.00	1.00		
20-Year Bond	11/30	24.00	2.00	78.54	122.46
3-Year Note	12/15	54.00	1.00		
10-Year Note (r)	12/15	36.00	3.00		
30-Year Bond (r)	12/15	24.00	2.00	18.97	95.03
2-Year FRN (r)	12/28	23.00	1.00	0.00	23.00
5-Year TIPS (r)	12/31	17.00	2.00		
2-Year Note	12/31	56.00	1.00		
5-Year Note	12/31	57.00	1.00		
7-Year Note	12/31	55.00	1.00		
20-Year Bond (r)	12/31	21.00	2.00	72.65	133.35
		<u>1018.00</u>		<u>389.66</u>	<u>628.34</u>

Estimates are italicized. R = Reopening

NET CASH RAISED THIS QUARTER:

1216

* This Financing table is meant to be illustrative based on meeting discussions and does not indicate how Treasury will actually issue debt in the future.

** Maturing amount is based on private holdings as of 08/03/2020 and subject to change based on Fed purchases.

[^] Change is with respect to previous auction. For securities with reopenings, change from new cusip to new cusip, 1st reopening to 1st reopening, and etc.